# Danville, California

# Indicators Report

by The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of Danville and its residents through indicators.

This report was produced by the:

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# **Executive Summary**

# Assessing the City with Indicators

### About this Report

This report provides background or summary information for the city of Danville (the City) in the form of indicators.

### **Using this Report**

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Danville. These indicators are compared to Contra Costa County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

### **Topics Covered:**

- **Demographics:** A detailed snopshot of Danville demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Danville and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding area is information on income and earnings. We provide a ranking of the City's income relative to all cities in California as well as growth relative to local regions. Inequality and poverty status are also important indicators for the level of equity in the community. We provide evidence of trends in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Danville, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of the transportation patterns and choices of local residents. We provide detailed evidence on the proprotion of residents who work from home and on the various transportation choices of those who head to the office. This information is also provided for those who work in Danville, but do not necessarily live in Danville.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

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# Demographics

## Definition:

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

## Why is it important?

The characteristics and growth of Danville's population are fundamental indicators of the city's growth potential.

# A Demographic Snapshot

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	43,449.0	44,605.0
Veterans (#, 5yr)	1,218.0	1,921.0
Foreign born persons (%, 5yr)	17.2	16.0
Population age 25+ (#, 5yr)	29,452.0	30,254.0
AGE AND SEX		
Persons under 5 years (%, 5yr)	4.2	5.6
Persons under 18 years (%, 5yr)	25.4	25.1
Persons 65 years and over (%, 5yr)	19.1	18.4
Female persons (%, 5yr)	49.8	51.3
INCOME AND POVERTY		
Median household income (\$, 5yr)	209,518.0	160,808.0
Per capita income in past 12 months (\$, 5yr)	96,855.0	78,349.0
Persons in poverty (%, 5yr)	3.7	3.4
Children age less than 18 in poverty (#, 5yr)	274.0	295.0
Children age less than 18 in poverty (%, 5yr)	2.5	2.7
RACE AND ETHNICITY		
White alone (%, 5yr)	72.8	80.5
African American alone (%, 5yr)	0.6	1.
American Indian or Alaska Native alone (%, 5yr)	0.1	0.0
Asian alone (%, 5yr)	18.1	13.6
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.0	0.1
Two or More Races (%, 5yr)	7.2	4.0
Hispanic or Latino (%, 5yr)	7.0	6.5
White alone, not Hispanic or Latino (%, 5yr)	69.4	75.3
HOUSING		
Housing units (#, 5yr)	16,225.0	16,551.0
Owner-occupied housing units (%, 5yr)	86.9	83.8
Median value of owner-occupied housing units (\$, 5yr)	1,475,600.0	1,091,900.0
Median selected monthly owner costs-with a mortgage (\$, 5yr)	4,001.0	3,946.0
Median selected monthly owner costs-without a mortgage (\$, 5yr)	1,117.0	996.0
Median gross rent (\$, 5yr)	3,501.0	2,489.0
FAMILIES AND LIVING ARRANGEMENTS	-,	,
Households (#, 5yr)	15,726.0	16,053.0
Persons per household (#, 5yr)	2.8	2.8
Living in same house 1 year ago, % of persons age 1+ (5yr)	88.3	88.9
EDUCATION		
High school graduate or higher, % of persons age 25+ (5yr)	98.5	98.3
Bachelor's degree or higher, % of persons age 25+ (5yr)	72.7	68.5
HEALTH		
With a disability, under age 65 years (#, 5yr)	995.0	1.562.0
Persons without health insurance, under age 65 years (%, 5yr)	1.2	2.0
LABOR FORCE		
In civilian labor force, persons age 16+ (%, 5yr)	63.4	62.7
In civilian labor force, women age 16+ (%, 5yr)	56.2	56.3
Employed, persons age 16+ (%, 5yr)	57.9	57.9
Self employed (%, 5yr)	16.7	14.6
TRANSPORTATION	10.7	14.0
Mean travel time to work, workers age 16+ (Mins., 5yr)	21.7	30.6
Drive alone in private vehicle (%, 5yr)	60.0	76.3
Using public transportation (%, 5yr)	4.6	10.0
	4.0	10.0

Source: American Community Survey, Summary Files Note: Data are from the 1-year files unless indicated by the notation 5yr.

## **Current Population**

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region           (Thousands, January to January)											
2023 % Change											
Region	Population	1 Year	3 Year	5 Year							
City											
Danville	42,823	-0.79	-2.32	-5.06							
	County and Bro	oader Reg	jions								
Contra Costa County	1, 147, 653	-0.36	-0.19	-0.02							
Bay Area	7,548,792	-0.45	-2.58	-2.62							
California	38,940,231	-0.35	-1.79	-2.01							

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City(Thousands, January to January)

(Thousands, January t	to January)							
			% Change					
City	2022	2023	Local	Bay Area	California			
Contra Costa County	1,151.8	1,147.7	-0.36	-0.45	-0.35			
Concord	123.1	122.1	-0.84					
Antioch	114.4	115.4	0.94					
Richmond	114.5	113.5	-0.88					
San Ramon	83.6	82.9	-0.86					
Pittsburg	74.7	74.8	0.16					
Walnut Creek	69.6	69.2	-0.51					
Brentwood	64.2	64.5	0.46					
Oakley	44.3	45.0	1.67					
Danville	43.2	42.8	-0.79					
Martinez	36.8	36.5	-0.67					
Pleasant Hill	33.7	33.4	-0.89					
San Pablo	31.6	31.3	-1.02					
Hercules	25.9	26.3	1.36					
El Cerrito	25.7	25.5	-0.88					
Lafayette	25.1	25.0	-0.46					
Orinda	19.3	19.2	-0.52					
Pinole	18.4	18.2	-1.07					
Moraga	17.1	16.9	-0.95					
Clayton	10.8	10.7	-1.08					

