Roseville, California

Indicators Report

by
The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of Roseville and its residents through indicators.

This report was produced by the:

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Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of Roseville (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Roseville. These indicators are compared to Placer County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- **Demographics:** A detailed snopshot of Roseville demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Roseville and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding
 area is information on income and earnings. We provide a ranking of the City's income relative to
 all cities in California as well as growth relative to local regions. Inequality and poverty status are
 also important indicators for the level of equity in the community. We provide evidence of trends
 in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Roseville, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of
 the transportation patterns and choices of local residents. We provide detailed evidence on the
 proprotion of residents who work from home and on the various transportation choices of those
 who head to the office. This information is also provided for those who work in Roseville, but do
 not necessarily live in Roseville.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

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Demographics

Definition:

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

Why is it important?

The characteristics and growth of Roseville's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

	2022	2019
POPULATION		
Population Estimate (#)	154,826.0	141,492.0
Veterans (#)	9,191.0	8,684.0
Foreign born persons (%, 5yr)	14.8	13.8
Population age 25+ (#)	110,315.0	98,745.0
AGE AND SEX		
Persons under 5 years (%)	5.1	6.5
Persons under 18 years (%)	20.6	22.9
Persons 65 years and over (%)	20.3	17.4
Female persons (%)	49.6	52.7
INCOME AND POVERTY		
Median household income (\$)	100,739.0	101,101.0
Per capita income in past 12 months (\$)	50,648.0	46,359.0
Persons in poverty (%)	5.6	6.9
Children age less than 18 in poverty (#)	1,215.0	3,400.0
Children age less than 18 in poverty (%)	3.8	10.6
RACE AND ETHNICITY		
White alone (%)	67.7	80.1
African American alone (%, 5yr)	2.0	2.2
American Indian or Alaska Native alone (%, 5yr)	0.3	0.6
Asian alone (%)	11.9	10.2
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.2	0.4
Two or More Races (%)	14.2	5.3
Hispanic or Latino (%)	15.3	14.5
White alone, not Hispanic or Latino (%) HOUSING	63.6	68.2
Housing units (#)	63,743.0	56,494.0
Owner-occupied housing units (%)	68.5	68.2
Median value of owner-occupied housing units (\$)	650,600.0	
Median selected monthly owner costs-with a mortgage (\$)	2,549.0	2,395.0
Median selected monthly owner costs-with a mortgage (\$)	715.0	631.0
Median gross rent (\$)	2,088.0	1,766.0
FAMILIES AND LIVING ARRANGEMENTS	2,000.0	1,700.0
Households (#)	60,918.0	53,093.0
Persons per household (#)	2.5	2.7
Living in same house 1 year ago, % of persons age 1+	87.6	86.6
EDUCATION		-
High school graduate or higher, % of persons age 25+	95.1	94.5
Bachelor's degree or higher, % of persons age 25+	40.7	43.6
HEALTH		
With a disability, under age 65 years (#)	10,409.0	7,854.0
Persons without health insurance, under age 65 years (%)	2.2	3.3
LABOR FORCE		
In civilian labor force, persons age 16+ (%)	62.4	65.5
In civilian labor force, women age 16+ (%)	56.0	58.7
Employed, persons age 16+ (%)	57.6	60.9
Self employed (%)	9.9	8.1
TRANSPORTATION		
Mean travel time to work, workers age 16+ (Mins.)	23.2	27.4
Drive class is private valida (0/ Evr)	71.8	80.4
Drive alone in private vehicle (%, 5yr)		
Using public transportation (%, 5yr) Using public transportation (%, 5yr) Worked from home (%, 5yr)	1.2 19.3	2.0 9.1

Source: American Community Survey, Summary Files
Note: Data are from the 1-year files unless indicated by the notation 5yr.

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region

(Thousands, January to January)

	2023		% Ch	ange
Region	Population	1 Year	3 Year	5 Year
		City		
Roseville	152,928	0.98	6.58	12.23
	County a	nd Broad	ler Regions	
Placer County	410,305	0.21	2.83	5.35
California	77,880,462	-0.35	-1.79	-2.01

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City

(Thousands, January to January)

				% Char	ige
City	2022	2023	Local	California	California
Placer County	409.4	410.3	0.21	-0.35	-0.35
Roseville	151.4	152.9	0.98		
Rocklin	71.7	71.2	-0.66		
Lincoln	51.2	52.3	2.18		
Auburn	13.6	13.4	-1.70		
Loomis	6.7	6.6	-1.61		
Colfax	2.0	2.0	-1.08		

Source: CA DOF; Calculations by National Economic Education Delegation



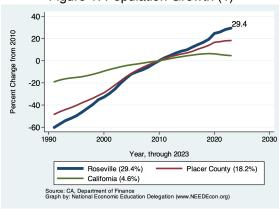


Figure 2: Population Growth (2)

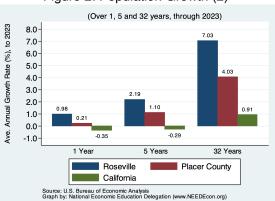
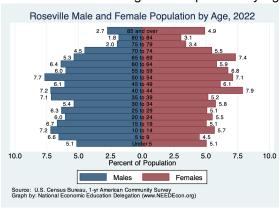


Figure 3: Population by Age - Detailed Age Categories



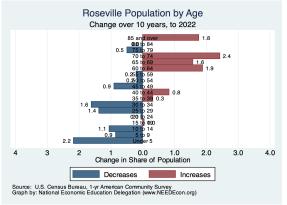
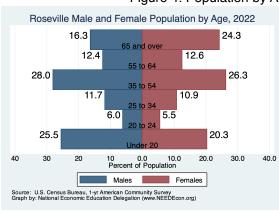


Figure 4: Population by Age - Broad Age Categories



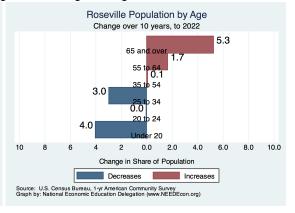
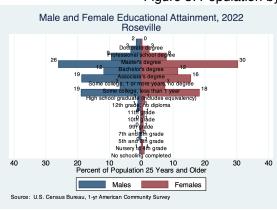


Figure 5: Population by Educational Attainment



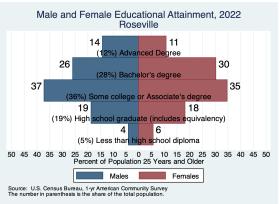


Figure 6: Population by Race/Ethnicity Roseville Race/Ethnicity, 2022 7.1% 11.9% 2.1 White, Nonhispanic Black, Nonhispanic Asian, Nonhispanic Other, Nonhispanic Hispanic Source: U.S. Census Bureau, 1-yr American Community Survey Graph by: National Economic Education Delegation (www.NEEDEcon.org)

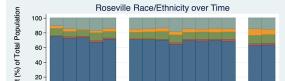


Figure 7: Population by Race/Ethnicity Over Time

Percent (%) of Total Population 20 -21 16 11 Year: Through 2022 White, Nonhispanic Black, Nonhispanic Asian, Nonhispanic Other Nonhispanic Hispanic

Source: U.S. Census Bureau, 1yr American Community Survey.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)
2020 is missing because of complications due to COVID.

Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

Why is it important?

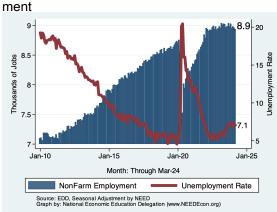
Employment growth is a fundamental indicator of the health of an economy.

