

Tiburon, California

Indicators Report

by
The National Economic Education Delegation (NEED)

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Exploring the economics, demographics, and well-being of Tiburon and its residents through indicators.

This report was produced by the:

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Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of Tiburon (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators

for changing demographics, incomes, housing markets, commute patterns, and employment in Tiburon. These indicators are compared to Marin County (the County) as a whole, a broader region where one is well defined, California, and the United States.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- **Demographics:** A detailed snapshot of Tiburon demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot of employment and unemployment in Tiburon and how the City's experience differs from broader regions.
- **Income and Earnings:** Vital to understanding the prosperity of a city relative to its surrounding area is information on income and earnings. We provide a ranking of the City's income relative to all cities in California as well as growth relative to local regions. Inequality and poverty status are also important indicators for the level of equity in the community. We provide evidence of trends in both, not only for all residents, but also for children separately.
- **Housing:** This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Tiburon, along with information on how long the City's residents have been in place.
- **Transportation:** Increasingly important, in the wake of the pandemic, is an understanding of the transportation patterns and choices of local residents. We provide detailed evidence on the proportion of residents who work from home and on the various transportation choices of those who head to the office. This information is also provided for those who work in Tiburon, but do not necessarily live in Tiburon.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

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Demographics

Definition:

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household composition.

Why is it important?

The characteristics and growth of Tiburon's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	9,115.0	9,144.0
Veterans (#, 5yr)	208.0	437.0
Foreign born persons (% , 5yr)	25.7	17.9
Population age 25+ (#, 5yr)	6,766.0	6,937.0
AGE AND SEX		
Persons under 5 years (% , 5yr)	3.0	2.9
Persons under 18 years (% , 5yr)	19.7	21.2
Persons 65 years and over (% , 5yr)	23.5	25.7
Female persons (% , 5yr)	48.5	52.3
INCOME AND POVERTY		
Median household income (\$, 5yr)	200,886.0	154,915.0
Per capita income in past 12 months (\$, 5yr)	124,089.0	112,368.0
Persons in poverty (% , 5yr)	1.4	2.6
Children age less than 18 in poverty (#, 5yr)	10.0	46.0
Children age less than 18 in poverty (% , 5yr)	0.6	2.4
RACE AND ETHNICITY		
White alone (% , 5yr)	80.4	85.1
African American alone (% , 5yr)	0.6	1.0
American Indian or Alaska Native alone (% , 5yr)	0.5	0.2
Asian alone (% , 5yr)	9.7	2.7
Native Hawaiian and Other Pacific Islander alone (% , 5yr)	0.0	0.0
Two or More Races (% , 5yr)	7.8	7.4
Hispanic or Latino (% , 5yr)	3.5	7.6
White alone, not Hispanic or Latino (% , 5yr)	78.9	81.6
HOUSING		
Housing units (#, 5yr)	3,797.0	4,189.0
Owner-occupied housing units (% , 5yr)	68.9	67.1
Median value of owner-occupied housing units (\$, 5yr)	2,000,001.0	2,000,001.0
Median selected monthly owner costs-with a mortgage (\$, 5yr)	4,001.0	4,001.0
Median selected monthly owner costs-without a mortgage (\$, 5yr)	1,501.0	1,501.0
Median gross rent (\$, 5yr)	3,490.0	2,440.0
FAMILIES AND LIVING ARRANGEMENTS		
Households (#, 5yr)	3,558.0	3,798.0
Persons per household (#, 5yr)	2.5	2.4
Living in same house 1 year ago, % of persons age 1+ (5yr)	81.9	86.6
EDUCATION		
High school graduate or higher, % of persons age 25+ (5yr)	98.7	99.2
Bachelor's degree or higher, % of persons age 25+ (5yr)	77.8	76.2
HEALTH		
With a disability, under age 65 years (#, 5yr)	193.0	393.0
Persons without health insurance, under age 65 years (% , 5yr)	2.0	1.6
LABOR FORCE		
In civilian labor force, persons age 16+ (% , 5yr)	60.4	60.0
In civilian labor force, women age 16+ (% , 5yr)	50.8	51.4
Employed, persons age 16+ (% , 5yr)	51.9	55.5
Self employed (% , 5yr)	26.7	28.5
TRANSPORTATION		
Mean travel time to work, workers age 16+ (Mins., 5yr)	19.7	28.3
Drive alone in private vehicle (% , 5yr)	44.5	56.4
Using public transportation (% , 5yr)	20.6	31.8
Worked from home (% , 5yr)	36.1	15.4

Source: American Community Survey, Summary Files

Note: Data are from the 1-year files unless indicated by the notation 5yr.

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region
(Thousands, January to January)

Region	2023 Population	% Change		
		1 Year	3 Year	5 Year
City				
Tiburon	8,798	-1.18	-7.49	-6.06
County and Broader Regions				
Marin County	252,959	-0.98	-2.85	-3.75
Bay Area	7,548,792	-0.45	-2.58	-2.62
California	38,940,231	-0.35	-1.79	-2.01

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City
(Thousands, January to January)

City	2022	2023	% Change		
			Local	Bay Area	California
Marin County	255.5	253.0	-0.98	-0.45	-0.35
San Rafael	60.2	59.7	-0.92		
Novato	51.9	51.4	-1.05		
Mill Valley	13.8	13.7	-1.11		
Larkspur	12.7	12.6	-1.23		
San Anselmo	12.5	12.4	-0.88		
Corte Madera	10.0	9.9	-0.82		
Tiburon	8.9	8.8	-1.18		
Fairfax	7.4	7.4	-0.76		
Sausalito	7.0	6.9	-1.29		
Ross	2.3	2.3	-0.57		
Belvedere	2.1	2.0	-1.59		

Source: CA DOF; Calculations by National Economic Education Delegation

Figure 1: Population Growth (1)

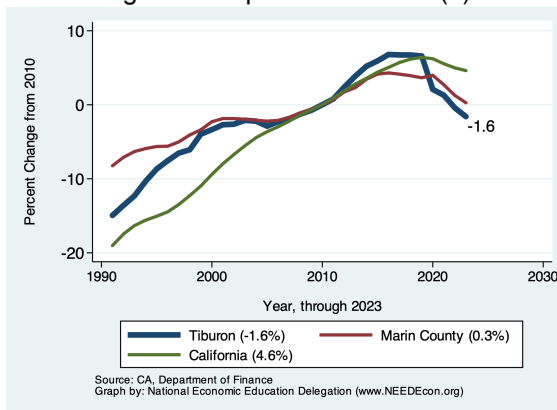


Figure 2: Population Growth (2)

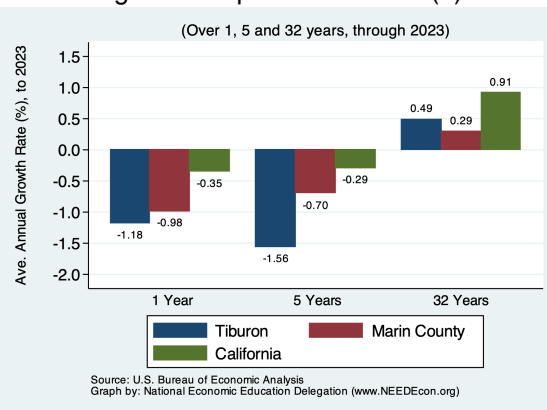


Figure 3: Population by Age - Detailed Age Categories

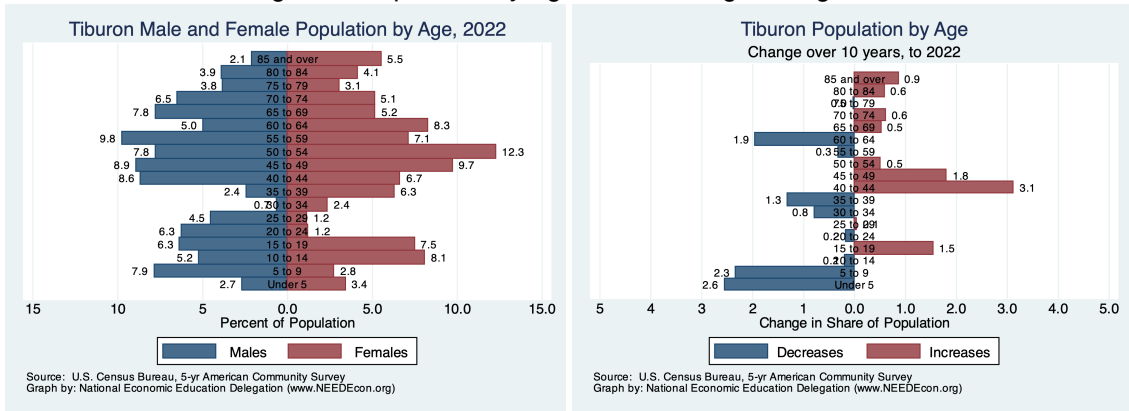


Figure 4: Population by Age - Broad Age Categories

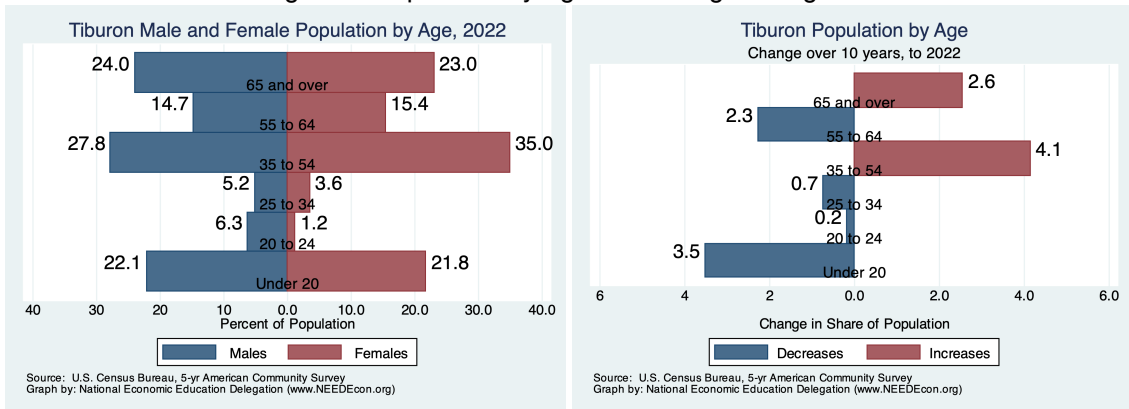


Figure 5: Population by Educational Attainment

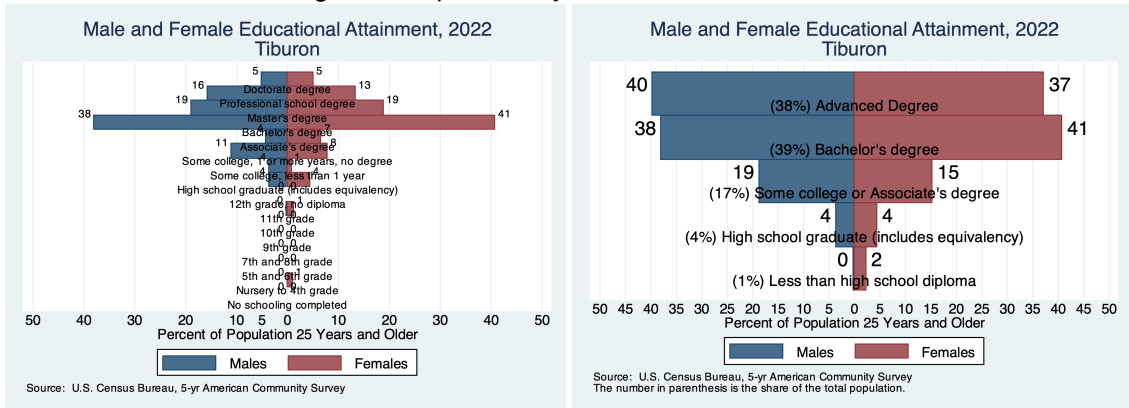


Figure 6: Population by Race/Ethnicity

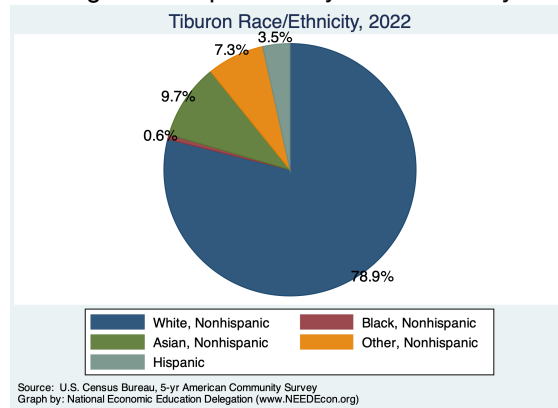
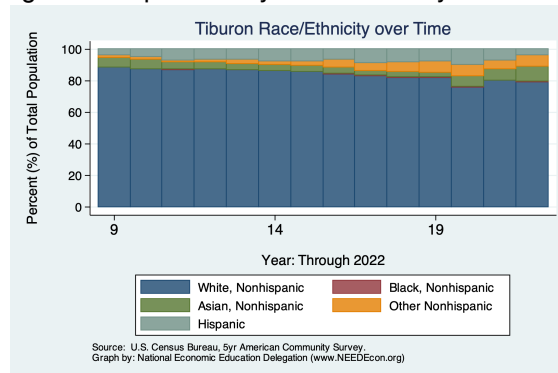


Figure 7: Population by Race/Ethnicity Over Time



Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

Why is it important?