Source: CA DOF; Calculations by National Economic Education Delegation

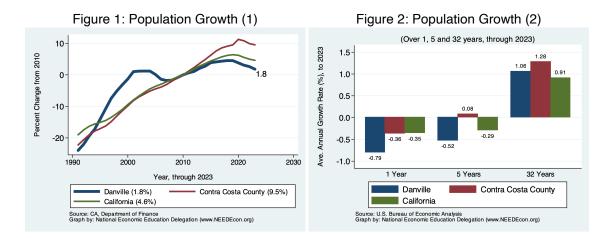
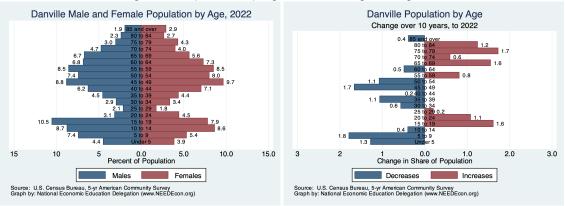
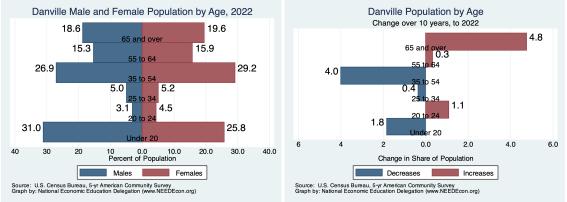
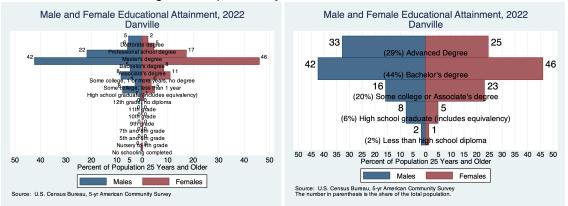


Figure 3: Population by Age - Detailed Age Categories

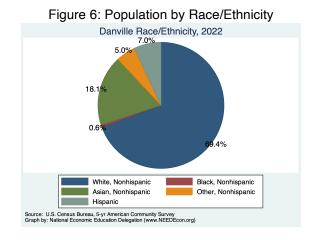




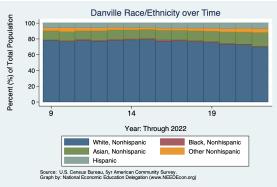












# **Employment Report**

# Citywide Employment and Unemployment

### **Definition:**

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in employment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

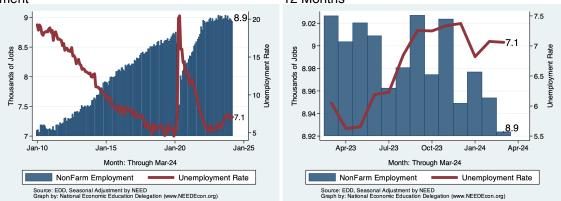
### Why is it important?

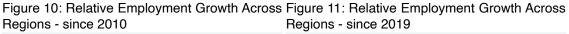
Employment growth is a fundamental indicator of the health of an economy.

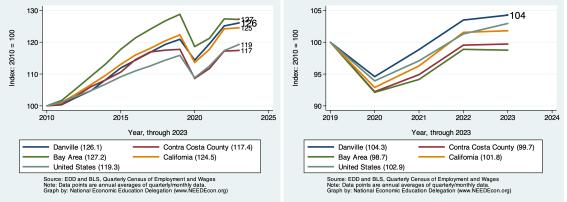
Table 3. Danville Summary for March, 2024 Change From:										
Category	Current Value	Last Month	2 Months Ago	Last Year						
Employment	8,924	-30	-53	-103						
Labor Force	9,644	9	15	96						
Number Unemployed	678	-4	21	97						
Unemployment Rate	7.0	-0.0	0.2	0.9						

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last ment 12 Months







# County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for Contra Costa County. The following table provides the latest data for the County.

			Empl		% Grov	vth - Ann	ualized	Rate	
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	377,913	100.0	902.6	2.9	0.4	1.1	1.1	2.8	0.2
Goods Producing	39,893	10.6	198.5	6.2	-6.0	-3.2	-1.6	-0.0	-0.9
Mining, Logging and Construction	26,863	7.1	445.0	22.2	-8.4	-3.0	0.4	1.2	1.0
Manufacturing	13,478	3.6	-3.7	-0.3	-3.8	-2.7	-3.0	-1.1	-3.3
Durable Goods	6,291	1.7	-1.8	-0.3	-4.6	-3.2	-3.7	0.2	-0.6
Non-Durable Goods	7,225	1.9	-2.6	-0.4	-3.0	-1.6	-1.0	-1.8	-5.1
Service Providing	338,565	89.6	542.6	1.9	1.4	1.9	1.6	3.2	0.4
Trade, Trans & Utilities	63,677	16.8	-192.2	-3.6	-0.7	-1.6	-0.9	1.0	0.4
Wholesale Trade	7,775	2.1	-57.8	-8.5	-1.0	-3.3	-3.1	-1.6	-3.3
Retail Trade	41,830	11.1	-41.9	-1.2	0.9	0.7	0.4	0.9	0.1
Information	5,383	1.4	20.9	4.8	-4.5	-7.5	-6.9	-2.5	-5.3
Financial Activities	23,466	6.2	25.5	1.3	-4.7	-4.2	-2.5	-2.3	-2.6
Finance & Insurance	15,858	4.2	149.1	12.0	1.3	-1.2	-2.4	-4.6	-3.8
Real Estate & Rental & Leasing	7,522	2.0	-69.5	-10.5	-12.3	-6.0	-2.8	3.7	0.3
Professional & Business Srvcs	56,006	14.8	69.1	1.5	1.0	0.9	0.2	0.0	-0.0
Prof, Sci, & Tech	26,070	6.9	70.2	3.3	2.9	3.3	1.8	1.4	1.6
Educational & Health Srvcs	84,354	22.3	453.2	6.7	4.7	5.8	6.1	5.8	3.3
Education Srvcs	7,747	2.1	63.0	10.3	-4.3	2.8	1.9	6.1	0.1
Health Care & Social Assistance	76,581	20.3	378.1	6.1	5.2	6.1	6.6	5.7	3.6
Leisure & Hospitality	43,027	11.4	-80.7	-2.2	1.5	2.8	1.9	12.7	0.1
Arts, Entertainment & Recreation	8,421	2.2	133.5	21.1	13.1	12.9	7.0	32.8	4.4
Accommodation & Food Srvcs	34,960	9.3	-113.2	-3.8	1.8	2.0	0.8	9.3	-0.6
Other Srvcs	13,060	3.5	184.7	18.6	-5.0	1.1	4.0	5.3	-1.0
Government	49,364	13.1	103.8	2.6	2.2	3.1	2.4	2.7	-0.5
Federal	4,772	1.3	0.0	0.0	-3.0	0.0	0.8	-0.9	0.3
State	1,616	0.4	-2.1	-1.5	-1.4	2.3	1.0	-1.6	0.2
Local	43,222	11.4	142.9	4.1	3.6	3.4	3.0	3.6	-0.5

Table 4. Employment Growth by Industry in Contra Costa County for March, 2024

Source: EDD, National Economic Education Delegation (NEED)

