Pasadena, California

Indicators Report

by The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of Pasadena and its residents through indicators.

This report was produced by the:

National Economic Education Delegation 271 Arias St. San Rafael, CA 94903 415-336-5705 www.NEEDEcon.org Contact: Jon@NEEDEcon.org

Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of Pasadena (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Pasadena. These indicators are compared to Los Angeles County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- **Demographics:** A detailed snopshot of Pasadena demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Pasadena and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding area is information on income and earnings. We provide a ranking of the City's income relative to all cities in California as well as growth relative to local regions. Inequality and poverty status are also important indicators for the level of equity in the community. We provide evidence of trends in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Pasadena, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of the transportation patterns and choices of local residents. We provide detailed evidence on the proprotion of residents who work from home and on the various transportation choices of those who head to the office. This information is also provided for those who work in Pasadena, but do not necessarily live in Pasadena.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

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Demographics

Definition:

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

Why is it important?

The characteristics and growth of Pasadena's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	137,554.0	141,258.0
Veterans (#, 5yr)	3,565.0	3,972.0
Foreign born persons (%, 5yr)	29.4	30.0
Population age 25+ (#, 5yr)	103,852.0	104,515.0
AGE AND SEX		
Persons under 5 years (%, 5yr)	5.1	6.
Persons under 18 years (%, 5yr)	17.0	18.
Persons 65 years and over (%, 5yr)	16.8	16.0
Female persons (%, 5yr)	50.9	52.
NCOME AND POVERTY		
Median household income (\$, 5yr)	97,818.0	83,068.
Per capita income in past 12 months (\$, 5yr)	59,655.0	47,863.
Persons in poverty (%, 5yr)	13.4	14.
Children age less than 18 in poverty (#, 5yr)	3,495.0	4,371.
Children age less than 18 in poverty (%, 5yr)	15.3	17.
	40.0	50
White alone (%, 5yr)	43.0	50.
African American alone (%, 5yr)	8.0	8.
American Indian or Alaska Native alone (%, 5yr)	0.5	0.
Asian alone (%, 5yr)	17.8	17.
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.1	0.
Two or More Races (%, 5yr)	12.5 35.3	4. 34.
Hispanic or Latino (%, 5yr) White alone, not Hispanic or Latino (%, 5yr)	35.3	34.
HOUSING	34.3	35.
Housing units (#, 5yr)	61,956.0	61,572.
Owner-occupied housing units (%, 5yr)	42.1	42.
Median value of owner-occupied housing units (\$, 5yr)	981,600.0	785,700.
Median selected monthly owner costs-with a mortgage (\$, 5yr)	3,466.0	2,972.
Median selected monthly owner costs with a montgage (\$, 5yr)		766.
Median gross rent (\$, 5yr)	2,100.0	1,710.
	2,100.0	1,710.
Households (#, 5yr)	56,076.0	55,224.
Persons per household (#, 5yr)	2.4	2.
Living in same house 1 year ago, % of persons age 1+ (5yr)	86.1	85.
EDUCATION	0011	
High school graduate or higher, % of persons age 25+ (5yr)	89.6	88.
Bachelor's degree or higher, % of persons age 25+ (5yr)	54.5	52.
HEALTH		
With a disability, under age 65 years (#, 5yr)	6,162.0	5,865.
Persons without health insurance, under age 65 years (%, 5yr)	6.5	7.
LABOR FORCE		
n civilian labor force, persons age 16+ (%, 5yr)	66.9	65.
n civilian labor force, women age 16+ (%, 5yr)	61.1	61.
Employed, persons age 16+ (%, 5yr)	61.6	61.
Self employed (%, 5yr)	15.3	12.
TRANSPORTATION		
Mean travel time to work, workers age 16+ (Mins., 5yr)	22.4	27.
Drive alone in private vehicle (%, 5yr)	61.6	71.
Using public transportation (%, 5yr)	6.0	10.
Worked from home (%, 5yr)	20.4	7.

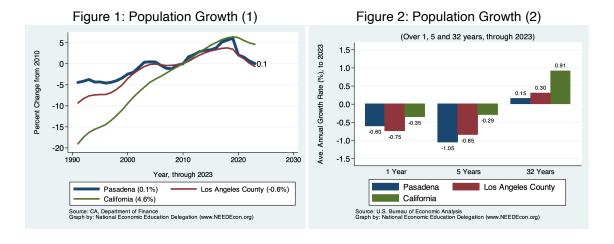
Source: American Community Survey, Summary Files Note: Data are from the 1-year files unless indicated by the notation 5yr.

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region (Thousands, January to January)							
	2023		% Char	nge			
Region	Population	1 Year	3 Year	5 Year			
City							
Pasadena	136,988	-0.60	-5.57	-5.53			
County and Broader Regions							
Los Angeles County	9,761,210	-0.75	-3.69	-4.81			
Southern California	21,794,548	-0.41	-2.24	-2.84			
California	38,940,231	-0.35	-1.79	-2.01			

Source: CA DOF; Calculations by National Economic Education Delegation



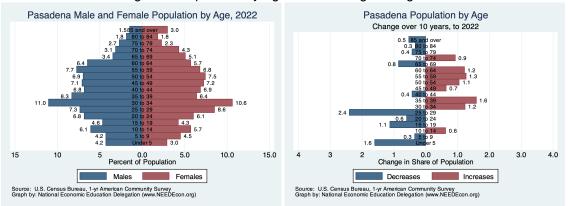
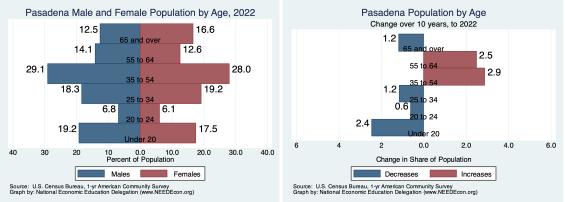


Figure 3: Population by Age - Detailed Age Categories







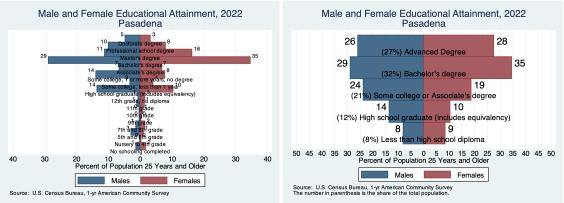


Table 2. County Population Change by City
(Thousands, January to January)

