# Dinuba, California

# Indicators Report

by
The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of Dinuba and its residents through indicators.

This report was produced by the:

National Economic Education Delegation 271 Arias St. San Rafael, CA 94903 415-336-5705 www.NEEDEcon.org Contact: Jon@NEEDEcon.org

# **Executive Summary**

## Assessing the City with Indicators

#### **About this Report**

This report provides background or summary information for the city of Dinuba (the City) in the form of indicators.

#### **Using this Report**

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Dinuba. These indicators are compared to Tulare County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

#### **Topics Covered:**

- Demographics: A detailed snopshot of Dinuba demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Dinuba and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding area is information on income and earnings. We provide a ranking of the City's income relative to all cities in California as well as growth relative to local regions. Inequality and poverty status are also important indicators for the level of equity in the community. We provide evidence of trends in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Dinuba, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of
  the transportation patterns and choices of local residents. We provide detailed evidence on the
  proprotion of residents who work from home and on the various transportation choices of those
  who head to the office. This information is also provided for those who work in Dinuba, but do not
  necessarily live in Dinuba.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

# **Contents**

Executive Summary Assessing the City with Indicators	<b>1</b> 1
Demographics         A Demographic Snapshot          Current Population	<b>3</b> 3 5
Employment Report Citywide Employment and Unemployment	8 9 10
Per Capita Personal Income Growth	16 16 19
Housing Costs and Affordability	27
Mode of Transportation	34 34 36 37 38 40
Overall Migration Flows	12 12 14

# **Demographics**

### **Definition:**

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

## Why is it important?

The characteristics and growth of Dinuba's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	24,713.0	24,015.0
Veterans (#, 5yr)	417.0	422.0
Foreign born persons (%, 5yr)	23.7	27.4
Population age 25+ (#, 5yr)	13,345.0	13,222.0
AGE AND SEX		
Persons under 5 years (%, 5yr)	7.8	9.8
Persons under 18 years (%, 5yr)	34.2	34.5
Persons 65 years and over (%, 5yr)	8.8	8.4
Female persons (%, 5yr)	50.2	49.4
INCOME AND POVERTY	E4 E00 0	44 000 0
Median household income (\$, 5yr)	54,590.0	44,289.0
Per capita income in past 12 months (\$, 5yr)	20,547.0	16,918.0 26.4
Persons in poverty (%, 5yr) Children age less than 18 in poverty (#, 5yr)	27.8	2,974.0
Children age less than 18 in poverty (%, 5yr)	3,156.0 37.6	2,974.0
RACE AND ETHNICITY	37.0	30.1
White alone (%, 5yr)	46.9	73.5
African American alone (%, 5yr)	0.3	0.5
American Indian or Alaska Native alone (%, 5yr)	1.0	0.5
Asian alone (%, 5yr)	0.5	2.0
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.0	0.0
Two or More Races (%, 5yr)	18.2	2.4
Hispanic or Latino (%, 5yr)	89.6	86.2
White alone, not Hispanic or Latino (%, 5yr)	7.6	10.5
HOUSING		
Housing units (#, 5yr)	6,677.0	6,348.0
Owner-occupied housing units (%, 5yr)	59.1	52.5
Median value of owner-occupied housing units (\$, 5yr)	259,800.0	197,500.0
Median selected monthly owner costs-with a mortgage (\$, 5yr)	1,486.0	1,294.0
Median selected monthly owner costs-without a mortgage (\$, 5yr)	569.0	431.0
Median gross rent (\$, 5yr)	1,082.0	932.0
FAMILIES AND LIVING ARRANGEMENTS		
Households (#, 5yr)	6,386.0	6,174.0
Persons per household (#, 5yr)	3.8	3.9
Living in same house 1 year ago, % of persons age 1+ (5yr) EDUCATION	91.4	86.7
High school graduate or higher, % of persons age 25+ (5yr)	71.4	63.8
Bachelor's degree or higher, % of persons age 25+ (5yr)	12.3	8.8
HEALTH		
With a disability, under age 65 years (#, 5yr)	1,462.0	1,606.0
Persons without health insurance, under age 65 years (%, 5yr)	6.1	8.7
LABOR FORCE		
In civilian labor force, persons age 16+ (%, 5yr)	64.3	62.5
In civilian labor force, women age 16+ (%, 5yr)	58.1	53.8
Employed, persons age 16+ (%, 5yr)	55.1	53.8
Self employed (%, 5yr)	3.7	4.2
TRANSPORTATION	oo :	00.5
Mean travel time to work, workers age 16+ (Mins., 5yr)	22.4	20.8
Drive alone in private vehicle (%, 5yr)	80.4	77.9
Using public transportation (%, 5yr)	0.1	1.1
Worked from home (%, 5yr)	2.6	1.7

Source: American Community Survey, Summary Files
Note: Data are from the 1-year files unless indicated by the notation 5yr.

## **Current Population**

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region

(Thousands, January to January)

	2023		% Cha	nge				
Region	Population	1 Year	3 Year	5 Year				
	С	ity						
Dinuba	25,469	0.98	-1.13	2.21				
County and Broader Regions								
Tulare County	475,064	0.12	-0.91	-0.06				
South Central Valley	3,534,481	0.01	-0.90	0.05				
California	38,940,231	-0.35	-1.79	-2.01				

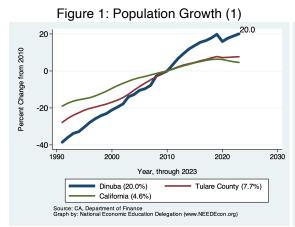
Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City

(Thousands, January to January)

				% Change	
City	2022	2023	Local	South Central Valley	California
Tulare County	474.5	475.1	0.12	0.01	-0.35
Visalia	142.1	143.0	0.68		
Tulare	69.5	69.7	0.32		
Porterville	62.7	62.6	-0.11		
Dinuba	25.2	25.5	0.98		
Lindsay	12.6	12.5	-0.66		
Exeter	10.3	10.2	-0.65		
Farmersville	10.2	10.2	-0.68		
Woodlake	7.6	7.7	0.84		

Source: CA DOF; Calculations by National Economic Education Delegation



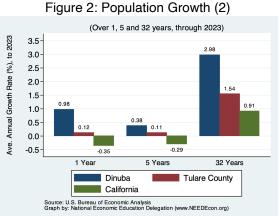
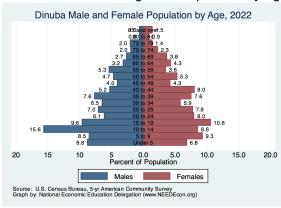


Figure 3: Population by Age - Detailed Age Categories



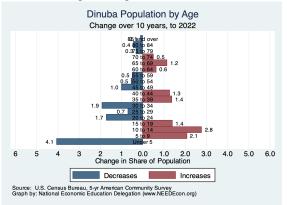
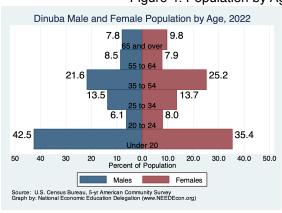


Figure 4: Population by Age - Broad Age Categories



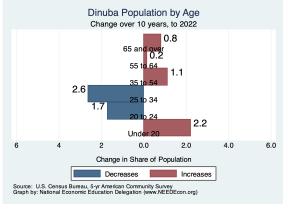
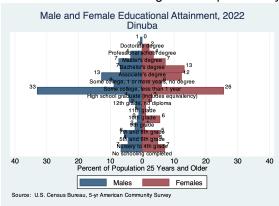