# Some Employee Detail

**Employed in Danville** 

Figure 12: Employment by Occupation



Figure 13: Employment by Industry



Figure 14: Language Spoken at Home

# N/A

Figure 15: Citizenship

# N/A

## **Employed Residents of Danville**

Figure 16: Employment by Occupation

N/A

Figure 17: Employment by Industry



Figure 18: Language Spoken at Home

# N/A

Figure 19: Citizenship

# N/A

### **Employed Residents vs Workers in Danville**

Figure 20: Employment by Occupation

N/A

Figure 21: Employment by Industry



Figure 22: Language Spoken at Home

# N/A

Figure 23: Citizenship

# N/A

# **Income and Earnings**

## Per Capita Income Growth

### **Definition:**

Per capita income is the average income per person in Danville. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

### Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

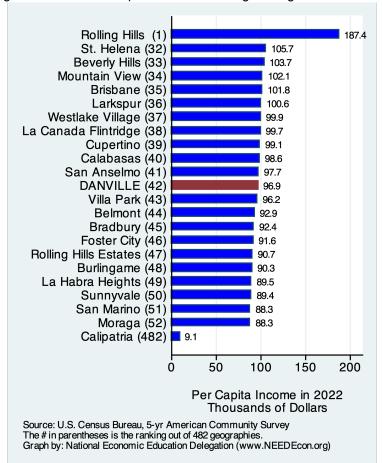
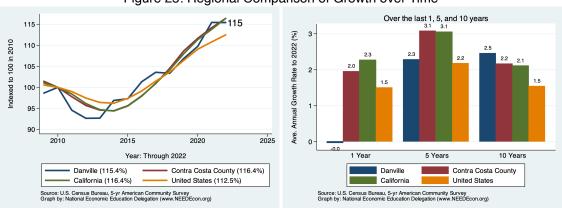
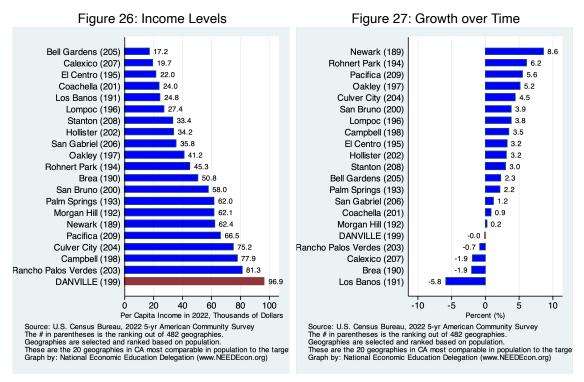


Figure 24: Real Per Capita Income Ranking Among California Cities

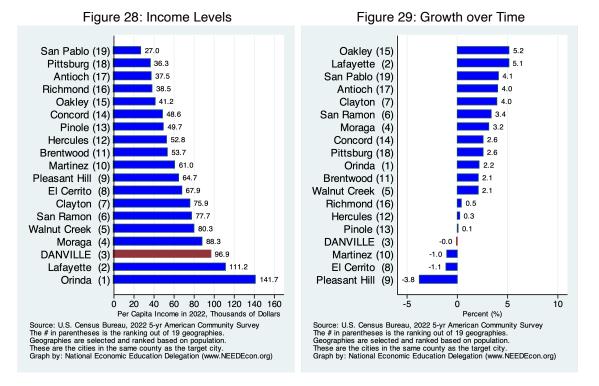


## Real Per Capita Income Ranking Among California Cities - w/Comparable Populations



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## Figure 25: Regional Comparison of Growth over Time



### Real Per Capita Income Ranking Among Cities in Contra Costa County

### Figure 30: Comparison with All Cities Nationwide



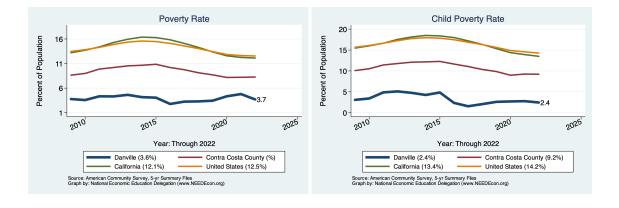
# Poverty and Inequality

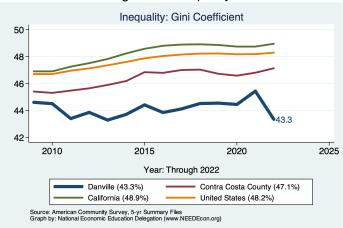
### **Definition:**

The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide further evidence on disparities in income in the region and how those disparities have changed over time.

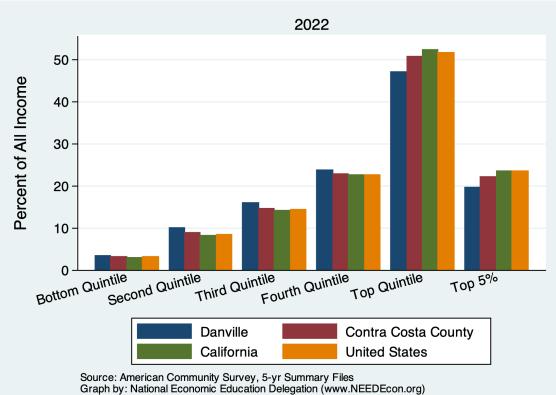
### Why is it important?

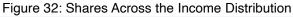
It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

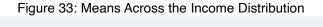


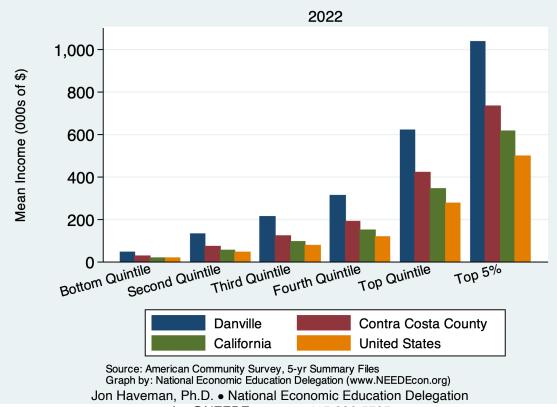


### Figure 31: Inequality









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# Housing

# Housing Costs and Affordability

### **Definition:**

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

### Why is it important?

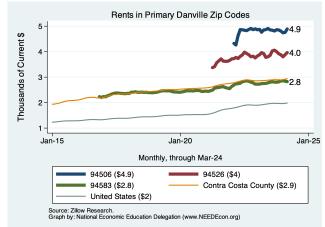
Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

