Red Bluff, California

Indicators Report

by
The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of Red Bluff and its residents through indicators.

This report was produced by the:

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Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of Red Bluff (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Red Bluff. These indicators are compared to Tehama County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- **Demographics:** A detailed snopshot of Red Bluff demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Red Bluff and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding
 area is information on income and earnings. We provide a ranking of the City's income relative to
 all cities in California as well as growth relative to local regions. Inequality and poverty status are
 also important indicators for the level of equity in the community. We provide evidence of trends
 in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Red Bluff, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of
 the transportation patterns and choices of local residents. We provide detailed evidence on the
 proprotion of residents who work from home and on the various transportation choices of those
 who head to the office. This information is also provided for those who work in Red Bluff, but do
 not necessarily live in Red Bluff.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

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Demographics

Definition:

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

Why is it important?

The characteristics and growth of Red Bluff's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	14,576.0	14,264.0
Veterans (#, 5yr)	783.0	710.0
Foreign born persons (%, 5yr)	6.4	6.5
Population age 25+ (#, 5yr)	8,796.0	8,724.0
AGE AND SEX		
Persons under 5 years (%, 5yr)	5.9	8.2
Persons under 18 years (%, 5yr)	28.9	29.1
Persons 65 years and over (%, 5yr)	14.9	14.7
Female persons (%, 5yr)	50.1	49.9
INCOME AND POVERTY		
Median household income (\$, 5yr)	47,367.0	31,450.0
Per capita income in past 12 months (\$, 5yr)	37,550.0	16,963.0
Persons in poverty (%, 5yr)	20.9	30.3
Children age less than 18 in poverty (#, 5yr)	1,049.0	1,564.0
Children age less than 18 in poverty (%, 5yr)	24.9	39.2
RACE AND ETHNICITY		
White alone (%, 5yr)	74.4	85.5
African American alone (%, 5yr)	3.7	2.1
American Indian or Alaska Native alone (%, 5yr)	1.6	1.0
Asian alone (%, 5yr)	2.7	2.5
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.0	0.0
Two or More Races (%, 5yr)	12.3	4.8
Hispanic or Latino (%, 5yr)	19.2	19.4
White alone, not Hispanic or Latino (%, 5yr)	68.8	72.3
HOUSING	0.400.0	E 004 0
Housing units (#, 5yr)	6,169.0	5,881.0
Owner-occupied housing units (%, 5yr)	42.7	37.9
Median value of owner-occupied housing units (\$, 5yr) Median selected monthly owner costs-with a mortgage (\$, 5yr)	257,900.0	174,300.0
Median selected monthly owner costs-with a mortgage (\$, 5yr) Median selected monthly owner costs-without a mortgage (\$, 5yr)	1,334.0 478.0	1,054.0 383.0
Median gross rent (\$, 5yr)	1,068.0	867.0
FAMILIES AND LIVING ARRANGEMENTS	1,000.0	007.0
Households (#, 5yr)	5,838.0	5,483.0
Persons per household (#, 5yr)	2.4	2.5
Living in same house 1 year ago, % of persons age 1+ (5yr)	88.0	79.6
EDUCATION	00.0	73.0
High school graduate or higher, % of persons age 25+ (5yr)	88.6	87.4
Bachelor's degree or higher, % of persons age 25+ (5yr)	10.8	10.4
HEALTH		
With a disability, under age 65 years (#, 5yr)	2,165.0	1,654.0
Persons without health insurance, under age 65 years (%, 5yr)	5.5	7.3
LABOR FORCE		
In civilian labor force, persons age 16+ (%, 5yr)	53.2	54.1
In civilian labor force, women age 16+ (%, 5yr)	54.7	51.0
Employed, persons age 16+ (%, 5yr)	46.1	46.1
Self employed (%, 5yr)	5.1	7.2
TRANSPORTATION		
Mean travel time to work, workers age 16+ (Mins., 5yr)	16.4	14.9
Drive alone in private vehicle (%, 5yr)	79.7	75.3
Using public transportation (%, 5yr)	0.0	0.0

Source: American Community Survey, Summary Files
Note: Data are from the 1-year files unless indicated by the notation 5yr.

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region

(Thousands, January to January)

	2023		% Ch	ange
Region	Population	1 Year	3 Year	5 Year
		City		
Red Bluff	14,439	-1.46	1.06	1.78
	County an	d Broade	r Regions	
Tehama County	64,271	-0.98	-1.31	0.26
North State	596,413	-0.78	-0.41	-3.98
California	38,940,231	-0.35	-1.79	-2.01

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City

(Thousands, January to January)

			% Change								
City	2022	2023	Local	North State	California						
Tehama County	64.9	64.3	-0.98	-0.78	-0.35						
Red Bluff	14.7	14.4	-1.46								
Corning	8.1	8.0	-1.13								
Tehama	0.4	0.4	-1.16								

Source: CA DOF; Calculations by National Economic Education Delegation

Figure 1: Population Growth (1)

5 Percent Change from 2010 0 -5 -10 -15 -20 2000 2010 2020 2030 Year, through 2023 Red Bluff (2.6%) Tehama County (1.3%) California (4.6%) Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 2: Population Growth (2)

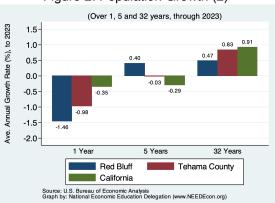
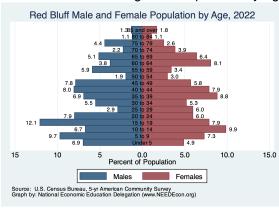


Figure 3: Population by Age - Detailed Age Categories



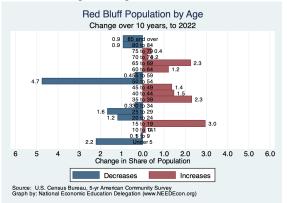
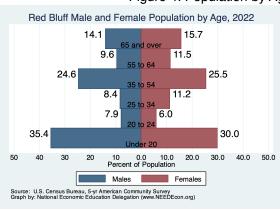


Figure 4: Population by Age - Broad Age Categories



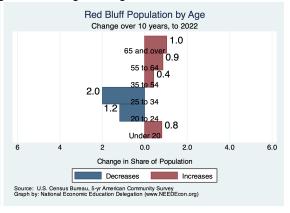
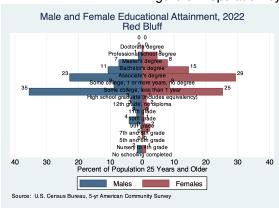
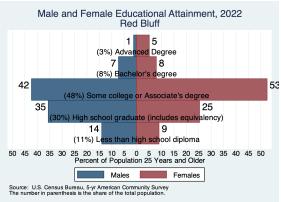


Figure 5: Population by Educational Attainment





Red Bluff Race/Ethnicity, 2022 6.19 2.79 .8% White, Nonhispanic Black, Nonhispanic Asian, Nonhispanic Other, Nonhispanic Hispanic Source: U.S. Census Bureau, 5-yr American Community Survey Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 6: Population by Race/Ethnicity

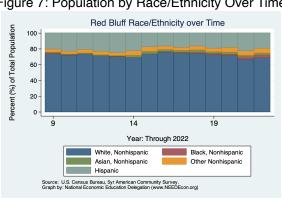


Figure 7: Population by Race/Ethnicity Over Time

Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

Why is it important?

