Chowchilla, California

Indicators Report

by
The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of Chowchilla and its residents through indicators.

This report was produced by the:

National Economic Education Delegation 271 Arias St. San Rafael, CA 94903 415-336-5705 www.NEEDEcon.org Contact: Jon@NEEDEcon.org

Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of Chowchilla (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Chowchilla. These indicators are compared to Madera County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- **Demographics:** A detailed snopshot of Chowchilla demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- Employment Report: Here, we provide a brief snapshot or employment and unemployment in Chowchilla and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding
 area is information on income and earnings. We provide a ranking of the City's income relative to
 all cities in California as well as growth relative to local regions. Inequality and poverty status are
 also important indicators for the level of equity in the community. We provide evidence of trends
 in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Chowchilla, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of
 the transportation patterns and choices of local residents. We provide detailed evidence on the
 proprotion of residents who work from home and on the various transportation choices of those
 who head to the office. This information is also provided for those who work in Chowchilla, but
 do not necessarily live in Chowchilla.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

Contents

Executive Summary Assessing the City with Indicators	1 1
Demographics A Demographic Snapshot Current Population	3 3 5
Employment Report Citywide Employment and Unemployment	8 9 10
Per Capita Personal Income Growth	16 16 19
Housing Costs and Affordability	27
Mode of Transportation	34 34 36 37 38 40
Overall Migration Flows	12 12 14

Demographics

Definition:

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

Why is it important?

The characteristics and growth of Chowchilla's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	18,772.0	18,413.0
Veterans (#, 5yr)	653.0	587.0
Foreign born persons (%, 5yr)	15.9	15.7
Population age 25+ (#, 5yr)	12,781.0	12,968.0
AGE AND SEX		
Persons under 5 years (%, 5yr)	6.2	5.0
Persons under 18 years (%, 5yr)	22.4	19.1
Persons 65 years and over (%, 5yr)	9.4	7.4
Female persons (%, 5yr)	52.0	57.5
INCOME AND POVERTY		
Median household income (\$, 5yr)	67,212.0	53,563.0
Per capita income in past 12 months (\$, 5yr)	20,707.0	16,266.0
Persons in poverty (%, 5yr)	16.7	20.2
Children age less than 18 in poverty (#, 5yr)	724.0	921.0
Children age less than 18 in poverty (%, 5yr)	17.3	26.3
RACE AND ETHNICITY		
White alone (%, 5yr)	48.7	59.7
African American alone (%, 5yr)	5.9	8.2
American Indian or Alaska Native alone (%, 5yr)	1.7	3.1
Asian alone (%, 5yr)	6.2	3.9
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.1	0.2
Two or More Races (%, 5yr)	9.0	5.7
Hispanic or Latino (%, 5yr)	48.1	46.8
White alone, not Hispanic or Latino (%, 5yr)	35.3	36.5
HOUSING		
Housing units (#, 5yr)	4,161.0	3,757.0
Owner-occupied housing units (%, 5yr)	60.0	52.0
Median value of owner-occupied housing units (\$, 5yr)	298,200.0	216,400.0
Median selected monthly owner costs-with a mortgage (\$, 5yr)	1,829.0	1,474.0
Median selected monthly owner costs-without a mortgage (\$, 5yr)	625.0	469.0
Median gross rent (\$, 5yr)	1,034.0	895.0
FAMILIES AND LIVING ARRANGEMENTS	0.010.0	0.400.0
Households (#, 5yr)	3,918.0	3,429.0
Persons per household (#, 5yr)	3.4 83.1	3.3 79.5
Living in same house 1 year ago, % of persons age 1+ (5yr) EDUCATION	83.1	79.5
High school graduate or higher, % of persons age 25+ (5yr)	75.0	74.7
Bachelor's degree or higher, % of persons age 25+ (5yr)	13.5	8.5
HEALTH		
With a disability, under age 65 years (#, 5yr)	824.0	650.0
Persons without health insurance, under age 65 years (%, 5yr)	5.2	5.0
LABOR FORCE		
In civilian labor force, persons age 16+ (%, 5yr)	37.5	28.6
In civilian labor force, women age 16+ (%, 5yr)	31.7	21.6
Employed, persons age 16+ (%, 5yr)	33.4	26.4
Self employed (%, 5yr)	6.7	8.0
TRANSPORTATION		
Mean travel time to work, workers age 16+ (Mins., 5yr)	25.8	26.5
Drive alone in private vehicle (%, 5yr)	72.2	71.0
Using public transportation (%, 5yr)	0.7	0.0
Worked from home (%, 5yr)	6.0	1.5

Source: American Community Survey, Summary Files
Note: Data are from the 1-year files unless indicated by the notation 5yr.

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region

(Thousands, January to January)

	2023		% Change				
Region	Population	1 Year	3 Year	5 Year			
	С	ity					
Chowchilla	18,844	0.46	2.94	-0.79			
	County and Bi	roader Re	gions				
Madera County	158, 148	0.60	-0.29	-0.11			
South Central Valley	3,534,481	0.01	-0.90	0.05			
California	38,940,231	-0.35	-1.79	-2.01			

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City

(Thousands, January to January)

				% Change	
City	2022	2023	Local	South Central Valley	California
Madera County	157.2	158.1	0.60	0.01	-0.35
Madera	65.6	65.5	-0.06		
Chowchilla	18.8	18.8	0.46		

Source: CA DOF; Calculations by National Economic Education Delegation

Figure 1: Population Growth (1)

Figure 2: Population Growth (2)

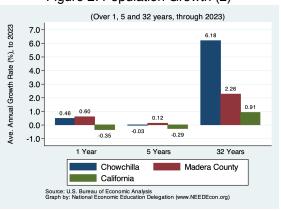
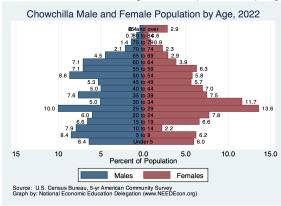


Figure 3: Population by Age - Detailed Age Categories



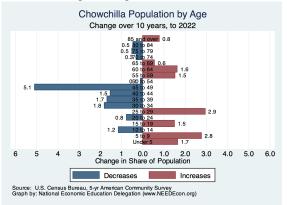
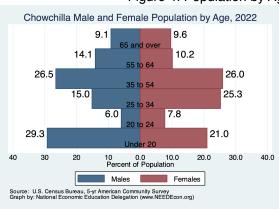


Figure 4: Population by Age - Broad Age Categories



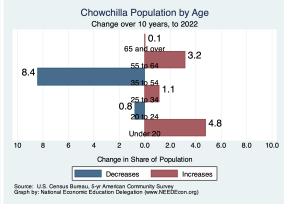
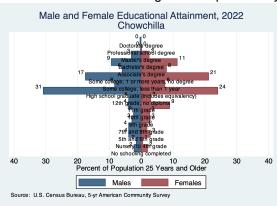


Figure 5: Population by Educational Attainment



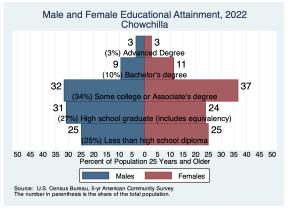


Figure 6: Population by Race/Ethnicity Chowchilla Race/Ethnicity, 2022 48.1 5.0% 5.9% White, Nonhispanic Black, Nonhispanic Asian, Nonhispanic Other, Nonhispanic Hispanic Source: U.S. Census Bureau, 5-yr American Community Survey Graph by: National Economic Education Delegation (www.NEEDEcon.org)

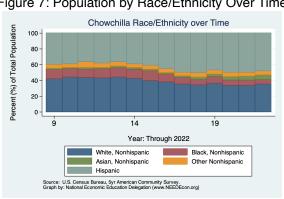


Figure 7: Population by Race/Ethnicity Over Time

Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

Why is it important?