City	2022	2023	Local	% Change Southern California	California
os Angeles County	9,834.5	9,761.2	-0.75	-0.41	-0.35
Los Angeles	3,802.7	3,766.1	-0.96		
Long Beach	460.2	458.2	-0.44		
Santa Clarita	229.0	230.7	0.71		
Glendale	192.9	191.3	-0.82		
Lancaster	174.6	173.4	-0.70		
Palmdale	167.0	165.9	-0.66		
Pomona	149.9	149.7	-0.12		
Torrance	144.3	143.1	-0.88		
Pasadena	137.8	137.0	-0.60		
Downey	112.1	111.3	-0.73		
West Covina	107.6	107.9	0.23		
El Monte	107.3	106.4	-0.84		
Inglewood	106.9	106.2	-0.64		
Burbank	105.0	104.5	-0.42		
Norwalk	101.8	101.2	-0.65		
Compton	94.3	93.7	-0.61		
South Gate	93.4	92.6	-0.78		
Carson	92.7	92.2	-0.60		
Santa Monica	91.7	91.7	-0.02		
Whittier	87.7	87.3	-0.47		
Hawthorne	86.5	85.7	-0.96		
Alhambra	81.6	81.3	-0.37		
Lakewood	80.9	80.2	-0.92		
Bellflower	77.6	76.9	-0.92		
Baldwin Park	70.8	70.4	-0.63		
Redondo Beach	69.1	68.4	-0.97		
Lynwood	66.6	66.2	-0.55		
Montebello	61.8	61.6	-0.26		
Pico Rivera	61.4	61.0	-0.77		
Gardena	60.1	59.8	-0.47		
Monterey Park	59.8	59.3	-0.90		
Arcadia	55.9	55.5	-0.74		
Diamond Bar	53.9	53.4	-1.03		
Huntington Park	53.8	53.3	-0.93		
Paramount	52.6	52.2	-0.72		
Glendora	51.6	51.2	-0.80		
Covina	50.7	50.4	-0.67		
Rosemead	50.1	50.0	-0.17		
Azusa	49.5	49.5	0.06		
La Mirada	48.4	47.9	-1.00		
Cerritos	48.4	47.9	-1.06		
Rancho Palos Verdes	41.5	41.0	-1.02		
Culver City	40.0	39.7	-0.73		
San Gabriel	38.7	38.5	-0.58		
Bell Gardens	38.8	38.4	-0.84		
Monrovia	37.8	37.5	-0.62		
La Puente	37.6	37.4	-0.63		
Claremont	37.0	36.8	-0.74		
Temple City	36.0	35.8	-0.55		
West Hollywood	34.9	34.8	-0.39		
Manhattan Beach	34.7	34.3	-1.24		
San Dimas	34.4	34.1	-0.95		
Bell	33.6	33.4	-0.72		
La Verne	32.3	32.1	-0.89		
Beverly Hills	31.9	31.7	-0.90		
Lawndale	31.2	30.9	-0.93		
Walnut	27.7	27.6	-0.61		
South Pasadena	26.4	26.3	-0.59		
Maywood	24.8	24.5	-0.94		
San Fernando	23.5	23.5	-0.20		
Calabasas	23.0	22.8	-0.99		
Duarte	21.4	22.8	6.60		
Cudahy	22.4	22.3	-0.52		
Lomita	20.3	20.1	-1.02		
La Canada Flintridge	20.1	19.9	-0.65		
Agoura Hills	19.8	19.8	-0.03		
South El Monte	19.6	19.5	-0.85		
Hermosa Beach	19.2	19.0	-0.98		
Santa Fe Springs	18.7	18.6	-0.88		
El Segundo	17.0	16.9	-0.67		
Artesia	16.2	16.1	-0.81		
Hawaiian Gardens	13.7	13.5	-0.91		
John Haven Falate Pl				Education Data	nation
San Marino	12^3		_0.62		gaion
Commerce Jon	@ŊĘĘD	Econ ^{12.2}	• 4 <u>1</u> 5ã3	36-5705	
Signal Hill	11.5	11.4	-1.04 - 0.84		
Sierra Madre	10.9	10.8	-0.84 -0.81		
Malibu	10.9	10.8	-0.81 -0.21		
		10.9	-0.21		
Rolling Hills Estates	8.5	8.4	-0.40		

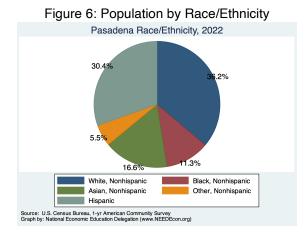
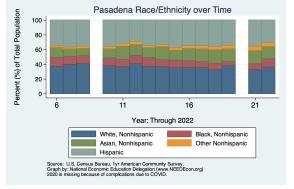


Figure 7: Population by Race/Ethnicity Over Time



Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in employment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

Why is it important?

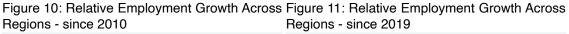
Employment growth is a fundamental indicator of the health of an economy.

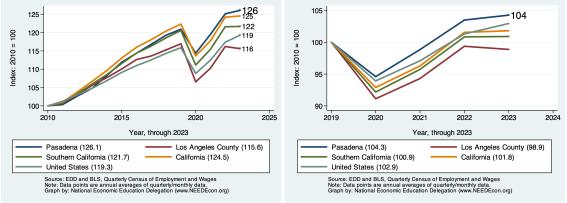
	Change From:						
Category	Current Value	Last Month	2 Months Ago	Last Year			
Employment	8,924	-30	-53	-103			
Labor Force	9,644	9	15	96			
Number Unemployed	678	-4	21	97			
Unemployment Rate	7.0	-0.0	0.2	0.9			

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last ment 12 Months







County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for Los Angeles County. The following table provides the latest data for the County.

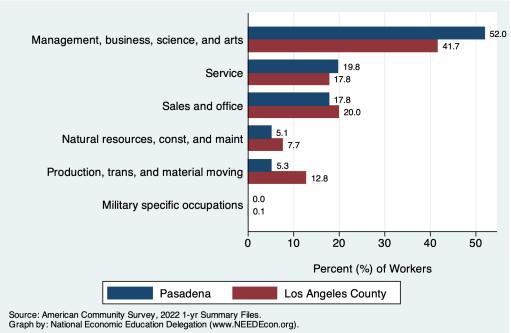
	Empl						% Growth - Annualized Rate					
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr			
Total Nonfarm	4,571,176	100.0	10,019.7	2.7	1.9	1.8	0.4	3.0	0.0			
Total Private	3,980,116	87.1	10,298.0	3.2	1.8	1.7	0.2	3.1	0.1			
Goods Producing	467,870	10.2	18.0	0.0	-2.8	-1.2	-0.8	0.4	-1.0			
Mining, Logging and Construction	151,916	3.3	532.2	4.3	-5.0	-0.7	0.2	-0.0	0.2			
Mining and Logging	1,600	0.0	0.0	0.0	0.0	0.0	-5.9	0.0	-3.2			
Construction	149,974	3.3	383.7	3.1	-5.7	-1.3	0.3	0.0	0.3			
Manufacturing	316,063	6.9	-223.5	-0.8	-2.1	-1.5	-1.4	0.5	-1.5			
Durable Goods	190,266	4.2	126.6	0.8	-1.4	-0.8	-0.7	0.7	-1.1			
Non-Durable Goods	125,955	2.8	-296.8	-2.8	-3.0	-2.5	-2.4	0.3	-2.2			
Service Providing	4,101,400	89.7	9,377.4	2.8	2.1	2.0	0.6	3.4	0.2			
Trade, Trans & Utilities	824,556	18.0	-680.6	-1.0	-1.1	-0.2	-0.3	0.7	-0.6			
Wholesale Trade	198, 134	4.3	-19.8	-0.1	-2.1	-1.6	-1.5	-0.4	-2.2			
Retail Trade	406,837	8.9	88.1	0.3	-0.7	0.0	-0.2	1.3	-0.4			
Trans & Warehousing	207,446	4.5	-739.7	-4.2	-0.3	0.8	0.6	0.5	0.9			
Utilities	12,541	0.3	-4.9	-0.5	0.8	2.7	3.3	2.6	1.0			
Information	178,723	3.9	2,431.1	17.9	3.5	0.4	-14.8	-2.7	-3.6			
Financial Activities	210,643	4.6	-319.1	-1.8	4.2	0.5	-1.0	-0.2	-1.2			
Finance & Insurance	122,234	2.7	82.9	0.8	1.2	-0.6	-1.2	-1.9	-2.0			
Real Estate & Rental & Leasing	88,325	1.9	-180.4	-2.4	3.9	1.9	-0.8	2.5	-0.1			
Professional & Business Srvcs	646, 393	14.1	1,136.2	2.1	2.2	-0.4	-1.9	1.5	-0.1			
Prof, Sci, & Tech	312,951	6.8	-1,162.7	-4.4	-0.3	-1.1	-1.1	2.1	0.9			
Admin & Support Srvcs	258,283	5.7	2,442.0	12.1	8.3	0.7	-3.2	1.2	-1.0			
Employment Srvcs	96,576	2.1	1,117.0	15.0	12.8	-0.7	-8.1	-0.7	-2.2			
Educational & Health Srvcs	948, 482	20.7	6,221.2	8.2	5.9	5.5	5.3	4.6	2.8			
Education Srvcs	147,023	3.2	1,208.1	10.4	9.5	8.0	7.8	7.3	2.1			
Health Care & Social Assistance	801,869	17.5	5,246.7	8.2	5.6	5.2	4.9	4.1	2.9			
Leisure & Hospitality	539,744	11.8	-335.7	-0.7	1.3	1.4	1.3	13.8	-0.1			
Arts, Entertainment & Recreation	93,094	2.0	-469.8	-5.9	-6.6	-7.9	-3.9	19.4	-0.5			
Accommodation & Food Srvcs	444,463	9.7	-845.1	-2.3	-0.3	2.1	2.4	13.0	-0.1			
Other Srvcs	160,653	3.5	-27.8	-0.2	0.8	3.0	2.9	9.1	0.4			
Government	590, 364	12.9	72.7	0.1	3.1	2.0	1.9	2.4	-0.1			
Federal	48,700	1.1	0.0	0.0	0.8	2.9	2.3	0.7	0.8			
State	97,915	2.1	-158.6	-1.9	0.1	0.1	-0.1	3.5	1.1			
Local	443,641	9.7	146.6	0.4	3.1	2.8	2.3	2.3	-0.4			
County	103,766	2.3	109.3	1.3	1.0	-0.5	0.0	-1.0	-0.7			
City	92,291	2.0	55.4	0.7	0.6	1.5	2.4	1.9	-0.4			
Local Government Education	225,880	4.9	-153.1	-0.8	4.4	4.2	3.6	4.2	-0.4			

