Oakdale, California

Indicators Report

by The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of Oakdale and its residents through indicators.

This report was produced by the:

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Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of Oakdale (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Oakdale. These indicators are compared to Stanislaus County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- **Demographics:** A detailed snopshot of Oakdale demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Oakdale and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding area is information on income and earnings. We provide a ranking of the City's income relative to all cities in California as well as growth relative to local regions. Inequality and poverty status are also important indicators for the level of equity in the community. We provide evidence of trends in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Oakdale, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of the transportation patterns and choices of local residents. We provide detailed evidence on the proprotion of residents who work from home and on the various transportation choices of those who head to the office. This information is also provided for those who work in Oakdale, but do not necessarily live in Oakdale.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

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Demographics

Definition:

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

Why is it important?

The characteristics and growth of Oakdale's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	23,120.0	22,936.0
Veterans (#, 5yr)	1,065.0	1,014.0
Foreign born persons (%, 5yr)	10.5	10.6
Population age 25+ (#, 5yr)	14,668.0	14,294.0
AGE AND SEX		
Persons under 5 years (%, 5yr)	6.9	8.2
Persons under 18 years (%, 5yr)	27.1	28.7
Persons 65 years and over (%, 5yr)	13.2	11.4
⁻ emale persons (%, 5yr)	50.2	51.9
NCOME AND POVERTY		
Median household income (\$, 5yr)	83,110.0	64,555.
Per capita income in past 12 months (\$, 5yr)	36,622.0	29,250.
Persons in poverty (%, 5yr)	13.0	12.
Children age less than 18 in poverty (#, 5yr)	974.0	863.0
Children age less than 18 in poverty (%, 5yr)	15.8	13.
RACE AND ETHNICITY		
White alone (%, 5yr)	69.8	85.
African American alone (%, 5yr)	1.1	0.
American Indian or Alaska Native alone (%, 5yr)	1.1	0.
Asian alone (%, 5yr)	2.2	2.
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.1	0.
Two or More Races (%, 5yr)	15.4	4.
Hispanic or Latino (%, 5yr)	32.3	33.
White alone, not Hispanic or Latino (%, 5yr)	58.9	60.
HOUSING	0.641.0	0.014
Housing units (#, 5yr)	8,641.0	8,314.
Owner-occupied housing units (%, 5yr) Median value of owner-occupied housing units (\$, 5yr)	63.5	· 60
Vedian selected monthly owner costs-with a mortgage (\$, 5yr)	408,800.0 2,205.0	310,100.
Vedian selected monthly owner costs-with a mortgage (\$, 5yr)	2,205.0	1,908. 586.
Median gross rent (\$, 5yr)	1,393.0	
FAMILIES AND LIVING ARRANGEMENTS	1,393.0	1,099.
Households (#, 5yr)	8,293.0	7,805.
Persons per household (#, 5yr)	2.8	2.
Living in same house 1 year ago, % of persons age 1+ (5yr)	88.7	86.
EDUCATION	00.7	00.
High school graduate or higher, % of persons age 25+ (5yr)	85.3	85.
Bachelor's degree or higher, % of persons age 25+ (5yr)	20.8	19.
HEALTH		
With a disability, under age 65 years (#, 5yr)	1,544.0	1,410.
Persons without health insurance, under age 65 years (%, 5yr)	5.0	3.
ABOR FORCE		
n civilian labor force, persons age 16+ (%, 5yr)	63.5	62.
n civilian labor force, women age 16+ (%, 5yr)	55.8	53.
Employed, persons age 16+ (%, 5yr)	56.0	53.
Self employed (%, 5yr)	11.6	10.
TRANSPORTATION		
Mean travel time to work, workers age 16+ (Mins., 5yr)	33.9	29.3
Drive alone in private vehicle (%, 5yr)	83.6	81.8
Using public transportation (%, 5yr)	0.0	0.3
Worked from home (%, 5yr)	3.7	5.9

Source: American Community Survey, Summary Files Note: Data are from the 1-year files unless indicated by the notation 5yr.

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

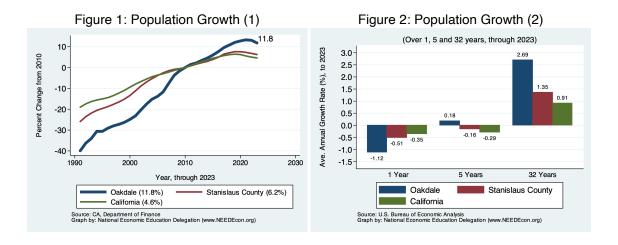
Table 1. Population Change by Region (Thousands, January to January)										
	2023		% Chai	nge						
Region	Population	1 Year	3 Year	5 Year						
City										
Oakdale	22,980	-1.12	-0.56	-1.85						
	County and Br	oader Re	gions							
Stanislaus County	545,939	-0.51	-1.62	-1.47						
South Central Valley	3, 534, 481	0.01	-0.90	0.05						
California	38,940,231	-0.35	-1.79	-2.01						

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City(Thousands, January to January)

				% Change	
City	2022	2023	Local	South Central Valley	California
Stanislaus County	548.7	545.9	-0.51	0.01	-0.35
Modesto	217.7	217.0	-0.32		
Turlock	71.2	70.9	-0.50		
Ceres	48.2	47.7	-0.99		
Riverbank	24.7	24.7	0.10		
Patterson	24.1	24.3	0.72		
Oakdale	23.2	23.0	-1.12		
Newman	12.2	12.0	-1.00		
Waterford	8.9	9.0	1.23		
Hughson	7.5	7.6	0.91		

Source: CA DOF; Calculations by National Economic Education Delegation



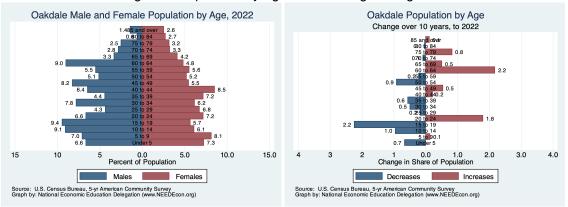
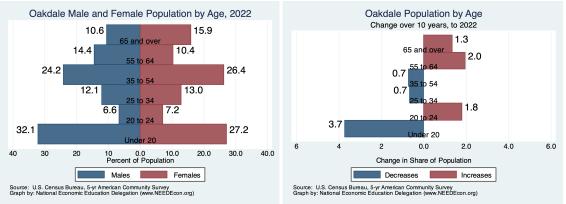
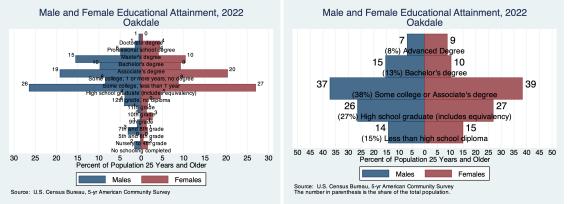


Figure 3: Population by Age - Detailed Age Categories

Figure 4: Population by Age - Broad Age Categories







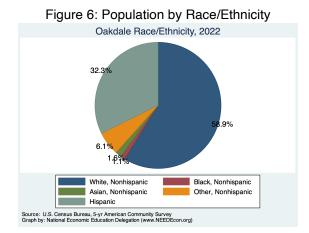
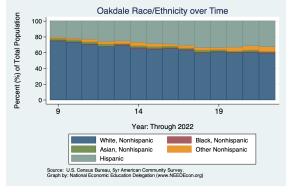


Figure 7: Population by Race/Ethnicity Over Time



Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in employment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

Why is it important?

