Clearlake, California

Indicators Report

by
The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of Clearlake and its residents through indicators.

This report was produced by the:

National Economic Education Delegation
271 Arias St.
San Rafael, CA 94903
415-336-5705
www.NEEDEcon.org
Contact: Jon@NEEDEcon.org

Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of Clearlake (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Clearlake. These indicators are compared to Lake County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- **Demographics:** A detailed snopshot of Clearlake demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Clearlake and how the City's experience differs from broader regions.
- **Income and Earnings:** Vital to understanding the prosperity of a city relative to its surrounding area is information on income and earnings. We provide a ranking of the City's income relative to all cities in California as well as growth relative to local regions. Inequality and poverty status are also important indicators for the level of equity in the community. We provide evidence of trends in both, not only for all residents, but also for children separately.
- **Housing:** This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Clearlake, along with information on how long the City's residents have been in place.
- **Transportation:** Increasingly important, in the wake of the pandemic, is an understanding of the transportation patterns and choices of local residents. We provide detailed evidence on the proprotion of residents who work from home and on the various transportation choices of those who head to the office. This information is also provided for those who work in Clearlake, but do not necessarily live in Clearlake.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

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Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Demographics

Definition:

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

Why is it important?

The characteristics and growth of Clearlake's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	114,745.0	114,253.0
Veterans (#, 5yr)	6,481.0	6,274.0
Foreign born persons (%, 5yr)	15.5	14.4
Population age 25+ (#, 5yr)	81,198.0	80,508.0
AGE AND SEX		
Persons under 5 years (%, 5yr)	4.1	5.6
Persons under 18 years (%, 5yr)	22.8	23.1
Persons 65 years and over (%, 5yr)	17.8	17.3
Female persons (%, 5yr)	50.1	51.6
INCOME AND POVERTY		
Median household income ($, 5yr)	134,139.0	110,478.0
Per capita income in past 12 months ($, 5yr)	66,944.0	58,440.0
Persons in poverty (%, 5yr)	6.9	5.8
Children age less than 18 in poverty (#, 5yr)	1,681.0	1,727.0
Children age less than 18 in poverty (%, 5yr)	6.5	6.6
RACE AND ETHNICITY		
White alone (%, 5yr)	74.2	84.9
African American alone (%, 5yr)	1.2	0.9
American Indian or Alaska Native alone (%, 5yr)	0.5	0.2
Asian alone (%, 5yr)	9.7	8.0
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.1	0.2
Two or More Races (%, 5yr)	11.0	4.3
Hispanic or Latino (%, 5yr)	16.6	13.9
White alone, not Hispanic or Latino (%, 5yr)	67.2	73.3
HOUSING		
Housing units (#, 5yr)	47,556.0	47,885.0
Owner-occupied housing units (%, 5yr)	62.2	64.7
Median value of owner-occupied housing units ($, 5yr)	1,070,500.0	814,700.0
Median selected monthly owner costs-with a mortgage ($, 5yr)	3,628.0	3,286.0
Median selected monthly owner costs-without a mortgage ($, 5yr)	919.0	757.0
Median gross rent ($, 5yr)	2,477.0	2,025.0
FAMILIES AND LIVING ARRANGEMENTS		
Households (#, 5yr)	43,912.0	43,531.0
Persons per household (#, 5yr)	2.6	2.6
Living in same house 1 year ago, % of persons age 1+ (5yr)	85.2	86.0
EDUCATION		
High school graduate or higher, % of persons age 25+ (5yr)	95.1	95.2
Bachelor's degree or higher, % of persons age 25+ (5yr)	59.5	59.5
HEALTH		
With a disability, under age 65 years (#, 5yr)	5,519.0	4,739.0
Persons without health insurance, under age 65 years (%, 5yr)	4.9	4.6
LABOR FORCE		
In civilian labor force, persons age 16+ (%, 5yr)	65.2	65.0
In civilian labor force, women age 16+ (%, 5yr)	57.9	57.3
Employed, persons age 16+ (%, 5yr)	58.2	59.2
Self employed (%, 5yr)	15.0	14.3
TRANSPORTATION		
Mean travel time to work, workers age 16+ (Mins., 5yr)	22.2	25.6
Drive alone in private vehicle (%, 5yr)	68.6	77.3
Using public transportation (%, 5yr)	1.6	2.3
Worked from home (%, 5yr)	25.7	14.3

Source: American Community Survey, Summary Files
Note: Data are from the 1-year files unless indicated by the notation 5yr.

Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region
(Thousands, January to January)

Region	2023 Population	% Change 1 Year	% Change 3 Year	% Change 5 Year
City				
Clearlake	16,364	−1.09	16.82	9.28
County and Broader Regions				
Lake County	66,800	−0.92	4.37	2.67
Redwood Coast	316,610	−0.60	1.55	−0.27
California	38,940,231	−0.35	−1.79	−2.01

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City
(Thousands, January to January)

City	2022	2023	% Change Local	% Change Redwood Coast	% Change California
Lake County	67.4	66.8	−0.92	−0.60	−0.35
Clearlake	16.5	16.4	−1.09		
Lakeport	5.0	5.0	−0.82		

Source: CA DOF; Calculations by National Economic Education Delegation

Figure 1: Population Growth (1)

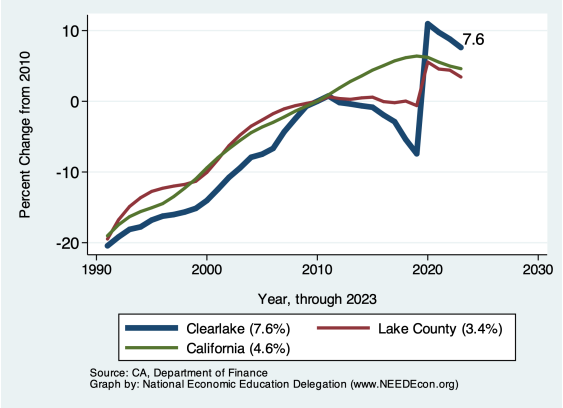
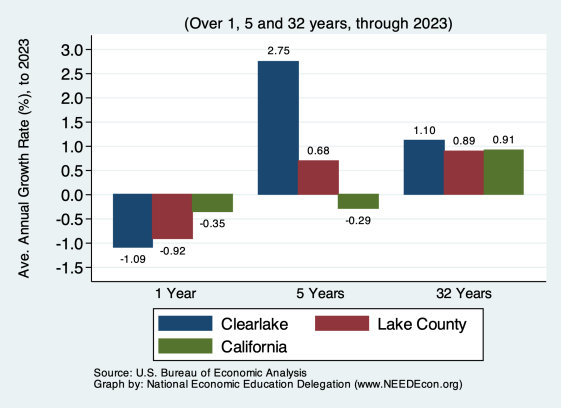


Figure 2: Population Growth (2)



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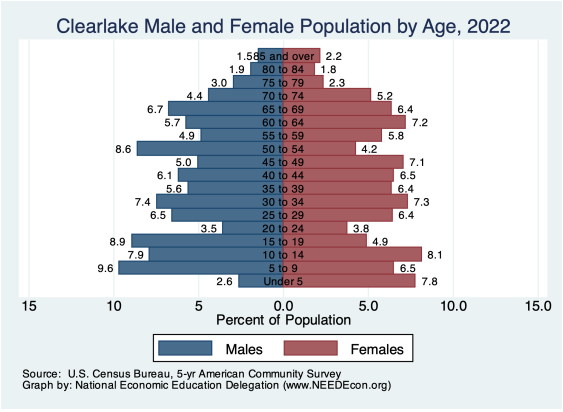
Jon@NEEDEcon.org • 415-336-5705

Figure 3: Population by Age - Detailed Age Categories



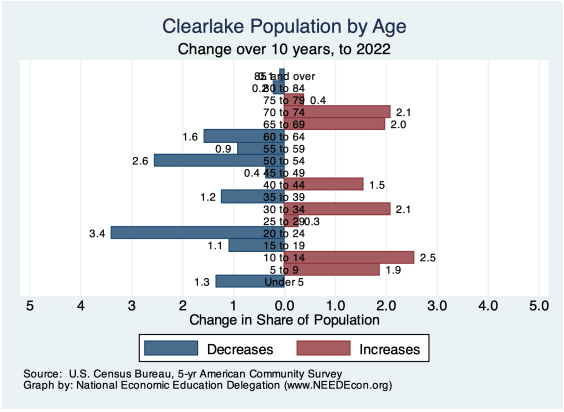
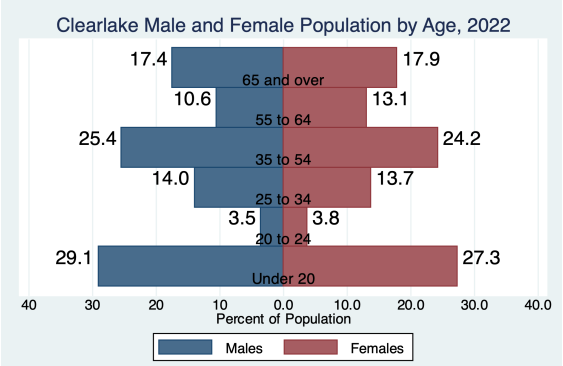


Figure 4: Population by Age - Broad Age Categories



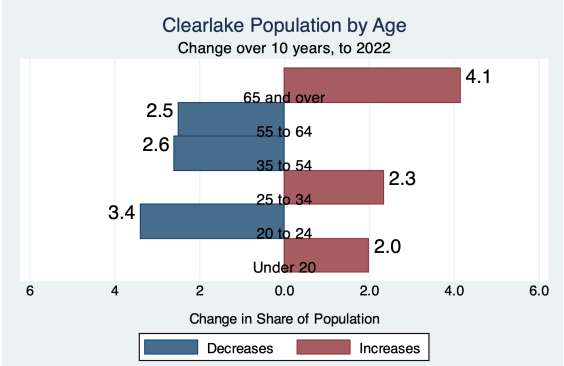
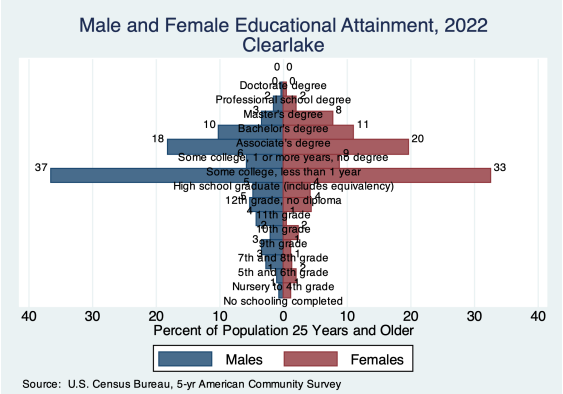
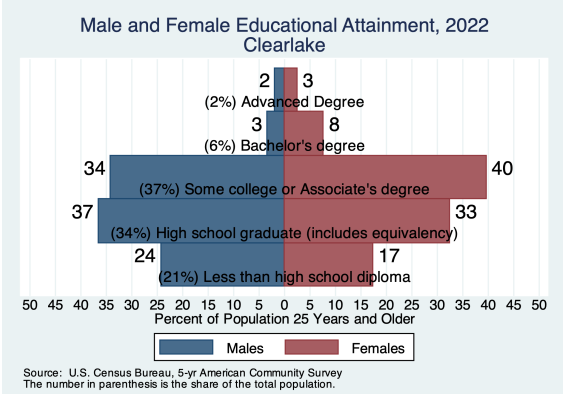


Figure 5: Population by Educational Attainment





Jon Haveman, Ph.D. ● National Economic Education Delegation
Jon@NEEDEcon.org ● 415-336-5705

Figure 6: Population by Race/Ethnicity

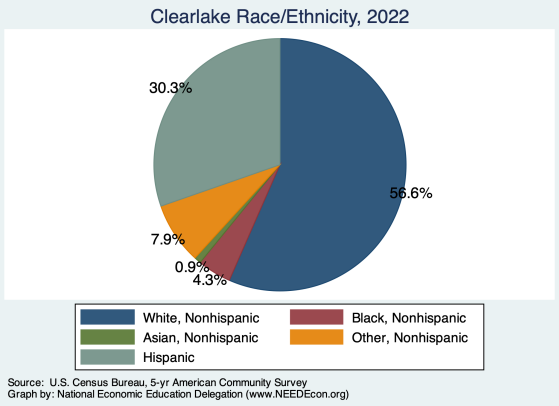
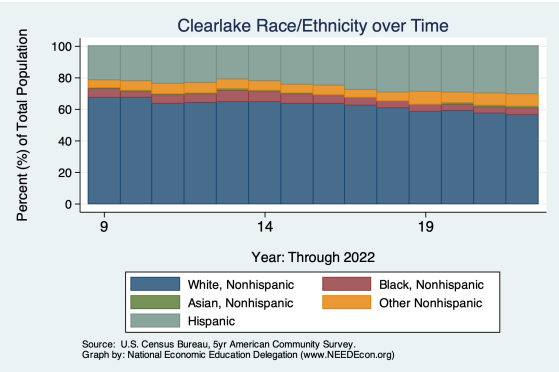


Figure 7: Population by Race/Ethnicity Over Time



Jon Haveman, Ph.D. ● National Economic Education Delegation
Jon@NEEDEcon.org ● 415-336-5705

Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in employment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

Why is it important?

Employment growth is a fundamental indicator of the health of an economy.

Table 3. Clearlake Summary for March, 2024

Category	Current Value	Change From: Last Month	Change From: 2 Months Ago	Change From: Last Year
Employment	8,924	-30	−53	-103
Labor Force	9,644	9	15	96
Number Unemployed	678	-4	21	97
Unemployment Rate	7.0	-0.0	0.2	0.9

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemployment

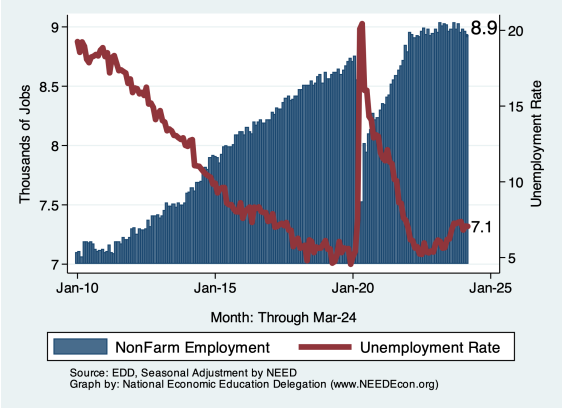


Figure 9: Employment and Unemployment - Last 12 Months

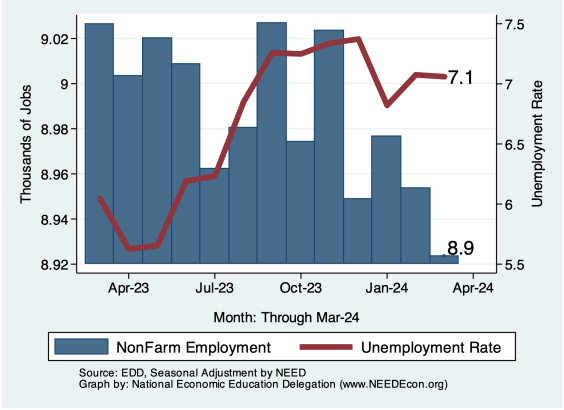


Figure 10: Relative Employment Growth Across Regions - since 2010

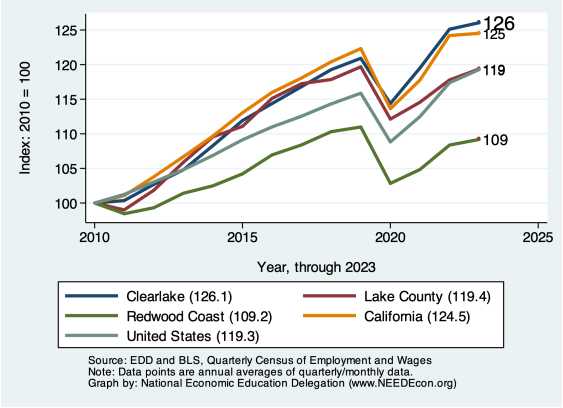
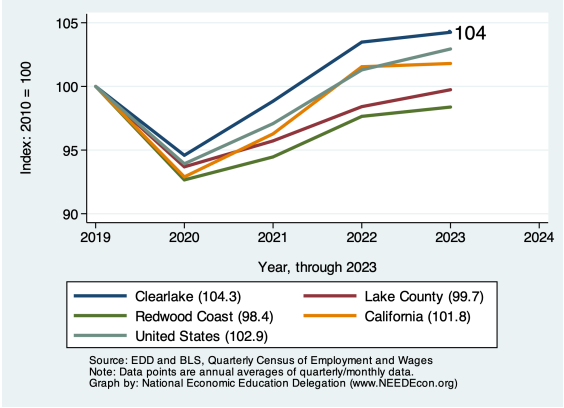


Figure 11: Relative Employment Growth Across Regions - since 2019



Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report indsutry-level employment data for Lake County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in Lake County for March, 2024

