El Centro, California

Indicators Report

by
The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of El Centro and its residents through indicators.

This report was produced by the:

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Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of El Centro (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in El Centro. These indicators are compared to Imperial County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- **Demographics:** A detailed snopshot of El Centro demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in El Centro and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding
 area is information on income and earnings. We provide a ranking of the City's income relative to
 all cities in California as well as growth relative to local regions. Inequality and poverty status are
 also important indicators for the level of equity in the community. We provide evidence of trends
 in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in El Centro, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of
 the transportation patterns and choices of local residents. We provide detailed evidence on the
 proprotion of residents who work from home and on the various transportation choices of those
 who head to the office. This information is also provided for those who work in El Centro, but do
 not necessarily live in El Centro.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

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Demographics

Definition:

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

Why is it important?

The characteristics and growth of El Centro's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Statistic 2022 201 POPULATION Population Estimate (#, 5yr) 44,184.0 44,003. Veterans (#, 5yr) 1,703.0 1,299. Foreign born persons (%, 5yr) 29.0 31. Population age 25+ (#, 5yr) 26,597.0 26,632. AGE AND SEX Persons under 5 years (%, 5yr) 6.6 8.
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Persons under 5 years (%, 5yr) 6.6 8.
Persons under 18 years (%, 5yr) 30.0 29.
Persons 65 years and over (%, 5yr) 13.9 13.
Female persons (%, 5yr) 49.9 50.
INCOME AND POVERTY
Median household income (\$, 5yr) 54,922.0 47,864.
Per capita income in past 12 months (\$, 5yr) 22,039.0 19,465.
Persons in poverty (%, 5yr) 21.1 24.
Children age less than 18 in poverty (#, 5yr) 3,881.0 4,219.
Children age less than 18 in poverty (%, 5yr) 29.4 32.
RACE AND ETHNICITY
White alone (%, 5yr) 27.2 41.
African American alone (%, 5yr) 3.6 2.
American Indian or Alaska Native alone (%, 5yr) 0.8 0.
Asian alone (%, 5yr) 1.5 2.
Native Hawaiian and Other Pacific Islander alone (%, 5yr) 0.1 0.20
Two or More Races (%, 5yr) 20.9 4.
Hispanic or Latino (%, 5yr) 88.2 87.
White alone, not Hispanic or Latino (%, 5yr) 7.1 8. HOUSING
Housing units (#, 5yr) 13,958.0 13,822.
Owner-occupied housing units (%, 5yr) 50.7 50.
Median value of owner-occupied housing units (\$, 5yr) 266,500.0 192,600.
Median selected monthly owner costs-with a mortgage (\$, 5yr) 1,758.0 1,533.
Median selected monthly owner costs-with a mortgage (\$, 5yr) 1,750.0 1,550.0 509.
Median gross rent (\$, 5yr) 938.0 803.
FAMILIES AND LIVING ARRANGEMENTS
Households (#, 5yr) 12,225.0 11,625.
Persons per household (#, 5yr) 3.6 3.6
Living in same house 1 year ago, % of persons age 1+ (5yr) 87.9 85.
EDUCATION
High school graduate or higher, % of persons age 25+ (5yr) 72.3 69.
Bachelor's degree or higher, % of persons age 25+ (5yr) 16.2 17.
HEALTH
With a disability, under age 65 years (#, 5yr) 4,146.0 4,151.
Persons without health insurance, under age 65 years (%, 5yr) 5.7 7.
LABOR FORCE
In civilian labor force, persons age 16+ (%, 5yr) 58.0 55.
In civilian labor force, women age 16+ (%, 5yr) 50.3 50.
Employed, persons age 16+ (%, 5yr) 50.3 46.
Self employed (%, 5yr) 8.5 6.
TRANSPORTATION
Mean travel time to work, workers age 16+ (Mins., 5yr) 20.7 17.
Drive alone in private vehicle (%, 5yr) 79.5 83.
Using public transportation (%, 5yr) 0.4 2.
Worked from home (%, 5yr) 4.4 4.

Source: American Community Survey, Summary Files
Note: Data are from the 1-year files unless indicated by the notation 5yr.

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region

(Thousands, January to January)

	2023		% Cha	ange					
Region	Population	1 Year	3 Year	5 Year					
	(City							
El Centro	44,445	0.01	-2.34	-3.78					
County and Broader Regions									
Imperial County	179,476	0.35	-4.75	-5.35					
Southern California	21,794,548	-0.41	-2.24	-2.84					
California	38,940,231	-0.35	-1.79	-2.01					

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City

(Thousands, January to January)

				% Change	
City	2022	2023	Local	Southern California	California
Imperial County	178.8	179.5	0.35	-0.41	-0.35
El Centro	44.4	44.4	0.01		
Calexico	38.7	38.7	0.11		
Brawley	26.8	27.5	2.94		
Imperial	21.3	21.5	0.70		
Calipatria	6.3	6.0	-5.62		
Holtville	5.5	5.5	-0.58		
Westmorland	2.0	2.0	-0.10		

Source: CA DOF; Calculations by National Economic Education Delegation



Figure 2: Population Growth (2)

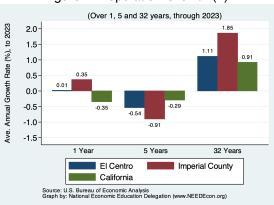
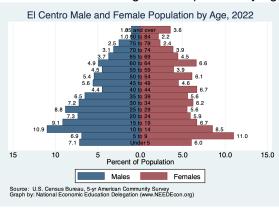


Figure 3: Population by Age - Detailed Age Categories



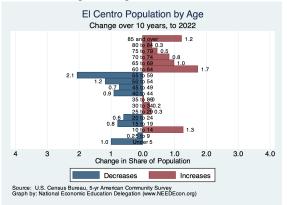
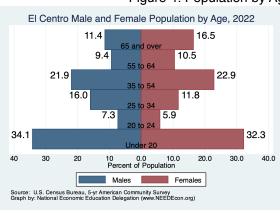


Figure 4: Population by Age - Broad Age Categories



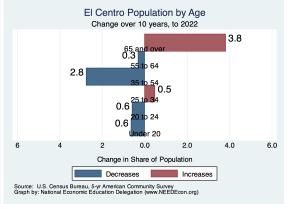
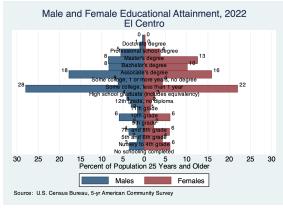
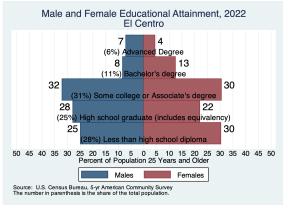


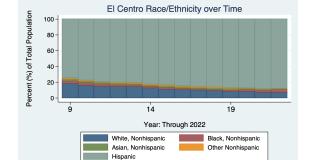
Figure 5: Population by Educational Attainment





El Centro Race/Ethnicity, 2022 88.2% White, Nonhispanic Black, Nonhispanic Asian, Nonhispanic Other, Nonhispanic Hispanic Source: U.S. Census Bureau, 5-yr American Community Survey Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 6: Population by Race/Ethnicity



Source: U.S. Census Bureau, 5yr American Community Survey, Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 7: Population by Race/Ethnicity Over Time

Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

Why is it important?

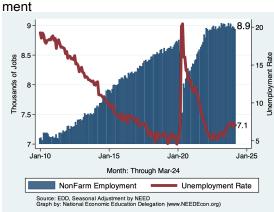
Employment growth is a fundamental indicator of the health of an economy.