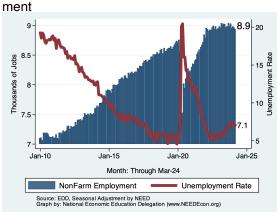
Employment growth is a fundamental indicator of the health of an economy.

Table 3. Red Bluff Summary for March, 2024

	Change From:							
Category	Current Value	Last Month	2 Months Ago	Last Year				
Employment	8,924	-30	-53	-103				
Labor Force	9,644	9	15	96				
Number Unemployed	678	-4	21	97				
Unemployment Rate	7.0	-0.0	0.2	0.9				

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last



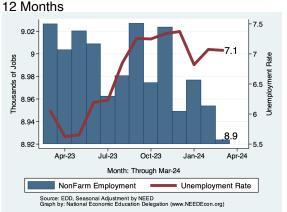
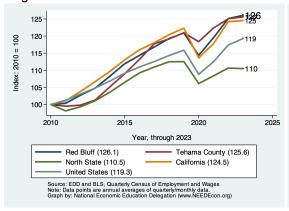
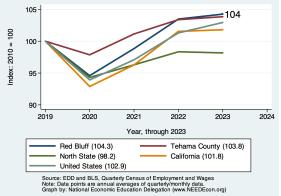


Figure 10: Relative Employment Growth Across Figure 11: Relative Employment Growth Across Regions - since 2010 Regions - since 2019





County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for Tehama County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in Tehama County for March, 2024

			Empl		% Growth - Annualized Rate					
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr	
Total Nonfarm	18,642	100.0	97.4	6.5	3.5	2.4	3.5	2.7	1.7	
Total Private	14, 146	75.9	61.6	5.4	4.4	3.7	4.1	1.7	1.6	
Goods Producing	3,084	16.5	21.3	8.7	4.3	4.5	5.6	0.8	3.1	
Mining, Logging and Construction	1,254	6.7	17.7	18.6	7.3	12.8	16.8	1.8	9.6	
Mining and Logging	143	0.8	1.9	17.7	7.0	21.3	102.6	3.7	1.6	
Construction	1,091	5.9	16.8	20.5	4.0	4.8	10.4	1.6	10.4	
Manufacturing	1,839	9.9	-6.9	-4.4	2.0	2.0	-0.1	0.2	0.1	
Durable Goods	1,520	8.2	0.0	0.0	5.4	6.9	2.0	1.4	1.7	
Non-Durable Goods	323	1.7	1.7	6.6	-5.1	3.1	-8.5	-3.7	-3.9	
Service Providing	15,569	83.5	109.4	8.8	3.5	2.0	3.1	3.1	1.4	
Trade, Trans & Utilities	4,258	22.8	0.9	0.3	3.5	3.8	3.2	1.2	0.9	
Wholesale Trade	199	1.1	-1.4	-8.0	-11.9	-2.3	-16.8	-7.8	-6.7	
Retail Trade	2,156	11.6	-6.1	-3.3	3.0	3.0	3.4	-0.4	0.4	
Information	70	0.4	0.0	0.0	0.0	0.0	0.0	-10.0	-4.4	
Financial Activities	355	1.9	-0.5	-1.5	11.3	10.9	16.6	4.3	2.7	
Professional & Business Srvcs	804	4.3	7.5	11.9	2.8	-2.8	2.7	-1.3	-0.8	
Educational & Health Srvcs	3,774	20.2	6.8	2.2	5.3	4.0	3.2	4.7	2.8	
Leisure & Hospitality	1,452	7.8	-3.0	-2.4	0.4	-1.6	0.7	0.5	-0.2	
Other Srvcs	347	1.9	1.7	6.2	0.5	2.9	26.1	3.5	2.2	
Government	4,524	24.3	27.9	7.7	1.6	0.6	1.5	6.0	1.7	
Federal	209	1.1	-0.2	-1.3	-11.1	-4.6	-5.1	-0.4	0.6	
State	493	2.6	11.5	32.7	26.9	4.0	6.2	8.7	7.7	
Local	3,828	20.5	10.3	3.3	0.9	1.4	1.6	6.1	1.2	

Source: EDD, National Economic Education Delegation (NEED)

Some Employee Detail

Employed in Red Bluff

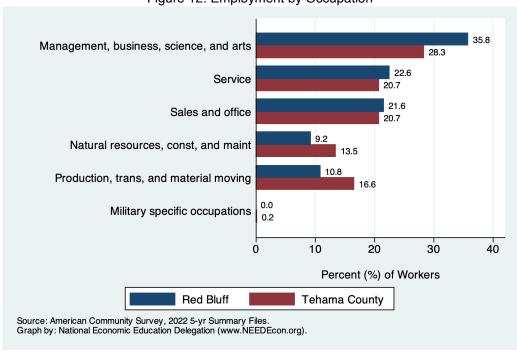
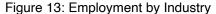
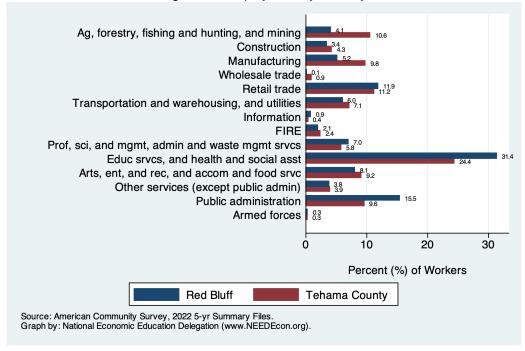


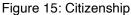
Figure 12: Employment by Occupation

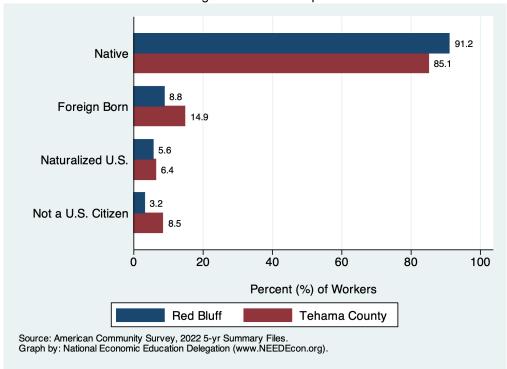




Speak only English Speak Spanish (SS) 10.1 SS - English very well SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers Red Bluff **Tehama County** Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 14: Language Spoken at Home