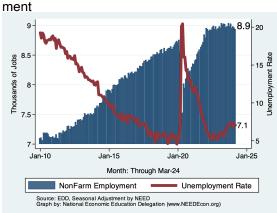
Employment growth is a fundamental indicator of the health of an economy.

Table 3. Chowchilla Summary for March, 2024

		Change	From:	
Category	Current Value	Last Month	2 Months Ago	Last Year
Employment	8,924	-30	-53	-103
Labor Force	9,644	9	15	96
Number Unemployed	678	-4	21	97
Unemployment Rate	7.0	-0.0	0.2	0.9

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last



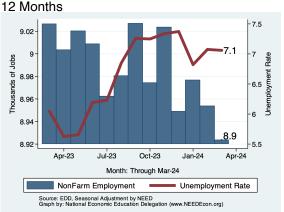
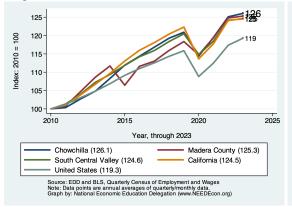
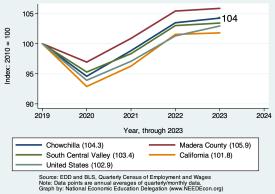


Figure 10: Relative Employment Growth Across Figure 11: Relative Employment Growth Across Regions - since 2010 Regions - since 2019





County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for Madera County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in Madera County for March, 2024

			Empl	% Growth - Annualized Rate					
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	394,605	100.0	1,539.3	4.8	3.3	3.8	2.9	4.3	1.9
Total Private	315,531	80.0	1,168.0	4.6	1.4	3.3	2.4	4.2	2.1
Goods Producing	50,339	12.8	-22.4	-0.5	-3.7	2.3	3.7	3.4	2.4
Mining, Logging and Construction	23,356	5.9	355.8	20.2	-0.8	2.0	5.3	5.9	4.8
Mining and Logging	300	0.1	0.0	0.0	0.0	0.0	50.0	16.7	10.0
Construction	23,137	5.9	412.6	24.1	0.8	2.4	4.9	5.7	4.7
Manufacturing	27,237	6.9	-2.5	-0.1	-1.6	5.0	2.3	1.7	0.9
Durable Goods	8,650	2.2	-40.4	-5.4	-5.0	-3.9	-3.3	-1.4	-0.8
Non-Durable Goods	18,549	4.7	31.5	2.1	-0.2	9.0	5.1	3.4	1.8
Service Providing	343,681	87.1	1,093.8	3.9	3.9	3.6	2.7	4.4	1.8
Trade, Trans & Utilities	77,528	19.6	307.8	4.9	2.2	3.7	1.8	2.3	2.4
Wholesale Trade	15,900	4.0	0.0	0.0	0.0	-2.5	0.6	3.5	2.4
Retail Trade	40,665	10.3	212.8	6.5	1.1	1.8	1.2	1.7	1.0
Trans & Warehousing	18,062	4.6	149.5	10.5	13.3	11.2	5.3	3.4	6.3
Information	2,700	0.7	200.0	151.8	16.3	-7.0	-18.2	-1.2	-4.1
Financial Activities	12,450	3.2	-19.8	-1.9	-16.1	-2.4	0.1	-2.2	-2.6
Finance & Insurance	7,265	1.8	50.6	8.8	-21.8	-3.7	-1.3	-5.0	-4.6
Real Estate & Rental & Leasing	5,135	1.3	-97.0	-20.1	-8.2	-2.4	2.0	2.8	1.2
Professional & Business Srvcs	33,264	8.4	368.7	14.3	4.8	4.9	-0.1	2.0	-0.7
Prof, Sci, & Tech	11,725	3.0	-93.1	-9.1	-0.0	-2.9	-1.7	1.1	0.5
Admin & Support Srvcs	16,767	4.2	387.7	32.4	5.4	9.9	-0.9	1.7	-2.9
Educational & Health Srvcs	86,081	21.8	254.2	3.6	5.4	4.1	4.6	5.7	3.9
Education Srvcs	4,635	1.2	-100.1	-22.6	-13.1	-9.7	-3.3	12.0	3.0
Health Care & Social Assistance	81,407	20.6	302.9	4.6	7.0	4.9	5.2	5.4	4.0
Leisure & Hospitality	38,392	9.7	-87.5	-2.7	-2.7	1.1	1.6	9.4	1.6
Accommodation & Food Srvcs	32,848	8.3	-108.5	-3.9	-4.3	-1.6	-0.6	6.7	0.6
Other Srvcs	14,494	3.7	43.6	3.7	4.5	4.2	2.8	9.7	4.5
Government	78,831	20.0	161.0	2.5	6.3	5.8	4.7	4.5	0.9
Federal	9,622	2.4	9.7	1.2	3.1	-0.5	1.4	-2.1	-1.0
State	12,792	3.2	-16.2	-1.5	0.2	1.1	2.4	2.3	0.1
Local	56,423	14.3	175.5	3.8	8.3	8.0	5.9	6.6	1.6
County	8,245	2.1	168.4	28.1	12.6	10.1	6.3	1.5	1.1
City	6,666	1.7	-9.3	-1.7	4.1	10.1	6.4	6.0	3.3
Local Government Education	38,286	9.7	90.1	2.9	7.9	5.7	6.1	7.8	1.5

Source: EDD, National Economic Education Delegation (NEED)

Some Employee Detail

Employed in Chowchilla

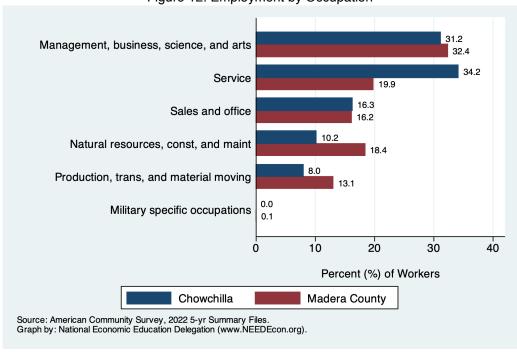
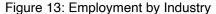
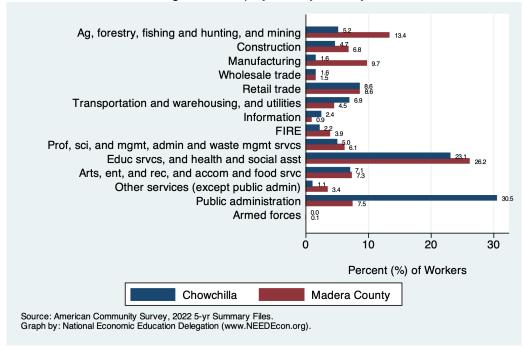


