

# Yuba County Industry Growth and Location Quotients

## Q4 -2025

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# 1. Nonfarm Employment

Figure 1 - 1: Regional Growth Relative to California and the United States

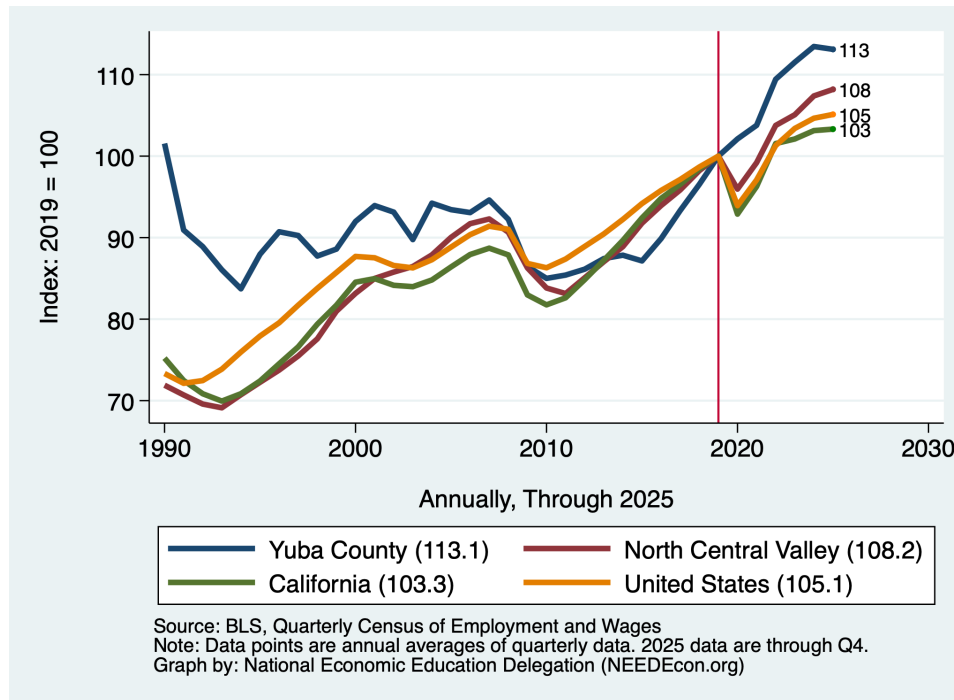


Table 1.1: Total Nonfarm Employment Growth  
(Q4 of each year.)

Region	Current Employment	Year over Year Change (#)	Annual Rate of Growth						
			Over last: Year	2 Years	3 Years	5 Years	Since: 2010	2000	1990
Yuba County	21,249	-137	-0.6	0.1	0.7	2.4	2.3	0.9	0.4
North Central Valley	1,130,620	2,103	0.2	1.0	1.2	2.4	2.0	1.2	1.5
California	18,413,900	47,570	0.3	0.6	0.5	2.3	1.8	0.9	1.1
United States	156,854,848	386,112	0.2	0.6	0.9	2.2	1.4	0.8	1.2