Employment growth is a fundamental indicator of the health of an economy.

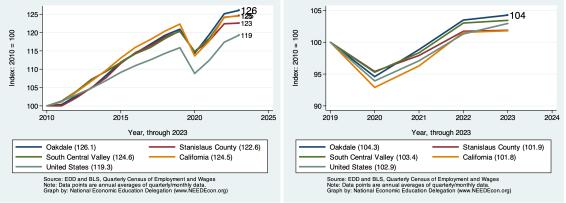
	Change From:									
Category	Current Value	Last Month	2 Months Ago	Last Year						
Employment	8,924	-30	-53	-103						
Labor Force	9,644	9	15	96						
Number Unemployed	678	-4	21	97						
Unemployment Rate	7.0	-0.0	0.2	0.9						

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last ment 12 Months







County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for Stanislaus County. The following table provides the latest data for the County.

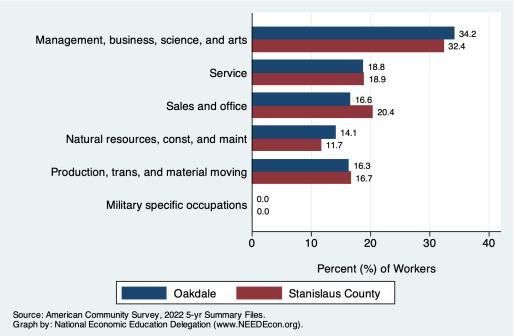
			Empl		% Growt	h - Annu	alized R	ate	
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	195,016	100.0	1,200.4	7.7	2.3	5.2	4.2	3.6	1.6
Total Private	162,489	83.3	1,058.1	8.2	2.7	4.3	3.8	3.2	1.6
Goods Producing	37,130	19.0	42.1	1.4	1.4	9.4	8.6	4.8	3.1
Mining, Logging and Construction	11,459	5.9	172.7	20.0	6.1	9.0	10.6	3.5	1.8
Manufacturing	25,495	13.1	-30.5	-1.4	-2.3	7.7	7.3	5.4	3.7
Durable Goods	5,600	2.9	0.0	0.0	0.0	-3.5	-3.4	-1.1	-0.4
Non-Durable Goods	19,938	10.2	-24.5	-1.5	-4.5	15.3	10.8	7.7	5.1
Service Providing	158,084	81.1	1,064.5	8.4	3.4	4.3	3.2	3.3	1.2
Trade, Trans & Utilities	39,054	20.0	95.6	3.0	1.2	-0.0	1.0	1.6	0.9
Wholesale Trade	5,369	2.8	39.5	9.3	-1.6	-0.9	0.2	-2.0	-2.7
Retail Trade	22,817	11.7	55.2	2.9	2.2	0.0	0.4	0.1	0.1
Information	800	0.4	200.0	3,056.9	70.6	30.6	0.0	4.8	-4.0
Financial Activities	4,738	2.4	47.9	13.0	-3.7	-3.9	-4.1	-1.5	-2.0
Professional & Business Srvcs	14,864	7.6	222.2	19.8	3.9	5.6	2.7	-2.0	-0.3
Educational & Health Srvcs	38,859	19.9	333.4	10.9	5.9	7.2	6.8	3.6	2.6
Education Srvcs	1,432	0.7	9.4	8.3	-16.7	8.5	6.7	7.7	1.0
Health Care & Social Assistance	37,403	19.2	310.3	10.5	6.2	7.2	6.8	3.4	2.7
Leisure & Hospitality	20,778	10.7	-26.9	-1.5	-0.5	-0.8	-0.4	8.9	1.6
Other Srvcs	6,276	3.2	13.2	2.6	3.0	3.0	3.3	6.3	1.7
Government	32,481	16.7	77.5	2.9	4.9	7.9	5.9	5.5	1.5
Federal	700	0.4	0.0	0.0	0.0	0.0	16.7	-4.2	-2.5
State	2,232	1.1	-0.2	-0.1	3.1	5.8	4.7	5.2	0.9
Local	29,560	15.2	75.7	3.1	5.1	8.0	5.6	5.6	1.5
County	4,900	2.5	-100.0	-21.5	8.6	4.2	4.3	2.2	0.4
City	2,715	1.4	26.4	12.4	4.0	9.6	8.0	5.7	1.5
Local Government Education	20,500	10.5	500.0	34.5	14.9	22.8	6.2	7.3	1.9

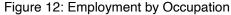
Table 4. Employment Growth by Industry in Stanislaus County for March, 2024

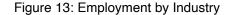
Source: EDD, National Economic Education Delegation (NEED)

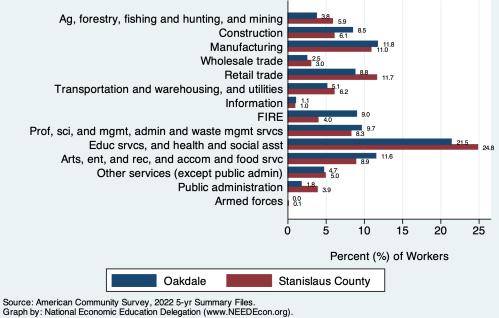
Some Employee Detail

Employed in Oakdale









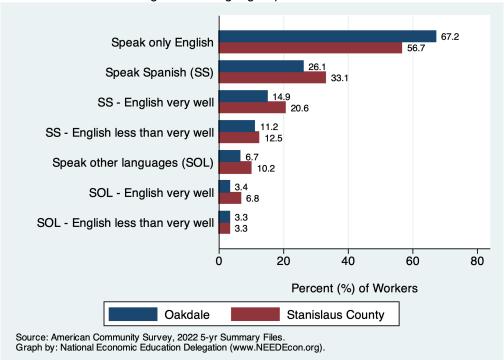


Figure 14: Language Spoken at Home

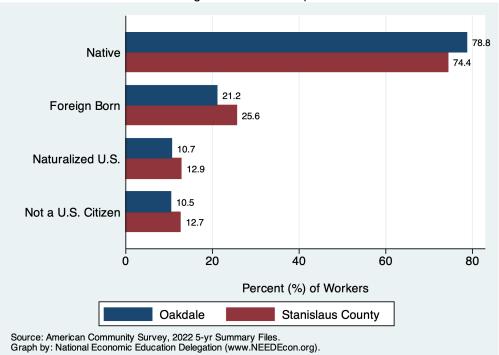


Figure 15: Citizenship

Employed Residents of Oakdale

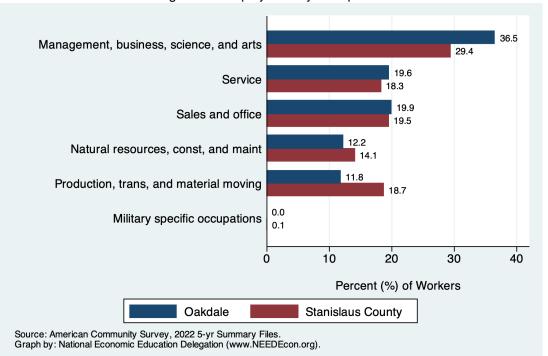
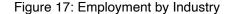
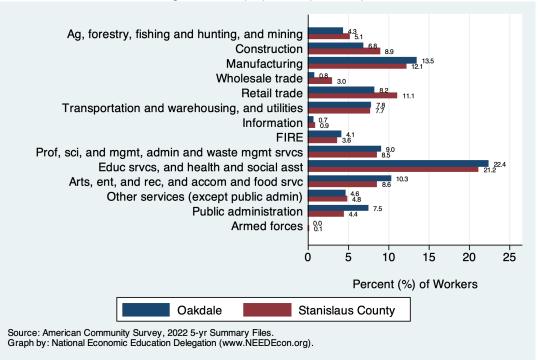