Table 3. El Centro Summary for March, 2024

		Change	From:	
Category	Current Value	Last Month	2 Months Ago	Last Year
Employment	8,924	-30	-53	-103
Labor Force	9,644	9	15	96
Number Unemployed	678	-4	21	97
Unemployment Rate	7.0	-0.0	0.2	0.9

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last



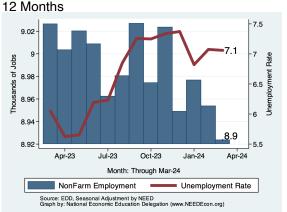
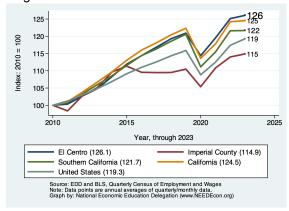
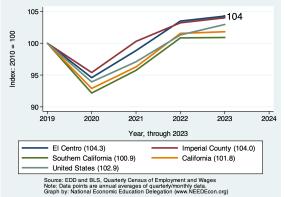


Figure 10: Relative Employment Growth Across Figure 11: Relative Employment Growth Across Regions - since 2010 Regions - since 2019





County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for Imperial County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in Imperial County for March, 2024

			Empl		% Grow	th - Ann	ualized	Rate	
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	58,976	100.0	224.6	4.7	1.8	2.6	2.2	4.6	1.8
Total Private	38,983	66.1	194.9	6.2	3.4	3.6	3.1	4.9	2.2
Goods Producing	4,400	7.5	100.0	31.8	9.6	0.0	0.0	3.3	4.4
Mining, Logging and Construction	2,100	3.6	100.0	79.6	21.6	10.2	5.0	3.5	2.1
Manufacturing	2,344	4.0	-59.5	-26.0	-6.6	-4.7	-4.0	3.1	6.7
Durable Goods	800	1.4	0.0	0.0	0.0	0.0	0.0	4.8	6.7
Non-Durable Goods	1,563	2.7	-38.4	-25.3	-7.1	-2.1	-5.6	2.8	7.2
Service Providing	54,565	92.5	193.9	4.4	1.3	3.1	2.4	4.7	1.6
Trade, Trans & Utilities	12,561	21.3	26.8	2.6	0.2	0.7	1.6	2.3	1.0
Wholesale Trade	1,700	2.9	0.0	0.0	0.0	0.0	0.0	0.0	-1.1
Retail Trade	8,307	14.1	50.2	7.6	1.6	1.0	2.4	2.5	0.9
Information	200	0.3	0.0	0.0	0.0	0.0	0.0	0.0	-6.7
Financial Activities	1,200	2.0	0.0	0.0	0.0	0.0	0.0	3.0	0.0
Professional & Business Srvcs	3,430	5.8	94.6	39.9	10.8	10.3	9.7	7.3	2.9
Educational & Health Srvcs	11,550	19.6	-32.5	-3.3	2.1	5.9	5.5	7.4	4.2
Leisure & Hospitality	4,482	7.6	79.3	23.9	2.4	5.3	2.1	7.1	0.6
Other Srvcs	1,100	1.9	0.0	0.0	0.0	0.0	0.0	7.4	4.4
Government	20,031	34.0	29.8	1.8	-0.4	1.6	0.4	4.1	0.9
Federal	2,500	4.2	0.0	0.0	0.0	0.0	0.0	2.9	3.8
State	2,700	4.6	0.0	0.0	0.0	0.0	0.0	0.0	-0.7
Local	14,801	25.1	12.2	1.0	-0.6	1.9	0.7	5.3	0.9

Source: EDD, National Economic Education Delegation (NEED)

Some Employee Detail

Employed in El Centro

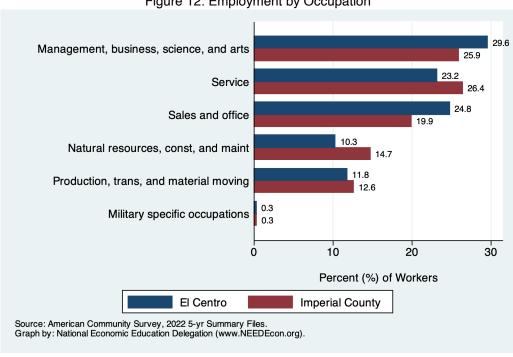
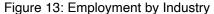
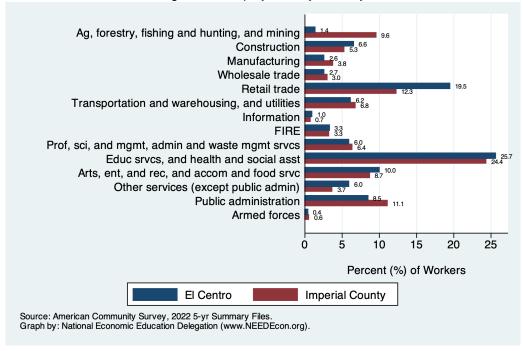


Figure 12: Employment by Occupation





23.6 Speak only English 24.6 74.9 Speak Spanish (SS) SS - English very well SS - English less than very well 32.0 Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers El Centro Imperial County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 14: Language Spoken at Home

Figure 15: Citizenship 67.9 Native 62.5 32.1 Foreign Born 37.5 Naturalized U.S. 21.9 12.3 Not a U.S. Citizen 15.6 40 80 20 60 Percent (%) of Workers El Centro Imperial County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

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Employed Residents of El Centro

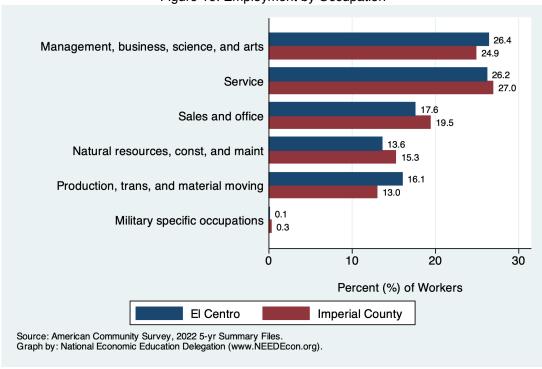
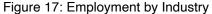
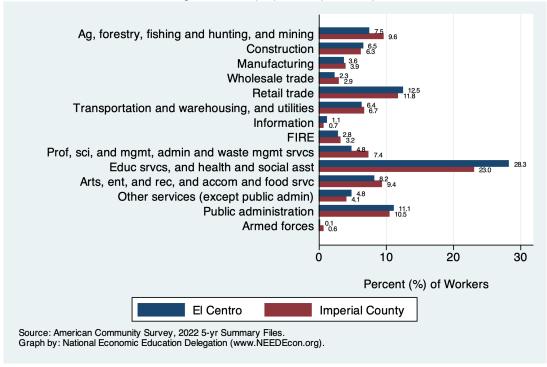
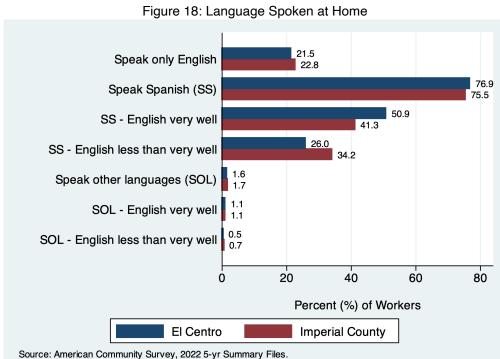


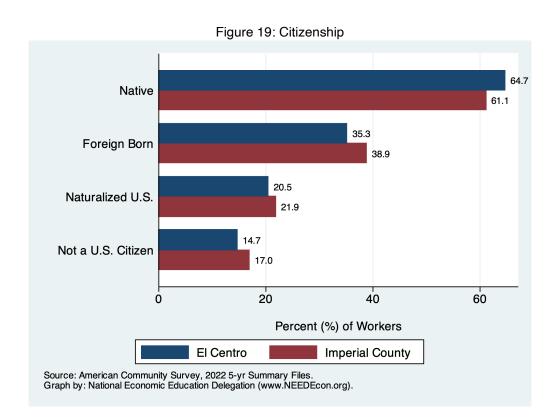
Figure 16: Employment by Occupation





Speak only English 22.8 76.9 Speak Spanish (SS) 50.9 SS - English very well SS - English less than very well 34.2 Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers El Centro Imperial County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).





