

Sutter County Industry Growth and Location Quotients Q4 -2025

Produced by

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1. Nonfarm Employment

Figure 1 - 1: Regional Growth Relative to California and the United States

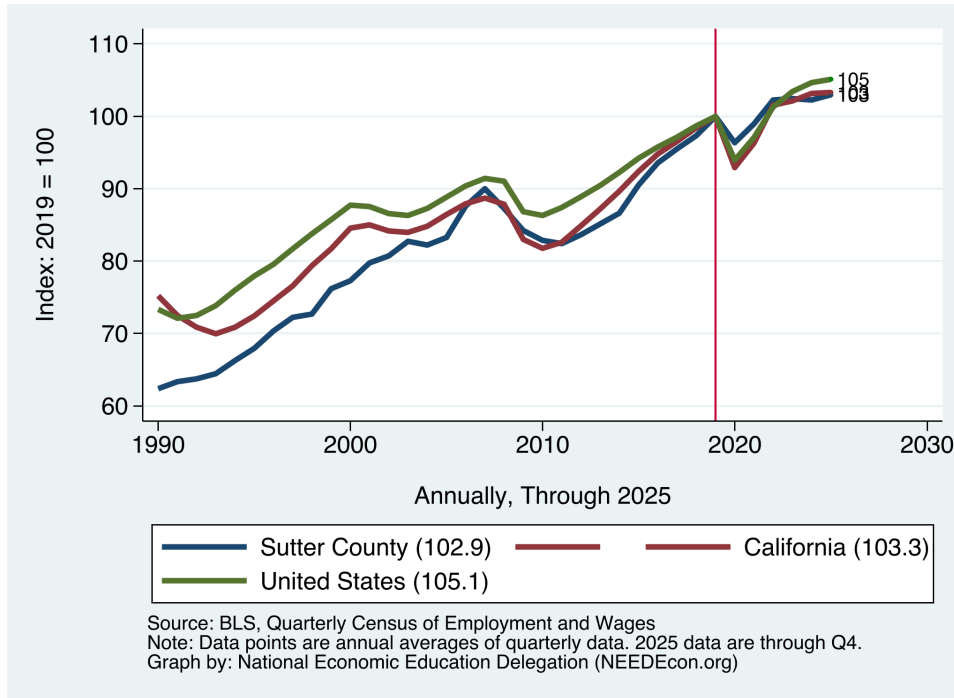


Table 1.1: Total Nonfarm Employment Growth (Q4 of each year.)

Region	Current Employment	Year over Year Change (#)	Annual Rate of Growth						
			Over last: Year	2 Years	3 Years	5 Years	Since: 2010	2000	1990
Sutter County	33,327	687	2.1	0.8	0.9	1.6	1.7	1.4	2.1
California	18,413,900	47,570	0.3	0.6	0.5	2.3	1.8	0.9	1.1
United States	156,854,848	386,112	0.2	0.6	0.9	2.2	1.4	0.8	1.2

