

# Yolo County Industry Growth and Location Quotients Q4 -2025

Produced by

National Economic Education Delegation

June 26, 2026

Jon Haveman, Executive Director

415-336-5705 or [Jon@NEEDEcon.org](mailto:Jon@NEEDEcon.org)

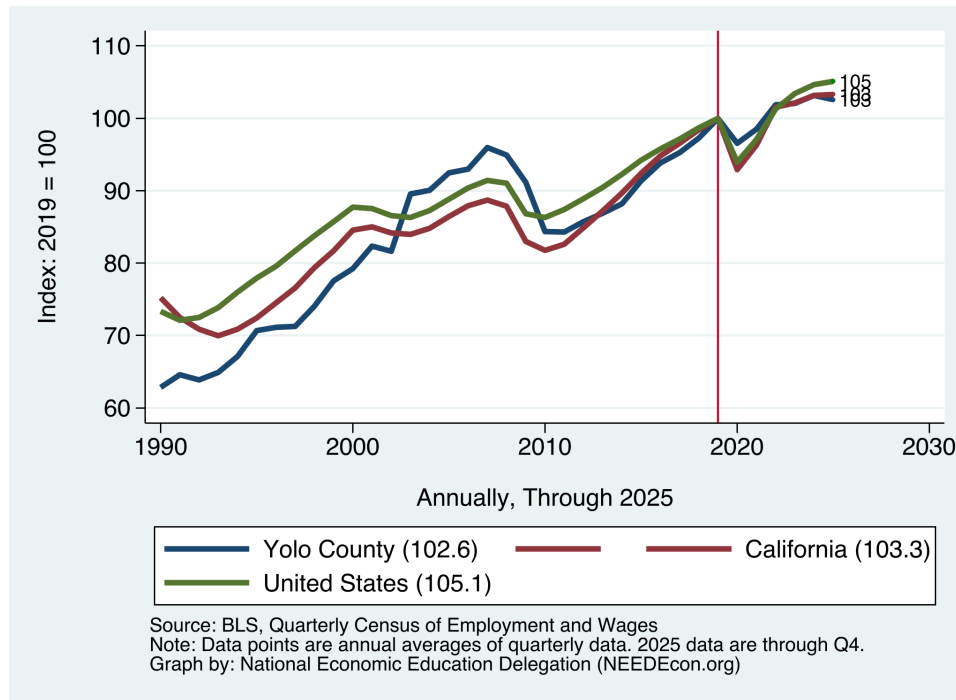
## **Contents**

1. Nonfarm Employment	2
2. Location Quotients: Graphical History	4
3. Location Quotients: 2-digit NAICS	6
4. Location Quotients: 3-digit NAICS	7
5. Location Quotients: 4-digit NAICS	8



