Ojai, California

Indicators Report

by
The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of Ojai and its residents through indicators.

This report was produced by the:

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Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of Ojai (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Ojai. These indicators are compared to Ventura County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- Demographics: A detailed snopshot of Ojai demographics is presented. This provides evidence
 on the size, age and sex, income and poverty status, race and ethnicity, housing status, living
 arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader
 regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Ojai and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding area is information on income and earnings. We provide a ranking of the City's income relative to all cities in California as well as growth relative to local regions. Inequality and poverty status are also important indicators for the level of equity in the community. We provide evidence of trends in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Ojai, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of the transportation patterns and choices of local residents. We provide detailed evidence on the proprotion of residents who work from home and on the various transportation choices of those who head to the office. This information is also provided for those who work in Ojai, but do not necessarily live in Ojai.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

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Demographics

Definition:

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

Why is it important?

The characteristics and growth of Ojai's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	7,610.0	7,534.0
Veterans (#, 5yr)	426.0	372.0
Foreign born persons (%, 5yr)	17.1	15.4
Population age 25+ (#, 5yr)	5,781.0	5,865.0
AGE AND SEX		
Persons under 5 years (%, 5yr)	2.8	1.9
Persons under 18 years (%, 5yr)	19.4	16.6
Persons 65 years and over (%, 5yr)	30.7	27.9
Female persons (%, 5yr)	53.7	54.3
INCOME AND POVERTY		
Median household income (\$, 5yr)	76,569.0	73,605.0
Per capita income in past 12 months (\$, 5yr)	53,663.0	45,959.0
Persons in poverty (%, 5yr)	7.4	5.1
Children age less than 18 in poverty (#, 5yr)	113.0	39.0
Children age less than 18 in poverty (%, 5yr)	7.6	3.1
RACE AND ETHNICITY	20.0	00.4
White alone (%, 5yr)	82.0	93.1
African American alone (%, 5yr)	0.2	0.7
American Indian or Alaska Native alone (%, 5yr)	1.5	0.1
Asian alone (%, 5yr)	2.7	2.0
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.0	0.0
Two or More Races (%, 5yr)	6.6 20.7	1.9
Hispanic or Latino (%, 5yr)	72.2	15.4
White alone, not Hispanic or Latino (%, 5yr)	12.2	80.4
HOUSING	2 551 0	3,582.0
Housing units (#, 5yr) Owner-occupied housing units (%, 5yr)	3,551.0 58.8	55.3
Median value of owner-occupied housing units (\$, 5yr)	877,500.0	713,100.0
Median selected monthly owner costs-with a mortgage (\$, 5yr)	3,313.0	2,742.0
Median selected monthly owner costs-with a mortgage (\$, 5yr) Median selected monthly owner costs-without a mortgage (\$, 5yr)	738.0	646.0
Median gross rent (\$, 5yr)	1,834.0	1,533.0
FAMILIES AND LIVING ARRANGEMENTS	1,034.0	1,555.0
Households (#, 5yr)	3,048.0	3,086.0
Persons per household (#, 5yr)	2.4	2.4
Living in same house 1 year ago, % of persons age 1+ (5yr)	92.2	87.4
EDUCATION	32.2	07.4
High school graduate or higher, % of persons age 25+ (5yr)	89.6	92.3
Bachelor's degree or higher, % of persons age 25+ (5yr)	43.1	47.2
HEALTH		
With a disability, under age 65 years (#, 5yr)	489.0	536.0
Persons without health insurance, under age 65 years (%, 5yr)	5.4	7.2
LABOR FORCE		
In civilian labor force, persons age 16+ (%, 5yr)	53.3	58.4
In civilian labor force, women age 16+ (%, 5yr)	47.2	54.3
Employed, persons age 16+ (%, 5yr)	46.3	51.3
Self employed (%, 5yr)	18.9	22.3
TRANSPORTATION		
Mean travel time to work, workers age 16+ (Mins., 5yr)	22.2	21.7
Drive alone in private vehicle (%, 5yr)	66.7	75.6
Using public transportation (%, 5yr)	1.4	0.5
Worked from home (%, 5yr)	19.4	13.8

Source: American Community Survey, Summary Files
Note: Data are from the 1-year files unless indicated by the notation 5yr.

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region

(Thousands, January to January)

	2023		% Cha	ange					
Region	Population	1 Year	3 Year	5 Year					
City									
Ojai	7,493	-0.99	0.58	-3.20					
	County and B	roader R	egions						
Ventura County	825,653	-0.71	-1.85	-3.70					
Southern California	21,794,548	-0.41	-2.24	-2.84					
California	38,940,231	-0.35	-1.79	-2.01					

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City

(Thousands, January to January)

				% Change	
City	2022	2023	Local	Southern California	California
Ventura County	831.5	825.7	-0.71	-0.41	-0.35
Oxnard	199.8	197.5	-1.18		
Simi Valley	124.3	124.2	-0.13		
Thousand Oaks	124.4	123.0	-1.18		
San Buenaventura	107.5	107.3	-0.15		
Camarillo	69.9	69.3	-0.88		
Moorpark	35.4	35.2	-0.65		
Santa Paula	31.1	31.4	0.89		
Port Hueneme	21.6	21.4	-0.91		
Fillmore	16.5	16.9	2.70		
Ojai	7.6	7.5	-0.99		

Source: CA DOF; Calculations by National Economic Education Delegation

Figure 1: Population Growth (1)

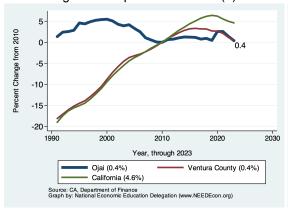


Figure 2: Population Growth (2)

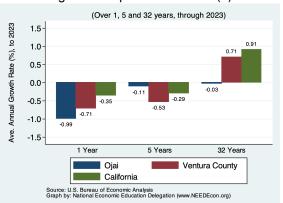
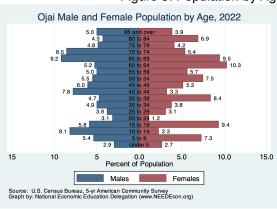


Figure 3: Population by Age - Detailed Age Categories



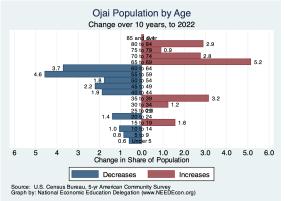
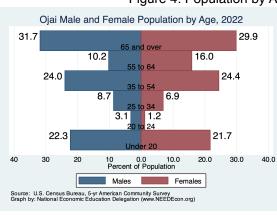


Figure 4: Population by Age - Broad Age Categories



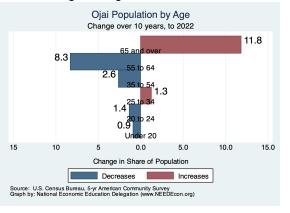
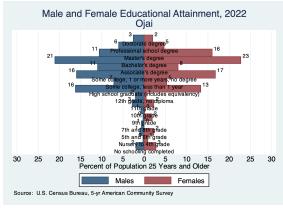


Figure 5: Population by Educational Attainment



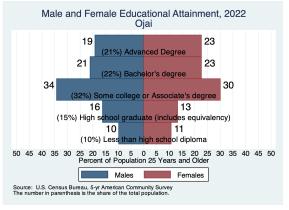


Figure 6: Population by Race/Ethnicity

Ojai Race/Ethnicity, 2022

20.7%

4.3%
2.7%
0.2%

White, Nonhispanic
Asian, Nonhispanic
Hispanic

Source: U.S. Census Bureau, 5-yr American Community Survey
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

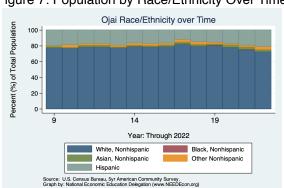


Figure 7: Population by Race/Ethnicity Over Time

Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

Why is it important?

