# Escalon, California

# Indicators Report

by
The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of Escalon and its residents through indicators.

This report was produced by the:

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# **Executive Summary**

# Assessing the City with Indicators

#### **About this Report**

This report provides background or summary information for the city of Escalon (the City) in the form of indicators.

#### **Using this Report**

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Escalon. These indicators are compared to San Joaquin County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

#### **Topics Covered:**

- **Demographics:** A detailed snopshot of Escalon demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Escalon and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding
  area is information on income and earnings. We provide a ranking of the City's income relative to
  all cities in California as well as growth relative to local regions. Inequality and poverty status are
  also important indicators for the level of equity in the community. We provide evidence of trends
  in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Escalon, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of
  the transportation patterns and choices of local residents. We provide detailed evidence on the
  proprotion of residents who work from home and on the various transportation choices of those
  who head to the office. This information is also provided for those who work in Escalon, but do
  not necessarily live in Escalon.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

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# **Demographics**

## **Definition:**

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

# Why is it important?

The characteristics and growth of Escalon's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

POPULATION Population Estimate (#, 5yr)		
\( \frac{1}{2} \cdot \frac{1}{	7,456.0	7,538.0
Veterans (#, 5yr)	459.0	375.0
Foreign born persons (%, 5yr)	11.8	7.7
Population age 25+ (#, 5yr)	5,481.0	4,931.0
AGE AND SEX		
Persons under 5 years (%, 5yr)	10.5	10.5
Persons under 18 years (%, 5yr)	23.1	25.7
Persons 65 years and over (%, 5yr)	19.5	13.4
Female persons (%, 5yr)	54.1	49.9
INCOME AND POVERTY		
Median household income (\$, 5yr)	82,563.0	74,454.0
Per capita income in past 12 months (\$, 5yr)	51,355.0	31,570.0
Persons in poverty (%, 5yr)	9.5	8.1
Children age less than 18 in poverty (#, 5yr)	215.0	267.0
Children age less than 18 in poverty (%, 5yr)	12.5	13.8
RACE AND ETHNICITY	70.0	00.0
White alone (%, 5yr)	72.9	90.8
African American alone (%, 5yr)	0.6	1.0
American Indian or Alaska Native alone (%, 5yr)	0.2	0.6
Asian alone (%, 5yr)	1.9	0.9
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.4 14.3	0.1 3.0
Two or More Races (%, 5yr)	23.0	23.2
Hispanic or Latino (%, 5yr) White alone, not Hispanic or Latino (%, 5yr)	66.8	73.3
HOUSING	00.0	73.3
Housing units (#, 5yr)	2,957.0	2,694.0
Owner-occupied housing units (%, 5yr)	72.9	67.2
Median value of owner-occupied housing units (\$, 5yr)	445,900.0	348,300.0
Median selected monthly owner costs-with a mortgage (\$, 5yr)	2,170.0	1,820.0
Median selected monthly owner costs-without a mortgage (\$, 5yr)	628.0	498.0
Median gross rent (\$, 5yr)	1,757.0	1,659.0
FAMILIES AND LIVING ARRANGEMENTS	.,	.,000.0
Households (#, 5yr)	2,880.0	2,667.0
Persons per household (#, 5yr)	2.6	2.8
Living in same house 1 year ago, % of persons age 1+ (5yr)	92.8	87.4
EDUCATION		
High school graduate or higher, % of persons age 25+ (5yr)	88.2	87.6
Bachelor's degree or higher, % of persons age 25+ (5yr)	15.0	17.5
HEALTH		
With a disability, under age 65 years (#, 5yr)	355.0	433.0
Persons without health insurance, under age 65 years (%, 5yr)	4.8	4.4
LABOR FORCE		
In civilian labor force, persons age 16+ (%, 5yr)	60.1	65.0
In civilian labor force, women age 16+ (%, 5yr)	50.3	56.7
Employed, persons age 16+ (%, 5yr)	51.1	59.8
Self employed (%, 5yr) TRANSPORTATION	9.9	12.2
Mean travel time to work, workers age 16+ (Mins., 5yr)	25.5	28.3
Drive alone in private vehicle (%, 5yr)	80.3	86.4
Using public transportation (%, 5yr)	0.0	0.0
Worked from home (%, 5yr)	10.2	3.3

Source: American Community Survey, Summary Files
Note: Data are from the 1-year files unless indicated by the notation 5yr.

## **Current Population**

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region

(Thousands, January to January)

	2023		% Change							
Region	Population	1 Year	3 Year	5 Year						
City										
Escalon	7,264	-1.01	-2.77	-5.97						
	County and Bi	roader Re	gions							
San Joaquin County	786, 145	0.43	1.63	3.81						
San Joaquin Valley	4,320,626	0.09	-0.45	0.71						
California	38,940,231	-0.35	-1.79	-2.01						

Source: CA DOF; Calculations by National Economic Education Delegation

**Table 2. County Population Change by City** (Thousands, January to January)

		% Change									
City	2022	2023	Local	San Joaquin Valley	California						
San Joaquin County	782.8	786.1	0.43	0.09	-0.35						
Stockton	321.9	319.7	-0.68								
Tracy	94.8	95.6	0.83								
Manteca	86.8	88.8	2.33								
Lodi	66.3	66.3	-0.02								
Lathrop	31.6	35.1	11.10								
Ripon	15.9	15.8	-0.95								
Escalon	7.3	7.3	-1.01								

Source: CA DOF; Calculations by National Economic Education Delegation

Figure 1: Population Growth (1)

Figure 2: Population Growth (2)

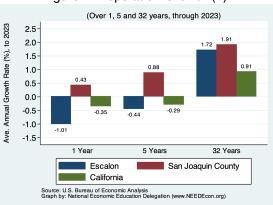


Figure 3: Population by Age - Detailed Age Categories

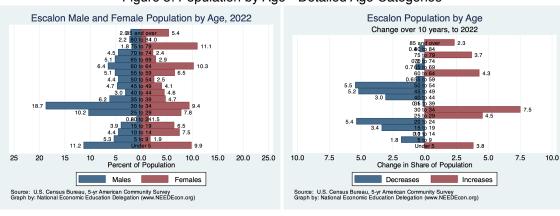


Figure 4: Population by Age - Broad Age Categories

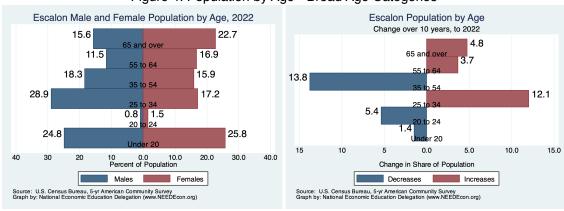
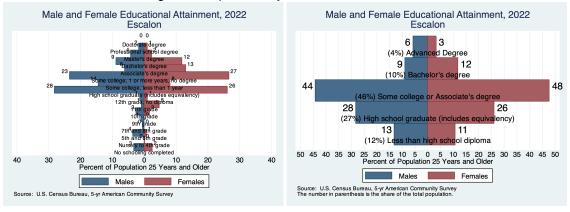


Figure 5: Population by Educational Attainment



Escalon Race/Ethnicity, 2022 23.0% White, Nonhispanic Black, Nonhispanic Asian, Nonhispanic Other, Nonhispanic Hispanic

Figure 6: Population by Race/Ethnicity Source: U.S. Census Bureau, 5-yr American Community Survey Graph by: National Economic Education Delegation (www.NEEDEcon.org)

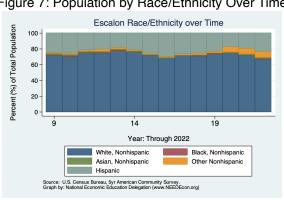


Figure 7: Population by Race/Ethnicity Over Time

# **Employment Report**

# Citywide Employment and Unemployment

#### **Definition:**

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

#### Why is it important?

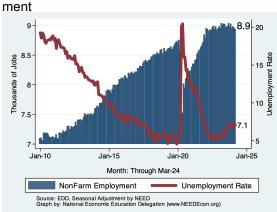
Employment growth is a fundamental indicator of the health of an economy.