Source: BLS, QCEW; Calculations by National Economic Education Delegation

Figure 1 - 2: Industry Shares and Growth

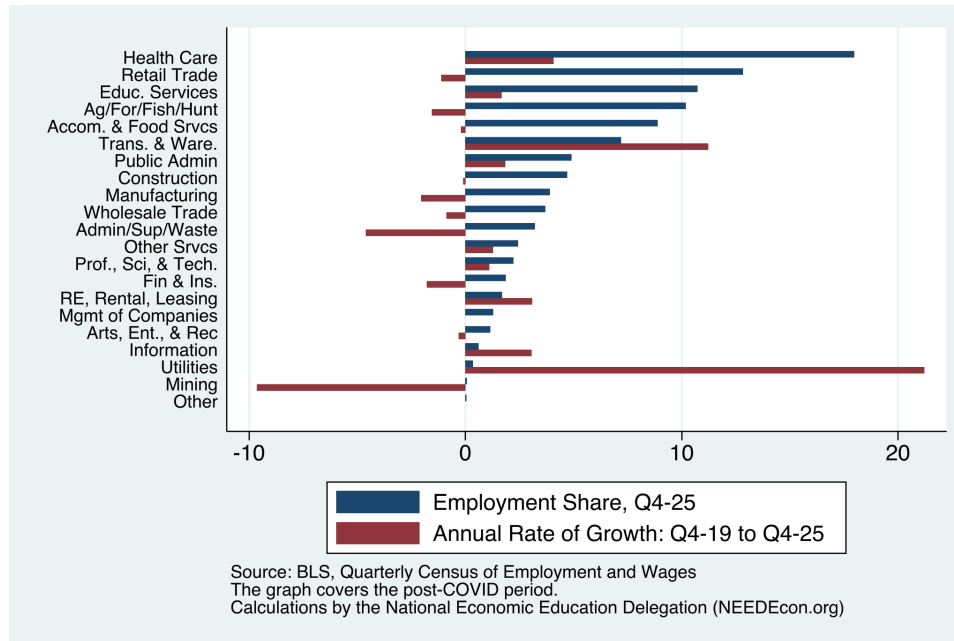


Table 1.2: Nonfarm Employment Growth by 2-Digit NAICS Category (Q4 of each year.)

Region	Current Employment	Year over Year Change (#)	Annual Rate of Growth						
			Over last: Year	2 Years	3 Years	5 Years	Since: 2010	2000	1990
Ag, For, Fish, & Hunting	3,397	149	4.6	-2.5	-0.0	-2.2	0.3	0.1	0.3
Mining	22	0	1.5	-6.5	-4.3	-10.0	-5.8	-0.9	
Utilities	117	-4	-3.0	-5.8	-2.1	17.4	3.0	7.6	3.8
Construction	1,570	-93	-5.6	-3.1	-3.0	-0.3	4.2	1.5	1.1
Manufacturing	1,302	-45	-3.3	-5.5	-4.5	-1.8	-1.0	-1.3	-1.0
Wholesale Trade	1,233	-32	-2.5	-0.5	-1.8	0.1	2.6	2.3	0.9
Retail Trade	4,277	-81	-1.9	-3.2	-3.1	-1.3	-0.1	0.3	1.8
Trans. & Ware.	2,397	-20	-0.8	0.3	3.0	6.0	13.0	8.6	12.0
Information	202	10	5.2	3.6	2.6	13.6	-0.5	0.8	2.2
Fin & Ins.	620	45	7.8	8.5	-3.1	-1.0	1.4	1.5	0.7
RE, Rental, Leasing	567	25	4.7	5.8	1.8	5.0	0.3	0.3	3.1
Prof., Sci. & Tech.	742	48	6.9	1.6	1.3	0.3	3.9	2.3	2.8
Mgmt of Companies	428	112	35.4	24.9	69.4	46.8	6.0	3.9	-1.2
Admin, Support, & Waste	1,072	-18	-1.7	-4.7	-5.0	-5.9	0.1	1.3	2.7
Educ. Services	3,575	213	6.3	5.0	5.7	7.8	1.8	1.8	3.1
Health Care & Soc. Asst.	5,993	456	8.2	7.3	5.9	4.9	6.1	6.2	8.9
Arts, Ent., & Rec	384	13	3.6	4.1	5.9	8.0	3.8	2.4	2.3
Accom. & Food Svcs	2,962	-114	-3.7	-1.6	-1.9	2.9	2.1	2.4	4.3
Other Svcs	813	4	0.5	2.3	1.9	3.9	-1.8	-0.7	0.5
Public Admin	1,637	3	0.2	0.8	2.4	3.1	0.3	-0.5	0.4
Other	17	15	550.0	28.8	544.4	240.0	-5.4	-4.0	-2.8

Source: BLS, QCEW; Calculations by National Economic Education Delegation

2. Location Quotients: Graphical History

Figure 2 - 1: Health Care & Soc. Asst.

