Jackson, California

Indicators Report

by
The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of Jackson and its residents through indicators.

This report was produced by the:

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Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of Jackson (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Jackson. These indicators are compared to Amador County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- **Demographics:** A detailed snopshot of Jackson demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Jackson and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding area is information on income and earnings. We provide a ranking of the City's income relative to all cities in California as well as growth relative to local regions. Inequality and poverty status are also important indicators for the level of equity in the community. We provide evidence of trends in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Jackson, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of
 the transportation patterns and choices of local residents. We provide detailed evidence on the
 proprotion of residents who work from home and on the various transportation choices of those
 who head to the office. This information is also provided for those who work in Jackson, but do
 not necessarily live in Jackson.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

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Demographics

Definition:

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

Why is it important?

The characteristics and growth of Jackson's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	5,004.0	4,751.0
Veterans (#, 5yr)	715.0	426.0
Foreign born persons (%, 5yr)	10.4	8.8
Population age 25+ (#, 5yr)	3,545.0	3,720.0
AGE AND SEX		
Persons under 5 years (%, 5yr)	4.0	4.5
Persons under 18 years (%, 5yr)	17.6	17.8
Persons 65 years and over (%, 5yr)	30.2	29.4
Female persons (%, 5yr)	48.2	53.4
INCOME AND POVERTY		
Median household income (\$, 5yr)	70,805.0	53,462.0
Per capita income in past 12 months (\$, 5yr)	36,010.0	31,323.0
Persons in poverty (%, 5yr)	9.3	11.2
Children age less than 18 in poverty (#, 5yr)	57.0	162.0
Children age less than 18 in poverty (%, 5yr)	6.5	19.6
RACE AND ETHNICITY		
White alone (%, 5yr)	78.4	88.3
African American alone (%, 5yr)	0.9	0.3
American Indian or Alaska Native alone (%, 5yr)	0.1	0.0
Asian alone (%, 5yr)	3.3	3.5
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.0	0.7
Two or More Races (%, 5yr)	11.8	3.9
Hispanic or Latino (%, 5yr)	21.4	10.6
White alone, not Hispanic or Latino (%, 5yr)	67.6	81.2
HOUSING		
Housing units (#, 5yr)	2,387.0	2,352.0
Owner-occupied housing units (%, 5yr)	58.0	62.1
Median value of owner-occupied housing units (\$, 5yr)	386,200.0	260,400.0
Median selected monthly owner costs-with a mortgage (\$, 5yr)	1,925.0	1,706.0
Median selected monthly owner costs-without a mortgage (\$, 5yr)	671.0	735.0
Median gross rent (\$, 5yr)	1,415.0	1,029.0
FAMILIES AND LIVING ARRANGEMENTS		
Households (#, 5yr)	2,166.0	2,110.0
Persons per household (#, 5yr)	2.2	2.2
Living in same house 1 year ago, % of persons age 1+ (5yr) EDUCATION	85.6	82.3
High school graduate or higher, % of persons age 25+ (5yr)	86.0	89.6
Bachelor's degree or higher, % of persons age 25+ (5yr)	16.7	18.0
HEALTH		
With a disability, under age 65 years (#, 5yr)	566.0	469.0
Persons without health insurance, under age 65 years (%, 5yr) LABOR FORCE	3.3	3.7
In civilian labor force, persons age 16+ (%, 5yr)	50.7	50.0
In civilian labor force, women age 16+ (%, 5yr)	49.9	47.2
Employed, persons age 16+ (%, 5yr)	46.8	45.1
Self employed (%, 5yr)	13.3	18.4
TRANSPORTATION		
Mean travel time to work, workers age 16+ (Mins., 5yr)	20.6	20.0
Drive alone in private vehicle (%, 5yr)	82.8	83.9
Using public transportation (%, 5yr)	0.4	0.2
Worked from home (%, 5yr)	7.7	12.1

Source: American Community Survey, Summary Files
Note: Data are from the 1-year files unless indicated by the notation 5yr.

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region

(Thousands, Jan		<u>'</u>		
	2023		% Cha	inge
Region	Population	1 Year	3 Year	5 Year
		City		
Jackson	4,938	-0.90	6.08	5.24
	County an	d Broade	r Regions	
mador County	39,837	-0.68	5.74	5.06
Eastern Sierra	188,304	-0.18	0.31	0.04
California	38 040 231	0.35	1.70	2.01

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City (Thousands, January to January)

% Change Citv 2022 2023 Local California

0	-0	-0-0		24010111 010114	o aoa
Amador County	40.1	39.8	-0.68	-0.18	-0.35
lone	8.8	8.8	-0.42		
Jackson	5.0	4.9	-0.90		
Sutter Creek	2.6	2.6	-0.99		
Plymouth	1.1	1.1	1.05		
Amador City	0.2	0.2	-1.03		
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Source: CA DOF; Calculations by National Economic Education Delegation



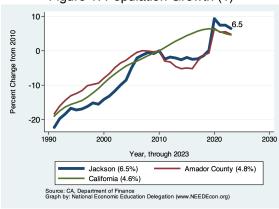


Figure 2: Population Growth (2)

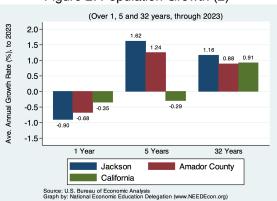
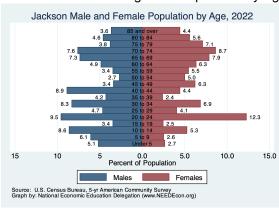


Figure 3: Population by Age - Detailed Age Categories



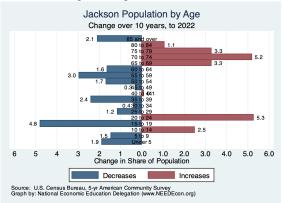
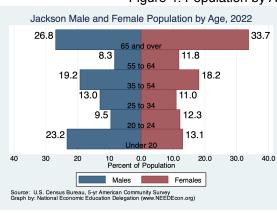


Figure 4: Population by Age - Broad Age Categories



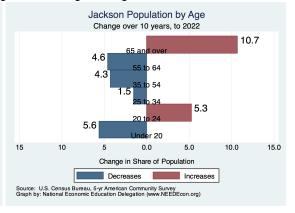
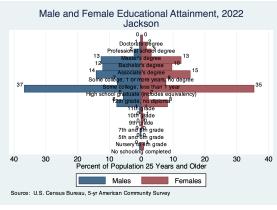


Figure 5: Population by Educational Attainment



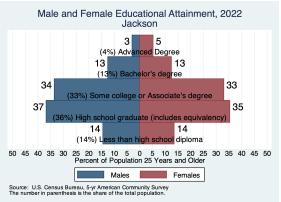


Figure 6: Population by Race/Ethnicity Jackson Race/Ethnicity, 2022 21.4% 6.99 White, Nonhispanic Black, Nonhispanic Asian, Nonhispanic Other, Nonhispanic Hispanic Source: U.S. Census Bureau, 5-yr American Community Survey Graph by: National Economic Education Delegation (www.NEEDEcon.org)

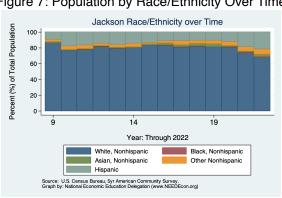


Figure 7: Population by Race/Ethnicity Over Time

Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

Why is it important?

