# Sonora, California

# Indicators Report

by
The National Economic Education Delegation (NEED)

April 21, 2024

Exploring the economics, demographics, and well-being of Sonora and its residents through indicators.

This report was produced by the:

National Economic Education Delegation 271 Arias St. San Rafael, CA 94903 415-336-5705 www.NEEDEcon.org Contact: Jon@NEEDEcon.org

# **Executive Summary**

# Assessing the City with Indicators

#### **About this Report**

This report provides background or summary information for the city of Sonora (the City) in the form of indicators.

## **Using this Report**

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Sonora. These indicators are compared to Tuolumne County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

#### **Topics Covered:**

- Demographics: A detailed snopshot of Sonora demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Sonora and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding
  area is information on income and earnings. We provide a ranking of the City's income relative to
  all cities in California as well as growth relative to local regions. Inequality and poverty status are
  also important indicators for the level of equity in the community. We provide evidence of trends
  in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Sonora, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of
  the transportation patterns and choices of local residents. We provide detailed evidence on the
  proprotion of residents who work from home and on the various transportation choices of those
  who head to the office. This information is also provided for those who work in Sonora, but do
  not necessarily live in Sonora.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

# **Contents**

Executive Summary Assessing the City with Indicators	<b>1</b> 1
Demographics         A Demographic Snapshot          Current Population	<b>3</b> 3 5
Employment Report Citywide Employment and Unemployment	8 9 10
Per Capita Personal Income Growth	16 16 19
Housing Costs and Affordability	27
Mode of Transportation	34 34 36 37 38 40
Overall Migration Flows	12 12 14

# **Demographics**

## **Definition:**

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

# Why is it important?

The characteristics and growth of Sonora's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	4,963.0	4,844.0
Veterans (#, 5yr)	386.0	419.0
Foreign born persons (%, 5yr)	3.9	9.6
Population age 25+ (#, 5yr)	3,547.0	3,487.0
AGE AND SEX		
Persons under 5 years (%, 5yr)	2.8	6.4
Persons under 18 years (%, 5yr)	23.1	20.3
Persons 65 years and over (%, 5yr)	24.3	24.8
Female persons (%, 5yr)	55.7	52.1
INCOME AND POVERTY		
Median household income (\$, 5yr)	60,492.0	42,446.0
Per capita income in past 12 months (\$, 5yr)	36,000.0	31,656.0
Persons in poverty (%, 5yr)	20.0	21.0
Children age less than 18 in poverty (#, 5yr)	292.0	249.0
Children age less than 18 in poverty (%, 5yr)	27.9	27.2
RACE AND ETHNICITY		
White alone (%, 5yr)	87.8	82.5
African American alone (%, 5yr)	0.5	1.2
American Indian or Alaska Native alone (%, 5yr)	2.0	0.9
Asian alone (%, 5yr)	2.6	6.9
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.9	0.5
Two or More Races (%, 5yr)	4.6	2.7
Hispanic or Latino (%, 5yr)	8.5	16.7
White alone, not Hispanic or Latino (%, 5yr) HOUSING	84.2	72.0
Housing units (#, 5yr)	2,378.0	2,491.0
Owner-occupied housing units (%, 5yr)	48.6	47.2
Median value of owner-occupied housing units (\$, 5yr)	376,100.0	273.400.0
Median selected monthly owner costs-with a mortgage (\$, 5yr)	2,216.0	1,456.0
Median selected monthly owner costs with a mortgage (\$, 5yr)	659.0	542.0
Median gross rent (\$, 5yr)	1,091.0	887.0
FAMILIES AND LIVING ARRANGEMENTS	1,001.0	007.0
Households (#, 5yr)	2,178.0	2,170.0
Persons per household (#, 5yr)	2.2	2.1
Living in same house 1 year ago, % of persons age 1+ (5yr)	81.9	80.2
EDUCATION	00	00.2
High school graduate or higher, % of persons age 25+ (5yr)	93.6	90.6
Bachelor's degree or higher, % of persons age 25+ (5yr)	30.5	24.1
HEALTH		
With a disability, under age 65 years (#, 5yr)	649.0	471.0
Persons without health insurance, under age 65 years (%, 5yr)	6.5	4.0
LABOR FORCE		
In civilian labor force, persons age 16+ (%, 5yr)	54.3	47.8
In civilian labor force, women age 16+ (%, 5yr)	58.5	50.7
Employed, persons age 16+ (%, 5yr)	45.4	43.4
Self employed (%, 5yr)	9.1	9.2
TRANSPORTATION  Moon travel time to work workers ago 16 (Mins. 5yr)	27.3	22.6
Mean travel time to work, workers age 16+ (Mins., 5yr)	27.3 84.5	22.0 81.0
Drive alone in private vehicle (%, 5yr) Using public transportation (%, 5yr)	1.0	3.2
Worked from home (%, 5yr)	11.1	4.3

Source: American Community Survey, Summary Files
Note: Data are from the 1-year files unless indicated by the notation 5yr.

# **Current Population**

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region

(Thousands, January to January)

	2023		% Cha	ange
Region	Population	1 Year	3 Year	5 Year
		City		
Sonora	5,067	0.28	6.07	3.68
	County and	Broader I	Regions	
Tuolumne County	54,590	0.23	-0.61	-0.24
Eastern Sierra	188,304	-0.18	0.31	0.04
California	38,940,231	-0.35	-1.79	-2.01

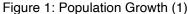
Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City

(Thousands, January to January)

				% Change	
City	2022	2023	Local	Eastern Sierra	California
Tuolumne County Sonora	54.5 5.1	54.6 5.1	0.23 0.28	-0.18	-0.35

Source: CA DOF; Calculations by National Economic Education Delegation



5 Percent Change from 2010 0 -5 -10 -15 -20 2010 2030 2000 2020 1990 Year, through 2023 Sonora (3.5%) Tuolumne County (-1.3%) California (4.6%) Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 2: Population Growth (2)

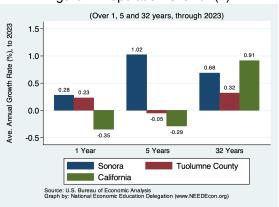
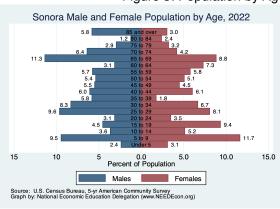


Figure 3: Population by Age - Detailed Age Categories



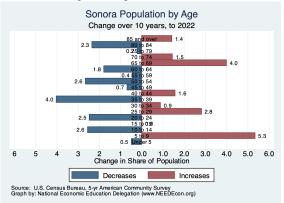
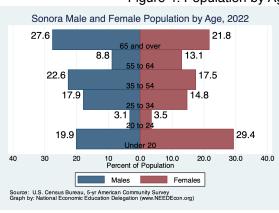


Figure 4: Population by Age - Broad Age Categories



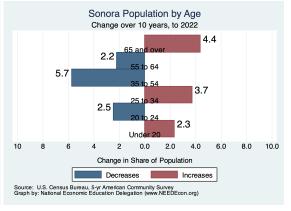
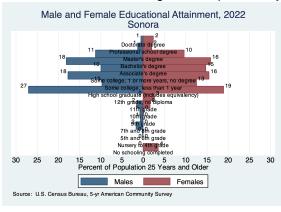
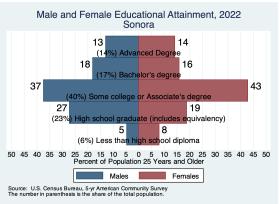