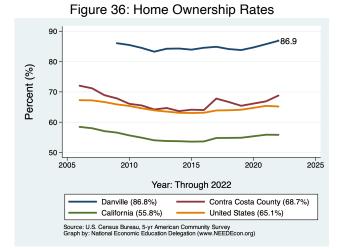
### Cost of Housing in Danville and Broader Regions

Figure 34: Median Home Prices

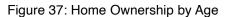


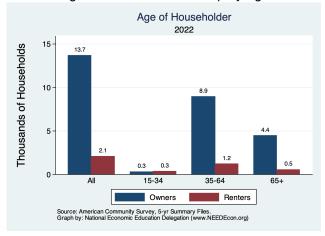
Figure 35: Median Rents

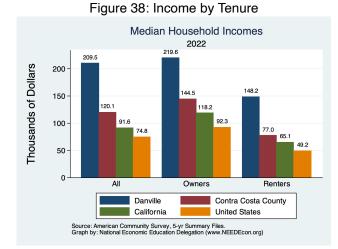




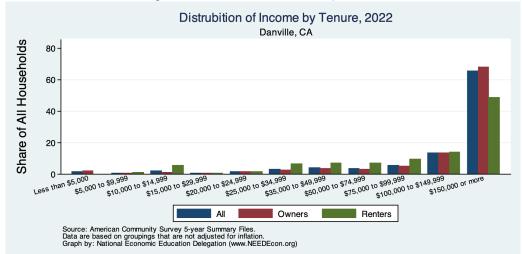
## Housing Ownership in Danville and Broader Regions



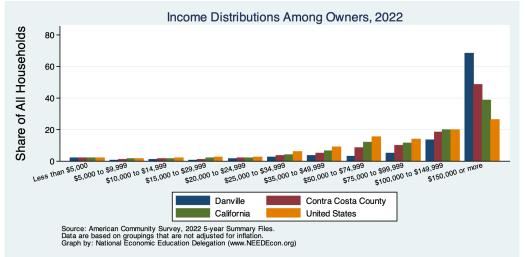


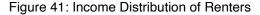


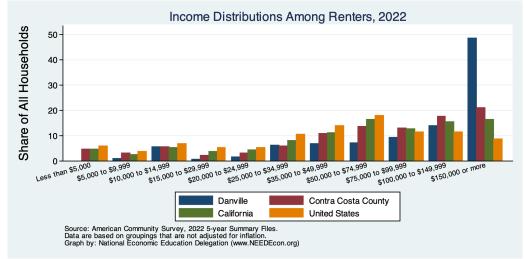
### Figure 39: Income Distribution by Tenure

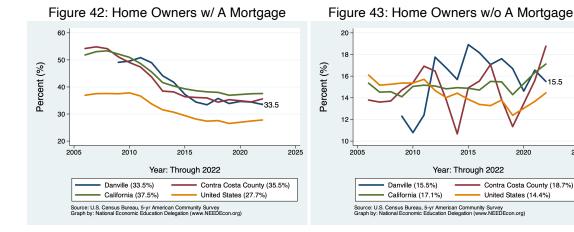












### Housing Burden in Danville and Broader Regions

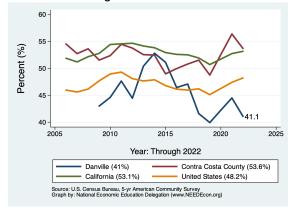
Figure 44: Renters

2025

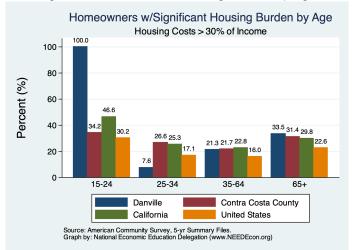
2020

Contra Costa County (18.7%)

- United States (14.4%)







# **Housing Picture**

### **Definition:**

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

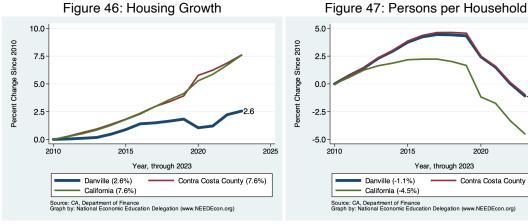
Table 5. Housing Market Indicators

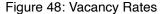
### Why is it important?

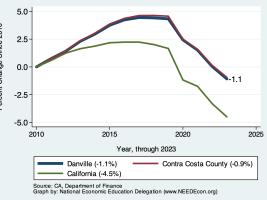
In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

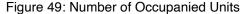
				% Change from			
Indicator	2023	2019	2010	2019	2010		
Total Population	42,823.0	43,923.0	42,039.0	-2.5	1.9		
Total # of Homes	16,341.0	16,225.0	15,934.0	0.7	2.6		
# Occupied Units	15,872.0	15,446.0	15,420.0	2.8	2.9		
Persons per Household	2.7	2.8	2.7	-5.2	-1.1		
Vacancy Rate (%)	2.9	4.8	3.2	-40.2	-11.0		
0 01 005 0 1 1							

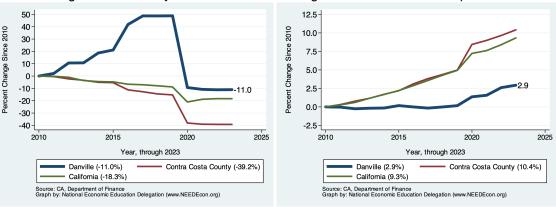
Source: CA DOF; Calculations by the National Economic Education Delegation



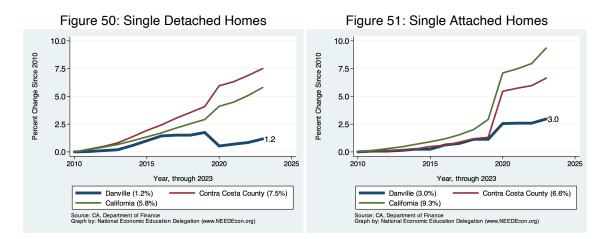




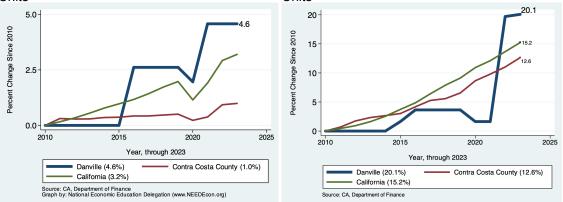












# Vintage of Residential Housing

### Why is it important?

This section provides evidence on the year in which residential housing in Danville was built. We break it down into owned versus rented residences and provide a comparison across Contra Costa County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

