

El Paso de Robles, California

Indicators Report

by
The National Economic Education Delegation (NEED)

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Exploring the economics, demographics, and well-being of El Paso de Robles and its residents through indicators.

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Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of El Paso de Robles (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, hous-

ing markets, commute patterns, and employment in El Paso de Robles. These indicators are compared to San Luis Obispo County (the County) as a whole, a broader region where one is well defined, California, and the United States.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- **Demographics:** A detailed snapshot of El Paso de Robles demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot of employment and unemployment in El Paso de Robles and how the City's experience differs from broader regions.
- **Income and Earnings:** Vital to understanding the prosperity of a city relative to its surrounding area is information on income and earnings. We provide a ranking of the City's income relative to all cities in California as well as growth relative to local regions. Inequality and poverty status are also important indicators for the level of equity in the community. We provide evidence of trends in both, not only for all residents, but also for children separately.
- **Housing:** This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in El Paso de Robles, along with information on how long the City's residents have been in place.
- **Transportation:** Increasingly important, in the wake of the pandemic, is an understanding of the transportation patterns and choices of local residents. We provide detailed evidence on the proportion of residents who work from home and on the various transportation choices of those who head to the office. This information is also provided for those who work in El Paso de Robles, but do not necessarily live in El Paso de Robles.

- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

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Demographics

Definition:

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household composition.

Why is it important?

The characteristics and growth of El Paso de Robles's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	31,595.0	31,822.0
Veterans (#, 5yr)	2,130.0	2,104.0
Foreign born persons (% , 5yr)	15.8	18.4
Population age 25+ (#, 5yr)	21,567.0	21,407.0
AGE AND SEX		
Persons under 5 years (% , 5yr)	6.1	5.5
Persons under 18 years (% , 5yr)	23.8	22.5
Persons 65 years and over (% , 5yr)	19.5	16.3
Female persons (% , 5yr)	50.8	51.4
INCOME AND POVERTY		
Median household income (\$, 5yr)	83,948.0	62,601.0
Per capita income in past 12 months (\$, 5yr)	43,370.0	32,803.0
Persons in poverty (% , 5yr)	11.0	9.4
Children age less than 18 in poverty (#, 5yr)	1,014.0	885.0
Children age less than 18 in poverty (% , 5yr)	13.6	12.5
RACE AND ETHNICITY		
White alone (% , 5yr)	69.6	86.9
African American alone (% , 5yr)	0.5	1.1
American Indian or Alaska Native alone (% , 5yr)	1.8	1.1
Asian alone (% , 5yr)	3.9	2.0
Native Hawaiian and Other Pacific Islander alone (% , 5yr)	0.0	0.0
Two or More Races (% , 5yr)	13.8	2.0
Hispanic or Latino (% , 5yr)	33.7	38.0
White alone, not Hispanic or Latino (% , 5yr)	55.6	57.3
HOUSING		
Housing units (#, 5yr)	12,856.0	12,534.0
Owner-occupied housing units (% , 5yr)	61.2	57.3
Median value of owner-occupied housing units (\$, 5yr)	620,300.0	456,000.0
Median selected monthly owner costs-with a mortgage (\$, 5yr)	2,532.0	2,169.0
Median selected monthly owner costs-without a mortgage (\$, 5yr)	669.0	557.0
Median gross rent (\$, 5yr)	1,661.0	1,252.0
FAMILIES AND LIVING ARRANGEMENTS		
Households (#, 5yr)	12,005.0	12,123.0
Persons per household (#, 5yr)	2.6	2.6
Living in same house 1 year ago, % of persons age 1+ (5yr)	88.3	86.7
EDUCATION		
High school graduate or higher, % of persons age 25+ (5yr)	88.8	85.7
Bachelor's degree or higher, % of persons age 25+ (5yr)	29.2	24.4
HEALTH		
With a disability, under age 65 years (#, 5yr)	2,200.0	1,853.0
Persons without health insurance, under age 65 years (% , 5yr)	9.4	10.7
LABOR FORCE		
In civilian labor force, persons age 16+ (% , 5yr)	61.9	65.3
In civilian labor force, women age 16+ (% , 5yr)	58.8	59.2
Employed, persons age 16+ (% , 5yr)	55.8	60.5
Self employed (% , 5yr)	9.7	12.9
TRANSPORTATION		
Mean travel time to work, workers age 16+ (Mins., 5yr)	23.5	22.4
Drive alone in private vehicle (% , 5yr)	76.6	79.3
Using public transportation (% , 5yr)	1.3	1.3
Worked from home (% , 5yr)	8.9	4.6

Source: American Community Survey, Summary Files

Note: Data are from the 1-year files unless indicated by the notation 5yr.

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region
(Thousands, January to January)

Region	2023 Population	% Change		
		1 Year	3 Year	5 Year
City				
El Paso De Robles	30,692	-1.02	-1.77	-1.64
County and Broader Regions				
San Luis Obispo County	278,348	-0.50	0.55	-0.61
Central Coast	1,411,324	-0.74	-1.86	-2.79
California	38,940,231	-0.35	-1.79	-2.01

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City
(Thousands, January to January)

City	2022	2023	% Change		
			Local	Central Coast	California
San Luis Obispo County	279.8	278.3	-0.50	-0.74	-0.35
San Luis Obispo	47.2	47.8	1.15		
El Paso De Robles	31.0	30.7	-1.02		
Atascadero	30.3	30.2	-0.31		
Arroyo Grande	18.1	17.9	-1.20		
Grover Beach	12.6	12.5	-1.24		
Morro Bay	10.4	10.3	-1.34		
Pismo Beach	8.0	7.9	-1.17		

Source: CA DOF; Calculations by National Economic Education Delegation

Figure 1: Population Growth (1)

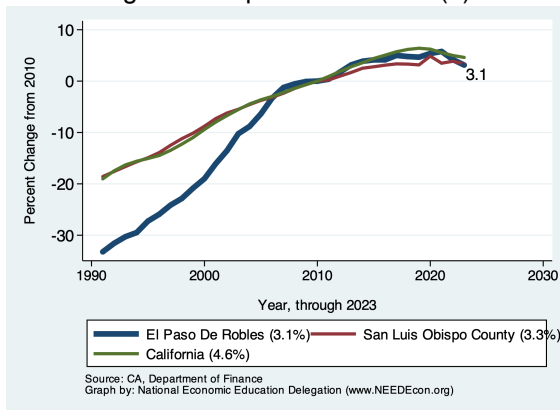


Figure 2: Population Growth (2)

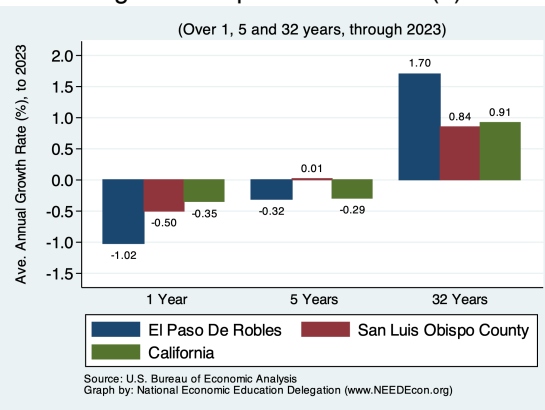


Figure 3: Population by Age - Detailed Age Categories

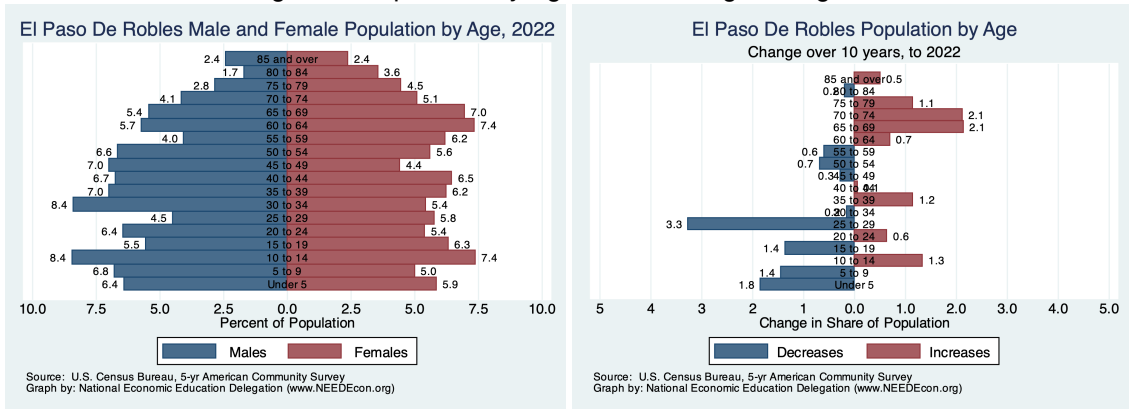


Figure 4: Population by Age - Broad Age Categories

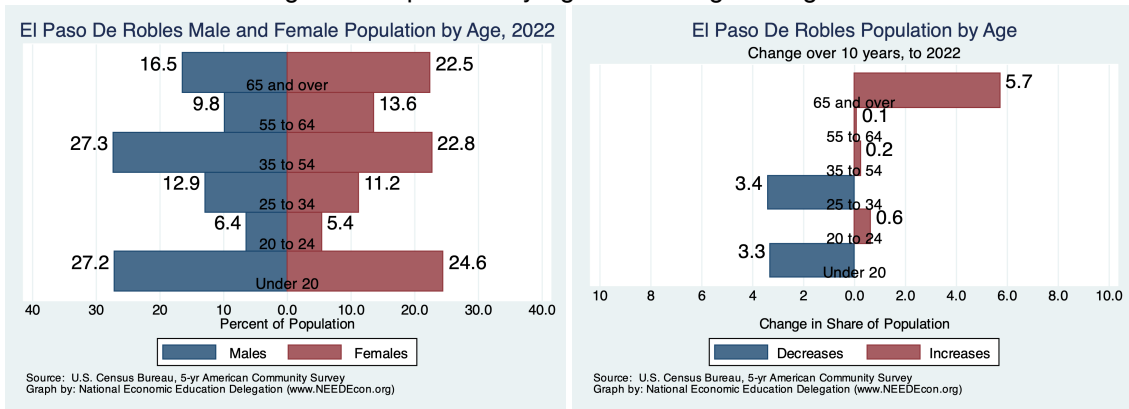


Figure 5: Population by Educational Attainment

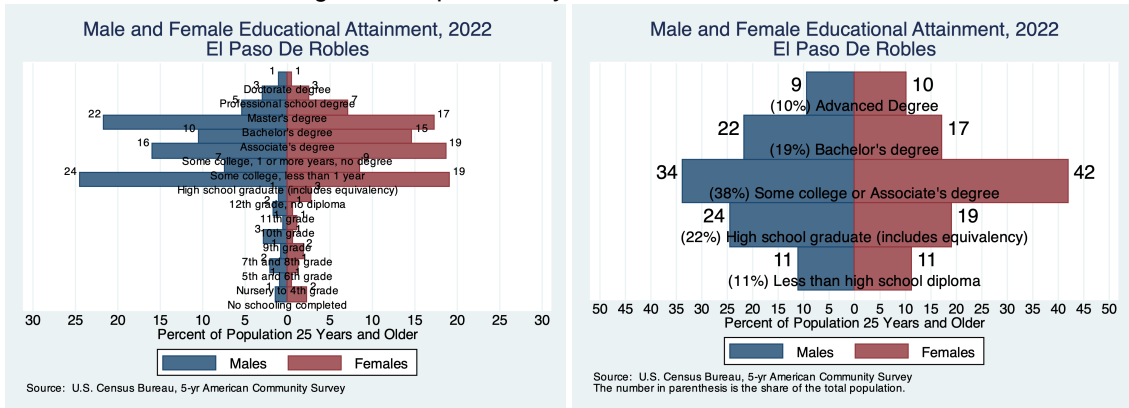


Figure 6: Population by Race/Ethnicity

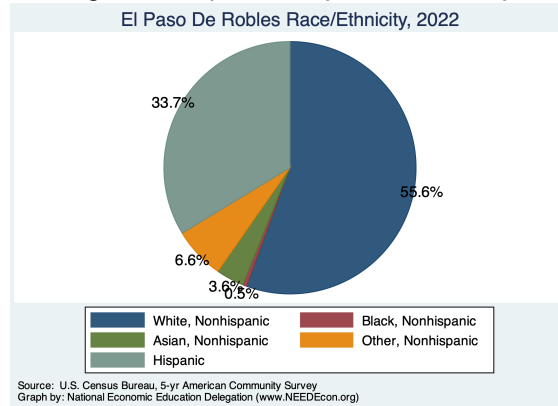
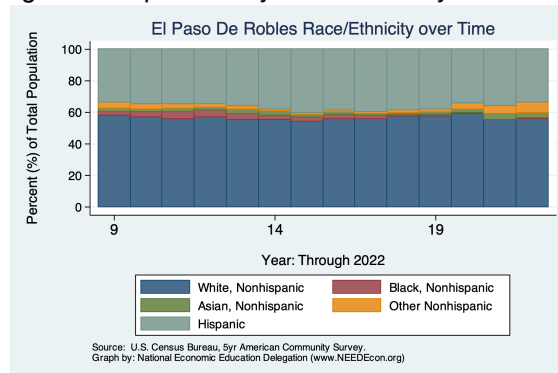


Figure 7: Population by Race/Ethnicity Over Time



Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

Why is it important?