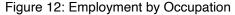
Table 4. Employment Growth by Industry in Los Angeles County for March, 2024

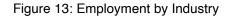
Source: EDD, National Economic Education Delegation (NEED)

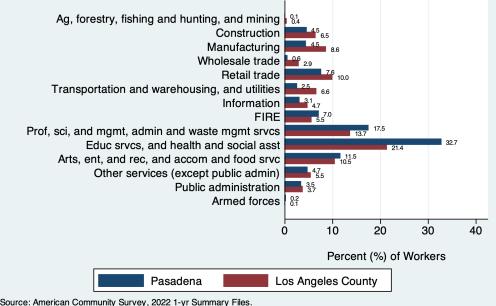
Some Employee Detail

Employed in Pasadena









Source: American Community Survey, 2022 1-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

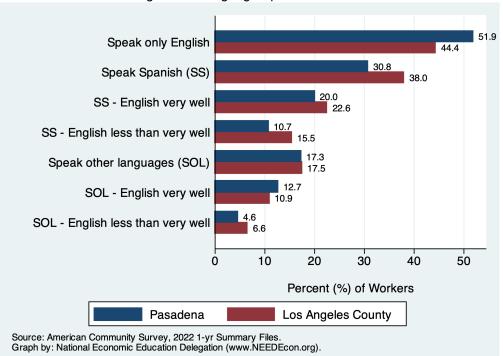




Figure 15: Citizenship

^{66.6} Native 62.0 33.4 Foreign Born 38.0 18.2 Naturalized U.S. 20.2 15.2 Not a U.S. Citizen 17.8 20 80 Ò 40 60 Percent (%) of Workers Pasadena Los Angeles County Source: American Community Survey, 2022 1-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Employed Residents of Pasadena

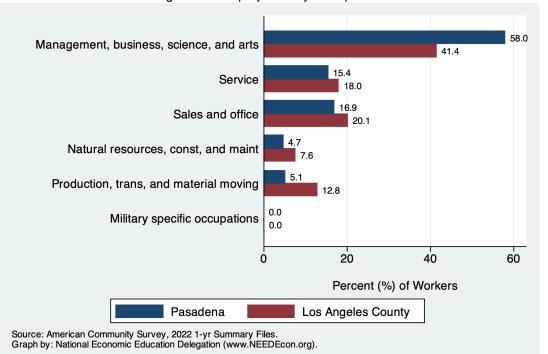
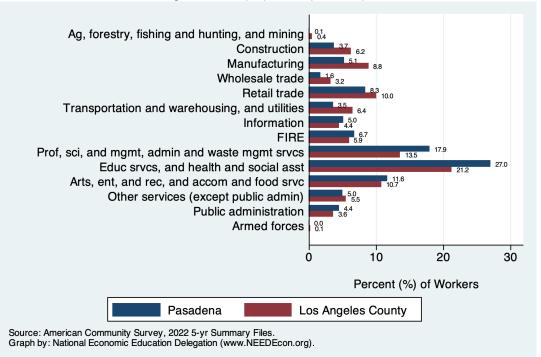
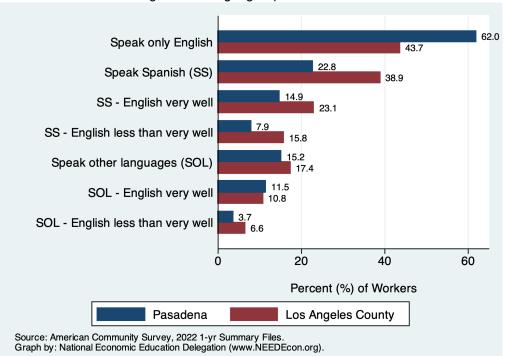
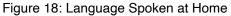


Figure 16: Employment by Occupation

Figure 17: Employment by Industry







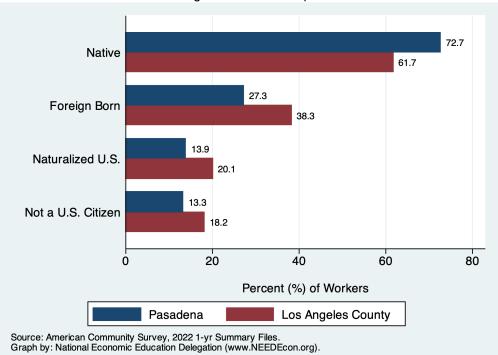


Figure 19: Citizenship

Employed Residents vs Workers in Pasadena

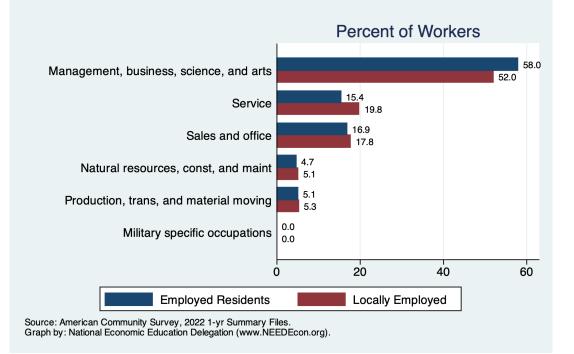
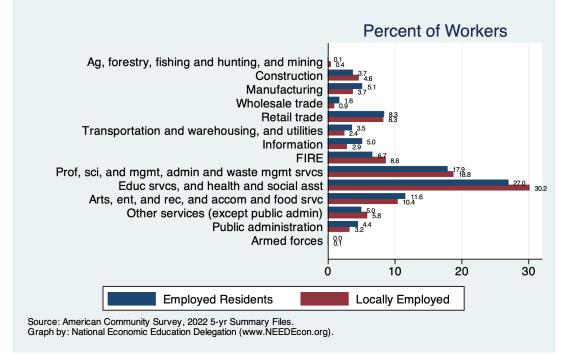
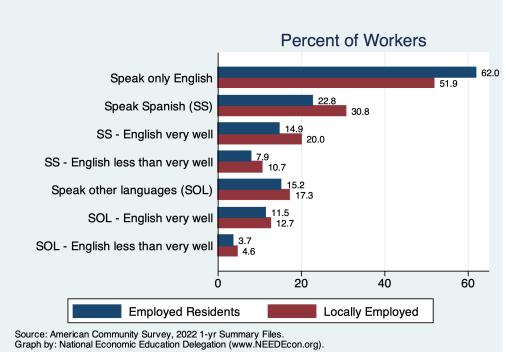


Figure 20: Employment by Occupation

Figure 21: Employment by Industry





Percent of Workers 72.7 Native 66.6 27.3 Foreign Born 33.4 13.9 Naturalized U.S. 18.2 13.3 Not a U.S. Citizen 15.2 40 20 60 80 0 **Employed Residents** Locally Employed

Figure 23: Citizenship

Source: American Community Survey, 2022 1-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

> Jon Haveman, Ph.D. • National Economic Education Delegation Jon@NEEDEcon.org • 415-336-5705

Figure 22: Language Spoken at Home

Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in Pasadena. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