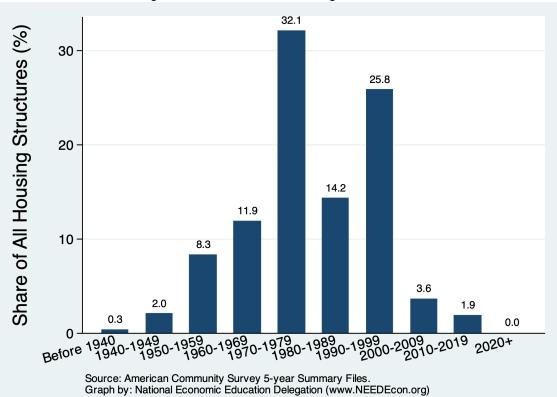
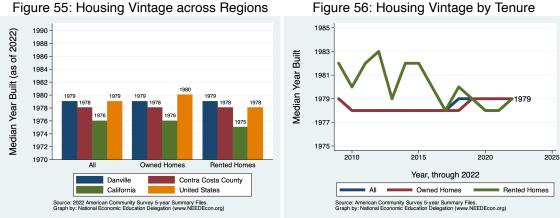
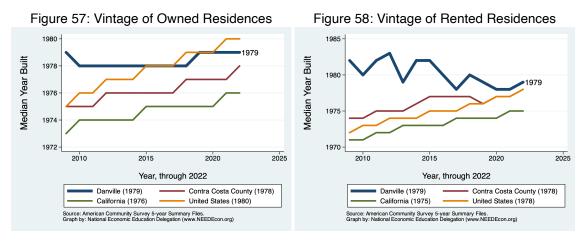
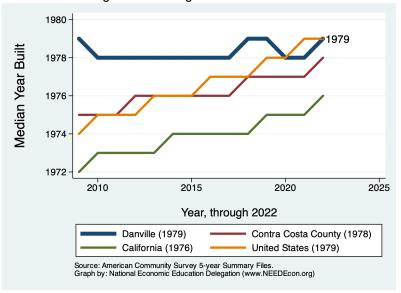


Figure 54: Distribution of Housing Construction





### Figure 59: Vintage of All Residences



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### Figure 55: Housing Vintage across Regions

# **Occupation of Residential Housing**

### Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

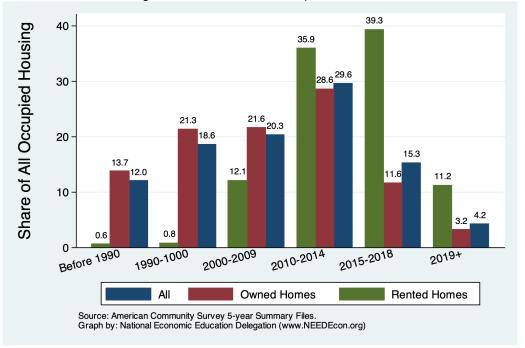


Figure 60: Year Current Occupant Moved In

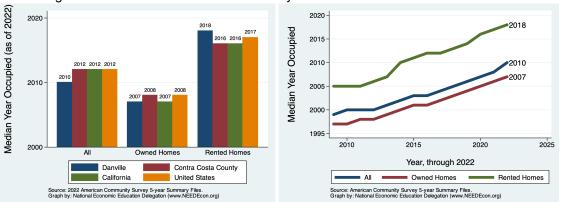


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

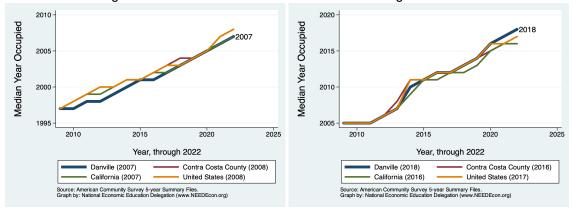
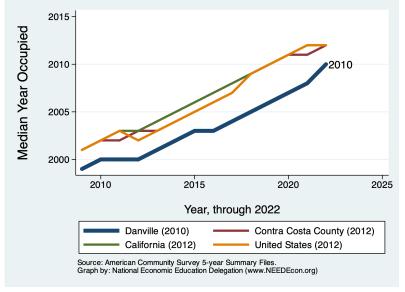


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing





# **Residential Permitting**

## **Definition:**

This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Danville is compared with data from Contra Costa County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

### Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

### Danville - Ranking Among Comparables

Figure 66: Number of Units Permitted - Nationwide Comparables (Rank)

# N/A

Figure 67: Number of Units Permitted - California Comparables (Rank)

# N/A

Figure 68: Number of Units Permitted - Cities in Contra Costa County (Rank)

# N/A

### **Danville - Permitting Activity**

### Annual Units Permitted - Per Capita in Danville

Figure 69: Units Permitted Each Year

Figure 70: Average Annual Growth in Units Permitted





Annual Number of Buildings Permitted - Per Capita in Danville Figure 72: Average Annual Growth in Build-Figure 71: Units Permitted Each Year ings Permitted

N/A



Annual Value of Property Permitted - Per Capita in Danville Figure 74: Average Annual Growth in Value Figure 73: Value Permitted Each Year Permitted

N/A



# **Commute Patterns**

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight housing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

## Mode of Transportation

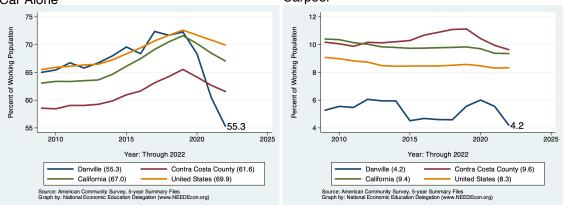
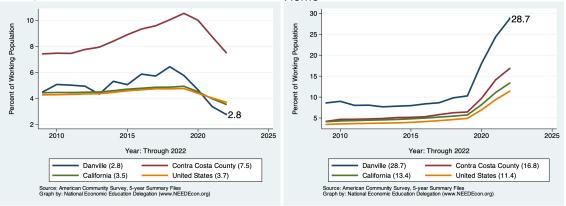


Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Carpool

Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From Transportation Home



The first table on this page presents data for those who LIVE in Danville. The second provides data on those who work, but do not necessarily live in Danville. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