Table 3. Escalon Summary for March, 2024

	Change From:								
Category	Current Value	Last Month	2 Months Ago	Last Year					
Employment	8,924	-30	-53	-103					
Labor Force	9,644	9	15	96					
Number Unemployed	678	-4	21	97					
Unemployment Rate	7.0	-0.0	0.2	0.9					

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last



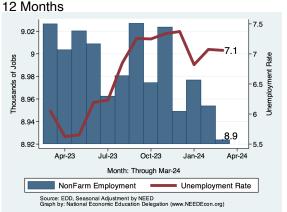
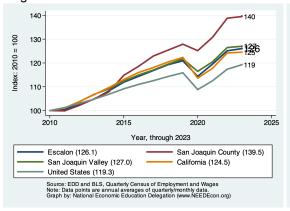
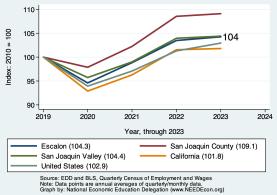


Figure 10: Relative Employment Growth Across Figure 11: Relative Employment Growth Across Regions - since 2010 Regions - since 2019





# County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for San Joaquin County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in San Joaquin County for March, 2024

			Empl	% Growth - Annualized Rate						
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr	
Total Nonfarm	280, 302	100.0	946.5	4.1	1.6	3.1	3.1	4.0	2.9	
Total Private	234,932	83.8	852.1	4.5	1.1	1.4	2.7	4.2	3.5	
Goods Producing	37,998	13.6	-0.4	-0.0	-3.2	2.8	2.9	3.4	2.6	
Mining, Logging and Construction	14,056	5.0	140.2	12.8	-4.0	1.2	3.9	0.4	1.6	
Mining and Logging	0	0.0	0.0					-33.3	-20.0	
Construction	14,047	5.0	143.3	13.1	-4.0	1.0	3.8	0.6	1.7	
Manufacturing	23,862	8.5	-80.0	-3.9	-6.7	2.5	2.1	5.3	3.2	
Durable Goods	11,375	4.1	-53.1	-5.4	-5.9	-2.3	-2.6	7.0	4.1	
Non-Durable Goods	12,516	4.5	-35.6	-3.3	-6.2	8.4	7.3	4.1	2.5	
Service Providing	242,235	86.4	890.7	4.5	2.4	2.8	3.1	4.0	2.9	
Trade, Trans & Utilities	85,682	30.6	143.2	2.0	0.9	-0.3	-0.8	2.9	5.2	
Wholesale Trade	12,374	4.4	-21.9	-2.1	-1.3	-1.9	1.7	5.4	0.6	
Retail Trade	27,243	9.7	45.2	2.0	2.1	-1.4	0.7	1.9	0.7	
Trans & Warehousing	44,027	15.7	302.8	8.6	4.2	-4.0	-3.2	2.6	11.3	
Information	1,000	0.4	100.0	254.1	52.4	-17.4	-9.1	-3.0	-7.5	
Financial Activities	7,859	2.8	-93.4	-13.2	1.6	-1.7	-2.5	-0.4	0.0	
Finance & Insurance	4,111	1.5	-34.5	-9.5	-2.6	-2.0	-4.6	-4.3	-2.6	
Professional & Business Srvcs	24,490	8.7	883.5	55.4	-1.8	5.0	5.2	2.6	5.1	
Educational & Health Srvcs	44,582	15.9	10.0	0.3	2.9	6.9	8.5	6.2	2.8	
Education Srvcs	4,603	1.6	6.5	1.7	-8.4	-3.8	2.1	4.6	-0.4	
Health Care & Social Assistance	39,959	14.3	-14.6	-0.4	4.5	8.3	9.3	6.3	3.1	
Leisure & Hospitality	25,183	9.0	-43.1	-2.0	-2.5	3.1	3.3	9.6	2.3	
Arts, Entertainment & Recreation	2,700	1.0	0.0	0.0	0.0	0.0	17.4	31.0	2.5	
Accommodation & Food Srvcs	22,450	8.0	24.0	1.3	-1.1	3.2	1.8	7.9	2.3	
Other Srvcs	8,390	3.0	49.3	7.3	-1.5	3.8	3.7	6.6	1.7	
Government	45,278	16.2	247.5	6.8	10.1	7.8	5.5	2.9	0.2	
Federal	3,000	1.1	0.0	0.0	0.0	0.0	0.0	-1.1	-0.6	
State	5,100	1.8	100.0	26.8	8.2	4.0	-3.8	-6.8	-5.0	
Local	37,247	13.3	204.1	6.8	12.1	9.6	7.4	5.3	1.3	
County	8,062	2.9	70.0	11.0	11.8	7.5	7.9	1.2	0.7	
City	3,700	1.3	0.0	0.0	11.6	0.0	2.8	2.9	0.0	
Local Government Education	23,511	8.4	100.7	5.3	7.8	9.4	7.5	6.7	1.3	

Source: EDD, National Economic Education Delegation (NEED)

# Some Employee Detail

## **Employed in Escalon**

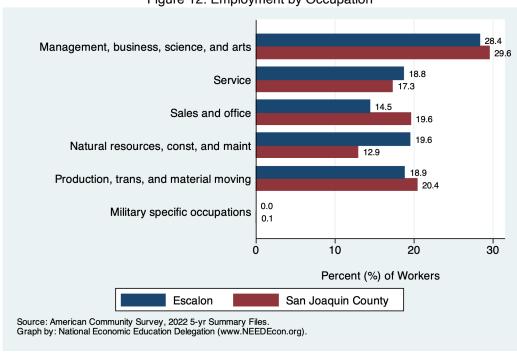
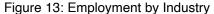
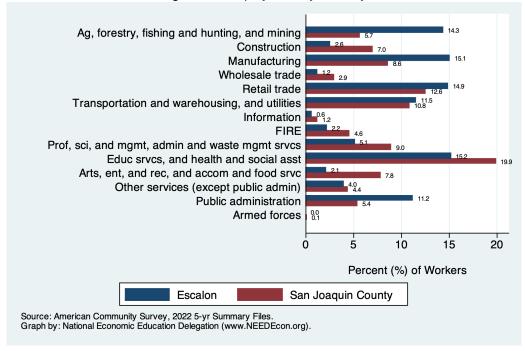


