# Fillmore, California

# Indicators Report

by
The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of Fillmore and its residents through indicators.

This report was produced by the:

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# **Executive Summary**

#### Assessing the City with Indicators

#### **About this Report**

This report provides background or summary information for the city of Fillmore (the City) in the form of indicators.

#### **Using this Report**

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Fillmore. These indicators are compared to Ventura County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

#### **Topics Covered:**

- Demographics: A detailed snopshot of Fillmore demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Fillmore and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding
  area is information on income and earnings. We provide a ranking of the City's income relative to
  all cities in California as well as growth relative to local regions. Inequality and poverty status are
  also important indicators for the level of equity in the community. We provide evidence of trends
  in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Fillmore, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of
  the transportation patterns and choices of local residents. We provide detailed evidence on the
  proprotion of residents who work from home and on the various transportation choices of those
  who head to the office. This information is also provided for those who work in Fillmore, but do
  not necessarily live in Fillmore.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

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# **Demographics**

#### **Definition:**

# Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

## Why is it important?

The characteristics and growth of Fillmore's population are fundamental indicators of the city's growth potential.

# A Demographic Snapshot

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	16,455.0	15,664.0
Veterans (#, 5yr)	597.0	891.0
Foreign born persons (%, 5yr)	19.2	18.8
Population age 25+ (#, 5yr)	10,566.0	9,403.0
AGE AND SEX		
Persons under 5 years (%, 5yr)	3.9	4.0
Persons under 18 years (%, 5yr)	25.0	27.5
Persons 65 years and over (%, 5yr)	12.5	12.8
Female persons (%, 5yr)	51.1	52.5
INCOME AND POVERTY		
Median household income (\$, 5yr)	85,255.0	76,590.0
Per capita income in past 12 months (\$, 5yr)	32,110.0	26,655.0
Persons in poverty (%, 5yr)	6.8	7.9
Children age less than 18 in poverty (#, 5yr)	257.0	384.0
Children age less than 18 in poverty (%, 5yr)	6.3	8.9
RACE AND ETHNICITY		
White alone (%, 5yr)	63.4	83.7
African American alone (%, 5yr)	0.5	0.3
American Indian or Alaska Native alone (%, 5yr)	0.6	0.7
Asian alone (%, 5yr)	1.6	1.0
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.0	0.1
Two or More Races (%, 5yr)	19.8	5.0
Hispanic or Latino (%, 5yr)	71.3	75.2
White alone, not Hispanic or Latino (%, 5yr)	22.7	21.5
HOUSING		
Housing units (#, 5yr)	5,223.0	4,808.0
Owner-occupied housing units (%, 5yr)	62.3	65.6
Median value of owner-occupied housing units (\$, 5yr)	508,500.0	426,600.0
Median selected monthly owner costs-with a mortgage (\$, 5yr)	2,542.0	2,317.0
Median selected monthly owner costs-without a mortgage (\$, 5yr)	662.0	475.0
Median gross rent (\$, 5yr)	1,869.0	1,422.0
FAMILIES AND LIVING ARRANGEMENTS	4.000.0	4 404 0
Households (#, 5yr)	4,982.0	4,431.0
Persons per household (#, 5yr)	3.3	3.5 92.1
Living in same house 1 year ago, % of persons age 1+ (5yr) EDUCATION	91.9	92.1
High school graduate or higher, % of persons age 25+ (5yr)	79.0	76.4
Bachelor's degree or higher, % of persons age 25+ (5yr)	16.7	15.8
HEALTH		
With a disability, under age 65 years (#, 5yr)	1,660.0	1,179.0
Persons without health insurance, under age 65 years (%, 5yr) <b>LABOR FORCE</b>	5.3	7.5
In civilian labor force, persons age 16+ (%, 5yr)	65.6	64.4
In civilian labor force, women age 16+ (%, 5yr)	60.9	55.9
Employed, persons age 16+ (%, 5yr)	61.2	60.7
Self employed (%, 5yr)	7.2	6.6
TRANSPORTATION		
Mean travel time to work, workers age 16+ (Mins., 5yr)	28.8	27.7
Drive alone in private vehicle (%, 5yr)	78.7	77.9
Using public transportation (%, 5yr)	1.3	3.2
Worked from home (%, 5yr)	7.4	4.1

Source: American Community Survey, Summary Files
Note: Data are from the 1-year files unless indicated by the notation 5yr.

## **Current Population**

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region

(Thousands, January to January)

2023 % Change									
Region	Population	1 Year	3 Year	5 Year					
	(	City							
Fillmore	16,899	2.70	8.62	6.69					
County and Broader Regions									
Ventura County	825,653	-0.71	-1.85	-3.70					
Southern California	21,794,548	-0.41	-2.24	-2.84					
California	38,940,231	-0.35	-1.79	-2.01					

Source: CA DOF; Calculations by National Economic Education Delegation

**Table 2. County Population Change by City** (Thousands, January to January)

				% Change	
City	2022	2023	Local	Southern California	California
Ventura County	831.5	825.7	-0.71	-0.41	-0.35
Oxnard	199.8	197.5	-1.18		
Simi Valley	124.3	124.2	-0.13		
Thousand Oaks	124.4	123.0	-1.18		
San Buenaventura	107.5	107.3	-0.15		
Camarillo	69.9	69.3	-0.88		
Moorpark	35.4	35.2	-0.65		
Santa Paula	31.1	31.4	0.89		
Port Hueneme	21.6	21.4	-0.91		
Fillmore	16.5	16.9	2.70		
Ojai	7.6	7.5	-0.99		

Source: CA DOF; Calculations by National Economic Education Delegation

Figure 1: Population Growth (1)

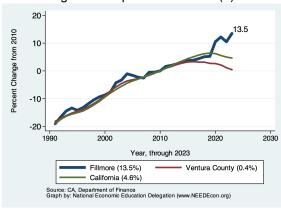


Figure 2: Population Growth (2)

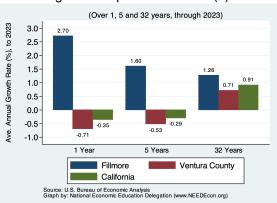
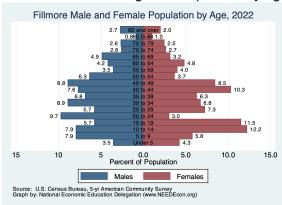


Figure 3: Population by Age - Detailed Age Categories



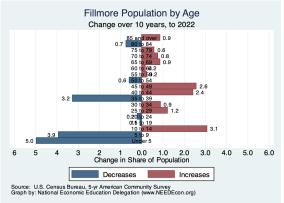
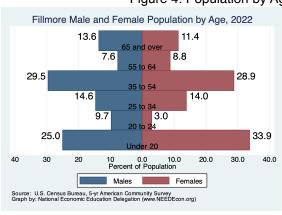


Figure 4: Population by Age - Broad Age Categories



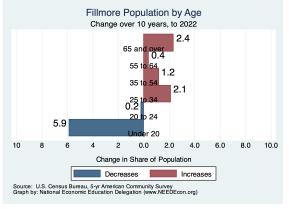
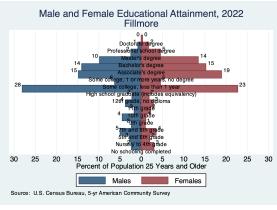


