# Ridgecrest, California

# Indicators Report

by
The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of Ridgecrest and its residents through indicators.

This report was produced by the:

National Economic Education Delegation 271 Arias St. San Rafael, CA 94903 415-336-5705 www.NEEDEcon.org Contact: Jon@NEEDEcon.org

# **Executive Summary**

## Assessing the City with Indicators

#### **About this Report**

This report provides background or summary information for the city of Ridgecrest (the City) in the form of indicators.

#### **Using this Report**

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Ridgecrest. These indicators are compared to Kern County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

#### **Topics Covered:**

- Demographics: A detailed snopshot of Ridgecrest demographics is presented. This provides
  evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status,
  living arrangements, education, health, and transportation choices of the population. Beyond
  the current population level, data on trends in local population growth, in comparison with other
  broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Ridgecrest and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding
  area is information on income and earnings. We provide a ranking of the City's income relative to
  all cities in California as well as growth relative to local regions. Inequality and poverty status are
  also important indicators for the level of equity in the community. We provide evidence of trends
  in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Ridgecrest, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of the transportation patterns and choices of local residents. We provide detailed evidence on the proprotion of residents who work from home and on the various transportation choices of those who head to the office. This information is also provided for those who work in Ridgecrest, but do not necessarily live in Ridgecrest.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

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# **Demographics**

### **Definition:**

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

## Why is it important?

The characteristics and growth of Ridgecrest's population are fundamental indicators of the city's growth potential.

# A Demographic Snapshot

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	28,118.0	28,755.0
Veterans (#, 5yr)	3,391.0	3,062.0
Foreign born persons (%, 5yr)	7.0	8.7
Population age 25+ (#, 5yr)	18,348.0	18,900.0
AGE AND SEX		
Persons under 5 years (%, 5yr)	6.3	4.9
Persons under 18 years (%, 5yr)	26.1	26.5
Persons 65 years and over (%, 5yr)	13.4	13.5
Female persons (%, 5yr)	51.5	50.2
INCOME AND POVERTY		
Median household income (\$, 5yr)	85,872.0	69,577.0
Per capita income in past 12 months (\$, 5yr)	39,623.0	32,499.0
Persons in poverty (%, 5yr)	10.6	12.7
Children age less than 18 in poverty (#, 5yr)	595.0	1,010.0
Children age less than 18 in poverty (%, 5yr)	8.3	13.6
RACE AND ETHNICITY		
White alone (%, 5yr)	72.6	77.1
African American alone (%, 5yr)	4.0	4.3
American Indian or Alaska Native alone (%, 5yr)	0.7	0.9
Asian alone (%, 5yr)	3.8	5.9
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.3	0.3
Two or More Races (%, 5yr)	9.6	4.8
Hispanic or Latino (%, 5yr)	21.7	21.6
White alone, not Hispanic or Latino (%, 5yr)	65.1	64.8
HOUSING	10 100 0	10 100 0
Housing units (#, 5yr)	12,186.0	12,403.0
Owner-occupied housing units (%, 5yr)	59.9	63.2
Median value of owner-occupied housing units (\$, 5yr)	224,600.0	180,300.0
Median selected monthly owner costs-with a mortgage (\$, 5yr)	1,500.0	1,390.0
Median selected monthly owner costs-without a mortgage (\$, 5yr)	472.0	411.0
Median gross rent (\$, 5yr)  FAMILIES AND LIVING ARRANGEMENTS	1,133.0	879.0
Households (#, 5yr)	11,144.0	10.074.0
Persons per household (#, 5yr)	2.5	10,974.0 2.6
Living in same house 1 year ago, % of persons age 1+ (5yr)	2.5 84.1	83.1
EDUCATION	04.1	03.1
High school graduate or higher, % of persons age 25+ (5yr)	91.5	89.9
Bachelor's degree or higher, % of persons age 25+ (5yr)	33.8	28.4
HEALTH		
With a disability, under age 65 years (#, 5yr)	2,777.0	2,919.0
Persons without health insurance, under age 65 years (%, 5yr)	3.7	3.4
LABOR FORCE		
In civilian labor force, persons age 16+ (%, 5yr)	63.8	61.5
In civilian labor force, women age 16+ (%, 5yr)	59.3	55.6
Employed, persons age 16+ (%, 5yr)	53.6	54.4
Self employed (%, 5yr)	4.6	7.2
TRANSPORTATION		
Mean travel time to work, workers age 16+ (Mins., 5yr)	15.7	14.3
Drive alone in private vehicle (%, 5yr)	83.0	81.2
Using public transportation (%, 5yr)	0.4	0.3
Worked from home (%, 5yr)	9.2	5.4

Source: American Community Survey, Summary Files
Note: Data are from the 1-year files unless indicated by the notation 5yr.

## **Current Population**

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region

(Thousands, January to January)

	2023		% Cha	ange					
Region	Population	1 Year	3 Year	5 Year					
	С	ity							
Ridgecrest	27,885	-0.71	-5.22	-5.17					
County and Broader Regions									
Kern County	907,476	-0.07	-1.02	0.10					
South Central Valley	3,534,481	0.01	-0.90	0.05					
California	38,940,231	-0.35	-1.79	-2.01					

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City

(Thousands, January to January)

				% Change	
City	2022	2023	Local	South Central Valley	California
Kern County	908.1	907.5	-0.07	0.01	-0.35
Bakersfield	407.5	408.4	0.22		
Delano	50.8	51.7	1.86		
Ridgecrest	28.1	27.9	-0.71		
Wasco	26.6	26.6	0.15		
Shafter	20.4	21.3	4.32		
Arvin	19.6	19.5	-0.44		
California City	15.0	14.8	-1.12		
McFarland	13.9	13.7	-0.82		
Tehachapi	12.4	12.0	-3.60		
Taft	7.0	7.0	-0.56		
Maricopa	1.0	1.0	-0.79		

Source: CA DOF; Calculations by National Economic Education Delegation

Figure 1: Population Growth (1)

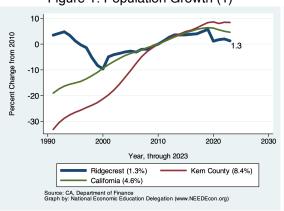


Figure 2: Population Growth (2)

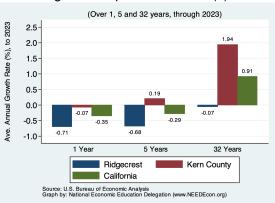
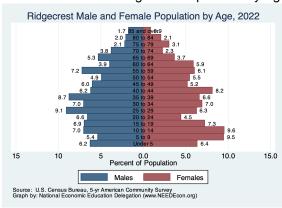


Figure 3: Population by Age - Detailed Age Categories



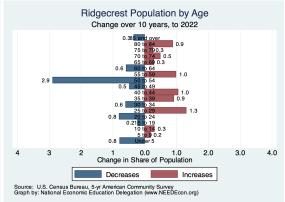
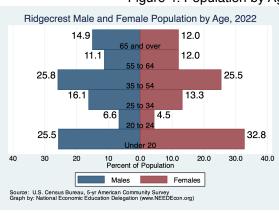


Figure 4: Population by Age - Broad Age Categories



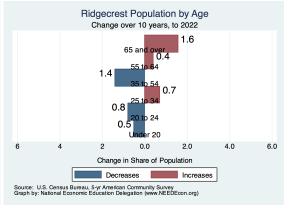
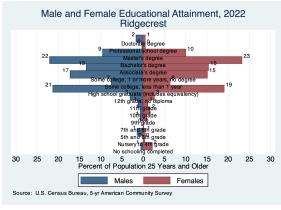
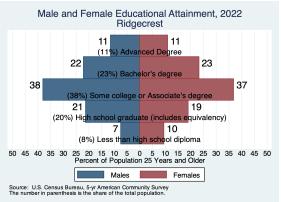


