Santee, California

Indicators Report

by
The National Economic Education Delegation (NEED)

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Exploring the economics, demographics, and well-being of Santee and its residents through indicators.

This report was produced by the:

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Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of Santee (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Santee. These indicators are compared to San Diego County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- Demographics: A detailed snopshot of Santee demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- Employment Report: Here, we provide a brief snapshot or employment and unemployment in Santee and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding area is information on income and earnings. We provide a ranking of the City's income relative to all cities in California as well as growth relative to local regions. Inequality and poverty status are also important indicators for the level of equity in the community. We provide evidence of trends in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Santee, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of
 the transportation patterns and choices of local residents. We provide detailed evidence on the
 proprotion of residents who work from home and on the various transportation choices of those
 who head to the office. This information is also provided for those who work in Santee, but do not
 necessarily live in Santee.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

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Demographics

Definition:

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

Why is it important?

The characteristics and growth of Santee's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	59,497.0	57,797.0
Veterans (#, 5yr)	5,024.0	5,610.0
Foreign born persons (%, 5yr)	12.1	10.6
Population age 25+ (#, 5yr)	41,538.0	40,067.0
AGE AND SEX		
Persons under 5 years (%, 5yr)	7.3	6.8
Persons under 18 years (%, 5yr)	22.8	22.1
Persons 65 years and over (%, 5yr)	15.8	14.0
Female persons (%, 5yr)	49.8	52.3
INCOME AND POVERTY		
Median household income (\$, 5yr)	101,777.0	87,098.0
Per capita income in past 12 months (\$, 5yr)	42,749.0	34,930.0
Persons in poverty (%, 5yr)	8.4	7.3
Children age less than 18 in poverty (#, 5yr)	1,281.0	1,116.0
Children age less than 18 in poverty (%, 5yr)	9.6	8.9
RACE AND ETHNICITY	74.4	00.4
White alone (%, 5yr)	74.1	80.4
African American alone (%, 5yr)	1.8	2.3
American Indian or Alaska Native alone (%, 5yr)	0.9	0.9
Asian alone (%, 5yr)	5.4	5.8
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.2	0.2
Two or More Races (%, 5yr)	13.6 19.7	7.1 17.9
Hispanic or Latino (%, 5yr)	66.4	
White alone, not Hispanic or Latino (%, 5yr) HOUSING	00.4	68.8
	21 204 0	20,040.0
Housing units (#, 5yr) Owner-occupied housing units (%, 5yr)	21,294.0 73.0	71.8
Median value of owner-occupied housing units (\$, 5yr)	601,600.0	445,500.0
Median selected monthly owner costs-with a mortgage (\$, 5yr)	2,728.0	2,320.0
Median selected monthly owner costs-with a mortgage (\$, 5yr)	844.0	609.0
Median gross rent (\$, 5yr)	1,982.0	1,744.0
FAMILIES AND LIVING ARRANGEMENTS	1,902.0	1,744.0
Households (#, 5yr)	20,642.0	19,200.0
Persons per household (#, 5yr)	2.8	2.9
Living in same house 1 year ago, % of persons age 1+ (5yr)	86.7	83.7
EDUCATION	00.7	00.7
High school graduate or higher, % of persons age 25+ (5yr)	93.0	93.9
Bachelor's degree or higher, % of persons age 25+ (5yr)	31.9	29.5
HEALTH		
With a disability, under age 65 years (#, 5yr)	4,024.0	3,416.0
Persons without health insurance, under age 65 years (%, 5yr)	3.4	4.1
LABOR FORCE		
In civilian labor force, persons age 16+ (%, 5yr)	63.4	64.7
In civilian labor force, women age 16+ (%, 5yr)	56.4	57.4
Employed, persons age 16+ (%, 5yr)	56.6	58.0
Self employed (%, 5yr)	8.0	9.1
TRANSPORTATION		
Mean travel time to work, workers age 16+ (Mins., 5yr)	25.9	27.1
Drive alone in private vehicle (%, 5yr)	79.4	87.8
Using public transportation (%, 5yr)	2.1	1.8
Worked from home (%, 5yr)	12.3	4.7

Source: American Community Survey, Summary Files
Note: Data are from the 1-year files unless indicated by the notation 5yr.

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region

(Thousands, January to January)

	2023		% Cha	ınge
Region	Population	1 Year	3 Year	5 Year
	(City		
Santee	59,227	0.88	3.13	3.16
	County and B	roader Re	egions	
San Diego County	3,269,755	-0.17	-1.85	-1.90
Southern California	21,794,548	-0.41	-2.24	-2.84
California	38,940,231	-0.35	-1.79	-2.01

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City

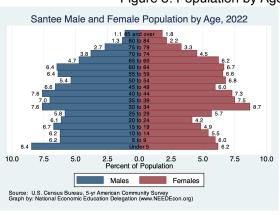
(Thousands, January to January)

				% Change	
City	2022	2023	Local	Southern California	California
San Diego County	3,275.4	3,269.8	-0.17	-0.41	-0.35
San Diego	1,372.8	1,368.4	-0.32		
Chula Vista	274.1	274.8	0.26		
Oceanside	171.8	171.1	-0.41		
Escondido	150.1	149.8	-0.17		
Carlsbad	114.9	114.5	-0.28		
El Cajon	105.3	104.6	-0.61		
Vista	100.0	99.8	-0.14		
San Marcos	93.8	94.5	0.75		
Encinitas	61.3	61.1	-0.32		
National City	61.3	61.0	-0.54		
La Mesa	60.2	60.4	0.30		
Santee	58.7	59.2	0.88		
Poway	48.5	48.5	-0.04		
Lemon Grove	27.1	27.4	1.22		
Imperial Beach	26.0	25.9	-0.43		
Coronado	22.0	22.1	0.65		
Solana Beach	12.8	12.8	0.05		
Del Mar	3.9	3.9	0.00		

Source: CA DOF; Calculations by National Economic Education Delegation

Figure 2: Population Growth (2) (Over 1, 5 and 32 years, through 2023) Annual Growth Rate (%), to 2023 1.5 0.91 0.91 1.0 0.5 0.0 -0.31 -0.29 -0.35 -0.5 5 Years 1 Year 32 Years Santee San Diego County California Source: U.S. Bureau of Economic Analysis Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 3: Population by Age - Detailed Age Categories



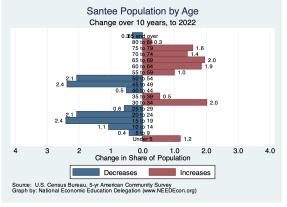
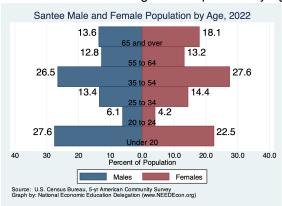


Figure 4: Population by Age - Broad Age Categories



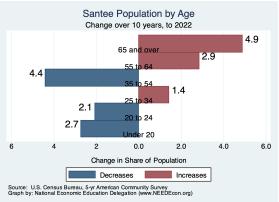


Figure 5: Population by Educational Attainment

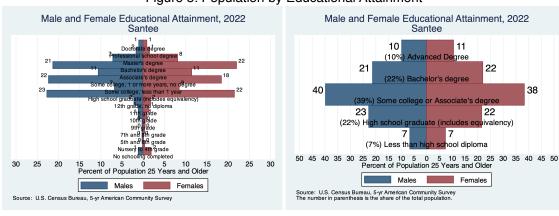


Figure 6: Population by Race/Ethnicity

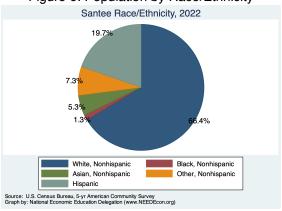
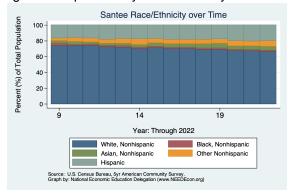


Figure 7: Population by Race/Ethnicity Over Time



Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

Why is it important?

