Newman, California

Indicators Report

by
The National Economic Education Delegation (NEED)

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Exploring the economics, demographics, and well-being of Newman and its residents through indicators.

This report was produced by the:

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Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of Newman (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Newman. These indicators are compared to Stanislaus County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- Demographics: A detailed snopshot of Newman demographics is presented. This provides
 evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status,
 living arrangements, education, health, and transportation choices of the population. Beyond
 the current population level, data on trends in local population growth, in comparison with other
 broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Newman and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding
 area is information on income and earnings. We provide a ranking of the City's income relative to
 all cities in California as well as growth relative to local regions. Inequality and poverty status are
 also important indicators for the level of equity in the community. We provide evidence of trends
 in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Newman, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of
 the transportation patterns and choices of local residents. We provide detailed evidence on the
 proprotion of residents who work from home and on the various transportation choices of those
 who head to the office. This information is also provided for those who work in Newman, but do
 not necessarily live in Newman.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

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Demographics

Definition:

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

Why is it important?

The characteristics and growth of Newman's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	12,275.0	11,317.0
Veterans (#, 5yr)	322.0	519.0
Foreign born persons (%, 5yr)	25.1	23.1
Population age 25+ (#, 5yr)	7,854.0	6,924.0
AGE AND SEX		
Persons under 5 years (%, 5yr)	7.5	7.9
Persons under 18 years (%, 5yr)	26.1	29.5
Persons 65 years and over (%, 5yr)	10.9	11.6
Female persons (%, 5yr)	55.3	53.5
INCOME AND POVERTY		
Median household income (\$, 5yr)	76,520.0	62,877.0
Per capita income in past 12 months (\$, 5yr)	29,532.0	24,907.0
Persons in poverty (%, 5yr)	8.1	7.3
Children age less than 18 in poverty (#, 5yr)	379.0	154.0
Children age less than 18 in poverty (%, 5yr)	11.8	4.7
RACE AND ETHNICITY	00.0	00.4
White alone (%, 5yr)	60.0	89.4
African American alone (%, 5yr)	0.6	2.0
American Indian or Alaska Native alone (%, 5yr) Asian alone (%, 5yr)	0.1	0.7
	3.8 0.0	1.6 0.0
Native Hawaiian and Other Pacific Islander alone (%, 5yr) Two or More Races (%, 5yr)	18.7	1.5
Hispanic or Latino (%, 5yr)	73.0	69.5
White alone, not Hispanic or Latino (%, 5yr)	22.8	26.5
HOUSING	22.0	20.5
Housing units (#, 5yr)	3,891.0	3,389.0
Owner-occupied housing units (%, 5yr)	71.4	69.0
Median value of owner-occupied housing units (\$, 5yr)	351,400.0	263,000.0
Median selected monthly owner costs-with a mortgage (\$, 5yr)	1,856.0	1,399.0
Median selected monthly owner costs-without a mortgage (\$, 5yr)	450.0	458.0
Median gross rent (\$, 5yr)	1,100.0	1,067.0
FAMILIES AND LIVING ARRANGEMENTS	,	,
Households (#, 5yr)	3,638.0	3,299.0
Persons per household (#, 5yr)	3.4	3.4
Living in same house 1 year ago, % of persons age 1+ (5yr)	94.9	88.3
EDUCATION		
High school graduate or higher, % of persons age 25+ (5yr)	73.1	77.2
Bachelor's degree or higher, % of persons age 25+ (5yr)	8.1	11.2
HEALTH		
With a disability, under age 65 years (#, 5yr)	897.0	825.0
Persons without health insurance, under age 65 years (%, 5yr)	6.2	4.0
LABOR FORCE		
In civilian labor force, persons age 16+ (%, 5yr)	69.4	61.1
In civilian labor force, women age 16+ (%, 5yr)	59.5	48.9
Employed, persons age 16+ (%, 5yr)	58.2	52.6
Self employed (%, 5yr)	7.0	4.3
TRANSPORTATION		
Mean travel time to work, workers age 16+ (Mins., 5yr)	40.0	37.9
Drive alone in private vehicle (%, 5yr)	85.7	87.9
Using public transportation (%, 5yr)	0.0	0.0
Worked from home (%, 5yr)	5.0	1.6

Source: American Community Survey, Summary Files
Note: Data are from the 1-year files unless indicated by the notation 5yr.

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region

(Thousands, January to Jan	iuary)
	വവാ

	2023		% Cha	nge							
Region	Population	1 Year	3 Year	5 Year							
City											
Newman	12,040	-1.00	0.75	4.72							
County and Broader Regions											
Stanislaus County	545,939	-0.51	-1.62	-1.47							
South Central Valley	3,534,481	0.01	-0.90	0.05							
California	38,940,231	-0.35	-1.79	-2.01							

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City (Thousands, January to January)

				% Change	
City	2022	2023	Local	South Central Valley	California
Stanislaus County	548.7	545.9	-0.51	0.01	-0.35
Modesto	217.7	217.0	-0.32		
Turlock	71.2	70.9	-0.50		
Ceres	48.2	47.7	-0.99		
Riverbank	24.7	24.7	0.10		
Patterson	24.1	24.3	0.72		
Oakdale	23.2	23.0	-1.12		
Newman	12.2	12.0	-1.00		
Waterford	8.9	9.0	1.23		
Hughson	7.5	7.6	0.91		

Source: CA DOF; Calculations by National Economic Education Delegation

Figure 1: Population Growth (1)

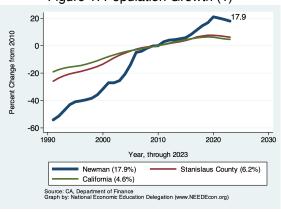


Figure 2: Population Growth (2)

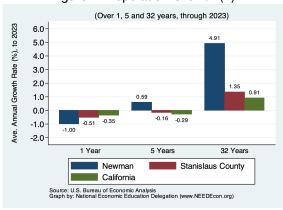
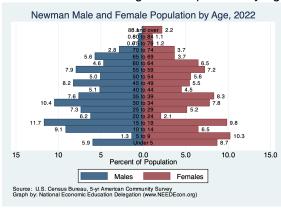


Figure 3: Population by Age - Detailed Age Categories



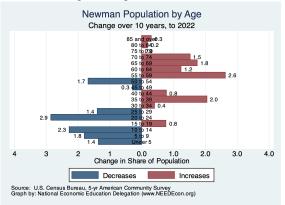
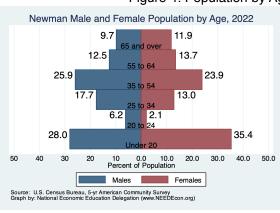


Figure 4: Population by Age - Broad Age Categories



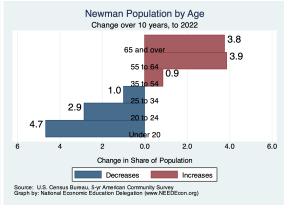
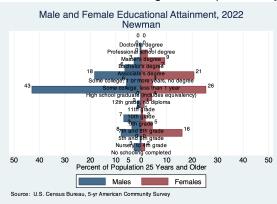


Figure 5: Population by Educational Attainment



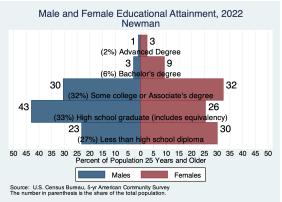


Figure 6: Population by Race/Ethnicity Newman Race/Ethnicity, 2022 73.0 White, Nonhispanic Black, Nonhispanic Asian, Nonhispanic Other, Nonhispanic Hispanic Source: U.S. Census Bureau, 5-yr American Community Survey Graph by: National Economic Education Delegation (www.NEEDEcon.org)

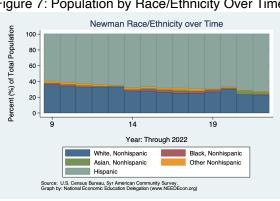


Figure 7: Population by Race/Ethnicity Over Time

Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

Why is it important?