Figure 16: Employment by Occupation





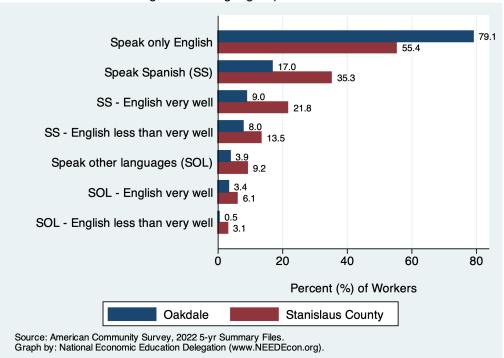


Figure 18: Language Spoken at Home

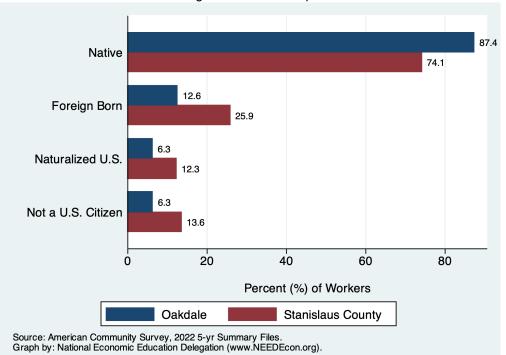


Figure 19: Citizenship

Employed Residents vs Workers in Oakdale

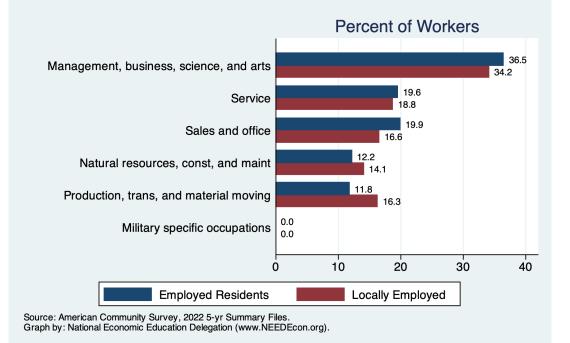
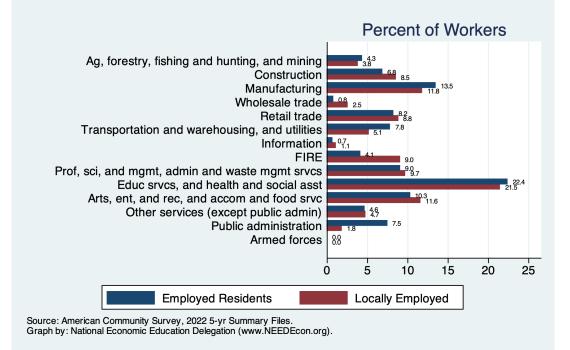
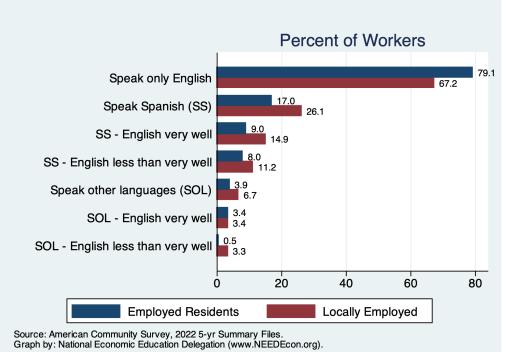


Figure 20: Employment by Occupation

Figure 21: Employment by Industry





Percent of Workers 87.4 Native 78.8 12.6 Foreign Born 21.2 6.3 Naturalized U.S. 10.7 6.3 Not a U.S. Citizen 10.5 20 40 60 80 0 **Employed Residents** Locally Employed Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 23: Citizenship

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Figure 22: Language Spoken at Home

Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in Oakdale. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

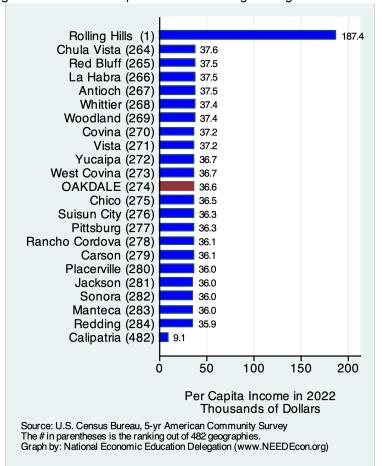


Figure 24: Real Per Capita Income Ranking Among California Cities

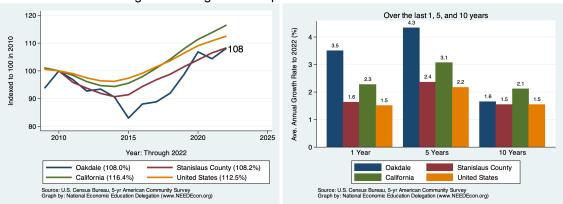
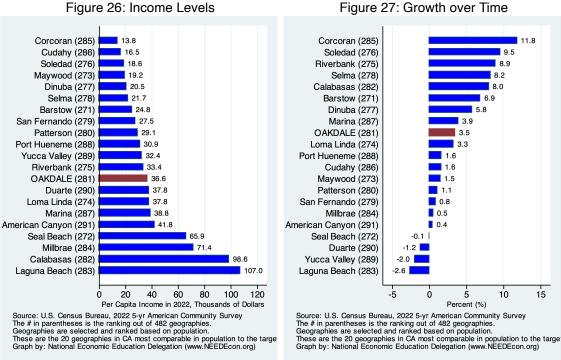


Figure 25: Regional Comparison of Growth over Time

Real Per Capita Income Ranking Among California Cities - w/Comparable Populations



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Figure 27: Growth over Time

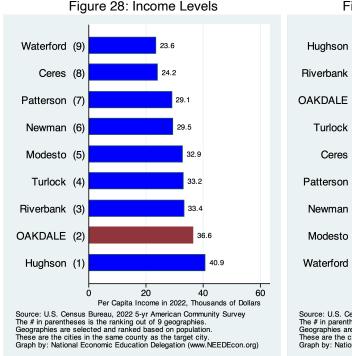
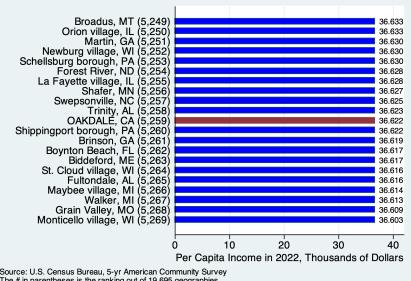


