Solvang, California

Indicators Report

by
The National Economic Education Delegation (NEED)

April 21, 2024

Exploring the economics, demographics, and well-being of Solvang and its residents through indicators.

This report was produced by the:

National Economic Education Delegation 271 Arias St. San Rafael, CA 94903 415-336-5705 www.NEEDEcon.org Contact: Jon@NEEDEcon.org

Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of Solvang (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Solvang. These indicators are compared to Santa Barbara County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- **Demographics:** A detailed snopshot of Solvang demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Solvang and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding area is information on income and earnings. We provide a ranking of the City's income relative to all cities in California as well as growth relative to local regions. Inequality and poverty status are also important indicators for the level of equity in the community. We provide evidence of trends in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Solvang, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of
 the transportation patterns and choices of local residents. We provide detailed evidence on the
 proprotion of residents who work from home and on the various transportation choices of those
 who head to the office. This information is also provided for those who work in Solvang, but do
 not necessarily live in Solvang.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

Contents

Executive Summary Assessing the City with Indicators	1 1
Demographics A Demographic Snapshot Current Population	3 3 5
Employment Report Citywide Employment and Unemployment	8 9 10
Per Capita Personal Income Growth	16 16 19
Housing Costs and Affordability	27
Mode of Transportation	34 34 36 37 38 40
Overall Migration Flows	12 12 14

Demographics

Definition:

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

Why is it important?

The characteristics and growth of Solvang's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	6,035.0	5,804.0
Veterans (#, 5yr)	323.0	340.0
Foreign born persons (%, 5yr)	18.4	15.7
Population age 25+ (#, 5yr)	4,567.0	4,363.0
AGE AND SEX		
Persons under 5 years (%, 5yr)	2.0	2.4
Persons under 18 years (%, 5yr)	16.8	19.6
Persons 65 years and over (%, 5yr)	30.2	23.2
Female persons (%, 5yr)	55.1	55.3
INCOME AND POVERTY		
Median household income (\$, 5yr)	108,074.0	83,431.0
Per capita income in past 12 months (\$, 5yr)	65,211.0	50,841.0
Persons in poverty (%, 5yr)	7.2	9.7
Children age less than 18 in poverty (#, 5yr)	84.0	248.0
Children age less than 18 in poverty (%, 5yr)	8.8	21.8
RACE AND ETHNICITY		
White alone (%, 5yr)	73.0	90.6
African American alone (%, 5yr)	3.3	1.2
American Indian or Alaska Native alone (%, 5yr)	0.0	0.4
Asian alone (%, 5yr)	2.7	2.7
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.0	0.0
Two or More Races (%, 5yr)	13.2	2.2
Hispanic or Latino (%, 5yr)	26.9	26.1
White alone, not Hispanic or Latino (%, 5yr)	63.8	68.1
HOUSING		
Housing units (#, 5yr)	2,563.0	2,566.0
Owner-occupied housing units (%, 5yr)	55.2	62.3
Median value of owner-occupied housing units (\$, 5yr)	868,000.0	729,200.0
Median selected monthly owner costs-with a mortgage (\$, 5yr)	3,726.0	3,021.0
Median selected monthly owner costs-without a mortgage (\$, 5yr)	855.0	1,095.0
Median gross rent (\$, 5yr)	1,736.0	1,531.0
FAMILIES AND LIVING ARRANGEMENTS	0.450.0	0.000.0
Households (#, 5yr)	2,459.0	2,380.0
Persons per household (#, 5yr)	2.4	2.4 79.8
Living in same house 1 year ago, % of persons age 1+ (5yr) EDUCATION	83.8	79.8
High school graduate or higher, % of persons age 25+ (5yr)	92.7	94.2
Bachelor's degree or higher, % of persons age 25+ (5yr)	36.9	38.2
HEALTH		
With a disability, under age 65 years (#, 5yr)	140.0	151.0
Persons without health insurance, under age 65 years (%, 5yr)	6.8	7.6
LABOR FORCE		
In civilian labor force, persons age 16+ (%, 5yr)	61.5	66.1
In civilian labor force, women age 16+ (%, 5yr)	59.1	61.1
Employed, persons age 16+ (%, 5yr)	54.9	59.3
Self employed (%, 5yr)	18.6	15.1
TRANSPORTATION		
Mean travel time to work, workers age 16+ (Mins., 5yr)	29.7	23.1
Drive alone in private vehicle (%, 5yr)	72.6	64.6
Using public transportation (%, 5yr)	0.6	1.8
Worked from home (%, 5yr)	14.0	11.4

Source: American Community Survey, Summary Files
Note: Data are from the 1-year files unless indicated by the notation 5yr.

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region

(Thousands, January to January)

	2023		% Change				
Region	Population	1 Year	1 Year 3 Year				
	City						
Solvang	5,669	-0.44	2.09	-3.08			
Co	ounty and Bro	ader Regi	ons				
Santa Barbara County	440,557	-0.59	-2.21	-2.69			
Central Coast	1,411,324	-0.74	-1.86	-2.79			
California	38,940,231	-0.35	-1.79	-2.01			

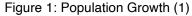
Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City

(Thousands, January to January)

				% Change	
City	2022	2023	Local	Central Coast	California
Santa Barbara County	443.2	440.6	-0.59	-0.74	-0.35
Santa Maria	109.6	109.5	-0.13		
Santa Barbara	86.3	85.4	-1.00		
Lompoc	43.7	43.5	-0.55		
Goleta	32.4	32.4	0.21		
Carpinteria	12.9	12.7	-1.20		
Guadalupe	8.5	8.5	0.57		
Solvang	5.7	5.7	-0.44		
Buellton	5.0	4.9	-1.26		

Source: CA DOF; Calculations by National Economic Education Delegation



To the policy of the policy of

Figure 2: Population Growth (2)

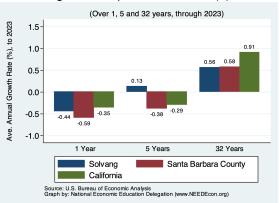
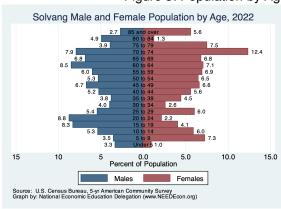


Figure 3: Population by Age - Detailed Age Categories



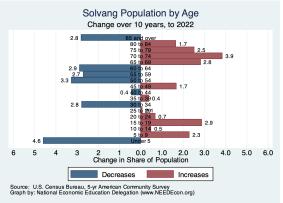
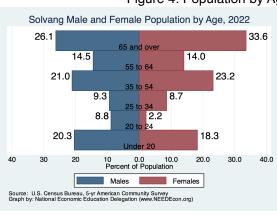


Figure 4: Population by Age - Broad Age Categories



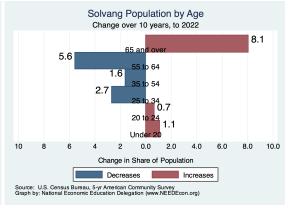
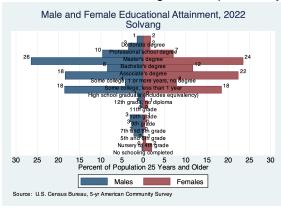
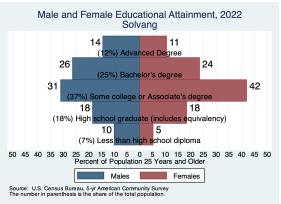


Figure 5: Population by Educational Attainment

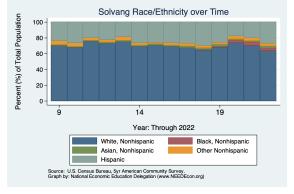




Solvang Race/Ethnicity, 2022 26.9% 3.69 2.49 3.3 White, Nonhispanic Black, Nonhispanic Asian, Nonhispanic Other, Nonhispanic Hispanic Source: U.S. Census Bureau, 5-yr American Community Survey Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 6: Population by Race/Ethnicity





Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

Why is it important?