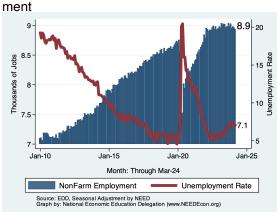
Employment growth is a fundamental indicator of the health of an economy.

Table 3. Newman Summary for March, 2024

	Change From:							
Category	Current Value	Last Month	2 Months Ago	Last Year				
Employment	8,924	-30	-53	-103				
Labor Force	9,644	9	15	96				
Number Unemployed	678	-4	21	97				
Unemployment Rate	7.0	-0.0	0.2	0.9				

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last



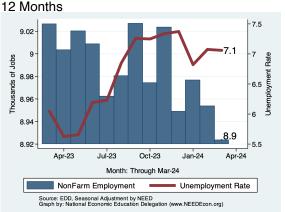
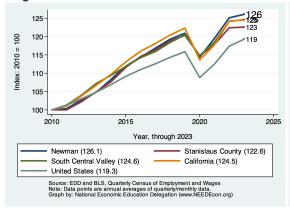
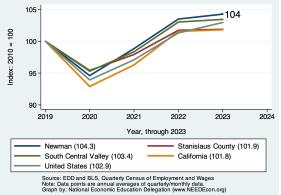


Figure 10: Relative Employment Growth Across Figure 11: Relative Employment Growth Across Regions - since 2010 Regions - since 2019





County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for Stanislaus County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in Stanislaus County for March, 2024

			Empl	% Growth - Annualized Rate					
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	195,016	100.0	1,200.4	7.7	2.3	5.2	4.2	3.6	1.6
Total Private	162,489	83.3	1,058.1	8.2	2.7	4.3	3.8	3.2	1.6
Goods Producing	37,130	19.0	42.1	1.4	1.4	9.4	8.6	4.8	3.1
Mining, Logging and Construction	11,459	5.9	172.7	20.0	6.1	9.0	10.6	3.5	1.8
Manufacturing	25,495	13.1	-30.5	-1.4	-2.3	7.7	7.3	5.4	3.7
Durable Goods	5,600	2.9	0.0	0.0	0.0	-3.5	-3.4	-1.1	-0.4
Non-Durable Goods	19,938	10.2	-24.5	-1.5	-4.5	15.3	10.8	7.7	5.1
Service Providing	158,084	81.1	1,064.5	8.4	3.4	4.3	3.2	3.3	1.2
Trade, Trans & Utilities	39,054	20.0	95.6	3.0	1.2	-0.0	1.0	1.6	0.9
Wholesale Trade	5,369	2.8	39.5	9.3	-1.6	-0.9	0.2	-2.0	-2.7
Retail Trade	22,817	11.7	55.2	2.9	2.2	0.0	0.4	0.1	0.1
Information	800	0.4	200.0	3,056.9	70.6	30.6	0.0	4.8	-4.0
Financial Activities	4,738	2.4	47.9	13.0	-3.7	-3.9	-4.1	-1.5	-2.0
Professional & Business Srvcs	14,864	7.6	222.2	19.8	3.9	5.6	2.7	-2.0	-0.3
Educational & Health Srvcs	38,859	19.9	333.4	10.9	5.9	7.2	6.8	3.6	2.6
Education Srvcs	1,432	0.7	9.4	8.3	-16.7	8.5	6.7	7.7	1.0
Health Care & Social Assistance	37,403	19.2	310.3	10.5	6.2	7.2	6.8	3.4	2.7
Leisure & Hospitality	20,778	10.7	-26.9	-1.5	-0.5	-0.8	-0.4	8.9	1.6
Other Srvcs	6,276	3.2	13.2	2.6	3.0	3.0	3.3	6.3	1.7
Government	32,481	16.7	77.5	2.9	4.9	7.9	5.9	5.5	1.5
Federal	700	0.4	0.0	0.0	0.0	0.0	16.7	-4.2	-2.5
State	2,232	1.1	-0.2	-0.1	3.1	5.8	4.7	5.2	0.9
Local	29,560	15.2	75.7	3.1	5.1	8.0	5.6	5.6	1.5
County	4,900	2.5	-100.0	-21.5	8.6	4.2	4.3	2.2	0.4
City	2,715	1.4	26.4	12.4	4.0	9.6	8.0	5.7	1.5
Local Government Education	20,500	10.5	500.0	34.5	14.9	22.8	6.2	7.3	1.9

Source: EDD, National Economic Education Delegation (NEED)

Some Employee Detail

Employed in Newman

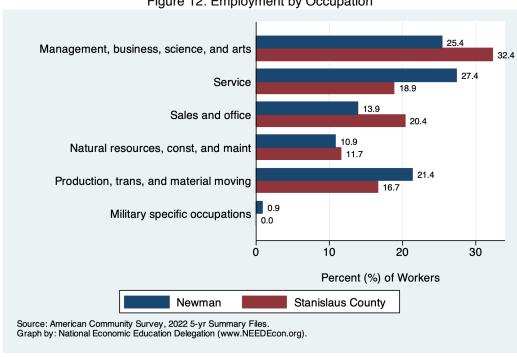
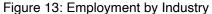
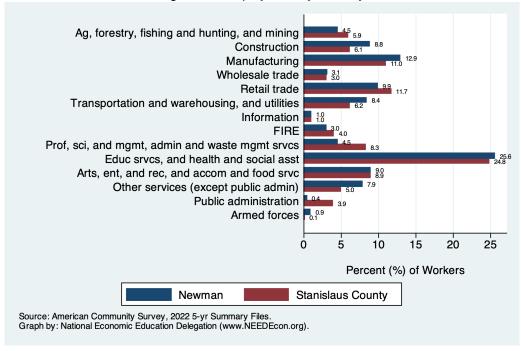


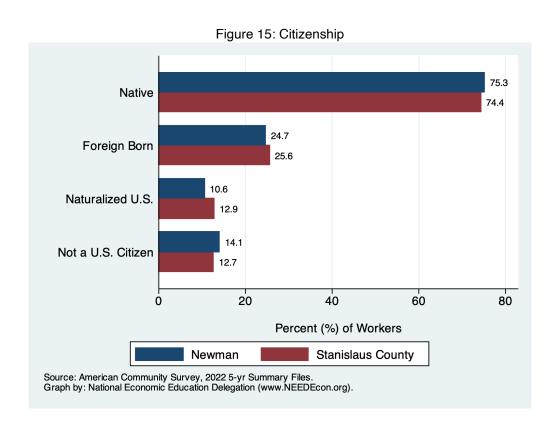
Figure 12: Employment by Occupation





55.1 Speak only English Speak Spanish (SS) 24.7 SS - English very well 15.9 SS - English less than very well 12.5 Speak other languages (SOL) 10.2 SOL - English very well SOL - English less than very well 20 40 60 Percent (%) of Workers Newman Stanislaus County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 14: Language Spoken at Home



