

# Sutter County Export Sector Employment

Focus on Post-Recession Recovery

Q4 -2025 Update

Produced by

National Economic Education Delegation

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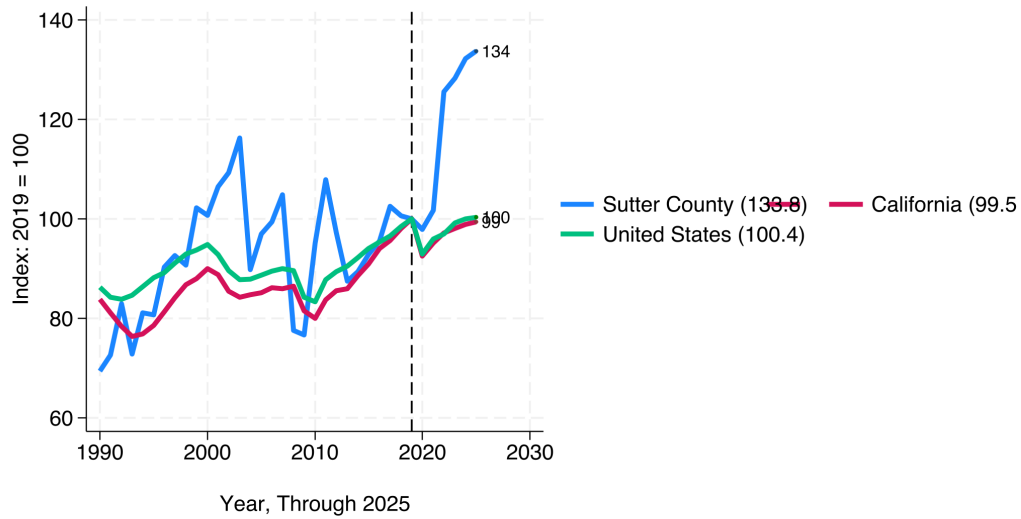
# 1. Export Sector Employment Growth Since 1990

**Table 1.1: Export Sector Employment Summary for Q4 -2025**

	Share of Total Empl	Current Employment	Inc. Over Last Qtr (#)	Percent Growth Relative to:				
				Last Qtr	Last Year	.COM Peak*	Q4-07	Q1-10
Sutter County	22.0	7,348	237	3.3	3.9	7.8	41.6	116.8
California	25.8	4,744,193	67,488	1.4	0.6	14.2	15.0	26.7
United States	24.5	38,479,709	405,731	1.1	0.2	10.0	11.1	22.3

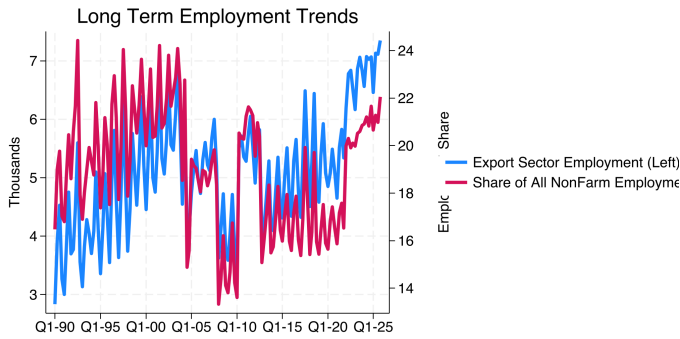
Source: BLS, QCEW; Calculations by National Economic Education Delegation  
 \* .COM Peak refers to the quarter of peak employment for Sutter County during the Tech bubble.

Figure 1 - 1: Export Sector Employment Growth Comparison with California and U.S.



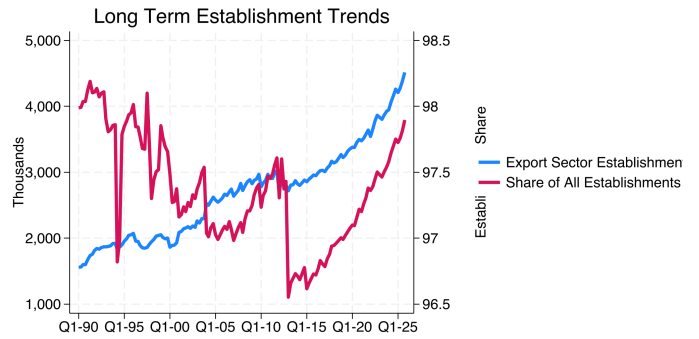
Source: BLS, Quarterly Census of Employment and Wages  
 Note: Data points are annual averages of quarterly data. 2025 data are through Q4.  
 Graph by: National Economic Education Delegation (www.NEEDecon.org)

Figure 1 - 2: Employment Growth



Year: through Q4-25  
Source: BLS QCEW. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

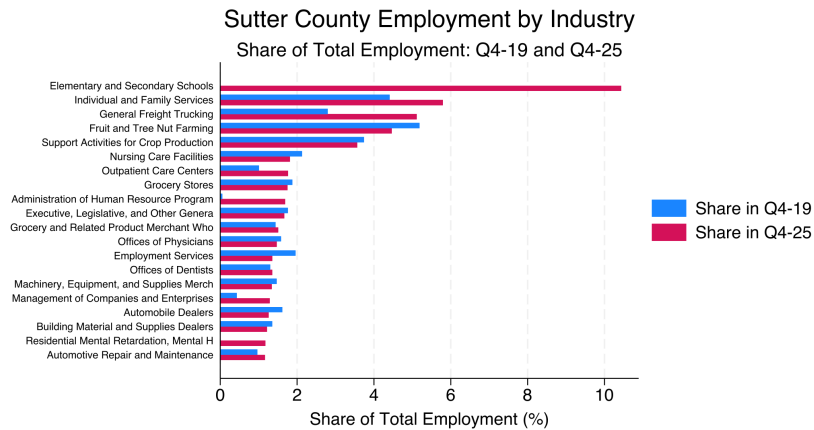
Figure 1 - 3: Establishment Growth



Year: through Q4-25  
Source: BLS QCEW. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

## 2. Overview of Employment Changes Since the COVID Pandemic

Figure 2 - 1: 4-Digit Export Sector Shares



Source: BLS QCEW; RS = Related Services  
Graph by: National Economic Education Delegation (www.NEEDEcon.org)