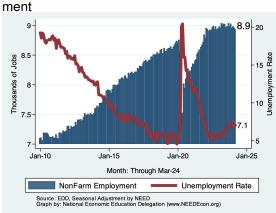
Employment growth is a fundamental indicator of the health of an economy.

Table 3. Solvang Summary for March, 2024

	Change From:							
Category	Current Value	Last Month	2 Months Ago	Last Year				
Employment	8,924	-30	-53	-103				
Labor Force	9,644	9	15	96				
Number Unemployed	678	-4	21	97				
Unemployment Rate	7.0	-0.0	0.2	0.9				

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last



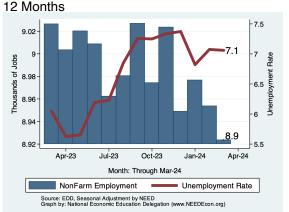
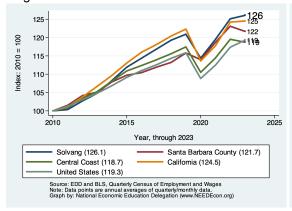
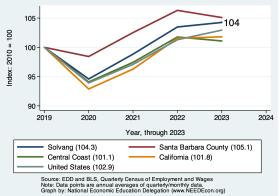


Figure 10: Relative Employment Growth Across Figure 11: Relative Employment Growth Across Regions - since 2010 Regions - since 2019





County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for Santa Barbara County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in Santa Barbara County for March, 2024

			Empl		% Gro	wth - Ar	nualize	d Rate	
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	192,204	100.0	392.1	2.5	1.5	1.9	1.4	2.9	0.3
Total Private	156,479	81.4	-32.3	-0.2	1.9	1.6	1.3	3.4	0.9
Goods Producing	23,158	12.0	47.9	2.5	-1.1	0.1	0.4	2.3	-0.0
Mining, Logging and Construction	10,601	5.5	75.7	9.0	0.0	0.6	3.0	3.2	1.0
Mining and Logging	600	0.3	0.0	0.0	0.0	0.0	0.0	0.0	-9.1
Construction	10,013	5.2	84.2	10.7	1.0	0.8	3.2	3.4	2.2
Manufacturing	12,539	6.5	-65.8	-6.1	-2.4	-0.4	-1.6	1.6	-0.8
Durable Goods	8,351	4.3	8.0	1.2	-5.0	-0.8	0.0	0.0	-2.1
Service Providing	169,066	88.0	553.2	4.0	1.8	2.2	1.5	2.9	0.3
Trade, Trans & Utilities	26,762	13.9	98.8	4.5	-0.6	-0.5	-1.2	-0.1	-0.2
Wholesale Trade	4,776	2.5	-26.8	-6.5	-5.6	-0.6	-4.2	-2.8	-1.4
Retail Trade	18,604	9.7	111.7	7.5	0.6	0.8	0.4	1.2	0.1
Information	4,287	2.2	-15.4	-4.2	-5.5	-6.7	-2.2	3.5	1.5
Financial Activities	7,084	3.7	19.9	3.4	0.8	3.8	1.4	1.4	1.0
Finance & Insurance	3,500	1.8	0.0	0.0	0.0	0.0	0.0	-1.8	-1.1
Real Estate & Rental & Leasing	3,555	1.8	21.7	7.6	0.4	6.4	2.8	5.4	3.3
Professional & Business Srvcs	27,799	14.5	-52.7	-2.2	0.6	2.7	3.7	1.1	1.9
Prof, Sci, & Tech	12,375	6.4	-15.2	-1.5	1.2	0.6	-0.0	1.0	1.5
Educational & Health Srvcs	31,950	16.6	233.3	9.2	5.8	5.1	5.3	3.8	2.8
Education Srvcs	3,238	1.7	20.5	7.9	1.8	5.5	6.7	7.7	2.0
Health Care & Social Assistance	28,719	14.9	205.9	9.0	6.5	5.3	5.1	3.4	2.9
Leisure & Hospitality	28,388	14.8	-151.5	-6.2	-0.1	-1.4	-1.3	10.5	-0.4
Arts, Entertainment & Recreation	3,929	2.0	6.4	2.0	4.2	1.5	2.8	15.5	1.1
Accommodation & Food Srvcs	24,445	12.7	-158.1	-7.4	0.0	-2.2	-2.0	9.8	-0.7
Other Srvcs	6,773	3.5	16.2	2.9	1.4	1.5	-0.1	7.2	1.0
Government	35,818	18.6	93.0	3.2	1.0	2.5	1.7	0.9	-2.0
Federal	4,100	2.1	100.0	34.5	0.0	0.0	5.1	6.9	2.8
State	8,061	4.2	57.9	9.0	5.3	4.1	5.8	-6.0	-7.1
Local	23,597	12.3	58.3	3.0	1.9	3.0	-0.1	3.4	0.2
County	4,790	2.5	52.7	14.2	4.9	3.6	2.1	0.7	0.8
City	2,966	1.5	16.9	7.1	5.4	6.7	3.4	4.9	-0.3
Local Government Education	11,813	6.1	-28.9	-2.9	-3.9	-2.3	-3.2	3.5	-0.3

Source: EDD, National Economic Education Delegation (NEED)

Some Employee Detail

Employed in Solvang

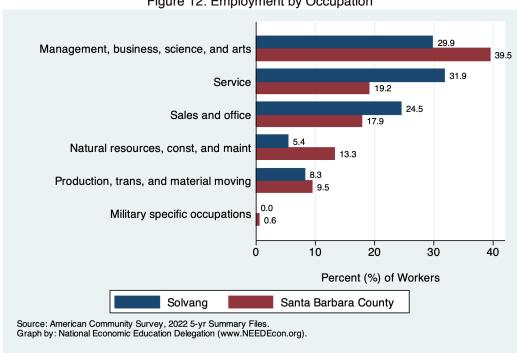
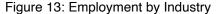


Figure 12: Employment by Occupation



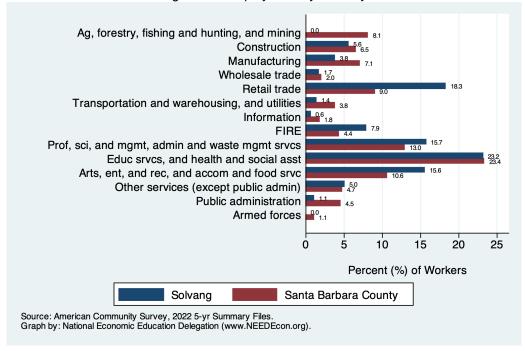
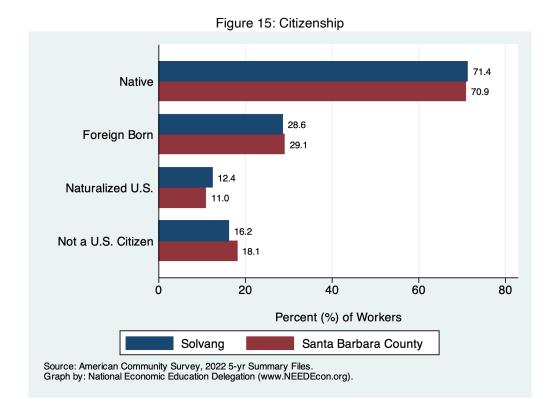


Figure 14: Language Spoken at Home Speak only English Speak Spanish (SS) 33.6 14.7 SS - English very well SS - English less than very well 16.4 9.4 Speak other languages (SOL) 7.2 8.2 SOL - English very well SOL - English less than very well 20 40 60 Percent (%) of Workers Solvang Santa Barbara County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).



