Portola, California

Indicators Report

by The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of Portola and its residents through indicators.

This report was produced by the:

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Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of Portola (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Portola. These indicators are compared to Plumas County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- **Demographics:** A detailed snopshot of Portola demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Portola and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding area is information on income and earnings. We provide a ranking of the City's income relative to all cities in California as well as growth relative to local regions. Inequality and poverty status are also important indicators for the level of equity in the community. We provide evidence of trends in both, not only for all residents, but also for children separately.
- **Housing:** This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Portola, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of the transportation patterns and choices of local residents. We provide detailed evidence on the proprotion of residents who work from home and on the various transportation choices of those who head to the office. This information is also provided for those who work in Portola, but do not necessarily live in Portola.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

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Demographics

Definition:

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

Why is it important?

The characteristics and growth of Portola's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Statistic	2022	201
POPULATION		
Population Estimate (#, 5yr)	2,427.0	1,913.0
Veterans (#, 5yr)	166.0	140.0
Foreign born persons (%, 5yr)	8.9	5.8
Population age 25+ (#, 5yr)	1,637.0	1,351.0
AGE AND SEX		
Persons under 5 years (%, 5yr)	9.4	8.
Persons under 18 years (%, 5yr)	24.7	22.0
Persons 65 years and over (%, 5yr)	16.3	18.
Female persons (%, 5yr)	55.6	52.
NCOME AND POVERTY		
Median household income (\$, 5yr)	52,500.0	50,956.
Per capita income in past 12 months (\$, 5yr)	29,739.0	26,679.
Persons in poverty (%, 5yr)	21.1	16.
Children age less than 18 in poverty (#, 5yr)	183.0	74.
Children age less than 18 in poverty (%, 5yr)	30.5	17.
RACE AND ETHNICITY		
White alone (%, 5yr)	90.7	94.
African American alone (%, 5yr)	0.0	0.
American Indian or Alaska Native alone (%, 5yr)	0.5	0.
Asian alone (%, 5yr)	0.4	2.
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.0	0.
Two or More Races (%, 5yr)	8.0	2.
Hispanic or Latino (%, 5yr)	18.9	16.
White alone, not Hispanic or Latino (%, 5yr)	76.7	78.
HOUSING		
Housing units (#, 5yr)	1,333.0	1,240.
Owner-occupied housing units (%, 5yr)	52.3	55.
Median value of owner-occupied housing units (\$, 5yr)	196,200.0	160,600.
Median selected monthly owner costs-with a mortgage (\$, 5yr)	1,380.0	1,230.
Median selected monthly owner costs-without a mortgage (\$, 5yr)		408.
Median gross rent (\$, 5yr)	837.0	734.
FAMILIES AND LIVING ARRANGEMENTS		
Households (#, 5yr)	1,044.0	891.
Persons per household (#, 5yr)	2.3	2.
Living in same house 1 year ago, % of persons age 1+ (5yr)	83.8	75.
EDUCATION		
High school graduate or higher, % of persons age 25+ (5yr)	94.6	94.
Bachelor's degree or higher, % of persons age 25+ (5yr)	11.8	17.
HEALTH		
With a disability, under age 65 years (#, 5yr)	261.0	205.
Persons without health insurance, under age 65 years (%, 5yr)	4.9	4.
LABOR FORCE		
n civilian labor force, persons age 16+ (%, 5yr)	58.1	56.
n civilian labor force, women age 16+ (%, 5yr)	61.3	54.
Employed, persons age 16+ (%, 5yr)	51.2	53.
Self employed (%, 5yr)	18.2	21.
TRANSPORTATION	10.2	L1.
Mean travel time to work, workers age 16+ (Mins., 5yr)	17.5	19.
	64.4	65.
	07.7	00.
Drive alone in private vehicle (%, 5yr) Using public transportation (%, 5yr)	0.0	0.

Source: American Community Survey, Summary Files Note: Data are from the 1-year files unless indicated by the notation 5yr.

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

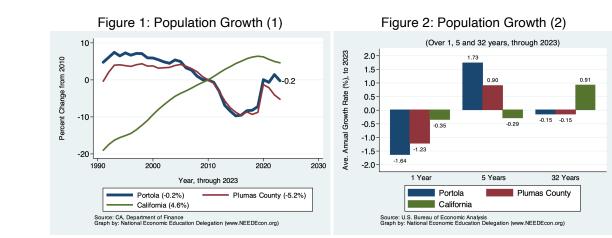
Table 1. Popula (Thousands, Jar		•		
	2023		% Cł	nange
Region	Population	1 Year	3 Year	5 Year
		City		
Portola	2,094	-1.64	7.55	5.70
	County ar	nd Broade	er Regions	
Plumas County	18,996	-1.23	4.05	-4.03
North State	596, 413	-0.78	-0.41	-3.98
California	38,940,231	-0.35	-1.79	-2.01

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City	
(Thousands, January to January)	

			% Change					
City	2022	2023	Local	North State	California			
Plumas County	19.2	19.0	-1.23	-0.78	-0.35			
Portola	2.1	2.1	-1.64					

Source: CA DOF; Calculations by National Economic Education Delegation



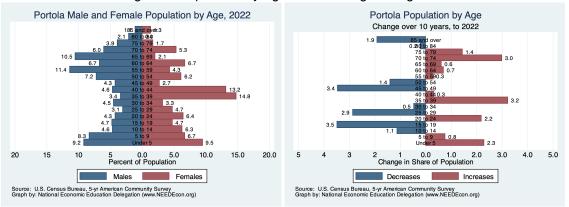
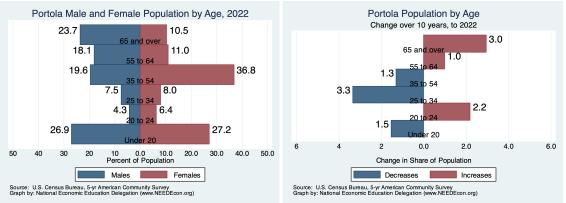
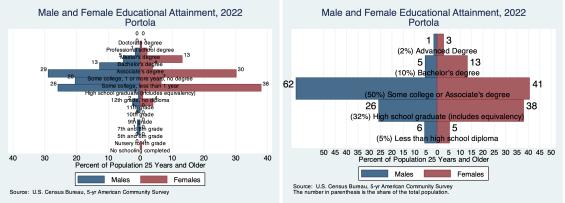


Figure 3: Population by Age - Detailed Age Categories

Figure 4: Population by Age - Broad Age Categories







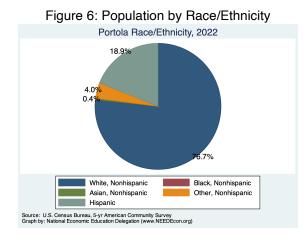
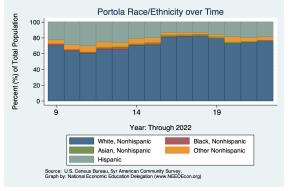


Figure 7: Population by Race/Ethnicity Over Time



Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in employment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

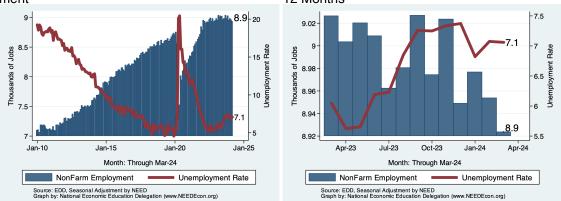
Why is it important?