Figure 5: Population by Educational Attainment





Ridgecrest Race/Ethnicity, 2022 5.99 White, Nonhispanic Black, Nonhispanic Asian, Nonhispanic Other, Nonhispanic Hispanic Source: U.S. Census Bureau, 5-yr American Community Survey Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 6: Population by Race/Ethnicity

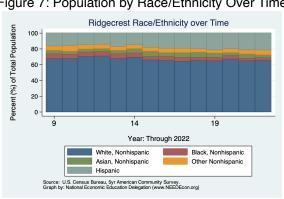


Figure 7: Population by Race/Ethnicity Over Time

# **Employment Report**

## Citywide Employment and Unemployment

#### **Definition:**

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

#### Why is it important?

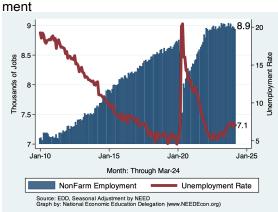
Employment growth is a fundamental indicator of the health of an economy.

Table 3. Ridgecrest Summary for March, 2024

	Change From:							
Category	Current Value	Last Month	2 Months Ago	Last Year				
Employment	8,924	-30	-53	-103				
Labor Force	9,644	9	15	96				
Number Unemployed	678	-4	21	97				
Unemployment Rate	7.0	-0.0	0.2	0.9				

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last



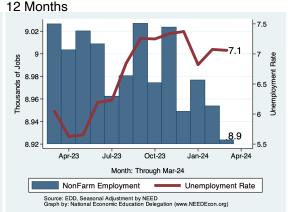
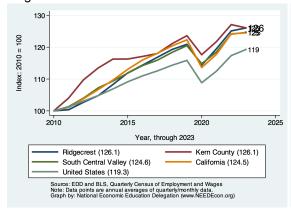
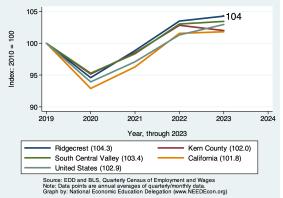


Figure 10: Relative Employment Growth Across Figure 11: Relative Employment Growth Across Regions - since 2010 Regions - since 2019





# County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for Kern County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in Kern County for March, 2024

			Empl	% Growth - Annualized Rate					
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	293, 160	100.0	630.1	2.6	-0.1	1.9	1.2	3.8	1.6
Total Private	220,651	75.3	-4.4	-0.0	-2.4	0.8	-0.0	3.5	1.7
Goods Producing	36,034	12.3	156.6	5.4	-2.4	-0.1	-2.4	0.6	-1.4
Mining, Logging and Construction	23,579	8.0	207.6	11.2	-3.7	-0.9	-3.7	0.5	-1.6
Mining and Logging	7,600	2.6	-6.8	-1.1	-0.5	-0.7	-5.1	0.4	-4.1
Construction	15,995	5.5	178.0	14.4	-5.5	-0.9	-3.1	0.3	-0.2
Manufacturing	12,484	4.3	-16.6	-1.6	0.5	1.6	0.0	0.8	-0.8
Durable Goods	5,000	1.7	0.0	0.0	0.0	0.0	0.0	2.1	0.0
Non-Durable Goods	7,455	2.5	-17.9	-2.8	-1.4	2.1	0.1	-0.0	-1.3
Service Providing	257, 132	87.7	594.1	2.8	0.2	2.1	1.7	4.3	2.1
Trade, Trans & Utilities	60,620	20.7	7.6	0.1	-2.7	-0.6	-2.3	2.2	3.1
Wholesale Trade	8,200	2.8	-51.6	-7.3	-5.2	-4.1	-3.7	2.9	0.6
Retail Trade	31,958	10.9	191.4	7.5	-3.8	-1.6	-1.9	0.3	0.6
Information	1,700	0.6	0.0	0.0	0.0	0.0	0.0	7.1	-3.0
Financial Activities	7,451	2.5	-141.5	-20.2	-6.1	-3.0	-1.3	-0.5	-0.6
Finance & Insurance	4,016	1.4	-70.2	-18.8	-7.4	-4.7	-2.5	-3.1	-2.2
Real Estate & Rental & Leasing	3,432	1.2	-81.8	-24.6	-4.1	-0.2	-0.1	3.1	1.8
Professional & Business Srvcs	27,599	9.4	322.8	15.2	3.5	1.1	5.2	3.4	0.5
Prof, Sci, & Tech	11,593	4.0	19.2	2.0	-5.1	-3.8	5.5	5.8	4.2
Educational & Health Srvcs	48,887	16.7	56.8	1.4	2.4	3.5	4.5	6.1	4.4
Education Srvcs	2,200	0.8	0.0	0.0	0.0	21.0	4.8	12.5	4.4
Health Care & Social Assistance	46,666	15.9	67.5	1.8	2.0	2.9	4.5	5.9	4.4
Leisure & Hospitality	29,479	10.1	-89.0	-3.6	-4.0	-1.8	-3.3	6.8	1.4
Arts, Entertainment & Recreation	2,813	1.0	95.0	51.0	32.4	15.3	-0.8	25.5	0.0
Accommodation & Food Srvcs	26,625	9.1	-267.5	-11.3	-7.8	-3.6	-3.7	5.3	1.4
Other Srvcs	8,959	3.1	-33.8	-4.4	-3.7	1.2	-0.1	7.0	1.5
Government	72,231	24.6	482.4	8.4	0.9	6.1	5.2	4.7	1.5
Federal	11,276	3.8	29.5	3.2	3.5	3.8	2.8	-0.3	0.9
State	9,452	3.2	71.3	9.5	-1.4	-4.5	-4.1	-1.3	-1.3
Local	51,525	17.6	391.5	9.6	0.0	8.2	7.7	7.6	2.2
County	10,893	3.7	46.1	5.2	2.8	3.2	4.9	2.8	1.7
City	3,119	1.1	-7.3	-2.8	6.4	8.7	10.9	6.6	2.2
Local Government Education	35,120	12.0	244.3	8.7	2.7	10.9	8.3	9.3	2.6

Source: EDD, National Economic Education Delegation (NEED)

## Some Employee Detail

#### **Employed in Ridgecrest**

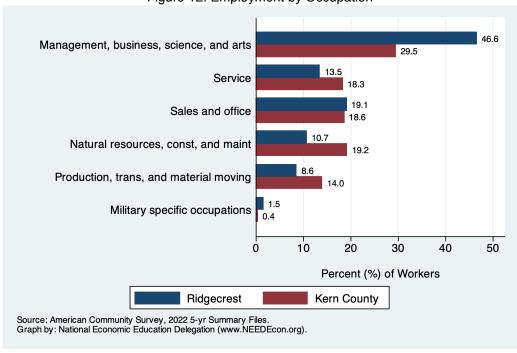
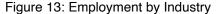


Figure 12: Employment by Occupation



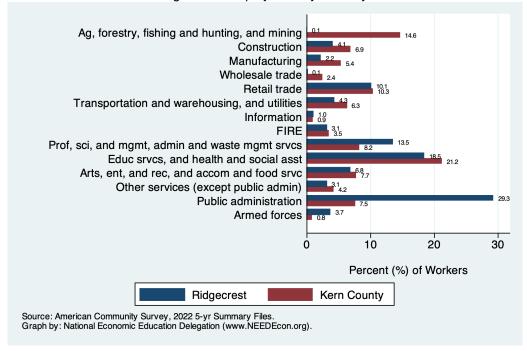
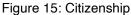
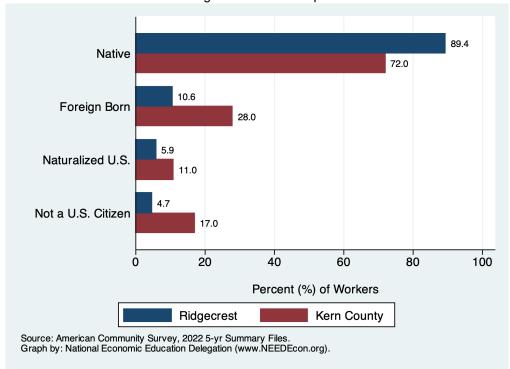


Figure 14: Language Spoken at Home 80.9 Speak only English 52.4 13.0 Speak Spanish (SS) SS - English very well 24.0 SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers Ridgecrest Kern County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).