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Employed Residents of Newman

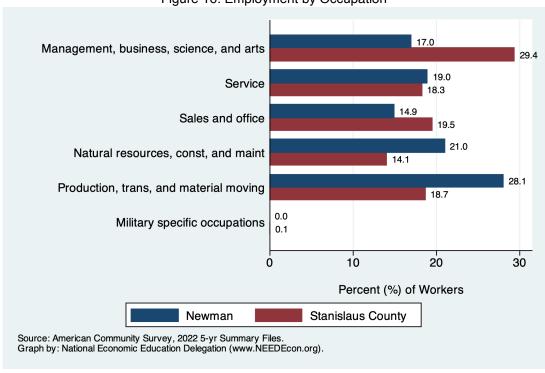
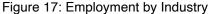
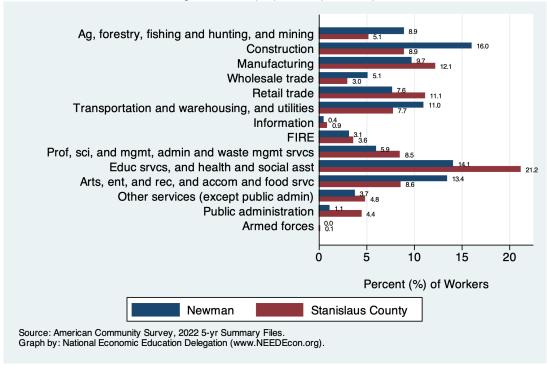


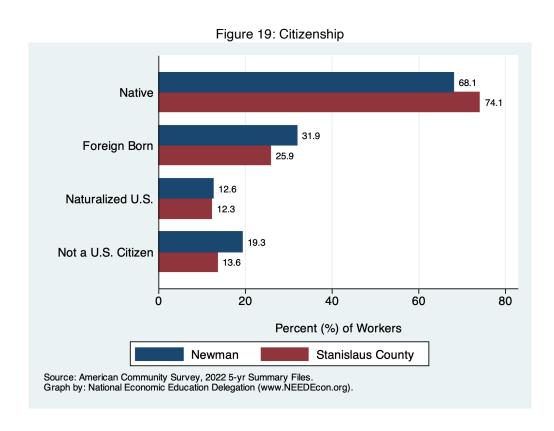
Figure 16: Employment by Occupation





43.1 Speak only English 55.4 52.3 Speak Spanish (SS) 34.4 SS - English very well SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 Percent (%) of Workers Newman Stanislaus County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 18: Language Spoken at Home



Employed Residents vs Workers in Newman

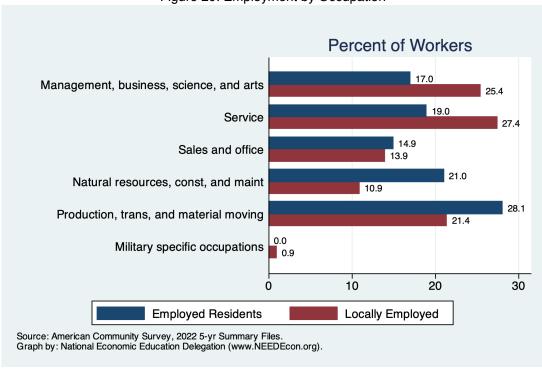
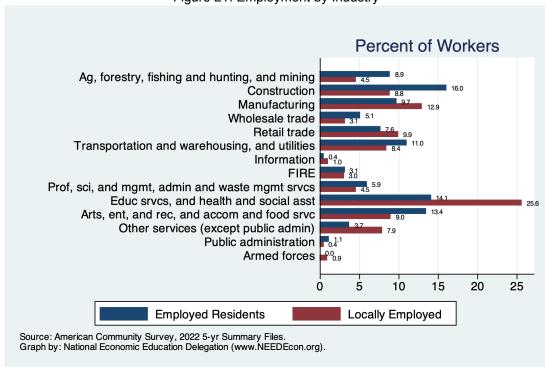


Figure 20: Employment by Occupation

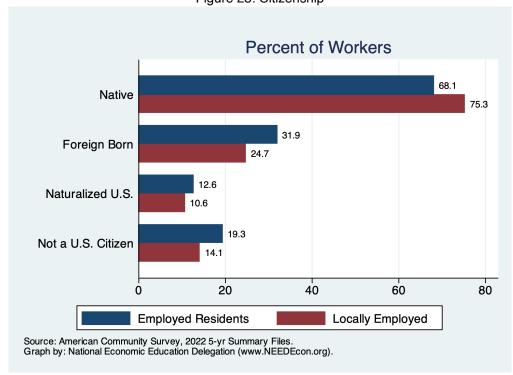




Percent of Workers Speak only English 55.1 52.3 Speak Spanish (SS) 40.5 34.4 SS - English very well 17.9 SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 **Employed Residents** Locally Employed Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 22: Language Spoken at Home





Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in Newman. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

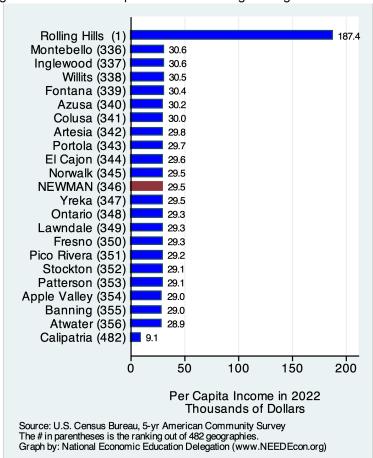
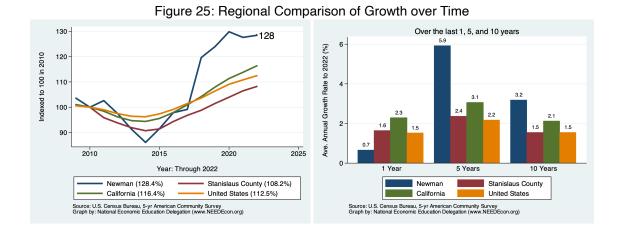
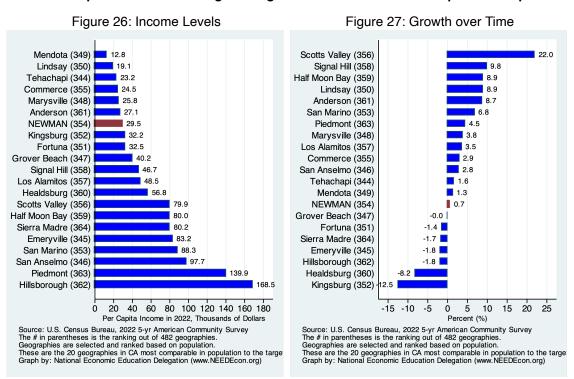