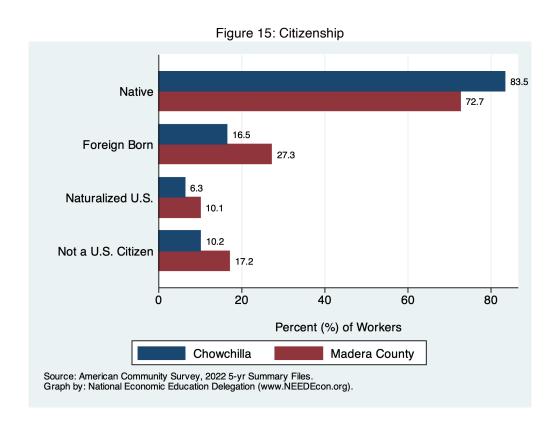
Figure 12: Employment by Occupation





55.4 Speak only English Speak Spanish (SS) 24.5 SS - English very well 22.1 SS - English less than very well 19.2 Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 Percent (%) of Workers Chowchilla Madera County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 14: Language Spoken at Home



Jon Haveman, Ph.D. ● National Economic Education Delegation Jon@NEEDEcon.org • 415-336-5705

Employed Residents of Chowchilla

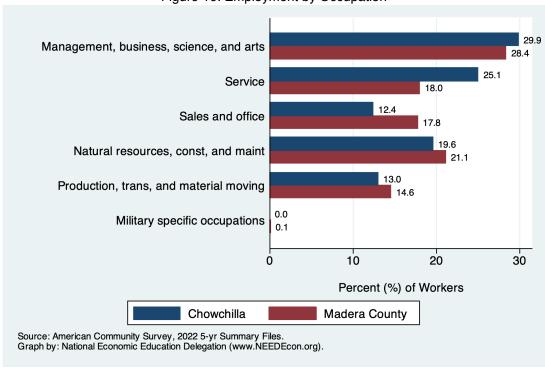
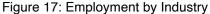
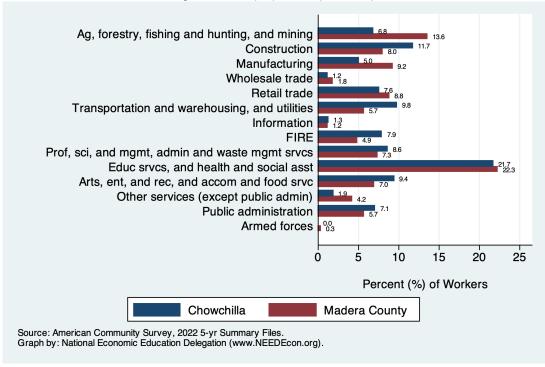
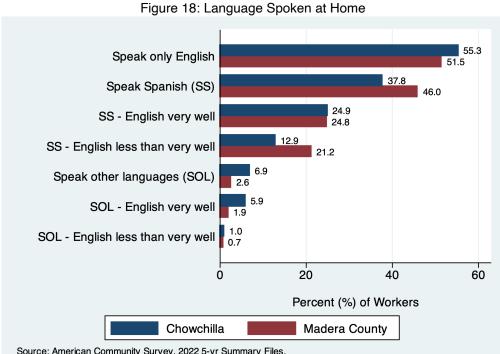


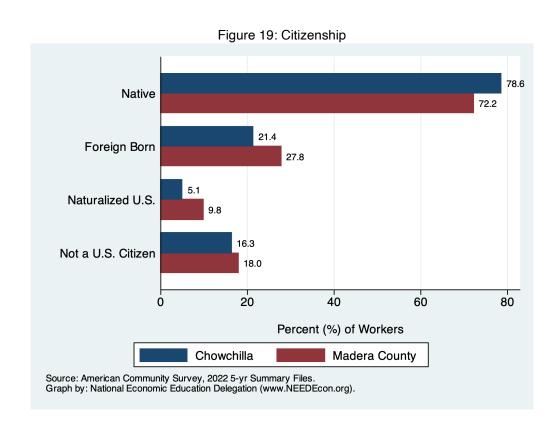
Figure 16: Employment by Occupation





Speak only English Speak Spanish (SS) 24.9 SS - English very well 24.8 SS - English less than very well 21.2 Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 Percent (%) of Workers Chowchilla Madera County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).





Jon Haveman, Ph.D. ● National Economic Education Delegation Jon@NEEDEcon.org • 415-336-5705

Employed Residents vs Workers in Chowchilla

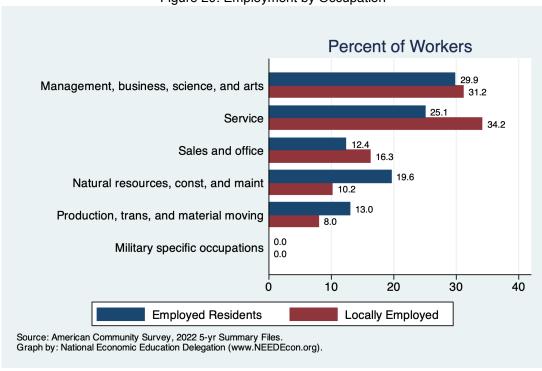
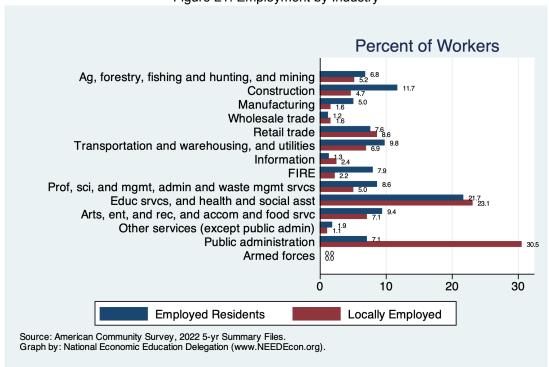


Figure 20: Employment by Occupation

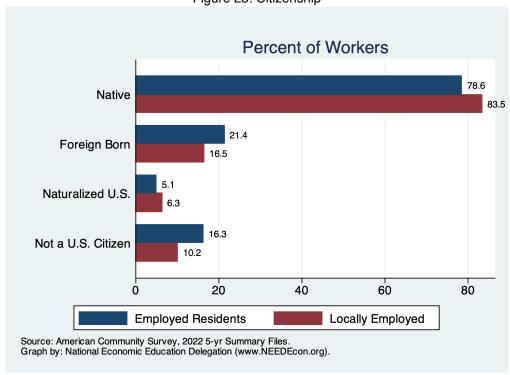




Percent of Workers 55.3 55.4 Speak only English 37.8 36.8 Speak Spanish (SS) SS - English very well 12.9 12.3 SS - English less than very well Speak other languages (SOL) 5.9 SOL - English very well SOL - English less than very well 20 40 60 **Employed Residents** Locally Employed Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 22: Language Spoken at Home





Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in Chowchilla. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

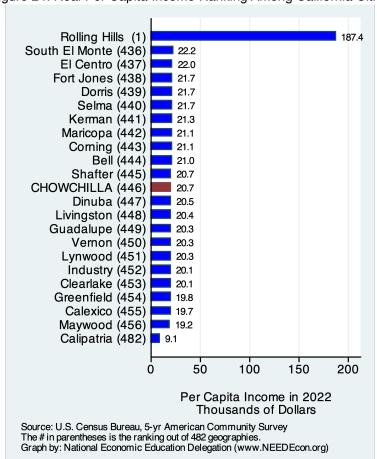
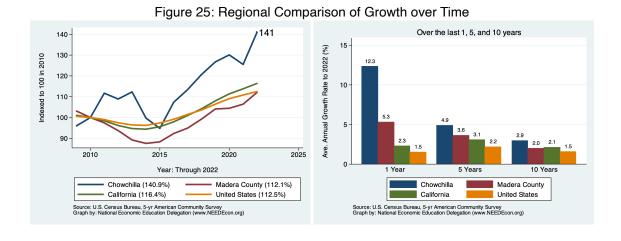
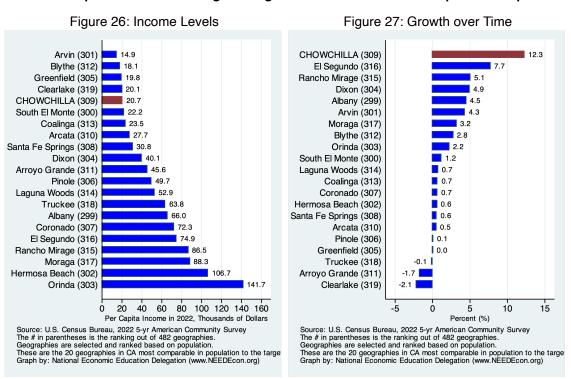


