Corcoran, California

Indicators Report

by
The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of Corcoran and its residents through indicators.

This report was produced by the:

National Economic Education Delegation 271 Arias St. San Rafael, CA 94903 415-336-5705 www.NEEDEcon.org Contact: Jon@NEEDEcon.org

Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of Corcoran (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Corcoran. These indicators are compared to Kings County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- **Demographics:** A detailed snopshot of Corcoran demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Corcoran and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding
 area is information on income and earnings. We provide a ranking of the City's income relative to
 all cities in California as well as growth relative to local regions. Inequality and poverty status are
 also important indicators for the level of equity in the community. We provide evidence of trends
 in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Corcoran, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of
 the transportation patterns and choices of local residents. We provide detailed evidence on the
 proprotion of residents who work from home and on the various transportation choices of those
 who head to the office. This information is also provided for those who work in Corcoran, but do
 not necessarily live in Corcoran.
- Migration: Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

Contents

Executive Summary Assessing the City with Indicators	1 1
Demographics A Demographic Snapshot Current Population	3 3 5
Employment Report Citywide Employment and Unemployment	8 9 10
Per Capita Personal Income Growth	16 16 19
Housing Costs and Affordability	27
Mode of Transportation	34 34 36 37 38 40
Overall Migration Flows	12 12 14

Demographics

Definition:

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

Why is it important?

The characteristics and growth of Corcoran's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Veterans (#, 5yr) 631.0 Foreign born persons (%, 5yr) 21.1	,156.0 719.0 19.4 ,562.0
Population Estimate (#, 5yr) 22,808.0 22 Veterans (#, 5yr) 631.0 Foreign born persons (%, 5yr) 21.1	719.0 19.4 ,562.0
Veterans (#, 5yr) 631.0 Foreign born persons (%, 5yr) 21.1	719.0 19.4 ,562.0
Foreign born persons (%, 5yr) 21.1	,562.0
	,562.0
AGE AND SEX	4.7
Persons under 5 years (%, 5yr) 5.6	
Persons under 18 years (%, 5yr) 21.0	18.3
Persons 65 years and over (%, 5yr) 9.7	8.2
Female persons (%, 5yr) 35.1	31.5
INCOME AND POVERTY	
Median household income (\$, 5yr) 53,103.0 40.	,159.0
	,910.0
Persons in poverty (%, 5yr) 27.6	30.7
	,592.0
Children age less than 18 in poverty (%, 5yr) 38.5	40.7
RACE AND ETHNICITY	
White alone (%, 5yr) 41.6	63.1
African American alone (%, 5yr) 10.3	11.9
American Indian or Alaska Native alone (%, 5yr) 2.7	1.5
Asian alone (%, 5yr) 0.9	0.8
Native Hawaiian and Other Pacific Islander alone (%, 5yr) 0.2	0.1
Two or More Races (%, 5yr) 19.9	2.4
Hispanic or Latino (%, 5yr) 74.0	69.5
White alone, not Hispanic or Latino (%, 5yr) 12.8	16.3
HOUSING	
Housing units (#, 5yr) 4,664.0 4	,326.0
Owner-occupied housing units (%, 5yr) 51.3	46.6
Median value of owner-occupied housing units (\$, 5yr) 211,000.0 149	,300.0
Median selected monthly owner costs-with a mortgage (\$, 5yr) 1,350.0 1	,127.0
Median selected monthly owner costs-without a mortgage (\$, 5yr) 471.0	397.0
Median gross rent (\$, 5yr) 994.0	845.0
FAMILIES AND LIVING ARRANGEMENTS	
Households (#, 5yr) 4,374.0 4	,025.0
Persons per household (#, 5yr) 3.5	3.3
Living in same house 1 year ago, % of persons age 1+ (5yr) 80.8 EDUCATION	75.1
High school graduate or higher, % of persons age 25+ (5yr) 58.8	57.7
Bachelor's degree or higher, % of persons age 25+ (5yr) 3.9	3.6
HEALTH	
	,146.0
Persons without health insurance, under age 65 years (%, 5yr) 4.8	4.4
LABOR FORCE	
In civilian labor force, persons age 16+ (%, 5yr) 32.3	27.0
In civilian labor force, women age 16+ (%, 5yr) 48.3	44.6
Employed, persons age 16+ (%, 5yr) 28.1	23.4
Self employed (%, 5yr) 3.9	4.3
TRANSPORTATION	
Mean travel time to work, workers age 16+ (Mins., 5yr) 20.7	23.7
Drive alone in private vehicle (%, 5yr) 79.5	69.7
Using public transportation (%, 5yr) 0.1	0.6
Worked from home (%, 5yr) 5.0	4.8

Source: American Community Survey, Summary Files
Note: Data are from the 1-year files unless indicated by the notation 5yr.

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region

(Thousands, January to January)

	2023		% Cha	nge
Region	Population	1 Year	3 Year	5 Year
	С	ity		
Corcoran	21,442	-2.72	-0.43	-0.38
	County and Br	oader Re	gions	
Kings County	151,018	-0.31	-1.42	-0.50
South Central Valley	3, 534, 481	0.01	-0.90	0.05
California	38,940,231	-0.35	-1.79	-2.01

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City (Thousands, January to January)

		• ,			
				% Change	
City	2022	2023	Local	South Central Valley	California
Kings County	151.5	151.0	-0.31	0.01	-0.35
Hanford	58.3	58.9	1.00		
Lemoore	26.7	26.6	-0.48		
Corcoran	22.0	21.4	-2.72		
Avenal	13.2	13.4	1.62		

Source: CA DOF; Calculations by National Economic Education Delegation



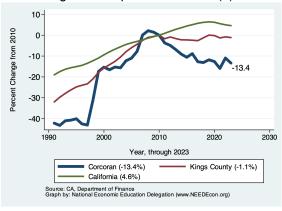


Figure 2: Population Growth (2)

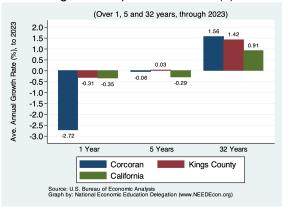
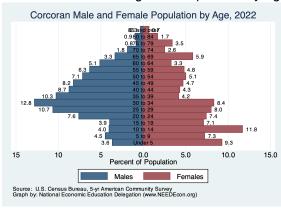


Figure 3: Population by Age - Detailed Age Categories



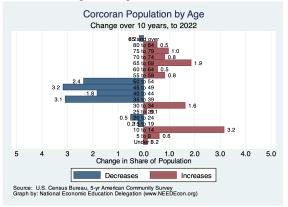
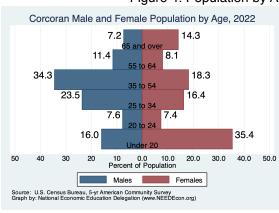


Figure 4: Population by Age - Broad Age Categories



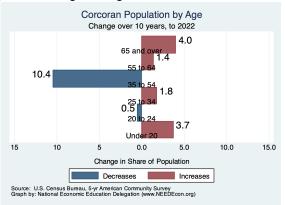
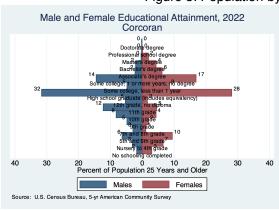


Figure 5: Population by Educational Attainment



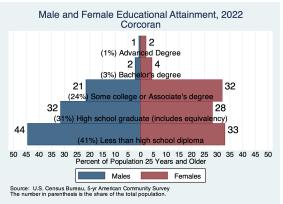


Figure 6: Population by Race/Ethnicity Corcoran Race/Ethnicity, 2022 White, Nonhispanic Black, Nonhispanic Asian, Nonhispanic Other, Nonhispanic Hispanic Source: U.S. Census Bureau, 5-yr American Community Survey Graph by: National Economic Education Delegation (www.NEEDEcon.org)

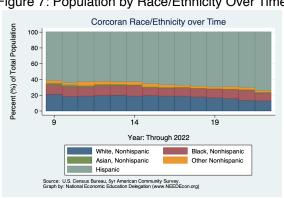


Figure 7: Population by Race/Ethnicity Over Time

Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

Why is it important?