# 1. Nonfarm Employment

Figure 1 - 1: Regional Growth Relative to California and the United States

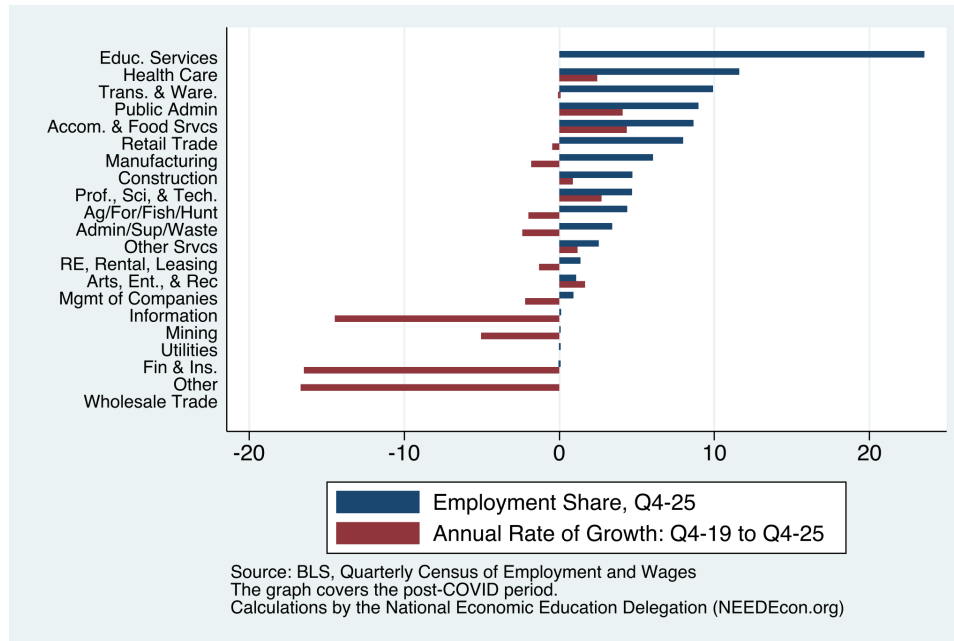


**Table 1.1: Total Nonfarm Employment Growth (Q4 of each year.)**

Region	Current Employment	Year over Year Change (#)	Annual Rate of Growth						
			Over last: Year	2 Years	3 Years	5 Years	Since: 2010	2000	1990
Yolo County	109,635	-738	-0.7	-0.3	0.1	1.2	1.6	1.2	1.7
California	18,413,900	47,570	0.3	0.6	0.5	2.3	1.8	0.9	1.1
United States	156,854,848	386,112	0.2	0.6	0.9	2.2	1.4	0.8	1.2

Source: BLS, QCEW; Calculations by National Economic Education Delegation

Figure 1 - 2: Industry Shares and Growth



**Table 1.2: Nonfarm Employment Growth by 2-Digit NAICS Category (Q4 of each year.)**

Region	Current Employment	Year over Year Change (#)	Annual Rate of Growth						
			Over last: Year	2 Years	3 Years	5 Years	Since: 2010	2000	1990
Ag, For, Fish, & Hunting	4,461	265	6.3	-5.0	-2.1	-1.2	-0.2	0.3	0.2
Mining	75	-0	-0.4	-2.1	-2.8	-5.5	-3.9	-2.9	-0.8
Utilities	51	4	9.3	5.8	-31.5		3.0	-1.3	-2.0
Construction	4,801	-388	-7.5	-4.8	-3.8	-0.1	2.8	0.5	1.0
Manufacturing	6,142	-696	-10.2	-5.4	-5.6	-0.0	1.3	0.2	-0.1
Wholesale Trade	0	0			-33.3			-4.0	-2.9
Retail Trade	8,132	109	1.4	-0.1	-0.6	-0.7	0.3	-0.2	0.3
Trans. & Ware.	10,094	-170	-1.7	-3.4	-4.9	-2.0	2.2	0.3	4.6
Information	108	-752	-87.4	-43.7	-29.4	-16.9	-5.9	-3.6	-2.0
Fin & Ins.	14	-919	-98.5	-49.3	-32.8	-19.7	-6.6	-4.0	-2.8
RE, Rental, Leasing	1,393	-1	-0.1	-5.8	-3.5	-1.6	0.8	0.3	2.0
Prof., Sci., & Tech.	4,777	206	4.5	1.8	0.6	2.1	2.1	2.2	4.7
Mgmt of Companies	932	-110	-10.6	-7.1	-5.5	-3.5	-0.5	-2.5	-2.3
Admin, Support, & Waste	3,461	-453	-11.6	-6.2	-4.7	-2.7	4.2	-0.4	2.8
Educ. Services	23,958	-237	-1.0	1.1	2.5	949.3	23.7	232.4	204.4
Health Care & Soc. Asst.	11,807	187	1.6	4.8	6.4	4.5	5.8	6.1	6.4
Arts, Ent., & Rec	1,106	92	9.0	-0.1	3.1	21.2	3.9	-1.3	0.1
Accom. & Food Svcs	8,813	-80	-0.9	-1.8	-0.3	12.1	4.5	3.7	3.8
Other Svcs	2,595	24	0.9	3.6	2.3	3.5	-1.3	0.7	1.4
Public Admin	9,132	759	9.1	6.1	7.2	5.9	7.1	4.6	4.6
Other	0	-4	-100.0	-50.0	-33.3	-20.0	-6.7	-4.0	-2.9

