# Loma Linda, California

# Indicators Report

by The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of Loma Linda and its residents through indicators.

This report was produced by the:

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# **Executive Summary**

#### Assessing the City with Indicators

#### About this Report

This report provides background or summary information for the city of Loma Linda (the City) in the form of indicators.

#### **Using this Report**

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Loma Linda. These indicators are compared to San Bernardino County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

#### **Topics Covered:**

- **Demographics:** A detailed snopshot of Loma Linda demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Loma Linda and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding area is information on income and earnings. We provide a ranking of the City's income relative to all cities in California as well as growth relative to local regions. Inequality and poverty status are also important indicators for the level of equity in the community. We provide evidence of trends in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Loma Linda, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of the transportation patterns and choices of local residents. We provide detailed evidence on the proprotion of residents who work from home and on the various transportation choices of those who head to the office. This information is also provided for those who work in Loma Linda, but do not necessarily live in Loma Linda.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

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# Demographics

#### Definition:

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as house-hold compositon.

#### Why is it important?

The characteristics and growth of Loma Linda's population are fundamental indicators of the city's growth potential.

#### A Demographic Snapshot

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	24,883.0	24,184.0
Veterans (#, 5yr)	1,041.0	1,128.0
Foreign born persons (%, 5yr)	30.3	28.3
Population age 25+ (#, 5yr)	18,011.0	17,621.0
AGE AND SEX		
Persons under 5 years (%, 5yr)	4.9	5.8
Persons under 18 years (%, 5yr)	19.1	18.8
Persons 65 years and over (%, 5yr)	18.4	18.8
Female persons (%, 5yr)	54.2	55.0
NCOME AND POVERTY		
Median household income (\$, 5yr)	70,685.0	55,607.0
Per capita income in past 12 months (\$, 5yr)	37,841.0	28,285.0
Persons in poverty (%, 5yr)	12.8	16.
Children age less than 18 in poverty (#, 5yr)	794.0	824.0
Children age less than 18 in poverty (%, 5yr)	17.1	18.3
White alone (%, 5yr)	44.0	54.
African American alone (%, 5yr)	6.5	10.
American Indian or Alaska Native alone (%, 5yr)	1.1	0.
Asian alone (%, 5yr)	26.4	24.
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	1.2	1.
Two or More Races (%, 5yr)	11.2	4.
Hispanic or Latino (%, 5yr)	27.8	28.
White alone, not Hispanic or Latino (%, 5yr)	35.2	32.
HOUSING	10 101 0	0.000
Housing units (#, 5yr)	10,191.0	9,869.
Owner-occupied housing units (%, 5yr) Median value of owner-occupied housing units (\$, 5yr)	38.6	38.4 367,400.0
Median selected monthly owner costs-with a mortgage (\$, 5yr)	487,500.0	,
Median selected monthly owner costs-with a mortgage (\$, 5yr)	2,468.0 673.0	1,939. 598.
Median gross rent (\$, 5yr)	1,637.0	1,338.
	1,037.0	1,000.
Households (#, 5yr)	9,138.0	8,932.
Persons per household (#, 5yr)	2.6	2.
Living in same house 1 year ago, % of persons age 1+ (5yr)	89.3	84.
EDUCATION	00.0	04.
High school graduate or higher, % of persons age 25+ (5yr)	89.3	89.
Bachelor's degree or higher, % of persons age 25+ (5yr)	49.4	45.
HEALTH		
With a disability, under age 65 years (#, 5yr)	1,394.0	1,363.
Persons without health insurance, under age 65 years (%, 5yr)	7.2	5.
LABOR FORCE		
n civilian labor force, persons age 16+ (%, 5yr)	58.6	53.
n civilian labor force, women age 16+ (%, 5yr)	55.4	50.4
Employed, persons age 16+ (%, 5yr)	52.6	49.3
Self employed (%, 5yr)	8.6	6.0
TRANSPORTATION		
Mean travel time to work, workers age 16+ (Mins., 5yr)	19.1	22.
Drive alone in private vehicle (%, 5yr)	69.5	79.9
Using public transportation (%, 5yr)	0.4	1.5
Worked from home (%, 5yr)	11.3	4.9

Source: American Community Survey, Summary Files Note: Data are from the 1-year files unless indicated by the notation 5yr.

#### **Current Population**

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

# Table 1. Population Change by Region (Thousands, January to January) 2023

	2023		/o Unan	ye						
Region	Population	1 Year	3 Year	5 Year	_					
	City				_					
Loma Linda	25,228	-0.02	2.52	5.09						
County and Broader Regions										
		•								
San Bernardino County	2, 182, 056	0.06	0.30	0.49						
Southern California	21,794,548	-0.41	-2.24	-2.84						
California	38,940,231	-0.35	-1.79	-2.01						

% Change

Source: CA DOF; Calculations by National Economic Education Delegation

(Thousands, January to January)

			% Change				
City	2022	2023	Local	Southern California	California		
San Bernardino County	2,180.8	2,182.1	0.06	-0.41	-0.35		
San Bernardino	220.5	223.2	1.23				
Fontana	212.6	213.9	0.58				
Ontario	178.7	180.7	1.14				
Rancho Cucamonga	174.1	173.5	-0.31				
Victorville	136.2	137.2	0.76				
Rialto	103.4	103.0	-0.41				
Hesperia	99.9	100.0	0.19				
Chino	92.3	93.1	0.87				
Upland	78.8	78.4	-0.50				
Chino Hills	77.6	77.1	-0.70				
Apple Valley	75.3	75.0	-0.37				
Redlands	72.3	72.0	-0.40				
Highland	56.3	56.0	-0.53				
Yucaipa	54.2	54.0	-0.46				
Colton	53.5	53.2	-0.67				
Montclair	37.7	37.5	-0.51				
Adelanto	36.4	36.7	0.65				
Twentynine Palms	27.6	25.9	-6.05				
Loma Linda	25.2	25.2	-0.02				
Barstow	25.1	24.9	-0.78				
Yucca Valley	21.7	21.6	-0.35				
Grand Terrace	12.9	12.8	-0.73				
Big Bear Lake	4.9	4.9	-0.43				
Needles	4.8	4.8	-0.77				

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City

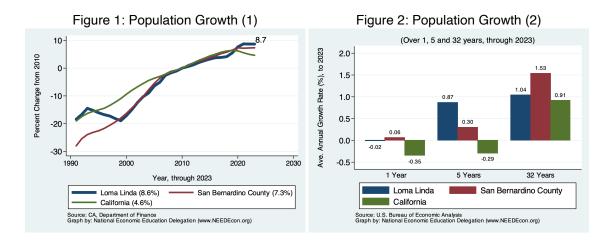
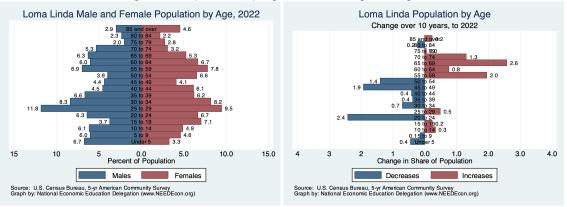
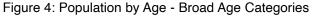


Figure 3: Population by Age - Detailed Age Categories







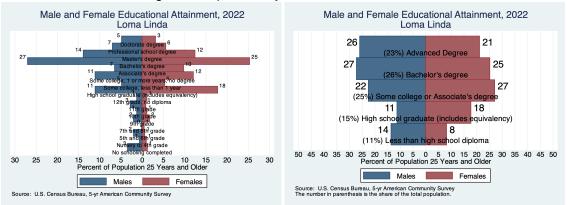




Figure 6: Population by Race/Ethnicity

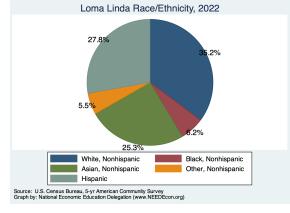
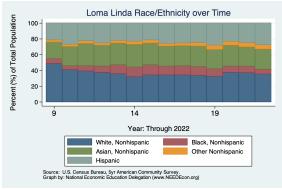


Figure 7: Population by Race/Ethnicity Over Time



# **Employment Report**

#### Citywide Employment and Unemployment

#### **Definition:**

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in employment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

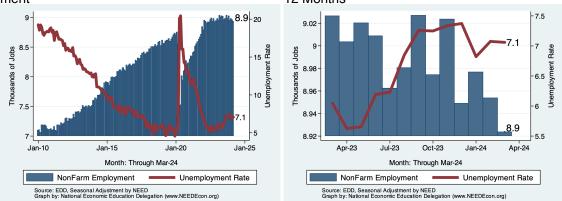
#### Why is it important?