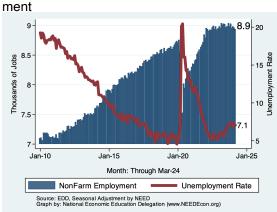
Employment growth is a fundamental indicator of the health of an economy.

Table 3. Corcoran Summary for March, 2024

	Change From:						
Category	Current Value	Last Month	2 Months Ago	Last Year			
Employment	8,924	-30	-53	-103			
Labor Force	9,644	9	15	96			
Number Unemployed	678	-4	21	97			
Unemployment Rate	7.0	-0.0	0.2	0.9			

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last



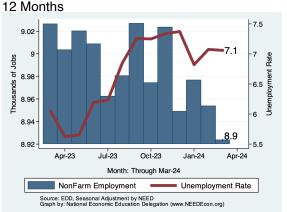
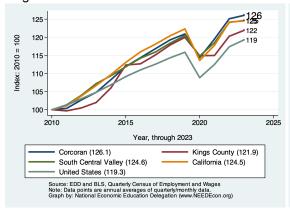
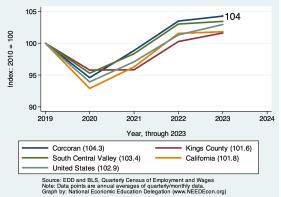


Figure 10: Relative Employment Growth Across Figure 11: Relative Employment Growth Across Regions - since 2010 Regions - since 2019





County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for Kings County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in Kings County for March, 2024

			Empl	% Growth - Annualized Rate					
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	43,664	100.0	160.2	4.5	0.4	3.5	3.0	4.1	1.1
Total Private	28,312	64.8	220.4	9.8	-1.6	3.8	3.3	4.4	1.8
Goods Producing	6,316	14.5	13.4	2.6	4.3	11.4	9.0	4.1	1.2
Mining, Logging and Construction	1,200	2.7	0.0	0.0	0.0	0.0	0.0	6.7	4.0
Manufacturing	5,069	11.6	38.5	9.6	2.8	13.0	11.0	3.4	0.7
Service Providing	37,253	85.3	77.7	2.5	-0.9	1.2	2.2	4.1	1.1
Trade, Trans & Utilities	6,388	14.6	82.1	16.8	-11.8	-1.9	-3.1	-0.1	-1.8
Wholesale Trade	600	1.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Retail Trade	4,365	10.0	106.5	34.5	-4.8	-0.4	-0.1	0.7	-0.1
Information	200	0.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Financial Activities	800	1.8	0.0	0.0	0.0	0.0	-11.1	-3.7	-2.2
Professional & Business Srvcs	1,900	4.4	0.0	0.0	0.0	0.0	11.8	19.4	11.7
Educational & Health Srvcs	8,032	18.4	19.0	2.9	5.8	7.2	9.5	8.3	4.3
Leisure & Hospitality	3,950	9.0	-24.3	-7.1	-6.2	-6.3	-5.0	3.6	2.2
Other Srvcs	700	1.6	0.0	0.0	0.0	0.0	0.0	0.0	3.3
Government	15,311	35.1	-66.0	-5.0	3.1	1.8	2.7	3.7	0.2
Federal	1,000	2.3	0.0	0.0	0.0	0.0	-16.7	-5.6	-3.3
State	5,600	12.8	0.0	0.0	7.5	3.7	5.7	1.9	0.4
Local	8,709	19.9	-64.1	-8.4	1.5	1.6	3.6	6.5	0.6

Source: EDD, National Economic Education Delegation (NEED)

Some Employee Detail

Employed in Corcoran

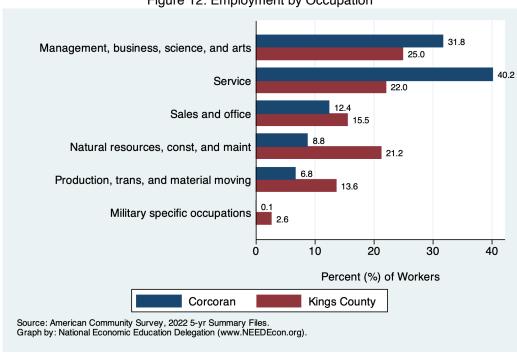
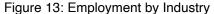


Figure 12: Employment by Occupation



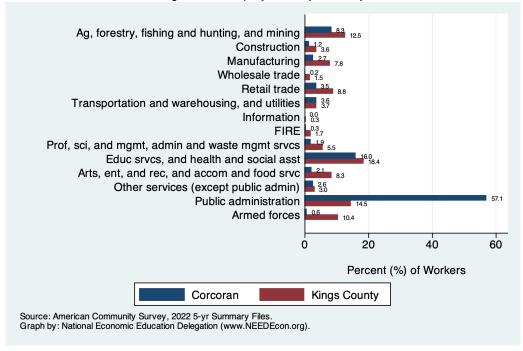
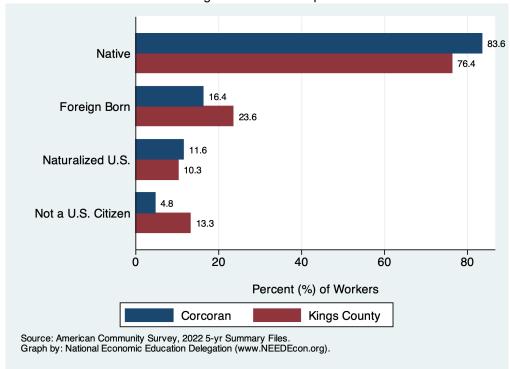


Figure 14: Language Spoken at Home Speak only English Speak Spanish (SS) SS - English very well SS - English less than very well 17.3 Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 Percent (%) of Workers Corcoran Kings County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 15: Citizenship



Employed Residents of Corcoran

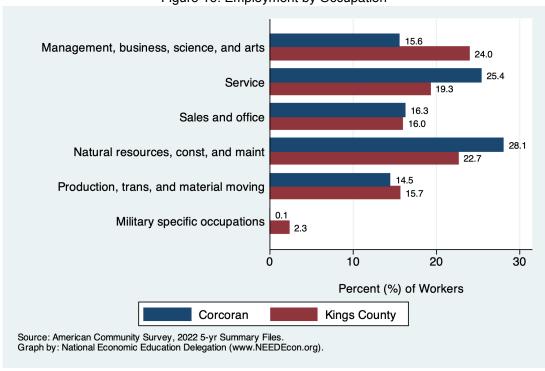
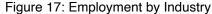