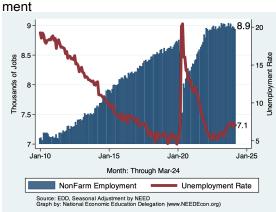
Employment growth is a fundamental indicator of the health of an economy.

Table 3. Jackson Summary for March, 2024

	Change From:							
Category	Current Value	Last Month	2 Months Ago	Last Year				
Employment	8,924	-30	-53	-103				
Labor Force	9,644	9	15	96				
Number Unemployed	678	-4	21	97				
Unemployment Rate	7.0	-0.0	0.2	0.9				

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last



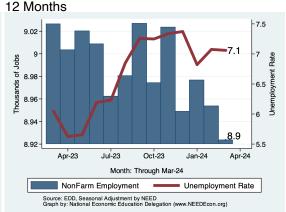
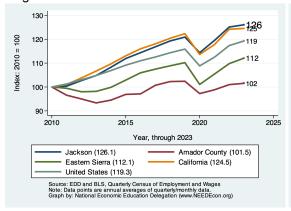
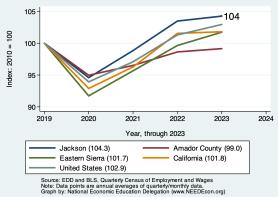


Figure 10: Relative Employment Growth Across Figure 11: Relative Employment Growth Across Regions - since 2010 Regions - since 2019





County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for Amador County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in Amador County for March, 2024

			Empl		% Gr	owth - Ann	ualized Ra	ate	
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	12,620	100.0	76.6	7.6	7.2	5.2	4.6	2.6	0.4
Total Private	7,790	61.7	54.7	8.8	7.1	5.9	5.9	3.2	0.9
Goods Producing	1,741	13.8	38.8	31.1	18.0	13.5	11.5	9.2	3.3
Mining, Logging and Construction	933	7.4	39.9	69.0	35.2	24.4	17.8	8.5	10.0
Mining and Logging	291	2.3	7.0	33.6	13.7	9.2	3.0	7.1	7.6
Construction	623	4.9	19.1	45.4	37.7	22.6	26.0	8.7	10.5
Manufacturing	830	6.6	17.0	28.1	6.1	11.7	6.3	10.6	-1.1
Durable Goods	199	1.6	-0.8	-4.7	5.0	7.8	5.2	3.7	-4.7
Non-Durable Goods	628	5.0	8.0	16.7	3.4	9.4	6.8	12.6	0.5
Service Providing	10,870	86.1	34.2	3.9	5.9	3.9	3.6	1.7	-0.0
Trade, Trans & Utilities	1,701	13.5	0.7	0.5	6.2	3.6	-0.0	-2.1	-0.8
Wholesale Trade	49	0.4	0.1	2.5	-17.9	-10.6	0.9	1.0	6.6
Retail Trade	1,422	11.3	-4.4	-3.7	3.0	2.9	0.0	-2.8	-1.5
Information	150	1.2	0.0	0.0	-22.8	0.0	0.0	5.1	1.4
Financial Activities	250	2.0	2.4	12.2	3.4	-3.5	4.3	1.8	-1.2
Professional & Business Srvcs	564	4.5	-1.6	-3.2	2.6	-0.5	12.4	9.3	1.6
Educational & Health Srvcs	1,671	13.2	3.2	2.3	2.5	1.8	5.0	-0.6	-0.7
Leisure & Hospitality	1,282	10.2	2.4	2.2	5.6	5.8	5.6	3.8	0.3
Other Srvcs	421	3.3	2.6	7.9	1.4	7.3	10.3	14.6	8.6
Government	4,803	38.1	18.3	4.7	6.0	2.9	2.4	1.8	-0.2
Federal	71	0.6	-3.0	-38.6	-15.7	-11.6	-12.8	-0.6	-3.4
State	1,993	15.8	3.5	2.1	3.0	3.6	1.4	0.5	0.5
Local	2,738	21.7	23.1	10.7	7.0	2.5	3.2	2.8	-0.6

Source: EDD, National Economic Education Delegation (NEED)

Some Employee Detail

Employed in Jackson

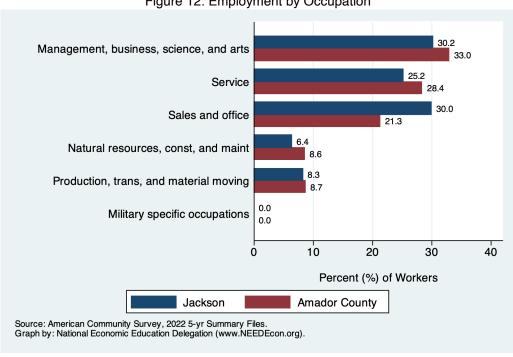
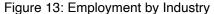


Figure 12: Employment by Occupation



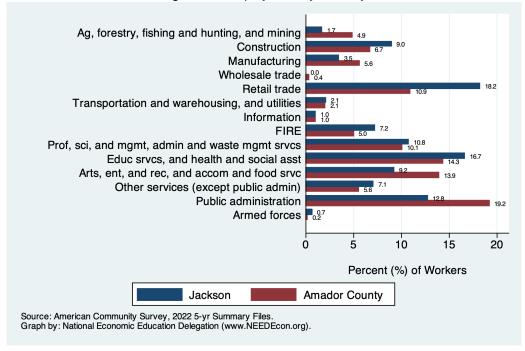
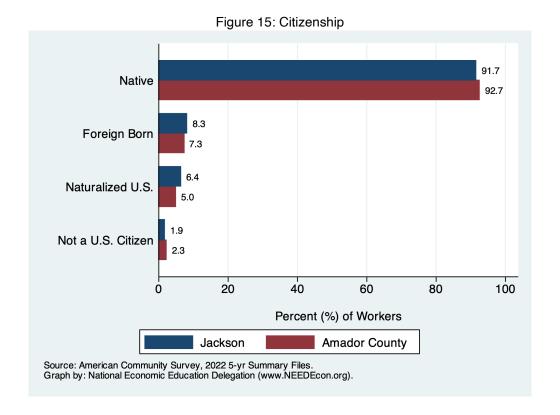


Figure 14: Language Spoken at Home 88.0 Speak only English Speak Spanish (SS) SS - English very well SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers Jackson **Amador County** Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).