Industry	Employment	Share	Empl Growth	% Growth - Annualized Rate					
				Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	16,447	100.0	−97.9	−6.9	−1.5	−0.0	2.5	2.1	0.7
Total Private	11,999	73.0	−102.3	−9.7	−2.6	−1.7	2.4	1.2	0.7
Goods Producing	1,243	7.6	10.8	11.1	4.6	8.1	6.3	0.5	0.6
Mining, Logging and Construction	884	5.4	9.0	13.1	4.0	10.9	6.4	−0.6	1.1
Manufacturing	353	2.1	3.8	13.8	−0.4	1.4	6.5	3.5	−0.4
Durable Goods	70	0.4	0.0	0.0	0.0	0.0	0.0	−4.2	−2.5
Non-Durable Goods	282	1.7	1.3	5.5	−1.1	−2.6	4.0	6.1	0.3
Service Providing	15,186	92.3	−146.9	−10.9	−2.8	−0.9	2.2	2.2	0.7
Trade, Trans & Utilities	2,892	17.6	−23.9	−9.4	−5.2	−3.4	−0.0	−3.6	−0.3
Wholesale Trade	78	0.5	−0.6	−9.3	10.5	−3.8	−11.4	−11.3	−0.3
Retail Trade	2,154	13.1	−42.7	−21.0	−11.0	−5.6	−1.7	−2.7	−0.7
Information	80	0.5	0.0	0.0	0.0	0.0	0.0	4.8	−4.0
Financial Activities	322	2.0	−9.6	−29.8	−6.5	−9.6	0.3	−2.7	−1.7
Professional & Business Srvcs	760	4.6	−10.0	−14.5	5.4	−2.6	1.3	2.9	5.3
Educational & Health Srvcs	4,954	30.1	−93.1	−20.0	−1.7	−1.1	3.8	4.6	1.1
Leisure & Hospitality	1,172	7.1	−9.7	−9.4	3.0	1.7	2.4	1.8	0.4
Other Srvcs	589	3.6	−0.0	−0.0	−3.9	−1.6	−0.3	3.4	1.9
Government	4,459	27.1	−15.2	−4.0	3.1	4.3	3.2	5.2	0.6
Federal	149	0.9	−0.5	−3.7	−16.7	−4.7	−6.7	−4.5	−0.6
State	200	1.2	−0.3	−1.7	6.6	3.6	5.1	1.5	1.0
Local	4,104	25.0	−19.7	−5.6	3.8	4.3	3.2	5.8	0.7

Source: EDD, National Economic Education Delegation (NEED)

Jon Haveman, Ph.D. • National Economic Education Delegation
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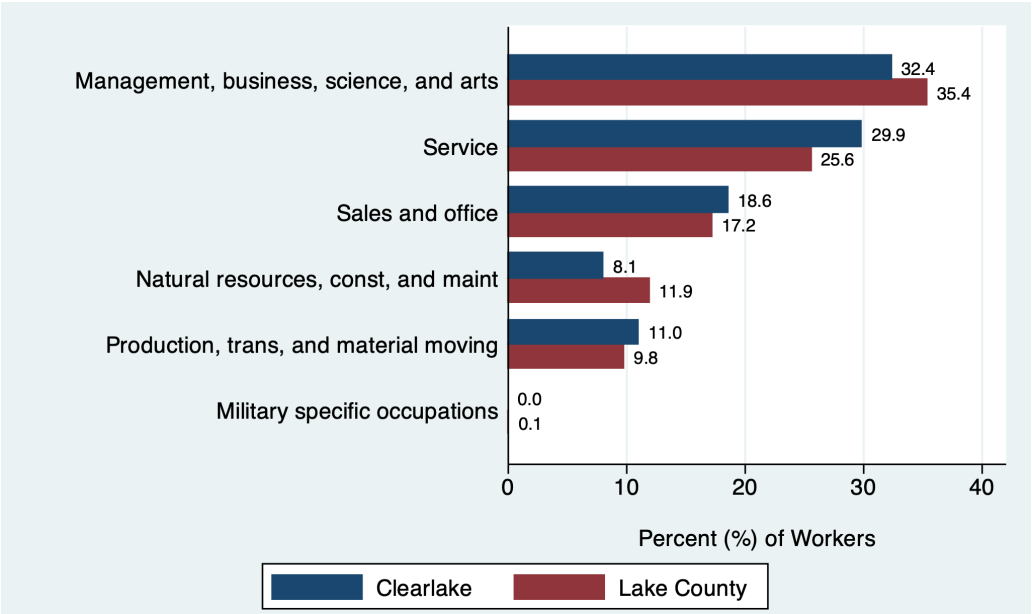
Some Employee Detail

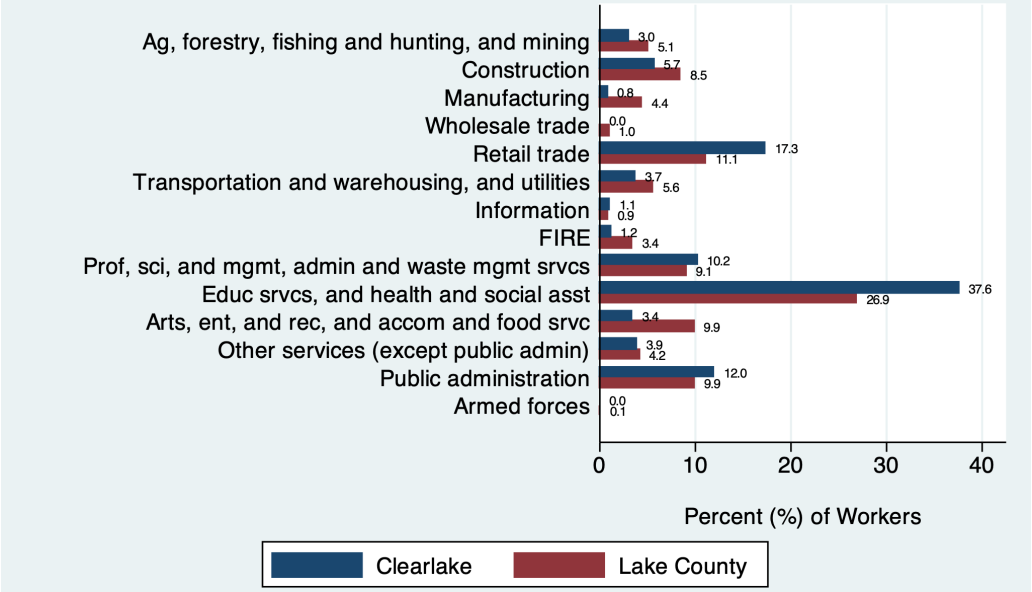
Employed in Clearlake

Figure 12: Employment by Occupation



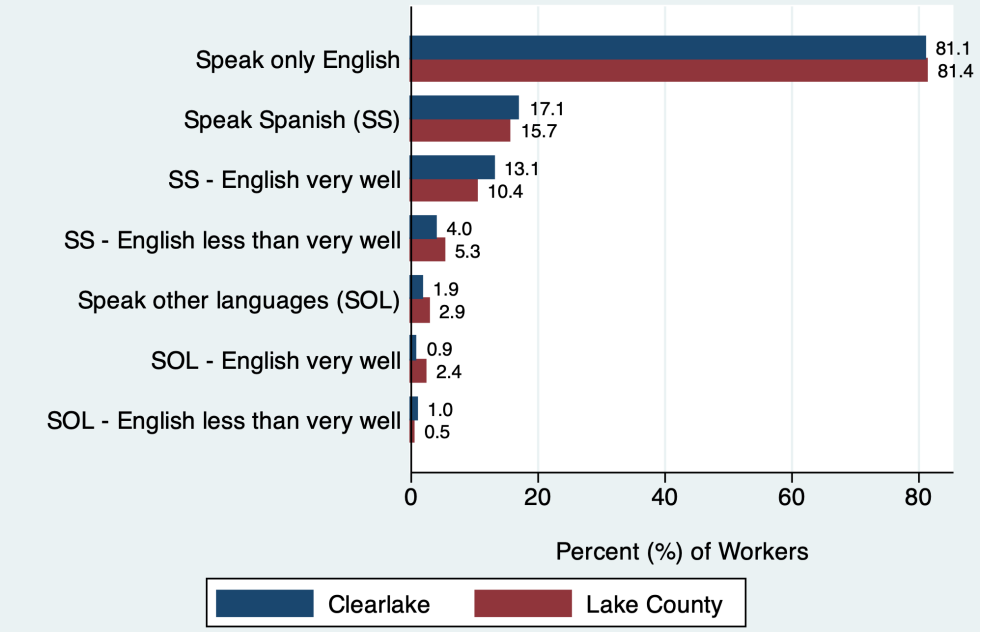
Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 13: Employment by Industry



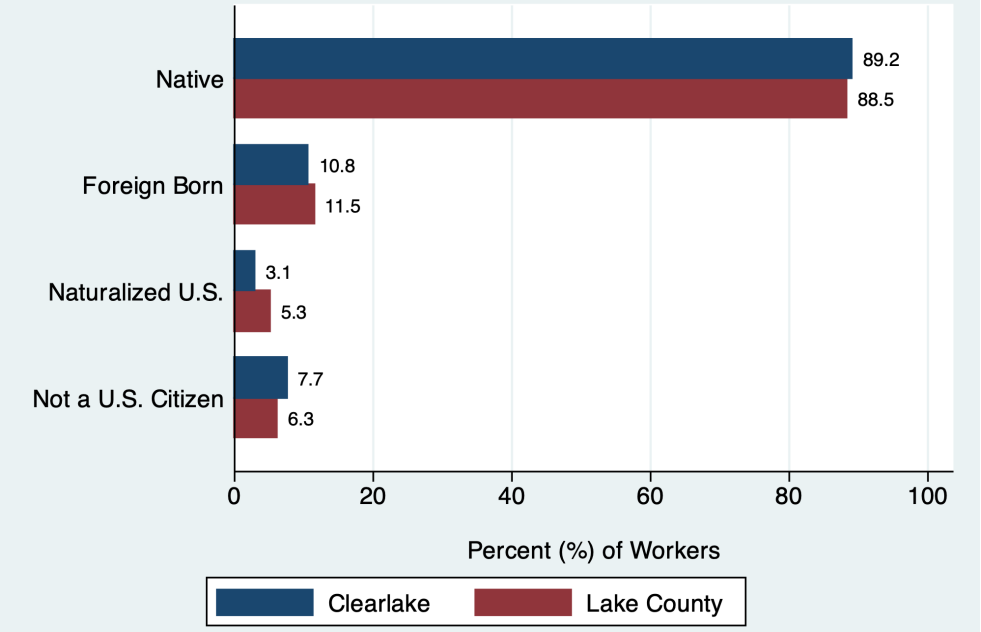
Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 14: Language Spoken at Home



Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

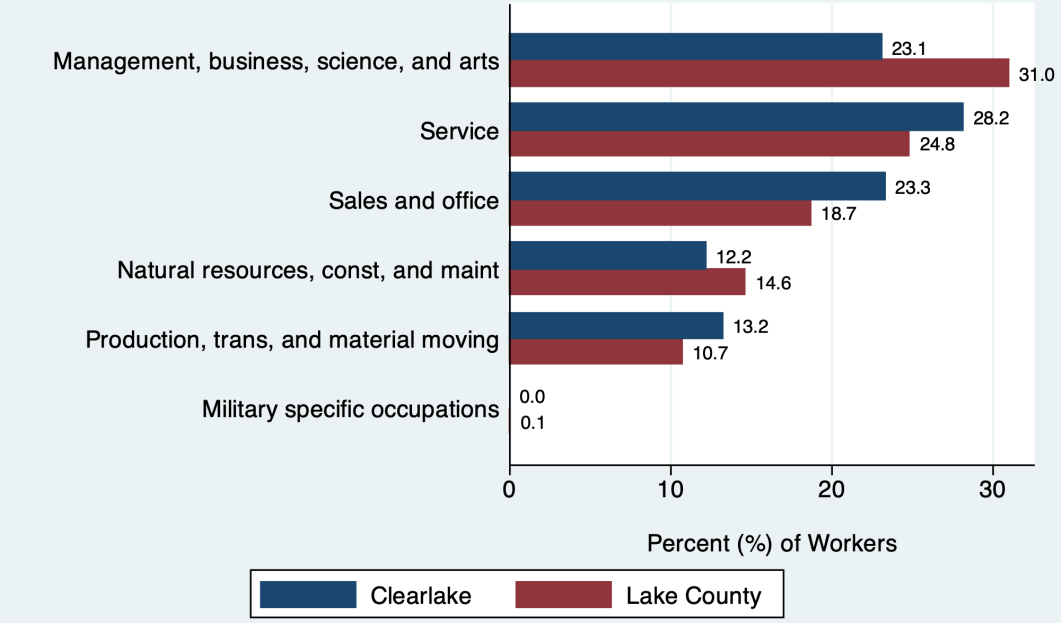
Figure 15: Citizenship



Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

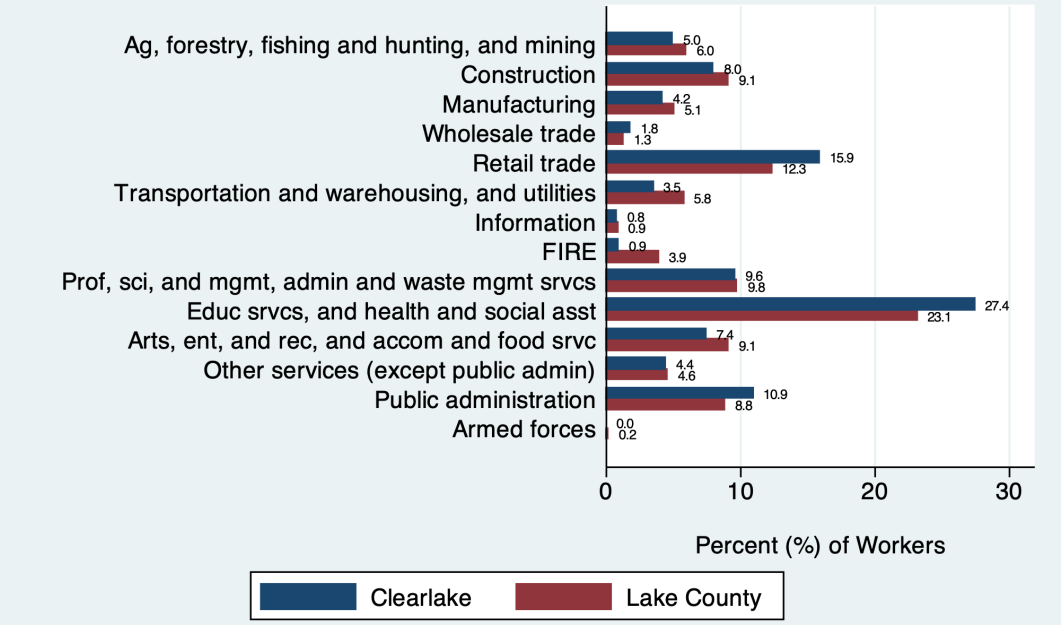
Employed Residents of Clearlake

Figure 16: Employment by Occupation



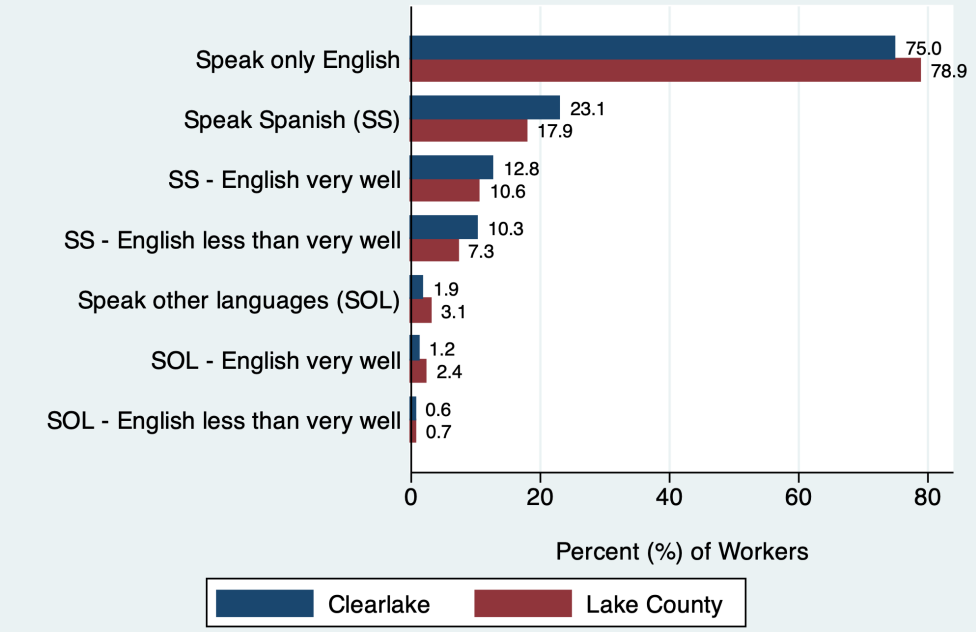
Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 17: Employment by Industry



