Cloverdale, California

Indicators Report

by
The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of Cloverdale and its residents through indicators.

This report was produced by the:

National Economic Education Delegation
271 Arias St.
San Rafael, CA 94903
415-336-5705
www.NEEDEcon.org
Contact: Jon@NEEDEcon.org

Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of Cloverdale (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Cloverdale. These indicators are compared to Sonoma County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- **Demographics:** A detailed snopshot of Cloverdale demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Cloverdale and how the City's experience differs from broader regions.
- **Income and Earnings:** Vital to understanding the prosperity of a city relative to its surrounding area is information on income and earnings. We provide a ranking of the City's income relative to all cities in California as well as growth relative to local regions. Inequality and poverty status are also important indicators for the level of equity in the community. We provide evidence of trends in both, not only for all residents, but also for children separately.
- **Housing:** This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Cloverdale, along with information on how long the City's residents have been in place.
- **Transportation:** Increasingly important, in the wake of the pandemic, is an understanding of the transportation patterns and choices of local residents. We provide detailed evidence on the proprotion of residents who work from home and on the various transportation choices of those who head to the office. This information is also provided for those who work in Cloverdale, but do not necessarily live in Cloverdale.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

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Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Demographics

Definition:

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

Why is it important?

The characteristics and growth of Cloverdale's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	8,964.0	8,754.0
Veterans (#, 5yr)	426.0	545.0
Foreign born persons (%, 5yr)	17.4	19.6
Population age 25+ (#, 5yr)	6,509.0	6,124.0
AGE AND SEX		
Persons under 5 years (%, 5yr)	2.7	6.0
Persons under 18 years (%, 5yr)	20.7	24.3
Persons 65 years and over (%, 5yr)	20.5	18.9
Female persons (%, 5yr)	50.4	53.3
INCOME AND POVERTY		
Median household income ($, 5yr)	96,894.0	71,378.0
Per capita income in past 12 months ($, 5yr)	46,037.0	33,604.0
Persons in poverty (%, 5yr)	6.2	8.0
Children age less than 18 in poverty (#, 5yr)	158.0	207.0
Children age less than 18 in poverty (%, 5yr)	9.5	9.8
RACE AND ETHNICITY		
White alone (%, 5yr)	69.1	75.8
African American alone (%, 5yr)	0.3	0.8
American Indian or Alaska Native alone (%, 5yr)	0.6	2.4
Asian alone (%, 5yr)	1.4	4.2
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.1	0.1
Two or More Races (%, 5yr)	11.6	4.8
Hispanic or Latino (%, 5yr)	36.6	29.9
White alone, not Hispanic or Latino (%, 5yr)	59.6	61.8
HOUSING		
Housing units (#, 5yr)	3,517.0	3,239.0
Owner-occupied housing units (%, 5yr)	69.3	67.1
Median value of owner-occupied housing units ($, 5yr)	600,200.0	476,100.0
Median selected monthly owner costs-with a mortgage ($, 5yr)	2,609.0	2,079.0
Median selected monthly owner costs-without a mortgage ($, 5yr)	646.0	612.0
Median gross rent ($, 5yr)	1,306.0	1,341.0
FAMILIES AND LIVING ARRANGEMENTS		
Households (#, 5yr)	3,442.0	3,194.0
Persons per household (#, 5yr)	2.6	2.7
Living in same house 1 year ago, % of persons age 1+ (5yr)	88.4	88.5
EDUCATION		
High school graduate or higher, % of persons age 25+ (5yr)	82.9	84.3
Bachelor's degree or higher, % of persons age 25+ (5yr)	24.5	28.1
HEALTH		
With a disability, under age 65 years (#, 5yr)	491.0	694.0
Persons without health insurance, under age 65 years (%, 5yr)	5.5	6.2
LABOR FORCE		
In civilian labor force, persons age 16+ (%, 5yr)	61.3	63.6
In civilian labor force, women age 16+ (%, 5yr)	54.6	58.7
Employed, persons age 16+ (%, 5yr)	56.0	59.1
Self employed (%, 5yr)	11.1	12.5
TRANSPORTATION		
Mean travel time to work, workers age 16+ (Mins., 5yr)	25.9	25.0
Drive alone in private vehicle (%, 5yr)	82.3	72.6
Using public transportation (%, 5yr)	0.3	3.8
Worked from home (%, 5yr)	9.5	4.3

Source: American Community Survey, Summary Files
Note: Data are from the 1-year files unless indicated by the notation 5yr.

Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region
(Thousands, January to January)

Region	2023 Population	% Change 1 Year	% Change 3 Year	% Change 5 Year
City				
Cloverdale	8,787	−0.92	−4.20	−3.87
County and Broader Regions				
Sonoma County	478,174	−0.51	−2.68	−4.91
Bay Area	7,548,792	−0.45	−2.58	−2.62
California	38,940,231	−0.35	−1.79	−2.01

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City
(Thousands, January to January)

City	2022	2023	% Change Local	% Change Bay Area	% Change California
Sonoma County	480.6	478.2	−0.51	−0.45	−0.35
Santa Rosa	175.4	174.5	−0.47		
Petaluma	58.6	58.3	−0.39		
Rohnert Park	43.7	43.7	−0.02		
Windsor	25.8	25.6	−1.07		
Healdsburg	11.0	10.9	−0.72		
Sonoma	10.8	10.7	−1.18		
Cloverdale	8.9	8.8	−0.92		
Cotati	7.4	7.4	−0.67		
Sebastopol	7.4	7.3	−1.14		

Source: CA DOF; Calculations by National Economic Education Delegation

Figure 1: Population Growth (1)

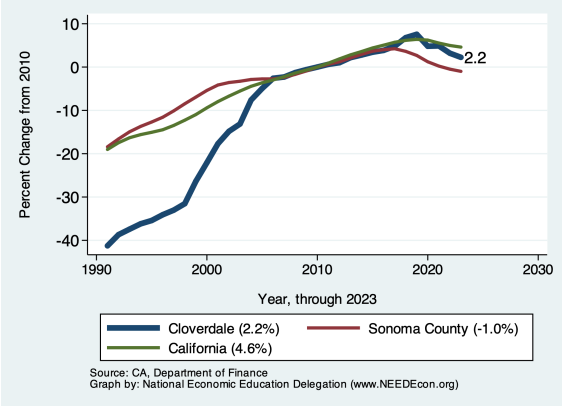
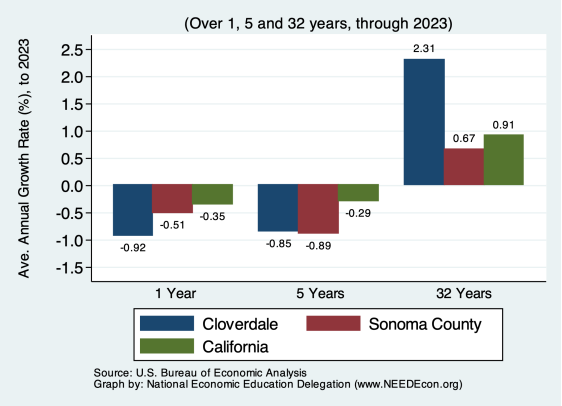


Figure 2: Population Growth (2)



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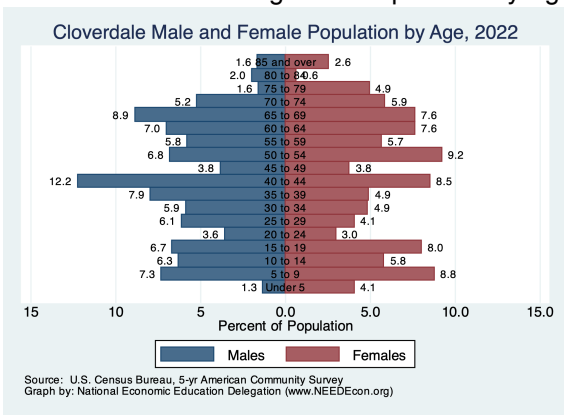
Jon@NEEDEcon.org • 415-336-5705

Figure 3: Population by Age - Detailed Age Categories



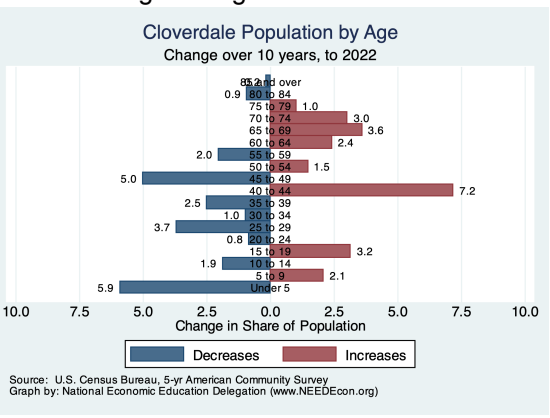
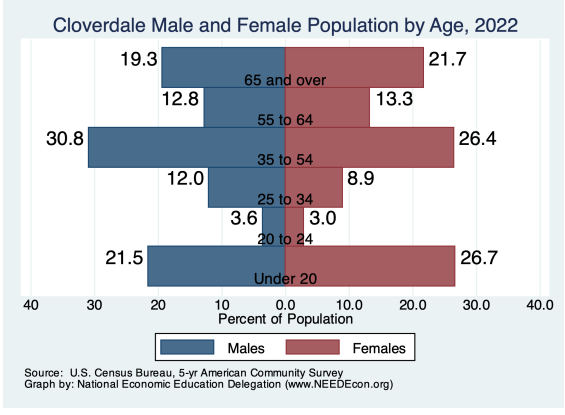


Figure 4: Population by Age - Broad Age Categories



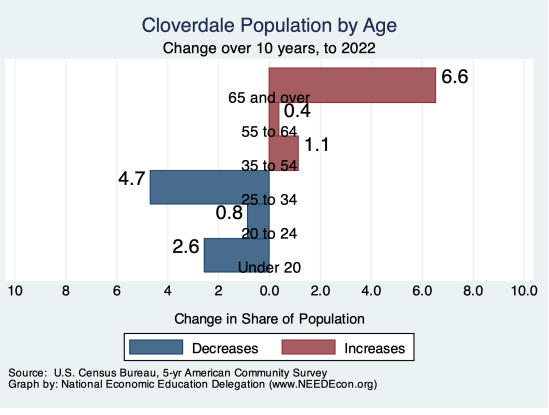
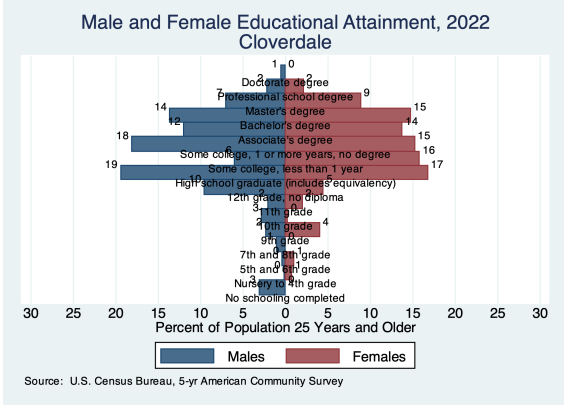
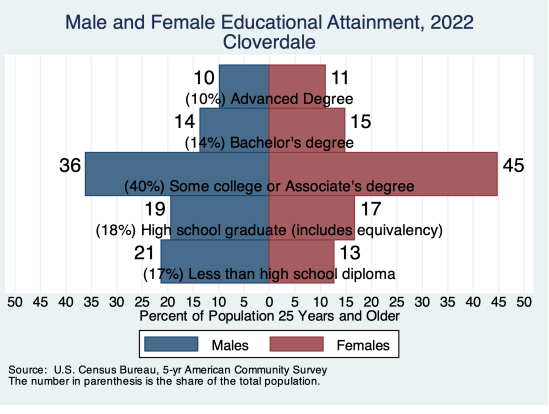


Figure 5: Population by Educational Attainment





Jon Haveman, Ph.D. ● National Economic Education Delegation
Jon@NEEDEcon.org ● 415-336-5705

Figure 6: Population by Race/Ethnicity

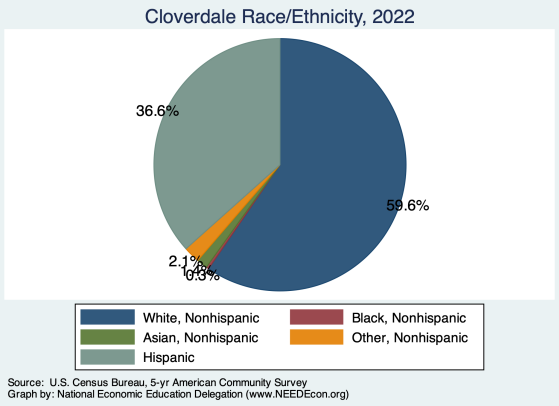
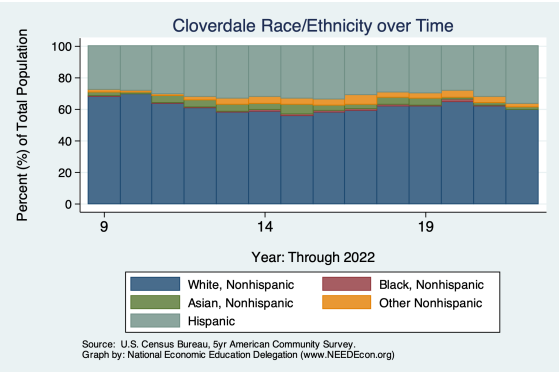


Figure 7: Population by Race/Ethnicity Over Time



Jon Haveman, Ph.D. ● National Economic Education Delegation
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Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in employment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

Why is it important?

Employment growth is a fundamental indicator of the health of an economy.

Table 3. Cloverdale Summary for March, 2024

Category	Current Value	Change From: Last Month	2 Months Ago	Last Year
Employment	8,924	-30	−53	-103
Labor Force	9,644	9	15	96
Number Unemployed	678	-4	21	97
Unemployment Rate	7.0	-0.0	0.2	0.9

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemployment

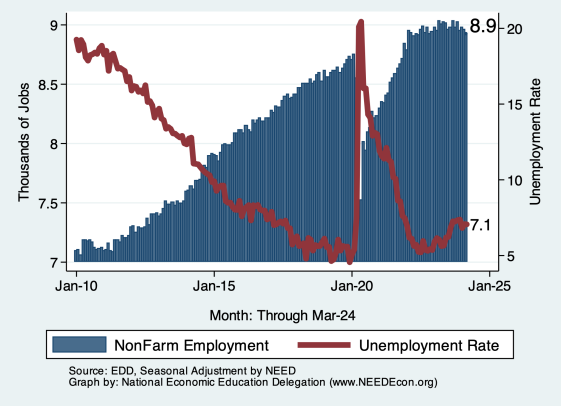


Figure 9: Employment and Unemployment - Last 12 Months

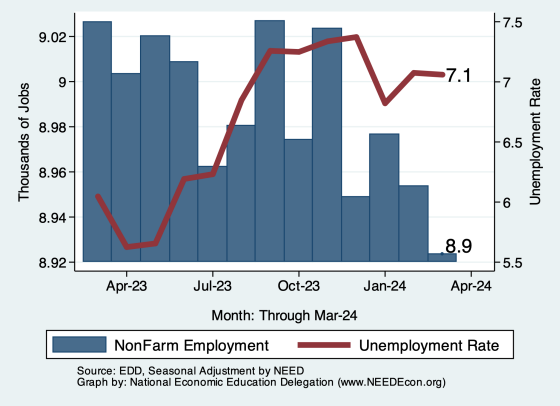


Figure 10: Relative Employment Growth Across Regions - since 2010

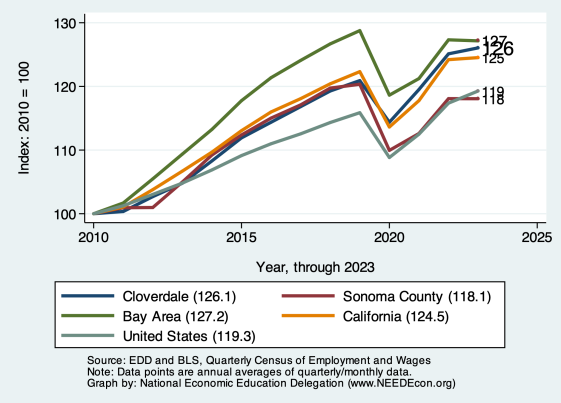
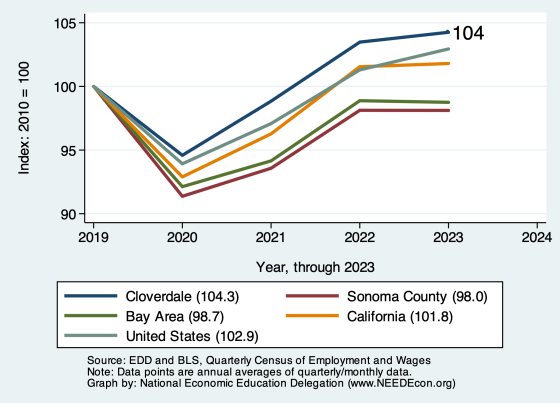


Figure 11: Relative Employment Growth Across Regions - since 2019



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Jon@NEEDEcon.org • 415-336-5705

County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report indsutry-level employment data for Sonoma County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in Sonoma County for March, 2024