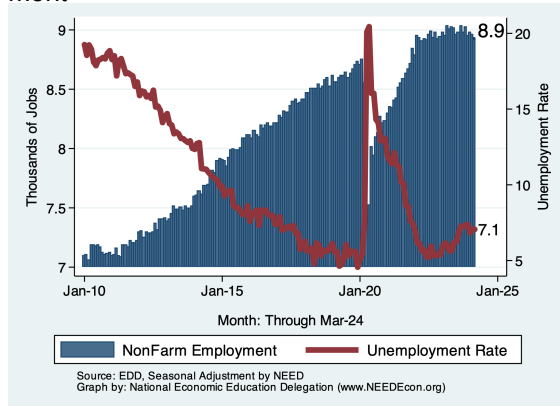
Employment growth is a fundamental indicator of the health of an economy.

Table 3. Tiburon Summary for March, 2024

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Employment	8,924	-30	-53	-103
Labor Force	9,644	9	15	96
Number Unemployed	678	-4	21	97
Unemployment Rate	7.0	-0.0	0.2	0.9

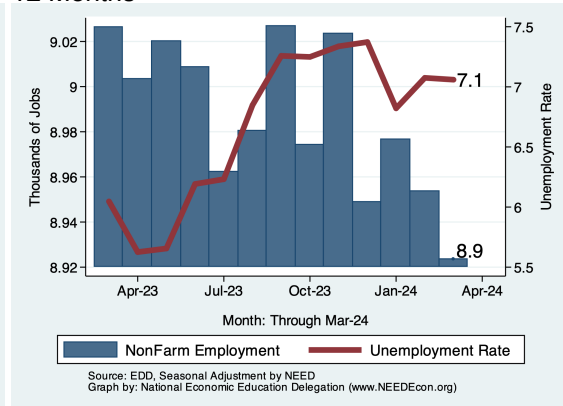
Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemployment - Last 12 Months



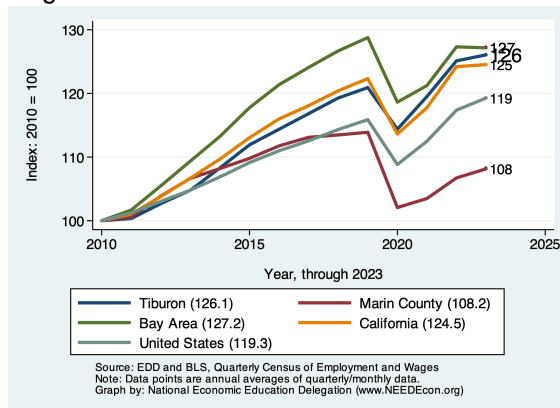
Source: EDD, Seasonal Adjustment by NEED
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 9: Employment and Unemployment - Last 12 Months



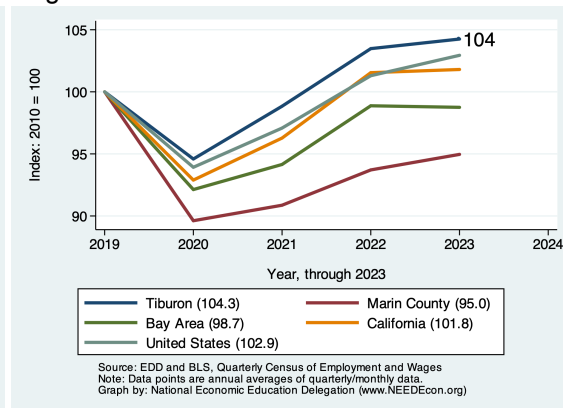
Source: EDD, Seasonal Adjustment by NEED
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 10: Relative Employment Growth Across Regions - since 2010



Source: EDD and BLS, Quarterly Census of Employment and Wages
Note: Data points are annual averages of quarterly/monthly data.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 11: Relative Employment Growth Across Regions - since 2019



Source: EDD and BLS, Quarterly Census of Employment and Wages
Note: Data points are annual averages of quarterly/monthly data.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for Marin County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in Marin County for March, 2024

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	113,909	100.0	196.9	2.1	4.0	1.9	2.2	2.9	-0.4
Total Private	98,072	86.1	93.4	1.2	3.1	1.7	1.8	2.8	-0.4
Goods Producing	11,997	10.5	129.0	13.9	2.4	2.6	1.6	-0.4	-0.9
Mining, Logging and Construction	7,594	6.7	156.5	28.4	-1.1	0.5	1.3	0.4	-0.3
Mining and Logging	0	0.0	0.0						
Construction	7,592	6.7	150.4	27.1	-1.4	0.4	1.3	0.4	-0.3
Manufacturing	4,349	3.8	-39.4	-10.3	3.7	2.5	2.3	-1.6	-1.8
Service Providing	101,942	89.5	86.1	1.0	4.3	1.9	2.2	3.3	-0.3
Trade, Trans & Utilities	17,457	15.3	52.9	3.7	7.6	2.5	0.5	-0.5	-0.9
Wholesale Trade	2,200	1.9	0.0	0.0	-16.3	0.0	0.0	1.6	-0.9
Retail Trade	13,877	12.2	15.3	1.3	13.9	4.2	0.7	-0.6	-1.1
Information	2,845	2.5	18.3	8.1	-3.0	-4.0	0.5	3.2	1.2
Financial Activities	5,168	4.5	-76.3	-16.1	-11.6	-3.0	-1.8	0.9	-0.9
Professional & Business Svcs	17,949	15.8	66.6	4.6	4.8	0.3	-1.2	0.9	-0.7
Educational & Health Svcs	22,150	19.4	-18.4	-1.0	4.8	2.9	5.2	4.1	0.8
Leisure & Hospitality	14,687	12.9	-72.7	-5.8	1.9	1.5	1.3	9.6	-1.6
Other Svcs	5,886	5.2	-2.1	-0.4	7.1	5.8	7.3	8.6	0.4
Government	15,843	13.9	148.8	12.0	9.8	3.9	4.4	3.5	-0.2
Federal	600	0.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State	1,900	1.7	0.0	0.0	24.1	11.4	5.6	0.0	0.0
Local	13,334	11.7	151.4	14.7	8.8	3.1	4.6	4.5	-0.1
County	2,745	2.4	-3.1	-1.3	10.6	1.2	4.0	1.3	1.6
City	1,400	1.2	0.0	0.0	0.0	-12.9	0.0	5.6	-1.3
Local Government Education	5,285	4.6	32.4	7.7	0.8	-0.6	-0.1	5.6	-1.8

Source: EDD, National Economic Education Delegation (NEED)

Some Employee Detail

Employed in Tiburon

Figure 12: Employment by Occupation

N/A

Figure 13: Employment by Industry

N/A

Figure 14: Language Spoken at Home

N/A

Figure 15: Citizenship

N/A

Employed Residents of Tiburon

Figure 16: Employment by Occupation

N/A

Figure 17: Employment by Industry

N/A

Figure 18: Language Spoken at Home

N/A

Figure 19: Citizenship

N/A

Employed Residents vs Workers in Tiburon

Figure 20: Employment by Occupation

N/A

Figure 21: Employment by Industry

N/A

Figure 22: Language Spoken at Home

N/A

Figure 23: Citizenship

N/A

Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in Tiburon. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business

in the form of transfer receipts. Noncash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

Figure 24: Real Per Capita Income Ranking Among California Cities

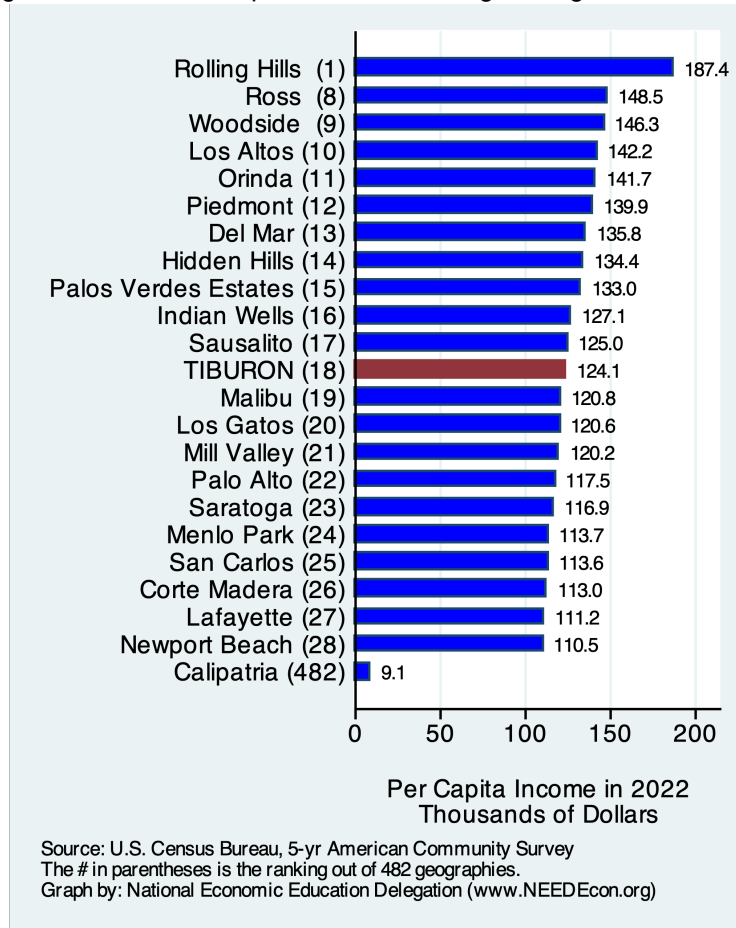
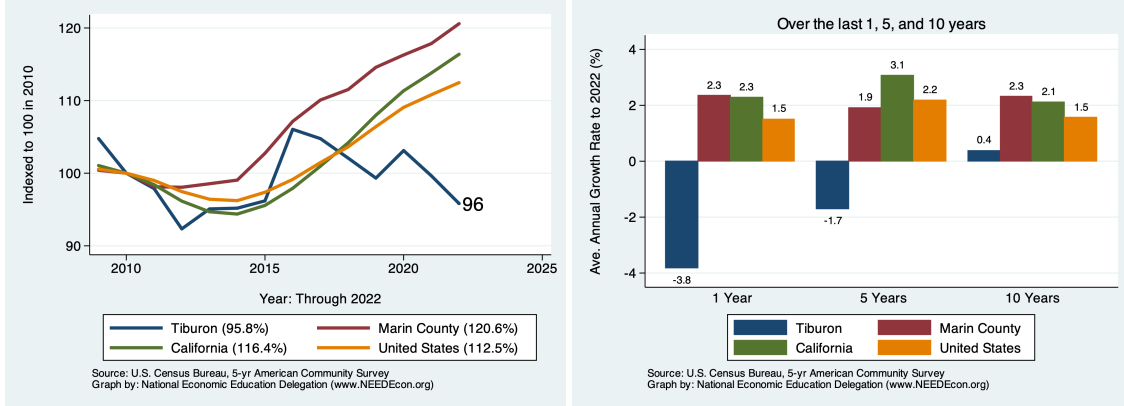


Figure 25: Regional Comparison of Growth over Time



Real Per Capita Income Ranking Among California Cities - w/Comparable Populations

Figure 26: Income Levels

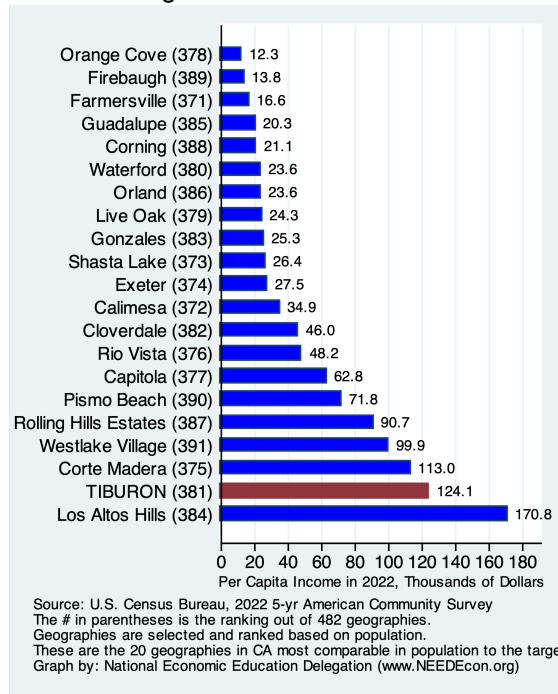
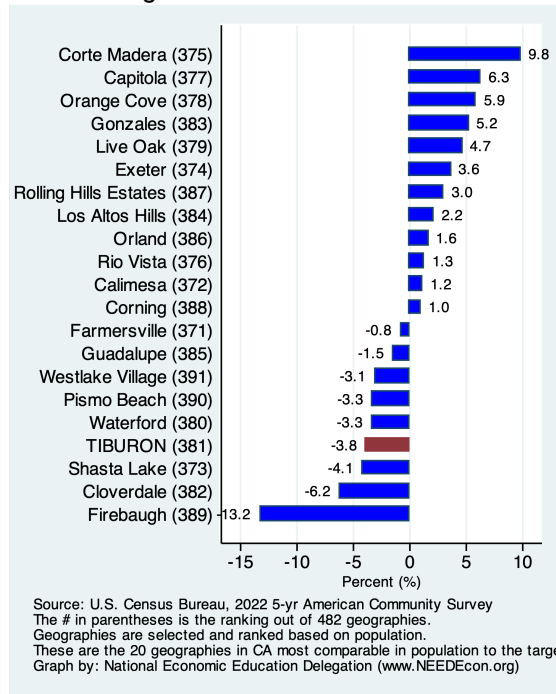