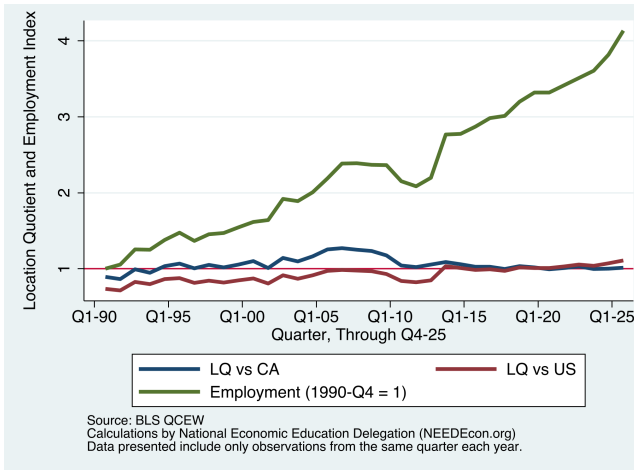


Figure 2 - 2: Retail Trade

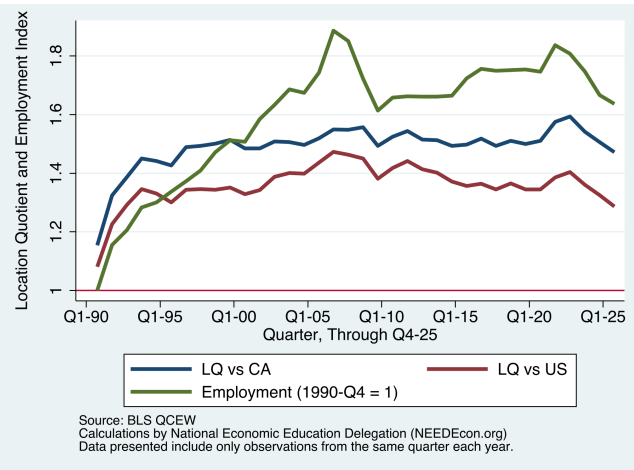


Figure 2 - 3: Educ. Services

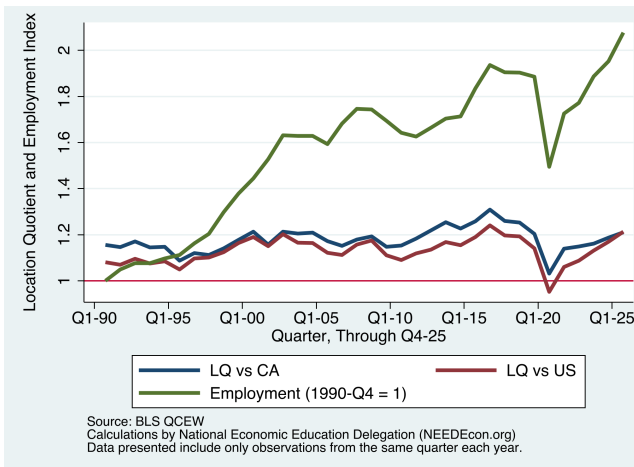


Figure 2 - 4: Ag, For, Fish, & Hunting

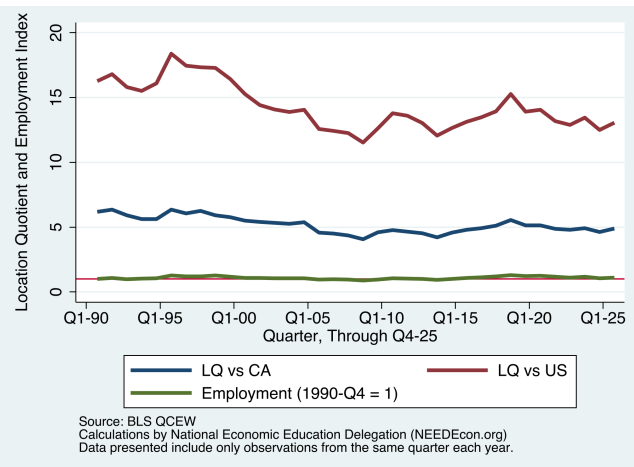