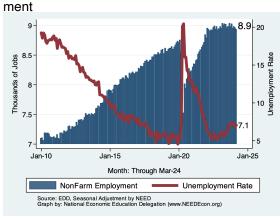
Employment growth is a fundamental indicator of the health of an economy.

Table 3. Ojai Summary for March, 2024

	Change From:							
Category	Current Value	Last Month	2 Months Ago	Last Year				
Employment	8,924	-30	-53	-103				
Labor Force	9,644	9	15	96				
Number Unemployed	678	-4	21	97				
Unemployment Rate	7.0	-0.0	0.2	0.9				

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last



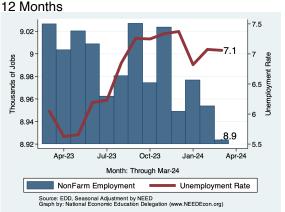
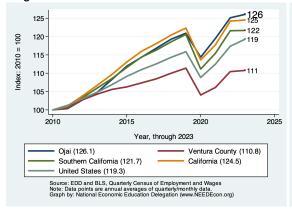
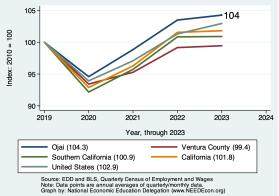


Figure 10: Relative Employment Growth Across Figure 11: Relative Employment Growth Across Regions - since 2010 Regions - since 2019





County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for Ventura County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in Ventura County for March, 2024

			Empl	% Growth - Annualized Rate					
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	318,518	100.0	885.4	3.4	3.2	2.4	1.8	2.8	0.5
Total Private	270,414	84.9	490.3	2.2	2.9	2.5	1.8	2.7	0.5
Goods Producing	45,702	14.3	111.8	3.0	-2.9	-0.4	0.0	1.0	0.7
Mining, Logging and Construction	19,018	6.0	102.0	6.7	-3.6	-1.6	1.1	1.9	1.5
Mining and Logging	1,000	0.3	0.0	0.0	0.0	0.0	0.0	3.7	2.2
Construction	17,999	5.7	89.6	6.2	-4.0	-2.1	1.2	1.8	1.4
Manufacturing	26,684	8.4	-44.9	-2.0	-2.4	0.1	-0.7	0.4	0.2
Durable Goods	19,022	6.0	-28.9	-1.8	-2.4	-0.1	0.0	1.3	-0.5
Non-Durable Goods	7,630	2.4	-25.5	-3.9	-2.9	0.7	-2.5	-1.6	2.0
Service Providing	272,807	85.6	787.1	3.5	4.4	2.8	2.2	3.1	0.5
Trade, Trans & Utilities	56,518	17.7	185.1	4.0	4.0	0.5	-0.4	0.7	-0.3
Wholesale Trade	11,564	3.6	-5.2	-0.5	0.7	-1.1	-4.2	-2.0	-1.4
Retail Trade	36,688	11.5	210.0	7.1	7.0	1.4	0.5	0.2	-0.9
Trans & Warehousing	7,433	2.3	54.6	9.3	4.7	2.4	1.4	10.0	7.9
Information	3,579	1.1	56.9	21.2	15.9	-6.7	-7.8	-0.0	-6.7
Financial Activities	15,229	4.8	-22.0	-1.7	2.8	-1.1	-0.6	-1.4	-0.8
Finance & Insurance	10,671	3.4	-1.2	-0.1	-0.4	-2.1	-0.9	-3.1	-1.8
Real Estate & Rental & Leasing	4,575	1.4	-25.7	-6.5	8.0	2.6	0.0	3.2	2.0
Professional & Business Srvcs	44,124	13.9	91.8	2.5	2.0	2.0	1.4	0.5	0.1
Prof, Sci, & Tech	18,463	5.8	-2.1	-0.1	3.8	9.2	5.1	2.8	1.3
Admin & Support Srvcs	16,420	5.2	22.9	1.7	3.1	-2.3	-0.1	-2.1	-2.0
Employment Srvcs	6,327	2.0	85.0	17.6	7.8	2.8	3.1	-4.9	-4.9
Educational & Health Srvcs	56,692	17.8	405.5	9.0	7.9	7.1	8.1	5.3	3.0
Leisure & Hospitality	38,612	12.1	-109.1	-3.3	2.0	2.3	0.8	9.1	0.3
Accommodation & Food Srvcs	33,897	10.6	-123.4	-4.3	3.8	3.1	1.2	8.2	0.7
Other Srvcs	9,747	3.1	5.2	0.6	0.5	0.6	1.0	5.6	-0.0
Government	48,144	15.1	154.2	3.9	5.8	4.3	2.5	3.5	0.4
Federal	7,433	2.3	-3.5	-0.6	2.7	4.2	0.0	-1.3	0.3
State	2,493	0.8	-5.4	-2.6	-8.5	-6.5	-10.3	-2.4	-3.8
Local	38,245	12.0	169.0	5.5	7.5	4.7	4.0	5.1	0.8
County	10,638	3.3	167.1	20.9	16.7	14.2	9.2	5.8	3.2
City	4,171	1.3	-59.7	-15.7	6.8	9.3	4.8	5.3	0.3
Local Government Education	21,016	6.6	6.4	0.4	2.6	0.9	1.4	4.7	-0.0

Source: EDD, National Economic Education Delegation (NEED)

Some Employee Detail

Employed in Ojai

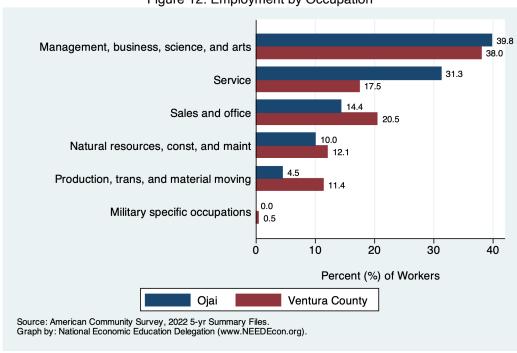
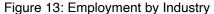
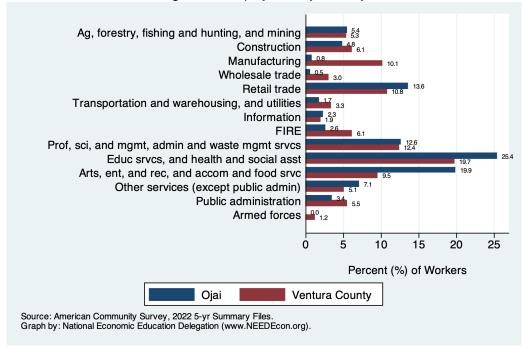