Table 3. Roseville Summary for March, 2024

	Change From:							
Category	Current Value	Last Month	2 Months Ago	Last Year				
Employment	8,924	-30	-53	-103				
Labor Force	9,644	9	15	96				
Number Unemployed	678	-4	21	97				
Unemployment Rate	7.0	-0.0	0.2	0.9				

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last



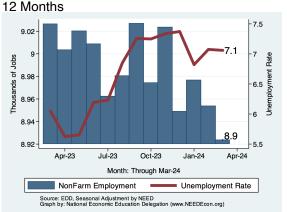
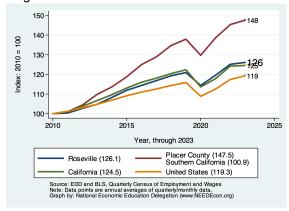
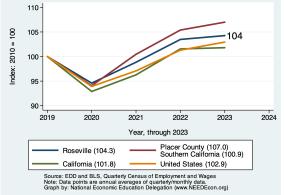


Figure 10: Relative Employment Growth Across Figure 11: Relative Employment Growth Across Regions - since 2010 Regions - since 2019





County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for Placer County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in Placer County for March, 2024

			Empl		% Gr	owth - An	nualized	Rate	
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	194,031	100.0	603.5	3.8	3.6	3.8	3.1	4.1	2.2
Goods Producing	26,982	13.9	10.9	0.5	-0.0	3.4	4.6	3.8	3.9
Mining and Logging	240	0.1	0.0	0.0	0.0	0.0	50.0	46.7	28.0
Construction	19,830	10.2	65.6	4.1	0.7	4.9	6.8	2.2	3.8
Manufacturing	7,079	3.6	-29.3	-4.8	-2.4	0.4	-0.2	9.0	4.4
Durable Goods	5,423	2.8	-18.4	-4.0	-2.1	-1.2	-1.9	10.4	4.4
Non-Durable Goods	1,639	0.8	-10.3	-7.3	-3.2	3.4	2.8	5.7	5.2
Service Providing	166,532	85.8	482.4	3.5	3.5	3.5	2.9	4.0	1.9
Trade, Trans & Utilities	31,344	16.2	87.0	3.4	-1.3	-0.7	-0.4	-1.0	-0.7
Wholesale Trade	4,376	2.3	14.6	4.1	-0.3	-0.2	-0.4	-0.2	-3.5
Retail Trade	22,535	11.6	33.3	1.8	-1.9	1.4	0.8	-0.6	-0.4
Information	1,777	0.9	-6.8	-4.5	-6.4	-10.1	-9.0	-2.2	-5.8
Financial Activities	13,324	6.9	-21.2	-1.9	-0.6	1.5	-0.2	1.0	0.2
Finance & Insurance	6,608	3.4	3.5	0.6	-2.7	-1.2	-1.6	-4.3	-3.7
Real Estate & Rental & Leasing	6,724	3.5	-42.5	-7.3	-3.0	4.8	2.1	8.0	6.2
Professional & Business Srvcs	25,218	13.0	139.5	6.9	8.1	6.4	1.0	1.9	2.6
Prof, Sci, & Tech	11,663	6.0	52.5	5.6	4.7	5.5	1.5	6.3	4.9
Educational & Health Srvcs	37,262	19.2	270.0	9.1	10.5	10.5	9.7	7.5	4.9
Leisure & Hospitality	26,664	13.7	-15.9	-0.7	-1.3	-0.1	0.2	9.7	1.9
Arts, Entertainment & Recreation	6,833	3.5	86.4	16.5	2.4	1.6	1.6	18.9	5.7
Accommodation & Food Srvcs	19,678	10.1	-51.8	-3.1	-0.3	-0.2	-0.2	7.4	0.8
Other Srvcs	8,329	4.3	-11.4	-1.6	0.9	1.2	2.6	5.5	4.3
Government	21,955	11.3	50.1	2.8	4.2	3.7	3.5	4.2	1.5
Federal	720	0.4	4.9	8.5	2.8	0.0	2.8	0.9	0.6
State	836	0.4	3.4	5.0	5.1	6.6	3.4	1.5	3.9
Local	20,474	10.6	42.2	2.5	4.2	3.6	3.6	4.8	1.6

Source: EDD, National Economic Education Delegation (NEED)

Some Employee Detail

Employed in Roseville

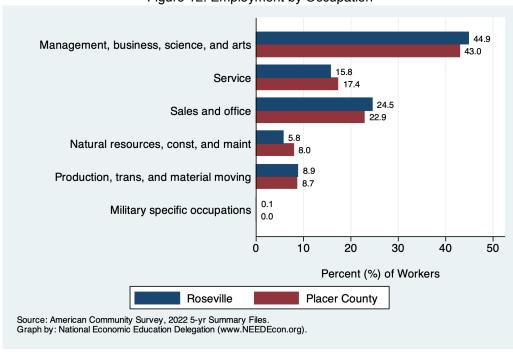
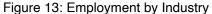
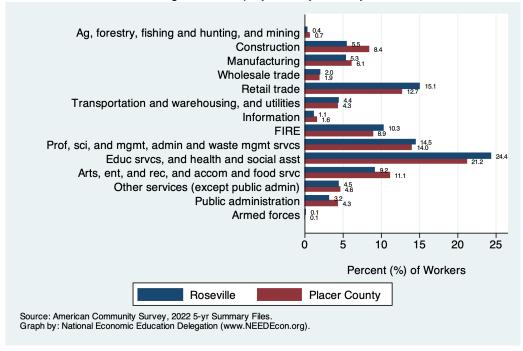


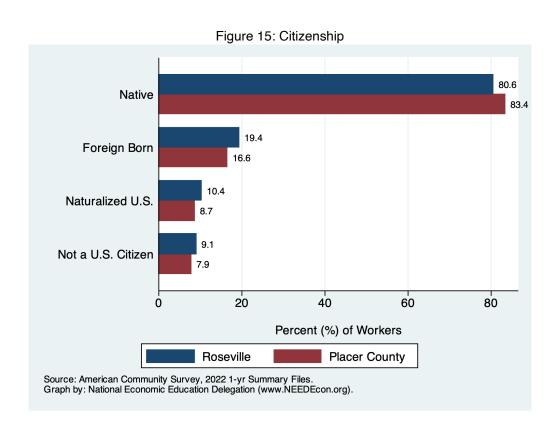
Figure 12: Employment by Occupation





Speak only English Speak Spanish (SS) SS - English very well SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers Roseville **Placer County** Source: American Community Survey, 2022 1-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 14: Language Spoken at Home



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Employed Residents of Roseville