Employment growth is a fundamental indicator of the health of an economy.

Table 3. El Paso de Robles Summary for March, 2024

Category	Current Value	Change From:		
		Last Month	2 Months Ago	Last Year
Employment	8,924	-30	-53	-103
Labor Force	9,644	9	15	96
Number Unemployed	678	-4	21	97
Unemployment Rate	7.0	-0.0	0.2	0.9

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemployment - Last 12 Months

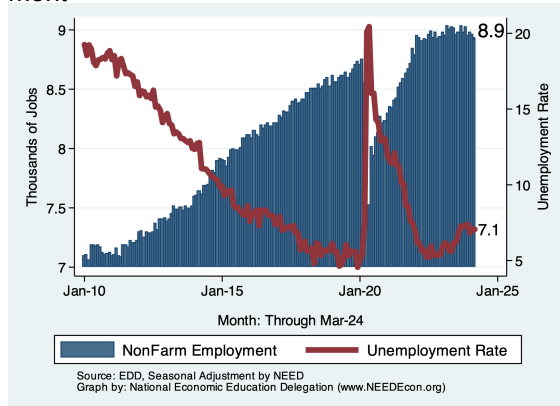


Figure 9: Employment and Unemployment - Last 12 Months

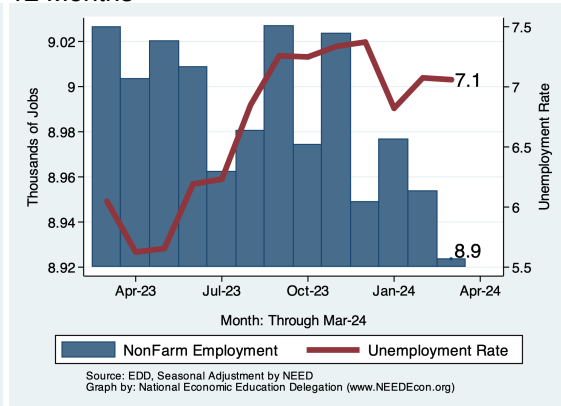


Figure 10: Relative Employment Growth Across Regions - since 2010

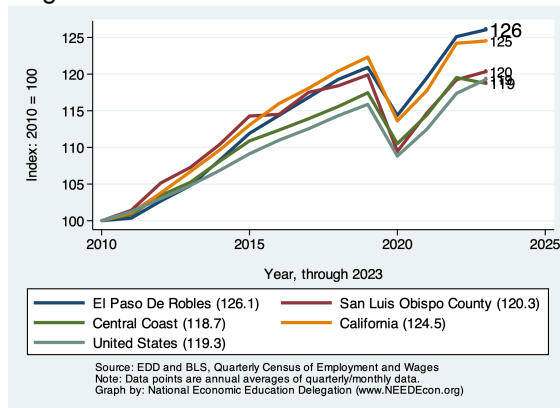
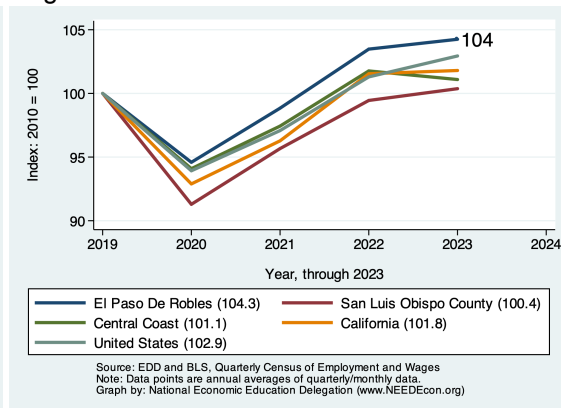


Figure 11: Relative Employment Growth Across Regions - since 2019



County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for San Luis Obispo County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in San Luis Obispo County for March, 2024

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	119,613	100.0	-23.2	-0.2	2.0	1.4	0.7	2.1	0.1
Total Private	97,261	81.3	71.4	0.9	1.8	2.5	2.3	2.9	0.5
Goods Producing	17,266	14.4	-119.1	-7.9	-1.8	-0.1	1.9	-0.7	1.8
Mining, Logging and Construction	8,847	7.4	129.0	19.3	4.2	-0.2	2.3	-4.1	1.9
Manufacturing	8,515	7.1	-73.0	-9.7	-4.7	0.1	1.2	3.5	1.6
Durable Goods	3,100	2.6	0.0	0.0	-11.9	-6.2	0.0	1.1	-0.6
Non-Durable Goods	5,407	4.5	-74.3	-15.1	-5.0	3.8	1.8	5.0	3.0
Service Providing	102,183	85.4	-23.0	-0.3	2.1	0.9	0.6	2.6	-0.2
Trade, Trans & Utilities	19,936	16.7	-34.3	-2.0	-1.5	-0.8	1.0	0.2	-1.1
Wholesale Trade	2,400	2.0	0.0	0.0	0.0	0.0	-4.0	-2.6	-2.2
Retail Trade	13,522	11.3	67.6	6.2	0.1	0.7	-0.1	0.4	-1.0
Information	1,100	0.9	0.0	0.0	0.0	-16.0	-8.3	0.0	-1.7
Financial Activities	3,954	3.3	22.0	6.9	6.4	2.9	2.6	0.8	0.5
Finance & Insurance	2,000	1.7	0.0	0.0	0.0	0.0	0.0	-4.3	-1.8
Real Estate & Rental & Leasing	1,950	1.6	23.8	15.9	17.2	5.8	5.2	8.3	3.5
Professional & Business Svcs	11,616	9.7	9.6	1.0	7.5	8.1	3.5	2.5	1.0
Educational & Health Svcs	18,983	15.9	108.1	7.1	6.4	2.7	2.0	3.3	0.9
Leisure & Hospitality	20,700	17.3	42.6	2.5	2.9	5.6	5.1	9.7	1.0
Accommodation & Food Svcs	18,430	15.4	62.8	4.2	2.1	4.0	2.8	7.9	0.5
Other Svcs	3,640	3.0	-9.0	-2.9	-14.2	-7.4	-5.3	4.9	-2.1
Government	22,314	18.7	-103.4	-5.4	3.6	-4.4	-4.9	-0.5	-1.4
Federal	600	0.5	0.0	0.0	0.0	0.0	0.0	0.0	4.0
State	10,663	8.9	-2.5	-0.3	9.4	5.7	1.7	1.7	0.1
Local	11,108	9.3	-86.6	-8.9	-1.5	-13.0	-11.0	-2.4	-2.9

Source: EDD, National Economic Education Delegation (NEED)

Some Employee Detail

Employed in El Paso de Robles

Figure 12: Employment by Occupation

N/A

Figure 13: Employment by Industry

N/A

Figure 14: Language Spoken at Home

N/A

Figure 15: Citizenship

N/A

Employed Residents of El Paso de Robles

Figure 16: Employment by Occupation

N/A

Figure 17: Employment by Industry

N/A

Figure 18: Language Spoken at Home

N/A

Figure 19: Citizenship

N/A

Employed Residents vs Workers in El Paso de Robles

Figure 20: Employment by Occupation

N/A

Figure 21: Employment by Industry

N/A

Figure 22: Language Spoken at Home

N/A

Figure 23: Citizenship

N/A

Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in El Paso de Robles. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and

business in the form of transfer receipts. Non-cash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

Figure 24: Real Per Capita Income Ranking Among California Cities

N/A

Figure 25: Regional Comparison of Growth over Time

N/A N/A

Real Per Capita Income Ranking Among California Cities - w/Comparable Populations

Figure 26: Income Levels

N/A

Figure 27: Growth over Time

N/A

Real Per Capita Income Ranking Among Cities in San Luis Obispo County

Figure 28: Income Levels

N/A

Figure 29: Growth over Time

N/A

Figure 30: Comparison with All Cities Nationwide

N/A

Poverty and Inequality

Definition:

The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

Why is it important?