Figure 5: Population by Educational Attainment



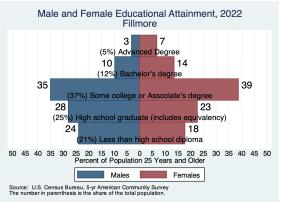


Figure 6: Population by Race/Ethnicity Fillmore Race/Ethnicity, 2022 71.39 White, Nonhispanic Black, Nonhispanic Asian, Nonhispanic Other, Nonhispanic Hispanic Source: U.S. Census Bureau, 5-yr American Community Survey Graph by: National Economic Education Delegation (www.NEEDEcon.org)

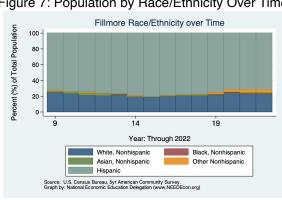


Figure 7: Population by Race/Ethnicity Over Time

# **Employment Report**

# Citywide Employment and Unemployment

#### **Definition:**

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

#### Why is it important?

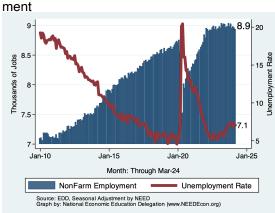
Employment growth is a fundamental indicator of the health of an economy.

Table 3. Fillmore Summary for March, 2024

	Change From:							
Category	Current Value	Last Month	2 Months Ago	Last Year				
Employment	8,924	-30	-53	-103				
Labor Force	9,644	9	15	96				
Number Unemployed	678	-4	21	97				
Unemployment Rate	7.0	-0.0	0.2	0.9				

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last



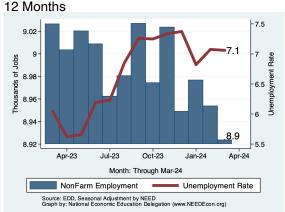
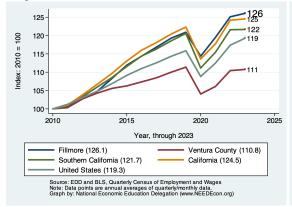
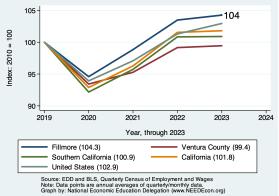


Figure 10: Relative Employment Growth Across Figure 11: Relative Employment Growth Across Regions - since 2010 Regions - since 2019





# County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for Ventura County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in Ventura County for March, 2024

			Empl	% Growth - Annualized Rate					
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	318,518	100.0	885.4	3.4	3.2	2.4	1.8	2.8	0.5
Total Private	270,414	84.9	490.3	2.2	2.9	2.5	1.8	2.7	0.5
Goods Producing	45,702	14.3	111.8	3.0	-2.9	-0.4	0.0	1.0	0.7
Mining, Logging and Construction	19,018	6.0	102.0	6.7	-3.6	-1.6	1.1	1.9	1.5
Mining and Logging	1,000	0.3	0.0	0.0	0.0	0.0	0.0	3.7	2.2
Construction	17,999	5.7	89.6	6.2	-4.0	-2.1	1.2	1.8	1.4
Manufacturing	26,684	8.4	-44.9	-2.0	-2.4	0.1	-0.7	0.4	0.2
Durable Goods	19,022	6.0	-28.9	-1.8	-2.4	-0.1	0.0	1.3	-0.5
Non-Durable Goods	7,630	2.4	-25.5	-3.9	-2.9	0.7	-2.5	-1.6	2.0
Service Providing	272,807	85.6	787.1	3.5	4.4	2.8	2.2	3.1	0.5
Trade, Trans & Utilities	56,518	17.7	185.1	4.0	4.0	0.5	-0.4	0.7	-0.3
Wholesale Trade	11,564	3.6	-5.2	-0.5	0.7	-1.1	-4.2	-2.0	-1.4
Retail Trade	36,688	11.5	210.0	7.1	7.0	1.4	0.5	0.2	-0.9
Trans & Warehousing	7,433	2.3	54.6	9.3	4.7	2.4	1.4	10.0	7.9
Information	3,579	1.1	56.9	21.2	15.9	-6.7	-7.8	-0.0	-6.7
Financial Activities	15,229	4.8	-22.0	-1.7	2.8	-1.1	-0.6	-1.4	-0.8
Finance & Insurance	10,671	3.4	-1.2	-0.1	-0.4	-2.1	-0.9	-3.1	-1.8
Real Estate & Rental & Leasing	4,575	1.4	-25.7	-6.5	8.0	2.6	0.0	3.2	2.0
Professional & Business Srvcs	44,124	13.9	91.8	2.5	2.0	2.0	1.4	0.5	0.1
Prof, Sci, & Tech	18,463	5.8	-2.1	-0.1	3.8	9.2	5.1	2.8	1.3
Admin & Support Srvcs	16,420	5.2	22.9	1.7	3.1	-2.3	-0.1	-2.1	-2.0
Employment Srvcs	6,327	2.0	85.0	17.6	7.8	2.8	3.1	-4.9	-4.9
Educational & Health Srvcs	56,692	17.8	405.5	9.0	7.9	7.1	8.1	5.3	3.0
Leisure & Hospitality	38,612	12.1	-109.1	-3.3	2.0	2.3	0.8	9.1	0.3
Accommodation & Food Srvcs	33,897	10.6	-123.4	-4.3	3.8	3.1	1.2	8.2	0.7
Other Srvcs	9,747	3.1	5.2	0.6	0.5	0.6	1.0	5.6	-0.0
Government	48,144	15.1	154.2	3.9	5.8	4.3	2.5	3.5	0.4
Federal	7,433	2.3	-3.5	-0.6	2.7	4.2	0.0	-1.3	0.3
State	2,493	0.8	-5.4	-2.6	-8.5	-6.5	-10.3	-2.4	-3.8
Local	38,245	12.0	169.0	5.5	7.5	4.7	4.0	5.1	0.8
County	10,638	3.3	167.1	20.9	16.7	14.2	9.2	5.8	3.2
City	4,171	1.3	-59.7	-15.7	6.8	9.3	4.8	5.3	0.3
Local Government Education	21,016	6.6	6.4	0.4	2.6	0.9	1.4	4.7	-0.0

Source: EDD, National Economic Education Delegation (NEED)

### Some Employee Detail

#### **Employed in Fillmore**

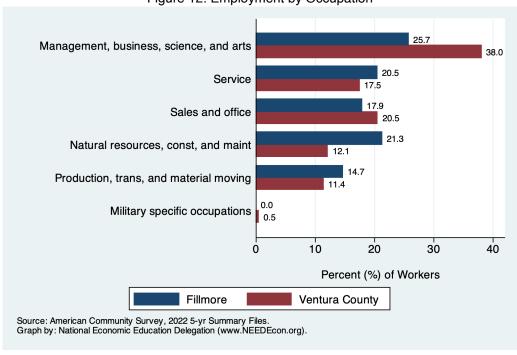
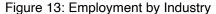
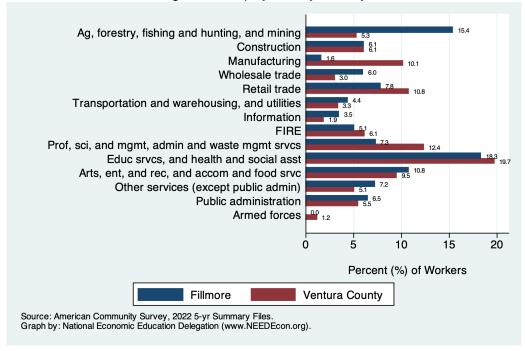


