

Sacramento County Industry Growth and Location Quotients

Q4 -2025

Produced by

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1. Nonfarm Employment

Figure 1 - 1: Regional Growth Relative to California and the United States

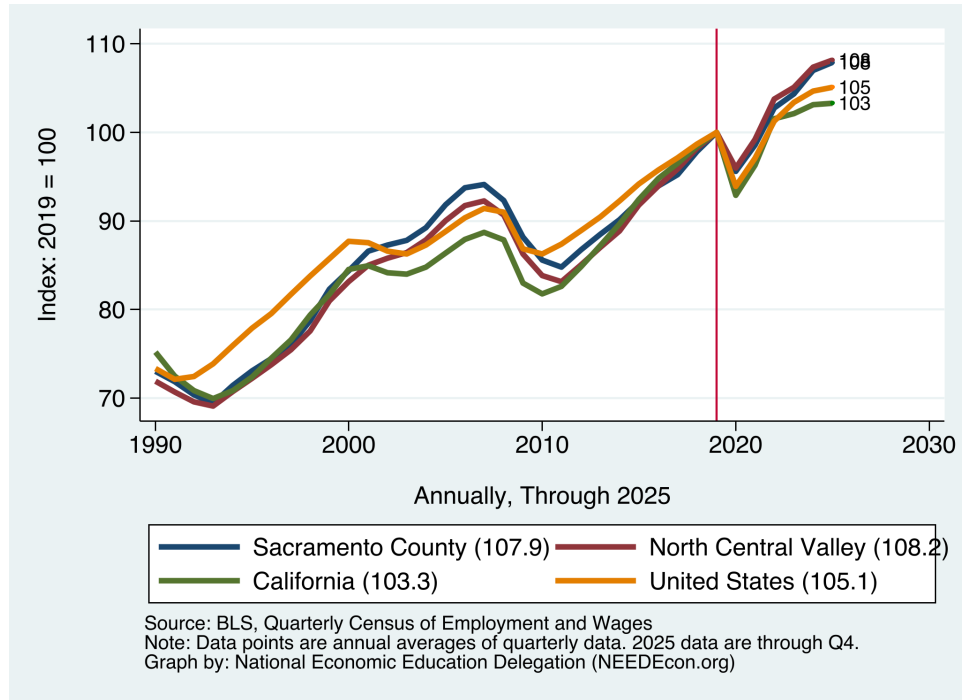


Table 1.1: Total Nonfarm Employment Growth (Q4 of each year.)

Region	Current Employment	Year over Year Change (#)	Annual Rate of Growth						
			Over last:			Since:			
			Year	2 Years	3 Years	5 Years	2010	2000	1990
Sacramento County	738,389	2,908	0.4	1.3	1.4	2.5	1.8	1.1	1.4
North Central Valley	1,130,620	2,103	0.2	1.0	1.2	2.4	2.0	1.2	1.5
California	18,413,900	47,570	0.3	0.6	0.5	2.3	1.8	0.9	1.1
United States	156,854,848	386,112	0.2	0.6	0.9	2.2	1.4	0.8	1.2