Figure 24: Real Per Capita Income Ranking Among California Cities

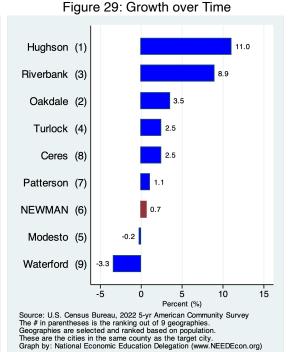


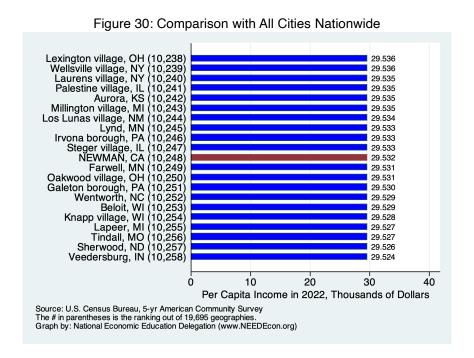
Real Per Capita Income Ranking Among California Cities - w/Comparable Populations



Real Per Capita Income Ranking Among Cities in Stanislaus County

Figure 28: Income Levels Waterford (9) Ceres (8) 24.2 Patterson (7) NEWMAN (6) Modesto (5) Turlock (4) 33.2 Riverbank (3) 33.4 Oakdale (2) Hughson (1) 40.9 40 20 60 0 Per Capita Income in 2022, Thousands of Dollars Source: U.S. Census Bureau, 2022 5-yr American Community Survey
The # in parentheses is the ranking out of 9 geographies.
Geographies are selected and ranked based on population.
These are the cities in the same county as the target city.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)





Poverty and Inequality

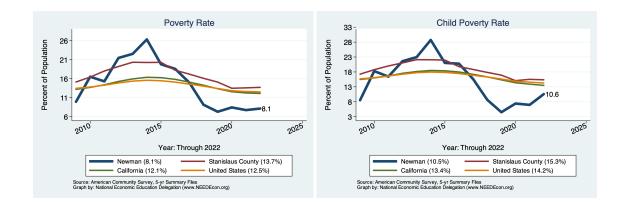
Definition:

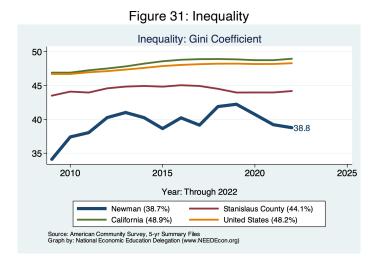
The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

Why is it important?

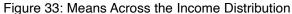
It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

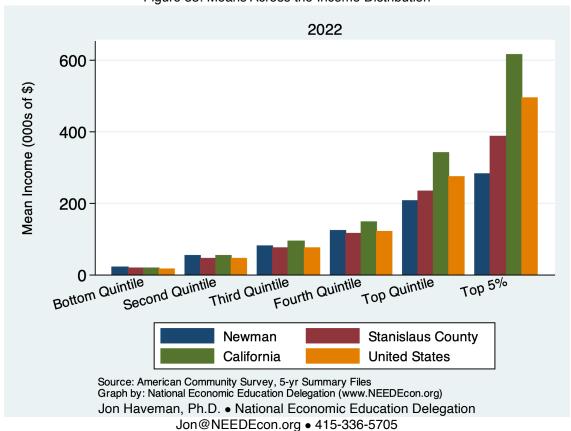




2022 50 Percent of All Income 40 30 20 10 0 Third Quintile Second Quintile Bottom Quintile Fourth Quintile Top Quintile Top 5% Newman Stanislaus County **United States** California Source: American Community Survey, 5-yr Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 32: Shares Across the Income Distribution





Housing

Housing Costs and Affordability

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty

percent of units are above the median and 50 percent are below.

Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in Newman and Broader Regions

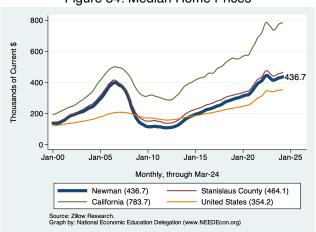


Figure 34: Median Home Prices

Figure 35: Median Rents



Housing Ownership in Newman and Broader Regions

Figure 36: Home Ownership Rates

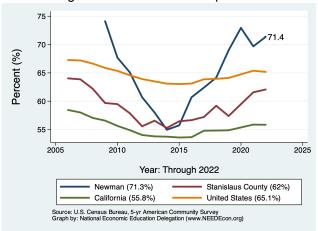


Figure 37: Home Ownership by Age

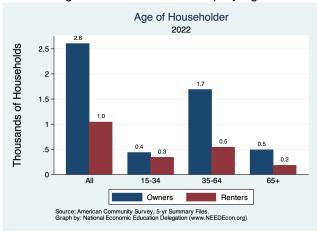


Figure 38: Income by Tenure

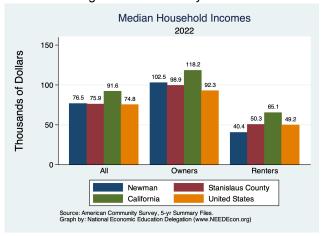


Figure 39: Income Distribution by Tenure

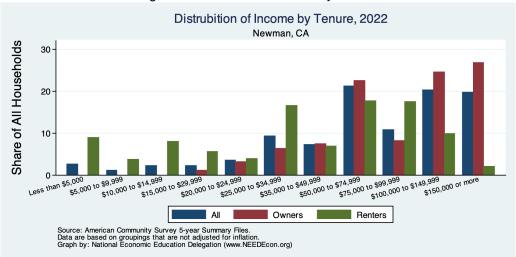


Figure 40: Income Distribution of Home Owners

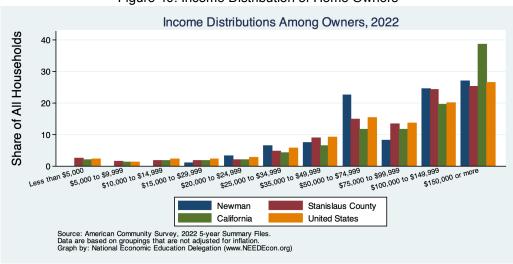
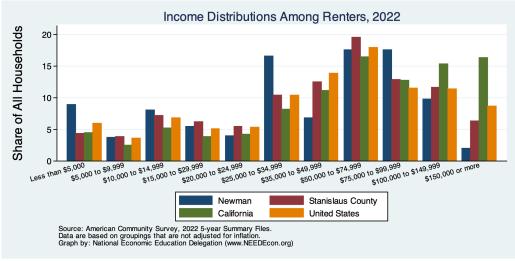


Figure 41: Income Distribution of Renters



Housing Burden in Newman and Broader Regions

Figure 42: Home Owners w/ A Mortgage

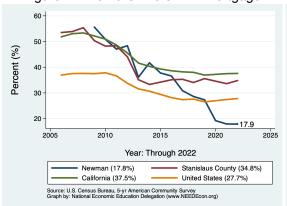


Figure 43: Home Owners w/o A Mortgage

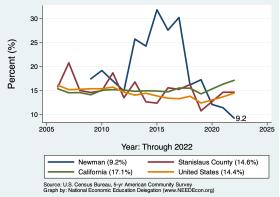


Figure 44: Renters

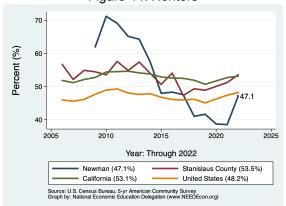
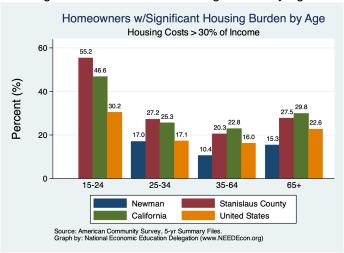