#### **Employed Residents of Ridgecrest**

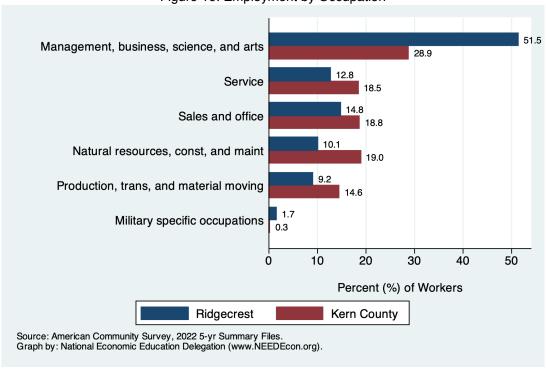
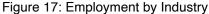


Figure 16: Employment by Occupation



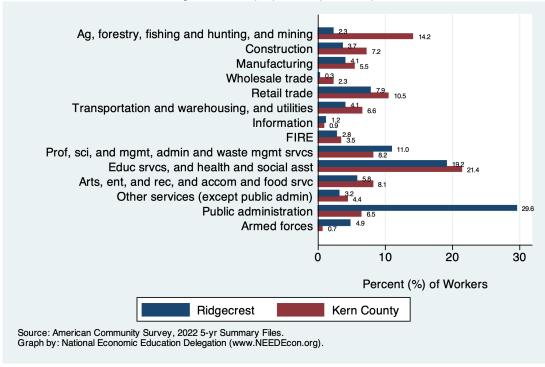
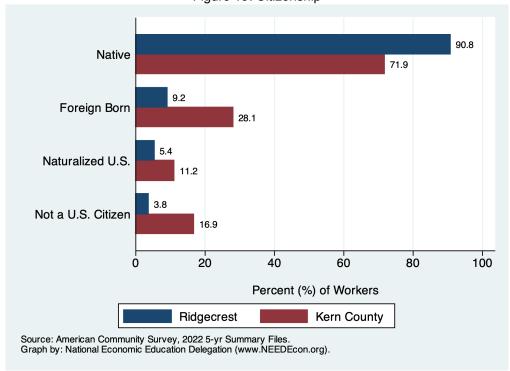


Figure 18: Language Spoken at Home 83.5 Speak only English Speak Spanish (SS) SS - English very well 24.3 SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers Ridgecrest Kern County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 19: Citizenship



#### **Employed Residents vs Workers in Ridgecrest**

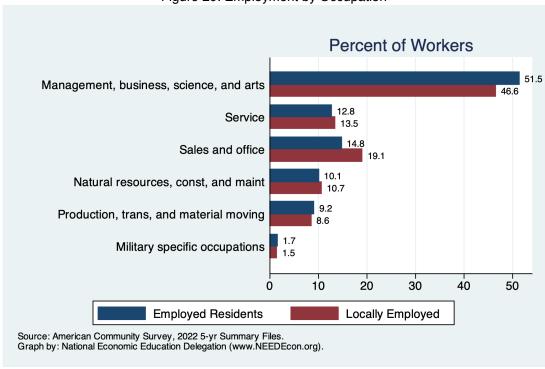
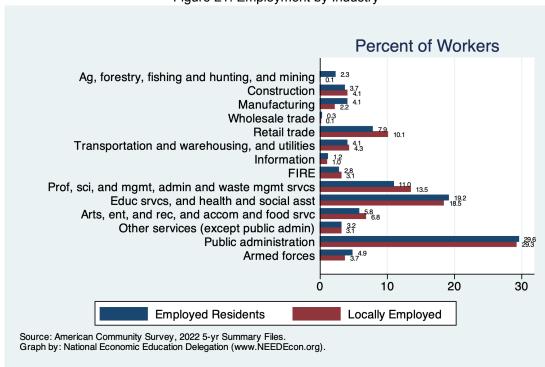


Figure 20: Employment by Occupation

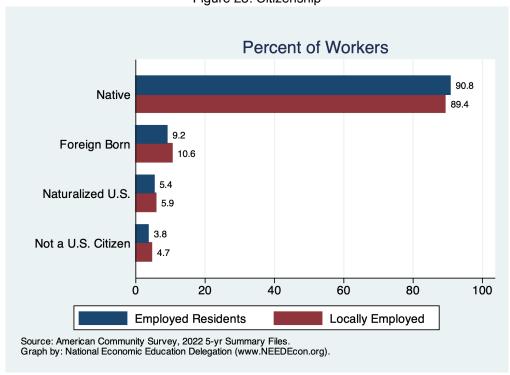




Percent of Workers 83.5 Speak only English 80.9 11.7 13.0 Speak Spanish (SS) 8.0 SS - English very well SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 **Employed Residents** Locally Employed Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 22: Language Spoken at Home





# **Income and Earnings**

#### Per Capita Income Growth

#### **Definition:**

Per capita income is the average income per person in Ridgecrest. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

#### Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

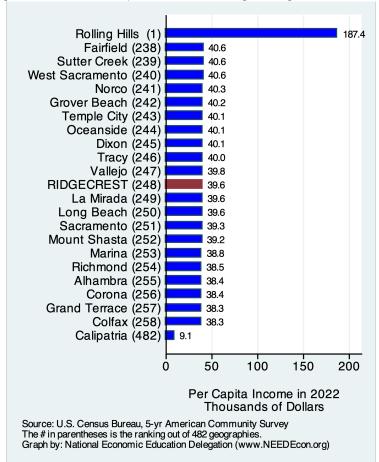
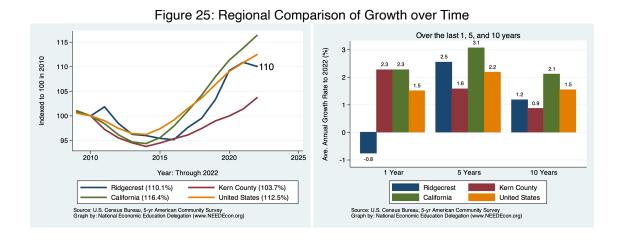
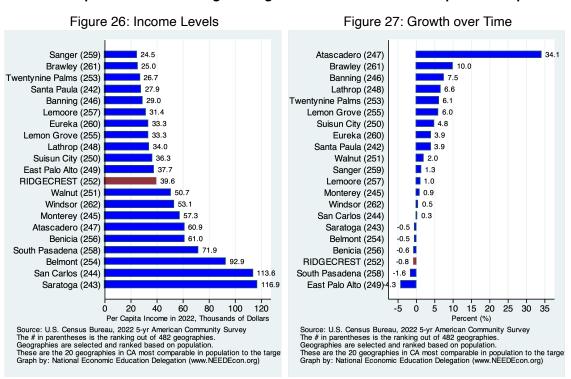