Employed Residents of Jackson

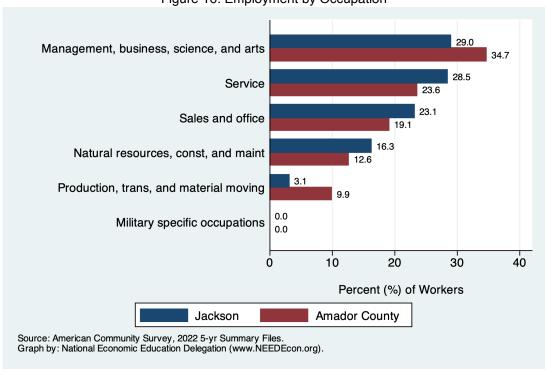
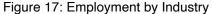
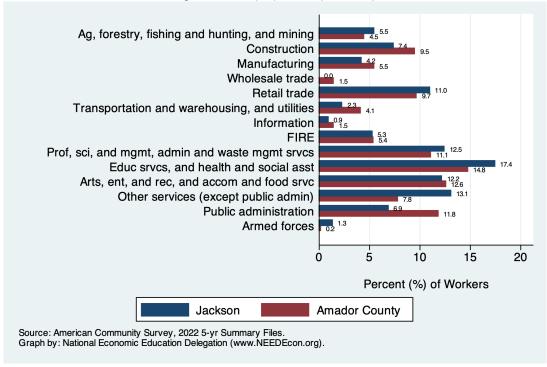


Figure 16: Employment by Occupation





Speak only English Speak Spanish (SS) SS - English very well SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 1.0 20 40 60 80 100 Percent (%) of Workers Jackson **Amador County** Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 18: Language Spoken at Home

Figure 19: Citizenship 82.7 Native 92.9 17.3 Foreign Born Naturalized U.S. Not a U.S. Citizen 20 40 60 80 100 Percent (%) of Workers Jackson **Amador County** Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

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Employed Residents vs Workers in Jackson

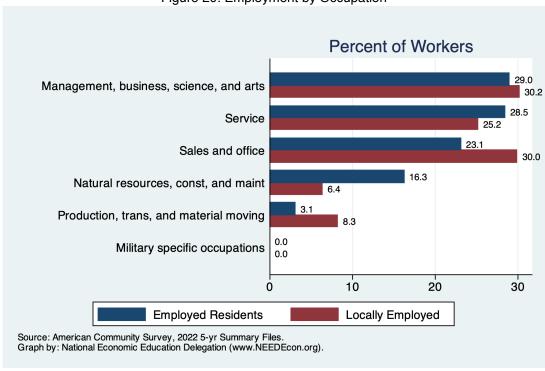
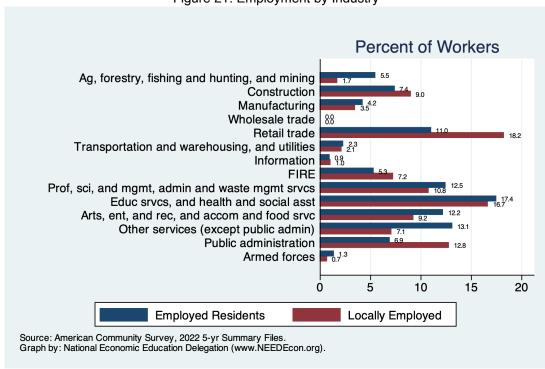


Figure 20: Employment by Occupation

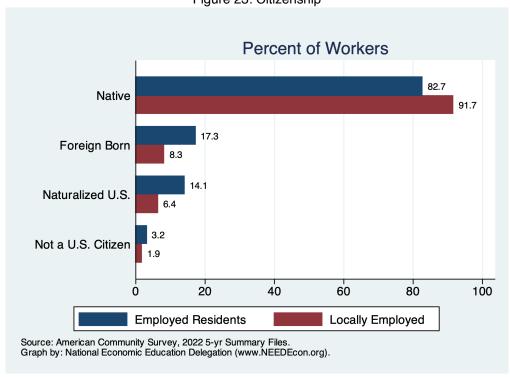




Percent of Workers 80.3 88.0 Speak only English Speak Spanish (SS) SS - English very well SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 40 20 60 80 **Employed Residents** Locally Employed Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 22: Language Spoken at Home





Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in Jackson. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

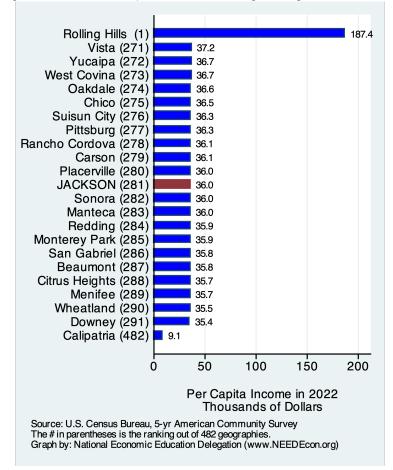
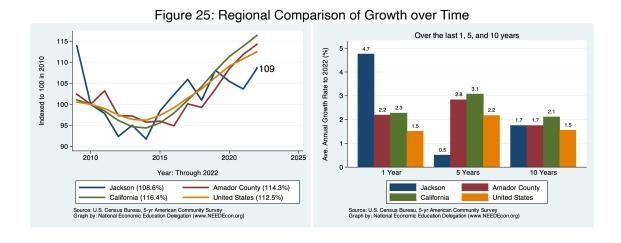
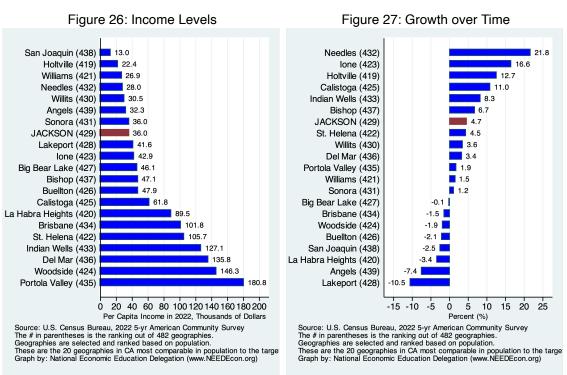


Figure 24: Real Per Capita Income Ranking Among California Cities

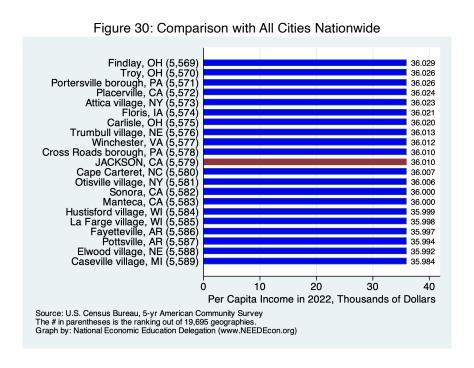


Real Per Capita Income Ranking Among California Cities - w/Comparable Populations



Real Per Capita Income Ranking Among Cities in Amador County

Figure 29: Growth over Time Figure 28: Income Levels Plymouth (5) 35.0 Ione (2) 16.6 JACKSON (4) Amador City (1) 36.0 11.2 Sutter Creek (3) Sutter Creek (3) JACKSON (4) Ione (2) Amador City (1) 53.9 Plymouth (5) -10.8 60 20 40 -15 -10 -5 Ò 5 10 15 O Per Capita Income in 2022, Thousands of Dollars Percent (%) Source: U.S. Census Bureau, 2022 5-yr American Community Survey
The # in parentheses is the ranking out of 5 geographies.
Geographies are selected and ranked based on population.
These are the cities in the same county as the target city.
Graph by: National Economic Education Delegation (www.NEEDEcon.org) Source: U.S. Census Bureau, 2022 5-yr American Community Survey The # in parentheses is the ranking out of 5 geographies. Geographies are selected and ranked based on population. These are the cities in the same county as the target city. Graph by: National Economic Education Delegation (www.NEEDEcon.org)