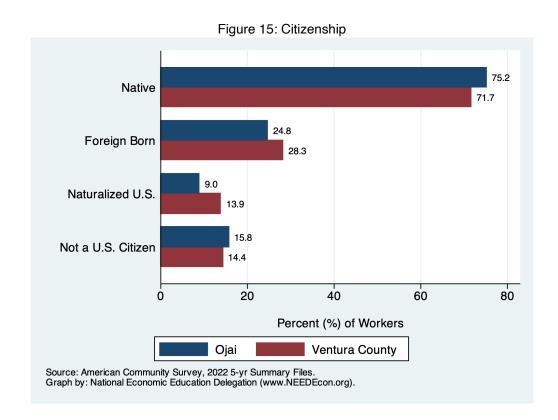
Figure 12: Employment by Occupation





Speak only English Speak Spanish (SS) SS - English very well 19.0 16.2 SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 Percent (%) of Workers Ojai **Ventura County** Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 14: Language Spoken at Home



Employed Residents of Ojai

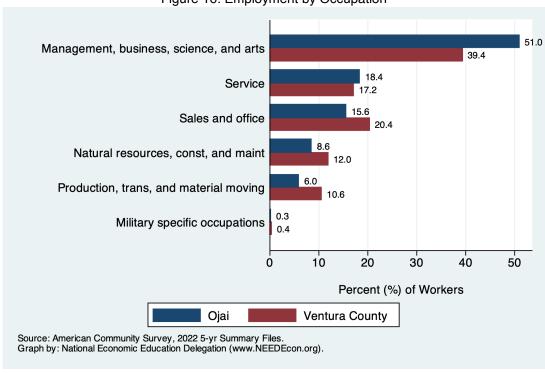
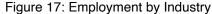
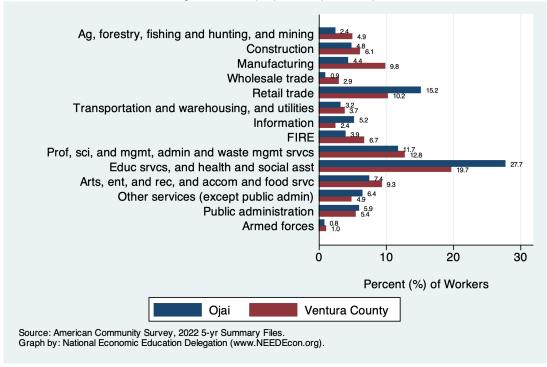


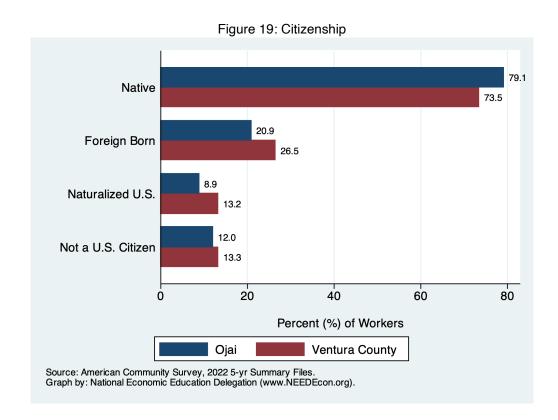
Figure 16: Employment by Occupation





74.5 Speak only English Speak Spanish (SS) SS - English very well 12.0 SS - English less than very well 13.3 Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers Ojai Ventura County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 18: Language Spoken at Home



Employed Residents vs Workers in Ojai

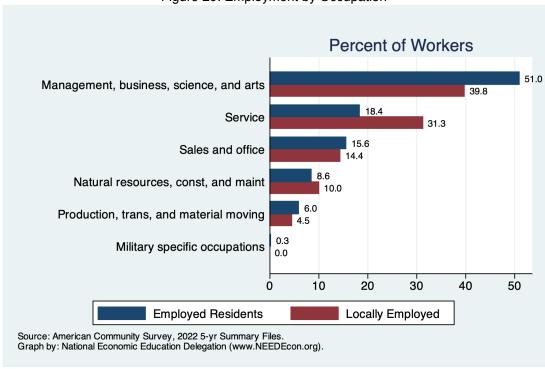
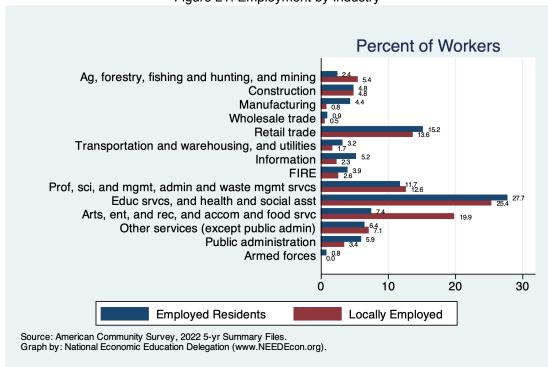


Figure 20: Employment by Occupation

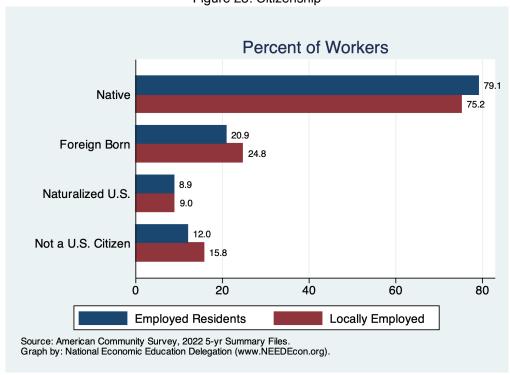




Percent of Workers 74.5 Speak only English Speak Spanish (SS) 29.8 SS - English very well SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 **Employed Residents** Locally Employed Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 22: Language Spoken at Home





Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in Ojai. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

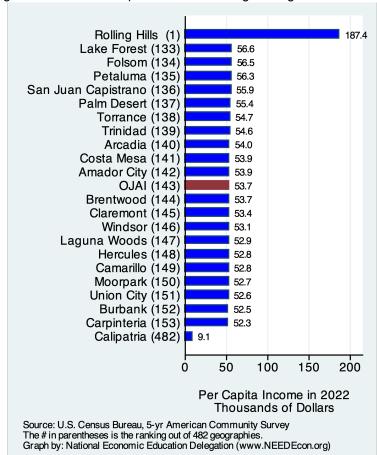
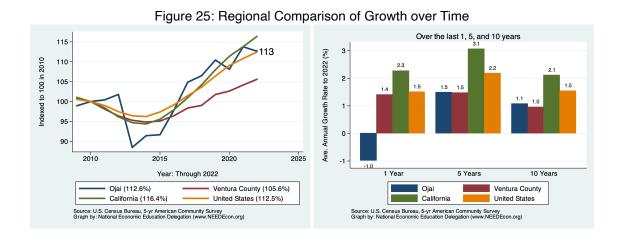
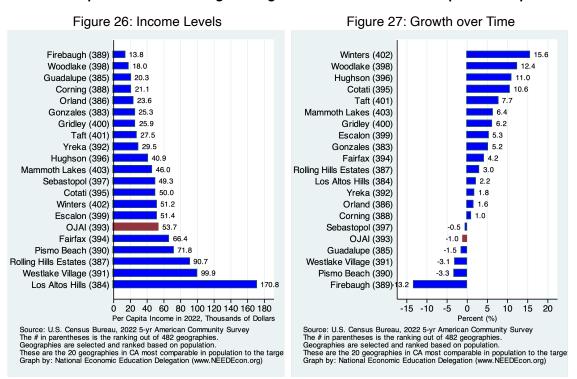