It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

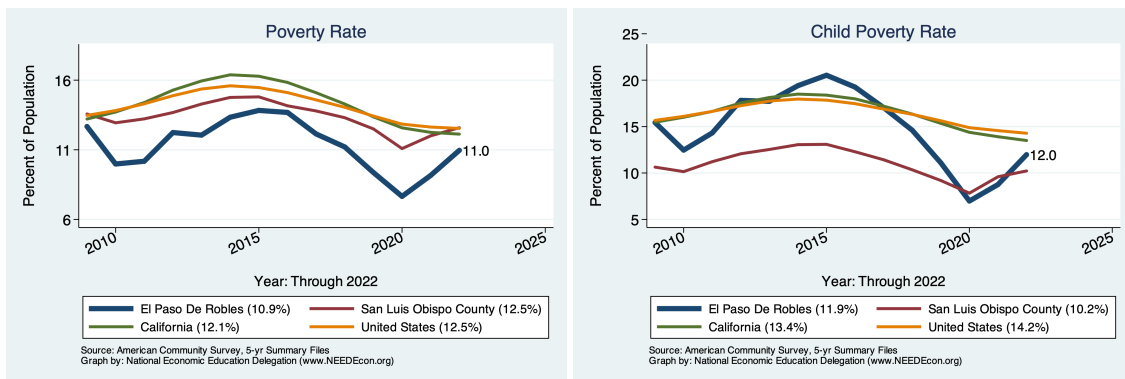


Figure 31: Inequality

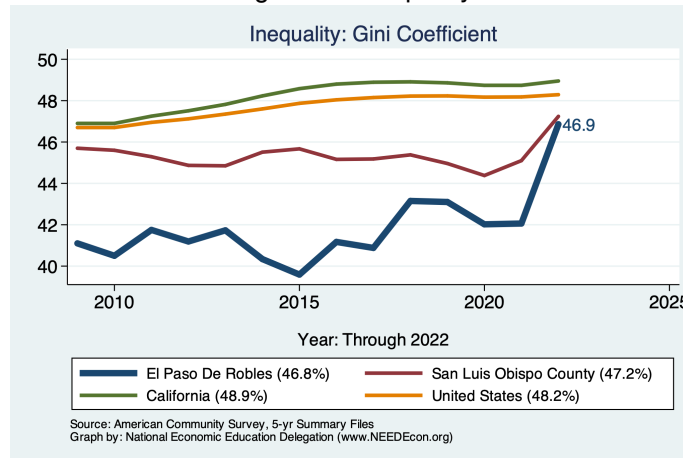


Figure 32: Shares Across the Income Distribution

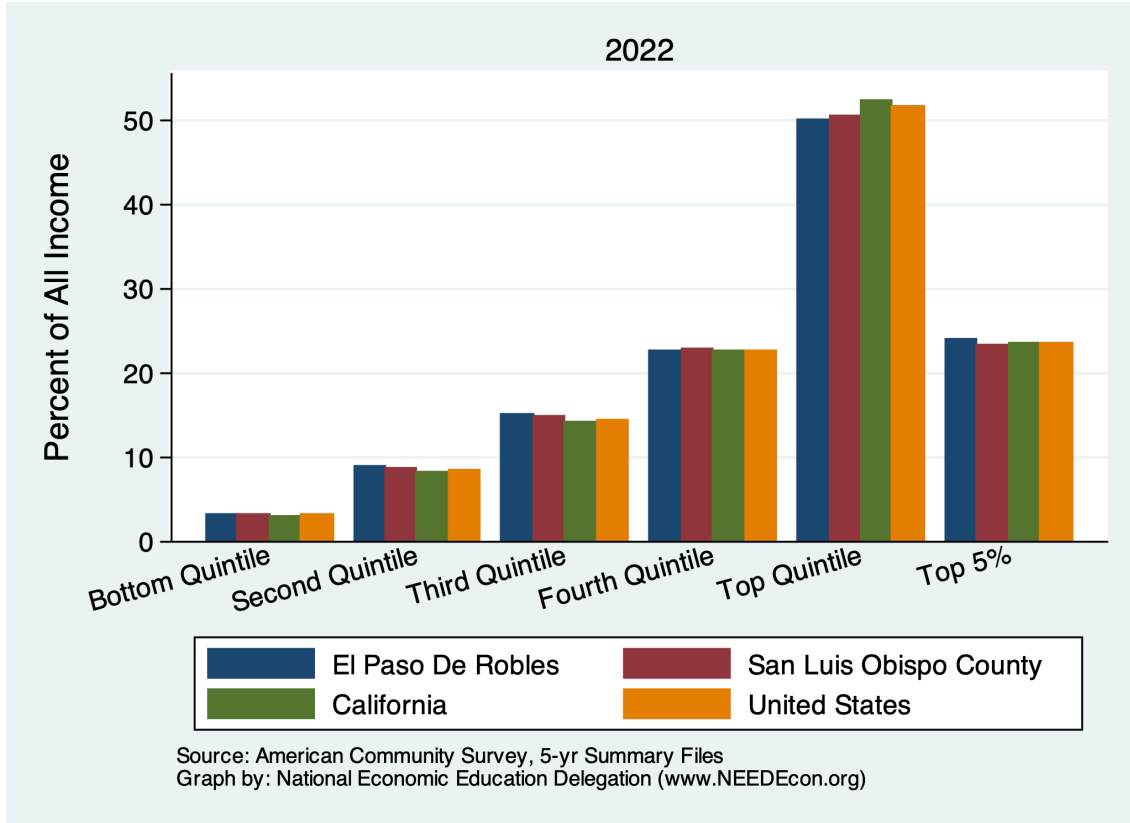
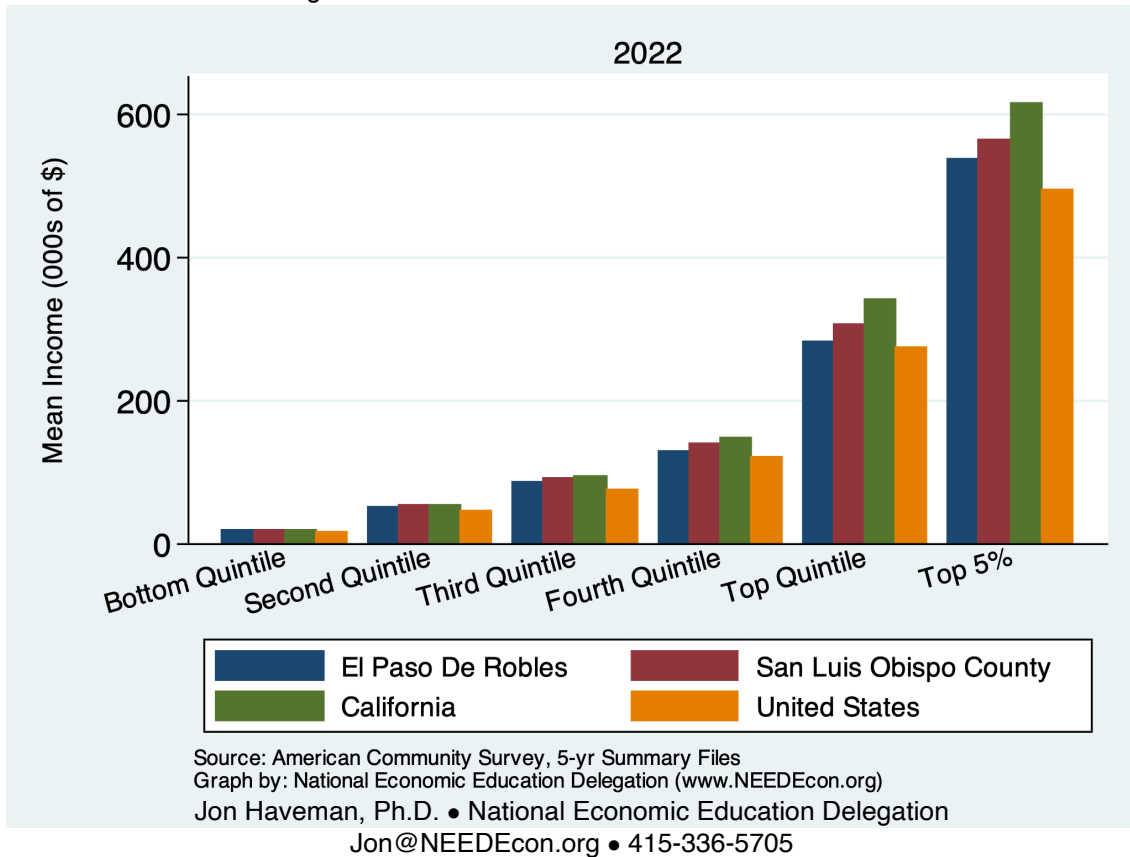


Figure 33: Means Across the Income Distribution



Housing

Housing Costs and Affordability

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty

percent of units are above the median and 50 percent are below.

Why is it important?

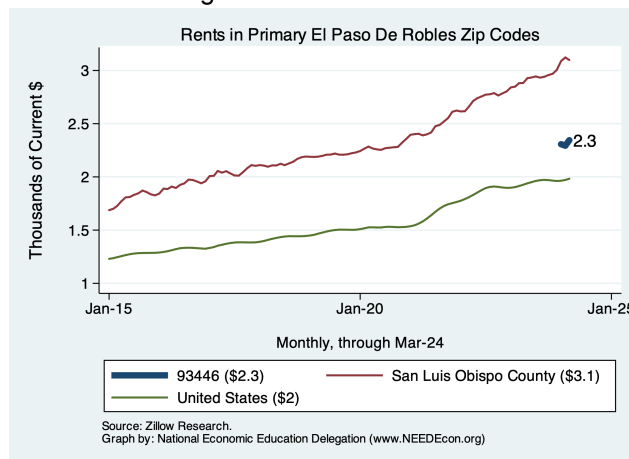
Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in El Paso de Robles and Broader Regions

Figure 34: Median Home Prices

N/A

Figure 35: Median Rents



Housing Ownership in El Paso de Robles and Broader Regions

Figure 36: Home Ownership Rates

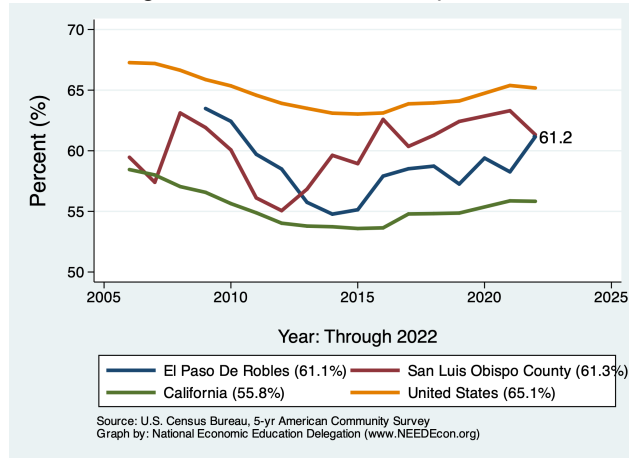


Figure 37: Home Ownership by Age

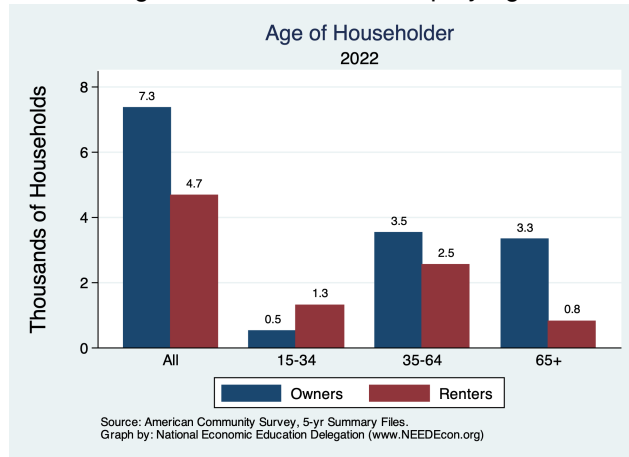


Figure 38: Income by Tenure

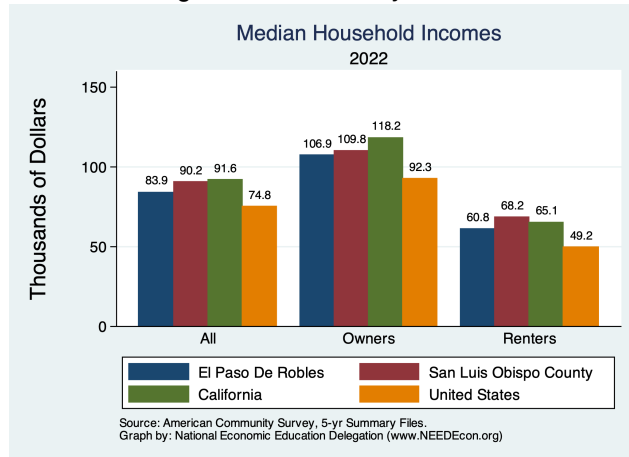


Figure 39: Income Distribution by Tenure

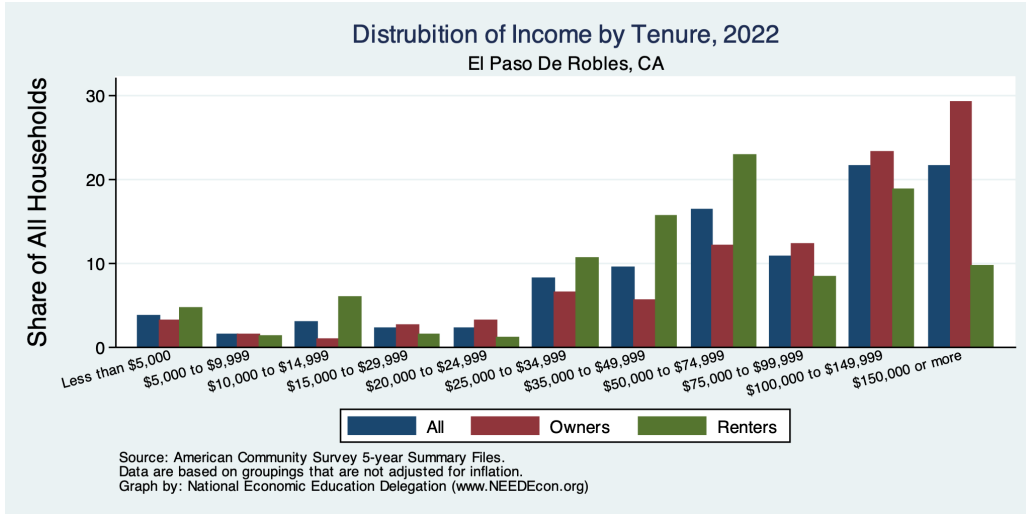


Figure 40: Income Distribution of Home Owners

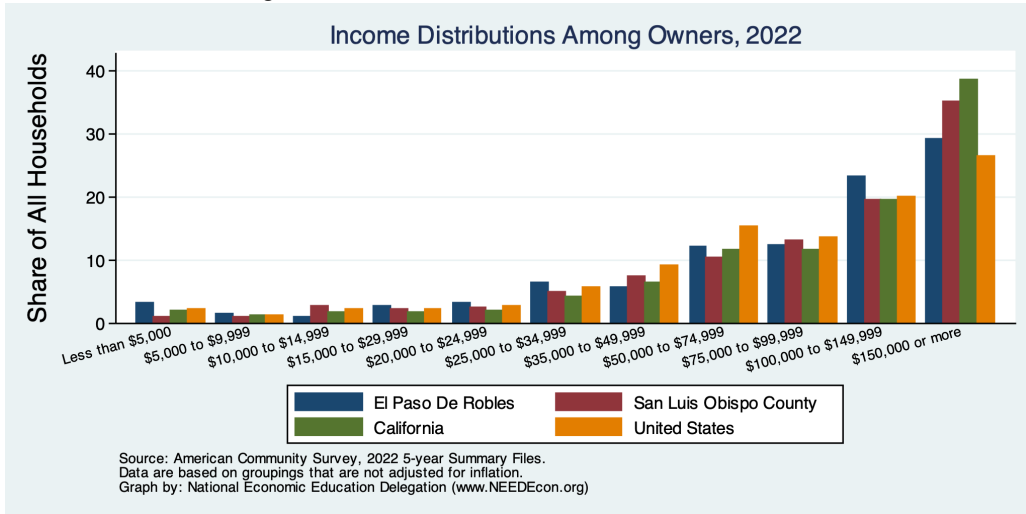
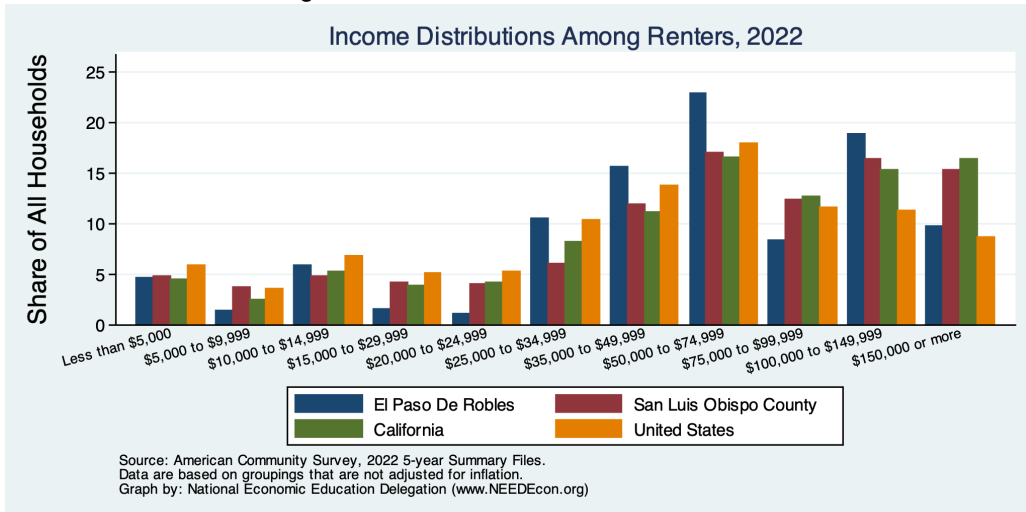