Employed Residents of Red Bluff

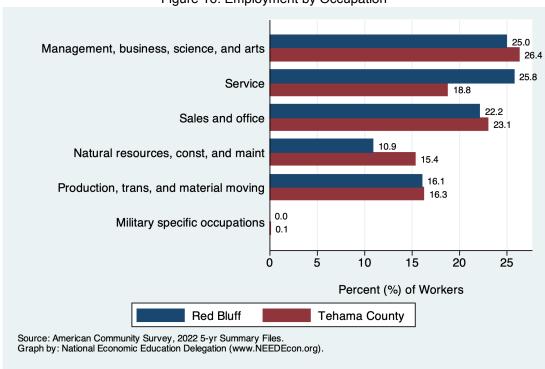
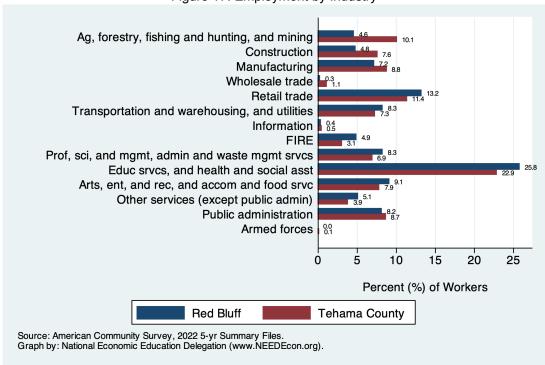


Figure 16: Employment by Occupation





Speak only English Speak Spanish (SS) 11.3 SS - English very well SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers Red Bluff **Tehama County** Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 18: Language Spoken at Home

Figure 19: Citizenship 88.8 Native 84.5 11.2 Foreign Born 15.5 Naturalized U.S. Not a U.S. Citizen 40 20 60 80 100 Percent (%) of Workers Red Bluff **Tehama County** Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

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Employed Residents vs Workers in Red Bluff

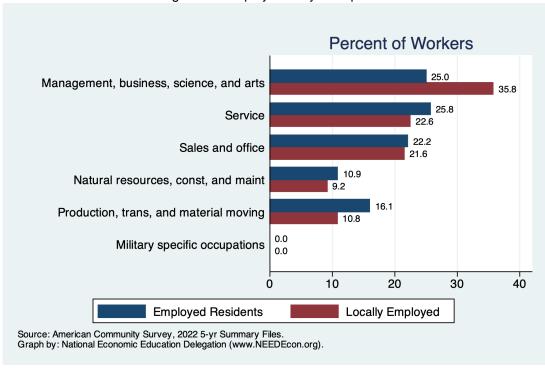
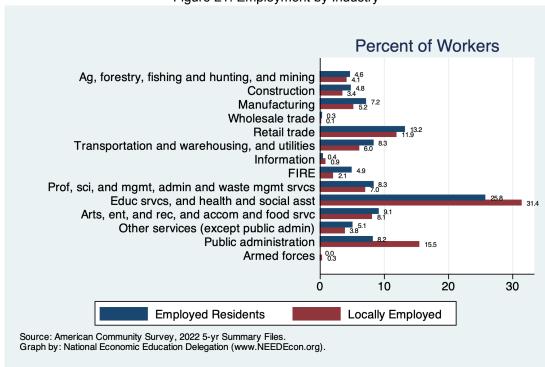


Figure 20: Employment by Occupation

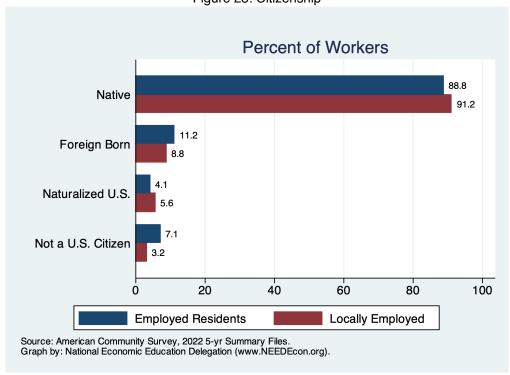




Percent of Workers 83.7 Speak only English 85.9 14.2 Speak Spanish (SS) 12.1 11.3 10.1 SS - English very well SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 80 60 **Employed Residents** Locally Employed Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 22: Language Spoken at Home





Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in Red Bluff. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

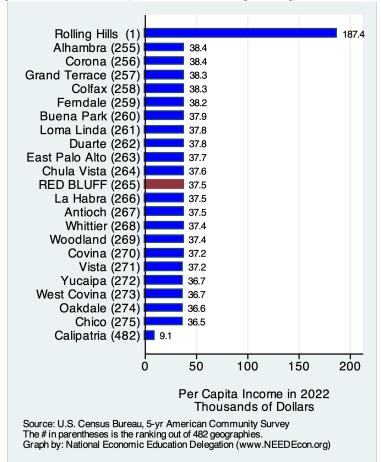
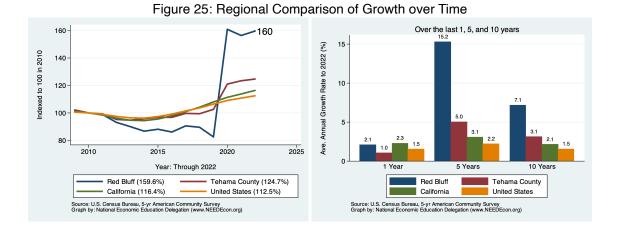
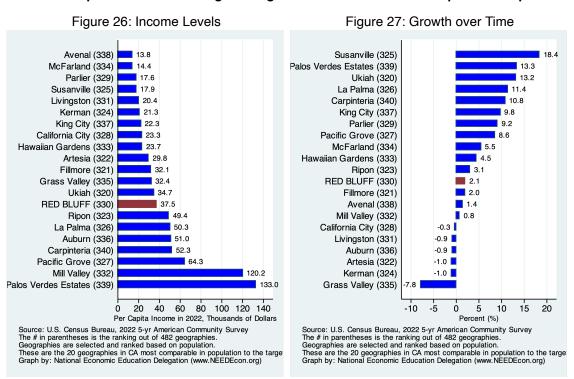


Figure 24: Real Per Capita Income Ranking Among California Cities

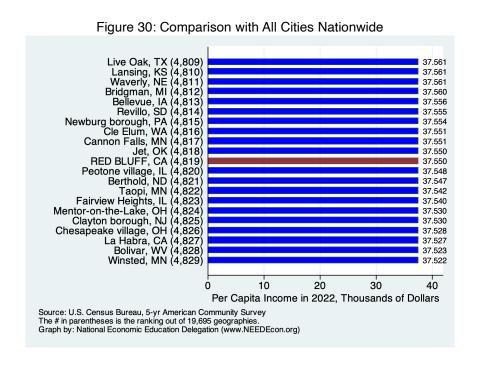


Real Per Capita Income Ranking Among California Cities - w/Comparable Populations



Real Per Capita Income Ranking Among Cities in Tehama County

Figure 28: Income Levels Figure 29: Growth over Time Corning (3) 21.1 Tehama (2) RED BLUFF (1) Tehama (2) 34.5 2.1 RED BLUFF (1) 37.5 1.0 Corning (3) 10 20 40 5 Per Capita Income in 2022, Thousands of Dollars Percent (%) Source: U.S. Census Bureau, 2022 5-yr American Community Survey
The # in parentheses is the ranking out of 3 geographies.
Geographies are selected and ranked based on population.
These are the cities in the same county as the target city.
Graph by: National Economic Education Delegation (www.NEEDEcon.org) Source: U.S. Census Bureau, 2022 5-yr American Community Survey The # in parentheses is the ranking out of 3 geographies. Geographies are selected and ranked based on population. These are the cities in the same county as the target city. Graph by: National Economic Education Delegation (www.NEEDEcon.org)



Poverty and Inequality

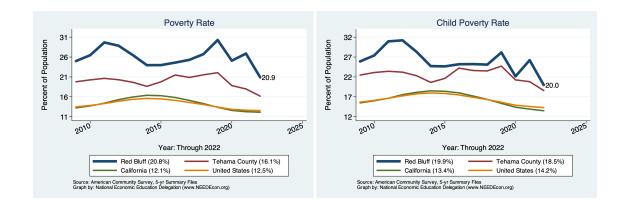
Definition:

The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

Why is it important?