Figure 2 - 5: Accom. & Food Svcs

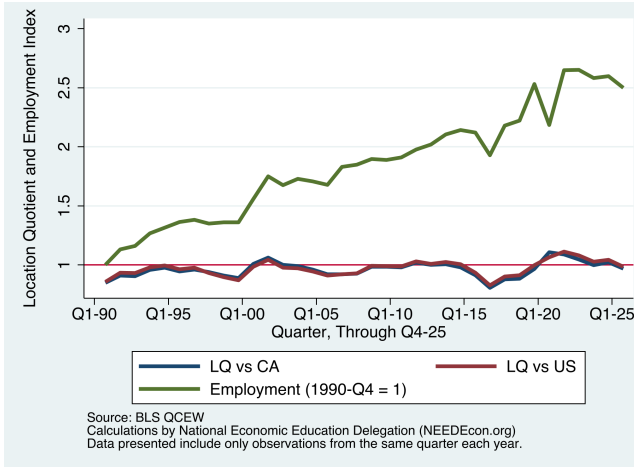


Figure 2 - 6: Trans. & Ware.

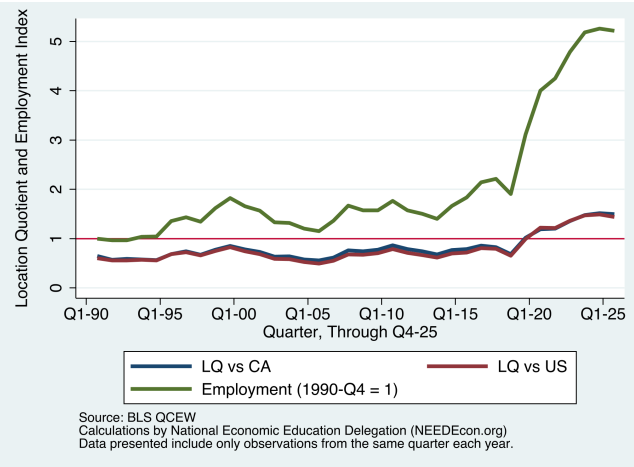


Figure 2 - 7: Public Admin

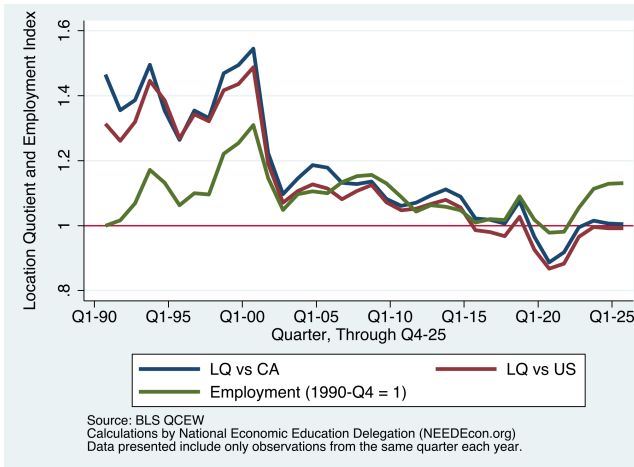
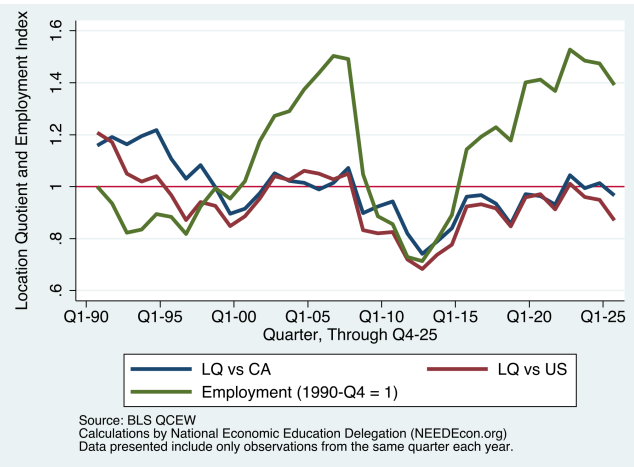