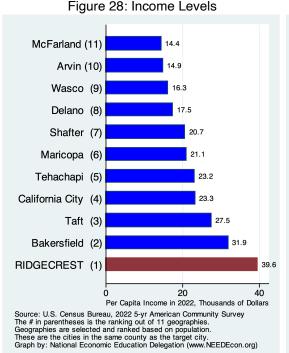
Figure 24: Real Per Capita Income Ranking Among California Cities

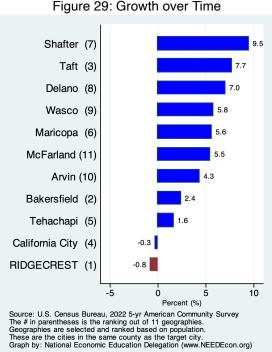


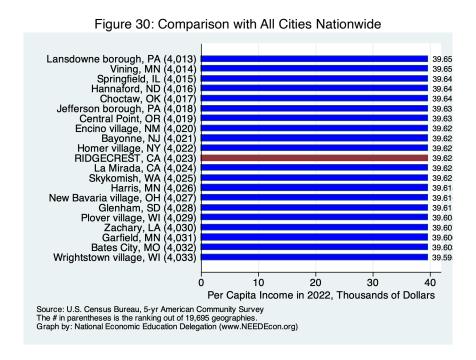
#### Real Per Capita Income Ranking Among California Cities - w/Comparable Populations



#### Real Per Capita Income Ranking Among Cities in Kern County







# Poverty and Inequality

#### **Definition:**

The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

#### Why is it important?

It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

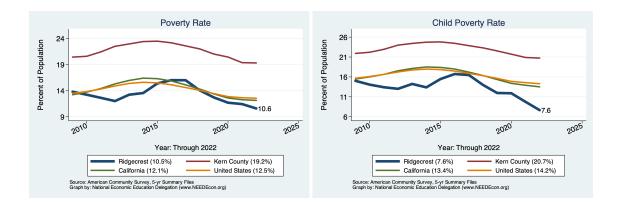
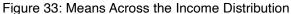
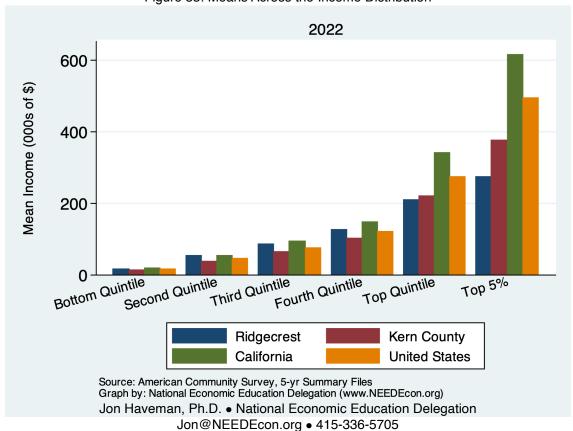


Figure 31: Inequality Inequality: Gini Coefficient 50 45 40 39.4 2010 2015 2025 2020 Year: Through 2022 Ridgecrest (39.4%) Kern County (46.9%) California (48.9%) United States (48.2%) Source: American Community Survey, 5-yr Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

2022 50 Percent of All Income 40 30 20 10 0 Second Quintile Third Quintile Bottom Quintile Fourth Quintile Top Quintile Top 5% Ridgecrest Kern County **United States** California Source: American Community Survey, 5-yr Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 32: Shares Across the Income Distribution





# Housing

## Housing Costs and Affordability

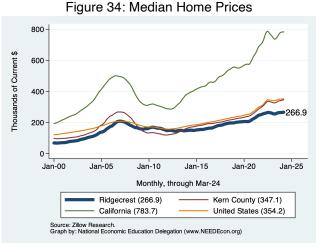
#### **Definition:**

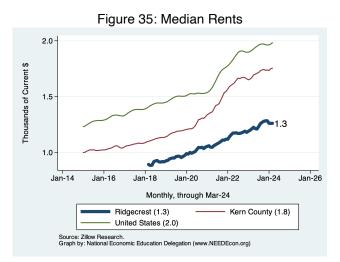
Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

#### Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

#### Cost of Housing in Ridgecrest and Broader Regions





#### Housing Ownership in Ridgecrest and Broader Regions

Figure 36: Home Ownership Rates

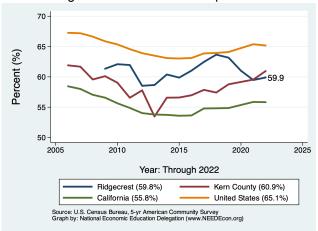


Figure 37: Home Ownership by Age

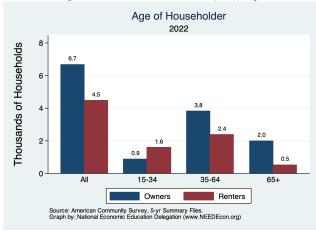


Figure 38: Income by Tenure

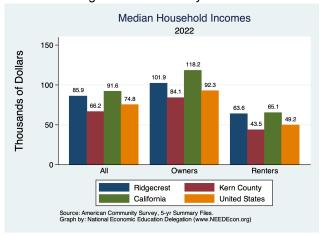


Figure 39: Income Distribution by Tenure

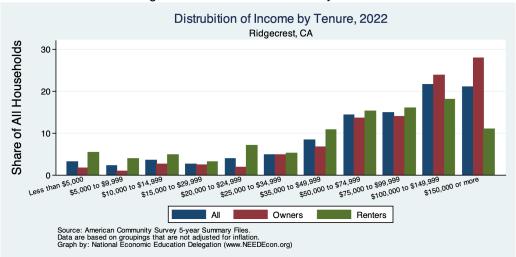


Figure 40: Income Distribution of Home Owners

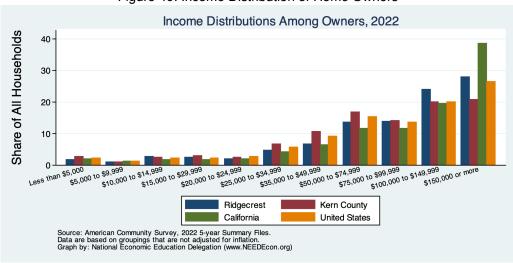
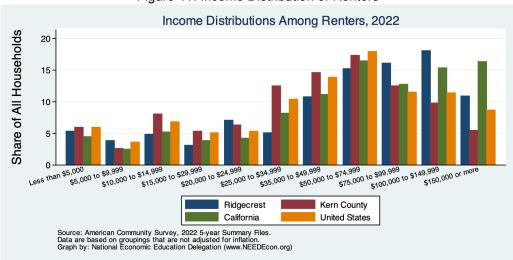


Figure 41: Income Distribution of Renters



### Housing Burden in Ridgecrest and Broader Regions

Figure 42: Home Owners w/ A Mortgage

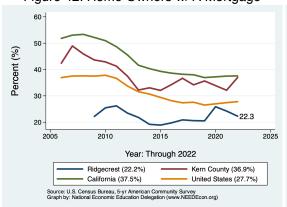


Figure 43: Home Owners w/o A Mortgage

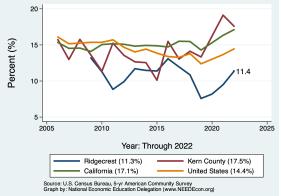


Figure 44: Renters

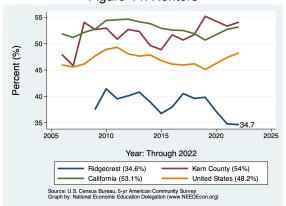
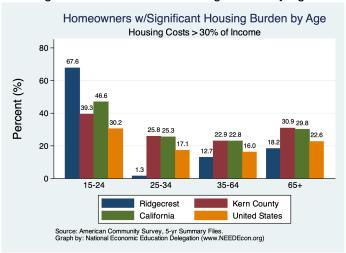