Figure 16: Employment by Occupation



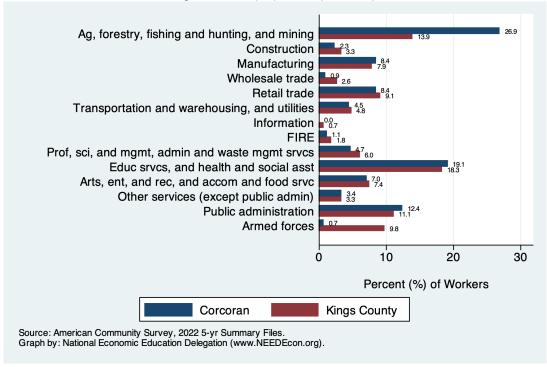
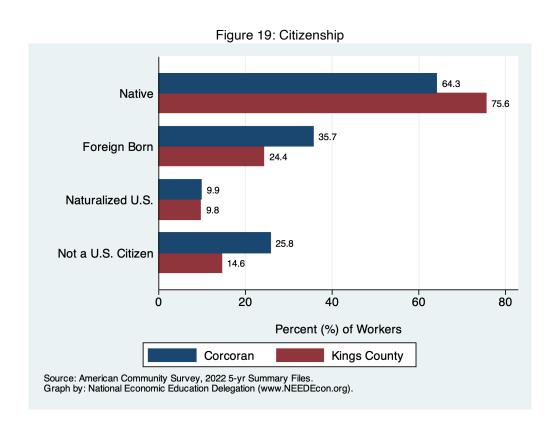


Figure 18: Language Spoken at Home 36.9 Speak only English 58.4 61.2 Speak Spanish (SS) 36.1 23.9 SS - English very well 37.3 SS - English less than very well 18.5 Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 Percent (%) of Workers Corcoran Kings County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).



Jon Haveman, Ph.D. ◆ National Economic Education Delegation Jon@NEEDEcon.org ◆ 415-336-5705

Employed Residents vs Workers in Corcoran

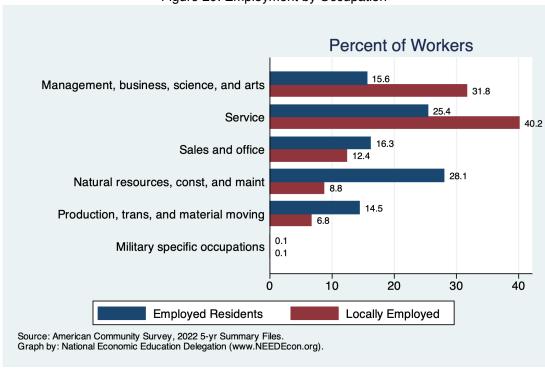
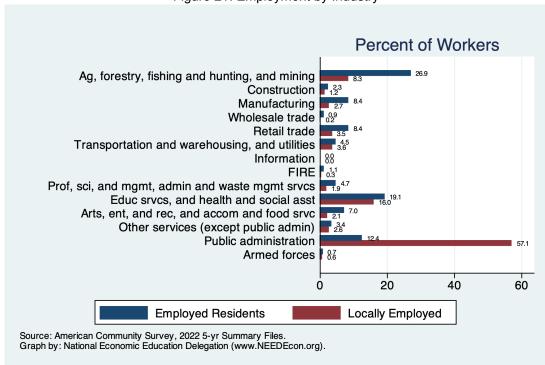


Figure 20: Employment by Occupation

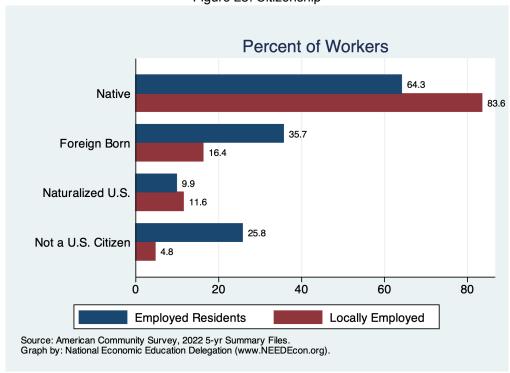




Percent of Workers Speak only English 55.7 61.2 Speak Spanish (SS) 39.7 23.9 25.4 SS - English very well 37.3 SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 **Employed Residents** Locally Employed Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 22: Language Spoken at Home





Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in Corcoran. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

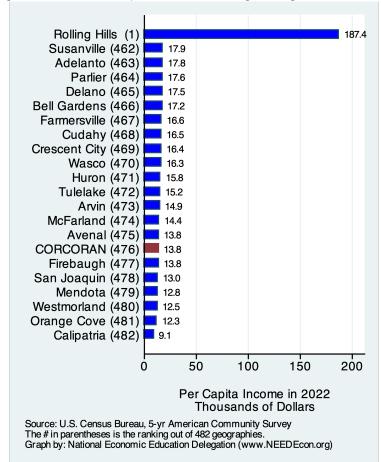
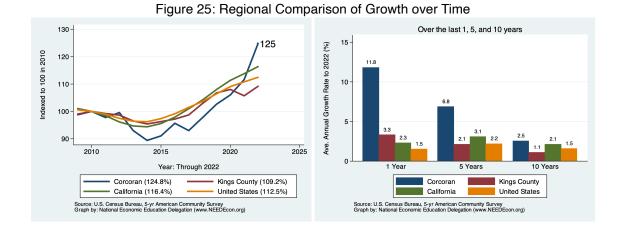
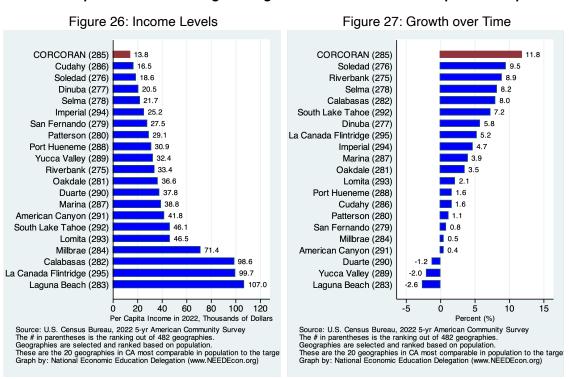


Figure 24: Real Per Capita Income Ranking Among California Cities

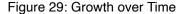


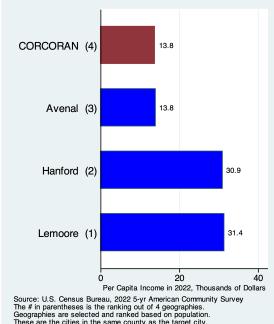
Real Per Capita Income Ranking Among California Cities - w/Comparable Populations