Figure 5: Population by Educational Attainment



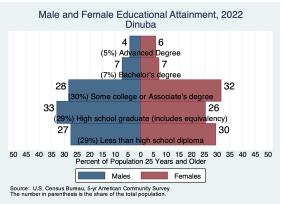


Figure 6: Population by Race/Ethnicity

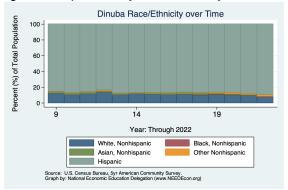
Dinuba Race/Ethnicity, 2022

7,6%

White, Nonhispanic
Asian, Nonhispanic
Asian, Nonhispanic
Hispanic

Source: U.S. Census Bureau, 5-yr American Community Survey
Graph by: National Economic Education Delegation (www.NEEDEcon.org)





# **Employment Report**

# Citywide Employment and Unemployment

#### **Definition:**

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

#### Why is it important?

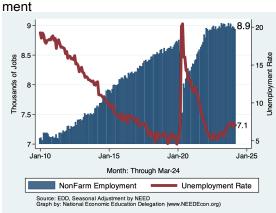
Employment growth is a fundamental indicator of the health of an economy.

Table 3. Dinuba Summary for March, 2024

	Change From:							
Category	Current Value	Last Month	2 Months Ago	Last Year				
Employment	8,924	-30	-53	-103				
Labor Force	9,644	9	15	96				
Number Unemployed	678	-4	21	97				
Unemployment Rate	7.0	-0.0	0.2	0.9				

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last



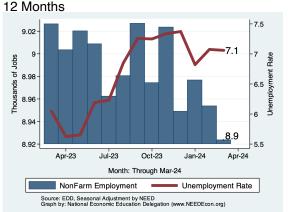
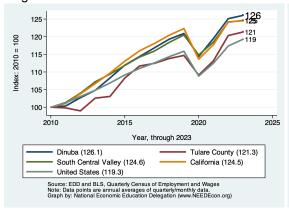
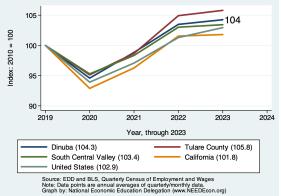


Figure 10: Relative Employment Growth Across Figure 11: Relative Employment Growth Across Regions - since 2010 Regions - since 2019





# County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for Tulare County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in Tulare County for March, 2024

	Empl % Growth - Annualized Rate								
Industry	<b>Employment</b>	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	143,801	100.0	-8.2	-0.1	1.0	1.5	2.6	4.5	2.6
Total Private	109, 129	75.9	-24.6	-0.3	0.8	2.0	2.4	4.7	3.1
Goods Producing	21,607	15.0	63.6	3.6	1.7	3.5	2.4	3.3	2.6
Mining, Logging and Construction	7,709	5.4	28.0	4.5	3.1	8.3	5.8	4.2	4.9
Manufacturing	13,882	9.7	34.5	3.0	0.9	0.3	0.8	3.0	1.5
Durable Goods	3,000	2.1	0.0	0.0	0.0	0.0	-6.2	0.0	-1.2
Non-Durable Goods	10,857	7.5	25.9	2.9	1.6	0.5	2.9	3.9	2.4
Service Providing	122,555	85.2	53.9	0.5	2.2	2.5	2.6	4.7	2.6
Trade, Trans & Utilities	30,755	21.4	12.9	0.5	-2.7	-1.4	0.0	2.6	2.3
Wholesale Trade	4,400	3.1	0.0	0.0	0.0	0.0	2.3	0.8	0.5
Retail Trade	16,528	11.5	-37.8	-2.7	-5.0	-4.1	-1.7	0.2	0.5
Information	600	0.4	0.0	0.0	0.0	0.0	0.0	0.0	-2.9
Financial Activities	3,522	2.4	-90.5	-26.2	-6.3	3.2	-2.8	-1.9	-2.5
Finance & Insurance	2,000	1.4	0.0	0.0	0.0	0.0	-4.8	-5.6	-5.2
Professional & Business Srvcs	11,073	7.7	-26.0	-2.8	-2.6	-2.3	-1.4	1.1	0.2
Educational & Health Srvcs	23,339	16.2	82.3	4.3	7.4	8.9	9.9	10.3	7.9
Leisure & Hospitality	14,374	10.0	-29.1	-2.4	2.9	4.2	0.5	9.4	4.1
Arts, Entertainment & Recreation	1,100	0.8	0.0	0.0	46.4	0.0	10.0	27.8	4.4
Accommodation & Food Srvcs	13,167	9.2	26.1	2.4	1.2	2.0	-0.1	8.4	4.1
Other Srvcs	3,960	2.8	8.9	2.7	2.2	4.9	2.4	5.8	2.7
Government	34,868	24.2	48.0	1.7	3.8	2.1	3.3	3.7	1.3
Federal	900	0.6	0.0	0.0	-34.4	-33.1	0.0	0.0	0.0
State	1,600	1.1	0.0	0.0	29.5	-11.4	0.0	0.0	0.0
Local	32,215	22.4	31.4	1.2	2.3	1.9	3.6	4.0	1.4

Source: EDD, National Economic Education Delegation (NEED)

# Some Employee Detail

#### **Employed in Dinuba**

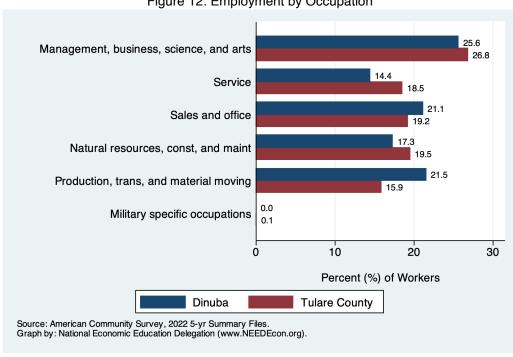
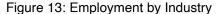
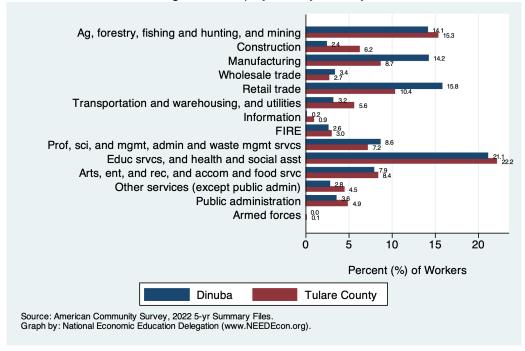


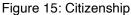
Figure 12: Employment by Occupation

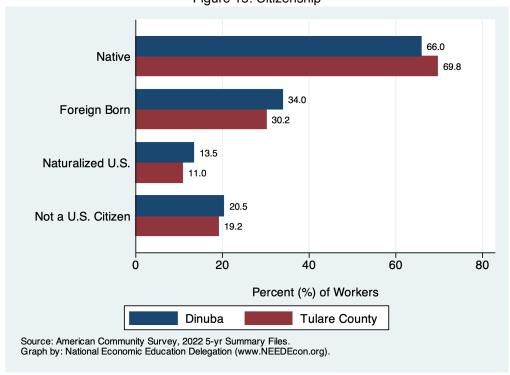




Speak only English 48.0 65.1 Speak Spanish (SS) 47.6 40.8 SS - English very well 24.3 SS - English less than very well 23.4 Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers Dinuba **Tulare County** Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 14: Language Spoken at Home