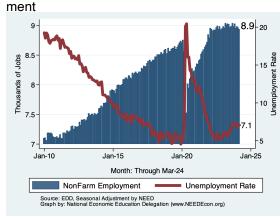
Employment growth is a fundamental indicator of the health of an economy.

Table 3. Santee Summary for March, 2024

	Change From:							
Category	Current Value	Last Month	2 Months Ago	Last Year				
Employment	8,924	-30	-53	-103				
Labor Force	9,644	9	15	96				
Number Unemployed	678	-4	21	97				
Unemployment Rate	7.0	-0.0	0.2	0.9				

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last



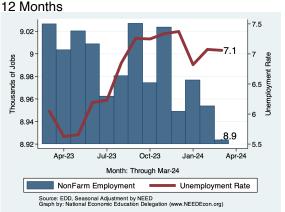
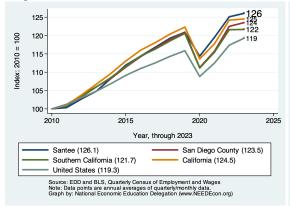
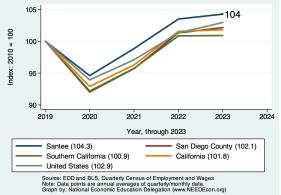


Figure 10: Relative Employment Growth Across Figure 11: Relative Employment Growth Across Regions - since 2010 Regions - since 2019





County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for San Diego County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in San Diego County for March, 2024

			Empl		% Gro	wth - An	nualize	d Rate	
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	1,562,672	100.0	1,044.9	0.8	0.9	1.2	0.9	3.8	0.9
Total Private	1,307,241	83.7	578.9	0.5	0.5	1.1	0.6	3.9	1.0
Goods Producing	204,267	13.1	1,175.9	7.2	-2.9	-1.1	-0.1	1.3	0.7
Mining, Logging and Construction	91,648	5.9	1,376.4	19.9	0.5	1.4	3.2	3.5	1.9
Mining and Logging	400	0.0	0.0	0.0	0.0	0.0	33.3	11.1	6.7
Construction	91,237	5.8	1,280.2	18.5	0.4	1.5	3.0	3.5	1.8
Manufacturing	112,600	7.2	-248.4	-2.6	-5.1	-3.3	-2.7	-0.4	-0.3
Durable Goods	82,107	5.3	-140.2	-2.0	-5.7	-3.7	-2.6	-0.9	-0.7
Non-Durable Goods	30,572	2.0	-20.8	-0.8	-3.1	-1.5	-2.9	1.1	1.1
Service Providing	1,358,608	86.9	598.0	0.5	1.7	1.5	1.1	4.2	0.9
Trade, Trans & Utilities	222,862	14.3	734.9	4.0	-0.3	-0.1	-0.1	1.1	-0.1
Wholesale Trade	42,238	2.7	45.1	1.3	-4.8	-3.8	-3.1	0.7	-0.9
Retail Trade	139,705	8.9	392.1	3.4	0.8	0.9	0.6	0.4	-0.9
Trans & Warehousing	34,755	2.2	140.0	5.0	-0.2	-1.6	0.1	3.6	3.9
Utilities	6,113	0.4	26.9	5.4	0.7	3.3	5.2	8.2	6.6
Information	21,190	1.4	186.3	11.2	-1.9	-4.6	-4.5	-0.6	-2.0
Financial Activities	71,664	4.6	-13.6	-0.2	-1.4	-0.7	-2.6	-1.7	-1.1
Finance & Insurance	41,316	2.6	8.0	0.2	-2.8	-2.4	-4.4	-3.9	-2.0
Real Estate & Rental & Leasing	30,356	1.9	47.6	1.9	2.1	1.9	-0.1	2.2	0.4
Professional & Business Srvcs	269,563	17.3	-1,232.7	-5.3	-2.3	-1.9	-3.8	1.3	1.3
Prof, Sci, & Tech	153, 258	9.8	-819.0	-6.2	-3.9	-2.7	-4.2	1.3	1.3
Admin & Support Srvcs	90,260	5.8	-413.4	-5.3	0.3	0.7	-3.4	2.7	2.4
Employment Srvcs	35,707	2.3	44.4	1.5	1.7	-2.6	-8.4	1.8	4.9
Educational & Health Srvcs	253,835	16.2	1,047.7	5.1	7.1	6.0	6.5	6.1	3.6
Education Srvcs	30,035	1.9	69.4	2.8	1.5	5.1	5.2	6.5	0.2
Health Care & Social Assistance	223,627	14.3	936.5	5.2	8.0	5.9	6.7	6.1	4.2
Leisure & Hospitality	205,387	13.1	-186.7	-1.1	0.3	2.6	2.8	14.9	0.4
Arts, Entertainment & Recreation	32,811	2.1	8.9	0.3	5.7	13.0	9.4	26.7	1.4
Accommodation & Food Srvcs	173,029	11.1	-278.3	-1.9	0.1	1.5	1.5	13.2	0.2
Other Srvcs	58,049	3.7	19.8	0.4	2.2	0.4	2.5	10.2	0.7
Government	255,691	16.4	522.3	2.5	3.6	2.8	2.5	3.2	0.4
Federal	47,317	3.0	136.1	3.5	2.2	2.4	-0.0	-0.4	-0.1
State	59,492	3.8	116.8	2.4	2.8	2.3	4.3	7.3	3.0
Local	149,100	9.5	276.0	2.2	5.6	3.3	2.6	3.0	-0.2
County	21,763	1.4	154.6	8.9	12.9	7.4	6.8	1.3	1.7
City	19,757	1.3	75.0	4.7	0.2	2.3	1.6	1.6	0.6
Local Government Education	79, 213	5.1	144.5	2.2	2.1	0.9	1.8	4.6	-0.4

Source: EDD, National Economic Education Delegation (NEED)

Some Employee Detail

Employed in Santee

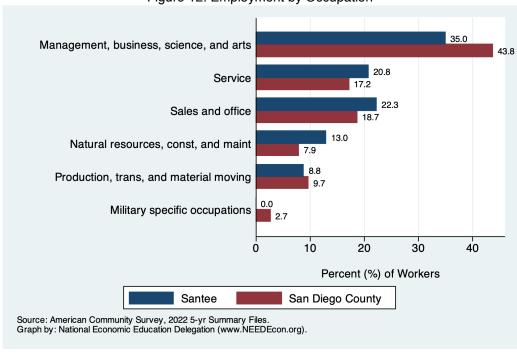
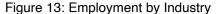
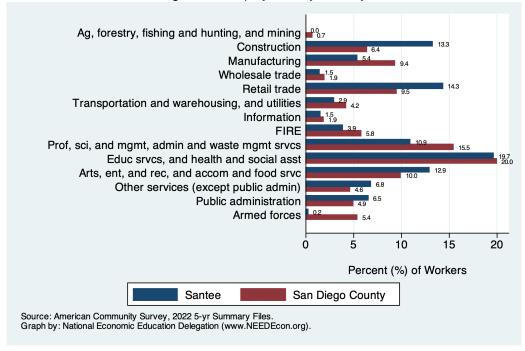
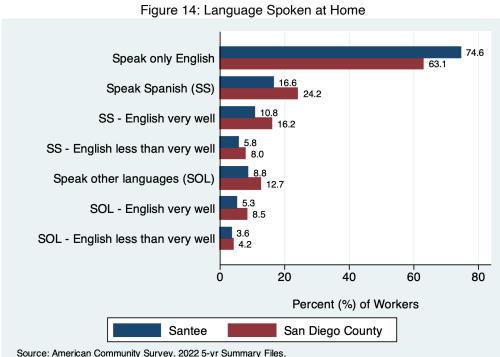


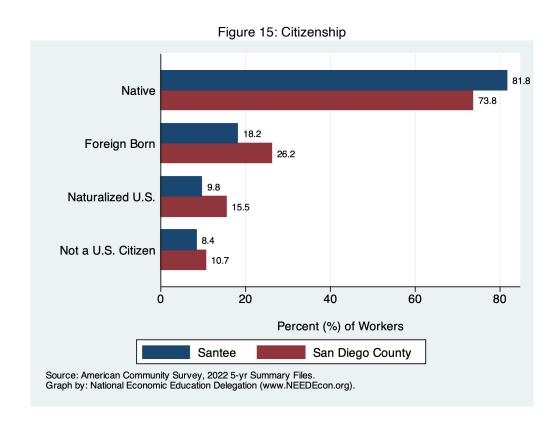
Figure 12: Employment by Occupation





74.6 Speak only English Speak Spanish (SS) <u>10.</u>8 SS - English very well 16.2 SS - English less than very well Speak other languages (SOL) 12.7 SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers Santee San Diego County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).