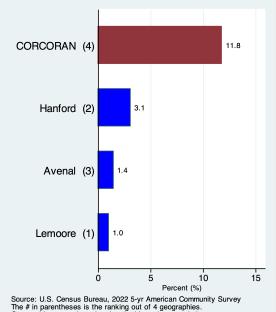


Real Per Capita Income Ranking Among Cities in Kings County

Figure 28: Income Levels

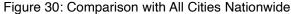


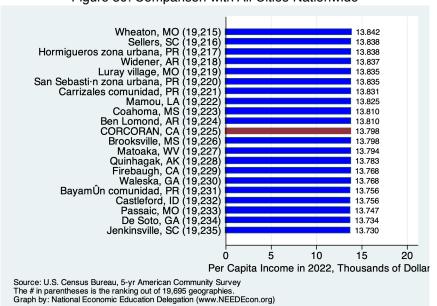




Source: U.S. Census Bureau, 2022 5-yr American Community Survey
The # in parentheses is the ranking out of 4 geographies.
Geographies are selected and ranked based on population.
These are the cities in the same county as the target city.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Source: U.S. Census Bureau, 2022 5-yr American Community Survey The # in parentheses is the ranking out of 4 geographies. Geographies are selected and ranked based on population. These are the cities in the same county as the target city. Graph by: National Economic Education Delegation (www.NEEDEcon.org)





Poverty and Inequality

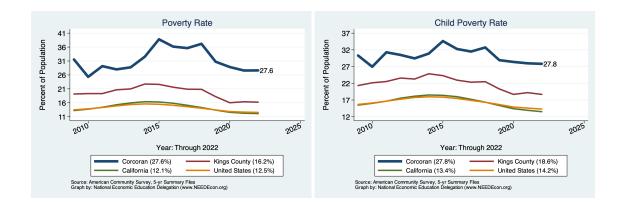
Definition:

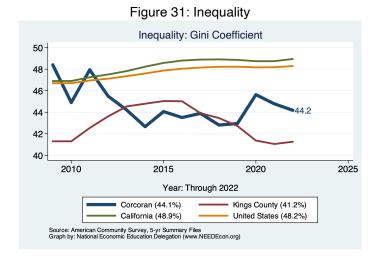
The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

Why is it important?

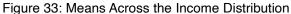
It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

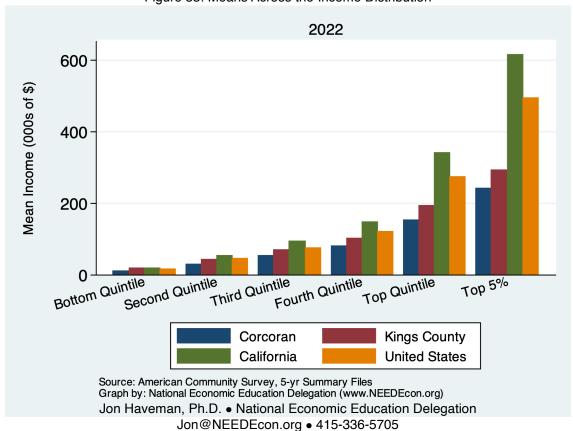




2022 50 Percent of All Income 40 30 20 10 0 Second Quintile Third Quintile Bottom Quintile Fourth Quintile Top Quintile Top 5% Kings County Corcoran **United States** California Source: American Community Survey, 5-yr Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 32: Shares Across the Income Distribution





Housing

Housing Costs and Affordability

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty

percent of units are above the median and 50 percent are below.

Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in Corcoran and Broader Regions

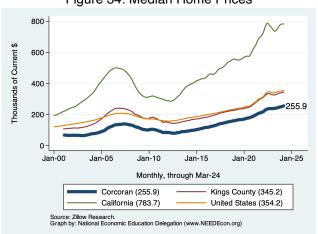


Figure 34: Median Home Prices

Figure 35: Median Rents



Housing Ownership in Corcoran and Broader Regions

Figure 36: Home Ownership Rates

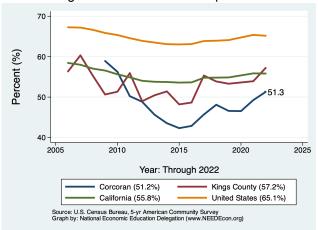


Figure 37: Home Ownership by Age

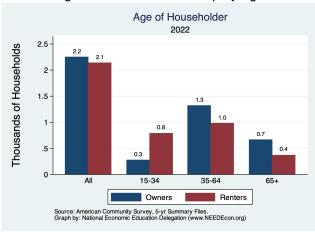


Figure 38: Income by Tenure

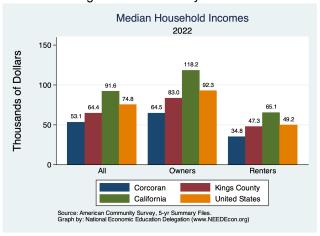


Figure 39: Income Distribution by Tenure

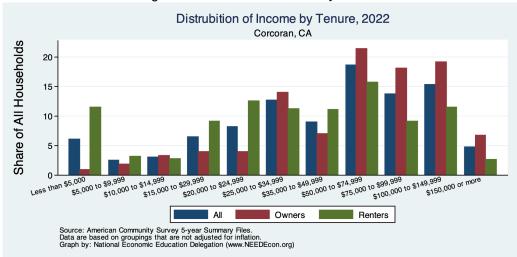


Figure 40: Income Distribution of Home Owners

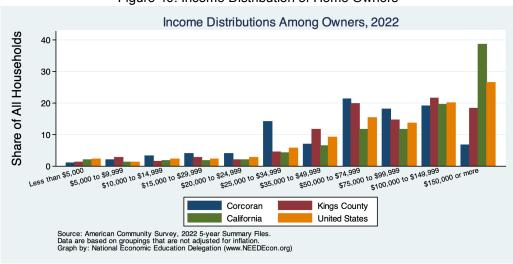
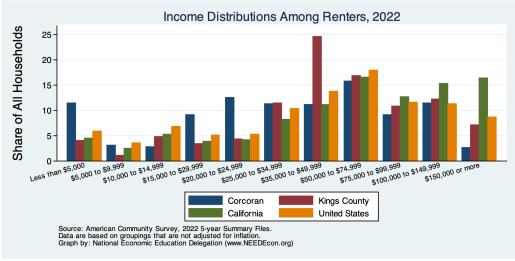


Figure 41: Income Distribution of Renters



Housing Burden in Corcoran and Broader Regions

Figure 42: Home Owners w/ A Mortgage

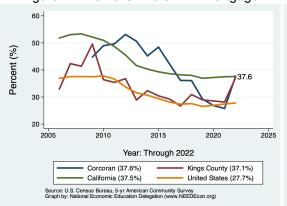


Figure 43: Home Owners w/o A Mortgage

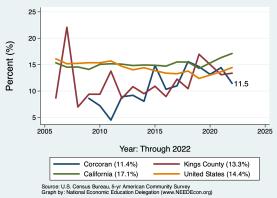


Figure 44: Renters

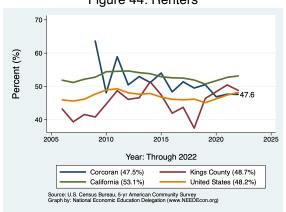
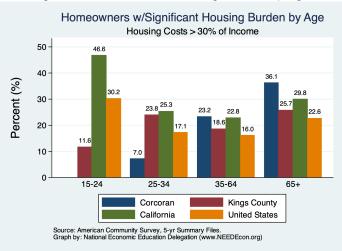