Figure 5: Population by Educational Attainment





Sonora Race/Ethnicity, 2022 8.5% White, Nonhispanic Black, Nonhispanic Asian, Nonhispanic Other, Nonhispanic Hispanic Source: U.S. Census Bureau, 5-yr American Community Survey Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 6: Population by Race/Ethnicity

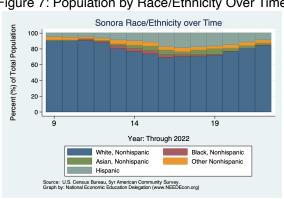


Figure 7: Population by Race/Ethnicity Over Time

# **Employment Report**

# Citywide Employment and Unemployment

### **Definition:**

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

#### Why is it important?

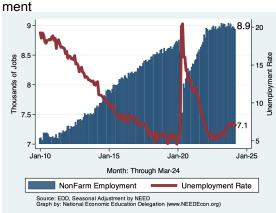
Employment growth is a fundamental indicator of the health of an economy.

Table 3. Sonora Summary for March, 2024

	Change From:							
Category	Current Value	Last Month	2 Months Ago	Last Year				
Employment	8,924	-30	-53	-103				
Labor Force	9,644	9	15	96				
Number Unemployed	678	-4	21	97				
Unemployment Rate	7.0	-0.0	0.2	0.9				

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last



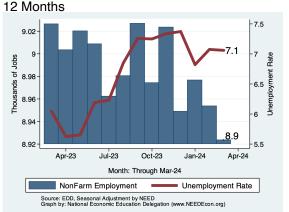
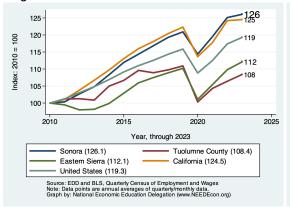
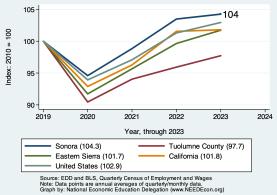


Figure 10: Relative Employment Growth Across Figure 11: Relative Employment Growth Across Regions - since 2010 Regions - since 2019





# County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for Tuolumne County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in Tuolumne County for March, 2024

			Empl	% Growth - Annualized Rate					
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	18,009	100.0	84.6	5.8	4.4	4.7	3.8	2.7	-0.1
Total Private	12,510	69.5	9.1	0.9	3.7	4.0	4.4	2.6	0.2
Goods Producing	2,030	11.3	-5.0	-2.9	2.1	4.5	9.8	2.1	1.4
Mining, Logging and Construction	1,225	6.8	-0.4	-0.4	3.6	7.8	18.3	6.5	2.7
Mining and Logging	158	0.9	-4.6	-29.0	-6.0	5.9	7.0	11.0	3.0
Construction	1,066	5.9	2.3	2.7	5.2	9.1	20.3	6.0	2.6
Manufacturing	811	4.5	7.1	11.2	5.4	0.6	0.0	-2.7	-0.3
Durable Goods	637	3.5	2.6	5.0	1.3	-3.2	-3.0	-3.3	-0.4
Non-Durable Goods	167	0.9	-0.6	-4.3	2.7	1.4	6.9	-1.6	-1.0
Service Providing	15,980	88.7	93.6	7.3	5.0	4.8	3.0	2.7	-0.3
Trade, Trans & Utilities	2,665	14.8	-7.0	-3.1	0.0	0.3	-2.7	-1.5	-0.6
Wholesale Trade	140	0.8	0.2	1.6	-4.0	-3.1	7.8	-0.0	-1.4
Retail Trade	2,322	12.9	1.2	0.6	-0.1	0.1	-3.5	-1.9	-0.6
Information	134	0.7	2.5	25.2	28.8	17.0	7.9	9.7	0.5
Financial Activities	431	2.4	4.7	13.9	6.3	4.3	5.0	-0.8	-2.5
Professional & Business Srvcs	1,217	6.8	-3.8	-3.7	1.9	1.7	7.9	2.6	2.1
Educational & Health Srvcs	2,867	15.9	-5.8	-2.4	0.3	2.8	3.1	2.7	-1.8
Leisure & Hospitality	2,671	14.8	7.9	3.6	8.4	7.9	4.4	6.8	1.7
Other Srvcs	512	2.8	-7.3	-15.6	35.3	19.5	18.5	6.1	1.1
Government	5,519	30.6	92.3	22.4	7.8	6.3	2.6	3.0	-0.7
Federal	342	1.9	1.3	4.6	4.1	0.7	-3.9	-5.0	-4.1
State	1,413	7.8	36.3	36.6	27.4	5.4	2.3	4.8	3.2
Local	3,755	20.9	45.1	15.6	4.3	6.2	3.5	3.5	-1.4

Source: EDD, National Economic Education Delegation (NEED)

# Some Employee Detail

### **Employed in Sonora**

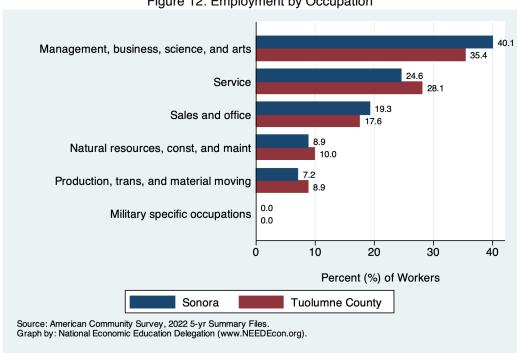
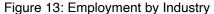


Figure 12: Employment by Occupation



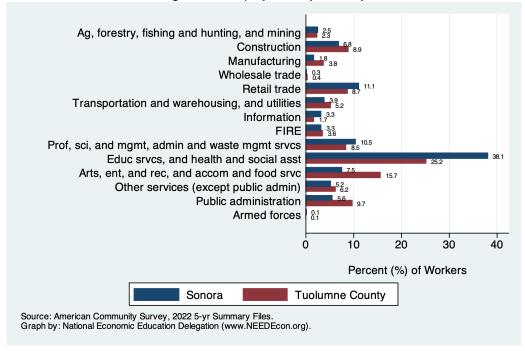
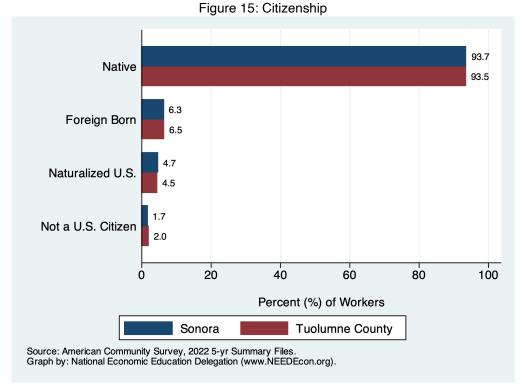


Figure 14: Language Spoken at Home 89.8 Speak only English Speak Spanish (SS) SS - English very well SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 100 Percent (%) of Workers Sonora **Tuolumne County** Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 45. Citing palein