Employed Residents of Solvang

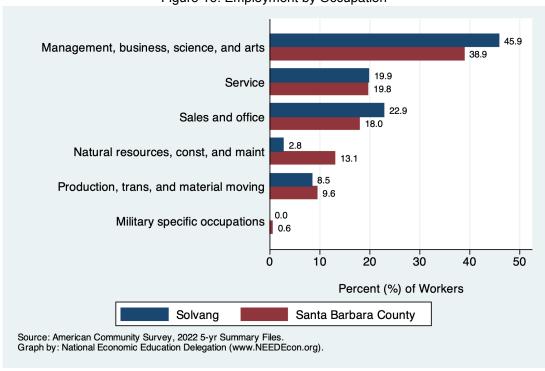
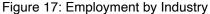
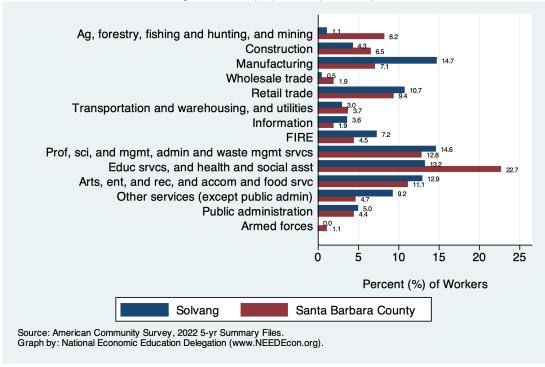


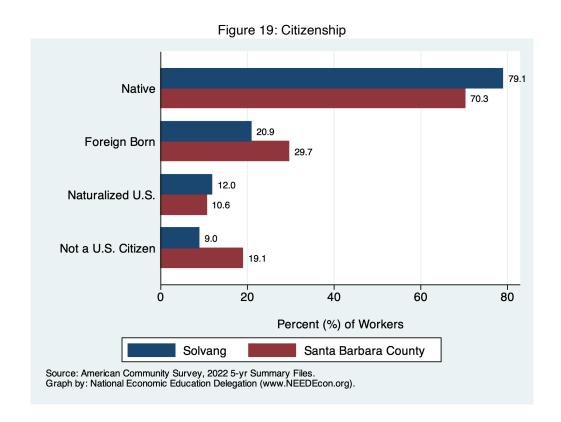
Figure 16: Employment by Occupation





73.8 Speak only English Speak Spanish (SS) 34.2 SS - English very well SS - English less than very well 17.0 Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers Solvang Santa Barbara County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 18: Language Spoken at Home



Jon Haveman, Ph.D. ● National Economic Education Delegation Jon@NEEDEcon.org • 415-336-5705

Employed Residents vs Workers in Solvang

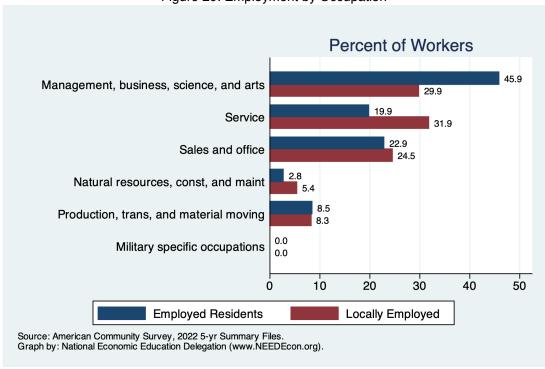
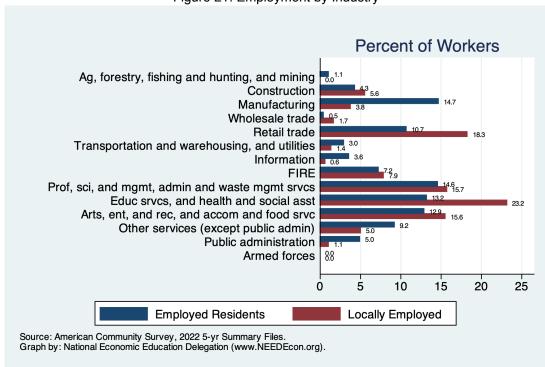


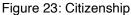
Figure 20: Employment by Occupation

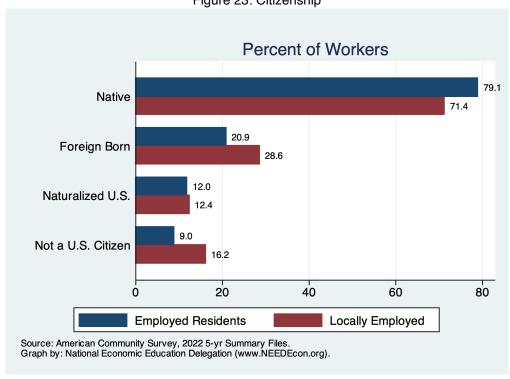




Percent of Workers 73.8 Speak only English 17.2 Speak Spanish (SS) 28.2 SS - English very well SS - English less than very well 13.6 8.9 Speak other languages (SOL) 6.8 SOL - English very well SOL - English less than very well 20 40 60 80 **Employed Residents** Locally Employed Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 22: Language Spoken at Home





Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in Solvang. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

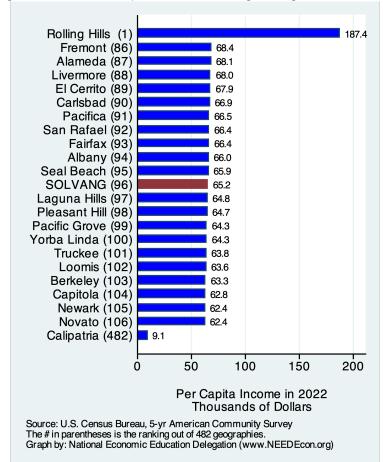
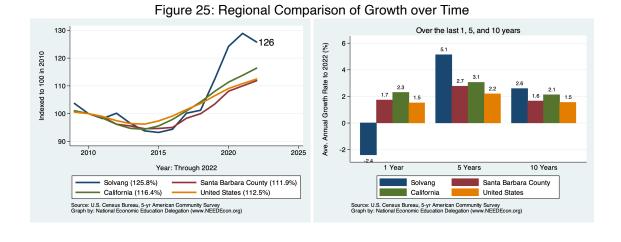
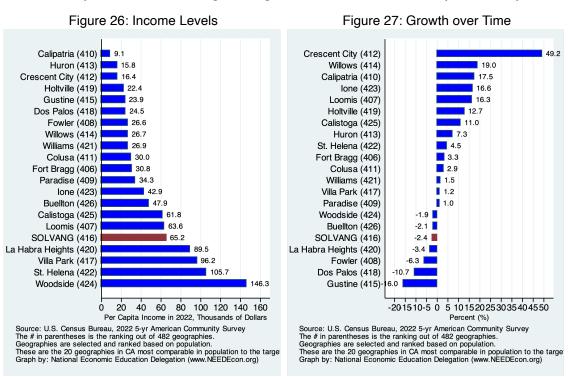