Poverty and Inequality

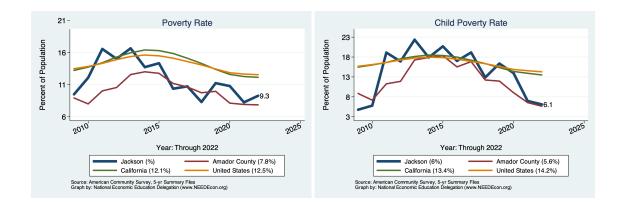
Definition:

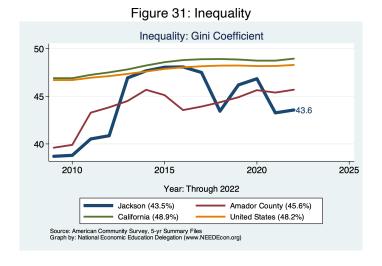
The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

Why is it important?

It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

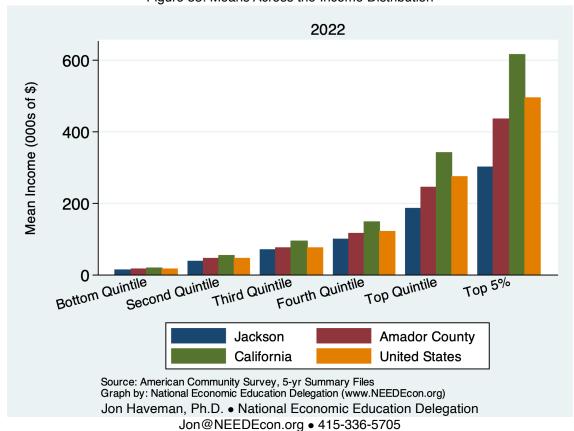




2022 50 Percent of All Income 40 30 20 10 0 Second Quintile Third Quintile Fourth Quintile Bottom Quintile Top Quintile Top 5% Jackson **Amador County** California **United States** Source: American Community Survey, 5-yr Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 32: Shares Across the Income Distribution





Housing

Housing Costs and Affordability

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty

percent of units are above the median and 50 percent are below.

Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in Jackson and Broader Regions

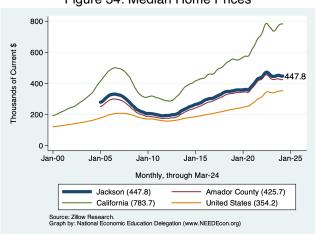


Figure 34: Median Home Prices

Figure 35: Median Rents



Housing Ownership in Jackson and Broader Regions

Figure 36: Home Ownership Rates

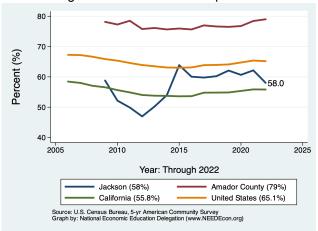


Figure 37: Home Ownership by Age

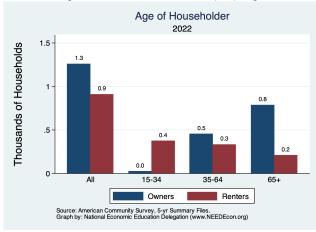


Figure 38: Income by Tenure

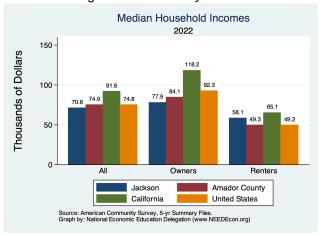


Figure 39: Income Distribution by Tenure

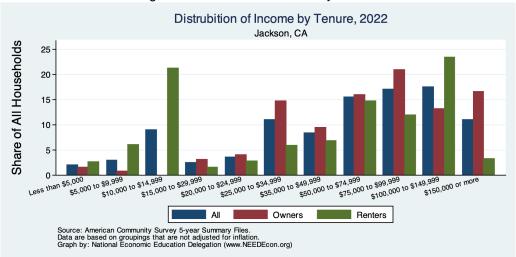


Figure 40: Income Distribution of Home Owners

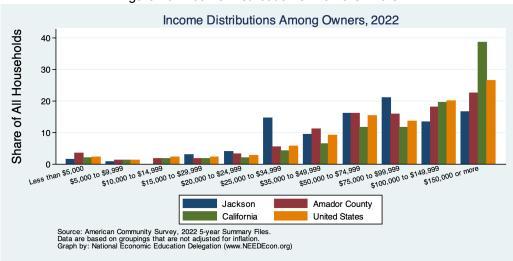
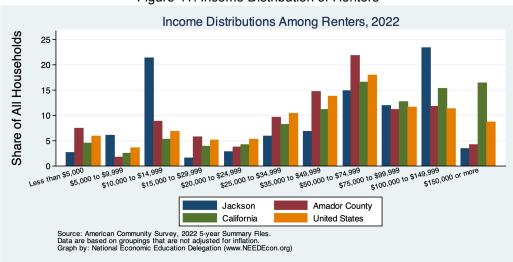


Figure 41: Income Distribution of Renters



Housing Burden in Jackson and Broader Regions

Figure 42: Home Owners w/ A Mortgage

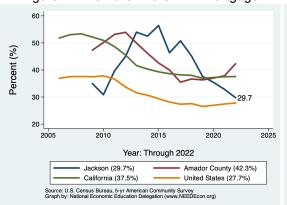


Figure 43: Home Owners w/o A Mortgage

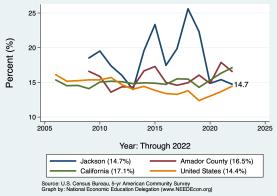


Figure 44: Renters

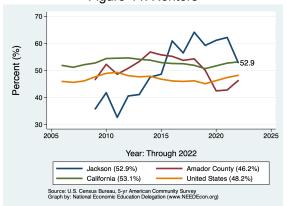
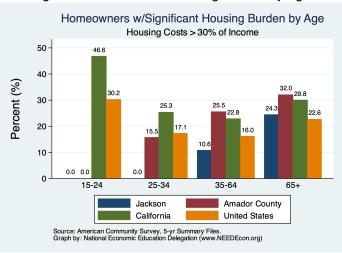


Figure 45: Homeowner Housing Burden by Age



Housing Picture

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

Table 5. Housing Market Indicators

				% Change from				
Indicator	2023	2019	2010	2019	2010			
Total Population	4,938.0	4,844.0	4,651.0	1.9	6.2			
Total # of Homes	2,418.0	2,351.0	2,309.0	2.8	4.7			
# Occupied Units	2,196.0	2,180.0	2,065.0	0.7	6.3			
Persons per Household	2.1	2.1	2.1	1.3	0.2			
Vacancy Rate (%)	9.2	7.3	10.6	26.2	-13.1			