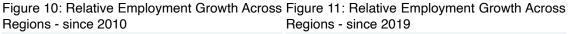
Employment growth is a fundamental indicator of the health of an economy.

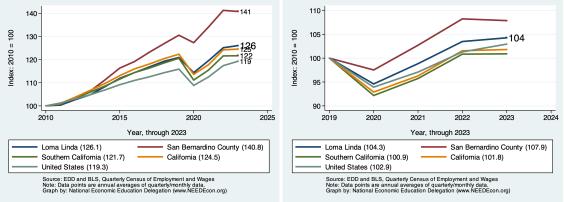
Table 3. Loma Linda Summary for March, 2024									
	Change From:								
Category	Current Value	Last Month	2 Months Ago	Last Year					
Employment	8,924	-30	-53	-103					
Labor Force	9,644	9	15	96					
Number Unemployed	678	-4	21	97					
Unemployment Rate	7.0	-0.0	0.2	0.9					

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last ment 12 Months







# County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for San Bernardino County. The following table provides the latest data for the County.

			Empl		% Growth - Annualized Rate				
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	869,335	100.0	3,063.8	4.3	0.5	0.8	1.6	3.3	2.2
Goods Producing	96,898	11.1	424.2	5.4	-5.6	-0.1	1.2	1.7	0.6
Mining and Logging	1,257	0.1	0.0	0.0	0.0	0.0	14.3	13.2	11.4
Construction	43,008	4.9	529.8	16.0	-3.4	3.5	5.7	3.4	2.6
Manufacturing	51,884	6.0	-334.9	-7.4	-9.0	-4.3	-3.8	-0.2	-1.2
Durable Goods	29,974	3.4	-213.1	-8.2	-7.6	-4.2	-3.8	-1.5	-2.7
Non-Durable Goods	22,002	2.5	-90.7	-4.8	-9.8	-3.9	-3.9	2.0	1.6
Service Providing	771,773	88.8	2,749.9	4.4	1.4	1.0	1.6	3.4	2.4
Trade, Trans & Utilities	258,666	29.8	1,080.3	5.2	2.5	-1.1	-1.3	0.8	3.5
Wholesale Trade	40,792	4.7	-93.4	-2.7	-3.2	-2.3	-2.0	-0.5	-0.3
Retail Trade	88,058	10.1	203.1	2.8	-3.1	-2.4	-1.4	1.0	0.1
Information	5,150	0.6	-18.7	-4.3	-3.7	-2.7	-1.5	5.5	0.8
Financial Activities	24,262	2.8	-47.3	-2.3	-2.2	-1.3	-1.4	0.9	0.9
Finance & Insurance	12,325	1.4	-11.5	-1.1	-2.2	-2.7	-1.8	-3.0	-1.8
Real Estate & Rental & Leasing	11,947	1.4	-19.2	-1.9	-0.4	0.6	-0.9	6.2	4.7
Professional & Business Srvcs	100,448	11.6	1,065.6	13.7	0.5	3.2	-0.5	3.8	4.3
Prof, Sci, & Tech	28,728	3.3	125.3	5.4	1.8	0.5	-0.1	7.0	5.4
Educational & Health Srvcs	151,871	17.5	1,114.4	9.2	7.6	6.3	8.0	5.7	3.7
Education Srvcs	11,925	1.4	88.0	9.3	1.9	3.7	5.7	9.4	0.7
Health Care & Social Assistance	140,954	16.2	988.1	8.8	8.4	6.5	8.2	5.6	4.1
Leisure & Hospitality	77,016	8.9	-297.4	-4.5	-4.5	-4.9	-2.6	5.4	-0.3
Arts, Entertainment & Recreation	6,737	0.8	21.1	3.8	-1.9	-10.2	-3.2	11.6	-3.4
Accommodation & Food Srvcs	70,880	8.2	-328.2	-5.4	-5.1	-4.5	-2.4	5.2	0.2
Other Srvcs	26,169	3.0	91.8	4.3	-3.6	0.2	1.4	8.4	3.1
Government	128,718	14.8	434.1	4.1	4.5	5.1	4.9	5.1	-0.1
Federal	6,500	0.7	28.2	5.4	4.0	3.9	3.8	0.4	-10.6
State	12,843	1.5	-0.5	-0.0	2.5	1.2	1.9	-1.1	-0.9
Local	109,562	12.6	395.6	4.4	4.8	5.6	5.4	6.4	1.5

Table 4. Employment Growth by Industry in San Bernardino County for March, 2024

Source: EDD, National Economic Education Delegation (NEED)

# Some Employee Detail

#### Employed in Loma Linda

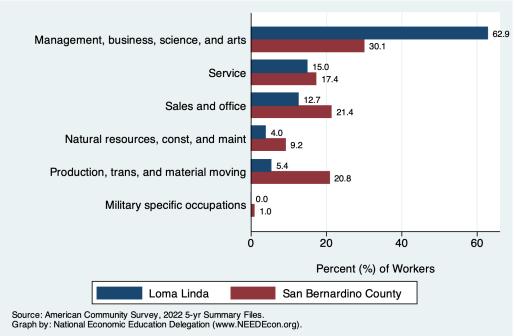
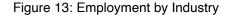
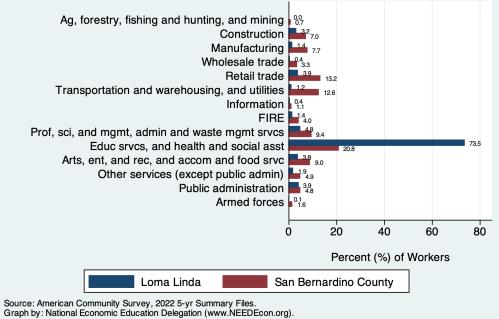
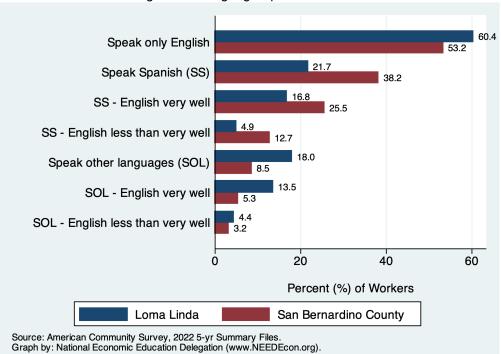