Employed Residents of Santee

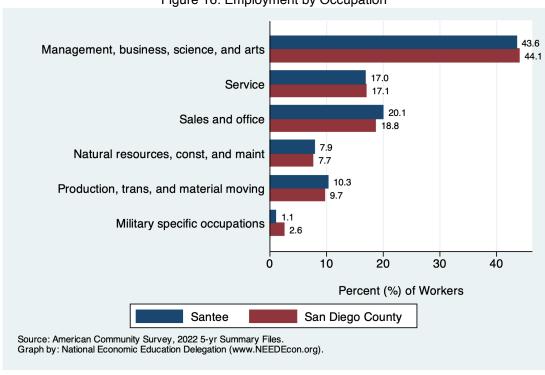
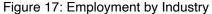
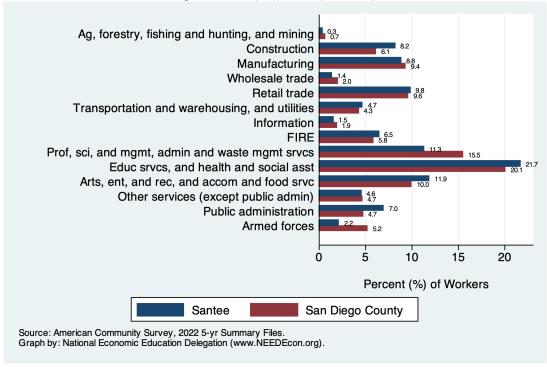


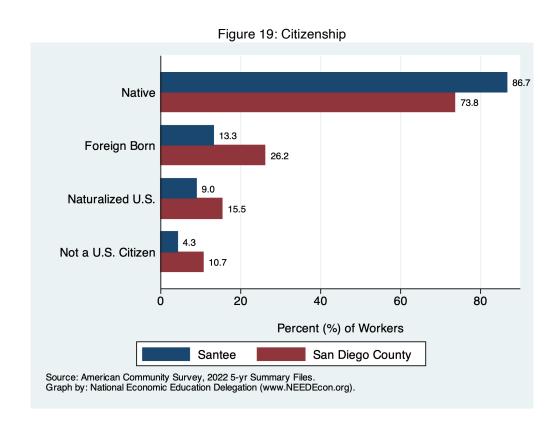
Figure 16: Employment by Occupation





83.3 Speak only English 63.2 Speak Spanish (SS) SS - English very well 16.0 SS - English less than very well Speak other languages (SOL) 12.8 SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers Santee San Diego County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 18: Language Spoken at Home



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Employed Residents vs Workers in Santee

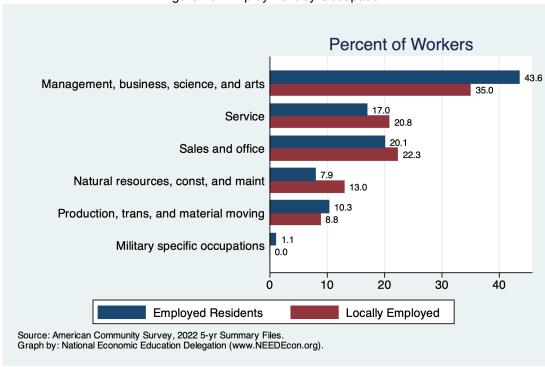
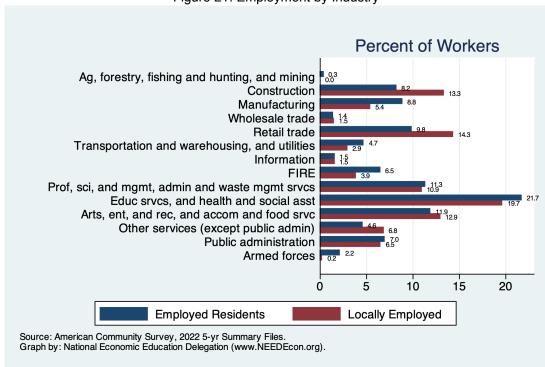


Figure 20: Employment by Occupation

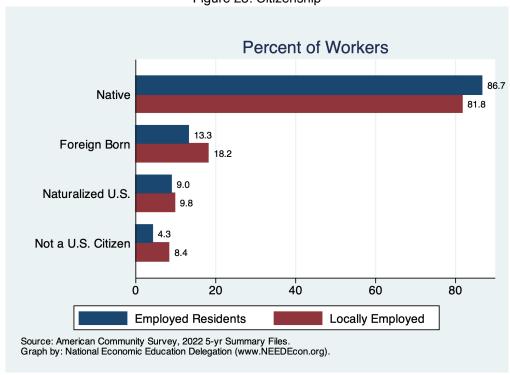




Percent of Workers 83.3 Speak only English Speak Spanish (SS) 16.6 SS - English very well 10.8 SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 **Employed Residents** Locally Employed Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 22: Language Spoken at Home





Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in Santee. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

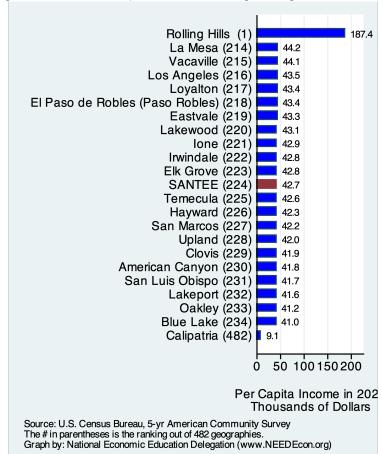
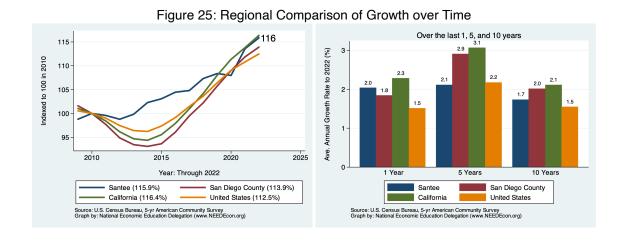
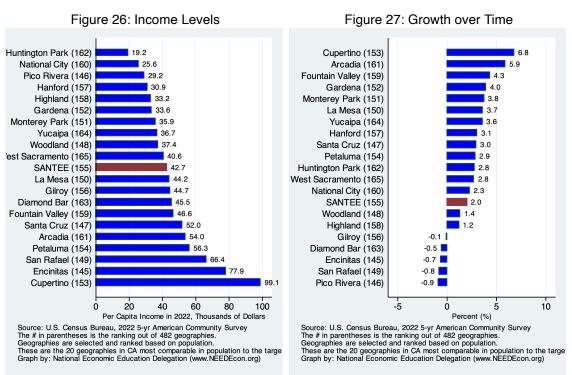