Figure 27: Growth over Time



Real Per Capita Income Ranking Among Cities in Marin County

Figure 28: Income Levels

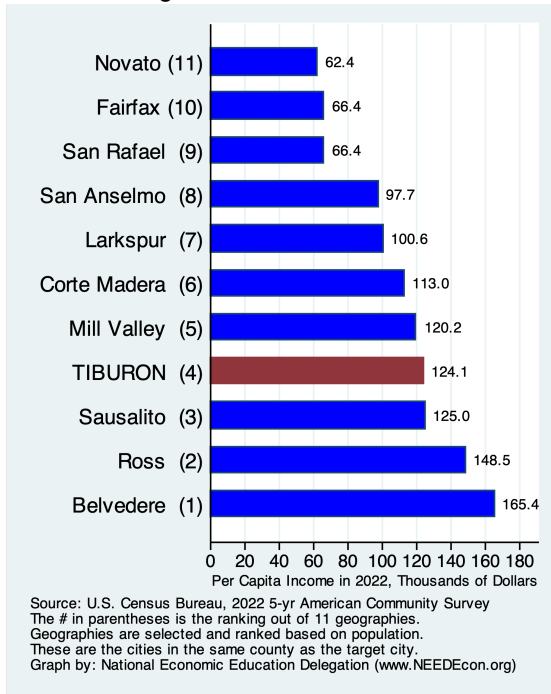


Figure 29: Growth over Time

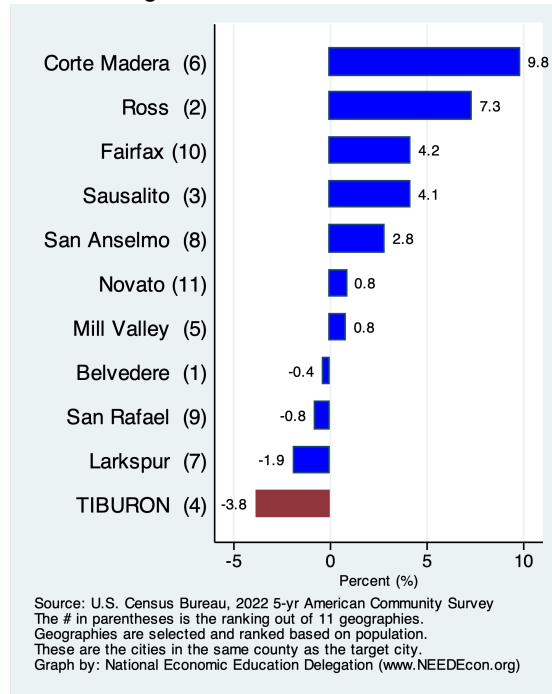
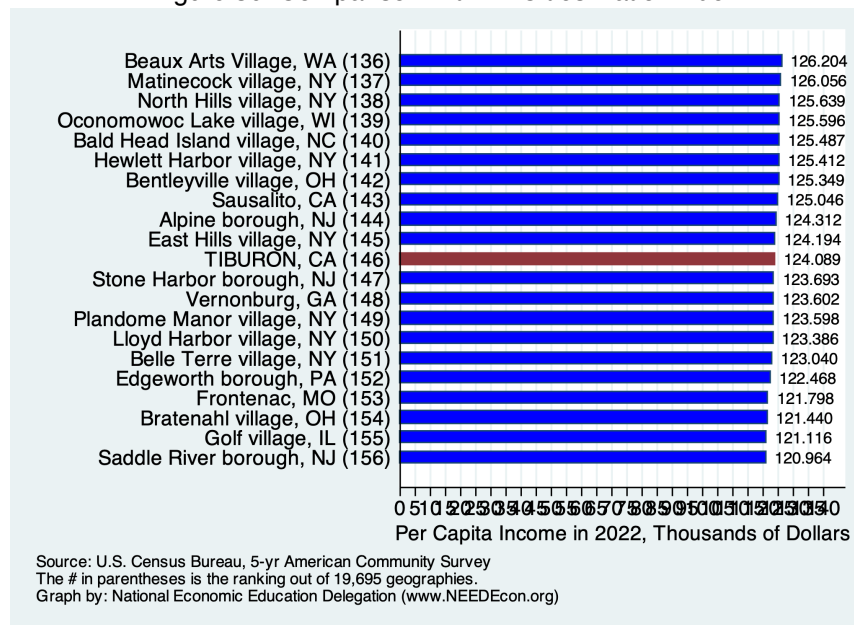


Figure 30: Comparison with All Cities Nationwide



Poverty and Inequality

Definition:

The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

Why is it important?

It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

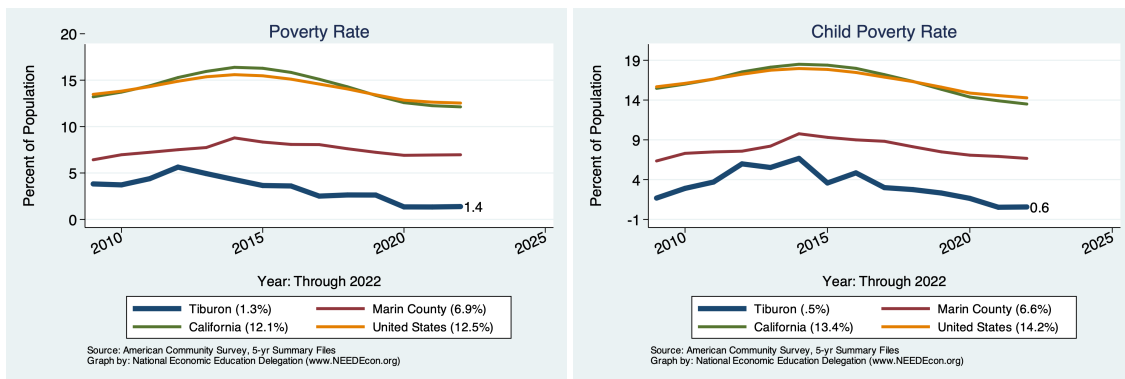


Figure 31: Inequality

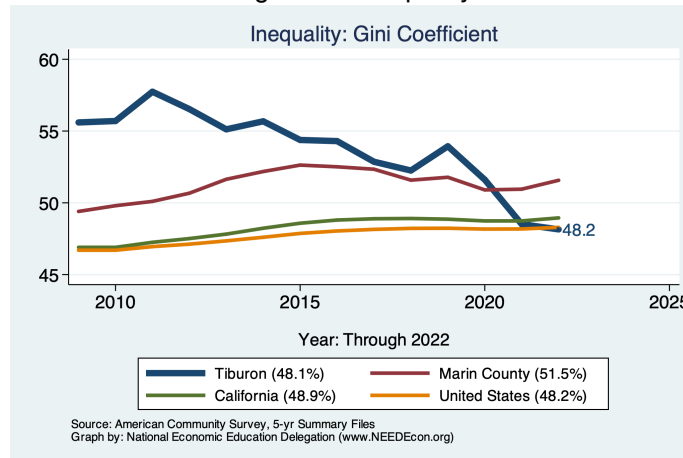


Figure 32: Shares Across the Income Distribution

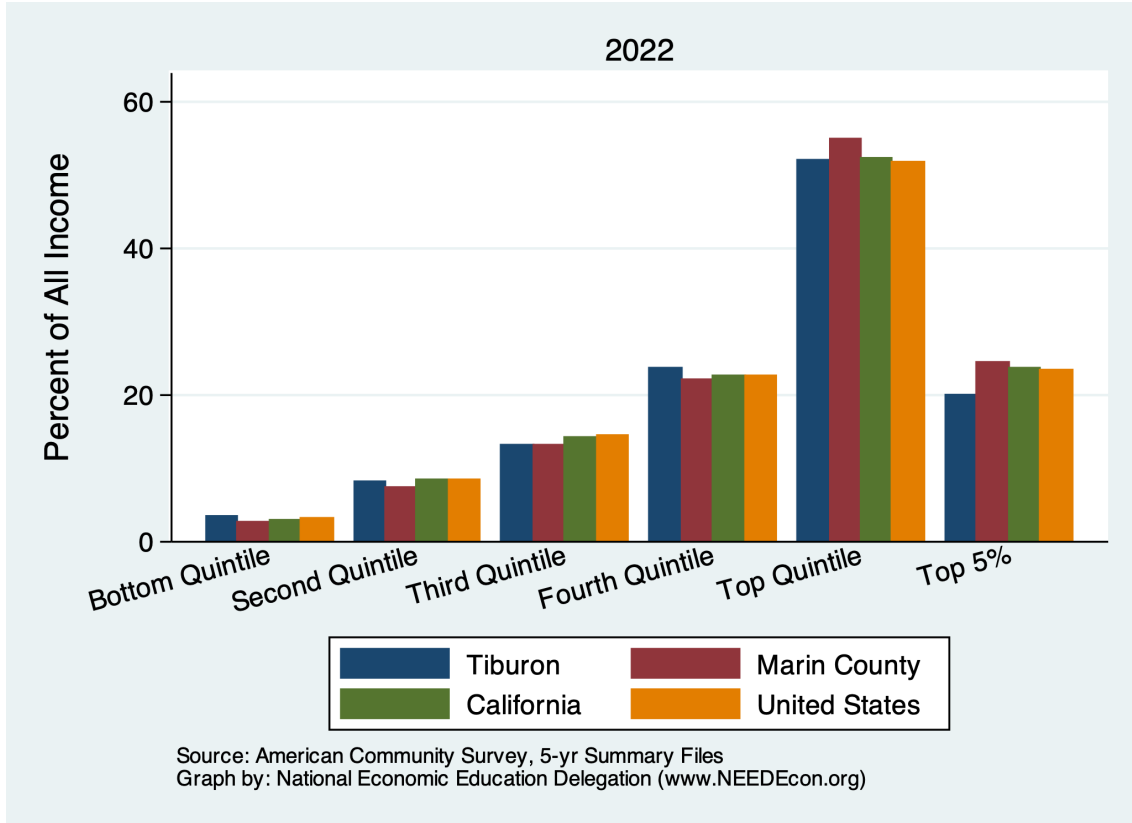
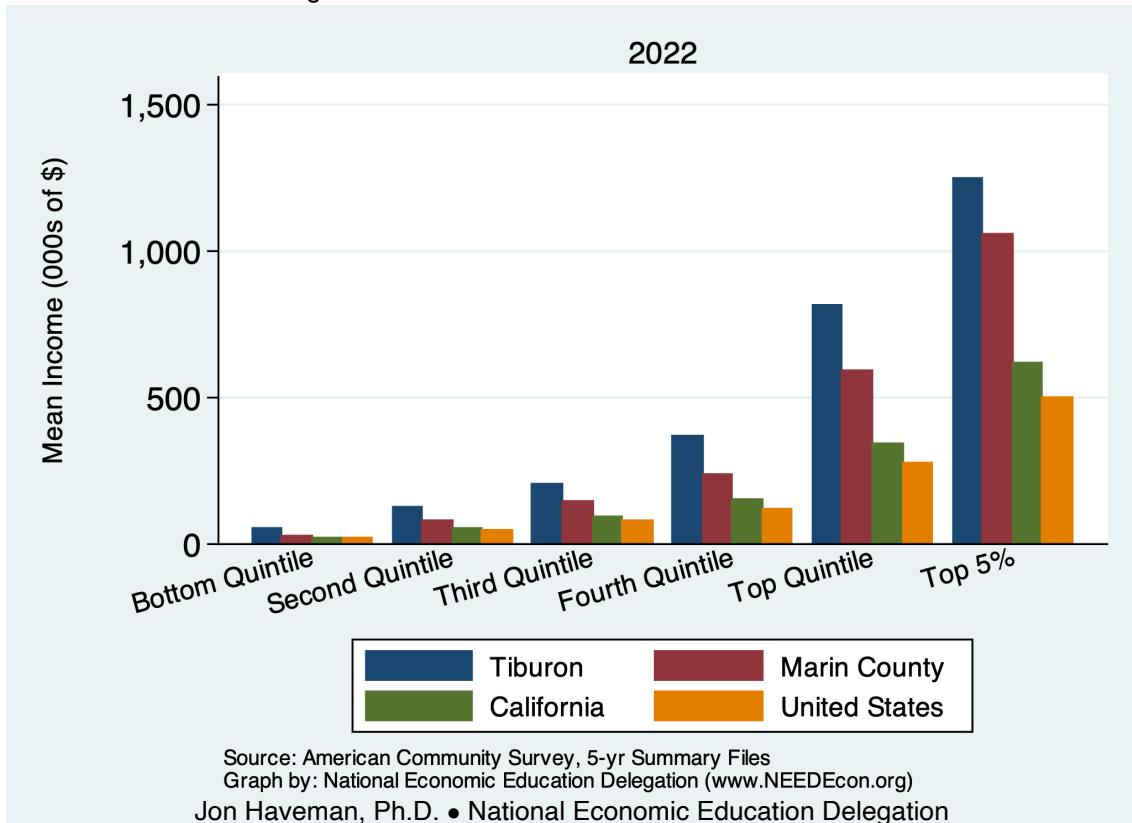


Figure 33: Means Across the Income Distribution



Housing

Housing Costs and Affordability

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty

percent of units are above the median and 50 percent are below.

Why is it important?