Figure 45: Homeowner Housing Burden by Age



# Housing Picture

#### **Definition:**

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

#### Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

**Table 5. Housing Market Indicators** 

				% Cha	ange from
Indicator	2023	2019	2010	2019	2010
Total Population	27,885.0	29,067.0	27,616.0	-4.1	1.0
Total # of Homes	12,596.0	12,279.0	11,915.0	2.6	5.7
# Occupied Units	11,433.0	11,221.0	10,781.0	1.9	6.0
Persons per Household	2.4	2.6	2.5	-5.8	-4.8
Vacancy Rate (%)	9.2	8.6	9.5	7.2	-3.0

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

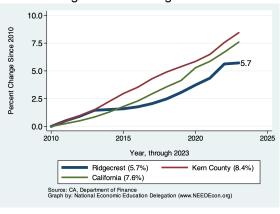


Figure 47: Persons per Household

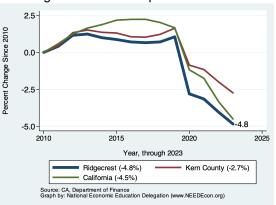


Figure 48: Vacancy Rates

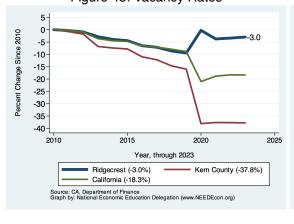
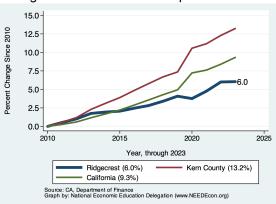


Figure 49: Number of Occupanied Units



## Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes

10.0

7.5

5.0

2.5

0.0

2010

2015

2020

2025

Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Ridgecrest (7.6%)

California (5.8%)

Year, through 2023

Kern County (9.6%)

Figure 51: Single Attached Homes

10.0

7.5

0.0

2.5

0.0

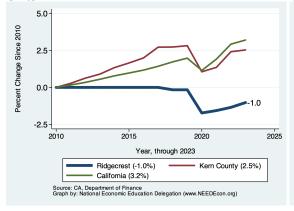
Pidgerest (3.8%)

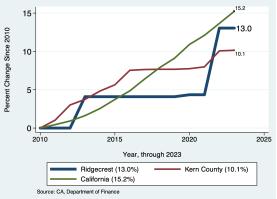
California (9.3%)

Source: CA, Department of Finance
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 52: Housing in Buildings with Two to Four Figure 53: Housing in Buildings with Five or More Units

Units





# Vintage of Residential Housing

#### Why is it important?

This section provides evidence on the year in which residential housing in Ridgecrest was built. We break it down into owned versus rented residences and provide a comparison across Kern County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the

housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

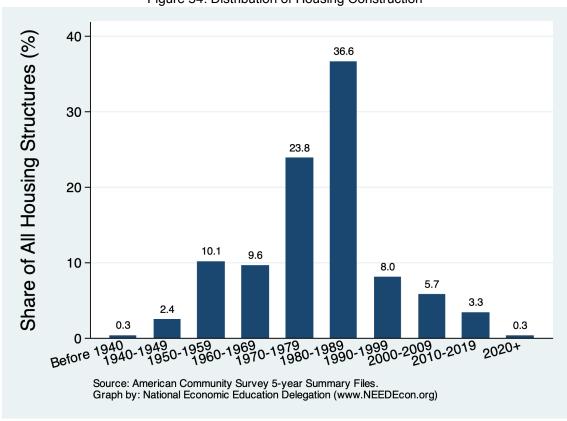


Figure 54: Distribution of Housing Construction

Figure 55: Housing Vintage across Regions

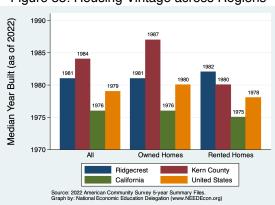


Figure 56: Housing Vintage by Tenure

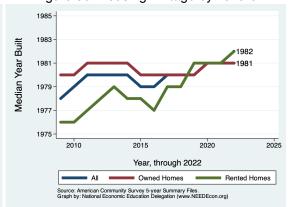


Figure 57: Vintage of Owned Residences

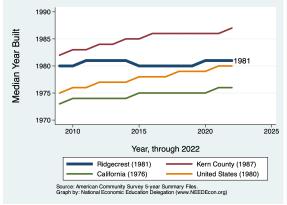


Figure 58: Vintage of Rented Residences

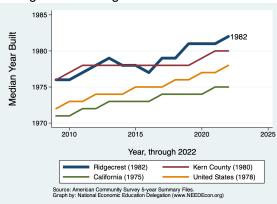
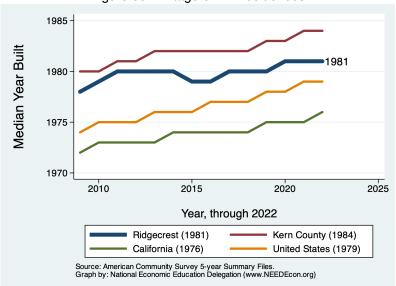


Figure 59: Vintage of All Residences



# Occupation of Residential Housing

#### Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

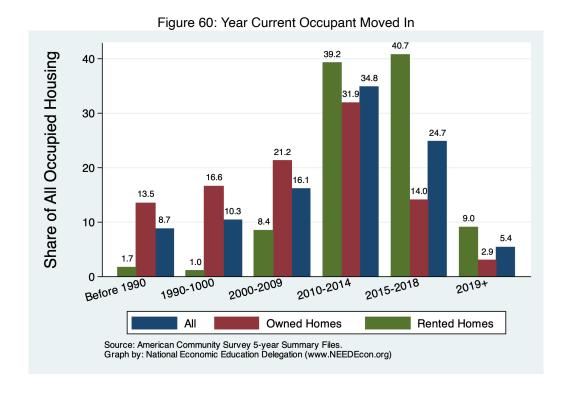


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

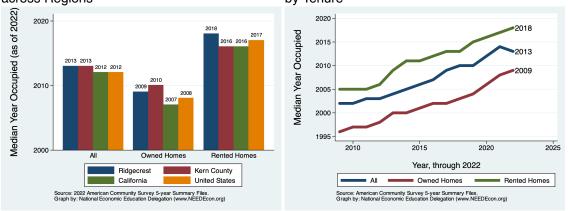


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing

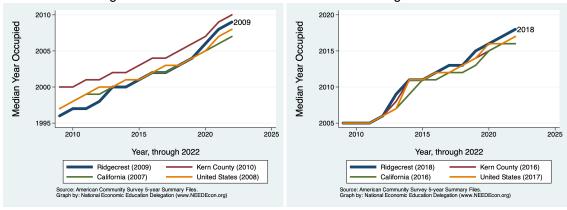
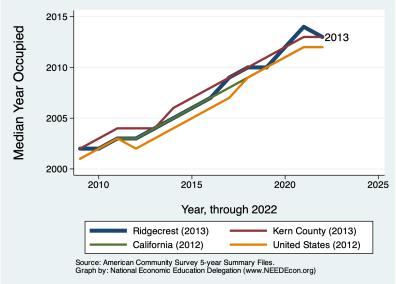