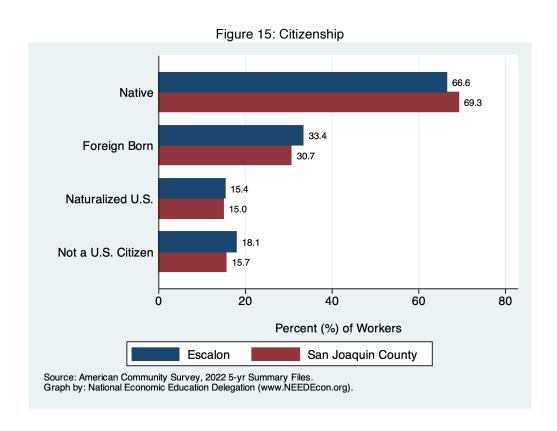
Figure 12: Employment by Occupation





58.2 Speak only English Speak Spanish (SS) 18.5 SS - English very well SS - English less than very well 13.3 Speak other languages (SOL) 14.4 SOL - English very well SOL - English less than very well 20 40 60 Percent (%) of Workers Escalon San Joaquin County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 14: Language Spoken at Home



#### **Employed Residents of Escalon**

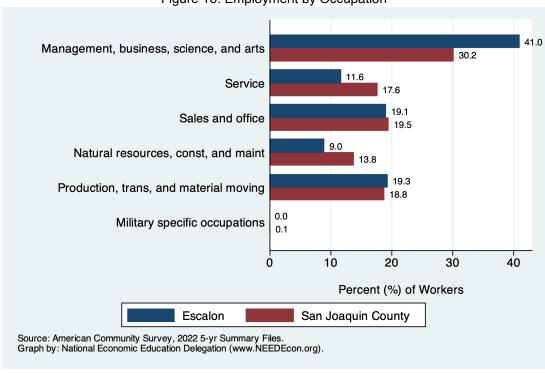
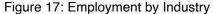


Figure 16: Employment by Occupation



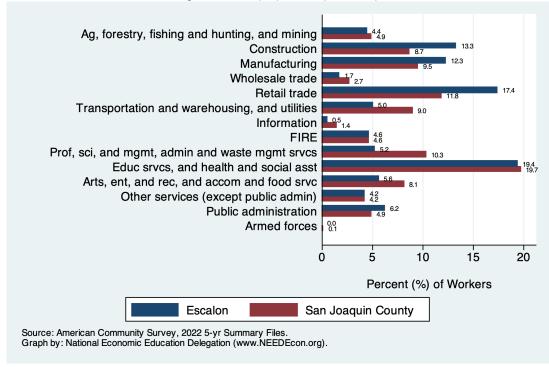
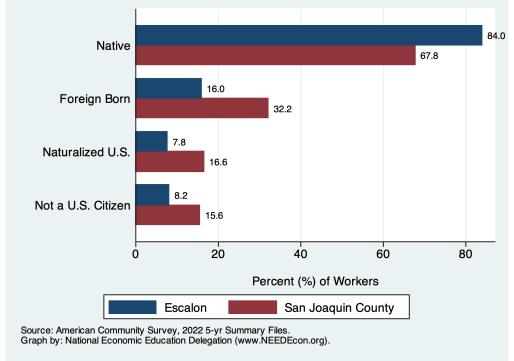


Figure 18: Language Spoken at Home 82.0 Speak only English 55.7 Speak Spanish (SS) 28.3 SS - English very well 15.1 SS - English less than very well 13.2 Speak other languages (SOL) 16.0 SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers Escalon San Joaquin County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 19: Citizenship



#### **Employed Residents vs Workers in Escalon**

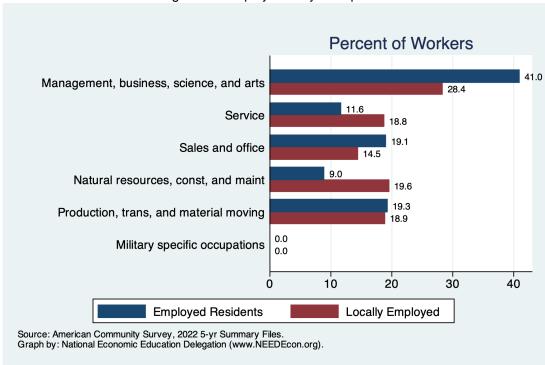
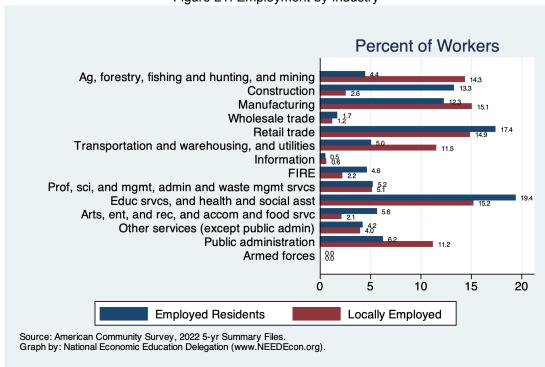


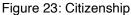
Figure 20: Employment by Occupation

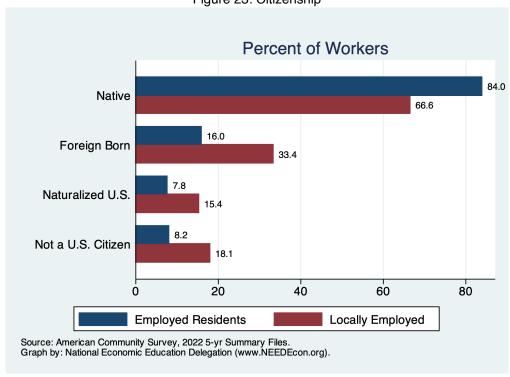




Percent of Workers 82.0 Speak only English 58.2 12.4 Speak Spanish (SS) 37.7 SS - English very well 18.5 SS - English less than very well 19.1 Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 80 60 **Employed Residents** Locally Employed Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 22: Language Spoken at Home





# **Income and Earnings**

#### Per Capita Income Growth

#### **Definition:**

Per capita income is the average income per person in Escalon. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

#### Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

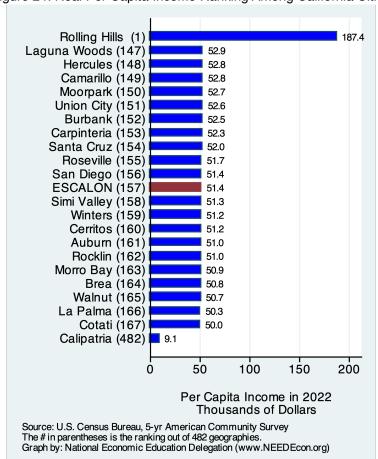
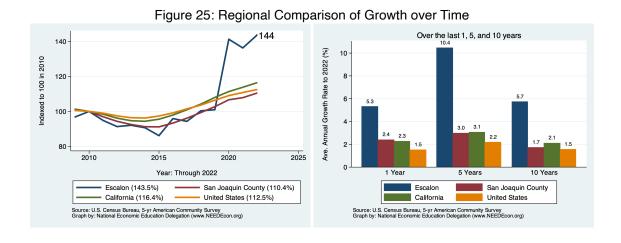
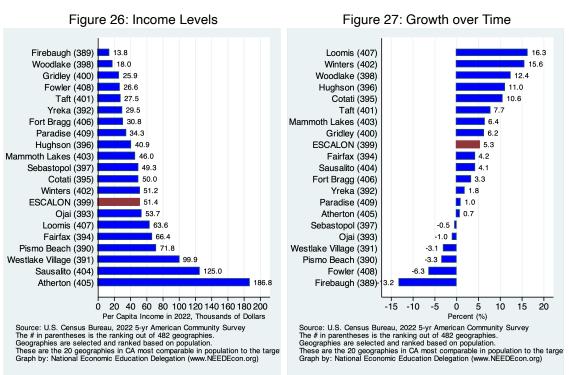