It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.



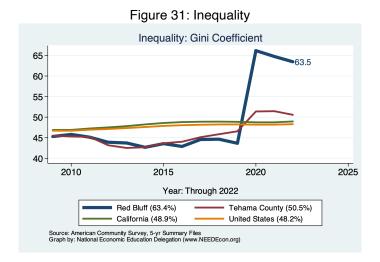


Figure 32: Shares Across the Income Distribution

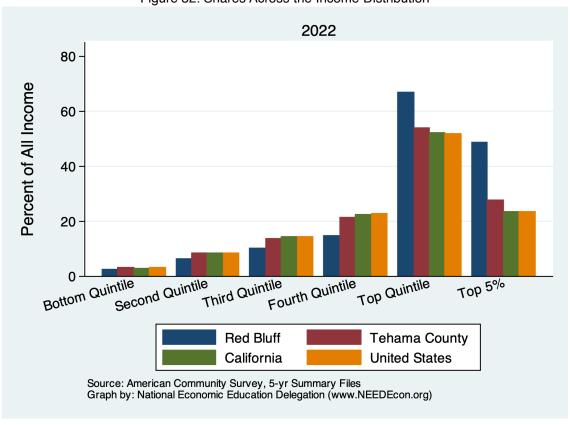
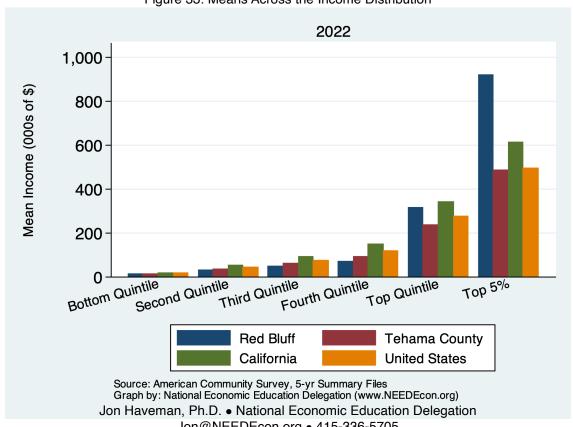


Figure 33: Means Across the Income Distribution



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Housing

Housing Costs and Affordability

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in Red Bluff and Broader Regions

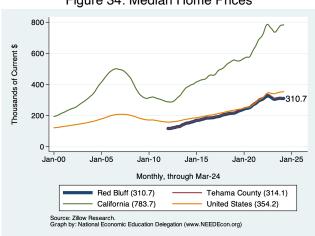
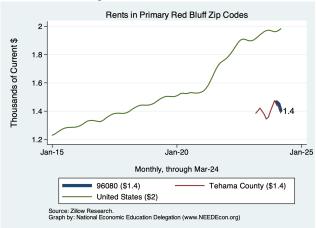


Figure 34: Median Home Prices





Housing Ownership in Red Bluff and Broader Regions

Figure 36: Home Ownership Rates

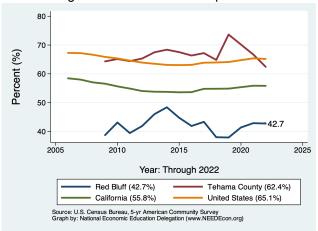


Figure 37: Home Ownership by Age

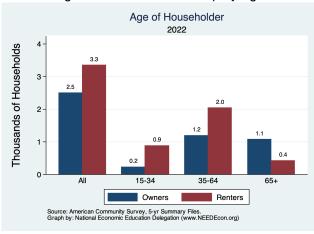


Figure 38: Income by Tenure

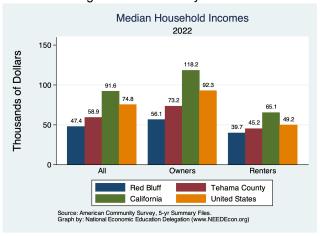


Figure 39: Income Distribution by Tenure

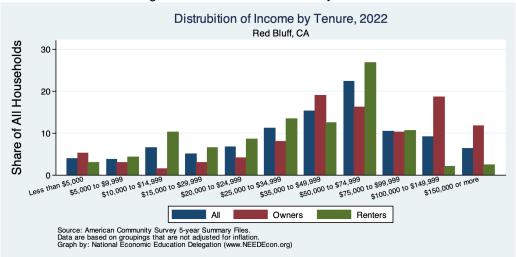


Figure 40: Income Distribution of Home Owners

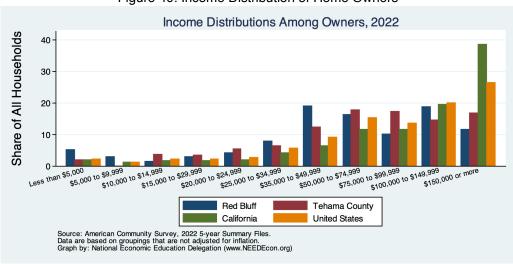
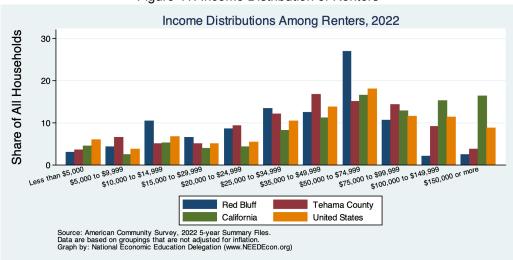


Figure 41: Income Distribution of Renters



Housing Burden in Red Bluff and Broader Regions

Figure 42: Home Owners w/ A Mortgage

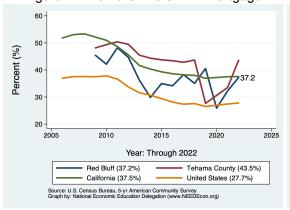


Figure 43: Home Owners w/o A Mortgage

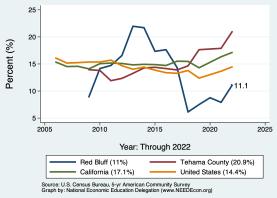


Figure 44: Renters

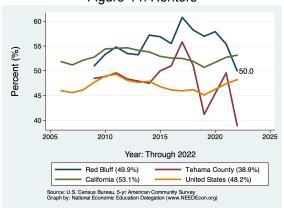
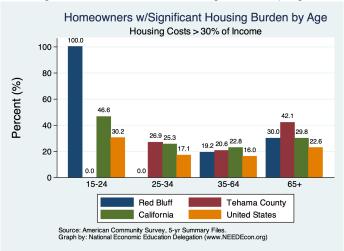