Figure 12: Employment by Occupation









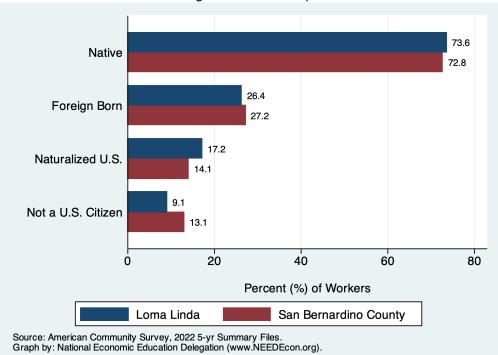


Figure 15: Citizenship

#### **Employed Residents of Loma Linda**

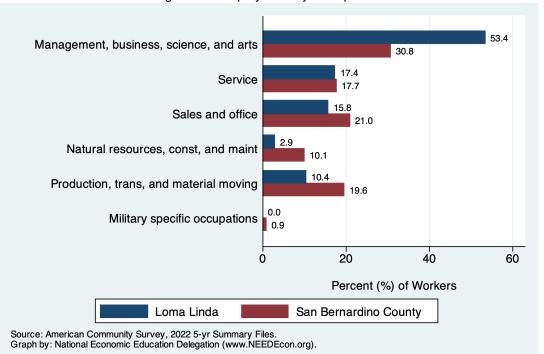
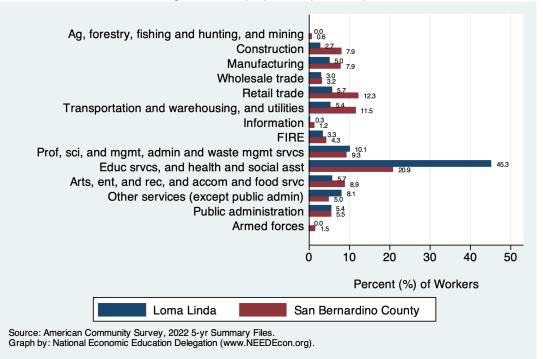
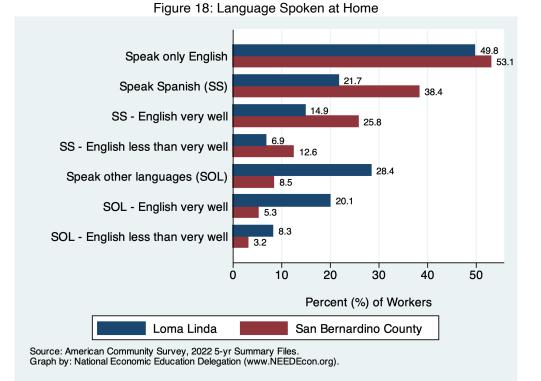




Figure 17: Employment by Industry





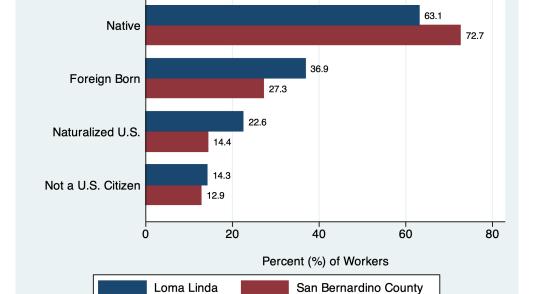


Figure 19: Citizenship

Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

#### Employed Residents vs Workers in Loma Linda

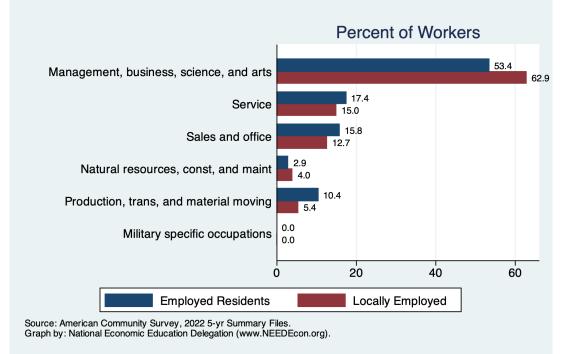
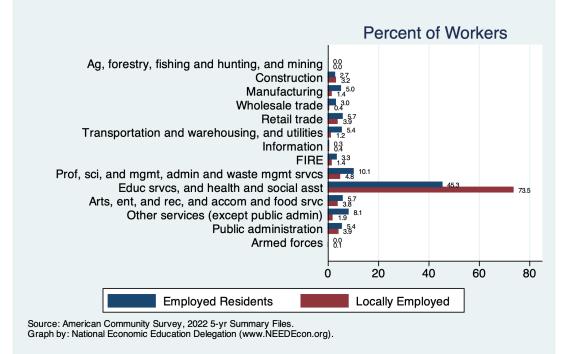


Figure 20: Employment by Occupation

Figure 21: Employment by Industry



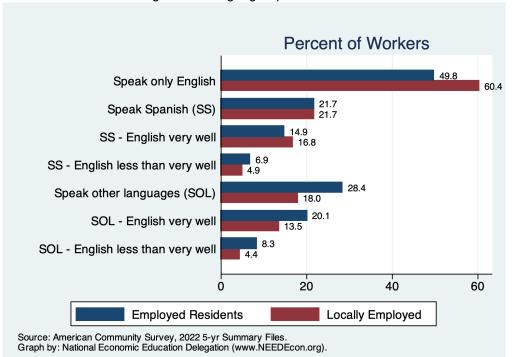


Figure 22: Language Spoken at Home

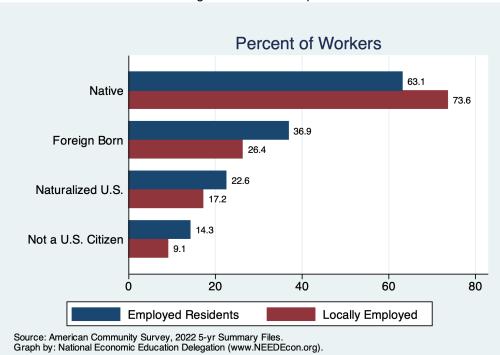


Figure 23: Citizenship

# **Income and Earnings**

#### Per Capita Income Growth

#### **Definition:**

Per capita income is the average income per person in Loma Linda. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

#### Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

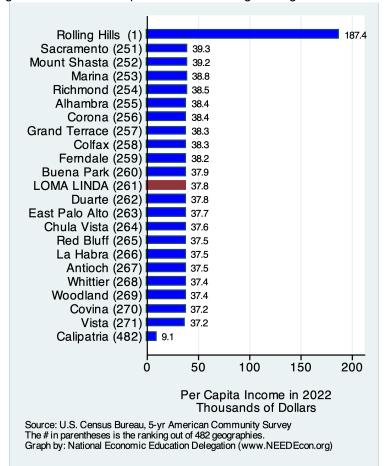
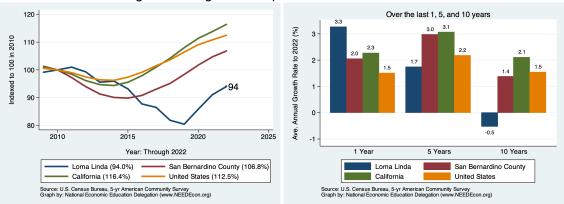
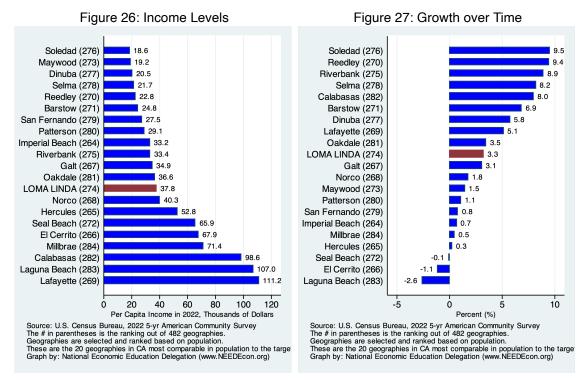


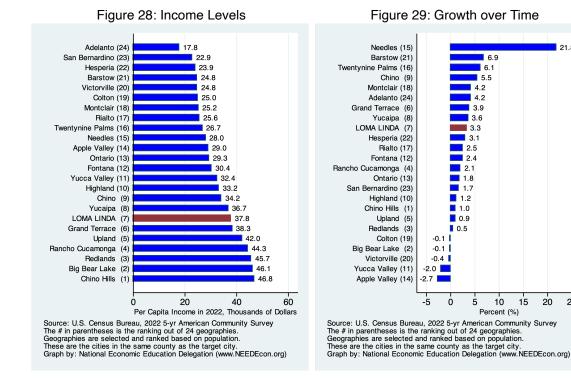
Figure 24: Real Per Capita Income Ranking Among California Cities