Figure 12: Employment by Occupation





30.8 Speak only English 57.6 66.7 Speak Spanish (SS) 33.3 39.5 SS - English very well SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers Fillmore Ventura County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 14: Language Spoken at Home

64.5 Native 71.7 35.5 Foreign Born 28.3 Naturalized U.S. 13.9 26.2 Not a U.S. Citizen 14.4 20 40 60 80 Percent (%) of Workers Fillmore Ventura County

Figure 15: Citizenship

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Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

#### **Employed Residents of Fillmore**

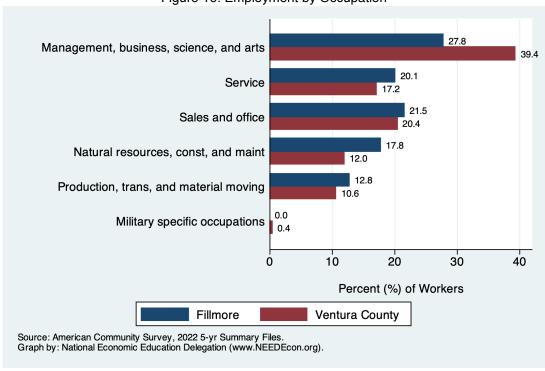
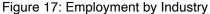


Figure 16: Employment by Occupation



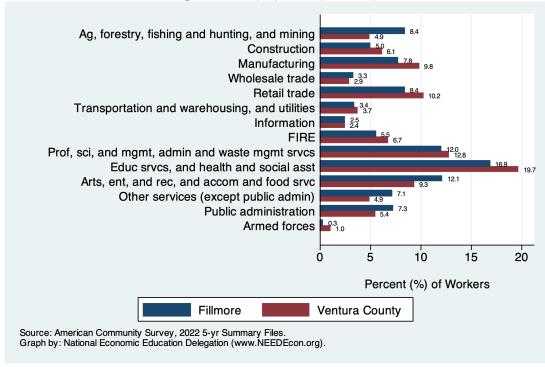
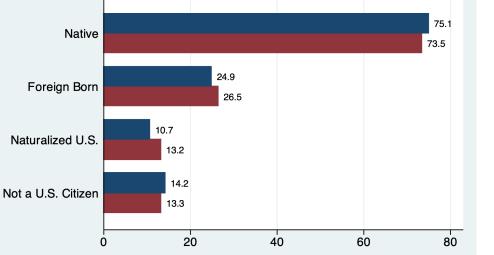


Figure 18: Language Spoken at Home Speak only English 60.5 Speak Spanish (SS) 31.1 SS - English very well SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 Percent (%) of Workers Fillmore **Ventura County** Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 19: Citizenship



Percent (%) of Workers

Ventura County

Jon Haveman, Ph.D. ◆ National Economic Education Delegation Jon@NEEDEcon.org ◆ 415-336-5705

Fillmore

Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

#### **Employed Residents vs Workers in Fillmore**

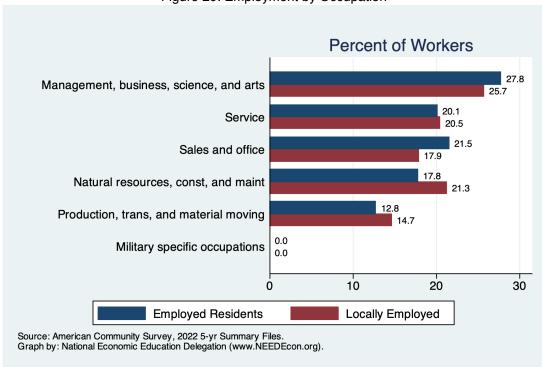
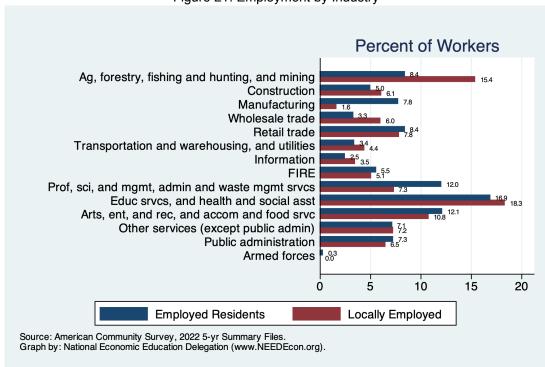


Figure 20: Employment by Occupation

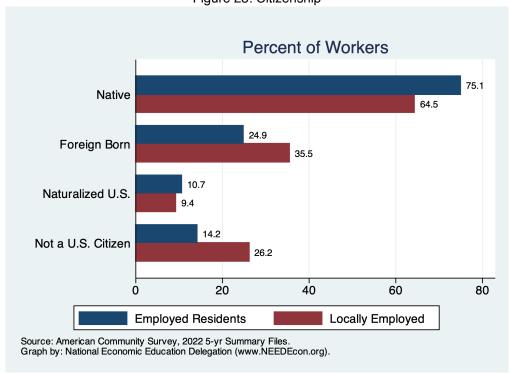




Percent of Workers 45.9 Speak only English 30.8 52.7 Speak Spanish (SS) 66.7 SS - English very well 15.6 SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 **Employed Residents** Locally Employed Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 22: Language Spoken at Home





# **Income and Earnings**

#### Per Capita Income Growth

#### **Definition:**

Per capita income is the average income per person in Fillmore. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

#### Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

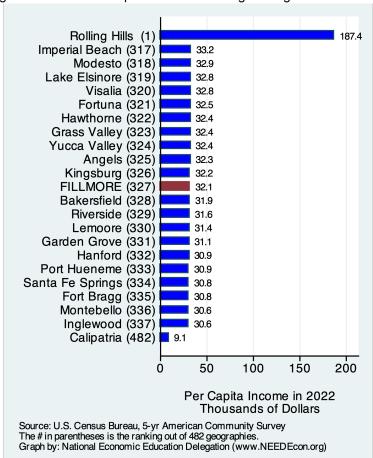
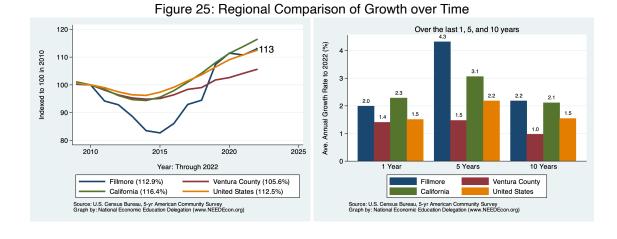
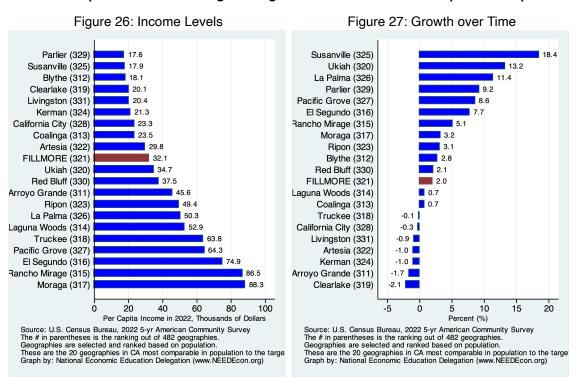