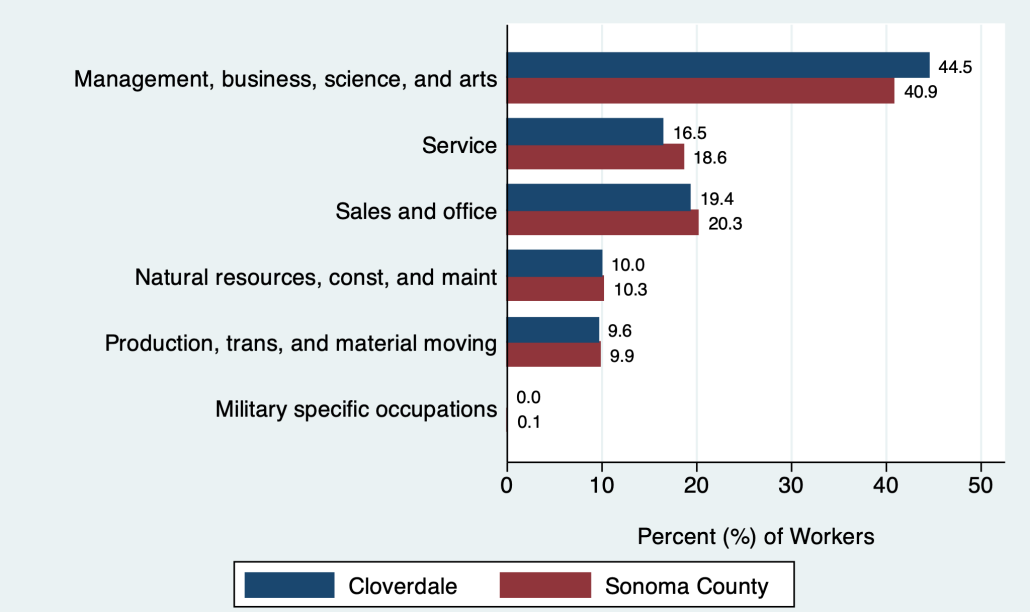
Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	209,486	100.0	−97.9	−0.6	2.6	3.5	2.3	3.3	0.1
Total Private	181,380	86.6	−223.2	−1.5	1.1	3.1	2.1	3.1	0.3
Goods Producing	39,851	19.0	−59.9	−1.8	0.0	3.1	1.9	0.9	0.1
Mining, Logging and Construction	16,850	8.0	216.7	16.8	4.2	4.8	4.4	0.8	0.5
Mining and Logging	200	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Construction	16,528	7.9	235.7	18.8	−0.3	3.0	4.4	0.8	0.5
Manufacturing	23,040	11.0	−127.1	−6.4	−2.3	2.6	−0.0	0.7	−0.3
Durable Goods	8,755	4.2	−87.5	−11.2	−4.0	−2.9	−3.4	−0.3	−0.6
Non-Durable Goods	14,295	6.8	−48.9	−4.0	−1.2	6.0	2.1	1.4	−0.1
Service Providing	169,624	81.0	−107.5	−0.8	3.1	3.5	2.4	3.9	0.1
Trade, Trans & Utilities	34,539	16.5	−60.5	−2.1	3.2	2.0	−0.0	−0.7	−0.9
Wholesale Trade	6,580	3.1	−42.2	−7.4	−7.6	−4.0	−4.3	−4.3	−2.7
Retail Trade	23,203	11.1	21.6	1.1	4.4	2.9	0.8	−0.2	−1.0
Information	2,400	1.1	0.0	0.0	−15.1	−7.8	−4.0	1.4	−1.5
Financial Activities	8,008	3.8	64.7	10.2	7.1	7.1	2.4	3.1	−1.6
Finance & Insurance	4,035	1.9	48.8	15.7	−5.0	1.6	−2.4	−2.3	−2.9
Professional & Business Srvcs	24,853	11.9	102.8	5.1	2.9	4.3	−0.6	2.4	1.3
Prof, Sci, & Tech	9,671	4.6	30.9	3.9	0.9	3.4	0.9	1.3	0.1
Admin & Support Srvcs	11,797	5.6	48.2	5.0	2.2	3.2	−2.6	3.2	1.9
Educational & Health Srvcs	37,983	18.1	59.8	1.9	3.7	4.1	6.5	3.8	1.6
Health Care & Social Assistance	35,907	17.1	24.8	0.8	3.3	5.2	7.6	3.7	1.8
Leisure & Hospitality	26,066	12.4	−469.2	−19.3	−1.6	1.5	1.6	12.6	0.2
Accommodation & Food Srvcs	21,977	10.5	−524.7	−24.7	−1.2	2.8	1.4	11.4	0.1
Other Srvcs	7,881	3.8	80.0	13.0	7.0	7.7	5.4	9.4	1.8
Government	27,979	13.4	93.3	4.1	11.6	4.5	3.1	4.4	−1.1
Federal	1,300	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State	2,943	1.4	−51.6	−18.8	−10.4	−5.5	−2.9	3.0	−4.8
Local	23,740	11.3	135.6	7.1	16.1	5.8	4.1	4.9	−0.5
County	4,987	2.4	21.5	5.3	4.4	6.3	4.2	1.3	0.7
City	2,752	1.3	35.0	16.6	4.0	3.5	4.0	2.8	1.7
Local Government Education	11,780	5.6	26.5	2.7	27.4	4.1	2.2	6.3	−2.2

Source: EDD, National Economic Education Delegation (NEED)

Some Employee Detail

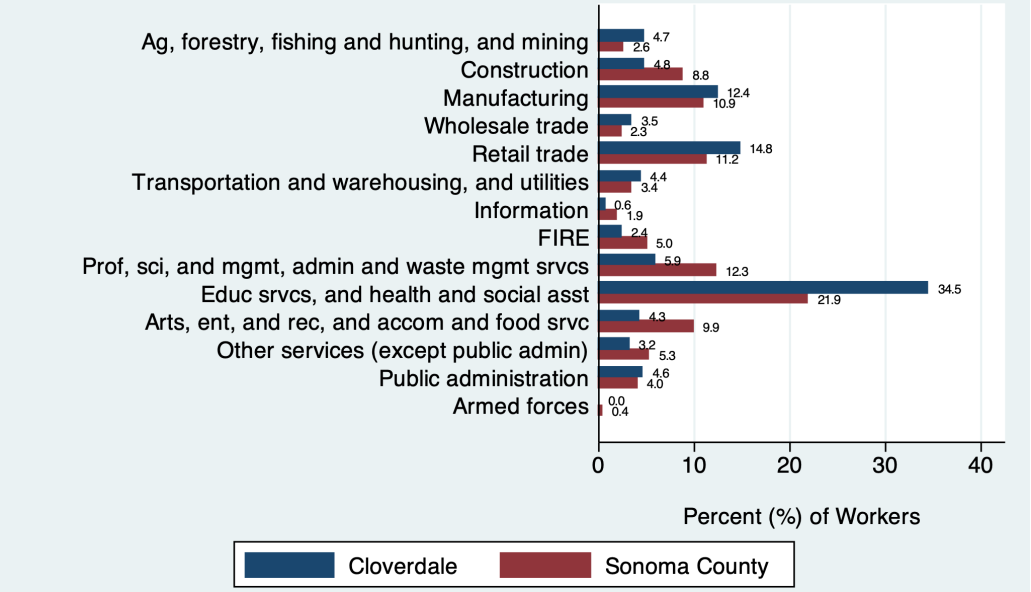
Employed in Cloverdale

Figure 12: Employment by Occupation



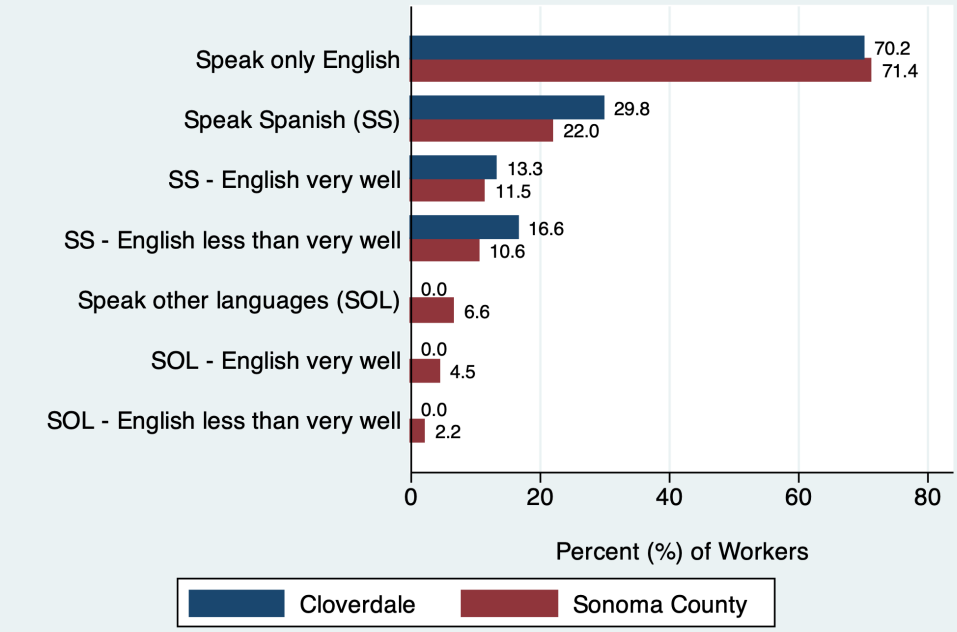
Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 13: Employment by Industry



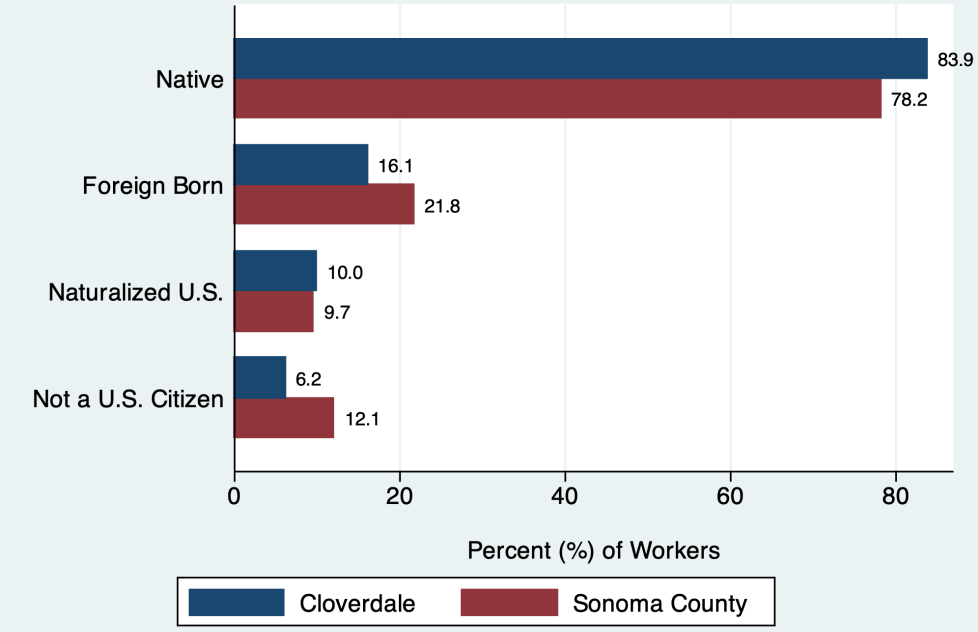
Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 14: Language Spoken at Home



Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

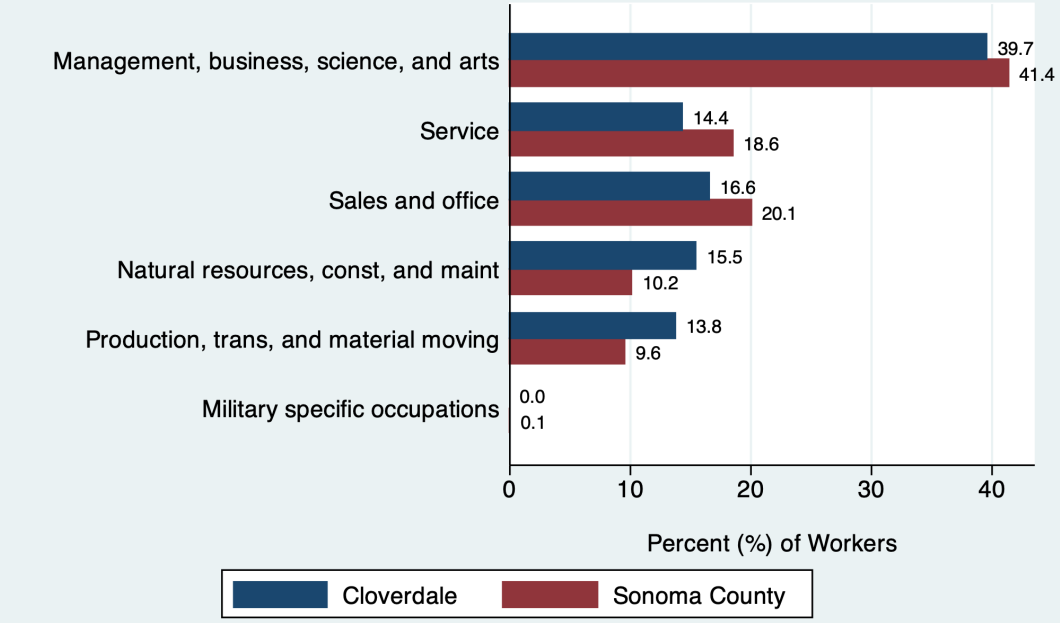
Figure 15: Citizenship



Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

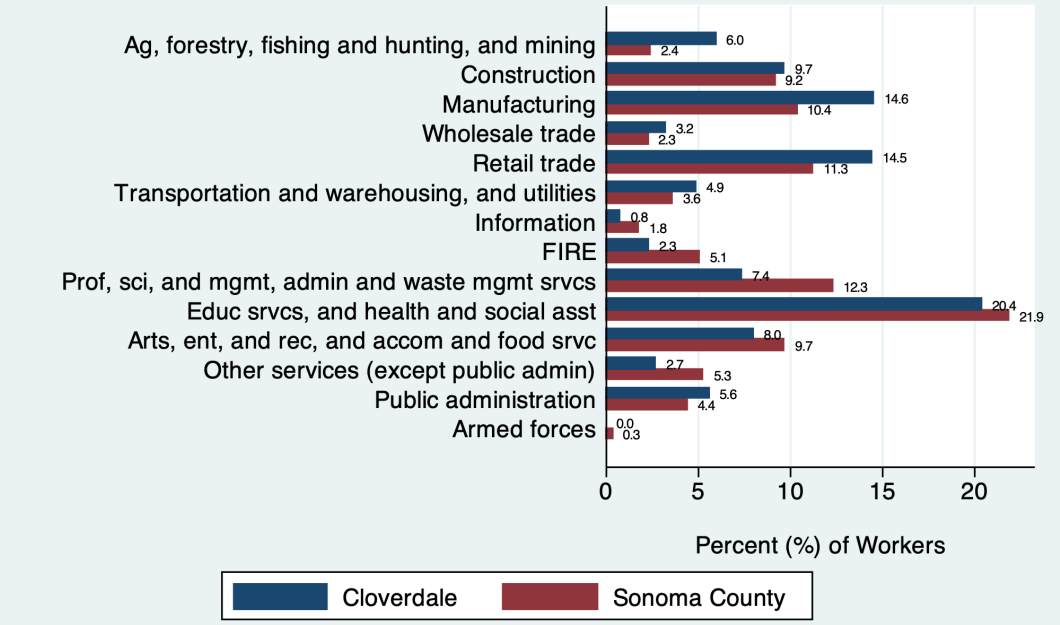
Employed Residents of Cloverdale

Figure 16: Employment by Occupation



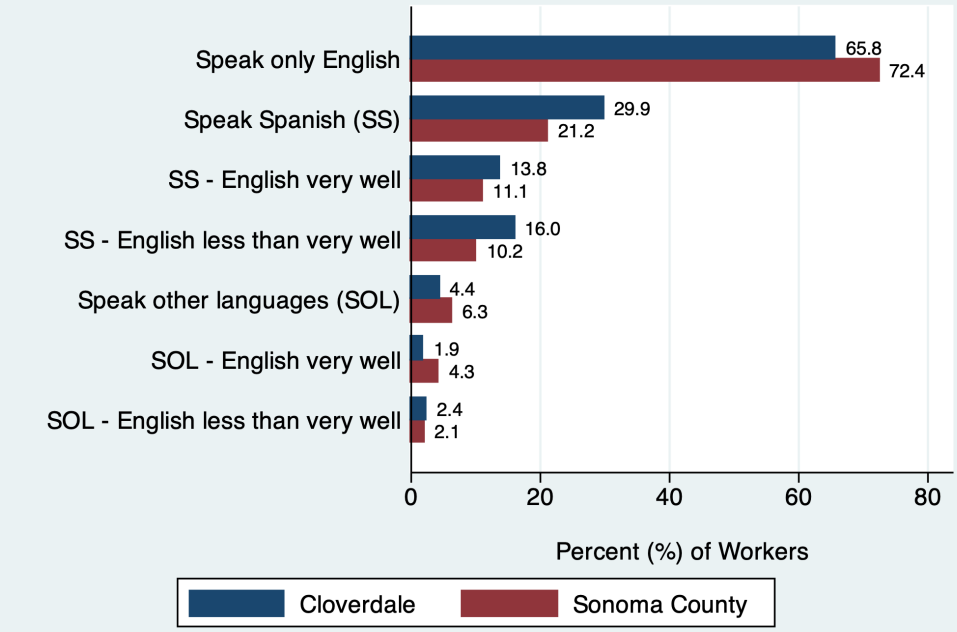
Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 17: Employment by Industry