### **Employed Residents of Sonora**

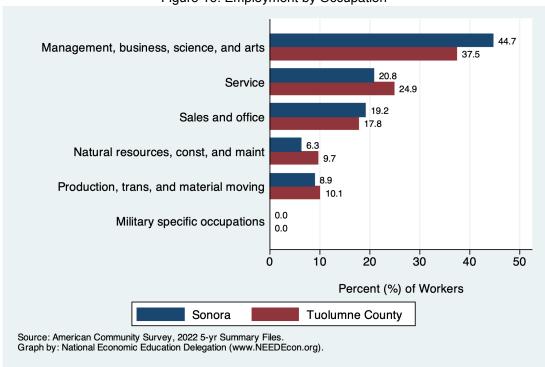
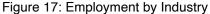


Figure 16: Employment by Occupation



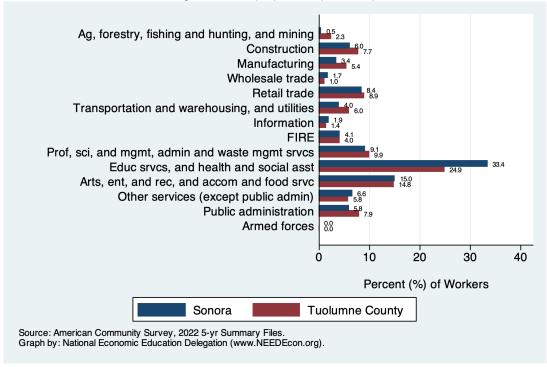


Figure 18: Language Spoken at Home 95.2 Speak only English Speak Spanish (SS) SS - English very well SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 100 Percent (%) of Workers Sonora **Tuolumne County** Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 19: Citizenship 97.0 Native 94.0 Foreign Born Naturalized U.S. Not a U.S. Citizen 20 40 60 80 100 Percent (%) of Workers Sonora **Tuolumne County** Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Jon Haveman, Ph.D. • National Economic Education Delegation Jon@NEEDEcon.org • 415-336-5705

### **Employed Residents vs Workers in Sonora**

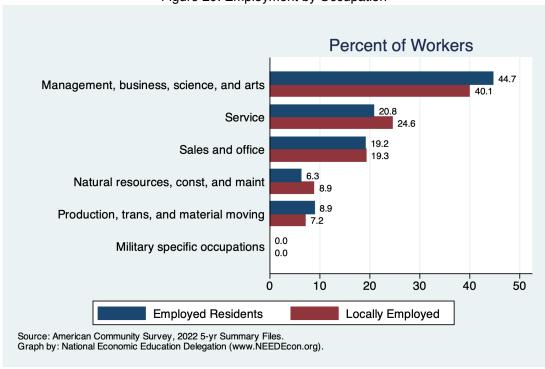
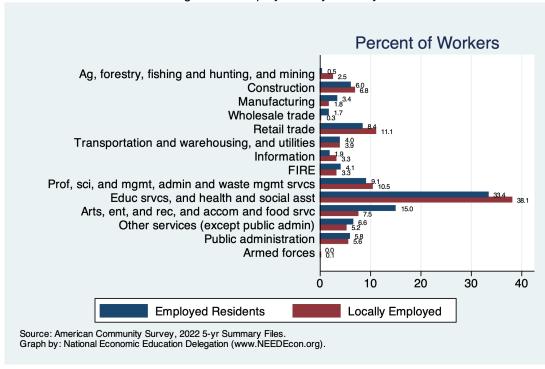


Figure 20: Employment by Occupation

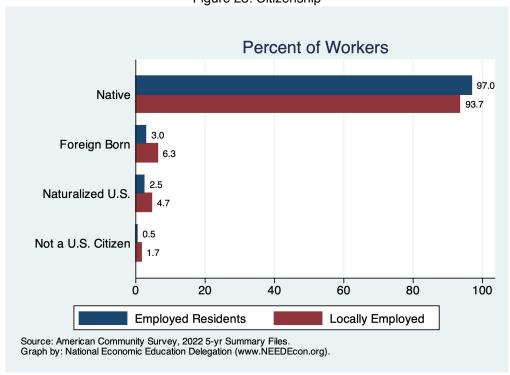




Percent of Workers 95.2 Speak only English 89.8 Speak Spanish (SS) SS - English very well SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 100 20 40 60 80 **Employed Residents** Locally Employed Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 22: Language Spoken at Home





# **Income and Earnings**

## Per Capita Income Growth

#### **Definition:**

Per capita income is the average income per person in Sonora. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

#### Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

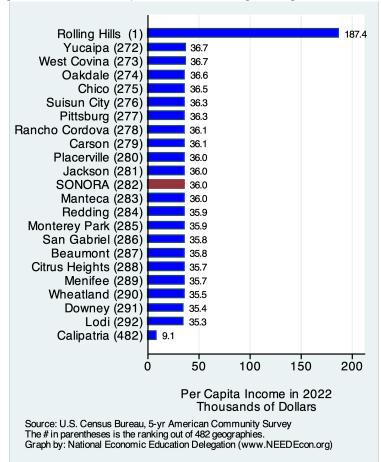
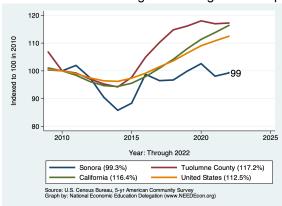
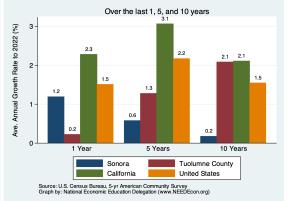


Figure 24: Real Per Capita Income Ranking Among California Cities

Figure 25: Regional Comparison of Growth over Time





### Real Per Capita Income Ranking Among California Cities - w/Comparable Populations

Figure 26: Income Levels

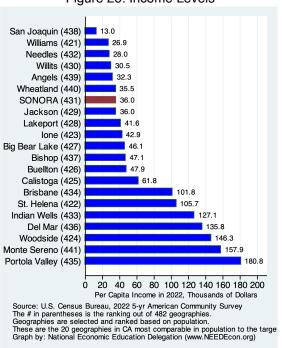
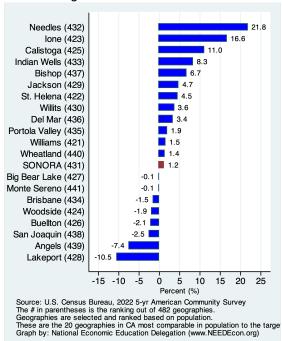


Figure 27: Growth over Time



Real Per Capita Income Ranking Among Cities in Tuolumne County

Figure 28: Income Levels Figure 29: Growth over Time





Attica village, NY (5,573)
Floris, IA (5,574)
Carlisle, OH (5,575)
Trumbull village, NE (5,576)
Winchester, VA (5,577)
Jackson, CA (5,578) 36.023 36.021 36.020 36.013 36.012 36.010 Cross Roads borough, CA (5 Cape Carteret, NC (5 Otisville village, NY (5 Manteca, CA (5 SONORA, CA (5 36.010 36.007 581 582 36.006 36.000 36.000 SONORA, CA (5,583)
Hustisford village, WI (5,584)
La Farge village, WI (5,585)
Fayetteville, AR (5,586)
Pottsville, AR (5,587)
Elwood village, NE (5,588)
Caseville village, MI (5,589)
Syracuse village, OH (5,590)
Register, GA (5,591)
Bloomingdale, GA (5,592)
Dawson, MN (5,593) 35.999 35.998 35.997 35.994 35.992 35.984 35.982 35.982 35.982 35.982 10 20 30 40 Per Capita Income in 2022, Thousands of Dollars Source: U.S. Census Bureau, 5-yr American Community Survey The # in parentheses is the ranking out of 19,695 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 30: Comparison with All Cities Nationwide