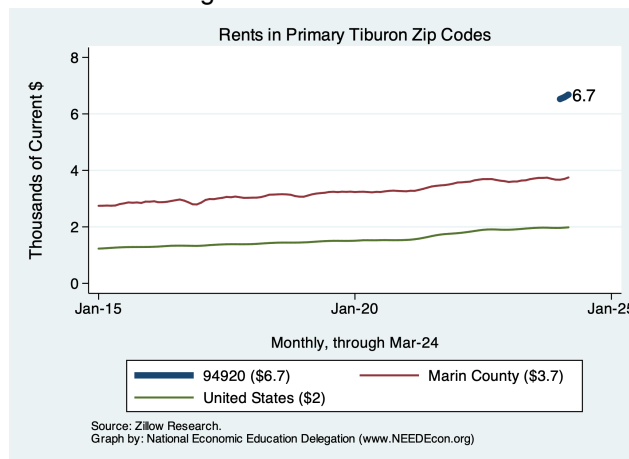
Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in Tiburon and Broader Regions

Figure 34: Median Home Prices

N/A

Figure 35: Median Rents



Housing Ownership in Tiburon and Broader Regions

Figure 36: Home Ownership Rates

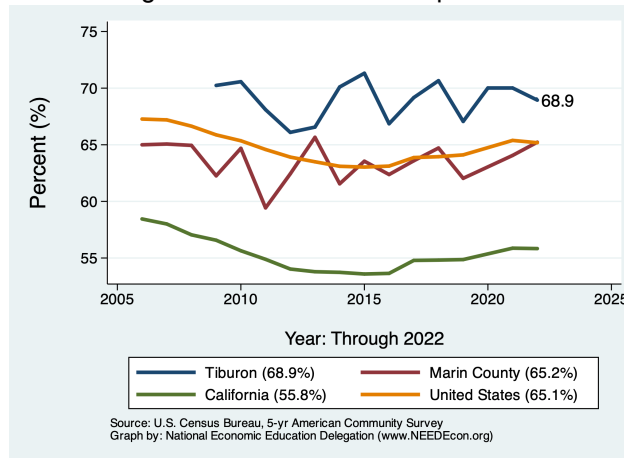


Figure 37: Home Ownership by Age

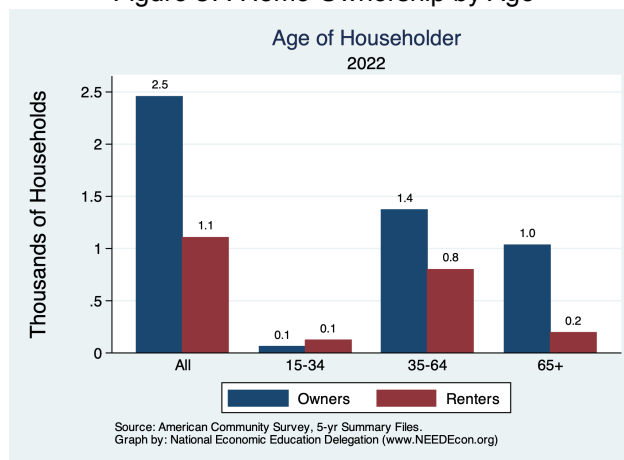


Figure 38: Income by Tenure

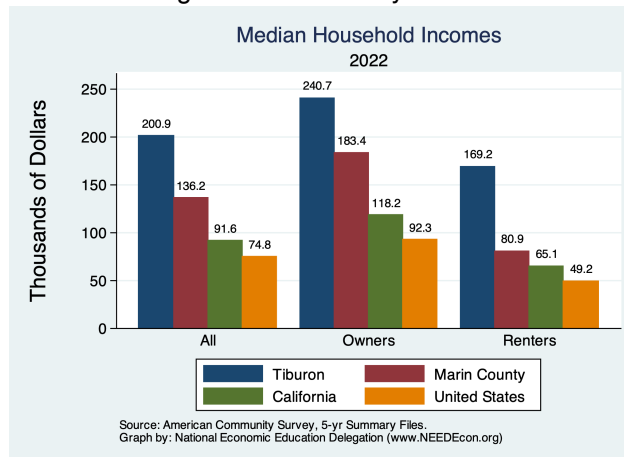


Figure 39: Income Distribution by Tenure

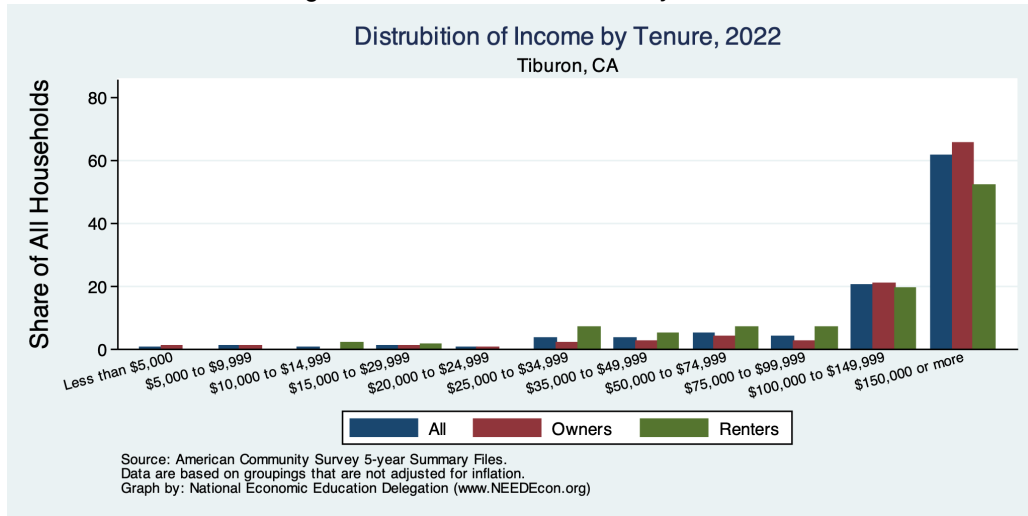


Figure 40: Income Distribution of Home Owners

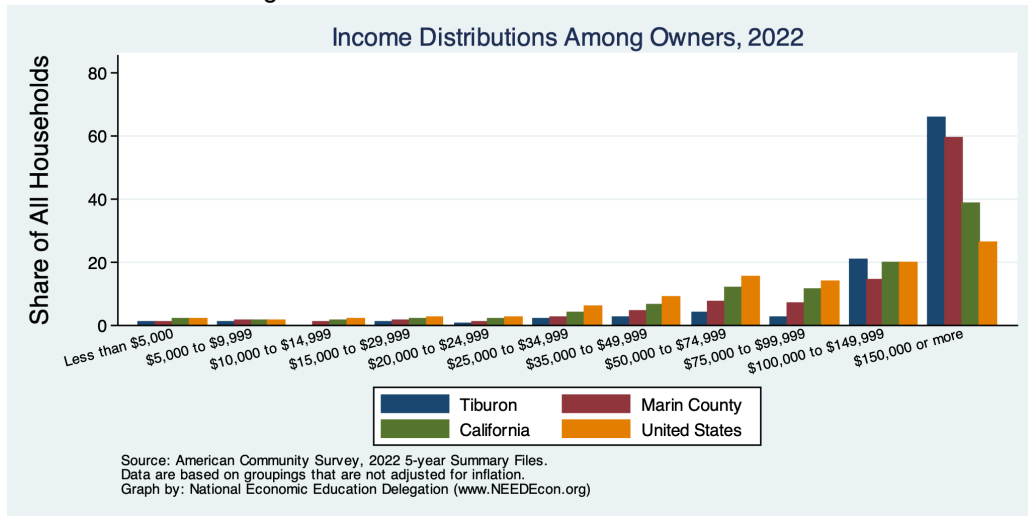
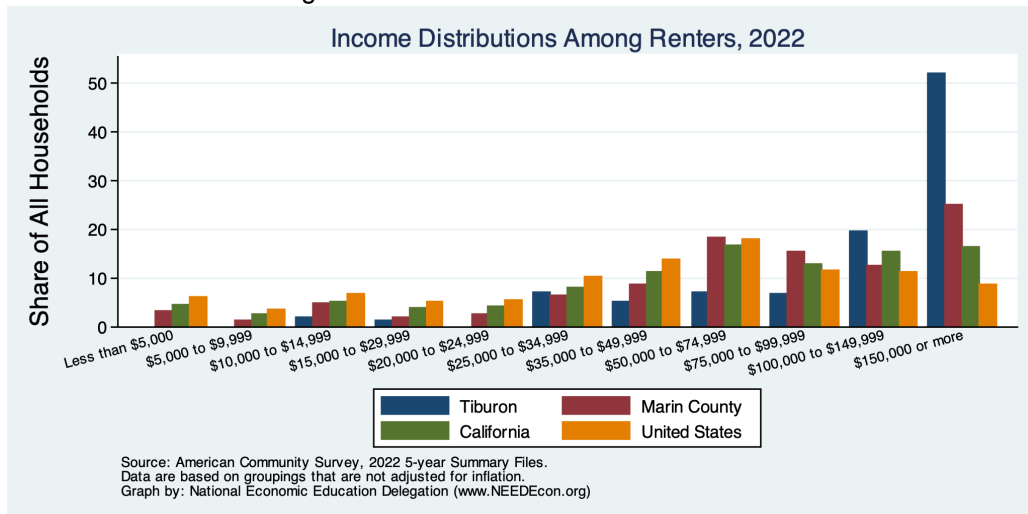


Figure 41: Income Distribution of Renters



Housing Burden in Tiburon and Broader Regions

Figure 42: Home Owners w/ A Mortgage

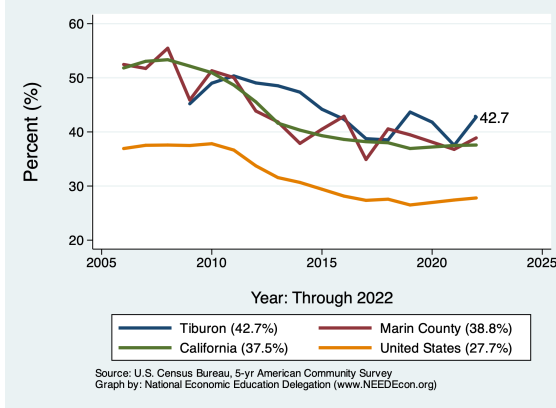


Figure 43: Home Owners w/o A Mortgage

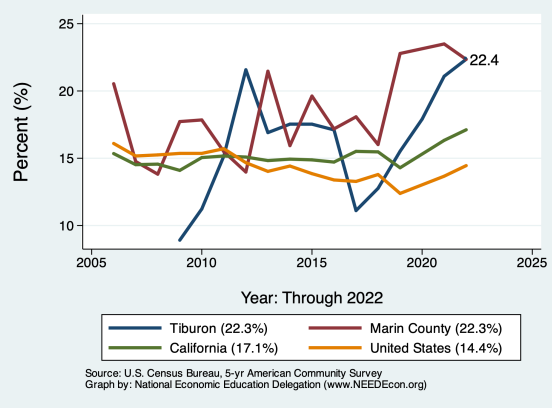


Figure 44: Renters

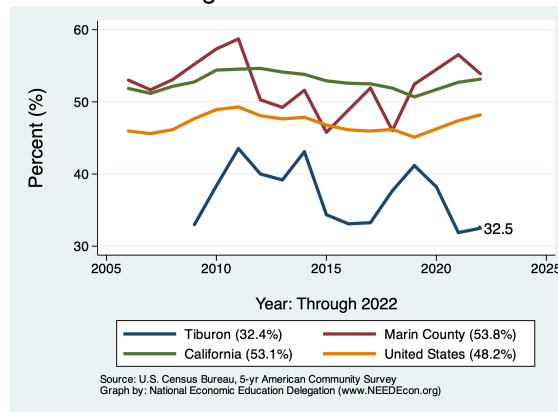
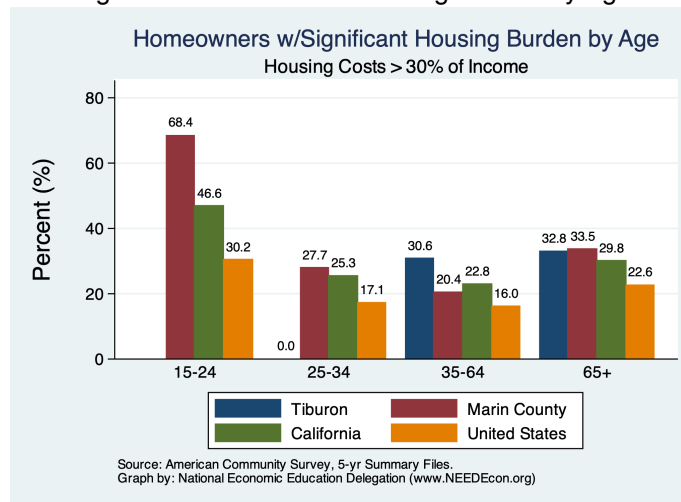


Figure 45: Homeowner Housing Burden by Age



Housing Picture

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

Table 5. Housing Market Indicators

Indicator	2023	2019	2010	% Change from	
				2019	2010
Total Population	8,798.0	9,581.0	8,962.0	-8.2	-1.8
Total # of Homes	4,059.0	4,038.0	4,025.0	0.5	0.8
# Occupied Units	3,721.0	3,882.0	3,729.0	-4.1	-0.2
Persons per Household	2.4	2.5	2.4	-4.2	-1.6
Vacancy Rate (%)	8.3	3.9	7.4	115.5	13.2