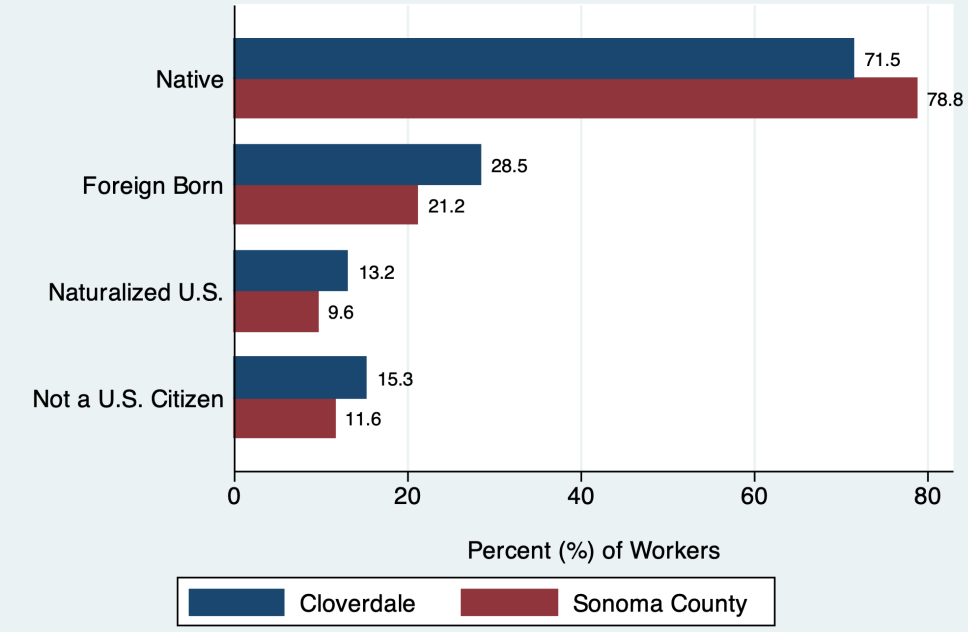
Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 18: Language Spoken at Home



Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

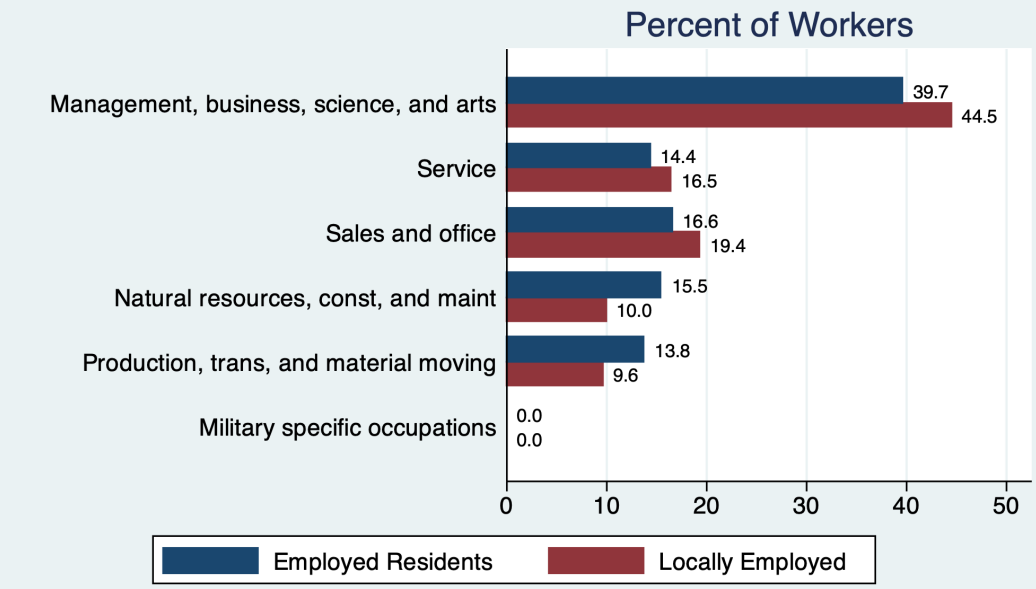
Figure 19: Citizenship



Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

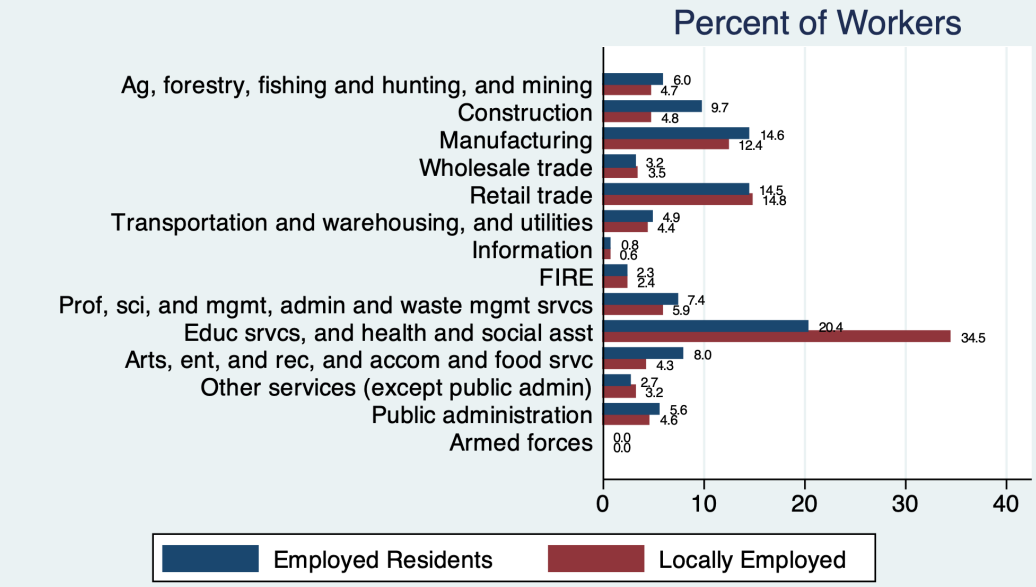
Employed Residents vs Workers in Cloverdale

Figure 20: Employment by Occupation



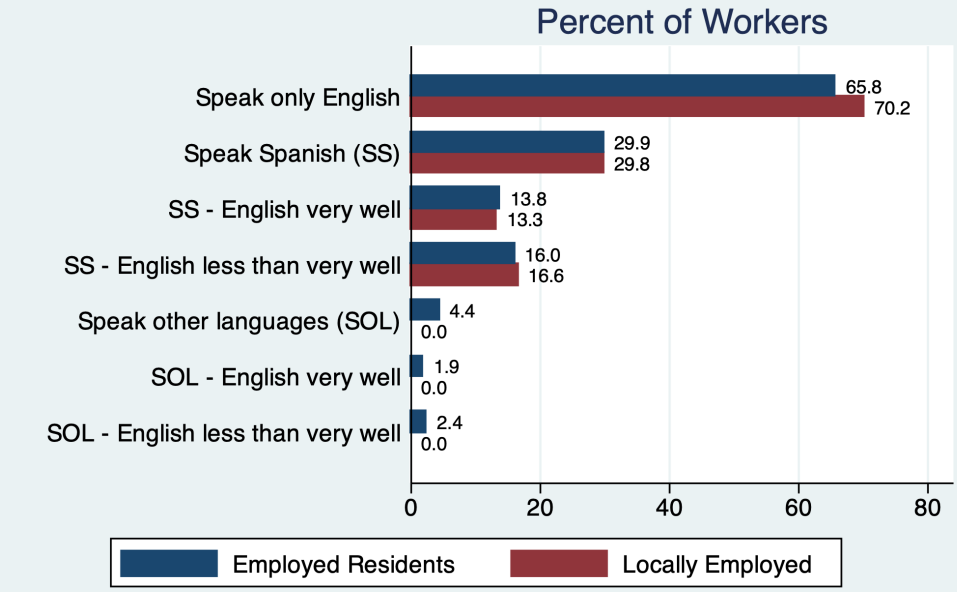
Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 21: Employment by Industry



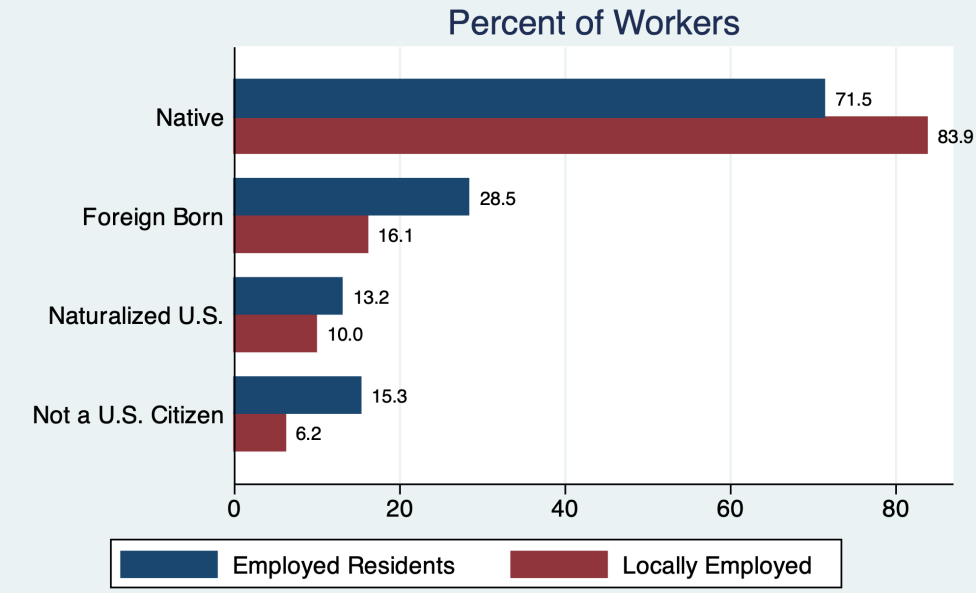
Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 22: Language Spoken at Home



Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 23: Citizenship



Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in Cloverdale. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

Figure 24: Real Per Capita Income Ranking Among California Cities

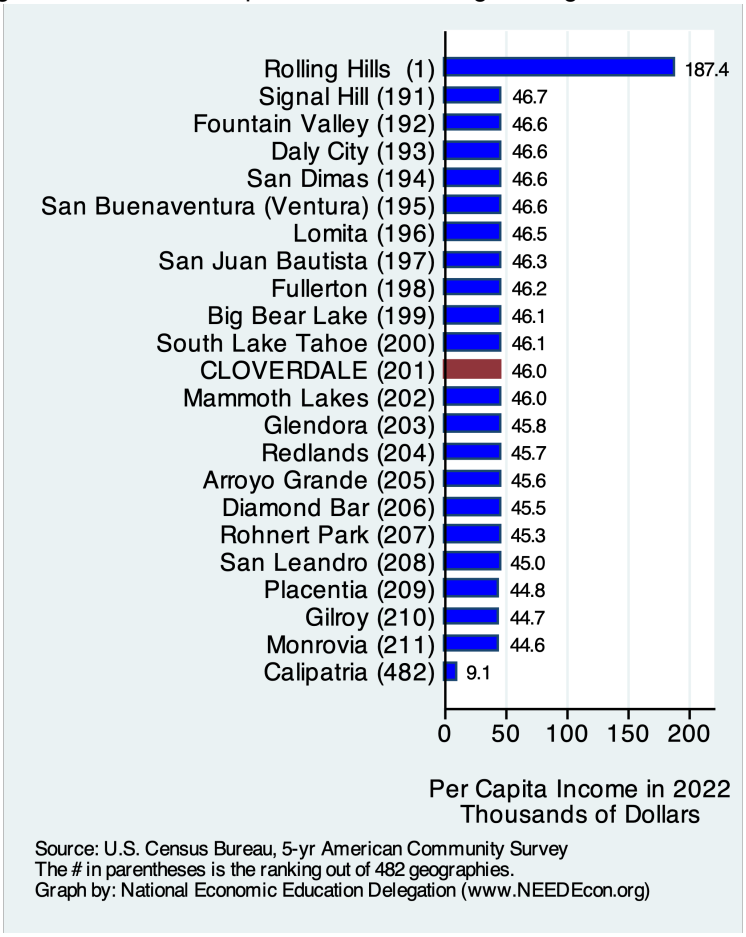
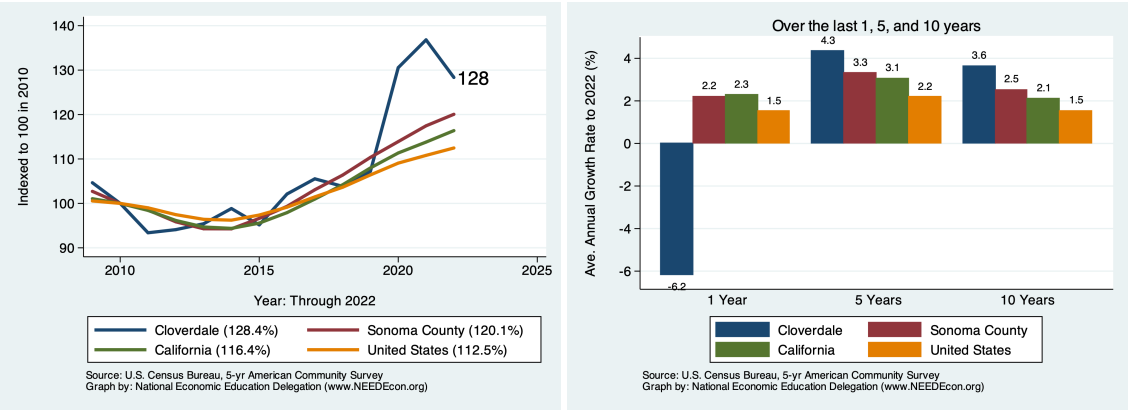


Figure 25: Regional Comparison of Growth over Time



Real Per Capita Income Ranking Among California Cities - w/Comparable Populations

Figure 26: Income Levels

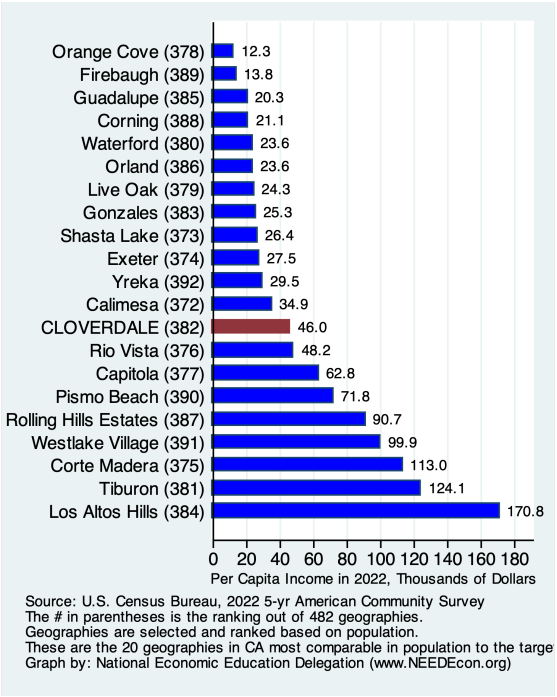
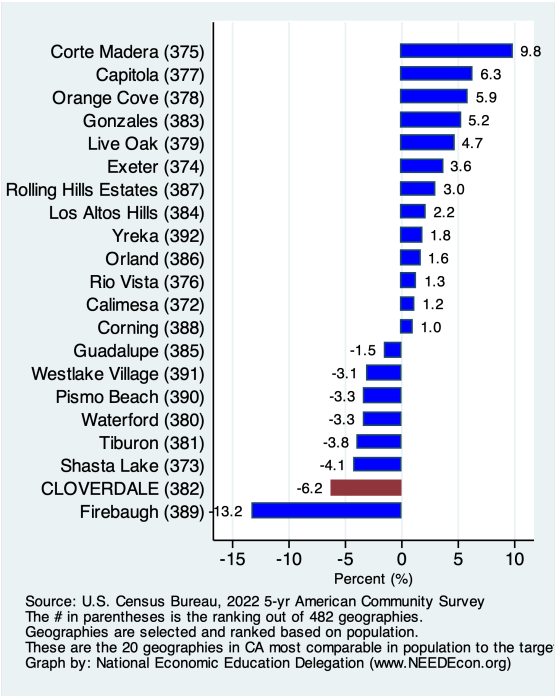


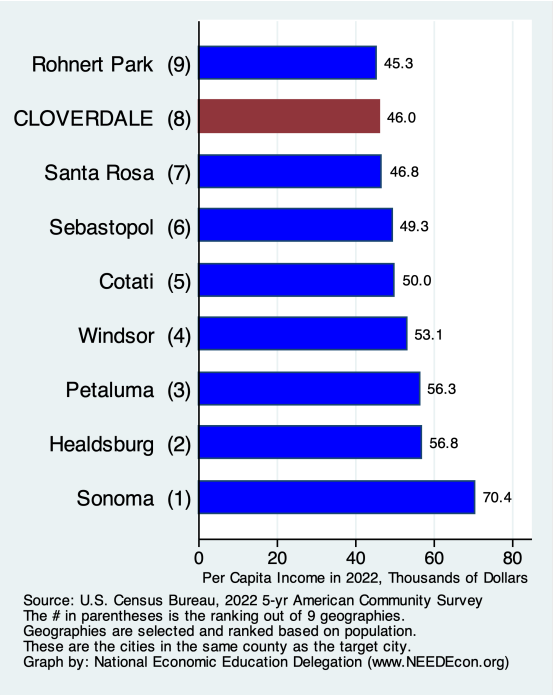
Figure 27: Growth over Time



Jon Haveman, Ph.D. ● National Economic Education Delegation
Jon@NEEDEcon.org ● 415-336-5705