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Employed Residents vs Workers in El Centro

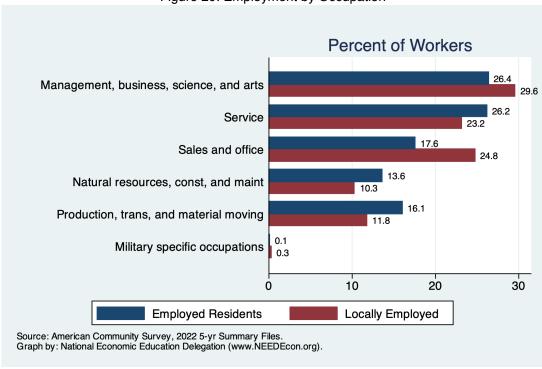
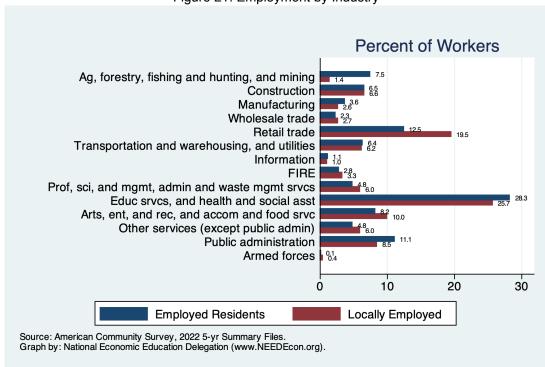


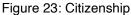
Figure 20: Employment by Occupation

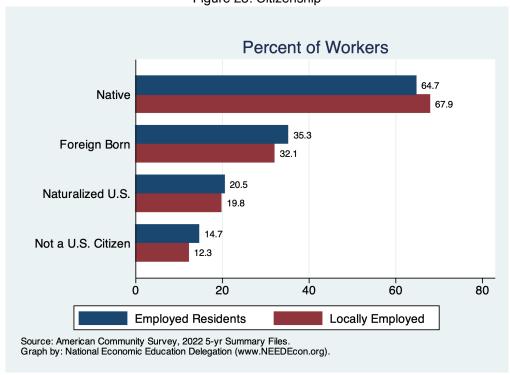




Percent of Workers 21.5 23.6 Speak only English 76.9 Speak Spanish (SS) 50.9 SS - English very well 47.6 26.0 SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 40 Ó 20 60 80 **Employed Residents** Locally Employed Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 22: Language Spoken at Home





Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in El Centro. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

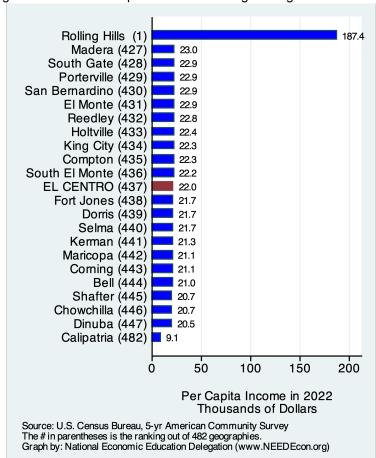
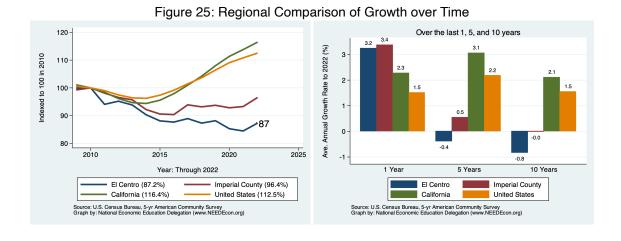
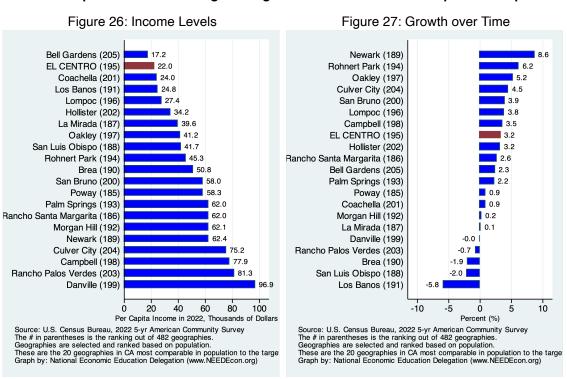


Figure 24: Real Per Capita Income Ranking Among California Cities



Real Per Capita Income Ranking Among California Cities - w/Comparable Populations



Real Per Capita Income Ranking Among Cities in Imperial County

Figure 28: Income Levels

Calipatria (7)

Westmorland (6)

12.5

Calexico (5)

19.7

EL CENTRO (4)

Brawley (2)

22.0

Holtville (3)

22.4

Brawley (2)

25.0

Imperial (1)

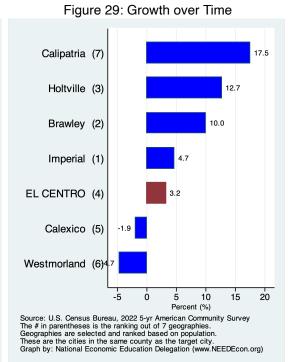
25.2

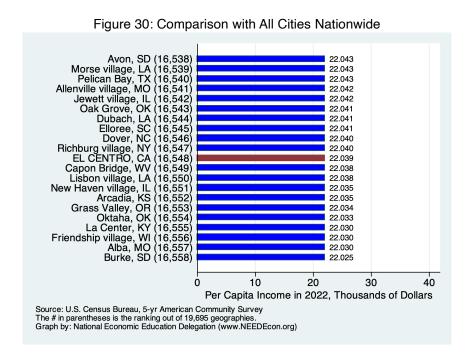
Per Capita Income in 2022, Thousands of Dollars

Source: U.S. Census Bureau, 2022 5-yr American Community Survey
The # in parentheses is the ranking out of 7 geographies.

Geographies are selected and ranked based on population.
These are the cities in the same county as the target city.

Graph by: National Economic Education Delegation (www.NEEDEcon.org)





Poverty and Inequality

Definition:

The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

Why is it important?