Figure 29: Growth over Time Hughson (1) 11.0 Riverbank (3) 8.9 OAKDALE (2) 3.5 2.5 Turlock (4) Ceres (8) 2.5 Patterson (7) 1.1 Newman (6) 0.7 Modesto (5) -0.2 Waterford (9) -3.3 15 -5 ò 5 10 Percent (%) Source: U.S. Census Bureau, 2022 5-yr American Community Survey The # in parentheses is the ranking out of 9 geographies. Geographies are selected and ranked based on population. These are the cities in the same county as the target city. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 30: Comparison with All Cities Nationwide



Source: U.S. Census Bureau, 5-yr American Community Survey The # in parentheses is the ranking out of 19,695 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

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Real Per Capita Income Ranking Among Cities in Stanislaus County

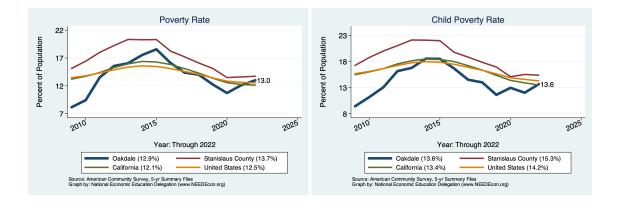
Poverty and Inequality

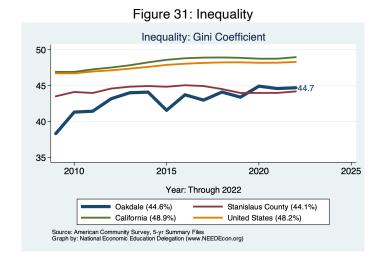
Definition:

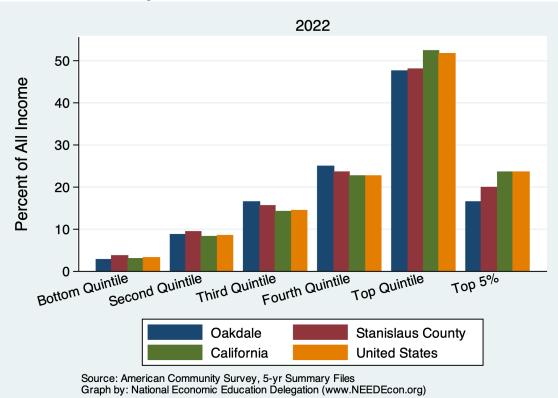
The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide further evidence on disparities in income in the region and how those disparities have changed over time.

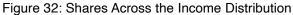
Why is it important?

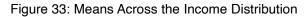
It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

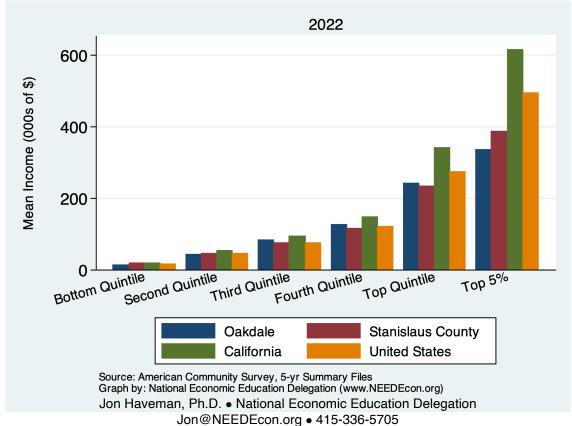












Housing

Housing Costs and Affordability

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in Oakdale and Broader Regions

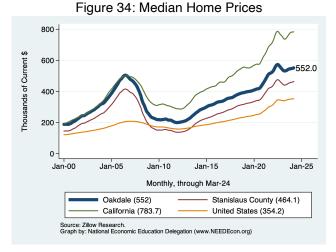
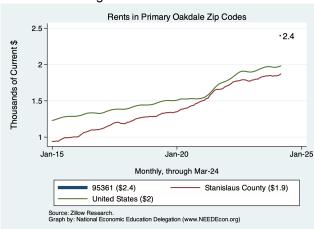
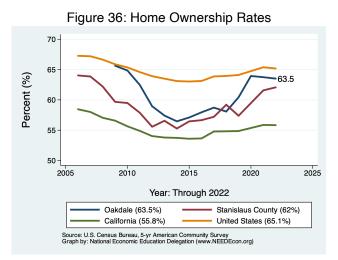
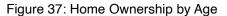


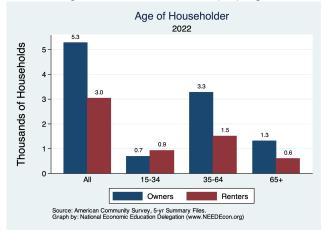
Figure 35: Median Rents

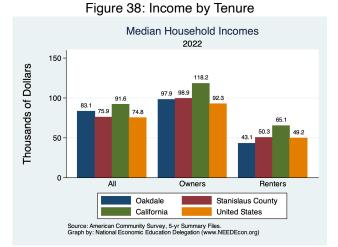




Housing Ownership in Oakdale and Broader Regions







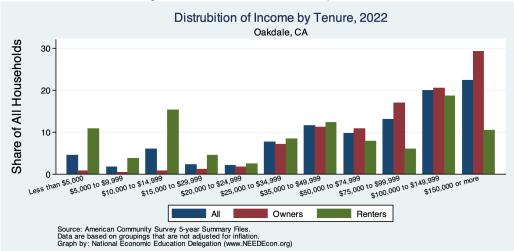
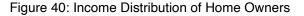
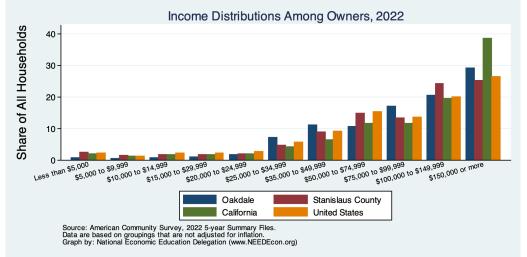
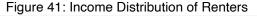
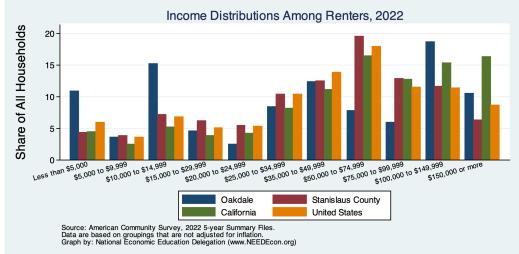


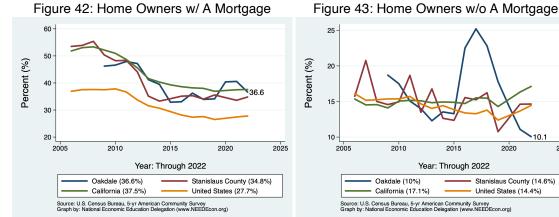
Figure 39: Income Distribution by Tenure







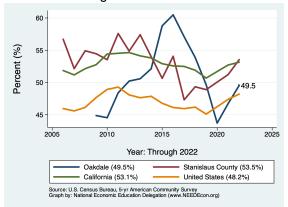




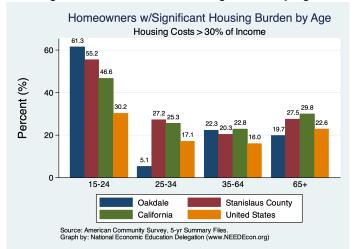
Housing Burden in Oakdale and Broader Regions

10. 2025 2015 2020 Year: Through 2022 Stanislaus County (14.6%) Oakdale (10%) California (17.1%) United States (14.4%) Source: U.S. Census Bureau, 5-yr American Community Survey Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 44: Renters







Housing Picture

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

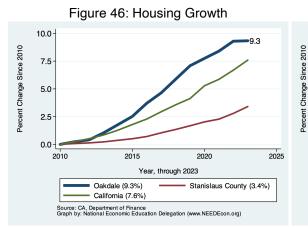
Table 5. Housing Market Indicators

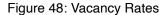
Why is it important?