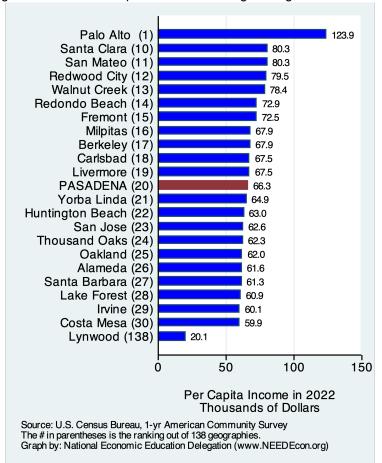


Figure 24: Real Per Capita Income Ranking Among California Cities

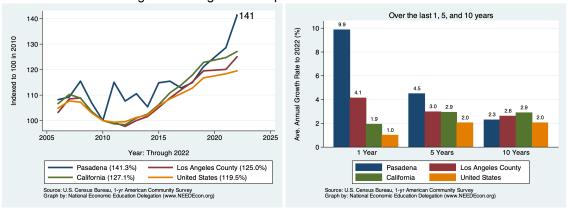
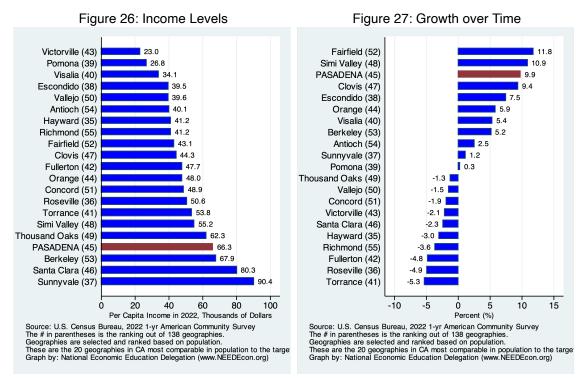
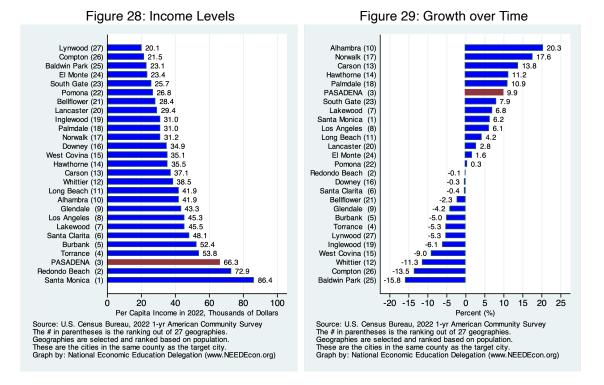


Figure 25: Regional Comparison of Growth over Time

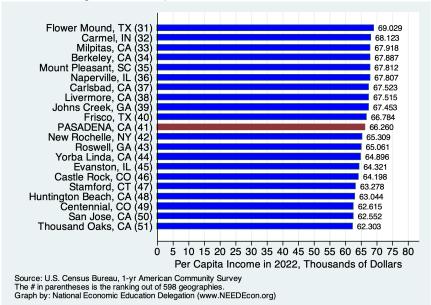
Real Per Capita Income Ranking Among California Cities - w/Comparable Populations





Real Per Capita Income Ranking Among Cities in Los Angeles County

Figure 30: Comparison with All Cities Nationwide



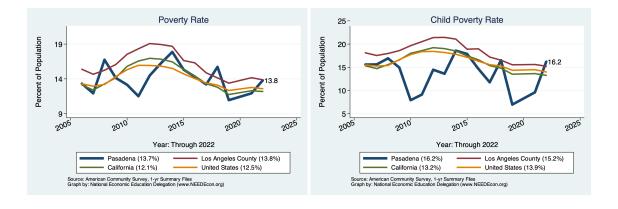
Poverty and Inequality

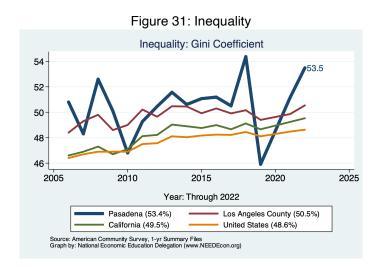
Definition:

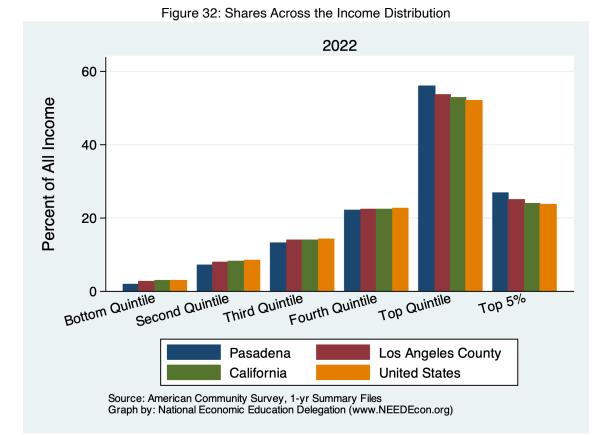
The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide further evidence on disparities in income in the region and how those disparities have changed over time.

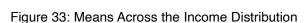
Why is it important?

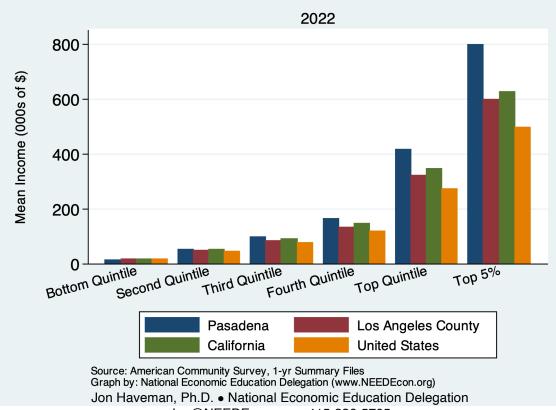
It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.











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Housing

Housing Costs and Affordability

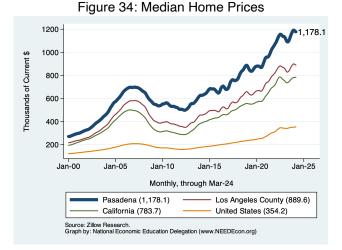
Definition:

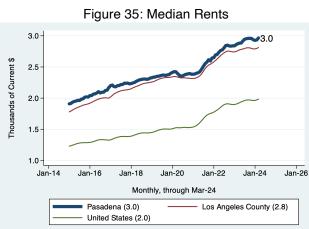
Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

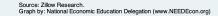
Why is it important?

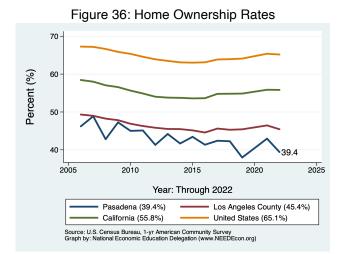
Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in Pasadena and Broader Regions

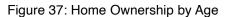


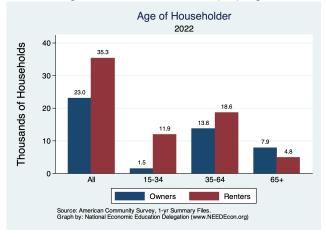


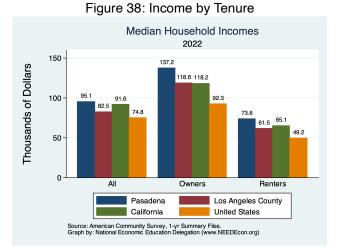




Housing Ownership in Pasadena and Broader Regions







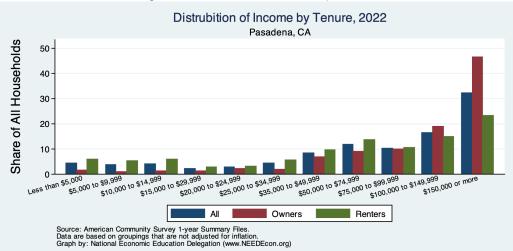
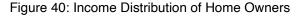
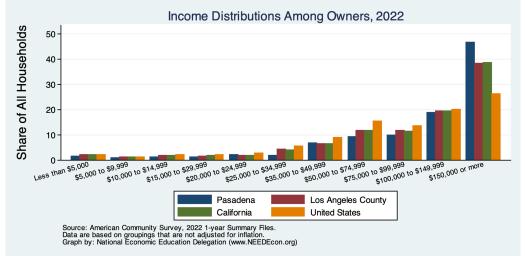
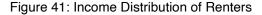
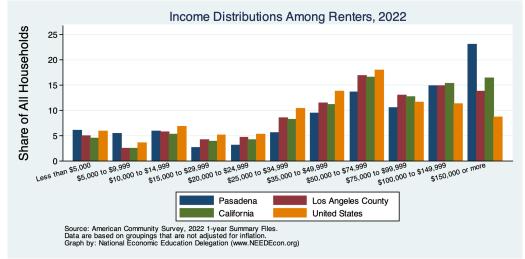