Figure 65: Year Occupied by Current Residents for All Housing



# Residential Permitting

#### **Definition:**

This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Ridgecrest is compared with data from Kern County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

#### Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

#### **Ridgecrest - Ranking Among Comparables**

The # in parentheses is the ranking out of 14338 geographies

Graph by: National Economic Education Delegation (www.NEEDEcon.org)

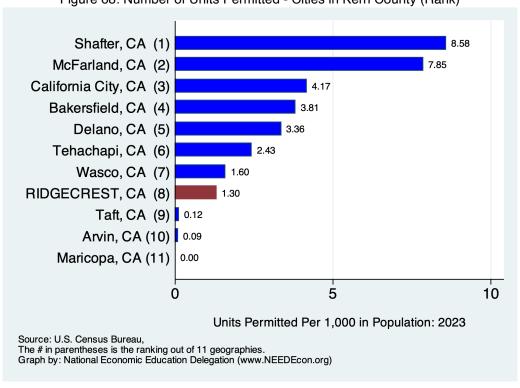
Macon, MO (6,385) Broadview Heights, OH (6,386) Everett, WA (6,387) 1.31 1.31 Abilené, KS (6,388) 1.31 Brazoria, TX (6,389 1.31 Danville borough, PA Billings Unincorporated Area, ND 390 1.31 (6 391 1.31 Tequesta village, FL 392 1.31 Palmetto, FL 1.30 St. Helena Parish, LA 1.30 RIDGECREST, CA Normal town, IL 1.30 396 1.30 Beverly Hills, CA Goodfield village, IL Bridger town, MT 1.30 397 398 1.30 1.30 Raymondville, TX (6,400) 1.30 Mámou town, LA (6,401 1.30 (6,402)Kossuth Unincorporated Area, IA 1.30 Richland, MO (6,403) 1.30 San Rafael, CA 1.30 Crosby, MN (6,405) 1.30 2 4 0 Units Permitted Per 1,000 in Population: 2023 Source: U.S. Census Bureau

Figure 66: Number of Units Permitted - Nationwide Comparables (Rank)

Paradise town, CA Irwindale, CA 1.36 Tuolumne Unincorporated Area, 1.35 Lawndale, CA 1.35 Healdsburg, 1.34 Watsonville, C Sacramento Unincorporated Area, El Cajon, Calimésa, 1.31 San Francisco, RIDGECRES<sup>\*</sup> 1.30 Beverly Hills, San Rafael, San Anselmo town, Angels, Campbell, CA 1.25 Glendale, 1.25 Modesto, CA 1.24 Canyon Lake, CA Upland, CA 1.24 1.22 La Palma, CA (515) 0.00 0 10 20 30 40 50 60 70 80 90 Units Permitted Per 1,000 in Population: 2023 Source: U.S. Census Bureau. The # in parentheses is the ranking out of 515 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 67: Number of Units Permitted - California Comparables (Rank)





#### **Ridgecrest - Permitting Activity**

## **Annual Units Permitted - Per Capita in Ridgecrest**

Figure 70: Average Annual Growth in Units Permitted

Figure 69: Units Permitted Each Year

N/A

N/A

**Annual Number of Buildings Permitted - Per Capita in Ridgecrest** 

Figure 72: Average Annual Growth in Build-

Figure 71: Units Permitted Each Year ings Permitted

N/A

N/A

**Annual Value of Property Permitted - Per Capita in Ridgecrest** 

Figure 74: Average Annual Growth in Value

Figure 73: Value Permitted Each Year Permitted

N/A

N/A

# **Commute Patterns**

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

# Mode of Transportation

Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Car Alone Carpool

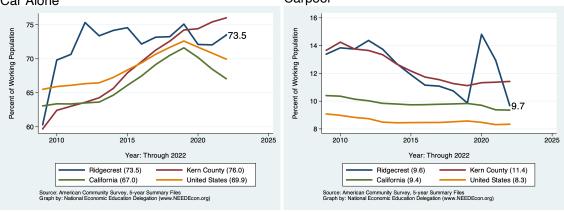
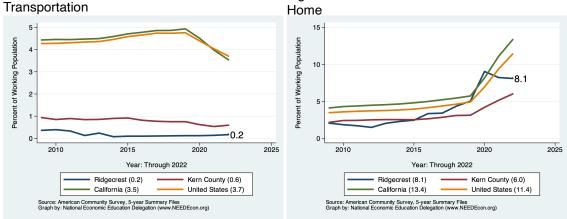


Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From



The first table on this page presents data for those who LIVE in Ridgecrest. The second provides data on those who work, but do not necessarily live in Ridgecrest. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	Ma	ıle	Female		All Wo	All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	6, 134	84.2	4,640	76.9	10,774	83.2	78.0
Drove Alone	5,476	75.2	4,044	67.1	9,520	73.5	68.4
Carpooled:	658	9.0	596	9.9	1,254	9.7	9.5
In 2-person carpool	403	5.5	323	5.4	726	5.6	6.9
In 3-person carpool	143	2.0	100	1.7	243	1.9	1.5
In 4-or-more-person carpool	112	1.5	173	2.9	285	2.2	1.1
Public Transportation (excl Taxi):	22	0.3	0	0.0	22	0.2	3.6
Bus or Trolley Bus	22	0.3	0	0.0	22	0.2	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	125	1.7	43	0.7	168	1.3	0.7
Walked	85	1.2	135	2.2	220	1.7	2.4
Taxicab, Motorcycle, or other	56	0.8	0	0.0	56	0.4	1.7
Worked at Home	252	3.5	797	13.2	1,049	8.1	13.6
Total:	6,674	91.6	5,615	93.1	12, 289	94.8	

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

	М	ale	Female		All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	8,001	92.3	5,864	85.6	13,865	89.4	78.0
Drove Alone	7,245	83.6	5,305	77.5	12,550	80.9	68.5
Carpooled:	756	8.7	559	8.2	1,315	8.5	9.5
In 2-person carpool	490	5.7	440	6.4	930	6.0	6.9
In 3-person carpool	119	1.4	102	1.5	221	1.4	1.5
In 4-or-more-person carpool	147	1.7	17	0.2	164	1.1	1.1
Public Transportation (excl Taxi):	22	0.3	0	0.0	22	0.1	3.6
Bus or Trolley Bus	22	0.3	0	0.0	22	0.1	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	113	1.3	34	0.5	147	0.9	0.7
Walked	106	1.2	127	1.9	233	1.5	2.4
Taxicab, Motorcycle, or other	175	2.0	25	0.4	200	1.3	1.7
Worked at Home	252	2.9	797	11.6	1,049	6.8	13.6
Total:	8,669	100.0	6,847	100.0	15, 516	100.0	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

# Commute Times for Employed Residents

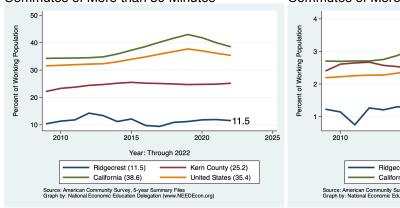
Table 8. SEX OF WORKERS BY TRAVEL TIME TO WORK