Figure 24: Real Per Capita Income Ranking Among California Cities



#### Real Per Capita Income Ranking Among California Cities - w/Comparable Populations



#### Real Per Capita Income Ranking Among Cities in Ventura County

Figure 28: Income Levels Santa Paula (9) Oxnard (8) Port Hueneme (7) FILLMORE (6) Simi Valley (5) Moorpark (4) Camarillo (3) Ojai (2) Thousand Oaks (1) 61.5 20 40 60 80 Per Capita Income in 2022, Thousands of Dollars Source: U.S. Census Bureau, 2022 5-yr American Community Survey
The # in parentheses is the ranking out of 9 geographies.
Geographies are selected and ranked based on population.
These are the cities in the same county as the target city.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

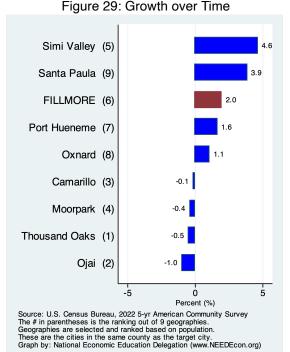
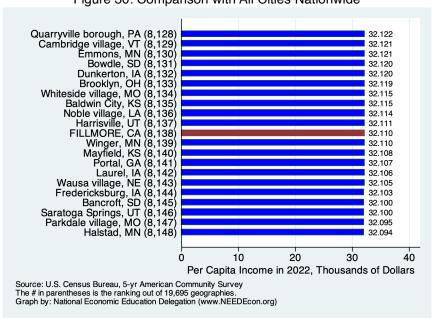


Figure 30: Comparison with All Cities Nationwide



# Poverty and Inequality

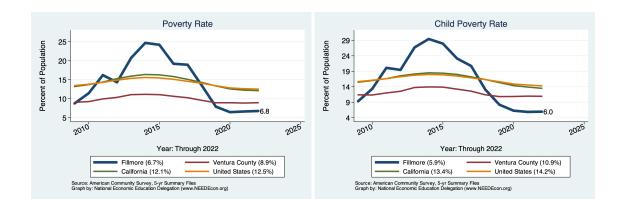
#### **Definition:**

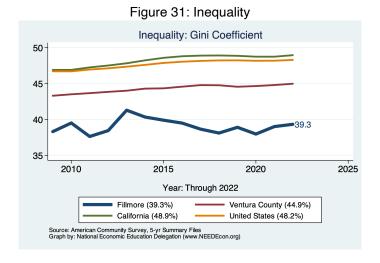
The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

#### Why is it important?

It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

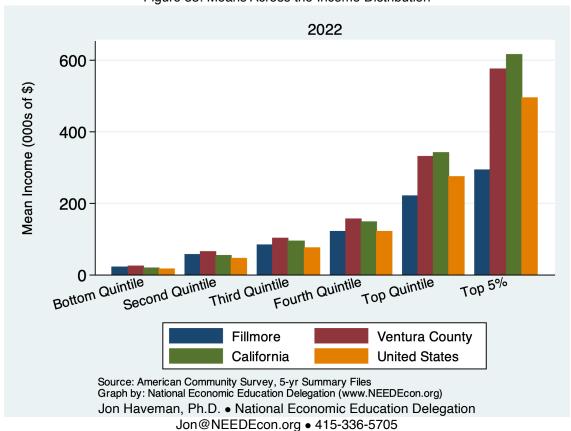




2022 50 Percent of All Income 40 30 20 10 0 Second Quintile Third Quintile Fourth Quintile Bottom Quintile Top Quintile Top 5% **Ventura County** Fillmore **United States** California Source: American Community Survey, 5-yr Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 32: Shares Across the Income Distribution





# Housing

#### Housing Costs and Affordability

#### **Definition:**

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty

percent of units are above the median and 50 percent are below.

#### Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

#### Cost of Housing in Fillmore and Broader Regions

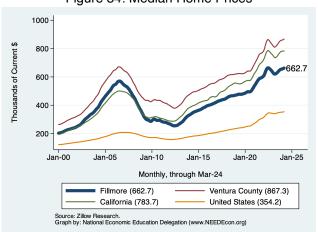


Figure 34: Median Home Prices

Figure 35: Median Rents



#### Housing Ownership in Fillmore and Broader Regions

Figure 36: Home Ownership Rates

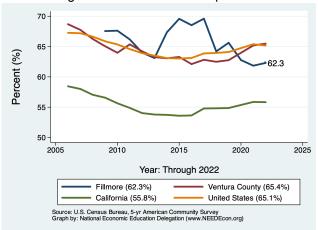


Figure 37: Home Ownership by Age

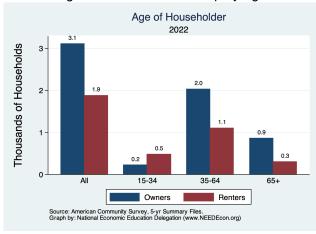


Figure 38: Income by Tenure

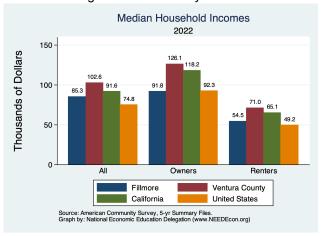


Figure 39: Income Distribution by Tenure

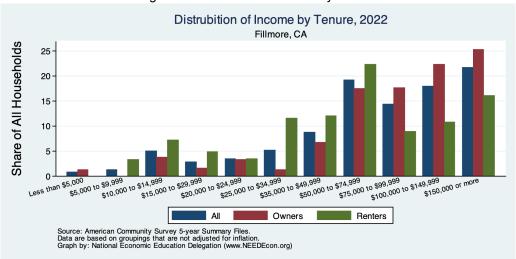


Figure 40: Income Distribution of Home Owners

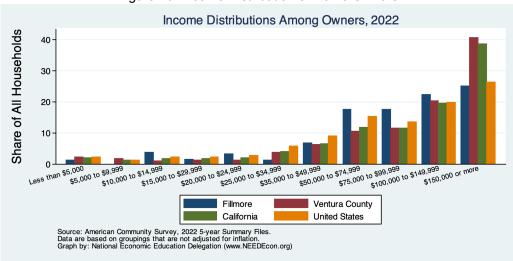
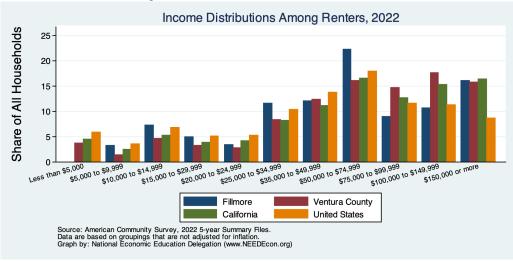


Figure 41: Income Distribution of Renters



#### Housing Burden in Fillmore and Broader Regions

Figure 42: Home Owners w/ A Mortgage

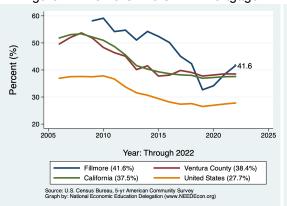


Figure 43: Home Owners w/o A Mortgage

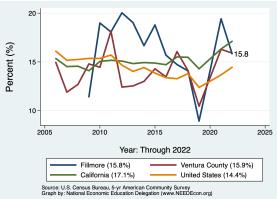


Figure 44: Renters

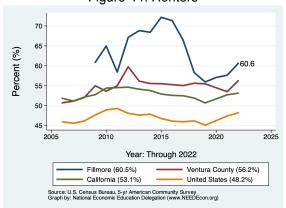
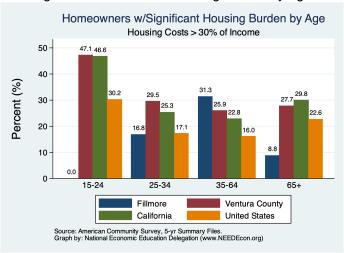