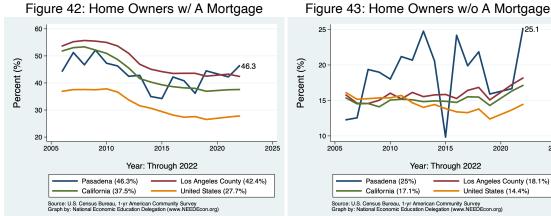
Figure 39: Income Distribution by Tenure











Housing Burden in Pasadena and Broader Regions

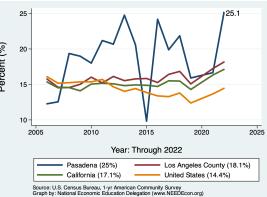
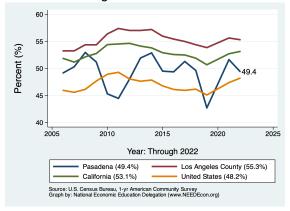
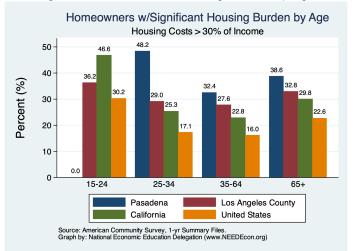


Figure 44: Renters







Housing Picture

Definition:

10-

5

0 -5

-10 -15

> -20 -25

> > 2010

Percent Change Since 2010

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

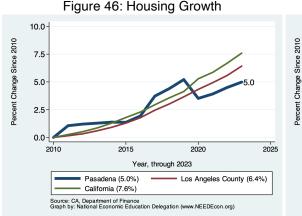
Table 5. Housing Market Indicators

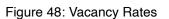
Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

				% Chai	nge from
Indicator	2023	2019	2010	2019	2010
Total Population	136,988.0	144,686.0	137,122.0	-5.3	-0.1
Total # of Homes	62,517.0	62,653.0	59,551.0	-0.2	5.0
# Occupied Units	58,418.0	57,730.0	55,270.0	1.2	5.7
Persons per Household	2.3	2.4	2.4	-7.2	-6.3
Vacancy Rate (%)	6.6	7.9	7.2	-16.6	-8.8

Source: CA DOF; Calculations by the National Economic Education Delegation

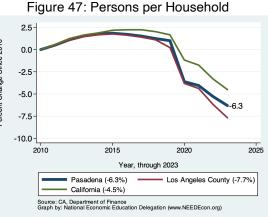


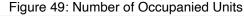


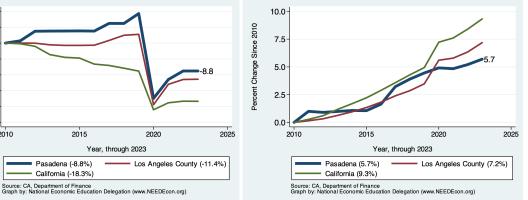
2015

Pasadena (-8.8%)

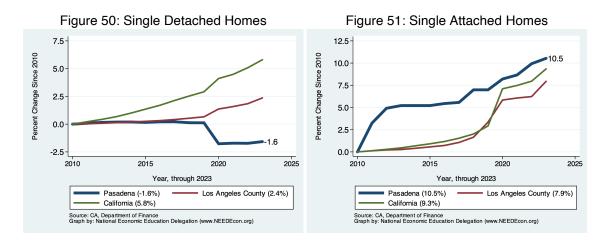
California (-18.3%)



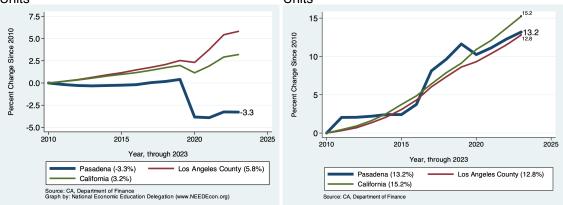








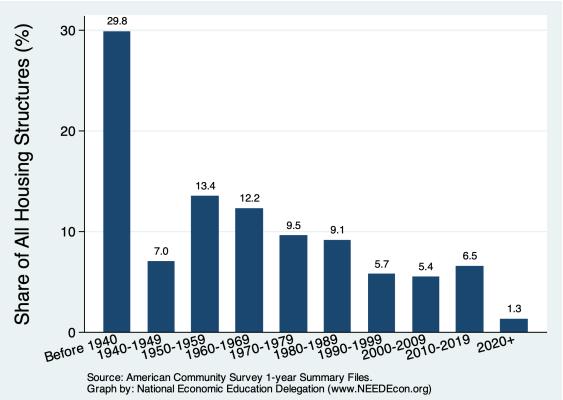


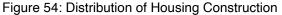


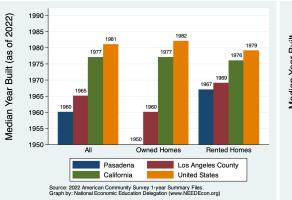
Vintage of Residential Housing

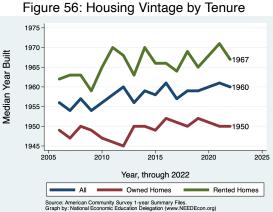
Why is it important?

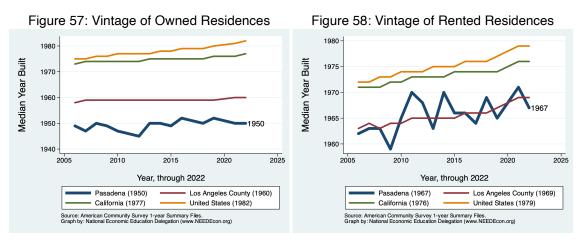
This section provides evidence on the year in which residential housing in Pasadena was built. We break it down into owned versus rented residences and provide a comparison across Los Angeles County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

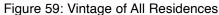


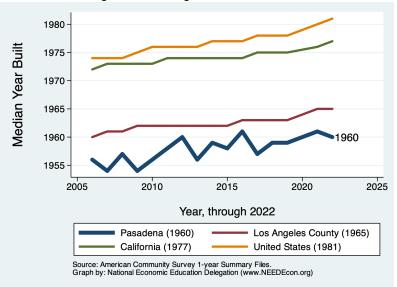












Jon Haveman, Ph.D. • National Economic Education Delegation Jon@NEEDEcon.org • 415-336-5705

Figure 55: Housing Vintage across Regions

Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

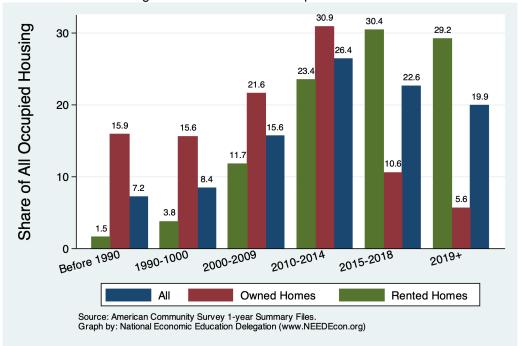


Figure 60: Year Current Occupant Moved In

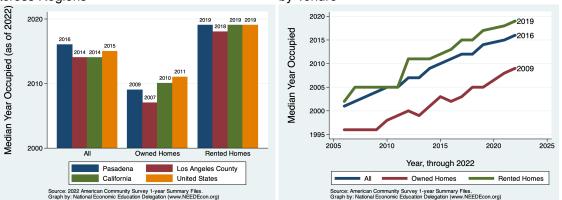


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

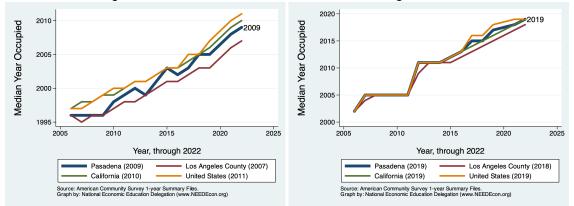
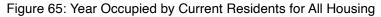
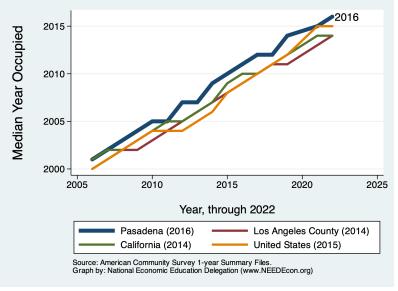