Figure 45: Homeowner Housing Burden by Age



Housing Picture

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

Table 5. Housing Market Indicators

				% Cha	ange from
Indicator	2023	2019	2010	2019	2010
Total Population	14,439.0	14,166.0	14,076.0	1.9	2.6
Total # of Homes	6,126.0	5,950.0	5,872.0	3.0	4.3
# Occupied Units	5,769.0	5,561.0	5,376.0	3.7	7.3
Persons per Household	2.4	2.5	2.5	-1.0	-3.8
Vacancy Rate (%)	5.8	6.5	8.4	-10.9	-31.0

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

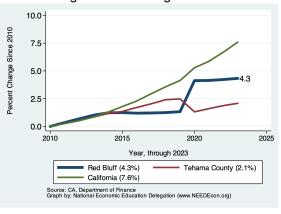


Figure 47: Persons per Household

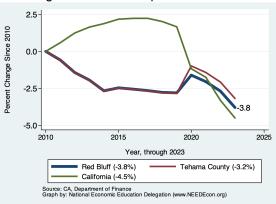


Figure 48: Vacancy Rates

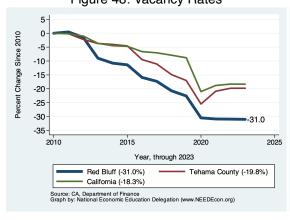
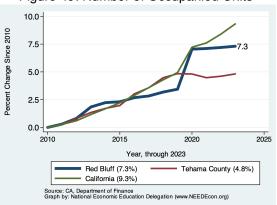


Figure 49: Number of Occupanied Units



Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes

Figure 51: Single Attached Homes 15.0-12.5-Percent Change Since 2010 10.0-7.5-5.0-2.5 0.0 -2.5 -5.0 2010 2015 2025 Year, through 2023 Red Bluff (8.8%) Tehama County (13.0%) California (9.3%) Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)

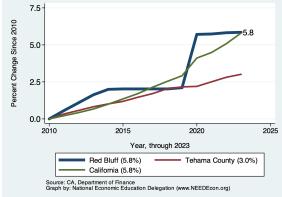
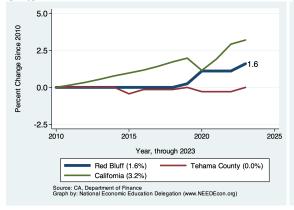
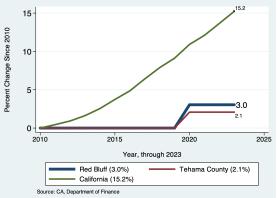


Figure 52: Housing in Buildings with Two to Four Figure 53: Housing in Buildings with Five or More Units





Vintage of Residential Housing

Why is it important?

This section provides evidence on the year in which residential housing in Red Bluff was built. We break it down into owned versus rented residences and provide a comparison across Tehama County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the

housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

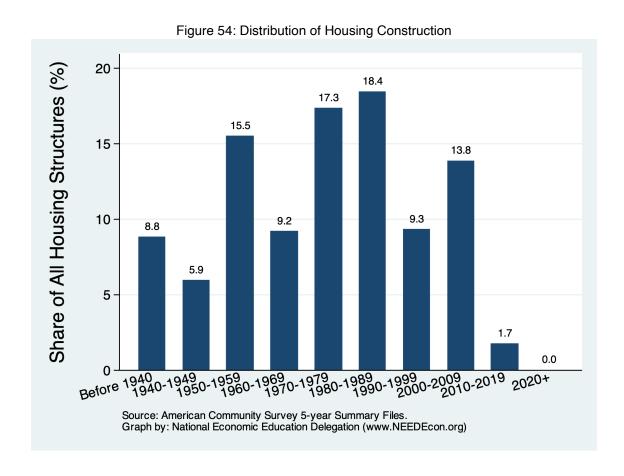


Figure 55: Housing Vintage across Regions

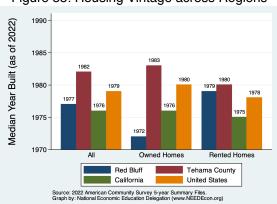


Figure 56: Housing Vintage by Tenure

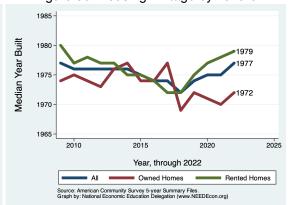


Figure 57: Vintage of Owned Residences

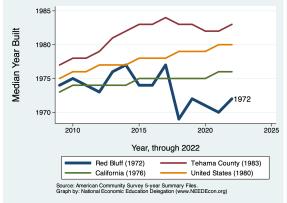


Figure 58: Vintage of Rented Residences

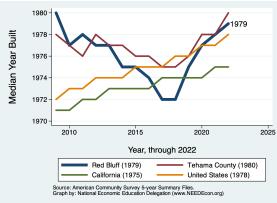
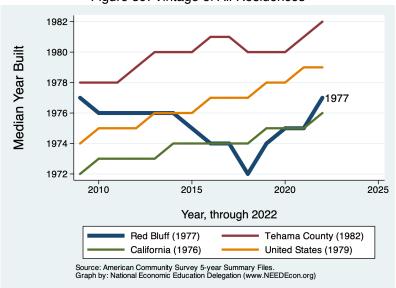


Figure 59: Vintage of All Residences



Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

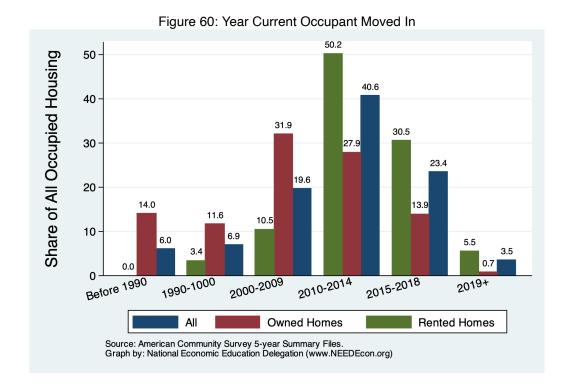


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

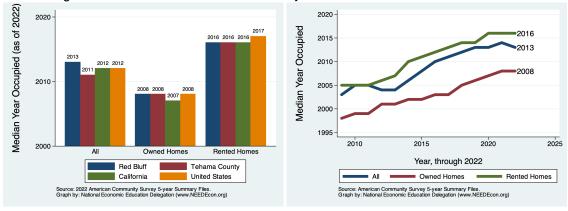


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing

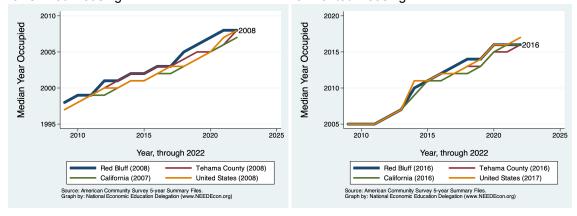


Figure 65: Year Occupied by Current Residents for All Housing 2015 Median Year Occupied 2013 2010 2005 2000 2020 2010 2015 2025 Year, through 2022 Red Bluff (2013) Tehama County (2011) United States (2012) California (2012) Source: American Community Survey 5-year Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Residential Permitting