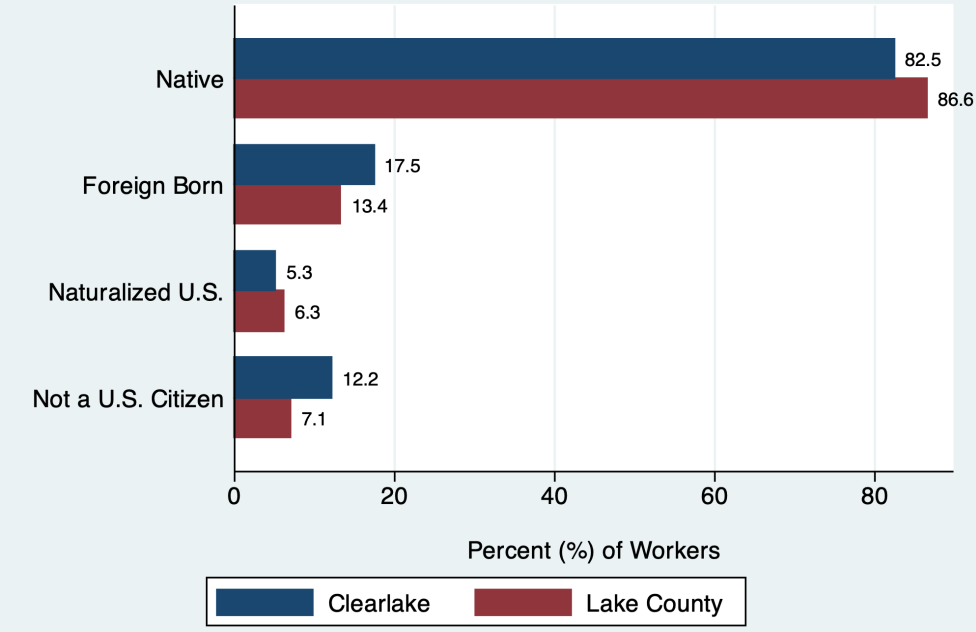
Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 18: Language Spoken at Home



Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

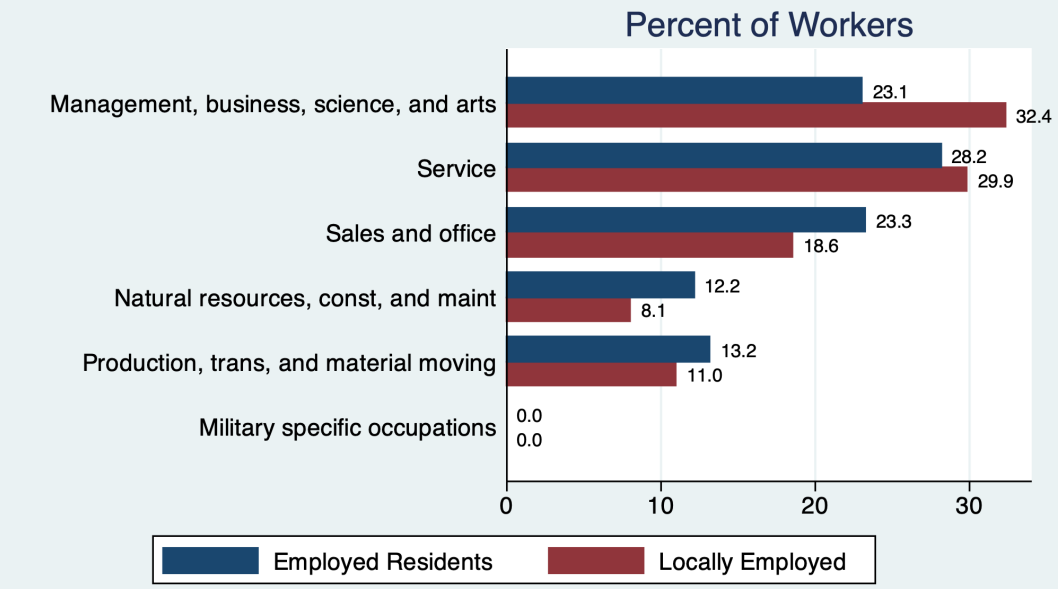
Figure 19: Citizenship



Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

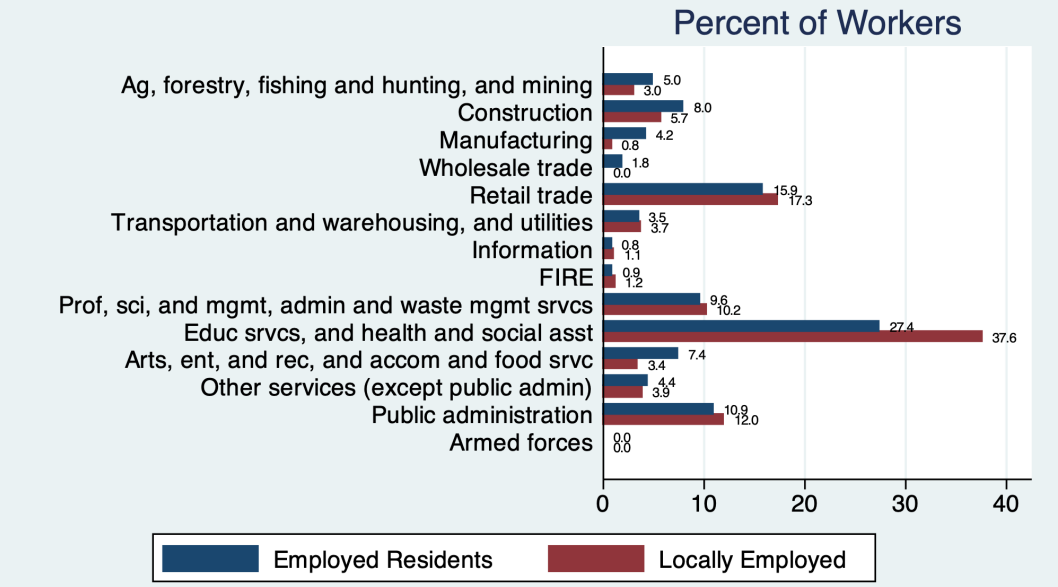
Employed Residents vs Workers in Clearlake

Figure 20: Employment by Occupation



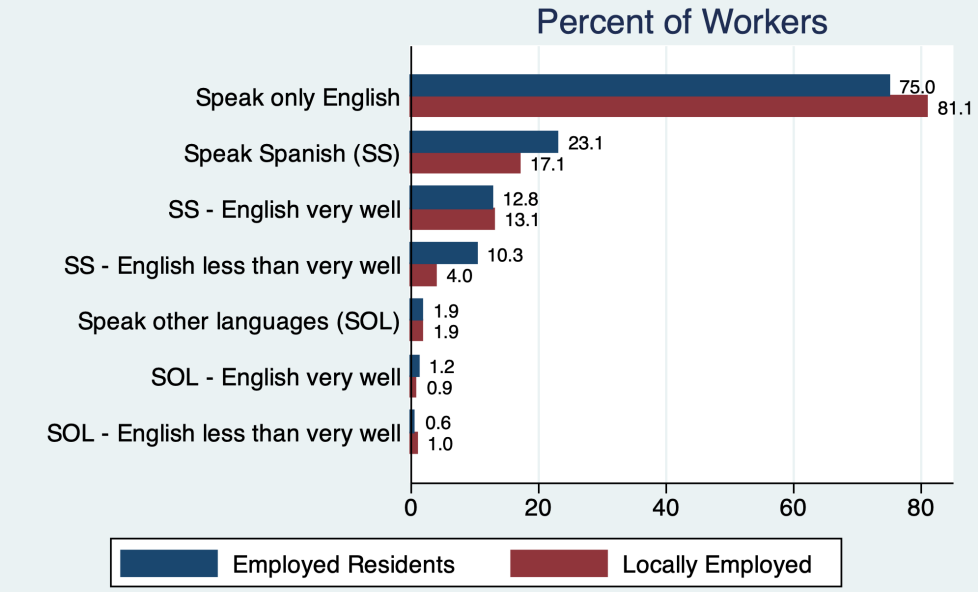
Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 21: Employment by Industry



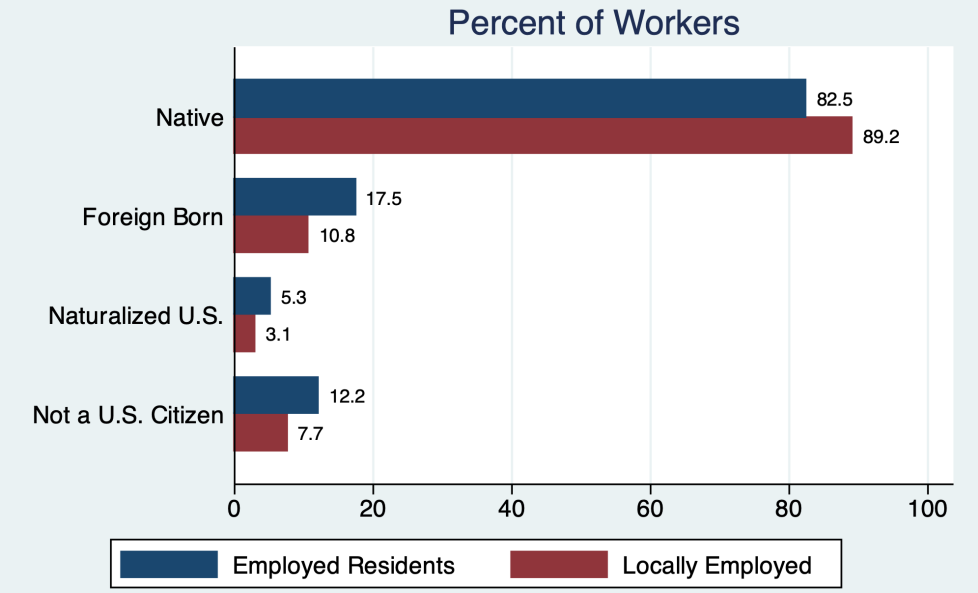
Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 22: Language Spoken at Home



Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 23: Citizenship



Source: American Community Survey, 2022 5-yr Summary Files.
Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in Clearlake. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

Figure 24: Real Per Capita Income Ranking Among California Cities

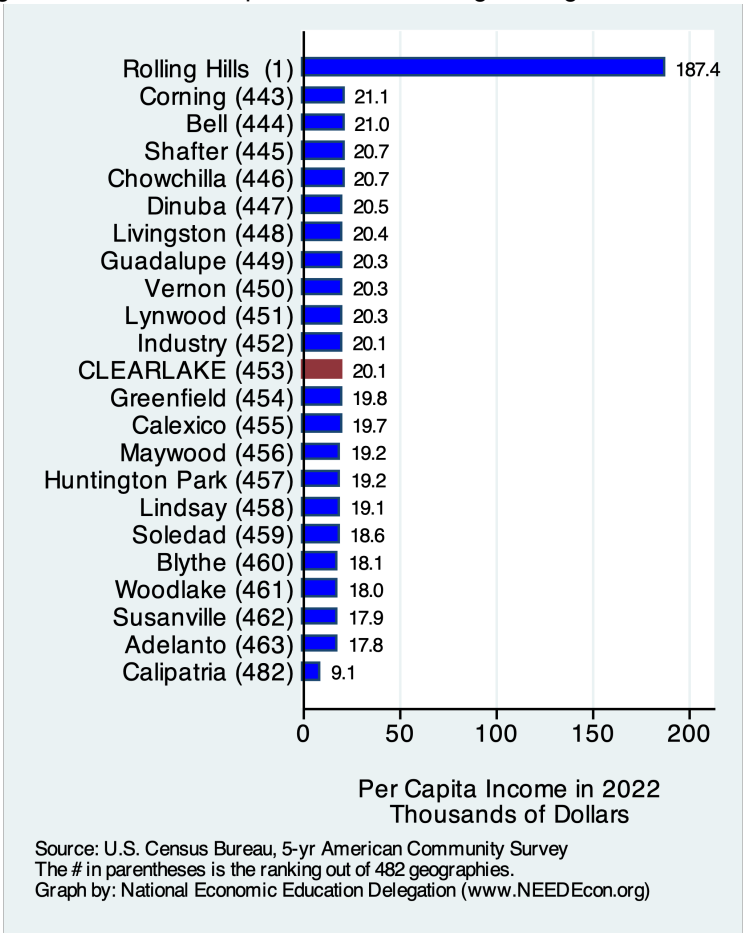
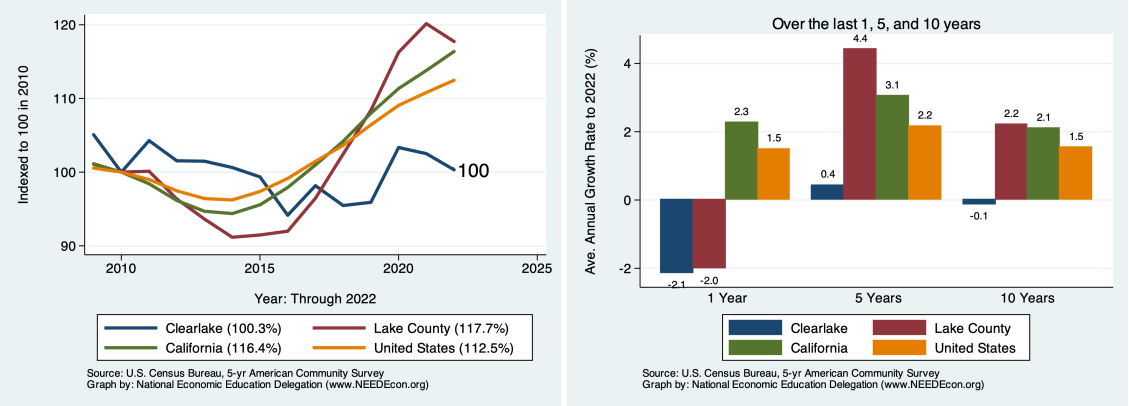


Figure 25: Regional Comparison of Growth over Time



Real Per Capita Income Ranking Among California Cities - w/Comparable Populations

Figure 26: Income Levels

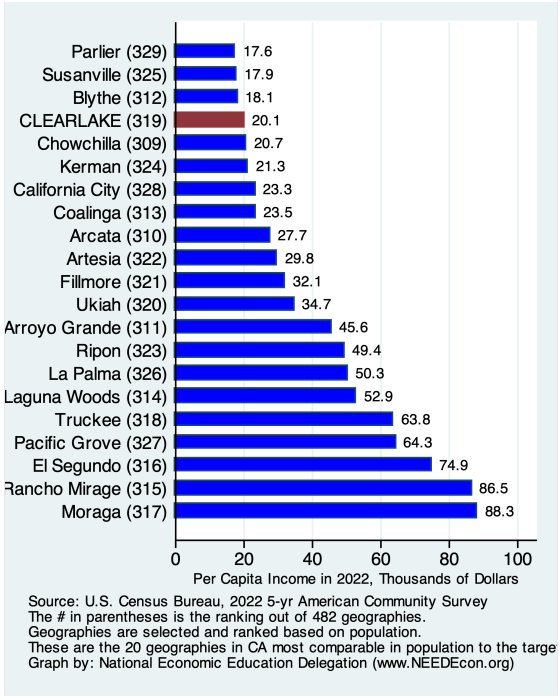
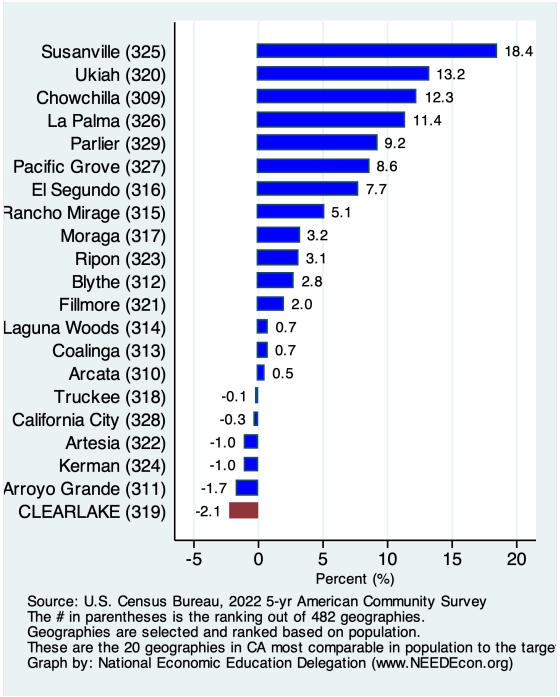


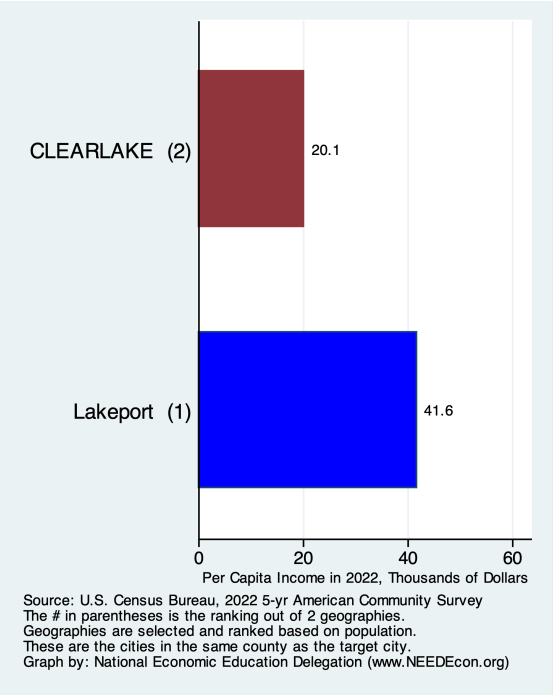
Figure 27: Growth over Time



Jon Haveman, Ph.D. ● National Economic Education Delegation
Jon@NEEDEcon.org ● 415-336-5705

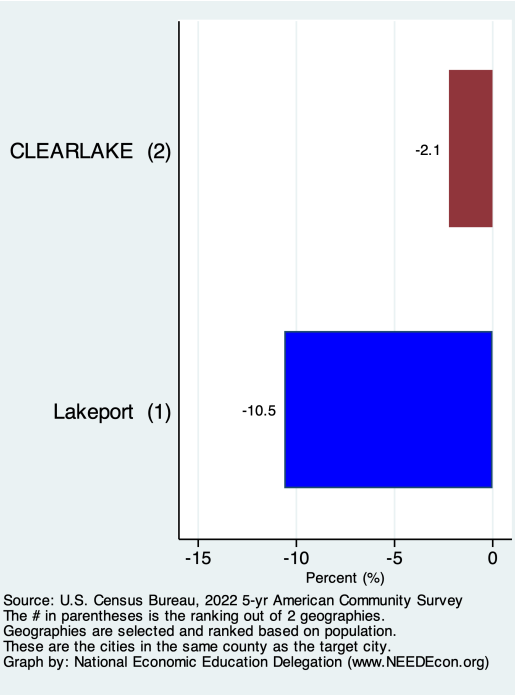
Real Per Capita Income Ranking Among Cities in Lake County