Source: BLS, QCEW; Calculations by National Economic Education Delegation

Figure 1 - 2: Industry Shares and Growth

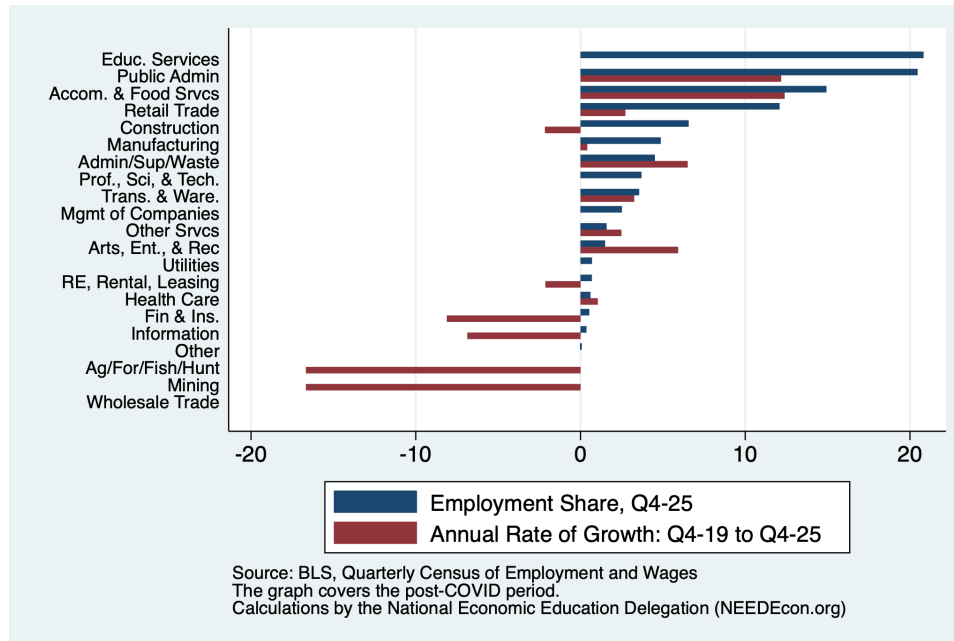


Table 1.2: Nonfarm Employment Growth by 2-Digit NAICS Category (Q4 of each year.)

Region	Current Employment	Year over Year Change (#)	Annual Rate of Growth						
			Over last: Year	2 Years	3 Years	5 Years	Since: 2010	2000	1990
Ag, For, Fish, & Hunting	0	0					-6.7	-4.0	-2.9
Mining	0	0					-6.7	-4.0	-2.9
Utilities	111	5	5.1	3.2	2.1				2.3
Construction	1,047	32	3.1	-12.6	-5.3	1.0	8.1	1.4	1.0
Manufacturing	777	-104	-11.8	-1.9	3.5	3.1	3.9	-1.4	-2.0
Wholesale Trade	0	0						-4.0	-2.9
Retail Trade	1,928	20	1.1	1.7	6.3	4.1	2.4	0.4	-0.4
Trans. & Ware.	568	2	0.4	-2.7	-2.4	54.0	3.6	0.1	-0.7
Information	58	46	397.1	213.6	115.4	-6.8	-4.8	-2.8	-2.3
Fin & Ins.	84	-3	-3.8	-0.8	-2.3	-7.2	-4.1	-2.5	-2.4
RE, Rental, Leasing	109	5	5.1	-4.8	-1.6	-3.3	3.1	-1.1	-1.3
Prof., Sci, & Tech.	590	18	3.1	120.8	85.4	1.0	0.3	6.5	92.6
Mgmt of Companies	400	-124	-23.6				41.9	42.5	-1.3
Admin, Support, & Waste	720	183	34.0	13.3	7.6	4.2	3.5	-0.5	10.5
Educ. Services	3,321	115	3.6	3.7	2.0				10.3
Health Care & Soc. Asst.	96	-6	-5.6	-6.0	-2.4	4.2	4.3	-3.8	-2.7
Arts, Ent., & Rec	238	-26	-9.9	-7.2	-14.0	10.1	2.2	1.6	1.2
Accom. & Food Svcs	2,381	-28	-1.2	-2.6	-5.0	20.0	9.3	6.8	2.9
Other Svcs	252	8	3.1	10.7	8.8	3.0	-4.0	-1.6	-0.6
Public Admin	3,263	-84	-2.5	0.4	1.9	13.8	6.3	4.4	3.7
Other	7	7				190.0	-5.2	-4.0	-2.8