# Poverty and Inequality

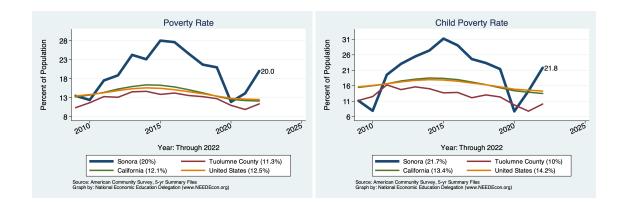
#### **Definition:**

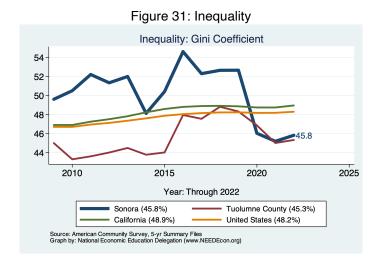
The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

### Why is it important?

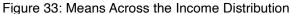
It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

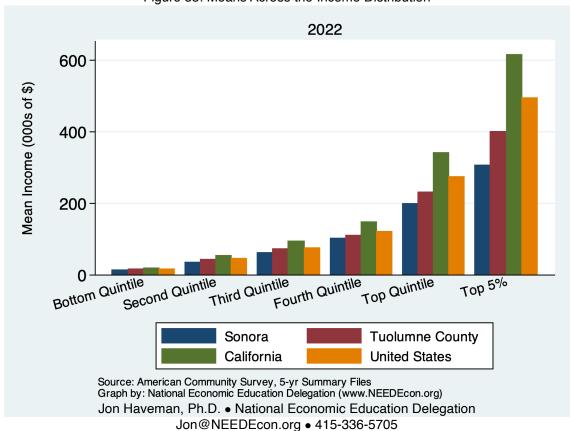




2022 50 Percent of All Income 40 30 20 10 0 Second Quintile Third Quintile Bottom Quintile Fourth Quintile Top Quintile Top 5% **Tuolumne County** Sonora **United States** California Source: American Community Survey, 5-yr Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 32: Shares Across the Income Distribution





# Housing

# Housing Costs and Affordability

#### **Definition:**

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

#### Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

### Cost of Housing in Sonora and Broader Regions

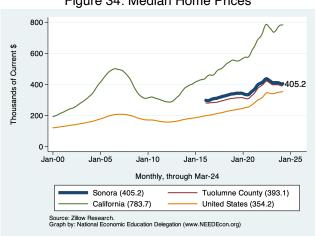
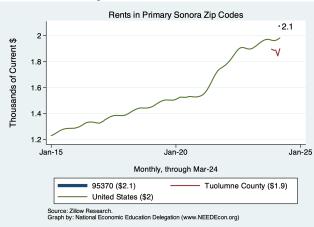


Figure 34: Median Home Prices





# Housing Ownership in Sonora and Broader Regions

Figure 36: Home Ownership Rates

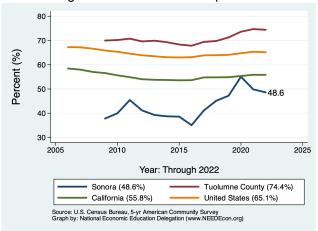


Figure 37: Home Ownership by Age

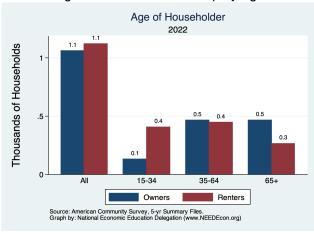


Figure 38: Income by Tenure

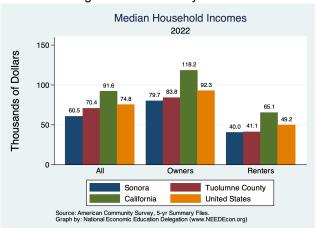


Figure 39: Income Distribution by Tenure

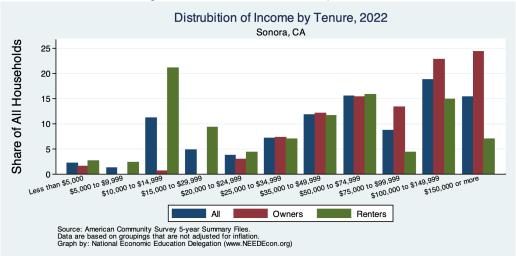


Figure 40: Income Distribution of Home Owners

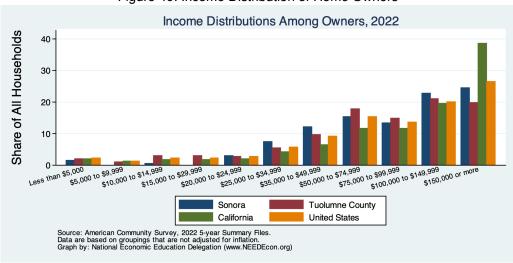
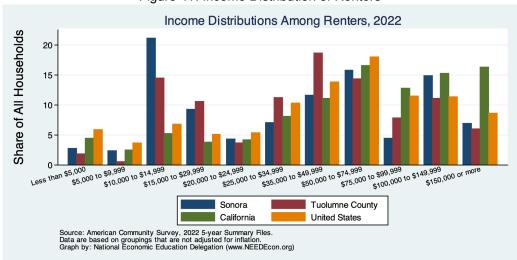


Figure 41: Income Distribution of Renters



## Housing Burden in Sonora and Broader Regions

Figure 42: Home Owners w/ A Mortgage

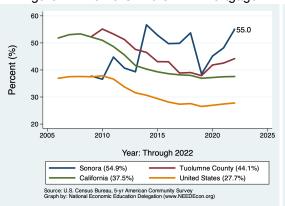


Figure 43: Home Owners w/o A Mortgage

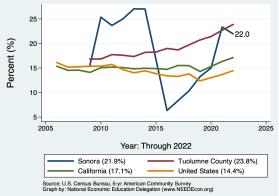


Figure 44: Renters

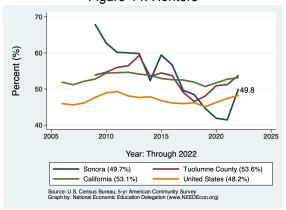
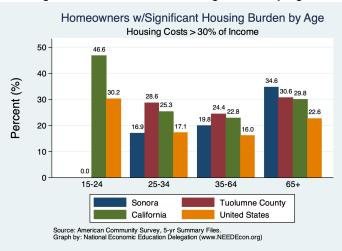


Figure 45: Homeowner Housing Burden by Age



# Housing Picture

#### **Definition:**

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

#### Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

**Table 5. Housing Market Indicators** 

% Change from									
Indicator	2023	2019	2010	2019	2010				
Total Population	5,067.0	4,725.0	4,903.0	7.2	3.3				
Total # of Homes	2,524.0	2,473.0	2,463.0	2.1	2.5				
# Occupied Units	2,313.0	2,159.0	2,199.0	7.1	5.2				
Persons per Household	2.1	2.0	2.1	0.7	-1.6				
Vacancy Rate (%)	8.4	12.7	10.7	-34.2	-22.0				