It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

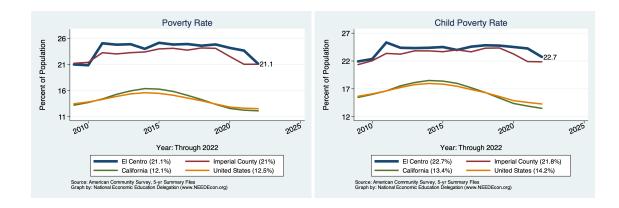
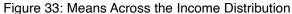
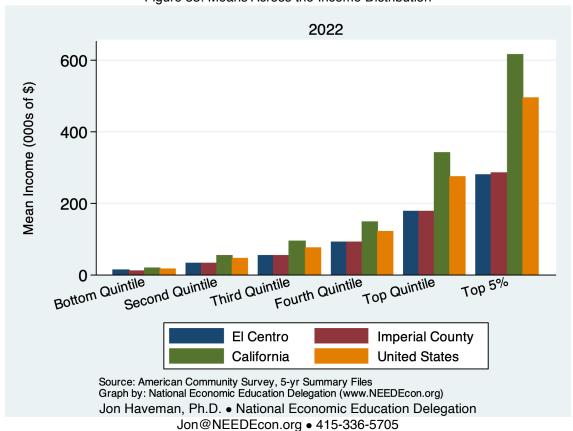


Figure 31: Inequality Inequality: Gini Coefficient 49 48 46 45 2010 2015 2025 2020 Year: Through 2022 El Centro (45.1%) Imperial County (45.8%) California (48.9%) United States (48.2%) Source: American Community Survey, 5-yr Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

2022 50 Percent of All Income 40 30 20 10 0 Third Quintile Second Quintile Bottom Quintile Fourth Quintile Top Quintile Top 5% El Centro Imperial County **United States** California Source: American Community Survey, 5-yr Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 32: Shares Across the Income Distribution





Housing

Housing Costs and Affordability

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty

percent of units are above the median and 50 percent are below.

Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in El Centro and Broader Regions

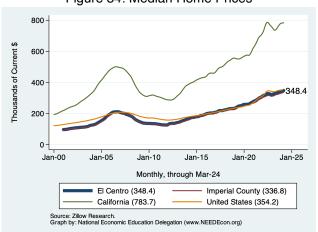


Figure 34: Median Home Prices

Figure 35: Median Rents



Housing Ownership in El Centro and Broader Regions

Figure 36: Home Ownership Rates

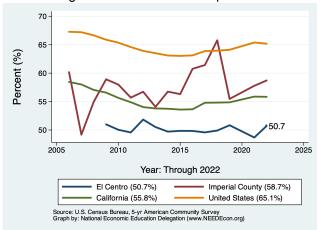


Figure 37: Home Ownership by Age

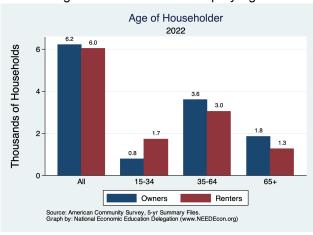


Figure 38: Income by Tenure

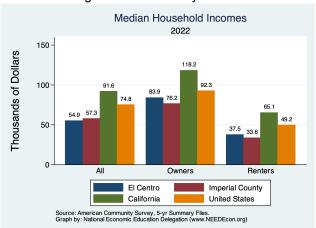


Figure 39: Income Distribution by Tenure

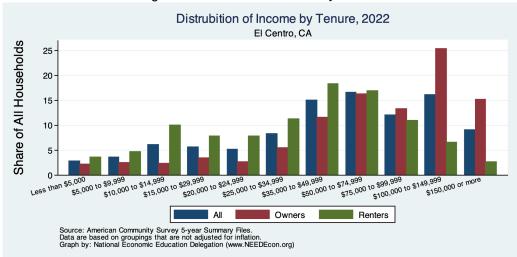


Figure 40: Income Distribution of Home Owners

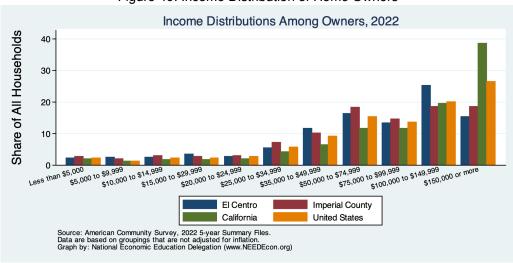
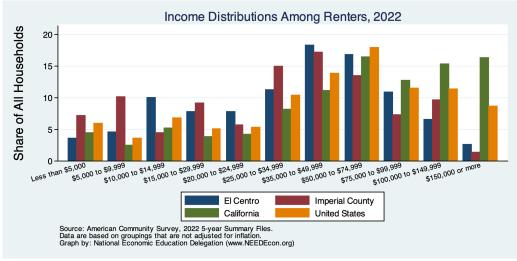


Figure 41: Income Distribution of Renters



Housing Burden in El Centro and Broader Regions

Figure 42: Home Owners w/ A Mortgage

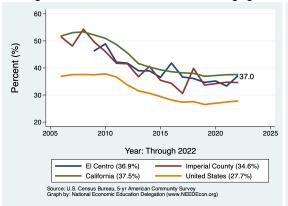


Figure 43: Home Owners w/o A Mortgage

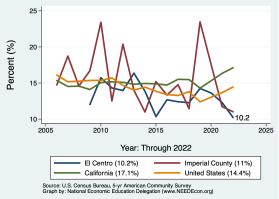


Figure 44: Renters

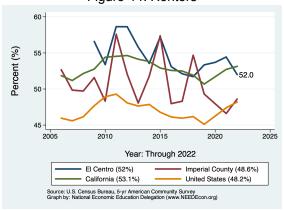
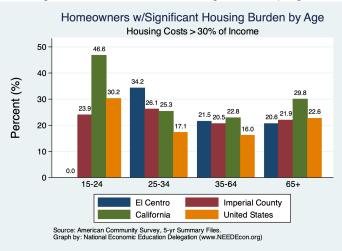


Figure 45: Homeowner Housing Burden by Age



Housing Picture

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

Table 5. Housing Market Indicators

				% Cha	ange from
Indicator	2023	2019	2010	2019	2010
Total Population	44,445.0	45,774.0	42,598.0	-2.9	4.3
Total # of Homes	15,324.0	14,725.0	14,476.0	4.1	5.9
# Occupied Units	14,403.0	13,128.0	13,108.0	9.7	9.9
Persons per Household	3.0	3.4	3.2	-11.5	-4.9
Vacancy Rate (%)	6.0	10.8	9.5	-44.6	-36.4

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

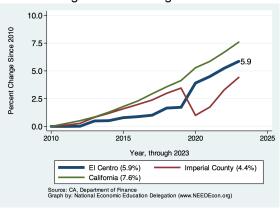


Figure 47: Persons per Household

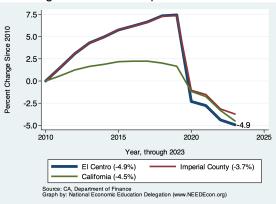


Figure 48: Vacancy Rates

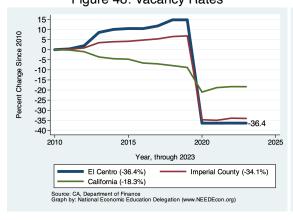
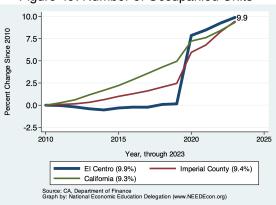


Figure 49: Number of Occupanied Units



Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes

Figure 51: Single Attached Homes

10.0

7.5

5.0

2.5

2010

2015

Year, through 2023

Figure 51: Single Attached Homes

7.7

7.7

Total form of the property of the property

Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)

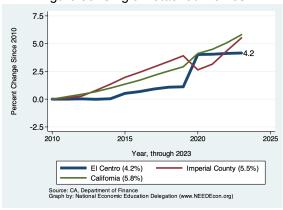
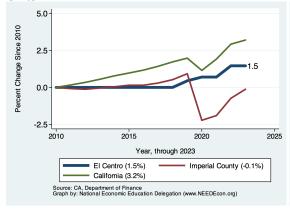
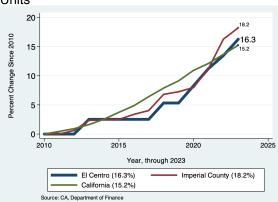


Figure 52: Housing in Buildings with Two to Four Figure 53: Housing in Buildings with Five or More Units

Units





Vintage of Residential Housing

Why is it important?