Figure 28: Income Levels



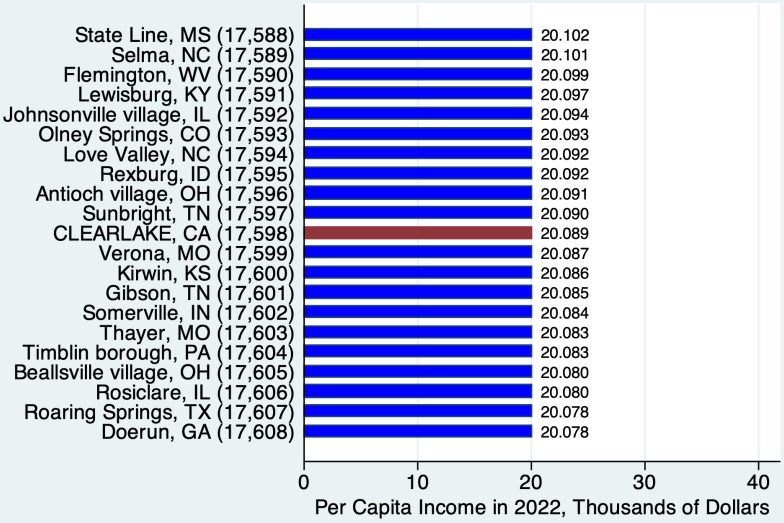
Source: U.S. Census Bureau, 2022 5-yr American Community Survey
The # in parentheses is the ranking out of 2 geographies.
Geographies are selected and ranked based on population.
These are the cities in the same county as the target city.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 29: Growth over Time



Source: U.S. Census Bureau, 2022 5-yr American Community Survey
The # in parentheses is the ranking out of 2 geographies.
Geographies are selected and ranked based on population.
These are the cities in the same county as the target city.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 30: Comparison with All Cities Nationwide



Source: U.S. Census Bureau, 5-yr American Community Survey
The # in parentheses is the ranking out of 19,695 geographies.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Poverty and Inequality

Definition:

The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide further evidence on disparities in income in the region and how those disparities have changed over time.

Why is it important?

It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

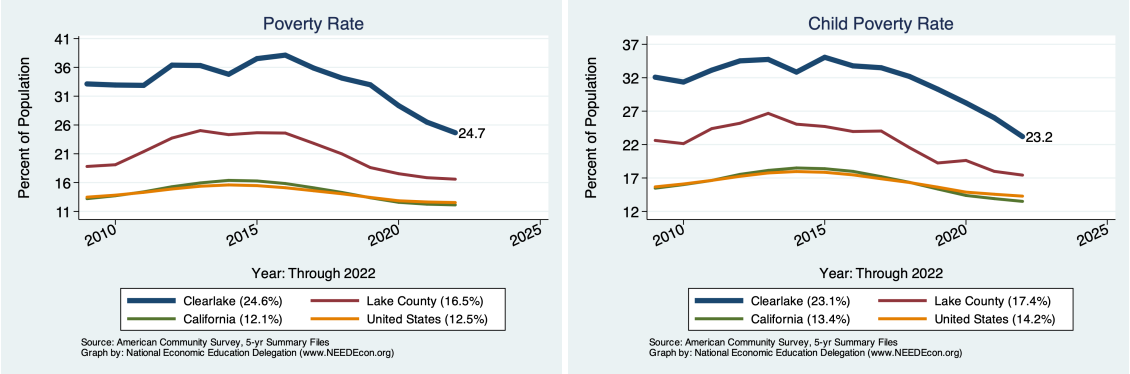
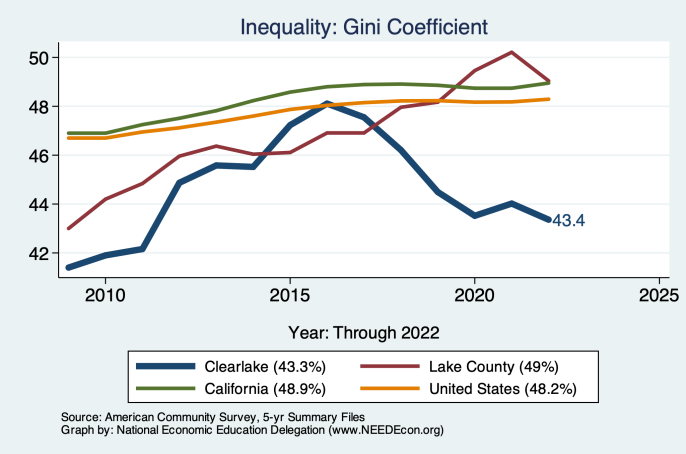
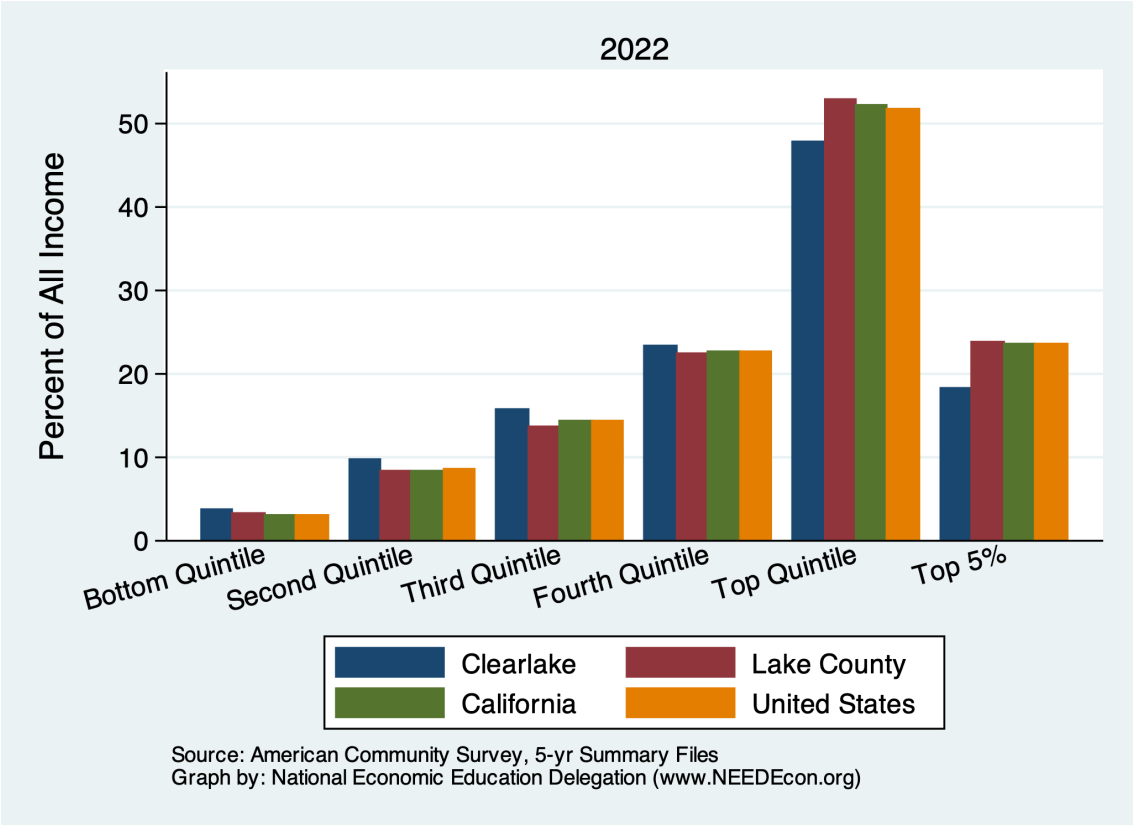


Figure 31: Inequality



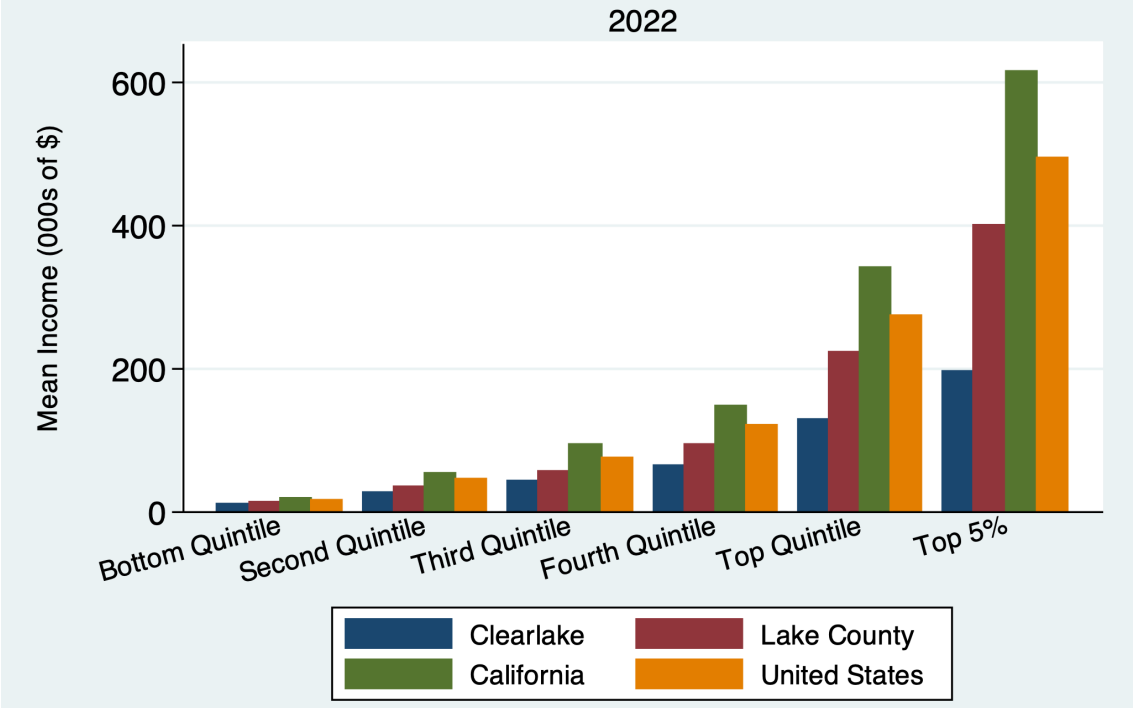
Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Figure 32: Shares Across the Income Distribution



Source: American Community Survey, 5-yr Summary Files
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 33: Means Across the Income Distribution



Source: American Community Survey, 5-yr Summary Files
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Housing

Housing Costs and Affordability

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in Clearlake and Broader Regions

Figure 34: Median Home Prices

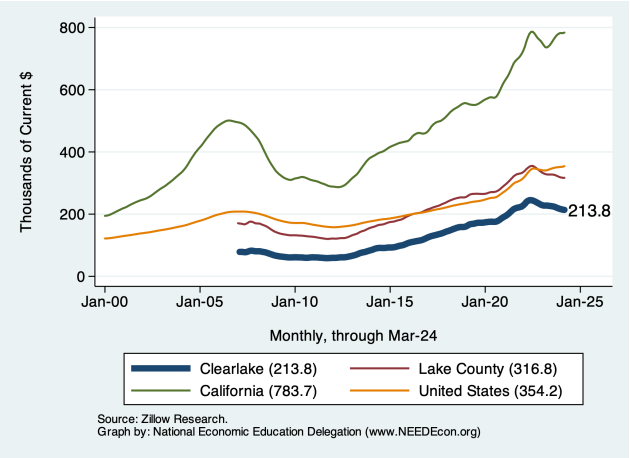
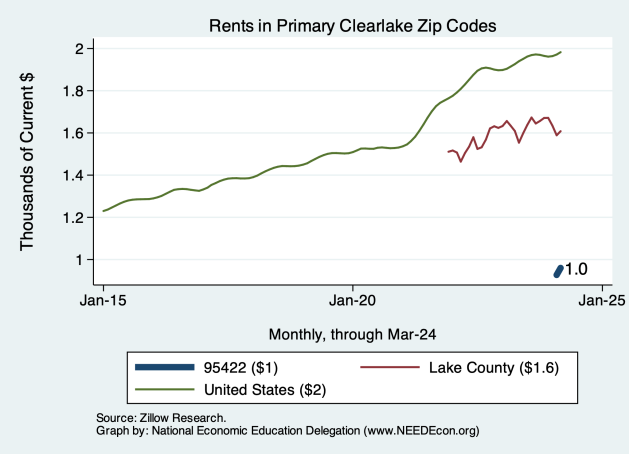


Figure 35: Median Rents



Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Housing Ownership in Clearlake and Broader Regions

Figure 36: Home Ownership Rates

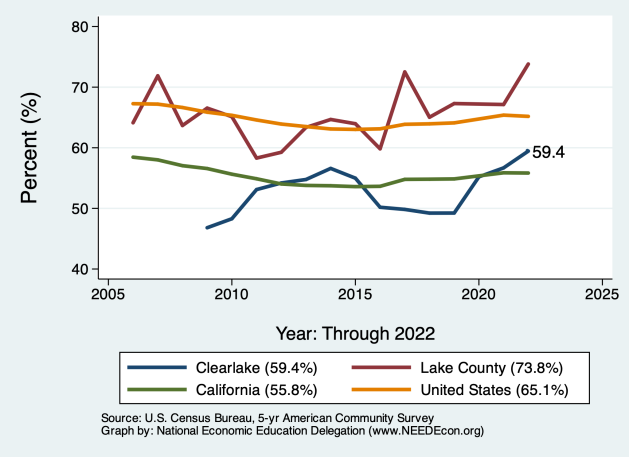


Figure 37: Home Ownership by Age

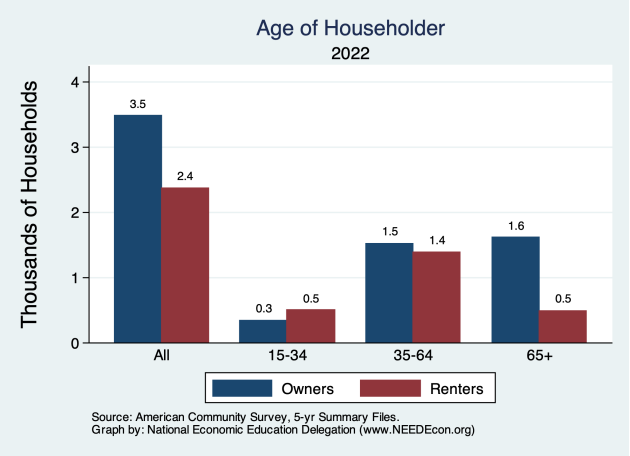
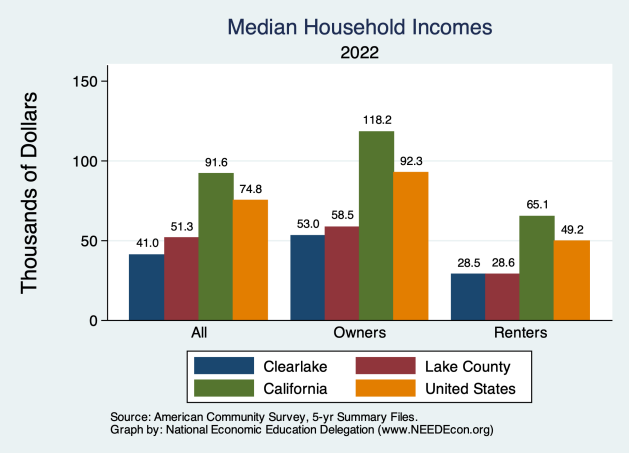


Figure 38: Income by Tenure



Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Figure 39: Income Distribution by Tenure