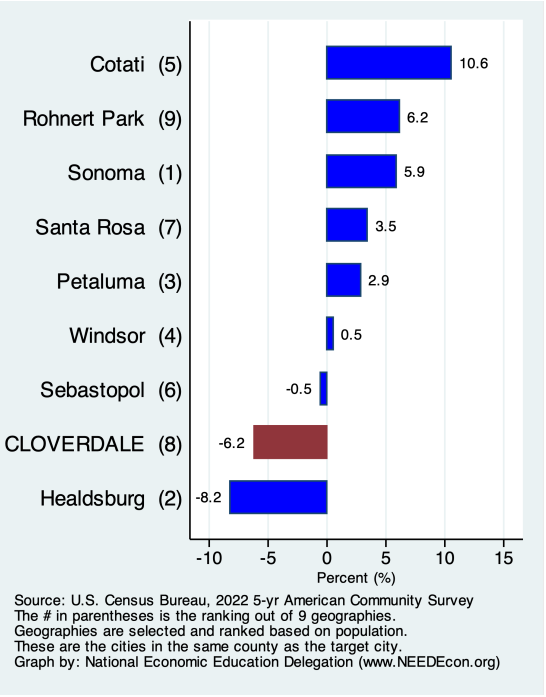
Real Per Capita Income Ranking Among Cities in Sonoma County

Figure 28: Income Levels



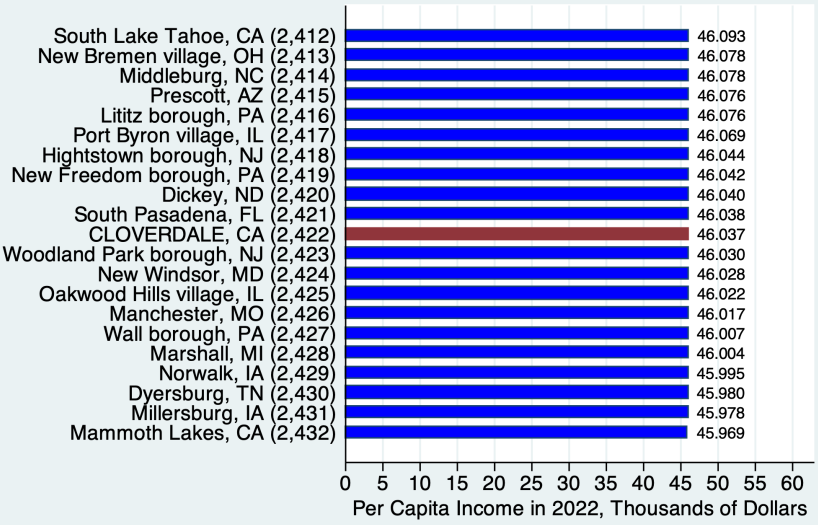
Source: U.S. Census Bureau, 2022 5-yr American Community Survey
The # in parentheses is the ranking out of 9 geographies.
Geographies are selected and ranked based on population.
These are the cities in the same county as the target city.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 29: Growth over Time



Source: U.S. Census Bureau, 2022 5-yr American Community Survey
The # in parentheses is the ranking out of 9 geographies.
Geographies are selected and ranked based on population.
These are the cities in the same county as the target city.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 30: Comparison with All Cities Nationwide



Source: U.S. Census Bureau, 5-yr American Community Survey
The # in parentheses is the ranking out of 19,695 geographies.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

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Jon@NEEDEcon.org • 415-336-5705

Poverty and Inequality

Definition:

The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide further evidence on disparities in income in the region and how those disparities have changed over time.

Why is it important?

It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

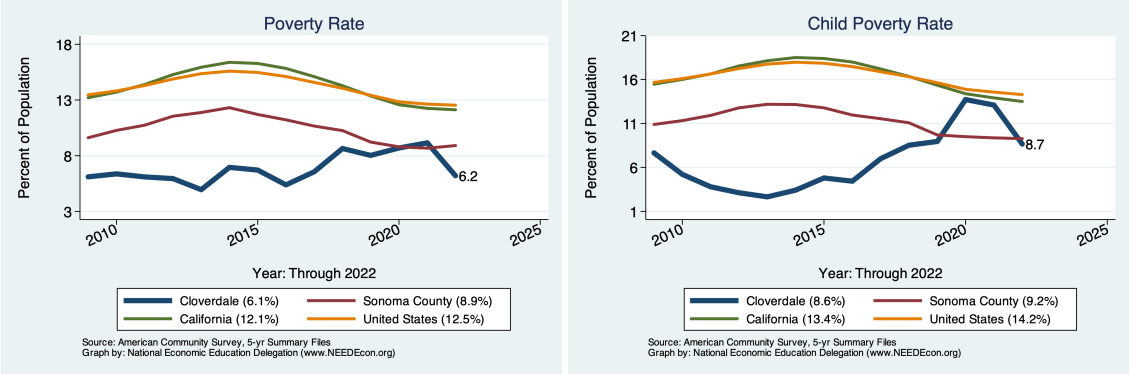
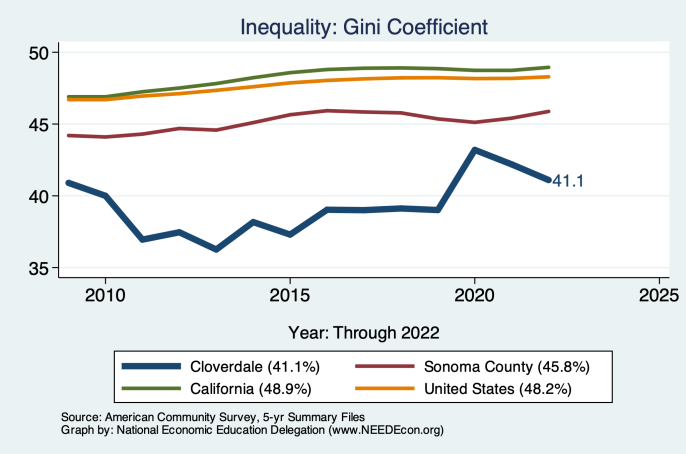


Figure 31: Inequality



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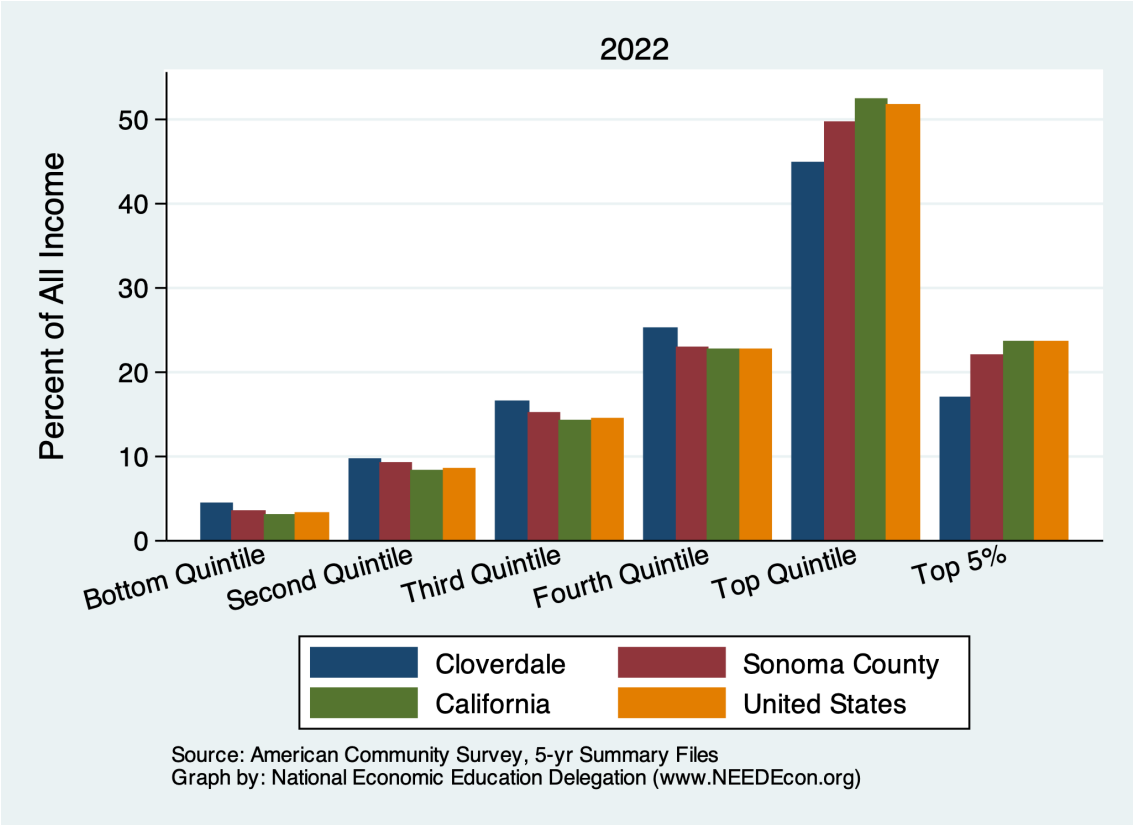
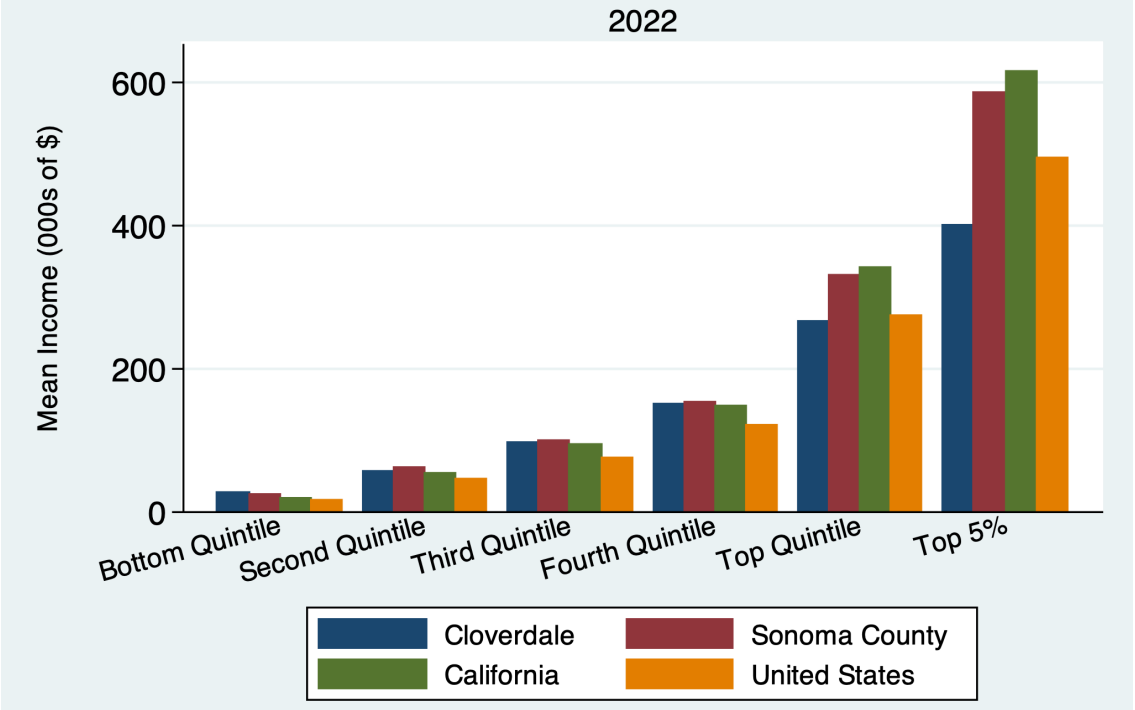
Jon@NEEDEcon.org • 415-336-5705

Figure 32: Shares Across the Income Distribution



Source: American Community Survey, 5-yr Summary Files
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 33: Means Across the Income Distribution



Source: American Community Survey, 5-yr Summary Files
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Housing

Housing Costs and Affordability

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in Cloverdale and Broader Regions

Figure 34: Median Home Prices

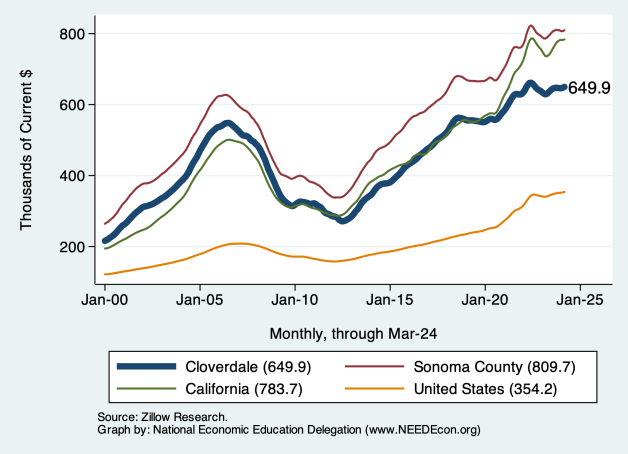


Figure 35: Median Rents

N/A

Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Housing Ownership in Cloverdale and Broader Regions

Figure 36: Home Ownership Rates

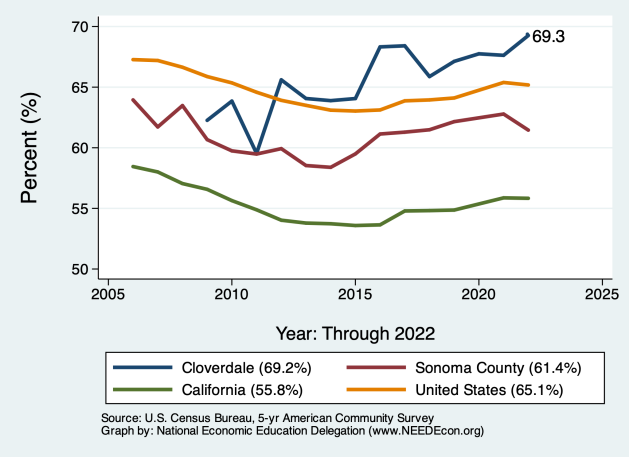


Figure 37: Home Ownership by Age

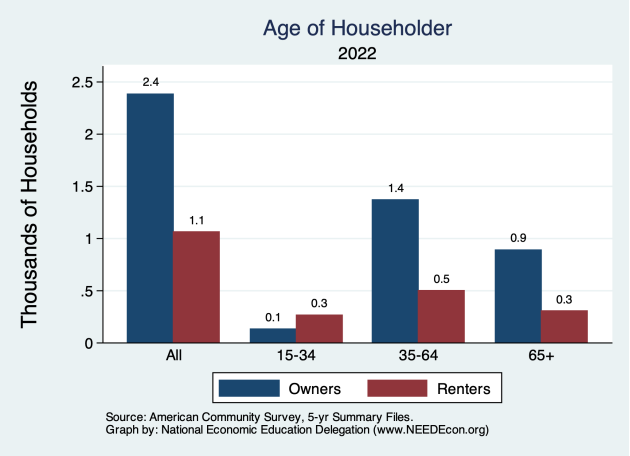
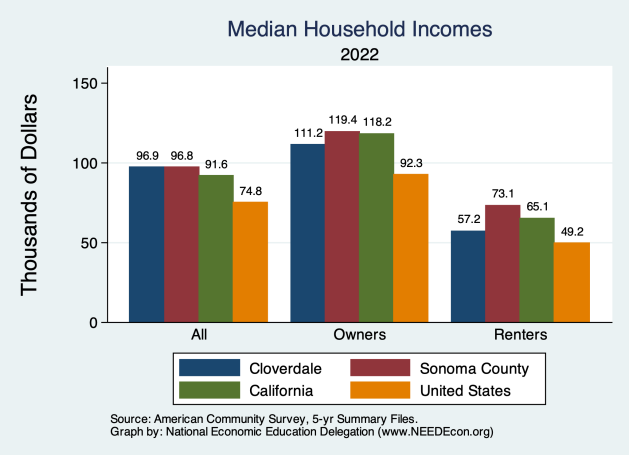


Figure 38: Income by Tenure



Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Figure 39: Income Distribution by Tenure