Source: BLS, QCEW; Calculations by National Economic Education Delegation

## 2. Location Quotients: Graphical History

Figure 2 - 1: Educ. Services

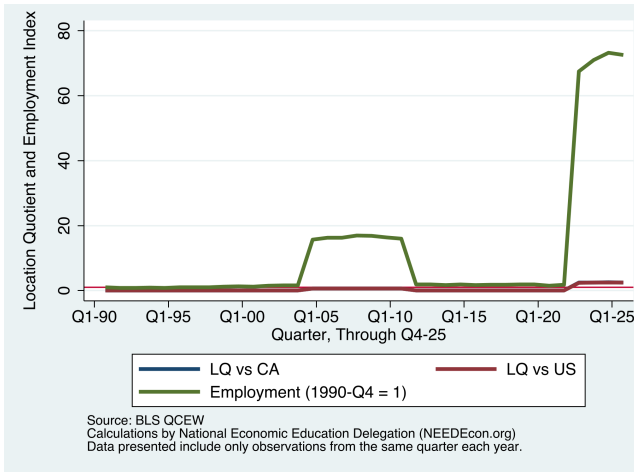


Figure 2 - 2: Health Care & Soc. Asst.

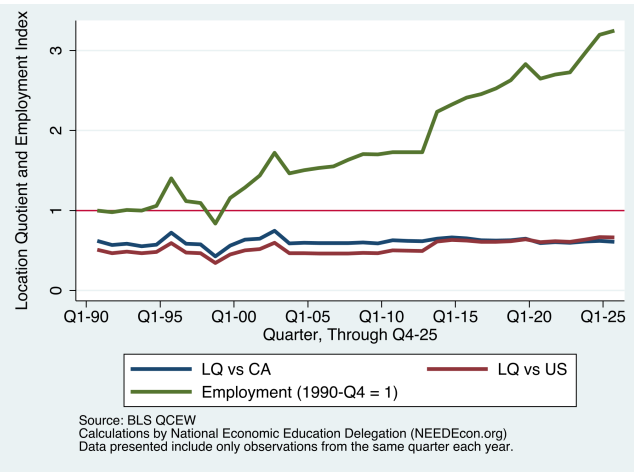


Figure 2 - 3: Trans. & Ware.