Source: BLS, QCEW; Calculations by National Economic Education Delegation

Figure 1 - 2: Industry Shares and Growth

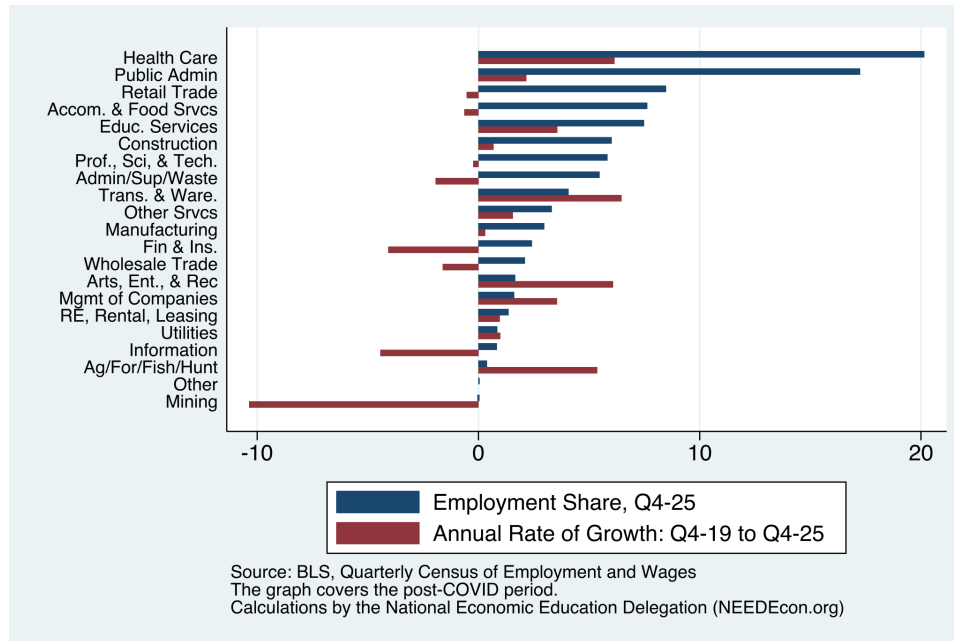


Table 1.2: Nonfarm Employment Growth by 2-Digit NAICS Category (Q4 of each year.)

Region	Current Employment	Year over Year Change (#)	Annual Rate of Growth						
			Over last: Year	2 Years	3 Years	5 Years	Since: 2010	2000	1990
Ag, For, Fish, & Hunting	2,904	-144	-4.7	-1.6	4.0	3.9	2.9	-0.3	-0.1
Mining	63	-3	-4.6	3.1	5.8	-13.2	-3.9	-3.0	-2.0
Utilities	6,326	-1,072	-14.5	-3.7	-1.1	1.1	2.5	33.1	160.5
Construction	44,457	-1,293	-2.8	-1.1	-0.3	0.5	6.2	1.1	1.5
Manufacturing	22,012	-751	-3.3	-2.3	-2.0	0.5	0.8	-1.2	-0.7
Wholesale Trade	15,498	-1,372	-8.1	-6.6	-3.6	-0.7	0.7	-0.3	-0.1
Retail Trade	62,584	338	0.5	-0.6	-0.6	-0.0	0.5	-0.0	-0.0
Trans. & Ware.	30,023	1,348	4.7	3.0	2.6	6.4	6.1	4.0	3.4
Information	6,200	-126	-2.0	-5.0	-5.6	251.3	-3.1	-2.4	-1.6
Fin & Ins.	17,821	-1,305	-6.8	-5.7	-5.8	-4.8	-1.8	-1.7	-0.9
RE, Rental, Leasing	10,098	-74	-0.7	-0.8	-1.0	1.9	2.4	0.5	0.4
Prof., Sci., & Tech.	43,092	-991	-2.2	-1.6	-1.4	0.1	0.6	1.6	2.1
Mgmt of Companies	11,979	277	2.4	13.5	6.4	4.2	1.8	1.1	36.2
Admin, Support, & Waste	40,459	-1,726	-4.1	-0.9	-4.1	-2.1	2.0	0.1	3.1
Educ. Services	55,296	1,562	2.9	4.4	5.1	8.1	2.3	1.7	1.9
Health Care & Soc. Asst.	148,711	8,515	6.1	6.7	6.6	7.8	9.6	8.4	7.7
Arts, Ent., & Rec	12,326	296	2.5	1.7	5.7	31.6	5.3	1.8	1.5
Accom. & Food Svcs	56,291	272	0.5	-1.5	-1.0	5.4	2.3	1.9	2.2
Other Svcs	24,517	-103	-0.4	-0.2	1.8	5.0	-1.3	0.6	1.1
Public Admin	127,313	-1,107	-0.9	1.9	3.0	2.4	0.2	0.7	0.6
Other	422	366	657.5	-12.1	37.8		-4.5	-4.0	-2.8

Source: BLS, QCEW; Calculations by National Economic Education Delegation

2. Location Quotients: Graphical History

Figure 2 - 1: Health Care & Soc. Asst.