	Ma	le	Ferr	nale	All Wo	All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	7,277	63.3	5,440	55.2	12,717	59.5	78.0
Drove Alone	6,758	58.7	5,062	51.3	11,820	55.3	68.4
Carpooled:	519	4.5	378	3.8	897	4.2	9.5
In 2-person carpool	375	3.3	309	3.1	684	3.2	6.9
In 3-person carpool	88	0.8	50	0.5	138	0.6	1.5
In 4-or-more-person carpool	56	0.5	19	0.2	75	0.4	1.1
Public Transportation (excl Taxi):	323	2.8	267	2.7	590	2.8	3.6
Bus or Trolley Bus	121	1.1	54	0.5	175	0.8	2.3
Streetcar or Trolley Car	177	1.5	165	1.7	342	1.6	0.8
Subway or Elevated	12	0.1	25	0.3	37	0.2	0.3
Railroad	13	0.1	23	0.2	36	0.2	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	17	0.1	0	0.0	17	0.1	0.7
Walked	305	2.7	189	1.9	494	2.3	2.4
Taxicab, Motorcycle, or other	60	0.5	58	0.6	118	0.6	1.7
Worked at Home	3,239	28.2	2,899	29.4	6,138	28.7	13.6
Total:	11,221	97.5	8,853	89.8	20,074	94.0	

Table 6 SEX OF	WORKERS BY	MODE OF	TRANSPORTATION	TO WORK
			THANGE OTHATIO	

Source: 2022 5-year American Community Survey, Summary File

### Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

	М	ale	Fem	ale	All W	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	5,128	57.9	5,412	61.5	10,540	60.0	78.0
Drove Alone	4,620	52.1	4,970	56.5	9,590	54.6	68.5
Carpooled:	508	5.7	442	5.0	950	5.4	9.5
In 2-person carpool	406	4.6	333	3.8	739	4.2	6.9
In 3-person carpool	82	0.9	30	0.3	112	0.6	1.5
In 4-or-more-person carpool	20	0.2	79	0.9	99	0.6	1.1
Public Transportation (excl Taxi):	7	0.1	75	0.9	82	0.5	3.6
Bus or Trolley Bus	0	0.0	18	0.2	18	0.1	2.3
Streetcar or Trolley Car	7	0.1	57	0.6	64	0.4	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	11	0.1	38	0.4	49	0.3	0.7
Walked	355	4.0	232	2.6	587	3.3	2.4
Taxicab, Motorcycle, or other	120	1.4	59	0.7	179	1.0	1.7
Worked at Home	3,239	36.6	2,899	32.9	6,138	34.9	13.6
Total:	8,860	100.0	8,715	99.0	17,575	100.0	

Source: 2022 5-year American Community Survey, Summary File The results in this table are for those who work in the region, regardless of the location of their residence.

# **Commute Times for Employed Residents**

Table 8. SEX OF WORKERS BY TRAVEL TIME TO WORK												
	Ма	Male Female			All Wo	All of CA						
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)					
Less than 5 minutes	261	2.6	134	1.6	395	2.1	2.0					
5 to 9 minutes	696	6.9	715	8.4	1,411	7.6	7.5					
10 to 14 minutes	628	6.2	939	11.1	1,567	8.4	12.2					
15 to 19 minutes	894	8.8	1,117	13.2	2,011	10.8	15.0					
20 to 24 minutes	914	9.0	753	8.9	1,667	9.0	14.3					
25 to 29 minutes	549	5.4	320	3.8	869	4.7	6.3					
30 to 34 minutes	994	9.8	583	6.9	1,577	8.5	15.0					
35 to 39 minutes	155	1.5	78	0.9	233	1.3	2.9					
40 to 44 minutes	309	3.1	165	1.9	474	2.5	4.3					
45 to 59 minutes	1,190	11.7	457	5.4	1,647	8.9	8.6					
60 to 89 minutes	809	8.0	416	4.9	1,225	6.6	7.9					
90 or more minutes	583	5.8	277	3.3	860	4.6	4.0					
Total:	7,982	78.8	5,954	70.3	13,936	74.9						

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Source: 2022 5-year American Community Survey, Summary File



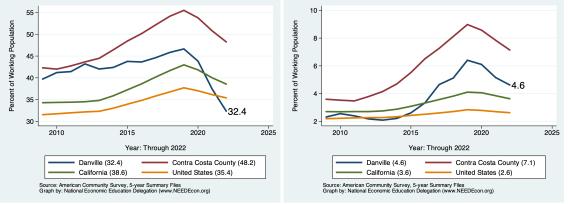
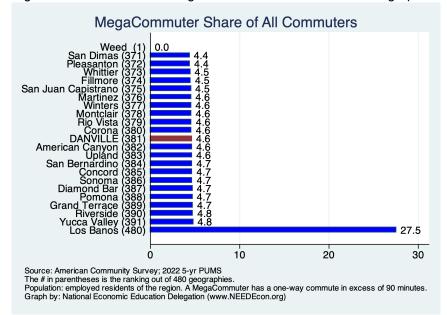


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies



# Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY												
	Ма	Male Fer		nale	All Wo	rkers	All of CA					
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)					
Less than 5 minutes	276	4.7	177	2.5	453	3.6	2.0					
5 to 9 minutes	580	9.9	527	7.5	1,107	8.8	7.5					
10 to 14 minutes	809	13.9	740	10.5	1,549	12.3	12.2					
15 to 19 minutes	562	9.6	861	12.3	1,423	11.3	15.0					
20 to 24 minutes	835	14.3	734	10.4	1,569	12.4	14.3					
25 to 29 minutes	297	5.1	306	4.4	603	4.8	6.3					
30 to 34 minutes	675	11.6	1,001	14.2	1,676	13.3	15.0					
35 to 39 minutes	47	0.8	93	1.3	140	1.1	2.9					
40 to 44 minutes	279	4.8	193	2.7	472	3.7	4.3					
45 to 59 minutes	421	7.2	469	6.7	890	7.1	8.6					
60 to 89 minutes	659	11.3	544	7.7	1,203	9.5	7.9					
90 or more minutes	181	3.1	171	2.4	352	2.8	4.0					
Total:	5,621	96.3	5,816	82.8	11,437	90.7						

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.



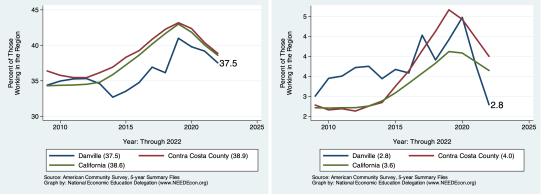
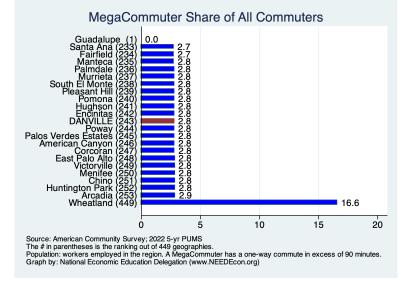


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



# Place of Work

This section provides evidence on where workers living in Danville work. As evidenced in the first table, some of Danville's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Danville city boundary.