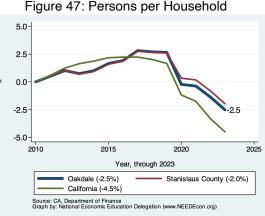
In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

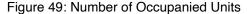
				% Change fror			
Indicator	2023	2019	2010	2019	2010		
Total Population	22,980.0	22,838.0	20,675.0	0.6	11.1		
Total # of Homes	8,552.0	8,376.0	7,822.0	2.1	9.3		
# Occupied Units	8,313.0	7,849.0	7,288.0	5.9	14.1		
Persons per Household	2.7	2.9	2.8	-5.0	-2.5		
Vacancy Rate (%)	2.8	6.3	6.8	-55.6	-59.1		

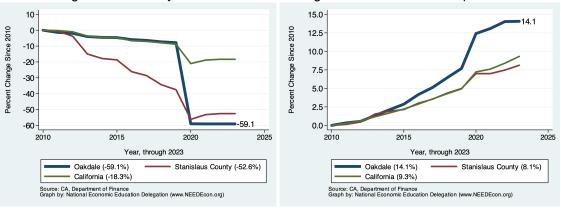
Source: CA DOF; Calculations by the National Economic Education Delegation



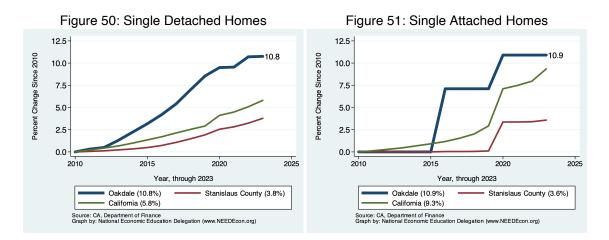




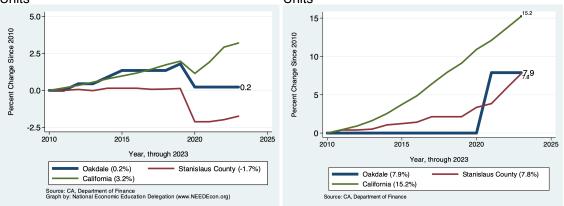












Vintage of Residential Housing

Why is it important?

This section provides evidence on the year in which residential housing in Oakdale was built. We break it down into owned versus rented residences and provide a comparison across Stanislaus County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

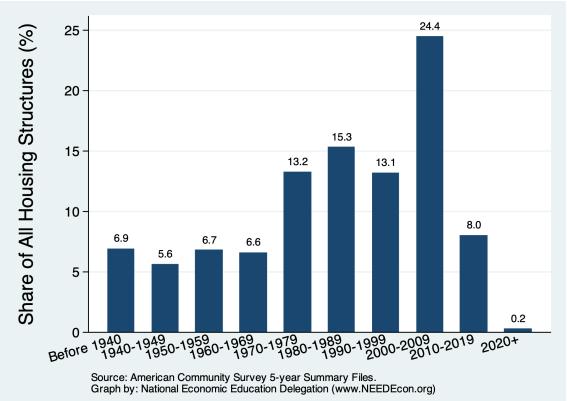
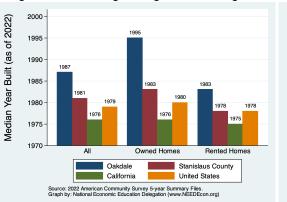
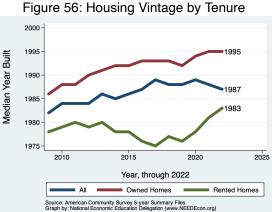


Figure 54: Distribution of Housing Construction





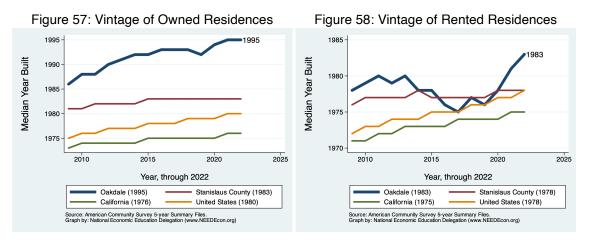
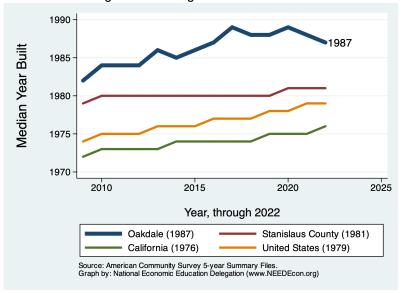


Figure 59: Vintage of All Residences



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Figure 55: Housing Vintage across Regions

Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

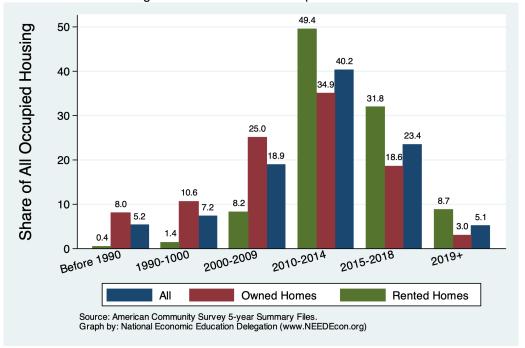


Figure 60: Year Current Occupant Moved In

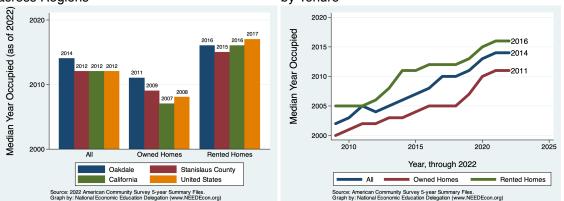
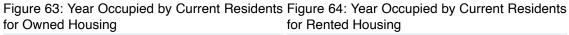
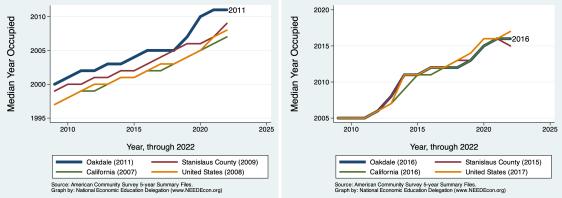
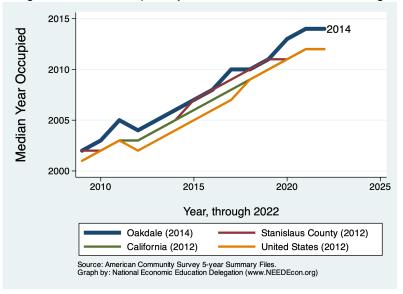