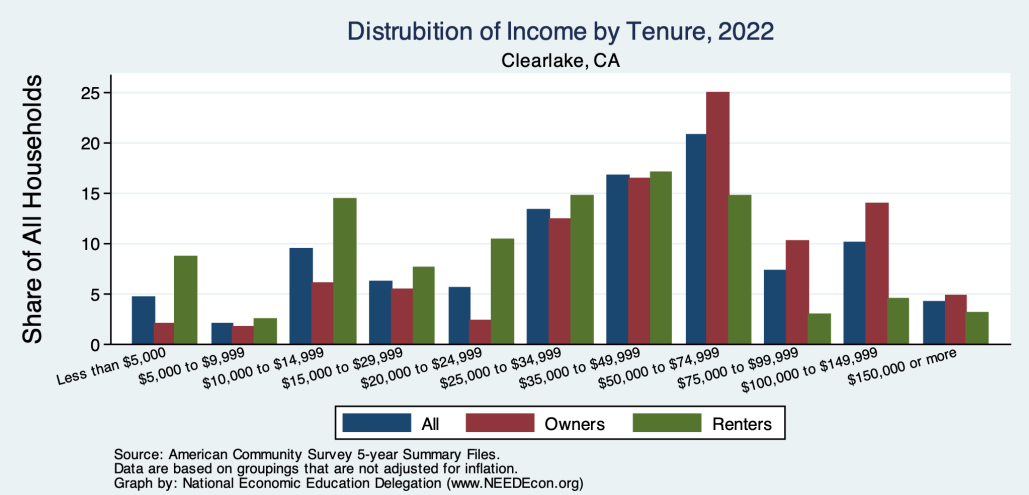


Figure 40: Income Distribution of Home Owners

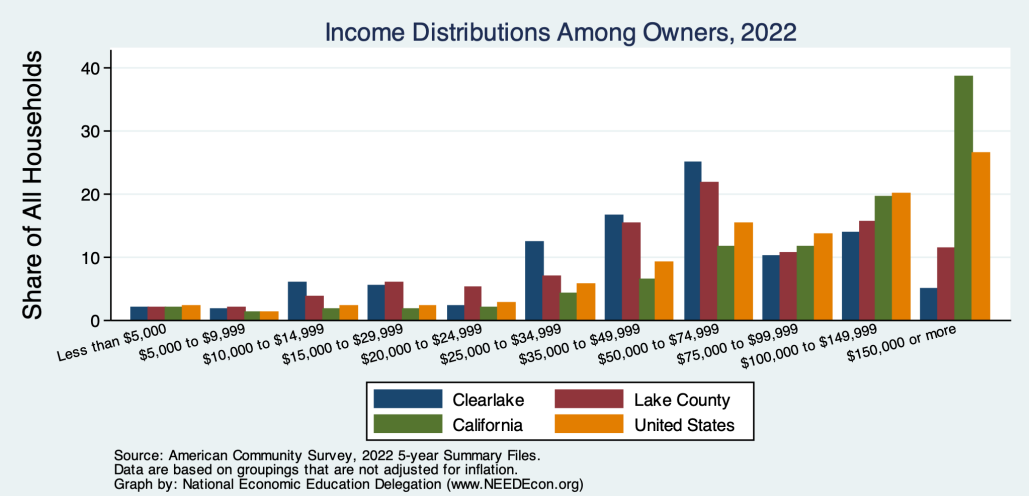
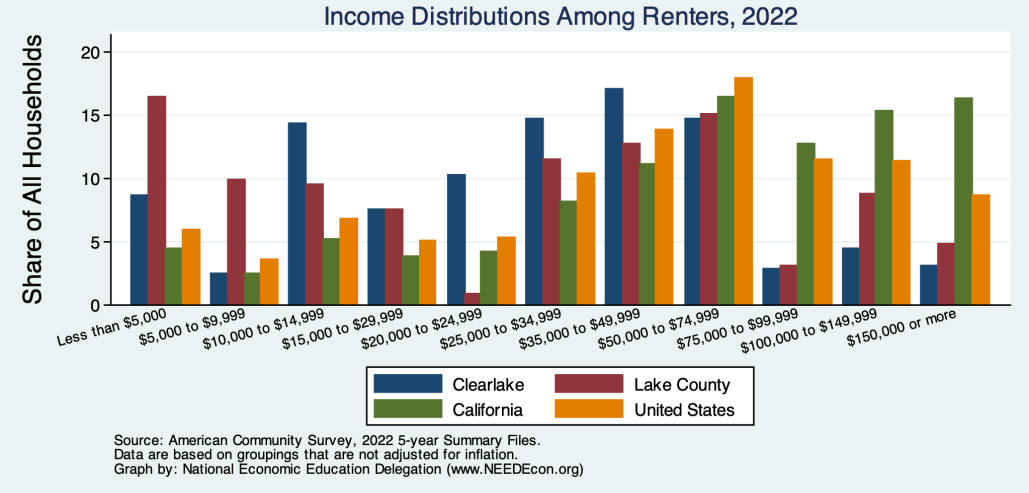


Figure 41: Income Distribution of Renters



Housing Burden in Clearlake and Broader Regions

Figure 42: Home Owners w/ A Mortgage

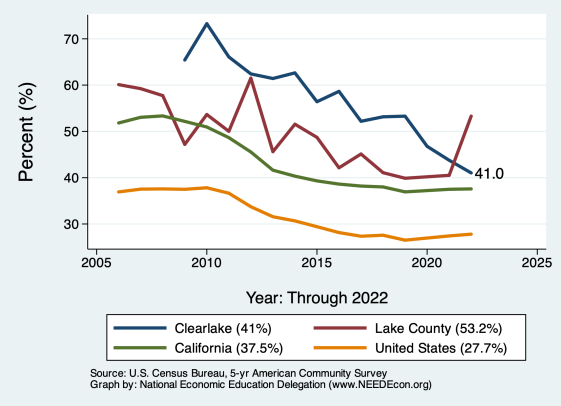


Figure 43: Home Owners w/o A Mortgage

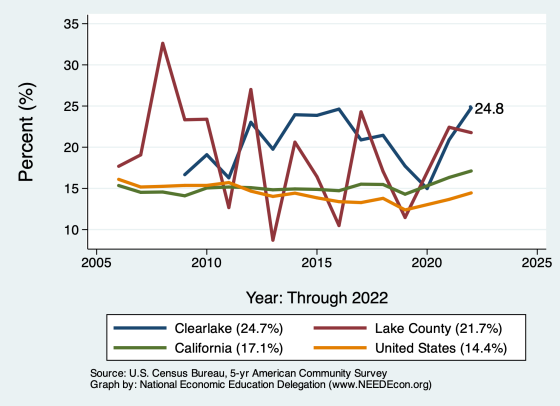


Figure 44: Renters

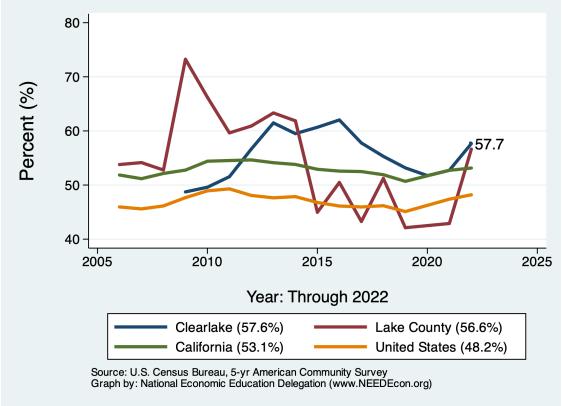
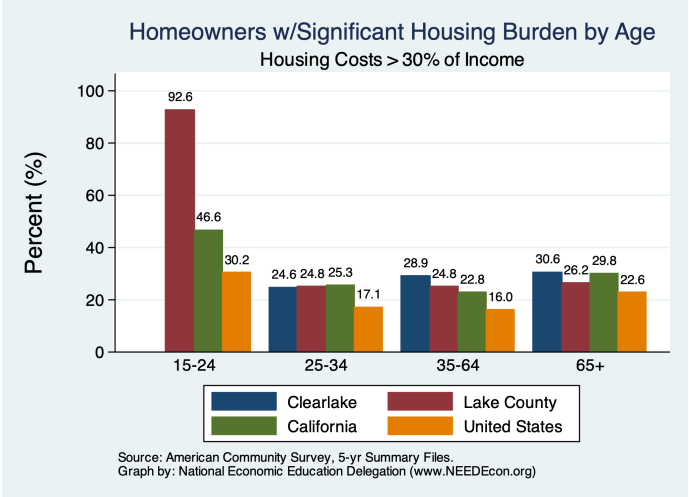


Figure 45: Homeowner Housing Burden by Age



Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Housing Picture

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

Table 5. Housing Market Indicators

Indicator	2023	2019	2010	% Change from 2019	% Change from 2010
Total Population	16,364.0	14,363.0	15,250.0	13.9	7.3
Total # of Homes	7,624.0	7,797.0	8,035.0	-2.2	-5.1
# Occupied Units	6,306.0	5,667.0	5,970.0	11.3	5.6
Persons per Household	2.5	2.5	2.5	3.8	2.7
Vacancy Rate (%)	17.3	27.3	25.7	-36.7	-32.7

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

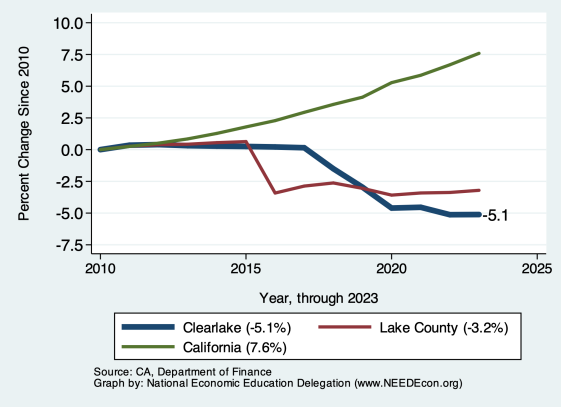


Figure 47: Persons per Household

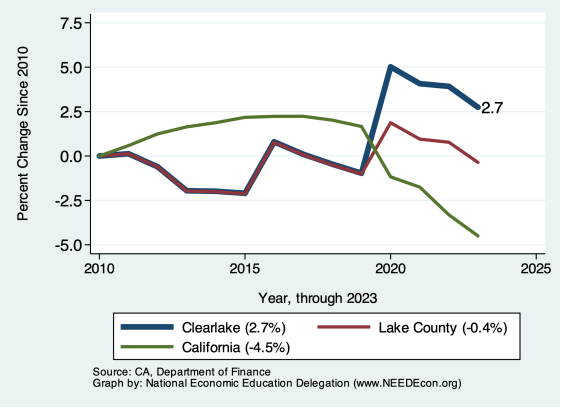


Figure 48: Vacancy Rates

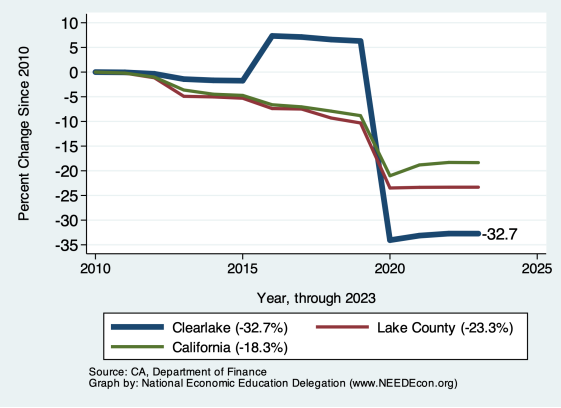
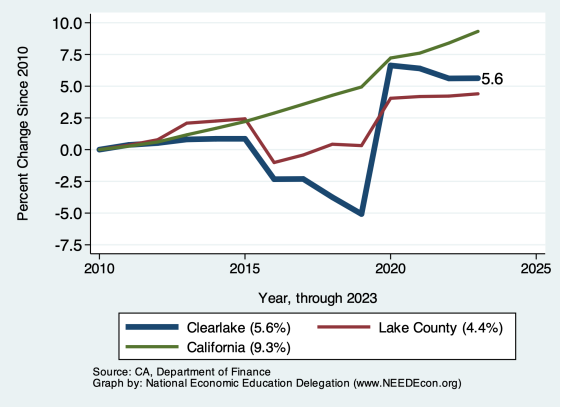


Figure 49: Number of Occupanied Units



Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes

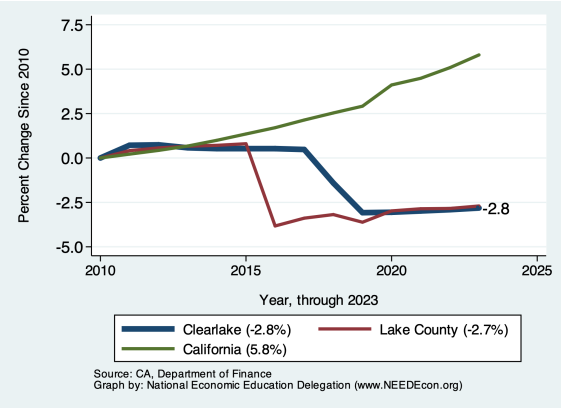


Figure 51: Single Attached Homes

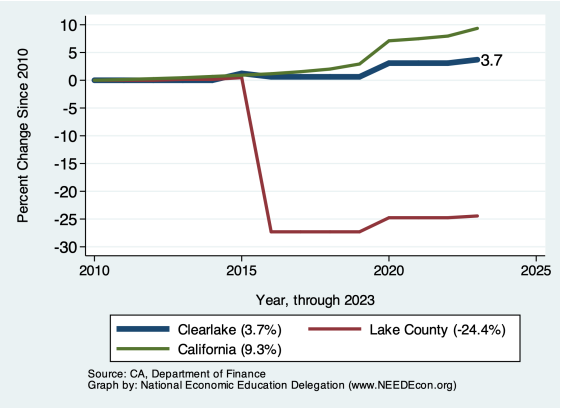


Figure 52: Housing in Buildings with Two to Four Units

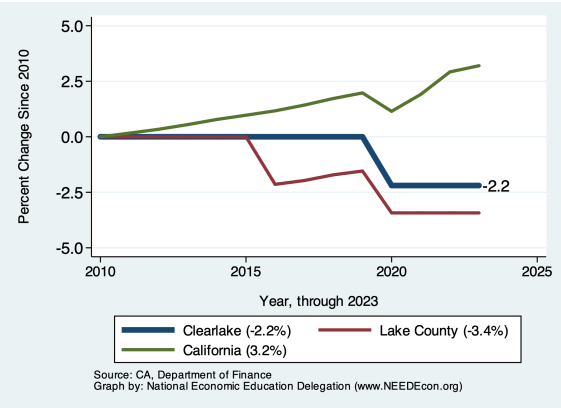
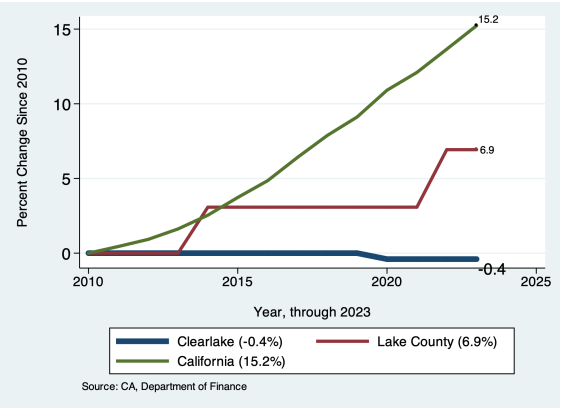


Figure 53: Housing in Buildings with Five or More Units



Jon Haveman, Ph.D. ● National Economic Education Delegation
Jon@NEEDEcon.org ● 415-336-5705

Vintage of Residential Housing

Why is it important?

This section provides evidence on the year in which residential housing in Clearlake was built. We break it down into owned versus rented residences and provide a comparison across Lake County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