Figure 45: Homeowner Housing Burden by Age



Housing Picture

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

Table 5. Housing Market Indicators

				% Cha	ange from
Indicator	2023	2019	2010	2019	2010
Total Population	21,442.0	21,595.0	24,813.0	-0.7	-13.6
Total # of Homes	4,277.0	4,099.0	3,958.0	4.3	8.1
# Occupied Units	4,071.0	3,729.0	3,594.0	9.2	13.3
Persons per Household	3.3	3.4	3.5	-3.6	-5.9
Vacancy Rate (%)	4.8	9.0	9.2	-46.6	-47.6

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

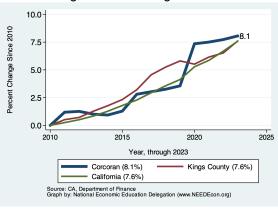


Figure 47: Persons per Household

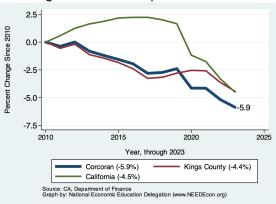


Figure 48: Vacancy Rates

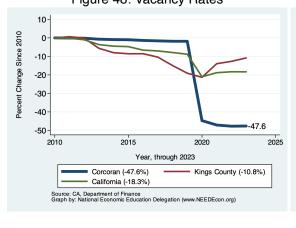
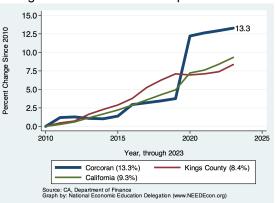


Figure 49: Number of Occupanied Units

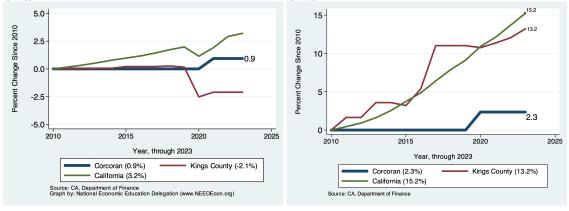


Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes Figure 51: Single Attached Homes 12.5 20-Percent Change Since 2010 Percent Change Since 2010 10.0 15 7.5 10-5.0 2.5 0.0 0-2020 2010 2020 2025 Year, through 2023 Year, through 2023 Corcoran (10.0%) Kings County (8.8%) Corcoran (15.8%) Kings County (5.5%) California (5.8%) California (9.3%) Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org) Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 52: Housing in Buildings with Two to Four Figure 53: Housing in Buildings with Five or More Units

Units



Vintage of Residential Housing

Why is it important?

This section provides evidence on the year in which residential housing in Corcoran was built. We break it down into owned versus rented residences and provide a comparison across Kings County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the

housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

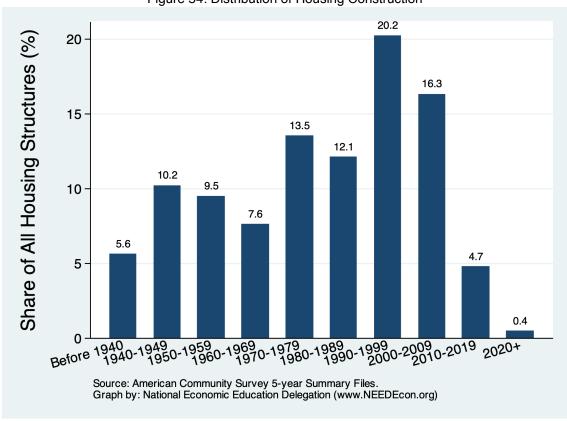


Figure 54: Distribution of Housing Construction

Figure 55: Housing Vintage across Regions

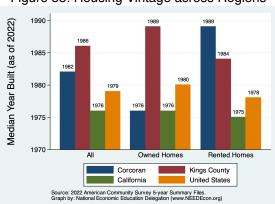


Figure 56: Housing Vintage by Tenure

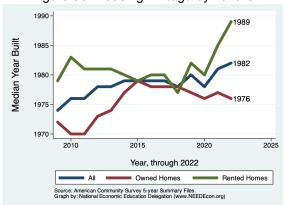


Figure 57: Vintage of Owned Residences

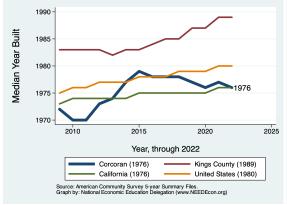


Figure 58: Vintage of Rented Residences

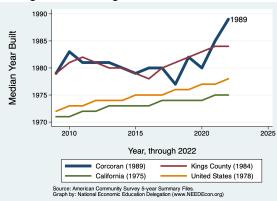
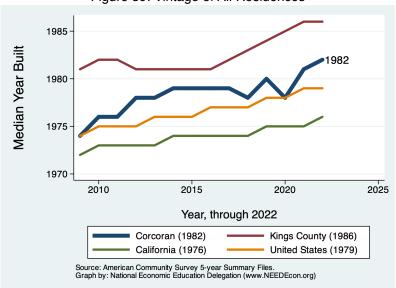


Figure 59: Vintage of All Residences



Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

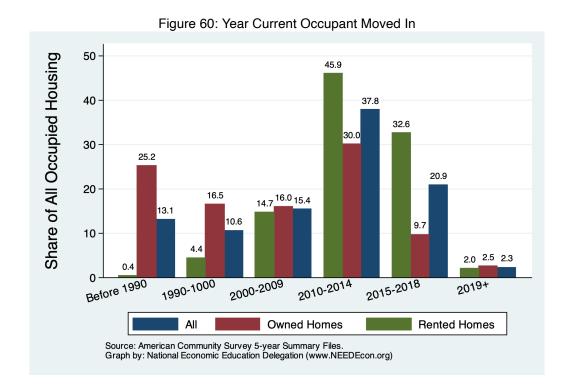


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

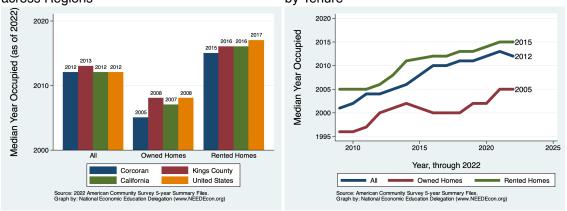


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing

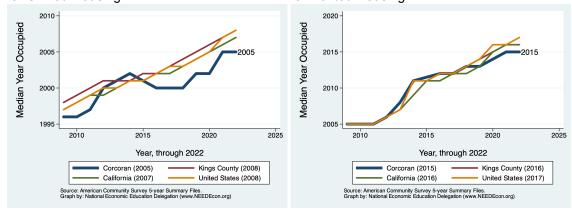


Figure 65: Year Occupied by Current Residents for All Housing 2015 Median Year Occupied 2012 2010 2005 2000 2020 2010 2015 2025 Year, through 2022 Kings County (2013) Corcoran (2012) California (2012) United States (2012) Source: American Community Survey 5-year Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Residential Permitting