	Male		Ferr	ale	All Wo	rkers	All of CA	
Place of Work	#	(%)	#	(%)	#	(%)	(%)	
Worked in state of residence:	11,188	97.3	8,844	89.7	20,032	93.8	99.6	
Worked in county of residence	7,026	61.1	6,861	69.6	13,887	65.0	84.1	
worked outside of county of residence	4,162	36.2	1,983	20.1	6,145	28.8	15.4	
Worked outside state of residence	33	0.3	9	0.1	42	0.2	0.4	
Total:	11,221	97.5	8,853	89.8	20,074	94.0		

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

Source: 2022 5-year American Community Survey, Summary File

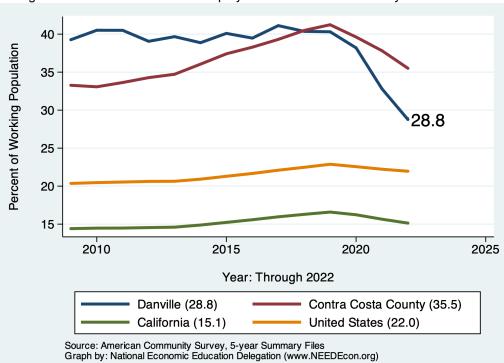
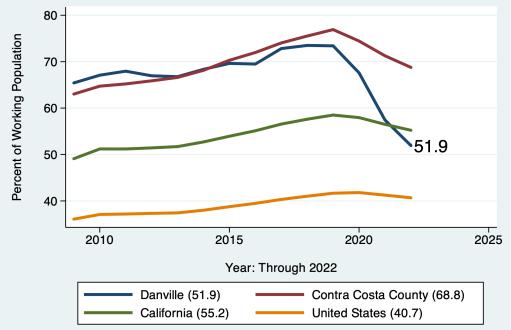


Figure 85: Percent of Workers Employed Outside of Their County of Residence

	Ма	le	Ferr	nale	All Wo	rkers	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	11,221	97.5	8,853	89.8	20,074	94.0	95.9
Worked in place of residence	4,708	40.9	4,274	43.3	8,982	42.0	39.5
Worked outside place of residence	6,513	56.6	4,579	46.4	11,092	51.9	56.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	11,221	97.5	8,853	89.8	20,074	94.0	
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Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

Source: 2022 5-year American Community Survey, Summary File



### Figure 86: Percent of Workers Employed Outside of Their Place of Residence

Source: American Community Survey, 5-year Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

## Commute Mode by Income

### Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City California			United Sta	tes
	Median	Median	Ratio	Median	Ratio
Car, truck, or van - drove alone	116,274	48,566	100.1	46,171	99.6
Car, truck, or van - carpooled		36,463		34,487	
Public transportation (excluding taxicab)	225, 132	40,179	234.3	45,100	197.4
Walked	63,430	29,366	90.3	27,142	92.4
Taxicab, motorcycle, bicycle, or other means		40,433		36,140	
Worked from home	118,680	75, 153	66.0	67,180	69.9
Total:	116,590	48,747	239.2	46,099	252.9

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio.

Values above 100 imply a high local median. Values below 100 imply a low local median.

For example, a value of 200 means that the local mean is 2x higher than would be expected.

For "Total:", ratio is simply the ratio of the medians.

2) For regions with more than one geography, the medians are averages weighted by working population.

### Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$25	,000	\$25,000	-\$74,999	\$75,0	00+	Al	l	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	1,834	41.0	1,469	36.8	7,749	57.5	11,820	55.3	68.4
Car, Truck, or Van: Carpooled	338	7.6	71	1.8	460	3.4	897	4.2	9.5
Public Transportation (excl Taxi)	18	0.4	0	0.0	552	4.1	590	2.8	3.6
Walked	145	3.2	156	3.9	175	1.3	494	2.3	2.4
Taxicab, Motorcycle, or other	39	0.9	17	0.4	48	0.4	135	0.6	2.4
Worked at Home	848	18.9	686	17.2	4,495	33.3	6,138	28.7	13.6
Total:	3,222	72.0	2,399	60.0	13,479		20,074	94.0	100.0

Source: 2022 5-year American Community Survey, Summary File

### Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25,000		\$25,000	-\$74,999	\$75,0	000+	AI	I	All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)	
Car, Truck, or Van: Drove Alone	2,052	41.4	2,470	57.7	3,865	43.0	9,590	54.6	68.5	
Car, Truck, or Van: Carpooled	448	9.0	230	5.4	262	2.9	950	5.4	9.5	
Public Transportation (excl Taxi)	18	0.4	6	0.1	53	0.6	82	0.5	3.6	
Walked	183	3.7	168	3.9	218	2.4	587	3.3	2.4	
Taxicab, Motorcycle, or other	46	0.9	60	1.4	91	1.0	228	1.3	2.4	
Worked at Home	848	17.1	686	16.0	4,495	50.0	6,138	34.9	13.6	
Total:	3,595	72.5	3,620	84.5	8,984		17,575			

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

# Commute Mode by Poverty Status

### Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In Poverty		100-14	9% of Pov	>150% of Pov		AI	I	All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)	
Car, Truck, or Van: Drove Alone	106	20.5	139	38.7	11,575	56.4	11,820	55.3	68.7	
Car, Truck, or Van: Carpooled	63	12.2	111	30.9	723	3.5	897	4.2	9.5	
Public Transportation (excl Taxi)	18	3.5	12	3.3	560	2.7	590	2.8	3.6	
Walked	21	4.1	24	6.7	449	2.2	494	2.3	2.1	
Taxicab, Motorcycle, or other	11	2.1	4	1.1	120	0.6	135	0.6	2.4	
Worked at Home	136	26.4	13	3.6	5,989	29.2	6,138	28.7	13.6	
Total:	355	68.8	303	84.4	19,416	94.6	20,074	94.0		

Source: 2022 5-year American Community Survey, Summary File

### Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In P	overty	100-1	49% of Pov	>150%	of Pov	Al		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	83	10.6	60	8.6	9,422	54.8	9,565	54.5	68.7
Car, Truck, or Van: Carpooled	25	3.2	17	2.4	908	5.3	950	5.4	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	82	0.5	82	0.5	3.6
Walked	21	2.7	0	0.0	566	3.3	587	3.3	2.1
Taxicab, Motorcycle, or other	0	0.0	5	0.7	223	1.3	228	1.3	2.4
Worked at Home	136	17.4	13	1.9	5,989	34.8	6,138	35.0	13.6
Total:	265	33.9	95	13.6	17,190		17,550		

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

# Migration

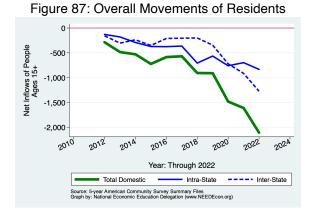
# **Overall Migration Flows**

### **Definition:**

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

### Why is it important?

Having a handle on whether or not Danville is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.