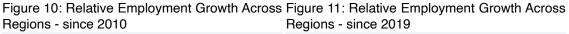
Employment growth is a fundamental indicator of the health of an economy.

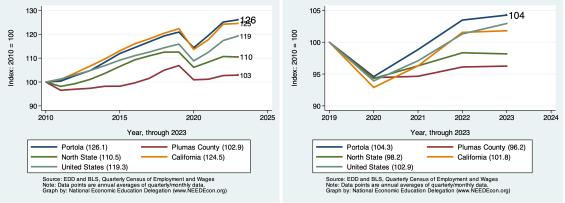
Table 3. Portola Summary for March, 2024							
	Change From:						
Current Last 2 Months Category Value Month Ago							
Employment	8,924	-30	-53	-103			
Labor Force	9,644	9	15	96			
Number Unemployed	678	-4	21	97			
Unemployment Rate	7.0	-0.0	0.2	0.9			

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last ment 12 Months







County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for Plumas County. The following table provides the latest data for the County.

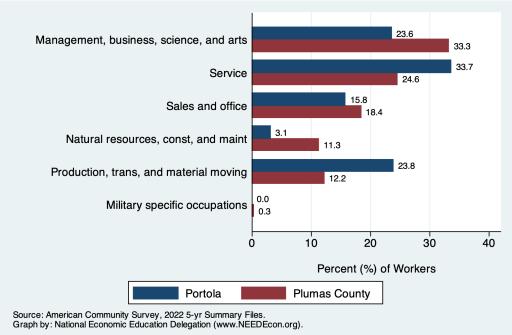
			Empl	% Growth - Annualized Rate					
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	6,686	100.0	-35.7	-6.2	0.7	-0.8	3.6	1.3	0.2
Total Private	4,241	63.4	-19.1	-5.2	-4.4	-3.6	4.8	1.0	0.4
Goods Producing	990	14.8	6.9	8.8	5.7	4.1	13.6	1.6	3.2
Mining, Logging and Construction	520	7.8	13.4	36.8	21.9	19.0	33.4	5.7	10.7
Mining and Logging	101	1.5	2.7	37.6	166.3	85.5	255.4	13.1	109.4
Construction	431	6.4	9.1	29.0	13.1	16.6	22.6	5.5	8.3
Manufacturing	473	7.1	1.5	4.0	-9.1	-4.9	-0.3	-1.7	-1.8
Service Providing	5,712	85.4	-39.9	-8.0	1.1	-1.0	2.1	1.3	-0.3
Trade, Trans & Utilities	920	13.8	-2.8	-3.5	-11.6	-10.0	-5.3	-1.4	-0.1
Wholesale Trade	60	0.9	0.0	0.0	0.0	-26.5	20.0	-4.8	4.0
Retail Trade	609	9.1	-12.0	-20.9	-9.1	-3.2	-1.6	0.1	0.7
Information	70	1.0	0.0	0.0	0.0	0.0	75.0	44.4	3.3
Financial Activities	193	2.9	-4.5	-24.1	18.5	14.3	12.7	12.7	3.6
Professional & Business Srvcs	405	6.1	-1.4	-4.0	0.1	-1.6	43.1	5.6	4.2
Educational & Health Srvcs	554	8.3	-15.4	-28.1	-7.6	-18.1	-9.9	-5.2	-2.3
Leisure & Hospitality	846	12.7	1.8	2.7	-2.4	-0.2	2.0	2.9	-2.0
Other Srvcs	286	4.3	1.4	6.0	5.6	4.0	4.5	3.1	3.1
Government	2,427	36.3	-24.4	-11.3	6.8	0.7	1.1	1.6	-0.5
Federal	318	4.8	19.6	114.0	49.1	22.7	-0.8	0.5	-1.3
State	80	1.2	0.0	0.0	0.0	0.0	0.0	-6.7	-2.2
Local	2,046	30.6	-16.6	-9.2	8.7	-0.5	2.0	2.4	-0.0

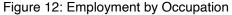
Table 4. Employment Growth by Industry in Plumas County for March, 2024

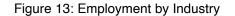
Source: EDD, National Economic Education Delegation (NEED)

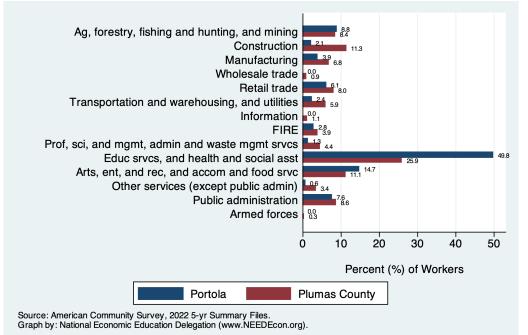
Some Employee Detail

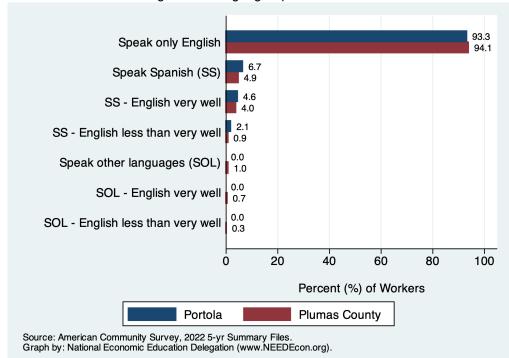
Employed in Portola

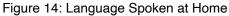












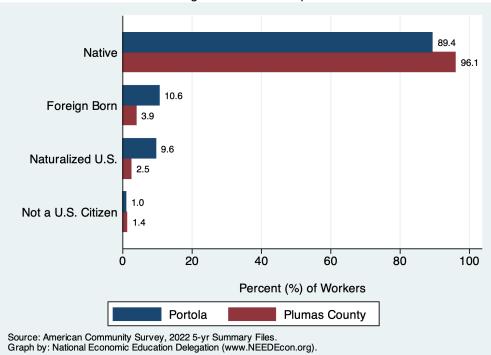


Figure 15: Citizenship

Employed Residents of Portola

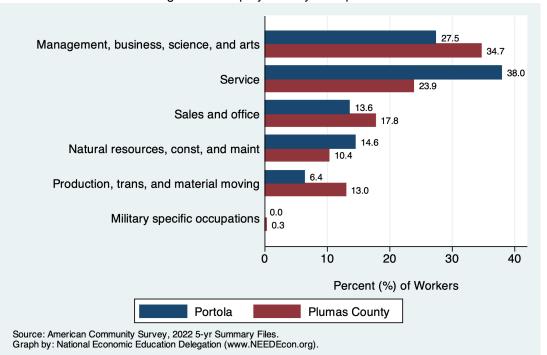
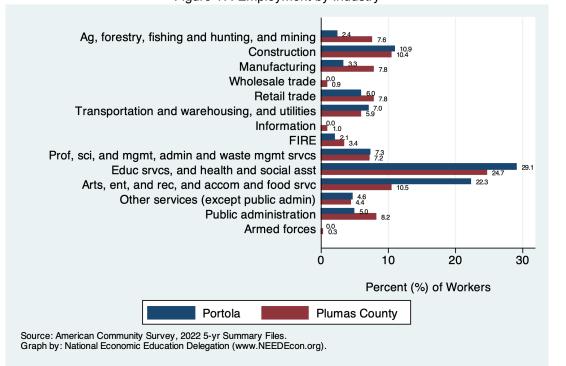