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure









Residential Permitting

Definition:

This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Oakdale is compared with data from Stanislaus County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

Oakdale - Ranking Among Comparables

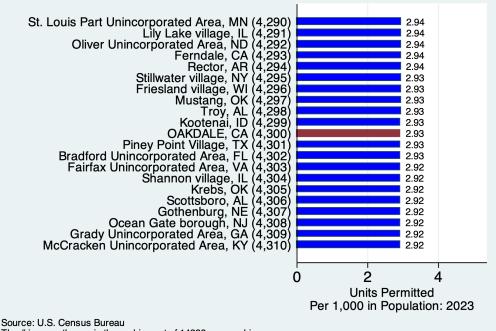


Figure 66: Number of Units Permitted - Nationwide Comparables (Rank)

The # in parentheses is the ranking out of 14338 geographies

Graph by: National Economic Education Delegation (www.NEEDEcon.org)

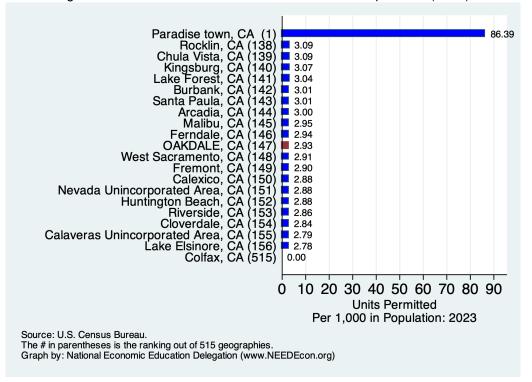


Figure 67: Number of Units Permitted - California Comparables (Rank)

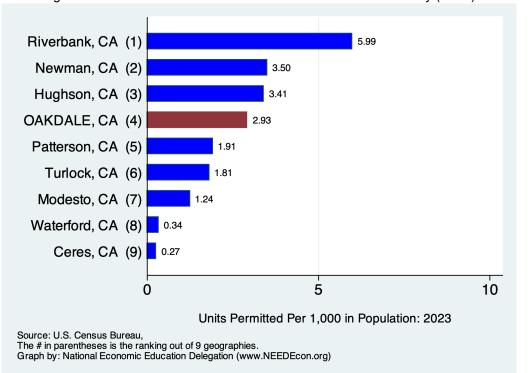


Figure 68: Number of Units Permitted - Cities in Stanislaus County (Rank)

Oakdale - Permitting Activity

Annual Units Permitted - Per Capita in Oakdale

Figure 69: Units Permitted Each Year

Figure 70: Average Annual Growth in Units Permitted





Annual Number of Buildings Permitted - Per Capita in Oakdale Figure 72: Average Annual Growth in Build-Figure 71: Units Permitted Each Year ings Permitted

N/A



Annual Value of Property Permitted - Per Capita in Oakdale Figure 74: Average Annual Growth in Value Figure 73: Value Permitted Each Year Permitted

N/A



Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight housing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

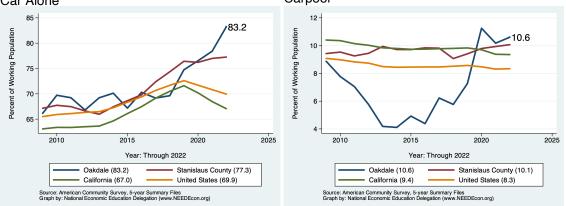
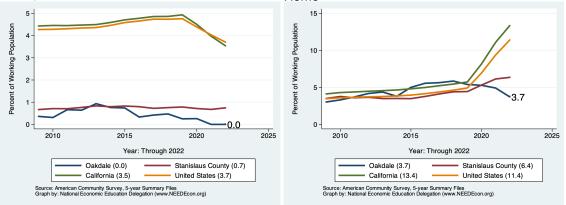


Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Car Alone Carpool

Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From Transportation Home



The first table on this page presents data for those who LIVE in Oakdale. The second provides data on those who work, but do not necessarily live in Oakdale. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

	Male		Fer	nale	All Workers		All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)	
Car, Truck, or Van:	5,056	94.3	4,304	93.3	9,360	93.8	78.0	
Drove Alone	4,548	84.8	3,754	81.4	8,302	83.2	68.4	
Carpooled:	508	9.5	550	11.9	1,058	10.6	9.5	
In 2-person carpool	255	4.8	500	10.8	755	7.6	6.9	
In 3-person carpool	13	0.2	50	1.1	63	0.6	1.5	
In 4-or-more-person carpool	240	4.5	0	0.0	240	2.4	1.1	
Public Transportation (excl Taxi):	0	0.0	0	0.0	0	0.0	3.6	
Bus or Trolley Bus	0	0.0	0	0.0	0	0.0	2.3	
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8	
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3	
Railroad	0	0.0	0	0.0	0	0.0	0.2	
Ferryboat	0	0.0	0	0.0	0	0.0	0.1	
Bicycle	0	0.0	0	0.0	0	0.0	0.7	
Walked	116	2.2	86	1.9	202	2.0	2.4	
Taxicab, Motorcycle, or other	43	0.8	0	0.0	43	0.4	1.7	
Worked at Home	148	2.8	223	4.8	371	3.7	13.6	
Total:	5,363	100.0	4,613	100.0	9,976	100.0		

Table 6 SEV OF WORKERS BY	MODE OF TRANSPORTATION TO WORK
TADIE 6. SEX OF WORKERS DT	MODE OF TRANSPORTATION TO WORK

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

	Male		Fei	Female		All Workers	
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	3,844	79.2	3,965	92.9	7,809	91.1	78.0
Drove Alone	3,550	73.1	3,489	81.7	7,039	82.1	68.5
Carpooled:	294	6.1	476	11.2	770	9.0	9.5
In 2-person carpool	221	4.6	329	7.7	550	6.4	6.9
In 3-person carpool	23	0.5	124	2.9	147	1.7	1.5
In 4-or-more-person carpool	50	1.0	23	0.5	73	0.9	1.1
Public Transportation (excl Taxi):	0	0.0	0	0.0	0	0.0	3.6
Bus or Trolley Bus	0	0.0	0	0.0	0	0.0	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	0	0.0	0	0.0	0	0.0	0.7
Walked	89	1.8	73	1.7	162	1.9	2.4
Taxicab, Motorcycle, or other	14	0.3	7	0.2	21	0.2	1.7
Worked at Home	148	3.0	223	5.2	371	4.3	13.6
Total:	4,095	84.3	4,268	100.0	8,363	97.6	

Source: 2022 5-year American Community Survey, Summary File

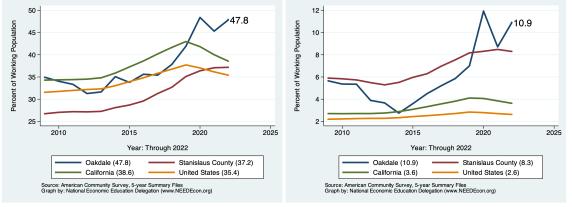
The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