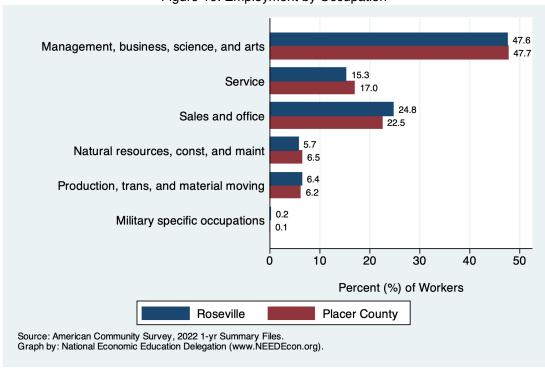
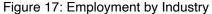
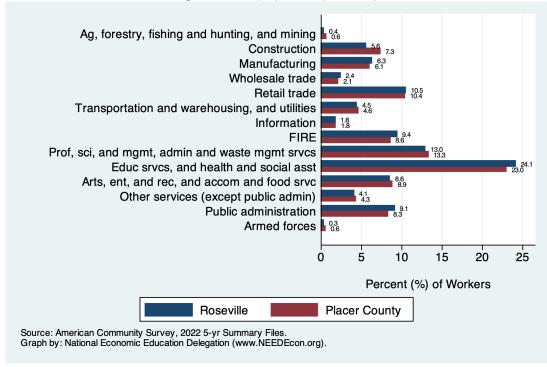


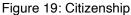
Figure 16: Employment by Occupation





79.5 Speak only English Speak Spanish (SS) SS - English very well SS - English less than very well Speak other languages (SOL) 10.6 SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers Roseville **Placer County** Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 18: Language Spoken at Home



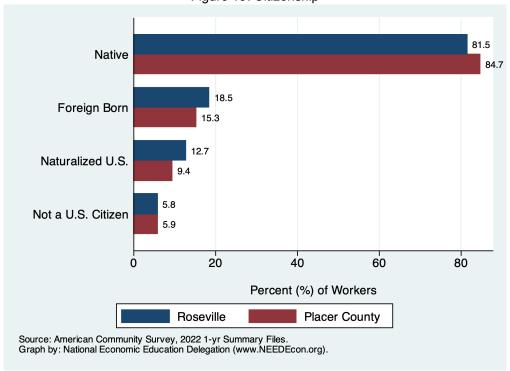
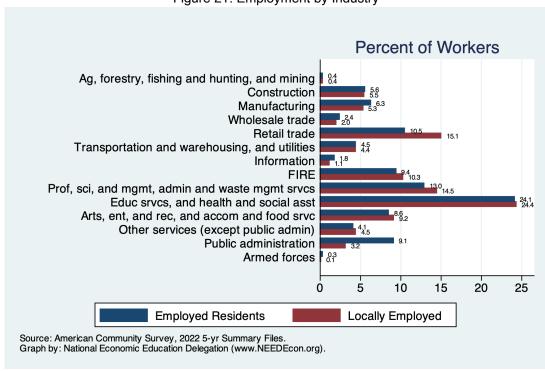


Figure 20: Employment by Occupation



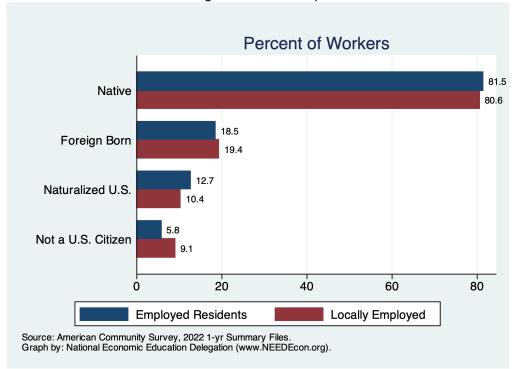
Figure 21: Employment by Industry



Percent of Workers Speak only English Speak Spanish (SS) SS - English very well SS - English less than very well Speak other languages (SOL) 10.6 SOL - English very well SOL - English less than very well 40 80 20 60 0 **Employed Residents** Locally Employed Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 22: Language Spoken at Home





Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in Roseville. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

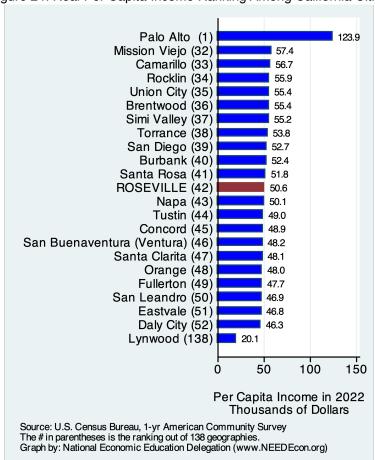
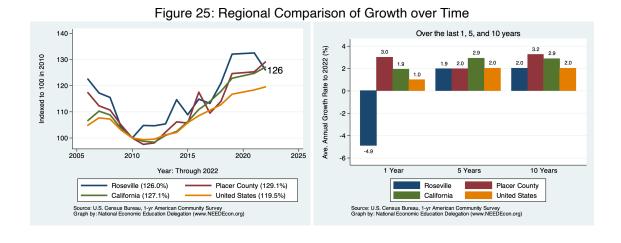
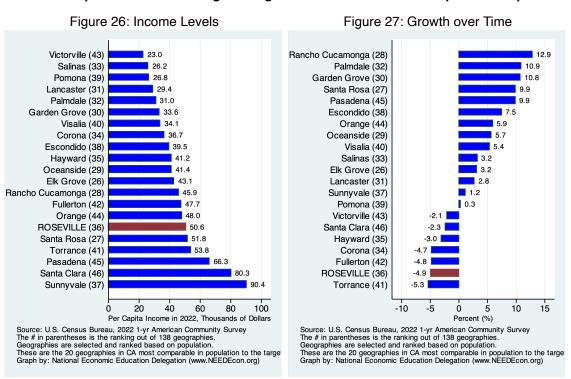


Figure 24: Real Per Capita Income Ranking Among California Cities

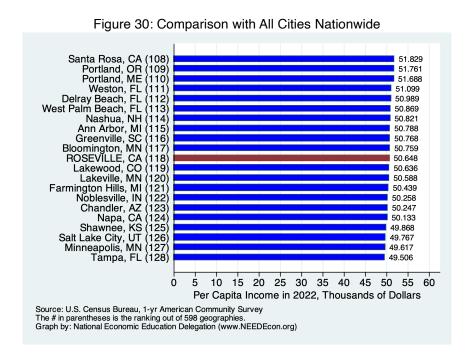


Real Per Capita Income Ranking Among California Cities - w/Comparable Populations



Real Per Capita Income Ranking Among Cities in Placer County

Figure 29: Growth over Time Figure 28: Income Levels 50.6 ROSEVILLE (2) 2.8 Rocklin (1) Rocklin (1) 55.9 ROSEVILLE (2)4 20 ò 40 60 Per Capita Income in 2022, Thousands of Dollars Percent (%) Source: U.S. Census Bureau, 2022 1-yr American Community Survey
The # in parentheses is the ranking out of 2 geographies.
Geographies are selected and ranked based on population.
These are the cities in the same county as the target city.
Graph by: National Economic Education Delegation (www.NEEDEcon.org) Source: U.S. Census Bureau, 2022 1-yr American Community Survey The # in parentheses is the ranking out of 2 geographies. Geographies are selected and ranked based on population. These are the cities in the same county as the target city. Graph by: National Economic Education Delegation (www.NEEDEcon.org)



Poverty and Inequality

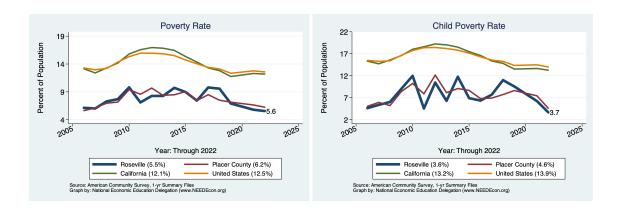
Definition:

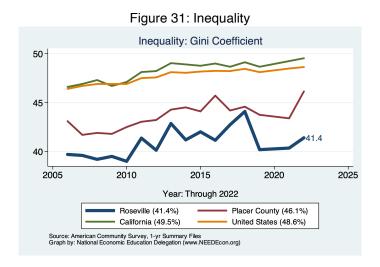
The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

Why is it important?