Figure 24: Real Per Capita Income Ranking Among California Cities

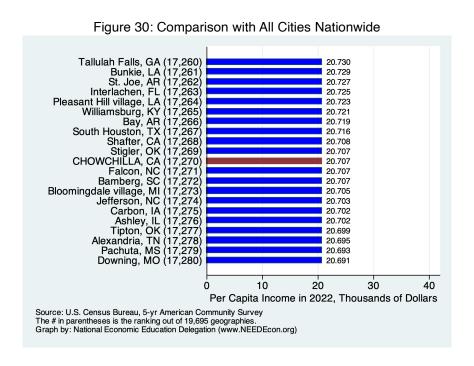


Real Per Capita Income Ranking Among California Cities - w/Comparable Populations



Real Per Capita Income Ranking Among Cities in Madera County

Figure 28: Income Levels Figure 29: Growth over Time CHOWCHILLA (2) 20.7 CHOWCHILLA (2) 12.3 Madera (1) 23.0 Madera (1) 4.2 15 20 40 5 10 Per Capita Income in 2022, Thousands of Dollars Percent (%) Source: U.S. Census Bureau, 2022 5-yr American Community Survey
The # in parentheses is the ranking out of 2 geographies.
Geographies are selected and ranked based on population.
These are the cities in the same county as the target city.
Graph by: National Economic Education Delegation (www.NEEDEcon.org) Source: U.S. Census Bureau, 2022 5-yr American Community Survey The # in parentheses is the ranking out of 2 geographies. Geographies are selected and ranked based on population. These are the cities in the same county as the target city. Graph by: National Economic Education Delegation (www.NEEDEcon.org)



Poverty and Inequality

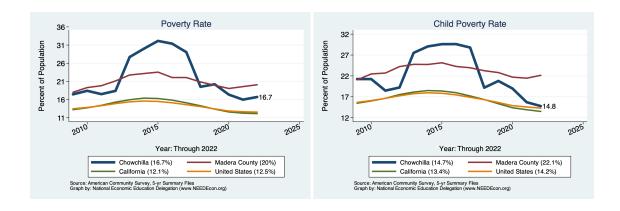
Definition:

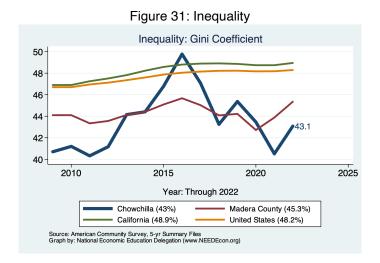
The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

Why is it important?

It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

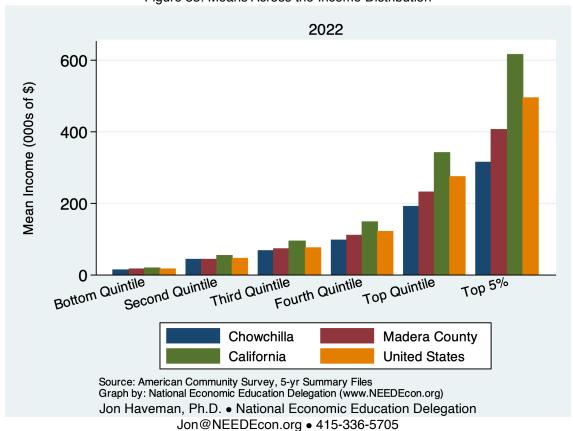




2022 50 Percent of All Income 40 30 20 10 0 Second Quintile Third Quintile Fourth Quintile Bottom Quintile Top Quintile Top 5% Chowchilla Madera County **United States** California Source: American Community Survey, 5-yr Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 32: Shares Across the Income Distribution





Housing

Housing Costs and Affordability

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in Chowchilla and Broader Regions

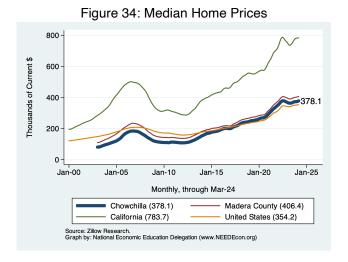
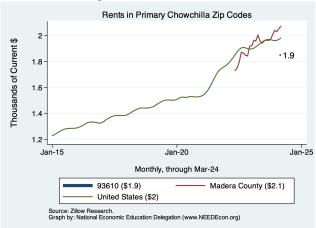


Figure 35: Median Rents



Housing Ownership in Chowchilla and Broader Regions

Figure 36: Home Ownership Rates

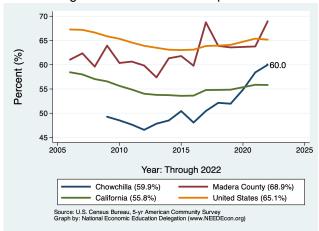


Figure 37: Home Ownership by Age

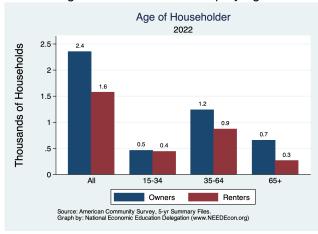


Figure 38: Income by Tenure

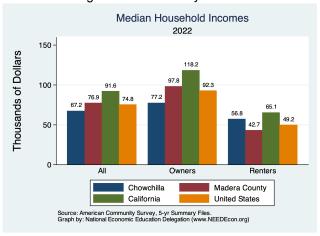


Figure 39: Income Distribution by Tenure

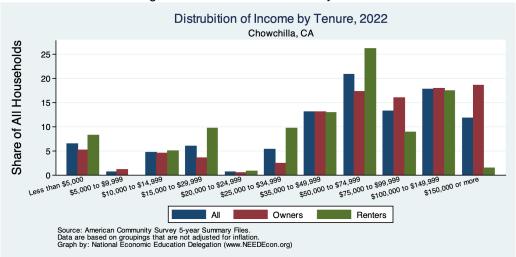


Figure 40: Income Distribution of Home Owners

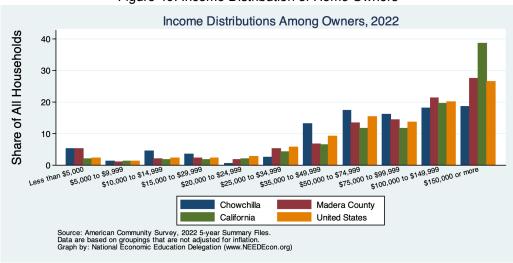
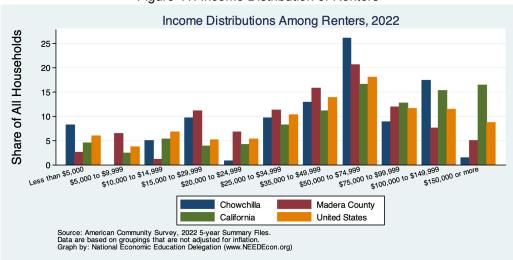