Figure 41: Income Distribution of Renters



Housing Burden in El Paso de Robles and Broader Regions

Figure 42: Home Owners w/ A Mortgage

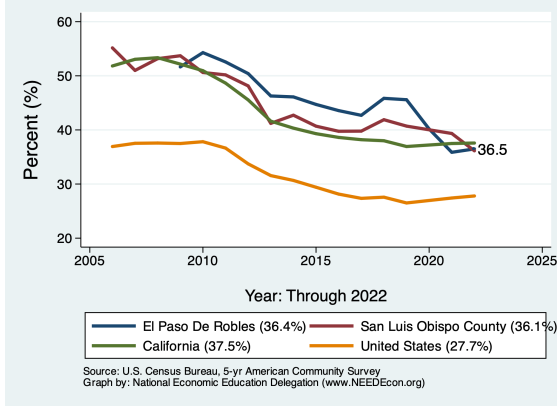


Figure 43: Home Owners w/o A Mortgage

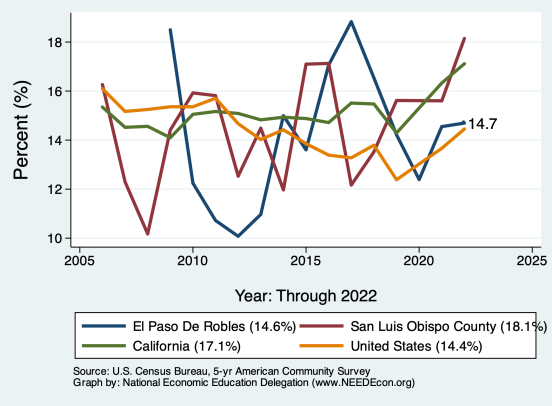


Figure 44: Renters

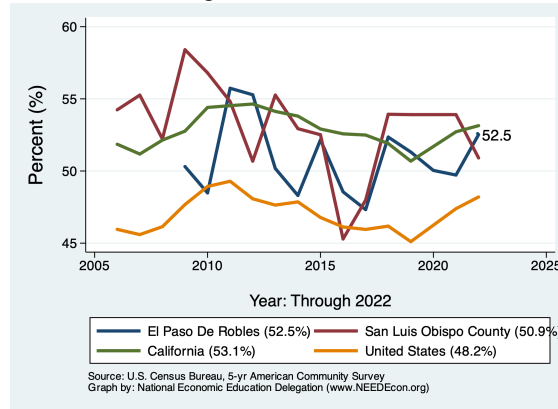
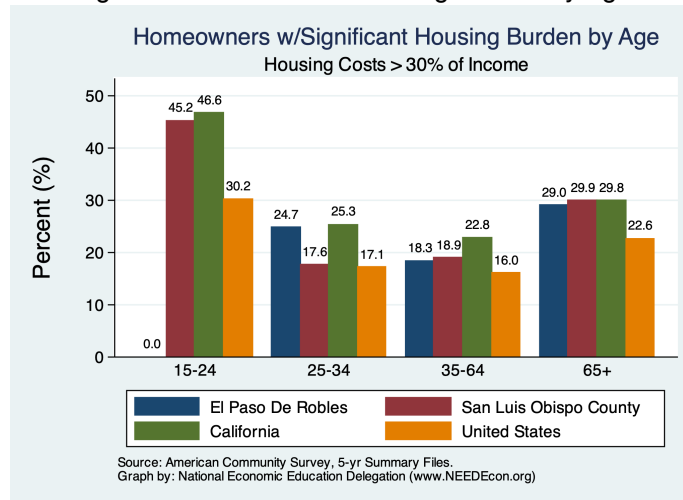


Figure 45: Homeowner Housing Burden by Age



Housing Picture

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

Table 5. Housing Market Indicators

Indicator	2023	2019	2010	% Change from	
				2019	2010
Total Population	30,692.0	31,136.0	29,793.0	-1.4	3.0
Total # of Homes	12,431.0	11,962.0	11,426.0	3.9	8.8
# Occupied Units	11,762.0	11,509.0	10,833.0	2.2	8.6
Persons per Household	2.6	2.7	2.7	-3.6	-5.4
Vacancy Rate (%)	5.4	3.8	5.2	42.1	3.7

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

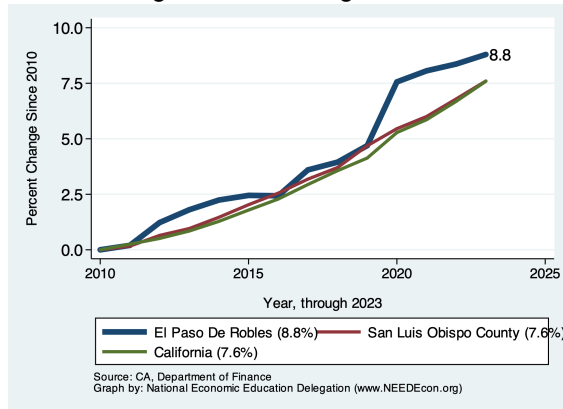


Figure 47: Persons per Household

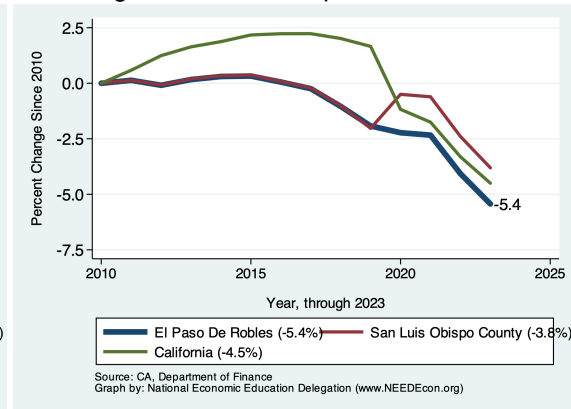


Figure 48: Vacancy Rates

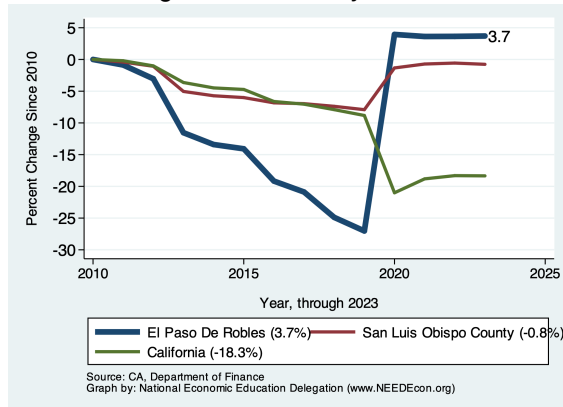
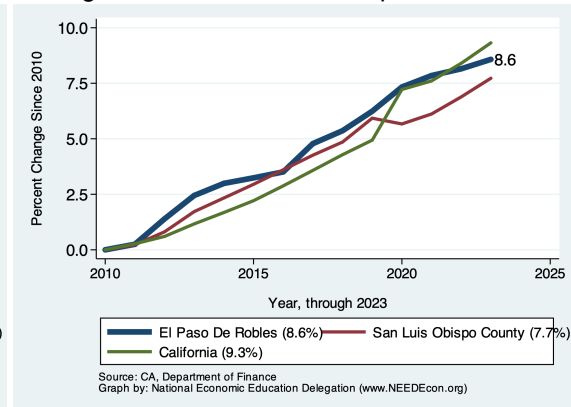


Figure 49: Number of Occupanied Units



Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes

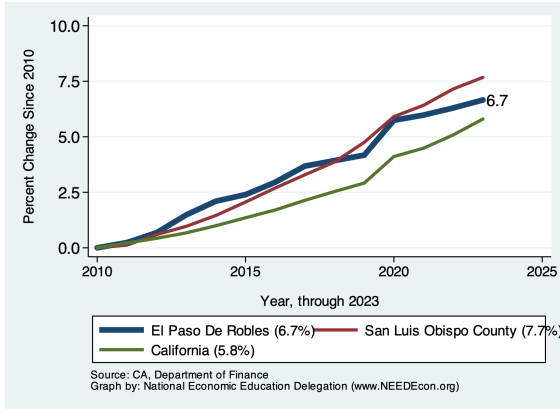


Figure 51: Single Attached Homes

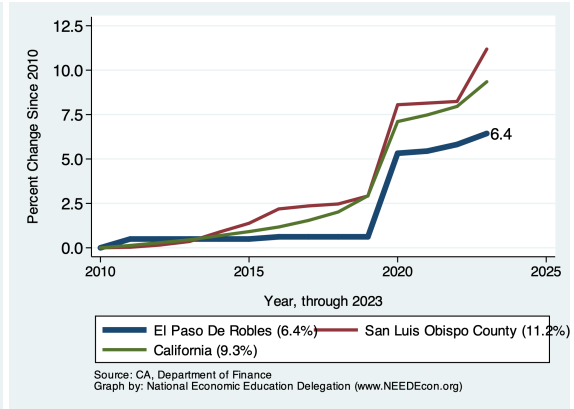


Figure 52: Housing in Buildings with Two to Four Units

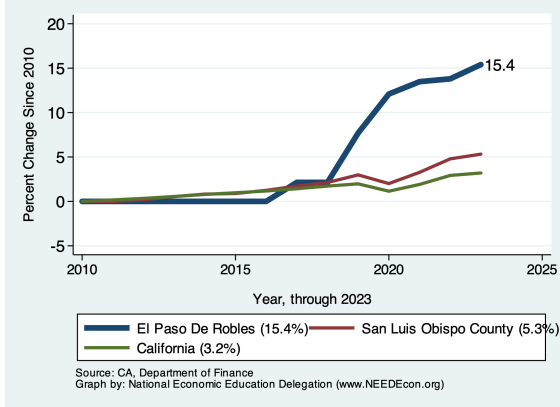
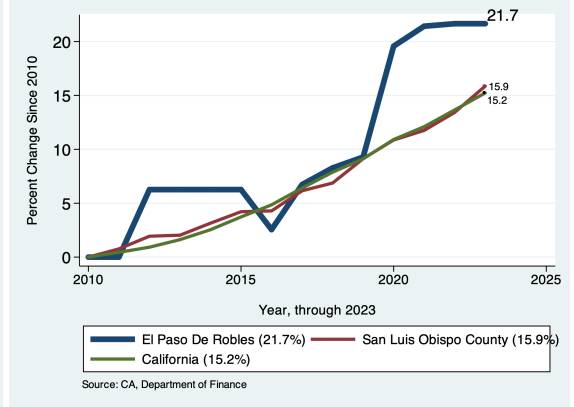


Figure 53: Housing in Buildings with Five or More Units



Vintage of Residential Housing

Why is it important?