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

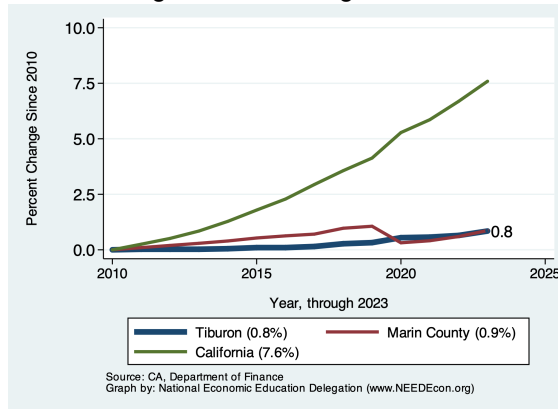


Figure 47: Persons per Household

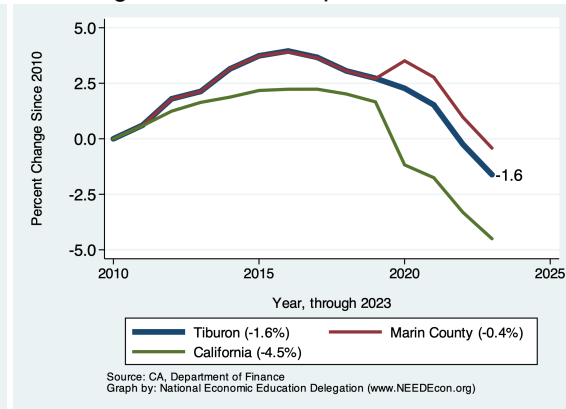


Figure 48: Vacancy Rates

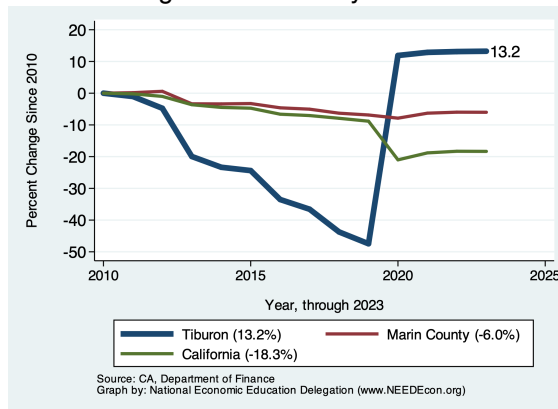
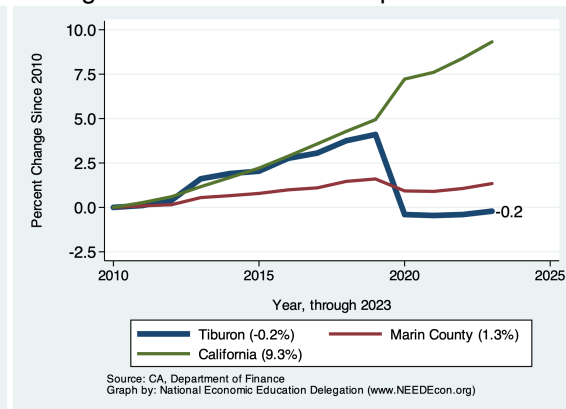


Figure 49: Number of Occupanied Units



Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes

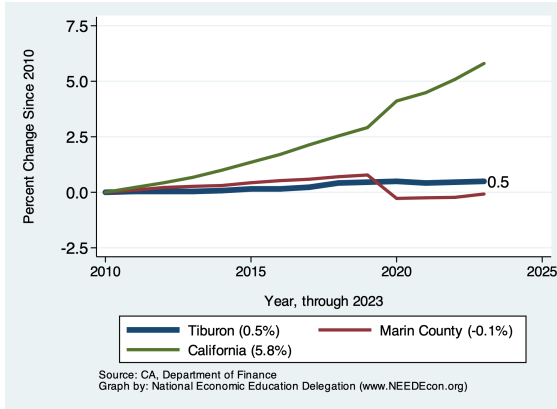


Figure 51: Single Attached Homes

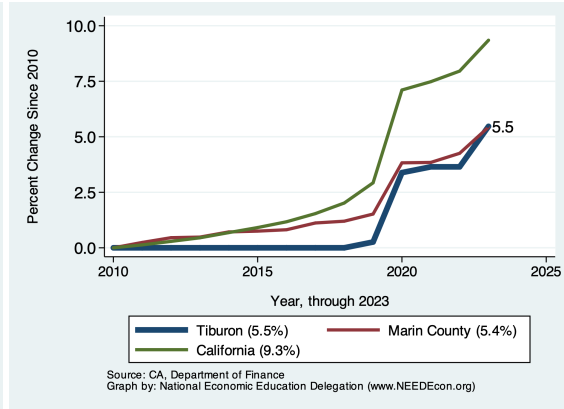


Figure 52: Housing in Buildings with Two to Four Units

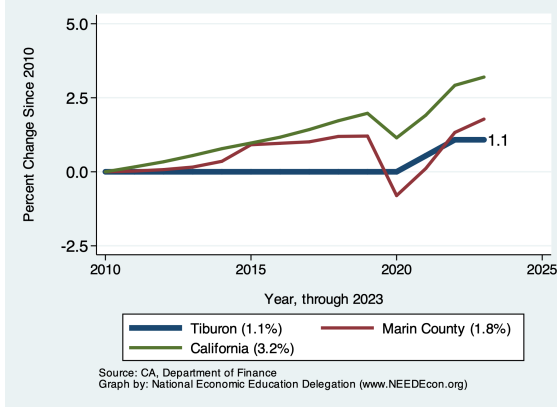
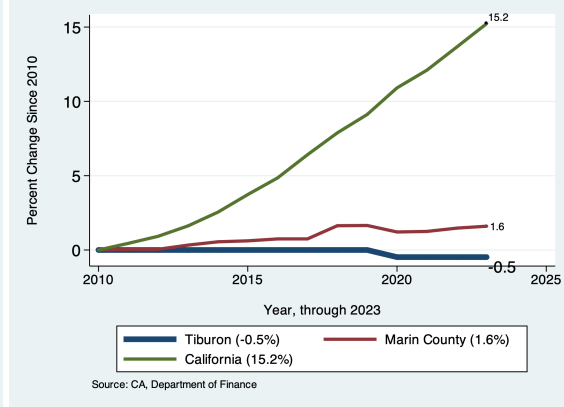


Figure 53: Housing in Buildings with Five or More Units



Vintage of Residential Housing

Why is it important?

This section provides evidence on the year in which residential housing in Tiburon was built. We break it down into owned versus rented residences and provide a comparison across Marin County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the hous-

ing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

Figure 54: Distribution of Housing Construction

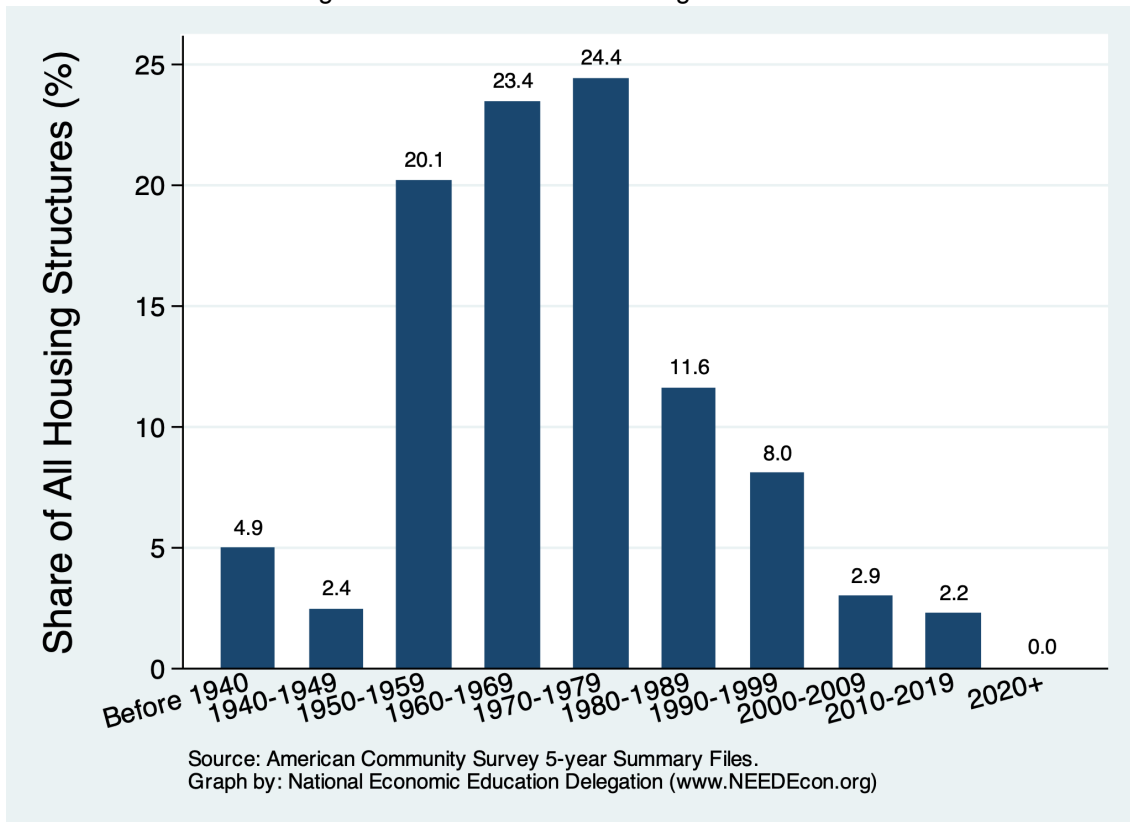


Figure 55: Housing Vintage across Regions

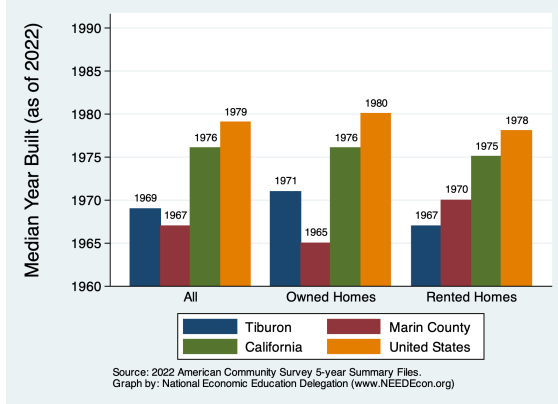


Figure 56: Housing Vintage by Tenure

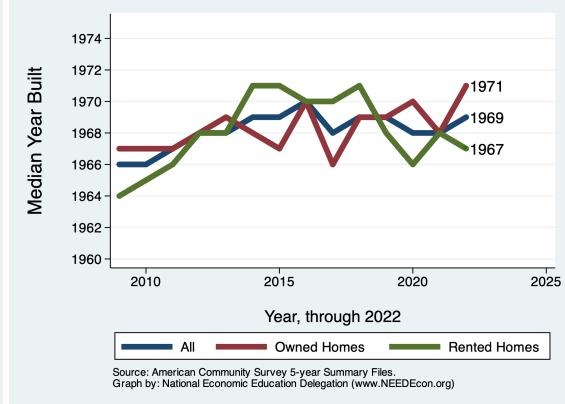


Figure 57: Vintage of Owned Residences

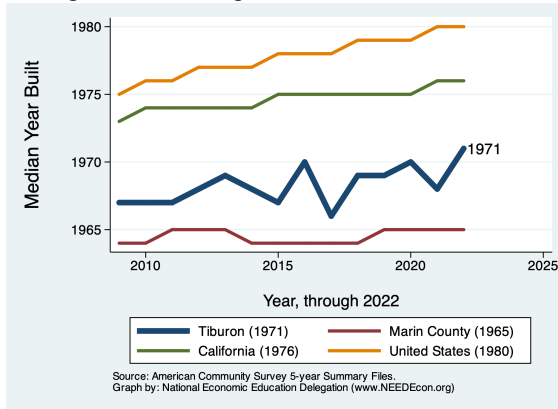


Figure 58: Vintage of Rented Residences

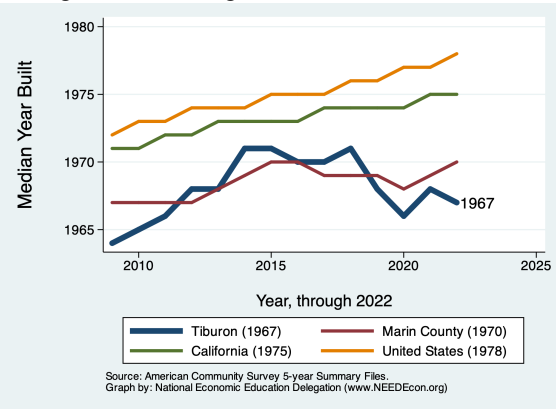
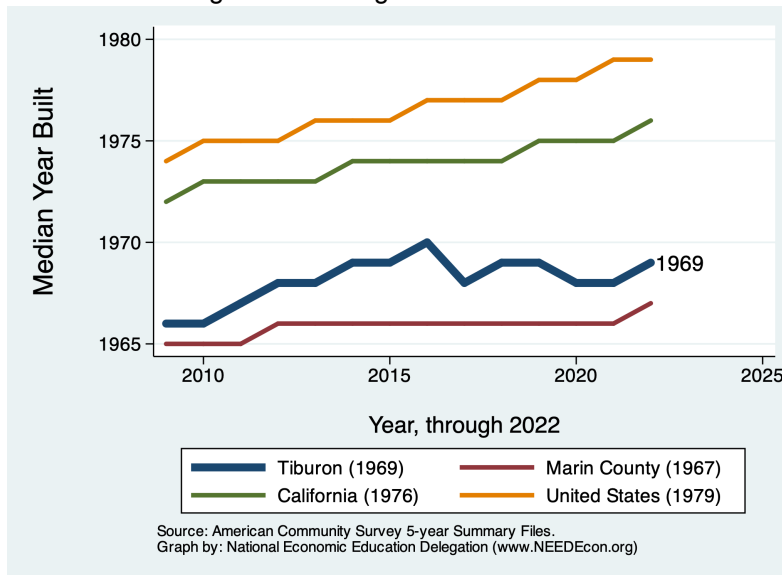