#### **Employed Residents of Dinuba**

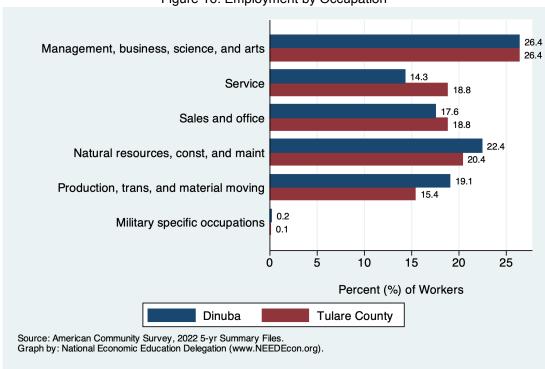
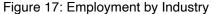
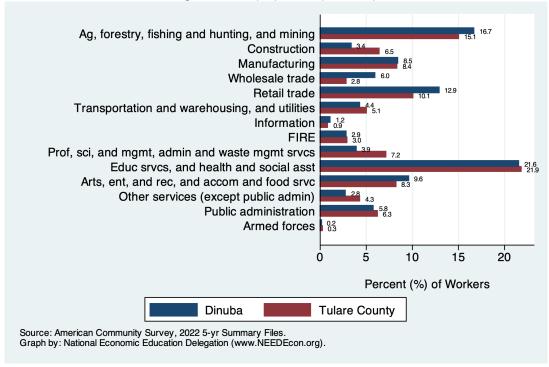


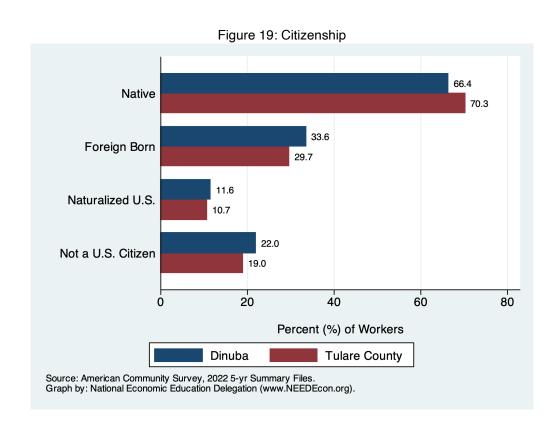
Figure 16: Employment by Occupation





Speak only English 47.8 65.4 Speak Spanish (SS) 48.1 38.1 SS - English very well 24.4 27.3 SS - English less than very well 23.7 Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers Dinuba **Tulare County** Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 18: Language Spoken at Home



Jon Haveman, Ph.D. ● National Economic Education Delegation Jon@NEEDEcon.org • 415-336-5705

#### **Employed Residents vs Workers in Dinuba**

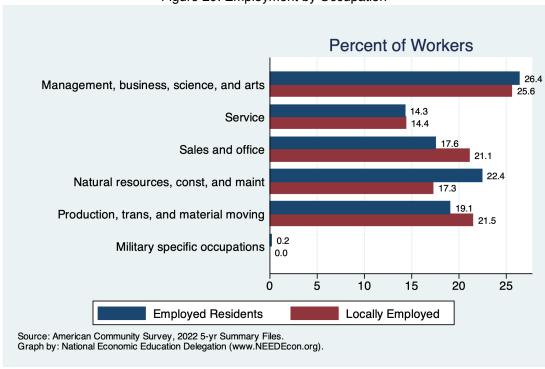
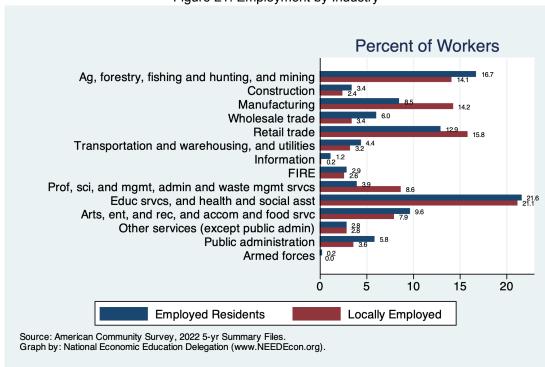


Figure 20: Employment by Occupation

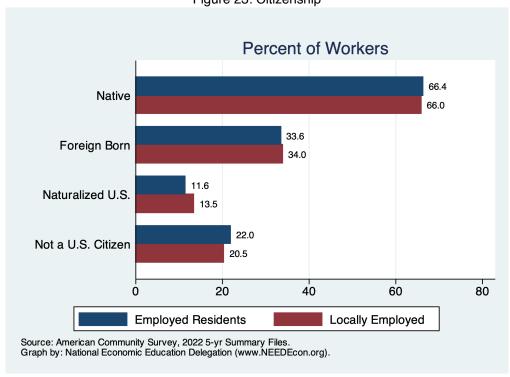




Percent of Workers 33.9 Speak only English 65.4 65.1 Speak Spanish (SS) 38.1 SS - English very well 40.8 27.3 SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 40 20 60 80 **Employed Residents** Locally Employed Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 22: Language Spoken at Home





# **Income and Earnings**

### Per Capita Income Growth

#### **Definition:**

Per capita income is the average income per person in Dinuba. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

#### Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

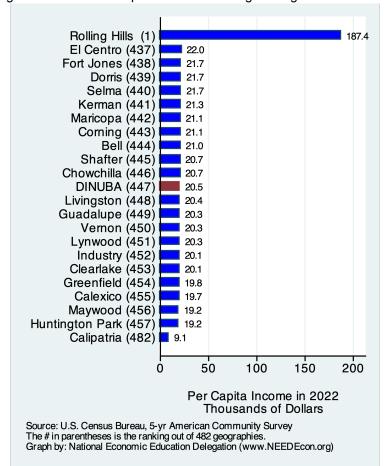
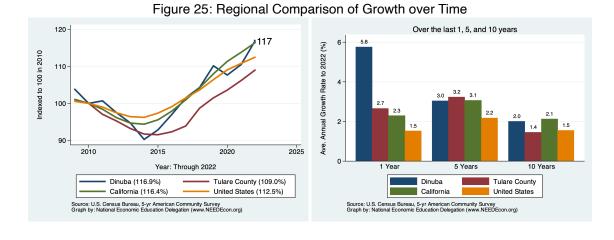
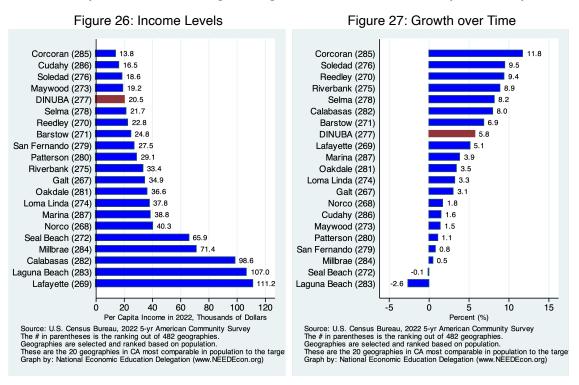


Figure 24: Real Per Capita Income Ranking Among California Cities

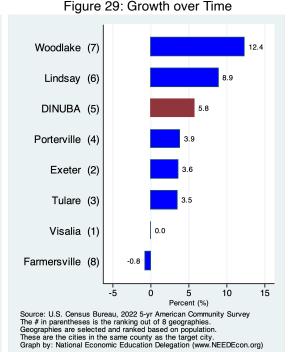


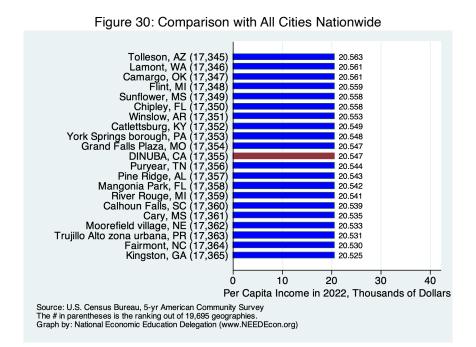
#### Real Per Capita Income Ranking Among California Cities - w/Comparable Populations