This section provides evidence on the year in which residential housing in El Centro was built. We break it down into owned versus rented residences and provide a comparison across Imperial County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the

housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

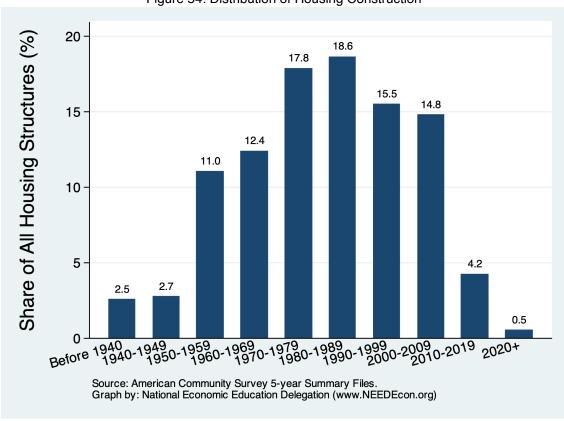


Figure 54: Distribution of Housing Construction

Figure 55: Housing Vintage across Regions

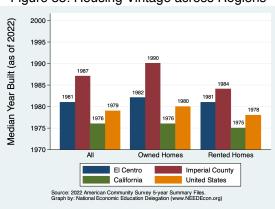


Figure 56: Housing Vintage by Tenure

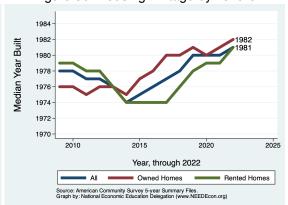


Figure 57: Vintage of Owned Residences

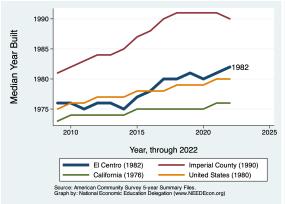


Figure 58: Vintage of Rented Residences

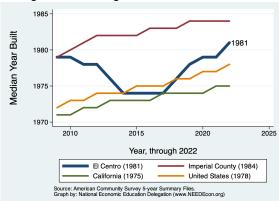
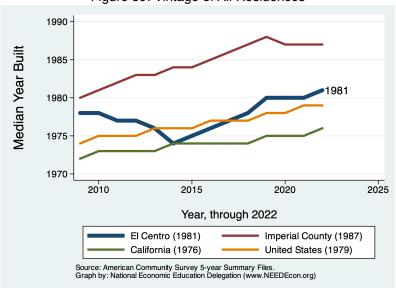


Figure 59: Vintage of All Residences



Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

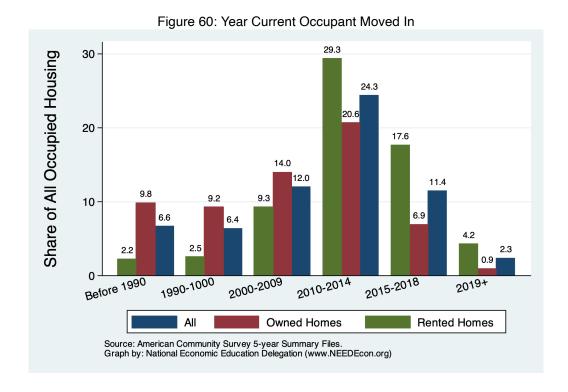


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

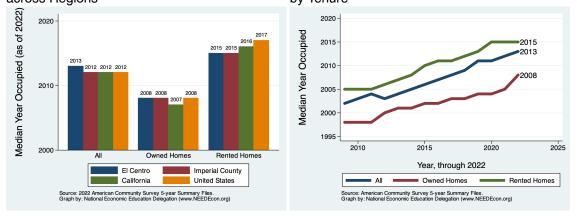


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing

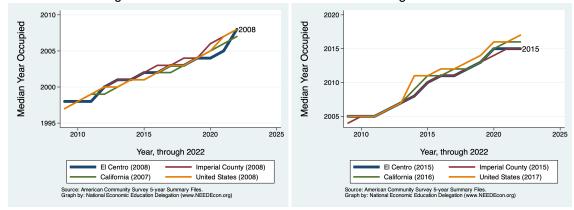
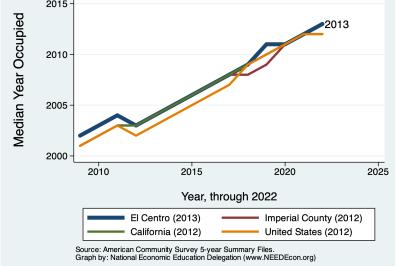


Figure 65: Year Occupied by Current Residents for All Housing



Residential Permitting

Definition:

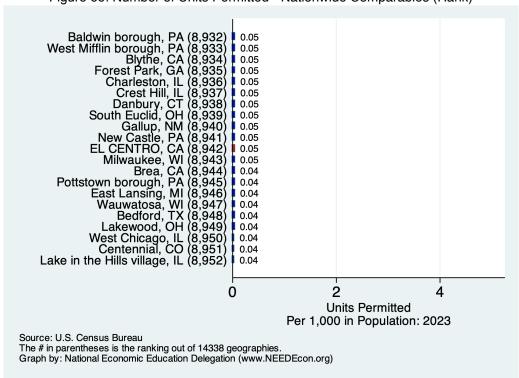
This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for El Centro is compared with data from Imperial County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

El Centro - Ranking Among Comparables

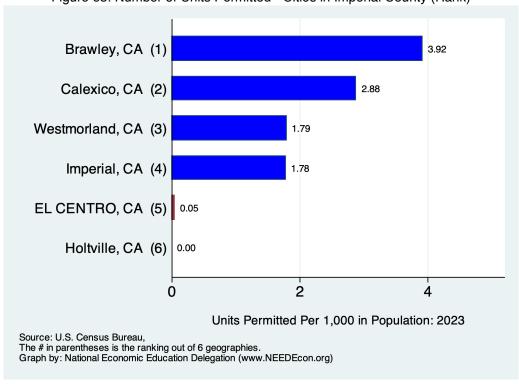
Figure 66: Number of Units Permitted - Nationwide Comparables (Rank)



Paradise town, CA 86.39 0.09 Arvin, ĆA Piedmont, CA 0.09 Commerce, CA 0.08 Grand Terrace, 0.08 Costa Mesa, C 0.07 Clearlake, 0.07 Thousand Oaks, 0.06 Pinole, 0.05 Blythe, 0.05 EL CENTRO, 0.05 Brea, 0.04 Daly City, 0.03 Yountville, 0.00 Dorris, 0.00 Dunsmuir, CA 0.00 San Juan Bautista, CA 0.00 Seaside, CA 0.00 Portola, CA 0.00 Vernon, CA 0.00 Livingston, CA (515) 0.00 70 20 30 80 90 0 10 40 50 60 **Units Permitted** Per 1,000 in Population: 2023 Source: U.S. Census Bureau. The # in parentheses is the ranking out of 515 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 67: Number of Units Permitted - California Comparables (Rank)