Figure 59: Vintage of All Residences



Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having

been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

Figure 60: Year Current Occupant Moved In

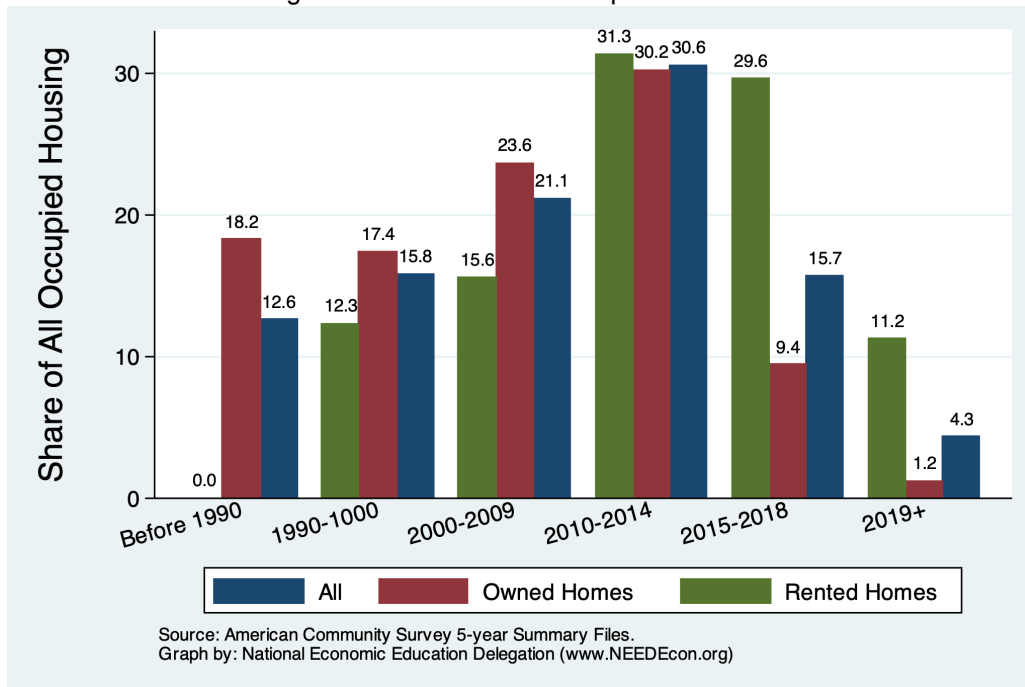


Figure 61: Year Occupied by Current Residents across Regions

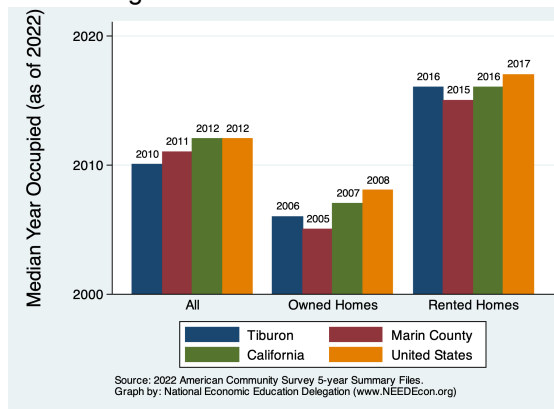


Figure 62: Year Occupied by Current Residents by Tenure

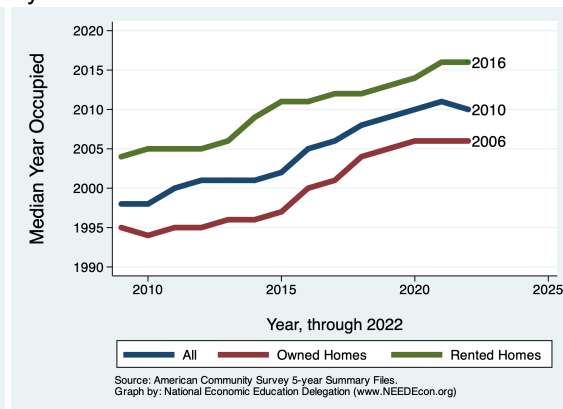


Figure 63: Year Occupied by Current Residents for Owned Housing

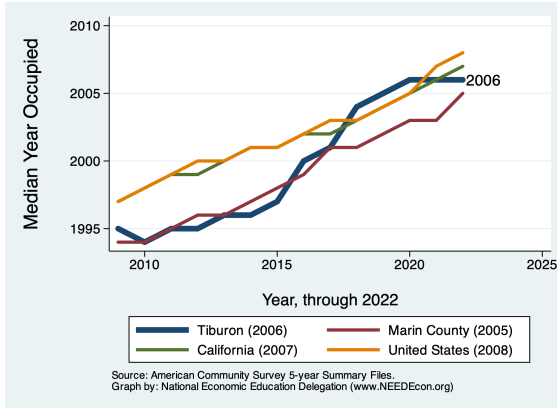


Figure 64: Year Occupied by Current Residents for Rented Housing

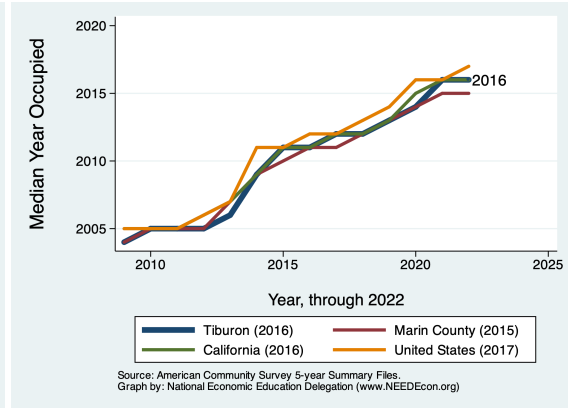
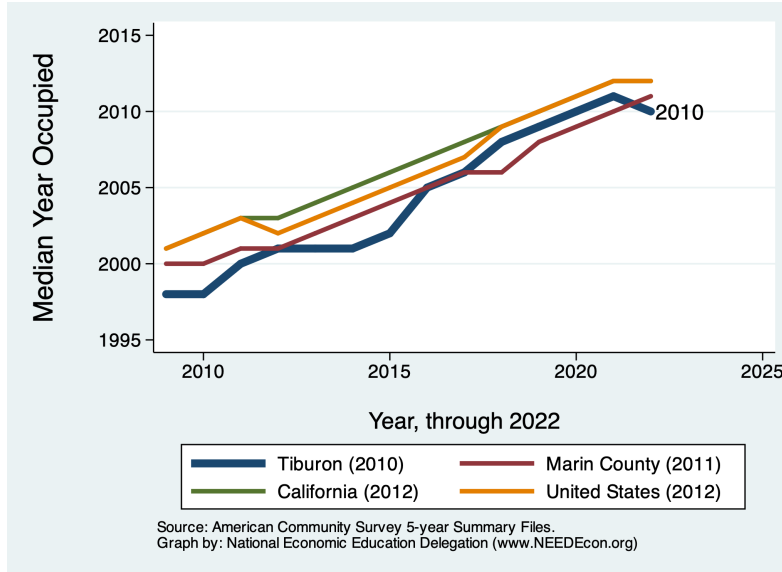


Figure 65: Year Occupied by Current Residents for All Housing



Residential Permitting

Definition:

This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Tiburon is compared with data from Marin County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

Tiburon - Ranking Among Comparables

Figure 66: Number of Units Permitted - Nationwide Comparables (Rank)

N/A

Figure 67: Number of Units Permitted - California Comparables (Rank)

N/A

Figure 68: Number of Units Permitted - Cities in Marin County (Rank)

N/A

Tiburon - Permitting Activity

Annual Units Permitted - Per Capita in Tiburon

Figure 69: Units Permitted Each Year

Figure 70: Average Annual Growth in Units Permitted

N/A

N/A

Annual Number of Buildings Permitted - Per Capita in Tiburon

Figure 71: Units Permitted Each Year

Figure 72: Average Annual Growth in Buildings Permitted

N/A

N/A

Annual Value of Property Permitted - Per Capita in Tiburon

Figure 73: Value Permitted Each Year

Figure 74: Average Annual Growth in Value Permitted

N/A

N/A

Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

Figure 75: Percent of Workers Commuting by Car Alone

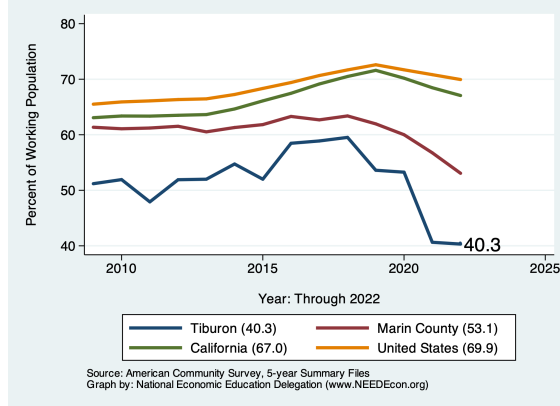


Figure 76: Percent of Workers Commuting by Carpool

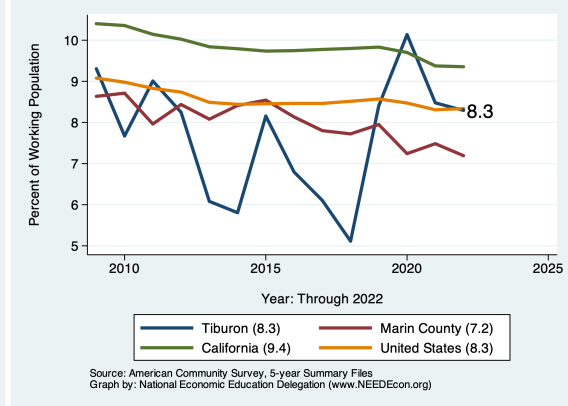


Figure 77: Percent of Workers using Public Transportation

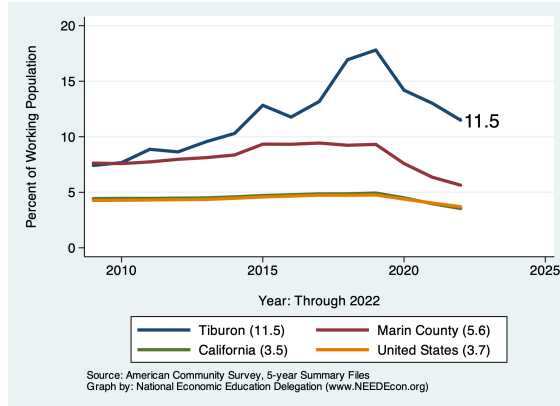
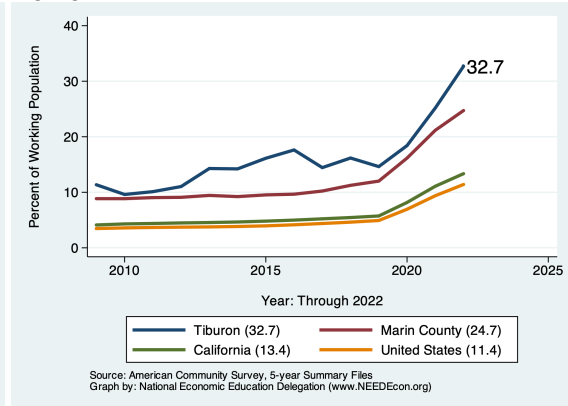


Figure 78: Percent of Workers Who Work From Home



The first table on this page presents data for those who LIVE in Tiburon. The second provides data on those who work, but do not necessarily live in Tiburon. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

Mode of Transit	Male		Female		All Workers		All of CA (%)
	#	(%)	#	(%)	#	(%)	
Car, Truck, or Van:	1,113	45.9	997	49.5	2,110	48.6	78.0
Drove Alone	889	36.7	861	42.7	1,750	40.3	68.4
Carpooled:	224	9.2	136	6.7	360	8.3	9.5
In 2-person carpool	214	8.8	58	2.9	272	6.3	6.9
In 3-person carpool	0	0.0	78	3.9	78	1.8	1.5
In 4-or-more-person carpool	10	0.4	0	0.0	10	0.2	1.1
Public Transportation (excl Taxi):	312	12.9	187	9.3	499	11.5	3.6
Bus or Trolley Bus	23	0.9	16	0.8	39	0.9	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	289	11.9	171	8.5	460	10.6	0.1
Bicycle	9	0.4	0	0.0	9	0.2	0.7
Walked	15	0.6	27	1.3	42	1.0	2.4
Taxicab, Motorcycle, or other	36	1.5	14	0.7	50	1.2	1.7
Worked at Home	818	33.8	601	29.8	1,419	32.7	13.6
Total:	2,303	95.0	1,826	90.6	4,129	95.1	

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

Mode of Transit	Male		Female		All Workers		All of CA (%)
	#	(%)	#	(%)	#	(%)	
Car, Truck, or Van:	1,181	54.7	1,032	56.5	2,213	55.8	78.0
Drove Alone	1,026	47.5	981	53.8	2,007	50.6	68.5
Carpooled:	155	7.2	51	2.8	206	5.2	9.5
In 2-person carpool	91	4.2	41	2.2	132	3.3	6.9
In 3-person carpool	54	2.5	10	0.5	64	1.6	1.5
In 4-or-more-person carpool	10	0.5	0	0.0	10	0.3	1.1
Public Transportation (excl Taxi):	0	0.0	16	0.9	16	0.4	3.6
Bus or Trolley Bus	0	0.0	0	0.0	0	0.0	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	16	0.9	16	0.4	0.1
Bicycle	12	0.6	28	1.5	40	1.0	0.7
Walked	15	0.7	118	6.5	133	3.4	2.4
Taxicab, Motorcycle, or other	134	6.2	14	0.8	148	3.7	1.7
Worked at Home	818	37.9	601	32.9	1,419	35.8	13.6
Total:	2,160	100.0	1,809	99.1	3,969	100.0	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

Table 8. SEX OF WORKERS BY TRAVEL TIME TO WORK

Mode of Transit	Male		Female		All Workers		All of CA (%)
	#	(%)	#	(%)	#	(%)	
Less than 5 minutes	59	2.8	90	5.5	149	4.1	2.0
5 to 9 minutes	76	3.7	89	5.5	165	4.5	7.5
10 to 14 minutes	48	2.3	205	12.6	253	6.9	12.2
15 to 19 minutes	254	12.2	229	14.1	483	13.3	15.0
20 to 24 minutes	172	8.3	176	10.8	348	9.6	14.3
25 to 29 minutes	22	1.1	12	0.7	34	0.9	6.3
30 to 34 minutes	207	10.0	106	6.5	313	8.6	15.0
35 to 39 minutes	191	9.2	8	0.5	199	5.5	2.9
40 to 44 minutes	112	5.4	79	4.8	191	5.2	4.3
45 to 59 minutes	146	7.0	102	6.3	248	6.8	8.6
60 to 89 minutes	177	8.5	89	5.5	266	7.3	7.9
90 or more minutes	21	1.0	40	2.5	61	1.7	4.0
Total:	1,485	71.5	1,225	75.2	2,710	74.4	