Definition:

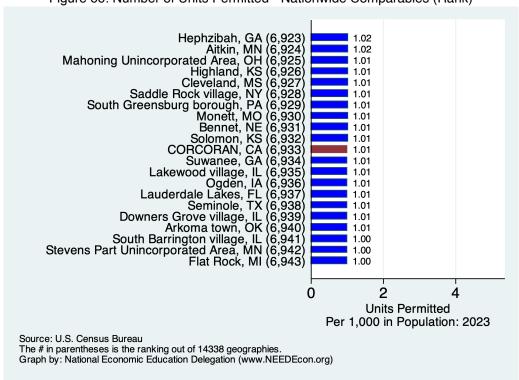
This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Corcoran is compared with data from Kings County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

Corcoran - Ranking Among Comparables

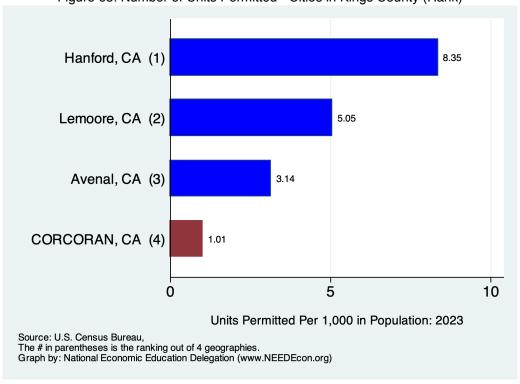




Paradise town, CA San Fernando, CA (3 86.39 1.11 Sutter Unincorporated Area, CA Woodside town, CA 1.10 1.09 Hayward, 1.08 Torrance, C 1.06 Twentynine Palms, CA Grover Beach, CA 1.06 1.05 Yolo Unincorporated Area, 1.02 Redding, CORCORAN, 1.02 1.01 Salinas, 0.99 Sausalito, CA Coronado, 0.97 Compton, 0.97 Santa Barbara, 0.96 Del Norte Unincorporated Area, 0.95 San Bernardino, CA 0.93 Camarillo, CA Highland, CA 0.92 0.92 Huntington Park, CA (515) 0.00 10 20 30 40 50 60 70 80 90 **Units Permitted** Per 1,000 in Population: 2023 Source: U.S. Census Bureau. The # in parentheses is the ranking out of 515 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 67: Number of Units Permitted - California Comparables (Rank)





Corcoran - Permitting Activity

Annual Units Permitted - Per Capita in Corcoran

Figure 69: Units Permitted Each Year

Figure 70: Average Annual Growth in Units Permitted

N/A

N/A

Annual Number of Buildings Permitted - Per Capita in Corcoran

Figure 72: Average Annual Growth in Buildings Permitted

Figure 71: Units Permitted Each Year

N/A

N/A

Annual Value of Property Permitted - Per Capita in Corcoran

Figure 74: Average Annual Growth in Value

Figure 73: Value Permitted Each Year

Permitted

N/A

N/A

Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Car Alone Carpool

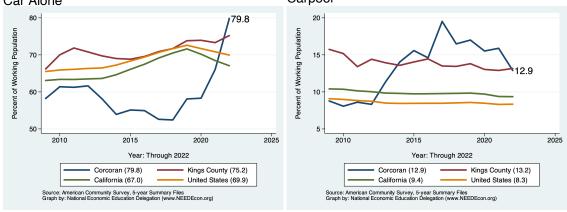
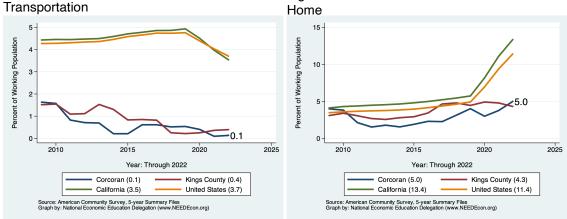


Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From



The first table on this page presents data for those who LIVE in Corcoran. The second provides data on those who work, but do not necessarily live in Corcoran. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	Male		Fer	Female		All Workers	
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	2,722	94.4	2,102	90.4	4,824	92.7	78.0
Drove Alone	2,362	82.0	1,791	77.1	4,153	79.8	68.4
Carpooled:	360	12.5	311	13.4	671	12.9	9.5
In 2-person carpool	269	9.3	118	5.1	387	7.4	6.9
In 3-person carpool	64	2.2	102	4.4	166	3.2	1.5
In 4-or-more-person carpool	27	0.9	91	3.9	118	2.3	1.1
Public Transportation (excl Taxi):	0	0.0	7	0.3	7	0.1	3.6
Bus or Trolley Bus	0	0.0	7	0.3	7	0.1	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	0	0.0	0	0.0	0	0.0	0.7
Walked	35	1.2	18	0.8	53	1.0	2.4
Taxicab, Motorcycle, or other	43	1.5	19	0.8	62	1.2	1.7
Worked at Home	82	2.8	178	7.7	260	5.0	13.6
Total:	2,882	100.0	2,324	100.0	5,206	100.0	

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

	Ma	ale	Fei	male	All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	2,962	73.4	2,366	91.4	5,328	84.9	78.0
Drove Alone	2,651	65.7	2,044	79.0	4,695	74.8	68.5
Carpooled:	311	7.7	322	12.4	633	10.1	9.5
In 2-person carpool	193	4.8	159	6.1	352	5.6	6.9
In 3-person carpool	45	1.1	87	3.4	132	2.1	1.5
In 4-or-more-person carpool	73	1.8	76	2.9	149	2.4	1.1
Public Transportation (excl Taxi):	0	0.0	0	0.0	0	0.0	3.6
Bus or Trolley Bus	0	0.0	0	0.0	0	0.0	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	0	0.0	0	0.0	0	0.0	0.7
Walked	46	1.1	23	0.9	69	1.1	2.4
Taxicab, Motorcycle, or other	0	0.0	21	0.8	21	0.3	1.7
Worked at Home	82	2.0	178	6.9	260	4.1	13.6
Total:	3,090	76.6	2,588	100.0	5,678	90.5	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

	Table 8.	SEX OF	WORKERS	BY	TRAVEL	TIME:	то	WORK
--	----------	--------	---------	----	---------------	-------	----	------

	М	ale	Female All Workers				All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	65	2.3	172	8.0	237	4.8	2.0
5 to 9 minutes	750	26.8	481	22.4	1,231	24.9	7.5
10 to 14 minutes	438	15.6	343	16.0	781	15.8	12.2
15 to 19 minutes	262	9.4	77	3.6	339	6.9	15.0
20 to 24 minutes	219	7.8	178	8.3	397	8.0	14.3
25 to 29 minutes	53	1.9	73	3.4	126	2.5	6.3
30 to 34 minutes	345	12.3	450	21.0	795	16.1	15.0
35 to 39 minutes	60	2.1	118	5.5	178	3.6	2.9
40 to 44 minutes	142	5.1	48	2.2	190	3.8	4.3
45 to 59 minutes	305	10.9	48	2.2	353	7.1	8.6
60 to 89 minutes	135	4.8	143	6.7	278	5.6	7.9
90 or more minutes	26	0.9	15	0.7	41	0.8	4.0
Total:	2,800	100.0	2,146	100.0	4,946	100.0	