#### Figure 25: Regional Comparison of Growth over Time







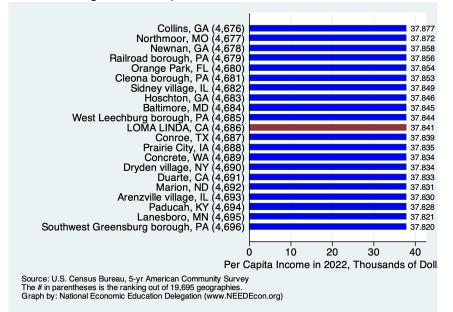
#### Real Per Capita Income Ranking Among Cities in San Bernardino County

21.8

25

10 15 20

#### Figure 30: Comparison with All Cities Nationwide



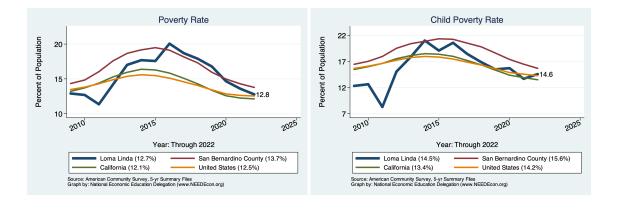
#### Poverty and Inequality

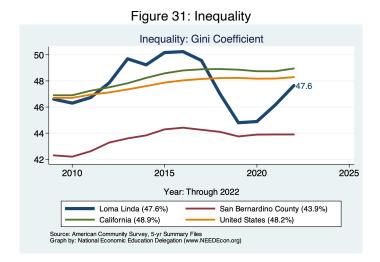
#### **Definition:**

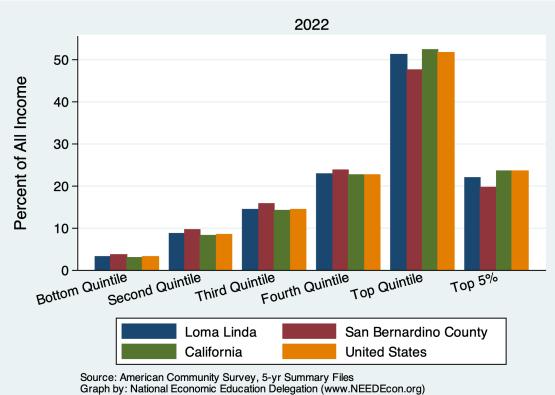
The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide further evidence on disparities in income in the region and how those disparities have changed over time.

#### Why is it important?

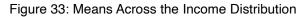
It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

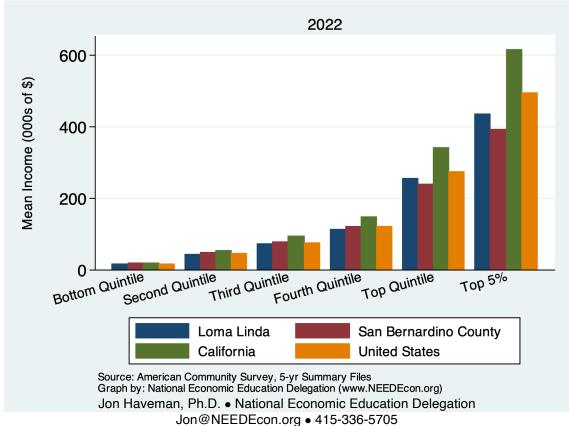












# Housing

#### Housing Costs and Affordability

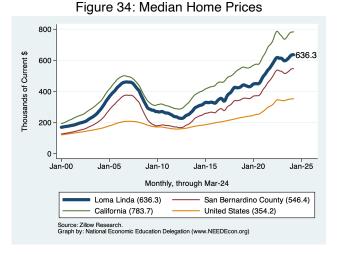
#### **Definition:**

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

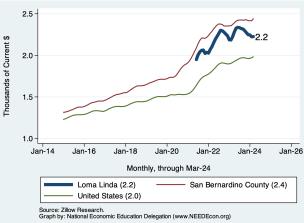
#### Why is it important?

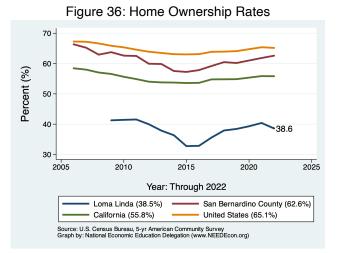
Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in Loma Linda and Broader Regions

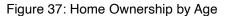


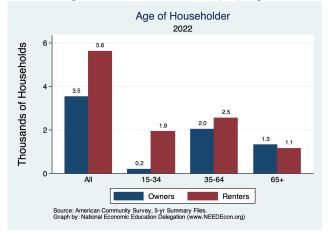






#### Housing Ownership in Loma Linda and Broader Regions





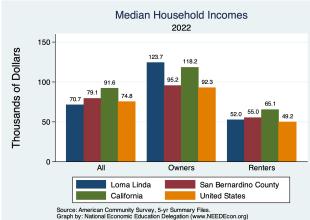
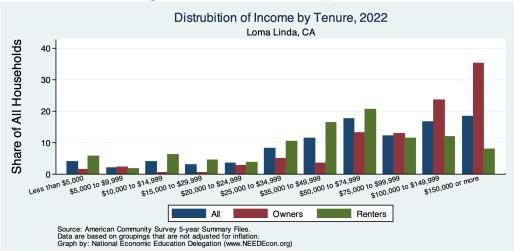
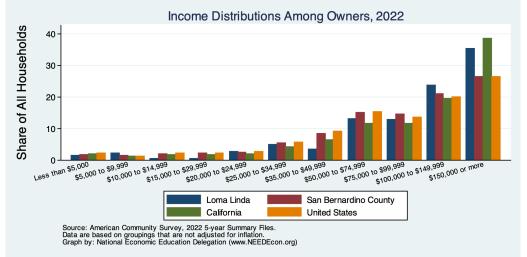


Figure 38: Income by Tenure

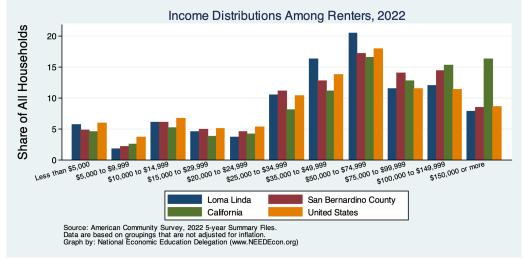


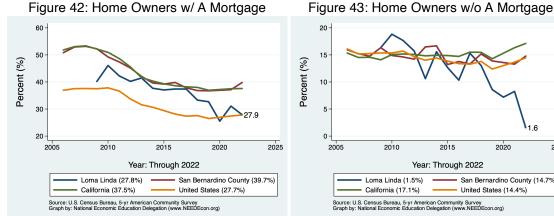
#### Figure 39: Income Distribution by Tenure











#### Housing Burden in Loma Linda and Broader Regions

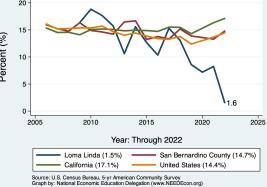
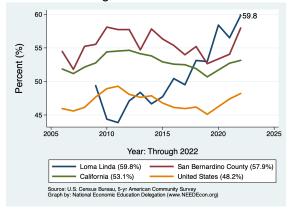
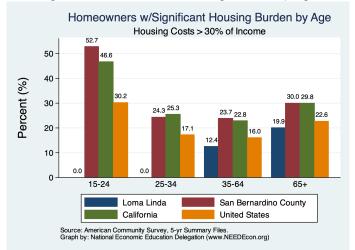


Figure 44: Renters







#### **Housing Picture**

#### **Definition:**

5-

0

-5 -10

-15

-20 -25

-30 -35

2010

Percent Change Since 2010

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

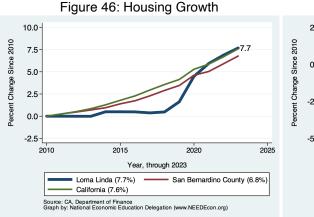
Table 5. Housing Market Indicators

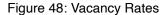
#### Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