Figure 24: Real Per Capita Income Ranking Among California Cities

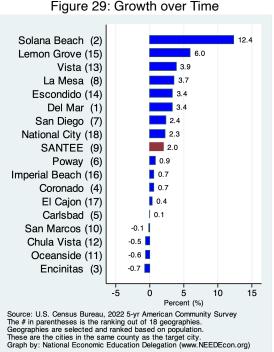


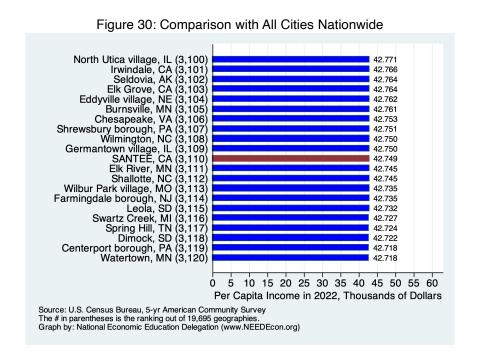
Real Per Capita Income Ranking Among California Cities - w/Comparable Populations



Real Per Capita Income Ranking Among Cities in San Diego County

Figure 28: Income Levels National City (18) 25.6 El Cajon (17) Imperial Beach (16) Lemon Grove (15) Escondido (14) 35.3 Vista (13) 37.2 Chula Vista (12) 37.6 Oceanside (11) 40.1 42.2 San Marcos (10) SANTEE (9) 42.7 La Mesa (8) 44.2 51.4 San Diego (7) Poway (6) 58.3 Carlsbad (5) Coronado (4) Encinitas (3) Solana Beach (2) 86.2 Del Mar (1) 20 40 60 80 100 120 140 Per Capita Income in 2022, Thousands of Dollars Source: U.S. Census Bureau, 2022 5-yr American Community Survey
The # in parentheses is the ranking out of 18 geographies.
Geographies are selected and ranked based on population.
These are the cities in the same county as the target city.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)





Poverty and Inequality

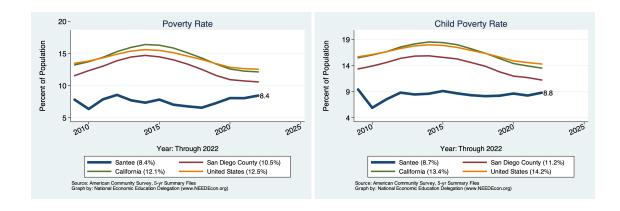
Definition:

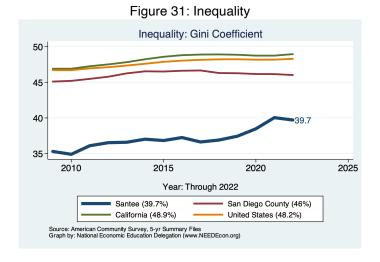
The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

Why is it important?

It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

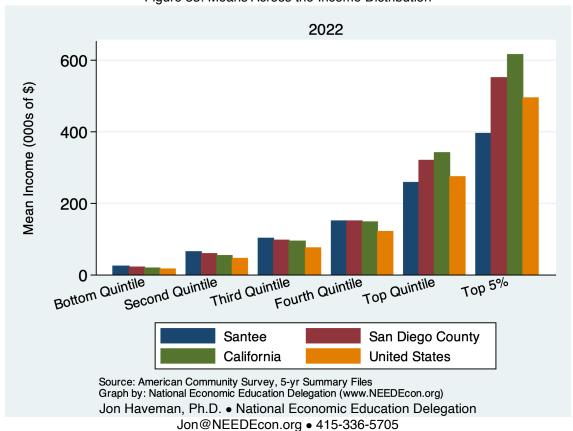




2022 50 Percent of All Income 40 30 20 10 0 Third Quintile Second Quintile Bottom Quintile Fourth Quintile Top Quintile Top 5% San Diego County Santee **United States** California Source: American Community Survey, 5-yr Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 32: Shares Across the Income Distribution





Housing

Housing Costs and Affordability

Definition:

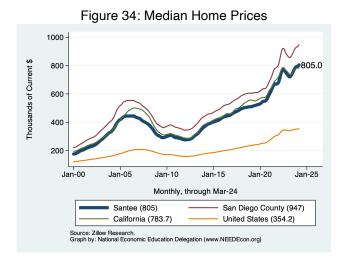
Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty

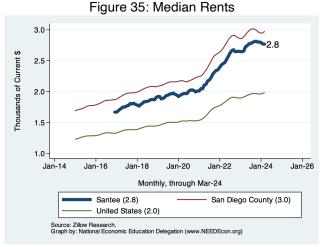
percent of units are above the median and 50 percent are below.

Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in Santee and Broader Regions





Housing Ownership in Santee and Broader Regions

Figure 36: Home Ownership Rates

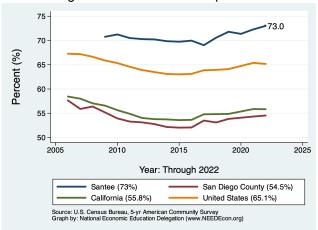


Figure 37: Home Ownership by Age

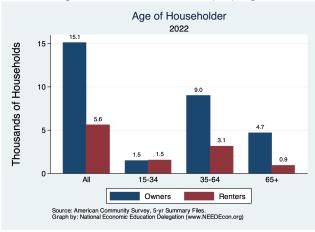


Figure 38: Income by Tenure

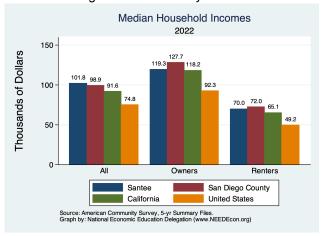


Figure 39: Income Distribution by Tenure

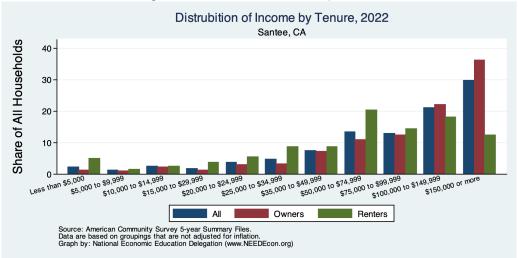


Figure 40: Income Distribution of Home Owners

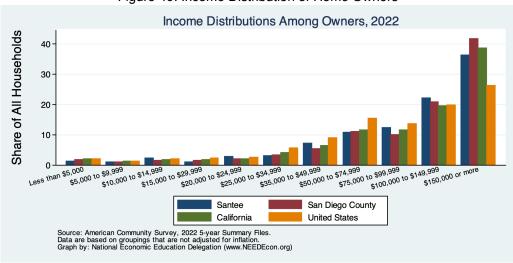
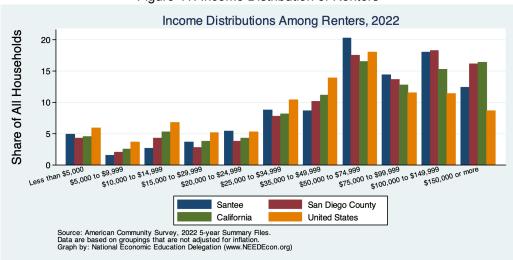