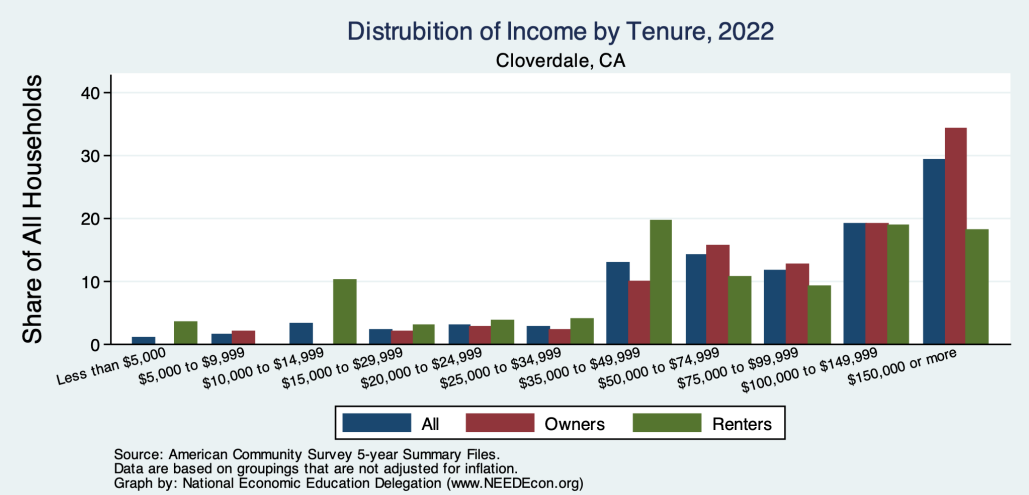


Figure 40: Income Distribution of Home Owners

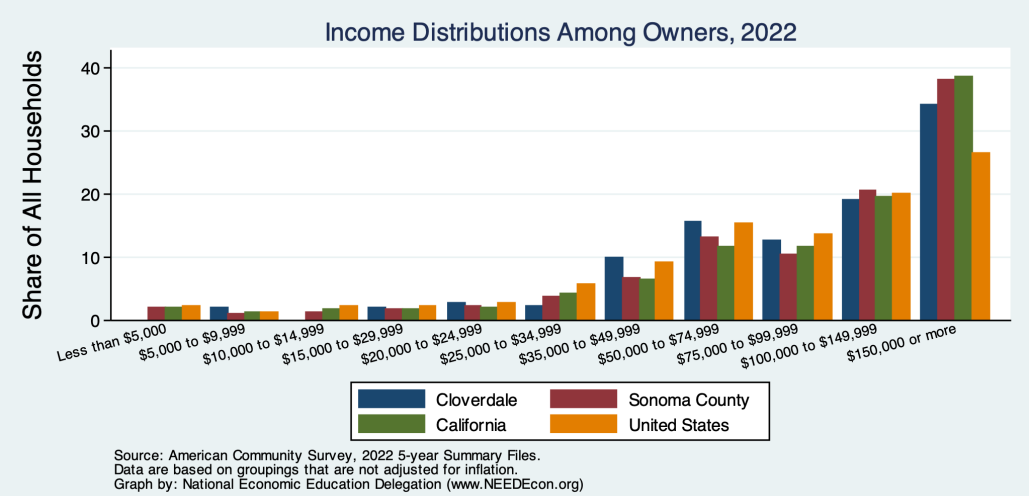
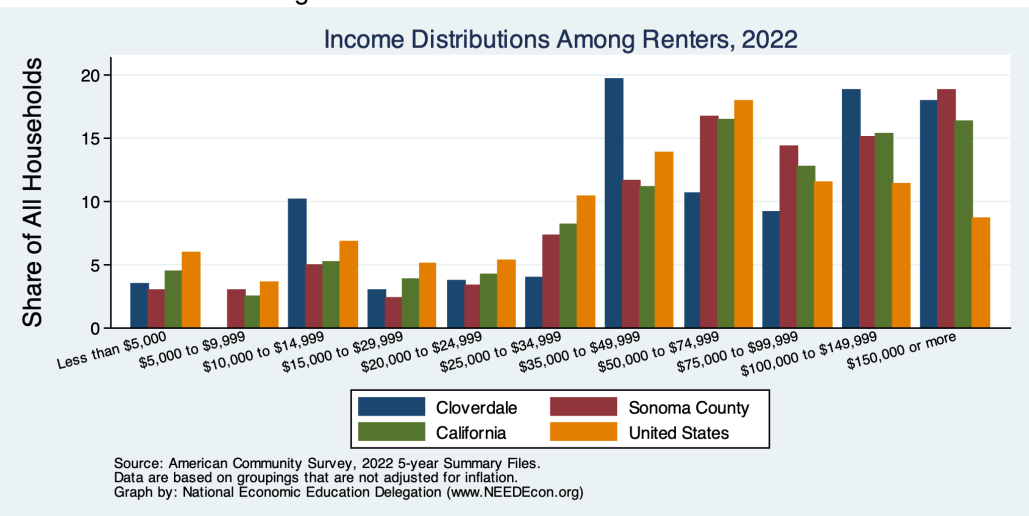


Figure 41: Income Distribution of Renters



Housing Burden in Cloverdale and Broader Regions

Figure 42: Home Owners w/ A Mortgage

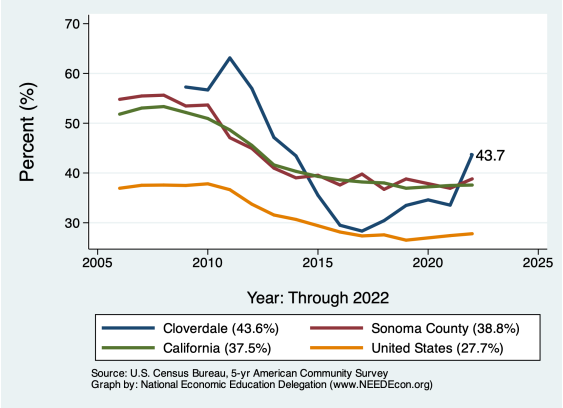


Figure 43: Home Owners w/o A Mortgage

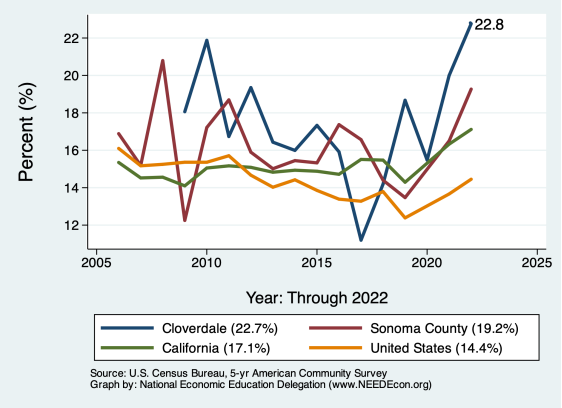


Figure 44: Renters

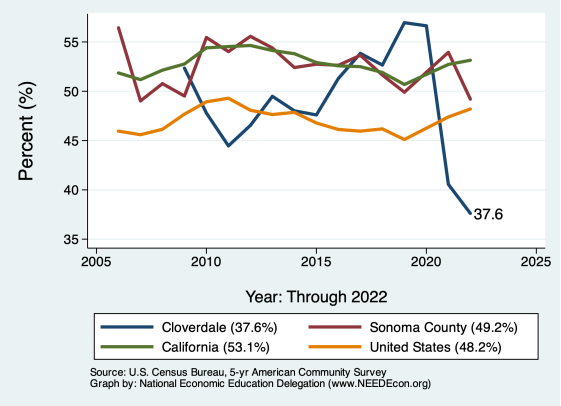
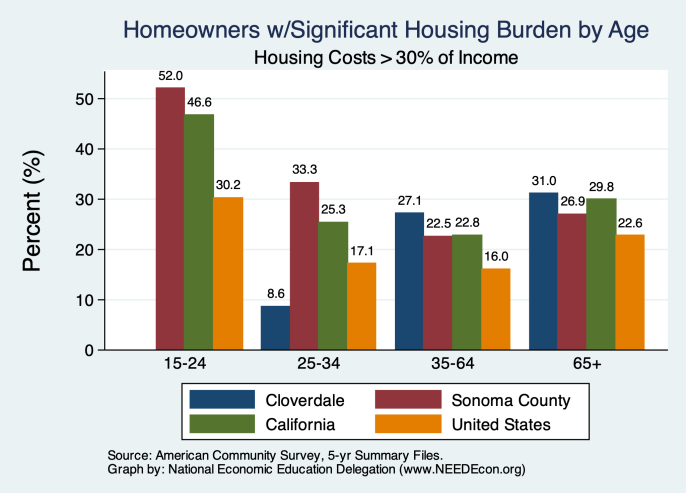


Figure 45: Homeowner Housing Burden by Age



Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Housing Picture

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

Table 5. Housing Market Indicators

Indicator	2023	2019	2010	% Change from 2019	% Change from 2010
Total Population	8,787.0	9,279.0	8,618.0	-5.3	2.0
Total # of Homes	3,571.0	3,481.0	3,427.0	2.6	4.2
# Occupied Units	3,410.0	3,308.0	3,182.0	3.1	7.2
Persons per Household	2.6	2.8	2.7	-8.1	-4.7
Vacancy Rate (%)	4.5	5.0	7.1	-9.3	-36.9

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

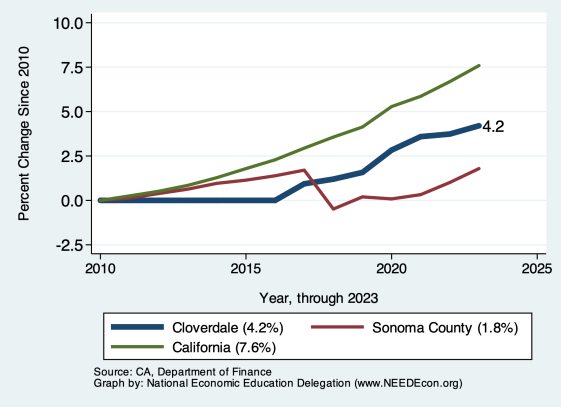


Figure 47: Persons per Household

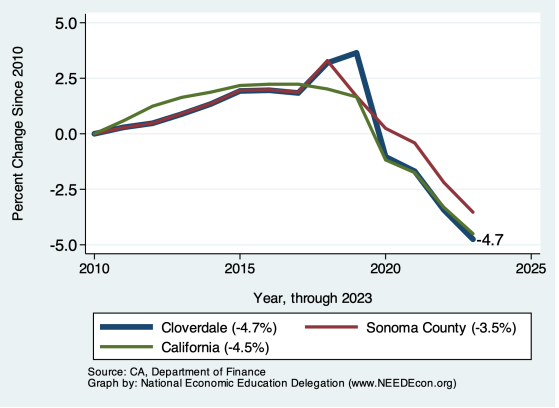


Figure 48: Vacancy Rates

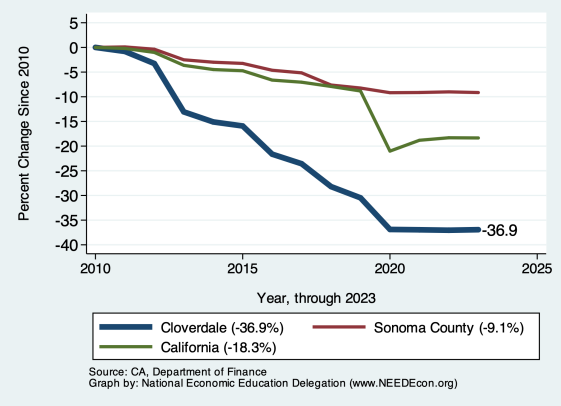
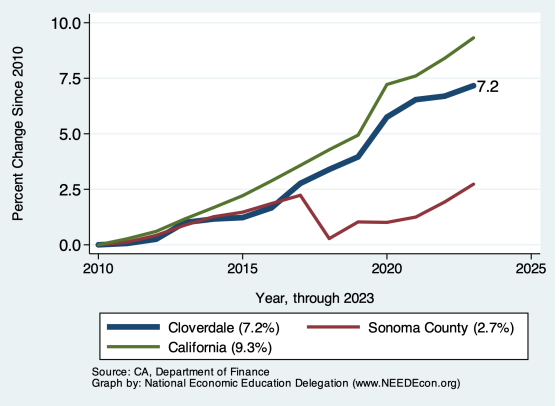


Figure 49: Number of Occupanied Units



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Jon@NEEDEcon.org • 415-336-5705

Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes

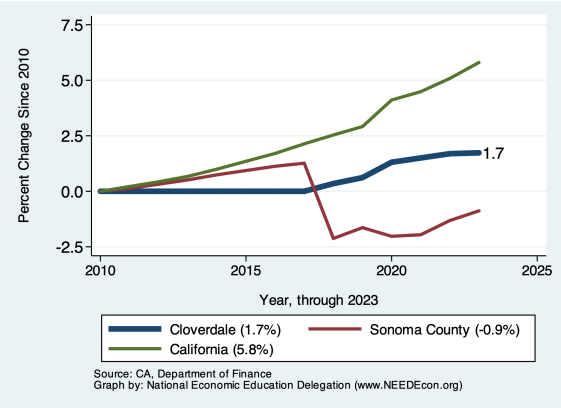


Figure 51: Single Attached Homes

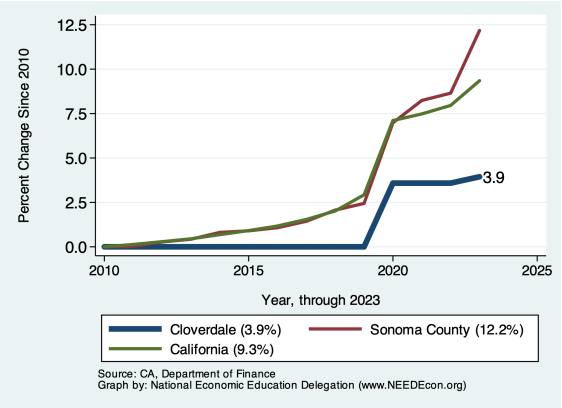


Figure 52: Housing in Buildings with Two to Four Units

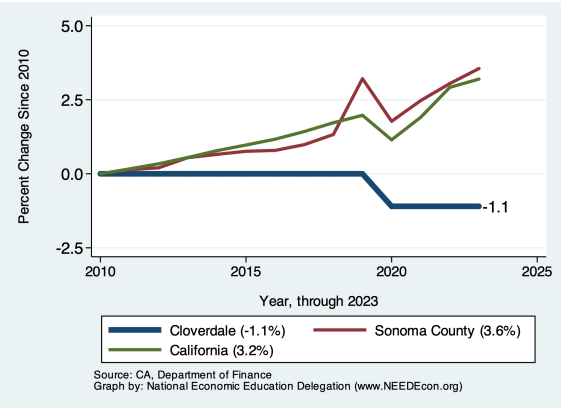
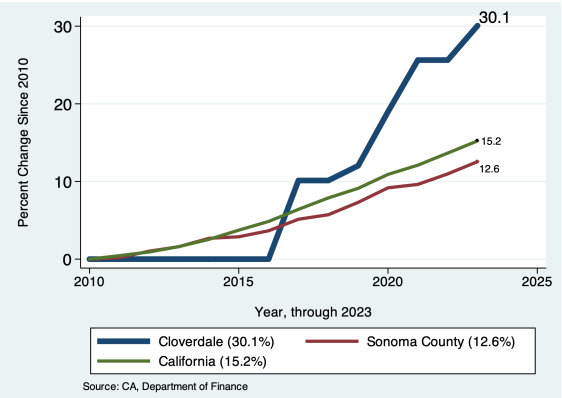


Figure 53: Housing in Buildings with Five or More Units



Jon Haveman, Ph.D. ● National Economic Education Delegation
Jon@NEEDEcon.org ● 415-336-5705

Vintage of Residential Housing

Why is it important?

This section provides evidence on the year in which residential housing in Cloverdale was built. We break it down into owned versus rented residences and provide a comparison across Sonoma County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