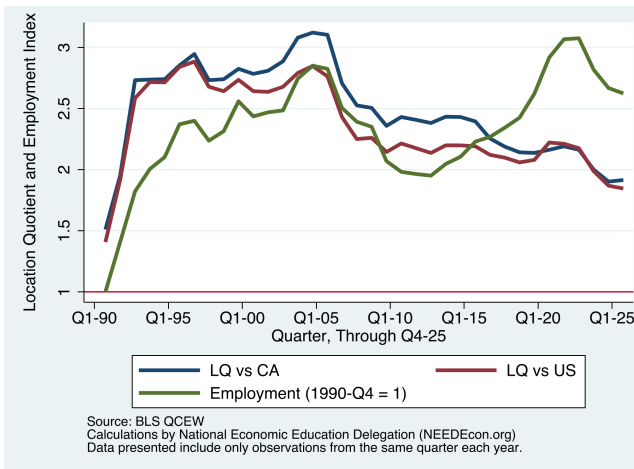


Figure 2 - 4: Public Admin

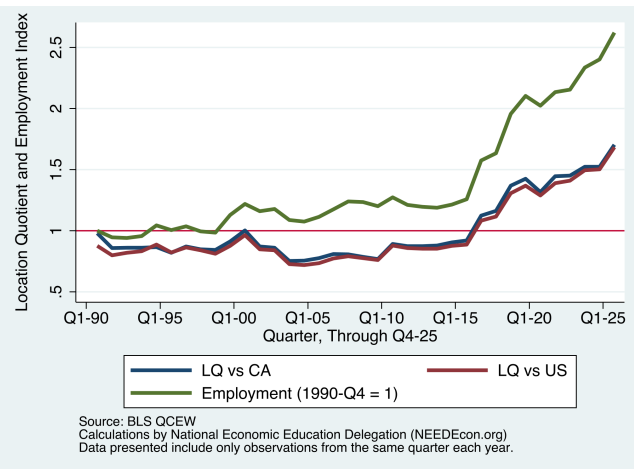


Figure 2 - 5: Accom. & Food Svcs

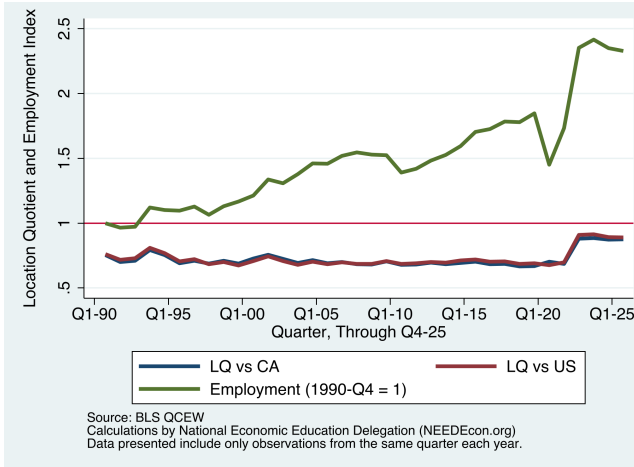


Figure 2 - 6: Retail Trade

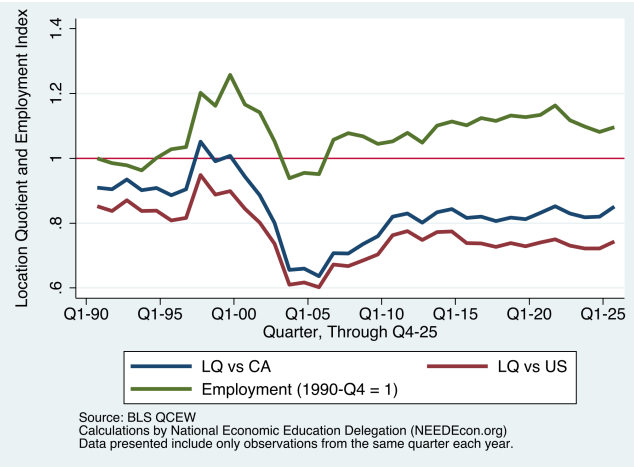


Figure 2 - 7: Manufacturing

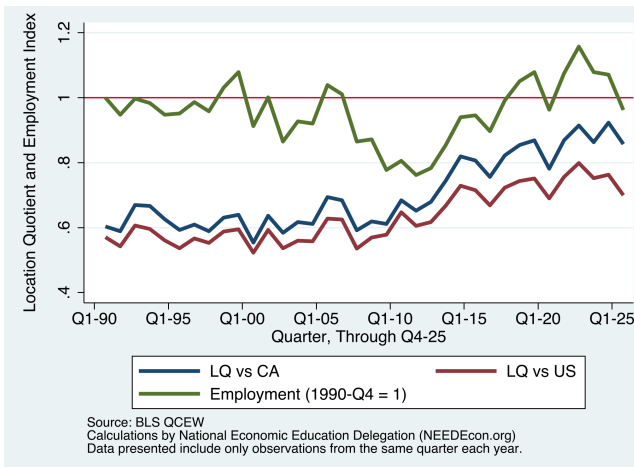
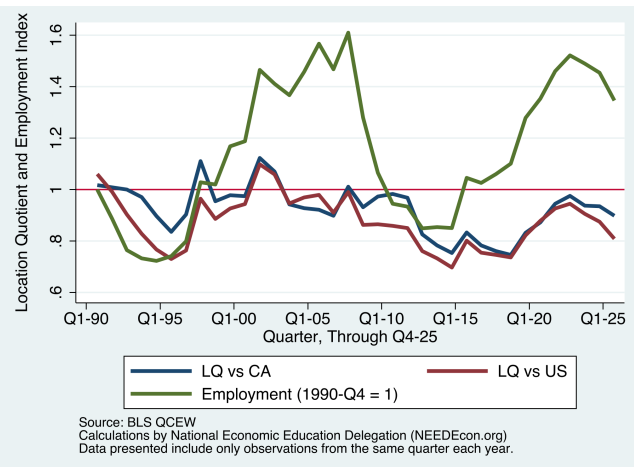