Source: BLS, QCEW; Calculations by National Economic Education Delegation

## 2. Location Quotients: Graphical History

Figure 2 - 1: Educ. Services

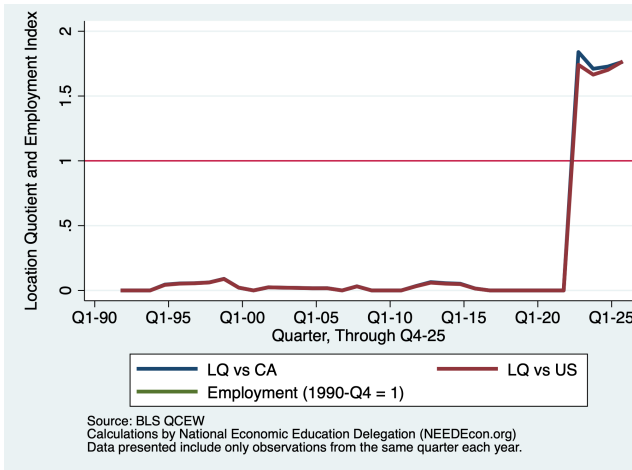


Figure 2 - 2: Public Admin

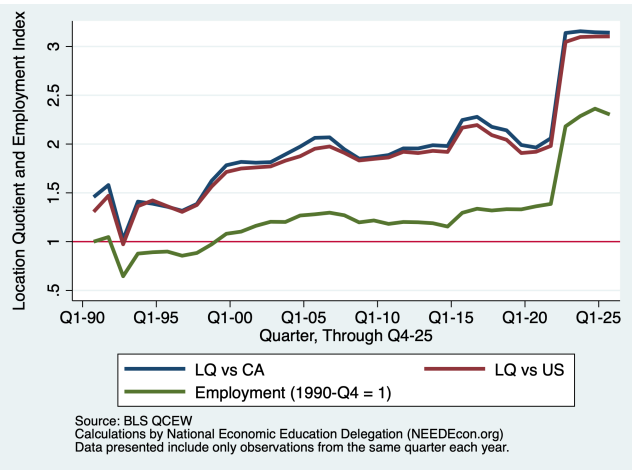


Figure 2 - 3: Accom. & Food Svcs

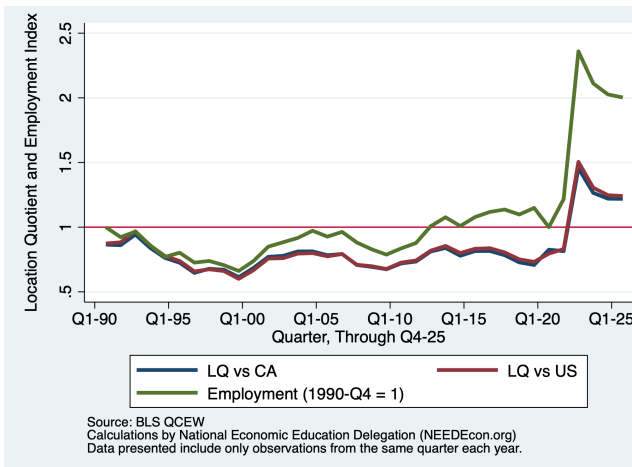


Figure 2 - 4: Retail Trade