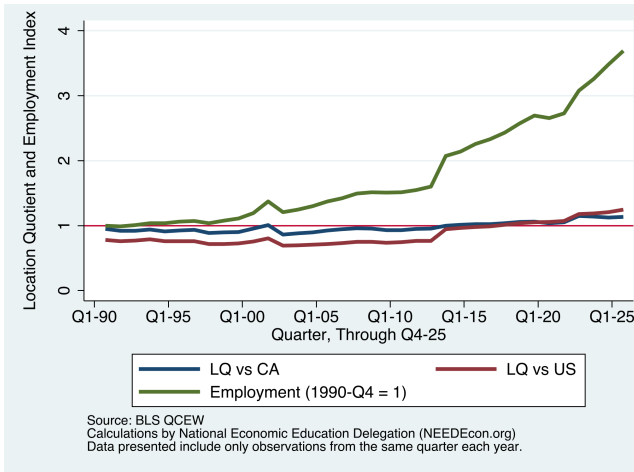


Figure 2 - 2: Public Admin

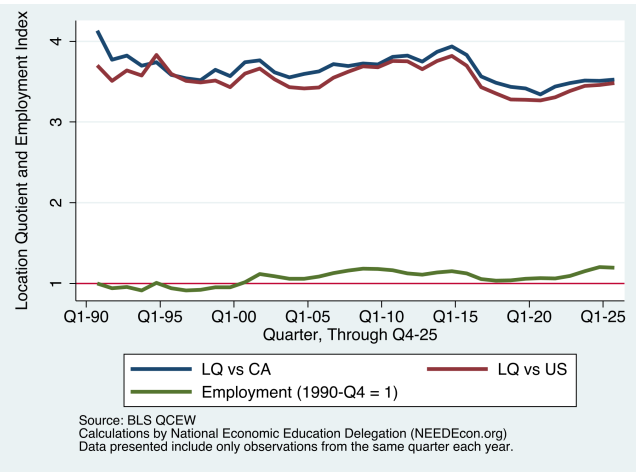


Figure 2 - 3: Retail Trade

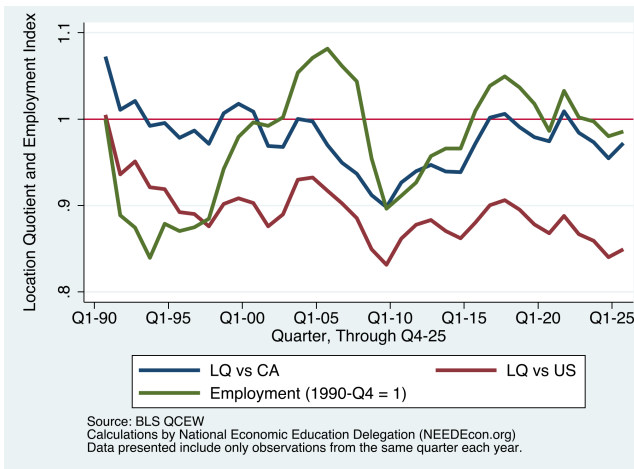


Figure 2 - 4: Accom. & Food Svcs

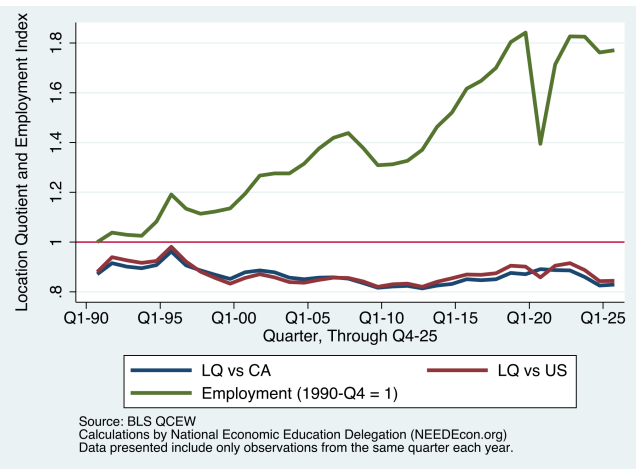