### Table 17: Migration by Income

		N	et Inflows			_					
			Same State								
Cotogony	Dopulation	All Migration	W/in	Between Counties	Across States	From Abroad					
Category	Population	All Migration	County	Counties	States	Abroau					
No income	4,805	-290	-44	-193	-158	105					
With income	30,296	-1,357	-551	-45	-1,115	354					
\$1 to \$9,999 or loss	3,977	-501	-134	-196	-290	119					
\$10,000 to \$14,999	1,460	-52	-7	-35	-10	0					
\$15,000 to \$24,999	1,309	-83	-27	-33	-55	32					
\$25,000 to \$34,999	2,095	-2	4	35	-41	0					
\$35,000 to \$49,999	1,772	-359	-185	-28	-146	0					
\$50,000 to \$64,999	1,293	-299	-77	-75	-169	22					
\$65,000 to \$74,999	1,146	-25	-57	45	-13	0					
\$75,000 or more	17,244	-36	-68	242	-391	181					
All:	35,101	-1,647	-595	-238	-1,273	459					

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

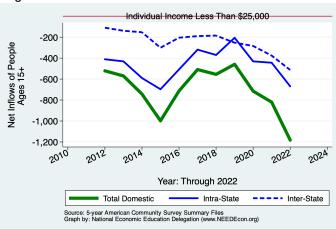
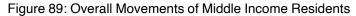
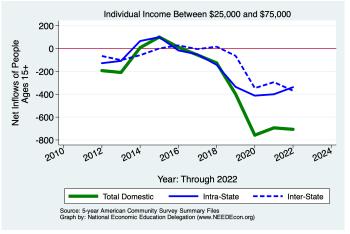
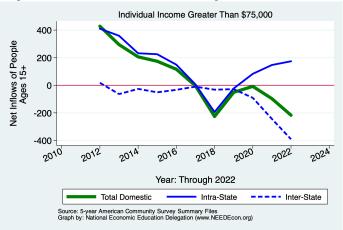


Figure 88: Overall Movements of Low Income Residents









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# **Demographics of Migration Flows**

### Table 18: Migration by Marital Status

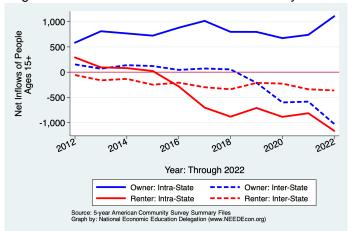
	Net Inflows							
			Sam	e State		_		
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad		
Never married	8,112	-950	-234	-627	-296	207		
Now married, except separated	21,957	-358	-228	404	-786	252		
Divorced	2,929	-318	-103	-18	-197	0		
Separated	566	108	71	-6	43	0		
Widowed	1,537	-129	-101	9	-37	0		
Total:	35,101	-1,647	-595	-238	-1,273	459		

Source: 2022 5-year American Community Survey, Summary File

### Table 19: Migration by Tenure

		N				
			Sam	e State		_
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad
Householder lived in owner-occupied housing units Householder lived in renter-occupied housing units	$37,400 \\ 5,471$	$290 \\ -1,080$	$25 \\ -541$	$1,082 \\ -622$	$-1,026 \\ -363$	$\begin{array}{c} 209 \\ 446 \end{array}$
Total:	42,871	-790	-516	460	-1,389	655

Source: 2022 5-year American Community Survey, Summary File



### Figure 91: Domestic Movements of Residents by Tenure

### Table 20: Migration by Age

		Ne	et Inflows			
				e State		-
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
1 to 4 years	1,501	90	29	99	-46	8
5 to 17 years	9,216	422	-3	460	-324	289
18 and 19 years	1,315	-451	-64	-211	-176	0
20 to 24 years	1,653	-381	-67	-331	-46	63
25 to 29 years	842	-124	-55	-26	-43	0
30 to 34 years	1,361	-91	-16	38	-171	58
35 to 39 years	1,936	-16	30	119	-165	0
40 to 44 years	2,884	334	69	123	-7	149
45 to 49 years	4,014	102	0	100	-30	32
50 to 54 years	3,343	36	4	81	-88	39
55 to 59 years	3,709	-108	-26	-45	-69	32
60 to 64 years	3,070	-530	-196	-73	-261	0
65 to 69 years	2,678	-290	-76	-78	-136	0
70 to 74 years	1,884	50	-27	31	46	0
75 years and over	3,731	-177	-99	-10	-68	0
Total Population:	43,137	-1,134	-497	277	-1,584	670

Source: 2022 5-year American Community Survey, Summary File

### Table 21: Migration by Educational Attainment

		Net Inflows								
			Same	e State		-				
	-		W/in	Between	Across	From				
Category	Population	All Migration	County	Counties	States	Abroad				
Less than high school graduate	444	43	-45	89	-37	36				
High school graduate (includes equiv)	1,852	-61	44	-86	-19	0				
Some college or assoc. degree	5,752	-29	-180	99	33	19				
Bachelor's degree	13,002	-714	-141	55	-681	53				
Graduate or professional degree	8,402	-53	-70	103	-288	202				
Total:	29,452	-814	-392	260	-992	310				

Source: 2022 5-year American Community Survey, Summary File

### Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	90,593	90,593
Moved Within Same County	90,359	50,317
Moved to Different County, Same State	89,602	36,429
Moved Between States	112,530	56,548
Total Population:	90,480	86,266

Source: 2022 5-year American Community Survey, Summary File

### Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	48.0	48.0
Moved Within Same County	35.6	37.7
Moved to Different County, Same State	33.4	27.2
Moved Between States	37.3	36.4
Moved from Abroad	21.5	
Total Population:	46.2	46.7

Source: 2022 5-year American Community Survey, Summary File

# **References and Sources**

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www. census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

Zillow Research Data https://www.zillow.com/research/data/

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State of California, Department of Finance, E-2. California County Population Estimates and Components of Change by Year, July 1, 2010-2021. Sacramento, California, December. https://dof.ca. gov/forecasting/demographics/

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