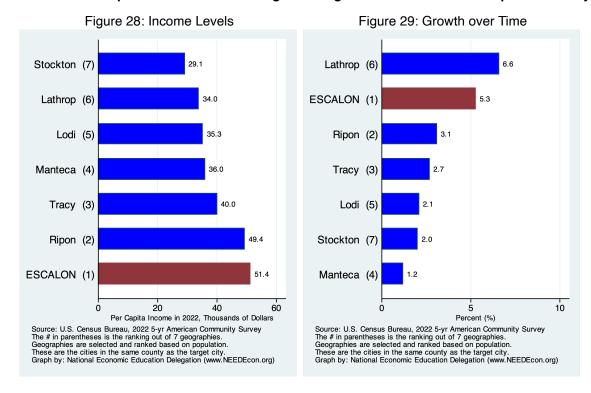
Figure 24: Real Per Capita Income Ranking Among California Cities

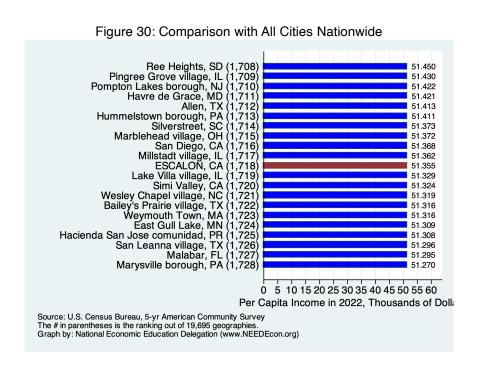


## Real Per Capita Income Ranking Among California Cities - w/Comparable Populations



## Real Per Capita Income Ranking Among Cities in San Joaquin County





# Poverty and Inequality

#### **Definition:**

The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

#### Why is it important?

It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

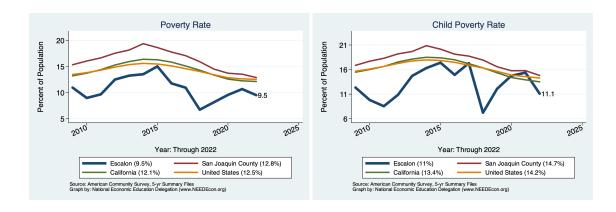


Figure 31: Inequality Inequality: Gini Coefficient 55 51.3 50 45 40 35 2010 2015 2025 2020 Year: Through 2022 Escalon (51.3%) San Joaquin County (44.3%) California (48.9%) United States (48.2%) Source: American Community Survey, 5-yr Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

2022

60

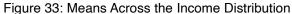
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20

Bottom Quintile Second Quintile Top Quintile Top Solo San Joaquin County

Escalon San Joaquin County

Figure 32: Shares Across the Income Distribution

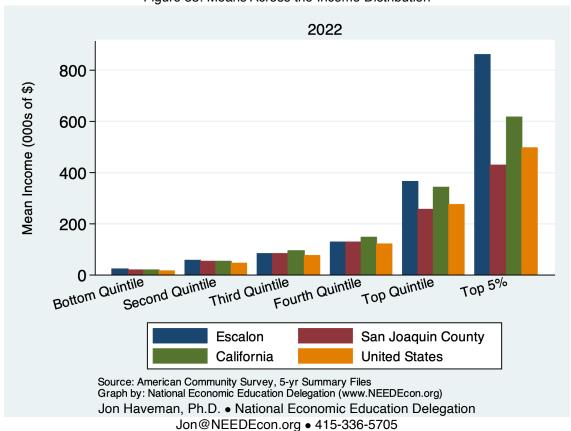


**United States** 

California

Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Source: American Community Survey, 5-yr Summary Files



# Housing

## Housing Costs and Affordability

#### **Definition:**

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty

percent of units are above the median and 50 percent are below.

#### Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

#### Cost of Housing in Escalon and Broader Regions

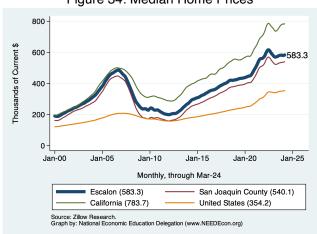


Figure 34: Median Home Prices

Figure 35: Median Rents



#### Housing Ownership in Escalon and Broader Regions

Figure 36: Home Ownership Rates

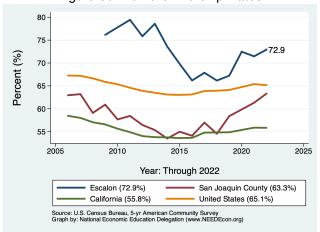


Figure 37: Home Ownership by Age

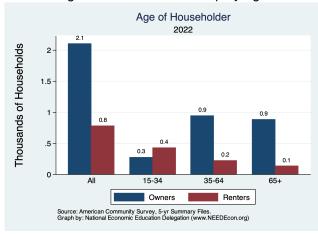


Figure 38: Income by Tenure

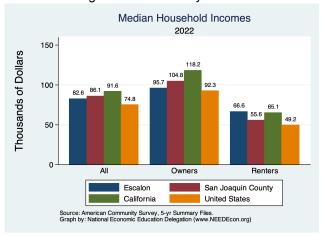


Figure 39: Income Distribution by Tenure

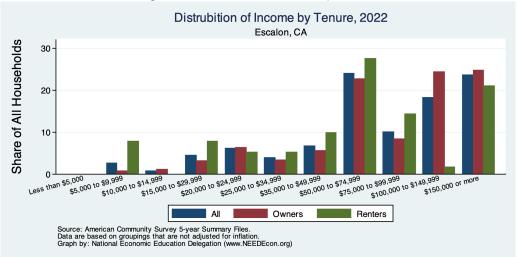


Figure 40: Income Distribution of Home Owners

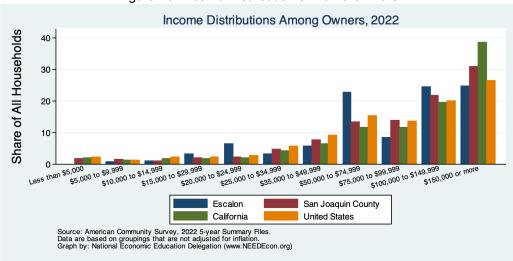
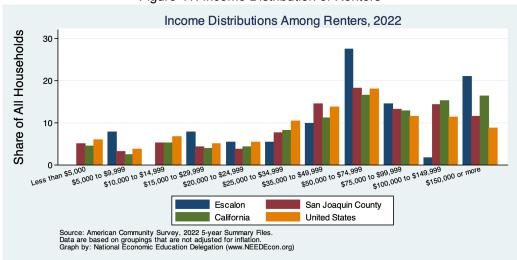


Figure 41: Income Distribution of Renters



## Housing Burden in Escalon and Broader Regions

Figure 42: Home Owners w/ A Mortgage

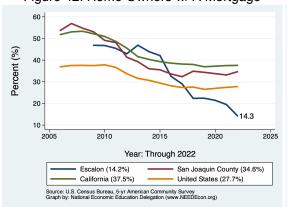


Figure 43: Home Owners w/o A Mortgage

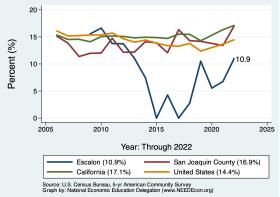


Figure 44: Renters

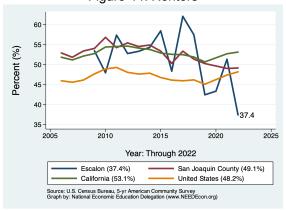
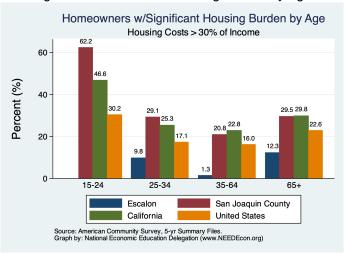