Figure 2 - 8: Construction



### 3. Location Quotients: 2-digit NAICS

**Table 3.1: Location Quotients for 2-Digit NAICS Industries  
(Q4 of each year.)**

NAICS Industry	LQ vs California			LQ vs United States		
	Current	5 Years Ago	2000	Current	5 Years Ago	2000
Agriculture, Forestry, Fishing and Hunting	1.96	1.91	2.03	5.22	5.23	5.87
Mining, Quarrying, and Oil and Gas Extraction	0.78	0.98	1.21	0.19	0.28	0.39
Utilities	0.07	0.00	0.05	0.08	0.00	0.06
Construction	0.90	0.87	0.98	0.81	0.88	0.86
Manufacturing	0.86	0.78	0.68	0.70	0.69	0.65
Wholesale Trade	0.00	0.00	0.00	0.00	0.00	0.00
Retail Trade	0.85	0.83	0.82	0.74	0.74	0.76
Transportation and Warehousing	1.91	2.16	2.43	1.85	2.22	2.22
Information	0.03	0.21	0.37	0.05	0.34	0.52
Finance and Insurance	0.00	0.30	0.54	0.00	0.23	0.45
Real Estate and Rental and Leasing	0.76	0.85	0.82	0.81	0.94	0.93
Professional, Scientific, and Technical Services	0.57	0.52	0.57	0.63	0.61	0.69
Management of Companies and Enterprises	0.53	0.74	0.86	0.51	0.67	0.79
Administrative and Support and Waste Management and Remediation Services	0.53	0.58	0.39	0.53	0.61	0.40
Educational Services	2.47	0.06	0.64	2.47	0.05	0.61
Health Care and Social Assistance	0.61	0.59	0.63	0.67	0.60	0.50
Arts, Entertainment, and Recreation	0.45	0.37	0.38	0.54	0.38	0.47
Accommodation and Food Services	0.87	0.70	0.68	0.89	0.68	0.69
Other Services (except Public Administration)	0.75	0.77	0.72	0.79	0.74	1.06
Public Administration	1.70	1.32	0.89	1.68	1.29	0.88