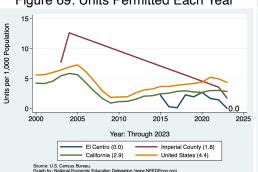




El Centro - Permitting Activity

Annual Units Permitted - Per Capita in El Centro

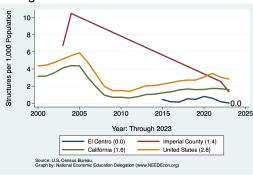
Figure 69: Units Permitted Each Year

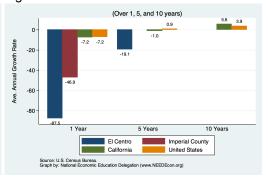


Annual Number of Buildings Permitted - Per Capita in El Centro

Figure 72: Average Annual Growth in Buildings Permitted

Figure 71: Units Permitted Each Year





Annual Value of Property Permitted - Per Capita in El Centro

Figure 73: Value Permitted Each Year



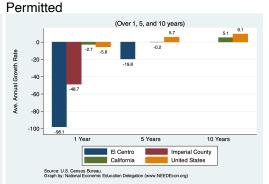


Figure 74: Average Annual Growth in Value

Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Car Alone Carpool

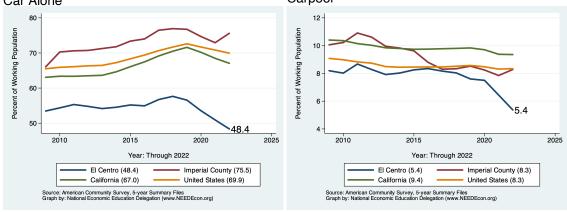
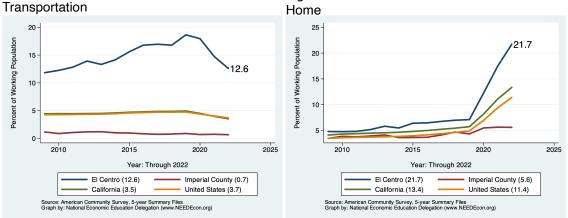


Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From



The first table on this page presents data for those who LIVE in El Centro. The second provides data on those who work, but do not necessarily live in El Centro. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	Ма	le	Fem	ale	All Wo	rkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	11,821	52.9	10,814	51.4	22,635	53.7	78.0
Drove Alone	10,716	48.0	9,658	45.9	20,374	48.4	68.4
Carpooled:	1,105	4.9	1,156	5.5	2,261	5.4	9.5
In 2-person carpool	731	3.3	862	4.1	1,593	3.8	6.9
In 3-person carpool	221	1.0	245	1.2	466	1.1	1.5
In 4-or-more-person carpool	153	0.7	49	0.2	202	0.5	1.1
Public Transportation (excl Taxi):	2,855	12.8	2,456	11.7	5,311	12.6	3.6
Bus or Trolley Bus	929	4.2	986	4.7	1,915	4.5	2.3
Streetcar or Trolley Car	641	2.9	478	2.3	1,119	2.7	0.8
Subway or Elevated	15	0.1	38	0.2	53	0.1	0.3
Railroad	29	0.1	22	0.1	51	0.1	0.2
Ferryboat	1,241	5.6	932	4.4	2,173	5.2	0.1
Bicycle	614	2.7	306	1.5	920	2.2	0.7
Walked	489	2.2	537	2.6	1,026	2.4	2.4
Taxicab, Motorcycle, or other	385	1.7	246	1.2	631	1.5	1.7
Worked at Home	4,415	19.8	4,733	22.5	9,148	21.7	13.6
Total:	20,579	92.1	19,092	90.7	39,671	94.2	

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

WOUNT EASE GEOGIE							
	Ma	ale	Fem	ale	All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	12,871	64.9	10,600	63.3	23, 471	64.4	78.0
Drove Alone	11,526	58.1	8,459	50.5	19,985	54.8	68.5
Carpooled:	1,345	6.8	2,141	12.8	3,486	9.6	9.5
In 2-person carpool	1,086	5.5	1,816	10.8	2,902	8.0	6.9
In 3-person carpool	150	0.8	253	1.5	403	1.1	1.5
In 4-or-more-person carpool	109	0.5	72	0.4	181	0.5	1.1
Public Transportation (excl Taxi):	728	3.7	461	2.8	1,189	3.3	3.6
Bus or Trolley Bus	327	1.6	292	1.7	619	1.7	2.3
Streetcar or Trolley Car	237	1.2	58	0.3	295	0.8	0.8
Subway or Elevated	85	0.4	83	0.5	168	0.5	0.3
Railroad	0	0.0	13	0.1	13	0.0	0.2
Ferryboat	79	0.4	15	0.1	94	0.3	0.1
Bicycle	605	3.1	176	1.1	781	2.1	0.7
Walked	662	3.3	498	3.0	1,160	3.2	2.4
Taxicab, Motorcycle, or other	546	2.8	145	0.9	691	1.9	1.7
Worked at Home	4,415	22.3	4,733	28.3	9,148	25.1	13.6
Total:	19,827	100.0	16,613	99.2	36, 440	100.0	

Source: 2022 5-year American Community Survey, Summary File
The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

Table 8. SEX OF WORKERS BY TRAVEL TIME TO WORK

Mode of Transit # (%) # (%) # (%) 2 2 2 2 2 2 2 2 2 2 2 2 2 5 5 1 7 3 1 2 4 4 1 4 2 2 5 4 4 4 1 4 4 2 2 5 6 2 4	CA
5 to 9 minutes 1,457 7.0 528 2.7 1,985 5.1 7.4 10 to 14 minutes 1,139 5.4 1,666 8.4 2,805 7.3 12. 15 to 19 minutes 736 3.5 1,764 8.9 2,500 6.5 15. 20 to 24 minutes 2,315 11.0 1,865 9.4 4,180 10.8 14.4 25 to 29 minutes 529 2.5 426 2.1 955 2.5 6.6	ه)
10 to 14 minutes 1,139 5.4 1,666 8.4 2,805 7.3 12. 15 to 19 minutes 736 3.5 1,764 8.9 2,500 6.5 15. 20 to 24 minutes 2,315 11.0 1,865 9.4 4,180 10.8 14. 25 to 29 minutes 529 2.5 426 2.1 955 2.5 6.	1
15 to 19 minutes 736 3.5 1,764 8.9 2,500 6.5 15. 20 to 24 minutes 2,315 11.0 1,865 9.4 4,180 10.8 14. 25 to 29 minutes 529 2.5 426 2.1 955 2.5 6.	8
20 to 24 minutes 2, 315 11.0 1, 865 9.4 4, 180 10.8 14.4 25 to 29 minutes 529 2.5 426 2.1 955 2.5 6.4	4
25 to 29 minutes 529 2.5 426 2.1 955 2.5 6.4	4
	8
	4
30 to 34 minutes 1,268 6.0 2,054 10.3 3,322 8.6 15.5	2
35 to 39 minutes 704 3.4 273 1.4 977 2.5 2.9	9
40 to 44 minutes 601 2.9 490 2.5 1,091 2.8 4.3	1
45 to 59 minutes 1,639 7.8 1,195 6.0 2,834 7.3 8.5	2
60 to 89 minutes 1,799 8.6 1,567 7.9 3,366 8.7 7.5	2
90 or more minutes 314 1.5 392 2.0 706 1.8 3.0	6
Total: 12,555 59.9 12,268 61.7 24,823 64.2	