Figure 45: Homeowner Housing Burden by Age



Housing Picture

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

Table 5. Housing Market Indicators

				% Cha	ange from
Indicator	2023	2019	2010	2019	2010
Total Population	12,040.0	11,860.0	10,224.0	1.5	17.8
Total # of Homes	3,761.0	3,655.0	3,357.0	2.9	12.0
# Occupied Units	3,632.0	3,399.0	3,006.0	6.9	20.8
Persons per Household	3.3	3.5	3.4	-5.0	-2.5
Vacancy Rate (%)	3.4	7.0	10.5	-51.0	-67.2

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

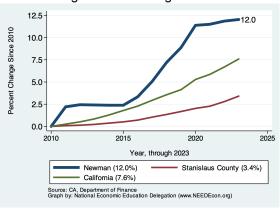


Figure 47: Persons per Household

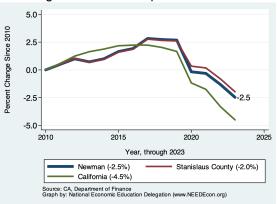


Figure 48: Vacancy Rates

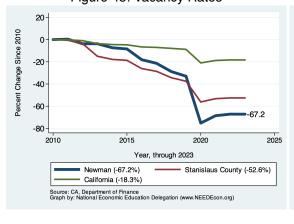
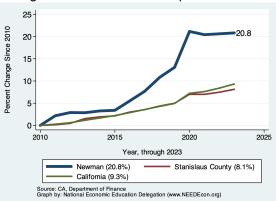


Figure 49: Number of Occupanied Units



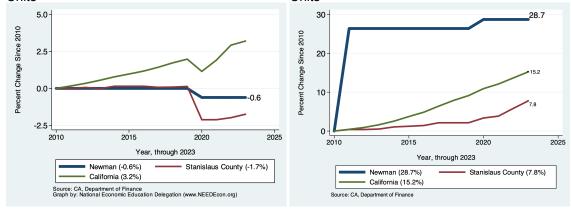
Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes Figure 51: Single Attached Homes 12.5 10.0-Percent Change Since 2010 Percent Change Since 2010 10.0 7.5-7.5 5.0 5.0 2.5 2.5 0.0 0.0 -2.5 2010 2020 2025 2010 2015 Year, through 2023 Year, through 2023 Newman (11.7%) Newman (3.5%) Stanislaus County (3.6%) Stanislaus County (3.8%) California (5.8%) California (9.3%)

.
Source: CA, Department of Finance
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 52: Housing in Buildings with Two to Four Figure 53: Housing in Buildings with Five or More Units

Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)



Vintage of Residential Housing

Why is it important?

This section provides evidence on the year in which residential housing in Newman was built. We break it down into owned versus rented residences and provide a comparison across Stanislaus County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the

housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

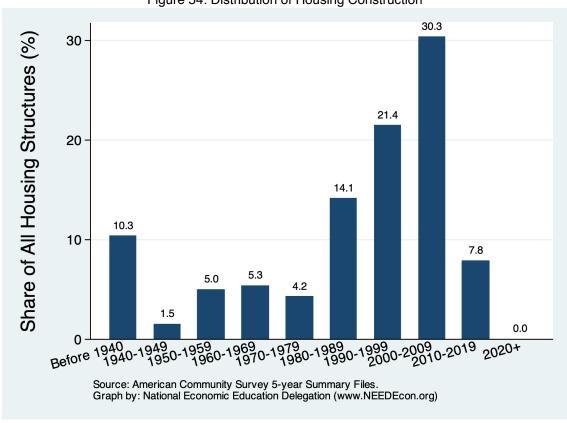


Figure 54: Distribution of Housing Construction

Figure 55: Housing Vintage across Regions

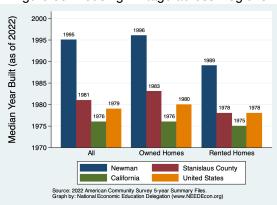


Figure 56: Housing Vintage by Tenure

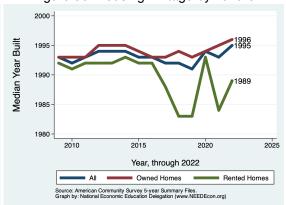


Figure 57: Vintage of Owned Residences

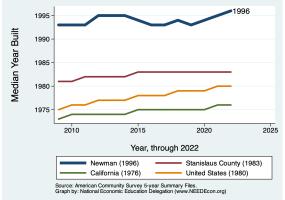


Figure 58: Vintage of Rented Residences

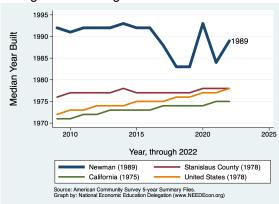
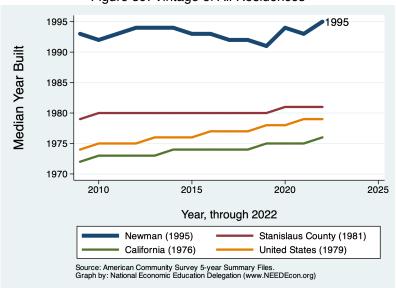


Figure 59: Vintage of All Residences



Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

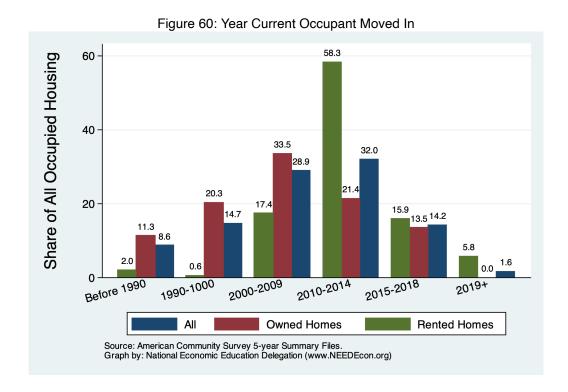


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

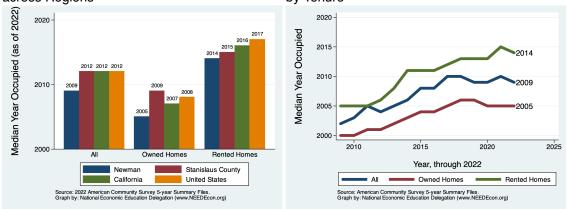


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing

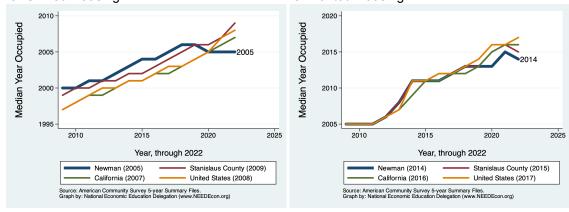


Figure 65: Year Occupied by Current Residents for All Housing 2015 Median Year Occupied 2010 2005 2000 2020 2010 2015 2025 Year, through 2022 Stanislaus County (2012) Newman (2009) United States (2012) California (2012) Source: American Community Survey 5-year Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Residential Permitting