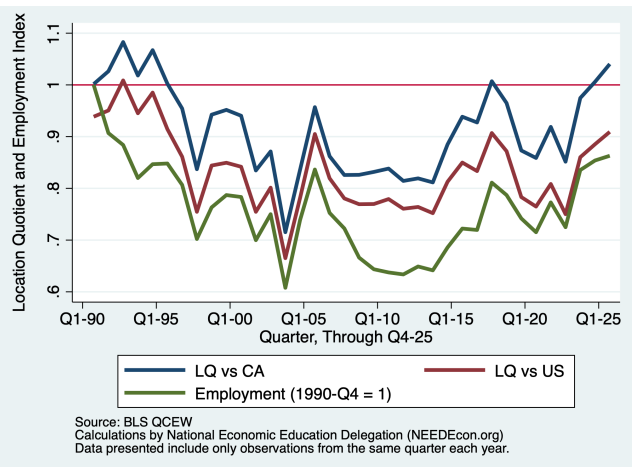


Figure 2 - 5: Construction

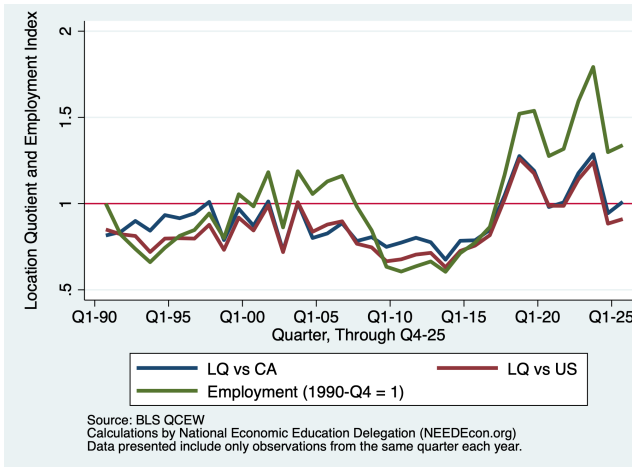


Figure 2 - 6: Manufacturing

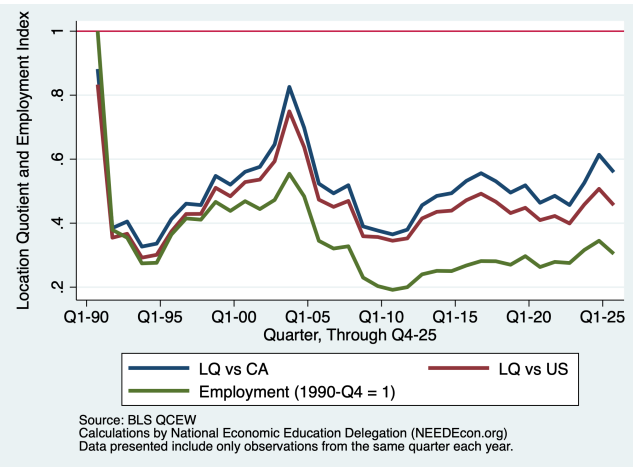


Figure 2 - 7: Admin, Support, & Waste

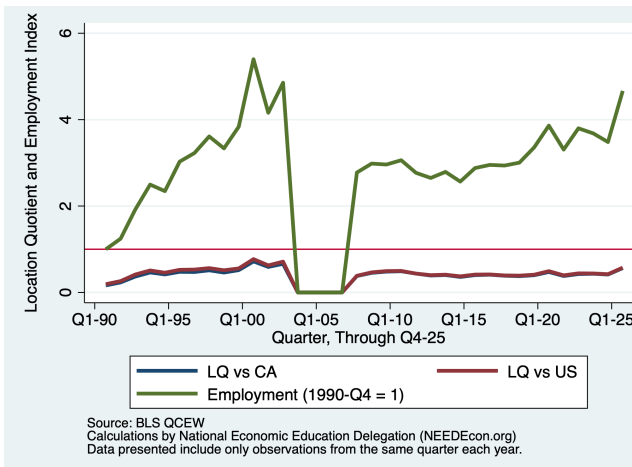
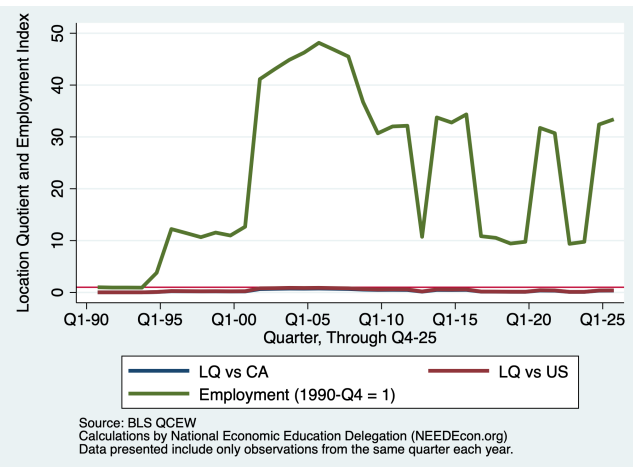


Figure 2 - 8: Prof., Sci., & Tech.