Figure 54: Distribution of Housing Construction

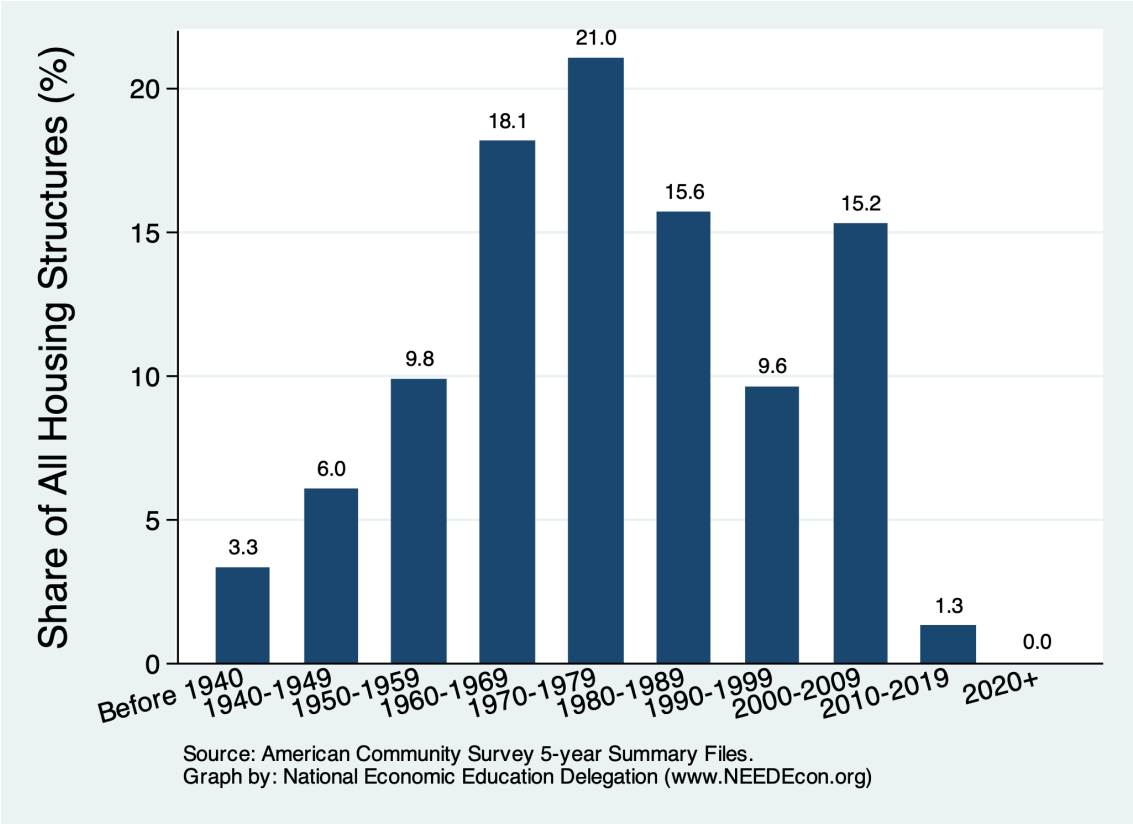


Figure 55: Housing Vintage across Regions

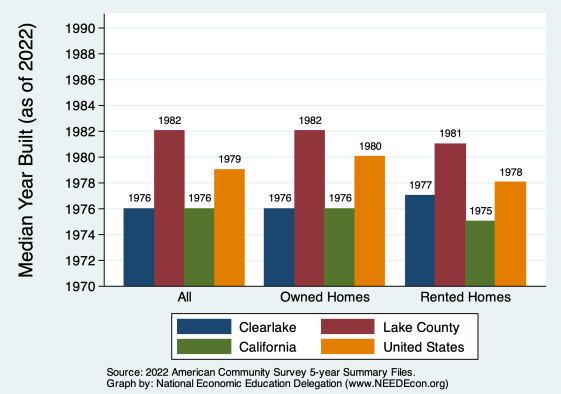


Figure 56: Housing Vintage by Tenure

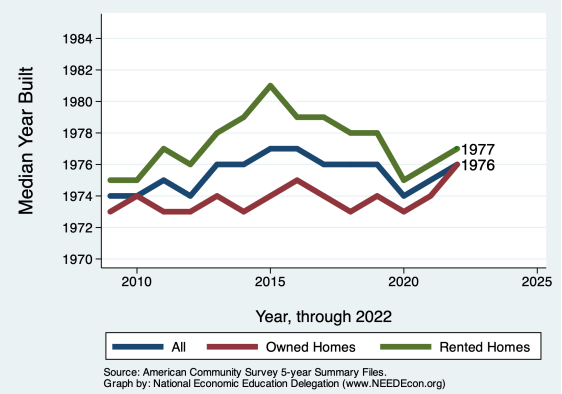


Figure 57: Vintage of Owned Residences

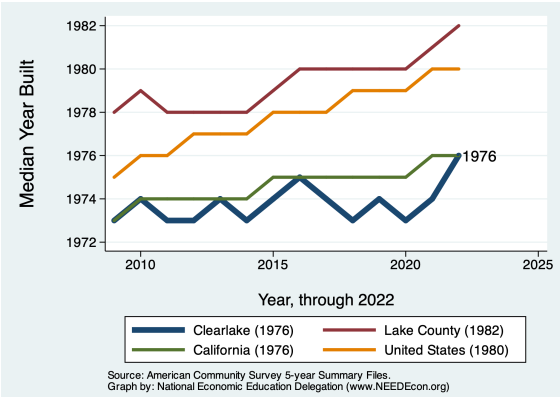


Figure 58: Vintage of Rented Residences

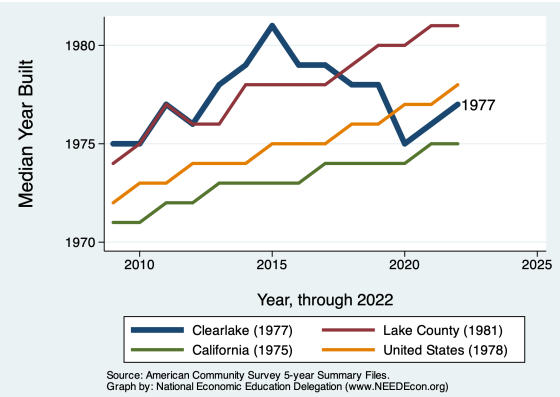
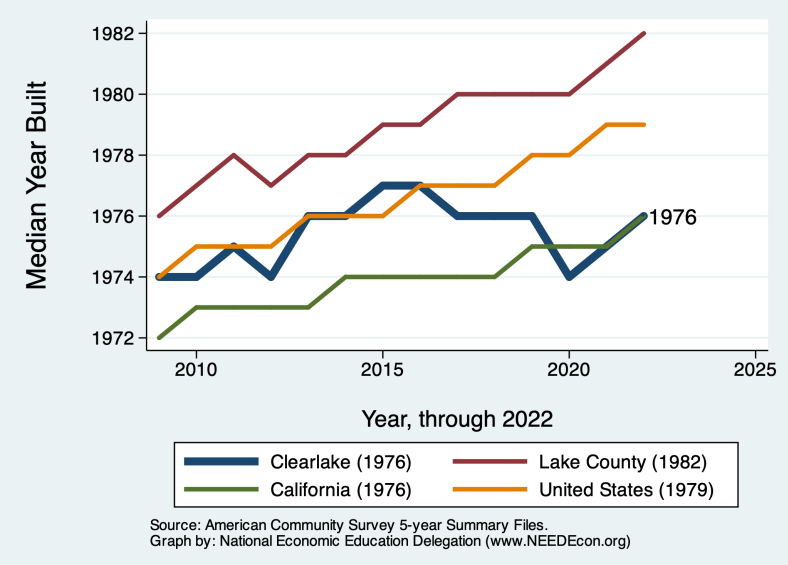


Figure 59: Vintage of All Residences



Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

Figure 60: Year Current Occupant Moved In

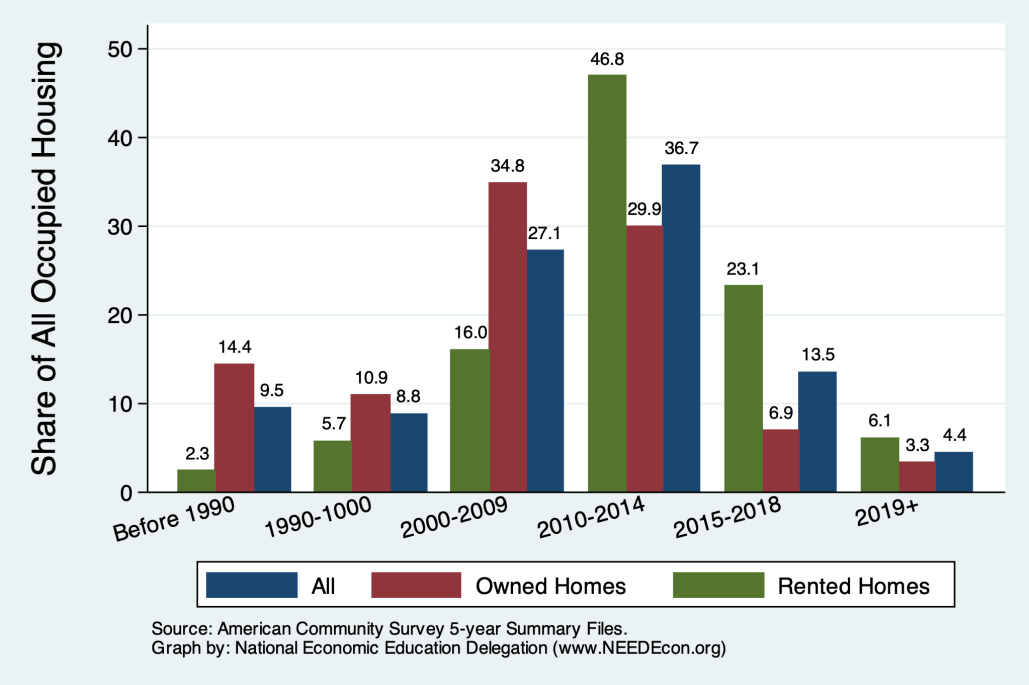


Figure 61: Year Occupied by Current Residents across Regions

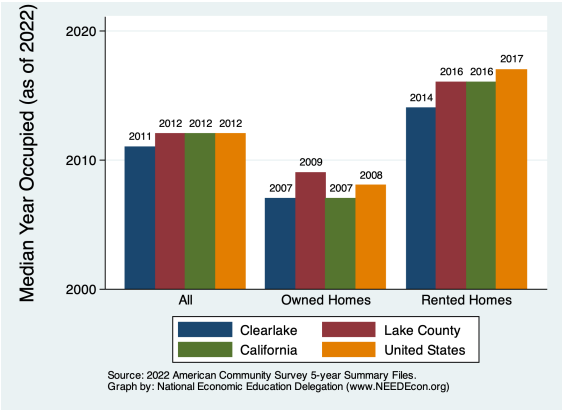


Figure 62: Year Occupied by Current Residents by Tenure

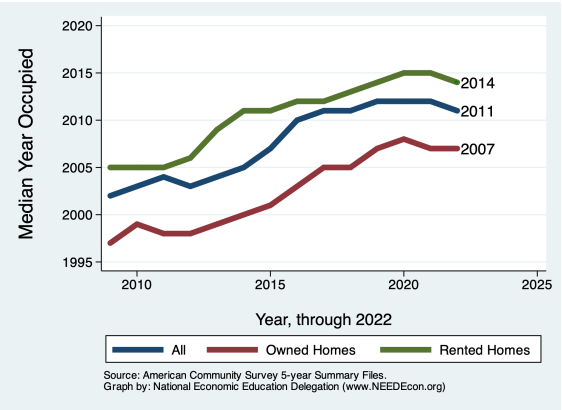


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Figure 63: Year Occupied by Current Residents for Owned Housing

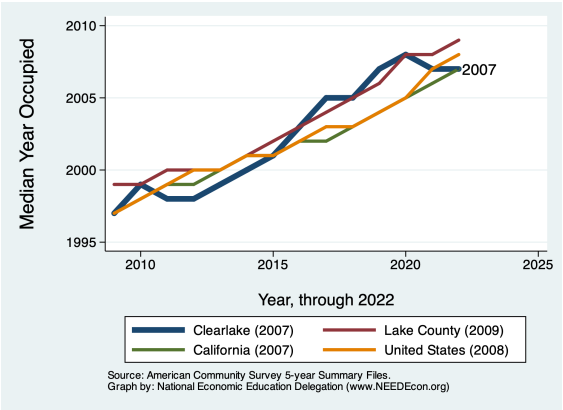


Figure 64: Year Occupied by Current Residents for Rented Housing

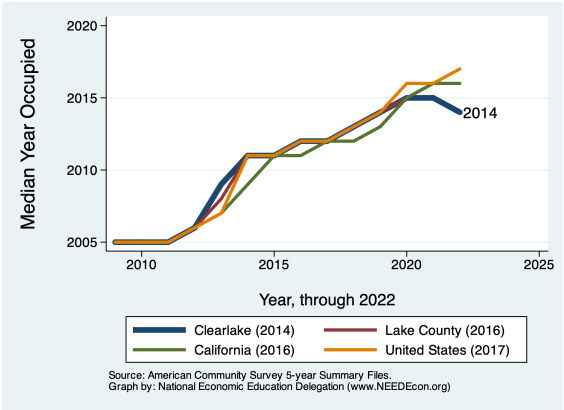
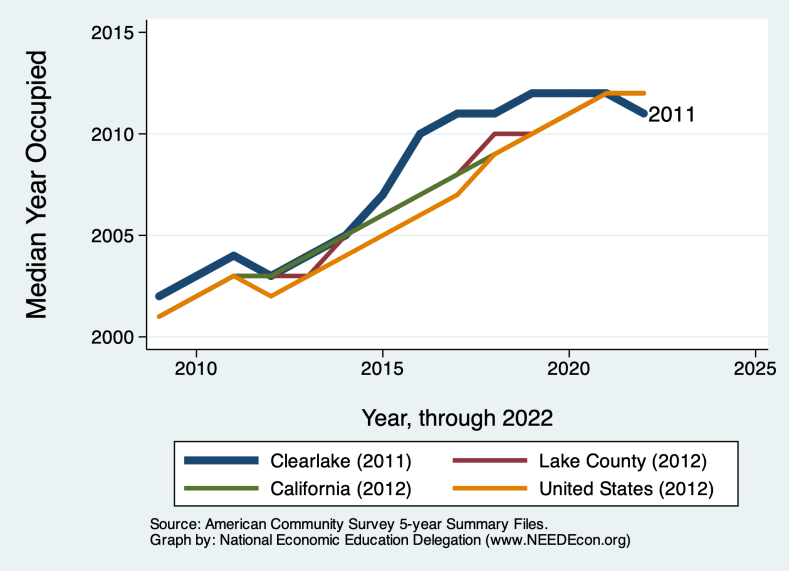


Figure 65: Year Occupied by Current Residents for All Housing



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Jon@NEEDEcon.org • 415-336-5705

Residential Permitting

Definition:

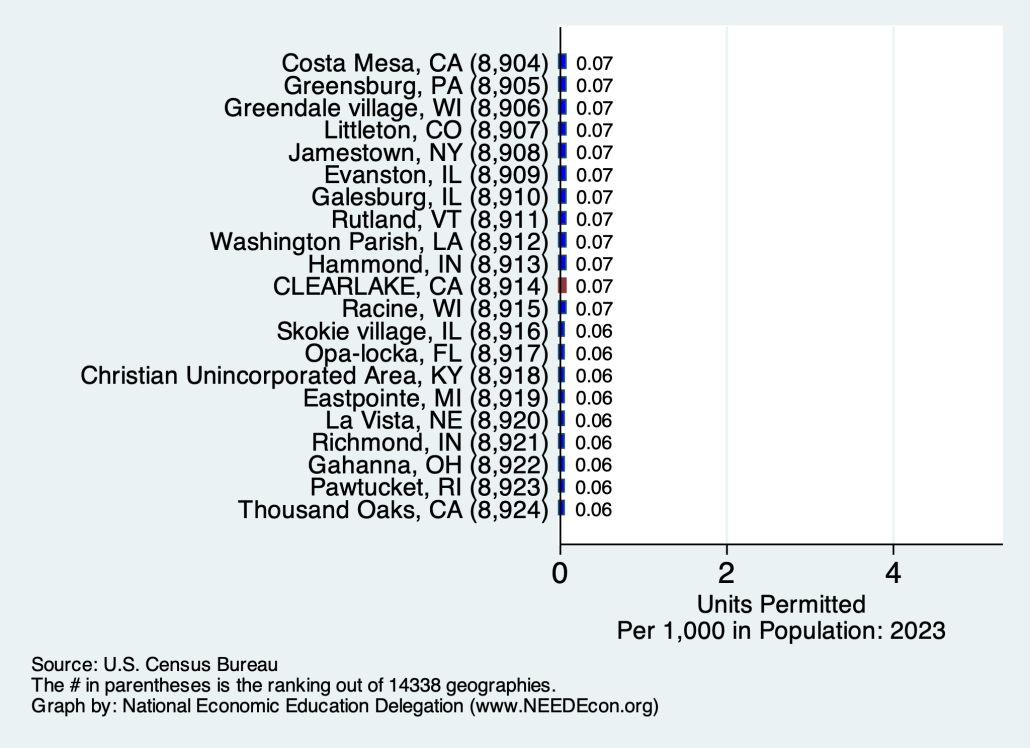
This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Clearlake is compared with data from Lake County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

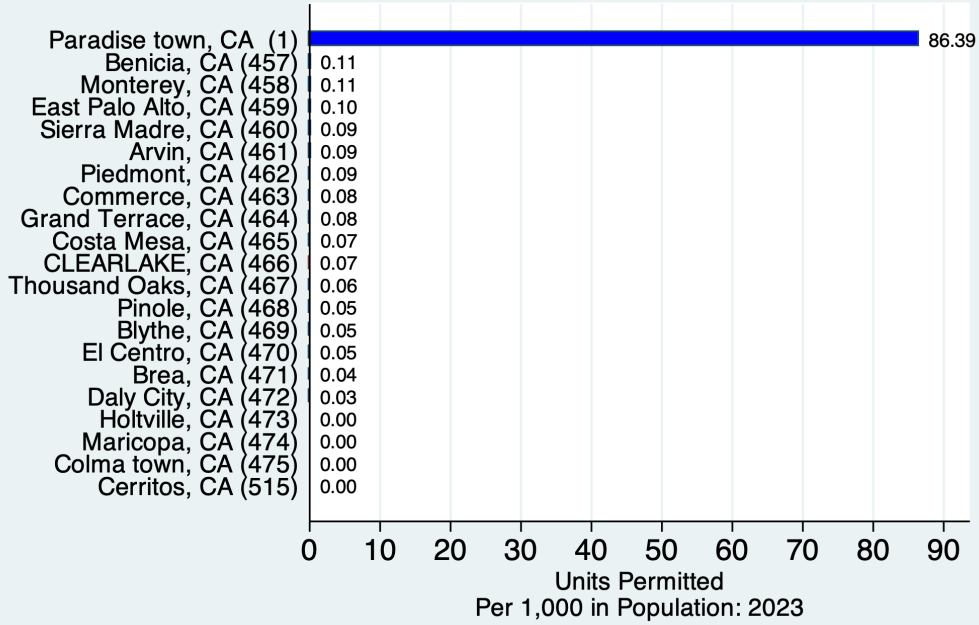
Clearlake - Ranking Among Comparables

Figure 66: Number of Units Permitted - Nationwide Comparables (Rank)