Source: BLS, QCEW; Calculations by National Economic Education Delegation

## 4. Location Quotients: 3-digit NAICS

**Table 4.1: Location Quotients for 3-Digit NAICS Industries  
(Q4 of each year.)**

NAICS Industry	LQ vs California			LQ vs United States		
	Current	5 Years Ago	2000	Current	5 Years Ago	2000
Crop Production	2.06	2.17	2.38	4.76	5.44	6.92
Support Activities for Agriculture and Forestry	2.03	1.87	1.95	9.75	8.99	9.04
Construction of Buildings	0.92	0.93	0.79	0.86	0.98	0.74
Heavy and Civil Engineering Construction	1.51	1.82	1.88	1.00	1.34	1.25
Specialty Trade Contractors	0.78	0.68	0.86	0.74	0.72	0.79
Food Manufacturing	1.63	1.15	1.17	1.29	0.93	1.04
Beverage and Tobacco Product Manufacturing	1.32	2.26	1.66	2.16	4.10	3.43
Wood Product Manufacturing	3.02	2.48	2.04	1.57	1.38	1.08
Chemical Manufacturing	1.29	0.60	0.92	0.92	0.50	0.77
Nonmetallic Mineral Product Manufacturing	3.54	3.40	1.86	2.10	2.23	1.28
Fabricated Metal Product Manufacturing	0.65	0.71	0.75	0.46	0.54	0.59
Machinery Manufacturing	1.09	0.94	0.49	0.60	0.58	0.29
Transportation Equipment Manufacturing	0.37	0.58	0.59	0.28	0.37	0.39
Merchant Wholesalers, Durable Goods	1.27	1.03	0.82	1.09	0.96	0.81
Merchant Wholesalers, Nondurable Goods	1.64	1.43	1.66	1.71	1.62	1.87
Motor Vehicle and Parts Dealers	0.92	0.89	0.84	0.72	0.70	0.72
Building Material and Garden Equipment and Supplies Dealers	1.16	1.01	1.21	0.90	0.83	1.03
Food and Beverage Stores	0.89	1.06	1.06	0.89	1.06	1.09
Truck Transportation	2.22	2.62	2.33	1.83	2.09	1.68
Support Activities for Transportation	0.64	0.82	0.77	0.74	1.04	0.97
Postal Service	5.74	4.99	4.26	4.66	4.37	3.98
Couriers and Messengers	2.26	2.34	0.00	2.61	2.68	0.00
Warehousing and Storage	2.41	2.73	5.48	2.38	3.21	5.41
Credit Intermediation and Related Activities	0.35	0.37	0.59	0.23	0.28	0.50
Insurance Carriers and Related Activities	0.32	0.30	0.62	0.20	0.22	0.48
Real Estate	0.67	0.72	0.79	0.74	0.83	0.92
Professional, Scientific, and Technical Services	0.57	0.52	0.57	0.63	0.61	0.69
Management of Companies and Enterprises	0.53	0.74	0.86	0.51	0.67	0.79
Administrative and Support Services	0.50	0.59	0.38	0.51	0.61	0.39
Waste Management and Remediation Services	0.98	0.53	0.73	0.96	0.51	0.68
Educational Services	2.47	0.06	0.64	2.47	0.05	0.61
Ambulatory Health Care Services	0.50	0.53	0.59	0.51	0.52	0.56
Hospitals	0.44	0.42	0.00	0.33	0.32	0.00
Nursing and Residential Care Facilities	0.70	0.79	1.07	0.58	0.61	0.71
Social Assistance	0.77	0.71	0.00	1.44	1.21	0.00
Amusement, Gambling, and Recreation Industries	0.51	0.45	0.38	0.59	0.42	0.48
Accommodation	1.86	0.47	0.35	1.95	0.45	0.36
Food Services and Drinking Places	0.71	0.73	0.74	0.72	0.71	0.75
Repair and Maintenance	1.07	1.03	1.08	0.97	0.99	1.14
Personal and Laundry Services	0.55	0.56	0.48	0.59	0.50	0.47
Religious, Grantmaking, Civic, Professional, and Similar Organizations	0.69	0.58	0.48	0.75	0.57	0.51
Executive, Legislative, and Other General Government Support	3.69	3.00	1.36	2.43	1.87	0.84
Justice, Public Order, and Safety Activities	1.28	0.96	0.88	1.56	1.20	1.21
Administration of Human Resource Programs	0.96	0.21	0.04	1.51	0.33	0.05
Administration of Environmental Quality Programs	0.67	0.25	0.90	1.10	0.38	1.32

Source: BLS, QCEW; Calculations by National Economic Education Delegation

Note: Top 50 industries, by employment share.