Figure 2 - 5: Educ. Services

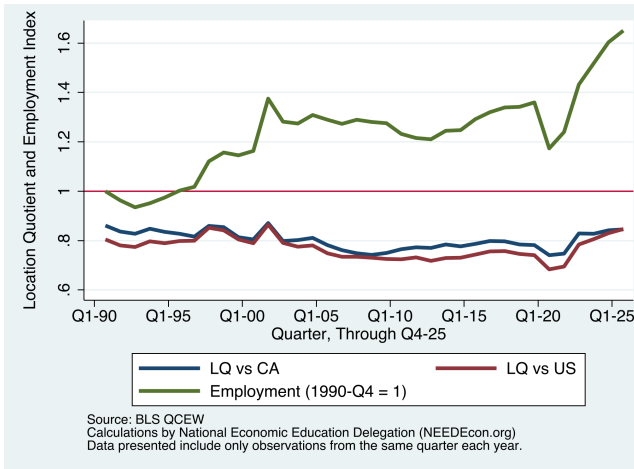


Figure 2 - 6: Construction

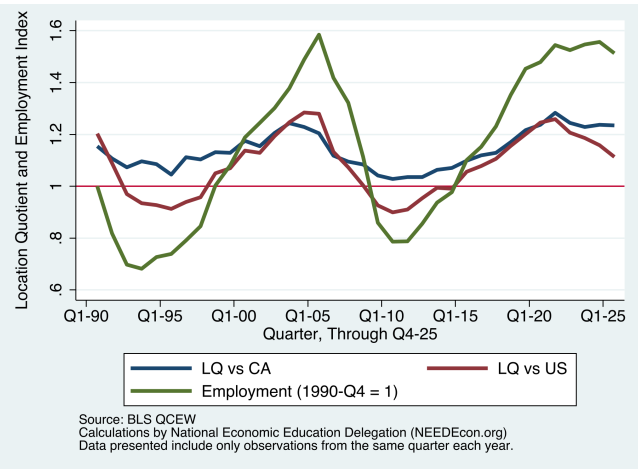


Figure 2 - 7: Prof., Sci., & Tech.

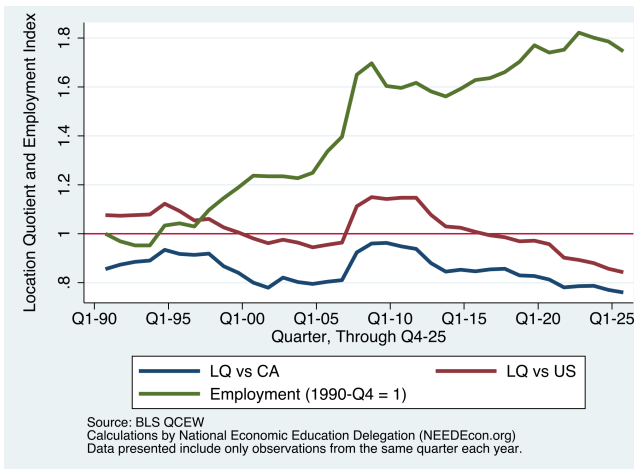
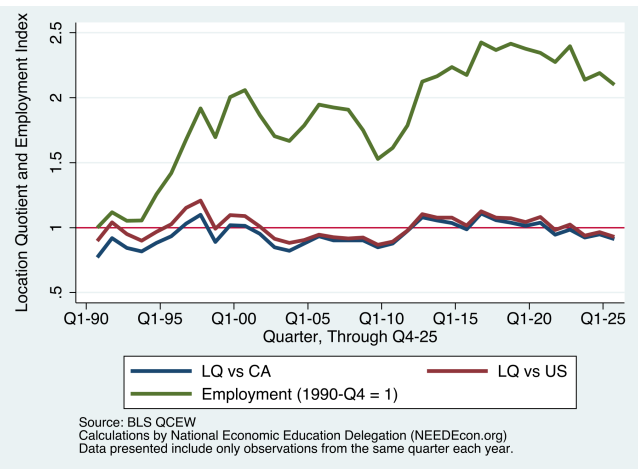