Source: 2022 1-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Figure 80: Percent of Employed Population With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

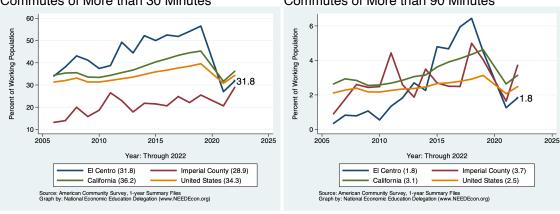
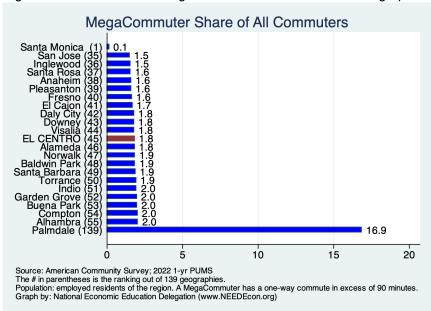


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies



Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

WOIRIEA	JE GEOGI						
	Mal	е	Ferr	ale	All Wo	rkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	95	0.6	305	2.0	400	1.3	2.1
5 to 9 minutes	977	5.8	502	3.4	1,479	4.7	7.8
10 to 14 minutes	1,968	11.6	863	5.8	2,831	9.1	12.4
15 to 19 minutes	1,448	8.5	1,798	12.1	3,246	10.4	15.3
20 to 24 minutes	1,374	8.1	879	5.9	2,253	7.2	14.8
25 to 29 minutes	477	2.8	830	5.6	1,307	4.2	6.4
30 to 34 minutes	1,716	10.1	1,155	7.7	2,871	9.2	15.2
35 to 39 minutes	304	1.8	213	1.4	517	1.7	2.9
40 to 44 minutes	728	4.3	793	5.3	1,521	4.9	4.1
45 to 59 minutes	1,859	10.9	1,035	6.9	2,894	9.3	8.2
60 to 89 minutes	867	5.1	325	2.2	1,192	3.8	7.2
90 or more minutes	665	3.9	124	0.8	789	2.5	3.6
Total:	12,478	73.5	8,822	59.2	21,300	68.1	

Source: 2022 1-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Figure 83: Percent of Local Employees With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

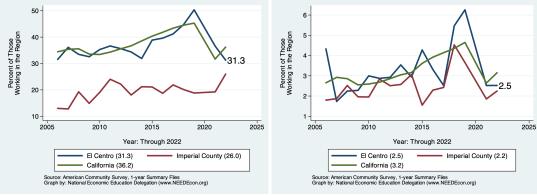
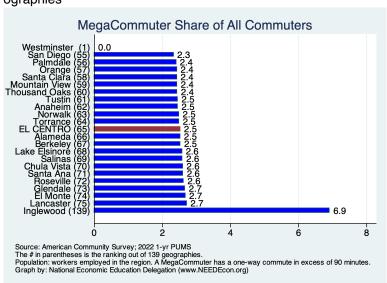


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



Place of Work

This section provides evidence on where workers living in El Centro work. As evidenced in the first table, some of El Centro's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the El Centro city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

	Male		Fem	Female		All Workers	
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Worked in state of residence:	18, 289	81.9	18, 415	87.5	36, 704	87.1	99.6
Worked in county of residence	13,551	60.7	15, 130	71.9	28,681	68.1	85.3
worked outside of county of residence	4,738	21.2	3,285	15.6	8,023	19.0	14.3
Worked outside state of residence	0	0.0	94	0.4	94	0.2	0.4
Total:	18, 289	81.9	18,509	87.9	36, 798	87.4	

Source: 2022 1-year American Community Survey, Summary File

Figure 85: Percent of Workers Employed Outside of Their County of Residence

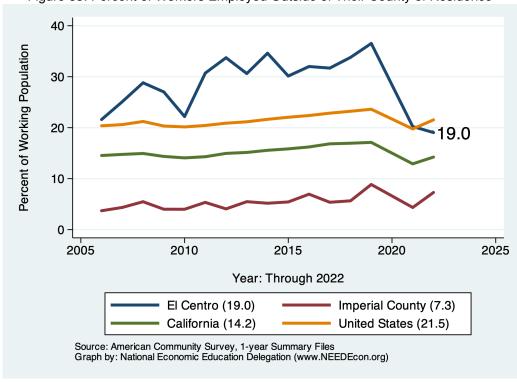
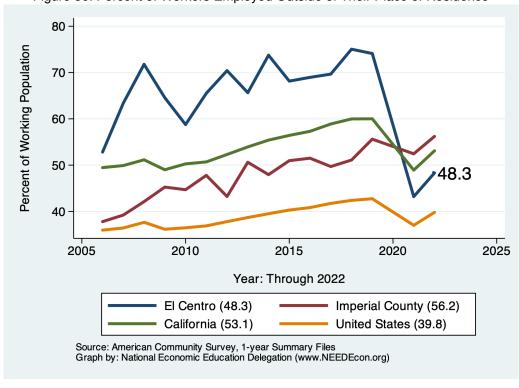


Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

	Ma	le	Fem	ale	All Wo	rkers	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	18, 289	81.9	18,509	87.9	36, 798	87.4	95.8
Worked in place of residence	8,279	37.1	8,171	38.8	16,450	39.1	42.3
Worked outside place of residence	10,010	44.8	10,338	49.1	20,348	48.3	53.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.2
Total:	18, 289	81.9	18,509	87.9	36, 798	87.4	

Source: 2022 1-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City California			United Sta	tes
	Median	Median	Ratio	Median	Ratio
Car, truck, or van - drove alone	67,097	48, 335	82.6	45,677	81.3
Car, truck, or van - carpooled	50,408	35,926	83.5	34,518	80.9
Public transportation (excluding taxicab)	122, 181	34,625	209.9	41,443	163.2
Walked	54,871	30,552	106.9	27,247	111.5
Taxicab, motorcycle, bicycle, or other means	86,888	40,631	127.2	36,218	132.8
Worked from home	106, 215	79,738	79.3	69,180	85.0
Total:	83,732	49,818	168.1	46,365	180.6

Source: 2022 1-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio. Values above 100 imply a high local median. Values below 100 imply a low local median. For example, a value of 200 means that the local mean is 2x higher than would be expected. For "Total:", ratio is simply the ratio of the medians.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$25	5,000	\$25,000	-\$74,999	\$75,0	00+	Al		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	3, 175	27.7	5,653	39.9	10,079	46.7	20, 374	48.4	68.4
Car, Truck, or Van: Carpooled	530	4.6	534	3.8	932	4.3	2,247	5.3	9.5
Public Transportation (excl Taxi)	526	4.6	993	7.0	3,549	16.4	5,311	12.6	3.6
Walked	459	4.0	157	1.1	297	1.4	1,013	2.4	2.4
Taxicab, Motorcycle, or other	382	3.3	307	2.2	671	3.1	1,551	3.7	2.4
Worked at Home	1,203	10.5	1,448	10.2	6,053	28.0	9,148	21.7	13.6
Total:	6, 275	54.8	9,092	64.2	21,581		39,644	94.1	100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25,000		\$25,000-	\$25,000-\$74,999		\$75,000+			All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	3,704	34.9	7,076	64.5	7,370	42.7	19,985	51.0	68.5
Car, Truck, or Van: Carpooled	1,050	9.9	1,169	10.7	808	4.7	3,486	8.9	9.5
Public Transportation (excl Taxi)	351	3.3	277	2.5	452	2.6	1,189	3.0	3.6
Walked	444	4.2	297	2.7	306	1.8	1,147	2.9	2.4
Taxicab, Motorcycle, or other	193	1.8	384	3.5	444	2.6	1,472	3.8	2.4
Worked at Home	1,203	11.3	1,448	13.2	6,053	35.1	9,148	23.3	13.6
Total:	6,945	65.5	10,651	97.1	15, 433	89.5	36, 427	92.9	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