### 3. Location Quotients: 2-digit NAICS

**Table 3.1: Location Quotients for 2-Digit NAICS Industries  
(Q4 of each year.)**

NAICS Industry	LQ vs California			LQ vs United States		
	Current	5 Years Ago	2000	Current	5 Years Ago	2000
Agriculture, Forestry, Fishing and Hunting	0.00	0.00	2.34	0.00	0.00	6.77
Mining, Quarrying, and Oil and Gas Extraction	0.00	0.00	5.31	0.00	0.00	1.72
Utilities	0.80	0.00	0.00	0.93	0.00	0.00
Construction	1.01	0.98	0.77	0.91	0.99	0.68
Manufacturing	0.56	0.46	0.36	0.46	0.41	0.35
Wholesale Trade	0.00	0.00	0.00	0.00	0.00	0.00
Retail Trade	1.04	0.86	0.84	0.91	0.76	0.78
Transportation and Warehousing	0.56	0.16	0.66	0.54	0.17	0.60
Information	0.09	0.14	0.42	0.14	0.23	0.58
Finance and Insurance	0.15	0.21	0.39	0.10	0.16	0.32
Real Estate and Rental and Leasing	0.31	0.40	0.27	0.33	0.44	0.31
Professional, Scientific, and Technical Services	0.36	0.37	0.50	0.40	0.43	0.61
Management of Companies and Enterprises	1.17	0.46	0.26	1.13	0.42	0.24
Administrative and Support and Waste Management and Remediation Services	0.56	0.47	0.49	0.57	0.49	0.50
Educational Services	1.76	0.00	0.00	1.77	0.00	0.00
Health Care and Social Assistance	0.03	0.03	0.03	0.03	0.03	0.03
Arts, Entertainment, and Recreation	0.50	0.60	0.55	0.60	0.61	0.67
Accommodation and Food Services	1.22	0.83	0.72	1.24	0.80	0.73
Other Services (except Public Administration)	0.38	0.42	0.79	0.40	0.40	1.16
Public Administration	3.14	1.96	1.89	3.10	1.92	1.86