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

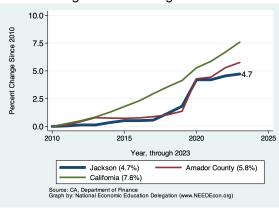


Figure 47: Persons per Household

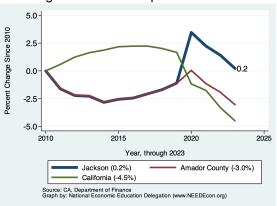


Figure 48: Vacancy Rates

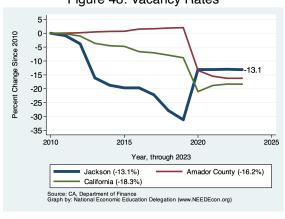
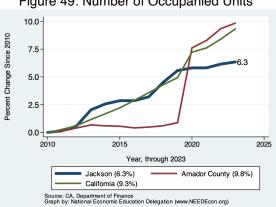


Figure 49: Number of Occupanied Units



Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes 7.5 Percent Change Since 2010 Percent Change Since 2010 7.5 5.0 5.0 2.5 2.5 0.0 0.0 2015 2020 Year, through 2023 Jackson (7.3%) Amador County (6.6%) California (5.8%)

Figure 51: Single Attached Homes

10.0

7.5

5.0

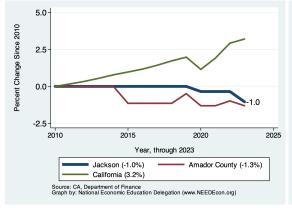
2.5

Year, through 2023

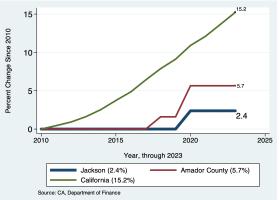
Jackson (5.2%)

Source: CA, Department of Finance
Graph by Nathonal Economic Education Delegation (www.NEEDEcon.org)

Figure 52: Housing in Buildings with Two to Four Figure 53: Housing in Buildings with Five or More Units



Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)



Vintage of Residential Housing

Why is it important?

This section provides evidence on the year in which residential housing in Jackson was built. We break it down into owned versus rented residences and provide a comparison across Amador County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the hous-

ing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

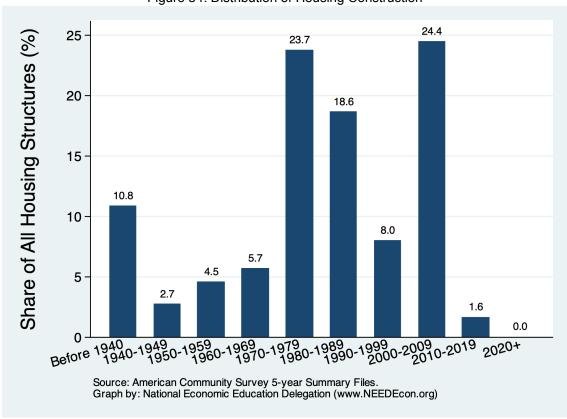


Figure 54: Distribution of Housing Construction

Figure 55: Housing Vintage across Regions

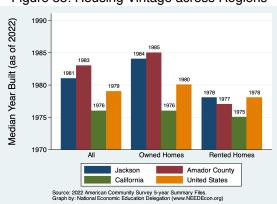


Figure 56: Housing Vintage by Tenure

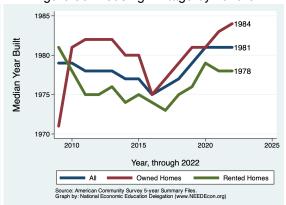


Figure 57: Vintage of Owned Residences

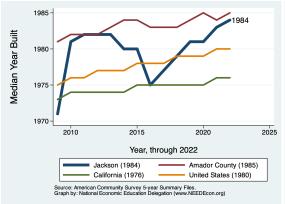


Figure 58: Vintage of Rented Residences

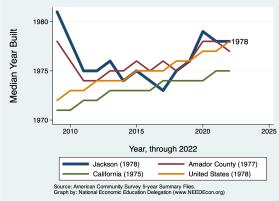
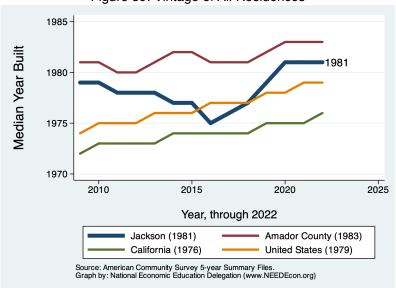


Figure 59: Vintage of All Residences



Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

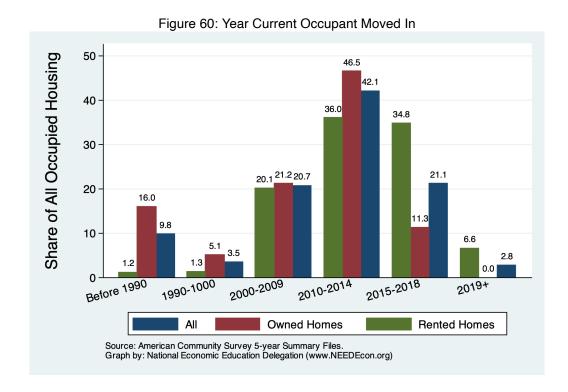


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

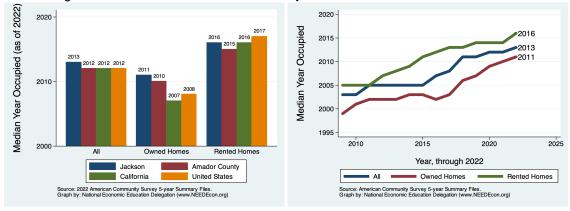


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing

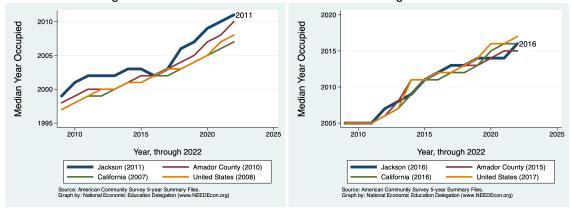
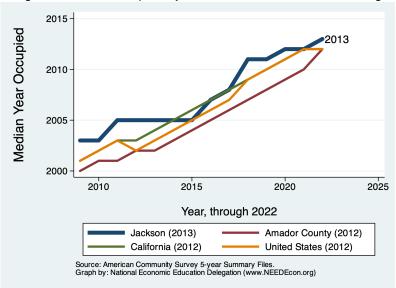


Figure 65: Year Occupied by Current Residents for All Housing



Residential Permitting

Definition:

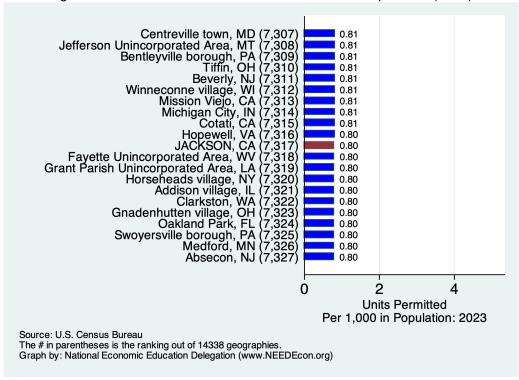
This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Jackson is compared with data from Amador County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

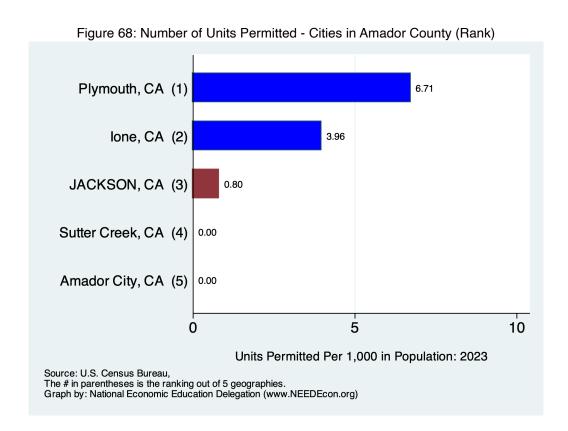
Jackson - Ranking Among Comparables

Figure 66: Number of Units Permitted - Nationwide Comparables (Rank)



Paradise town, CA San Carlos, CA (3 El Monte, CA (3 86.39 0.88 0.87 Bellflower, CA Duarte, CA 0.86 0.86 Glenn Unincorporated Area, CA 0.85 West Covina, 0.84 Corona, CA 0.81 Mission Viejo, CA 0.81 Cotati, 0.81 JACKSON, 0.80 Soledad, CA 0.79 Diamond Bar, CA 0.78 Loma Linda, CA 0.77 Lassen Unincorporated Area, 0.77 0.76 Susanville, CA Fresno Unincorporated Area, CA 0.76 Anderson, CA 0.76 Carpinteria, CA Lomita, CA 351 0.76 0.76 Aliso Viejo, CA (515) 0.00 10 20 30 40 50 60 70 80 90 **Units Permitted** Per 1,000 in Population: 2023 Source: U.S. Census Bureau. The # in parentheses is the ranking out of 515 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 67: Number of Units Permitted - California Comparables (Rank)



Jackson - Permitting Activity

Annual Units Permitted - Per Capita in Jackson

Figure 69: Units Permitted Each Year

Figure 70: Average Annual Growth in Units Permitted

N/A

N/A

Annual Number of Buildings Permitted - Per Capita in Jackson

Figure 72: Average Annual Growth in Buildings Permitted

Figure 71: Units Permitted Each Year

N/A

N/A

Annual Value of Property Permitted - Per Capita in Jackson

Figure 74: Average Annual Growth in Value

Figure 73: Value Permitted Each Year

Permitted

N/A

N/A

Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Car Alone Carpool

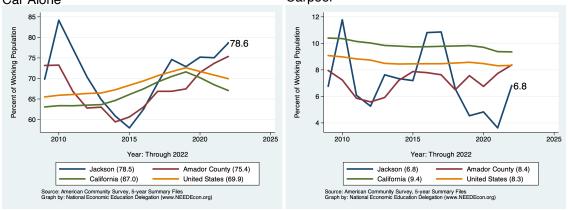
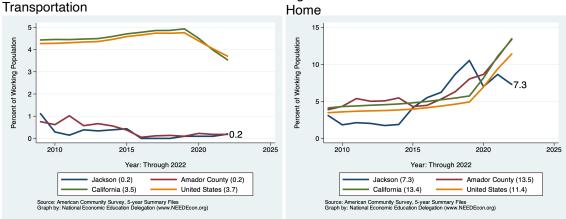


Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From



The first table on this page presents data for those who LIVE in Jackson. The second provides data on those who work, but do not necessarily live in Jackson. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	Ma	ıle	Fen	nale	All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	902	86.4	868	82.5	1,770	85.4	78.0
Drove Alone	861	82.5	768	73.0	1,629	78.6	68.4
Carpooled:	41	3.9	100	9.5	141	6.8	9.5
In 2-person carpool	37	3.5	50	4.8	87	4.2	6.9
In 3-person carpool	0	0.0	0	0.0	0	0.0	1.5
In 4-or-more-person carpool	4	0.4	50	4.8	54	2.6	1.1
Public Transportation (excl Taxi):	4	0.4	0	0.0	4	0.2	3.6
Bus or Trolley Bus	4	0.4	0	0.0	4	0.2	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	31	3.0	0	0.0	31	1.5	0.7
Walked	29	2.8	38	3.6	67	3.2	2.4
Taxicab, Motorcycle, or other	0	0.0	0	0.0	0	0.0	1.7
Worked at Home	56	5.4	95	9.0	151	7.3	13.6
Total:	1,022	97.9	1,001	95.2	2,023	97.6	

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

	Ma	ıle	Fem	nale	All Wo	rkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	1,792	81.9	2,112	70.3	3,904	78.9	78.0
Drove Alone	1,614	73.8	1,716	57.1	3,330	67.3	68.5
Carpooled:	178	8.1	396	13.2	574	11.6	9.5
In 2-person carpool	107	4.9	339	11.3	446	9.0	6.9
In 3-person carpool	33	1.5	26	0.9	59	1.2	1.5
In 4-or-more-person carpool	38	1.7	31	1.0	69	1.4	1.1
Public Transportation (excl Taxi):	8	0.4	0	0.0	8	0.2	3.6
Bus or Trolley Bus	8	0.4	0	0.0	8	0.2	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	31	1.4	7	0.2	38	0.8	0.7
Walked	2	0.1	17	0.6	19	0.4	2.4
Taxicab, Motorcycle, or other	0	0.0	0	0.0	0	0.0	1.7
Worked at Home	56	2.6	95	3.2	151	3.1	13.6
Total:	1,889	86.4	2, 231	74.3	4, 120	83.2	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

Table 8. SEX OF WORKERS BY TRAVEL TIME TO WORK

	М	ale	Female		All Wo	rkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	95	9.2	62	6.2	157	7.7	2.0
5 to 9 minutes	187	18.1	335	33.6	522	25.7	7.5
10 to 14 minutes	161	15.5	189	18.9	350	17.2	12.2
15 to 19 minutes	118	11.4	40	4.0	158	7.8	15.0
20 to 24 minutes	19	1.8	52	5.2	71	3.5	14.3
25 to 29 minutes	0	0.0	0	0.0	0	0.0	6.3
30 to 34 minutes	45	4.3	51	5.1	96	4.7	15.0
35 to 39 minutes	0	0.0	0	0.0	0	0.0	2.9
40 to 44 minutes	22	2.1	62	6.2	84	4.1	4.3
45 to 59 minutes	241	23.3	47	4.7	288	14.2	8.6
60 to 89 minutes	59	5.7	50	5.0	109	5.4	7.9
90 or more minutes	19	1.8	18	1.8	37	1.8	4.0
Total:	966	93.2	906	90.8	1,872	92.0	