Figure 16: Employment by Occupation

Figure 17: Employment by Industry



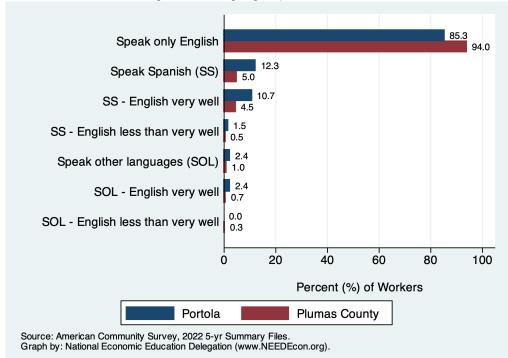


Figure 18: Language Spoken at Home

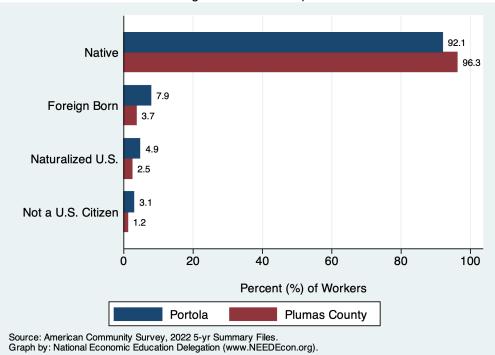


Figure 19: Citizenship

Employed Residents vs Workers in Portola

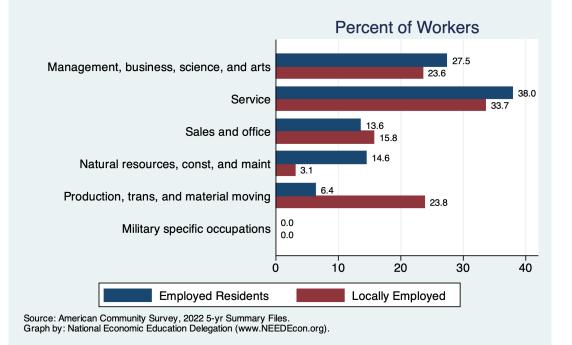
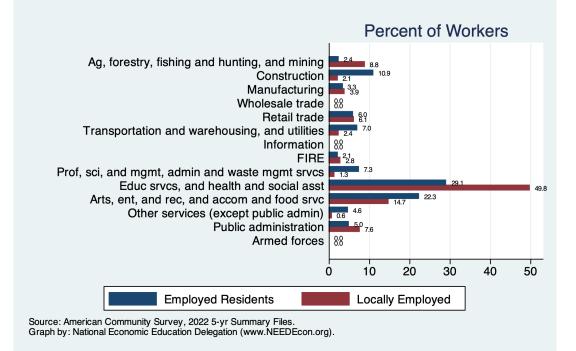
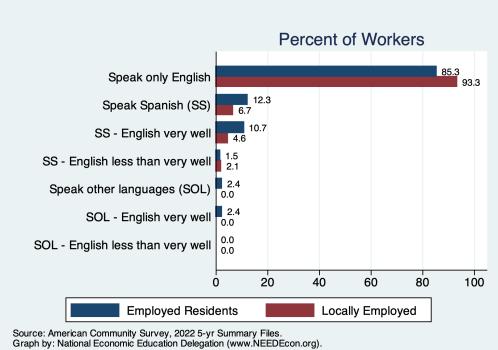


Figure 20: Employment by Occupation

Figure 21: Employment by Industry





Percent of Workers 92.1 Native 89.4 7.9 Foreign Born 10.6 Naturalized U.S. 9.6 3.1 Not a U.S. Citizen 1.0 100 20 40 60 80 0 **Employed Residents** Locally Employed

Figure 23: Citizenship

Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

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Figure 22: Language Spoken at Home

Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in Portola. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

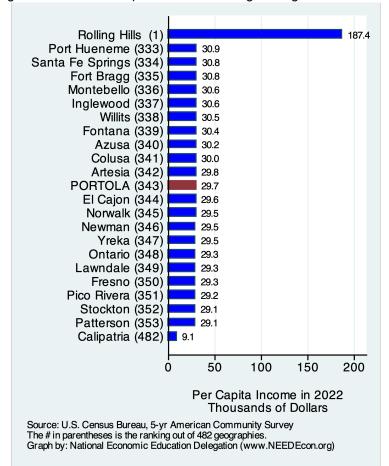


Figure 24: Real Per Capita Income Ranking Among California Cities

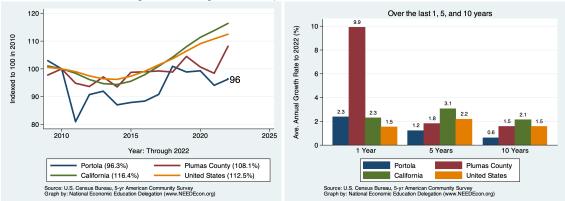
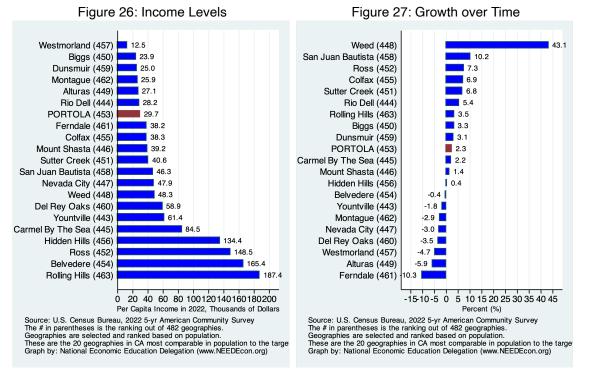


Figure 25: Regional Comparison of Growth over Time





Real Per Capita Income Ranking Among Cities in Plumas County

Figure 28: Income Levels

Figure 29: Growth over Time





Figure 30: Comparison with All Cities Nationwide



Source: U.S. Census Bureau, 5-yr American Community Survey The # in parentheses is the ranking out of 19,695 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