Figure 2 - 8: Construction



3. Location Quotients: 2-digit NAICS

**Table 3.1: Location Quotients for 2-Digit NAICS Industries
(Q4 of each year.)**

NAICS Industry	LQ vs California			LQ vs United States		
	Current	5 Years Ago	2000	Current	5 Years Ago	2000
Agriculture, Forestry, Fishing and Hunting	4.90	5.13	4.76	13.07	14.04	13.80
Mining, Quarrying, and Oil and Gas Extraction	0.76	1.42	4.02	0.19	0.41	1.30
Utilities	0.54	0.31	0.42	0.62	0.35	0.49
Construction	0.97	0.96	0.94	0.87	0.97	0.83
Manufacturing	0.60	0.61	0.68	0.49	0.54	0.65
Wholesale Trade	1.06	1.02	0.76	0.96	1.00	0.79
Retail Trade	1.47	1.51	1.52	1.29	1.35	1.42
Transportation and Warehousing	1.50	1.19	0.87	1.44	1.22	0.79
Information	0.21	0.12	0.27	0.32	0.19	0.38
Finance and Insurance	0.69	0.64	0.55	0.46	0.49	0.45
Real Estate and Rental and Leasing	1.02	0.85	1.20	1.08	0.94	1.36
Professional, Scientific, and Technical Services	0.29	0.29	0.25	0.32	0.35	0.30
Management of Companies and Enterprises	0.80	0.28	0.64	0.77	0.25	0.59
Administrative and Support and Waste Management and Remediation Services	0.54	0.74	0.66	0.55	0.77	0.67
Educational Services	1.21	1.03	1.15	1.21	0.95	1.09
Health Care and Social Assistance	1.01	0.99	1.04	1.11	1.01	0.84
Arts, Entertainment, and Recreation	0.51	0.64	0.45	0.62	0.65	0.55
Accommodation and Food Services	0.97	1.11	0.98	0.98	1.07	0.99
Other Services (except Public Administration)	0.77	0.80	0.83	0.81	0.77	1.23
Public Administration	1.00	0.89	1.06	0.99	0.87	1.05