Definition:

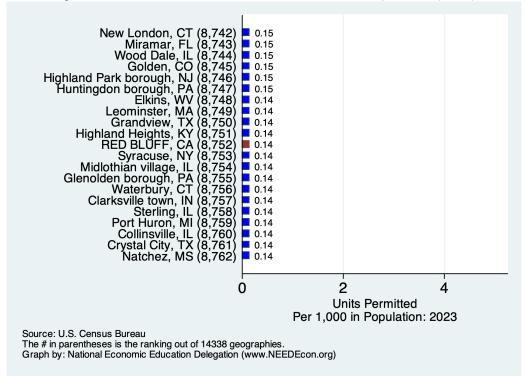
This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Red Bluff is compared with data from Tehama County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

Red Bluff - Ranking Among Comparables

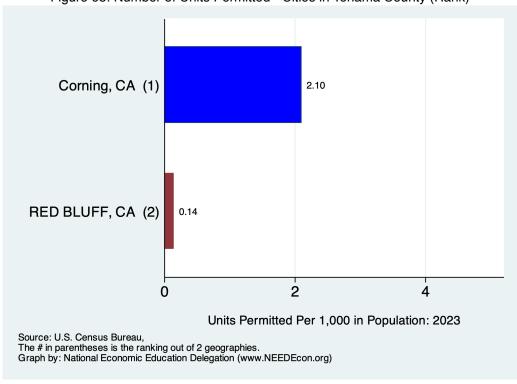




Paradise town, CA (1 Goleta, CA (439) Los Alamitos, CA (440) Suisun City, CA (441) Fullerton, CA (442) 86.39 0.18 0.18 0.17 0.16 Mendota, CA 0.16 Norwalk, CA Hawthorne, CA 0.16 Chino Hills, CA 0.15 Palos Verdes Estates, CA RED BLUFF, CA 0.15 0.14 Escalon, CA 0.13 Westlake Village, CA Gonzales, CA Eastvale, CA 0.12 0.12 Taft, CA 0.12 San Mateo, CA Bell, CA 0.12 0.12 Claremont, CA (456) Benicia, CA (457) Willits, CA (515) 0.11 0.11 0.00 20 30 50 70 80 90 0 10 40 60 **Units Permitted** Per 1,000 in Population: 2023 Source: U.S. Census Bureau. The # in parentheses is the ranking out of 515 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 67: Number of Units Permitted - California Comparables (Rank)





Red Bluff - Permitting Activity

Annual Units Permitted - Per Capita in Red Bluff

Figure 69: Units Permitted Each Year

Figure 70: Average Annual Growth in Units Permitted

Annual Number of Buildings Permitted - Per Capita in Red Bluff

Figure 72: Average Annual Growth in Buildings Permitted

Figure 71: Units Permitted Each Year

N/A

Annual Value of Property Permitted - Per Capita in Red Bluff

Figure 74: Average Annual Growth in Value

Figure 73: Value Permitted Each Year

Permitted

N/A

Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Car Alone Carpool

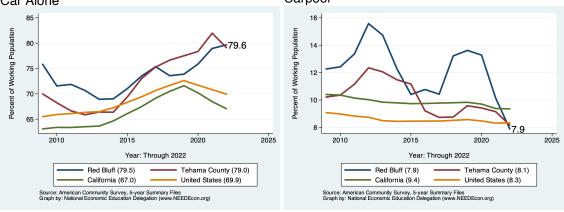
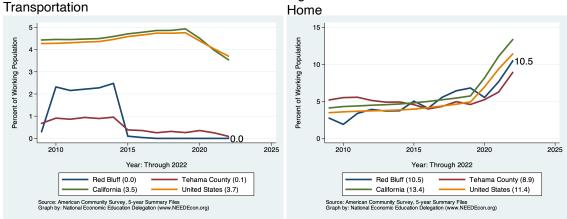


Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From



The first table on this page presents data for those who LIVE in Red Bluff. The second provides data on those who work, but do not necessarily live in Red Bluff. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	Ma	ale	Fen	nale	All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	2,144	82.4	2,239	84.3	4,383	87.5	78.0
Drove Alone	1,938	74.5	2,050	77.2	3,988	79.6	68.4
Carpooled:	206	7.9	189	7.1	395	7.9	9.5
In 2-person carpool	156	6.0	118	4.4	274	5.5	6.9
In 3-person carpool	50	1.9	57	2.1	107	2.1	1.5
In 4-or-more-person carpool	0	0.0	14	0.5	14	0.3	1.1
Public Transportation (excl Taxi):	0	0.0	0	0.0	0	0.0	3.6
Bus or Trolley Bus	0	0.0	0	0.0	0	0.0	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	0	0.0	0	0.0	0	0.0	0.7
Walked	16	0.6	36	1.4	52	1.0	2.4
Taxicab, Motorcycle, or other	34	1.3	0	0.0	34	0.7	1.7
Worked at Home	228	8.8	296	11.1	524	10.5	13.6
Total:	2,422	93.1	2,571	96.8	4,993	99.7	

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

	Ma	ale	Ferr	nale	All Workers		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	4,065	80.5	4,470	88.2	8, 535	85.8	78.0
Drove Alone	3,573	70.8	4,192	82.7	7,765	78.1	68.5
Carpooled:	492	9.7	278	5.5	770	7.7	9.5
In 2-person carpool	410	8.1	177	3.5	587	5.9	6.9
In 3-person carpool	63	1.2	40	0.8	103	1.0	1.5
In 4-or-more-person carpool	19	0.4	61	1.2	80	0.8	1.1
Public Transportation (excl Taxi):	10	0.2	12	0.2	22	0.2	3.6
Bus or Trolley Bus	10	0.2	12	0.2	22	0.2	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	0	0.0	0	0.0	0	0.0	0.7
Walked	16	0.3	36	0.7	52	0.5	2.4
Taxicab, Motorcycle, or other	3	0.1	18	0.4	21	0.2	1.7
Worked at Home	228	4.5	296	5.8	524	5.3	13.6
Total:	4,322	85.6	4,832	95.4	9, 154	92.0	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

Table 8. SEX OF WORKERS BY TRAVEL TIME TO WORK

	Ma	ale Female			All Wo	All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	187	7.5	136	5.3	323	6.8	2.0
5 to 9 minutes	466	18.7	1,038	40.7	1,504	31.6	7.5
10 to 14 minutes	437	17.6	378	14.8	815	17.1	12.2
15 to 19 minutes	295	11.9	350	13.7	645	13.6	15.0
20 to 24 minutes	185	7.4	108	4.2	293	6.2	14.3
25 to 29 minutes	119	4.8	100	3.9	219	4.6	6.3
30 to 34 minutes	68	2.7	43	1.7	111	2.3	15.0
35 to 39 minutes	14	0.6	59	2.3	73	1.5	2.9
40 to 44 minutes	143	5.7	0	0.0	143	3.0	4.3
45 to 59 minutes	94	3.8	31	1.2	125	2.6	8.6
60 to 89 minutes	41	1.6	32	1.3	73	1.5	7.9
90 or more minutes	145	5.8	0	0.0	145	3.0	4.0
Total:	2,194	88.2	2,275	89.2	4, 469	94.0	•