This section provides evidence on the year in which residential housing in El Paso de Robles was built. We break it down into owned versus rented residences and provide a comparison across San Luis Obispo County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional hous-

ing. As the housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

Figure 54: Distribution of Housing Construction

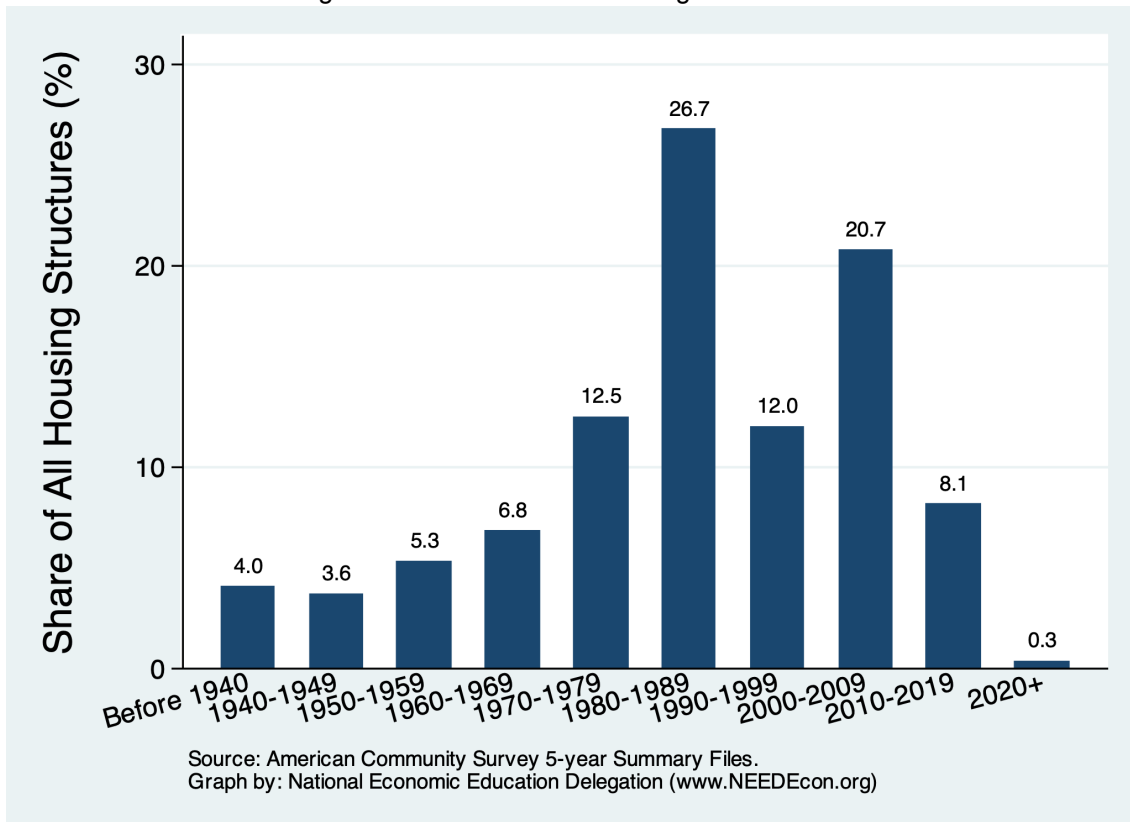


Figure 55: Housing Vintage across Regions

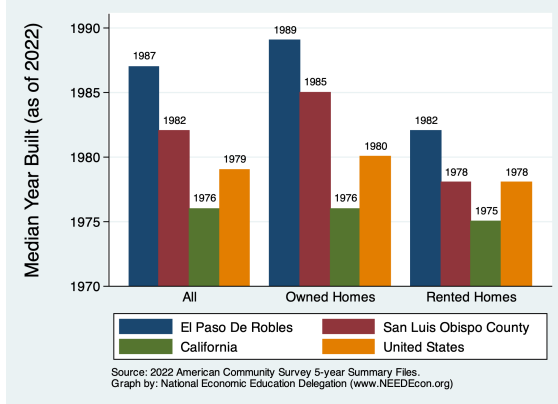


Figure 56: Housing Vintage by Tenure

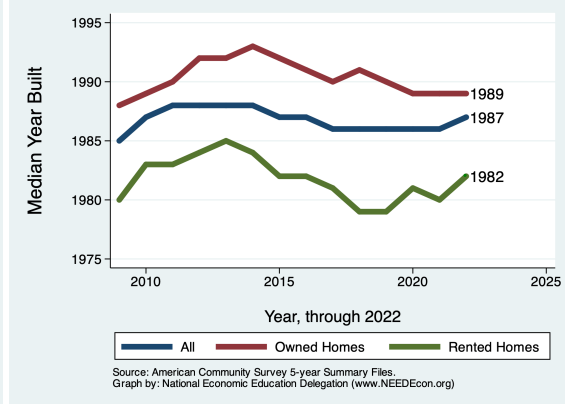


Figure 57: Vintage of Owned Residences

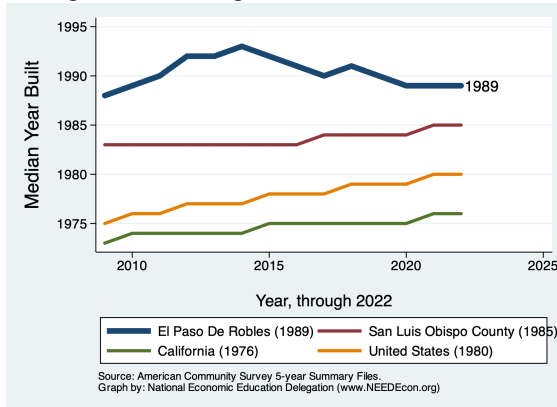


Figure 58: Vintage of Rented Residences

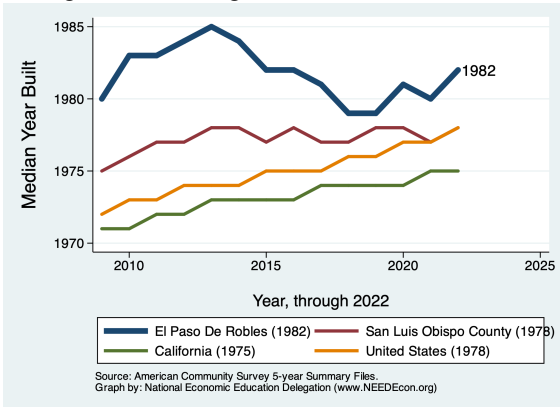
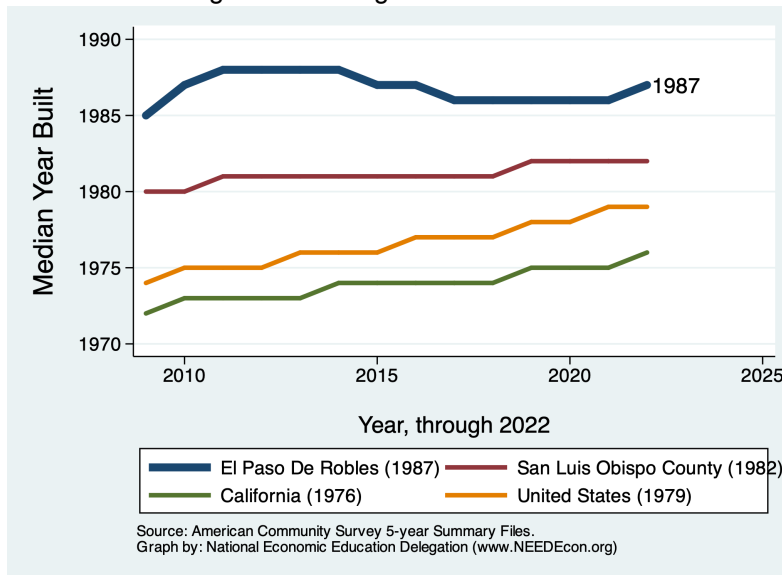