Source: 2022 5-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Commutes of More than 30 Minutes

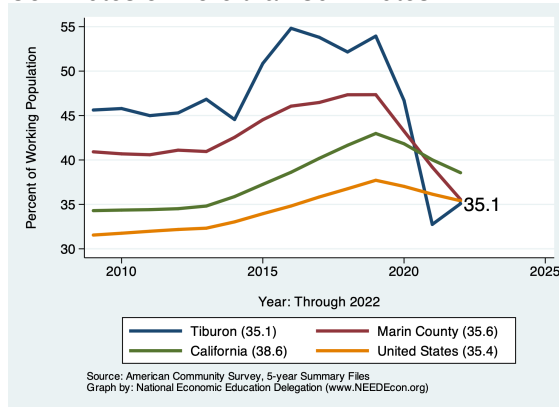


Figure 80: Percent of Employed Population With Commutes of More than 90 Minutes

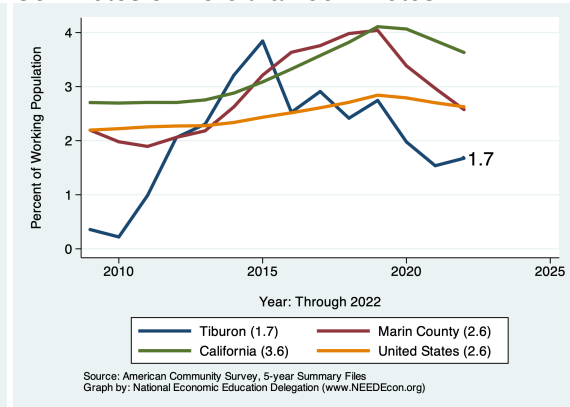
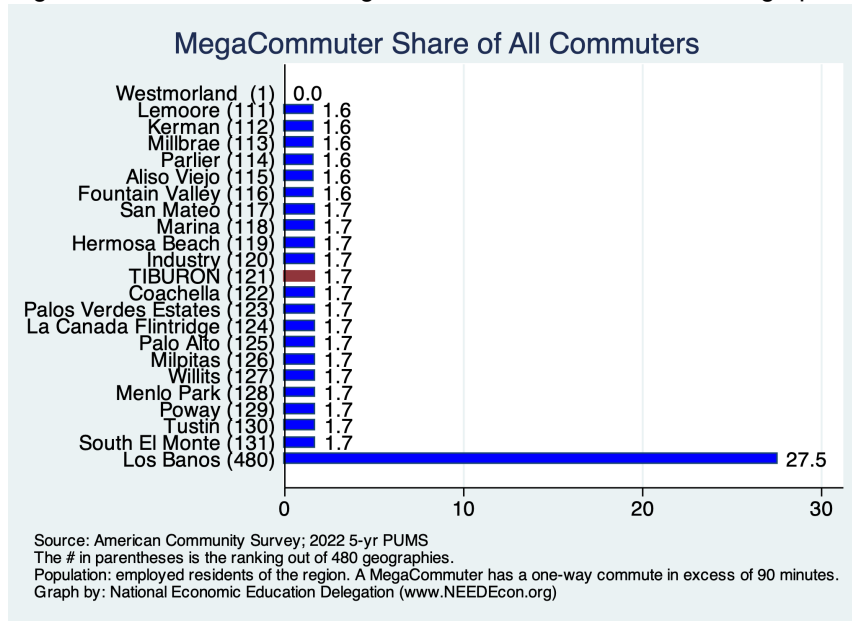


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies



Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

Mode of Transit	Male		Female		All Workers		All of CA (%)
	#	(%)	#	(%)	#	(%)	
Less than 5 minutes	59	4.4	47	3.1	106	4.0	2.0
5 to 9 minutes	66	4.9	153	10.2	219	8.3	7.5
10 to 14 minutes	174	13.0	142	9.5	316	12.0	12.2
15 to 19 minutes	79	5.9	84	5.6	163	6.2	15.0
20 to 24 minutes	156	11.6	95	6.3	251	9.5	14.3
25 to 29 minutes	147	11.0	87	5.8	234	8.9	6.3
30 to 34 minutes	275	20.5	233	15.5	508	19.3	15.0
35 to 39 minutes	20	1.5	7	0.5	27	1.0	2.9
40 to 44 minutes	12	0.9	77	5.1	89	3.4	4.3
45 to 59 minutes	224	16.7	201	13.4	425	16.1	8.6
60 to 89 minutes	92	6.9	64	4.3	156	5.9	7.9
90 or more minutes	38	2.8	18	1.2	56	2.1	4.0
Total:	1,342	100.0	1,208	80.6	2,550	96.7	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Commutes of More than 30 Minutes

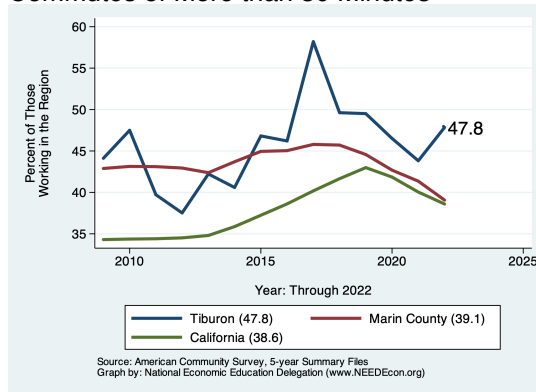


Figure 83: Percent of Local Employees With Commutes of More than 90 Minutes

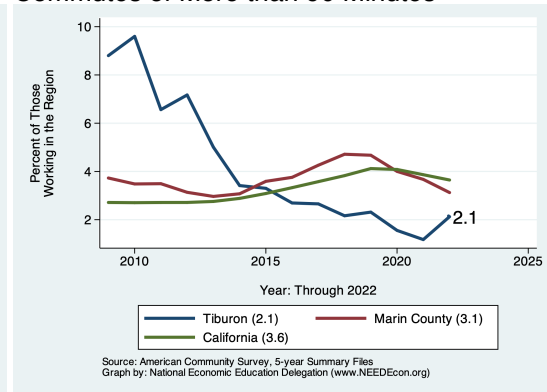
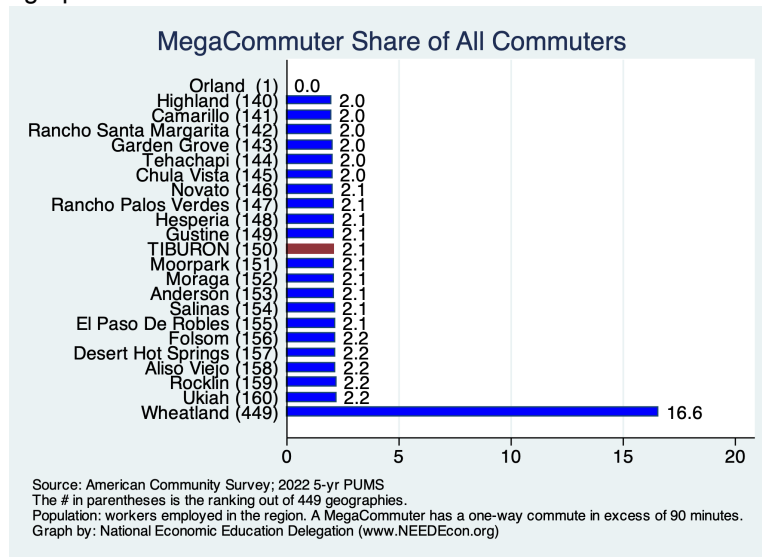


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



Source: American Community Survey; 2022 5-yr PUMS
The # in parentheses is the ranking out of 449 geographies.
Population: workers employed in the region. A MegaCommuter has a one-way commute in excess of 90 minutes.
Graph by: National Economic Education Delegation (www.NEEDecon.org)

Place of Work

This section provides evidence on where workers living in Tiburon work. As evidenced in the first table, some of Tiburon’s employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Tiburon city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK—STATE AND COUNTY LEVEL

Place of Work	Male		Female		All Workers		All of CA (%)
	#	(%)	#	(%)	#	(%)	
Worked in state of residence:	2,303	95.0	1,826	90.6	4,129	95.1	99.6
Worked in county of residence	1,467	60.5	1,358	67.4	2,825	65.1	84.1
worked outside of county of residence	836	34.5	468	23.2	1,304	30.0	15.4
Worked outside state of residence	0	0.0	0	0.0	0	0.0	0.4
Total:	2,303	95.0	1,826	90.6	4,129	95.1	

Source: 2022 5-year American Community Survey, Summary File

Figure 85: Percent of Workers Employed Outside of Their County of Residence

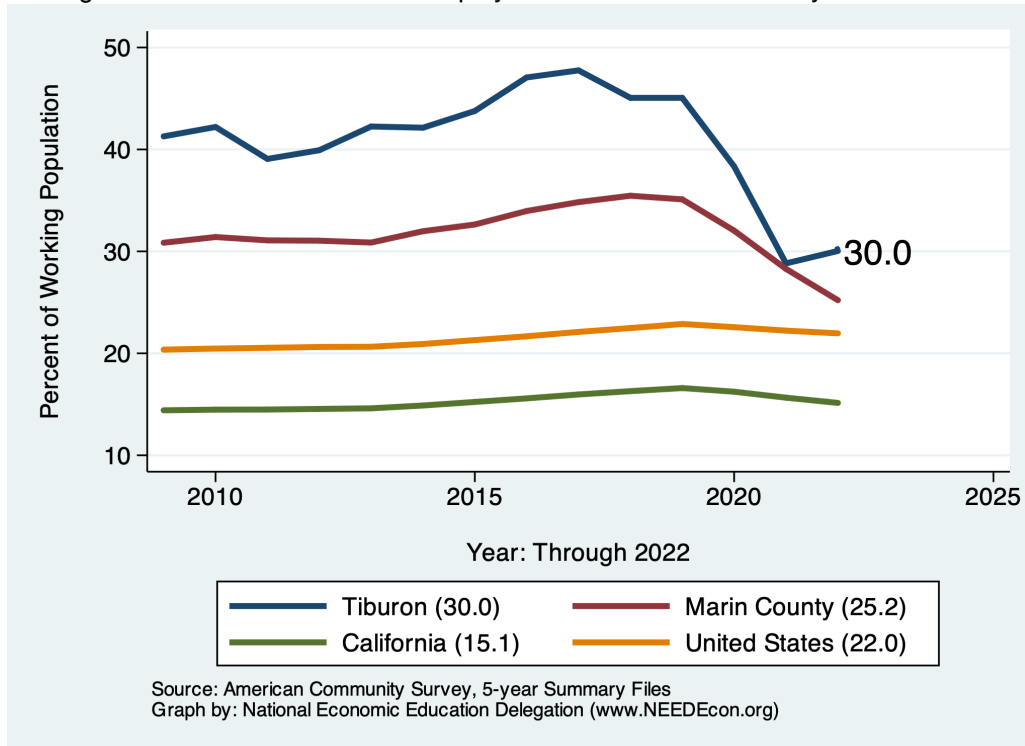
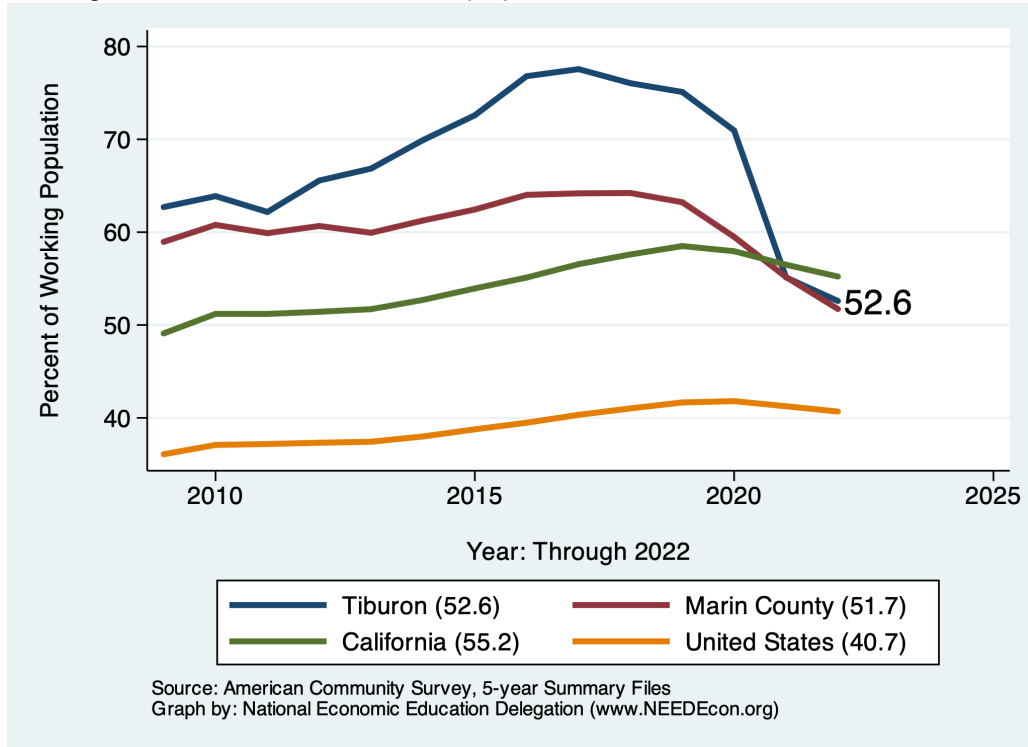


Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

Place of Work	Male		Female		All Workers		All of CA (%)
	#	(%)	#	(%)	#	(%)	
Living in a place:	2,303	95.0	1,826	90.6	4,129	95.1	95.9
Worked in place of residence	1,052	43.4	794	39.4	1,846	42.5	39.5
Worked outside place of residence	1,251	51.6	1,032	51.2	2,283	52.6	56.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	2,303	95.0	1,826	90.6	4,129	95.1	

Source: 2022 5-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



Commute Mode by Income

**Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS
BY MEANS OF TRANSPORTATION TO WORK**

	City	California	Ratio	United States	
	Median	Median		Median	Ratio
Car, truck, or van - drove alone	79,405	48,566	80.6	46,171	80.2
Car, truck, or van - carpooled	78,000	36,463	105.5	34,487	105.5
Public transportation (excluding taxicab)	235,829	40,179	289.5	45,100	243.9
Walked		29,366		27,142	
Taxicab, motorcycle, bicycle, or other means		40,433		36,140	
Worked from home	104,563	75,153	68.6	67,180	72.6
Total:	98,847	48,747	202.8	46,099	214.4

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio.