Figure 45: Homeowner Housing Burden by Age



# Housing Picture

#### **Definition:**

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

#### Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

**Table 5. Housing Market Indicators** 

				% Change from				
Indicator	2023	2019	2010	2019	2010			
Total Population	7,264.0	7,442.0	7,132.0	-2.4	1.9			
Total # of Homes	2,732.0	2,650.0	2,610.0	3.1	4.7			
# Occupied Units	2,655.0	2,503.0	2,476.0	6.1	7.2			
Persons per Household	2.7	3.0	2.9	-8.0	-5.1			
Vacancy Rate (%)	2.8	5.5	5.1	-49.2	-45.1			

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

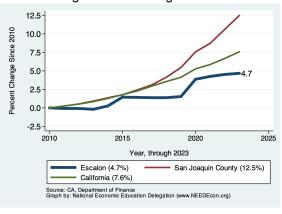


Figure 47: Persons per Household

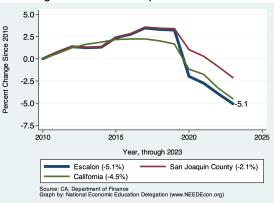


Figure 48: Vacancy Rates

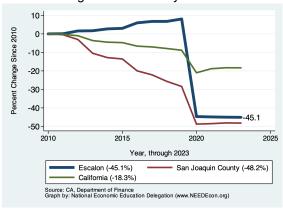
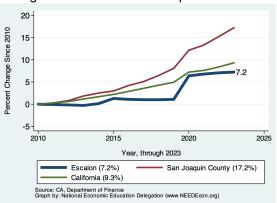


Figure 49: Number of Occupanied Units



## Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes

15.0-12.5 Percent Change Since 2010 10.0 7.5 5.0 2.5 0.0 -2.5 2010 2020 2025 Year, through 2023 Escalon (5.7%) San Joaquin County (14.1%) California (5.8%) Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 51: Single Attached Homes

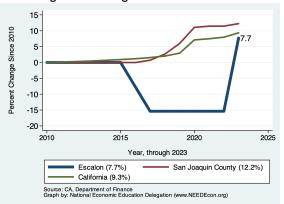
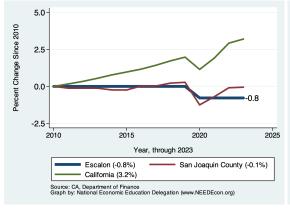
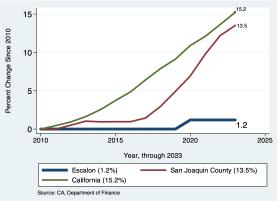


Figure 52: Housing in Buildings with Two to Four Figure 53: Housing in Buildings with Five or More Units





# Vintage of Residential Housing

#### Why is it important?

This section provides evidence on the year in which residential housing in Escalon was built. We break it down into owned versus rented residences and provide a comparison across San Joaquin County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

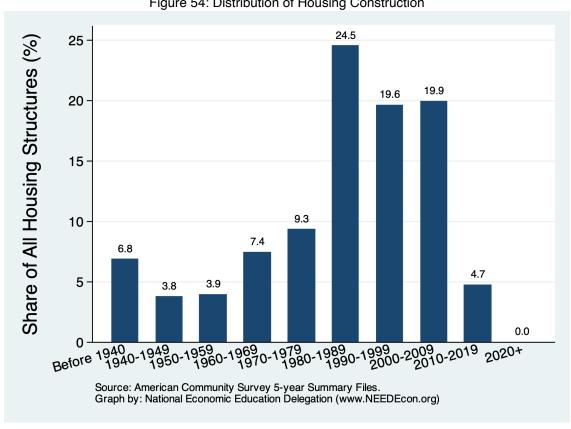


Figure 54: Distribution of Housing Construction

Figure 55: Housing Vintage across Regions

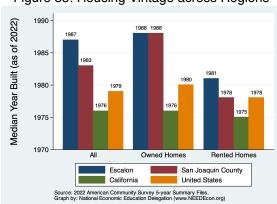


Figure 56: Housing Vintage by Tenure

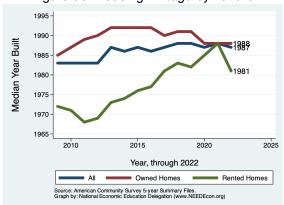


Figure 57: Vintage of Owned Residences

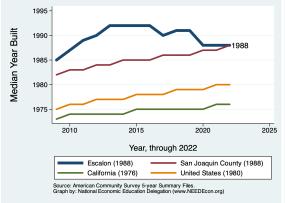


Figure 58: Vintage of Rented Residences

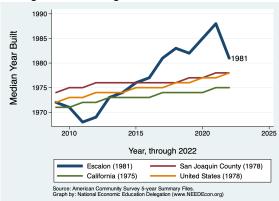
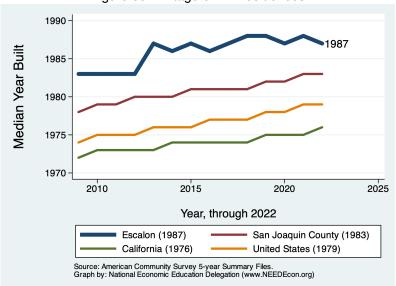


Figure 59: Vintage of All Residences



# Occupation of Residential Housing

#### Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

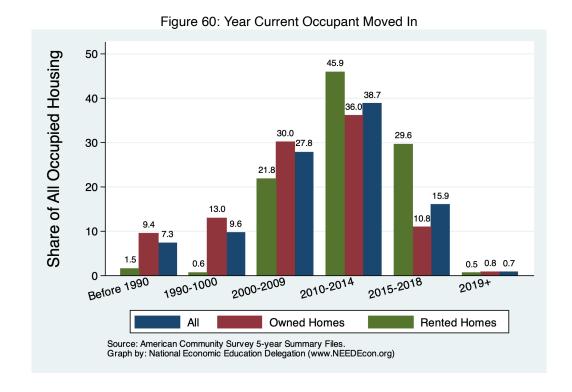


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

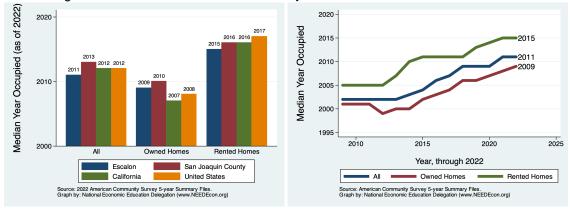


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing

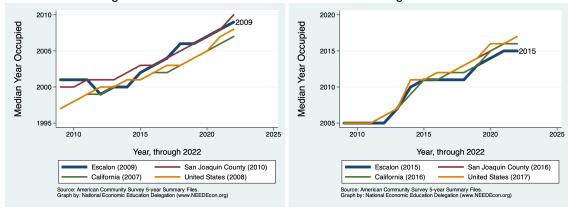


Figure 65: Year Occupied by Current Residents for All Housing 2015 Median Year Occupied 2010 2005 2000 2015 2020 2010 2025 Year, through 2022 San Joaquin County (2013) Escalon (2011) United States (2012) California (2012) Source: American Community Survey 5-year Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