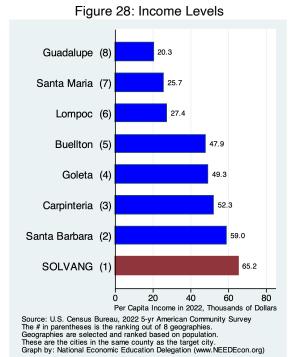
Figure 24: Real Per Capita Income Ranking Among California Cities

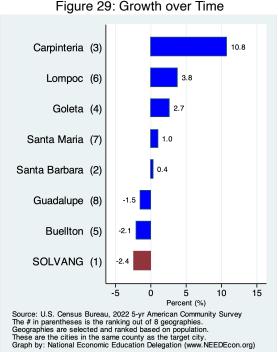


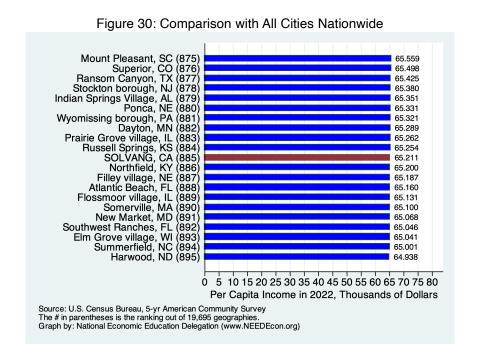
Real Per Capita Income Ranking Among California Cities - w/Comparable Populations



Real Per Capita Income Ranking Among Cities in Santa Barbara County







Poverty and Inequality

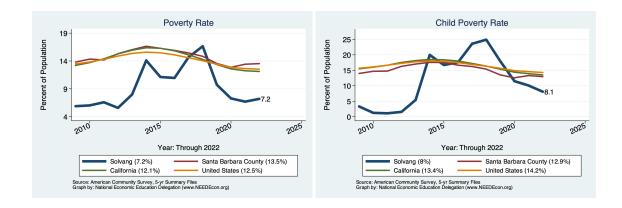
Definition:

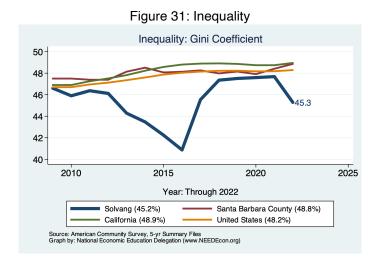
The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

Why is it important?

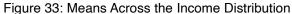
It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.





2022 50 Percent of All Income 40 30 20 10 0 Second Quintile Bottom Quintile Third Quintile Fourth Quintile Top Quintile Top 5% Santa Barbara County Solvang

Figure 32: Shares Across the Income Distribution

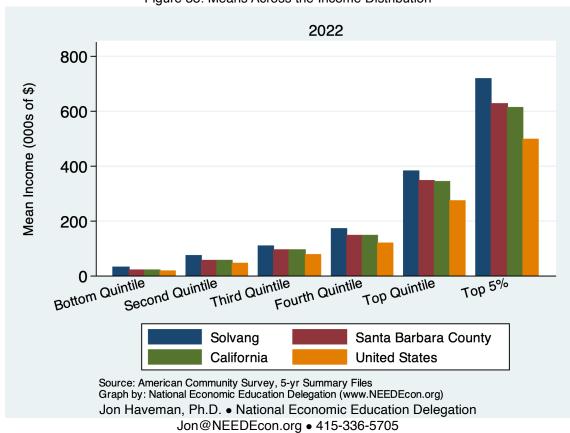


Graph by: National Economic Education Delegation (www.NEEDEcon.org)

United States

California

Source: American Community Survey, 5-yr Summary Files



Housing

Housing Costs and Affordability

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in Solvang and Broader Regions

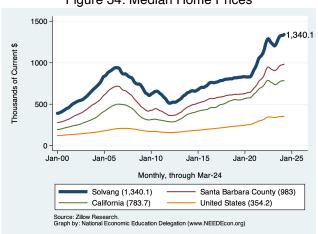


Figure 34: Median Home Prices

Figure 35: Median Rents



Housing Ownership in Solvang and Broader Regions

Figure 36: Home Ownership Rates

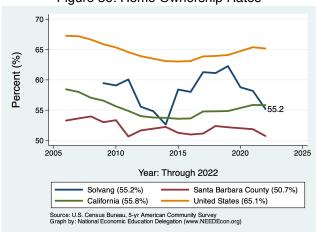


Figure 37: Home Ownership by Age

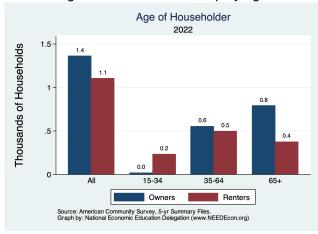


Figure 38: Income by Tenure

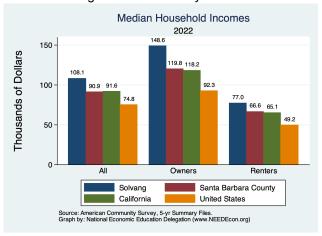


Figure 39: Income Distribution by Tenure

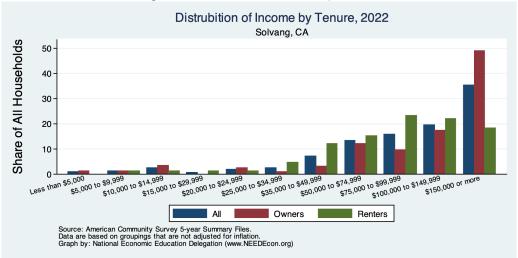


Figure 40: Income Distribution of Home Owners

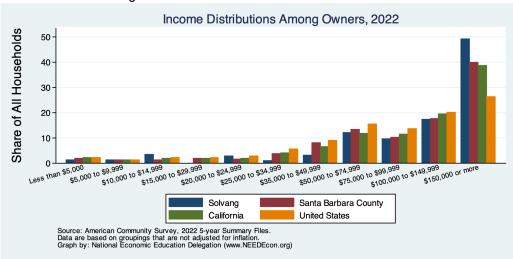


Figure 41: Income Distribution of Renters



Housing Burden in Solvang and Broader Regions

Figure 42: Home Owners w/ A Mortgage

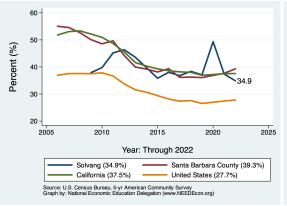


Figure 43: Home Owners w/o A Mortgage



Figure 44: Renters

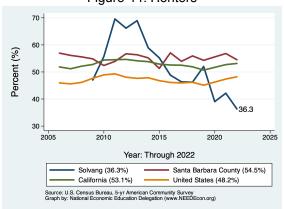


Figure 45: Homeowner Housing Burden by Age



Housing Picture

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

Table 5. Housing Market Indicators

				% Change from				
Indicator	2023	2019	2010	2019	2010			
Total Population	5,669.0	5,575.0	5,245.0	1.7	8.1			
Total # of Homes	2,644.0	2,696.0	2,485.0	-1.9	6.4			
# Occupied Units	2,495.0	2,297.0	2,173.0	8.6	14.8			
Persons per Household	2.2	2.4	2.4	-6.5	-5.9			
Vacancy Rate (%)	5.6	14.8	12.6	-61.9	-55.1			