## 5. Location Quotients: 4-digit NAICS

**Table 5.1: Location Quotients for 4-Digit NAICS Industries  
(Q4 of each year.)**

NAICS Industry	LQ vs California			LQ vs United States		
	Current	5 Years Ago	2000	Current	5 Years Ago	2000
Vegetable and Melon Farming	6.78	6.31	6.53	18.20	17.93	19.68
Support Activities for Crop Production	2.06	1.88	0.00	11.25	10.21	0.00
Residential Building Construction	0.85	1.04	0.68	0.96	1.29	0.81
Nonresidential Building Construction	1.01	0.76	0.95	0.76	0.65	0.67
Utility System Construction	1.42	2.19	2.87	0.98	1.66	1.97
Foundation, Structure, and Building Exterior Contractors	1.13	0.93	0.70	1.21	1.10	0.66
Building Equipment Contractors	0.58	0.59	0.88	0.49	0.55	0.69
Building Finishing Contractors	0.79	0.61	0.62	1.08	0.90	0.78
Grain and Oilseed Milling	19.28	20.31	25.04	9.97	11.77	16.20
Beverage Manufacturing	1.32	2.26	1.66	2.24	4.27	3.77
Machinery, Equipment, and Supplies Merchant Wholesalers	2.54	2.39	2.66	1.58	1.61	1.78
Grocery and Related Product Merchant Wholesalers	2.17	2.40	2.26	2.44	2.84	2.70
Miscellaneous Nondurable Goods Merchant Wholesalers	1.83	1.40	1.60	1.98	1.71	2.06
Automobile Dealers	0.64	0.00	0.62	0.52	0.00	0.53
Building Material and Supplies Dealers	1.17	1.03	0.00	0.94	0.88	0.00
Grocery Stores	0.95	1.10	1.17	0.96	1.11	1.19
General Freight Trucking	2.44	2.72	2.73	2.04	2.21	1.85
Postal Service	5.74	4.99	4.26	4.66	4.37	3.98
Warehousing and Storage	2.41	2.73	5.48	2.38	3.21	5.41
Activities Related to Real Estate	0.76	0.94	0.85	0.92	1.19	1.20
Architectural, Engineering, and Related Services	0.87	0.66	1.09	0.84	0.69	1.18
Computer Systems Design and Related Services	0.52	0.32	0.13	0.60	0.42	0.16
Management, Scientific, and Technical Consulting Services	0.44	0.59	0.75	0.46	0.68	1.09
Scientific Research and Development Services	0.82	0.88	0.98	1.39	1.53	1.62
Other Professional, Scientific, and Technical Services	1.21	1.33	1.10	0.96	1.11	1.03
Management of Companies and Enterprises	0.53	0.74	0.86	0.51	0.67	0.79
Employment Services	0.32	0.58	0.12	0.36	0.67	0.13
Investigation and Security Services	0.88	0.91	0.57	1.22	1.22	0.75
Services to Buildings and Dwellings	0.67	0.66	0.83	0.64	0.66	0.83
Elementary and Secondary Schools	0.96	0.85	0.06	0.92	0.75	0.05
Colleges, Universities, and Professional Schools	8.53	0.00	0.00	7.75	0.00	0.00
Offices of Physicians	0.41	0.40	0.38	0.32	0.31	0.37
Offices of Dentists	0.77	0.82	0.70	0.88	0.95	0.83
Offices of Other Health Practitioners	0.56	0.55	0.68	0.57	0.51	0.57
Outpatient Care Centers	0.57	0.61	1.06	1.21	1.16	1.41
General Medical and Surgical Hospitals	0.48	0.55	0.00	0.36	0.35	0.00
Nursing Care Facilities	0.86	0.87	1.14	0.69	0.65	0.70
Community Care Facilities for the Elderly	0.84	0.90	1.10	0.82	0.82	0.89
Individual and Family Services	0.65	0.67	0.43	1.49	1.44	0.31
Vocational Rehabilitation Services	3.89	0.46	0.00	3.49	0.38	0.00
Child Day Care Services	0.99	1.07	1.20	0.74	0.71	0.82
Traveler Accommodation	1.90	0.46	0.00	2.00	0.45	0.00
Automotive Repair and Maintenance	1.11	1.13	1.05	1.13	1.15	1.15
Executive, Legislative, and Other General Government Support	3.69	3.00	1.36	2.43	1.87	0.84
Justice, Public Order, and Safety Activities	1.28	0.96	0.88	1.56	1.20	1.21
Administration of Human Resource Programs	0.96	0.21	0.04	1.51	0.33	0.05

Source: BLS, QCEW; Calculations by National Economic Education Delegation

Note: Top 50 industries, by employment share.