Figure 41: Income Distribution of Renters



Housing Burden in Santee and Broader Regions

Figure 42: Home Owners w/ A Mortgage

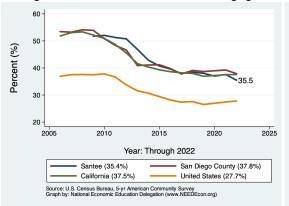


Figure 43: Home Owners w/o A Mortgage

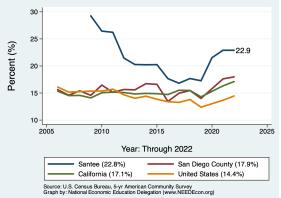


Figure 44: Renters

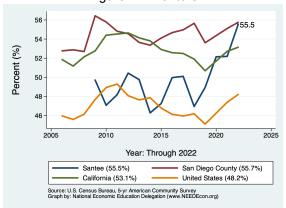
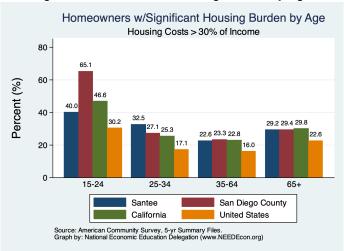


Figure 45: Homeowner Housing Burden by Age



Housing Picture

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

Table 5. Housing Market Indicators

				% Cha	ange from
Indicator	2023	2019	2010	2019	2010
Total Population	59,227.0	57,780.0	53,413.0	2.5	10.9
Total # of Homes	22,369.0	21,100.0	20,048.0	6.0	11.6
# Occupied Units	21,750.0	20,474.0	19,306.0	6.2	12.7
Persons per Household	2.7	2.8	2.7	-3.2	-1.5
Vacancy Rate (%)	2.8	3.0	3.7	-6.7	-25.2

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

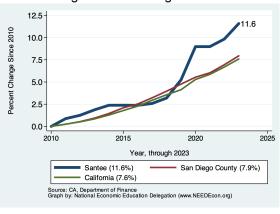


Figure 47: Persons per Household

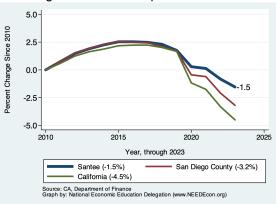


Figure 48: Vacancy Rates

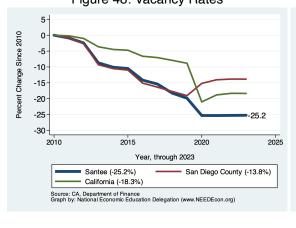
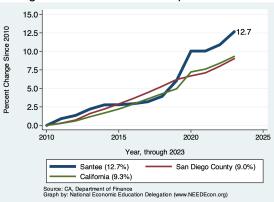


Figure 49: Number of Occupanied Units

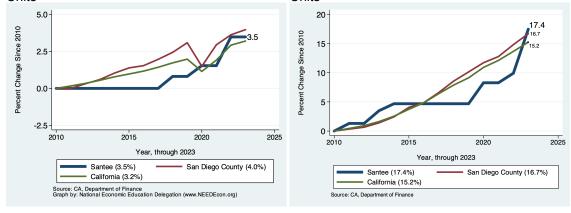


Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes Figure 51: Single Attached Homes 12.5 35-30-Percent Change Since 2010 Percent Change Since 2010 10.0 25 7.5 20 15 5.0 10-2.5 5 0.0 0 2010 2020 2025 2010 2015 2025 Year, through 2023 Year, through 2023 Santee (10.4%) Santee (30.1%) San Diego County (4.6%) San Diego County (7.6%) California (5.8%) California (9.3%) .
Source: CA, Department of Finance
Graph by: National Economic Education Delegation (www.NEEDEcon.org) Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 52: Housing in Buildings with Two to Four Figure 53: Housing in Buildings with Five or More Units

Units



Vintage of Residential Housing

Why is it important?

This section provides evidence on the year in which residential housing in Santee was built. We break it down into owned versus rented residences and provide a comparison across San Diego County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

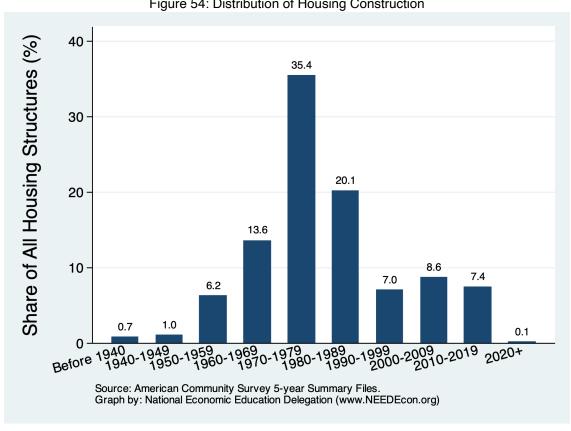


Figure 54: Distribution of Housing Construction

Figure 55: Housing Vintage across Regions

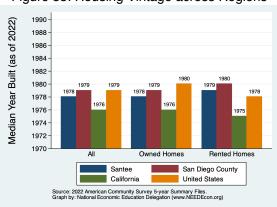


Figure 56: Housing Vintage by Tenure

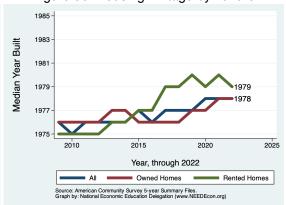


Figure 57: Vintage of Owned Residences

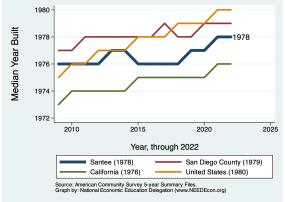


Figure 58: Vintage of Rented Residences

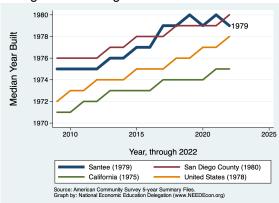
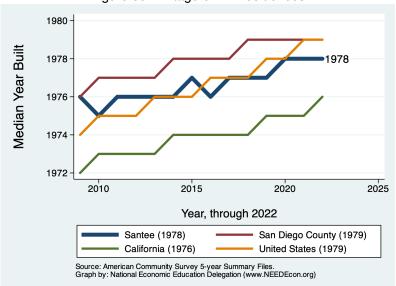


Figure 59: Vintage of All Residences



Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

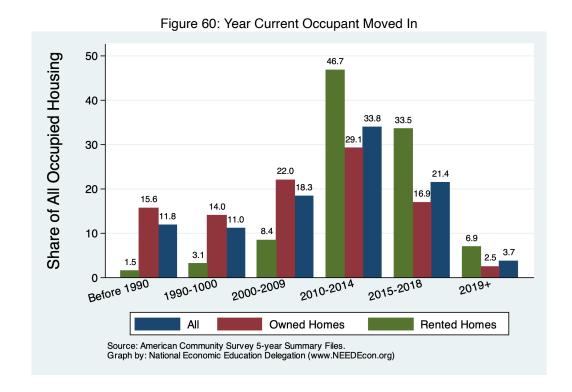


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

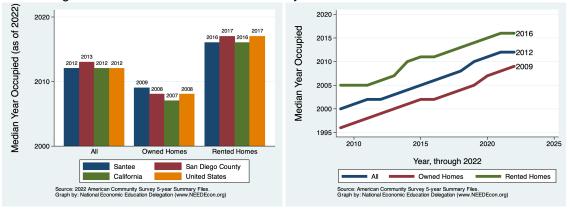
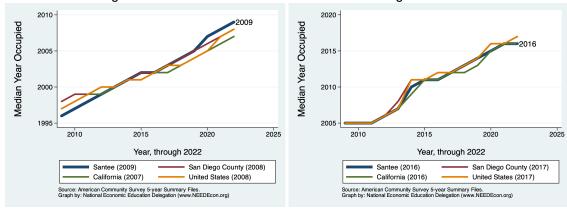
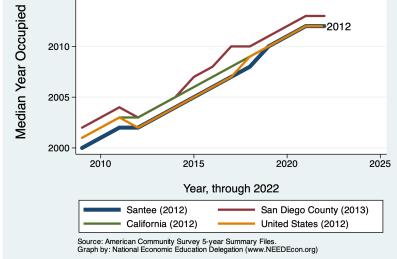