Definition:

This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Newman is compared with data from Stanislaus County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

Newman - Ranking Among Comparables

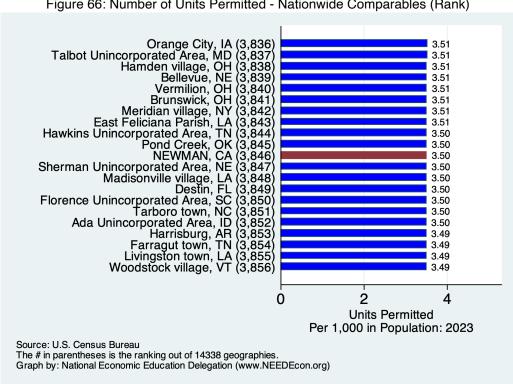
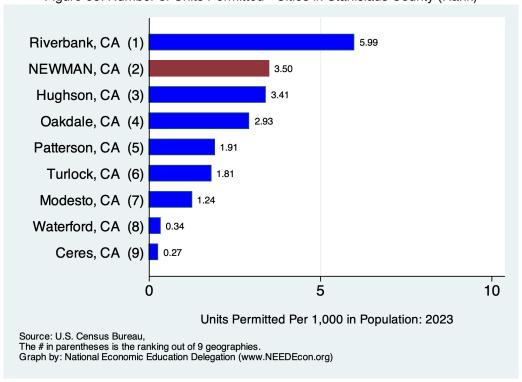


Figure 66: Number of Units Permitted - Nationwide Comparables (Rank)

Figure 67: Number of Units Permitted - California Comparables (Rank) Paradise town, CA Culver City, CA (1 86.39 3.72 Rosemead, CA 3.71 Indio, CA 3.68 Petaluma, 3.64 Irvine, C Colusa, Mountain View, CA Hillsborough town, CA Mono Unincorporated Area, CA 3.56 NEWMAN, 3.50 Tehama Unincorporated Area, South Lake Tahoe, CA Hughson, CA Fresno, 3.40 Pismo Beach, CA 3.39 San Jacinto, CA 3.38 Truckee town, CA 3.36 Delano, CA (129) Los Altos Hills town, CA (130) 3.36 3.33 Cerritos, CA (515) 0.00 10 20 30 40 50 60 70 80 90 **Units Permitted** Per 1,000 in Population: 2023 Source: U.S. Census Bureau. The # in parentheses is the ranking out of 515 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 68: Number of Units Permitted - Cities in Stanislaus County (Rank)



Newman - Permitting Activity

Annual Units Permitted - Per Capita in Newman

Figure 69: Units Permitted Each Year

Figure 70: Average Annual Growth in Units Permitted

Annual Number of Buildings Permitted - Per Capita in Newman

Figure 72: Average Annual Growth in Buildings Permitted

Figure 71: Units Permitted Each Year

N/A

Annual Value of Property Permitted - Per Capita in Newman

Figure 74: Average Annual Growth in Value

Figure 73: Value Permitted Each Year

Permitted

N/A

Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Car Alone Carpool

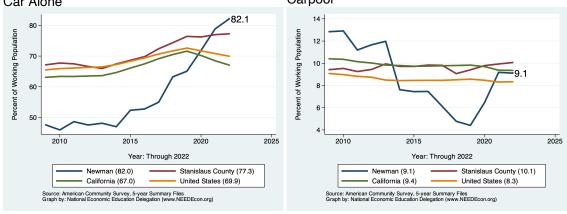
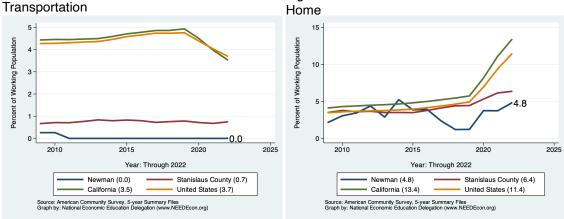


Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From



The first table on this page presents data for those who LIVE in Newman. The second provides data on those who work, but do not necessarily live in Newman. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	М	ale	Fer	nale	All W	All Workers		
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)	
Car, Truck, or Van:	3,066	94.0	2, 191	87.6	5,257	91.2	78.0	
Drove Alone	2,869	88.0	1,863	74.5	4,732	82.1	68.4	
Carpooled:	197	6.0	328	13.1	525	9.1	9.5	
In 2-person carpool	98	3.0	280	11.2	378	6.6	6.9	
In 3-person carpool	48	1.5	48	1.9	96	1.7	1.5	
In 4-or-more-person carpool	51	1.6	0	0.0	51	0.9	1.1	
Public Transportation (excl Taxi):	0	0.0	0	0.0	0	0.0	3.6	
Bus or Trolley Bus	0	0.0	0	0.0	0	0.0	2.3	
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8	
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3	
Railroad	0	0.0	0	0.0	0	0.0	0.2	
Ferryboat	0	0.0	0	0.0	0	0.0	0.1	
Bicycle	0	0.0	0	0.0	0	0.0	0.7	
Walked	0	0.0	229	9.2	229	4.0	2.4	
Taxicab, Motorcycle, or other	0	0.0	0	0.0	0	0.0	1.7	
Worked at Home	195	6.0	81	3.2	276	4.8	13.6	
Total:	3,261	100.0	2,501	100.0	5,762	100.0		

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

	M	Male Female		male	All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	521	62.2	770	69.9	1,291	71.3	78.0
Drove Alone	493	58.8	694	63.0	1,187	65.5	68.5
Carpooled:	28	3.3	76	6.9	104	5.7	9.5
In 2-person carpool	0	0.0	76	6.9	76	4.2	6.9
In 3-person carpool	0	0.0	0	0.0	0	0.0	1.5
In 4-or-more-person carpool	28	3.3	0	0.0	28	1.5	1.1
Public Transportation (excl Taxi):	0	0.0	0	0.0	0	0.0	3.6
Bus or Trolley Bus	0	0.0	0	0.0	0	0.0	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	0	0.0	6	0.5	6	0.3	0.7
Walked	0	0.0	134	12.2	134	7.4	2.4
Taxicab, Motorcycle, or other	0	0.0	0	0.0	0	0.0	1.7
Worked at Home	195	23.3	81	7.4	276	15.2	13.6
Total:	716	85.4	991	89.9	1,707	94.3	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

Table 8.	. SEX	OF	WORKERS	ΒY	TRAVEL	TIME	то	WORK	(

	М	ale	Fei	male	All W	orkers	All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)	
Less than 5 minutes	7	0.2	45	1.9	52	0.9	2.0	
5 to 9 minutes	101	3.3	435	18.0	536	9.8	7.5	
10 to 14 minutes	107	3.5	113	4.7	220	4.0	12.2	
15 to 19 minutes	68	2.2	314	13.0	382	7.0	15.0	
20 to 24 minutes	592	19.3	429	17.7	1,021	18.6	14.3	
25 to 29 minutes	64	2.1	54	2.2	118	2.2	6.3	
30 to 34 minutes	312	10.2	234	9.7	546	10.0	15.0	
35 to 39 minutes	0	0.0	83	3.4	83	1.5	2.9	
40 to 44 minutes	141	4.6	0	0.0	141	2.6	4.3	
45 to 59 minutes	473	15.4	512	21.2	985	18.0	8.6	
60 to 89 minutes	585	19.1	189	7.8	774	14.1	7.9	
90 or more minutes	616	20.1	12	0.5	628	11.4	4.0	
Total:	3,066	100.0	2,420	100.0	5,486	100.0		