			% Cł	nange from
2023	2019	2010	2019	2010
25,228.0	24,405.0	23,261.0	3.4	8.5
10,390.0	9,805.0	9,649.0	6.0	7.7
9,765.0	9,110.0	8,764.0	7.2	11.4
2.5	2.6	2.6	-3.4	-2.0
6.0	7.1	9.2	-15.1	-34.4
	25,228.0 10,390.0 9,765.0 2.5	25,228.0         24,405.0           10,390.0         9,805.0           9,765.0         9,110.0           2.5         2.6           6.0         7.1	25,228.0         24,405.0         23,261.0           10,390.0         9,805.0         9,649.0           9,765.0         9,110.0         8,764.0           2.5         2.6         2.6           6.0         7.1         9.2	2023         2019         2010         2019           25,228.0         24,405.0         23,261.0         3.4           10,390.0         9,805.0         9,649.0         6.0           9,765.0         9,110.0         8,764.0         7.2           2.5         2.6         2.6         -3.4           6.0         7.1         9.2         -15.1

Source: CA DOF; Calculations by the National Economic Education Delegation

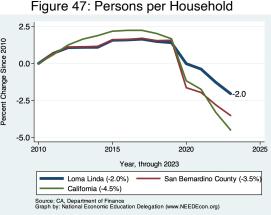


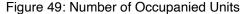


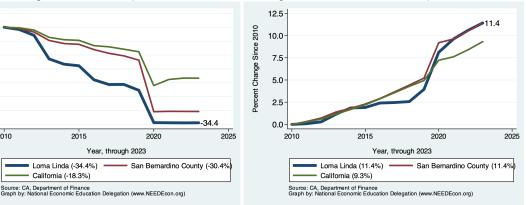
2015

Loma Linda (-34.4%)

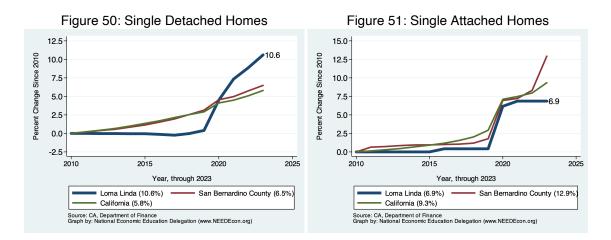
California (-18.3%)

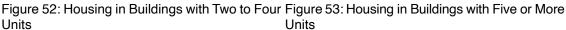


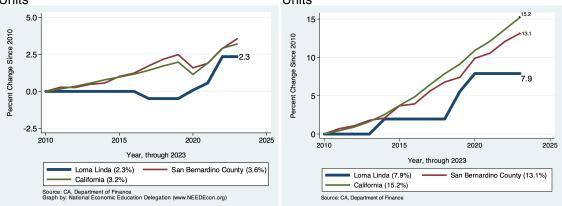












### Vintage of Residential Housing

#### Why is it important?

This section provides evidence on the year in which residential housing in Loma Linda was built. We break it down into owned versus rented residences and provide a comparison across San Bernardino County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

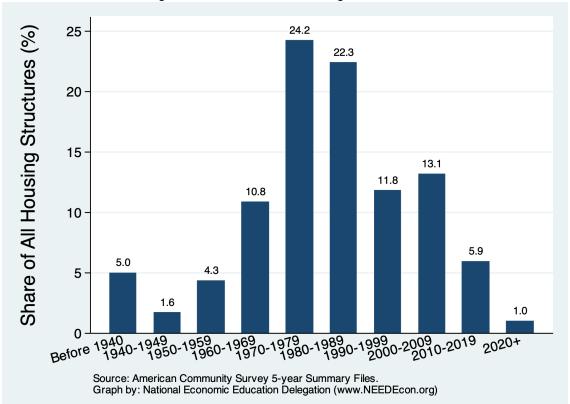
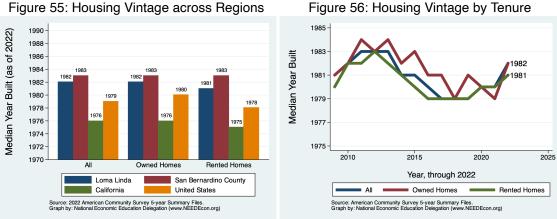
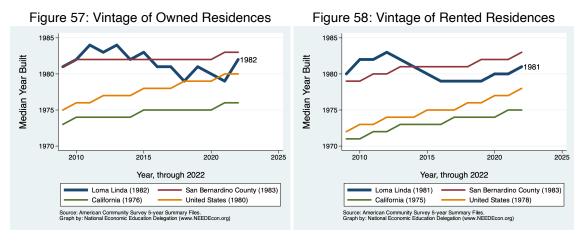
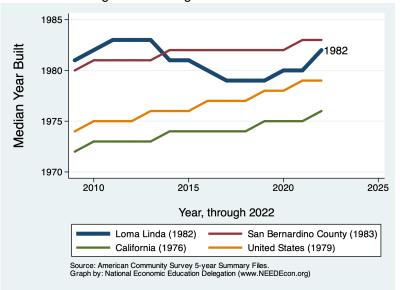


Figure 54: Distribution of Housing Construction





#### Figure 59: Vintage of All Residences



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#### Figure 55: Housing Vintage across Regions

#### **Occupation of Residential Housing**

#### Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

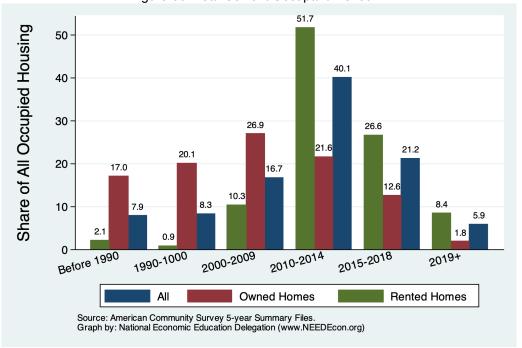


Figure 60: Year Current Occupant Moved In

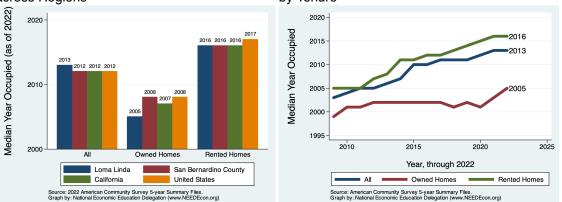


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

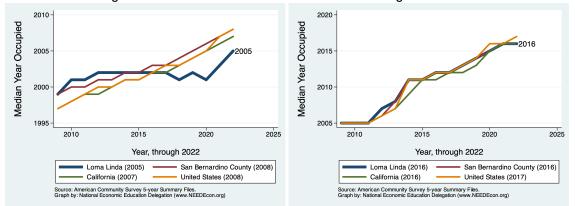
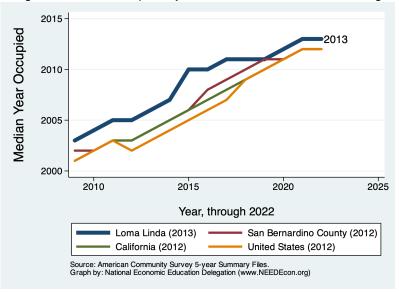


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing





#### **Residential Permitting**

#### Definition:

This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Loma Linda is compared with data from San Bernardino County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

#### Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

#### Loma Linda - Ranking Among Comparables

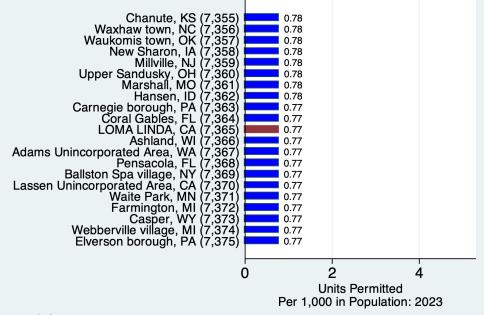


Figure 66: Number of Units Permitted - Nationwide Comparables (Rank)

Source: U.S. Census Bureau

The # in parentheses is the ranking out of 14338 geographies.