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing



2015 2012 2010

Figure 65: Year Occupied by Current Residents for All Housing



Residential Permitting

Definition:

This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Santee is compared with data from San Diego County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

Santee - Ranking Among Comparables

Covington, IN (6,600) Webster, SD (6,601) 1.18 Hancock Unincorporated Area, IA (6,602 1.18 Kittson Unincorporated Area, MN (6,603 Ruston, WA (6,604 1.18 1.18 Burlington, KS Plano, IL (6,605)1.18 ,606) 1 18 Fairview Heights, IL 607 1.18 Tully village, NY 608 1.18 1.18

Figure 66: Number of Units Permitted - Nationwide Comparables (Rank)

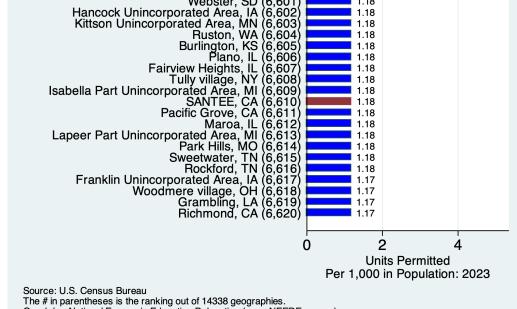
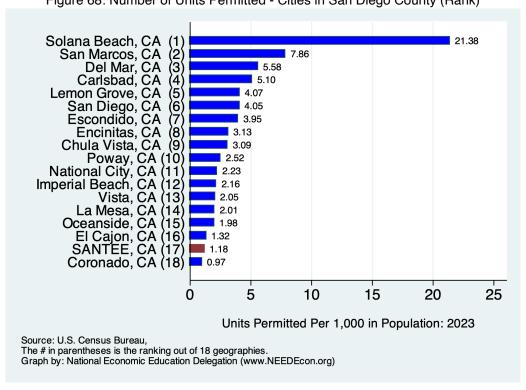


Figure 67: Number of Units Permitted - California Comparables (Rank) Paradise town, CA (1) San Anselmo town, CA (290) 86.39 1.28 Angels, CA 1.26 Campbell, CA 1.25 Glendale, CA 1.25 Modesto, CA 1.24 Canyon Lake, CA Upland, CA Belmont, CA 1.21 Capitola, CA SANTEE, CA Pacific Grove, Richmond, CA Kern Unincorporated Area, CA Buena Park, CA Alameda Unincorporated Area, CA 1.13 Oakland, 1.13 Weed, CA (306) Los Altos, CA (307) Garden Grove, CA (308) 1.12 1.12 Rancho Santa Margarita, CA (515) 0.00 10 20 30 40 50 60 70 80 90 **Units Permitted** Per 1,000 in Population: 2023 Source: U.S. Census Bureau. The # in parentheses is the ranking out of 515 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)





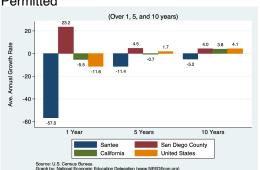
Santee - Permitting Activity

Annual Units Permitted - Per Capita in Santee

Figure 69: Units Permitted Each Year



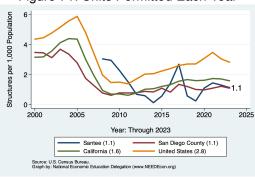
Figure 70: Average Annual Growth in Units Permitted

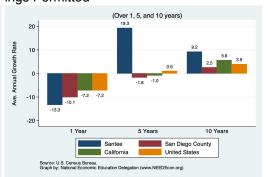


Annual Number of Buildings Permitted - Per Capita in Santee

Figure 72: Average Annual Growth in Buildings Permitted

Figure 71: Units Permitted Each Year

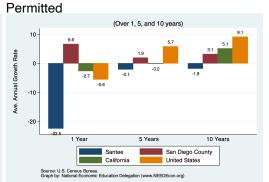




Annual Value of Property Permitted - Per Capita in Santee Figure 74: Average Annual Growth in Value

Figure 73: Value Permitted Each Year





Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Car Alone Carpool

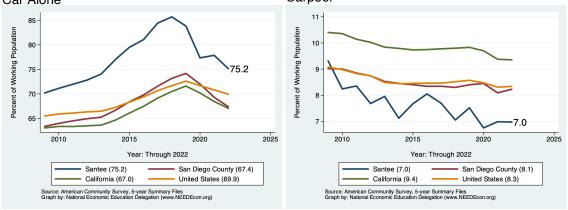
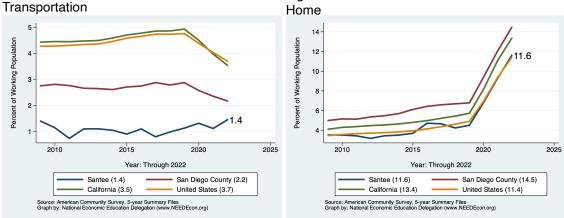


Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From



The first table on this page presents data for those who LIVE in Santee. The second provides data on those who work, but do not necessarily live in Santee. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	Ma	ale	Fem	ale	All Wo	rkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	13,076	86.2	10, 144	74.1	23, 220	82.1	78.0
Drove Alone	11,939	78.7	9,310	68.0	21,249	75.2	68.4
Carpooled:	1,137	7.5	834	6.1	1,971	7.0	9.5
In 2-person carpool	859	5.7	641	4.7	1,500	5.3	6.9
In 3-person carpool	110	0.7	140	1.0	250	0.9	1.5
In 4-or-more-person carpool	168	1.1	53	0.4	221	0.8	1.1
Public Transportation (excl Taxi):	154	1.0	254	1.9	408	1.4	3.6
Bus or Trolley Bus	121	0.8	115	0.8	236	0.8	2.3
Streetcar or Trolley Car	18	0.1	30	0.2	48	0.2	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	15	0.1	109	0.8	124	0.4	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	15	0.1	0	0.0	15	0.1	0.7
Walked	49	0.3	115	0.8	164	0.6	2.4
Taxicab, Motorcycle, or other	395	2.6	34	0.2	429	1.5	1.7
Worked at Home	1,479	9.8	1,801	13.2	3,280	11.6	13.6
Total:	15, 168	100.0	12,348	90.2	27, 516	97.3	

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR **WORKPLACE GEOGRAPHY**

	M	ale	Ferr	nale	All We	All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	8,487	80.9	6, 258	72.9	14,745	77.8	78.0
Drove Alone	7,797	74.3	5,549	64.6	13,346	70.4	68.5
Carpooled:	690	6.6	709	8.3	1,399	7.4	9.5
In 2-person carpool	607	5.8	420	4.9	1,027	5.4	6.9
In 3-person carpool	65	0.6	127	1.5	192	1.0	1.5
In 4-or-more-person carpool	18	0.2	162	1.9	180	1.0	1.1
Public Transportation (excl Taxi):	113	1.1	214	2.5	327	1.7	3.6
Bus or Trolley Bus	82	0.8	116	1.4	198	1.0	2.3
Streetcar or Trolley Car	18	0.2	0	0.0	18	0.1	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	13	0.1	98	1.1	111	0.6	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	48	0.5	0	0.0	48	0.3	0.7
Walked	115	1.1	153	1.8	268	1.4	2.4
Taxicab, Motorcycle, or other	246	2.3	31	0.4	277	1.5	1.7
Worked at Home	1,479	14.1	1,801	21.0	3,280	17.3	13.6
Total:	10,488	100.0	8,457	98.5	18,945	100.0	

Source: 2022 5-year American Community Survey, Summary File
The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

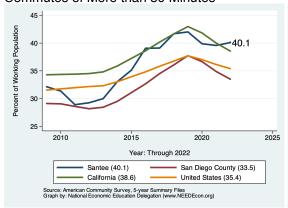
Table 8. SEX OF WORKERS BY TRAVEL TIME TO WORK