Source: 2022 5-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Figure 80: Percent of Employed Population With Commutes of More than 90 Minutes Commutes of More than 30 Minutes

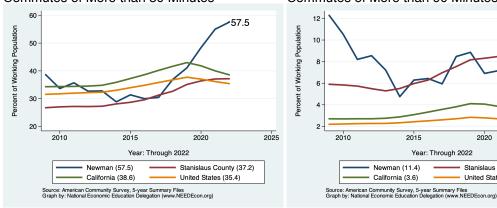


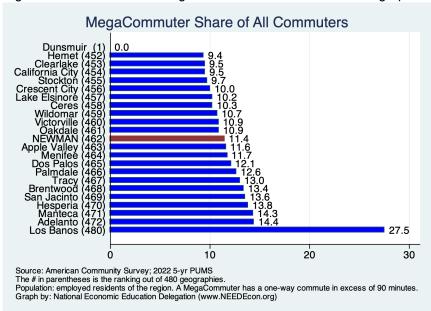
Figure 81: Rank: Share of MegaCommuters Across Similar Geographies

2020

Stanislaus County (8.3)

United States (2.6)

2025



Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

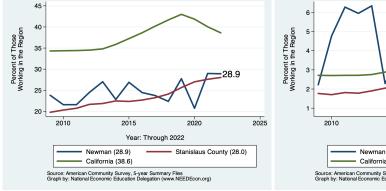
WORKPLACE GEOGRAPHY												
	M	ale	Fei	male	All Wo	rkers	All of CA					
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)					
Less than 5 minutes	7	1.0	86	9.1	93	6.1	2.0					
5 to 9 minutes	193	26.5	279	29.6	472	30.9	7.5					
10 to 14 minutes	30	4.1	153	16.2	183	12.0	12.2					
15 to 19 minutes	50	6.9	90	9.5	140	9.2	15.0					
20 to 24 minutes	66	9.1	35	3.7	101	6.6	14.3					
25 to 29 minutes	0	0.0	0	0.0	0	0.0	6.3					
30 to 34 minutes	56	7.7	55	5.8	111	7.3	15.0					
35 to 39 minutes	19	2.6	7	0.7	26	1.7	2.9					
40 to 44 minutes	36	5.0	0	0.0	36	2.4	4.3					
45 to 59 minutes	60	8.3	128	13.6	188	12.3	8.6					
60 to 89 minutes	4	0.6	56	5.9	60	3.9	7.9					
90 or more minutes	0	0.0	21	2.2	21	1.4	4.0					
Total:	521	71.7	910	96.5	1,431	93.6						

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Figure 83: Percent of Local Employees With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes



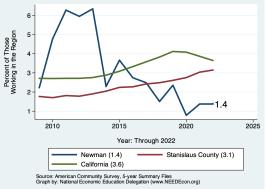
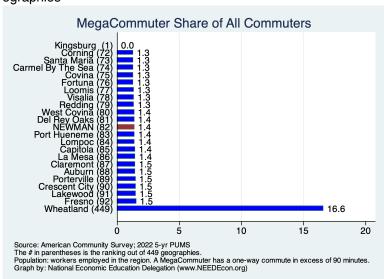


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



Place of Work

This section provides evidence on where workers living in Newman work. As evidenced in the first table, some of Newman's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Newman city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

	Male		Female		All Workers		All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Worked in state of residence:	3, 261	100.0	2,501	100.0	5,762	100.0	99.6
Worked in county of residence	1,258	38.6	1,706	68.2	2,964	51.4	84.1
worked outside of county of residence	2,003	61.4	795	31.8	2,798	48.6	15.4
Worked outside state of residence	0	0.0	0	0.0	0	0.0	0.4
Total:	3, 261	100.0	2,501	100.0	5,762	100.0	

Source: 2022 5-year American Community Survey, Summary File

Figure 85: Percent of Workers Employed Outside of Their County of Residence

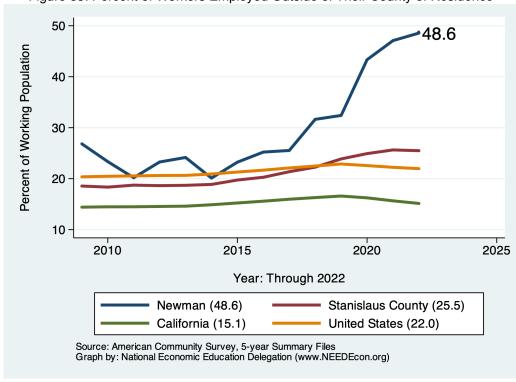
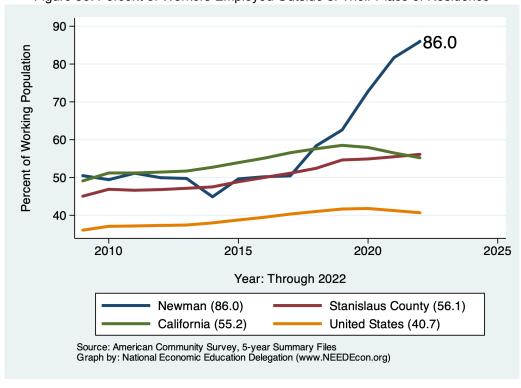


Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

	Male		Fe	male	All W	orkers	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	3, 261	100.0	2,501	100.0	5,762	100.0	95.9
Worked in place of residence	258	7.9	551	22.0	809	14.0	39.5
Worked outside place of residence	3,003	92.1	1,950	78.0	4,953	86.0	56.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	3, 261	100.0	2,501	100.0	5,762	100.0	

Source: 2022 5-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United Sta	tes
	Median	Median	Ratio	Median	Ratio
Car, truck, or van - drove alone	46, 280	48, 566	101.2	46, 171	100.7
Car, truck, or van - carpooled	41,821	36,463	121.8	34,487	121.8
Public transportation (excluding taxicab)		40,179		45,100	
Walked		29,366		27,142	
Taxicab, motorcycle, bicycle, or other means		40,433		36,140	
Worked from home	69,436	75, 153	98.1	67,180	103.8
Total:	45,906	48,747	94.2	46,099	99.6