²⁾ For regions with more than one geography, the medians are averages weighted by working population.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In Po	verty	100-14	19% of Pov	>150%	of Pov	Al		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	487	22.0	665	25.5	19,083	48.9	20, 235	48.3	68.7
Car, Truck, or Van: Carpooled	49	2.2	5	0.2	2,202	5.6	2,256	5.4	9.5
Public Transportation (excl Taxi)	61	2.8	25	1.0	5,225	13.4	5,311	12.7	3.6
Walked	33	1.5	75	2.9	904	2.3	1,012	2.4	2.1
Taxicab, Motorcycle, or other	99	4.5	41	1.6	1,411	3.6	1,551	3.7	2.4
Worked at Home	383	17.3	138	5.3	8,619	22.1	9,140	21.8	13.6
Total:	1,112	50.2	949	36.4	37, 444	96.0	39, 505	94.3	

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In Po	In Poverty		100-149% of Pov		>150% of Pov		All	
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	566	21.1	774	42.0	18, 494	51.0	19,834	50.8	68.7
Car, Truck, or Van: Carpooled	36	1.3	90	4.9	3,355	9.3	3,481	8.9	9.5
Public Transportation (excl Taxi)	137	5.1	35	1.9	1,017	2.8	1,189	3.0	3.6
Walked	63	2.4	43	2.3	1,029	2.8	1,135	2.9	2.1
Taxicab, Motorcycle, or other	19	0.7	63	3.4	1,382	3.8	1,464	3.8	2.4
Worked at Home	383	14.3	138	7.5	8,619	23.8	9,140	23.4	13.6
Total:	1, 204	45.0	1,143	62.0	33,896	93.5	36, 243	92.9	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not El Centro is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

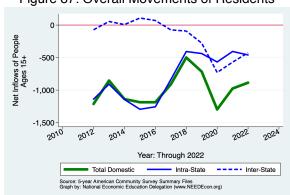


Figure 87: Overall Movements of Residents

Table 17: Migration by Income

		N				
			Same	e State		-
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
No income	6,724	-11	-90	-6	-68	153
With income	26,294	-536	-183	-181	-358	186
\$1 to \$9,999 or loss	4,910	6	-120	36	-16	106
\$10,000 to \$14,999	4,032	22	28	-1	-14	9
\$15,000 to \$24,999	4,622	-55	70	19	-177	33
\$25,000 to \$34,999	2,975	-171	-59	-85	-43	16
\$35,000 to \$49,999	3,279	-7	7	28	-49	7
\$50,000 to \$64,999	2,258	-145	-90	-70	15	0
\$65,000 to \$74,999	733	16	6	19	-9	0
\$75,000 or more	3,485	-202	-25	-127	-65	15
All:	33,018	-547	-273	-187	-426	339

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

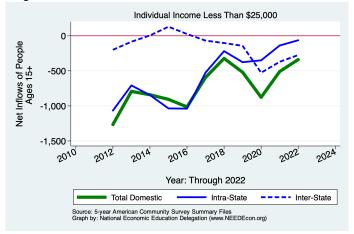
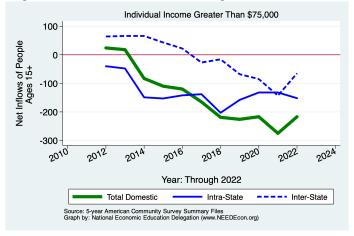


Figure 89: Overall Movements of Middle Income Residents



Figure 90: Overall Movements of High Income Residents



Demographics of Migration Flows

Table 18: Migration by Marital Status

		Net Inflows						
			Same State			-		
			W/in	Between	Across	From		
Category	Population	All Migration	County	Counties	States	Abroad		
Never married	12,538	-315	-225	-25	-231	166		
Now married, except separated	14,387	-314	-121	-219	-69	95		
Divorced	2,858	-136	-41	-50	-105	60		
Separated	1,073	165	135	25	-7	12		
Widowed	2,162	53	-21	82	-14	6		
Total:	33,018	-547	-273	-187	-426	339		

Source: 2022 5-year American Community Survey, Summary File

Table 19: Migration by Tenure

		Net Inflows				
		Same State			_	
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Householder lived in owner-occupied housing units	22,979	-581	-421	-229	-78	147
Householder lived in renter-occupied housing units	20,298	-189	-238	7	-121	163
Total:	43,277	-770	-659	-222	-199	310

Source: 2022 5-year American Community Survey, Summary File

Figure 91: Domestic Movements of Residents by Tenure

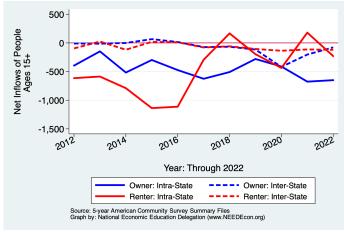


Table 20: Migration by Age

			Samo	e State		_
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
1 to 4 years	2,409	-26	-137	54	57	0
5 to 17 years	10,364	-540	-390	-211	-34	95
18 and 19 years	1,380	-197	-56	-39	-111	9
20 to 24 years	2,931	-61	8	-56	-44	31
25 to 29 years	3,171	163	32	80	9	42
30 to 34 years	2,971	-203	-17	-166	-29	9
35 to 39 years	2,662	-289	-116	-75	-108	10
40 to 44 years	2,451	-53	-61	1	0	7
45 to 49 years	2,234	1	-50	6	-4	49
50 to 54 years	2,553	-26	4	-27	-27	24
55 to 59 years	1,856	-53	-102	33	16	0
60 to 64 years	2,540	59	67	-10	-49	51
65 to 69 years	1,805	40	27	14	-1	0
70 to 74 years	1,552	143	43	85	0	15
75 years and over	2,802	-23	-4	-18	-38	37
Total Population:	43,681	-1,065	-752	-329	-363	379

Source: 2022 5-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

		N	et Inflows			
			Same State			_
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Less than high school graduate	7,359	-77	-243	220	-140	86
High school graduate (includes equiv)	6,621	-88	-1	-92	-66	71
Some college or assoc. degree	8,321	-12	43	-74	-33	52
Bachelor's degree	2,795	8	21	-70	22	35
Graduate or professional degree	1,501	-72	3	-61	-14	0
Total:	26,597	-241	-177	-77	-231	244

Source: 2022 5-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	24,163	24, 163
Moved Within Same County	25,118	26,544
Moved to Different County, Same State	18,319	28,865
Moved from Abroad	8,879	
Total Population:	24,004	24, 546

Source: 2022 5-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	34.1	34.1
Moved Within Same County	25.2	22.2
Moved to Different County, Same State	29.7	27.9
Moved Between States	24.2	32.2
Moved from Abroad	35.9	
Total Population:	32.5	32.1
0 0000 5 4 : 0		F::

Source: 2022 5-year American Community Survey, Summary File

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

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