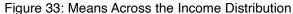
It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

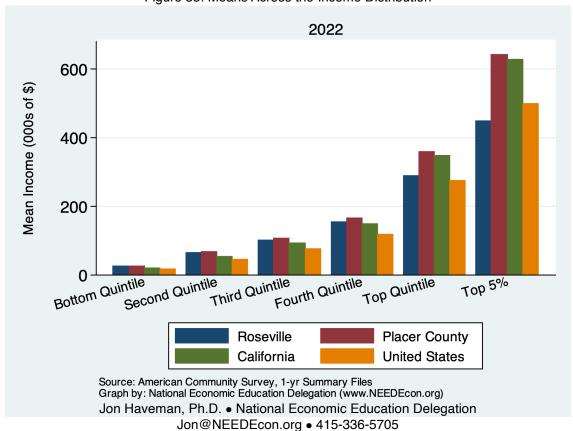




2022 50 Percent of All Income 40 30 20 10 0 Second Quintile Third Quintile Fourth Quintile Bottom Quintile Top Quintile Top 5% Roseville **Placer County** California **United States** Source: American Community Survey, 1-yr Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 32: Shares Across the Income Distribution





Housing

Housing Costs and Affordability

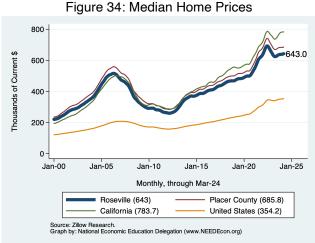
Definition:

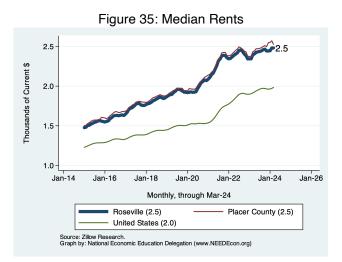
Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in Roseville and Broader Regions





Housing Ownership in Roseville and Broader Regions

Figure 36: Home Ownership Rates

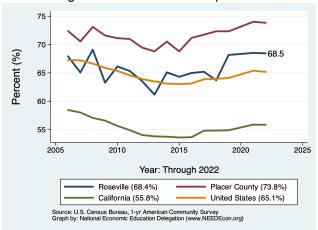


Figure 37: Home Ownership by Age

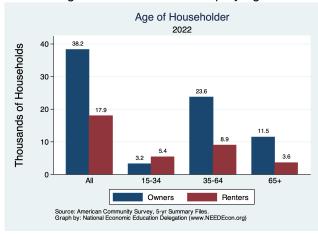


Figure 38: Income by Tenure

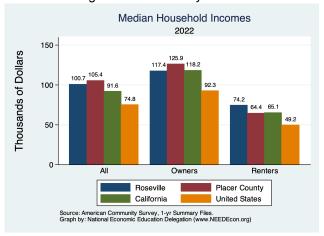


Figure 39: Income Distribution by Tenure

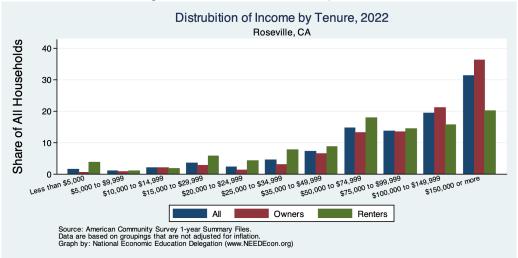


Figure 40: Income Distribution of Home Owners

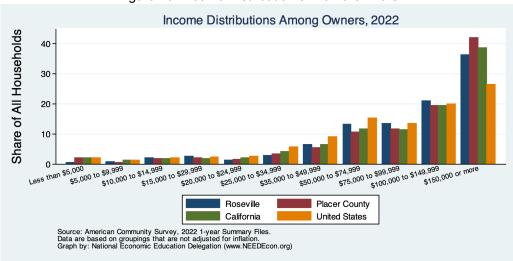
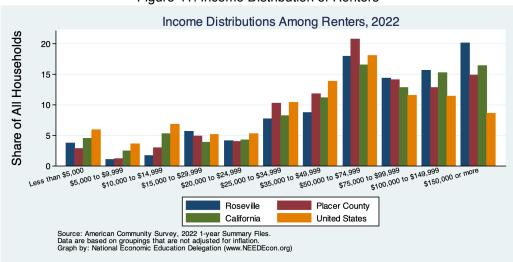


Figure 41: Income Distribution of Renters



Housing Burden in Roseville and Broader Regions

Figure 42: Home Owners w/ A Mortgage



Figure 43: Home Owners w/o A Mortgage

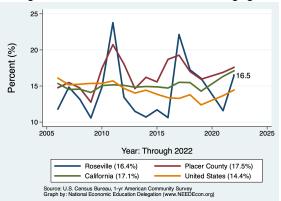


Figure 44: Renters

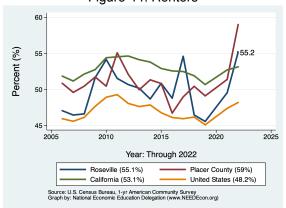
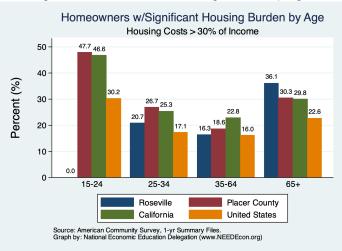


Figure 45: Homeowner Housing Burden by Age



Housing Picture

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

Table 5. Housing Market Indicators

				% Cha	nge from
Indicator	2023	2019	2010	2019	2010
Total Population	152,928.0	141,299.0	118,788.0	8.2	28.7
Total # of Homes	61,865.0	54,621.0	47,757.0	13.3	29.5
# Occupied Units	59,618.0	52,356.0	45,059.0	13.9	32.3
Persons per Household	2.5	2.7	2.6	-5.1	-2.8
Vacancy Rate (%)	3.6	4.1	5.6	-12.4	-35.7

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

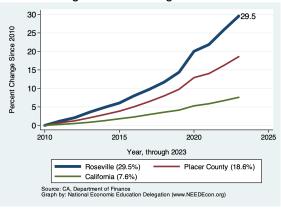


Figure 47: Persons per Household

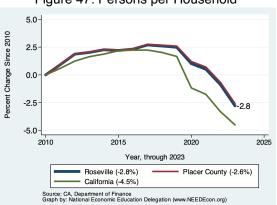


Figure 48: Vacancy Rates

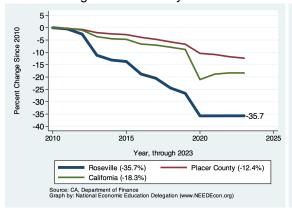
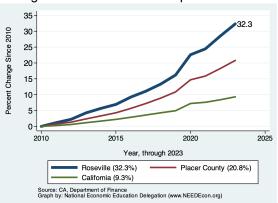


Figure 49: Number of Occupanied Units



Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes 40-12.5-35 Percent Change Since 2010 Percent Change Since 2010 10.0 30 25 7.5 20 5.0 15 10 2.5 0-0.0 2020 2025

Placer County (21.1%)

Year, through 2023

Roseville (36.2%)

California (5.8%)

Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 51: Single Attached Homes

12.5

10.0

10.0

7.5

5.0

2.5

0.0

2010

2015

2020

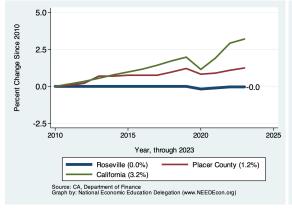
Year, through 2023

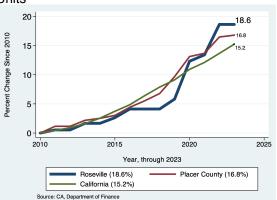
Roseville (7.9%)

California (9.3%)

Source: CA, Department of Finance
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 52: Housing in Buildings with Two to Four Figure 53: Housing in Buildings with Five or More Units





Vintage of Residential Housing

Why is it important?