Source: 2022 5-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Figure 80: Percent of Employed Population With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

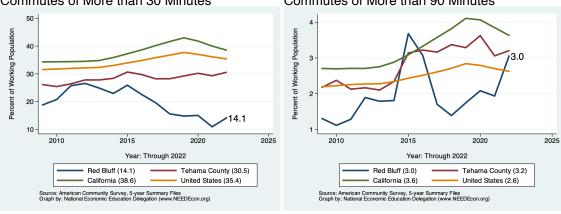
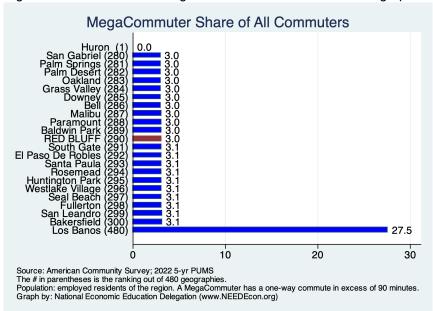


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies



Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

WOIRILA	or aroa	11/31 1111					
	Ma	Male Female		All Wo	All of CA		
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	62	1.3	169	3.5	231	2.4	2.0
5 to 9 minutes	658	13.4	1,093	22.3	1,751	18.2	7.5
10 to 14 minutes	870	17.7	932	19.0	1,802	18.7	12.2
15 to 19 minutes	558	11.4	755	15.4	1,313	13.6	15.0
20 to 24 minutes	673	13.7	362	7.4	1,035	10.8	14.3
25 to 29 minutes	140	2.9	327	6.7	467	4.9	6.3
30 to 34 minutes	363	7.4	367	7.5	730	7.6	15.0
35 to 39 minutes	118	2.4	91	1.9	209	2.2	2.9
40 to 44 minutes	53	1.1	173	3.5	226	2.3	4.3
45 to 59 minutes	382	7.8	184	3.8	566	5.9	8.6
60 to 89 minutes	150	3.1	71	1.5	221	2.3	7.9
90 or more minutes	67	1.4	12	0.2	79	0.8	4.0
Total:	4,094	83.4	4,536	92.7	8,630	89.7	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Figure 83: Percent of Local Employees With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

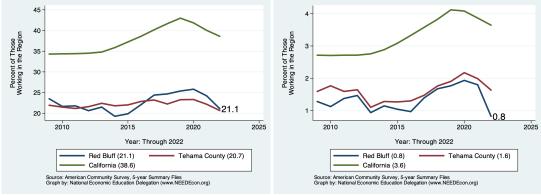
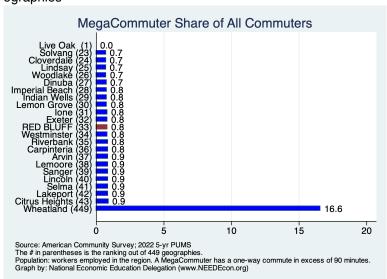


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



Place of Work

This section provides evidence on where workers living in Red Bluff work. As evidenced in the first table, some of Red Bluff's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Red Bluff city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

	Male		Female		All Workers		All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Worked in state of residence:	2,407	92.5	2,571	96.8	4,978	99.4	99.6
Worked in county of residence	2,003	77.0	2,479	93.3	4,482	89.5	84.1
worked outside of county of residence	404	15.5	92	3.5	496	9.9	15.4
Worked outside state of residence	15	0.6	0	0.0	15	0.3	0.4
Total:	2,422	93.1	2,571	96.8	4,993	99.7	

Source: 2022 5-year American Community Survey, Summary File

Figure 85: Percent of Workers Employed Outside of Their County of Residence 30

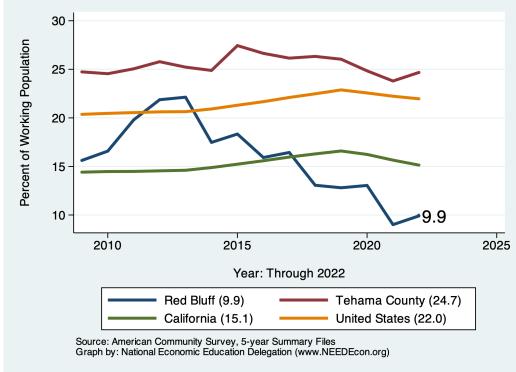
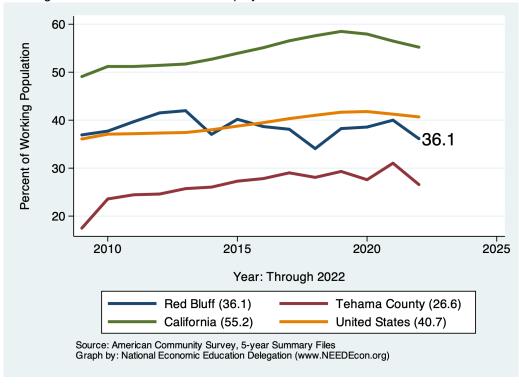


Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

	Ma	ale	Fen	nale	All Wo	orkers	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	2,422	93.1	2,571	96.8	4,993	99.7	95.9
Worked in place of residence	1,264	48.6	1,920	72.3	3,184	63.6	39.5
Worked outside place of residence	1,158	44.5	651	24.5	1,809	36.1	56.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	2,422	93.1	2,571	96.8	4,993	99.7	

Source: 2022 5-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United Sta	tes
	Median	Median	Ratio	Median	Ratio
Car, truck, or van - drove alone	34, 954	48, 566	101.0	46, 171	100.5
Car, truck, or van - carpooled	52,038	36,463	200.4	34,487	200.3
Public transportation (excluding taxicab)		40,179		45,100	
Walked		29, 366		27,142	
Taxicab, motorcycle, bicycle, or other means		40, 433		36, 140	
Worked from home	27,027	75, 153	50.5	67,180	53.4
Total:	34,723	48,747	71.2	46,099	75.3

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio. Values above 100 imply a high local median. Values below 100 imply a low local median. For example, a value of 200 means that the local mean is 2x higher than would be expected.

For "Total:", ratio is simply the ratio of the medians.