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

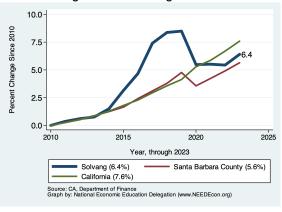


Figure 47: Persons per Household

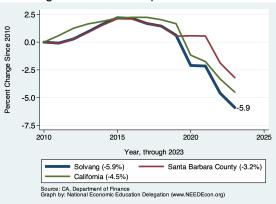


Figure 48: Vacancy Rates

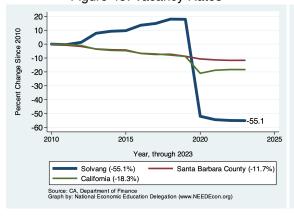
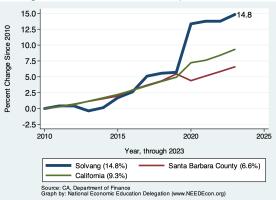


Figure 49: Number of Occupanied Units

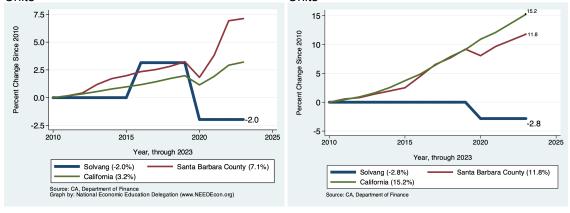


Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes Figure 51: Single Attached Homes 12.5 50 Percent Change Since 2010 Percent Change Since 2010 10.0 40 7.5 30 20-5.0 2.5 10 0.0 2010 2020 2025 2015 Year, through 2023 Year, through 2023 Solvang (8.6%) Solvang (44.4%) Santa Barbara County (2.6%) Santa Barbara County (18.9%) California (5.8%) California (9.3%) Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org) Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 52: Housing in Buildings with Two to Four Figure 53: Housing in Buildings with Five or More Units Units

2020



Vintage of Residential Housing

Why is it important?

This section provides evidence on the year in which residential housing in Solvang was built. We break it down into owned versus rented residences and provide a comparison across Santa Barbara County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

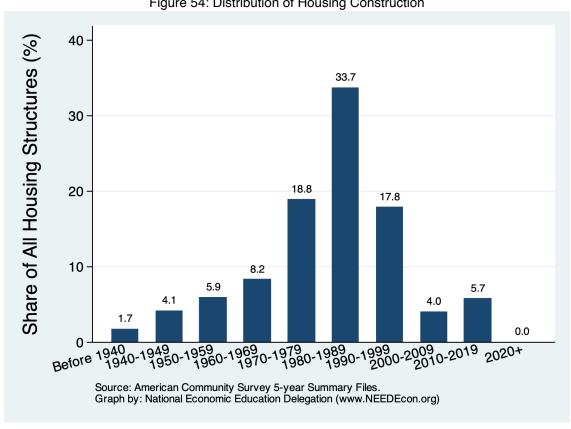


Figure 54: Distribution of Housing Construction

Figure 55: Housing Vintage across Regions

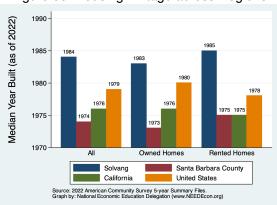


Figure 56: Housing Vintage by Tenure

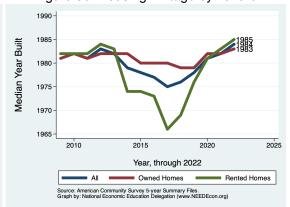


Figure 57: Vintage of Owned Residences

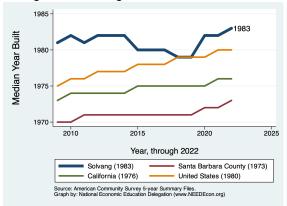


Figure 58: Vintage of Rented Residences

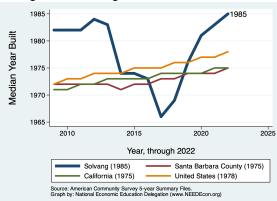
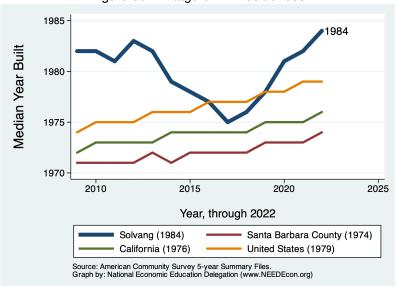


Figure 59: Vintage of All Residences



Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

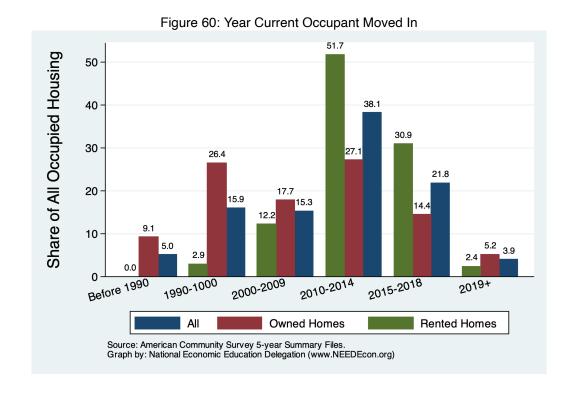


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

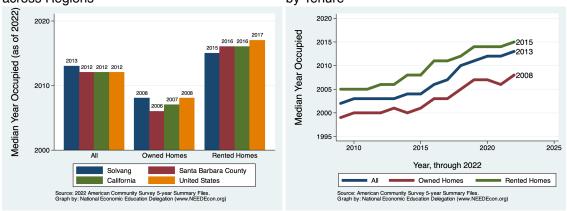


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing

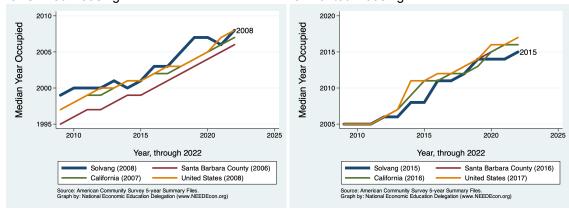


Figure 65: Year Occupied by Current Residents for All Housing 2015 Median Year Occupied 2013 2010 2005 2000 2010 2015 2020 2025 Year, through 2022 Santa Barbara County (2012) Solvang (2013) United States (2012) California (2012) Source: American Community Survey 5-year Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Residential Permitting

Definition:

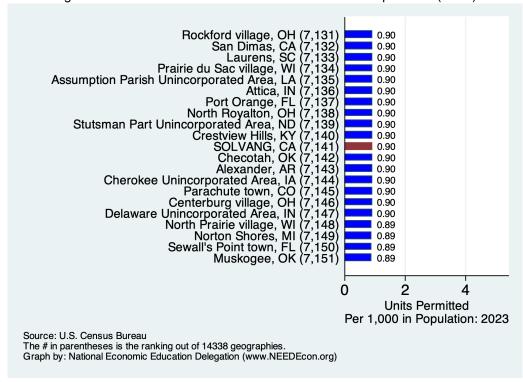
This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Solvang is compared with data from Santa Barbara County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

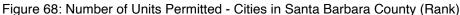
Solvang - Ranking Among Comparables

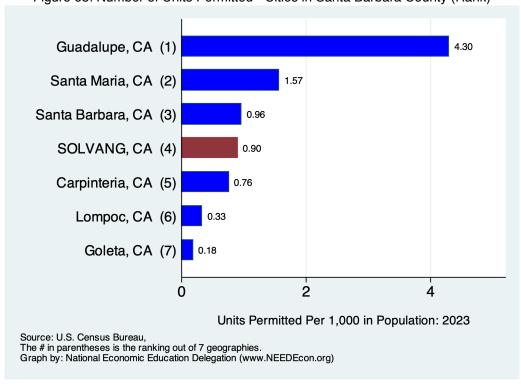




Paradise town, CA Sausalito, CA 0.99 Coronado, 0.97 Compton, CA 0.97 Santa Barbara, 0.96 Del Norte Unincorporated Area, 0.95 San Bernardino, 0.93 Camarillo, 0.92 Highland, 0.92 San Dimas, 0.90 SOLVANG, 0.90 Santa Barbara Unincorporated Area, 0.89 Apple Valley town, San Carlos, El Monte, 0.88 0.88 0.87 Bellflower, 0.86 Duarte, CA 0.86 Glenn Unincorporated Area, CA 0.85 West Covina, CA Corona, CA 0.84 0.81 Crescent City, CA (515) 0.00 0 10 20 30 40 50 60 70 80 90 **Units Permitted** Per 1,000 in Population: 2023 Source: U.S. Census Bureau. The # in parentheses is the ranking out of 515 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 67: Number of Units Permitted - California Comparables (Rank)





Solvang - Permitting Activity

Annual Units Permitted - Per Capita in Solvang

Figure 69: Units Permitted Each Year

Figure 70: Average Annual Growth in Units Permitted

N/A

N/A

Annual Number of Buildings Permitted - Per Capita in Solvang

Figure 72: Average Annual Growth in Build-

Figure 71: Units Permitted Each Year ings Permitted

N/A

N/A

Annual Value of Property Permitted - Per Capita in Solvang

Figure 74: Average Annual Growth in Value

Figure 73: Value Permitted Each Year Permitted

N/A

N/A

Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Car Alone Carpool

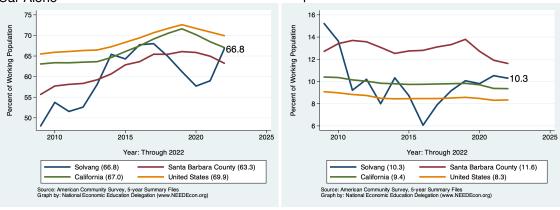
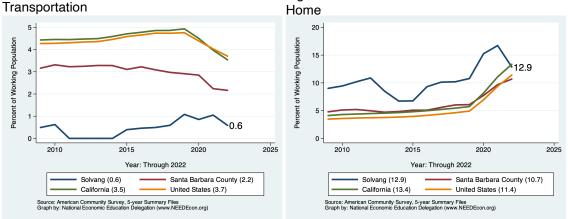


Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From



The first table on this page presents data for those who LIVE in Solvang. The second provides data on those who work, but do not necessarily live in Solvang. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	Ma	ale	Fen	nale	All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	1,202	77.8	1,148	73.5	2,350	77.0	78.0
Drove Alone	988	64.0	1,048	67.1	2,036	66.8	68.4
Carpooled:	214	13.9	100	6.4	314	10.3	9.5
In 2-person carpool	121	7.8	100	6.4	221	7.2	6.9
In 3-person carpool	93	6.0	0	0.0	93	3.0	1.5
In 4-or-more-person carpool	0	0.0	0	0.0	0	0.0	1.1
Public Transportation (excl Taxi):	0	0.0	18	1.2	18	0.6	3.6
Bus or Trolley Bus	0	0.0	18	1.2	18	0.6	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	0	0.0	46	2.9	46	1.5	0.7
Walked	46	3.0	114	7.3	160	5.2	2.4
Taxicab, Motorcycle, or other	0	0.0	0	0.0	0	0.0	1.7
Worked at Home	187	12.1	205	13.1	392	12.9	13.6
Total:	1,435	92.9	1,531	98.0	2,966	97.2	

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR **WORKPLACE GEOGRAPHY**

	Ma	ale	Ferr	nale	All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	965	53.2	1,234	53.1	2, 199	53.2	78.0
Drove Alone	846	46.7	1, 133	48.8	1,979	47.8	68.5
Carpooled:	119	6.6	101	4.3	220	5.3	9.5
In 2-person carpool	97	5.4	86	3.7	183	4.4	6.9
In 3-person carpool	22	1.2	0	0.0	22	0.5	1.5
In 4-or-more-person carpool	0	0.0	15	0.6	15	0.4	1.1
Public Transportation (excl Taxi):	0	0.0	0	0.0	0	0.0	3.6
Bus or Trolley Bus	0	0.0	0	0.0	0	0.0	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	0	0.0	16	0.7	16	0.4	0.7
Walked	62	3.4	143	6.2	205	5.0	2.4
Taxicab, Motorcycle, or other	11	0.6	9	0.4	20	0.5	1.7
Worked at Home	187	10.3	205	8.8	392	9.5	13.6
Total:	1,225	67.6	1,607	69.2	2,832	68.5	

Source: 2022 5-year American Community Survey, Summary File
The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

Table 8.	SEX C	F WORKERS	BY TRA	AVEL TIME	TO WORK

	Ma	ale	Fem	nale	All Wo	All Workers	
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	70	5.0	68	4.8	138	5.1	2.0
5 to 9 minutes	148	10.5	265	18.6	413	15.2	7.5
10 to 14 minutes	103	7.3	214	15.0	317	11.7	12.2
15 to 19 minutes	59	4.2	144	10.1	203	7.5	15.0
20 to 24 minutes	48	3.4	185	13.0	233	8.6	14.3
25 to 29 minutes	33	2.3	30	2.1	63	2.3	6.3
30 to 34 minutes	46	3.3	128	9.0	174	6.4	15.0
35 to 39 minutes	0	0.0	22	1.5	22	0.8	2.9
40 to 44 minutes	136	9.6	87	6.1	223	8.2	4.3
45 to 59 minutes	418	29.6	74	5.2	492	18.1	8.6
60 to 89 minutes	60	4.3	91	6.4	151	5.5	7.9
90 or more minutes	127	9.0	18	1.3	145	5.3	4.0
Total:	1,248	88.4	1,326	93.1	2,574	94.6	

Source: 2022 5-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Figure 80: Percent of Employed Population With Commutes of More than 90 Minutes Commutes of More than 30 Minutes