	Mal	Male Female		All Wo	All of CA		
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	119	0.8	110	0.9	229	0.8	2.0
5 to 9 minutes	984	6.9	756	5.9	1,740	6.4	7.5
10 to 14 minutes	1,249	8.7	1,353	10.6	2,602	9.6	12.2
15 to 19 minutes	1,467	10.3	1,134	8.8	2,601	9.6	15.0
20 to 24 minutes	2,216	15.5	1,485	11.6	3,701	13.7	14.3
25 to 29 minutes	1,527	10.7	981	7.7	2,508	9.3	6.3
30 to 34 minutes	2,784	19.5	2,055	16.0	4,839	17.9	15.0
35 to 39 minutes	507	3.6	383	3.0	890	3.3	2.9
40 to 44 minutes	747	5.2	545	4.3	1,292	4.8	4.3
45 to 59 minutes	942	6.6	990	7.7	1,932	7.1	8.6
60 to 89 minutes	715	5.0	461	3.6	1,176	4.3	7.9
90 or more minutes	432	3.0	294	2.3	726	2.7	4.0
Total:	13,689	95.9	10,547	82.3	24,236	89.5	

Source: 2022 5-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Figure 80: Percent of Employed Population With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes



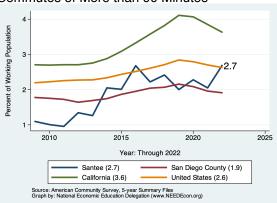
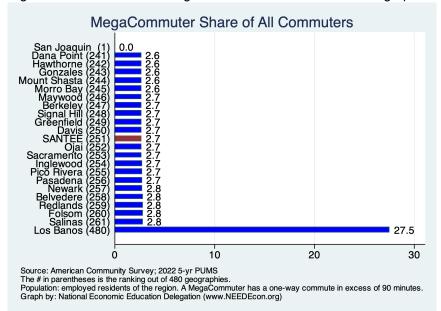


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies



Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

WORKPLACE GEOGRAPHY									
	Male		Ferr	Female		All Workers			
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)		
Less than 5 minutes	110	1.2	162	2.2	272	1.7	2.0		
5 to 9 minutes	1,211	13.4	649	8.8	1,860	11.5	7.5		
10 to 14 minutes	1,509	16.7	1,329	18.0	2,838	17.5	12.2		
15 to 19 minutes	1,423	15.8	1,377	18.7	2,800	17.3	15.0		
20 to 24 minutes	1,054	11.7	1,215	16.5	2,269	14.0	14.3		
25 to 29 minutes	541	6.0	371	5.0	912	5.6	6.3		
30 to 34 minutes	1,312	14.6	725	9.8	2,037	12.6	15.0		
35 to 39 minutes	193	2.1	176	2.4	369	2.3	2.9		
40 to 44 minutes	408	4.5	203	2.7	611	3.8	4.3		
45 to 59 minutes	343	3.8	212	2.9	555	3.4	8.6		
60 to 89 minutes	549	6.1	165	2.2	714	4.4	7.9		
90 or more minutes	356	3.9	72	1.0	428	2.6	4.0		
Total:	9,009	99.9	6,656	90.2	15,665	96.8			

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Figure 83: Percent of Local Employees With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

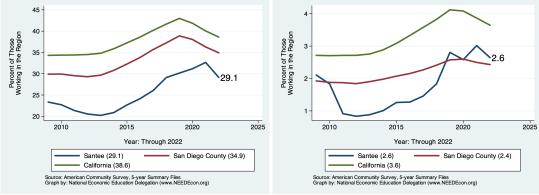
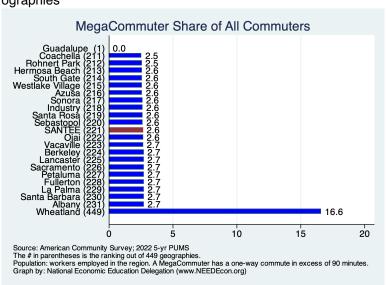


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



Place of Work

This section provides evidence on where workers living in Santee work. As evidenced in the first table, some of Santee's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Santee city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

	M	ale	Fem	Female		All Workers	
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Worked in state of residence:	14,977	98.7	12, 332	90.1	27, 309	96.6	99.6
Worked in county of residence	14,645	96.6	12,312	89.9	26,957	95.3	84.1
worked outside of county of residence	332	2.2	20	0.1	352	1.2	15.4
Worked outside state of residence	191	1.3	16	0.1	207	0.7	0.4
Total:	15, 168	100.0	12,348	90.2	27, 516	97.3	

Source: 2022 5-year American Community Survey, Summary File

25 Percent of Working Population 20 15 10 5 1.2 0 2015 2010 2020 2025 Year: Through 2022 San Diego County (1.7) Santee (1.2) California (15.1) United States (22.0) Source: American Community Survey, 5-year Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

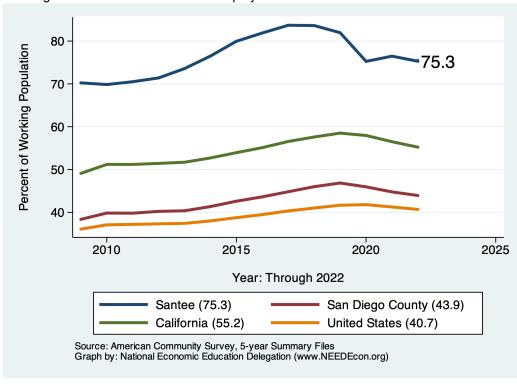
Figure 85: Percent of Workers Employed Outside of Their County of Residence

Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

	M	ale	Fem	ale	All Wo	rkers	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	15, 168	100.0	12, 348	90.2	27, 516	97.3	95.9
Worked in place of residence	3,081	20.3	3,149	23.0	6,230	22.0	39.5
Worked outside place of residence	12,087	79.7	9,199	67.2	21,286	75.3	56.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	15, 168	100.0	12, 348	90.2	27, 516	97.3	

Source: 2022 5-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United States			
	Median	Median	Ratio	Median	Ratio		
Car, truck, or van - drove alone	58, 134	48, 566	101.6	46, 171	101.0		
Car, truck, or van - carpooled	40,052	36,463	93.2	34,487	93.2		
Public transportation (excluding taxicab)	42,656	40,179	90.1	45,100	75.9		
Walked	33,333	29,366	96.3	27,142	98.5		
Taxicab, motorcycle, bicycle, or other means	78,182	40,433	164.1	36,140	173.6		
Worked from home	68,860	75, 153	77.7	67,180	82.2		
Total:	57, 451	48,747	117.9	46,099	124.6		

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio. Values above 100 imply a high local median. Values below 100 imply a low local median. For example, a value of 200 means that the local mean is 2x higher than would be expected. For "Total:", ratio is simply the ratio of the medians.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$25	5,000	\$25,000	-\$74,999	\$75,0	000+	Al	l	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	4,409	55.8	6,959	64.1	7,645	77.0	21, 249	75.2	68.4
Car, Truck, or Van: Carpooled	697	8.8	662	6.1	448	4.5	1,971	7.0	9.5
Public Transportation (excl Taxi)	118	1.5	196	1.8	51	0.5	408	1.4	3.6
Walked	60	0.8	12	0.1	60	0.6	164	0.6	2.4
Taxicab, Motorcycle, or other	55	0.7	82	0.8	243	2.4	444	1.6	2.4
Worked at Home	642	8.1	921	8.5	1,488	15.0	3,280	11.6	13.6
Total:	5,981	75.7	8,832	81.4	9,935		27, 516	97.3	100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25	5,000	\$25,000	-\$74,999	\$75,0	000+	Al	I	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	4, 139	59.0	4,698	74.5	3,016	59.9	13, 346	70.4	68.5
Car, Truck, or Van: Carpooled	458	6.5	483	7.7	304	6.0	1,399	7.4	9.5
Public Transportation (excl Taxi)	126	1.8	55	0.9	89	1.8	327	1.7	3.6
Walked	60	0.9	50	0.8	46	0.9	268	1.4	2.4
Taxicab, Motorcycle, or other	74	1.1	96	1.5	90	1.8	325	1.7	2.4
Worked at Home	642	9.2	921	14.6	1,488	29.6	3,280	17.3	13.6
Total:	5, 499	78.4	6,303		5,033		18,945		