Figure 41: Income Distribution of Renters



Housing Burden in Chowchilla and Broader Regions

Figure 42: Home Owners w/ A Mortgage

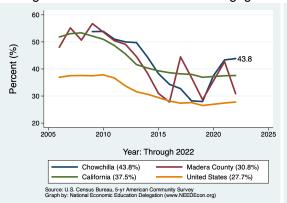


Figure 43: Home Owners w/o A Mortgage

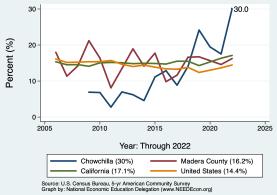


Figure 44: Renters

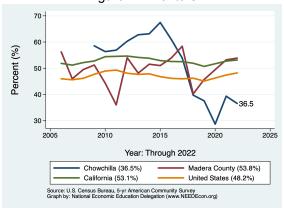
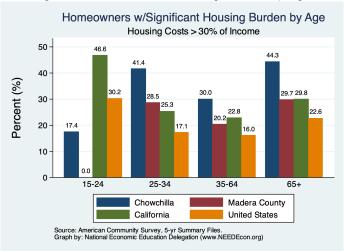


Figure 45: Homeowner Housing Burden by Age



Housing Picture

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

Table 5. Housing Market Indicators

				% Cha	ange from
Indicator	2023	2019	2010	2019	2010
Total Population	18,844.0	18,553.0	18,720.0	1.6	0.7
Total # of Homes	4,547.0	4,438.0	4,154.0	2.5	9.5
# Occupied Units	4,354.0	4,022.0	3,673.0	8.3	18.5
Persons per Household	3.1	3.1	3.1	0.2	0.4
Vacancy Rate (%)	4.2	9.4	11.6	-54.7	-63.3

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

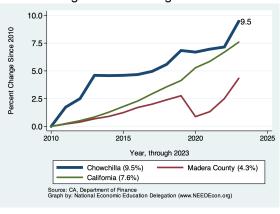


Figure 47: Persons per Household

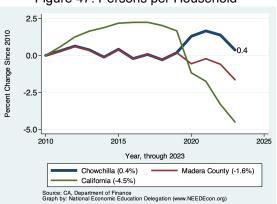


Figure 48: Vacancy Rates

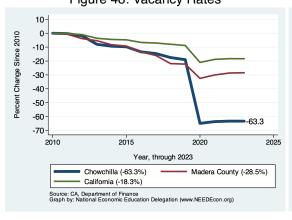
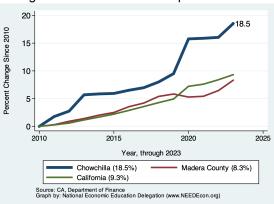


Figure 49: Number of Occupanied Units



Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes

7.5

OLO 2010

2.5

Chowchilla (4.6%)

California (5.8%)

Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 51: Single Attached Homes

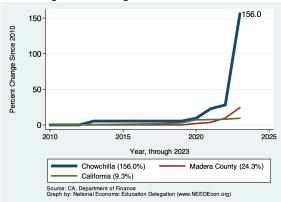
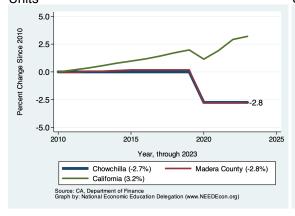
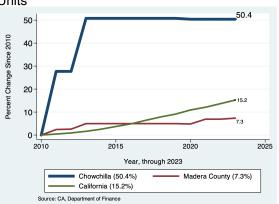


Figure 52: Housing in Buildings with Two to Four Figure 53: Housing in Buildings with Five or More Units

Units





Vintage of Residential Housing

Why is it important?

This section provides evidence on the year in which residential housing in Chowchilla was built. We break it down into owned versus rented residences and provide a comparison across Madera County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the

housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

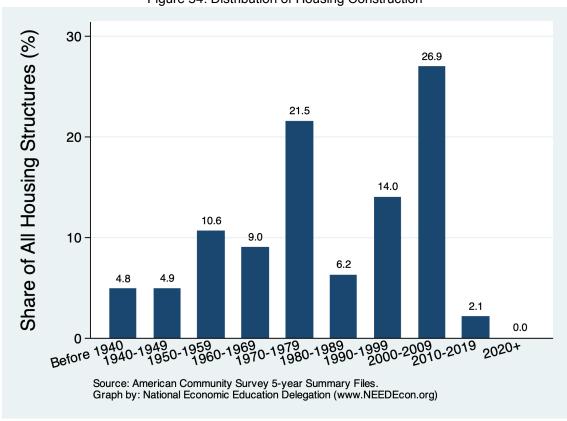


Figure 54: Distribution of Housing Construction

Figure 55: Housing Vintage across Regions

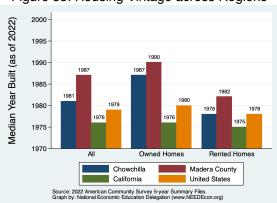


Figure 56: Housing Vintage by Tenure

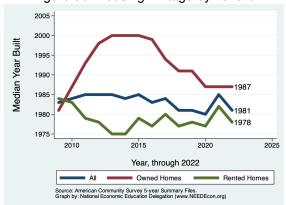


Figure 57: Vintage of Owned Residences

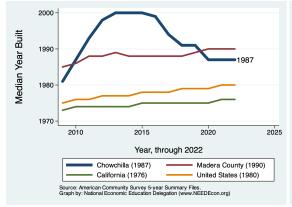


Figure 58: Vintage of Rented Residences

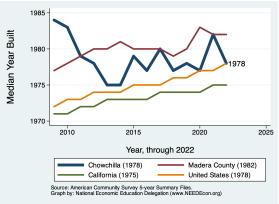
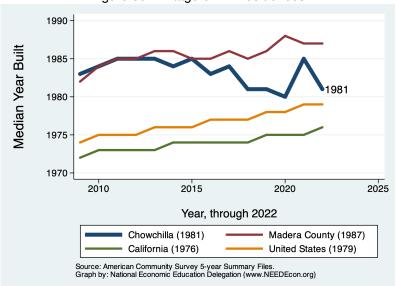


Figure 59: Vintage of All Residences



Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

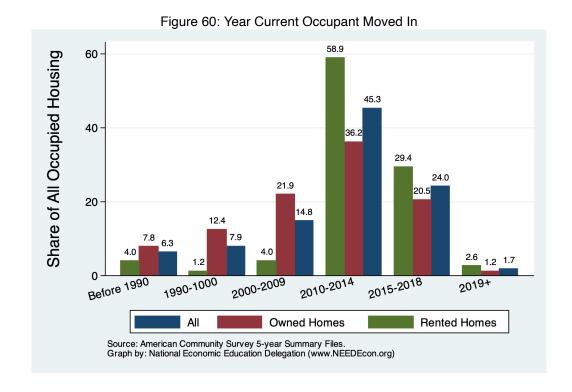


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

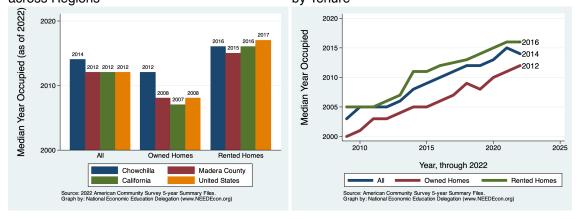


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing

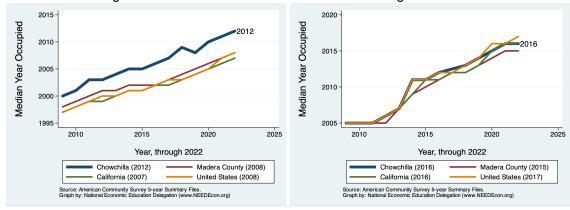
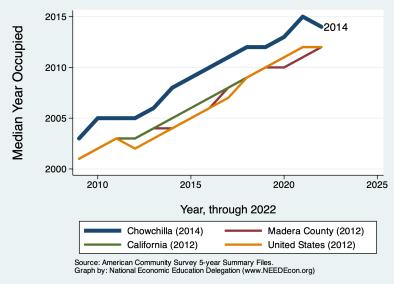