Source: BLS, QCEW; Calculations by National Economic Education Delegation

4. Location Quotients: 3-digit NAICS

**Table 4.1: Location Quotients for 3-Digit NAICS Industries
(Q4 of each year.)**

NAICS Industry	LQ vs California			LQ vs United States		
	Current	5 Years Ago	2000	Current	5 Years Ago	2000
Crop Production	8.24	8.32	7.15	19.05	20.86	20.74
Support Activities for Agriculture and Forestry	3.14	3.25	3.07	15.06	15.63	14.27
Utilities	0.54	0.31	0.42	0.62	0.35	0.49
Construction of Buildings	0.96	1.00	1.07	0.91	1.06	1.01
Heavy and Civil Engineering Construction	1.61	1.27	0.86	1.07	0.94	0.58
Specialty Trade Contractors	0.85	0.90	0.91	0.81	0.95	0.83
Wood Product Manufacturing	2.80	2.10	3.83	1.45	1.17	2.03
Plastics and Rubber Products Manufacturing	1.33	0.00	0.00	0.65	0.00	0.00
Fabricated Metal Product Manufacturing	0.48	0.47	0.56	0.33	0.36	0.44
Machinery Manufacturing	2.09	2.80	2.25	1.14	1.72	1.33
Transportation Equipment Manufacturing	0.17	0.00	0.00	0.13	0.00	0.00
Merchant Wholesalers, Nondurable Goods	1.38	1.27	1.23	1.44	1.44	1.38
Motor Vehicle and Parts Dealers	2.03	2.20	1.90	1.59	1.74	1.62
Building Material and Garden Equipment and Supplies Dealers	2.45	2.50	2.32	1.90	2.06	1.97
Food and Beverage Stores	0.87	0.97	1.11	0.87	0.96	1.14
Truck Transportation	7.39	5.01	2.16	6.10	3.99	1.56
Transit and Ground Passenger Transportation	0.52	0.22	0.25	0.47	0.21	0.22
Support Activities for Transportation	0.81	0.87	0.78	0.95	1.09	0.97
Telecommunications	0.62	0.00	0.51	0.44	0.00	0.49
Credit Intermediation and Related Activities	1.05	0.97	0.81	0.68	0.74	0.69
Securities, Commodity Contracts, and Other Financial Investments and Related Activities	0.30	0.23	0.30	0.24	0.19	0.26
Insurance Carriers and Related Activities	0.55	0.47	0.34	0.34	0.34	0.26
Real Estate	0.84	0.70	1.12	0.93	0.80	1.30
Rental and Leasing Services	1.73	1.65	1.55	1.62	1.51	1.58
Professional, Scientific, and Technical Services	0.29	0.29	0.25	0.32	0.35	0.30
Management of Companies and Enterprises	0.80	0.28	0.64	0.77	0.25	0.59
Administrative and Support Services	0.54	0.75	0.00	0.55	0.79	0.00
Waste Management and Remediation Services	0.50	0.55	0.00	0.48	0.53	0.00
Educational Services	1.21	1.03	1.15	1.21	0.95	1.09
Ambulatory Health Care Services	1.08	1.10	1.40	1.11	1.06	1.31
Hospitals	0.33	0.28	0.00	0.25	0.22	0.00
Nursing and Residential Care Facilities	1.73	1.66	2.00	1.43	1.28	1.32
Social Assistance	1.10	1.15	0.00	2.06	1.96	0.00
Amusement, Gambling, and Recreation Industries	0.71	0.93	0.00	0.83	0.86	0.00
Accommodation	0.38	0.33	0.39	0.40	0.32	0.40
Food Services and Drinking Places	1.07	1.22	1.09	1.08	1.17	1.10
Repair and Maintenance	1.47	1.21	1.10	1.34	1.16	1.15
Personal and Laundry Services	0.67	0.67	0.64	0.72	0.60	0.62
Religious, Grantmaking, Civic, Professional, and Similar Organizations	0.34	0.50	0.58	0.37	0.49	0.61
Executive, Legislative, and Other General Government Support	1.22	1.23	1.61	0.80	0.77	1.00
Justice, Public Order, and Safety Activities	0.73	0.60	0.57	0.89	0.75	0.78
Administration of Human Resource Programs	1.91	0.06	0.12	2.99	0.10	0.16
Administration of Economic Programs	0.77	0.14	0.14	0.82	0.14	0.16

Source: BLS, QCEW; Calculations by National Economic Education Delegation

Note: Top 50 industries, by employment share.

5. Location Quotients: 4-digit NAICS

Table 5.1: Location Quotients for 4-Digit NAICS Industries
(Q4 of each year.)