Source: 2022 5-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Figure 80: Percent of Employed Population With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

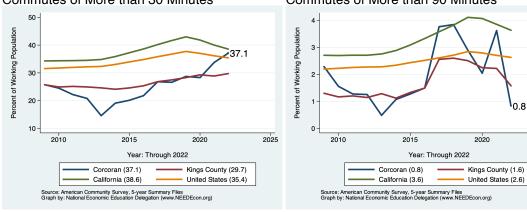
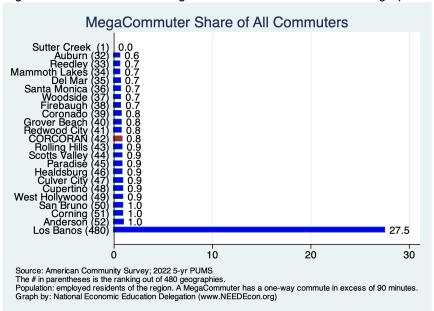


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies

2025



Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

WOING EAG	<u> </u>	11/21 1111					
	Ma	Male Fema		male	ale All Workers		
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	68	1.7	143	5.9	211	3.4	2.0
5 to 9 minutes	526	13.2	342	14.2	868	14.0	7.5
10 to 14 minutes	167	4.2	249	10.3	416	6.7	12.2
15 to 19 minutes	155	3.9	106	4.4	261	4.2	15.0
20 to 24 minutes	85	2.1	315	13.1	400	6.5	14.3
25 to 29 minutes	106	2.7	158	6.6	264	4.3	6.3
30 to 34 minutes	504	12.6	312	12.9	816	13.2	15.0
35 to 39 minutes	250	6.3	126	5.2	376	6.1	2.9
40 to 44 minutes	251	6.3	249	10.3	500	8.1	4.3
45 to 59 minutes	490	12.3	237	9.8	727	11.8	8.6
60 to 89 minutes	268	6.7	137	5.7	405	6.6	7.9
90 or more minutes	138	3.5	36	1.5	174	2.8	4.0
Total:	3,008	75.3	2,410	100.0	5,418	87.7	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Figure 83: Percent of Local Employees With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

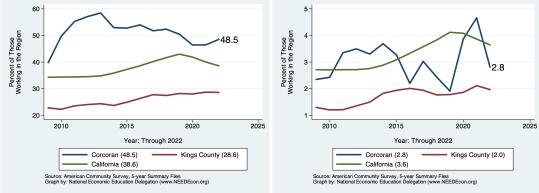
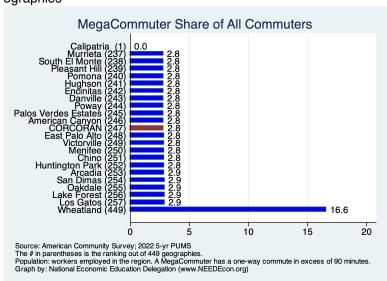


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



Place of Work

This section provides evidence on where workers living in Corcoran work. As evidenced in the first table, some of Corcoran's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Corcoran city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

	M	ale	Fei	male	All W	orkers	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Worked in state of residence:	2,801	97.2	2,324	100.0	5,125	98.4	99.6
Worked in county of residence	2,100	72.9	1,910	82.2	4,010	77.0	84.1
worked outside of county of residence	701	24.3	414	17.8	1,115	21.4	15.4
Worked outside state of residence	81	2.8	0	0.0	81	1.6	0.4
Total:	2,882	100.0	2,324	100.0	5, 206	100.0	

Source: 2022 5-year American Community Survey, Summary File

Pigure 83. Percent of Workers Employed Outside of Their County of Residence

30

25

2010

2015

2020

2025

Year: Through 2022

Corcoran (21.4)
California (15.1)

Source: American Community Survey, 5-year Summary Files
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

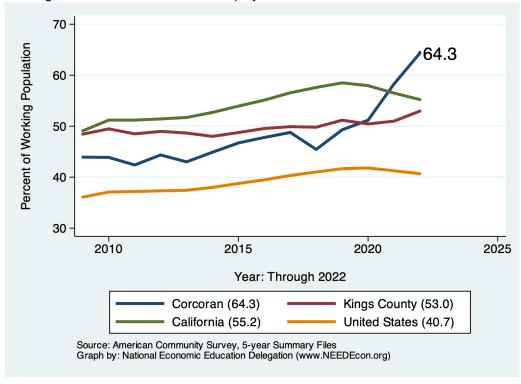
Figure 85: Percent of Workers Employed Outside of Their County of Residence

Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

	Male		Fe	male	All W	orkers/	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	2,882	100.0	2,324	100.0	5, 206	100.0	95.9
Worked in place of residence	880	30.5	977	42.0	1,857	35.7	39.5
Worked outside place of residence	2,002	69.5	1,347	58.0	3,349	64.3	56.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	2,882	100.0	2,324	100.0	5, 206	100.0	

Source: 2022 5-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

City	California		United Sta	tes
Median	Median	Ratio	Median	Ratio
35, 327	48, 566	102.2	46, 171	101.7
29,556	36,463	113.9	34,487	113.9
	40,179		45,100	
	29,366		27,142	
55,857	40,433	194.1	36,140	205.4
29,375	75, 153	54.9	67,180	58.1
34,691	48,747	71.2	46,099	75.3
	Median 35, 327 29, 556 55, 857 29, 375	Median Median 35, 327 48, 566 29, 556 36, 463 40, 179 29, 366 55, 857 40, 433 29, 375 75, 153	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio. Values above 100 imply a high local median. Values below 100 imply a low local median. For example, a value of 200 means that the local mean is 2x higher than would be expected. For "Total:", ratio is simply the ratio of the medians.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$25	5,000	\$25,000	-\$74,999	\$75	,000+	А	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	1,187	51.3	1,572	78.9	532	93.8	4, 153	79.8	68.4
Car, Truck, or Van: Carpooled	289	12.5	240	12.0	26	4.6	671	12.9	9.5
Public Transportation (excl Taxi)	7	0.3	0	0.0	0	0.0	7	0.1	3.6
Walked	27	1.2	26	1.3	0	0.0	53	1.0	2.4
Taxicab, Motorcycle, or other	19	0.8	43	2.2	0	0.0	62	1.2	2.4
Worked at Home	92	4.0	111	5.6	9	1.6	260	5.0	13.6
Total:	1,621	70.1	1,992		567		5, 206		100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25,000		\$25,000	\$25,000-\$74,999		\$75,000+		II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	679	40.5	1,653	74.1	1,737	85.5	4,695	74.8	68.5
Car, Truck, or Van: Carpooled	72	4.3	257	11.5	264	13.0	633	10.1	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	43	2.6	26	1.2	0	0.0	69	1.1	2.4
Taxicab, Motorcycle, or other	0	0.0	0	0.0	21	1.0	21	0.3	2.4
Worked at Home	92	5.5	111	5.0	9	0.4	260	4.1	13.6
Total:	886	52.8	2,047	91.8	2,031		5,678	90.5	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