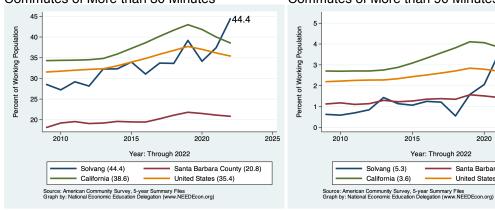
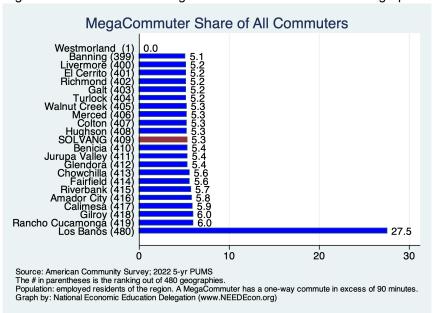


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies

2025

Santa Barbara County (1.5)

- United States (2.6)



Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

WORKPLAC	E GEOG	KAPHY					
	Ma	Male Female		nale	All Wo	rkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	56	3.4	66	3.0	122	3.2	2.0
5 to 9 minutes	148	9.0	222	10.1	370	9.7	7.5
10 to 14 minutes	212	13.0	417	19.0	629	16.4	12.2
15 to 19 minutes	106	6.5	135	6.2	241	6.3	15.0
20 to 24 minutes	109	6.7	85	3.9	194	5.1	14.3
25 to 29 minutes	57	3.5	11	0.5	68	1.8	6.3
30 to 34 minutes	119	7.3	286	13.1	405	10.6	15.0
35 to 39 minutes	38	2.3	74	3.4	112	2.9	2.9
40 to 44 minutes	92	5.6	78	3.6	170	4.4	4.3
45 to 59 minutes	66	4.0	28	1.3	94	2.5	8.6
60 to 89 minutes	8	0.5	0	0.0	8	0.2	7.9
90 or more minutes	27	1.7	0	0.0	27	0.7	4.0
Total:	1,038	63.4	1,402	64.0	2,440	63.8	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Figure 83: Percent of Local Employees With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

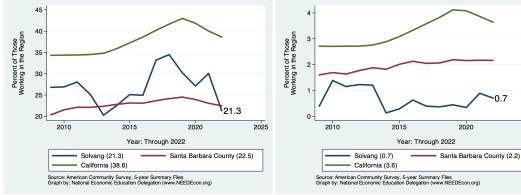
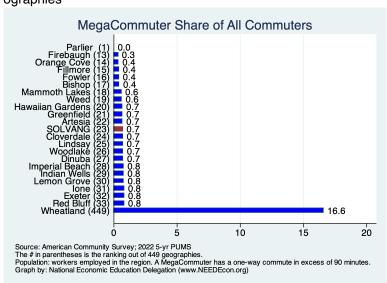


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies

2025



Place of Work

This section provides evidence on where workers living in Solvang work. As evidenced in the first table, some of Solvang's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Solvang city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

	Male		Female		All Workers		All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Worked in state of residence:	1,435	92.9	1,531	98.0	2,966	97.2	99.6
Worked in county of residence	1,293	83.7	1,489	95.3	2,782	91.2	84.1
worked outside of county of residence	142	9.2	42	2.7	184	6.0	15.4
Worked outside state of residence	0	0.0	0	0.0	0	0.0	0.4
Total:	1,435	92.9	1,531	98.0	2,966	97.2	

Source: 2022 5-year American Community Survey, Summary File

Figure 85: Percent of Workers Employed Outside of Their County of Residence

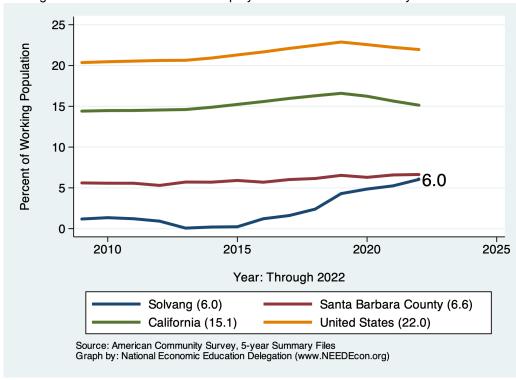
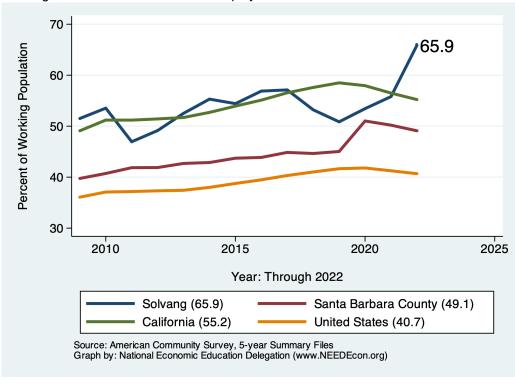


Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

	Ma	ale	Fen	nale	All Wo	orkers	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	1,435	92.9	1,531	98.0	2,966	97.2	95.9
Worked in place of residence	410	26.6	547	35.0	957	31.4	39.5
Worked outside place of residence	1,025	66.4	984	63.0	2,009	65.9	56.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	1,435	92.9	1,531	98.0	2,966	97.2	

Source: 2022 5-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United Sta	tes
	Median	Median	Ratio	Median	Ratio
Car, truck, or van - drove alone	56,993	48, 566	109.2	46, 171	108.6
Car, truck, or van - carpooled	50,455	36,463	128.7	34,487	128.7
Public transportation (excluding taxicab)		40,179		45,100	
Walked	24,211	29,366	76.7	27,142	78.5
Taxicab, motorcycle, bicycle, or other means		40,433		36,140	
Worked from home	49,000	75, 153	60.6	67,180	64.2
Total:	52,407	48,747	107.5	46,099	113.7

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio. Values above 100 imply a high local median. Values below 100 imply a low local median. For example, a value of 200 means that the local mean is 2x higher than would be expected.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$2	5,000	\$25,00	0-\$74,999	\$75,0	000+	А	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	482	44.5	642	67.2	789	72.0	2,036	66.8	68.4
Car, Truck, or Van: Carpooled	59	5.5	121	12.7	94	8.6	314	10.3	9.5
Public Transportation (excl Taxi)	0	0.0	18	1.9	0	0.0	18	0.6	3.6
Walked	86	7.9	25	2.6	40	3.6	160	5.2	2.4
Taxicab, Motorcycle, or other	2	0.2	0	0.0	44	4.0	46	1.5	2.4
Worked at Home	71	6.6	150	15.7	129	11.8	392	12.9	13.6
Total:	700	64.7	956		1,096		2,966	97.2	100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25	5,000	\$25,000-\$74,999		\$75	+000,	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	732	43.4	598	45.2	329	56.5	1,979	47.8	68.5
Car, Truck, or Van: Carpooled	64	3.8	70	5.3	17	2.9	220	5.3	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	115	6.8	25	1.9	40	6.9	205	5.0	2.4
Taxicab, Motorcycle, or other	25	1.5	11	0.8	0	0.0	36	0.9	2.4
Worked at Home	71	4.2	150	11.3	129	22.2	392	9.5	13.6
Total:	1,007	59.7	854	64.5	515	88.5	2,832	68.5	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