This section provides evidence on the year in which residential housing in Roseville was built. We break it down into owned versus rented residences and provide a comparison across Placer County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the

housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

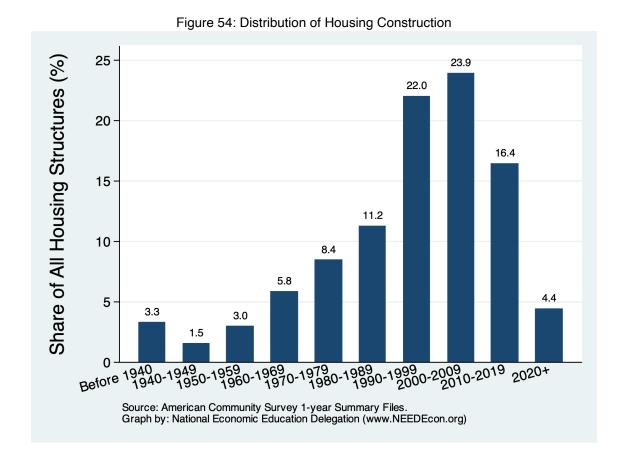


Figure 55: Housing Vintage across Regions

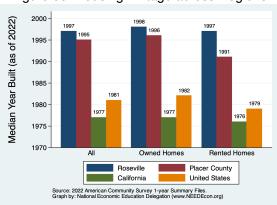


Figure 56: Housing Vintage by Tenure

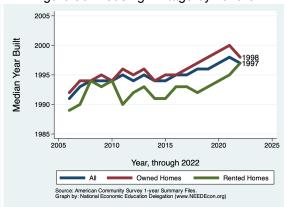


Figure 57: Vintage of Owned Residences

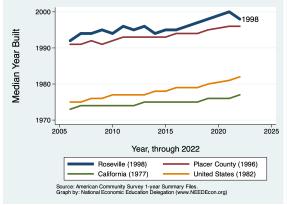


Figure 58: Vintage of Rented Residences

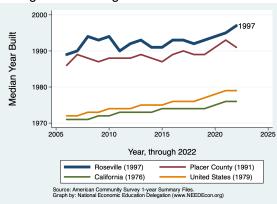
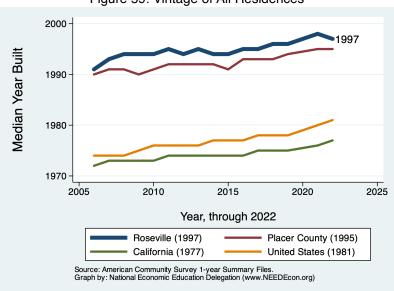


Figure 59: Vintage of All Residences



Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

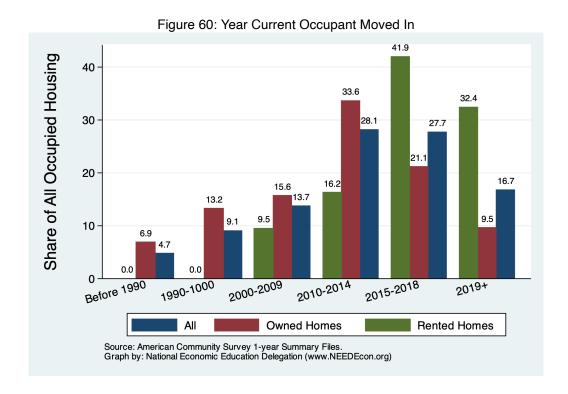


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

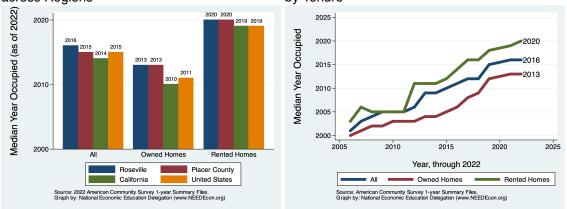


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing

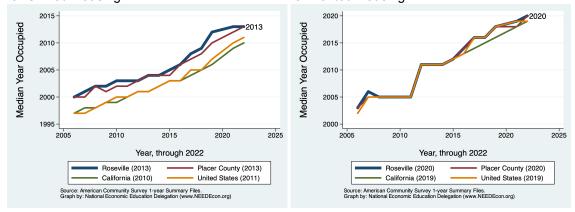
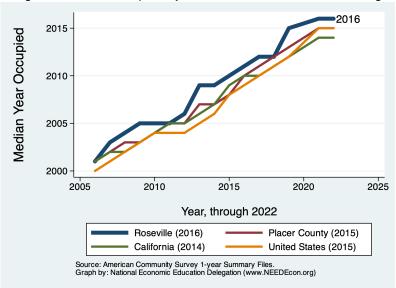


Figure 65: Year Occupied by Current Residents for All Housing



Residential Permitting

Definition:

This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Roseville is compared with data from Placer County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

Roseville - Ranking Among Comparables

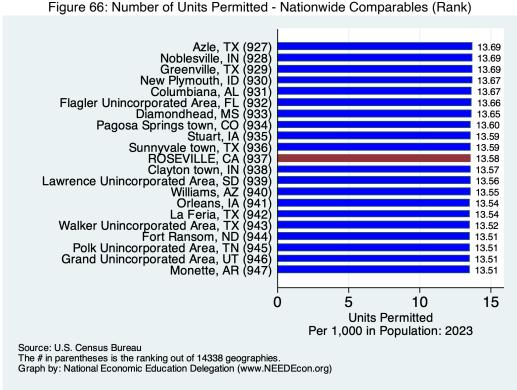


Figure 67: Number of Units Permitted - California Comparables (Rank) Paradise town, CA 21.46 Lathrop, Solana Beach, 21.38 Industry, CA
Butte Unincorporated Area, CA
Folsom, CA 18.74 18.50 (6)18.22 Wildomar, CA 16.41 (8) (9) Palm Desert, CA 16.16 Ontario, 15.25 Dixon, 10 13.85 ROSEVILLE, 13.58 Burlingame, CA 13.40 Madera Unincorporated Area, CA 12.94 Lincoln, Orland, 12.80 11.77 Beaumont, CA 11.49 Temecula, CA 11.35 Monrovia, CA 10.33 Menifee, CA (19) Banning, CA (20) Orange Cove, CA (515) 10.24 9.68 0.00 10 20 30 40 50 60 70 80 90 **Units Permitted** Per 1,000 in Population: 2023 Source: U.S. Census Bureau. The # in parentheses is the ranking out of 515 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 68: Number of Units Permitted - Cities in Placer County (Rank) ROSEVILLE, CA (1) 13.58 12.80 Lincoln, CA (2) Rocklin, CA (3) 3.09 Auburn, CA (4) 2.18 Colfax, CA (5) 0.00 10 0 5 15 Units Permitted Per 1,000 in Population: 2023 Source: U.S. Census Bureau, The # in parentheses is the ranking out of 5 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Jon Haveman, Ph.D. • National Economic Education Delegation Jon@NEEDEcon.org • 415-336-5705