Figure 59: Vintage of All Residences



Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having

been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

Figure 60: Year Current Occupant Moved In

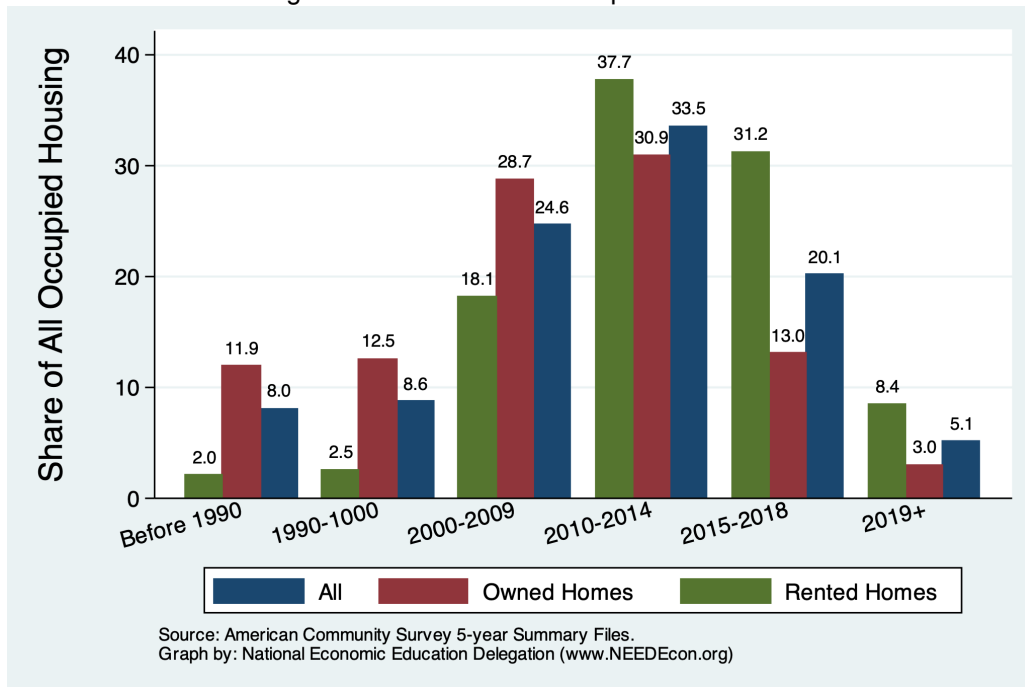


Figure 61: Year Occupied by Current Residents across Regions

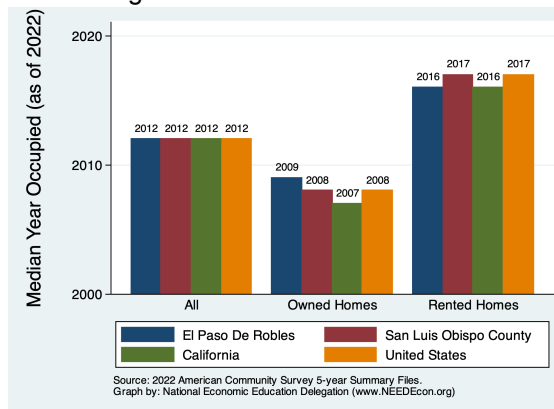


Figure 62: Year Occupied by Current Residents by Tenure

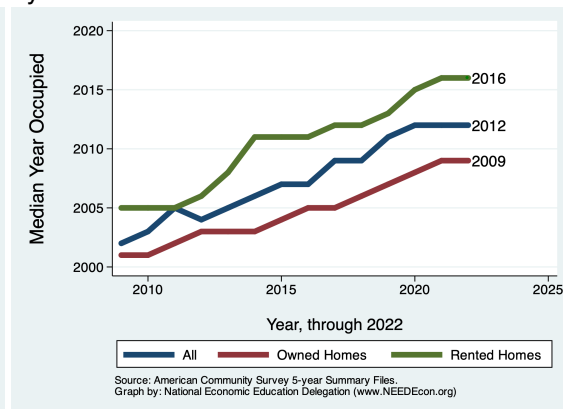


Figure 63: Year Occupied by Current Residents for Owned Housing

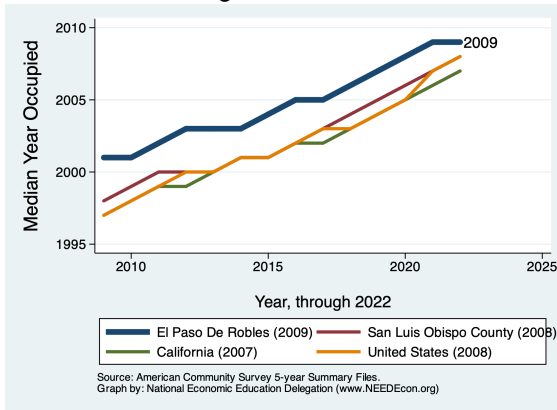


Figure 64: Year Occupied by Current Residents for Rented Housing

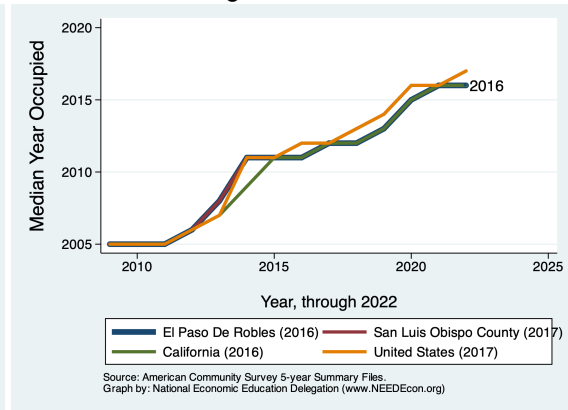
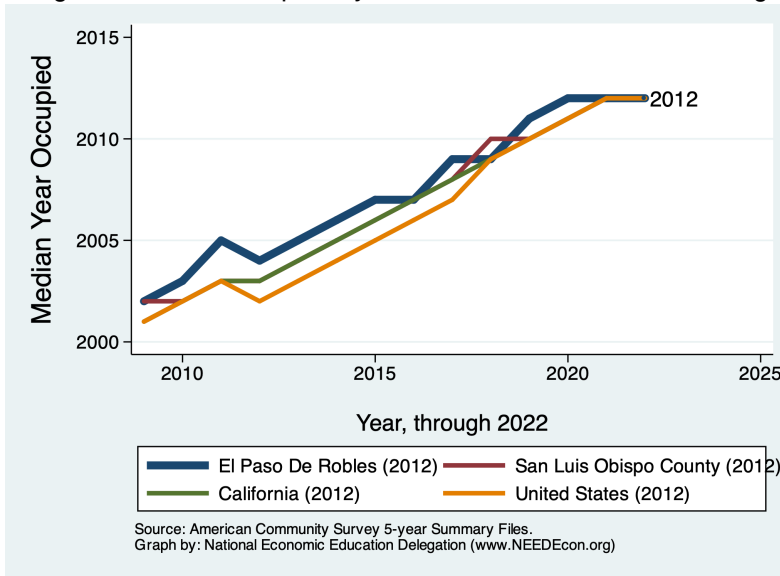


Figure 65: Year Occupied by Current Residents for All Housing



Residential Permitting

Definition:

This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for El Paso de Robles is compared with data from San Luis Obispo County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

El Paso de Robles - Ranking Among Comparables

Figure 66: Number of Units Permitted - Nationwide Comparables (Rank)

N/A

Figure 67: Number of Units Permitted - California Comparables (Rank)

N/A

Figure 68: Number of Units Permitted - Cities in San Luis Obispo County (Rank)

N/A

El Paso de Robles - Permitting Activity

Annual Units Permitted - Per Capita in El Paso de Robles

Figure 69: Units Permitted Each Year

Figure 70: Average Annual Growth in Units Permitted

N/A

N/A

Annual Number of Buildings Permitted - Per Capita in El Paso de Robles

Figure 71: Units Permitted Each Year

Figure 72: Average Annual Growth in Buildings Permitted

N/A

N/A

Annual Value of Property Permitted - Per Capita in El Paso de Robles

Figure 73: Value Permitted Each Year

Figure 74: Average Annual Growth in Value Permitted

N/A

N/A

Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

Figure 75: Percent of Workers Commuting by Car Alone

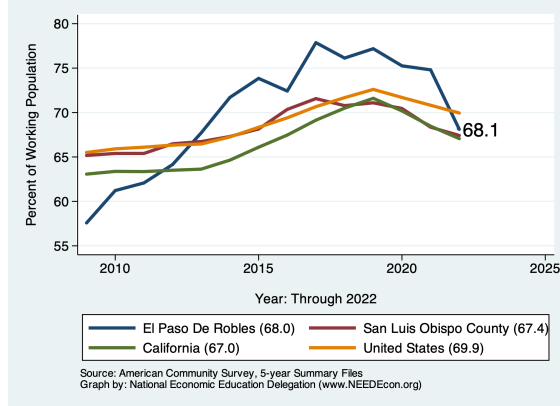


Figure 76: Percent of Workers Commuting by Carpool

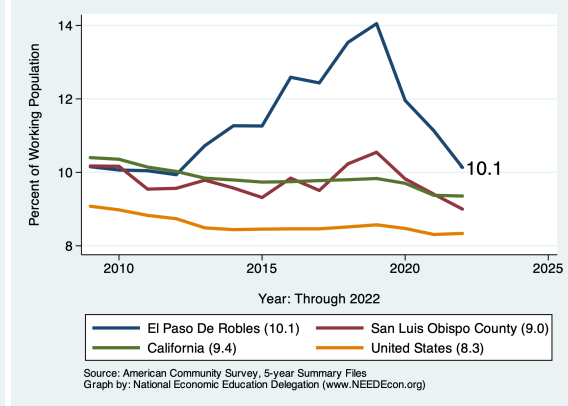


Figure 77: Percent of Workers using Public Transportation

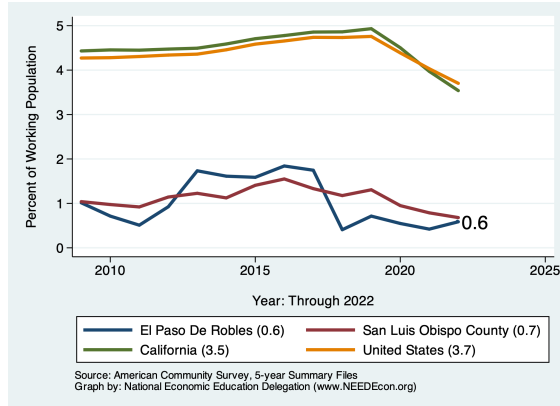
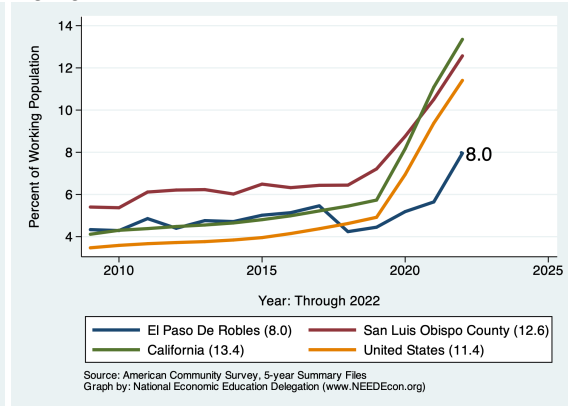


Figure 78: Percent of Workers Who Work From Home



The first table on this page presents data for those who LIVE in El Paso de Robles. The second provides data on those who work, but do not necessarily live in El Paso de Robles. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

Mode of Transit	Male		Female		All Workers		All of CA (%)
	#	(%)	#	(%)	#	(%)	
Car, Truck, or Van:	5,967	71.7	6,310	85.7	12,277	78.2	78.0
Drove Alone	5,250	63.1	5,437	73.8	10,687	68.1	68.4
Carpooled:	717	8.6	873	11.9	1,590	10.1	9.5
In 2-person carpool	596	7.2	754	10.2	1,350	8.6	6.9
In 3-person carpool	22	0.3	55	0.7	77	0.5	1.5
In 4-or-more-person carpool	99	1.2	64	0.9	163	1.0	1.1
Public Transportation (excl Taxi):	83	1.0	9	0.1	92	0.6	3.6
Bus or Trolley Bus	75	0.9	9	0.1	84	0.5	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	8	0.1	0	0.0	8	0.1	0.1
Bicycle	10	0.1	0	0.0	10	0.1	0.7
Walked	144	1.7	217	2.9	361	2.3	2.4
Taxicab, Motorcycle, or other	383	4.6	55	0.7	438	2.8	1.7
Worked at Home	711	8.5	537	7.3	1,248	8.0	13.6
Total:	7,298	87.7	7,128	96.8	14,426	91.9	

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

Mode of Transit	Male		Female		All Workers		All of CA (%)
	#	(%)	#	(%)	#	(%)	
Car, Truck, or Van:	6,710	83.6	6,412	83.3	13,122	84.7	78.0
Drove Alone	5,985	74.5	5,661	73.5	11,646	75.1	68.5
Carpooled:	725	9.0	751	9.8	1,476	9.5	9.5
In 2-person carpool	533	6.6	573	7.4	1,106	7.1	6.9
In 3-person carpool	75	0.9	63	0.8	138	0.9	1.5
In 4-or-more-person carpool	117	1.5	115	1.5	232	1.5	1.1
Public Transportation (excl Taxi):	224	2.8	32	0.4	256	1.7	3.6
Bus or Trolley Bus	216	2.7	32	0.4	248	1.6	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	8	0.1	0	0.0	8	0.1	0.1
Bicycle	21	0.3	9	0.1	30	0.2	0.7
Walked	196	2.4	111	1.4	307	2.0	2.4
Taxicab, Motorcycle, or other	116	1.4	33	0.4	149	1.0	1.7
Worked at Home	711	8.9	537	7.0	1,248	8.1	13.6
Total:	7,978	99.4	7,134	92.6	15,112	97.5	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

Table 8. SEX OF WORKERS BY TRAVEL TIME TO WORK

Mode of Transit	Male		Female		All Workers		All of CA	
	#	(%)	#	(%)	#	(%)	#	(%)
Less than 5 minutes	99	1.3	345	4.9	444	3.0	2.0	2.0
5 to 9 minutes	617	7.9	1,599	22.5	2,216	14.9	7.5	7.5
10 to 14 minutes	1,665	21.3	1,097	15.4	2,762	18.6	12.2	12.2
15 to 19 minutes	727	9.3	771	10.8	1,498	10.1	15.0	15.0
20 to 24 minutes	609	7.8	689	9.7	1,298	8.7	14.3	14.3
25 to 29 minutes	229	2.9	99	1.4	328	2.2	6.3	6.3
30 to 34 minutes	949	12.2	681	9.6	1,630	11.0	15.0	15.0
35 to 39 minutes	235	3.0	209	2.9	444	3.0	2.9	2.9
40 to 44 minutes	311	4.0	364	5.1	675	4.5	4.3	4.3
45 to 59 minutes	573	7.3	441	6.2	1,014	6.8	8.6	8.6
60 to 89 minutes	288	3.7	124	1.7	412	2.8	7.9	7.9
90 or more minutes	285	3.7	172	2.4	457	3.1	4.0	4.0
Total:	6,587	84.4	6,591	92.8	13,178	88.6		

Source: 2022 5-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Commutes of More than 30 Minutes

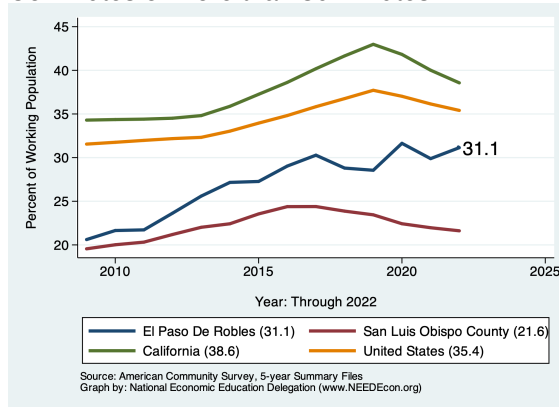


Figure 80: Percent of Employed Population With Commutes of More than 90 Minutes

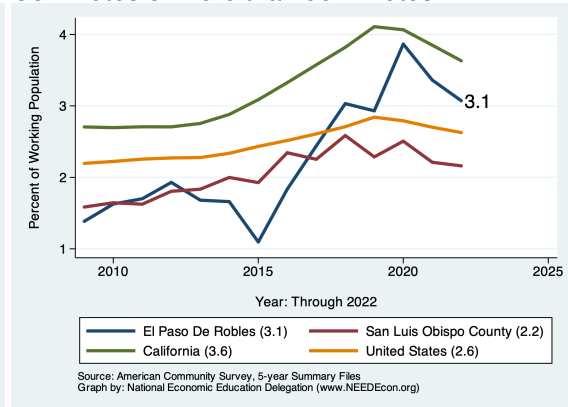
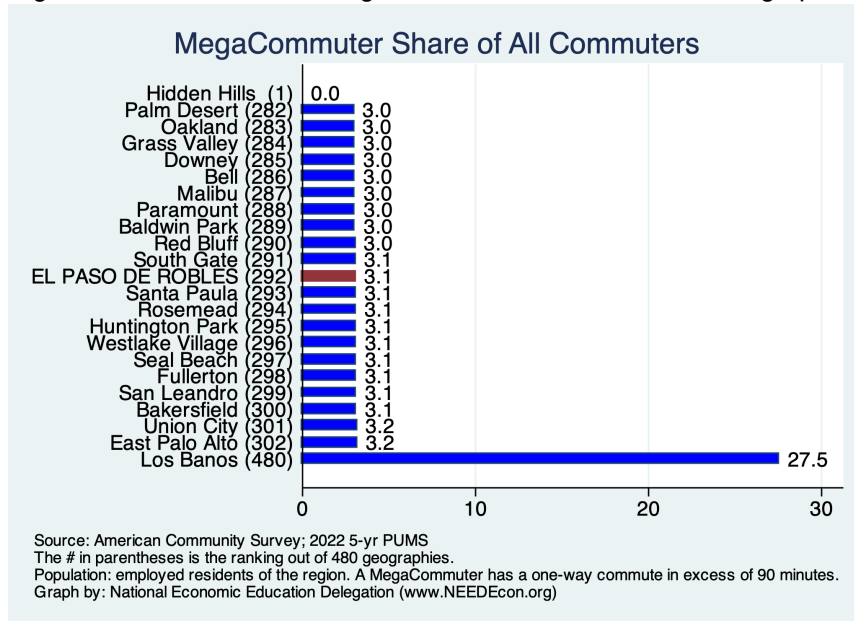