# Residential Permitting

#### **Definition:**

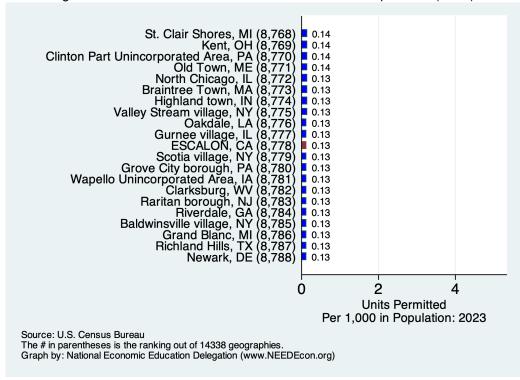
This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Escalon is compared with data from San Joaquin County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

#### Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

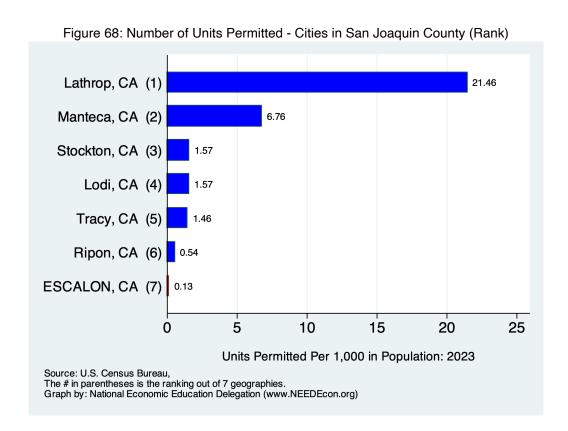
#### **Escalon - Ranking Among Comparables**

Figure 66: Number of Units Permitted - Nationwide Comparables (Rank)



Paradise town, CA Los Alamitos, CA (4 86.39 0.18 Suisun City, CA 0.17 Fullerton, CA 0.16 Mendota, CA 0.16 Norwalk, 0.16 Hawthorne, Chino Hills, 0.15 Palos Verdes Estates, Red Bluff, 0.15 0.14 ESCALON, 0.13 Westlake Village, 0.12 Gonzales, Eastvale, Taft, 0.12 0.12 San Mateo, CA Bell, CA 0.12 0.12 Claremont, CA 0.11 Benicia, CA Monterey, CA 457 0.11 0.11 Bradbury, CA (515) 0.00 80 20 30 50 60 70 90 0 10 40 **Units Permitted** Per 1,000 in Population: 2023 Source: U.S. Census Bureau. The # in parentheses is the ranking out of 515 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 67: Number of Units Permitted - California Comparables (Rank)



#### **Escalon - Permitting Activity**

## **Annual Units Permitted - Per Capita in Escalon**

Figure 69: Units Permitted Each Year

Figure 70: Average Annual Growth in Units Permitted

#### **Annual Number of Buildings Permitted - Per Capita in Escalon**

Figure 72: Average Annual Growth in Buildings Permitted

Figure 71: Units Permitted Each Year

N/A

Annual Value of Property Permitted - Per Capita in Escalon

Figure 74: Average Annual Growth in Value

Figure 73: Value Permitted Each Year

Permitted

N/A

# **Commute Patterns**

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

# Mode of Transportation

Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Car Alone Carpool

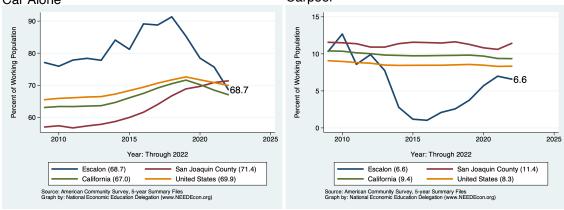
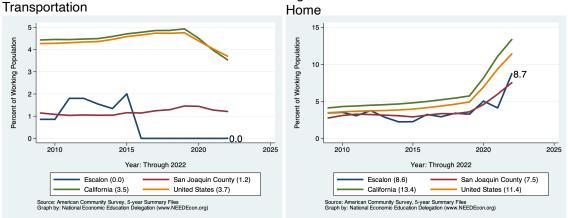


Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From



The first table on this page presents data for those who LIVE in Escalon. The second provides data on those who work, but do not necessarily live in Escalon. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	Ma	ale	Fen	nale	All Wo	rkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	1,407	72.9	1,222	72.1	2,629	75.2	78.0
Drove Alone	1,296	67.2	1,103	65.1	2,399	68.7	68.4
Carpooled:	111	5.8	119	7.0	230	6.6	9.5
In 2-person carpool	11	0.6	37	2.2	48	1.4	6.9
In 3-person carpool	100	5.2	82	4.8	182	5.2	1.5
In 4-or-more-person carpool	0	0.0	0	0.0	0	0.0	1.1
Public Transportation (excl Taxi):	0	0.0	0	0.0	0	0.0	3.6
Bus or Trolley Bus	0	0.0	0	0.0	0	0.0	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	59	3.1	0	0.0	59	1.7	0.7
Walked	168	8.7	16	0.9	184	5.3	2.4
Taxicab, Motorcycle, or other	0	0.0	0	0.0	0	0.0	1.7
Worked at Home	84	4.4	220	13.0	304	8.7	13.6
Total:	1,718	89.1	1,458	86.0	3, 176	90.9	

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

	M	ale	Fe	male	All Wo	rkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	1,578	89.9	542	44.0	2,120	77.5	78.0
Drove Alone	1,470	83.7	504	40.9	1,974	72.2	68.5
Carpooled:	108	6.2	38	3.1	146	5.3	9.5
In 2-person carpool	65	3.7	7	0.6	72	2.6	6.9
In 3-person carpool	12	0.7	31	2.5	43	1.6	1.5
In 4-or-more-person carpool	31	1.8	0	0.0	31	1.1	1.1
Public Transportation (excl Taxi):	0	0.0	0	0.0	0	0.0	3.6
Bus or Trolley Bus	0	0.0	0	0.0	0	0.0	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	30	1.7	0	0.0	30	1.1	0.7
Walked	58	3.3	63	5.1	121	4.4	2.4
Taxicab, Motorcycle, or other	6	0.3	0	0.0	6	0.2	1.7
Worked at Home	84	4.8	220	17.9	304	11.1	13.6
Total:	1,756	100.0	825	67.0	2,581	94.4	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

# Commute Times for Employed Residents

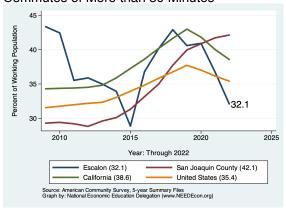
Table	R	SEX	ΩF	WORKERS	RV	TRAVEL	TIME	TΩ	WORK
Iable	υ.	JLA	UΓ	WORKERS	ы.	INAVEL	IIIVIL	··	WORK