For "Total:", ratio is simply the ratio of the medians.
2) For regions with more than one geography, the medians are averages weighted by working population.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In P	overty	100-1	49% of Pov	>150%	of Pov	А	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	48	14.6	0	0.0	1,988	69.8	2,036	66.8	68.7
Car, Truck, or Van: Carpooled	0	0.0	0	0.0	314	11.0	314	10.3	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	18	0.6	18	0.6	3.6
Walked	15	4.6	13	3.0	132	4.6	160	5.2	2.1
Taxicab, Motorcycle, or other	2	0.6	0	0.0	44	1.5	46	1.5	2.4
Worked at Home	39	11.9	0	0.0	353	12.4	392	12.9	13.6
Total:	104	31.6	13	3.0	2,849		2,966	97.2	

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In P	overty	100-1	49% of Pov	>150%	of Pov	А	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	47	21.0	82	19.9	1,850	50.4	1,979	47.8	68.7
Car, Truck, or Van: Carpooled	0	0.0	0	0.0	220	6.0	220	5.3	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	44	19.6	13	3.1	148	4.0	205	5.0	2.1
Taxicab, Motorcycle, or other	16	7.1	0	0.0	20	0.5	36	0.9	2.4
Worked at Home	39	17.4	0	0.0	353	9.6	392	9.5	13.6
Total:	146	65.2	95	23.0	2,591	70.7	2,832	68.5	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not Solvang is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

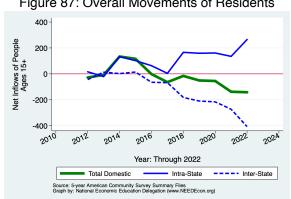


Figure 87: Overall Movements of Residents

Table 17: Migration by Income

		Ne	et Inflows						
			Same State						
			W/in	Between	Across	From			
Category	Population	All Migration	County	Counties	States	Abroad			
No income	446	-31	50	-16	-65	0			
With income	4,790	-84	182	49	-342	27			
\$1 to \$9,999 or loss	498	-20	15	-14	-21	0			
\$10,000 to \$14,999	331	35	2	21	12	0			
\$15,000 to \$24,999	639	7	37	30	-60	0			
\$25,000 to \$34,999	430	-143	-43	11	-111	0			
\$35,000 to \$49,999	413	64	77	0	-13	0			
\$50,000 to \$64,999	509	-20	26	-5	-41	0			
\$65,000 to \$74,999	169	-45	-45	0	0	0			
\$75,000 or more	1,801	38	113	6	-108	27			
All:	5,236	-115	232	33	-407	27			

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no

information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

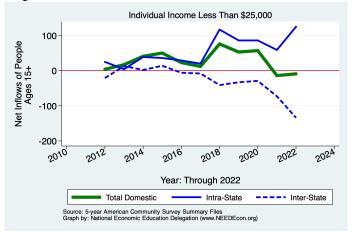


Figure 89: Overall Movements of Middle Income Residents

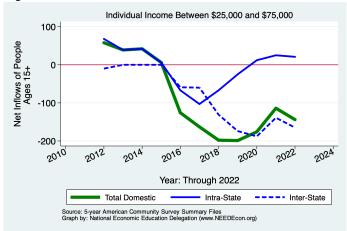
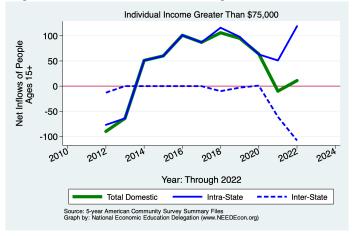


Figure 90: Overall Movements of High Income Residents



Demographics of Migration Flows

Table 18: Migration by Marital Status

		Ne				
			Sam	e State		-
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Never married	1,463	-134	-13	20	-141	0
Now married, except separated	2,581	62	238	-37	-166	27
Divorced	784	-103	-43	21	-81	0
Separated	55	19	0	0	19	0
Widowed	353	41	50	29	-38	0
Total:	5, 236	-115	232	33	-407	27

Source: 2022 5-year American Community Survey, Summary File

Table 19: Migration by Tenure

		Net Inflows Same State						
				_				
			W/in	Between	Across	From		
Category	Population	All Migration	County	Counties	States	Abroad		
Householder lived in owner-occupied housing units	3,453	156	351	57	-279	27		
Householder lived in renter-occupied housing units	2,438	-246	-55	-11	-180	0		
Total:	5,891	-90	296	46	-459	27		

Source: 2022 5-year American Community Survey, Summary File

400 Net Inflows of People Ages 15+ 200 -200 2012 2020 Year: Through 2022 Owner: Intra-State --- Owner: Inter-State Renter: Intra-State ---- Renter: Inter-State Source: 5-year American Community Survey Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 91: Domestic Movements of Residents by Tenure

Table 20: Migration by Age

		Ne	et Inflows			
		-	Sam	e State		-
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
1 to 4 years	46	-56	-24	0	-32	0
5 to 17 years	894	47	103	0	-56	0
18 and 19 years	144	2	2	0	0	0
20 to 24 years	309	-26	-26	3	-3	0
25 to 29 years	347	-22	60	-8	-74	0
30 to 34 years	195	1	21	-20	0	0
35 to 39 years	251	20	50	0	-30	0
40 to 44 years	329	-83	0	0	-83	0
45 to 49 years	402	-5	25	0	-30	0
50 to 54 years	359	-33	37	14	-84	0
55 to 59 years	393	-5	-28	21	2	0
60 to 64 years	466	-22	-21	-3	2	0
65 to 69 years	411	70	38	-3	8	27
70 to 74 years	625	-32	-20	0	-12	0
75 years and over	789	55	94	29	-68	0
Total Population:	5,960	-89	311	33	-460	27

Source: 2022 5-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

		Ne	et Inflows				
			Same State				
			W/in	Between	Across	From	
Category	Population	All Migration	County	Counties	States	Abroad	
Less than high school graduate	332	-13	-13	0	0	0	
High school graduate (includes equiv)	842	107	109	0	-29	27	
Some college or assoc. degree	1,708	-56	56	41	-153	0	
Bachelor's degree	1,129	-45	92	-8	-129	0	
Graduate or professional degree	556	-49	12	-3	-58	0	
Total:	4,567	-56	256	30	-369	27	

Source: 2022 5-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago Moved Within Same County	51,611 $49,096$	51,611 $45,430$
Total Population:	50,938	50, 814

Source: 2022 5-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	53.9	53.9
Moved Within Same County	39.1	31.7
Moved to Different County, Same State	53.7	29.4
Moved Between States	65.1	44.1
Total Population:	51.2	49.9

Source: 2022 5-year American Community Survey, Summary File

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

Zillow Research Data https://www.zillow.com/research/data/

U.S. Census Bureau. Building Permits Data, updated annually in February. https://www.census.gov/construction/bps/current.html

State of California, Department of Finance, E-5 Population and Housing Estimates for Cities, Counties and the State — January 1. Sacramento, California, May. https://dof.ca.gov/forecasting/demographics/estimates/

State of California, Department of Finance, E-2. California County Population Estimates and Components of Change by Year, July 1, 2010-2021. Sacramento, California, December. https://dof.ca.gov/forecasting/demographics/

State of California, Department of Finance, E-1 Population Estimates for Cities, Counties and the State with Annual Percent Change — January 1. Sacramento, California, May. https://dof.ca.gov/forecasting/demographics/