### Real Per Capita Income Ranking Among Cities in Tulare County

Figure 28: Income Levels Farmersville (8) 16.6 Woodlake (7) 18.0 Lindsay (6) DINUBA (5) Porterville (4) Tulare (3) Exeter (2) 32.8 Visalia (1) 40 20 Per Capita Income in 2022, Thousands of Dollars Source: U.S. Census Bureau, 2022 5-yr American Community Survey
The # in parentheses is the ranking out of 8 geographies.
Geographies are selected and ranked based on population.
These are the cities in the same county as the target city.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)





## Poverty and Inequality

#### **Definition:**

The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

#### Why is it important?

It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

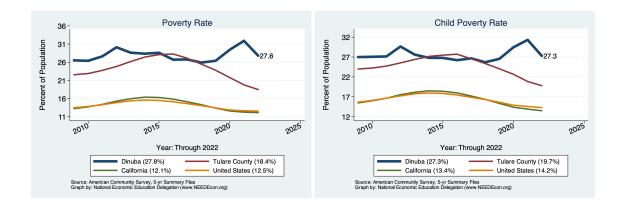
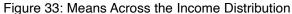


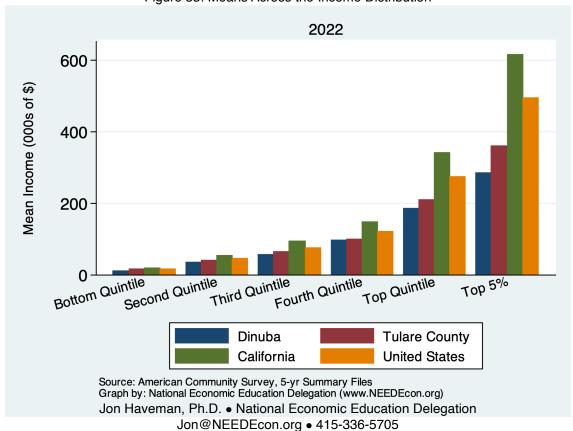
Figure 31: Inequality Inequality: Gini Coefficient 50 48 46 45.4 44 42 40 2010 2015 2020 2025 Year: Through 2022 Dinuba (45.4%) Tulare County (45.2%) California (48.9%) United States (48.2%) Source: American Community Survey, 5-yr Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Jon Haveman, Ph.D. ◆ National Economic Education Delegation Jon@NEEDEcon.org ◆ 415-336-5705

2022 50 Percent of All Income 40 30 20 10 0 Second Quintile Third Quintile Fourth Quintile Top Quintile Bottom Quintile Top 5% Dinuba **Tulare County United States** California Source: American Community Survey, 5-yr Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 32: Shares Across the Income Distribution





# Housing

## Housing Costs and Affordability

#### **Definition:**

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty

percent of units are above the median and 50 percent are below.

#### Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

#### Cost of Housing in Dinuba and Broader Regions

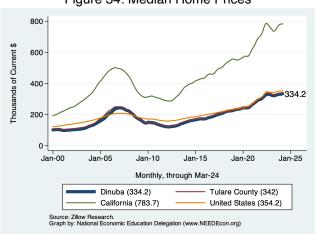


Figure 34: Median Home Prices

Figure 35: Median Rents



# Housing Ownership in Dinuba and Broader Regions

Figure 36: Home Ownership Rates

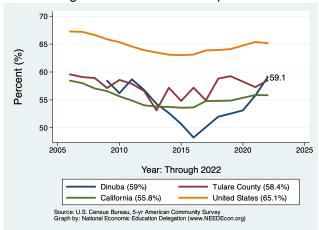


Figure 37: Home Ownership by Age

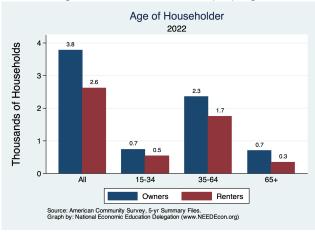


Figure 38: Income by Tenure

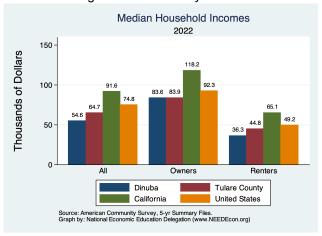


Figure 39: Income Distribution by Tenure

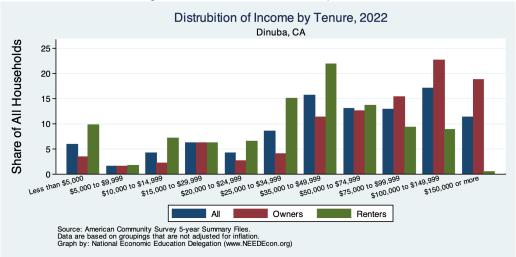


Figure 40: Income Distribution of Home Owners

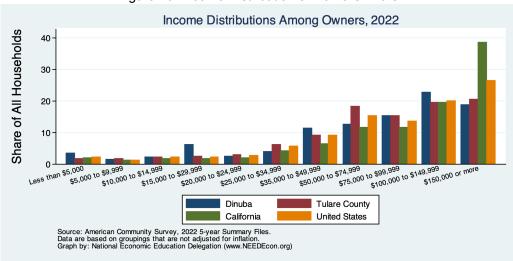
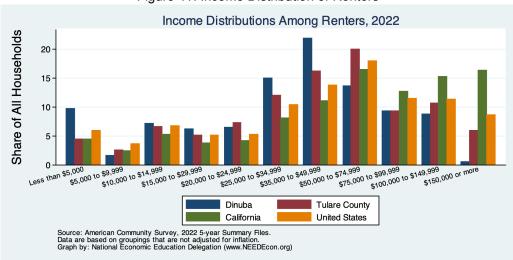


Figure 41: Income Distribution of Renters



### Housing Burden in Dinuba and Broader Regions

Figure 42: Home Owners w/ A Mortgage

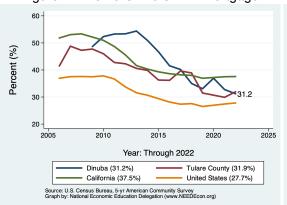


Figure 43: Home Owners w/o A Mortgage

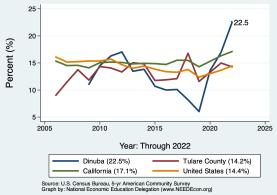


Figure 44: Renters

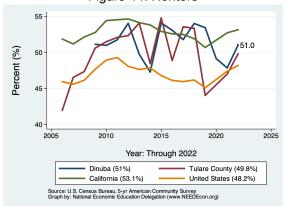
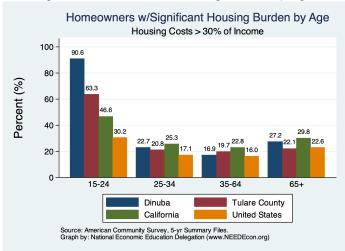