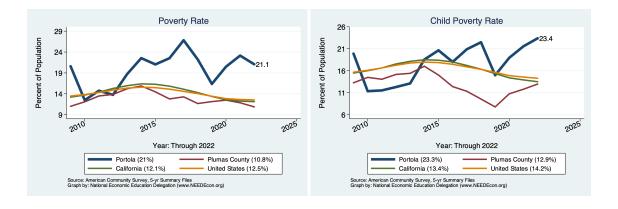
Poverty and Inequality

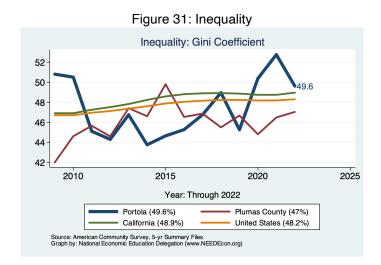
Definition:

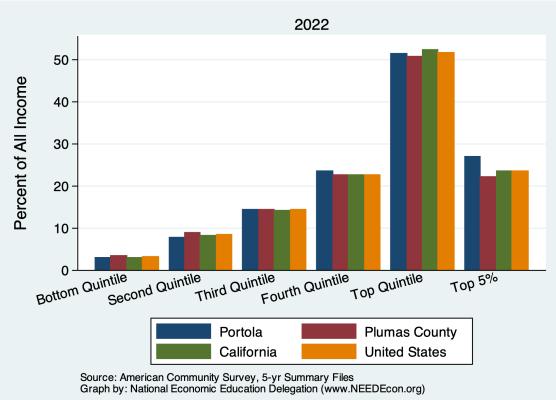
The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide further evidence on disparities in income in the region and how those disparities have changed over time.

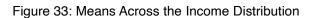
Why is it important?

It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.









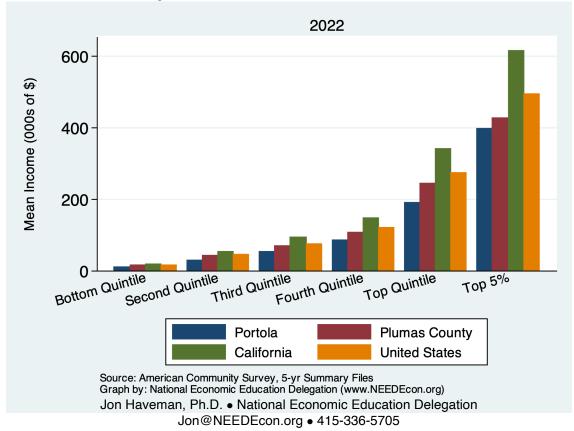


Figure 32: Shares Across the Income Distribution

Housing

Housing Costs and Affordability

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in Portola and Broader Regions

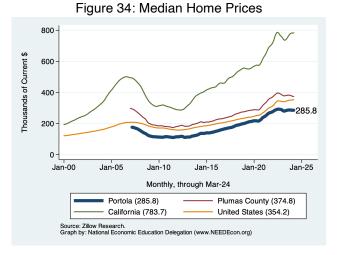
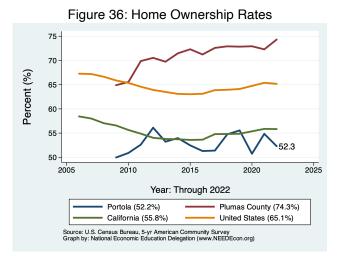
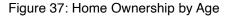


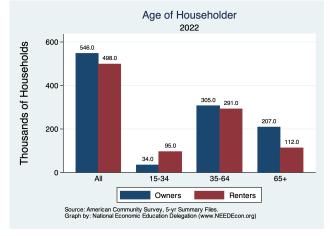
Figure 35: Median Rents

N/A



Housing Ownership in Portola and Broader Regions





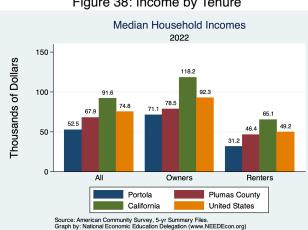


Figure 38: Income by Tenure

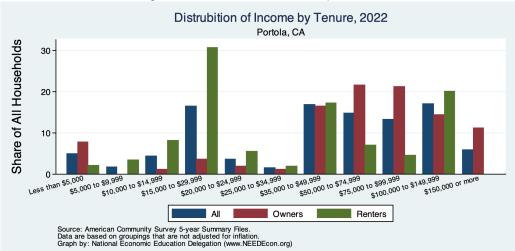
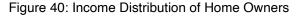
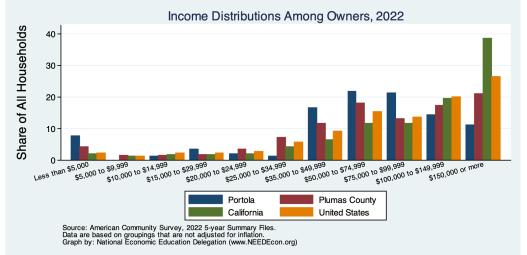
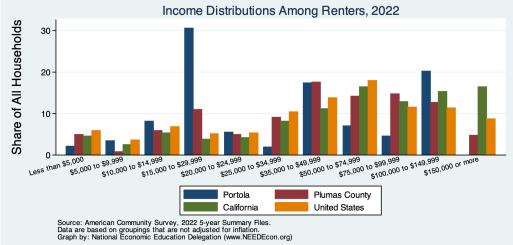


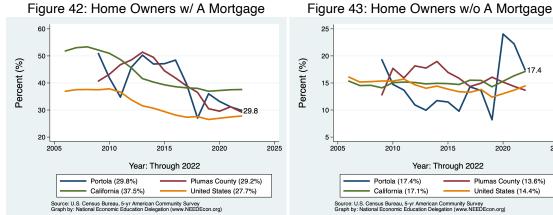
Figure 39: Income Distribution by Tenure







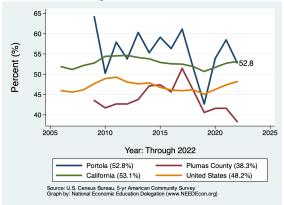




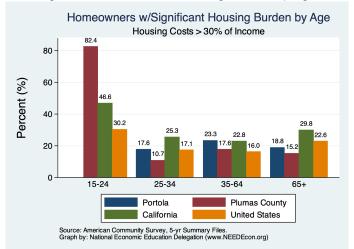
Housing Burden in Portola and Broader Regions

2010 2025 2015 2020 Year: Through 2022 Portola (17.4%) Plumas County (13.6%) California (17.1%) United States (14.4%) Source: U.S. Census Bureau, 5-yr American Community Survey Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 44: Renters







Housing Picture

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

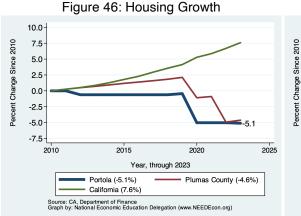
Table 5. Housing Market Indicators

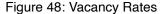
Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

				% Change from			
Indicator	2023	2019	2010	2019	2010		
Total Population	2,094.0	2,017.0	2,104.0	3.8	-0.5		
Total # of Homes	1,076.0	1,129.0	1,134.0	-4.7	-5.1		
# Occupied Units	894.0	884.0	887.0	1.1	0.8		
Persons per Household	2.3	2.3	2.3	2.9	-1.1		
Vacancy Rate (%)	16.9	21.7	21.8	-22.1	-22.3		