Figure 2 - 8: Admin, Support, & Waste



3. Location Quotients: 2-digit NAICS

**Table 3.1: Location Quotients for 2-Digit NAICS Industries
(Q4 of each year.)**

NAICS Industry	LQ vs California			LQ vs United States		
	Current	5 Years Ago	2000	Current	5 Years Ago	2000
Agriculture, Forestry, Fishing and Hunting	0.19	0.15	0.13	0.50	0.42	0.39
Mining, Quarrying, and Oil and Gas Extraction	0.10	0.28	0.15	0.02	0.08	0.05
Utilities	1.31	1.38	1.09	1.52	1.60	1.28
Construction	1.23	1.24	1.03	1.11	1.25	0.90
Manufacturing	0.46	0.43	0.40	0.37	0.38	0.37
Wholesale Trade	0.60	0.62	0.55	0.55	0.61	0.57
Retail Trade	0.97	0.97	0.93	0.85	0.87	0.86
Transportation and Warehousing	0.85	0.69	0.76	0.82	0.71	0.69
Information	0.29	0.02	0.65	0.44	0.03	0.90
Finance and Insurance	0.90	1.08	1.18	0.60	0.82	0.98
Real Estate and Rental and Leasing	0.82	0.82	0.74	0.87	0.90	0.84
Professional, Scientific, and Technical Services	0.76	0.81	0.95	0.84	0.96	1.15
Management of Companies and Enterprises	1.01	1.03	1.24	0.97	0.92	1.13
Administrative and Support and Waste Management and Remediation Services	0.91	1.04	0.88	0.93	1.08	0.89
Educational Services	0.85	0.74	0.77	0.85	0.68	0.72
Health Care and Social Assistance	1.14	1.04	0.93	1.24	1.06	0.75
Arts, Entertainment, and Recreation	0.74	0.52	0.57	0.90	0.54	0.70
Accommodation and Food Services	0.83	0.89	0.82	0.84	0.86	0.83
Other Services (except Public Administration)	1.05	1.08	1.04	1.11	1.04	1.54
Public Administration	3.53	3.34	3.81	3.48	3.27	3.76