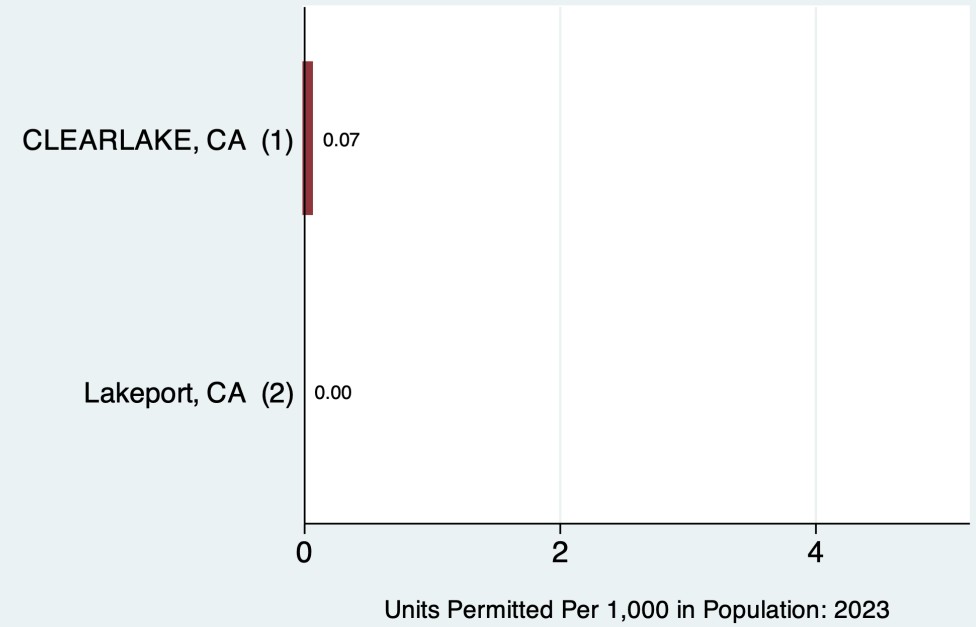
Source: U.S. Census Bureau
The # in parentheses is the ranking out of 14338 geographies.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 67: Number of Units Permitted - California Comparables (Rank)



Source: U.S. Census Bureau.
The # in parentheses is the ranking out of 515 geographies.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 68: Number of Units Permitted - Cities in Lake County (Rank)



Source: U.S. Census Bureau,
The # in parentheses is the ranking out of 2 geographies.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Clearlake - Permitting Activity

Annual Units Permitted - Per Capita in Clearlake

Figure 69: Units Permitted Each Year

N/A

Figure 70: Average Annual Growth in Units Permitted

N/A

Annual Number of Buildings Permitted - Per Capita in Clearlake

Figure 71: Units Permitted Each Year

N/A

Figure 72: Average Annual Growth in Buildings Permitted

N/A

Annual Value of Property Permitted - Per Capita in Clearlake

Figure 73: Value Permitted Each Year

N/A

Figure 74: Average Annual Growth in Value Permitted

N/A

Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight housing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

Figure 75: Percent of Workers Commuting by Car Alone

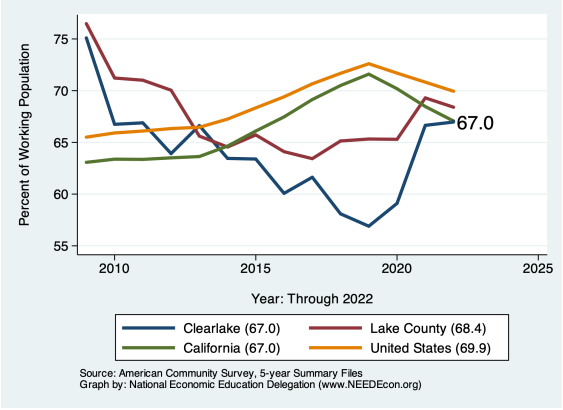


Figure 76: Percent of Workers Commuting by Carpool

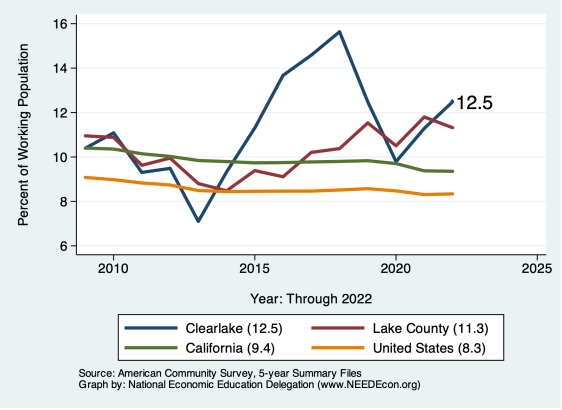


Figure 77: Percent of Workers using Public Transportation

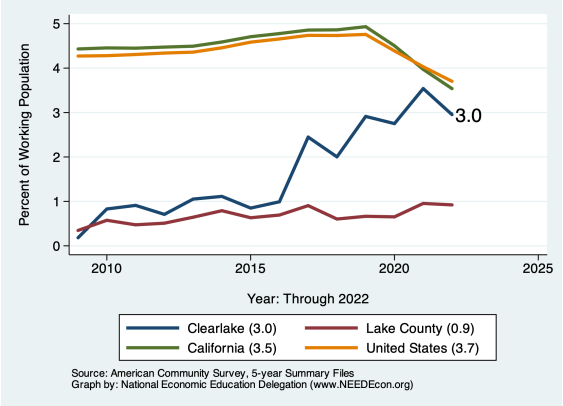
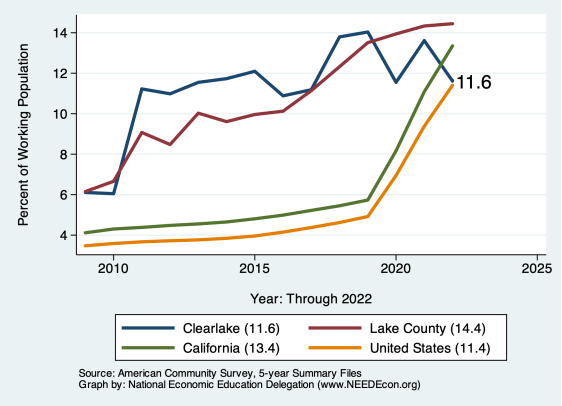


Figure 78: Percent of Workers Who Work From Home



The first table on this page presents data for those who LIVE in Clearlake. The second provides data on those who work, but do not necessarily live in Clearlake. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	Male		Female		All Workers		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	1,969	79.2	1,959	74.3	3,928	79.4	78.0
Drove Alone	1,748	70.3	1,563	59.3	3,311	67.0	68.4
Carpooled:	221	8.9	396	15.0	617	12.5	9.5
In 2-person carpool	120	4.8	250	9.5	370	7.5	6.9
In 3-person carpool	38	1.5	19	0.7	57	1.2	1.5
In 4-or-more-person carpool	63	2.5	127	4.8	190	3.8	1.1
Public Transportation (excl Taxi):	0	0.0	146	5.5	146	3.0	3.6
Bus or Trolley Bus	0	0.0	146	5.5	146	3.0	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	27	1.1	0	0.0	27	0.5	0.7
Walked	93	3.7	99	3.8	192	3.9	2.4
Taxicab, Motorcycle, or other	15	0.6	62	2.4	77	1.6	1.7
Worked at Home	204	8.2	370	14.0	574	11.6	13.6
Total:	2,308	92.8	2,636	100.0	4,944	100.0	

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

	Male		Female		All Workers		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	1,272	70.4	1,787	76.8	3,059	78.0	78.0
Drove Alone	1,180	65.3	1,479	63.6	2,659	67.8	68.5
Carpooled:	92	5.1	308	13.2	400	10.2	9.5
In 2-person carpool	76	4.2	245	10.5	321	8.2	6.9
In 3-person carpool	0	0.0	13	0.6	13	0.3	1.5
In 4-or-more-person carpool	16	0.9	50	2.1	66	1.7	1.1
Public Transportation (excl Taxi):	0	0.0	48	2.1	48	1.2	3.6
Bus or Trolley Bus	0	0.0	48	2.1	48	1.2	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	6	0.3	0	0.0	6	0.2	0.7
Walked	86	4.8	109	4.7	195	5.0	2.4
Taxicab, Motorcycle, or other	29	1.6	12	0.5	41	1.0	1.7
Worked at Home	204	11.3	370	15.9	574	14.6	13.6
Total:	1,597	88.4	2,326	100.0	3,923	100.0	

Source: 2022 5-year American Community Survey, Summary File
The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

Table 8. SEX OF WORKERS BY TRAVEL TIME TO WORK

	Male		Female		All Workers		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	335	14.1	161	7.1	496	10.8	2.0
5 to 9 minutes	152	6.4	653	28.8	805	17.5	7.5
10 to 14 minutes	367	15.5	369	16.3	736	16.0	12.2
15 to 19 minutes	119	5.0	388	17.1	507	11.0	15.0
20 to 24 minutes	132	5.6	106	4.7	238	5.2	14.3
25 to 29 minutes	33	1.4	65	2.9	98	2.1	6.3
30 to 34 minutes	200	8.4	197	8.7	397	8.6	15.0
35 to 39 minutes	0	0.0	7	0.3	7	0.2	2.9
40 to 44 minutes	123	5.2	52	2.3	175	3.8	4.3
45 to 59 minutes	114	4.8	23	1.0	137	3.0	8.6
60 to 89 minutes	231	9.7	107	4.7	338	7.4	7.9
90 or more minutes	298	12.6	138	6.1	436	9.5	4.0
Total:	2,104	88.7	2,266	100.0	4,370	95.1	

Source: 2022 5-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Commutes of More than 30 Minutes

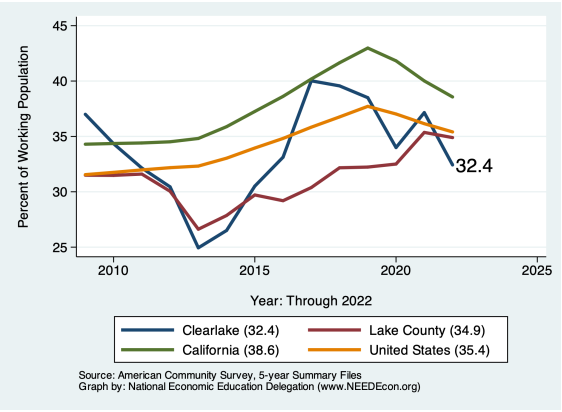


Figure 80: Percent of Employed Population With Commutes of More than 90 Minutes

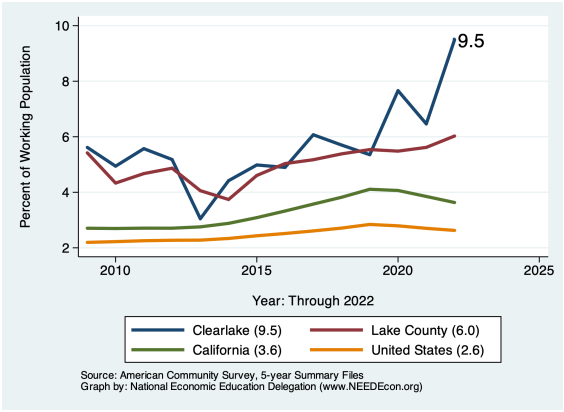
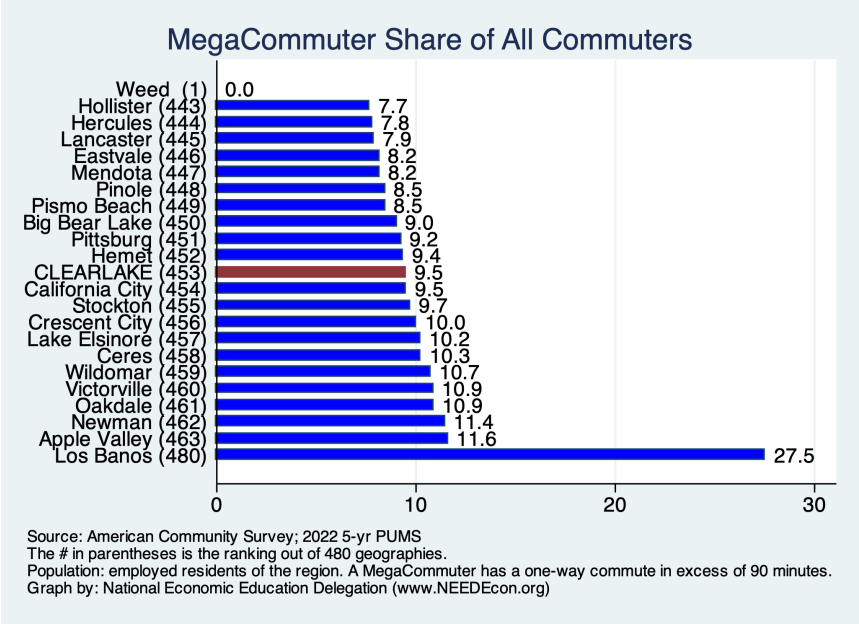


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies



Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

	Male		Female		All Workers		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	218	14.2	135	6.9	353	10.5	2.0
5 to 9 minutes	132	8.6	558	28.5	690	20.6	7.5
10 to 14 minutes	374	24.4	405	20.7	779	23.3	12.2
15 to 19 minutes	102	6.7	265	13.5	367	11.0	15.0
20 to 24 minutes	174	11.4	145	7.4	319	9.5	14.3
25 to 29 minutes	25	1.6	73	3.7	98	2.9	6.3
30 to 34 minutes	164	10.7	205	10.5	369	11.0	15.0
35 to 39 minutes	0	0.0	36	1.8	36	1.1	2.9
40 to 44 minutes	9	0.6	0	0.0	9	0.3	4.3
45 to 59 minutes	54	3.5	60	3.1	114	3.4	8.6
60 to 89 minutes	64	4.2	48	2.5	112	3.3	7.9
90 or more minutes	77	5.0	26	1.3	103	3.1	4.0
Total:	1,393	90.9	1,956	100.0	3,349	100.0	

Source: 2022 5-year American Community Survey, Summary File
The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Commutes of More than 30 Minutes

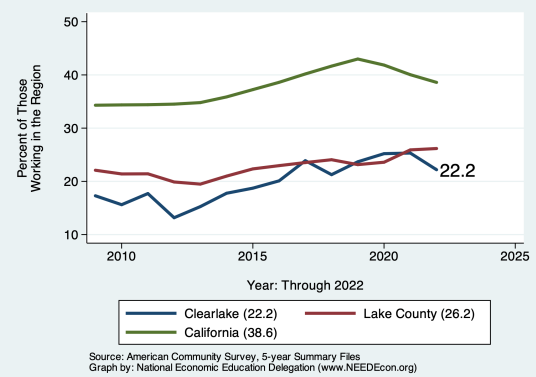


Figure 83: Percent of Local Employees With Commutes of More than 90 Minutes

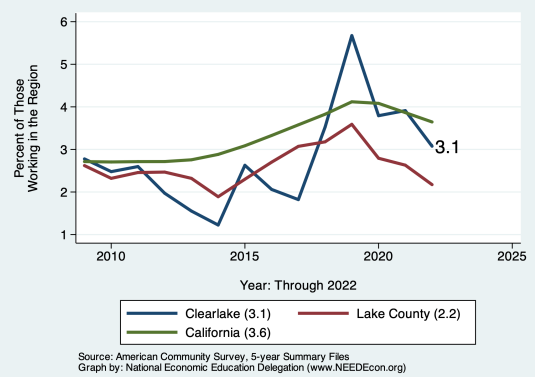
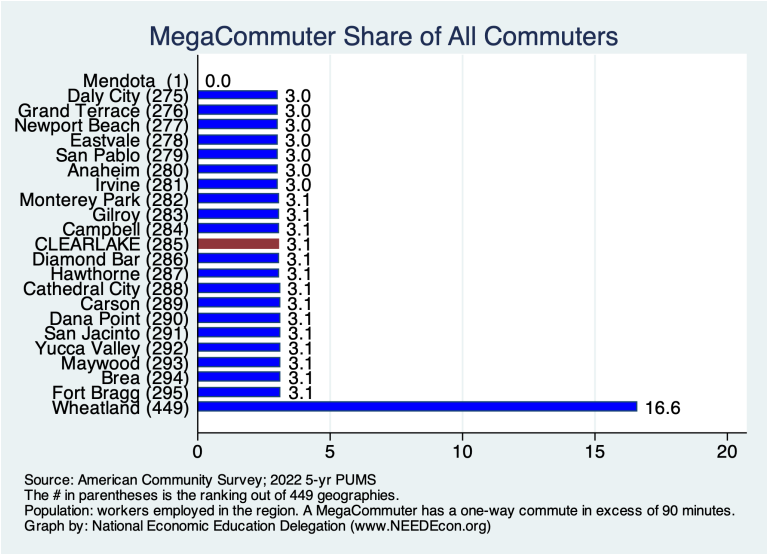


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



Place of Work

This section provides evidence on where workers living in Clearlake work. As evidenced in the first table, some of Clearlake's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Clearlake city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK–STATE AND COUNTY LEVEL

	Male		Female		All Workers		All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Worked in state of residence:	2,308	92.8	2,636	100.0	4,944	100.0	99.6
Worked in county of residence	1,655	66.5	2,322	88.1	3,977	80.4	84.1
worked outside of county of residence	653	26.3	314	11.9	967	19.6	15.4
Worked outside state of residence	0	0.0	0	0.0	0	0.0	0.4
Total:	2,308	92.8	2,636	100.0	4,944	100.0	