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing





Residential Permitting

Definition:

This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Pasadena is compared with data from Los Angeles County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

Pasadena - Ranking Among Comparables

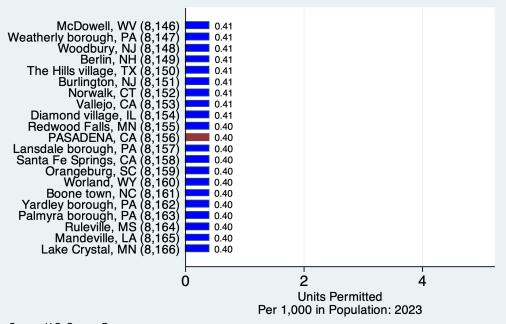


Figure 66: Number of Units Permitted - Nationwide Comparables (Rank)

Source: U.S. Census Bureau

The # in parentheses is the ranking out of 14338 geographies

Graph by: National Economic Education Delegation (www.NEEDEcon.org)

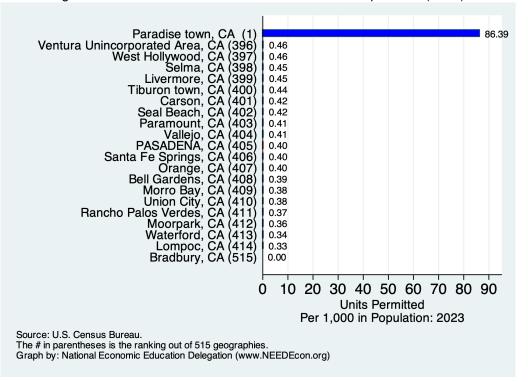
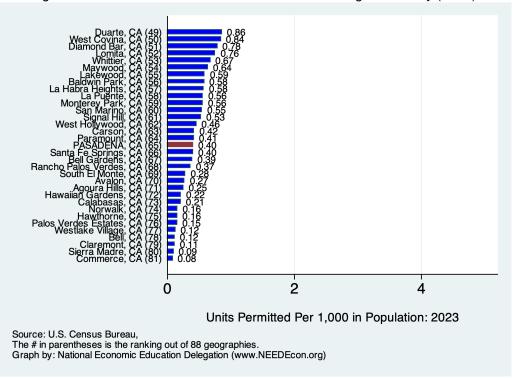
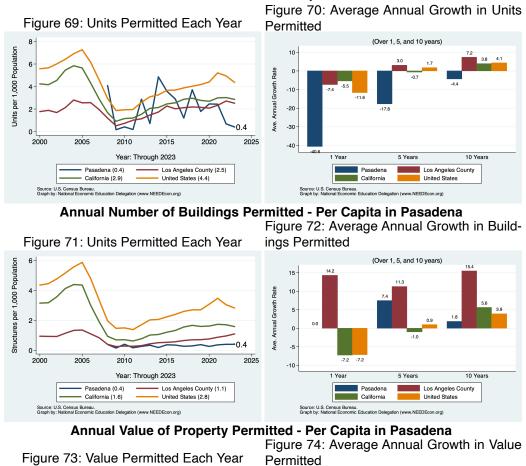


Figure 67: Number of Units Permitted - California Comparables (Rank)

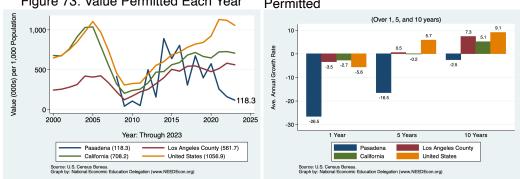
Figure 68: Number of Units Permitted - Cities in Los Angeles County (Rank)



Pasadena - Permitting Activity



Annual Units Permitted - Per Capita in Pasadena



Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight housing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

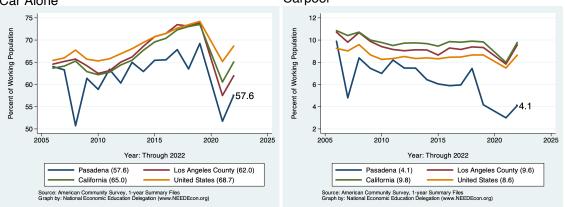
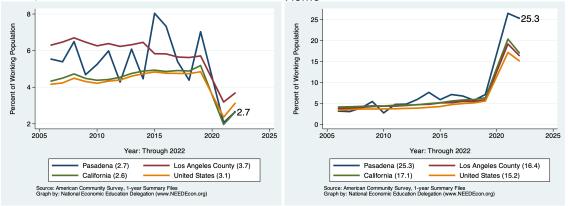


Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Carpool

Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From Transportation Home



The first table on this page presents data for those who LIVE in Pasadena. The second provides data on those who work, but do not necessarily live in Pasadena. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

	Ma	ale	Fem	ale	All W	orkers	All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)	
Car, Truck, or Van:	27,152	64.5	21,209	57.7	48,361	61.7	75.3	
Drove Alone	25,142	59.7	20,005	54.5	45, 147	57.6	65.5	
Carpooled:	2,010	4.8	1,204	3.3	3,214	4.1	9.8	
In 2-person carpool	1,644	3.9	878	2.4	2,522	3.2	7.0	
In 3-person carpool	96	0.2	121	0.3	217	0.3	1.7	
In 4-or-more-person carpool	270	0.6	205	0.6	475	0.6	1.2	
Public Transportation (excl Taxi):	896	2.1	1,187	3.2	2,083	2.7	2.7	
Bus or Trolley Bus	712	1.7	822	2.2	1,534	2.0	1.8	
Streetcar or Trolley Car	45	0.1	91	0.2	136	0.2	0.5	
Subway or Elevated	51	0.1	162	0.4	213	0.3	0.2	
Railroad	88	0.2	112	0.3	200	0.3	0.1	
Ferryboat	0	0.0	0	0.0	0	0.0	0.1	
Bicycle	790	1.9	155	0.4	945	1.2	0.7	
Walked	2,326	5.5	1,654	4.5	3,980	5.1	2.4	
Taxicab, Motorcycle, or other	1,006	2.4	2,194	6.0	3,200	4.1	1.7	
Worked at Home	9,953	23.6	9,915	27.0	19,868	25.3	17.2	
Total:	42, 123	100.0	36,314	98.9	78,437	100.0		

Table 6.	SEX OF WORKERS	BY MODE OF	TRANSPORTATION	TO WOR

Source: 2022 1-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

	Ma	le	Fem	ale	All Wor	kers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	41,609	62.8	40,315	62.4	81,924	62.7	75.3
Drove Alone	35,747	54.0	36,044	55.8	71,791	54.9	65.5
Carpooled:	5,862	8.9	4,271	6.6	10, 133	7.8	9.8
In 2-person carpool	4,297	6.5	3,235	5.0	7,532	5.8	7.0
In 3-person carpool	1,298	2.0	855	1.3	2,153	1.6	1.7
In 4-or-more-person carpool	267	0.4	181	0.3	448	0.3	1.2
Public Transportation (excl Taxi):	1,796	2.7	1,506	2.3	3,302	2.5	2.6
Bus or Trolley Bus	1,047	1.6	1,129	1.7	2,176	1.7	1.8
Streetcar or Trolley Car	359	0.5	210	0.3	569	0.4	0.5
Subway or Elevated	46	0.1	22	0.0	68	0.1	0.2
Railroad	184	0.3	145	0.2	329	0.3	0.1
Ferryboat	160	0.2	0	0.0	160	0.1	0.1
Bicycle	1,096	1.7	208	0.3	1,304	1.0	0.7
Walked	2,741	4.1	1,190	1.8	3,931	3.0	2.4
Taxicab, Motorcycle, or other	1,210	1.8	2,618	4.1	3,828	2.9	1.7
Worked at Home	9,953	15.0	9,915	15.3	19,868	15.2	17.2
Total:	58,405	88.2	55,752	86.3	114, 157	87.3	

Source: 2022 1-year American Community Survey, Summary File

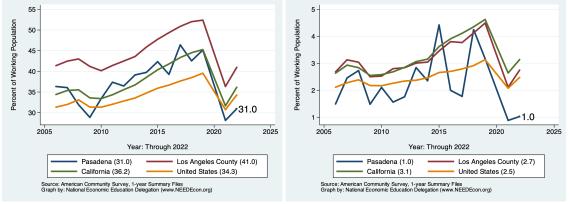
The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