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies



Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

Mode of Transit	Male		Female		All Workers		All of CA (%)
	#	(%)	#	(%)	#	(%)	
Less than 5 minutes	208	2.8	261	3.6	469	3.2	2.0
5 to 9 minutes	741	9.8	1,912	26.0	2,653	18.2	7.5
10 to 14 minutes	1,964	26.1	983	13.4	2,947	20.2	12.2
15 to 19 minutes	1,278	17.0	1,059	14.4	2,337	16.0	15.0
20 to 24 minutes	1,163	15.4	960	13.1	2,123	14.5	14.3
25 to 29 minutes	305	4.0	304	4.1	609	4.2	6.3
30 to 34 minutes	604	8.0	349	4.8	953	6.5	15.0
35 to 39 minutes	101	1.3	162	2.2	263	1.8	2.9
40 to 44 minutes	88	1.2	216	2.9	304	2.1	4.3
45 to 59 minutes	337	4.5	92	1.3	429	2.9	8.6
60 to 89 minutes	261	3.5	203	2.8	464	3.2	7.9
90 or more minutes	217	2.9	96	1.3	313	2.1	4.0
Total:	7,267	96.4	6,597	89.8	13,864	94.9	

Source: 2022 5-year American Community Survey, Summary File
The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Commutes of More than 30 Minutes

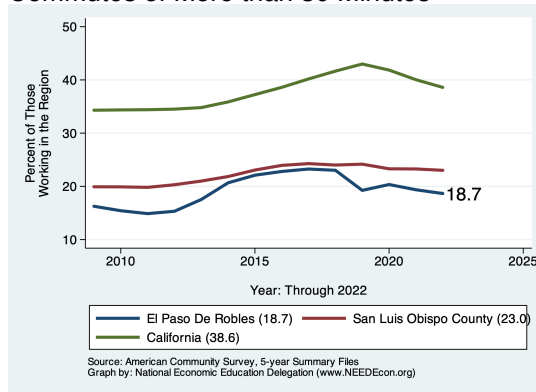


Figure 83: Percent of Local Employees With Commutes of More than 90 Minutes

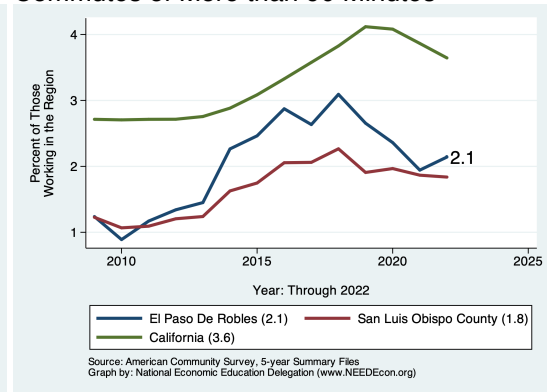
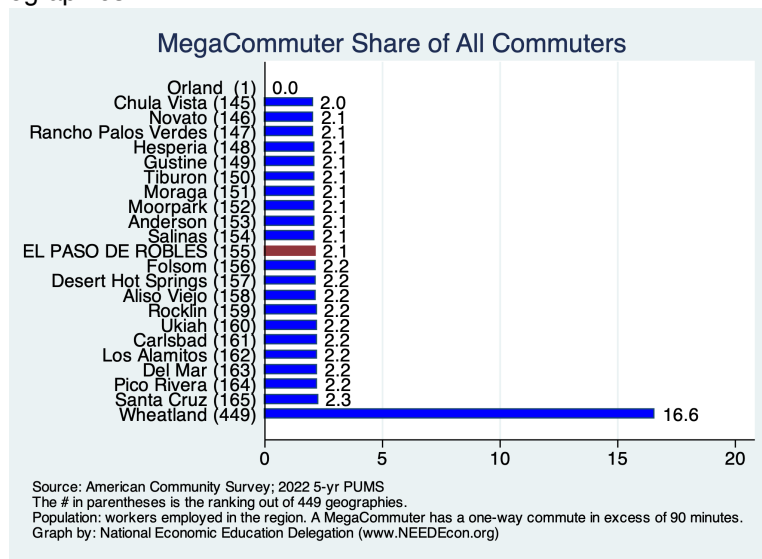


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



Place of Work

This section provides evidence on where workers living in El Paso de Robles work. As evidenced in the first table, some of El Paso de Robles’s employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the El Paso de Robles city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK–STATE AND COUNTY LEVEL

Place of Work	Male		Female		All Workers		All of CA (%)
	#	(%)	#	(%)	#	(%)	
Worked in state of residence:	7,279	87.4	7,128	96.8	14,407	91.8	99.6
Worked in county of residence	6,752	81.1	6,792	92.2	13,544	86.3	84.1
worked outside of county of residence	527	6.3	336	4.6	863	5.5	15.4
Worked outside state of residence	19	0.2	0	0.0	19	0.1	0.4
Total:	7,298	87.7	7,128	96.8	14,426	91.9	

Source: 2022 5-year American Community Survey, Summary File

Figure 85: Percent of Workers Employed Outside of Their County of Residence

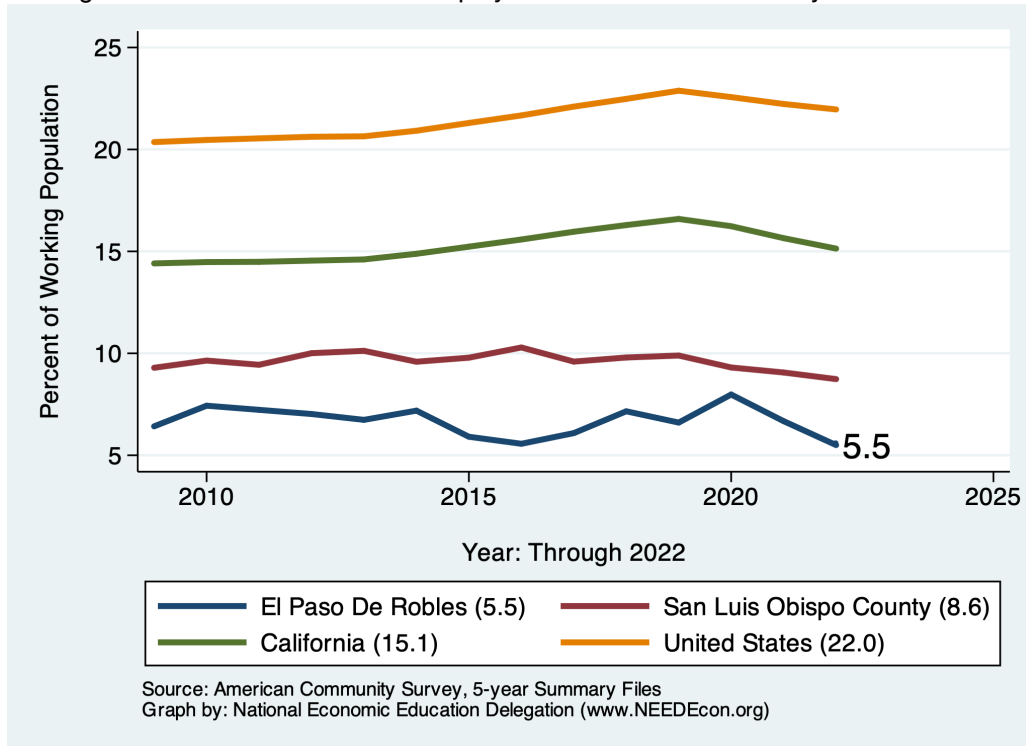
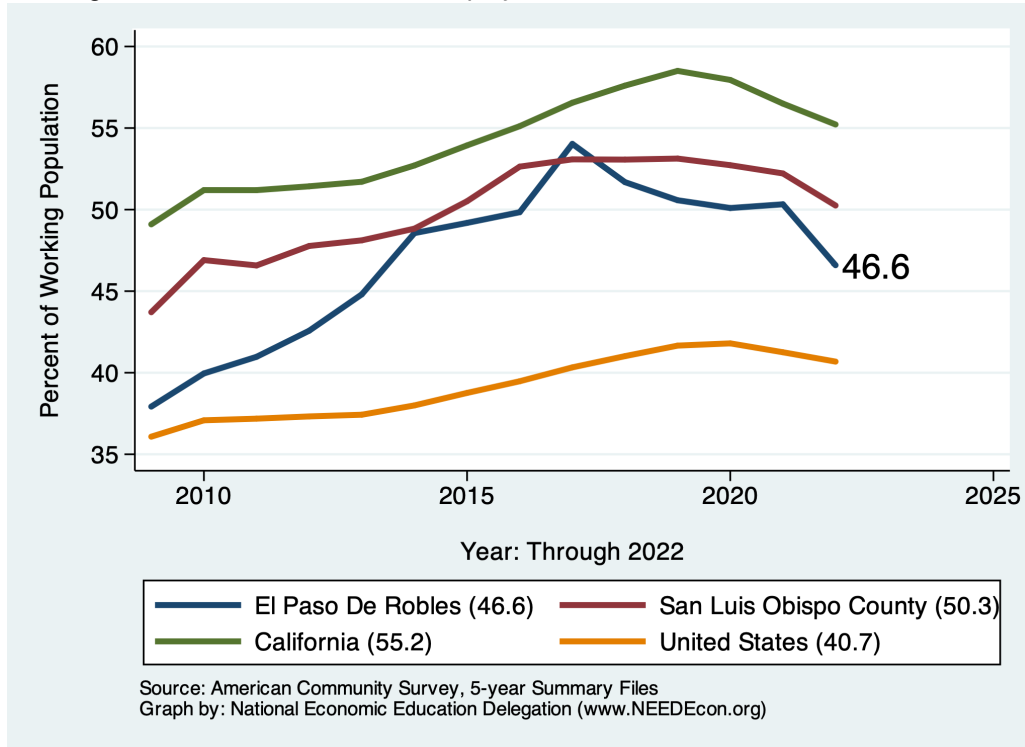


Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

Place of Work	Male		Female		All Workers		All of CA (%)
	#	(%)	#	(%)	#	(%)	
Living in a place:	7,298	87.7	7,128	96.8	14,426	91.9	95.9
Worked in place of residence	3,478	41.8	3,638	49.4	7,116	45.4	39.5
Worked outside place of residence	3,820	45.9	3,490	47.4	7,310	46.6	56.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	7,298	87.7	7,128	96.8	14,426	91.9	

Source: 2022 5-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



Commute Mode by Income

**Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS
BY MEANS OF TRANSPORTATION TO WORK**

	City		California	United States	
	Median	Ratio	Median	Ratio	Ratio
Car, truck, or van - drove alone	41,598	99.5	48,566	46,171	98.9
Car, truck, or van - carpooled	35,250	112.3	36,463	34,487	112.2
Public transportation (excluding taxicab)	26,071	75.3	40,179	45,100	63.5
Walked			29,366	27,142	
Taxicab, motorcycle, bicycle, or other means	51,667	148.4	40,433	36,140	157.0
Worked from home	61,429	94.9	75,153	67,180	100.4
Total:	41,982	86.1	48,747	46,099	91.1

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio.

Values above 100 imply a high local median. Values below 100 imply a low local median.

For example, a value of 200 means that the local mean is 2x higher than would be expected.

For "Total:", ratio is simply the ratio of the medians.