Roseville - Permitting Activity

Annual Units Permitted - Per Capita in Roseville

Figure 69: Units Permitted Each Year

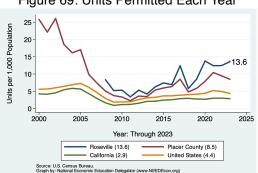
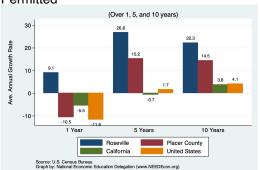


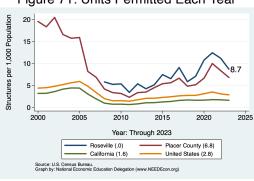
Figure 70: Average Annual Growth in Units Permitted

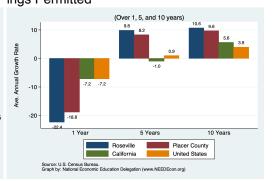


Annual Number of Buildings Permitted - Per Capita in Roseville

Figure 72: Average Annual Growth in Buildings Permitted

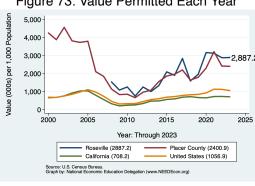
Figure 71: Units Permitted Each Year





Annual Value of Property Permitted - Per Capita in Roseville

Figure 73: Value Permitted Each Year



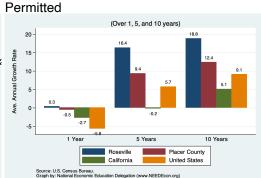


Figure 74: Average Annual Growth in Value

Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Car Alone Carpool

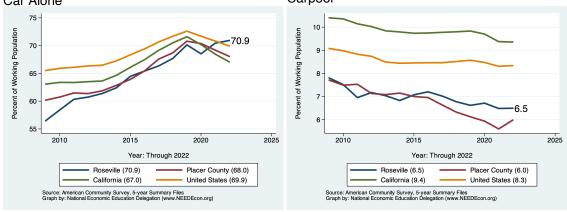
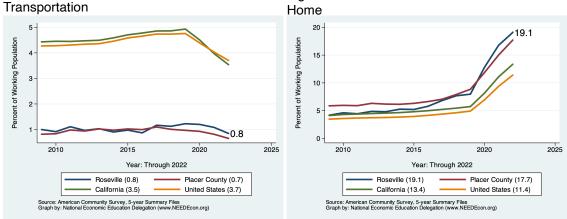


Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From



The first table on this page presents data for those who LIVE in Roseville. The second provides data on those who work, but do not necessarily live in Roseville. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	Ma	ale	Female		All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	29,197	77.3	26,564	77.6	55,761	77.4	78.0
Drove Alone	27,174	71.9	23,909	69.8	51,083	70.9	68.4
Carpooled:	2,023	5.4	2,655	7.8	4,678	6.5	9.5
In 2-person carpool	1,448	3.8	2,024	5.9	3,472	4.8	6.9
In 3-person carpool	238	0.6	250	0.7	488	0.7	1.5
In 4-or-more-person carpool	337	0.9	381	1.1	718	1.0	1.1
Public Transportation (excl Taxi):	238	0.6	371	1.1	609	0.8	3.6
Bus or Trolley Bus	183	0.5	268	0.8	451	0.6	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	33	0.1	103	0.3	136	0.2	0.3
Railroad	22	0.1	0	0.0	22	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	122	0.3	43	0.1	165	0.2	0.7
Walked	415	1.1	375	1.1	790	1.1	2.4
Taxicab, Motorcycle, or other	591	1.6	370	1.1	961	1.3	1.7
Worked at Home	7,226	19.1	6,517	19.0	13,743	19.1	13.6
Total:	37, 789	100.0	34, 240	100.0	72,029	100.0	

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR **WORKPLACE GEOGRAPHY**

	Ma	ale	Fen	nale	All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	39, 206	80.5	39, 110	81.5	78, 316	81.0	75.3
Drove Alone	34,957	71.7	34,495	71.9	69,452	71.8	65.5
Carpooled:	4,249	8.7	4,615	9.6	8,864	9.2	9.8
In 2-person carpool	3,894	8.0	3,827	8.0	7,721	8.0	7.0
In 3-person carpool	355	0.7	376	0.8	731	0.8	1.7
In 4-or-more-person carpool	0	0.0	412	0.9	412	0.4	1.2
Public Transportation (excl Taxi):	326	0.7	0	0.0	326	0.3	2.6
Bus or Trolley Bus	163	0.3	0	0.0	163	0.2	1.8
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.5
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.2
Railroad	0	0.0	0	0.0	0	0.0	0.1
Ferryboat	163	0.3	0	0.0	163	0.2	0.1
Bicycle	52	0.1	53	0.1	105	0.1	0.7
Walked	631	1.3	415	0.9	1,046	1.1	2.4
Taxicab, Motorcycle, or other	843	1.7	599	1.2	1,442	1.5	1.7
Worked at Home	7,663	15.7	7,828	16.3	15,491	16.0	17.2
Total:	48,721	100.0	48,005	100.0	96, 726	100.0	

Source: 2022 1-year American Community Survey, Summary File
The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

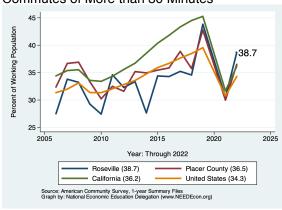
Table 8. SEX OF WORKERS BY TRAVEL TIME TO WORK

	Mal	е	Female		All Wo	rkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	586	1.8	355	1.1	941	1.5	2.1
5 to 9 minutes	2,979	8.9	3,362	10.8	6,341	9.9	7.8
10 to 14 minutes	2,896	8.7	3,513	11.3	6,409	10.0	12.4
15 to 19 minutes	4,507	13.5	4,754	15.3	9,261	14.4	15.4
20 to 24 minutes	5,135	15.4	2,279	7.3	7,414	11.5	14.8
25 to 29 minutes	1,643	4.9	1,796	5.8	3,439	5.3	6.4
30 to 34 minutes	5,485	16.5	4,347	14.0	9,832	15.3	15.2
35 to 39 minutes	974	2.9	569	1.8	1,543	2.4	2.9
40 to 44 minutes	2,403	7.2	620	2.0	3,023	4.7	4.1
45 to 59 minutes	2,838	8.5	2,617	8.4	5,455	8.5	8.2
60 to 89 minutes	1,194	3.6	1, 148	3.7	2,342	3.6	7.2
90 or more minutes	2,080	6.2	587	1.9	2,667	4.1	3.6
Total:	32,720	98.3	25,947	83.7	58,667	91.2	

Source: 2022 1-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Figure 80: Percent of Employed Population With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes



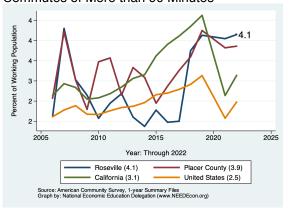
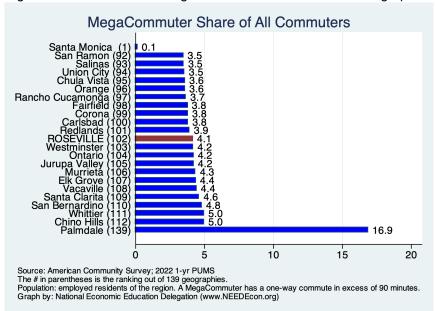


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies



Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

WOIRILA	or aroai						
	Ma	е	Fem	Female Al		rkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	957	2.3	1,112	2.6	2,069	2.5	2.1
5 to 9 minutes	3,679	8.9	3,727	8.7	7,406	8.9	7.8
10 to 14 minutes	5,148	12.4	5,250	12.2	10,398	12.5	12.4
15 to 19 minutes	6,773	16.3	8,004	18.6	14,777	17.8	15.3
20 to 24 minutes	6,968	16.8	6,260	14.6	13,228	15.9	14.8
25 to 29 minutes	2,000	4.8	3,612	8.4	5,612	6.7	6.4
30 to 34 minutes	6,057	14.6	5,085	11.8	11,142	13.4	15.2
35 to 39 minutes	1,110	2.7	2,065	4.8	3,175	3.8	2.9
40 to 44 minutes	1,107	2.7	833	1.9	1,940	2.3	4.1
45 to 59 minutes	3,486	8.4	2,403	5.6	5,889	7.1	8.2
60 to 89 minutes	2,158	5.2	1,256	2.9	3,414	4.1	7.2
90 or more minutes	1,615	3.9	570	1.3	2,185	2.6	3.6
Total:	41,058	99.0	40,177	93.6	81,235	97.7	

Source: 2022 1-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Figure 83: Percent of Local Employees With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

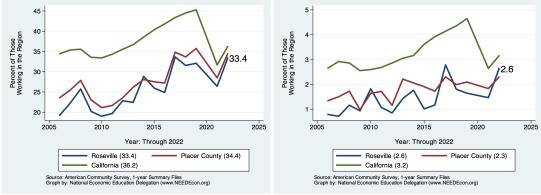
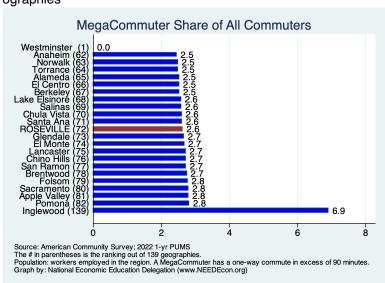


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



Place of Work

This section provides evidence on where workers living in Roseville work. As evidenced in the first table, some of Roseville's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Roseville city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

	Male		Fem	ale	All Workers		All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Worked in state of residence:	40, 109	99.3	33,775	97.5	73,884	98.7	99.6
Worked in county of residence	24,661	61.1	23,177	66.9	47,838	63.9	85.3
worked outside of county of residence	15,448	38.3	10,598	30.6	26,046	34.8	14.3
Worked outside state of residence	274	0.7	0	0.0	274	0.4	0.4
Total:	40, 383	100.0	33,775	97.5	74,158	99.0	

Source: 2022 1-year American Community Survey, Summary File

Figure 85: Percent of Workers Employed Outside of Their County of Residence

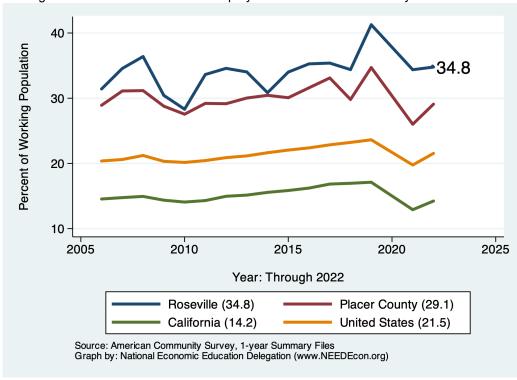
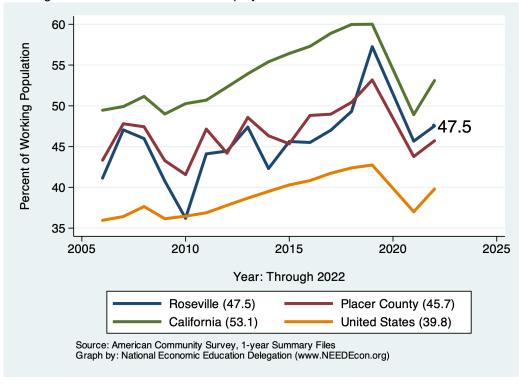


Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

	M	ale	Fem	ale	All Wo	rkers	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	40, 383	100.0	33, 775	97.5	74, 158	99.0	95.8
Worked in place of residence	19,194	47.5	19,368	55.9	38,562	51.5	42.3
Worked outside place of residence	21,189	52.5	14,407	41.6	35,596	47.5	53.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.2
Total:	40, 383	100.0	33,775	97.5	74, 158	99.0	

Source: 2022 1-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City California			United Sta	tes
	Median	Median	Ratio	Median	Ratio
Car, truck, or van - drove alone	63,946	48, 335	99.5	45,677	98.0
Car, truck, or van - carpooled	47,384	35,926	99.2	34,518	96.1
Public transportation (excluding taxicab)	87,433	34,625	189.9	41,443	147.6
Walked	51,840	30,552	127.6	27,247	133.2
Taxicab, motorcycle, bicycle, or other means	82,267	40,631	152.3	36,218	159.0
Worked from home	81,999	79,738	77.3	69,180	83.0
Total:	66, 250	49,818	133.0	46,365	142.9

Source: 2022 1-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio. Values above 100 imply a high local median. Values below 100 imply a low local median. For example, a value of 200 means that the local mean is 2x higher than would be expected. For "Total:", ratio is simply the ratio of the medians.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$25	,000	\$25,000-	\$74,999	\$75,0	00+	Al	I	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	9,706	52.8	14, 274	69.0	22,871	68.1	51,083	68.9	68.4
Car, Truck, or Van: Carpooled	1,551	8.4	1,136	5.5	1,638	4.9	4,678	6.3	9.5
Public Transportation (excl Taxi)	72	0.4	237	1.1	287	0.9	609	0.8	3.6
Walked	286	1.6	347	1.7	119	0.4	790	1.1	2.4
Taxicab, Motorcycle, or other	338	1.8	220	1.1	494	1.5	1,126	1.5	2.4
Worked at Home	1,964	10.7	3,074	14.9	7,739	23.0	13,743	18.5	13.6
Total:	13,917	75.7	19, 288	93.2	33, 148	98.7	72,029	97.1	100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25	,000	\$25,000-	\$74,999	\$75,0	00+	Al	I	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	15,064	53.5	20,772	73.4	23, 493	69.3	66, 357	68.6	68.5
Car, Truck, or Van: Carpooled	2,290	8.1	1,909	6.7	1,557	4.6	6,474	6.7	9.5
Public Transportation (excl Taxi)	102	0.4	92	0.3	45	0.1	244	0.3	3.6
Walked	274	1.0	297	1.0	154	0.5	763	0.8	2.4
Taxicab, Motorcycle, or other	491	1.7	379	1.3	387	1.1	1,449	1.5	2.4
Worked at Home	1,964	7.0	3,074	10.9	7,739	22.8	13,743	14.2	13.6
Total:	20, 185	71.7	26, 523	93.7	33, 375	98.4	89,030	92.0	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