Figure 24: Real Per Capita Income Ranking Among California Cities



Real Per Capita Income Ranking Among California Cities - w/Comparable Populations



Real Per Capita Income Ranking Among Cities in Ventura County

Santa Paula (9) 27.9
Oxnard (8) 28.8
ort Hueneme (7) 30.9
Fillmore (6) 32.1

Figure 28: Income Levels

Port Hueneme (7) 30.9

Fillmore (6) 32.1

Simi Valley (5) 51.3

Moorpark (4) 52.7

Camarillo (3) 52.8

OJAI (2) 53.7

Thousand Oaks (1) 61.5

Per Capita Income in 2022, Thousands of Dollars Source: U.S. Census Bureau, 2022 5-yr American Community Survey The # in parentheses is the ranking out of 9 geographies. Geographies are selected and ranked based on population. These are the cities in the same county as the target city. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

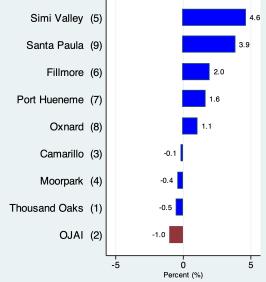
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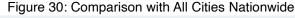
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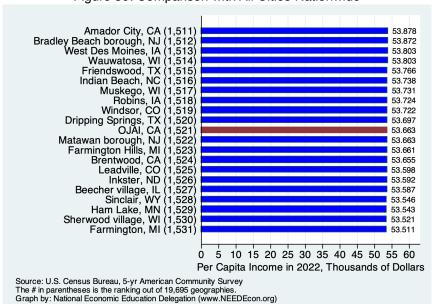
80

Figure 29: Growth over Time



Source: U.S. Census Bureau, 2022 5-yr American Community Survey The # in parentheses is the ranking out of 9 geographies. Geographies are selected and ranked based on population. These are the cities in the same county as the target city. Graph by: National Economic Education Delegation (www.NEEDEcon.org)





Poverty and Inequality

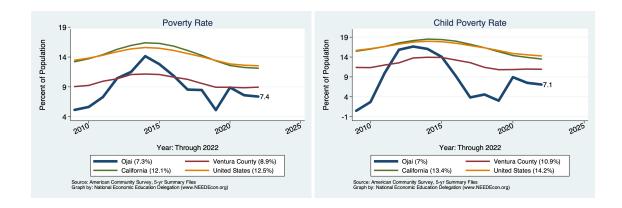
Definition:

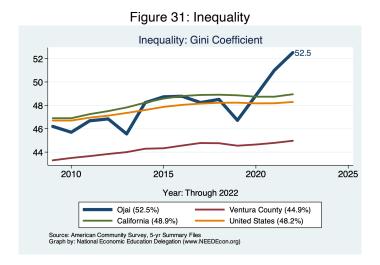
The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

Why is it important?

It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

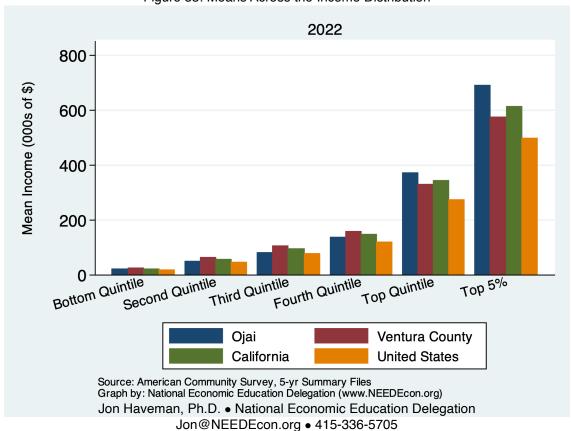




2022 60 Percent of All Income 40 20 Bottom Quintile Second Quintile Fourth Quintile Third Quintile Top Quintile Top 5% **Ventura County** Ojai California **United States** Source: American Community Survey, 5-yr Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 32: Shares Across the Income Distribution





Housing

Housing Costs and Affordability

Definition:

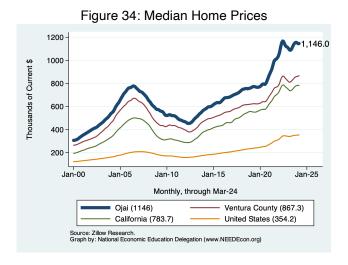
Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty

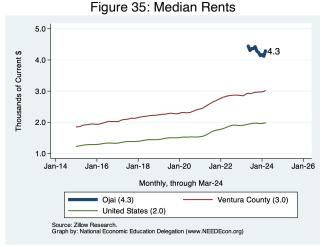
percent of units are above the median and 50 percent are below.

Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in Ojai and Broader Regions





Housing Ownership in Ojai and Broader Regions

Figure 36: Home Ownership Rates

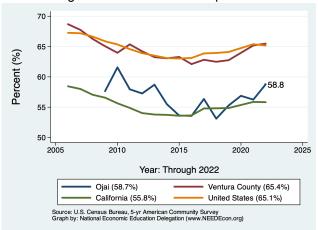


Figure 37: Home Ownership by Age

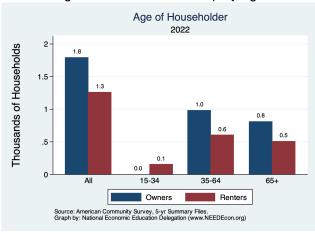


Figure 38: Income by Tenure

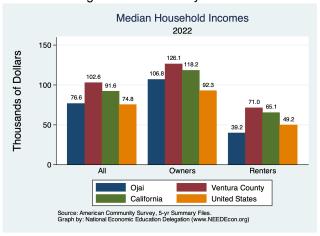


Figure 39: Income Distribution by Tenure

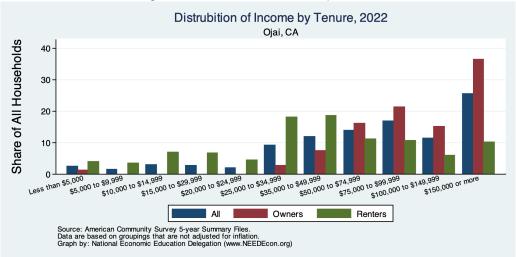


Figure 40: Income Distribution of Home Owners

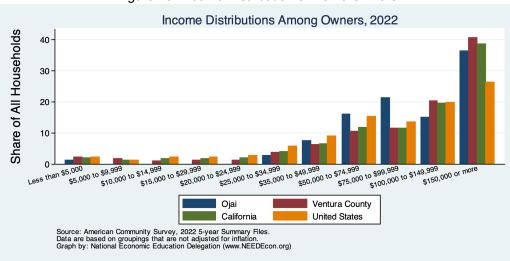
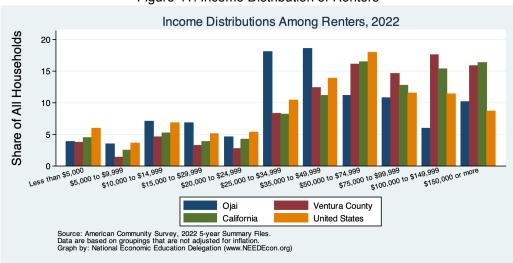
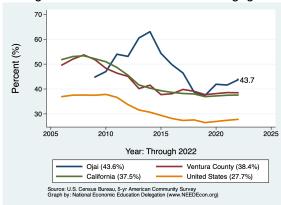