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio. Values above 100 imply a high local median. Values below 100 imply a low local median. For example, a value of 200 means that the local mean is 2x higher than would be expected. For "Total:", ratio is simply the ratio of the medians.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$25	5,000	\$25,000	-\$74,999	\$75,0	000+	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	1,241	75.2	1,983	81.6	1,014	84.1	4,732	82.1	68.4
Car, Truck, or Van: Carpooled	167	10.1	263	10.8	76	6.3	525	9.1	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	184	11.2	45	1.9	0	0.0	229	4.0	2.4
Taxicab, Motorcycle, or other	0	0.0	0	0.0	0	0.0	0	0.0	2.4
Worked at Home	22	1.3	139	5.7	115	9.5	276	4.8	13.6
Total:	1,614	97.8	2,430		1,205		5,762		100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25,000		\$25,00	0-\$74,999	\$75	+000	Α	II	All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)	
Car, Truck, or Van: Drove Alone	408	40.8	333	50.7	195	58.4	1,187	65.5	68.5	
Car, Truck, or Van: Carpooled	21	2.1	36	5.5	24	7.2	104	5.7	9.5	
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6	
Walked	134	13.4	0	0.0	0	0.0	134	7.4	2.4	
Taxicab, Motorcycle, or other	0	0.0	6	0.9	0	0.0	6	0.3	2.4	
Worked at Home	22	2.2	139	21.2	115	34.4	276	15.2	13.6	
Total:	585	58.6	514	78.2	334		1,707	94.3		

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

²⁾ For regions with more than one geography, the medians are averages weighted by working population.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In P	overty	100-14	9% of Pov	>150%	of Pov	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	113	26.5	305	56.6	4,314	83.3	4,732	82.1	68.7
Car, Truck, or Van: Carpooled	0	0.0	23	4.3	502	9.7	525	9.1	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	133	31.1	12	2.2	84	1.6	229	4.0	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	0	0.0	0	0.0	2.4
Worked at Home	0	0.0	0	0.0	276	5.3	276	4.8	13.6
Total:	246	57.6	340	63.1	5,176		5,762		

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In Poverty		100-1	100-149% of Pov		of Pov	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	110	47.6	30	11.1	1,047	71.2	1,187	65.5	68.7
Car, Truck, or Van: Carpooled	0	0.0	21	7.8	83	5.6	104	5.7	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	64	27.7	12	4.4	58	3.9	134	7.4	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	6	0.4	6	0.3	2.4
Worked at Home	0	0.0	0	0.0	276	18.8	276	15.2	13.6
Total:	174	75.3	63	23.3	1,470		1,707	94.3	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not Newman is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

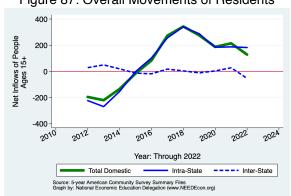


Figure 87: Overall Movements of Residents

Table 17: Migration by Income

		Ne						
			Same State					
			W/in	Between	Across	From		
Category	Population	All Migration	County	Counties	States	Abroad		
No income	1,594	45	20	12	-4	17		
With income	8,050	100	31	119	-50	0		
\$1 to \$9,999 or loss	1,266	7	0	18	-11	0		
\$10,000 to \$14,999	992	40	16	24	0	0		
\$15,000 to \$24,999	976	-60	0	-31	-29	0		
\$25,000 to \$34,999	722	6	9	0	-3	0		
\$35,000 to \$49,999	1,349	81	23	62	-4	0		
\$50,000 to \$64,999	789	28	-6	34	0	0		
\$65,000 to \$74,999	616	0	0	0	0	0		
\$75,000 or more	1,340	-2	-11	12	-3	0		
All:	9,644	145	51	131	-54	17		

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

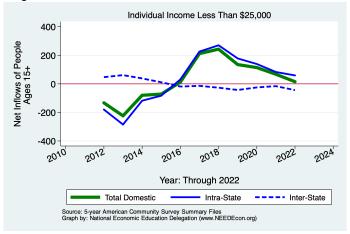


Figure 89: Overall Movements of Middle Income Residents

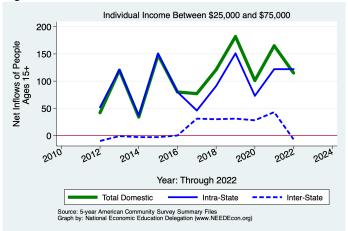
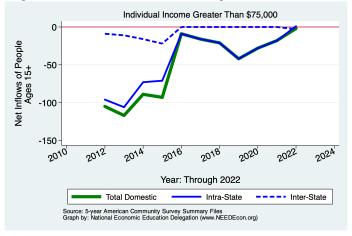


Figure 90: Overall Movements of High Income Residents



Demographics of Migration Flows

Table 18: Migration by Marital Status

		Ne	Net Inflows							
			Same State							
			W/in	Between	Across	From				
Category	Population	All Migration	County	Counties	States	Abroad				
Never married	3,332	15	32	3	-37	17				
Now married, except separated	5,099	64	18	60	-14	0				
Divorced	833	11	14	0	-3	0				
Separated	18	-6	-6	0	0	0				
Widowed	362	61	-7	68	0	0				
Total:	9,644	145	51	131	-54	17				

Source: 2022 5-year American Community Survey, Summary File

Table 19: Migration by Tenure

		Ne				
			Same State			=
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Householder lived in owner-occupied housing units	8,973	280	-22	302	-17	17
Householder lived in renter-occupied housing units	3,190	-6	72	-71	-7	0
Total:	12, 163	274	50	231	-24	17

Source: 2022 5-year American Community Survey, Summary File

Figure 91: Domestic Movements of Residents by Tenure

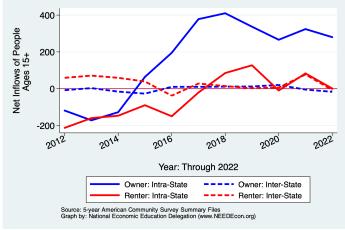


Table 20: Migration by Age

		Ne	Net Inflows							
			Sam	e State		•				
			W/in	Between	Across	From				
Category	Population	All Migration	County	Counties	States	Abroad				
1 to 4 years	870	15	15	0	0	0				
5 to 17 years	2,293	76	-12	95	-7	0				
18 and 19 years	731	-41	0	-8	-33	0				
20 to 24 years	481	-32	23	-65	-7	17				
25 to 29 years	752	47	23	24	0	0				
30 to 34 years	1,102	80	6	74	0	0				
35 to 39 years	981	-14	0	-14	0	0				
40 to 44 years	586	15	0	19	-4	0				
45 to 49 years	819	-8	-5	0	-3	0				
50 to 54 years	657	0	0	0	0	0				
55 to 59 years	923	76	-7	86	-3	0				
60 to 64 years	693	0	0	0	0	0				
65 to 69 years	563	-7	-3	-4	0	0				
70 to 74 years	404	0	0	0	0	0				
75 years and over	374	33	14	19	0	0				
Total Population:	12,229	240	54	226	-57	17				

Source: 2022 5-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

	Net Inflows					
			Same State			
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Less than high school graduate	2,115	139	14	125	0	0
High school graduate (includes equiv)	2,629	34	16	24	-6	0
Some college or assoc. degree	2,475	28	9	19	0	0
Bachelor's degree	495	32	0	36	-4	0
Graduate or professional degree	140	-11	-11	0	0	0
Total:	7,854	222	28	204	-10	0

Source: 2022 5-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration			
Same House 1 Year Ago	36,849	36,849			
Moved Within Same County	19,375	19,444			
Moved to Different County, Same State	47,594	17,845			
Total Population:	36, 450	35, 252			

Source: 2022 5-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	34.5	34.5
Moved Within Same County	50.2	53.3
Moved to Different County, Same State	33.5	23.4
Total Population:	34.3	34.4

Source: 2022 5-year American Community Survey, Summary File

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

Zillow Research Data https://www.zillow.com/research/data/

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