Values above 100 imply a high local median. Values below 100 imply a low local median.

For example, a value of 200 means that the local mean is 2x higher than would be expected.

For "Total:", ratio is simply the ratio of the medians.

2) For regions with more than one geography, the medians are averages weighted by working population.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

Mode of Transit	< \$25,000		\$25,000-\$74,999		\$75,000+		All	All of CA	
	#	(%)	#	(%)	#	(%)			
Car, Truck, or Van: Drove Alone	124	13.6	526	52.9	976	38.3	1,750	40.3	68.4
Car, Truck, or Van: Carpooled	73	8.0	57	5.7	182	7.1	360	8.3	9.5
Public Transportation (excl Taxi)	0	0.0	104	10.5	384	15.1	499	11.5	3.6
Walked	0	0.0	0	0.0	42	1.6	42	1.0	2.4
Taxicab, Motorcycle, or other	0	0.0	0	0.0	59	2.3	59	1.4	2.4
Worked at Home	200	21.9	254	25.6	908	35.6	1,419	32.7	13.6
Total:	397	43.4	941	94.7	2,551		4,129	95.1	100.0

Source: 2022 5-year American Community Survey, Summary File

**Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR
WORKPLACE GEOGRAPHY**

Mode of Transit	< \$25,000		\$25,000-\$74,999		\$75,000+		All	All of CA	
	#	(%)	#	(%)	#	(%)			
Car, Truck, or Van: Drove Alone	431	32.8	473	43.1	762	41.1	2,007	50.6	68.5
Car, Truck, or Van: Carpooled	49	3.7	92	8.4	19	1.0	206	5.2	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	16	0.4	3.6
Walked	29	2.2	0	0.0	104	5.6	133	3.4	2.4
Taxicab, Motorcycle, or other	98	7.5	28	2.6	62	3.3	188	4.7	2.4
Worked at Home	200	15.2	254	23.2	908	48.9	1,419	35.8	13.6
Total:	807	61.4	847	77.2	1,855		3,969		

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

Mode of Transit	In Poverty		100-149% of Pov		>150% of Pov		All		All of CA (%)
	#	(%)	#	(%)	#	(%)	#	(%)	
Car, Truck, or Van: Drove Alone	0	0.0	0	0.0	1,750	41.3	1,750	40.3	68.7
Car, Truck, or Van: Carpooled	0	0.0	3	3.1	357	8.4	360	8.3	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	499	11.8	499	11.5	3.6
Walked	0	0.0	0	0.0	42	1.0	42	1.0	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	59	1.4	59	1.4	2.4
Worked at Home	33	41.2	0	0.0	1,386	32.7	1,419	32.7	13.6
Total:	33	41.2	3	3.1	4,093	96.7	4,129	95.1	

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

Mode of Transit	In Poverty		100-149% of Pov		>150% of Pov		All		All of CA (%)
	#	(%)	#	(%)	#	(%)	#	(%)	
Car, Truck, or Van: Drove Alone	107	40.7	105	29.2	1,795	49.6	2,007	50.6	68.7
Car, Truck, or Van: Carpooled	0	0.0	33	9.2	173	4.8	206	5.2	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	16	0.4	16	0.4	3.6
Walked	0	0.0	0	0.0	133	3.7	133	3.4	2.1
Taxicab, Motorcycle, or other	75	28.5	0	0.0	113	3.1	188	4.7	2.4
Worked at Home	33	12.5	0	0.0	1,386	38.3	1,419	35.8	13.6
Total:	215	81.7	138	38.4	3,616		3,969		

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not Tiburon is a net recipient (migration inflows) or donor (mi-

gration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

Figure 87: Overall Movements of Residents

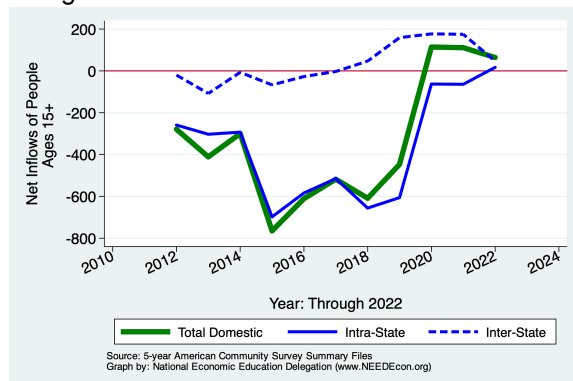


Table 17: Migration by Income

Category	Population	Net Inflows				
		All Migration	Same State			From Abroad
			W/in County	Between Counties	Across States	
No income	1,023	-43	0	-111	-35	103
With income	6,721	331	-100	228	82	121
\$1 to \$9,999 or less	696	-8	26	-12	-22	0
\$10,000 to \$14,999	440	108	0	121	-13	0
\$15,000 to \$24,999	335	78	12	-11	77	0
\$25,000 to \$34,999	335	12	-35	-15	15	47
\$35,000 to \$49,999	428	-24	-17	-7	0	0
\$50,000 to \$64,999	543	2	-17	-36	39	16
\$65,000 to \$74,999	265	-10	-13	31	-28	0
\$75,000 or more	3,679	173	-56	157	14	58
All:	7,744	288	-100	117	47	224

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

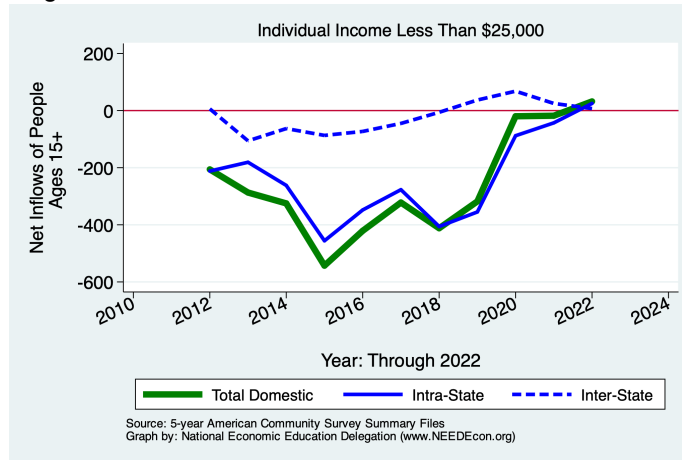


Figure 89: Overall Movements of Middle Income Residents

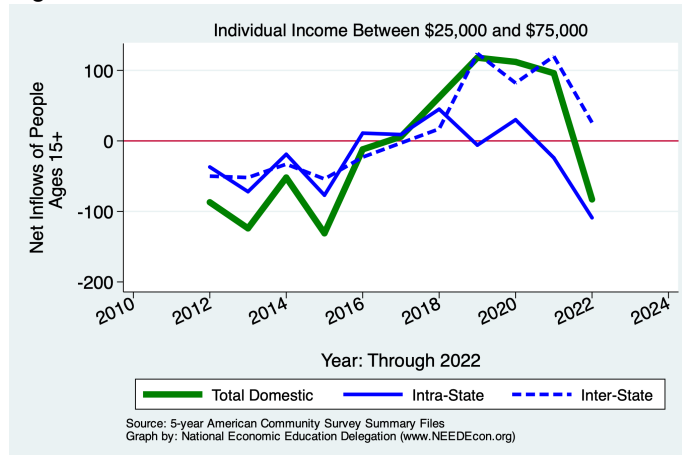
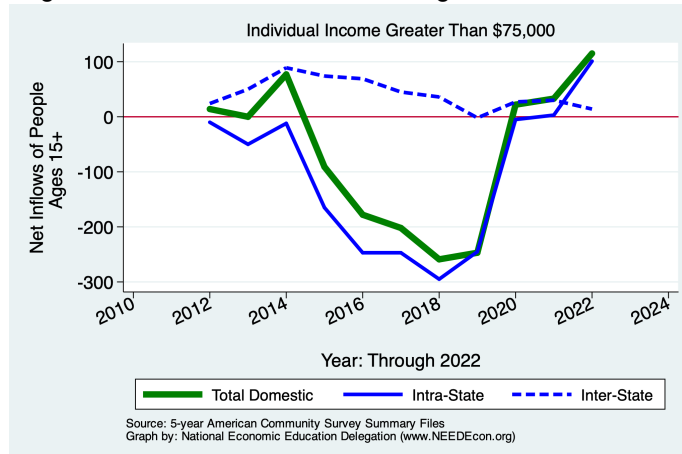


Figure 90: Overall Movements of High Income Residents



Demographics of Migration Flows

Table 18: Migration by Marital Status

Category	Population	Net Inflows				
		All Migration	Same State			From Abroad
			W/in County	Between Counties	Across States	
Never married	1,747	21	-28	9	-13	53
Now married, except separated	4,873	252	-53	65	69	171
Divorced	587	-52	-38	13	-27	0
Separated	33	33	19	14	0	0
Widowed	504	34	0	16	18	0
Total:	7,744	288	-100	117	47	224

Source: 2022 5-year American Community Survey, Summary File

Table 19: Migration by Tenure

Category	Population	Net Inflows				
		All Migration	Same State			From Abroad
			W/in County	Between Counties	Across States	
Householder lived in owner-occupied housing units	6,652	549	16	303	111	119
Householder lived in renter-occupied housing units	2,364	105	-156	-18	47	232
Total:	9,016	654	-140	285	158	351

Source: 2022 5-year American Community Survey, Summary File

Figure 91: Domestic Movements of Residents by Tenure

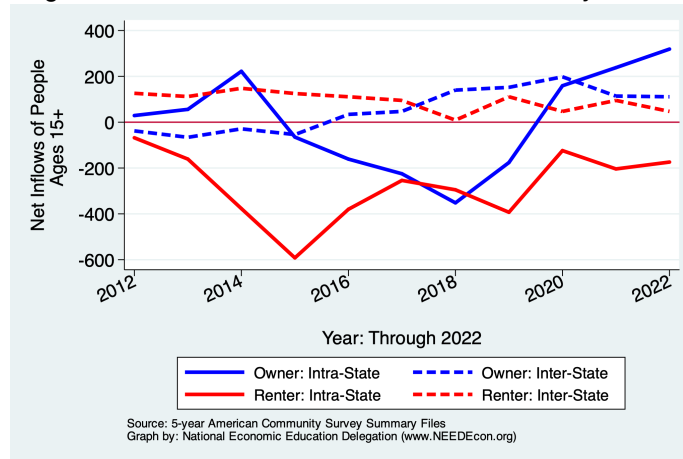


Table 20: Migration by Age

Category	Population	Net Inflows				
		All Migration	Same State			From Abroad
			W/in County	Between Counties	Across States	
1 to 4 years	210	-3	-27	12	12	0
5 to 17 years	1,519	217	-6	109	-13	127
18 and 19 years	204	-59	0	27	-86	0
20 to 24 years	349	114	0	6	71	37
25 to 29 years	263	99	36	12	51	0
30 to 34 years	136	-25	-58	11	22	0
35 to 39 years	393	34	-16	26	24	0
40 to 44 years	700	209	78	41	0	90
45 to 49 years	849	24	-16	24	0	16
50 to 54 years	908	-75	-45	-11	-19	0
55 to 59 years	773	-54	-48	-6	0	0
60 to 64 years	599	59	-6	0	31	34
65 to 69 years	595	7	0	-17	-23	47
70 to 74 years	531	-15	0	-15	0	0
75 years and over	1,019	-20	-25	16	-11	0
Total Population:	9,048	512	-133	235	59	351

Source: 2022 5-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

Category	Population	Net Inflows				
		All Migration	Same State			From Abroad
			W/in County	Between Counties	Across States	
Less than high school graduate	85	19	-7	0	-8	34
High school graduate (includes equiv)	272	-63	0	-43	-20	0
Some college or assoc. degree	1,148	97	18	29	18	32
Bachelor's degree	2,663	82	-87	66	41	62
Graduate or professional degree	2,598	108	-24	29	44	59
Total:	6,766	243	-100	81	75	187

Source: 2022 5-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	93,511	93,511
Moved Within Same County	94,879	155,521
Total Population:	91,976	92,516

Source: 2022 5-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	52.6	52.6
Moved Within Same County	42.5	47.5
Moved to Different County, Same State	26.2	34.5
Moved Between States	28.3	18.9
Moved from Abroad	41.1	
Total Population:	49.5	51.4

Source: 2022 5-year American Community Survey, Summary File

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. <https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html>. The 1-year data are released in September each year and the 5-year data are released in January.

Zillow Research Data <https://www.zillow.com/research/data/>

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