Source: CA DOF; Calculations by the National Economic Education Delegation





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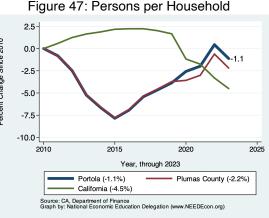
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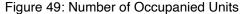
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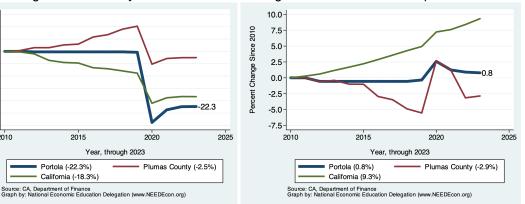
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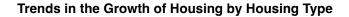
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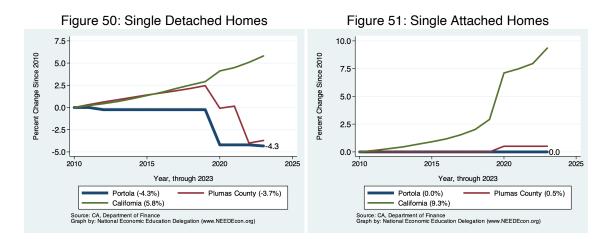
Percent Change Since 2010

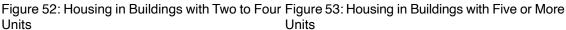


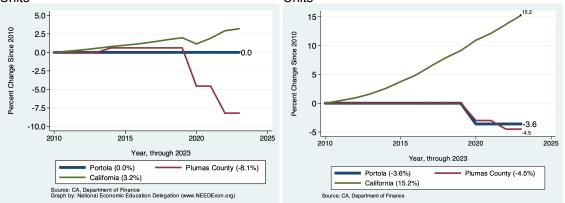












Vintage of Residential Housing

Why is it important?

This section provides evidence on the year in which residential housing in Portola was built. We break it down into owned versus rented residences and provide a comparison across Plumas County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

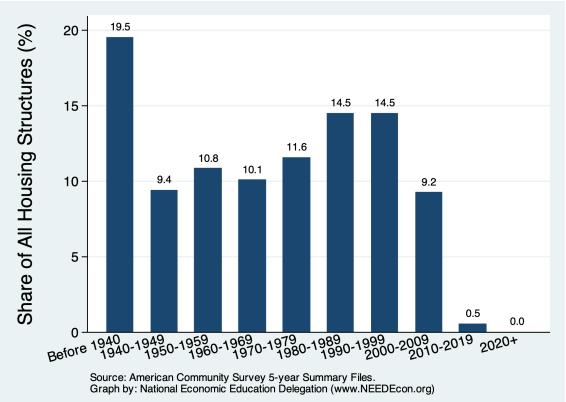
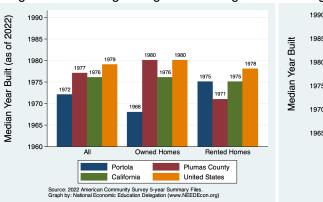
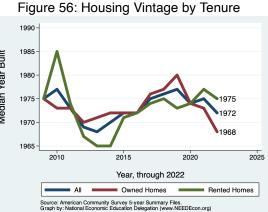


Figure 54: Distribution of Housing Construction





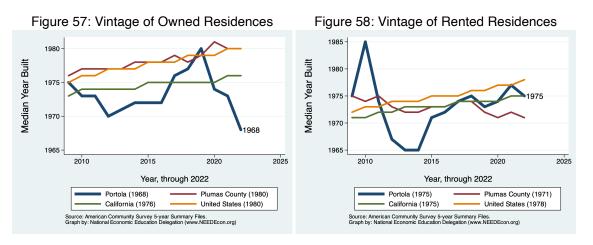


Figure 59: Vintage of All Residences

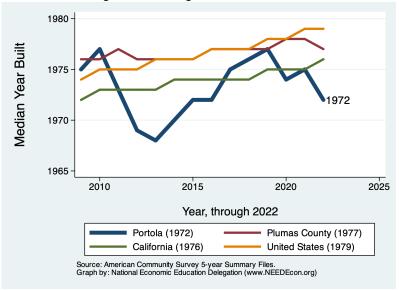


Figure 55: Housing Vintage across Regions

Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

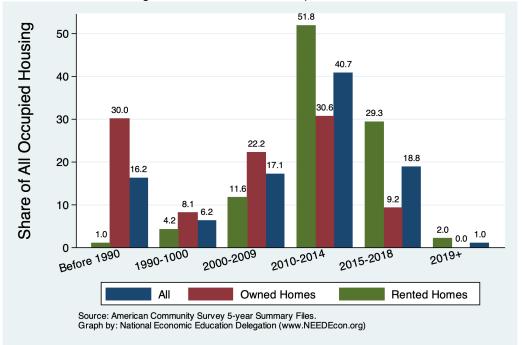


Figure 60: Year Current Occupant Moved In

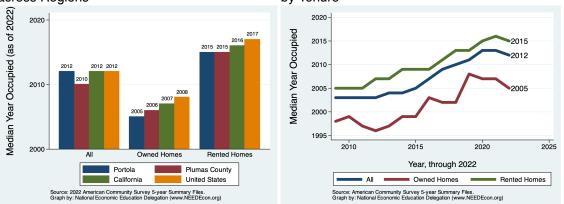


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

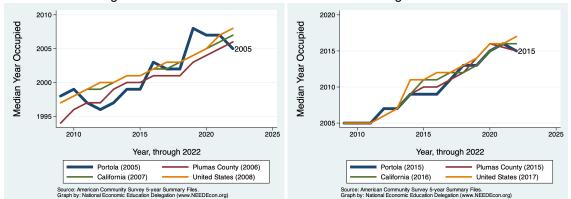
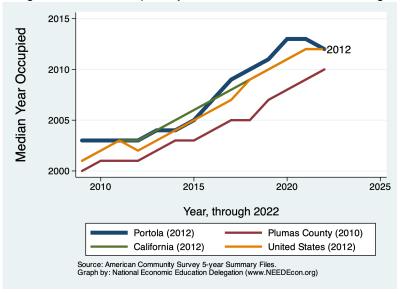


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing



Source: American Community Survey 5-year Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org)



Definition:

This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Portola is compared with data from Plumas County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

Portola - Ranking Among Comparables



Figure 66: Number of Units Permitted - Nationwide Comparables (Rank)

Source: U.S. Census Bureau

The # in parentheses is the ranking out of 14338 geographies.