Graph by: National Economic Education Delegation (www.NEEDEcon.org)

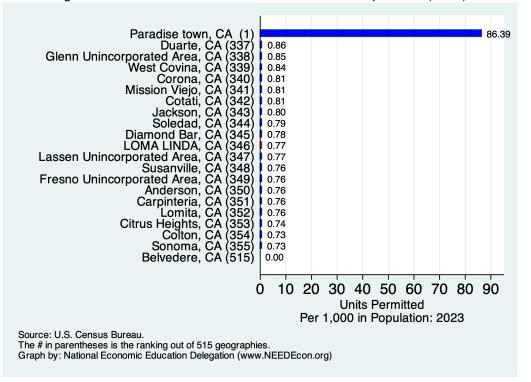


Figure 67: Number of Units Permitted - California Comparables (Rank)

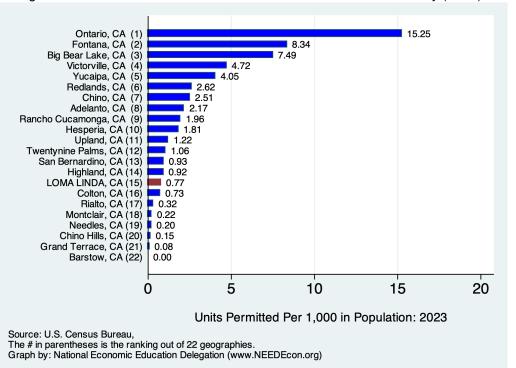
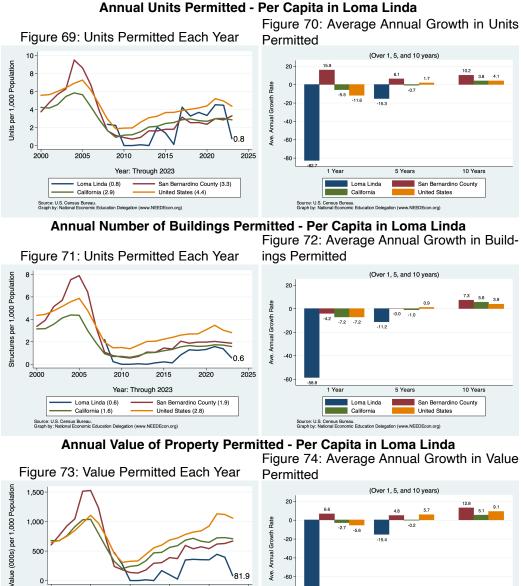
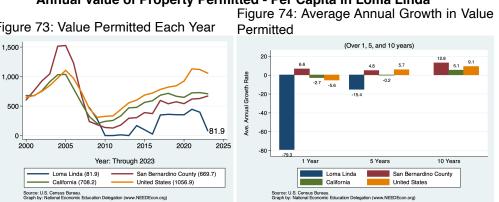


Figure 68: Number of Units Permitted - Cities in San Bernardino County (Rank)

#### Loma Linda - Permitting Activity





Source: U.S. Census Bureau. Graph by: National Economic Education D (www.NEEDEc

# **Commute Patterns**

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight housing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

#### Mode of Transportation

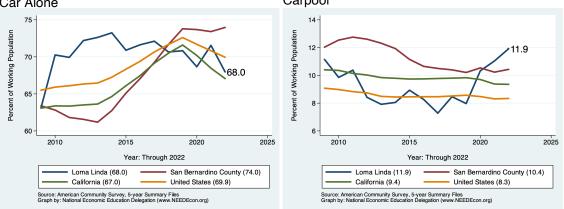
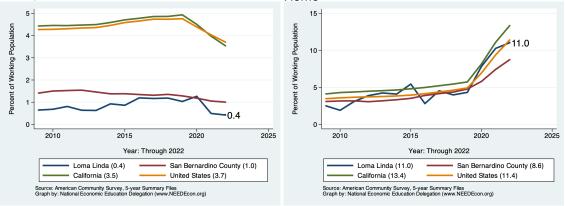


Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Car Alone Carpool

Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From Transportation Home



The first table on this page presents data for those who LIVE in Loma Linda. The second provides data on those who work, but do not necessarily live in Loma Linda. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

	Male		Female		All Wo	rkers	All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)	
Car, Truck, or Van:	4,285	77.2	4,616	77.8	8,901	79.9	78.0	
Drove Alone	3,623	65.3	3,950	66.6	7,573	68.0	68.4	
Carpooled:	662	11.9	666	11.2	1,328	11.9	9.5	
In 2-person carpool	538	9.7	638	10.8	1,176	10.6	6.9	
In 3-person carpool	109	2.0	28	0.5	137	1.2	1.5	
In 4-or-more-person carpool	15	0.3	0	0.0	15	0.1	1.1	
Public Transportation (excl Taxi):	0	0.0	47	0.8	47	0.4	3.6	
Bus or Trolley Bus	0	0.0	47	0.8	47	0.4	2.3	
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8	
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3	
Railroad	0	0.0	0	0.0	0	0.0	0.2	
Ferryboat	0	0.0	0	0.0	0	0.0	0.1	
Bicycle	106	1.9	6	0.1	112	1.0	0.7	
Walked	254	4.6	369	6.2	623	5.6	2.4	
Taxicab, Motorcycle, or other	40	0.7	42	0.7	82	0.7	1.7	
Worked at Home	631	11.4	598	10.1	1,229	11.0	13.6	
Total:	5,316	95.8	5,678	95.8	10,994	98.7		

Table 6. SEX OF WORKERS BY MODE OF	
TADIE 0. SEA OF WORKERS DI WODE OF	

Source: 2022 5-year American Community Survey, Summary File

#### Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

	Ma	Male Female		All We	orkers	All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	7,017	83.6	11,815	91.7	18,832	89.6	78.0
Drove Alone	6,456	76.9	10,905	84.7	17,361	82.6	68.5
Carpooled:	561	6.7	910	7.1	1,471	7.0	9.5
In 2-person carpool	483	5.8	742	5.8	1,225	5.8	6.9
In 3-person carpool	13	0.2	135	1.0	148	0.7	1.5
In 4-or-more-person carpool	65	0.8	33	0.3	98	0.5	1.1
Public Transportation (excl Taxi):	63	0.8	45	0.3	108	0.5	3.6
Bus or Trolley Bus	63	0.8	45	0.3	108	0.5	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	83	1.0	2	0.0	85	0.4	0.7
Walked	252	3.0	348	2.7	600	2.9	2.4
Taxicab, Motorcycle, or other	98	1.2	73	0.6	171	0.8	1.7
Worked at Home	631	7.5	598	4.6	1,229	5.8	13.6
Total:	8,144	97.1	12,881	100.0	21,025	100.0	

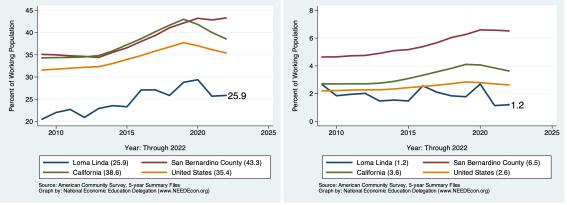
Source: 2022 5-year American Community Survey, Summary File The results in this table are for those who work in the region, regardless of the location of their residence.