Figure 41: Income Distribution of Renters







Housing Burden in Ojai and Broader Regions

Figure 43: Home Owners w/o A Mortgage 20 Percent (%) 10 2010 2015 2020 2025 2005 Year: Through 2022 Ojai (5.6%) Ventura County (15.9%) - California (17.1%) United States (14.4%) Source: U.S. Census Bureau, 5-yr American Community Survey Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 44: Renters

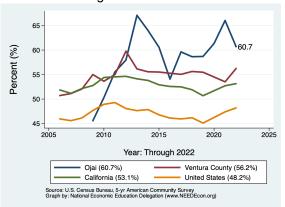


Figure 45: Homeowner Housing Burden by Age



Housing Picture

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

Table 5. Housing Market Indicators

			% Change from						
Indicator	2023	2019	2010	2019	2010				
Total Population	7,493.0	7,591.0	7,461.0	-1.3	0.4				
Total # of Homes	3,522.0	3,460.0	3,382.0	1.8	4.1				
# Occupied Units	3,231.0	3,160.0	3,111.0	2.2	3.9				
Persons per Household	2.3	2.3	2.3	-3.9	-3.7				
Vacancy Rate (%)	8.3	8.7	8.0	-4.7	3.1				

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

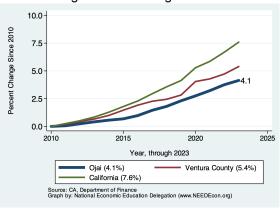


Figure 47: Persons per Household

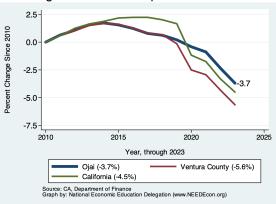


Figure 48: Vacancy Rates

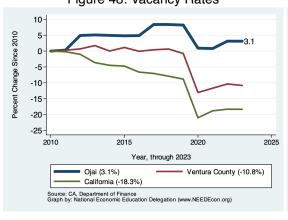
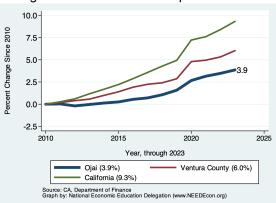


Figure 49: Number of Occupanied Units



Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes

Figure 51: Single Attached Homes

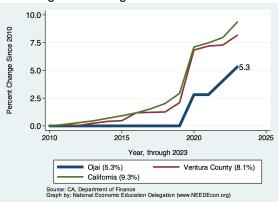
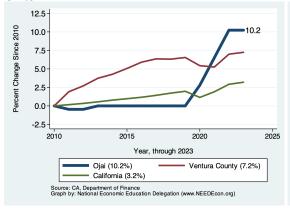
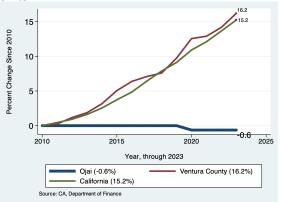


Figure 52: Housing in Buildings with Two to Four Figure 53: Housing in Buildings with Five or More Units

Units





Vintage of Residential Housing

Why is it important?

This section provides evidence on the year in which residential housing in Ojai was built. We break it down into owned versus rented residences and provide a comparison across Ventura County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the hous-

ing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

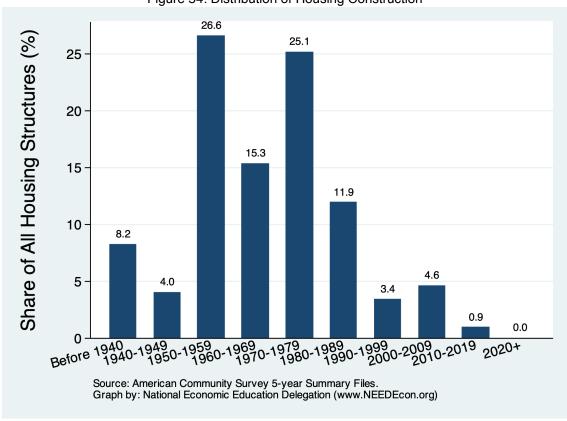


Figure 54: Distribution of Housing Construction

Figure 55: Housing Vintage across Regions

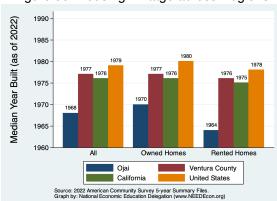


Figure 56: Housing Vintage by Tenure

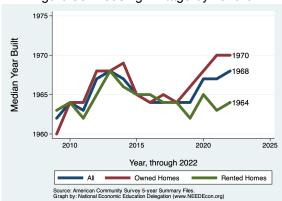


Figure 57: Vintage of Owned Residences

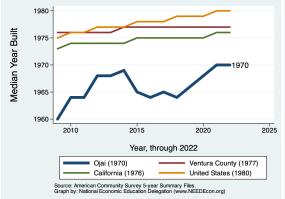


Figure 58: Vintage of Rented Residences

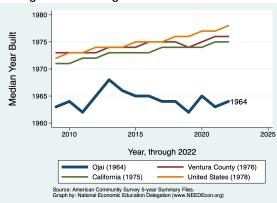
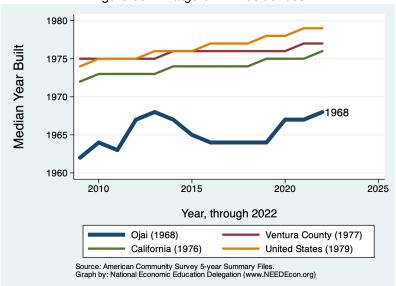


Figure 59: Vintage of All Residences



Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

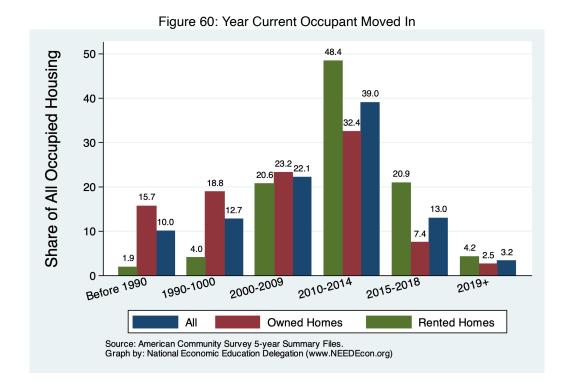


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

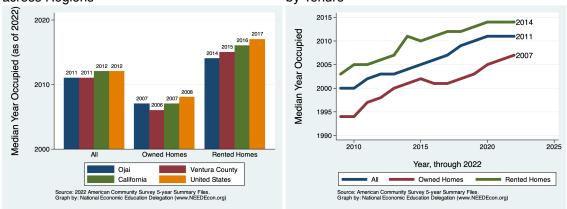


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing

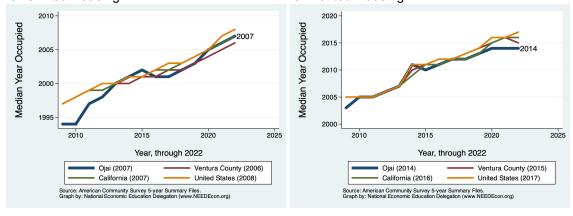


Figure 65: Year Occupied by Current Residents for All Housing

2015
2010
2010
2010
2015
2020
2025

Year, through 2022

Ojai (2011)
California (2012)