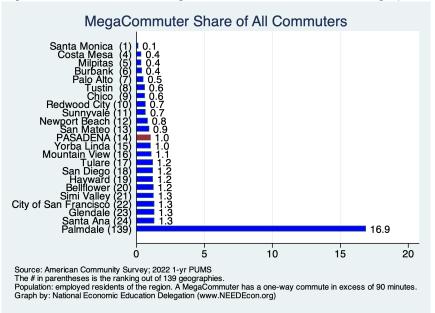
Table 8. SEX OF WO	RKERS B	Y TRAVE	EL TIME TO) WORK			
	Mal	е	Fem	ale	All Wo	rkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	784	2.0	224	0.6	1,008	1.4	2.1
5 to 9 minutes	2,227	5.8	2,543	7.4	4,770	6.7	7.8
10 to 14 minutes	4,554	11.9	6,030	17.5	10,584	14.9	12.4
15 to 19 minutes	5,400	14.1	3,230	9.4	8,630	12.1	15.4
20 to 24 minutes	4,971	13.0	3,387	9.8	8,358	11.7	14.8
25 to 29 minutes	1,760	4.6	1,428	4.1	3,188	4.5	6.4
30 to 34 minutes	5,097	13.3	3,424	9.9	8,521	12.0	15.2
35 to 39 minutes	760	2.0	948	2.7	1,708	2.4	2.9
40 to 44 minutes	1,272	3.3	1,236	3.6	2,508	3.5	4.1
45 to 59 minutes	2,890	7.6	1,950	5.6	4,840	6.8	8.2
60 to 89 minutes	2,190	5.7	1,535	4.4	3,725	5.2	7.2
90 or more minutes	265	0.7	464	1.3	729	1.0	3.6
Total:	32,170	84.1	26,399	76.5	58, 569	82.3	

Source: 2022 1-year American Community Survey, Summary File









Commute Times for Those Employed in the City

Table 9. SEX OF WO WORKPLAC			EL TIME TO	O WORK	FOR		
	Mal	е	Fem	ale	All Wo	rkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	815	1.3	104	0.2	919	0.7	2.1
5 to 9 minutes	2,059	3.3	3,085	4.9	5,144	4.1	7.8
10 to 14 minutes	6,430	10.2	8,101	13.0	14,531	11.6	12.4
15 to 19 minutes	6,476	10.3	6,109	9.8	12,585	10.0	15.3
20 to 24 minutes	6,699	10.6	6,612	10.6	13,311	10.6	14.8
25 to 29 minutes	2,505	4.0	3,053	4.9	5,558	4.4	6.4
30 to 34 minutes	6,473	10.3	6,633	10.6	13,106	10.4	15.2
35 to 39 minutes	1,576	2.5	1,807	2.9	3,383	2.7	2.9
40 to 44 minutes	2,207	3.5	1,577	2.5	3,784	3.0	4.1
45 to 59 minutes	5,579	8.8	4,127	6.6	9,706	7.7	8.2
60 to 89 minutes	5,120	8.1	3,202	5.1	8,322	6.6	7.2
90 or more minutes	2,513	4.0	1,427	2.3	3,940	3.1	3.6
Total:	48,452	76.8	45,837	73.4	94,289	75.2	

Source: 2022 1-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.



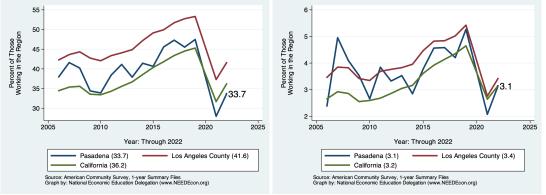
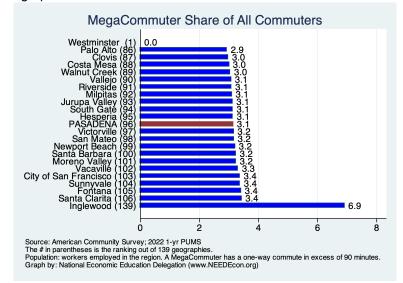


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



Place of Work

This section provides evidence on where workers living in Pasadena work. As evidenced in the first table, some of Pasadena's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Pasadena city boundary.

	M	ale	Fem	ale	All W	All of CA	
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Worked in state of residence:	41,713	99.0	36,032	98.1	77,745	99.1	99.6
Worked in county of residence	40,314	95.7	34,954	95.2	75,268	96.0	85.3
worked outside of county of residence	1,399	3.3	1,078	2.9	2,477	3.2	14.3
Worked outside state of residence	410	1.0	282	0.8	692	0.9	0.4
Total:	42, 123	100.0	36,314	98.9	78,437	100.0	

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

Source: 2022 1-year American Community Survey, Summary File



Figure 85: Percent of Workers Employed Outside of Their County of Residence

M	ale	Fem	ale	All W	All of CA	
#	(%)	#	(%)	#	(%)	(%)
42,123	100.0	36,314	98.9	78,437	100.0	95.8
20,607	48.9	19,293	52.5	39,900	50.9	42.3
21,516	51.1	17,021	46.3	38,537	49.1	53.4
0	0.0	0	0.0	0	0.0	4.2
42, 123	100.0	36,314	98.9	78,437	100.0	
	# 42,123 20,607 21,516 0	$\begin{array}{c ccccc} 42,123 & 100.0 \\ 20,607 & 48.9 \\ 21,516 & 51.1 \\ 0 & 0.0 \end{array}$	# (%) # 42, 123 100.0 36, 314 20, 607 48.9 19, 293 21, 516 51.1 17, 021 0 0.0 0	# (%) # (%) 42, 123 100.0 36, 314 98.9 20, 607 48.9 19, 293 52.5 21, 516 51.1 17, 021 46.3 0 0.0 0 0.0	# (%) # (%) # 42, 123 100.0 36, 314 98.9 78, 437 20, 607 48.9 19, 293 52.5 39, 900 21, 516 51.1 17, 021 46.3 38, 537 0 0.0 0 0.0 0	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$

Source: 2022 1-year American Community Survey, Summary File

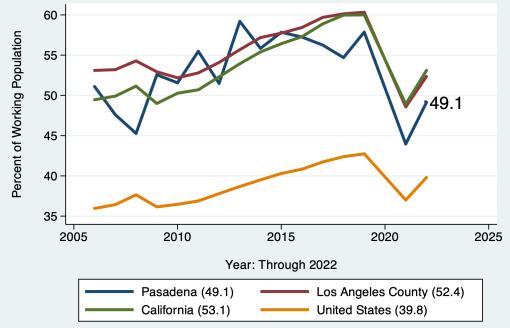


Figure 86: Percent of Workers Employed Outside of Their Place of Residence

Source: American Community Survey, 1-year Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United Sta	tes
	Median	Median	Ratio	Median	Ratio
Car, truck, or van - drove alone	57,749	48,335	96.7	45,677	95.3
Car, truck, or van - carpooled	39,094	35,926	88.1	34,518	85.3
Public transportation (excluding taxicab)	21,970	34,625	51.4	41,443	39.9
Walked	30,621	30,552	81.1	27,247	84.7
Taxicab, motorcycle, bicycle, or other means	59,047	40,631	117.6	36,218	122.8
Worked from home	77,961	79,738	79.1	69,180	84.9
Total:	61,540	49,818	123.5	46,365	132.7

Source: 2022 1-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio.

Values above 100 imply a high local median. Values below 100 imply a low local median.

For example, a value of 200 means that the local mean is 2x higher than would be expected.

For "Total:", ratio is simply the ratio of the medians.