Source: BLS, QCEW; Calculations by National Economic Education Delegation

## 4. Location Quotients: 3-digit NAICS

**Table 4.1: Location Quotients for 3-Digit NAICS Industries  
(Q4 of each year.)**

NAICS Industry	LQ vs California			LQ vs United States		
	Current	5 Years Ago	2000	Current	5 Years Ago	2000
Crop Production	4.47	3.42	3.03	10.32	8.59	8.78
Support Activities for Agriculture and Forestry	0.55	0.91	1.73	2.63	4.37	8.05
Utilities	0.80	0.00	0.00	0.93	0.00	0.00
Construction of Buildings	0.68	0.69	0.00	0.64	0.72	0.00
Heavy and Civil Engineering Construction	1.28	0.60	0.00	0.84	0.44	0.00
Specialty Trade Contractors	1.08	1.15	0.84	1.02	1.22	0.76
Food Manufacturing	0.33	0.18	0.21	0.26	0.14	0.18
Beverage and Tobacco Product Manufacturing	0.47	0.91	1.60	0.77	1.66	3.31
Wood Product Manufacturing	7.15	5.03	0.00	3.71	2.81	0.00
Nonmetallic Mineral Product Manufacturing	5.27	3.68	2.63	3.13	2.41	1.81
Fabricated Metal Product Manufacturing	0.44	0.34	0.66	0.31	0.26	0.52
Machinery Manufacturing	0.06	0.00	0.00	0.03	0.00	0.00
Computer and Electronic Product Manufacturing	0.17	0.00	0.00	0.32	0.00	0.00
Transportation Equipment Manufacturing	1.00	0.64	0.48	0.75	0.41	0.32
Merchant Wholesalers, Durable Goods	0.12	0.64	0.23	0.11	0.59	0.23
Motor Vehicle and Parts Dealers	0.46	0.60	0.76	0.36	0.47	0.65
Building Material and Garden Equipment and Supplies Dealers	0.77	0.37	0.97	0.60	0.31	0.82
Food and Beverage Stores	0.82	0.84	0.73	0.82	0.83	0.75
Truck Transportation	0.60	0.50	0.69	0.49	0.40	0.50
Transit and Ground Passenger Transportation	0.85	0.00	0.00	0.77	0.00	0.00
Support Activities for Transportation	0.35	0.26	0.33	0.41	0.33	0.41
Postal Service	2.31	2.09	1.15	1.88	1.83	1.08
Warehousing and Storage	0.08	0.00		0.08	0.00	
Other Information Services	0.16	0.05	0.12	0.31	0.12	0.15
Insurance Carriers and Related Activities	0.20	0.00	0.40	0.12	0.00	0.31
Real Estate	0.31	0.45	0.28	0.34	0.52	0.33
Rental and Leasing Services	0.32	0.19	0.28	0.30	0.18	0.28
Professional, Scientific, and Technical Services	0.36	0.37	0.50	0.40	0.43	0.61
Management of Companies and Enterprises	1.17	0.46	0.26	1.13	0.42	0.24
Administrative and Support Services	0.02	0.37	0.00	0.02	0.38	0.00
Educational Services	1.76	0.00	0.00	1.77	0.00	0.00
Ambulatory Health Care Services	0.57	0.58	0.64	0.59	0.56	0.60
Social Assistance	1.05	1.13	1.15	1.96	1.92	0.85
Amusement, Gambling, and Recreation Industries	0.45	0.73	0.70	0.53	0.68	0.87
Accommodation	4.18	1.06	0.79	4.37	1.03	0.81
Food Services and Drinking Places	0.72	0.79	0.71	0.73	0.76	0.71
Repair and Maintenance	0.53	0.66	0.40	0.49	0.64	0.42
Personal and Laundry Services	0.49	0.51	0.34	0.53	0.46	0.33
Executive, Legislative, and Other General Government Support	1.65	1.53	1.09	1.09	0.96	0.68
Justice, Public Order, and Safety Activities	1.54	1.30	0.00	1.87	1.62	0.00
Administration of Human Resource Programs	1.20	0.00	0.00	1.88	0.00	0.00
Administration of Environmental Quality Programs	1.74	0.00	0.00	2.87	0.00	0.00
Administration of Economic Programs	13.84	12.47	0.01	14.78	13.00	0.01
National Security and International Affairs	11.47	12.06	12.26	8.77	9.59	9.59

Source: BLS, QCEW; Calculations by National Economic Education Delegation

Note: Top 50 industries, by employment share.