Source: American Community Survey 5-year Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Residential Permitting

Definition:

This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Ojai is compared with data from Ventura County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

Ojai - Ranking Among Comparables

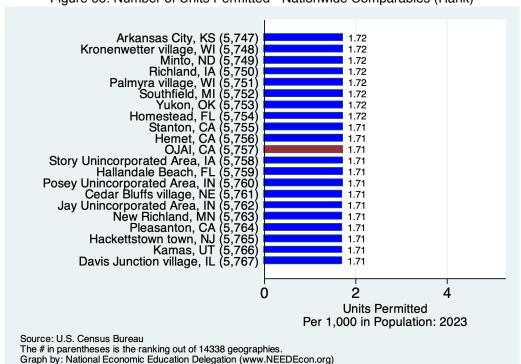
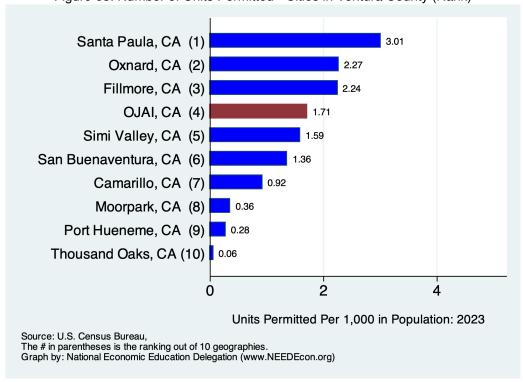


Figure 66: Number of Units Permitted - Nationwide Comparables (Rank)

Figure 67: Number of Units Permitted - California Comparables (Rank) Paradise town, CA Westmorland, CA (2 86.39 1.79 1.78 Dinuba. Imperial, 1.78 Cathedral City, 1.78 South Pasadena, 1.76 Alameda, CA Tustin, CA 1.73 Stanton, 1.71 Hemet, OJAI, 1.71 Pleasanton, Pittsburg, El Cerrito, 1.69 Menlo Park, 1.69 1.65 Lynwood, San Mateo Unincorporated Area, 1.62 1.61 1.61 1.60 Inglewood, CA Placentia, CA Wasco, CA Dorris, CA (515) 0.00 0 10 20 30 40 50 60 70 80 90 Units Permitted Per 1,000 in Population: 2023 Source: U.S. Census Bureau. The # in parentheses is the ranking out of 515 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 68: Number of Units Permitted - Cities in Ventura County (Rank)



Ojai - Permitting Activity

Annual Units Permitted - Per Capita in Ojai

Figure 69: Units Permitted Each Year

Figure 70: Average Annual Growth in Units Permitted

N/A

N/A

Annual Number of Buildings Permitted - Per Capita in Ojai

Figure 72: Average Annual Growth in Build-

Figure 71: Units Permitted Each Year ings

ings Permitted

N/A

N/A

Annual Value of Property Permitted - Per Capita in Ojai

Figure 74: Average Annual Growth in Value

Figure 73: Value Permitted Each Year Permitted

N/A

N/A

Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Car Alone Carpool

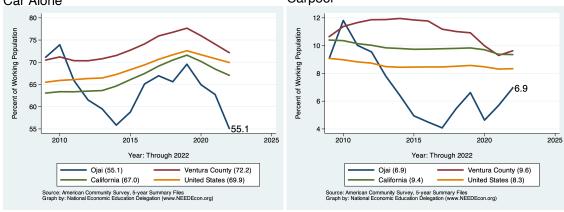
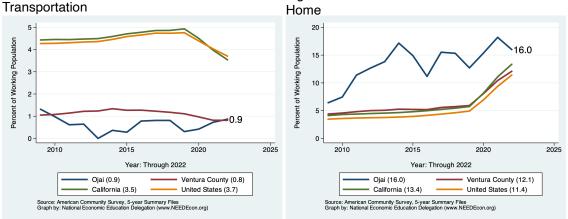


Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From



The first table on this page presents data for those who LIVE in Ojai. The second provides data on those who work, but do not necessarily live in Ojai. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	Ma	All of CA					
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	1,190	62.5	1,033	60.0	2,223	62.0	78.0
Drove Alone	1,155	60.6	819	47.6	1,974	55.1	68.4
Carpooled:	35	1.8	214	12.4	249	6.9	9.5
In 2-person carpool	22	1.2	118	6.9	140	3.9	6.9
In 3-person carpool	0	0.0	85	4.9	85	2.4	1.5
In 4-or-more-person carpool	13	0.7	11	0.6	24	0.7	1.1
Public Transportation (excl Taxi):	11	0.6	20	1.2	31	0.9	3.6
Bus or Trolley Bus	11	0.6	0	0.0	11	0.3	2.3
Streetcar or Trolley Car	0	0.0	5	0.3	5	0.1	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	15	0.9	15	0.4	0.1
Bicycle	40	2.1	62	3.6	102	2.8	0.7
Walked	70	3.7	72	4.2	142	4.0	2.4
Taxicab, Motorcycle, or other	9	0.5	0	0.0	9	0.3	1.7
Worked at Home	301	15.8	272	15.8	573	16.0	13.6
Total:	1,621	85.1	1,459	84.8	3,080	86.0	

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

	Ma	ale	Fem	nale	All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	2,010	58.9	2,338	73.6	4, 348	66.5	78.0
Drove Alone	1,579	46.3	1,918	60.4	3,497	53.5	68.5
Carpooled:	431	12.6	420	13.2	851	13.0	9.5
In 2-person carpool	256	7.5	223	7.0	479	7.3	6.9
In 3-person carpool	120	3.5	91	2.9	211	3.2	1.5
In 4-or-more-person carpool	55	1.6	106	3.3	161	2.5	1.1
Public Transportation (excl Taxi):	9	0.3	61	1.9	70	1.1	3.6
Bus or Trolley Bus	9	0.3	41	1.3	50	0.8	2.3
Streetcar or Trolley Car	0	0.0	5	0.2	5	0.1	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	15	0.5	15	0.2	0.1
Bicycle	77	2.3	35	1.1	112	1.7	0.7
Walked	65	1.9	66	2.1	131	2.0	2.4
Taxicab, Motorcycle, or other	29	0.9	25	0.8	54	0.8	1.7
Worked at Home	301	8.8	272	8.6	573	8.8	13.6
Total:	2,491	73.0	2,797	88.1	5, 288	80.9	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

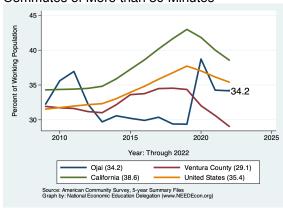
Table 8. SEX OF WORKERS BY TRAVEL TIME TO WORK