2) For regions with more than one geography, the medians are averages weighted by working population.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

Mode of Transit	< \$25,000		\$25,000-\$74,999		\$75,000+		All		All of CA
	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	2,755	48.6	3,629	75.6	2,898	72.6	10,687	68.2	68.4
Car, Truck, or Van: Carpooled	460	8.1	407	8.5	398	10.0	1,590	10.1	9.5
Public Transportation (excl Taxi)	43	0.8	0	0.0	8	0.2	92	0.6	3.6
Walked	135	2.4	125	2.6	40	1.0	361	2.3	2.4
Taxicab, Motorcycle, or other	116	2.0	202	4.2	130	3.3	448	2.9	2.4
Worked at Home	163	2.9	397	8.3	515	12.9	1,248	8.0	13.6
Total:	3,672	64.7	4,760	99.1	3,989		14,426	92.0	100.0

Source: 2022 5-year American Community Survey, Summary File

**Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR
WORKPLACE GEOGRAPHY**

Mode of Transit	< \$25,000		\$25,000-\$74,999		\$75,000+		All		All of CA
	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	3,170	46.5	4,100	80.7	2,505	71.4	11,646	75.1	68.5
Car, Truck, or Van: Carpooled	623	9.1	507	10.0	138	3.9	1,476	9.5	9.5
Public Transportation (excl Taxi)	43	0.6	9	0.2	140	4.0	256	1.7	3.6
Walked	104	1.5	49	1.0	63	1.8	307	2.0	2.4
Taxicab, Motorcycle, or other	11	0.2	19	0.4	149	4.2	179	1.2	2.4
Worked at Home	163	2.4	397	7.8	515	14.7	1,248	8.1	13.6
Total:	4,114	60.4	5,081		3,510		15,112	97.5	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

Mode of Transit	In Poverty		100-149% of Pov		>150% of Pov		All		All of CA (%)
	#	(%)	#	(%)	#	(%)	#	(%)	
Car, Truck, or Van: Drove Alone	501	46.3	653	57.2	9,533	67.7	10,687	68.1	68.7
Car, Truck, or Van: Carpooled	70	6.5	101	8.9	1,419	10.1	1,590	10.1	9.5
Public Transportation (excl Taxi)	2	0.2	41	3.6	49	0.3	92	0.6	3.6
Walked	0	0.0	17	1.5	344	2.4	361	2.3	2.1
Taxicab, Motorcycle, or other	0	0.0	45	3.9	403	2.9	448	2.9	2.4
Worked at Home	16	1.5	5	0.4	1,227	8.7	1,248	8.0	13.6
Total:	589	54.5	862	75.5	12,975	92.1	14,426	91.9	

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

Mode of Transit	In Poverty		100-149% of Pov		>150% of Pov		All		All of CA (%)
	#	(%)	#	(%)	#	(%)	#	(%)	
Car, Truck, or Van: Drove Alone	660	45.5	497	39.8	10,489	75.5	11,646	75.1	68.7
Car, Truck, or Van: Carpooled	140	9.6	104	8.3	1,232	8.9	1,476	9.5	9.5
Public Transportation (excl Taxi)	2	0.1	41	3.3	213	1.5	256	1.7	3.6
Walked	0	0.0	0	0.0	307	2.2	307	2.0	2.1
Taxicab, Motorcycle, or other	11	0.8	0	0.0	168	1.2	179	1.2	2.4
Worked at Home	16	1.1	5	0.4	1,227	8.8	1,248	8.1	13.6
Total:	829	57.1	647	51.8	13,636	98.2	15,112	97.5	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not El Paso de Robles is a net recipient (migration inflows) or donor (migration outflows) of population is very

important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

Figure 87: Overall Movements of Residents

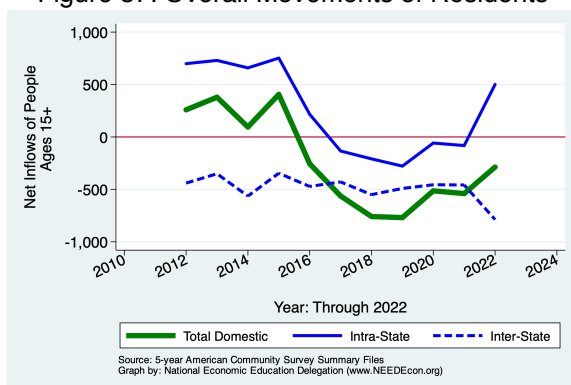


Table 17: Migration by Income

Category	Population	Net Inflows				
		All Migration	Same State		Across States	From Abroad
			W/in County	Between Counties		
No income	3,219	-17	-32	21	-54	48
With income	22,091	-175	260	252	-734	47
\$1 to \$9,999 or less	2,470	-68	20	20	-112	4
\$10,000 to \$14,999	1,567	-36	16	24	-76	0
\$15,000 to \$24,999	2,844	-88	-3	31	-116	0
\$25,000 to \$34,999	2,881	41	61	13	-33	0
\$35,000 to \$49,999	3,382	84	95	113	-124	0
\$50,000 to \$64,999	2,412	-175	-15	-63	-128	31
\$65,000 to \$74,999	1,247	53	11	51	-9	0
\$75,000 or more	5,288	14	75	63	-136	12
All:	25,310	-192	228	273	-788	95

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

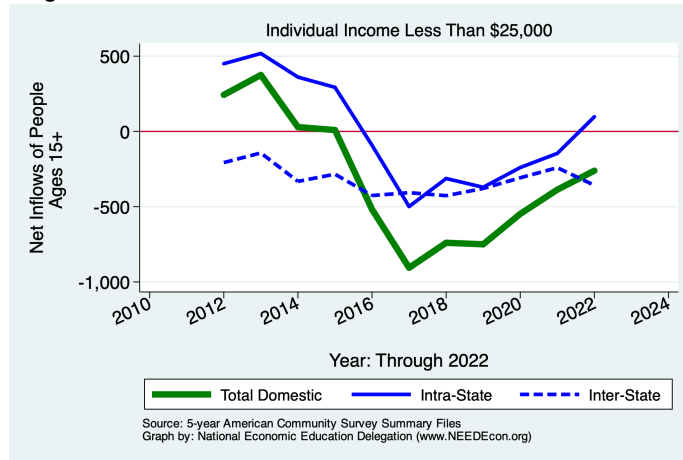


Figure 89: Overall Movements of Middle Income Residents

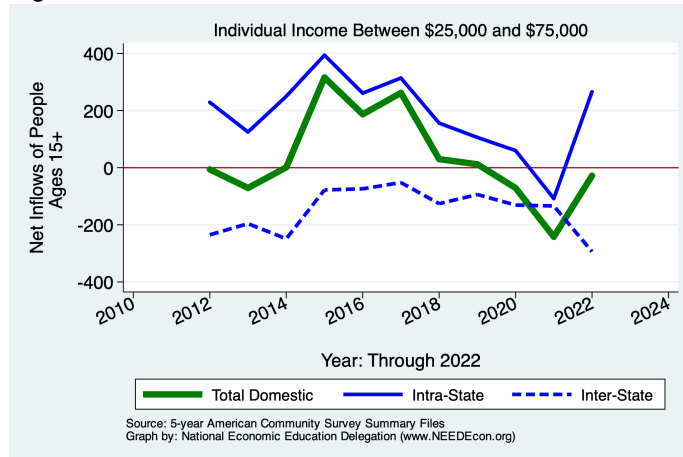
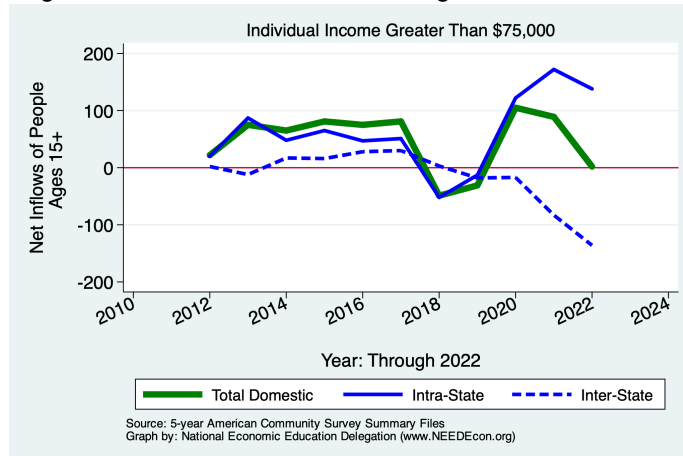


Figure 90: Overall Movements of High Income Residents



Demographics of Migration Flows

Table 18: Migration by Marital Status

Category	Population	Net Inflows				
		All Migration	Same State		Across States	From Abroad
			W/in County	Between Counties		
Never married	7,221	-339	-20	-68	-303	52
Now married, except separated	12,639	-83	185	63	-374	43
Divorced	3,082	61	37	116	-92	0
Separated	791	47	14	43	-10	0
Widowed	1,577	122	12	119	-9	0
Total:	25,310	-192	228	273	-788	95

Source: 2022 5-year American Community Survey, Summary File

Table 19: Migration by Tenure

Category	Population	Net Inflows				
		All Migration	Same State		Across States	From Abroad
			W/in County	Between Counties		
Householder lived in owner-occupied housing units	18,673	232	21	549	-385	47
Householder lived in renter-occupied housing units	12,496	-224	324	-69	-527	48
Total:	31,169	8	345	480	-912	95

Source: 2022 5-year American Community Survey, Summary File

Figure 91: Domestic Movements of Residents by Tenure

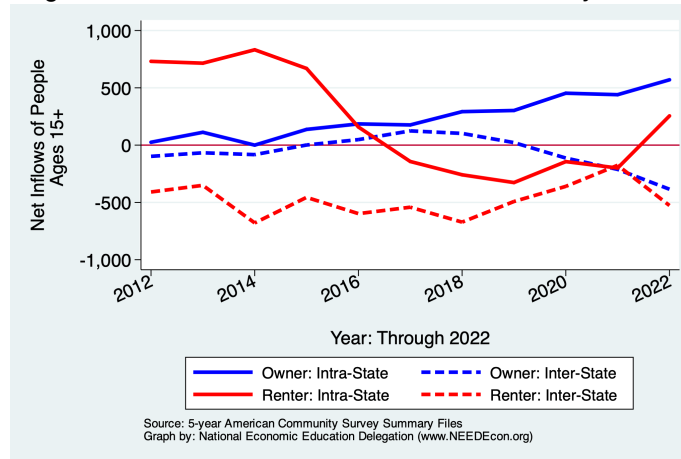


Table 20: Migration by Age

Category	Population	Net Inflows					
		All Migration	Same State			Across States	From Abroad
			W/in County	Between Counties	Between Counties		
1 to 4 years	1,702	72	-1	99	-26	0	
5 to 17 years	5,571	2	0	98	-96	0	
18 and 19 years	657	-216	-59	-33	-124	0	
20 to 24 years	1,866	-72	189	-130	-131	0	
25 to 29 years	1,624	-100	60	-86	-74	0	
30 to 34 years	2,177	53	-60	156	-47	4	
35 to 39 years	2,085	-58	-7	-69	-30	48	
40 to 44 years	2,087	75	-11	162	-76	0	
45 to 49 years	1,794	51	52	-1	0	0	
50 to 54 years	1,933	-59	1	26	-86	0	
55 to 59 years	1,628	-32	-46	29	-15	0	
60 to 64 years	2,068	12	62	-18	-44	12	
65 to 69 years	1,964	49	13	98	-62	0	
70 to 74 years	1,460	-9	-8	18	-19	0	
75 years and over	2,747	106	56	99	-80	31	
Total Population:	31,363	-126	241	448	-910	95	

Source: 2022 5-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

Category	Population	Net Inflows					
		All Migration	Same State			Across States	From Abroad
			W/in County	Between Counties	Between Counties		
Less than high school graduate	2,408	143	-15	93	13	52	
High school graduate (includes equiv)	4,673	-323	-108	-184	-62	31	
Some college or assoc. degree	8,198	-168	76	125	-381	12	
Bachelor's degree	4,172	298	141	229	-72	0	
Graduate or professional degree	2,116	138	18	151	-31	0	
Total:	21,567	88	112	414	-533	95	

Source: 2022 5-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	40,024	40,024
Moved Within Same County	36,250	35,400
Moved to Different County, Same State	44,306	55,820
Moved Between States	50,134	37,998
Moved from Abroad	56,573	
Total Population:	40,091	39,576

Source: 2022 5-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	40.4	40.4
Moved Within Same County	33.5	33.8
Moved to Different County, Same State	41.5	29.4
Moved Between States	33.1	34.2
Moved from Abroad	35.9	
Total Population:	40.0	39.0

Source: 2022 5-year American Community Survey, Summary File

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. <https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html>. The 1-year data are released in September each year and the 5-year data are released in January.

Zillow Research Data <https://www.zillow.com/research/data/>

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