	Male		Fen	nale	All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	139	7.4	0	0.0	139	4.1	2.0
5 to 9 minutes	359	19.2	165	10.2	524	15.5	7.5
10 to 14 minutes	48	2.6	28	1.7	76	2.3	12.2
15 to 19 minutes	67	3.6	185	11.5	252	7.5	15.0
20 to 24 minutes	210	11.2	442	27.4	652	19.3	14.3
25 to 29 minutes	97	5.2	49	3.0	146	4.3	6.3
30 to 34 minutes	371	19.8	209	12.9	580	17.2	15.0
35 to 39 minutes	74	4.0	0	0.0	74	2.2	2.9
40 to 44 minutes	39	2.1	17	1.1	56	1.7	4.3
45 to 59 minutes	124	6.6	16	1.0	140	4.1	8.6
60 to 89 minutes	6	0.3	113	7.0	119	3.5	7.9
90 or more minutes	100	5.3	14	0.9	114	3.4	4.0
Total:	1,634	87.4	1,238	76.7	2,872	85.1	

Source: 2022 5-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Figure 80: Percent of Employed Population With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes



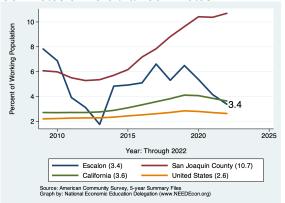
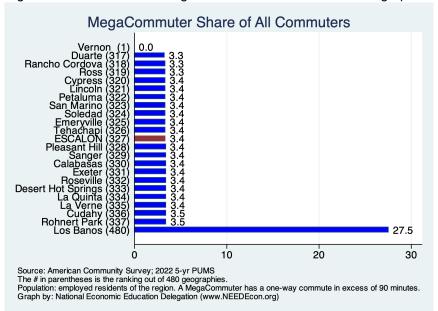


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies



# Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

WORKPLACE GEOGRAPHY										
	М	ale	Fei	male	All Wo	All Workers				
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)			
Less than 5 minutes	58	3.5	0	0.0	58	2.2	2.0			
5 to 9 minutes	180	10.8	250	21.7	430	16.4	7.5			
10 to 14 minutes	128	7.7	53	4.6	181	6.9	12.2			
15 to 19 minutes	416	24.9	18	1.6	434	16.5	15.0			
20 to 24 minutes	424	25.4	46	4.0	470	17.9	14.3			
25 to 29 minutes	159	9.5	34	2.9	193	7.3	6.3			
30 to 34 minutes	112	6.7	73	6.3	185	7.0	15.0			
35 to 39 minutes	31	1.9	10	0.9	41	1.6	2.9			
40 to 44 minutes	37	2.2	7	0.6	44	1.7	4.3			
45 to 59 minutes	24	1.4	4	0.3	28	1.1	8.6			
60 to 89 minutes	74	4.4	77	6.7	151	5.7	7.9			
90 or more minutes	29	1.7	33	2.9	62	2.4	4.0			
Total:	1,672	100.0	605	52.4	2,277	86.6				

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Figure 83: Percent of Local Employees With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

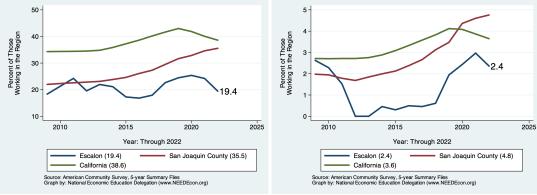
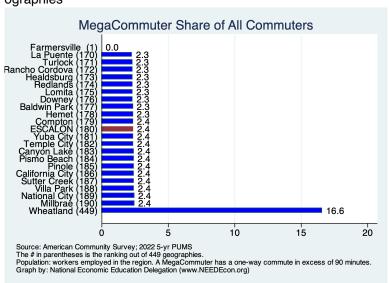


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



#### Place of Work

This section provides evidence on where workers living in Escalon work. As evidenced in the first table, some of Escalon's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Escalon city boundary.

Table 10, SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

	Male		Female		All Workers		All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Worked in state of residence:	1,718	89.1	1,458	86.0	3, 176	90.9	99.6
Worked in county of residence	939	48.7	823	48.6	1,762	50.4	84.1
worked outside of county of residence	779	40.4	635	37.5	1,414	40.5	15.4
Worked outside state of residence	0	0.0	0	0.0	0	0.0	0.4
Total:	1,718	89.1	1,458	86.0	3, 176	90.9	

Source: 2022 5-year American Community Survey, Summary File

Figure 85: Percent of Workers Employed Outside of Their County of Residence

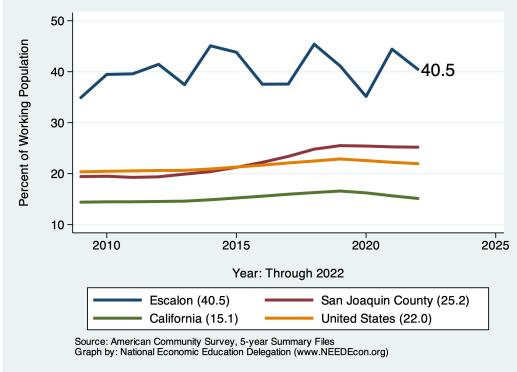
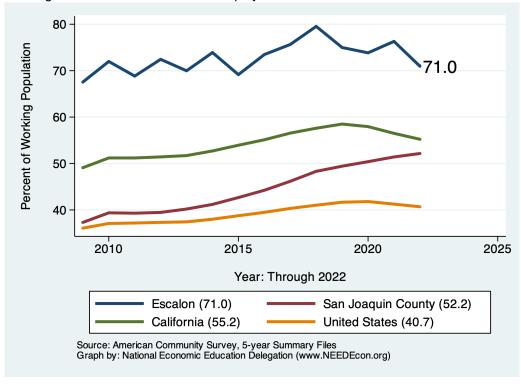


Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

	Male		Ferr	nale	All Wo	orkers	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	1,718	89.1	1,458	86.0	3, 176	90.9	95.9
Worked in place of residence	239	12.4	458	27.0	697	19.9	39.5
Worked outside place of residence	1,479	76.7	1,000	59.0	2,479	71.0	56.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	1,718	89.1	1,458	86.0	3, 176	90.9	

Source: 2022 5-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



# Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United Sta	tes
	Median	Median	Ratio	Median	Ratio
Car, truck, or van - drove alone	61, 351	48, 566	101.5	46, 171	101.0
Car, truck, or van - carpooled	27,563	36,463	60.7	34,487	60.7
Public transportation (excluding taxicab)		40,179		45,100	
Walked	18,250	29,366	49.9	27,142	51.1
Taxicab, motorcycle, bicycle, or other means		40,433		36,140	
Worked from home		75, 153		67, 180	
Total:	60,666	48,747	124.5	46,099	131.6

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio. Values above 100 imply a high local median. Values below 100 imply a low local median. For example, a value of 200 means that the local mean is 2x higher than would be expected. For "Total:", ratio is simply the ratio of the medians.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$2	5,000	\$25,000	-\$74,999	\$75	,000+	А	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	223	18.8	934	63.7	805	82.5	2,399	68.7	68.4
Car, Truck, or Van: Carpooled	114	9.6	76	5.2	0	0.0	230	6.6	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	127	10.7	41	2.8	0	0.0	184	5.3	2.4
Taxicab, Motorcycle, or other	0	0.0	59	4.0	0	0.0	59	1.7	2.4
Worked at Home	46	3.9	87	5.9	171	17.5	304	8.7	13.6
Total:	510	42.9	1, 197	81.6	976		3, 176	90.9	100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25,000		\$25,000-\$74,999		\$75,000+		All		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	281	22.5	799	84.7	611	76.5	1,974	72.2	68.5
Car, Truck, or Van: Carpooled	48	3.8	19	2.0	17	2.1	146	5.3	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	97	7.8	8	0.8	0	0.0	121	4.4	2.4
Taxicab, Motorcycle, or other	0	0.0	30	3.2	0	0.0	36	1.3	2.4
Worked at Home	46	3.7	87	9.2	171	21.4	304	11.1	13.6
Total:	472	37.8	943		799		2,581	94.4	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

<sup>2)</sup> For regions with more than one geography, the medians are averages weighted by working population.

# Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In P	overty	100-1	49% of Pov	>150%	of Pov	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	63	30.6	0	0.0	2,336	71.7	2,399	68.7	68.7
Car, Truck, or Van: Carpooled	0	0.0	34	18.1	196	6.0	230	6.6	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	77	37.4	50	26.6	57	1.7	184	5.3	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	59	1.8	59	1.7	2.4
Worked at Home	0	0.0	3	1.6	301	9.2	304	8.7	13.6
Total:	140	68.0	87	46.3	2,949	90.5	3,176	90.9	

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In P	overty	100-14	9% of Pov	>150%	of Pov	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	63	23.0	123	34.1	1,788	73.8	1,974	72.2	68.7
Car, Truck, or Van: Carpooled	0	0.0	31	8.6	115	4.7	146	5.3	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	0	0.0	50	13.9	71	2.9	121	4.4	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	36	1.5	36	1.3	2.4
Worked at Home	0	0.0	3	0.8	301	12.4	304	11.1	13.6
Total:	63	23.0	207	57.3	2,311	95.4	2,581	94.4	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

# Migration

## **Overall Migration Flows**

#### **Definition:**

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

#### Why is it important?

Having a handle on whether or not Escalon is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

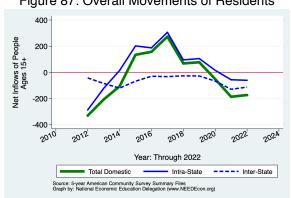


Figure 87: Overall Movements of Residents

Table 17: Migration by Income

		Ne	et Inflows						
			Same State						
			W/in	Between	Across	From			
Category	Population	All Migration	County	Counties	States	Abroad			
No income	900	-61	-12	-47	-2	0			
With income	5,065	-113	-3	1	-111	0			
\$1 to \$9,999 or loss	613	-50	0	4	-54	0			
\$10,000 to \$14,999	248	-20	15	0	-35	0			
\$15,000 to \$24,999	526	-24	0	-24	0	0			
\$25,000 to \$34,999	696	33	0	43	-10	0			
\$35,000 to \$49,999	444	-79	-10	-69	0	0			
\$50,000 to \$64,999	852	119	0	124	-5	0			
\$65,000 to \$74,999	367	-17	0	-17	0	0			
\$75,000 or more	1,319	-75	-8	-60	-7	0			
All:	5, 965	-174	-15	-46	-113	0			

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

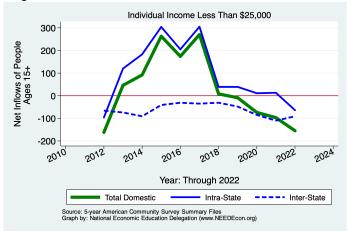


Figure 89: Overall Movements of Middle Income Residents

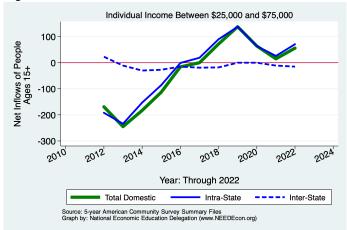
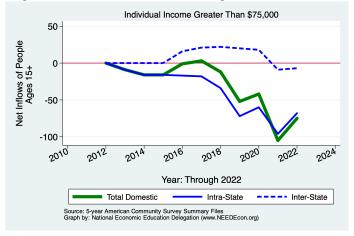


Figure 90: Overall Movements of High Income Residents



# **Demographics of Migration Flows**

Table 18: Migration by Marital Status

		Ne	et Inflows					
			Same State					
			W/in	Between	Across	From		
Category	Population	All Migration	County	Counties	States	Abroad		
Never married	1,301	-159	-21	-55	-83	0		
Now married, except separated	3,648	42	-24	79	-13	0		
Divorced	292	-96	0	-86	-10	0		
Separated	15	-4	0	0	-4	0		
Widowed	709	43	30	16	-3	0		
Total:	5,965	-174	-15	-46	-113	0		

Source: 2022 5-year American Community Survey, Summary File

**Table 19: Migration by Tenure** 

		Ne	Net Inflows							
			_							
			W/in	Between	Across	From				
Category	Population	All Migration	County	Counties	States	Abroad				
Householder lived in owner-occupied housing units	5,157	-159	9	-118	-50	0				
Householder lived in renter-occupied housing units	2,080	-72	-66	75	-81	0				
Total:	7,237	-231	-57	-43	-131	0				

Source: 2022 5-year American Community Survey, Summary File

Figure 91: Domestic Movements of Residents by Tenure

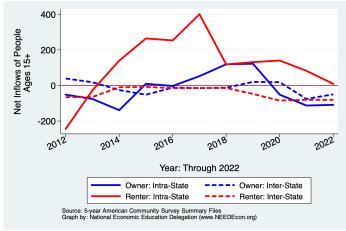


Table 20: Migration by Age

	Net Inflows							
			Sam	e State		-		
			W/in	Between	Across	From		
Category	Population	All Migration	County	Counties	States	Abroad		
1 to 4 years	596	-12	-29	19	-2	0		
5 to 17 years	940	-99	-13	-68	-18	0		
18 and 19 years	166	-2	0	-2	0	0		
20 to 24 years	87	-107	0	-36	-71	0		
25 to 29 years	666	91	-10	106	-5	0		
30 to 34 years	1,020	-13	-35	27	-5	0		
35 to 39 years	402	-31	0	-17	-14	0		
40 to 44 years	289	-59	0	-55	-4	0		
45 to 49 years	324	-7	0	-7	0	0		
50 to 54 years	253	-62	0	-62	0	0		
55 to 59 years	439	-9	0	0	-9	0		
60 to 64 years	637	-6	0	-6	0	0		
65 to 69 years	290	10	15	-5	0	0		
70 to 74 years	248	-8	0	-5	-3	0		
75 years and over	913	31	15	16	0	0		
Total Population:	7,270	-283	-57	-95	-131	0		

Source: 2022 5-year American Community Survey, Summary File

**Table 21: Migration by Educational Attainment** 

			Sam	e State		•
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad
Less than high school graduate	649	43	0	43	0	0
High school graduate (includes equiv)	1,486	-73	15	-86	-2	0
Some college or assoc. degree	2,525	-21	-30	31	-22	0
Bachelor's degree	575	-3	0	9	-12	0
Graduate or professional degree	246	-9	0	-5	-4	0
Total:	5, 481	-63	-15	-8	-40	0

Source: 2022 5-year American Community Survey, Summary File

**Table 22: Median Income of Migration Flows** 

Flow	In-Migration	Out-Migration
Same House 1 Year Ago Moved to Different County, Same State	48,864 $59,630$	48, 864 39, 617
Total Population:	50, 327	46,882

Source: 2022 5-year American Community Survey, Summary File

**Table 23: Median Age of Migration Flows** 

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	38.3	38.3
Moved Within Same County	51.5	29.1
Moved to Different County, Same State	28.6	33.0
Total Population:	36.6	36.6

Source: 2022 5-year American Community Survey, Summary File

#### References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

Zillow Research Data https://www.zillow.com/research/data/

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