Figure 54: Distribution of Housing Construction

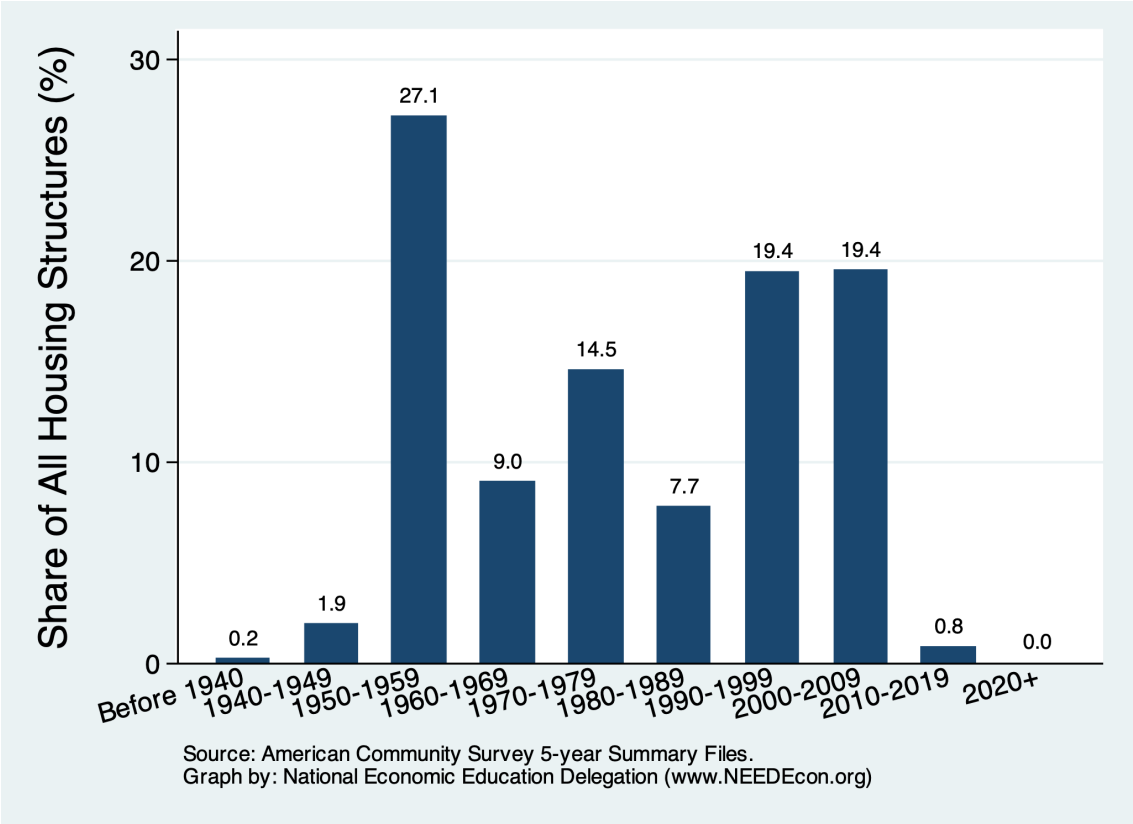


Figure 55: Housing Vintage across Regions

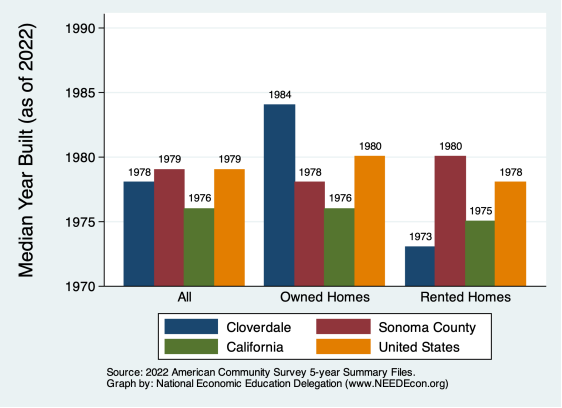


Figure 56: Housing Vintage by Tenure

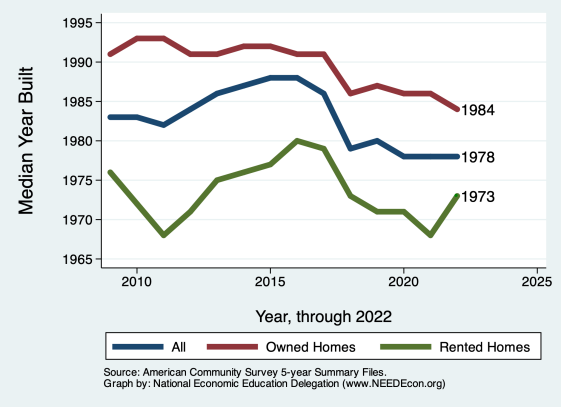


Figure 57: Vintage of Owned Residences

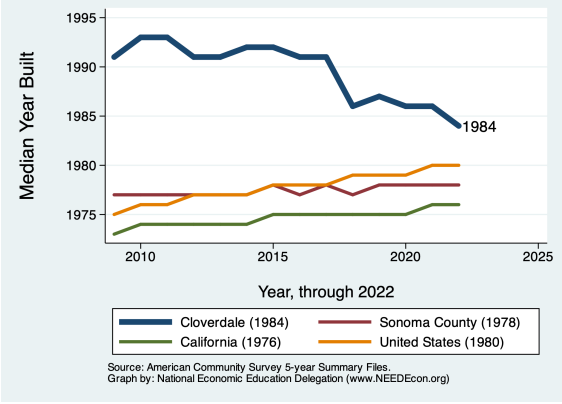


Figure 58: Vintage of Rented Residences

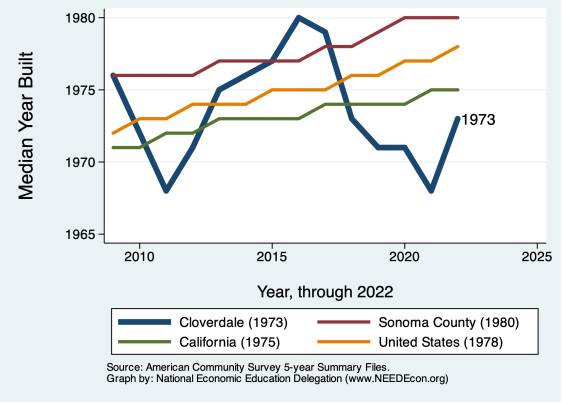
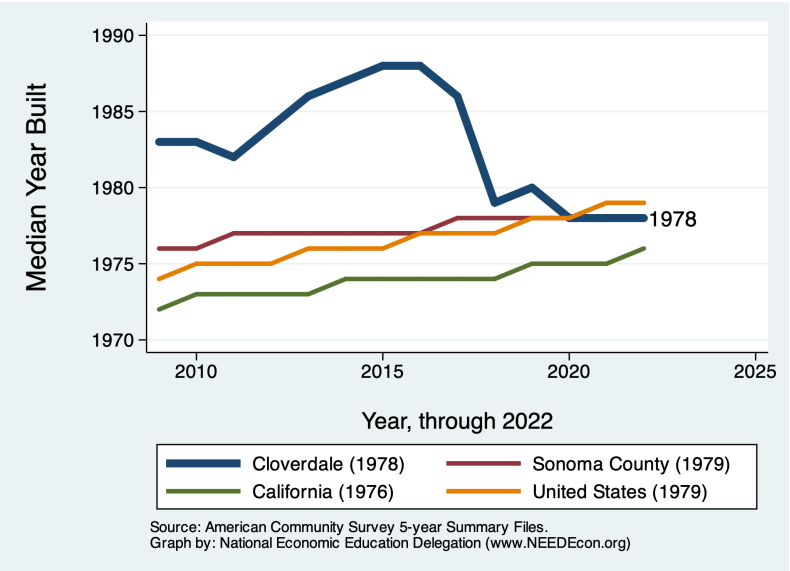


Figure 59: Vintage of All Residences



Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

Figure 60: Year Current Occupant Moved In

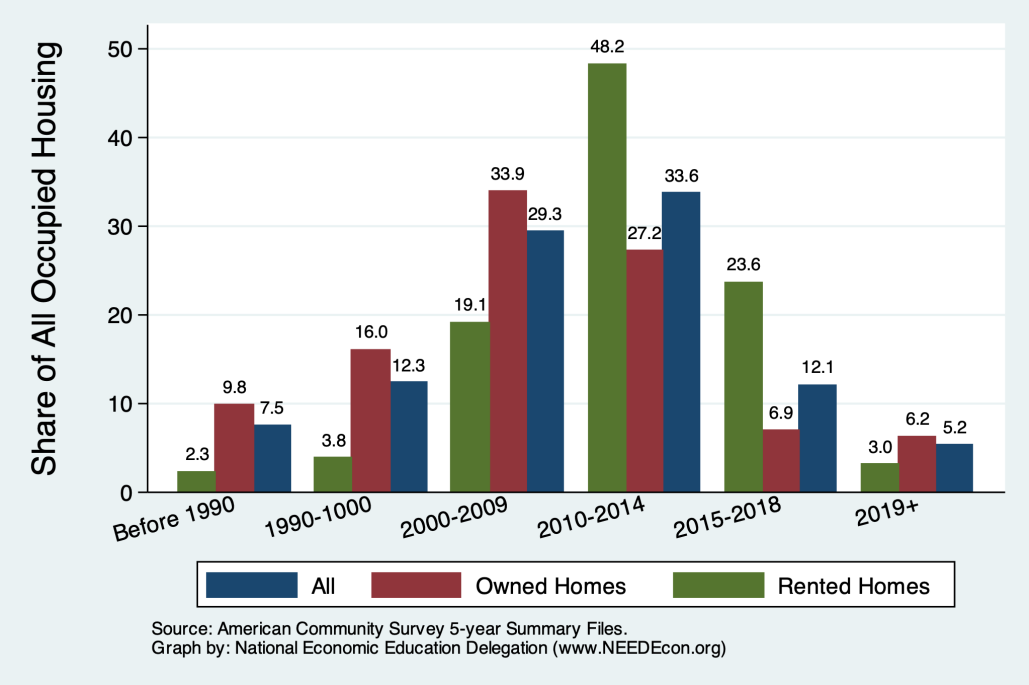


Figure 61: Year Occupied by Current Residents across Regions

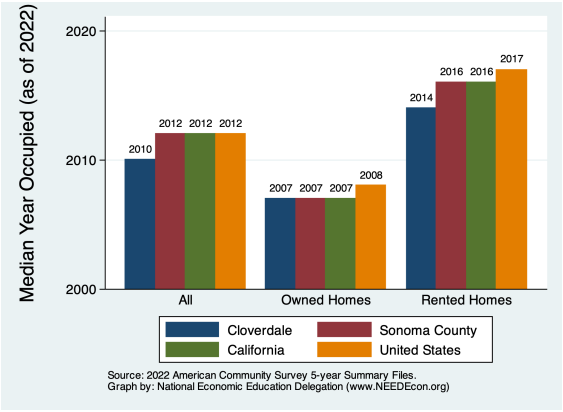


Figure 62: Year Occupied by Current Residents by Tenure

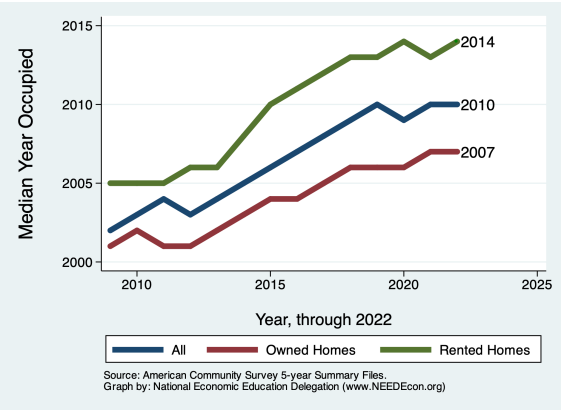


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Figure 63: Year Occupied by Current Residents for Owned Housing

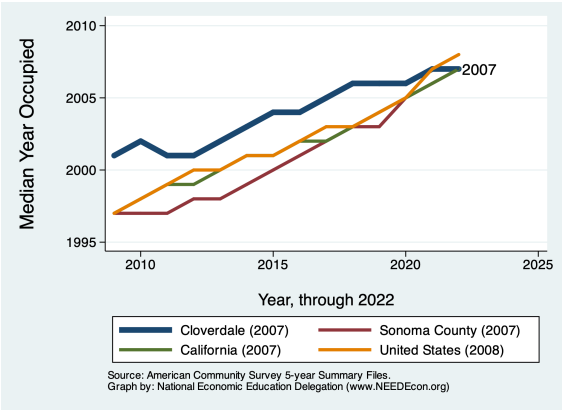


Figure 64: Year Occupied by Current Residents for Rented Housing

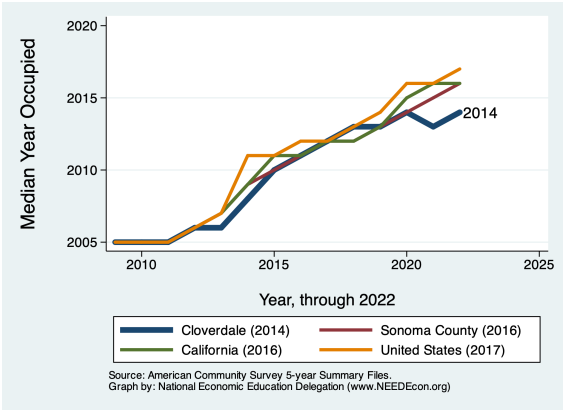
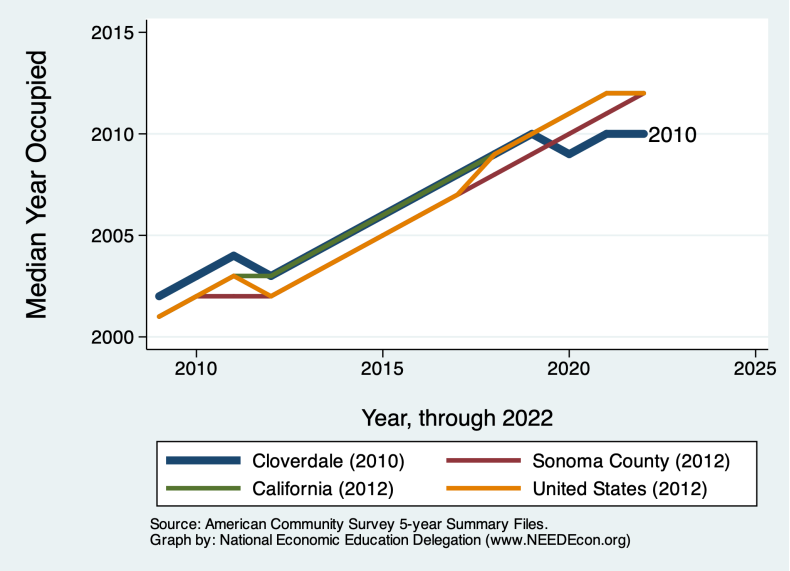


Figure 65: Year Occupied by Current Residents for All Housing



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Jon@NEEDEcon.org • 415-336-5705

Residential Permitting

Definition:

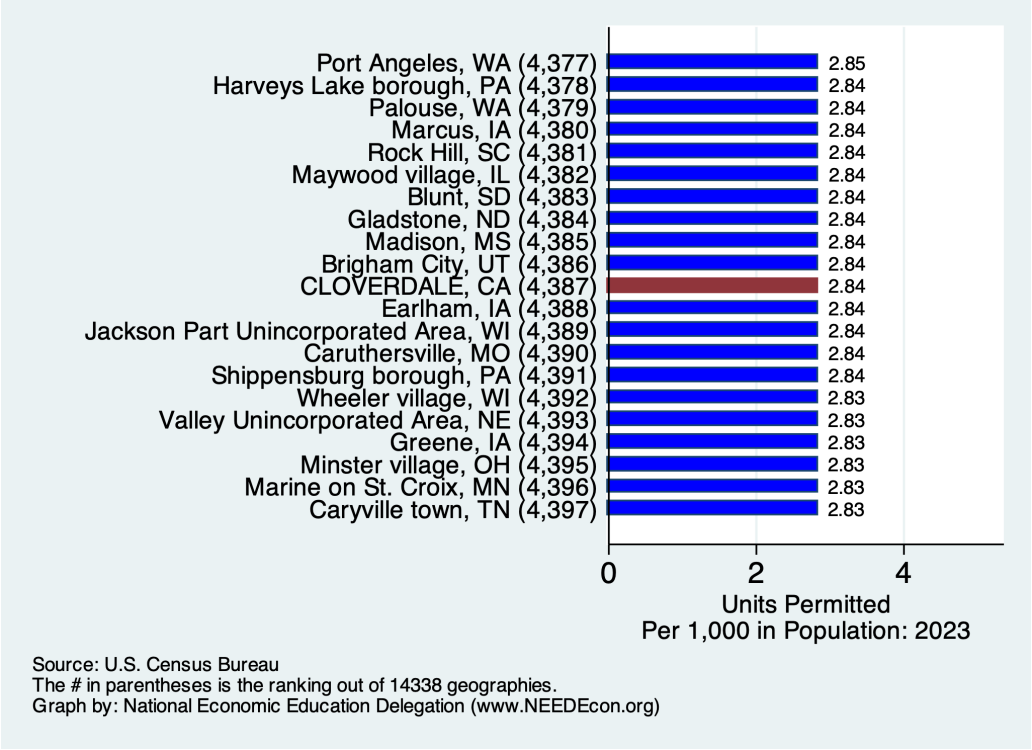
This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Cloverdale is compared with data from Sonoma County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

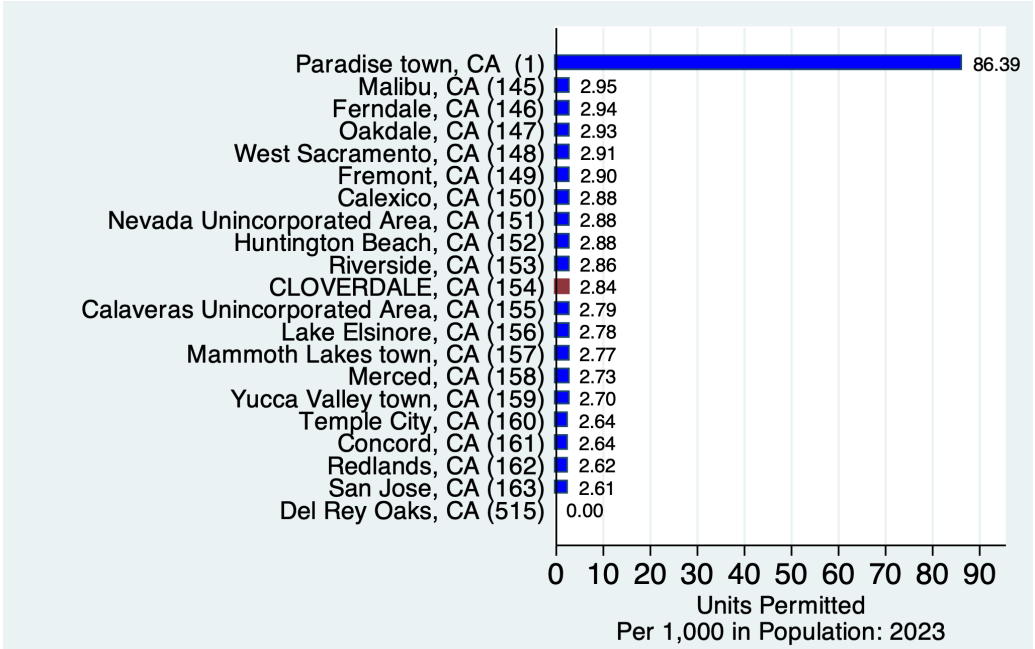
Cloverdale - Ranking Among Comparables

Figure 66: Number of Units Permitted - Nationwide Comparables (Rank)