Figure 65: Year Occupied by Current Residents for All Housing



Residential Permitting

Definition:

This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Chowchilla is compared with data from Madera County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

Chowchilla - Ranking Among Comparables

The # in parentheses is the ranking out of 14338 geographies

Graph by: National Economic Education Delegation (www.NEEDEcon.org)

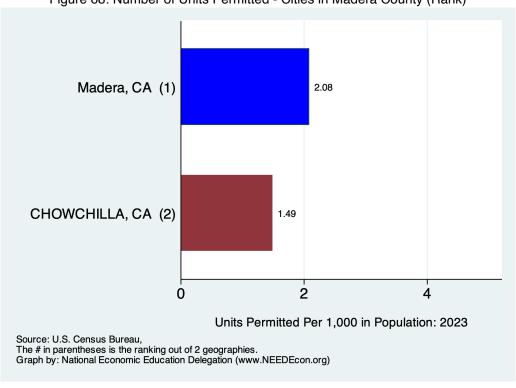
Tomah, WI (6,094) Hurlock town, MD (6,095) 1.50 1.49 Monroeville village, OH (6,096) St. Clair, MO (6,097) La Grande, OR (6,098) 1.49 1.49 1.49 Nicollet Unincorporated Area, MN (6,099) 1.49 Star City, AR (6,100) 1 49 Clare Part Unincorporated Area, MI (6 101 1.49 Hendricks Unincorporated Area, IN (6,102)1.49 Strasburg village, OH (6,103) CHOWCHILLA, CA (6,104) Los Gatos town, CA (6,105) 1.49 1.49 1.49 Carbondale town, CO (6,106) 1 49 Holdrege, NE (6,107)1.49 Lathrop, MO (6) 108 1.49 Woodbine, GA (6,109) 1.49 Fallon, NV (6. 110 1.49 Ozark, AL (6,110)
Schaumburg village, IL (6,112)
Artesia, CA (6,113) 1.49 1.49 1.48 Airmont village, NY (6,114) 1.48 2 0 Units Permitted Per 1,000 in Population: 2023 Source: U.S. Census Bureau

Figure 66: Number of Units Permitted - Nationwide Comparables (Rank)

Paradise town, CA Lodi, CA (2 1.57 Santa Maria, CA 1.57 Shasta Unincorporated Area, CA 1.55 Glendora, CA 1.54 Alhambra, CA 1.54 San Gabriel, CA 1.52 Marin Unincorporated Area, CA 1.51 Marysville, CA Santa Clara Unincorporated Area, CA CHOWCHILLA, CA 1.51 1.50 1.49 Los Gatos town, CA Artesia, CA Humboldt Unincorporated Area, CA 1.48 Tracy, 1.45 Napa, CA Tulare Unincorporated Area, CA Pico Rivera, CA 1.44 1.43 1.43 1.41 Walnut, CA (268) South San Francisco, CA (269) Blue Lake, CA (515) 0.00 0 10 20 30 40 50 60 70 80 90 **Units Permitted** Per 1,000 in Population: 2023 Source: U.S. Census Bureau. The # in parentheses is the ranking out of 515 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 67: Number of Units Permitted - California Comparables (Rank)





Chowchilla - Permitting Activity

Annual Units Permitted - Per Capita in Chowchilla

Figure 70: Average Annual Growth in Units Permitted

Figure 69: Units Permitted Each Year

N/A

N/A

Annual Number of Buildings Permitted - Per Capita in Chowchilla

Figure 72: Average Annual Growth in Buildings Permitted

Figure 71: Units Permitted Each Year

N/A

N/A

Annual Value of Property Permitted - Per Capita in Chowchilla

Figure 74: Average Annual Growth in Value

Figure 73: Value Permitted Each Year

Permitted

N/A

N/A

Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Car Alone Carpool

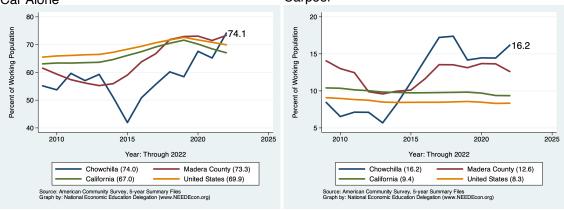
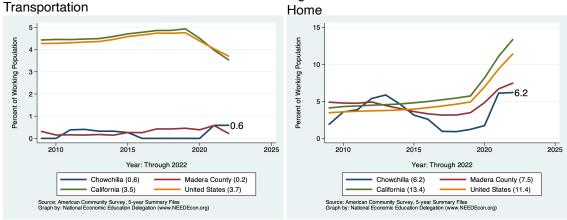


Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From



The first table on this page presents data for those who LIVE in Chowchilla. The second provides data on those who work, but do not necessarily live in Chowchilla. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	М	ale	Fer	nale	All W	All Workers		
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)	
Car, Truck, or Van:	2,480	91.0	1,965	89.3	4, 445	90.3	78.0	
Drove Alone	2,262	83.0	1,387	63.0	3,649	74.1	68.4	
Carpooled:	218	8.0	578	26.3	796	16.2	9.5	
In 2-person carpool	203	7.5	365	16.6	568	11.5	6.9	
In 3-person carpool	15	0.6	33	1.5	48	1.0	1.5	
In 4-or-more-person carpool	0	0.0	180	8.2	180	3.7	1.1	
Public Transportation (excl Taxi):	8	0.3	21	1.0	29	0.6	3.6	
Bus or Trolley Bus	8	0.3	21	1.0	29	0.6	2.3	
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8	
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3	
Railroad	0	0.0	0	0.0	0	0.0	0.2	
Ferryboat	0	0.0	0	0.0	0	0.0	0.1	
Bicycle	0	0.0	0	0.0	0	0.0	0.7	
Walked	0	0.0	79	3.6	79	1.6	2.4	
Taxicab, Motorcycle, or other	61	2.2	6	0.3	67	1.4	1.7	
Worked at Home	175	6.4	130	5.9	305	6.2	13.6	
Total:	2,724	100.0	2, 201	100.0	4,925	100.0		

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

	М	ale	Ferr	nale	All Wo	All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	2,133	91.7	1,455	64.5	3,588	84.7	78.0
Drove Alone	1,852	79.6	1,167	51.7	3,019	71.2	68.5
Carpooled:	281	12.1	288	12.8	569	13.4	9.5
In 2-person carpool	225	9.7	169	7.5	394	9.3	6.9
In 3-person carpool	0	0.0	10	0.4	10	0.2	1.5
In 4-or-more-person carpool	56	2.4	109	4.8	165	3.9	1.1
Public Transportation (excl Taxi):	8	0.3	21	0.9	29	0.7	3.6
Bus or Trolley Bus	8	0.3	21	0.9	29	0.7	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	0	0.0	0	0.0	0	0.0	0.7
Walked	0	0.0	79	3.5	79	1.9	2.4
Taxicab, Motorcycle, or other	11	0.5	21	0.9	32	0.8	1.7
Worked at Home	175	7.5	130	5.8	305	7.2	13.6
Total:	2,327	100.0	1,706	75.6	4,033	95.2	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