Source: 2022 5-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Figure 80: Percent of Employed Population With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

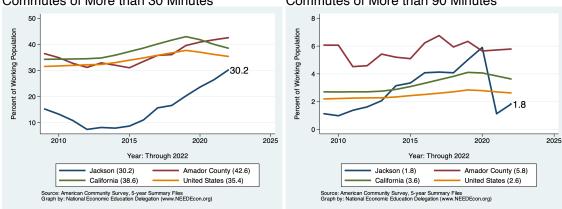
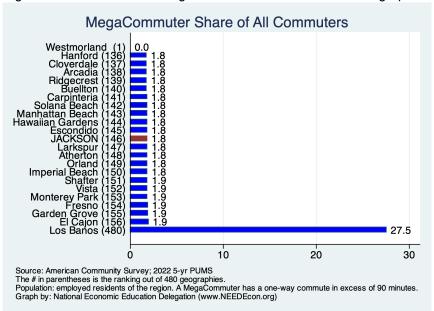


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies



Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

WURKPLA	JE GEO	JOAPHI					
	N	lale	Fei	male	All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	79	3.6	50	1.7	129	2.7	2.0
5 to 9 minutes	208	9.5	366	12.5	574	11.9	7.5
10 to 14 minutes	145	6.6	180	6.2	325	6.8	12.2
15 to 19 minutes	529	24.2	300	10.3	829	17.3	15.0
20 to 24 minutes	193	8.8	364	12.5	557	11.6	14.3
25 to 29 minutes	77	3.5	199	6.8	276	5.7	6.3
30 to 34 minutes	211	9.6	138	4.7	349	7.3	15.0
35 to 39 minutes	0	0.0	118	4.0	118	2.5	2.9
40 to 44 minutes	59	2.7	254	8.7	313	6.5	4.3
45 to 59 minutes	152	7.0	41	1.4	193	4.0	8.6
60 to 89 minutes	110	5.0	116	4.0	226	4.7	7.9
90 or more minutes	70	3.2	10	0.3	80	1.7	4.0
Total:	1,833	83.8	2,136	73.2	3,969	82.6	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Figure 83: Percent of Local Employees With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

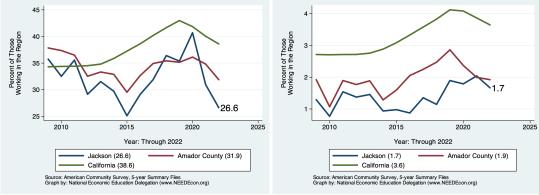
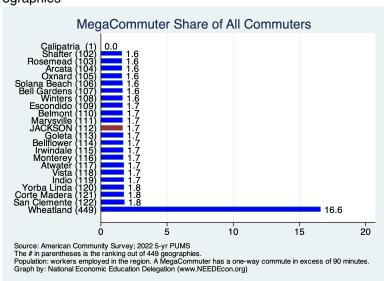


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



Place of Work

This section provides evidence on where workers living in Jackson work. As evidenced in the first table, some of Jackson's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Jackson city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

	Ma	ale	Ferr	nale	All Wo	rkers	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Worked in state of residence:	1,022	97.9	1,001	95.2	2,023	97.6	99.6
Worked in county of residence	623	59.7	795	75.6	1,418	68.4	84.1
worked outside of county of residence	399	38.2	206	19.6	605	29.2	15.4
Worked outside state of residence	0	0.0	0	0.0	0	0.0	0.4
Total:	1,022	97.9	1,001	95.2	2,023	97.6	

Source: 2022 5-year American Community Survey, Summary File

30 29.2 Percent of Working Population 25 20 15 10 2010 2015 2020 2025 Year: Through 2022 Jackson (29.2) Amador County (32.0) California (15.1) United States (22.0) Source: American Community Survey, 5-year Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

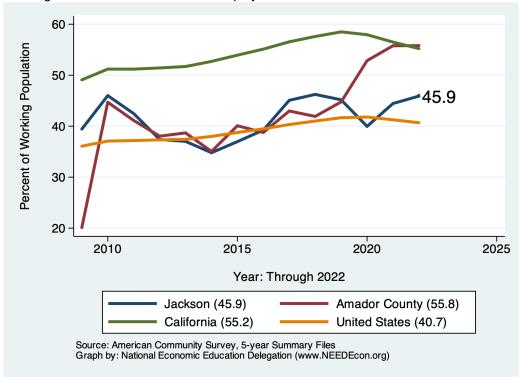
Figure 85: Percent of Workers Employed Outside of Their County of Residence

Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

	Ma	ale	Fen	nale	All Wo	orkers	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	1,022	97.9	1,001	95.2	2,023	97.6	95.9
Worked in place of residence	445	42.6	627	59.6	1,072	51.7	39.5
Worked outside place of residence	577	55.3	374	35.6	951	45.9	56.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	1,022	97.9	1,001	95.2	2,023	97.6	

Source: 2022 5-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

City	California		United Sta	tes
Median	Median	Ratio	Median	Ratio
47,708	48, 566	118.6	46, 171	117.9
23,184	36,463	76.7	34,487	76.7
	40,179		45,100	
40,352	29, 366	165.8	27,142	169.7
26,932	40,433	80.4	36,140	85.1
40,742	75, 153	65.4	67,180	69.2
40, 389	48,747	82.9	46,099	87.6
	Median 47,708 23,184 40,352 26,932 40,742	Median Median 47,708 48,566 23,184 36,463 40,179 40,352 29,366 26,932 40,433 40,742 75,153	Median Median Ratio 47,708 48,566 118.6 23,184 36,463 76.7 40,179 40,352 29,366 165.8 26,932 40,433 80.4 40,742 75,153 65.4	Median Median Ratio Median 47,708 48,566 118.6 46,171 23,184 36,463 76.7 34,487 40,179 45,100 40,352 29,366 165.8 27,142 26,932 40,433 80.4 36,140 40,742 75,153 65.4 67,180

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio. Values above 100 imply a high local median. Values below 100 imply a low local median. For example, a value of 200 means that the local mean is 2x higher than would be expected. For "Total:", ratio is simply the ratio of the medians.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$2	5,000	\$25,00	0-\$74,999	\$75	,000+	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	480	53.8	544	77.2	374	95.2	1,629	79.0	68.4
Car, Truck, or Van: Carpooled	109	12.2	28	4.0	4	1.0	141	6.8	9.5
Public Transportation (excl Taxi)	4	0.4	0	0.0	0	0.0	4	0.2	3.6
Walked	0	0.0	38	5.4	0	0.0	67	3.3	2.4
Taxicab, Motorcycle, or other	7	0.8	0	0.0	0	0.0	31	1.5	2.4
Worked at Home	60	6.7	76	10.8	15	3.8	151	7.3	13.6
Total:	660	73.9	686	97.3	393		2,023	98.2	100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25	5,000	\$25,000	-\$74,999	\$75	,000+	А	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	1,088	60.1	1,011	60.0	839	88.8	3,330	67.3	68.5
Car, Truck, or Van: Carpooled	188	10.4	279	16.6	84	8.9	574	11.6	9.5
Public Transportation (excl Taxi)	8	0.4	0	0.0	0	0.0	8	0.2	3.6
Walked	2	0.1	6	0.4	0	0.0	19	0.4	2.4
Taxicab, Motorcycle, or other	7	0.4	0	0.0	7	0.7	38	0.8	2.4
Worked at Home	60	3.3	76	4.5	15	1.6	151	3.1	13.6
Total:	1,353	74.8	1,372	81.5	945		4,120	83.2	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