Graph by: National Economic Education Delegation (www.NEEDEcon.org)

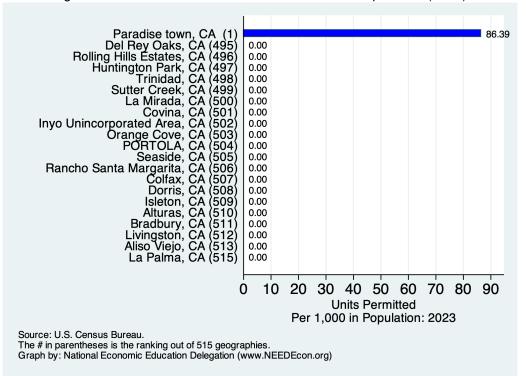
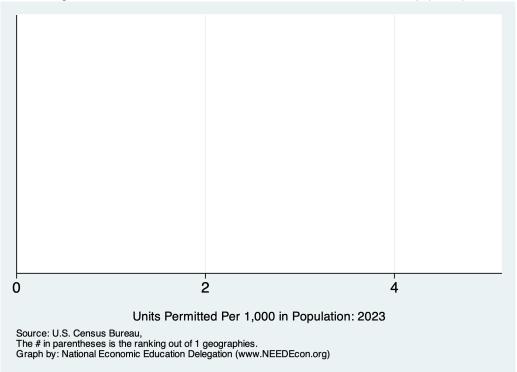
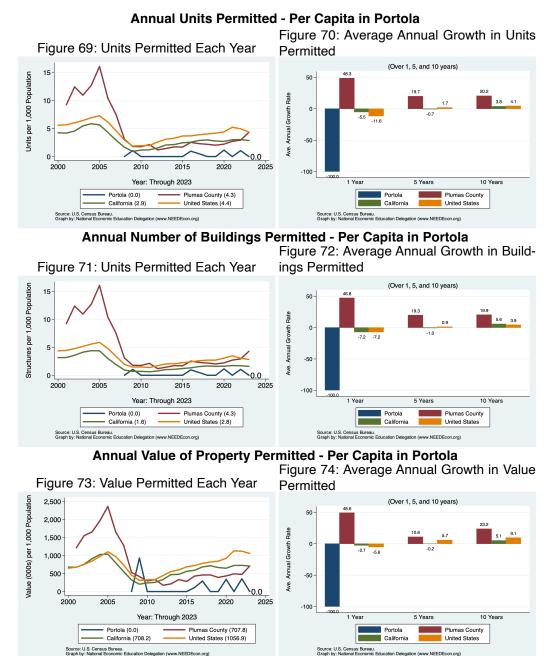


Figure 67: Number of Units Permitted - California Comparables (Rank)

Figure 68: Number of Units Permitted - Cities in Plumas County (Rank)



Portola - Permitting Activity



Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight housing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

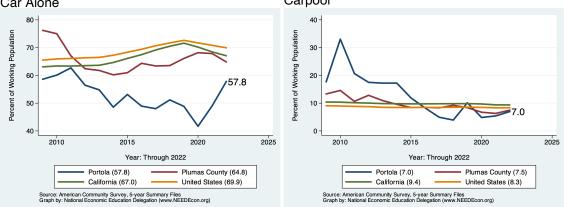
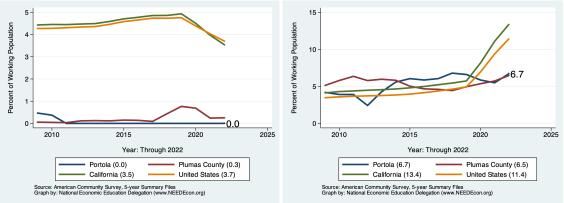


Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Carpool

Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From Transportation Home



The first table on this page presents data for those who LIVE in Portola. The second provides data on those who work, but do not necessarily live in Portola. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

	M	lale	Fe	emale	All Workers		All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)	
Car, Truck, or Van:	388	58.0	308	56.9	696	64.7	78.0	
Drove Alone	355	53.1	266	49.2	621	57.8	68.4	
Carpooled:	33	4.9	42	7.8	75	7.0	9.5	
In 2-person carpool	33	4.9	42	7.8	75	7.0	6.9	
In 3-person carpool	0	0.0	0	0.0	0	0.0	1.5	
In 4-or-more-person carpool	0	0.0	0	0.0	0	0.0	1.1	
Public Transportation (excl Taxi):	0	0.0	0	0.0	0	0.0	3.6	
Bus or Trolley Bus	0	0.0	0	0.0	0	0.0	2.3	
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8	
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3	
Railroad	0	0.0	0	0.0	0	0.0	0.2	
Ferryboat	0	0.0	0	0.0	0	0.0	0.1	
Bicycle	5	0.7	0	0.0	5	0.5	0.7	
Walked	3	0.4	183	33.8	186	17.3	2.4	
Taxicab, Motorcycle, or other	10	1.5	0	0.0	10	0.9	1.7	
Worked at Home	22	3.3	50	9.2	72	6.7	13.6	
Total:	428	64.0	541	100.0	969	90.1		

Table 6. SEX OF		

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

	М	ale	Fe	male	All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	373	62.5	439	70.0	812	67.1	78.0
Drove Alone	353	59.1	397	63.3	750	61.9	68.5
Carpooled:	20	3.4	42	6.7	62	5.1	9.5
In 2-person carpool	9	1.5	42	6.7	51	4.2	6.9
In 3-person carpool	0	0.0	0	0.0	0	0.0	1.5
In 4-or-more-person carpool	11	1.8	0	0.0	11	0.9	1.1
Public Transportation (excl Taxi):	0	0.0	0	0.0	0	0.0	3.6
Bus or Trolley Bus	0	0.0	0	0.0	0	0.0	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	5	0.8	0	0.0	5	0.4	0.7
Walked	12	2.0	108	17.2	120	9.9	2.4
Taxicab, Motorcycle, or other	10	1.7	0	0.0	10	0.8	1.7
Worked at Home	22	3.7	50	8.0	72	5.9	13.6
Total:	422	70.7	597	95.2	1,019	84.1	

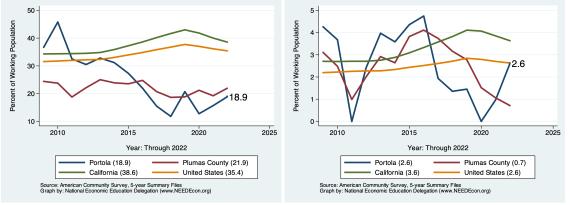
Source: 2022 5-year American Community Survey, Summary File The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

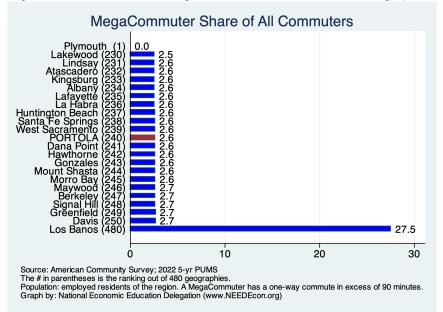
Table 8. SEX OF WORKERS BY TRAVEL TIME TO WORK										
	N	lale	F	emale	All W	orkers	All of CA			
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)			
Less than 5 minutes	10	1.5	83	16.9	93	9.0	2.0			
5 to 9 minutes	129	19.3	346	70.5	475	46.0	7.5			
10 to 14 minutes	28	4.2	30	6.1	58	5.6	12.2			
15 to 19 minutes	44	6.6	0	0.0	44	4.3	15.0			
20 to 24 minutes	21	3.1	0	0.0	21	2.0	14.3			
25 to 29 minutes	0	0.0	11	2.2	11	1.1	6.3			
30 to 34 minutes	0	0.0	0	0.0	0	0.0	15.0			
35 to 39 minutes	0	0.0	0	0.0	0	0.0	2.9			
40 to 44 minutes	50	7.5	4	0.8	54	5.2	4.3			
45 to 59 minutes	16	2.4	0	0.0	16	1.5	8.6			
60 to 89 minutes	93	13.9	5	1.0	98	9.5	7.9			
90 or more minutes	15	2.2	12	2.4	27	2.6	4.0			
Total:	406	60.7	491	100.0	897	86.8				