²⁾ For regions with more than one geography, the medians are averages weighted by working population.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In P	overty	100-14	9% of Pov	>150%	of Pov	A	I	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	513	65.8	512	60.0	3,116	78.9	4,141	79.7	68.7
Car, Truck, or Van: Carpooled	61	7.8	64	7.5	546	13.8	671	12.9	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	7	0.2	7	0.1	3.6
Walked	9	1.2	0	0.0	44	1.1	53	1.0	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	62	1.6	62	1.2	2.4
Worked at Home	51	6.5	35	4.1	174	4.4	260	5.0	13.6
Total:	634	81.3	611	71.6	3,949		5, 194		

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In P	overty	100-14	9% of Pov	>150%	of Pov	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	282	66.0	254	44.5	4,147	75.4	4,683	75.0	68.7
Car, Truck, or Van: Carpooled	0	0.0	23	4.0	610	11.1	633	10.1	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	9	2.1	0	0.0	60	1.1	69	1.1	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	21	0.4	21	0.3	2.4
Worked at Home	51	11.9	35	6.1	174	3.2	260	4.2	13.6
Total:	342	80.1	312	54.6	5,012	91.2	5,666	90.8	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not Corcoran is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

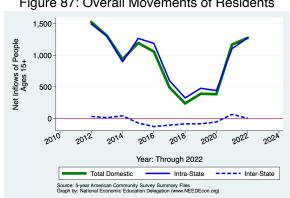


Figure 87: Overall Movements of Residents

Table 17: Migration by Income

		Ne	et Inflows			
			Sam	e State		
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
No income	9,136	1,266	-43	1,296	-1	14
With income	9,618	23	71	-51	3	0
\$1 to \$9,999 or loss	2,180	60	71	-12	1	0
\$10,000 to \$14,999	1,205	-63	0	-63	0	0
\$15,000 to \$24,999	1,638	15	0	18	-3	0
\$25,000 to \$34,999	1,472	-42	0	-46	4	0
\$35,000 to \$49,999	1,199	-45	0	-46	1	0
\$50,000 to \$64,999	1,032	67	0	67	0	0
\$65,000 to \$74,999	175	0	0	0	0	0
\$75,000 or more	717	31	0	31	0	0
All:	18,754	1, 289	28	1,245	2	14

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

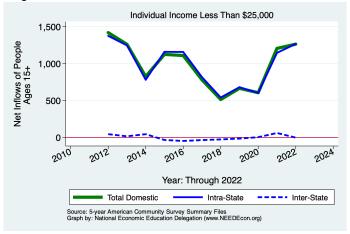


Figure 89: Overall Movements of Middle Income Residents

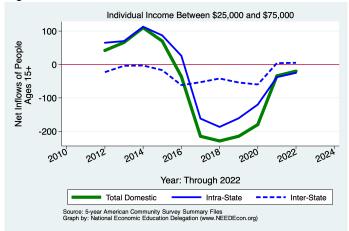
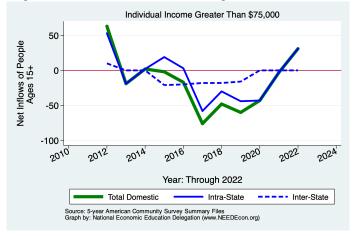


Figure 90: Overall Movements of High Income Residents



Demographics of Migration Flows

Table 18: Migration by Marital Status

		Ne	et Inflows			
				-		
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Never married	9,433	854	16	834	4	0
Now married, except separated	5,776	287	-14	303	-2	0
Divorced	1,957	50	2	48	0	0
Separated	749	96	24	72	0	0
Widowed	839	2	0	-12	0	14
Total:	18,754	1, 289	28	1,245	2	14

Source: 2022 5-year American Community Survey, Summary File

Table 19: Migration by Tenure

		Ne	et Inflows			
			Sam	e State		
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Householder lived in owner-occupied housing units	7,745	85	44	41	0	0
Householder lived in renter-occupied housing units	7,215	-81	32	-127	0	14
Total:	14,960	4	76	-86	0	14

Source: 2022 5-year American Community Survey, Summary File

Figure 91: Domestic Movements of Residents by Tenure

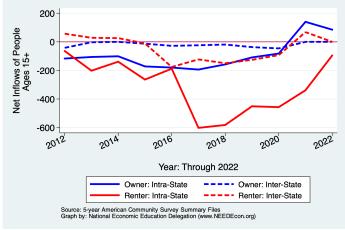


Table 20: Migration by Age

		Ne	et Inflows			
			Sam	e State		•
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
1 to 4 years	1,058	73	43	30	0	0
5 to 17 years	3,504	40	0	40	0	0
18 and 19 years	425	17	0	15	2	0
20 to 24 years	1,720	189	56	132	1	0
25 to 29 years	2,221	134	-20	147	7	0
30 to 34 years	2,563	341	-13	354	0	0
35 to 39 years	1,857	242	4	238	0	0
40 to 44 years	1,634	223	13	234	-24	0
45 to 49 years	1,592	108	4	88	16	0
50 to 54 years	1,456	-17	-3	-14	0	0
55 to 59 years	1,321	99	0	99	0	0
60 to 64 years	1,020	-16	-6	-10	0	0
65 to 69 years	956	26	0	26	0	0
70 to 74 years	477	-20	0	-20	0	0
75 years and over	784	-26	-7	-33	0	14
Total Population:	22,588	1,413	71	1,326	2	14

Source: 2022 5-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

	Net Inflows							
			Sam	e State		•		
			W/in Between Acro			From		
Category	Population	All Migration	County	Counties	States	Abroad		
Less than high school graduate	6,537	547	-29	539	23	14		
High school graduate (includes equiv)	4,852	305	0	304	1	0		
Some college or assoc. degree	3,880	187	1	211	-25	0		
Bachelor's degree	439	60	0	60	0	0		
Graduate or professional degree	173	-5	0	-5	0	0		
Total:	15,881	1,094	-28	1,109	-1	14		

Source: 2022 5-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago Moved Within Same County	24,831 18,369	24, 831 19, 451
Total Population:	23,803	23, 695

Source: 2022 5-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	34.0	34.0
Moved Within Same County	28.8	30.4
Moved to Different County, Same State	36.2	40.1
Moved Between States	47.1	43.4
Total Population:	34.3	34.5

Source: 2022 5-year American Community Survey, Summary File

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

Zillow Research Data https://www.zillow.com/research/data/

U.S. Census Bureau. Building Permits Data, updated annually in February. https://www.census.gov/construction/bps/current.html

State of California, Department of Finance, E-5 Population and Housing Estimates for Cities, Counties and the State — January 1. Sacramento, California, May. https://dof.ca.gov/forecasting/demographics/estimates/

State of California, Department of Finance, E-2. California County Population Estimates and Components of Change by Year, July 1, 2010-2021. Sacramento, California, December. https://dof.ca.gov/forecasting/demographics/

State of California, Department of Finance, E-1 Population Estimates for Cities, Counties and the State with Annual Percent Change — January 1. Sacramento, California, May. https://dof.ca.gov/forecasting/demographics/