²⁾ For regions with more than one geography, the medians are averages weighted by working population.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In P	overty	100-1	49% of Pov	>150%	of Pov	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	52	19.3	10	4.9	1,567	80.1	1,629	78.6	68.7
Car, Truck, or Van: Carpooled	0	0.0	0	0.0	141	7.2	141	6.8	9.5
Public Transportation (excl Taxi)	4	1.5	0	0.0	0	0.0	4	0.2	3.6
Walked	0	0.0	0	0.0	67	3.4	67	3.2	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	31	1.6	31	1.5	2.4
Worked at Home	0	0.0	0	0.0	151	7.7	151	7.3	13.6
Total:	56	20.7	10	4.9	1,957		2,023	97.6	

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In P	overty	100-14	9% of Pov	>150%	of Pov	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	208	57.8	139	58.4	2,983	63.7	3,330	67.3	68.7
Car, Truck, or Van: Carpooled	0	0.0	77	32.4	497	10.6	574	11.6	9.5
Public Transportation (excl Taxi)	4	1.1	4	1.7	0	0.0	8	0.2	3.6
Walked	0	0.0	2	0.8	17	0.4	19	0.4	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	38	0.8	38	0.8	2.4
Worked at Home	0	0.0	0	0.0	151	3.2	151	3.1	13.6
Total:	212	58.9	222	93.3	3,686	78.7	4,120	83.2	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not Jackson is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

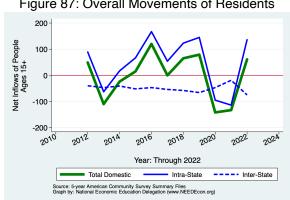


Figure 87: Overall Movements of Residents

Table 17: Migration by Income

		Net Inflows						
			Sam	e State				
			W/in	Between	Across	From		
Category	Population	All Migration	County	Counties	States	Abroad		
No income	153	-156	-86	-59	-14	3		
With income	4,084	220	215	66	-61	0		
\$1 to \$9,999 or loss	690	-57	-73	23	-7	0		
\$10,000 to \$14,999	461	11	9	-6	8	0		
\$15,000 to \$24,999	655	-35	-12	22	-45	0		
\$25,000 to \$34,999	507	5	35	-5	-25	0		
\$35,000 to \$49,999	517	159	128	20	11	0		
\$50,000 to \$64,999	269	-80	-77	0	-3	0		
\$65,000 to \$74,999	187	4	0	4	0	0		
\$75,000 or more	798	213	205	8	0	0		
All:	4,237	64	129	7	-75	3		

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

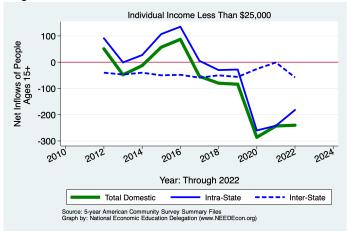


Figure 89: Overall Movements of Middle Income Residents

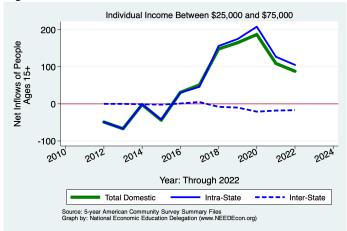
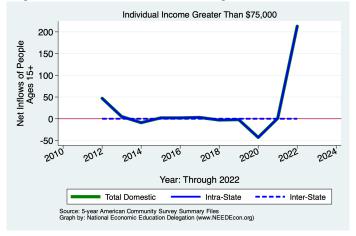


Figure 90: Overall Movements of High Income Residents



Demographics of Migration Flows

Table 18: Migration by Marital Status

	Net Inflows					
			Sam	e State		•
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Never married	1,032	-11	11	-6	-16	0
Now married, except separated	2,260	82	90	-11	0	3
Divorced	599	-19	-2	14	-31	0
Separated	55	55	30	25	0	0
Widowed	291	-43	0	-15	-28	0
Total:	4,237	64	129	7	-75	3

Source: 2022 5-year American Community Survey, Summary File

Table 19: Migration by Tenure

		Net Inflows				
			Same State			-
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Householder lived in owner-occupied housing units	2,711	-307	-297	-9	-1	0
Householder lived in renter-occupied housing units	2,078	350	369	12	-31	0
Total:	4,789	43	72	3	-32	0

Source: 2022 5-year American Community Survey, Summary File

Figure 91: Domestic Movements of Residents by Tenure

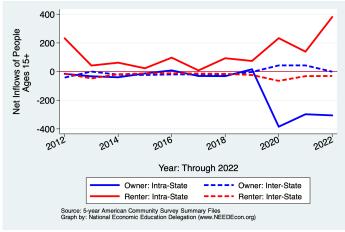


Table 20: Migration by Age

			Same	e State		
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
1 to 4 years	165	5	0	5	0	0
5 to 17 years	685	-91	-70	-21	0	0
18 and 19 years	33	-43	0	0	-43	0
20 to 24 years	543	297	303	-6	0	0
25 to 29 years	220	-3	-21	13	5	0
30 to 34 years	381	129	79	28	22	0
35 to 39 years	169	18	5	13	0	0
40 to 44 years	337	-52	-47	-5	0	0
45 to 49 years	238	-121	-128	7	0	0
50 to 54 years	191	-17	0	22	-39	0
55 to 59 years	221	24	3	21	0	0
60 to 64 years	279	-16	0	1	-17	0
65 to 69 years	380	-3	0	0	-3	0
70 to 74 years	405	-44	-4	-43	0	3
75 years and over	724	-52	-13	-39	0	0
Total Population:	4,971	31	107	-4	-75	3

Source: 2022 5-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

		N	et Inflows			
			Samo	e State		-
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Less than high school graduate	497	2	18	-19	0	3
High school graduate (includes equiv)	1,277	13	-27	35	5	0
Some college or assoc. degree	1,179	-38	-45	5	2	0
Bachelor's degree	445	-113	-73	-1	-39	0
Graduate or professional degree	147	-1	1	-2	0	0
Total:	3,545	-137	-126	18	-32	3

Source: 2022 5-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago Moved to Different County, Same State	$26,002 \\ 24,500$	$26,002 \\ 25,156$
Total Population:	30,517	25,618

Source: 2022 5-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	48.6	48.6
Moved Within Same County	24.7	41.9
Moved to Different County, Same State	39.5	70.8
Moved Between States	32.4	52.2
Total Population:	43.9	46.9

Source: 2022 5-year American Community Survey, Summary File

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

Zillow Research Data https://www.zillow.com/research/data/

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