Source: 2022 5-year American Community Survey, Summary File









Commute Times for Those Employed in the City

	Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY												
	M	Male		Female		orkers	All of CA						
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)						
Less than 5 minutes	10	1.7	60	10.3	70	6.2	2.0						
5 to 9 minutes	57	9.9	271	46.4	328	28.8	7.5						
10 to 14 minutes	28	4.9	14	2.4	42	3.7	12.2						
15 to 19 minutes	28	4.9	67	11.5	95	8.3	15.0						
20 to 24 minutes	57	9.9	5	0.9	62	5.4	14.3						
25 to 29 minutes	9	1.6	3	0.5	12	1.1	6.3						
30 to 34 minutes	0	0.0	82	14.0	82	7.2	15.0						
35 to 39 minutes	0	0.0	29	5.0	29	2.5	2.9						
40 to 44 minutes	0	0.0	4	0.7	4	0.4	4.3						
45 to 59 minutes	97	16.8	0	0.0	97	8.5	8.6						
60 to 89 minutes	105	18.2	0	0.0	105	9.2	7.9						
90 or more minutes	9	1.6	12	2.1	21	1.8	4.0						
Total:	400	69.4	547	93.7	947	83.2							

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Figure 83: Percent of Local Employees With Commutes of More than 30 Minutes Commutes of More than 90 Minutes

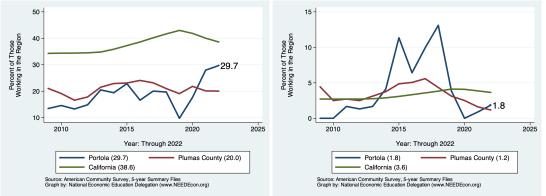
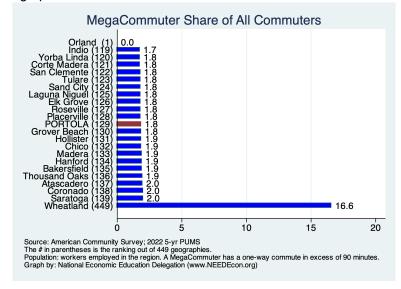


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



Place of Work

This section provides evidence on where workers living in Portola work. As evidenced in the first table, some of Portola's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Portola city boundary.

	Μ	ale	Fe	male	All W	orkers	All of CA	
Place of Work	#	(%)	#	(%)	#	(%)	(%)	
Worked in state of residence:	350	52.3	489	90.4	839	78.0	99.6	
Worked in county of residence	350	52.3	481	88.9	831	77.3	84.1	
worked outside of county of residence	0	0.0	8	1.5	8	0.7	15.4	
Worked outside state of residence	78	11.7	52	9.6	130	12.1	0.4	
Total:	428	64.0	541	100.0	969	90.1		

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

Source: 2022 5-year American Community Survey, Summary File

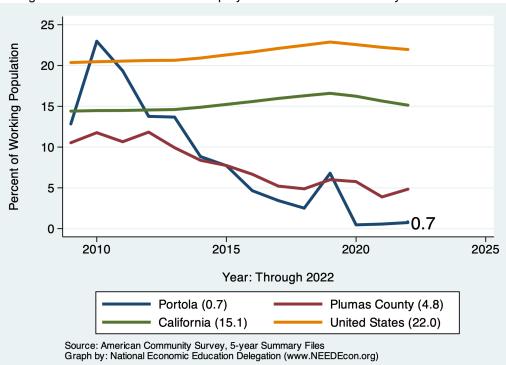


Figure 85: Percent of Workers Employed Outside of Their County of Residence

	Male		Female		All Workers		All of CA	
Place of Work	#	(%)	#	(%)	#	(%)	(%)	
Living in a place:	428	64.0	541	100.0	969	90.1	95.9	
Worked in place of residence	129	19.3	411	76.0	540	50.2	39.5	
Worked outside place of residence	299	44.7	130	24.0	429	39.9	56.4	
Not living in a place	0	0.0	0	0.0	0	0.0	4.1	
Total:	428	64.0	541	100.0	969	90.1		

Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

Source: 2022 5-year American Community Survey, Summary File

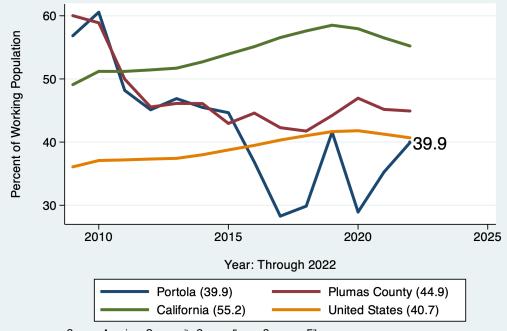


Figure 86: Percent of Workers Employed Outside of Their Place of Residence

Source: American Community Survey, 5-year Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United Sta	tes
	Median	Median	Ratio	Median	Ratio
Car, truck, or van - drove alone	37,798	48,566	115.6	46,171	115.0
Car, truck, or van - carpooled	30,804	36,463	125.5	34,487	125.5
Public transportation (excluding taxicab)		40,179		45,100	
Walked	21,692	29,366	109.7	27,142	112.3
Taxicab, motorcycle, bicycle, or other means		40,433		36,140	
Worked from home	34,255	75, 153	67.7	67,180	71.6
Total:	32,817	48,747	67.3	46,099	71.2

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio.

Values above 100 imply a high local median. Values below 100 imply a low local median. For example, a value of 200 means that the local mean is 2x higher than would be expected.

For "Total.", ratio is simply the ratio of the medians.