Source: 2022 5-year American Community Survey, Summary File

Figure 85: Percent of Workers Employed Outside of Their County of Residence

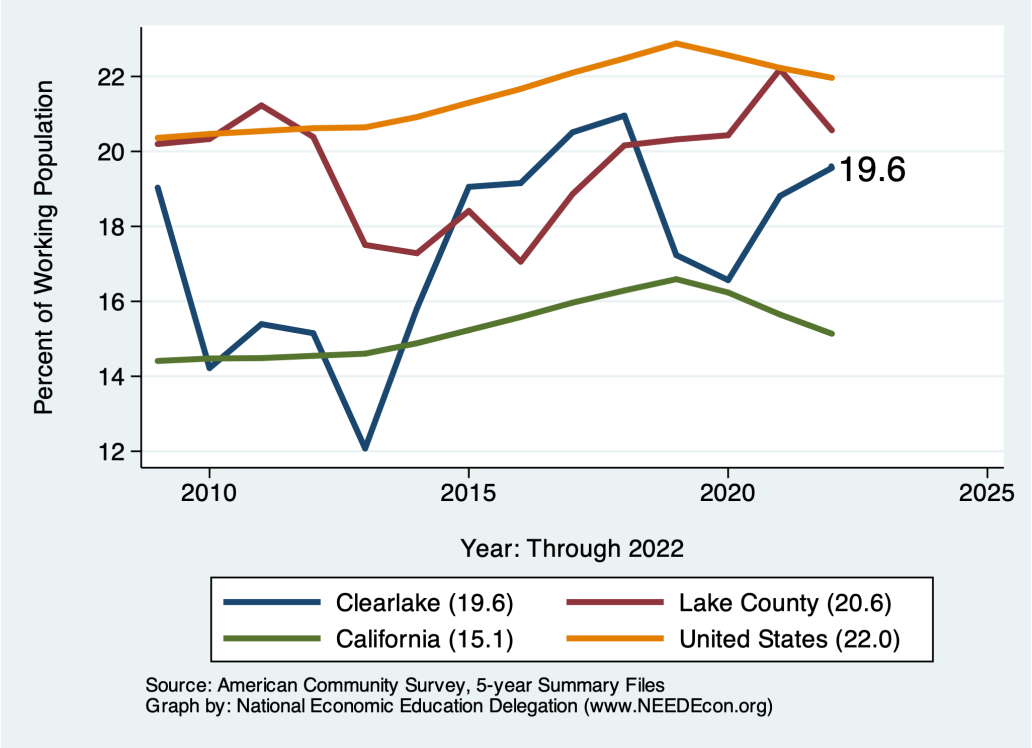
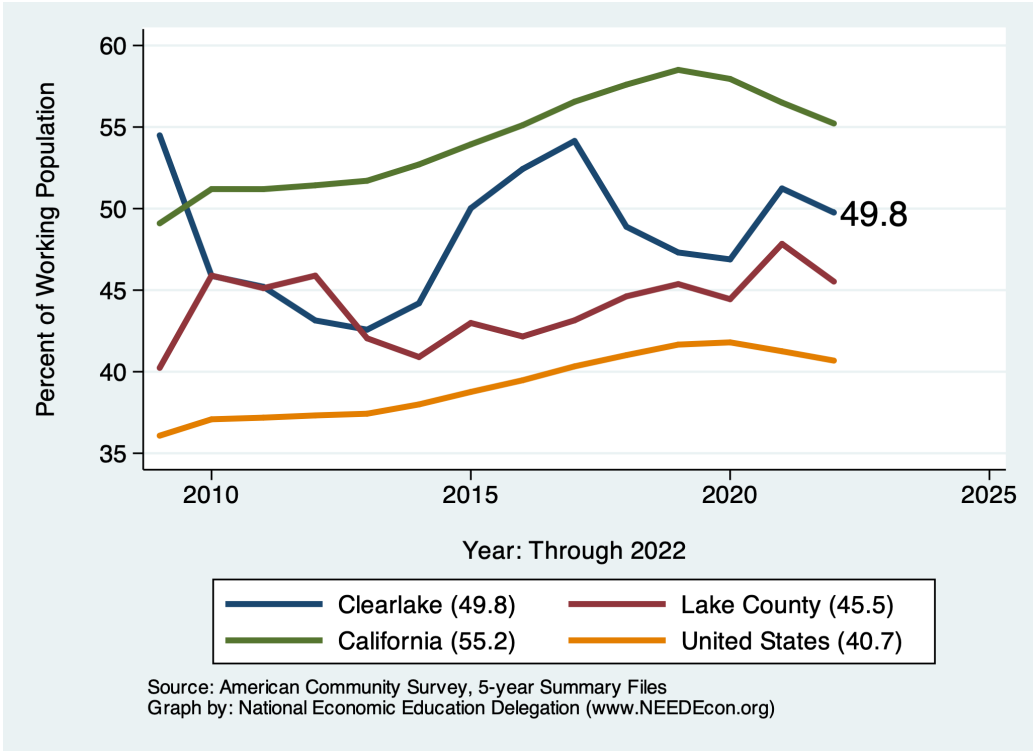


Table 11. SEX OF WORKERS BY PLACE OF WORK–PLACE LEVEL

	Male		Female		All Workers		All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	2,308	92.8	2,636	100.0	4,944	100.0	95.9
Worked in place of residence	950	38.2	1,534	58.2	2,484	50.2	39.5
Worked outside place of residence	1,358	54.6	1,102	41.8	2,460	49.8	56.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	2,308	92.8	2,636	100.0	4,944	100.0	

Source: 2022 5-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United States	
	Median	*Median*	*Ratio*	*Median*	*Ratio*
Car, truck, or van - drove alone	33,514	48,566	112.3	46,171	111.8
Car, truck, or van - carpooled	23,469	36,463	104.8	34,487	104.8
Public transportation (excluding taxicab)	10,772	40,179	43.6	45,100	36.8
Walked	22,798	29,366	126.4	27,142	129.3
Taxicab, motorcycle, bicycle, or other means		40,433		36,140	
Worked from home	29,318	75,153	63.5	67,180	67.2
Total:	29,942	48,747	61.4	46,099	65.0

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio.
Values above 100 imply a high local median. Values below 100 imply a low local median.
For example, a value of 200 means that the local mean is 2x higher than would be expected.
For "Total:", ratio is simply the ratio of the medians.
2) For regions with more than one geography, the medians are averages weighted by working population.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< $25,000		$25,000-$74,999		$75,000+		All		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	998	34.1	1,078	73.9	401	85.9	3,311	67.0	68.4
Car, Truck, or Van: Carpooled	333	11.4	155	10.6	16	3.4	617	12.5	9.5
Public Transportation (excl Taxi)	146	5.0	0	0.0	0	0.0	146	3.0	3.6
Walked	133	4.5	0	0.0	36	7.7	192	3.9	2.4
Taxicab, Motorcycle, or other	61	2.1	35	2.4	0	0.0	104	2.1	2.4
Worked at Home	246	8.4	191	13.1	14	3.0	574	11.6	13.6
Total:	1,917	65.6	1,459		467		4,944		100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< $25,000		$25,000-$74,999		$75,000+		All		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	621	30.0	1,010	77.1	622	89.2	2,659	67.8	68.5
Car, Truck, or Van: Carpooled	198	9.6	95	7.3	25	3.6	400	10.2	9.5
Public Transportation (excl Taxi)	48	2.3	0	0.0	0	0.0	48	1.2	3.6
Walked	117	5.7	0	0.0	36	5.2	195	5.0	2.4
Taxicab, Motorcycle, or other	25	1.2	14	1.1	0	0.0	47	1.2	2.4
Worked at Home	246	11.9	191	14.6	14	2.0	574	14.6	13.6
Total:	1,255	60.7	1,310		697		3,923		

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In Poverty		100-149% of Pov		>150% of Pov		All		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	155	15.5	553	64.1	2,603	71.9	3,311	67.0	68.7
Car, Truck, or Van: Carpooled	101	10.1	135	15.6	381	10.5	617	12.5	9.5
Public Transportation (excl Taxi)	109	10.9	0	0.0	37	1.0	146	3.0	3.6
Walked	43	4.3	21	2.4	128	3.5	192	3.9	2.1
Taxicab, Motorcycle, or other	54	5.4	0	0.0	50	1.4	104	2.1	2.4
Worked at Home	93	9.3	59	6.8	422	11.7	574	11.6	13.6
Total:	555	55.3	768	89.0	3,621		4,944		

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In Poverty		100-149% of Pov		>150% of Pov		All		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	119	19.6	288	51.9	2,252	71.7	2,659	67.8	68.7
Car, Truck, or Van: Carpooled	63	10.4	60	10.8	277	8.8	400	10.2	9.5
Public Transportation (excl Taxi)	33	5.4	0	0.0	15	0.5	48	1.2	3.6
Walked	36	5.9	21	3.8	138	4.4	195	5.0	2.1
Taxicab, Motorcycle, or other	11	1.8	0	0.0	36	1.1	47	1.2	2.4
Worked at Home	93	15.3	59	10.6	422	13.4	574	14.6	13.6
Total:	355	58.4	428	77.1	3,140		3,923		

Source: 2022 5-year American Community Survey, Summary File
The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not Clearlake is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

Figure 87: Overall Movements of Residents

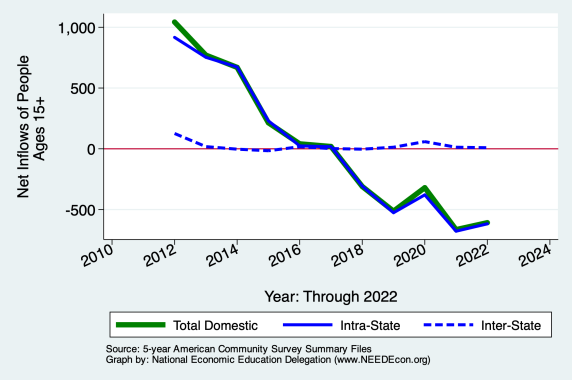


Table 17: Migration by Income

		Net Inflows				
			Same State			
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad
No income	2,450	−106	−82	−32	0	8
With income	10,622	−483	−294	−209	9	11
$1 to $9,999 or loss	1,932	−133	−66	−103	25	11
$10,000 to $14,999	1,653	−64	−23	−28	−13	0
$15,000 to $24,999	1,995	45	−79	136	−12	0
$25,000 to $34,999	1,748	−47	9	−41	−15	0
$35,000 to $49,999	1,496	−62	−51	−20	9	0
$50,000 to $64,999	870	−73	−53	−17	−3	0
$65,000 to $74,999	261	28	0	28	0	0
$75,000 or more	667	−177	−31	−164	18	0
All:	13,072	−589	−376	−241	9	19

Source: 2022 5-year American Community Survey, Summary File
Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.
The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

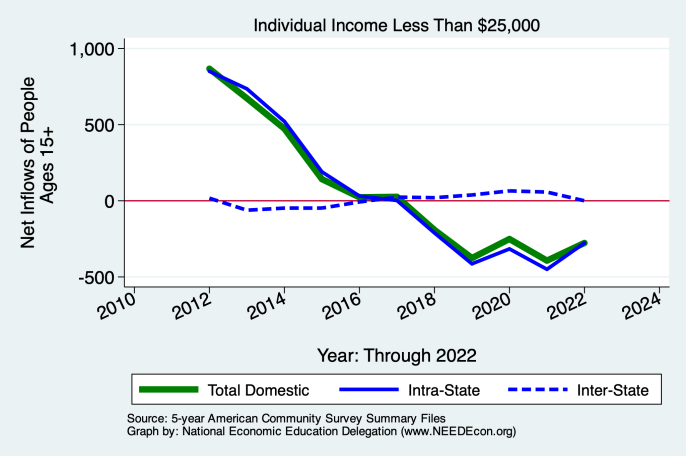


Figure 89: Overall Movements of Middle Income Residents

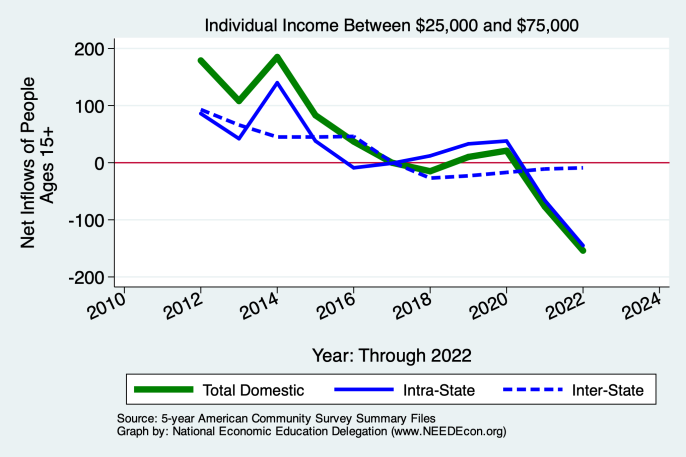
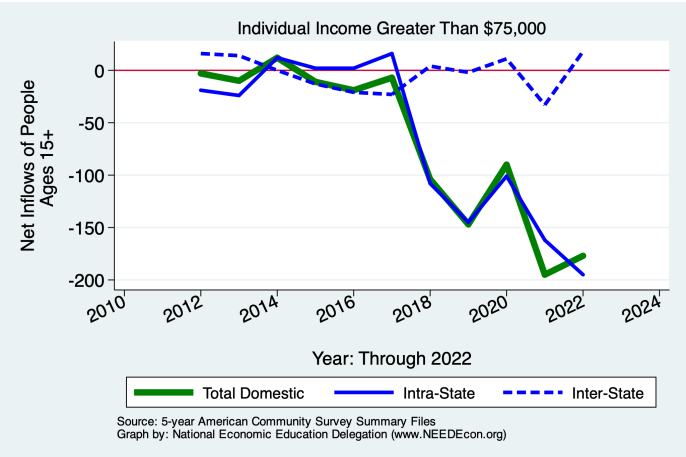


Figure 90: Overall Movements of High Income Residents



Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705

Demographics of Migration Flows

Table 18: Migration by Marital Status

Category	Population	Net Inflows				
			Same State			
		All Migration	W/in County	Between Counties	Across States	From Abroad
Never married	5,136	−334	−226	−106	−13	11
Now married, except separated	4,166	−220	−42	−136	−42	0
Divorced	2,092	−34	−74	−32	72	0
Separated	681	27	16	−1	12	0
Widowed	997	−28	−50	34	−20	8
Total:	13,072	−589	−376	−241	9	19

Source: 2022 5-year American Community Survey, Summary File

Table 19: Migration by Tenure

Category	Population	Net Inflows				
			Same State			
		All Migration	W/in County	Between Counties	Across States	From Abroad
Householder lived in owner-occupied housing units	10,129	−373	−266	−224	87	30
Householder lived in renter-occupied housing units	6,068	−157	−117	−43	−5	8
Total:	16,197	−530	−383	−267	82	38

Source: 2022 5-year American Community Survey, Summary File

Figure 91: Domestic Movements of Residents by Tenure

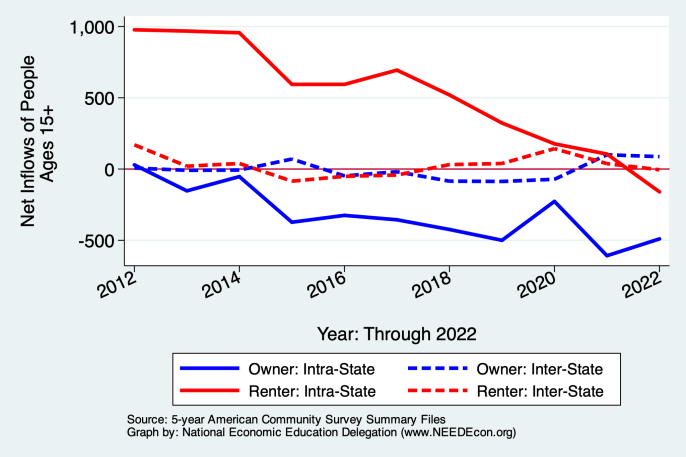


Table 20: Migration by Age

		Net Inflows				
			Same State			
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad
1 to 4 years	669	−7	−17	0	0	10
5 to 17 years	3,519	−6	−60	−28	73	9
18 and 19 years	293	−122	0	−122	0	0
20 to 24 years	608	−47	−56	9	0	0
25 to 29 years	1,077	−12	−15	3	0	0
30 to 34 years	1,227	−111	−29	−120	38	0
35 to 39 years	998	−39	−63	24	0	0
40 to 44 years	1,052	−25	−21	9	−13	0
45 to 49 years	1,009	70	0	58	12	0
50 to 54 years	1,062	−80	−79	−1	0	0
55 to 59 years	888	−50	−40	−30	20	0
60 to 64 years	1,076	−69	−41	−39	0	11
65 to 69 years	1,087	−53	−49	−6	2	0
70 to 74 years	794	−24	22	−29	−17	0
75 years and over	1,050	−66	−5	−36	−33	8
Total Population:	16,409	−641	−453	−308	82	38

Source: 2022 5-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

		Net Inflows				
			Same State			
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad
Less than high school graduate	2,349	−52	−39	−10	−11	8
High school graduate (includes equiv)	3,905	−150	−163	−41	43	11
Some college or assoc. degree	4,183	−99	−44	−44	−11	0
Bachelor's degree	632	−144	−87	−45	−12	0
Graduate or professional degree	251	−14	13	−27	0	0
Total:	11,320	−459	−320	−167	9	19

Source: 2022 5-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	24,264	24,264
Moved Within Same County	22,641	21,767
Moved to Different County, Same State	20,524	28,889
Total Population:	23,596	24,059

Source: 2022 5-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	40.4	40.4
Moved Within Same County	26.1	27.6
Moved to Different County, Same State	39.5	33.1
Moved Between States	33.1	74.5
Moved from Abroad	36.0	
Total Population:	38.9	38.9

Source: 2022 5-year American Community Survey, Summary File

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

Zillow Research Data https://www.zillow.com/research/data/

U.S. Census Bureau. Building Permits Data, updated annually in February. https://www.census.gov/construction/bps/current.html

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State of California, Department of Finance, E-2. California County Population Estimates and Components of Change by Year, July 1, 2010-2021. Sacramento, California, December. https://dof.ca.gov/forecasting/demographics/

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Jon Haveman, Ph.D. • National Economic Education Delegation
Jon@NEEDEcon.org • 415-336-5705