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

²⁾ For regions with more than one geography, the medians are averages weighted by working population.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In Po	overty	100-14	19% of Pov	>150%	of Pov	Al		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	744	77.3	774	65.4	19,725	74.2	21, 243	75.1	68.7
Car, Truck, or Van: Carpooled	28	2.9	91	7.7	1,840	6.9	1,959	6.9	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	402	1.5	402	1.4	3.6
Walked	12	1.2	11	0.9	136	0.5	159	0.6	2.1
Taxicab, Motorcycle, or other	5	0.5	43	3.6	396	1.5	444	1.6	2.4
Worked at Home	112	11.6	46	3.9	3,122	11.7	3,280	11.6	13.6
Total:	901	93.6	965	81.6	25,621	96.3	27,487	97.2	

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In Po	overty	100-14	9% of Pov	>150%	of Pov	Al		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	511	41.0	449	35.9	12,354	70.6	13,314	70.4	68.7
Car, Truck, or Van: Carpooled	92	7.4	85	6.8	1,222	7.0	1,399	7.4	9.5
Public Transportation (excl Taxi)	0	0.0	40	3.2	287	1.6	327	1.7	3.6
Walked	12	1.0	11	0.9	240	1.4	263	1.4	2.1
Taxicab, Motorcycle, or other	48	3.9	5	0.4	272	1.6	325	1.7	2.4
Worked at Home	112	9.0	46	3.7	3,122	17.8	3,280	17.3	13.6
Total:	775	62.2	636	50.9	17,497		18,908		

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not Santee is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

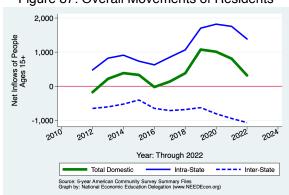


Figure 87: Overall Movements of Residents

Table 17: Migration by Income

			Same	e State		_
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
No income	6,483	-173	48	-127	-101	7
With income	41,553	544	1,170	293	-966	47
\$1 to \$9,999 or loss	5, 539	-165	155	-148	-191	19
\$10,000 to \$14,999	2,787	67	109	-8	-34	0
\$15,000 to \$24,999	4,490	159	183	130	-154	0
\$25,000 to \$34,999	4,497	-49	48	11	-114	6
\$35,000 to \$49,999	5,132	49	120	126	-197	0
\$50,000 to \$64,999	4,361	-25	-19	38	-60	16
\$65,000 to \$74,999	2,644	-10	33	44	-87	0
\$75,000 or more	12, 103	518	541	100	-129	6
All:	48,036	371	1,218	166	-1,067	54

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

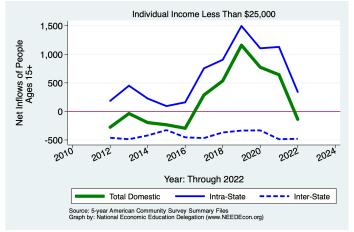


Figure 89: Overall Movements of Middle Income Residents

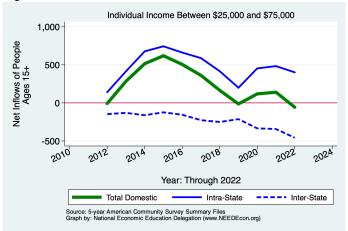
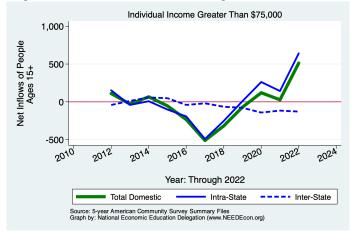


Figure 90: Overall Movements of High Income Residents



Demographics of Migration Flows

Table 18: Migration by Marital Status

	Net Inflows							
			Same	e State		_		
			W/in	Between	Across	From		
Category	Population	All Migration	County	Counties	States	Abroad		
Never married	14, 104	-302	147	-79	-379	9		
Now married, except separated	24,989	289	824	52	-625	38		
Divorced	6,086	210	290	104	-184	0		
Separated	695	168	70	18	80	0		
Widowed	2,162	6	-113	71	41	7		
Total:	48,036	371	1,218	166	-1,067	54		

Source: 2022 5-year American Community Survey, Summary File

Table 19: Migration by Tenure

	Net Inflows Same State					
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad
Householder lived in owner-occupied housing units Householder lived in renter-occupied housing units	$41,743 \\ 15,396$	1,237 -119	$1,701 \\ -125$	336 195	$-881 \\ -205$	81 16
Total:	57, 139	1,118	1,576	531	-1,086	97

Source: 2022 5-year American Community Survey, Summary File

Figure 91: Domestic Movements of Residents by Tenure

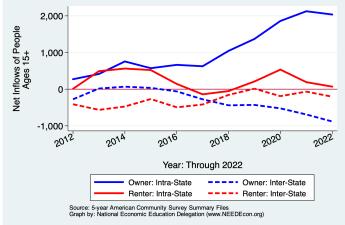


Table 20: Migration by Age

		Net Inflows						
				e State				
			W/in	Between	Across	From		
Category	Population	All Migration	County	Counties	States	Abroad		
1 to 4 years	3,533	453	425	53	-32	7		
5 to 17 years	9,220	96	74	77	-100	45		
18 and 19 years	1,319	-67	34	-58	-43	0		
20 to 24 years	3,058	-457	-150	17	-324	0		
25 to 29 years	3,425	99	108	-45	14	22		
30 to 34 years	4,855	304	297	19	-17	5		
35 to 39 years	4,320	421	452	33	-69	5		
40 to 44 years	4,426	-70	100	-12	-173	15		
45 to 49 years	3,735	52	92	13	-53	0		
50 to 54 years	3,616	-169	-72	8	-105	0		
55 to 59 years	3,855	-161	-74	0	-87	0		
60 to 64 years	3,894	43	64	5	-26	0		
65 to 69 years	3,257	-29	86	98	-213	0		
70 to 74 years	2,465	48	60	9	-28	7		
75 years and over	3,690	260	122	81	57	0		
Total Population:	58,668	823	1,618	298	-1,199	106		

Source: 2022 5-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

	Net Inflows							
			Samo	e State		-		
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad		
Less than high school graduate	2,923	-36	81	-93	-31	7		
High school graduate (includes equiv)	9,189	308	362	68	-122	0		
Some college or assoc. degree	16,188	21	378	-20	-357	20		
Bachelor's degree	9,010	335	198	246	-109	0		
Graduate or professional degree	4,228	170	216	8	-81	27		
Total:	41,538	798	1,235	209	-700	54		

Source: 2022 5-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Table 22. Median moonie of migration	1 10113	
Flow	In-Migration	Out-Migration
Same House 1 Year Ago	45,354	45, 354
Moved Within Same County	44,344	42,404
Moved to Different County, Same State	38,646	6,961
Moved Between States	24,615	28,478
Total Population:	44,883	44, 231

Source: 2022 5-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	41.3	41.3
Moved Within Same County	32.0	30.6
Moved to Different County, Same State	33.2	25.7
Moved Between States	30.3	34.9
Moved from Abroad	26.2	
Total Population:	39.5	40.0
0 0000 5 4 : 0		

Source: 2022 5-year American Community Survey, Summary File

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

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