#### **Commute Times for Employed Residents**

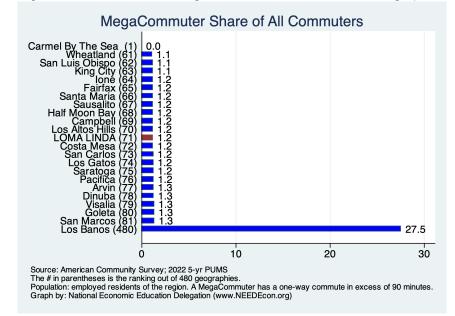
Table 8. SEX OF WORKERS BY TRAVEL TIME TO WORK										
	Male		Fen	nale	All Wo	All of CA				
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)			
Less than 5 minutes	127	2.3	196	3.6	323	3.2	2.0			
5 to 9 minutes	483	8.8	831	15.5	1,314	13.1	7.5			
10 to 14 minutes	736	13.4	1,157	21.5	1,893	18.9	12.2			
15 to 19 minutes	1,038	19.0	791	14.7	1,829	18.3	15.0			
20 to 24 minutes	447	8.2	603	11.2	1,050	10.5	14.3			
25 to 29 minutes	375	6.8	396	7.4	771	7.7	6.3			
30 to 34 minutes	607	11.1	448	8.3	1,055	10.6	15.0			
35 to 39 minutes	74	1.4	131	2.4	205	2.1	2.9			
40 to 44 minutes	77	1.4	146	2.7	223	2.2	4.3			
45 to 59 minutes	388	7.1	147	2.7	535	5.4	8.6			
60 to 89 minutes	256	4.7	191	3.6	447	4.5	7.9			
90 or more minutes	77	1.4	43	0.8	120	1.2	4.0			
Total:	4,685	85.6	5,080	94.6	9,765	97.7				

Source: 2022 5-year American Community Survey, Summary File









#### Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY												
	Ma	Male Female		All Wo	All Workers							
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)					
Less than 5 minutes	166	2.1	203	1.7	369	1.9	2.0					
5 to 9 minutes	558	7.1	982	8.0	1,540	7.8	7.5					
10 to 14 minutes	930	11.8	1,820	14.8	2,750	13.9	12.2					
15 to 19 minutes	1,260	16.0	1,752	14.3	3,012	15.2	15.0					
20 to 24 minutes	1,276	16.2	1,879	15.3	3,155	15.9	14.3					
25 to 29 minutes	358	4.6	764	6.2	1,122	5.7	6.3					
30 to 34 minutes	1,184	15.0	2,112	17.2	3,296	16.6	15.0					
35 to 39 minutes	165	2.1	448	3.6	613	3.1	2.9					
40 to 44 minutes	340	4.3	664	5.4	1,004	5.1	4.3					
45 to 59 minutes	686	8.7	989	8.1	1,675	8.5	8.6					
60 to 89 minutes	452	5.7	496	4.0	948	4.8	7.9					
90 or more minutes	138	1.8	174	1.4	312	1.6	4.0					
Total:	7,513	95.5	12,283	100.0	19,796	100.0						

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.



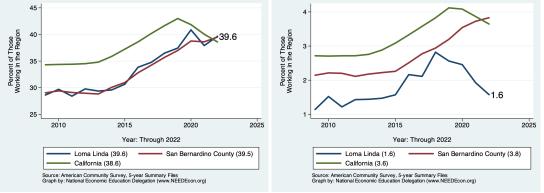
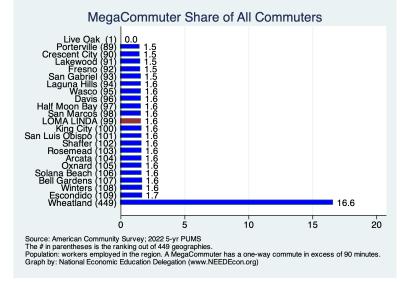


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



### Place of Work

This section provides evidence on where workers living in Loma Linda work. As evidenced in the first table, some of Loma Linda's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Loma Linda city boundary.

	Male		Female		All Workers		All of CA	
Place of Work	#	(%)	#	(%)	#	(%)	(%)	
Worked in state of residence:	5,316	95.8	5,678	95.8	10,994	98.7	99.6	
Worked in county of residence	4,587	82.6	4,949	83.5	9,536	85.6	84.1	
worked outside of county of residence	729	13.1	729	12.3	1,458	13.1	15.4	
Worked outside state of residence	0	0.0	0	0.0	0	0.0	0.4	
Total:	5,316	95.8	5,678	95.8	10,994	98.7		

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

Source: 2022 5-year American Community Survey, Summary File

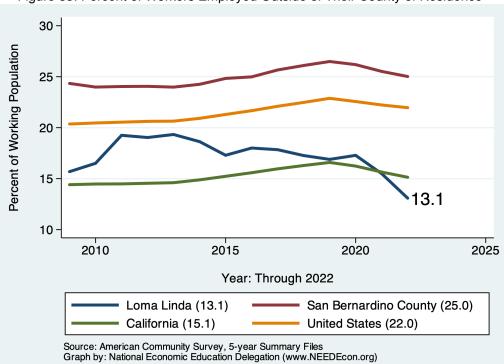
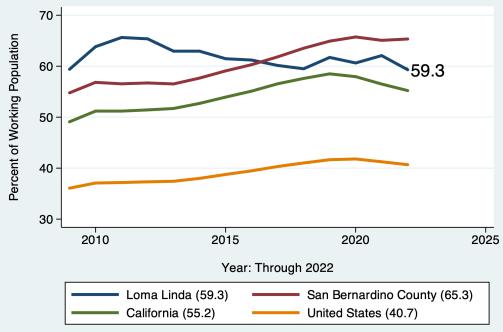


Figure 85: Percent of Workers Employed Outside of Their County of Residence

	Male		Fem	ale	All Workers		All of CA	
Place of Work	#	(%)	#	(%)	#	(%)	(%)	
Living in a place:	5,316	95.8	5,678	95.8	10,994	98.7	95.9	
Worked in place of residence	1,925	34.7	2,461	41.5	4,386	39.4	39.5	
Worked outside place of residence	3,391	61.1	3,217	54.2	6,608	59.3	56.4	
Not living in a place	0	0.0	0	0.0	0	0.0	4.1	
Total:	5,316	95.8	5,678	95.8	10,994	98.7		
0 0000 F 1 1 0								

Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

Source: 2022 5-year American Community Survey, Summary File



#### Figure 86: Percent of Workers Employed Outside of Their Place of Residence

Source: American Community Survey, 5-year Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

#### Commute Mode by Income

#### Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United Sta	tes
	Median	Median	Ratio	Median	Ratio
Car, truck, or van - drove alone	52, 592	48,566	114.8	46,171	114.2
Car, truck, or van - carpooled	35,034	36,463	101.8	34,487	101.8
Public transportation (excluding taxicab)		40,179		45,100	
Walked	47,559	29,366	171.6	27,142	175.6
Taxicab, motorcycle, bicycle, or other means		40,433		36,140	
Worked from home	38,855	75, 153	54.8	67,180	58.0
Total:	46,000	48,747	94.4	46,099	99.8

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio.

Values above 100 imply a high local median. Values below 100 imply a low local median.

For example, a value of 200 means that the local mean is 2x higher than would be expected.

For "Total:", ratio is simply the ratio of the medians.

2) For regions with more than one geography, the medians are averages weighted by working population.

#### Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$25	5,000	\$25,000	-\$74,999	\$75,0	)00+	Al		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	1,296	40.4	2,304	60.8	2,525	81.2	7,573	68.0	68.4
Car, Truck, or Van: Carpooled	382	11.9	529	14.0	136	4.4	1,328	11.9	9.5
Public Transportation (excl Taxi)	47	1.5	0	0.0	0	0.0	47	0.4	3.6
Walked	114	3.6	227	6.0	194	6.2	623	5.6	2.4
Taxicab, Motorcycle, or other	100	3.1	33	0.9	39	1.3	194	1.7	2.4
Worked at Home	218	6.8	578	15.3	216	6.9	1,229	11.0	13.6
Total:	2,157	67.3	3,671	96.9	3,110		10,994	98.7	100.0

Source: 2022 5-year American Community Survey, Summary File

#### Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25,000		\$25,000	-\$74,999	\$75,0	000+	Al		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	2,779	54.6	6,420	78.4	6,203	85.6	17,361	82.6	68.5
Car, Truck, or Van: Carpooled	216	4.2	561	6.9	548	7.6	1,471	7.0	9.5
Public Transportation (excl Taxi)	38	0.7	31	0.4	9	0.1	108	0.5	3.6
Walked	87	1.7	249	3.0	194	2.7	600	2.9	2.4
Taxicab, Motorcycle, or other	153	3.0	18	0.2	77	1.1	256	1.2	2.4
Worked at Home	218	4.3	578	7.1	216	3.0	1,229	5.8	13.6
Total:	3,491	68.5	7,857	96.0	7,247		21,025		

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

## Commute Mode by Poverty Status

#### Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In Poverty		100-149% of Pov		>150% of Pov		All		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	344	37.6	425	49.4	6,763	68.9	7,532	69.0	68.7
Car, Truck, or Van: Carpooled	43	4.7	91	10.6	1,194	12.2	1,328	12.2	9.5
Public Transportation (excl Taxi)	0	0.0	47	5.5	0	0.0	47	0.4	3.6
Walked	0	0.0	28	3.3	516	5.3	544	5.0	2.1
Taxicab, Motorcycle, or other	57	6.2	5	0.6	132	1.3	194	1.8	2.4
Worked at Home	29	3.2	96	11.2	1,077	11.0	1,202	11.0	13.6
Total:	473	51.6	692	80.5	9,682	98.7	10,847	99.3	

Source: 2022 5-year American Community Survey, Summary File

#### Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In P	overty	100-149	% of Pov	>150%	of Pov	Al	l	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	417	40.2	916	79.3	15,998	83.3	17,331	82.9	68.7
Car, Truck, or Van: Carpooled	42	4.0	72	6.2	1,357	7.1	1,471	7.0	9.5
Public Transportation (excl Taxi)	0	0.0	38	3.3	70	0.4	108	0.5	3.6
Walked	0	0.0	28	2.4	517	2.7	545	2.6	2.1
Taxicab, Motorcycle, or other	66	6.4	5	0.4	185	1.0	256	1.2	2.4
Worked at Home	29	2.8	96	8.3	1,077	5.6	1,202	5.7	13.6
Total:	554	53.4	1,155		19,204		20,913		

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

# Migration

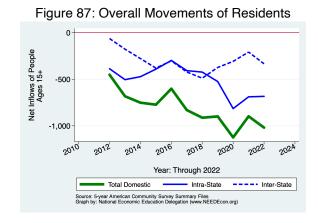
#### **Overall Migration Flows**

#### **Definition:**

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

#### Why is it important?

Having a handle on whether or not Loma Linda is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.



#### Table 17: Migration by Income

		N	et Inflows			
			Same	e State		-
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
No income	4,016	171	49	-45	-15	182
With income	16,990	-960	-356	-332	-320	48
\$1 to \$9,999 or loss	2,113	79	-2	154	-94	21
\$10,000 to \$14,999	1,491	-90	-49	-10	-31	0
\$15,000 to \$24,999	2,113	-164	-66	-31	-67	0
\$25,000 to \$34,999	2,399	-36	78	-17	-97	0
\$35,000 to \$49,999	2,465	-288	-186	-91	-11	0
\$50,000 to \$64,999	1,804	-20	-63	-48	91	0
\$65,000 to \$74,999	788	-35	46	-70	-11	0
\$75,000 or more	3,817	-406	-114	-219	-100	27
All:	21,006	-789	-307	-377	-335	230

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

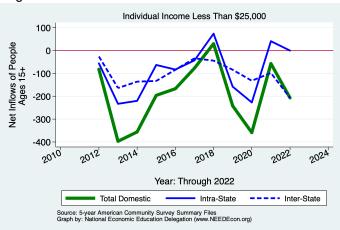
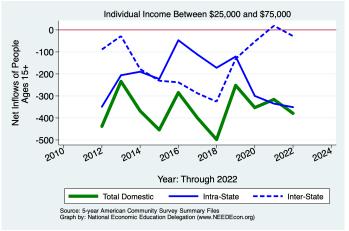
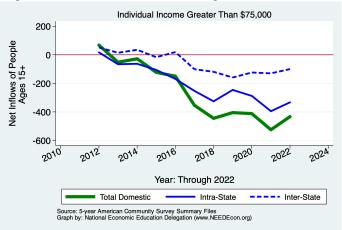


Figure 88: Overall Movements of Low Income Residents









### **Demographics of Migration Flows**

#### Table 18: Migration by Marital Status

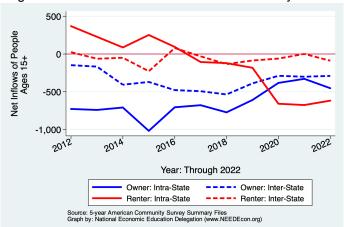
		N	et Inflows			
			Same	e State		-
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad
Never married	7,833	-421	30	-420	-108	77
Now married, except separated	9,935	-16	-129	80	-120	153
Divorced	1,954	-153	-35	-25	-93	0
Separated	153	-96	-84	2	-14	0
Widowed	1,131	-103	-89	-14	0	0
Total:	21,006	-789	-307	-377	-335	230

Source: 2022 5-year American Community Survey, Summary File

#### Table 19: Migration by Tenure

		N	et Inflows	01414		_
Category	Population	All Migration	W/in County	e State Between Counties	Across States	From Abroad
Householder lived in owner-occupied housing units Householder lived in renter-occupied housing units	$10,420 \\ 13,045$	$-651 \\ -536$	$-5 \\ -617$	$-448 \\ -1$	$-290 \\ -89$	92 171
Total:	23,465	-1,187	-622	-449	-379	263

Source: 2022 5-year American Community Survey, Summary File



#### Figure 91: Domestic Movements of Residents by Tenure

Table	20:	Migration	by	Age
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		N	et Inflows			
			-			
<b>A</b> .			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
1 to 4 years	997	-143	-45	-22	-76	0
5 to 17 years	3,550	-160	-223	-33	-14	110
18 and 19 years	486	69	58	3	8	0
20 to 24 years	1,624	86	-41	124	-9	12
25 to 29 years	2,620	-298	41	-243	-96	0
30 to 34 years	2,059	-58	31	-36	-68	15
35 to 39 years	1,593	-126	-47	-54	-42	17
40 to 44 years	1,347	-122	0	-150	10	18
45 to 49 years	1,054	-108	-135	14	13	0
50 to 54 years	1,331	-10	22	-12	-20	0
55 to 59 years	1,849	-58	19	-17	-60	0
60 to 64 years	1,588	-96	-88	12	-31	11
65 to 69 years	1,426	-133	-100	-14	-19	0
70 to 74 years	1,025	22	49	8	-35	0
75 years and over	2,119	7	-77	$^{-8}$	0	92
Total Population:	24,668	-1,128	-536	-428	-439	275

Source: 2022 5-year American Community Survey, Summary File

#### Table 21: Migration by Educational Attainment

	Net Inflows					
		Same State		-		
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad
Less than high school graduate	1,933	-160	-130	-13	-17	0
High school graduate (includes equiv)	2,665	-127	-17	-23	-87	0
Some college or assoc. degree	4,509	-445	-139	-163	-143	0
Bachelor's degree	4,706	-37	0	-126	-46	135
Graduate or professional degree	4,198	-211	1	-175	-55	18
Total:	18,011	-980	-285	-500	-348	153

Source: 2022 5-year American Community Survey, Summary File

#### Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	37,674	37,674
Moved Within Same County	29,627	38,125
Moved to Different County, Same State	21,389	49,458
Moved Between States	55,096	24, 125
Total Population:	36,906	38,021

Source: 2022 5-year American Community Survey, Summary File

#### Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	39.2	39.2
Moved Within Same County	32.0	37.5
Moved to Different County, Same State	28.8	29.9
Moved Between States	25.4	28.8
Moved from Abroad	35.0	
Total Population:	38.1	38.1

Source: 2022 5-year American Community Survey, Summary File

# **References and Sources**

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www. census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

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