2) For regions with more than one geography, the medians are averages weighted by working population.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$2	5,000	\$25,00	00-\$74,999	\$75	,000+		All	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	241	53.8	142	40.0	196	97.0	621	57.8	68.4
Car, Truck, or Van: Carpooled	24	5.4	9	2.5	0	0.0	75	7.0	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	131	29.2	52	14.6	0	0.0	186	17.3	2.4
Taxicab, Motorcycle, or other	10	2.2	5	1.4	0	0.0	15	1.4	2.4
Worked at Home	3	0.7	16	4.5	6	3.0	72	6.7	13.6
Total:	409	91.3	224	63.1	202		969	90.1	100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25,000		\$25,00	0-\$74,999	\$75	,000+	A	II	All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)	
Car, Truck, or Van: Drove Alone	367	64.6	152	45.2	148	74.4	750	61.9	68.5	
Car, Truck, or Van: Carpooled	0	0.0	20	6.0	0	0.0	62	5.1	9.5	
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6	
Walked	117	20.6	0	0.0	0	0.0	120	9.9	2.4	
Taxicab, Motorcycle, or other	10	1.8	5	1.5	0	0.0	15	1.2	2.4	
Worked at Home	3	0.5	16	4.8	6	3.0	72	5.9	13.6	
Total:	497	87.5	193	57.4	154	77.4	1,019	84.1		

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In Poverty		100-149% of Pov		>150%	6 of Pov		AII	All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)	
Car, Truck, or Van: Drove Alone	65	46.4	64	32.5	492	61.6	621	57.8	68.7	
Car, Truck, or Van: Carpooled	6	4.3	18	9.1	51	6.4	75	7.0	9.5	
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6	
Walked	0	0.0	31	15.7	155	19.4	186	17.3	2.1	
Taxicab, Motorcycle, or other	10	7.1	0	0.0	5	0.6	15	1.4	2.4	
Worked at Home	0	0.0	0	0.0	72	9.0	72	6.7	13.6	
Total:	81	57.9	113	57.4	775	97.0	969	90.1		

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In P	overty	100-1	49% of Pov	>150%	6 of Pov	А		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	133	70.7	53	38.7	564	57.0	750	61.9	68.7
Car, Truck, or Van: Carpooled	0	0.0	11	8.0	51	5.2	62	5.1	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	0	0.0	11	8.0	109	11.0	120	9.9	2.1
Taxicab, Motorcycle, or other	10	5.3	0	0.0	5	0.5	15	1.2	2.4
Worked at Home	0	0.0	0	0.0	72	7.3	72	5.9	13.6
Total:	143	76.1	75	54.7	801	81.0	1,019	84.1	
0 0000 E 1 1 0			-	=					

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not Portola is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

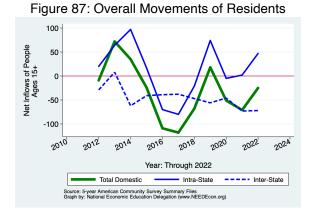


Table 17: Migration by Income

		Ne	et Inflows			
			Sam	e State		-
0.1	De la la la c		W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
No income	287	37	0	37	0	0
With income	1,598	-62	-20	30	-72	0
\$1 to \$9,999 or loss	172	-42	-20	0	-22	0
\$10,000 to \$14,999	160	-36	0	-42	6	0
\$15,000 to \$24,999	361	-24	0	-8	-16	0
\$25,000 to \$34,999	133	-2	0	-2	0	0
\$35,000 to \$49,999	289	0	0	0	0	0
\$50,000 to \$64,999	144	24	0	32	$^{-8}$	0
\$65,000 to \$74,999	59	32	0	32	0	0
\$75,000 or more	280	-14	0	18	-32	0
All:	1,885	-25	-20	67	-72	0

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

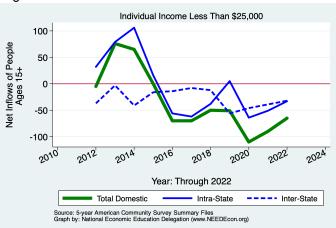
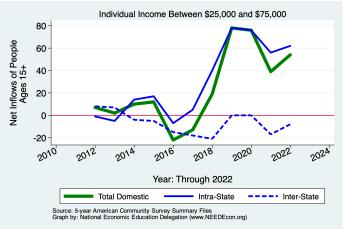
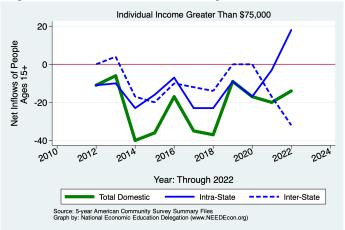


Figure 88: Overall Movements of Low Income Residents









Demographics of Migration Flows

Table 18: Migration by Marital Status

		Ne	et Inflows			
			Sam	e State		•
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad
Never married	607	-90	-20	-7	-63	0
Now married, except separated	816	38	0	53	-15	0
Divorced	313	27	0	21	6	0
Separated	28	0	0	0	0	0
Widowed	121	0	0	0	0	0
Total:	1,885	-25	-20	67	-72	0

Source: 2022 5-year American Community Survey, Summary File

Table 19: Migration by Tenure

Net Inflows							
		Sam	e State				
Ontennes	Denviation		W/in	Between	Across	From	
Category	Population	All Migration	County	Counties	States	Abroad	
Householder lived in owner-occupied housing units	1,263	124	-20	190	-46	0	
Householder lived in renter-occupied housing units	1,051	-52	0	-26	-26	0	
Total:	2,314	72	-20	164	-72	0	

Source: 2022 5-year American Community Survey, Summary File

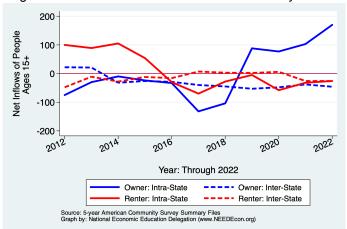


Figure 91: Domestic Movements of Residents by Tenure

Table	20:	Migration	by	Age
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		Net Inflows						
			W/in	Between	Across	From		
Category	Population	All Migration	County	Counties	States	Abroac		
1 to 4 years	163	28	0	28	0	0		
5 to 17 years	373	68	0	68	0	0		
18 and 19 years	57	29	0	29	0	0		
20 to 24 years	133	-25	0	32	-57	0		
25 to 29 years	97	8	0	14	-6	0		
30 to 34 years	92	0	0	0	0	0		
35 to 39 years	236	18	0	18	0	0		
40 to 44 years	228	-75	0	-75	0	0		
45 to 49 years	83	18	0	18	0	0		
50 to 54 years	161	-11	-20	9	0	0		
55 to 59 years	181	0	0	0	0	0		
60 to 64 years	163	14	0	14	0	0		
65 to 69 years	141	-9	0	0	-9	0		
70 to 74 years	137	-1	0	-1	0	0		
75 years and over	118	0	0	0	0	0		
Total Population:	2,363	62	-20	154	-72	0		

Source: 2022 5-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

	Net Inflows					
			Same State			•
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Less than high school graduate	89	-75	0	-75	0	0
High school graduate (includes equiv)	531	-30	-20	-4	-6	0
Some college or assoc. degree	824	26	0	41	-15	0
Bachelor's degree	157	37	0	37	0	0
Graduate or professional degree	36	4	0	-2	6	0
Total:	1,637	-38	-20	-3	-15	0

Source: 2022 5-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago Moved to Different County, Same State	$33,542 \\ 63,021$	$33,542 \\ 13,908$
Total Population:	33, 125	27,589

Source: 2022 5-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	42.2	42.2
Moved Within Same County	27.3	47.2
Moved to Different County, Same State	19.9	43.5
Total Population:	41.2	42.4

Source: 2022 5-year American Community Survey, Summary File

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www. census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

Zillow Research Data https://www.zillow.com/research/data/

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