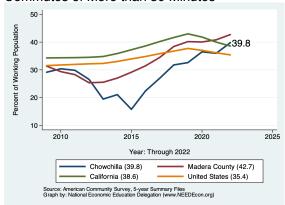
Table	R	SEX	ΩF	WORKERS	RV	TRAVEL	TIME T	O WORK
Iable	ο.	JLA	OI-	WORKERS	о.	INAVLL	I IIVIL I	

	М	ale	Fei	male	All W	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	68	2.7	211	10.2	279	6.0	2.0
5 to 9 minutes	345	13.5	428	20.7	773	16.7	7.5
10 to 14 minutes	177	6.9	430	20.8	607	13.1	12.2
15 to 19 minutes	377	14.8	146	7.0	523	11.3	15.0
20 to 24 minutes	178	7.0	107	5.2	285	6.2	14.3
25 to 29 minutes	93	3.6	223	10.8	316	6.8	6.3
30 to 34 minutes	436	17.1	148	7.1	584	12.6	15.0
35 to 39 minutes	72	2.8	37	1.8	109	2.4	2.9
40 to 44 minutes	85	3.3	61	2.9	146	3.2	4.3
45 to 59 minutes	205	8.0	237	11.4	442	9.6	8.6
60 to 89 minutes	266	10.4	32	1.5	298	6.5	7.9
90 or more minutes	247	9.7	11	0.5	258	5.6	4.0
Total:	2,549	100.0	2,071	100.0	4,620	100.0	

Source: 2022 5-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Figure 80: Percent of Employed Population With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes



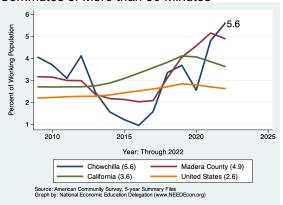
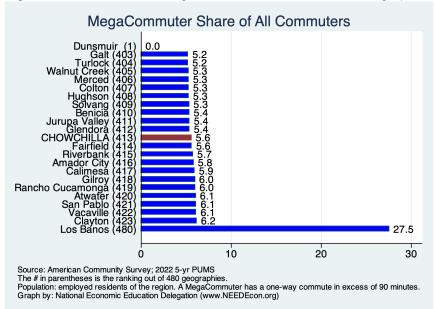


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies



Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

WORKFLACE GEOGRAFIII									
·	Ma	ıle	Ferr	nale	All Wo	orkers	All of CA		
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)		
Less than 5 minutes	6	0.3	178	8.5	184	4.4	2.0		
5 to 9 minutes	367	16.7	299	14.2	666	15.9	7.5		
10 to 14 minutes	287	13.1	299	14.2	586	14.0	12.2		
15 to 19 minutes	222	10.1	88	4.2	310	7.4	15.0		
20 to 24 minutes	202	9.2	194	9.2	396	9.4	14.3		
25 to 29 minutes	76	3.5	66	3.1	142	3.4	6.3		
30 to 34 minutes	425	19.4	174	8.3	599	14.3	15.0		
35 to 39 minutes	42	1.9	23	1.1	65	1.6	2.9		
40 to 44 minutes	65	3.0	32	1.5	97	2.3	4.3		
45 to 59 minutes	239	10.9	118	5.6	357	8.5	8.6		
60 to 89 minutes	216	9.8	70	3.3	286	6.8	7.9		
90 or more minutes	5	0.2	35	1.7	40	1.0	4.0		
Total:	2,152	98.1	1,576	74.9	3,728	88.9			

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Figure 83: Percent of Local Employees With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

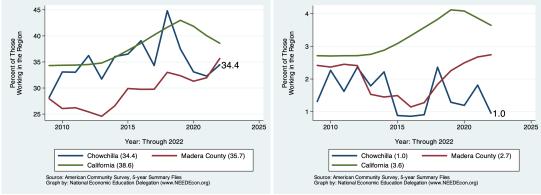
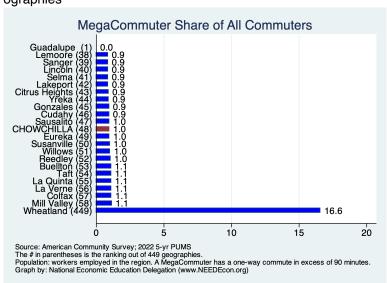


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



Place of Work

This section provides evidence on where workers living in Chowchilla work. As evidenced in the first table, some of Chowchilla's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Chowchilla city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

	M	lale	Fei	male	All W	orkers/	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Worked in state of residence:	2,724	100.0	2,201	100.0	4,925	100.0	99.6
Worked in county of residence	1,440	52.9	1,519	69.0	2,959	60.1	84.1
worked outside of county of residence	1,284	47.1	682	31.0	1,966	39.9	15.4
Worked outside state of residence	0	0.0	0	0.0	0	0.0	0.4
Total:	2,724	100.0	2, 201	100.0	4,925	100.0	

Source: 2022 5-year American Community Survey, Summary File

Figure 85: Percent of Workers Employed Outside of Their County of Residence

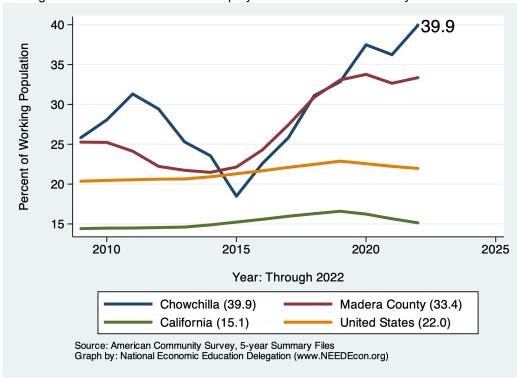
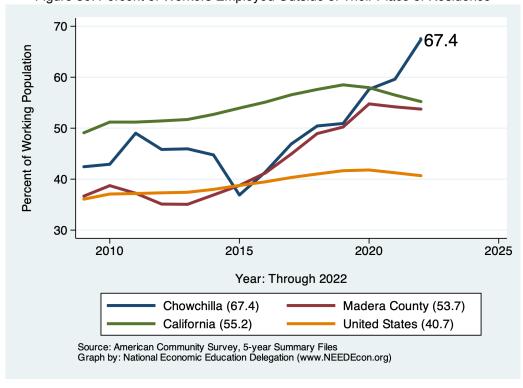


Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

	Male		Female		All W	orkers	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	2,724	100.0	2,201	100.0	4,925	100.0	95.9
Worked in place of residence	676	24.8	931	42.3	1,607	32.6	39.5
Worked outside place of residence	2,048	75.2	1,270	57.7	3,318	67.4	56.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	2,724	100.0	2,201	100.0	4,925	100.0	

Source: 2022 5-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United Sta	tes
	Median	Median	Ratio	Median	Ratio
Car, truck, or van - drove alone	45, 322	48, 566	123.0	46, 171	122.3
Car, truck, or van - carpooled	31,536	36,463	114.0	34,487	113.9
Public transportation (excluding taxicab)		40, 179		45, 100	
Walked		29,366		27,142	
Taxicab, motorcycle, bicycle, or other means	13,773	40, 433	44.9	36, 140	47.5
Worked from home	27,362	75, 153	48.0	67,180	50.7
Total:	36,998	48,747	75.9	46,099	80.3