Figure 45: Homeowner Housing Burden by Age



# Housing Picture

#### **Definition:**

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

#### Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

Table 5. Housing Market Indicators

				% Cha	ange from
Indicator	2023	2019	2010	2019	2010
Total Population	25,469.0	25,689.0	21,453.0	-0.9	18.7
Total # of Homes	7,291.0	6,778.0	5,868.0	7.6	24.3
# Occupied Units	7,063.0	6,634.0	5,593.0	6.5	26.3
Persons per Household	3.6	3.8	3.8	-7.0	-6.0
Vacancy Rate (%)	3.1	2.1	4.7	47.2	-33.3

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

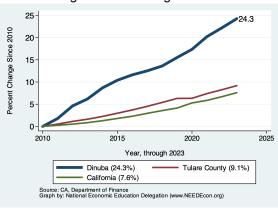


Figure 47: Persons per Household

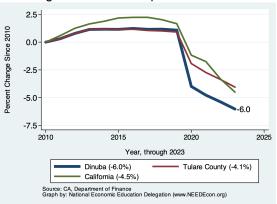


Figure 48: Vacancy Rates

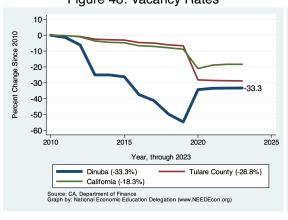
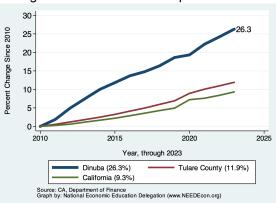


Figure 49: Number of Occupanied Units

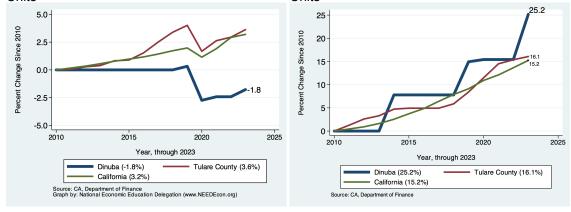


### Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes Figure 51: Single Attached Homes 35 10.0-30 Percent Change Since 2010 Percent Change Since 2010 7.5-25 5.0 20-15-2.5 10-0.0 0 -2.5 2020 2025 2010 2015 2020 Year, through 2023 Year, through 2023 Dinuba (30.7%) Tulare County (10.5%) Dinuba (2.2%) Tulare County (5.5%) California (5.8%) California (9.3%) Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org) Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 52: Housing in Buildings with Two to Four Figure 53: Housing in Buildings with Five or More Units

Units



# Vintage of Residential Housing

#### Why is it important?

This section provides evidence on the year in which residential housing in Dinuba was built. We break it down into owned versus rented residences and provide a comparison across Tulare County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the hous-

ing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

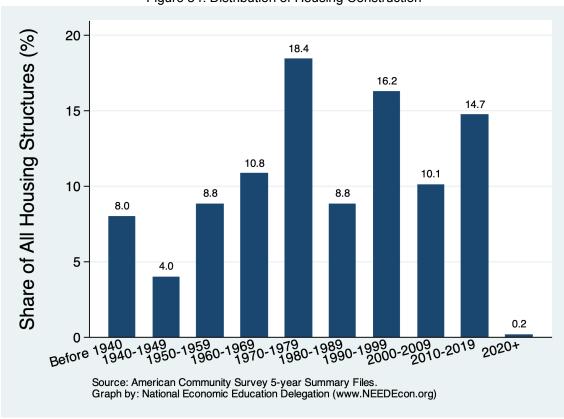


Figure 54: Distribution of Housing Construction

Figure 55: Housing Vintage across Regions

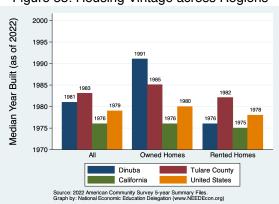


Figure 56: Housing Vintage by Tenure

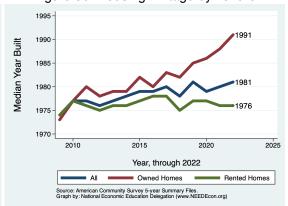


Figure 57: Vintage of Owned Residences

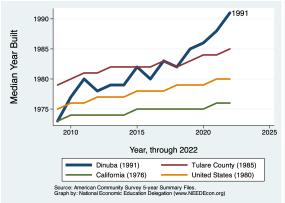


Figure 58: Vintage of Rented Residences

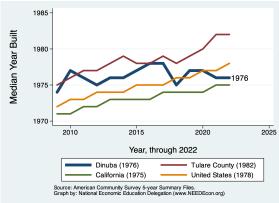
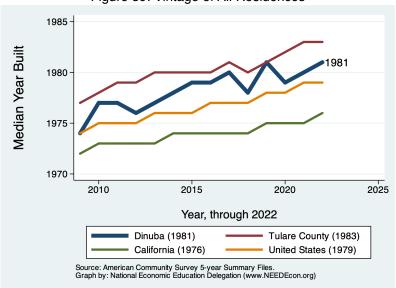


Figure 59: Vintage of All Residences



# Occupation of Residential Housing

#### Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

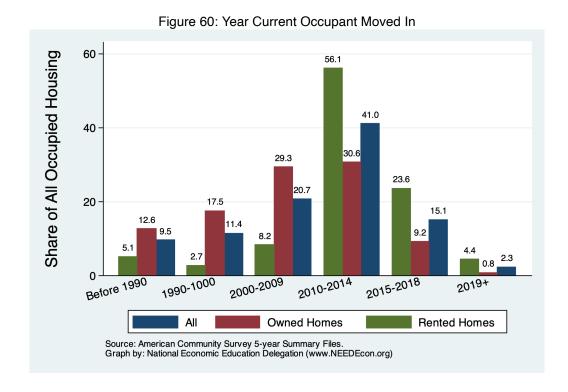


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

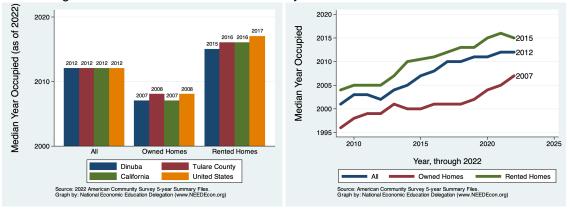


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing

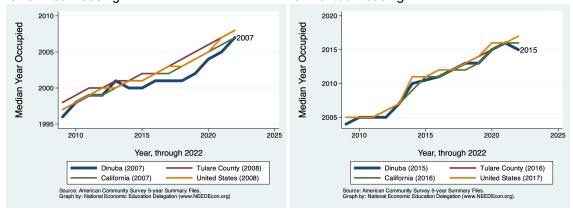


Figure 65: Year Occupied by Current Residents for All Housing 2015 Median Year Occupied 2012 2010 2005 2000 2015 2020 2010 2025 Year, through 2022 Tulare County (2012) Dinuba (2012) United States (2012) California (2012) Source: American Community Survey 5-year Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

# Residential Permitting

#### **Definition:**

This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Dinuba is compared with data from Tulare County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

#### Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

#### **Dinuba - Ranking Among Comparables**

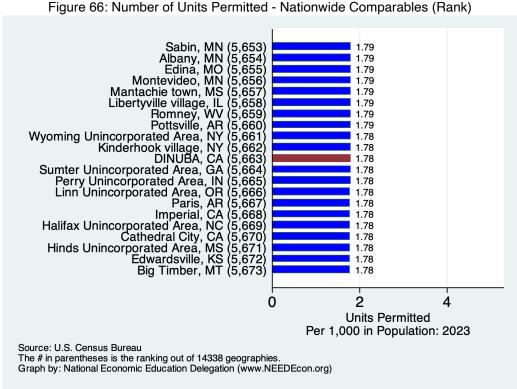


Figure 67: Number of Units Permitted - California Comparables (Rank) Paradise town, CA Solano Unincorporated Area, CA Brentwood, CA 1.84 1.83 San Joaquin Unincorporated Area, CA Palm Springs, CA 1.82 1.82 Siskiyou Unincorporated Area, CA 1.82 Newport Beach, CA Turlock, CA 1.81 Hesperia, CA 1.81 Westmorland, DINUBA, 1.78 Imperial, CA Cathedral City, CA South Pasadena, Alameda, 1.76 Tustin, CA Stanton, CA Hemet, CA 1.71 Ojai, CA Pleasanton, CA 1.71 Yountville, CA (515) 0.00 0 10 20 30 40 50 60 70 80 90 **Units Permitted** Per 1,000 in Population: 2023 Source: U.S. Census Bureau. The # in parentheses is the ranking out of 515 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 68: Number of Units Permitted - Cities in Tulare County (Rank) Tulare, CA (1) 7.07 Visalia, CA (2) 2.57 2.39 Woodlake, CA (3) DINUBA, CA (4) 1.78 Porterville, CA (5) 1.37 Lindsay, CA (6) 0.62 0 5 10 Units Permitted Per 1,000 in Population: 2023 Source: U.S. Census Bureau, The # in parentheses is the ranking out of 6 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Jon Haveman, Ph.D. ● National Economic Education Delegation Jon@NEEDEcon.org ● 415-336-5705

#### **Dinuba - Permitting Activity**

#### **Annual Units Permitted - Per Capita in Dinuba**

Figure 69: Units Permitted Each Year



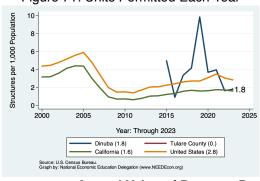
Figure 70: Average Annual Growth in Units Permitted

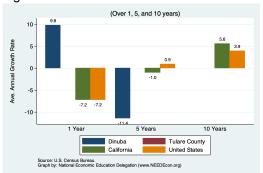


#### Annual Number of Buildings Permitted - Per Capita in Dinuba

Figure 72: Average Annual Growth in Buildings Permitted

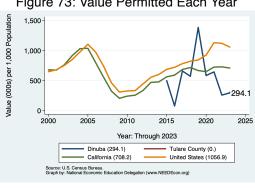
Figure 71: Units Permitted Each Year





### Annual Value of Property Permitted - Per Capita in Dinuba

Figure 73: Value Permitted Each Year



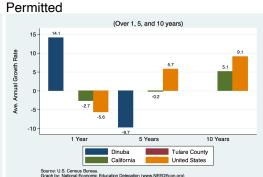


Figure 74: Average Annual Growth in Value

## **Commute Patterns**

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

# Mode of Transportation

Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Car Alone Carpool

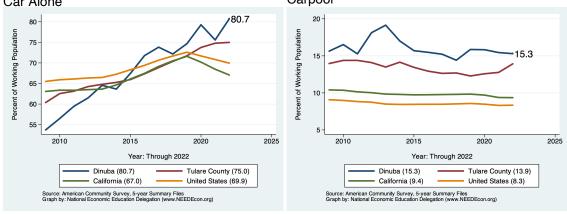
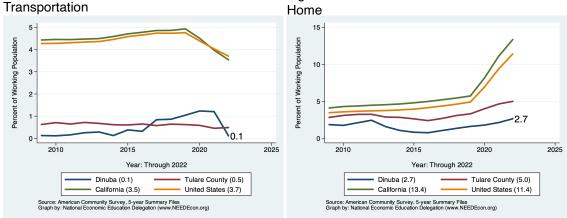


Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From



The first table on this page presents data for those who LIVE in Dinuba. The second provides data on those who work, but do not necessarily live in Dinuba. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	Ma	Male Female		All Wo	All of CA		
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	4,819	91.3	4, 193	94.3	9,012	96.0	78.0
Drove Alone	3,942	74.7	3,634	81.7	7,576	80.7	68.4
Carpooled:	877	16.6	559	12.6	1,436	15.3	9.5
In 2-person carpool	746	14.1	199	4.5	945	10.1	6.9
In 3-person carpool	56	1.1	65	1.5	121	1.3	1.5
In 4-or-more-person carpool	75	1.4	295	6.6	370	3.9	1.1
Public Transportation (excl Taxi):	0	0.0	11	0.2	11	0.1	3.6
Bus or Trolley Bus	0	0.0	2	0.0	2	0.0	2.3
Streetcar or Trolley Car	0	0.0	9	0.2	9	0.1	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	0	0.0	0	0.0	0	0.0	0.7
Walked	3	0.1	38	0.9	41	0.4	2.4
Taxicab, Motorcycle, or other	8	0.2	48	1.1	56	0.6	1.7
Worked at Home	91	1.7	158	3.6	249	2.7	13.6
Total:	4,921	93.2	4,448	100.0	9,369	99.8	

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

					A II 3 A /		AU (OA
	Ma		Fem		All Wo		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	3,296	89.9	3, 362	89.9	6,658	89.9	78.0
Drove Alone	2,698	73.6	2,950	78.9	5,648	76.3	68.5
Carpooled:	598	16.3	412	11.0	1,010	13.6	9.5
In 2-person carpool	386	10.5	239	6.4	625	8.4	6.9
In 3-person carpool	102	2.8	125	3.3	227	3.1	1.5
In 4-or-more-person carpool	110	3.0	48	1.3	158	2.1	1.1
Public Transportation (excl Taxi):	0	0.0	11	0.3	11	0.1	3.6
Bus or Trolley Bus	0	0.0	2	0.1	2	0.0	2.3
Streetcar or Trolley Car	0	0.0	9	0.2	9	0.1	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	0	0.0	0	0.0	0	0.0	0.7
Walked	51	1.4	38	1.0	89	1.2	2.4
Taxicab, Motorcycle, or other	0	0.0	57	1.5	57	0.8	1.7
Worked at Home	91	2.5	158	4.2	249	3.4	13.6
Total:	3,438	93.8	3,626	97.0	7,064	95.4	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

# Commute Times for Employed Residents

Table 8. SEX OF WORKERS BY TRAVEL TIME TO WORK

	Ма	le	Fe	male	All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	71	1.4	253	5.9	324	3.5	2.0
5 to 9 minutes	576	11.0	851	19.8	1,427	15.5	7.5
10 to 14 minutes	525	10.0	591	13.8	1,116	12.1	12.2
15 to 19 minutes	742	14.2	642	15.0	1,384	15.0	15.0
20 to 24 minutes	773	14.8	370	8.6	1,143	12.4	14.3
25 to 29 minutes	456	8.7	121	2.8	577	6.3	6.3
30 to 34 minutes	778	14.9	758	17.7	1,536	16.7	15.0
35 to 39 minutes	10	0.2	86	2.0	96	1.0	2.9
40 to 44 minutes	200	3.8	169	3.9	369	4.0	4.3
45 to 59 minutes	455	8.7	315	7.3	770	8.4	8.6
60 to 89 minutes	167	3.2	93	2.2	260	2.8	7.9
90 or more minutes	77	1.5	41	1.0	118	1.3	4.0
Total:	4,830	92.3	4, 290	100.0	9,120	98.9	

Source: 2022 5-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Figure 80: Percent of Employed Population With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