NAICS Industry	LQ vs California			LQ vs United States		
	Current	5 Years Ago	2000	Current	5 Years Ago	2000
Oilseed and Grain Farming	72.50	66.86	75.66	27.20	27.94	46.58
Vegetable and Melon Farming	3.59	0.00	0.39	9.65	0.00	1.19
Fruit and Tree Nut Farming	10.43	10.04	9.10	47.04	46.93	42.29
Support Activities for Crop Production	3.19	3.26	3.04	17.40	17.67	15.76
Utility System Construction	1.78	2.41	1.73	1.23	1.83	1.19
Foundation, Structure, and Building Exterior Contractors	1.31	0.92	0.86	1.40	1.09	0.81
Building Equipment Contractors	0.68	0.78	1.08	0.57	0.73	0.85
Building Finishing Contractors	0.90	1.17	0.92	1.24	1.72	1.16
Agriculture, Construction, and Mining Machinery Manufacturing	26.19	32.58	24.91	6.01	8.88	5.22
Machinery, Equipment, and Supplies Merchant Wholesalers	4.35	4.37	2.86	2.71	2.94	1.92
Grocery and Related Product Merchant Wholesalers	2.53	2.18	2.21	2.84	2.58	2.64
Automobile Dealers	1.89	2.35	1.82	1.53	1.90	1.56
Automotive Parts, Accessories, and Tire Stores	1.57	1.44	1.60	1.23	1.14	1.37
Building Material and Supplies Dealers	2.05	2.12	2.21	1.65	1.80	1.93
Grocery Stores	0.94	1.00	1.25	0.96	1.01	1.28
General Freight Trucking	9.30	6.34	1.32	7.78	5.15	0.90
Specialized Freight Trucking	2.73	1.70	3.75	2.19	1.30	3.09
Depository Credit Intermediation	1.33	1.40	1.04	0.76	0.92	0.86
Agencies, Brokerages, and Other Insurance Related Activities	0.74	0.65	0.44	0.52	0.55	0.40
Activities Related to Real Estate	0.70	0.77	1.53	0.84	0.99	2.16
Accounting, Tax Preparation, Bookkeeping, and Payroll Services	0.65	0.71	0.71	0.71	0.77	0.82
Management, Scientific, and Technical Consulting Services	0.48	0.36	0.18	0.51	0.41	0.26
Management of Companies and Enterprises	0.80	0.28	0.64	0.77	0.25	0.59
Employment Services	0.57	0.79	0.60	0.64	0.91	0.64
Investigation and Security Services	0.57	0.84	0.21	0.78	1.14	0.28
Services to Buildings and Dwellings	0.66	1.00	0.83	0.63	0.99	0.82
Elementary and Secondary Schools	1.91	0.05	1.74	1.83	0.05	1.57
Offices of Physicians	0.96	1.09	1.90	0.75	0.86	1.83
Offices of Dentists	1.75	1.76	1.62	2.01	2.04	1.92
Offices of Other Health Practitioners	1.15	1.11	1.69	1.16	1.04	1.41
Outpatient Care Centers	1.04	0.86	0.50	2.21	1.63	0.67
Home Health Care Services	0.80	0.71		0.52	0.42	
Nursing Care Facilities	2.19	2.44	2.69	1.75	1.80	1.66
Residential Mental Retardation, Mental Health and Substance Abuse Facilities	3.04	0.00	2.46	2.35	0.00	1.41
Individual and Family Services	1.06	1.07	0.78	2.42	2.28	0.56
Child Day Care Services	1.27	1.51	1.22	0.94	1.00	0.83
Other Amusement and Recreation Industries	0.79	0.00	1.11	0.80	0.00	1.02
Traveler Accommodation	0.39	0.00	0.40	0.42	0.00	0.41
Automotive Repair and Maintenance	1.73	1.45	1.25	1.75	1.47	1.36
Personal Care Services	1.00	0.93	1.02	1.15	0.78	0.89
Executive, Legislative, and Other General Government Support	1.22	1.23	1.61	0.80	0.77	1.00
Justice, Public Order, and Safety Activities	0.73	0.60	0.57	0.89	0.75	0.78
Administration of Human Resource Programs	1.91	0.06	0.12	2.99	0.10	0.16

Source: BLS, QCEW; Calculations by National Economic Education Delegation

Note: Top 50 industries, by employment share.