	Ma	ıle	Fem	nale	All Wo	All Workers		
Mode of Transit	#	(%)	#	(%)	#	(%)	All of CA (%)	
Less than 5 minutes	45	2.5	72	4.5	117	3.5	2.0	
5 to 9 minutes	206	11.6	251	15.8	457	13.8	7.5	
10 to 14 minutes	114	6.4	306	19.3	420	12.7	12.2	
15 to 19 minutes	14	0.8	103	6.5	117	3.5	15.0	
20 to 24 minutes	78	4.4	21	1.3	99	3.0	14.3	
25 to 29 minutes	137	7.7	27	1.7	164	4.9	6.3	
30 to 34 minutes	181	10.2	211	13.3	392	11.8	15.0	
35 to 39 minutes	189	10.6	33	2.1	222	6.7	2.9	
40 to 44 minutes	7	0.4	16	1.0	23	0.7	4.3	
45 to 59 minutes	249	14.0	35	2.2	284	8.6	8.6	
60 to 89 minutes	38	2.1	85	5.4	123	3.7	7.9	
90 or more minutes	62	3.5	27	1.7	89	2.7	4.0	
Total:	1,320	74.3	1,187	74.7	2,507	75.6	•	

Source: 2022 5-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Figure 80: Percent of Employed Population With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes



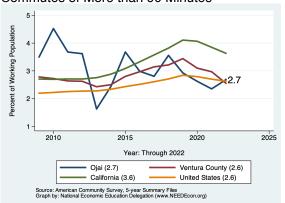
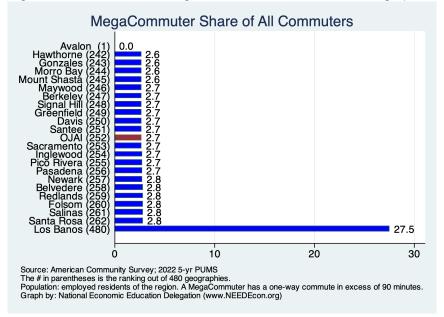


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies



Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

WORKPLAG	JE GEOG	KAPHY					
	Ma	ıle	Fen	nale	All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	64	2.0	70	2.4	134	2.2	2.0
5 to 9 minutes	333	10.3	598	20.5	931	15.3	7.5
10 to 14 minutes	360	11.2	567	19.5	927	15.2	12.2
15 to 19 minutes	175	5.4	181	6.2	356	5.9	15.0
20 to 24 minutes	128	4.0	108	3.7	236	3.9	14.3
25 to 29 minutes	519	16.1	326	11.2	845	13.9	6.3
30 to 34 minutes	202	6.3	404	13.9	606	10.0	15.0
35 to 39 minutes	109	3.4	67	2.3	176	2.9	2.9
40 to 44 minutes	92	2.9	26	0.9	118	1.9	4.3
45 to 59 minutes	80	2.5	54	1.9	134	2.2	8.6
60 to 89 minutes	44	1.4	47	1.6	91	1.5	7.9
90 or more minutes	84	2.6	77	2.6	161	2.6	4.0
Total:	2,190	67.9	2,525	86.8	4,715	77.5	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Figure 83: Percent of Local Employees With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

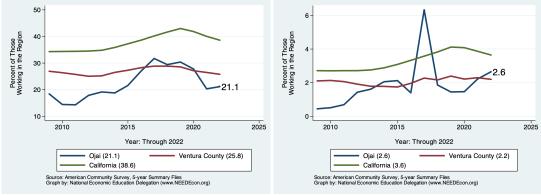
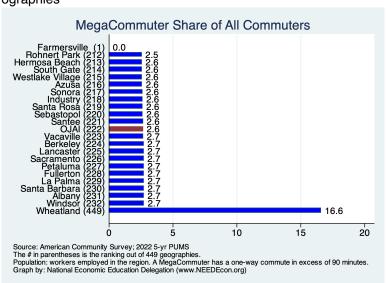


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



Place of Work

This section provides evidence on where workers living in Ojai work. As evidenced in the first table, some of Ojai's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Ojai city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

	Male		Female		All Workers		All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Worked in state of residence:	1,589	83.4	1,459	84.8	3,048	85.1	99.6
Worked in county of residence	1,300	68.2	1,340	77.9	2,640	73.7	84.1
worked outside of county of residence	289	15.2	119	6.9	408	11.4	15.4
Worked outside state of residence	32	1.7	0	0.0	32	0.9	0.4
Total:	1,621	85.1	1,459	84.8	3,080	86.0	

Source: 2022 5-year American Community Survey, Summary File

25 Percent of Working Population 20 15 10 2015 2010 2020 2025 Year: Through 2022 Ojai (11.4) Ventura County (17.7) California (15.1) United States (22.0) Source: American Community Survey, 5-year Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

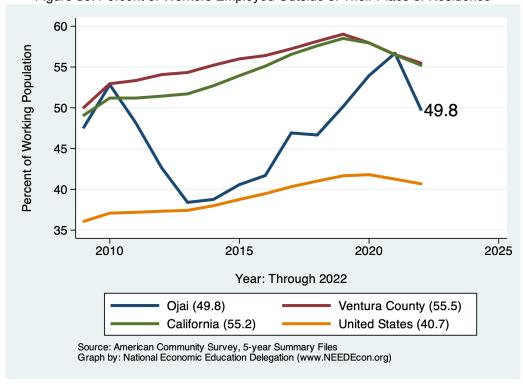
Figure 85: Percent of Workers Employed Outside of Their County of Residence

Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

	Ma	ale	Fen	nale	All Wo	orkers	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	1,621	85.1	1,459	84.8	3,080	86.0	95.9
Worked in place of residence	607	31.9	689	40.0	1,296	36.2	39.5
Worked outside place of residence	1,014	53.2	770	44.7	1,784	49.8	56.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	1,621	85.1	1,459	84.8	3,080	86.0	

Source: 2022 5-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United Sta	tes
	Median	Median	Ratio	Median	Ratio
Car, truck, or van - drove alone	47, 440	48, 566	100.3	46, 171	99.8
Car, truck, or van - carpooled	41,433	36,463	116.7	34,487	116.7
Public transportation (excluding taxicab)		40, 179		45,100	
Walked	28,885	29,366	101.0	27,142	103.4
Taxicab, motorcycle, bicycle, or other means	54,671	40,433	138.9	36,140	146.9
Worked from home	72,460	75, 153	99.0	67,180	104.8
Total:	47, 461	48,747	97.4	46,099	103.0

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio. Values above 100 imply a high local median. Values below 100 imply a low local median. For example, a value of 200 means that the local mean is 2x higher than would be expected. For "Total:", ratio is simply the ratio of the medians.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$2	5,000	\$25,00	0-\$74,999	\$75,0	000+	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	478	32.9	621	56.6	625	50.4	1,974	55.3	68.4
Car, Truck, or Van: Carpooled	51	3.5	121	11.0	77	6.2	249	7.0	9.5
Public Transportation (excl Taxi)	11	0.8	0	0.0	15	1.2	31	0.9	3.6
Walked	27	1.9	29	2.6	9	0.7	142	4.0	2.4
Taxicab, Motorcycle, or other	18	1.2	42	3.8	34	2.7	111	3.1	2.4
Worked at Home	150	10.3	108	9.8	272	22.0	573	16.0	13.6
Total:	735	50.7	921	84.0	1,032	83.3	3,080	86.2	100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25,000		\$25,000	\$25,000-\$74,999		\$75,000+		II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	1,317	45.3	671	41.7	829	65.6	3,497	53.5	68.5
Car, Truck, or Van: Carpooled	327	11.2	283	17.6	98	7.8	851	13.0	9.5
Public Transportation (excl Taxi)	9	0.3	0	0.0	15	1.2	70	1.1	3.6
Walked	16	0.6	29	1.8	9	0.7	131	2.0	2.4
Taxicab, Motorcycle, or other	53	1.8	56	3.5	40	3.2	166	2.5	2.4
Worked at Home	150	5.2	108	6.7	272	21.5	573	8.8	13.6
Total:	1,872	64.4	1,147	71.3	1, 263		5, 288	80.9	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