2) For regions with more than one geography, the medians are averages weighted by working population.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$25	5,000	\$25,000	-\$74,999	\$75	,000+	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	1,158	43.9	1,311	81.4	677	80.2	3,988	79.6	68.4
Car, Truck, or Van: Carpooled	116	4.4	141	8.8	95	11.3	395	7.9	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	36	1.4	0	0.0	0	0.0	52	1.0	2.4
Taxicab, Motorcycle, or other	0	0.0	15	0.9	19	2.3	34	0.7	2.4
Worked at Home	232	8.8	143	8.9	53	6.3	524	10.5	13.6
Total:	1,542	58.4	1,610		844		4,993	99.7	100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25	5,000	\$25,000	-\$74,999	\$75,0	000+	А	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	2, 221	50.9	2,418	83.8	2,202	86.2	7, 765	78.1	68.5
Car, Truck, or Van: Carpooled	246	5.6	140	4.8	299	11.7	770	7.7	9.5
Public Transportation (excl Taxi)	22	0.5	0	0.0	0	0.0	22	0.2	3.6
Walked	36	0.8	0	0.0	0	0.0	52	0.5	2.4
Taxicab, Motorcycle, or other	3	0.1	18	0.6	0	0.0	21	0.2	2.4
Worked at Home	232	5.3	143	5.0	53	2.1	524	5.3	13.6
Total:	2,760	63.3	2,719	94.2	2,554		9, 154	92.0	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In P	overty	100-14	19% of Pov	>150%	of Pov	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	367	41.9	564	65.4	3,057	78.5	3,988	79.6	68.7
Car, Truck, or Van: Carpooled	107	12.2	15	1.7	273	7.0	395	7.9	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	0	0.0	0	0.0	52	1.3	52	1.0	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	34	0.9	34	0.7	2.4
Worked at Home	27	3.1	104	12.1	393	10.1	524	10.5	13.6
Total:	501	57.3	683	79.2	3,809	97.8	4,993	99.7	

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In Po	overty	100-14	9% of Pov	>150%	of Pov	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	514	40.3	720	61.5	6,531	80.8	7,765	78.1	68.7
Car, Truck, or Van: Carpooled	113	8.9	0	0.0	657	8.1	770	7.7	9.5
Public Transportation (excl Taxi)	0	0.0	1	0.1	21	0.3	22	0.2	3.6
Walked	0	0.0	0	0.0	52	0.6	52	0.5	2.1
Taxicab, Motorcycle, or other	0	0.0	3	0.3	18	0.2	21	0.2	2.4
Worked at Home	27	2.1	104	8.9	393	4.9	524	5.3	13.6
Total:	654	51.3	828	70.8	7,672	95.0	9,154	92.0	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not Red Bluff is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

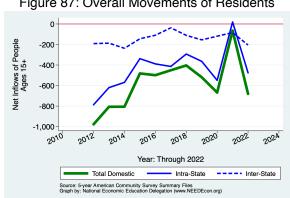


Figure 87: Overall Movements of Residents

Table 17: Migration by Income

	Net Inflows						
			Sam	e State		-	
			W/in	Between	Across	From	
Category	Population	All Migration	County	Counties	States	Abroad	
No income	1,518	-93	-76	-22	5	0	
With income	9,745	-578	77	-455	-210	10	
\$1 to \$9,999 or loss	1,822	-219	20	-234	-15	10	
\$10,000 to \$14,999	1,324	4	51	-11	-36	0	
\$15,000 to \$24,999	1,584	-132	30	-142	-20	0	
\$25,000 to \$34,999	1,473	-54	28	0	-82	0	
\$35,000 to \$49,999	935	-168	-31	-90	-47	0	
\$50,000 to \$64,999	1,080	-36	16	-52	0	0	
\$65,000 to \$74,999	231	2	-3	15	-10	0	
\$75,000 or more	1,296	25	-34	59	0	0	
All:	11, 263	-671	1	-477	-205	10	

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no

information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

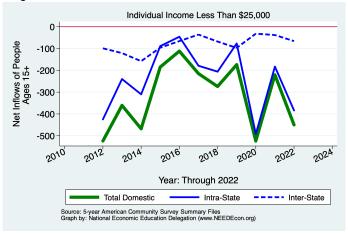


Figure 89: Overall Movements of Middle Income Residents

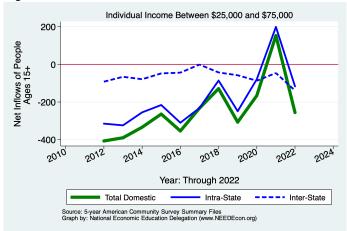
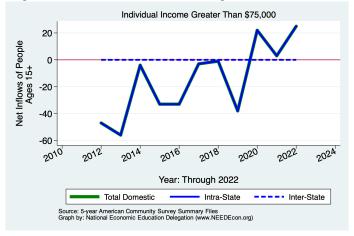


Figure 90: Overall Movements of High Income Residents



Demographics of Migration Flows

Table 18: Migration by Marital Status

	Net Inflows							
			Same State			-		
			W/in	Between	Across	From		
Category	Population	All Migration	County	Counties	States	Abroad		
Never married	4,481	-44	92	-115	-21	0		
Now married, except separated	3,873	-448	-52	-280	-116	0		
Divorced	1,888	-93	38	-69	-62	0		
Separated	254	-50	-54	-6	0	10		
Widowed	767	-36	-23	-7	-6	0		
Total:	11, 263	-671	1	-477	-205	10		

Source: 2022 5-year American Community Survey, Summary File

Table 19: Migration by Tenure

		Ne				
			Sam	e State		_
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Householder lived in owner-occupied housing units	5,675	-619	-41	-415	-173	10
Householder lived in renter-occupied housing units	8,261	-286	21	47	-354	0
Total:	13,936	-905	-20	-368	-527	10

Source: 2022 5-year American Community Survey, Summary File

500 Net Inflows of People Ages 15+ -500 -1,000 2012 2016 2020 Year: Through 2022 Owner: Intra-State --- Owner: Inter-State Renter: Intra-State --- Renter: Inter-State Source: 5-year American Community Survey Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 91: Domestic Movements of Residents by Tenure

Table 20: Migration by Age

			Sam	e State		-
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
1 to 4 years	644	-42	-30	0	-12	0
5 to 17 years	3,355	-355	25	-46	-334	0
18 and 19 years	548	46	37	9	0	0
20 to 24 years	1,015	-207	61	-143	-125	0
25 to 29 years	647	89	28	38	23	0
30 to 34 years	782	-225	-66	-152	-7	0
35 to 39 years	1,144	-188	-23	-65	-110	10
40 to 44 years	1,159	39	0	39	0	0
45 to 49 years	988	-48	0	-48	0	0
50 to 54 years	357	-18	-13	0	-5	0
55 to 59 years	677	52	43	22	-13	0
60 to 64 years	868	-29	-31	2	0	0
65 to 69 years	839	-17	-29	12	0	0
70 to 74 years	445	-37	-16	-21	0	0
75 years and over	890	-215	-3	-216	4	0
Total Population:	14,358	-1,155	-17	-569	-579	10

Source: 2022 5-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

		Net Inflows					
			Same	e State		-	
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad	
	1 opulation	All Wilgration	County	Counties	Olales	Abioau	
Less than high school graduate	1,001	-103	-13	-14	-76	0	
High school graduate (includes equiv)	2,646	-195	-81	-156	32	10	
Some college or assoc. degree	4,197	-389	-14	-334	-41	0	
Bachelor's degree	668	87	-2	89	0	0	
Graduate or professional degree	284	3	0	26	-23	0	
Total:	8,796	-597	-110	-389	-108	10	

Source: 2022 5-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago Moved Within Same County	25,672 $26,202$	25, 672 35, 338
Moved Between States	28, 511	30,032
Total Population:	26,042	25,508

Source: 2022 5-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	35.8	35.8
Moved Within Same County	29.3	36.0
Moved to Different County, Same State	31.1	32.0
Moved Between States	26.4	13.5
Total Population:	35.5	35.2

Source: 2022 5-year American Community Survey, Summary File

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

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