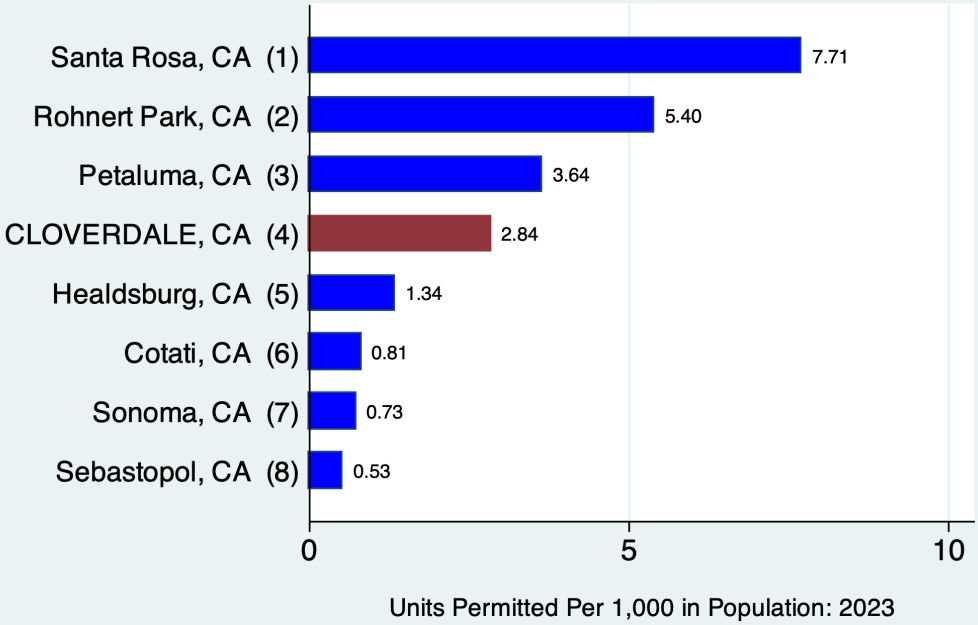
Source: U.S. Census Bureau
The # in parentheses is the ranking out of 14338 geographies.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 67: Number of Units Permitted - California Comparables (Rank)



Source: U.S. Census Bureau.
The # in parentheses is the ranking out of 515 geographies.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 68: Number of Units Permitted - Cities in Sonoma County (Rank)



Source: U.S. Census Bureau,
The # in parentheses is the ranking out of 8 geographies.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Cloverdale - Permitting Activity

Annual Units Permitted - Per Capita in Cloverdale

Figure 69: Units Permitted Each Year

N/A

Figure 70: Average Annual Growth in Units Permitted

N/A

Annual Number of Buildings Permitted - Per Capita in Cloverdale

Figure 71: Units Permitted Each Year

N/A

Figure 72: Average Annual Growth in Buildings Permitted

N/A

Annual Value of Property Permitted - Per Capita in Cloverdale

Figure 73: Value Permitted Each Year

N/A

Figure 74: Average Annual Growth in Value Permitted

N/A

Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight housing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

Figure 75: Percent of Workers Commuting by Car Alone

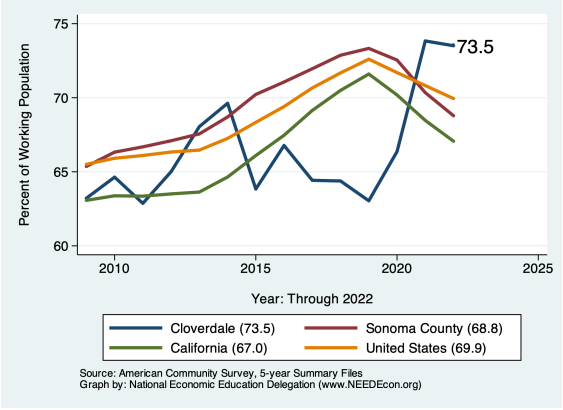


Figure 76: Percent of Workers Commuting by Carpool

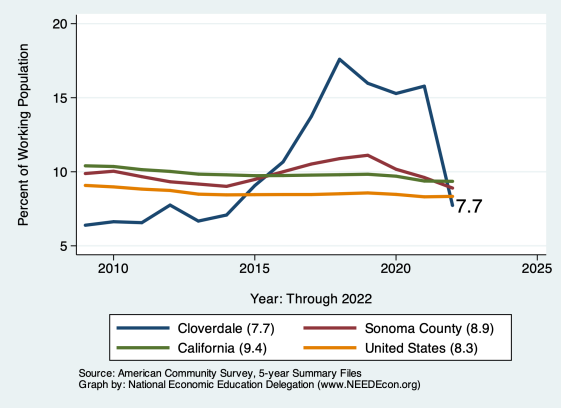


Figure 77: Percent of Workers using Public Transportation

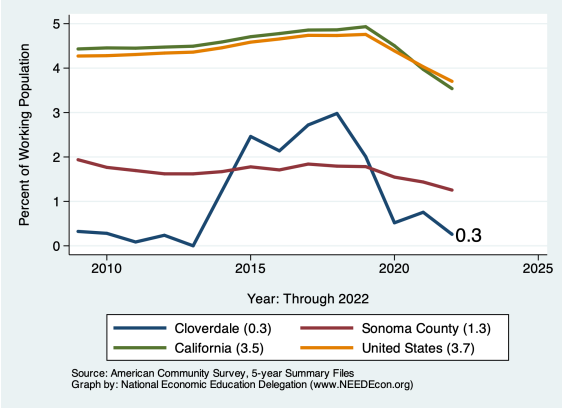
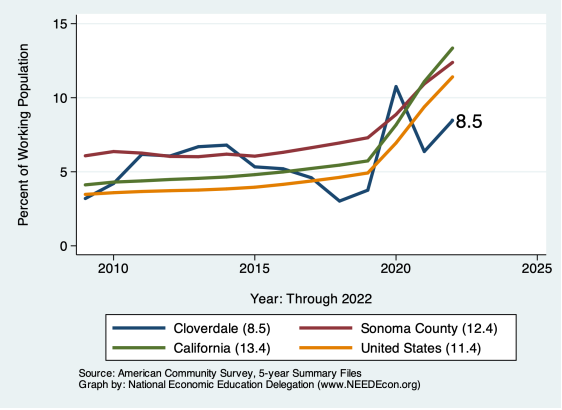


Figure 78: Percent of Workers Who Work From Home



The first table on this page presents data for those who LIVE in Cloverdale. The second provides data on those who work, but do not necessarily live in Cloverdale. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	Male		Female		All Workers		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	2,166	89.5	1,597	70.4	3,763	81.2	78.0
Drove Alone	1,905	78.8	1,500	66.1	3,405	73.5	68.4
Carpooled:	261	10.8	97	4.3	358	7.7	9.5
In 2-person carpool	214	8.8	97	4.3	311	6.7	6.9
In 3-person carpool	0	0.0	0	0.0	0	0.0	1.5
In 4-or-more-person carpool	47	1.9	0	0.0	47	1.0	1.1
Public Transportation (excl Taxi):	0	0.0	12	0.5	12	0.3	3.6
Bus or Trolley Bus	0	0.0	12	0.5	12	0.3	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	0	0.0	0	0.0	0	0.0	0.7
Walked	44	1.8	127	5.6	171	3.7	2.4
Taxicab, Motorcycle, or other	7	0.3	12	0.5	19	0.4	1.7
Worked at Home	202	8.4	190	8.4	392	8.5	13.6
Total:	2,419	100.0	1,938	85.4	4,357	94.1	

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

	Male		Female		All Workers		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	906	76.6	1,172	81.2	2,078	79.1	78.0
Drove Alone	791	66.9	1,127	78.0	1,918	73.0	68.5
Carpooled:	115	9.7	45	3.1	160	6.1	9.5
In 2-person carpool	92	7.8	45	3.1	137	5.2	6.9
In 3-person carpool	23	1.9	0	0.0	23	0.9	1.5
In 4-or-more-person carpool	0	0.0	0	0.0	0	0.0	1.1
Public Transportation (excl Taxi):	0	0.0	0	0.0	0	0.0	3.6
Bus or Trolley Bus	0	0.0	0	0.0	0	0.0	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	31	2.6	4	0.3	35	1.3	0.7
Walked	44	3.7	46	3.2	90	3.4	2.4
Taxicab, Motorcycle, or other	0	0.0	32	2.2	32	1.2	1.7
Worked at Home	202	17.1	190	13.2	392	14.9	13.6
Total:	1,183	100.0	1,444	100.0	2,627	100.0	

Source: 2022 5-year American Community Survey, Summary File
The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

Table 8. SEX OF WORKERS BY TRAVEL TIME TO WORK

	Male		Female		All Workers		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	102	4.6	133	6.2	235	5.4	2.0
5 to 9 minutes	352	15.9	346	16.2	698	16.1	7.5
10 to 14 minutes	48	2.2	161	7.6	209	4.8	12.2
15 to 19 minutes	90	4.1	249	11.7	339	7.8	15.0
20 to 24 minutes	228	10.3	72	3.4	300	6.9	14.3
25 to 29 minutes	128	5.8	61	2.9	189	4.4	6.3
30 to 34 minutes	357	16.1	223	10.5	580	13.4	15.0
35 to 39 minutes	122	5.5	59	2.8	181	4.2	2.9
40 to 44 minutes	186	8.4	133	6.2	319	7.4	4.3
45 to 59 minutes	363	16.4	311	14.6	674	15.5	8.6
60 to 89 minutes	165	7.4	0	0.0	165	3.8	7.9
90 or more minutes	76	3.4	0	0.0	76	1.8	4.0
Total:	2,217	100.0	1,748	82.0	3,965	91.4	

Source: 2022 5-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Commutes of More than 30 Minutes

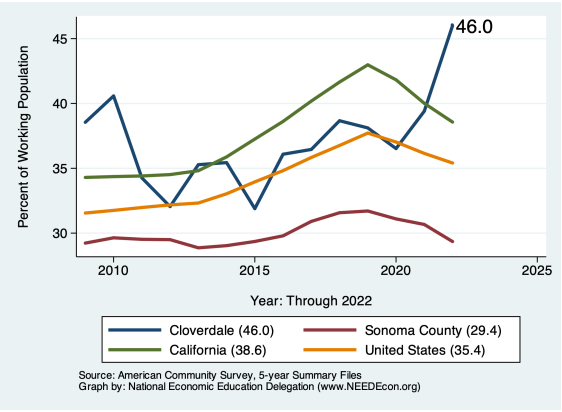


Figure 80: Percent of Employed Population With Commutes of More than 90 Minutes

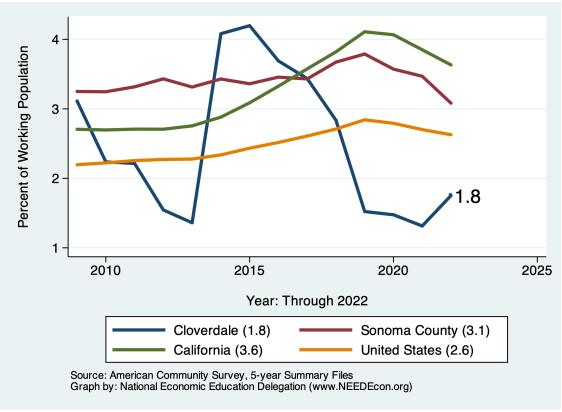
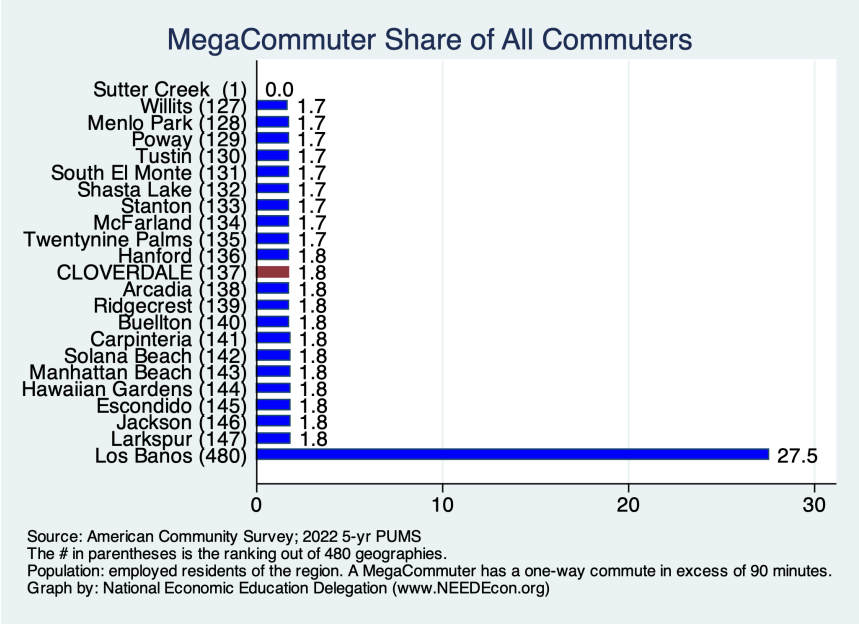


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies



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Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

	Male		Female		All Workers		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	115	11.7	109	8.5	224	10.0	2.0
5 to 9 minutes	272	27.7	270	21.0	542	24.3	7.5
10 to 14 minutes	44	4.5	370	28.8	414	18.5	12.2
15 to 19 minutes	95	9.7	49	3.8	144	6.4	15.0
20 to 24 minutes	69	7.0	49	3.8	118	5.3	14.3
25 to 29 minutes	75	7.6	21	1.6	96	4.3	6.3
30 to 34 minutes	94	9.6	131	10.2	225	10.1	15.0
35 to 39 minutes	53	5.4	36	2.8	89	4.0	2.9
40 to 44 minutes	6	0.6	46	3.6	52	2.3	4.3
45 to 59 minutes	83	8.5	157	12.2	240	10.7	8.6
60 to 89 minutes	59	6.0	16	1.2	75	3.4	7.9
90 or more minutes	16	1.6	0	0.0	16	0.7	4.0
Total:	981	100.0	1,254	97.7	2,235	100.0	

Source: 2022 5-year American Community Survey, Summary File
The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Commutes of More than 30 Minutes

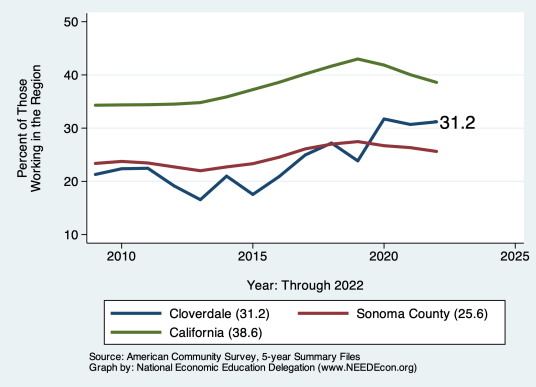


Figure 83: Percent of Local Employees With Commutes of More than 90 Minutes

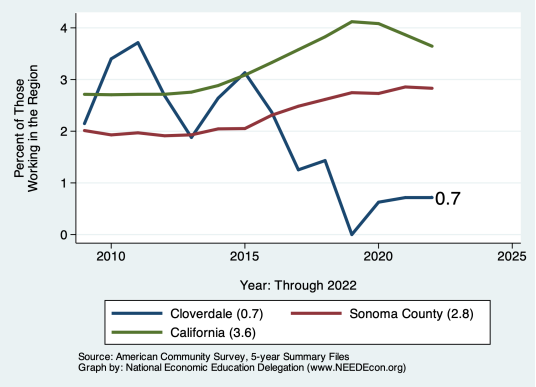
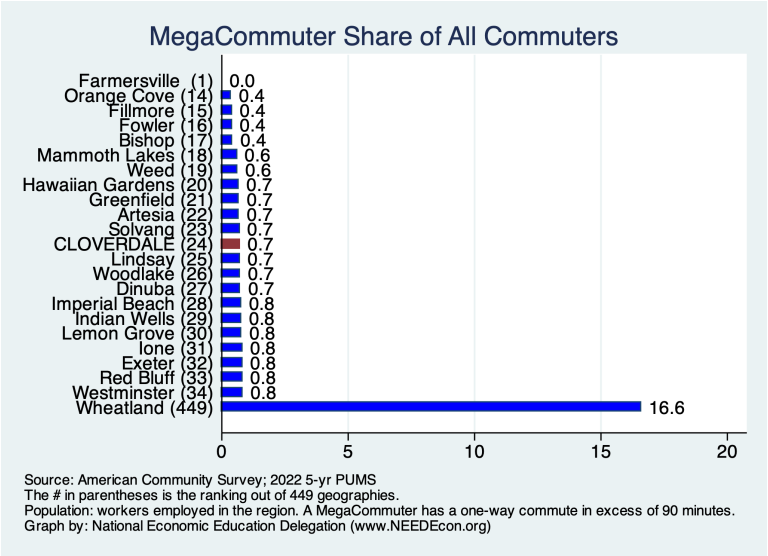


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



Place of Work

This section provides evidence on where workers living in Cloverdale work. As evidenced in the first table, some of Cloverdale's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Cloverdale city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK–STATE AND COUNTY LEVEL

	Male		Female		All Workers		All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Worked in state of residence:	2,419	100.0	1,929	85.0	4,348	93.9	99.6
Worked in county of residence	1,927	79.7	1,822	80.3	3,749	80.9	84.1
worked outside of county of residence	492	20.3	107	4.7	599	12.9	15.4
Worked outside state of residence	0	0.0	9	0.4	9	0.2	0.4
Total:	2,419	100.0	1,938	85.4	4,357	94.1	