## 5. Location Quotients: 4-digit NAICS

**Table 5.1: Location Quotients for 4-Digit NAICS Industries (Q4 of each year.)**

NAICS Industry	LQ vs California			LQ vs United States		
	Current	5 Years Ago	2000	Current	5 Years Ago	2000
Oilseed and Grain Farming	41.97	33.73	33.31	15.75	14.10	20.51
Fruit and Tree Nut Farming	2.84	3.12	4.29	12.83	14.58	19.92
Cattle Ranching and Farming	1.61	0.00	0.00	1.76	0.00	0.00
Water, Sewage and Other Systems	2.94	0.00	0.00	3.47	0.00	0.00
Foundation, Structure, and Building Exterior Contractors	1.30	2.77	0.51	1.39	3.29	0.48
Building Equipment Contractors	0.97	0.67	1.06	0.82	0.63	0.84
Building Finishing Contractors	1.26	0.79	0.75	1.73	1.17	0.95
Other Specialty Trade Contractors	0.74	0.52	0.81	0.54	0.42	0.67
Beverage Manufacturing	0.47	0.92	1.60	0.80	1.73	3.64
Cement and Concrete Product Manufacturing	10.45	0.00	0.00	6.21	0.00	0.00
Grocery and Related Product Merchant Wholesalers	0.28	0.41	0.00	0.32	0.48	0.00
Grocery Stores	0.77	0.74	0.70	0.78	0.74	0.72
General Freight Trucking	0.46	0.37	0.45	0.38	0.30	0.30
Specialized Freight Trucking	0.93	0.82	1.15	0.75	0.62	0.95
School and Employee Bus Transportation	3.56			1.81		
Postal Service	2.31	2.09	1.15	1.88	1.83	1.08
Activities Related to Real Estate	0.31	0.64	0.16	0.37	0.82	0.23
Legal Services	0.25	0.40	0.47	0.28	0.43	0.49
Accounting, Tax Preparation, Bookkeeping, and Payroll Services	1.04	1.19	1.76	1.13	1.28	2.03
Architectural, Engineering, and Related Services	0.44	0.28	0.47	0.42	0.29	0.51
Computer Systems Design and Related Services	0.25	0.26	0.49	0.29	0.34	0.59
Management, Scientific, and Technical Consulting Services	0.29	0.17	0.18	0.30	0.20	0.26
Other Professional, Scientific, and Technical Services	0.43	0.40	0.68	0.34	0.34	0.63
Management of Companies and Enterprises	1.17	0.46	0.26	1.13	0.42	0.24
Employment Services	0.18	0.00	0.00	0.20	0.00	0.00
Services to Buildings and Dwellings	1.10	0.82	0.38	1.05	0.81	0.38
Elementary and Secondary Schools	2.39	2.16	2.34	2.30	1.89	2.11
Junior Colleges	4.07	0.00	0.00	6.01	0.00	0.00
Offices of Physicians	0.51	0.33	0.66	0.40	0.26	0.63
Offices of Other Health Practitioners	0.36	0.70	0.32	0.37	0.65	0.26
Outpatient Care Centers	0.95	1.00	1.72	2.01	1.89	2.29
Community Care Facilities for the Elderly	0.25	0.72	0.84	0.24	0.65	0.69
Individual and Family Services	1.02	1.07	0.02	2.33	2.29	0.02
Child Day Care Services	1.64	1.02	2.83	1.21	0.68	1.92
Promoters of Performing Arts, Sports, and Similar Events	2.00	0.00	0.00	2.66	0.00	0.00
Traveler Accommodation	3.84	0.42	0.28	4.06	0.41	0.29
Rooming and Boarding Houses	40.28	34.85	33.54	21.47	26.01	24.44
Automotive Repair and Maintenance	0.54	0.61	0.01	0.55	0.62	0.01
Personal Care Services	0.32	0.36	0.00	0.37	0.30	0.00
Death Care Services	4.08	2.91	2.40	3.27	2.18	1.61
Executive, Legislative, and Other General Government Support	1.65	1.53	1.09	1.09	0.96	0.68
Justice, Public Order, and Safety Activities	1.54	1.30	0.00	1.87	1.62	0.00
Administration of Human Resource Programs	1.20	0.00	0.00	1.88	0.00	0.00
Administration of Environmental Quality Programs	1.74	0.00	0.00	2.87	0.00	0.00
Administration of Economic Program	13.84	12.47	0.01	14.78	13.00	0.01
National Security and International Affairs	11.47	12.06	12.26	8.77	9.59	9.59

Source: BLS, QCEW; Calculations by National Economic Education Delegation

Note: Top 50 industries, by employment share.