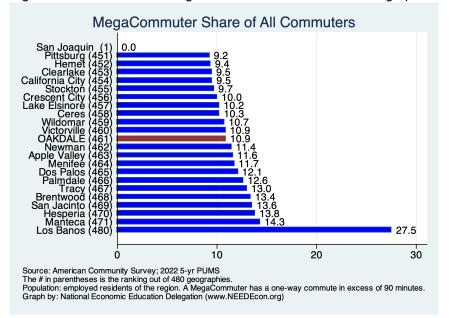
Table 8. SEX OF WORKERS BY TRAVEL TIME TO WORK										
	М	ale	Female		All W	All Workers				
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)			
Less than 5 minutes	217	4.2	590	13.4	807	8.4	2.0			
5 to 9 minutes	737	14.1	697	15.9	1,434	14.9	7.5			
10 to 14 minutes	481	9.2	488	11.1	969	10.1	12.2			
15 to 19 minutes	360	6.9	168	3.8	528	5.5	15.0			
20 to 24 minutes	356	6.8	356	8.1	712	7.4	14.3			
25 to 29 minutes	183	3.5	377	8.6	560	5.8	6.3			
30 to 34 minutes	705	13.5	390	8.9	1,095	11.4	15.0			
35 to 39 minutes	128	2.5	57	1.3	185	1.9	2.9			
40 to 44 minutes	229	4.4	118	2.7	347	3.6	4.3			
45 to 59 minutes	686	13.2	789	18.0	1,475	15.4	8.6			
60 to 89 minutes	375	7.2	72	1.6	447	4.7	7.9			
90 or more minutes	758	14.5	288	6.6	1,046	10.9	4.0			
Total:	5,215	100.0	4,390	100.0	9,605	100.0				

Source: 2022 5-year American Community Survey, Summary File







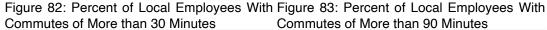


Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY												
	Ма	le	Fei	nale	All Wo	All of CA						
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)					
Less than 5 minutes	177	3.8	443	11.0	620	7.6	2.0					
5 to 9 minutes	607	13.1	621	15.4	1,228	15.0	7.5					
10 to 14 minutes	600	12.9	737	18.2	1,337	16.3	12.2					
15 to 19 minutes	635	13.7	571	14.1	1,206	14.7	15.0					
20 to 24 minutes	423	9.1	447	11.1	870	10.6	14.3					
25 to 29 minutes	207	4.5	306	7.6	513	6.3	6.3					
30 to 34 minutes	456	9.8	379	9.4	835	10.2	15.0					
35 to 39 minutes	38	0.8	47	1.2	85	1.0	2.9					
40 to 44 minutes	104	2.2	132	3.3	236	2.9	4.3					
45 to 59 minutes	317	6.8	146	3.6	463	5.6	8.6					
60 to 89 minutes	232	5.0	130	3.2	362	4.4	7.9					
90 or more minutes	151	3.3	86	2.1	237	2.9	4.0					
Total:	3,947	85.1	4,045	100.0	7,992	97.4						

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.



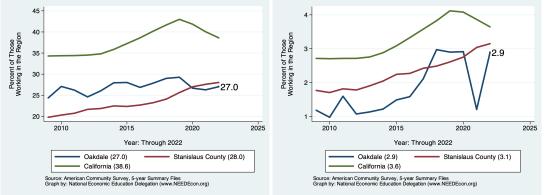
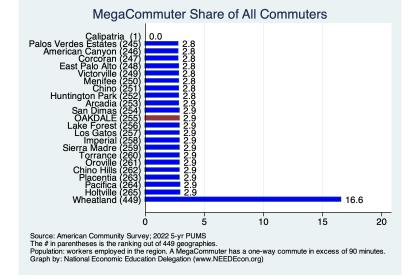


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



Place of Work

This section provides evidence on where workers living in Oakdale work. As evidenced in the first table, some of Oakdale's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Oakdale city boundary.

	Male		Female		All Workers		All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Worked in state of residence:	5,309	99.0	4,583	99.3	9,892	99.2	99.6
Worked in county of residence	3,457	64.5	3,626	78.6	7,083	71.0	84.1
worked outside of county of residence	1,852	34.5	957	20.7	2,809	28.2	15.4
Worked outside state of residence	54	1.0	30	0.7	84	0.8	0.4
Total:	5,363	100.0	4,613	100.0	9,976	100.0	

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

Source: 2022 5-year American Community Survey, Summary File

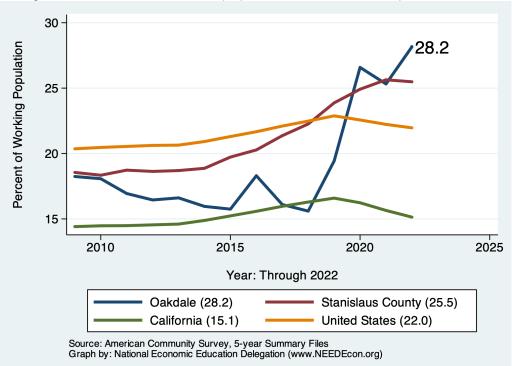


Figure 85: Percent of Workers Employed Outside of Their County of Residence

	Male		Female		All Workers		All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	5,363	100.0	4,613	100.0	9,976	100.0	95.9
Worked in place of residence	1,177	21.9	1,638	35.5	2,815	28.2	39.5
Worked outside place of residence	4,186	78.1	2,975	64.5	7,161	71.8	56.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	5,363	100.0	4,613	100.0	9,976	100.0	

Source: 2022 5-year American Community Survey, Summary File

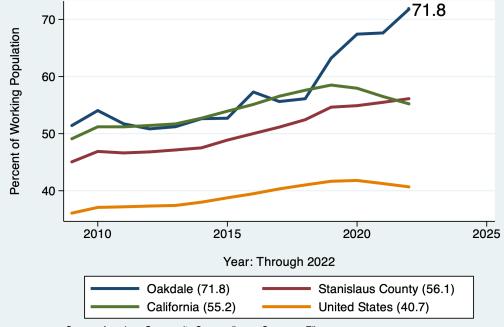


Figure 86: Percent of Workers Employed Outside of Their Place of Residence

Source: American Community Survey, 5-year Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United States			
	Median	Median	Ratio	Median	Ratio		
Car, truck, or van - drove alone	52,917	48,566	102.8	46,171	102.2		
Car, truck, or van - carpooled	41,651	36,463	107.7	34,487	107.7		
Public transportation (excluding taxicab)		40,179		45,100			
Walked	15,407	29,366	49.5	27,142	50.6		
Taxicab, motorcycle, bicycle, or other means	56,648	40,433	132.1	36,140	139.8		
Worked from home		75, 153		67, 180			
Total:	51,685	48,747	106.0	46,099	112.1		

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio.

Values above 100 imply a high local median. Values below 100 imply a low local median.

For example, a value of 200 means that the local mean is 2x higher than would be expected.

For "Total:", ratio is simply the ratio of the medians.