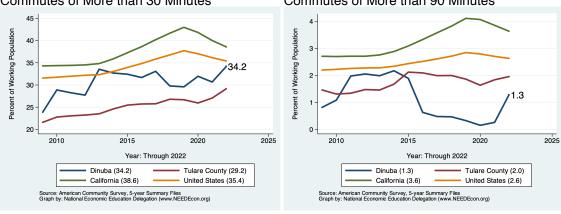
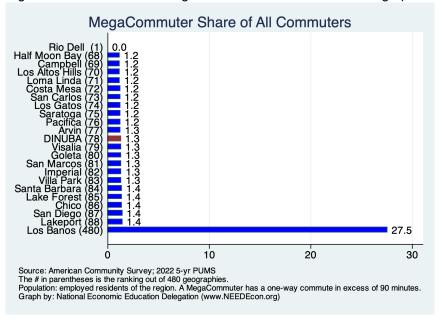


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies



## Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

WORKPLAC	JE GEOG	KAPHY					
	Ma	ıle	Fen	nale	All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	134	3.7	174	4.7	308	4.2	2.0
5 to 9 minutes	459	12.8	731	19.9	1,190	16.4	7.5
10 to 14 minutes	349	9.8	567	15.4	916	12.6	12.2
15 to 19 minutes	726	20.3	923	25.1	1,649	22.7	15.0
20 to 24 minutes	729	20.4	192	5.2	921	12.7	14.3
25 to 29 minutes	136	3.8	262	7.1	398	5.5	6.3
30 to 34 minutes	297	8.3	352	9.6	649	8.9	15.0
35 to 39 minutes	52	1.5	61	1.7	113	1.6	2.9
40 to 44 minutes	63	1.8	12	0.3	75	1.0	4.3
45 to 59 minutes	296	8.3	125	3.4	421	5.8	8.6
60 to 89 minutes	69	1.9	52	1.4	121	1.7	7.9
90 or more minutes	37	1.0	17	0.5	54	0.7	4.0
Total:	3,347	93.6	3,468	94.3	6,815	94.0	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Figure 83: Percent of Local Employees With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

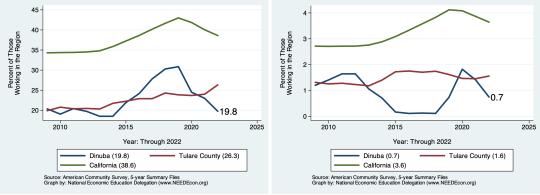
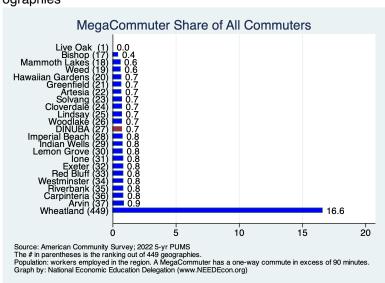


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



#### Place of Work

This section provides evidence on where workers living in Dinuba work. As evidenced in the first table, some of Dinuba's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Dinuba city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

	Male		Fei	male	All Wo	All of CA	
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Worked in state of residence:	4,888	92.6	4,426	99.5	9, 314	99.2	99.6
Worked in county of residence	3,021	57.2	3,075	69.1	6,096	64.9	84.1
worked outside of county of residence	1,867	35.4	1,351	30.4	3,218	34.3	15.4
Worked outside state of residence	33	0.6	22	0.5	55	0.6	0.4
Total:	4,921	93.2	4,448	100.0	9,369	99.8	

Source: 2022 5-year American Community Survey, Summary File

Figure 85: Percent of Workers Employed Outside of Their County of Residence

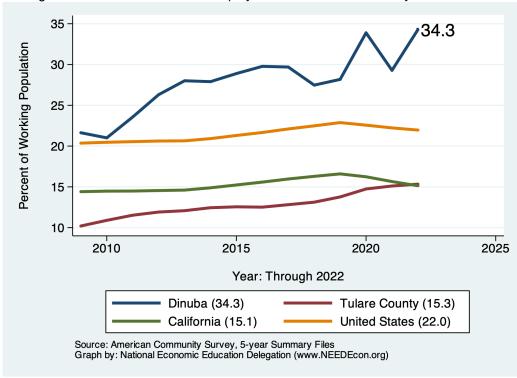
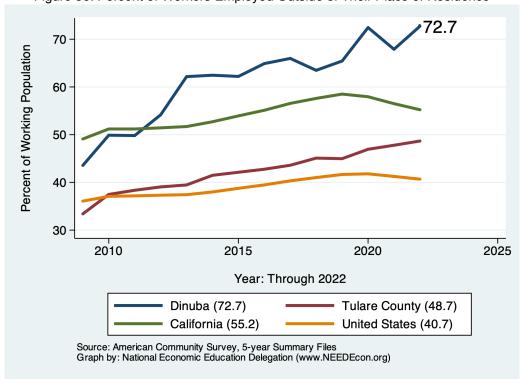


Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

	Male		Female		All Workers		All of CA	
Place of Work	#	(%)	#	(%)	#	(%)	(%)	
Living in a place:	4,921	93.2	4, 448	100.0	9,369	99.8	95.9	
Worked in place of residence	1,031	19.5	1,512	34.0	2,543	27.1	39.5	
Worked outside place of residence	3,890	73.7	2,936	66.0	6,826	72.7	56.4	
Not living in a place	0	0.0	0	0.0	0	0.0	4.1	
Total:	4,921	93.2	4,448	100.0	9,369	99.8		

Source: 2022 5-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



## Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United Sta	tes
	Median	Median	Ratio	Median	Ratio
Car, truck, or van - drove alone	35, 544	48, 566	104.4	46, 171	103.9
Car, truck, or van - carpooled	26,538	36,463	103.9	34,487	103.9
Public transportation (excluding taxicab)		40, 179		45,100	
Walked		29,366		27,142	
Taxicab, motorcycle, bicycle, or other means		40,433		36,140	
Worked from home		75, 153		67,180	
Total:	34, 157	48,747	70.1	46,099	74.1

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio. Values above 100 imply a high local median. Values below 100 imply a low local median. For example, a value of 200 means that the local mean is 2x higher than would be expected. For "Total:", ratio is simply the ratio of the medians.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$25	5,000	\$25,000	-\$74,999	\$75,0	000+	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	2,334	43.4	2,845	89.3	1,014	77.3	7,576	80.7	68.4
Car, Truck, or Van: Carpooled	702	13.1	237	7.4	260	19.8	1,436	15.3	9.5
Public Transportation (excl Taxi)	11	0.2	0	0.0	0	0.0	11	0.1	3.6
Walked	24	0.4	0	0.0	0	0.0	41	0.4	2.4
Taxicab, Motorcycle, or other	8	0.1	22	0.7	0	0.0	56	0.6	2.4
Worked at Home	95	1.8	83	2.6	37	2.8	249	2.7	13.6
Total:	3, 174	59.0	3, 187		1,311		9,369	99.8	100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25,000		\$25,000-\$74,999		\$75,000+		А	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	1,689	44.4	1,775	77.4	1,154	91.4	5,648	76.3	68.5
Car, Truck, or Van: Carpooled	539	14.2	248	10.8	26	2.1	1,010	13.6	9.5
Public Transportation (excl Taxi)	11	0.3	0	0.0	0	0.0	11	0.1	3.6
Walked	24	0.6	0	0.0	46	3.6	89	1.2	2.4
Taxicab, Motorcycle, or other	9	0.2	22	1.0	0	0.0	57	0.8	2.4
Worked at Home	95	2.5	83	3.6	37	2.9	249	3.4	13.6
Total:	2,367	62.2	2,128	92.8	1,263		7,064	95.4	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

<sup>2)</sup> For regions with more than one geography, the medians are averages weighted by working population.

# Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In Po	verty	100-149	% of Pov	>150%	of Pov	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	859	58.9	667	39.3	6,050	82.2	7,576	80.7	68.7
Car, Truck, or Van: Carpooled	67	4.6	292	17.2	1,077	14.6	1,436	15.3	9.5
Public Transportation (excl Taxi)	11	0.8	0	0.0	0	0.0	11	0.1	3.6
Walked	10	0.7	11	0.6	20	0.3	41	0.4	2.1
Taxicab, Motorcycle, or other	8	0.5	0	0.0	48	0.7	56	0.6	2.4
Worked at Home	51	3.5	32	1.9	166	2.3	249	2.7	13.6
Total:	1,006	69.0	1,002	59.0	7, 361		9,369	99.8	

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In Po	overty	100-149	% of Pov	>150%	of Pov	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	297	33.8	673	66.2	4,678	80.7	5,648	76.3	68.7
Car, Truck, or Van: Carpooled	96	10.9	298	29.3	616	10.6	1,010	13.6	9.5
Public Transportation (excl Taxi)	11	1.3	0	0.0	0	0.0	11	0.1	3.6
Walked	10	1.1	13	1.3	66	1.1	89	1.2	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	57	1.0	57	0.8	2.4
Worked at Home	51	5.8	32	3.1	166	2.9	249	3.4	13.6
Total:	465	53.0	1,016		5,583	96.3	7,064	95.4	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

# Migration

## **Overall Migration Flows**

#### **Definition:**

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

### Why is it important?

Having a handle on whether or not Dinuba is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

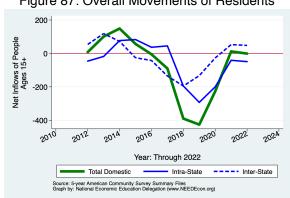


Figure 87: Overall Movements of Residents

Table 17: Migration by Income

		Net Inflows						
			Same	e State				
			W/in	Between	Across	From		
Category	Population	All Migration	County	Counties	States	Abroad		
No income	4,173	86	-69	151	0	4		
With income	13,416	-83	-100	-31	48	0		
\$1 to \$9,999 or loss	2,052	-126	11	-121	-16	0		
\$10,000 to \$14,999	1,668	-88	-68	-29	9	0		
\$15,000 to \$24,999	2,463	37	-28	41	24	0		
\$25,000 to \$34,999	2,078	38	48	-10	0	0		
\$35,000 to \$49,999	2,041	119	-28	116	31	0		
\$50,000 to \$64,999	1,006	2	-10	12	0	0		
\$65,000 to \$74,999	564	-33	-17	-16	0	0		
\$75,000 or more	1,544	-32	-8	-24	0	0		
All:	17,589	3	-169	120	48	4		

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

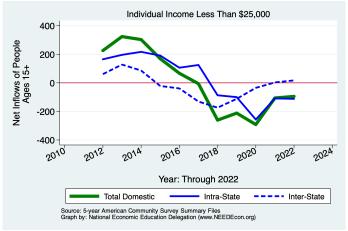


Figure 89: Overall Movements of Middle Income Residents



Figure 90: Overall Movements of High Income Residents



# **Demographics of Migration Flows**

**Table 18: Migration by Marital Status** 

		N	et Inflows			
			Sam	e State		
	5	A 11 A 41	W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Never married	7,173	-327	-101	-219	-7	0
Now married, except separated	7,563	134	-45	124	55	0
Divorced	1,396	181	21	156	0	4
Separated	500	20	-39	59	0	0
Widowed	957	-5	-5	0	0	0
Total:	17,589	3	-169	120	48	4

Source: 2022 5-year American Community Survey, Summary File

**Table 19: Migration by Tenure** 

		Net Inflows					
		Same State				_	
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad	
Householder lived in owner-occupied housing units	14,417	-126	-195	18	47	4	
Householder lived in renter-occupied housing units	9,749	442	55	379	8	0	
Total:	24, 166	316	-140	397	55	4	

Source: 2022 5-year American Community Survey, Summary File

Figure 91: Domestic Movements of Residents by Tenure

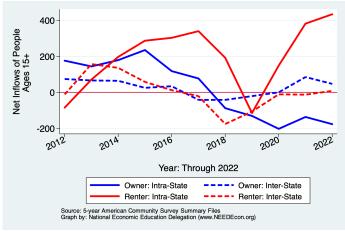


Table 20: Migration by Age

		Net Inflows							
			Same	e State					
			W/in	Between	Across	From			
Category	Population	All Migration	County	Counties	States	Abroad			
1 to 4 years	1,615	2	-50	52	0	0			
5 to 17 years	6,529	169	-24	209	-16	0			
18 and 19 years	1,158	-46	0	-55	9	0			
20 to 24 years	1,752	-86	-3	-83	0	0			
25 to 29 years	1,830	-64	-12	-52	0	0			
30 to 34 years	1,527	-56	-11	-53	8	0			
35 to 39 years	1,881	-24	-88	64	0	0			
40 to 44 years	1,643	146	-29	171	0	4			
45 to 49 years	1,025	46	41	5	0	0			
50 to 54 years	1,236	-35	-26	-9	0	0			
55 to 59 years	1,095	10	4	6	0	0			
60 to 64 years	924	3	-8	11	0	0			
65 to 69 years	793	98	-9	84	23	0			
70 to 74 years	527	22	4	-6	24	0			
75 years and over	864	-18	-18	0	0	0			
Total Population:	24,399	167	-229	344	48	4			

Source: 2022 5-year American Community Survey, Summary File

**Table 21: Migration by Educational Attainment** 

		N	et Inflows				
			Samo	e State		-	
			W/in	Between	Across	From	
Category	Population	All Migration	County	Counties	States	Abroad	
Less than high school graduate	3,811	213	-24	233	0	4	
High school graduate (includes equiv)	3,877	-44	-22	-22	0	0	
Some college or assoc. degree	4,010	-62	-88	26	0	0	
Bachelor's degree	968	58	-5	8	55	0	
Graduate or professional degree	679	-37	-13	-24	0	0	
Total:	13, 345	128	-152	221	55	4	

Source: 2022 5-year American Community Survey, Summary File

**Table 22: Median Income of Migration Flows** 

- rabio 22: modian modino oi imgranon		
Flow	In-Migration	Out-Migration
Same House 1 Year Ago	28,180	28,180
Moved Within Same County	24,239	19,881
Moved to Different County, Same State	35,399	20,819
Total Population:	28,413	27,734

Source: 2022 5-year American Community Survey, Summary File

**Table 23: Median Age of Migration Flows** 

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	28.4	28.4
Moved Within Same County	28.4	32.0
Moved to Different County, Same State	37.1	25.9
Total Population:	28.6	28.4

Source: 2022 5-year American Community Survey, Summary File

#### **References and Sources**

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

Zillow Research Data https://www.zillow.com/research/data/

U.S. Census Bureau. Building Permits Data, updated annually in February. https://www.census.gov/construction/bps/current.html

State of California, Department of Finance, E-5 Population and Housing Estimates for Cities, Counties and the State — January 1. Sacramento, California, May. https://dof.ca.gov/forecasting/demographics/estimates/

State of California, Department of Finance, E-2. California County Population Estimates and Components of Change by Year, July 1, 2010-2021. Sacramento, California, December. https://dof.ca.gov/forecasting/demographics/

State of California, Department of Finance, E-1 Population Estimates for Cities, Counties and the State with Annual Percent Change — January 1. Sacramento, California, May. https://dof.ca.gov/forecasting/demographics/