Figure 45: Homeowner Housing Burden by Age



# Housing Picture

#### **Definition:**

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

#### Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

**Table 5. Housing Market Indicators** 

				% Cha	ange from
Indicator	2023	2019	2010	2019	2010
Total Population	16,899.0	15,680.0	15,002.0	7.8	12.6
Total # of Homes	5,079.0	4,649.0	4,408.0	9.2	15.2
# Occupied Units	4,874.0	4,357.0	4,156.0	11.9	17.3
Persons per Household	3.4	3.6	3.6	-3.8	-4.0
Vacancy Rate (%)	4.0	6.3	5.7	-35.7	-29.4

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

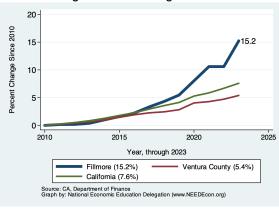


Figure 47: Persons per Household

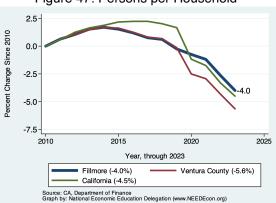


Figure 48: Vacancy Rates

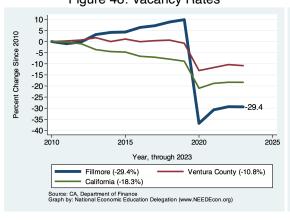
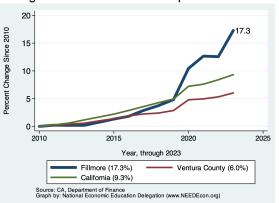


Figure 49: Number of Occupanied Units

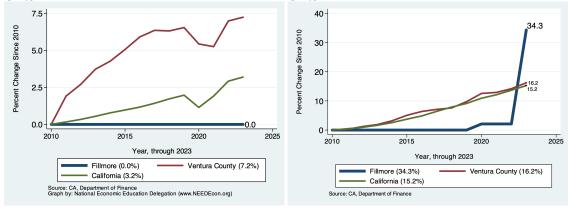


#### Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes Figure 51: Single Attached Homes 20 10.0 Percent Change Since 2010 Percent Change Since 2010 15 7.5 10-5.0 5 2.5 0-0.0 2010 2020 2025 2010 2015 2020 Year, through 2023 Year, through 2023 Fillmore (18.1%) Fillmore (8.6%) Ventura County (2.9%) Ventura County (8.1%) California (5.8%) California (9.3%) Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org) Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 52: Housing in Buildings with Two to Four Figure 53: Housing in Buildings with Five or More Units

Units



# Vintage of Residential Housing

#### Why is it important?

This section provides evidence on the year in which residential housing in Fillmore was built. We break it down into owned versus rented residences and provide a comparison across Ventura County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the hous-

ing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

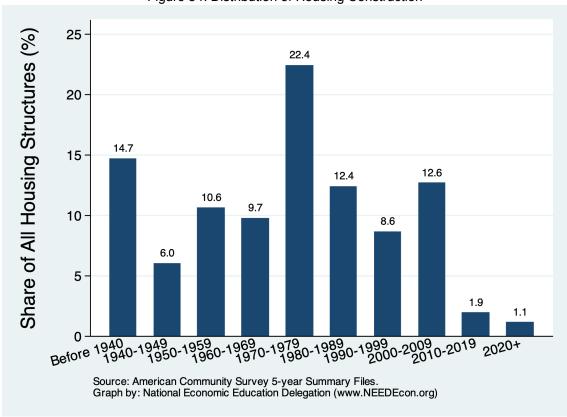


Figure 54: Distribution of Housing Construction

Figure 55: Housing Vintage across Regions

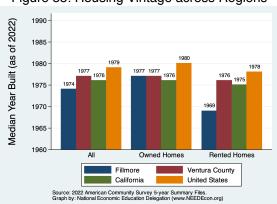


Figure 56: Housing Vintage by Tenure

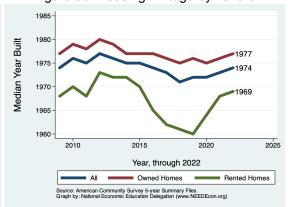


Figure 57: Vintage of Owned Residences

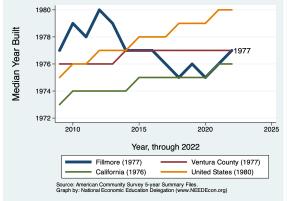


Figure 58: Vintage of Rented Residences

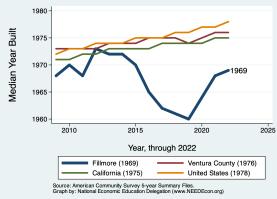
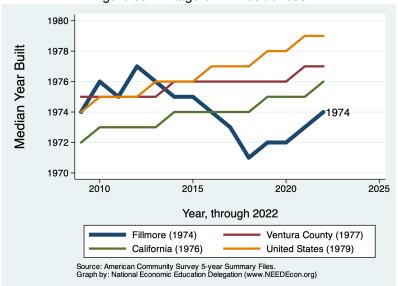


Figure 59: Vintage of All Residences



# Occupation of Residential Housing

#### Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

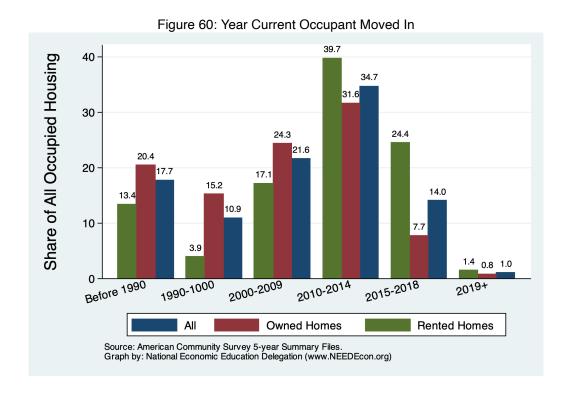


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

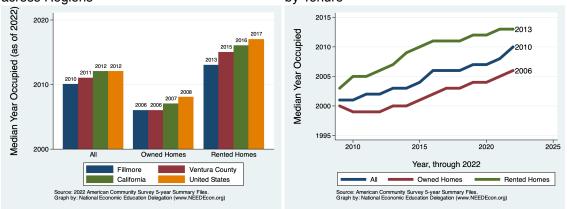


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing

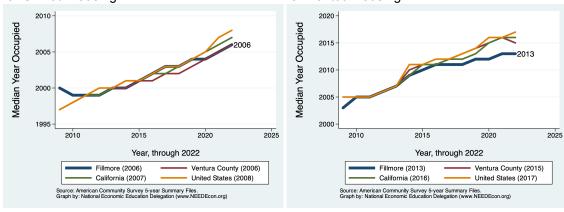


Figure 65: Year Occupied by Current Residents for All Housing 2015 Median Year Occupied 2010 2005 2000 2015 2020 2010 2025 Year, through 2022 Ventura County (2011) Fillmore (2010) United States (2012) California (2012) Source: American Community Survey 5-year Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