2) For regions with more than one geography, the medians are averages weighted by working population.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$25,000		\$25,000-\$74,999		\$75,000+		All		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	1,991	64.0	2,544	72.9	2,963	83.5	8,302	83.2	68.4
Car, Truck, or Van: Carpooled	299	9.6	222	6.4	393	11.1	1,058	10.6	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	137	4.4	25	0.7	21	0.6	202	2.0	2.4
Taxicab, Motorcycle, or other	7	0.2	36	1.0	0	0.0	43	0.4	2.4
Worked at Home	186	6.0	0	0.0	170	4.8	371	3.7	13.6
Total:	2,620	84.2	2,827	81.0	3,547		9,976		100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25	5,000	\$25,000-\$74,999		\$75,000+		All		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	1,972	49.0	2,139	76.7	1,803	85.1	7,039	82.1	68.5
Car, Truck, or Van: Carpooled	305	7.6	184	6.6	132	6.2	770	9.0	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	138	3.4	11	0.4	13	0.6	162	1.9	2.4
Taxicab, Motorcycle, or other	0	0.0	14	0.5	0	0.0	21	0.2	2.4
Worked at Home	186	4.6	0	0.0	170	8.0	371	4.3	13.6
Total:	2,601	64.7	2,348	84.2	2,118		8,363	97.6	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In Po	In Poverty		100-149% of Pov		>150% of Pov		11	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	469	75.2	252	44.0	7,581	83.3	8,302	83.3	68.7
Car, Truck, or Van: Carpooled	67	10.7	0	0.0	991	10.9	1,058	10.6	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	0	0.0	0	0.0	202	2.2	202	2.0	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	36	0.4	36	0.4	2.4
Worked at Home	22	3.5	50	8.7	293	3.2	365	3.7	13.6
Total:	558	89.4	302	52.7	9,103		9,963		

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In P	overty	100-14	9% of Pov	>150%	of Pov	A	11	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	500	66.4	426	50.3	6,113	83.4	7,039	82.2	68.7
Car, Truck, or Van: Carpooled	141	18.7	31	3.7	598	8.2	770	9.0	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	0	0.0	0	0.0	162	2.2	162	1.9	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	21	0.3	21	0.2	2.4
Worked at Home	22	2.9	50	5.9	293	4.0	365	4.3	13.6
Total:	663	88.0	507	59.9	7,187	98.0	8,357	97.5	

Source: 2022 5-year American Community Survey, Summary File The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not Oakdale is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

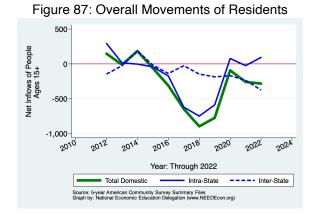


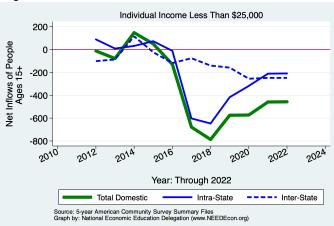
Table 17: Migration by Income

		N				
			Same	e State		-
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
No income	2,588	-23	-70	59	-12	0
With income	15,418	-260	-293	397	-364	0
\$1 to \$9,999 or loss	2,537	-166	-67	-58	-41	0
\$10,000 to \$14,999	1,534	2	16	12	-26	0
\$15,000 to \$24,999	1,933	-270	-99	-2	-169	0
\$25,000 to \$34,999	1,439	-77	-65	-12	0	0
\$35,000 to \$49,999	1,620	-114	-63	-23	-28	0
\$50,000 to \$64,999	1,379	-41	-39	58	-60	0
\$65,000 to \$74,999	701	-121	-81	-13	-27	0
\$75,000 or more	4,275	527	105	435	-13	0
All:	18,006	-283	-363	456	-376	0

Source: 2022 5-year American Community Survey, Summary File

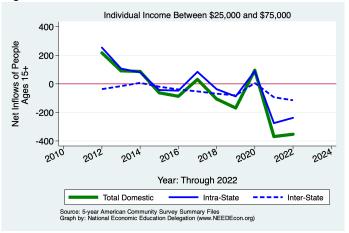
Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

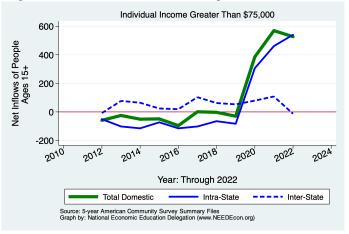












Demographics of Migration Flows

Table 18: Migration by Marital Status

	Net Inflows								
			Same	e State		-			
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad			
Never married	5,526	-796	-528	5	-273	0			
Now married, except separated	9,097	408	75	434	-101	0			
Divorced	2,121	9	-6	15	0	0			
Separated	238	-37	-21	-16	0	0			
Widowed	1,024	133	117	18	-2	0			
Total:	18,006	-283	-363	456	-376	0			

Source: 2022 5-year American Community Survey, Summary File

Table 19: Migration by Tenure

	Net Inflows Same State							
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad		
Householder lived in owner-occupied housing units Householder lived in renter-occupied housing units	$16,006 \\ 6,729$	$236 \\ -352$	$-140 \\ -129$	$538 \\ -64$	$-162 \\ -159$	0 0		
Total:	22,735	-116	-269	474	-321	0		

Source: 2022 5-year American Community Survey, Summary File

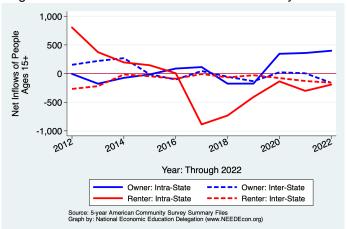


Figure 91: Domestic Movements of Residents by Tenure

Table 20: Migration by Age

		N	et Inflows			
			Same	e State		-
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
1 to 4 years	1,436	85	105	0	-20	0
5 to 17 years	4,667	-207	-173	0	-34	0
18 and 19 years	585	-172	-59	-61	-52	0
20 to 24 years	1,595	-54	-3	$^{-3}$	-48	0
25 to 29 years	1,287	-160	-32	13	-141	0
30 to 34 years	1,611	80	-151	237	-6	0
35 to 39 years	1,337	0	35	-28	$^{-7}$	0
40 to 44 years	1,731	-139	-133	-6	0	0
45 to 49 years	1,581	-70	-44	-39	13	0
50 to 54 years	1,193	-12	0	-12	0	0
55 to 59 years	1,273	-23	-27	6	-2	0
60 to 64 years	1,593	174	0	194	-20	0
65 to 69 years	862	128	13	133	-18	0
70 to 74 years	701	75	97	0	-22	0
75 years and over	1,499	-51	-4	26	-73	0
Total Population:	22,951	-346	-376	460	-430	0

Source: 2022 5-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

	Net Inflows					
		Same State			_	
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Less than high school graduate	2,149	69	23	48	-2	0
High school graduate (includes equiv)	3,915	-118	-184	92	-26	0
Some college or assoc. degree	5,557	51	-131	233	-51	0
Bachelor's degree	1,880	-236	-81	30	-185	0
Graduate or professional degree	1,167	236	127	121	-12	0
Total:	14,668	2	-246	524	-276	0

Source: 2022 5-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	34,127	34,127
Moved Within Same County	51,567	39,381
Moved to Different County, Same State	84,681	29,393
Total Population:	37,138	34,019

Source: 2022 5-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	36.4	36.4
Moved Within Same County	34.1	33.1
Moved to Different County, Same State	34.8	27.2
Total Population:	36.1	35.1

Source: 2022 5-year American Community Survey, Summary File

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www. census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

Zillow Research Data https://www.zillow.com/research/data/

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