	Ma	ıle	Ferr	nale	All Wo	rkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	318	4.4	384	7.5	702	5.8	2.0
5 to 9 minutes	1,337	18.6	1,345	26.2	2,682	22.0	7.5
10 to 14 minutes	1,696	23.5	1,468	28.5	3,164	26.0	12.2
15 to 19 minutes	1,475	20.5	674	13.1	2,149	17.7	15.0
20 to 24 minutes	645	9.0	364	7.1	1,009	8.3	14.3
25 to 29 minutes	78	1.1	50	1.0	128	1.1	6.3
30 to 34 minutes	477	6.6	220	4.3	697	5.7	15.0
35 to 39 minutes	0	0.0	65	1.3	65	0.5	2.9
40 to 44 minutes	63	0.9	20	0.4	83	0.7	4.3
45 to 59 minutes	7	0.1	154	3.0	161	1.3	8.6
60 to 89 minutes	131	1.8	53	1.0	184	1.5	7.9
90 or more minutes	195	2.7	21	0.4	216	1.8	4.0
Total:	6,422	89.2	4,818	93.7	11,240	92.3	

Source: 2022 5-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Figure 80: Percent of Employed Population With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes



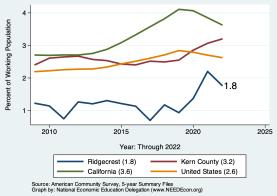
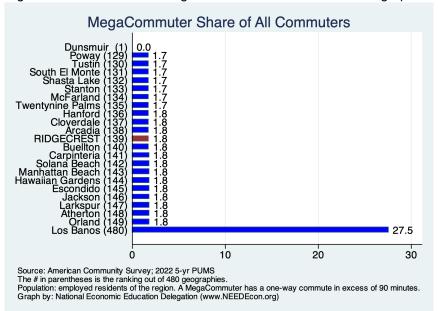


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies



## Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

WUNKFLAU	JE GEOG	NAFIII					
	M	ale	Female		All Workers		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	229	2.7	344	5.6	573	4.0	2.0
5 to 9 minutes	1,418	16.8	1,309	21.4	2,727	18.8	7.5
10 to 14 minutes	1,808	21.5	1,700	27.8	3,508	24.2	12.2
15 to 19 minutes	1,817	21.6	1,009	16.5	2,826	19.5	15.0
20 to 24 minutes	1,158	13.8	768	12.5	1,926	13.3	14.3
25 to 29 minutes	295	3.5	77	1.3	372	2.6	6.3
30 to 34 minutes	537	6.4	292	4.8	829	5.7	15.0
35 to 39 minutes	38	0.5	55	0.9	93	0.6	2.9
40 to 44 minutes	196	2.3	114	1.9	310	2.1	4.3
45 to 59 minutes	347	4.1	68	1.1	415	2.9	8.6
60 to 89 minutes	106	1.3	147	2.4	253	1.7	7.9
90 or more minutes	468	5.6	167	2.7	635	4.4	4.0
Total:	8,417	100.0	6,050	98.8	14,467	100.0	

Source: 2022 5-year American Community Survey, Summary File

Figure 82: Percent of Local Employees With Figure 83: Percent of Local Employees With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

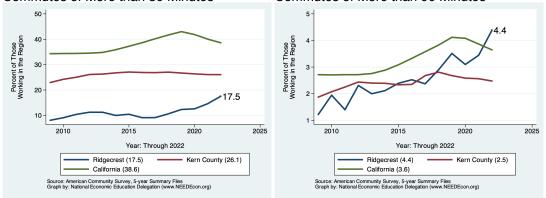
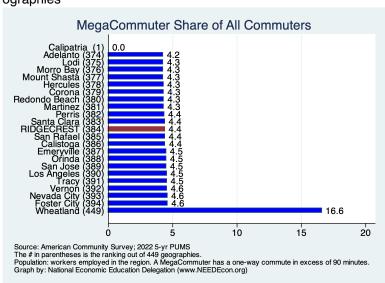


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



The results in this table are for those who work in the region, regardless of the location of their residence.

#### Place of Work

This section provides evidence on where workers living in Ridgecrest work. As evidenced in the first table, some of Ridgecrest's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Ridgecrest city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

	Male		Female		All Workers		All of CA	
Place of Work	#	(%)	#	(%)	#	(%)	(%)	
Worked in state of residence:	6,674	91.6	5,615	93.1	12, 289	94.8	99.6	
Worked in county of residence	6,376	87.5	5,419	89.9	11,795	91.0	84.1	
worked outside of county of residence	298	4.1	196	3.2	494	3.8	15.4	
Worked outside state of residence	0	0.0	0	0.0	0	0.0	0.4	
Total:	6,674	91.6	5,615	93.1	12, 289	94.8		

Source: 2022 5-year American Community Survey, Summary File

25 Percent of Working Population 20 15 10 5 3.8 2010 2015 2020 2025 Year: Through 2022 Ridgecrest (3.8) Kern County (6.1) California (15.1) United States (22.0) Source: American Community Survey, 5-year Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

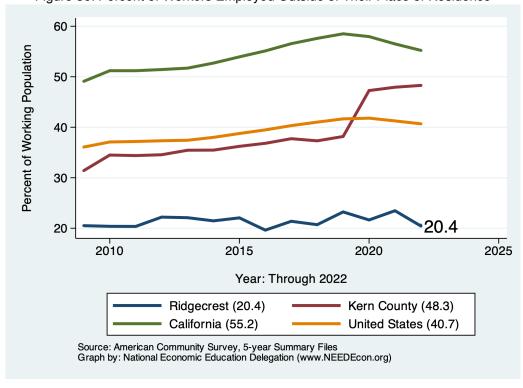
Figure 85: Percent of Workers Employed Outside of Their County of Residence

Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

	Ma	ale	Fem	nale	All Wo	rkers	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	6,674	91.6	5,615	93.1	12, 289	94.8	95.9
Worked in place of residence	5,187	71.2	4,454	73.9	9,641	74.4	39.5
Worked outside place of residence	1,487	20.4	1,161	19.3	2,648	20.4	56.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	6,674	91.6	5,615	93.1	12,289	94.8	

Source: 2022 5-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



## Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United Sta	tes
	Median	Median	Ratio	Median	Ratio
Car, truck, or van - drove alone	66, 965	48,566	103.3	46, 171	102.8
Car, truck, or van - carpooled	49,000	36,463	100.7	34,487	100.7
Public transportation (excluding taxicab)		40,179		45,100	
Walked	31,200	29,366	79.6	27,142	81.4
Taxicab, motorcycle, bicycle, or other means		40,433		36,140	
Worked from home	67,837	75, 153	67.6	67,180	71.5
Total:	65,068	48,747	133.5	46,099	141.1

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio. Values above 100 imply a high local median. Values below 100 imply a low local median. For example, a value of 200 means that the local mean is 2x higher than would be expected. For "Total:", ratio is simply the ratio of the medians.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$25	5,000	\$25,000	-\$74,999	\$75,0	000+	Al		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	1,546	35.8	2,733	65.0	4, 282	79.9	9,520	73.5	68.4
Car, Truck, or Van: Carpooled	228	5.3	253	6.0	530	9.9	1,254	9.7	9.5
Public Transportation (excl Taxi)	22	0.5	0	0.0	0	0.0	22	0.2	3.6
Walked	94	2.2	81	1.9	16	0.3	220	1.7	2.4
Taxicab, Motorcycle, or other	95	2.2	27	0.6	102	1.9	224	1.7	2.4
Worked at Home	241	5.6	261	6.2	429	8.0	1,049	8.1	13.6
Total:	2, 226	51.6	3, 355	79.8	5, 359		12, 289	94.8	100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25	5,000	\$25,000	-\$74,999	\$75,0	000+	All		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	2,654	52.6	3,504	79.6	5, 155	81.6	12,550	80.9	68.5
Car, Truck, or Van: Carpooled	323	6.4	256	5.8	553	8.8	1,315	8.5	9.5
Public Transportation (excl Taxi)	22	0.4	0	0.0	0	0.0	22	0.1	3.6
Walked	72	1.4	63	1.4	63	1.0	233	1.5	2.4
Taxicab, Motorcycle, or other	95	1.9	137	3.1	115	1.8	347	2.2	2.4
Worked at Home	241	4.8	261	5.9	429	6.8	1,049	6.8	13.6
Total:	3,407	67.6	4, 221	95.9	6, 315		15, 516		

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

<sup>2)</sup> For regions with more than one geography, the medians are averages weighted by working population.

# Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In Po	overty	100-14	9% of Pov	>150%	of Pov	Al		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	413	41.3	430	57.6	8,632	72.8	9,475	73.7	68.7
Car, Truck, or Van: Carpooled	50	5.0	88	11.8	1,111	9.4	1,249	9.7	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	33	3.3	0	0.0	175	1.5	208	1.6	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	224	1.9	224	1.7	2.4
Worked at Home	0	0.0	100	13.4	941	7.9	1,041	8.1	13.6
Total:	496	49.6	618	82.8	11,083	93.5	12, 197	94.9	

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In Po	overty	100-14	9% of Pov	>150%	of Pov	Al		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	710	67.7	484	61.3	11,311	81.3	12,505	81.1	68.7
Car, Truck, or Van: Carpooled	50	4.8	139	17.6	1,121	8.1	1,310	8.5	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	22	2.1	0	0.0	199	1.4	221	1.4	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	347	2.5	347	2.2	2.4
Worked at Home	0	0.0	100	12.7	941	6.8	1,041	6.7	13.6
Total:	782	74.5	723	91.6	13,919		15,424		

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

# Migration

## **Overall Migration Flows**

#### **Definition:**

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

#### Why is it important?

Having a handle on whether or not Ridgecrest is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

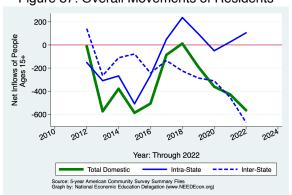


Figure 87: Overall Movements of Residents

Table 17: Migration by Income

			Same	e State		=
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
No income	3,271	-390	-259	-22	-154	45
With income	18,616	102	103	283	-516	232
\$1 to \$9,999 or loss	2,172	103	45	16	-30	72
\$10,000 to \$14,999	1,538	40	0	53	-13	0
\$15,000 to \$24,999	1,882	-8	9	-6	-11	0
\$25,000 to \$34,999	1,942	164	38	114	12	0
\$35,000 to \$49,999	2,230	-19	-19	37	-70	33
\$50,000 to \$64,999	1,522	47	18	53	-24	0
\$65,000 to \$74,999	1,021	-31	-17	-52	-10	48
\$75,000 or more	6,309	-194	29	68	-370	79
All:	21,887	-288	-156	261	-670	277

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

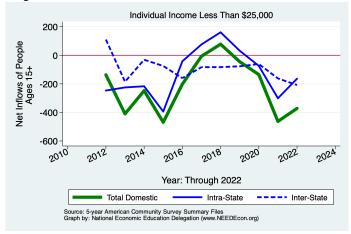


Figure 89: Overall Movements of Middle Income Residents

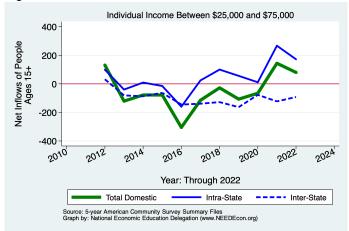
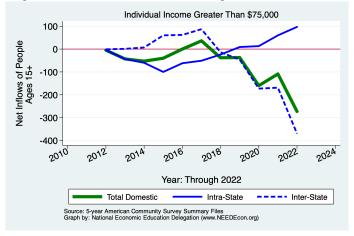


Figure 90: Overall Movements of High Income Residents



# **Demographics of Migration Flows**

**Table 18: Migration by Marital Status** 

		Net Inflows							
			Same State			-			
			W/in	Between	Across	From			
Category	Population	All Migration	County	Counties	States	Abroad			
Never married	7,129	-241	-124	-40	-151	74			
Now married, except separated	10,712	41	35	231	-418	193			
Divorced	2,522	-71	-79	57	-59	10			
Separated	477	-22	-13	3	-12	0			
Widowed	1,047	5	25	10	-30	0			
Total:	21,887	-288	-156	261	-670	277			

Source: 2022 5-year American Community Survey, Summary File

**Table 19: Migration by Tenure** 

		Net Inflows				
		Same State			_	
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Householder lived in owner-occupied housing units	17,126	-93	-186	200	-128	21
Householder lived in renter-occupied housing units	10,663	88	-4	153	-533	472
Total:	27,789	-5	-190	353	-661	493

Source: 2022 5-year American Community Survey, Summary File

Figure 91: Domestic Movements of Residents by Tenure 400

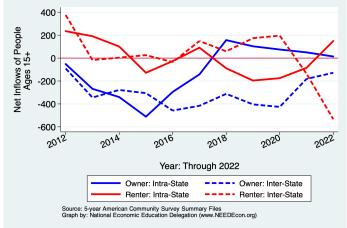


Table 20: Migration by Age

			Samo	e State		
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
1 to 4 years	1,672	108	11	49	-21	69
5 to 17 years	5,548	-68	-221	24	-26	155
18 and 19 years	903	-144	0	-50	-94	0
20 to 24 years	1,541	130	49	21	60	0
25 to 29 years	2,145	-218	22	-11	-229	0
30 to 34 years	1,966	145	-5	92	3	55
35 to 39 years	2,149	38	-32	66	-54	58
40 to 44 years	2,029	-13	-54	68	-92	65
45 to 49 years	1,569	-12	-22	8	-41	43
50 to 54 years	1,463	-116	28	-32	-160	48
55 to 59 years	1,859	-19	-32	52	-39	0
60 to 64 years	1,393	-51	15	-19	-47	0
65 to 69 years	1,250	76	9	59	8	0
70 to 74 years	842	17	12	8	-3	0
75 years and over	1,683	48	24	-1	25	0
Total Population:	28,012	-79	-196	334	-710	493

Source: 2022 5-year American Community Survey, Summary File

**Table 21: Migration by Educational Attainment** 

	Net Inflows							
			Sam	e State		-		
_			W/in	Between	Across	From		
Category	Population	All Migration	County	Counties	States	Abroad		
Less than high school graduate	1,559	-27	-61	2	32	0		
High school graduate (includes equiv)	3,699	-172	-58	26	-140	0		
Some college or assoc. degree	6,881	64	7	6	-89	140		
Bachelor's degree	4,150	103	89	224	-266	56		
Graduate or professional degree	2,059	-73	-12	32	-166	73		
Total:	18,348	-105	-35	290	-629	269		

Source: 2022 5-year American Community Survey, Summary File

**Table 22: Median Income of Migration Flows** 

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	50, 598	50, 598
Moved Within Same County	32,787	33,733
Moved to Different County, Same State	32,969	34,194
Moved Between States	22,824	69,327
Moved from Abroad	68,073	
Total Population:	46, 429	47, 341

Source: 2022 5-year American Community Survey, Summary File

**Table 23: Median Age of Migration Flows** 

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	36.6	36.6
Moved Within Same County	34.2	33.6
Moved to Different County, Same State	31.5	26.4
Moved Between States	27.1	34.4
Moved from Abroad	30.4	
Total Population:	35.6	35.6

Source: 2022 5-year American Community Survey, Summary File

#### References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

Zillow Research Data https://www.zillow.com/research/data/

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