Source: BLS, QCEW; Calculations by National Economic Education Delegation

4. Location Quotients: 3-digit NAICS

**Table 4.1: Location Quotients for 3-Digit NAICS Industries
(Q4 of each year.)**

NAICS Industry	LQ vs California			LQ vs United States		
	Current	5 Years Ago	2000	Current	5 Years Ago	2000
Crop Production	0.33	0.24	0.18	0.76	0.60	0.54
Utilities	1.31	1.38	1.09	1.52	1.60	1.28
Construction of Buildings	0.96	0.99	0.93	0.91	1.04	0.88
Heavy and Civil Engineering Construction	1.53	1.14	0.88	1.01	0.84	0.59
Specialty Trade Contractors	1.28	1.34	1.09	1.21	1.42	1.00
Food Manufacturing	0.52	0.46	0.58	0.41	0.38	0.52
Fabricated Metal Product Manufacturing	0.51	0.44	0.40	0.36	0.34	0.32
Computer and Electronic Product Manufacturing	0.31	0.27	0.25	0.59	0.62	0.56
Transportation Equipment Manufacturing	0.48	0.50	0.63	0.36	0.32	0.41
Merchant Wholesalers, Durable Goods	0.64	0.73	0.65	0.55	0.68	0.64
Merchant Wholesalers, Nondurable Goods	0.55	0.50	0.47	0.58	0.56	0.53
Motor Vehicle and Parts Dealers	1.12	1.21	0.99	0.88	0.96	0.84
Building Material and Garden Equipment and Supplies Dealers	1.00	0.99	1.04	0.78	0.81	0.89
Food and Beverage Stores	0.96	0.93	0.88	0.97	0.93	0.91
Truck Transportation	0.84	0.75	0.86	0.69	0.60	0.62
Transit and Ground Passenger Transportation	1.02	1.00	0.83	0.92	0.95	0.73
Support Activities for Transportation	0.58	0.50	0.35	0.67	0.63	0.43
Couriers and Messengers	0.89	0.85	0.72	1.03	0.97	0.70
Warehousing and Storage	1.00	0.57	0.77	0.99	0.68	0.76
Credit Intermediation and Related Activities	0.56	0.64	0.85	0.37	0.49	0.72
Insurance Carriers and Related Activities	1.52	1.86	1.72	0.94	1.33	1.34
Real Estate	0.84	0.84	0.76	0.93	0.97	0.88
Rental and Leasing Services	0.76	0.76	0.75	0.71	0.70	0.76
Professional, Scientific, and Technical Services	0.76	0.81	0.95	0.84	0.96	1.15
Management of Companies and Enterprises	1.01	1.03	1.24	0.97	0.92	1.13
Administrative and Support Services	0.91	1.05	0.89	0.93	1.09	0.91
Waste Management and Remediation Services	0.89	0.92	0.63	0.86	0.88	0.59
Educational Services	0.85	0.74	0.77	0.85	0.68	0.72
Ambulatory Health Care Services	1.06	1.10	1.03	1.08	1.07	0.96
Hospitals	1.22	0.73	0.72	0.92	0.55	0.56
Nursing and Residential Care Facilities	1.03	0.98	1.00	0.85	0.75	0.66
Social Assistance	1.20	1.22	1.05	2.23	2.08	0.78
Performing Arts, Spectator Sports, and Related Industries	0.63	0.39	0.55	0.91	0.64	0.77
Amusement, Gambling, and Recreation Industries	0.76	0.62	0.68	0.89	0.57	0.85
Accommodation	0.47	0.49	0.49	0.49	0.47	0.50
Food Services and Drinking Places	0.89	0.95	0.89	0.90	0.91	0.89
Repair and Maintenance	1.07	1.06	0.89	0.97	1.02	0.93
Personal and Laundry Services	0.97	1.05	0.96	1.04	0.94	0.93
Religious, Grantmaking, Civic, Professional, and Similar Organizations	1.22	1.26	1.13	1.33	1.23	1.20
Executive, Legislative, and Other General Government Support	3.52	3.71	2.86	2.32	2.32	1.77
Justice, Public Order, and Safety Activities	2.23	2.14	2.80	2.71	2.68	3.84
Administration of Human Resource Programs	3.91	2.84	4.30	6.11	4.39	5.93
Administration of Environmental Quality Programs	7.21	7.38	8.49	11.90	11.17	12.53
Administration of Economic Programs	5.76	5.42	7.41	6.16	5.65	8.08

Source: BLS, QCEW; Calculations by National Economic Education Delegation

Note: Top 50 industries, by employment share.