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

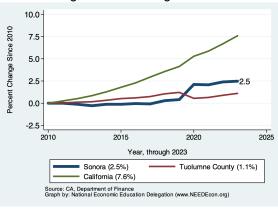


Figure 47: Persons per Household

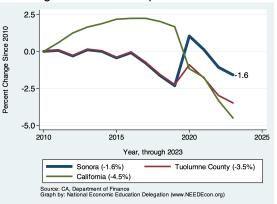


Figure 48: Vacancy Rates

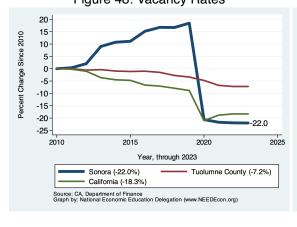
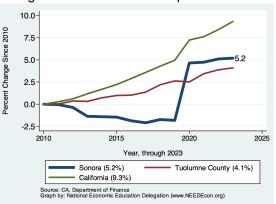


Figure 49: Number of Occupanied Units



# Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes

Figure 51: Single Attached Homes

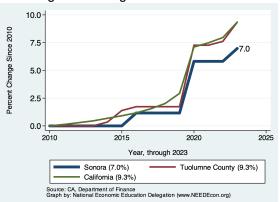
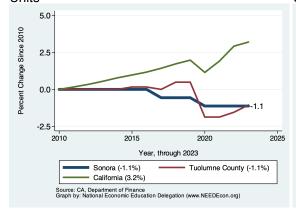
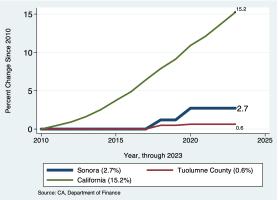


Figure 52: Housing in Buildings with Two to Four Figure 53: Housing in Buildings with Five or More Units

Units





# Vintage of Residential Housing

### Why is it important?

This section provides evidence on the year in which residential housing in Sonora was built. We break it down into owned versus rented residences and provide a comparison across Tuolumne County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the

housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

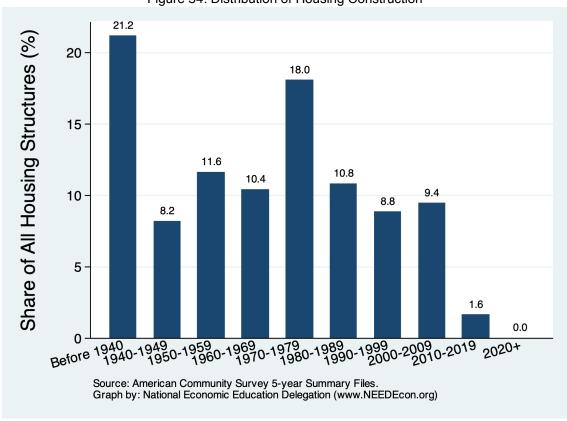


Figure 54: Distribution of Housing Construction

Figure 55: Housing Vintage across Regions

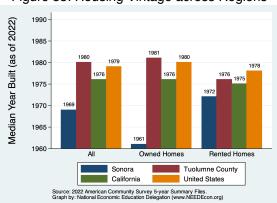


Figure 56: Housing Vintage by Tenure

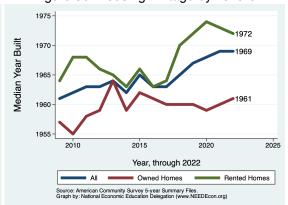


Figure 57: Vintage of Owned Residences

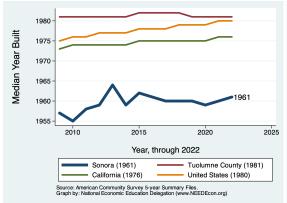


Figure 58: Vintage of Rented Residences

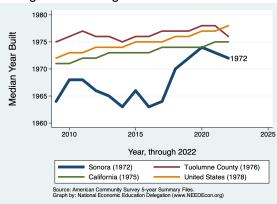
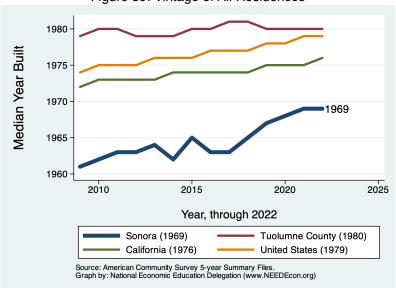


Figure 59: Vintage of All Residences



# Occupation of Residential Housing

### Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

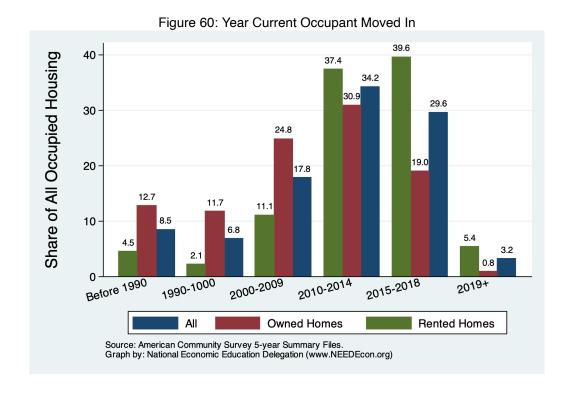


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

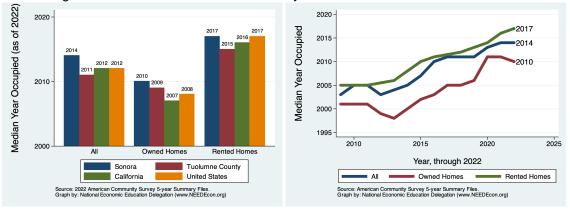


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing

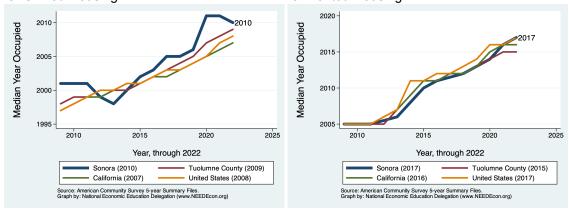


Figure 65: Year Occupied by Current Residents for All Housing 2015 Median Year Occupied 2010 2005 2000 2020 2010 2015 2025 Year, through 2022 Tuolumne County (2011) Sonora (2014) United States (2012) California (2012) Source: American Community Survey 5-year Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

# Residential Permitting

#### **Definition:**

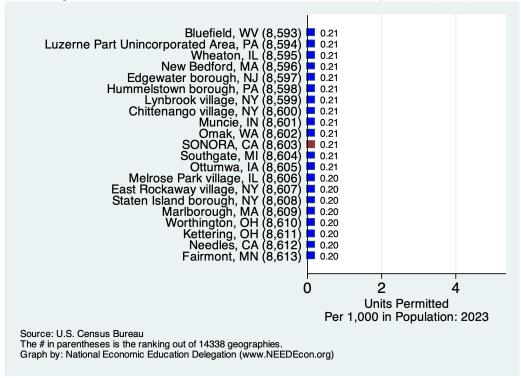
This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Sonora is compared with data from Tuolumne County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

#### Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

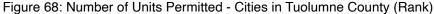
## **Sonora - Ranking Among Comparables**