# Residential Permitting

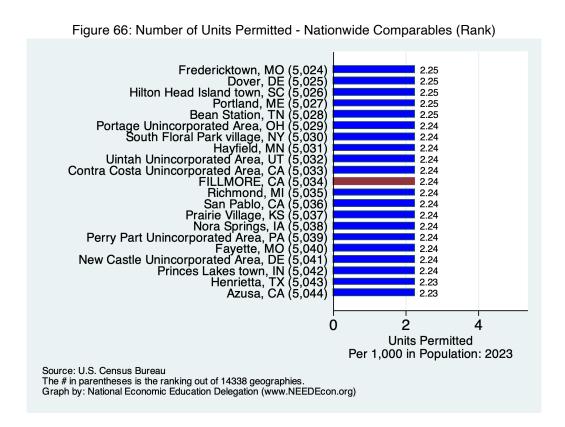
#### **Definition:**

This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Fillmore is compared with data from Ventura County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

#### Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

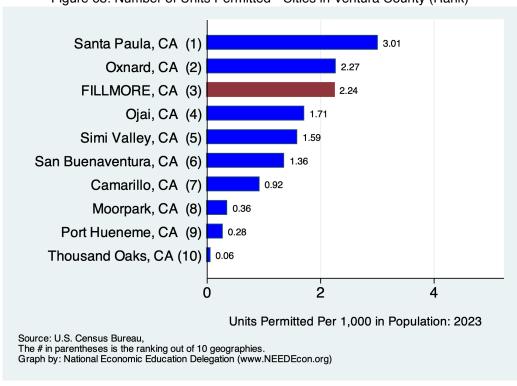
#### Fillmore - Ranking Among Comparables



Paradise town, CA Anaheim, CA (1 Woodlake, CA (1 86.39 2.41 2.39 El Segundo, CA Bishop, CA 2.39 2.38 Lake Unincorporated Area, CA Los Banos, CA Mill Valley, CA Oxnard, 2.27 Contra Costa Unincorporated Area, FILLMORE, San Pablo, Azusa, onal City, CA Martinez, CA National City, Danville town, CA Auburn, CA Adelanto, CA (193) Imperial Beach, CA (194) Carmel-by-the-Sea, CA (195) Trinidad, CA (515) 2.16 2.14 0.00 0 10 20 30 40 50 60 70 80 90 **Units Permitted** Per 1,000 in Population: 2023 Source: U.S. Census Bureau. The # in parentheses is the ranking out of 515 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 67: Number of Units Permitted - California Comparables (Rank)





#### Fillmore - Permitting Activity

#### **Annual Units Permitted - Per Capita in Fillmore**

Figure 69: Units Permitted Each Year

Figure 70: Average Annual Growth in Units Permitted

N/A

N/A

**Annual Number of Buildings Permitted - Per Capita in Fillmore** 

Figure 72: Average Annual Growth in Buildings Permitted

Figure 71: Units Permitted Each Year

N/A

N/A

Annual Value of Property Permitted - Per Capita in Fillmore

Figure 74: Average Annual Growth in Value

Figure 73: Value Permitted Each Year

Permitted

N/A

N/A

## **Commute Patterns**

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

# Mode of Transportation

Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Car Alone Carpool

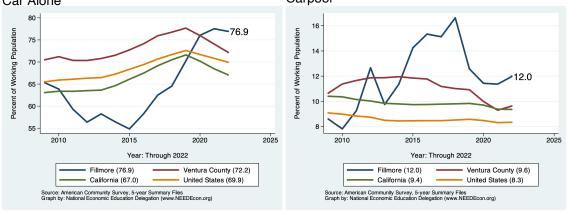
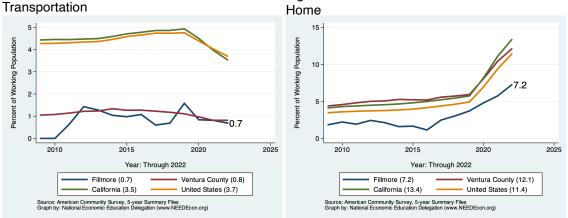


Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From



The first table on this page presents data for those who LIVE in Fillmore. The second provides data on those who work, but do not necessarily live in Fillmore. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	Ma	ale	Fe	male	All W	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	3,897	89.6	3, 196	86.1	7,093	88.9	78.0
Drove Alone	3,376	77.7	2,762	74.4	6,138	76.9	68.4
Carpooled:	521	12.0	434	11.7	955	12.0	9.5
In 2-person carpool	405	9.3	358	9.6	763	9.6	6.9
In 3-person carpool	81	1.9	40	1.1	121	1.5	1.5
In 4-or-more-person carpool	35	0.8	36	1.0	71	0.9	1.1
Public Transportation (excl Taxi):	45	1.0	10	0.3	55	0.7	3.6
Bus or Trolley Bus	45	1.0	0	0.0	45	0.6	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	10	0.3	10	0.1	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	0	0.0	9	0.2	9	0.1	0.7
Walked	50	1.2	116	3.1	166	2.1	2.4
Taxicab, Motorcycle, or other	38	0.9	40	1.1	78	1.0	1.7
Worked at Home	235	5.4	343	9.2	578	7.2	13.6
Total:	4,265	98.1	3,714	100.0	7,979	100.0	

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

	Ma	ale	Ferr	nale	All Wo	rkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	1,335	76.6	931	54.9	2, 266	65.9	78.0
Drove Alone	1,193	68.4	865	51.0	2,058	59.9	68.5
Carpooled:	142	8.1	66	3.9	208	6.1	9.5
In 2-person carpool	108	6.2	38	2.2	146	4.2	6.9
In 3-person carpool	24	1.4	18	1.1	42	1.2	1.5
In 4-or-more-person carpool	10	0.6	10	0.6	20	0.6	1.1
Public Transportation (excl Taxi):	15	0.9	0	0.0	15	0.4	3.6
Bus or Trolley Bus	15	0.9	0	0.0	15	0.4	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	0	0.0	9	0.5	9	0.3	0.7
Walked	50	2.9	112	6.6	162	4.7	2.4
Taxicab, Motorcycle, or other	13	0.7	15	0.9	28	0.8	1.7
Worked at Home	235	13.5	343	20.2	578	16.8	13.6
Total:	1,648	94.5	1,410	83.2	3,058	88.9	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

# Commute Times for Employed Residents

Table 8. SEX OF WORKERS BY TRAVEL TIME TO WORK

THE STATE OF THE S									
	Ma	le	Fem	nale	All W	orkers	All of CA		
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)		
Less than 5 minutes	289	7.1	189	5.6	478	6.5	2.0		
5 to 9 minutes	177	4.3	263	7.7	440	5.9	7.5		
10 to 14 minutes	166	4.1	432	12.7	598	8.1	12.2		
15 to 19 minutes	359	8.8	164	4.8	523	7.1	15.0		
20 to 24 minutes	269	6.6	453	13.3	722	9.8	14.3		
25 to 29 minutes	480	11.8	229	6.7	709	9.6	6.3		
30 to 34 minutes	729	17.9	792	23.3	1,521	20.6	15.0		
35 to 39 minutes	87	2.1	176	5.2	263	3.6	2.9		
40 to 44 minutes	233	5.7	188	5.5	421	5.7	4.3		
45 to 59 minutes	561	13.8	350	10.3	911	12.3	8.6		
60 to 89 minutes	399	9.8	82	2.4	481	6.5	7.9		
90 or more minutes	281	6.9	53	1.6	334	4.5	4.0		
Total:	4,030	99.0	3,371	99.3	7,401	100.0			