2) For regions with more than one geography, the medians are averages weighted by working population.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$25	,000	\$25,000-	\$74,999	\$75,0	00+	All		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	8,597	32.1	12,598	52.1	18,032	58.6	44,225	56.4	68.4
Car, Truck, or Van: Carpooled	1,078	4.0	1,006	4.2	1,302	4.2	3,733	4.8	9.5
Public Transportation (excl Taxi)	1,312	4.9	483	2.0	875	2.8	2,963	3.8	3.6
Walked	1,269	4.7	887	3.7	918	3.0	3,584	4.6	2.4
Taxicab, Motorcycle, or other	1,165	4.4	768	3.2	1,000	3.3	3,223	4.1	2.4
Worked at Home	2,375	8.9	3,731	15.4	7,725	25.1	14,643	18.7	13.6
Total:	15,796	59.0	19,473	80.6	29,852	97.0	72,371	92.3	100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25,000		\$25,000-	\$25,000-\$74,999		\$75,000+		All	
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	17,970	40.0	25,386	64.3	27,423	68.1	79,404	60.7	68.5
Car, Truck, or Van: Carpooled	2,640	5.9	2,413	6.1	2,442	6.1	8,950	6.8	9.5
Public Transportation (excl Taxi)	1,941	4.3	1,281	3.2	796	2.0	4,881	3.7	3.6
Walked	1,229	2.7	958	2.4	938	2.3	3,602	2.8	2.4
Taxicab, Motorcycle, or other	1,764	3.9	954	2.4	952	2.4	4,101	3.1	2.4
Worked at Home	2,375	5.3	3,731	9.4	7,725	19.2	14,643	11.2	13.6
Total:	27,919	62.1	34,723	87.9	40,276		115, 581	88.4	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In Po	verty	100-149	100-149% of Pov		>150% of Pov		All	
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	2,755	45.1	2,656	36.1	39,640	56.9	45,051	57.7	65.8
Car, Truck, or Van: Carpooled	83	1.4	153	2.1	2,978	4.3	3,214	4.1	9.8
Public Transportation (excl Taxi)	701	11.5	44	0.6	1,338	1.9	2,083	2.7	2.6
Walked	0	0.0	319	4.3	3,452	5.0	3,771	4.8	2.1
Taxicab, Motorcycle, or other	255	4.2	575	7.8	3,315	4.8	4,145	5.3	2.4
Worked at Home	624	10.2	208	2.8	18,946	27.2	19,778	25.3	17.2
Total:	4,418	72.3	3,955	53.7	69, 669		78,042		

Source: 2022 1-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In Po	verty	100-149	% of Pov	>150% c	of Pov	All		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	3,283	37.3	4,305	45.9	64, 155	54.5	71,743	55.0	65.8
Car, Truck, or Van: Carpooled	424	4.8	782	8.3	8,927	7.6	10, 133	7.8	9.8
Public Transportation (excl Taxi)	729	8.3	195	2.1	2,378	2.0	3,302	2.5	2.6
Walked	0	0.0	319	3.4	3,487	3.0	3,806	2.9	2.1
Taxicab, Motorcycle, or other	482	5.5	703	7.5	3,947	3.4	5,132	3.9	2.4
Worked at Home	624	7.1	208	2.2	18,946	16.1	19,778	15.2	17.2
Total:	5,542	63.0	6,512	69.4	101,840	86.5	113,894	87.3	100.0

Source: 2022 1-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not Pasadena is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

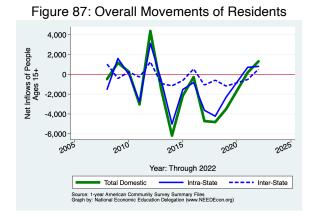


Table 17: Migration by Income

		Net Inflows					
			-				
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad	
No income	12,568	476	384	-106	-359	557	
With income	102,996	2,162	2,378	-1,861	867	778	
\$1 to \$9,999 or loss	11,235	885	255	353	171	106	
\$10,000 to \$14,999	7,045	291	447	-164	8	0	
\$15,000 to \$24,999	11,023	207	320	-287	122	52	
\$25,000 to \$34,999	8,721	-451	-244	-278	71	0	
\$35,000 to \$49,999	11,035	-83	308	-705	126	188	
\$50,000 to \$64,999	11,818	868	983	-127	-32	44	
\$65,000 to \$74,999	6,169	141	476	-410	75	0	
\$75,000 or more	35,950	304	-167	-243	326	388	
All:	115,564	2,638	2,762	-1,967	508	1,335	

Source: 2022 1-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

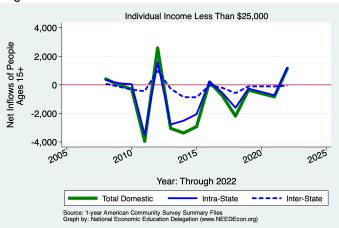
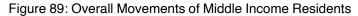
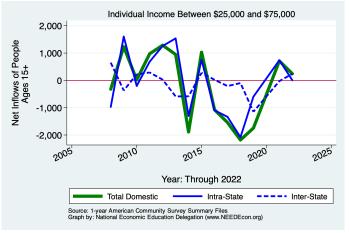
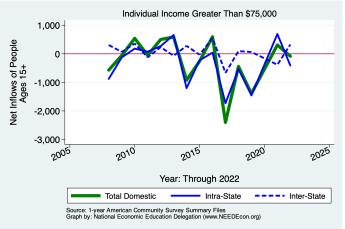


Figure 88: Overall Movements of Low Income Residents









Jon Haveman, Ph.D. • National Economic Education Delegation Jon@NEEDEcon.org • 415-336-5705

Demographics of Migration Flows

Table 18: Migration by Marital Status

			Sam	e State		-
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad
Never married	52,394	4,190	3,125	-453	1,164	354
Now married, except separated	44,427	-1,227	29	-1,156	-985	885
Divorced	10,750	-220	-254	-390	380	44
Separated	1,989	90	58	32	0	0
Widowed	6,004	-195	-196	0	-51	52
Total:	115,564	2,638	2,762	-1,967	508	1,335

Source: 2022 1-year American Community Survey, Summary File

Table 19: Migration by Tenure

		Net Inflows				
				e State	_	_
Catagory	Denviotion		W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Householder lived in owner-occupied housing units	56,948	-3,223	-975	-1,339	-1,112	203
Householder lived in renter-occupied housing units	71,775	4,026	2,979	-1,207	672	1,582
Total:	128,723	803	2,004	-2,546	-440	1,785

Source: 2022 1-year American Community Survey, Summary File

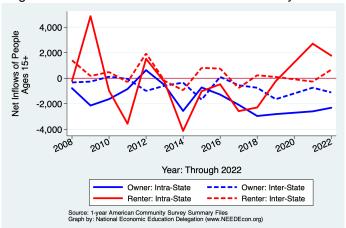


Figure 91: Domestic Movements of Residents by Tenure

Table 20: Migration by Age

	Net Inflows Same State					
			_	-		
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
1 to 4 years	3,907	-459	102	-114	-548	101
5 to 17 years	17,393	-144	-298	-215	-138	507
18 and 19 years	2,393	66	17	-143	103	89
20 to 24 years	8,673	835	275	-123	621	62
25 to 29 years	10,636	784	707	-486	335	228
30 to 34 years	14,520	959	1,259	-261	-308	269
35 to 39 years	9,888	-901	-133	-268	-579	79
40 to 44 years	9,188	215	347	-310	91	87
45 to 49 years	9,612	685	75	100	165	345
50 to 54 years	9,646	-128	11	-214	0	75
55 to 59 years	9,762	452	389	57	-46	52
60 to 64 years	8,147	-19	-86	50	17	0
65 to 69 years	5,718	-141	109	-250	0	0
70 to 74 years	5,003	-276	-304	0	28	0
75 years and over	8,800	-90	31	-84	-37	0
Total Population:	133,286	1,838	2,501	-2,261	-296	1,894

Source: 2022 1-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

	Net Inflows					
			Sam	e State		-
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Less than high school graduate	8,394	-91	55	-111	-79	44
High school graduate (includes equiv)	12,081	-503	-21	-436	-46	0
Some college or assoc. degree	21,395	1,049	1,452	-158	-487	242
Bachelor's degree	32,055	269	628	-338	-514	493
Graduate or professional degree	26,995	816	291	-623	792	356
Total:	100,920	1,540	2,405	-1,666	-334	1,135

Source: 2022 1-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	52,103	52,103
Moved Within Same County	57,894	67,270
Moved to Different County, Same State	15,538	44,867
Moved Between States	55, 191	56,980
Moved from Abroad	64,943	
Total Population:	52,459	52, 327

Source: 2022 1-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	42.1	42.1
Moved Within Same County	33.0	35.1
Moved to Different County, Same State	27.2	29.6
Moved Between States	29.5	32.1
Moved from Abroad	29.4	
Total Population:	39.6	39.8

Source: 2022 1-year American Community Survey, Summary File

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www. census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

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