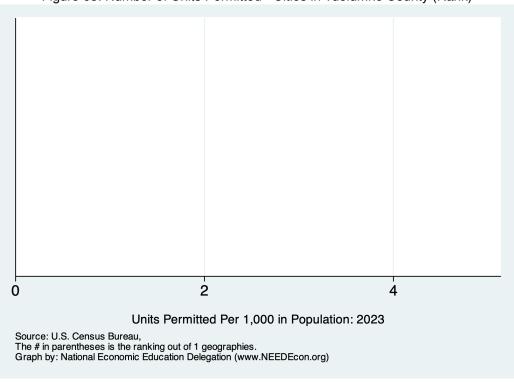




Paradise town, CA (1)
San Joaquin, CA (425)
Albany, CA (426)
Foster City, CA (427)
Cypress, CA (428)
Montclair, CA (429)
Brisbane, CA (430)
Hawaiian Gardens, CA (431)
Walnut Creek, CA (432)
Calabasas, CA (433)
SONORA, CA (434)
Needles, CA (435)
Laguna Hills, CA (436)
Dos Palos, CA (438)
Goleta, CA (439) 86.39 0.25 0.25 0.24 0.22 0.22 0.22 0.22 0.21 0.21 0.21 0.20 0.19 0.19 0.19 Goleta, CA (438)
Goleta, CA (439)
Los Alamitos, CA (440)
Suisun City, CA (441)
Fullerton, CA (442)
Mendota, CA (443) 0.18 0.18 0.17 0.16 0.16 Barstow, CA (515) 0.00 20 30 50 60 70 80 90 0 10 40 **Units Permitted** Per 1,000 in Population: 2023 Source: U.S. Census Bureau. The # in parentheses is the ranking out of 515 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 67: Number of Units Permitted - California Comparables (Rank)





### Sonora - Permitting Activity

### **Annual Units Permitted - Per Capita in Sonora**

Figure 69: Units Permitted Each Year

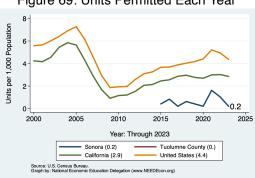
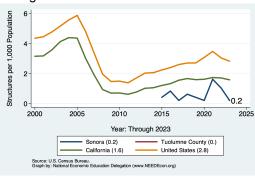


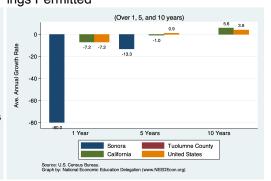
Figure 70: Average Annual Growth in Units Permitted (Over 1, 5, and 10 years) Ave. Annual Growth Rate -20 -40 10 Years 5 Years Tuolumne County

# Annual Number of Buildings Permitted - Per Capita in Sonora

Figure 72: Average Annual Growth in Buildings Permitted

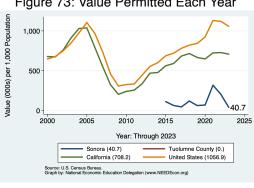
Figure 71: Units Permitted Each Year

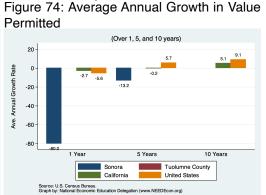




## **Annual Value of Property Permitted - Per Capita in Sonora**

Figure 73: Value Permitted Each Year





# **Commute Patterns**

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

# Mode of Transportation

Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Car Alone Carpool

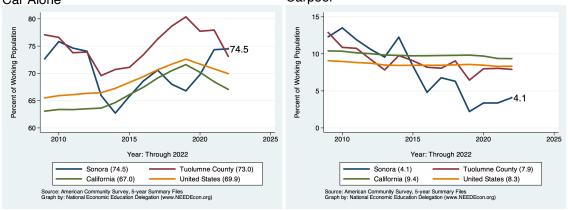
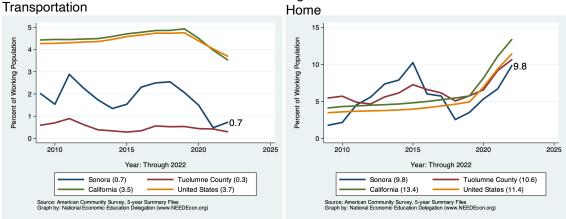


Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From



The first table on this page presents data for those who LIVE in Sonora. The second provides data on those who work, but do not necessarily live in Sonora. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	М	ale	Fer	male	All Wo	rkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	772	68.9	863	77.0	1,635	78.6	78.0
Drove Alone	723	64.6	827	73.8	1,550	74.5	68.4
Carpooled:	49	4.4	36	3.2	85	4.1	9.5
In 2-person carpool	28	2.5	9	0.8	37	1.8	6.9
In 3-person carpool	4	0.4	11	1.0	15	0.7	1.5
In 4-or-more-person carpool	17	1.5	16	1.4	33	1.6	1.1
Public Transportation (excl Taxi):	4	0.4	11	1.0	15	0.7	3.6
Bus or Trolley Bus	4	0.4	11	1.0	15	0.7	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	0	0.0	0	0.0	0	0.0	0.7
Walked	16	1.4	97	8.7	113	5.4	2.4
Taxicab, Motorcycle, or other	0	0.0	1	0.1	1	0.0	1.7
Worked at Home	55	4.9	149	13.3	204	9.8	13.6
Total:	847	75.6	1, 121	100.0	1,968	94.6	

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

	Ma	ale	Fem	nale	All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	2,816	77.2	3,800	78.1	6,616	82.3	78.0
Drove Alone	2,414	66.1	3,540	72.7	5,954	74.0	68.5
Carpooled:	402	11.0	260	5.3	662	8.2	9.5
In 2-person carpool	331	9.1	219	4.5	550	6.8	6.9
In 3-person carpool	45	1.2	12	0.2	57	0.7	1.5
In 4-or-more-person carpool	26	0.7	29	0.6	55	0.7	1.1
Public Transportation (excl Taxi):	4	0.1	37	0.8	41	0.5	3.6
Bus or Trolley Bus	4	0.1	37	0.8	41	0.5	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	11	0.3	0	0.0	11	0.1	0.7
Walked	28	0.8	134	2.8	162	2.0	2.4
Taxicab, Motorcycle, or other	14	0.4	10	0.2	24	0.3	1.7
Worked at Home	55	1.5	149	3.1	204	2.5	13.6
Total:	2,928	80.2	4, 130	84.8	7,058	87.8	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

# Commute Times for Employed Residents

Table 8. SEX OF WORKERS BY TRAVEL TIME TO WORK

	М	ale	Fe	male	All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	8	0.8	90	8.7	98	4.9	2.0
5 to 9 minutes	105	9.9	374	36.3	479	24.1	7.5
10 to 14 minutes	148	13.9	207	20.1	355	17.9	12.2
15 to 19 minutes	68	6.4	158	15.3	226	11.4	15.0
20 to 24 minutes	47	4.4	35	3.4	82	4.1	14.3
25 to 29 minutes	23	2.2	0	0.0	23	1.2	6.3
30 to 34 minutes	134	12.6	21	2.0	155	7.8	15.0
35 to 39 minutes	17	1.6	0	0.0	17	0.9	2.9
40 to 44 minutes	21	2.0	0	0.0	21	1.1	4.3
45 to 59 minutes	57	5.4	0	0.0	57	2.9	8.6
60 to 89 minutes	24	2.3	75	7.3	99	5.0	7.9
90 or more minutes	140	13.2	12	1.2	152	7.6	4.0
Total:	792	74.6	972	94.4	1,764	88.8	