5. Location Quotients: 4-digit NAICS

**Table 5.1: Location Quotients for 4-Digit NAICS Industries
(Q4 of each year.)**

NAICS Industry	LQ vs California			LQ vs United States		
	Current	5 Years Ago	2000	Current	5 Years Ago	2000
Residential Building Construction	1.01	0.96	0.73	1.14	1.20	0.87
Utility System Construction	1.98	1.43	0.76	1.37	1.09	0.52
Foundation, Structure, and Building Exterior Contractors	1.54	1.54	1.11	1.64	1.83	1.04
Building Equipment Contractors	1.27	1.32	1.12	1.07	1.24	0.88
Building Finishing Contractors	1.20	1.28	1.10	1.66	1.89	1.39
Automobile Dealers	1.00	1.19	0.94	0.81	0.96	0.81
Building Material and Supplies Dealers	1.00	0.99	1.00	0.81	0.84	0.87
Grocery Stores	0.98	0.93	0.88	1.00	0.94	0.90
General Freight Trucking	0.88	0.78	0.92	0.73	0.64	0.62
Couriers and Express Delivery Services	0.81	0.77	0.74	0.93	0.86	0.69
Warehousing and Storage	1.00	0.57	0.77	0.99	0.68	0.76
Insurance Carriers	1.23	2.12	2.22	0.64	1.26	1.50
Agencies, Brokerages, and Other Insurance Related Activities	1.70	1.66	1.24	1.19	1.40	1.12
Activities Related to Real Estate	0.88	1.00	0.87	1.06	1.27	1.23
Legal Services	1.06	1.03	1.17	1.18	1.10	1.21
Architectural, Engineering, and Related Services	1.01	1.04	1.05	0.97	1.09	1.14
Computer Systems Design and Related Services	0.59	0.68	0.87	0.68	0.88	1.06
Management, Scientific, and Technical Consulting Services	0.81	0.78	0.93	0.85	0.89	1.35
Scientific Research and Development Services	0.67	0.79	1.19	1.13	1.37	1.96
Management of Companies and Enterprises	1.01	1.03	1.24	0.97	0.92	1.13
Employment Services	0.72	0.96	0.80	0.81	1.10	0.85
Investigation and Security Services	1.01	1.26	1.09	1.39	1.69	1.42
Services to Buildings and Dwellings	1.28	1.29	0.88	1.22	1.28	0.88
Elementary and Secondary Schools	0.94	0.93	0.93	0.91	0.81	0.84
Junior Colleges	0.95	0.00	0.94	1.40	0.00	1.22
Colleges, Universities, and Professional Schools	0.43	0.43	0.47	0.39	0.38	0.42
Other Schools and Instruction	1.05	0.76	0.64	1.62	1.01	0.91
Offices of Physicians	1.08	1.08	0.80	0.84	0.85	0.76
Offices of Dentists	0.98	1.00	1.02	1.12	1.16	1.21
Offices of Other Health Practitioners	0.72	0.79	0.83	0.73	0.74	0.69
Outpatient Care Centers	1.09	1.34	2.04	2.31	2.54	2.70
Home Health Care Services	1.34	1.27	0.87	0.87	0.74	0.44
General Medical and Surgical Hospitals	1.25	0.87	0.72	0.94	0.56	0.57
Nursing Care Facilities	0.85	0.82	0.93	0.68	0.60	0.57
Community Care Facilities for the Elderly	1.34	1.44	1.10	1.30	1.30	0.90
Individual and Family Services	1.21	1.23	1.02	2.76	2.63	0.73
Child Day Care Services	0.97	1.08	1.06	0.72	0.72	0.72
Other Amusement and Recreation Industries	0.77	0.86	1.11	0.78	0.59	1.02
Traveler Accommodation	0.47	0.49	0.49	0.50	0.48	0.50
Automotive Repair and Maintenance	1.10	1.11	0.98	1.11	1.13	1.07
Personal Care Services	1.08	1.18	1.00	1.24	0.98	0.88
Business, Professional, Labor, Political, and Similar Organizations	2.46	2.42	2.03	1.93	1.87	1.66
Executive, Legislative, and Other General Government Support	3.52	3.71	2.86	2.32	2.32	1.77
Justice, Public Order, and Safety Activities	2.23	2.14	2.80	2.71	2.68	3.84
Administration of Human Resource Programs	3.91	2.84	4.30	6.11	4.39	5.93
Administration of Environmental Quality Programs	7.21	7.38	8.49	11.90	11.17	12.53
Administration of Economic Program	5.76	5.42	7.41	6.16	5.65	8.08

Source: BLS, QCEW; Calculations by National Economic Education Delegation

Note: Top 50 industries, by employment share.