Source: 2022 5-year American Community Survey, Summary File

Figure 85: Percent of Workers Employed Outside of Their County of Residence

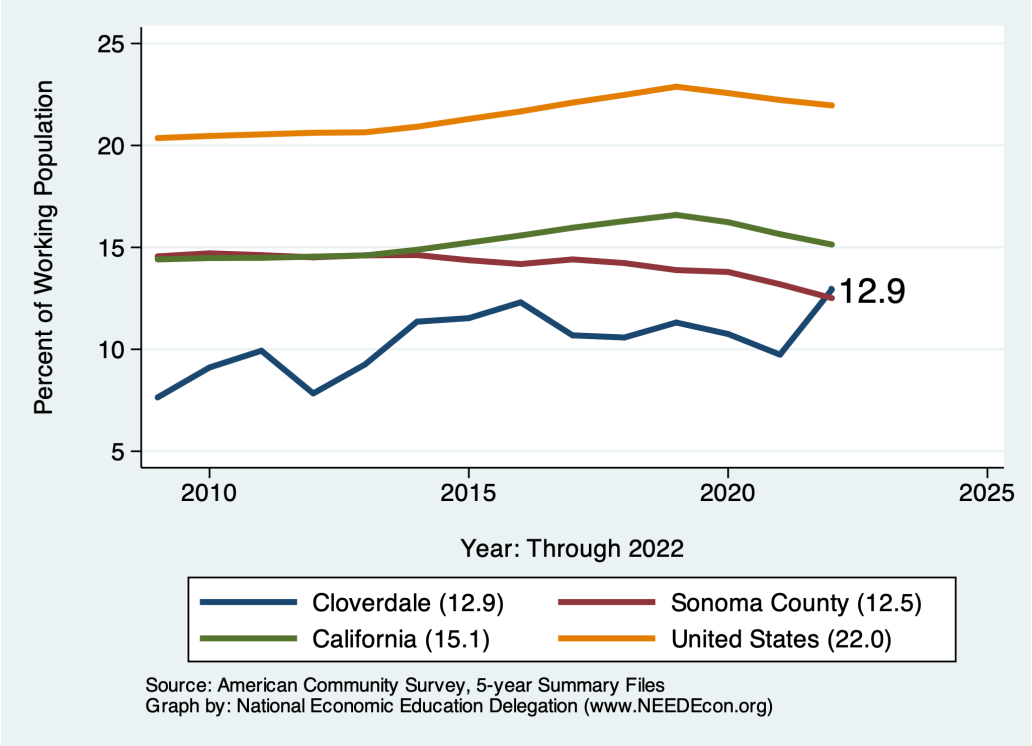
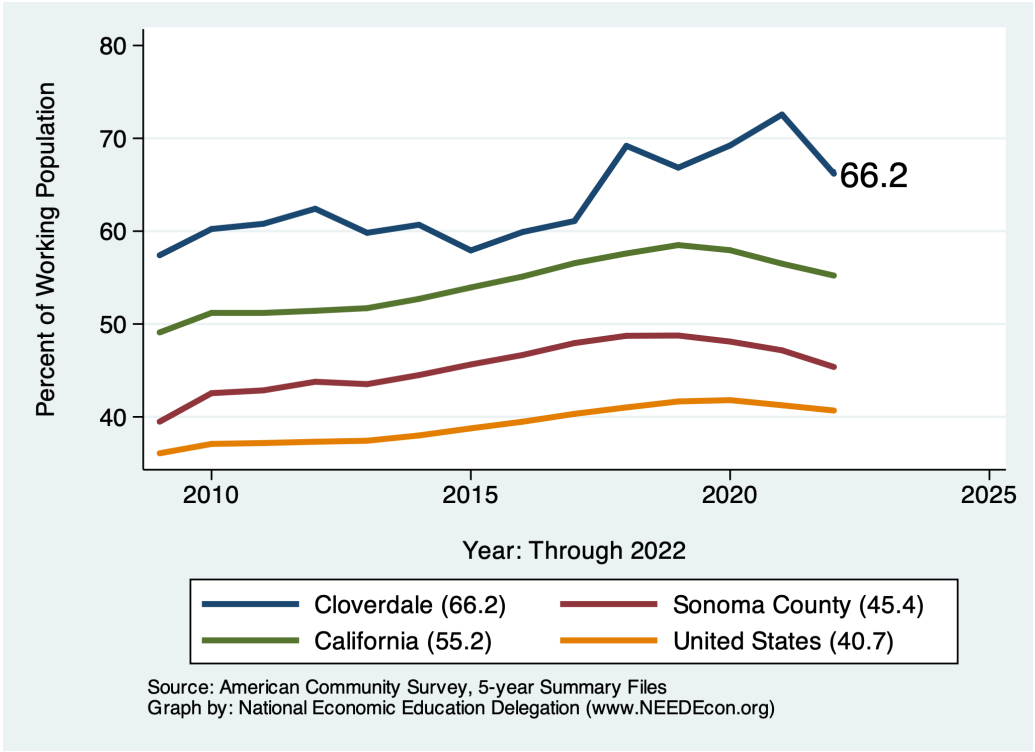


Table 11. SEX OF WORKERS BY PLACE OF WORK–PLACE LEVEL

	Male		Female		All Workers		All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	2,419	100.0	1,938	85.4	4,357	94.1	95.9
Worked in place of residence	549	22.7	742	32.7	1,291	27.9	39.5
Worked outside place of residence	1,870	77.3	1,196	52.7	3,066	66.2	56.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	2,419	100.0	1,938	85.4	4,357	94.1	

Source: 2022 5-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United States	
	Median	*Median*	*Ratio*	*Median*	*Ratio*
Car, truck, or van - drove alone	52,781	48,566	98.9	46,171	98.4
Car, truck, or van - carpooled	49,722	36,463	124.1	34,487	124.1
Public transportation (excluding taxicab)		40,179		45,100	
Walked	28,569	29,366	88.6	27,142	90.6
Taxicab, motorcycle, bicycle, or other means		40,433		36,140	
Worked from home	68,813	75,153	83.4	67,180	88.2
Total:	53,546	48,747	109.8	46,099	116.2

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio.
Values above 100 imply a high local median. Values below 100 imply a low local median.
For example, a value of 200 means that the local mean is 2x higher than would be expected.
For "Total:", ratio is simply the ratio of the medians.
2) For regions with more than one geography, the medians are averages weighted by working population.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< $25,000		$25,000-$74,999		$75,000+		All		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	644	45.7	1,110	72.7	1,163	79.6	3,405	73.5	68.4
Car, Truck, or Van: Carpooled	115	8.2	73	4.8	133	9.1	358	7.7	9.5
Public Transportation (excl Taxi)	12	0.9	0	0.0	0	0.0	12	0.3	3.6
Walked	56	4.0	37	2.4	9	0.6	171	3.7	2.4
Taxicab, Motorcycle, or other	12	0.9	0	0.0	7	0.5	19	0.4	2.4
Worked at Home	73	5.2	121	7.9	149	10.2	392	8.5	13.6
Total:	912	64.8	1,341	87.9	1,461		4,357	94.1	100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< $25,000		$25,000-$74,999		$75,000+		All		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	480	47.0	575	71.2	745	80.5	1,918	73.0	68.5
Car, Truck, or Van: Carpooled	58	5.7	51	6.3	23	2.5	160	6.1	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	44	4.3	37	4.6	9	1.0	90	3.4	2.4
Taxicab, Motorcycle, or other	63	6.2	0	0.0	0	0.0	67	2.6	2.4
Worked at Home	73	7.1	121	15.0	149	16.1	392	14.9	13.6
Total:	718	70.3	784	97.0	926		2,627		

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In Poverty		100-149% of Pov		>150% of Pov		All		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	80	27.6	84	25.7	3,241	76.5	3,405	73.5	68.7
Car, Truck, or Van: Carpooled	0	0.0	0	0.0	358	8.4	358	7.7	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	12	0.3	12	0.3	3.6
Walked	0	0.0	0	0.0	171	4.0	171	3.7	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	19	0.4	19	0.4	2.4
Worked at Home	0	0.0	73	22.3	319	7.5	392	8.5	13.6
Total:	80	27.6	157	48.0	4,120	97.2	4,357	94.1	

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In Poverty		100-149% of Pov		>150% of Pov		All		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	85	24.0	84	37.3	1,749	73.3	1,918	73.0	68.7
Car, Truck, or Van: Carpooled	0	0.0	0	0.0	160	6.7	160	6.1	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	0	0.0	0	0.0	90	3.8	90	3.4	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	67	2.8	67	2.6	2.4
Worked at Home	0	0.0	73	32.4	319	13.4	392	14.9	13.6
Total:	85	24.0	157	69.8	2,385		2,627		

Source: 2022 5-year American Community Survey, Summary File
The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not Cloverdale is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

Figure 87: Overall Movements of Residents

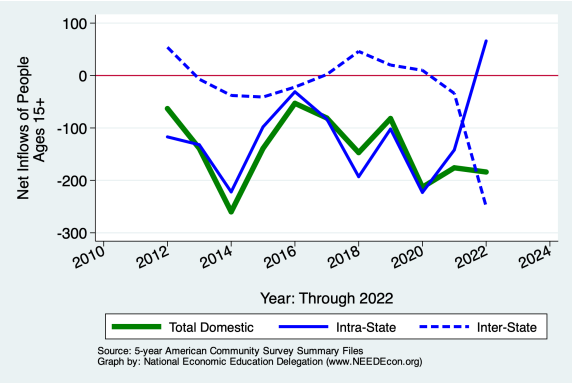


Table 17: Migration by Income

		Net Inflows				
			Same State			
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad
No income	932	38	−12	44	0	6
With income	6,528	−176	76	−42	−250	40
$1 to $9,999 or loss	631	101	93	25	−17	0
$10,000 to $14,999	282	−75	−6	5	−74	0
$15,000 to $24,999	970	−202	−66	−120	−16	0
$25,000 to $34,999	875	−18	−2	0	−16	0
$35,000 to $49,999	918	−36	−70	13	−19	40
$50,000 to $64,999	563	−3	−8	24	−19	0
$65,000 to $74,999	481	32	29	9	−6	0
$75,000 or more	1,808	25	106	2	−83	0
All:	7,460	−138	64	2	−250	46

Source: 2022 5-year American Community Survey, Summary File
Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.
The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

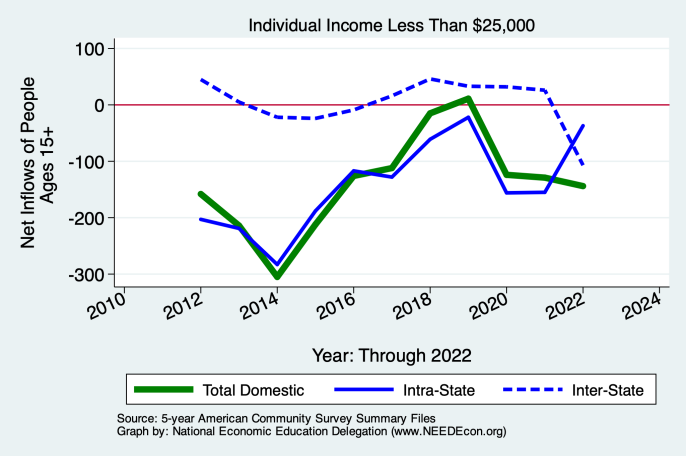


Figure 89: Overall Movements of Middle Income Residents

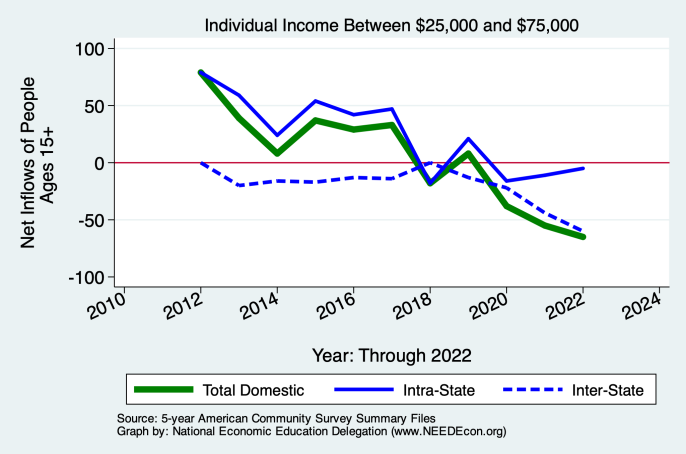
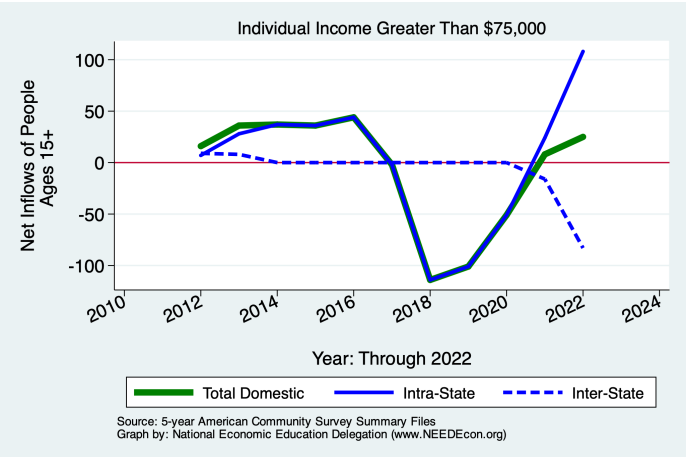


Figure 90: Overall Movements of High Income Residents



Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Demographics of Migration Flows

Table 18: Migration by Marital Status

Category	Population	Net Inflows	Same State			
		All Migration	W/in County	Between Counties	Across States	From Abroad
Never married	2,202	59	27	36	−4	0
Now married, except separated	3,823	−39	8	68	−121	6
Divorced	946	−79	16	−36	−99	40
Separated	89	−83	0	−83	0	0
Widowed	400	4	13	17	−26	0
Total:	7,460	−138	64	2	−250	46

Source: 2022 5-year American Community Survey, Summary File

Table 19: Migration by Tenure

Category	Population	Net Inflows	Same State			
		All Migration	W/in County	Between Counties	Across States	From Abroad
Householder lived in owner-occupied housing units	6,249	343	323	53	−79	46
Householder lived in renter-occupied housing units	2,620	−377	−157	−27	−193	0
Total:	8,869	−34	166	26	−272	46

Source: 2022 5-year American Community Survey, Summary File

Figure 91: Domestic Movements of Residents by Tenure

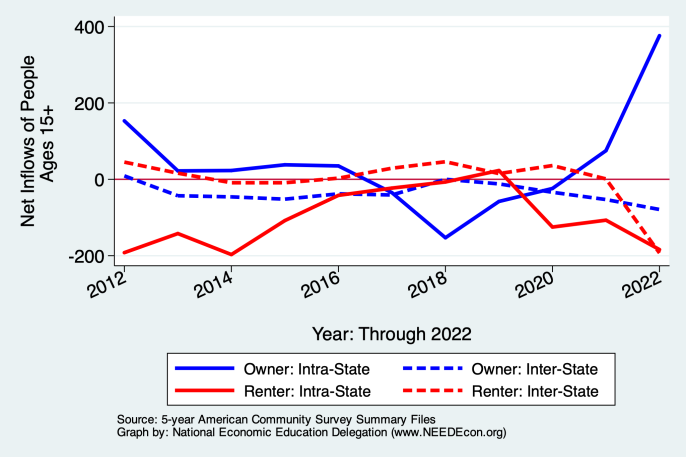


Table 20: Migration by Age

Category	Population	Net Inflows				
			Same State			
		All Migration	W/in County	Between Counties	Across States	From Abroad
1 to 4 years	236	27	27	0	0	0
5 to 17 years	1,615	56	49	29	−22	0
18 and 19 years	306	−6	0	−6	0	0
20 to 24 years	293	48	14	−6	40	0
25 to 29 years	455	81	47	0	28	6
30 to 34 years	481	29	8	41	−20	0
35 to 39 years	575	72	39	33	0	0
40 to 44 years	930	−54	−94	0	0	40
45 to 49 years	342	21	0	21	0	0
50 to 54 years	719	−12	22	−17	−17	0
55 to 59 years	513	−56	5	22	−83	0
60 to 64 years	657	−25	65	−90	0	0
65 to 69 years	740	14	31	11	−28	0
70 to 74 years	498	−147	−109	−17	−21	0
75 years and over	599	−126	13	10	−149	0
Total Population:	8,959	−78	117	31	−272	46

Source: 2022 5-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

Category	Population	Net Inflows				
			Same State			
		All Migration	W/in County	Between Counties	Across States	From Abroad
Less than high school graduate	1,112	−211	−62	0	−149	0
High school graduate (includes equiv)	1,179	48	12	8	28	0
Some college or assoc. degree	2,623	76	50	33	−47	40
Bachelor's degree	921	−77	27	−65	−45	6
Graduate or professional degree	674	−39	0	38	−77	0
Total:	6,509	−203	27	14	−290	46

Source: 2022 5-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	42,342	42,342
Moved Within Same County	56,141	41,946
Moved to Different County, Same State	52,656	22,304
Moved Between States	21,059	19,467
Total Population:	42,273	41,255

Source: 2022 5-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	42.6	42.6
Moved Within Same County	31.5	40.7
Moved to Different County, Same State	46.3	64.0
Moved Between States	24.8	69.5
Total Population:	42.0	44.1

Source: 2022 5-year American Community Survey, Summary File

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

Zillow Research Data https://www.zillow.com/research/data/

U.S. Census Bureau. Building Permits Data, updated annually in February. https://www.census.gov/construction/bps/current.html

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Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705