Source: 2022 5-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Figure 80: Percent of Employed Population With Commutes of More than 30 Minutes Commutes of More than 90 Minutes

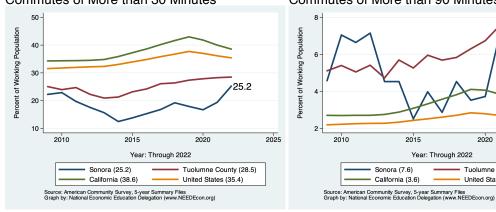
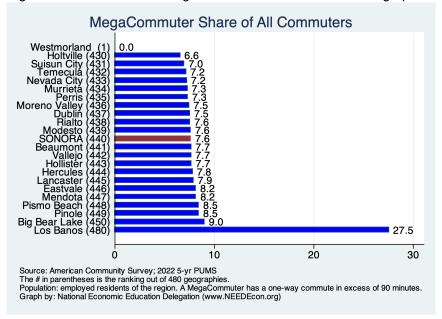


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies

2025

Tuolumne County (7.2)

United States (2.6)



# Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

WUNKFLAU	JL GLOG	1171 111					
	Ma	ale	Fem	nale	All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	87	2.4	165	3.4	252	3.2	2.0
5 to 9 minutes	343	9.5	667	13.7	1,010	12.7	7.5
10 to 14 minutes	390	10.8	656	13.5	1,046	13.2	12.2
15 to 19 minutes	574	15.8	818	16.9	1,392	17.5	15.0
20 to 24 minutes	396	10.9	453	9.3	849	10.7	14.3
25 to 29 minutes	193	5.3	313	6.4	506	6.4	6.3
30 to 34 minutes	236	6.5	329	6.8	565	7.1	15.0
35 to 39 minutes	59	1.6	74	1.5	133	1.7	2.9
40 to 44 minutes	33	0.9	40	0.8	73	0.9	4.3
45 to 59 minutes	115	3.2	174	3.6	289	3.6	8.6
60 to 89 minutes	295	8.1	238	4.9	533	6.7	7.9
90 or more minutes	152	4.2	54	1.1	206	2.6	4.0
Total:	2,873	79.3	3,981	82.0	6,854	86.2	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Figure 83: Percent of Local Employees With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

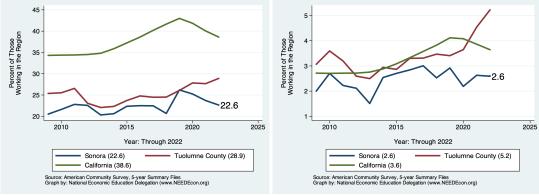
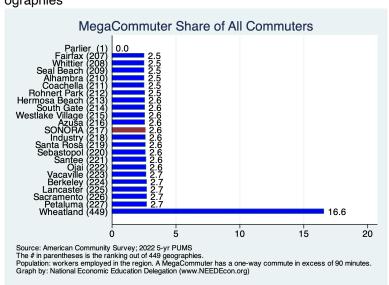


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



### Place of Work

This section provides evidence on where workers living in Sonora work. As evidenced in the first table, some of Sonora's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Sonora city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

	Male		Female		All Workers		All of CA	
Place of Work	#	(%)	#	(%)	#	(%)	(%)	
Worked in state of residence:	847	75.6	1,121	100.0	1,968	94.6	99.6	
Worked in county of residence	549	49.0	1,088	97.1	1,637	78.7	84.1	
worked outside of county of residence	298	26.6	33	2.9	331	15.9	15.4	
Worked outside state of residence	0	0.0	0	0.0	0	0.0	0.4	
Total:	847	75.6	1, 121	100.0	1,968	94.6		

Source: 2022 5-year American Community Survey, Summary File

Figure 85: Percent of Workers Employed Outside of Their County of Residence

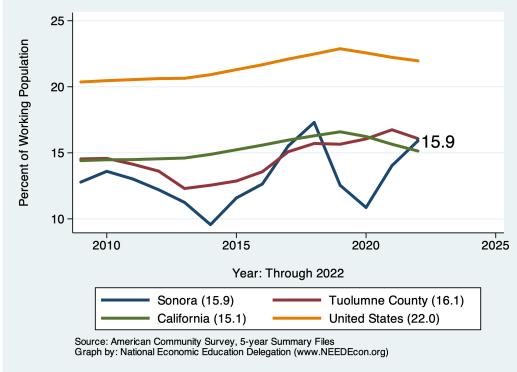
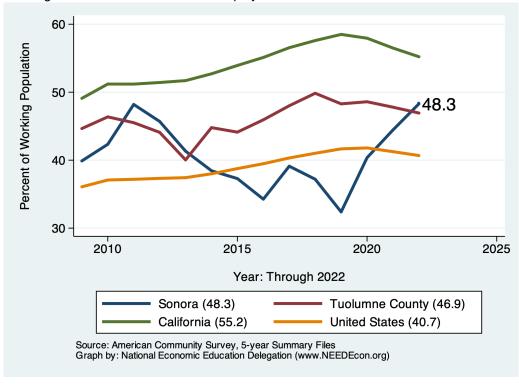


Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

	M	lale	Fe	male	All Wo	orkers	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	847	75.6	1,121	100.0	1,968	94.6	95.9
Worked in place of residence	266	23.8	697	62.2	963	46.3	39.5
Worked outside place of residence	581	51.9	424	37.8	1,005	48.3	56.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	847	75.6	1,121	100.0	1,968	94.6	

Source: 2022 5-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



# Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United States		
	Median	Median	Ratio	Median	Ratio	
Car, truck, or van - drove alone	36,698	48,566	98.8	46, 171	98.3	
Car, truck, or van - carpooled	84,063	36,463	301.5	34,487	301.4	
Public transportation (excluding taxicab)		40,179		45,100		
Walked	50,573	29,366	225.2	27,142	230.4	
Taxicab, motorcycle, bicycle, or other means		40,433		36,140		
Worked from home		75, 153		67,180		
Total:	37, 277	48,747	76.5	46,099	80.9	

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio. Values above 100 imply a high local median. Values below 100 imply a low local median. For example, a value of 200 means that the local mean is 2x higher than would be expected. For "Total:", ratio is simply the ratio of the medians.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$2	5,000	\$25,00	0-\$74,999	\$75	,000+	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	461	43.8	387	55.8	477	82.0	1,550	74.5	68.4
Car, Truck, or Van: Carpooled	10	0.9	25	3.6	50	8.6	85	4.1	9.5
Public Transportation (excl Taxi)	0	0.0	15	2.2	0	0.0	15	0.7	3.6
Walked	23	2.2	76	11.0	1	0.2	113	5.4	2.4
Taxicab, Motorcycle, or other	0	0.0	0	0.0	0	0.0	1	0.0	2.4
Worked at Home	86	8.2	32	4.6	54	9.3	204	9.8	13.6
Total:	580	55.1	535	77.2	582		1,968	94.6	100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25,000		\$25,000-\$74,999		\$75,000+		Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	1,465	41.2	2,231	84.5	1,562	87.3	5,954	74.0	68.5
Car, Truck, or Van: Carpooled	148	4.2	246	9.3	132	7.4	662	8.2	9.5
Public Transportation (excl Taxi)	0	0.0	15	0.6	26	1.5	41	0.5	3.6
Walked	31	0.9	80	3.0	1	0.1	162	2.0	2.4
Taxicab, Motorcycle, or other	10	0.3	0	0.0	14	0.8	35	0.4	2.4
Worked at Home	86	2.4	32	1.2	54	3.0	204	2.5	13.6
Total:	1,740	49.0	2,604	98.6	1,789		7,058	87.8	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

<sup>2)</sup> For regions with more than one geography, the medians are averages weighted by working population.

# Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In P	overty	100-14	9% of Pov	>150%	of Pov	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	108	31.2	102	51.0	1,340	75.8	1,550	74.5	68.7
Car, Truck, or Van: Carpooled	10	2.9	0	0.0	75	4.2	85	4.1	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	15	0.8	15	0.7	3.6
Walked	0	0.0	0	0.0	113	6.4	113	5.4	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	1	0.1	1	0.0	2.4
Worked at Home	0	0.0	0	0.0	204	11.5	204	9.8	13.6
Total:	118	34.1	102	51.0	1,748	98.9	1,968	94.6	

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In P	overty	100-14	9% of Pov	>150%	of Pov	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	257	31.0	227	36.4	5,470	76.7	5,954	74.0	68.7
Car, Truck, or Van: Carpooled	94	11.3	15	2.4	553	7.8	662	8.2	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	41	0.6	41	0.5	3.6
Walked	0	0.0	0	0.0	162	2.3	162	2.0	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	35	0.5	35	0.4	2.4
Worked at Home	0	0.0	0	0.0	204	2.9	204	2.5	13.6
Total:	351	42.3	242	38.8	6,465	90.6	7,058	87.8	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

# Migration

## **Overall Migration Flows**

#### **Definition:**

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

## Why is it important?

Having a handle on whether or not Sonora is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

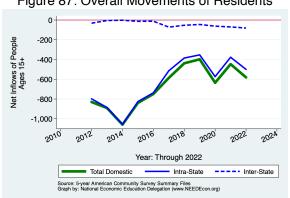


Figure 87: Overall Movements of Residents

Table 17: Migration by Income

		Net Inflows							
			Same	e State					
			W/in	Between	Across	From			
Category	Population	All Migration	County	Counties	States	Abroad			
No income	389	-35	12	-64	-25	42			
With income	3,682	-504	-264	-184	-56	0			
\$1 to \$9,999 or loss	557	-133	-87	-43	-3	0			
\$10,000 to \$14,999	458	0	38	-28	-10	0			
\$15,000 to \$24,999	427	-37	-49	20	-8	0			
\$25,000 to \$34,999	474	-168	-142	-26	0	0			
\$35,000 to \$49,999	399	19	15	4	0	0			
\$50,000 to \$64,999	539	-88	-8	-45	-35	0			
\$65,000 to \$74,999	63	0	0	0	0	0			
\$75,000 or more	765	-97	-31	-66	0	0			
All:	4,071	-539	-252	-248	-81	42			

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

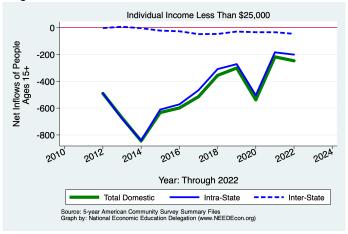


Figure 89: Overall Movements of Middle Income Residents

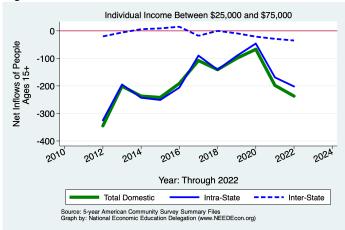
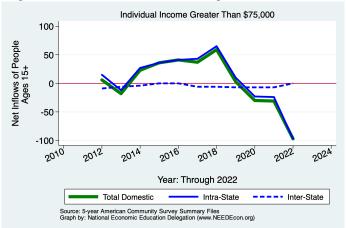


Figure 90: Overall Movements of High Income Residents



# **Demographics of Migration Flows**

**Table 18: Migration by Marital Status** 

	Net Inflows							
		Same State				•		
			W/in	Between	Across	From		
Category	Population	All Migration	County	Counties	States	Abroad		
Never married	1,448	-266	-33	-181	-52	0		
Now married, except separated	1,269	0	44	-76	-10	42		
Divorced	937	-270	-247	-4	-19	0		
Separated	113	-36	-39	3	0	0		
Widowed	304	33	23	10	0	0		
Total:	4,071	-539	-252	-248	-81	42		

Source: 2022 5-year American Community Survey, Summary File

**Table 19: Migration by Tenure** 

		Net Inflows				
			Samo	e State		
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Householder lived in owner-occupied housing units	2,554	-335	-257	-107	-13	42
Householder lived in renter-occupied housing units	2,149	-183	-32	-155	4	0
Total:	4,703	-518	-289	-262	-9	42

Source: 2022 5-year American Community Survey, Summary File

Figure 91: Domestic Movements of Residents by Tenure

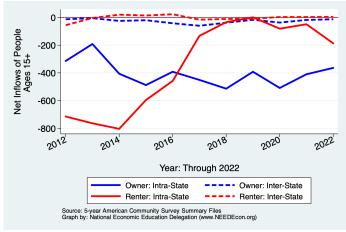


Table 20: Migration by Age

			Same	e State		
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
1 to 4 years	112	15	9	6	0	0
5 to 17 years	1,006	-104	-42	-62	0	0
18 and 19 years	105	-74	0	-57	-17	0
20 to 24 years	166	7	29	-22	0	0
25 to 29 years	436	-72	-47	9	-34	0
30 to 34 years	366	-63	-27	-58	22	0
35 to 39 years	176	-113	-51	-42	-20	0
40 to 44 years	301	-79	-51	-28	0	0
45 to 49 years	245	55	51	4	0	0
50 to 54 years	258	-189	-173	3	-19	0
55 to 59 years	287	8	0	8	0	0
60 to 64 years	270	0	15	-22	-14	21
65 to 69 years	493	23	14	-20	8	21
70 to 74 years	257	5	-6	18	-7	0
75 years and over	458	-15	-6	-9	0	0
Total Population:	4,936	-596	-285	-272	-81	42

Source: 2022 5-year American Community Survey, Summary File

**Table 21: Migration by Educational Attainment** 

	Net Inflows						
		Same State					
			W/in	Between	Across	From	
Category	Population	All Migration	County	Counties	States	Abroad	
Less than high school graduate	228	-74	-110	43	-28	21	
High school graduate (includes equiv)	809	-152	-168	-13	8	21	
Some college or assoc. degree	1,427	-131	-52	-54	-25	0	
Bachelor's degree	600	-25	36	-20	-41	0	
Graduate or professional degree	483	-58	13	-93	22	0	
Total:	3,547	-440	-281	-137	-64	42	

Source: 2022 5-year American Community Survey, Summary File

**Table 22: Median Income of Migration Flows** 

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	35,712	35,712
Moved Within Same County	30,608	26,732
Moved to Different County, Same State	19,464	28,233
Total Population:	33,355	31,755

Source: 2022 5-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	43.2	43.2
Moved Within Same County	26.8	39.4
Moved to Different County, Same State	26.6	34.1
Moved Between States	32.9	35.3
Total Population:	41.7	40.0

Source: 2022 5-year American Community Survey, Summary File

## References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

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