

Yolo County Export Sector Employment

Focus on Post-Recession Recovery

Q4 -2025 Update

Produced by

National Economic Education Delegation

June 27, 2026

Jon Haveman, Executive Director

415-336-5705 or Jon@NEEDEcon.org



1. Export Sector Employment Growth Since 1990

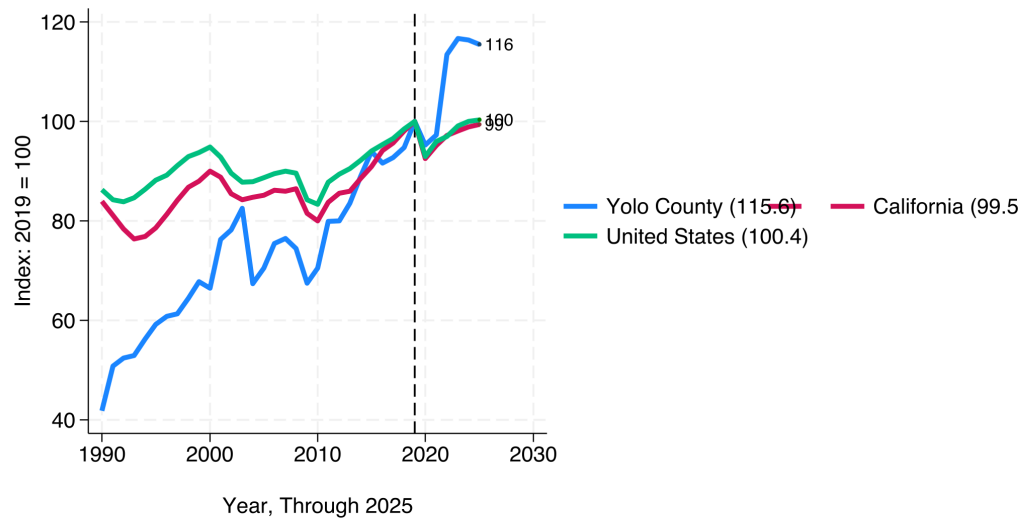
Table 1.1: Export Sector Employment Summary for Q4 -2025

	Share of Total Empl	Current Employment	Inc. Over Last Qtr (#)	Percent Growth Relative to:				
				Last Qtr	Last Year	.COM Peak*	Q4-07	Q1-10
Yolo County	17.6	19,253	78	0.4	0.0	40.3	51.6	92.6
California	25.8	4,744,193	67,488	1.4	0.6	15.5	15.0	26.7
United States	24.5	38,479,709	405,731	1.1	0.2	11.3	11.1	22.3

Source: BLS, QCEW; Calculations by National Economic Education Delegation

* .COM Peak refers to the quarter of peak employment for Yolo County during the Tech bubble.

Figure 1 - 1: Export Sector Employment Growth Comparison with California and U.S.



Source: BLS, Quarterly Census of Employment and Wages
 Note: Data points are annual averages of quarterly data. 2025 data are through Q4.
 Graph by: National Economic Education Delegation (www.NEEDecon.org)

Figure 1 - 2: Employment Growth

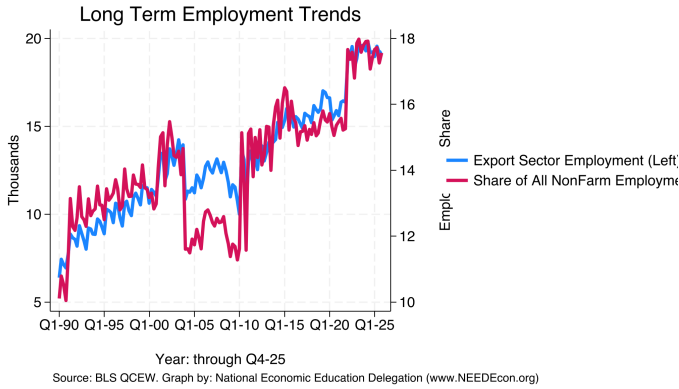
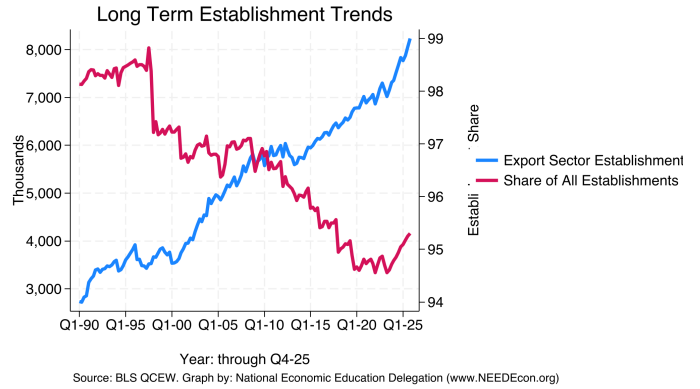


Figure 1 - 3: Establishment Growth



2. Overview of Employment Changes Since the COVID Pandemic

Figure 2 - 1: 4-Digit Export Sector Shares