²⁾ For regions with more than one geography, the medians are averages weighted by working population.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In Po	verty	100-149	% of Pov	>150%	of Pov	Al		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	1,136	32.6	1,531	46.0	48, 583	68.8	51, 250	69.1	65.8
Car, Truck, or Van: Carpooled	0	0.0	188	5.6	4,695	6.6	4,883	6.6	9.8
Public Transportation (excl Taxi)	0	0.0	0	0.0	362	0.5	362	0.5	2.6
Walked	6	0.2	0	0.0	856	1.2	862	1.2	2.1
Taxicab, Motorcycle, or other	0	0.0	14	0.4	1,296	1.8	1,310	1.8	2.4
Worked at Home	233	6.7	419	12.6	14,839	21.0	15,491	20.9	17.2
Total:	1,375	39.5	2,152	64.6	70,631		74,158		

Source: 2022 1-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In Po	In Poverty		100-149% of Pov		>150% of Pov		l	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	3,307	58.1	3,506	71.7	62,639	70.7	69, 452	71.8	65.8
Car, Truck, or Van: Carpooled	344	6.0	153	3.1	8,367	9.4	8,864	9.2	9.8
Public Transportation (excl Taxi)	0	0.0	66	1.4	260	0.3	326	0.3	2.6
Walked	6	0.1	0	0.0	1,040	1.2	1,046	1.1	2.1
Taxicab, Motorcycle, or other	0	0.0	139	2.8	1,408	1.6	1,547	1.6	2.4
Worked at Home	233	4.1	419	8.6	14,839	16.8	15,491	16.0	17.2
Total:	3,890	68.3	4, 283	87.6	88, 553		96,726		100.0

Source: 2022 1-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not Roseville is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

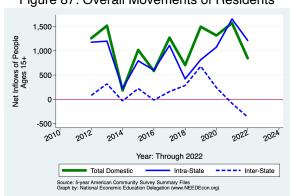


Figure 87: Overall Movements of Residents

Table 17: Migration by Income

		Net Inflows						
			Same	State		-		
			W/in	Between	Across	From		
Category	Population	All Migration	County	Counties	States	Abroad		
No income	15, 131	339	-426	730	-57	92		
With income	113, 241	467	-2,418	1,863	140	882		
\$1 to \$9,999 or loss	15, 172	635	-352	457	70	460		
\$10,000 to \$14,999	8,846	349	-320	234	435	0		
\$15,000 to \$24,999	10,543	-507	-119	-190	-286	88		
\$25,000 to \$34,999	9,328	-573	-311	-118	-144	0		
\$35,000 to \$49,999	12,051	-45	-172	193	-70	4		
\$50,000 to \$64,999	11,332	71	-334	401	4	0		
\$65,000 to \$74,999	5,743	-12	-68	-238	98	196		
\$75,000 or more	40,226	549	-742	1,124	33	134		
All:	128,372	806	-2,844	2,593	83	974		

Source: 2022 1-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

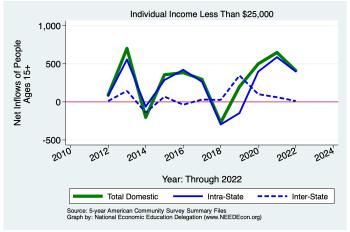


Figure 89: Overall Movements of Middle Income Residents

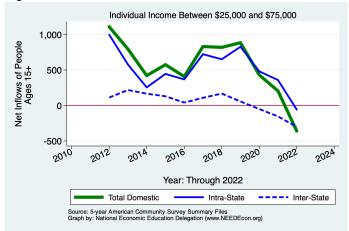
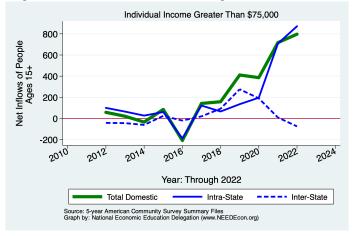


Figure 90: Overall Movements of High Income Residents



Demographics of Migration Flows

Table 18: Migration by Marital Status

		1				
			Same	State		•
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad
Never married	35,876	-582	-1,017	308	-99	226
Now married, except separated	68,070	1,848	-1,911	2,946	249	564
Divorced	15, 161	-586	42	-561	-67	0
Separated	1,488	17	0	17	0	0
Widowed	7,777	109	42	-117	0	184
Total:	128, 372	806	-2,844	2,593	83	974

Source: 2022 1-year American Community Survey, Summary File

Table 19: Migration by Tenure

		N				
		Same State			•	
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Householder lived in owner-occupied housing units	106,580	-627	-2,195	1,300	-65	333
Householder lived in renter-occupied housing units	45,330	1,787	-1,805	2,982	-73	683
Total:	151,910	1,160	-4,000	4,282	-138	1,016

Source: 2022 1-year American Community Survey, Summary File

Figure 91: Domestic Movements of Residents by Tenure

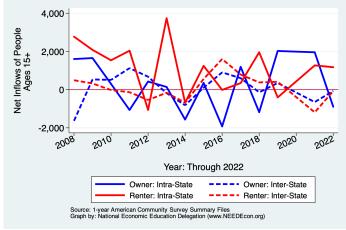


Table 20: Migration by Age

			Same	e State		-
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
1 to 4 years	7,267	286	-145	414	-22	39
5 to 17 years	24,976	475	-42	594	-125	48
18 and 19 years	3,378	-93	163	-215	-91	50
20 to 24 years	8,122	-748	-379	-382	-132	145
25 to 29 years	9,422	227	-5	23	55	154
30 to 34 years	9,530	455	-1	450	-51	57
35 to 39 years	10,720	175	-38	279	-97	31
40 to 44 years	10,678	459	-125	347	203	34
45 to 49 years	9,535	197	72	199	-74	0
50 to 54 years	9,838	-6	-68	170	-108	0
55 to 59 years	9,847	182	-26	200	-5	13
60 to 64 years	8,478	257	-21	217	44	17
65 to 69 years	7,600	329	-5	327	-18	25
70 to 74 years	6,430	138	-37	76	90	9
75 years and over	11,440	-7	-35	-20	-119	167
Total Population:	147, 261	2,326	-692	2,679	-450	789

Source: 2022 5-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

	Net Inflows							
			Same	State		_		
			W/in	Between	Across	From		
Category	Population	All Migration	County	Counties	States	Abroad		
Less than high school graduate	5,364	764	0	257	415	92		
High school graduate (includes equiv)	20,469	652	-91	617	0	126		
Some college or assoc. degree	39,550	-1,070	-807	-305	-184	226		
Bachelor's degree	31,147	357	-633	441	126	423		
Graduate or professional degree	13,785	564	-466	996	-73	107		
Total:	110, 315	1, 267	-1,997	2,006	284	974		

Source: 2022 1-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	50,582	50,582
Moved Within Same County	67,433	63,699
Moved to Different County, Same State	48,168	35,579
Moved Between States	21,414	26,410
Moved from Abroad	7,271	
Total Population:	50,584	50, 262

Source: 2022 1-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	44.1	44.1
Moved Within Same County	43.4	32.6
Moved to Different County, Same State	33.3	31.9
Moved Between States	48.9	30.7
Moved from Abroad	30.5	
Total Population:	42.9	42.5

Source: 2022 1-year American Community Survey, Summary File

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

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