²⁾ For regions with more than one geography, the medians are averages weighted by working population.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In P	overty	100-14	9% of Pov	>150%	of Pov	А	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	48	19.5	159	59.3	1,767	54.1	1,974	55.1	68.7
Car, Truck, or Van: Carpooled	13	5.3	10	3.7	226	6.9	249	6.9	9.5
Public Transportation (excl Taxi)	11	4.5	0	0.0	20	0.6	31	0.9	3.6
Walked	0	0.0	66	24.6	70	2.1	136	3.8	2.1
Taxicab, Motorcycle, or other	18	7.3	0	0.0	93	2.8	111	3.1	2.4
Worked at Home	21	8.5	0	0.0	552	16.9	573	16.0	13.6
Total:	111	45.1	235	87.7	2,728	83.5	3,074	85.8	

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In P	overty	100-14	9% of Pov	>150%	of Pov	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	122	18.7	384	60.5	2,991	52.0	3,497	53.5	68.7
Car, Truck, or Van: Carpooled	65	10.0	52	8.2	734	12.8	851	13.0	9.5
Public Transportation (excl Taxi)	5	0.8	4	0.6	61	1.1	70	1.1	3.6
Walked	0	0.0	66	10.4	65	1.1	131	2.0	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	166	2.9	166	2.5	2.4
Worked at Home	21	3.2	0	0.0	552	9.6	573	8.8	13.6
Total:	213	32.7	506	79.7	4,569	79.5	5,288	80.9	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not Ojai is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

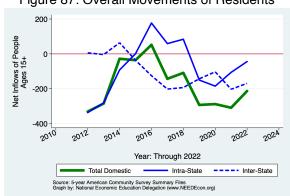


Figure 87: Overall Movements of Residents

Table 17: Migration by Income

		Net Inflows					
			Sam	e State		-	
			W/in	Between	Across	From	
Category	Population	All Migration	County	Counties	States	Abroad	
No income	994	-105	-37	-68	0	0	
With income	5,534	-97	7	54	-169	11	
\$1 to \$9,999 or loss	606	25	26	8	-9	0	
\$10,000 to \$14,999	559	28	10	26	-8	0	
\$15,000 to \$24,999	588	0	-12	59	-58	11	
\$25,000 to \$34,999	716	-41	-9	10	-42	0	
\$35,000 to \$49,999	815	-21	6	-5	-22	0	
\$50,000 to \$64,999	382	-96	-53	-32	-11	0	
\$65,000 to \$74,999	302	-40	0	-22	-18	0	
\$75,000 or more	1,566	48	39	10	-1	0	
All:	6, 528	-202	-30	-14	-169	11	

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no

information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

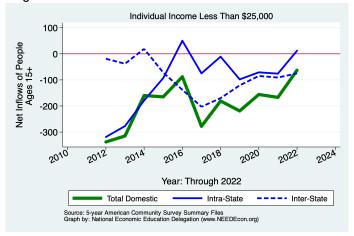


Figure 89: Overall Movements of Middle Income Residents

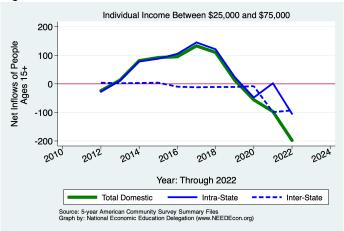
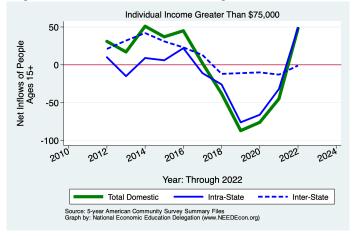


Figure 90: Overall Movements of High Income Residents



Demographics of Migration Flows

Table 18: Migration by Marital Status

		Ne				
			Sam	e State		-
_			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Never married	2,165	-105	26	-16	-115	0
Now married, except separated	2,705	-112	-86	10	-36	0
Divorced	918	-37	-2	-13	-22	0
Separated	247	54	32	11	0	11
Widowed	493	-2	0	-6	4	0
Total:	6,528	-202	-30	-14	-169	11

Source: 2022 5-year American Community Survey, Summary File

Table 19: Migration by Tenure

		Net Inflows				
			Samo	e State		-
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Householder lived in owner-occupied housing units	4,603	124	32	112	-31	11
Householder lived in renter-occupied housing units	2,769	-446	-110	-189	-147	0
Total:	7, 372	-322	-78	-77	-178	11

Source: 2022 5-year American Community Survey, Summary File

Figure 91: Domestic Movements of Residents by Tenure 400

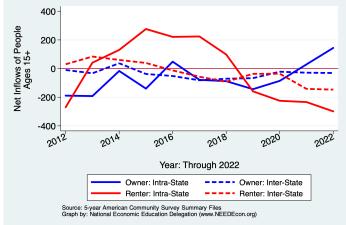


Table 20: Migration by Age

		Ne				
			Sam	e State		-
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
1 to 4 years	212	1	0	8	-7	0
5 to 17 years	1,268	-158	0	-137	-21	0
18 and 19 years	191	4	12	0	-8	0
20 to 24 years	158	-104	12	-47	-69	0
25 to 29 years	260	-17	-51	45	-11	0
30 to 34 years	330	-55	-70	15	0	0
35 to 39 years	509	-2	31	-26	-7	0
40 to 44 years	408	2	23	-35	14	0
45 to 49 years	425	-17	-17	0	0	0
50 to 54 years	500	-24	7	10	-41	0
55 to 59 years	406	31	14	17	0	0
60 to 64 years	604	-4	-14	10	0	0
65 to 69 years	711	-20	-8	21	-33	0
70 to 74 years	520	-10	-3	0	-18	11
75 years and over	1,108	54	34	16	4	0
Total Population:	7,610	-319	-30	-103	-197	11

Source: 2022 5-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

		Net Inflows					
			Sam	e State		•	
	5		W/in	Between	Across	From	
Category	Population	All Migration	County	Counties	States	Abroad	
Less than high school graduate	599	54	43	11	0	0	
High school graduate (includes equiv)	845	-107	-35	-50	-22	0	
Some college or assoc. degree	1,847	-43	-74	45	-14	0	
Bachelor's degree	1,272	14	6	37	-29	0	
Graduate or professional degree	1,218	20	6	30	-27	11	
Total:	5, 781	-62	-54	73	-92	11	

Source: 2022 5-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration							
Same House 1 Year Ago	41,657	41,657							
Total Population:	41,150	41,788							

Source: 2022 5-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	50.0	50.0
Moved Within Same County	55.8	53.2
Moved to Different County, Same State	36.3	19.0
Moved Between States	43.8	25.4
Total Population:	50.4	48.4

Source: 2022 5-year American Community Survey, Summary File

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

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