Source: 2022 5-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Figure 80: Percent of Employed Population With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

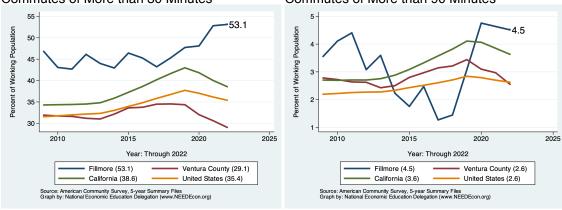
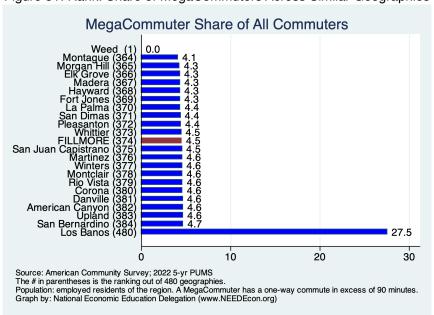


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies



# Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

WOITKI LAC	or area	11/21 111					
	Ma	ıle	Female		All Wo	All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	265	15.7	172	10.9	437	13.7	2.0
5 to 9 minutes	176	10.4	192	12.2	368	11.5	7.5
10 to 14 minutes	205	12.1	190	12.0	395	12.4	12.2
15 to 19 minutes	121	7.2	245	15.5	366	11.5	15.0
20 to 24 minutes	78	4.6	43	2.7	121	3.8	14.3
25 to 29 minutes	246	14.5	53	3.4	299	9.4	6.3
30 to 34 minutes	167	9.9	90	5.7	257	8.0	15.0
35 to 39 minutes	21	1.2	0	0.0	21	0.7	2.9
40 to 44 minutes	25	1.5	30	1.9	55	1.7	4.3
45 to 59 minutes	66	3.9	52	3.3	118	3.7	8.6
60 to 89 minutes	30	1.8	0	0.0	30	0.9	7.9
90 or more minutes	13	0.8	0	0.0	13	0.4	4.0
Total:	1,413	83.6	1,067	67.7	2,480	77.6	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Figure 83: Percent of Local Employees With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

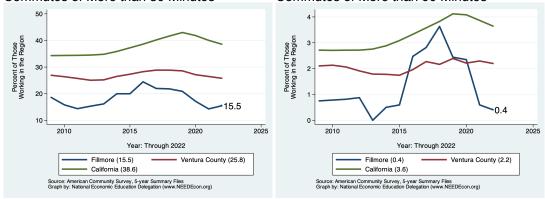
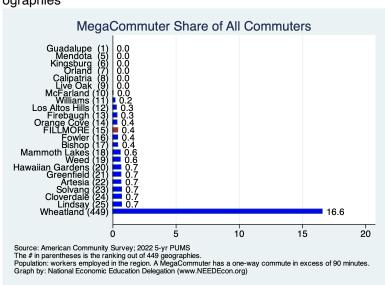


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



#### Place of Work

This section provides evidence on where workers living in Fillmore work. As evidenced in the first table, some of Fillmore's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Fillmore city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

	Male		Female		All Workers		All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Worked in state of residence:	4, 265	98.1	3,689	99.3	7,954	99.7	99.6
Worked in county of residence	3,543	81.5	3,238	87.2	6,781	85.0	84.1
worked outside of county of residence	722	16.6	451	12.1	1,173	14.7	15.4
Worked outside state of residence	0	0.0	25	0.7	25	0.3	0.4
Total:	4, 265	98.1	3,714	100.0	7,979	100.0	

Source: 2022 5-year American Community Survey, Summary File

Figure 85: Percent of Workers Employed Outside of Their County of Residence

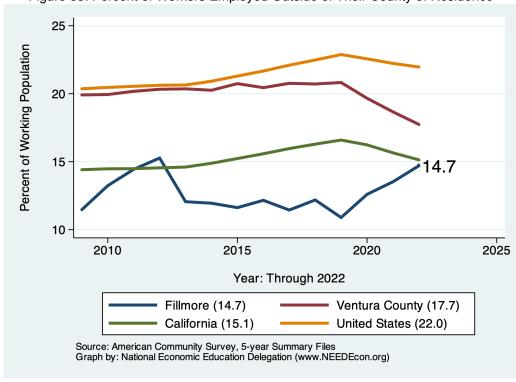
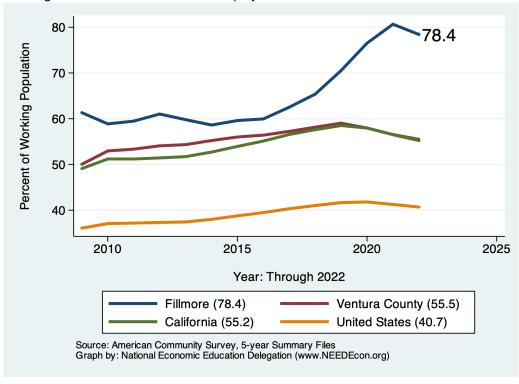


Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

	Ma	ale	Fe	male	All W	orkers	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	4, 265	98.1	3,714	100.0	7,979	100.0	95.9
Worked in place of residence	854	19.6	869	23.4	1,723	21.6	39.5
Worked outside place of residence	3,411	78.5	2,845	76.6	6,256	78.4	56.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	4, 265	98.1	3,714	100.0	7,979	100.0	

Source: 2022 5-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



## Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United Sta	tes
	Median	Median	Ratio	Median	Ratio
Car, truck, or van - drove alone	43,658	48, 566	106.7	46, 171	106.2
Car, truck, or van - carpooled	28,765	36,463	93.6	34,487	93.6
Public transportation (excluding taxicab)		40,179		45,100	
Walked		29,366		27,142	
Taxicab, motorcycle, bicycle, or other means		40,433		36,140	
Worked from home	59,437	75, 153	93.9	67,180	99.3
Total:	41,064	48,747	84.2	46,099	89.1

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio. Values above 100 imply a high local median. Values below 100 imply a low local median. For example, a value of 200 means that the local mean is 2x higher than would be expected. For "Total:", ratio is simply the ratio of the medians.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$25,000		\$25,000	\$25,000-\$74,999		\$75,000+		All	
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	1,760	55.5	2,412	76.0	1,295	88.2	6, 138	76.9	68.4
Car, Truck, or Van: Carpooled	387	12.2	303	9.6	41	2.8	955	12.0	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	10	0.7	55	0.7	3.6
Walked	102	3.2	63	2.0	0	0.0	166	2.1	2.4
Taxicab, Motorcycle, or other	34	1.1	0	0.0	38	2.6	87	1.1	2.4
Worked at Home	76	2.4	394	12.4	85	5.8	578	7.2	13.6
Total:	2,359	74.4	3, 172		1,469		7,979		100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$2	5,000	\$25,000	-\$74,999	\$75	+000	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	795	50.8	712	56.0	250	40.9	2,058	59.9	68.5
Car, Truck, or Van: Carpooled	31	2.0	86	6.8	30	4.9	208	6.1	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	15	2.5	15	0.4	3.6
Walked	82	5.2	79	6.2	0	0.0	162	4.7	2.4
Taxicab, Motorcycle, or other	9	0.6	0	0.0	0	0.0	37	1.1	2.4
Worked at Home	76	4.9	394	31.0	85	13.9	578	16.8	13.6
Total:	993	63.5	1,271		380	62.2	3,058	88.9	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

<sup>2)</sup> For regions with more than one geography, the medians are averages weighted by working population.

# Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In P	overty	100-14	9% of Pov	>150%	of Pov	Α	I	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	125	15.1	488	61.9	5,525	77.0	6,138	76.9	68.7
Car, Truck, or Van: Carpooled	141	17.0	139	17.6	675	9.4	955	12.0	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	55	0.8	55	0.7	3.6
Walked	0	0.0	0	0.0	166	2.3	166	2.1	2.1
Taxicab, Motorcycle, or other	0	0.0	25	3.2	62	0.9	87	1.1	2.4
Worked at Home	0	0.0	14	1.8	564	7.9	578	7.2	13.6
Total:	266	32.2	666	84.4	7,047	98.2	7,979		

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In P	overty	100-14	9% of Pov	>150%	of Pov	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	113	20.2	268	59.3	1,677	61.1	2,058	59.9	68.7
Car, Truck, or Van: Carpooled	0	0.0	20	4.4	188	6.9	208	6.1	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	15	0.5	15	0.4	3.6
Walked	0	0.0	0	0.0	162	5.9	162	4.7	2.1
Taxicab, Motorcycle, or other	0	0.0	13	2.9	24	0.9	37	1.1	2.4
Worked at Home	0	0.0	14	3.1	564	20.6	578	16.8	13.6
Total:	113	20.2	315	69.7	2,630	95.9	3,058	88.9	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

# Migration

#### **Overall Migration Flows**

#### **Definition:**

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

#### Why is it important?

Having a handle on whether or not Fillmore is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

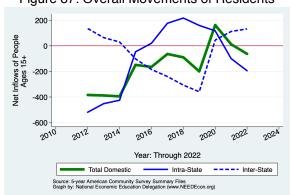


Figure 87: Overall Movements of Residents

Table 17: Migration by Income

		Net Inflows					
			Same State				
			W/in	Between	Across	From	
Category	Population	All Migration	County	Counties	States	Abroad	
No income	2,047	-94	-38	-46	-10	0	
With income	10,982	31	-132	21	142	0	
\$1 to \$9,999 or loss	887	-58	-14	0	-44	0	
\$10,000 to \$14,999	1,027	22	64	-64	22	0	
\$15,000 to \$24,999	1,783	-8	-13	33	-28	0	
\$25,000 to \$34,999	1,556	105	65	16	24	0	
\$35,000 to \$49,999	1,649	-9	-138	0	129	0	
\$50,000 to \$64,999	1,512	-4	-9	5	0	0	
\$65,000 to \$74,999	785	50	4	19	27	0	
\$75,000 or more	1,783	-67	-91	12	12	0	
All:	13,029	-63	-170	-25	132	0	

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

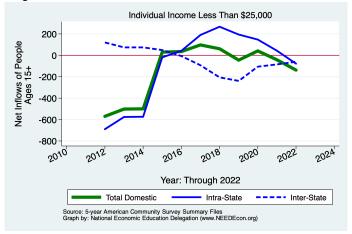


Figure 89: Overall Movements of Middle Income Residents

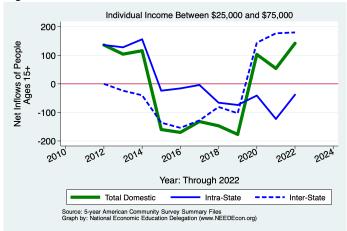
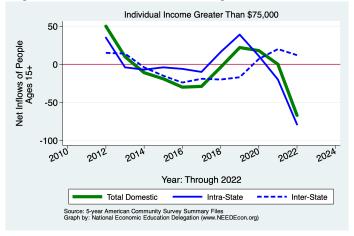


Figure 90: Overall Movements of High Income Residents



# **Demographics of Migration Flows**

**Table 18: Migration by Marital Status** 

	Net Inflows						
			Samo	e State		-	
			W/in	Between	Across	From	
Category	Population	All Migration	County	Counties	States	Abroad	
Never married	4,841	-110	-84	28	-54	0	
Now married, except separated	6,088	80	-81	8	153	0	
Divorced	1,044	-30	20	-61	11	0	
Separated	228	-23	-23	0	0	0	
Widowed	828	20	-2	0	22	0	
Total:	13,029	-63	-170	-25	132	0	

Source: 2022 5-year American Community Survey, Summary File

**Table 19: Migration by Tenure** 

		N				
			Same	e State		
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Householder lived in owner-occupied housing units	10,895	130	60	52	18	0
Householder lived in renter-occupied housing units	5,227	-190	-330	-37	177	0
Total:	16, 122	-60	-270	15	195	0

Source: 2022 5-year American Community Survey, Summary File

500 Net Inflows of People Ages 15+ -500 -1,000 -1,500 2012 2014 2016 Year: Through 2022 Owner: Intra-State --- Owner: Inter-State Renter: Intra-State --- Renter: Inter-State Source: 5-year American Community Survey Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 91: Domestic Movements of Residents by Tenure

Table 20: Migration by Age

		N				
			Same	e State		
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
1 to 4 years	516	11	11	0	0	0
5 to 17 years	3,473	-134	-134	0	0	0
18 and 19 years	742	-49	-14	0	-35	0
20 to 24 years	1,033	57	61	0	-4	0
25 to 29 years	1,073	80	-98	19	159	0
30 to 34 years	1,280	-37	-60	33	-10	0
35 to 39 years	1,079	-50	-66	4	12	0
40 to 44 years	1,481	-36	-5	-58	27	0
45 to 49 years	1,424	-48	19	-67	0	0
50 to 54 years	819	-8	-20	12	0	0
55 to 59 years	618	10	10	0	0	0
60 to 64 years	741	-9	0	-9	0	0
65 to 69 years	659	19	10	30	-21	0
70 to 74 years	431	11	0	11	0	0
75 years and over	961	23	19	0	4	0
Total Population:	16,330	-160	-267	-25	132	0

Source: 2022 5-year American Community Survey, Summary File

**Table 21: Migration by Educational Attainment** 

		N				
			Same	e State		
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad
Less than high school graduate	2,214	6	-17	23	0	0
High school graduate (includes equiv)	2,678	-49	-13	-58	22	0
Some college or assoc. degree	3,908	104	-91	37	158	0
Bachelor's degree	1,236	-99	-31	-59	-9	0
Graduate or professional degree	530	-7	-39	32	0	0
Total:	10,566	-45	-191	-25	171	0

Source: 2022 5-year American Community Survey, Summary File

**Table 22: Median Income of Migration Flows** 

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	37,472	37,472
Moved Within Same County	29,496	42,848
Moved Between States	36,192	15,347
Total Population:	36,476	37,718

Source: 2022 5-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	35.9	35.9
Moved Within Same County	27.1	28.8
Moved to Different County, Same State	39.6	45.1
Moved Between States	27.6	28.5
Total Population:	35.2	35.2

Source: 2022 5-year American Community Survey, Summary File

#### References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

Zillow Research Data https://www.zillow.com/research/data/

U.S. Census Bureau. Building Permits Data, updated annually in February. https://www.census.gov/construction/bps/current.html

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