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio. Values above 100 imply a high local median. Values below 100 imply a low local median. For example, a value of 200 means that the local mean is 2x higher than would be expected.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$25	5,000	\$25,000	-\$74,999	\$75	,000+	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	1,123	58.6	1,271	79.0	910	93.2	3,649	74.1	68.4
Car, Truck, or Van: Carpooled	355	18.5	236	14.7	24	2.5	796	16.2	9.5
Public Transportation (excl Taxi)	21	1.1	8	0.5	0	0.0	29	0.6	3.6
Walked	79	4.1	0	0.0	0	0.0	79	1.6	2.4
Taxicab, Motorcycle, or other	60	3.1	7	0.4	0	0.0	67	1.4	2.4
Worked at Home	41	2.1	86	5.3	42	4.3	305	6.2	13.6
Total:	1,679	87.6	1,608		976		4,925		100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

·	< \$25,000		\$25,000-\$74,999		\$75,000+		А	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	718	40.1	968	66.6	927	91.9	3,019	71.2	68.5
Car, Truck, or Van: Carpooled	316	17.6	150	10.3	40	4.0	569	13.4	9.5
Public Transportation (excl Taxi)	21	1.2	8	0.6	0	0.0	29	0.7	3.6
Walked	79	4.4	0	0.0	0	0.0	79	1.9	2.4
Taxicab, Motorcycle, or other	32	1.8	0	0.0	0	0.0	32	0.8	2.4
Worked at Home	41	2.3	86	5.9	42	4.2	305	7.2	13.6
Total:	1, 207	67.4	1,212	83.4	1,009		4,033	95.2	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

For "Total.", ratio is simply the ratio of the medians.

2) For regions with more than one geography, the medians are averages weighted by working population.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In P	overty	100-14	9% of Pov	>150%	of Pov	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	261	40.0	357	56.5	3,031	74.9	3,649	74.1	68.7
Car, Truck, or Van: Carpooled	22	3.4	173	27.4	601	14.8	796	16.2	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	29	0.7	29	0.6	3.6
Walked	0	0.0	0	0.0	79	2.0	79	1.6	2.1
Taxicab, Motorcycle, or other	0	0.0	54	8.5	13	0.3	67	1.4	2.4
Worked at Home	0	0.0	9	1.4	296	7.3	305	6.2	13.6
Total:	283	43.4	593	93.8	4,049		4,925		

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In P	overty	100-14	9% of Pov	>150%	of Pov	А	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	128	23.1	378	71.6	2,513	70.3	3,019	71.2	68.7
Car, Truck, or Van: Carpooled	32	5.8	141	26.7	396	11.1	569	13.4	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	29	0.8	29	0.7	3.6
Walked	0	0.0	0	0.0	79	2.2	79	1.9	2.1
Taxicab, Motorcycle, or other	11	2.0	0	0.0	21	0.6	32	0.8	2.4
Worked at Home	0	0.0	9	1.7	296	8.3	305	7.2	13.6
Total:	171	30.9	528		3,334	93.2	4,033	95.2	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not Chowchilla is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

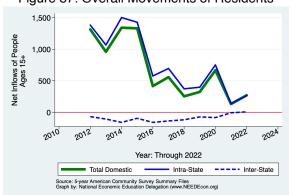


Figure 87: Overall Movements of Residents

Table 17: Migration by Income

		Ne	et Inflows			
				e State		•
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
No income	3,845	-3	-31	-2	16	14
With income	11,474	287	-87	384	-10	0
\$1 to \$9,999 or loss	3,583	408	50	358	0	0
\$10,000 to \$14,999	1,089	8	3	17	-12	0
\$15,000 to \$24,999	1,699	30	-71	107	-6	0
\$25,000 to \$34,999	988	-88	-21	-67	0	0
\$35,000 to \$49,999	1,461	-64	-65	1	0	0
\$50,000 to \$64,999	729	36	-5	34	7	0
\$65,000 to \$74,999	605	17	16	1	0	0
\$75,000 or more	1,320	-60	6	-67	1	0
All:	15,319	284	-118	382	6	14

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no

information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

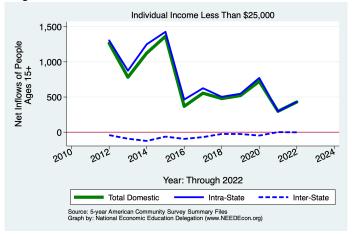


Figure 89: Overall Movements of Middle Income Residents

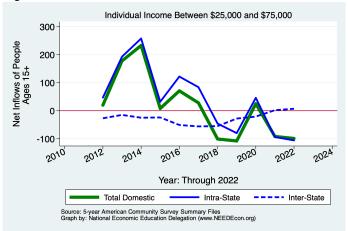
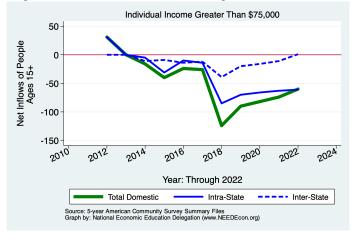


Figure 90: Overall Movements of High Income Residents



Demographics of Migration Flows

Table 18: Migration by Marital Status

		N	et Inflows				
			Same State				
			W/in	Between	Across	From	
Category	Population	All Migration	County	Counties	States	Abroad	
Never married	7,053	141	-139	258	22	0	
Now married, except separated	4,844	57	8	36	13	0	
Divorced	2,156	48	17	13	18	0	
Separated	620	45	-4	71	-22	0	
Widowed	646	-7	0	4	-25	14	
Total:	15,319	284	-118	382	6	14	

Source: 2022 5-year American Community Survey, Summary File

Table 19: Migration by Tenure

		N	et Inflows			_
	Same State					
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Householder lived in owner-occupied housing units	7,327	-132	-311	165	0	14
Householder lived in renter-occupied housing units	5,619	-334	7	-403	62	0
Total:	12,946	-466	-304	-238	62	14

Source: 2022 5-year American Community Survey, Summary File

Figure 91: Domestic Movements of Residents by Tenure

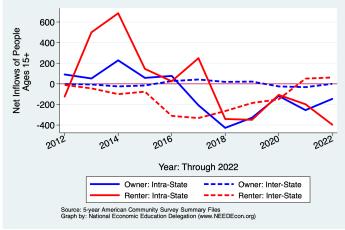


Table 20: Migration by Age

		N	et Inflows			
			Same	e State		
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
1 to 4 years	948	-50	-76	26	0	0
5 to 17 years	3,046	-45	-132	29	58	0
18 and 19 years	487	-3	0	-28	25	0
20 to 24 years	1,301	204	2	202	0	0
25 to 29 years	2,234	29	-124	183	-30	0
30 to 34 years	1,593	4	-48	52	0	0
35 to 39 years	1,420	104	-5	83	26	0
40 to 44 years	1,128	64	60	16	-12	0
45 to 49 years	1,031	-127	-1	-125	-1	0
50 to 54 years	1,342	108	-8	116	0	0
55 to 59 years	1,253	-10	22	-48	16	0
60 to 64 years	1,019	-20	5	-39	0	14
65 to 69 years	689	-68	3	-63	-8	0
70 to 74 years	416	8	0	-7	15	0
75 years and over	656	17	2	40	-25	0
Total Population:	18,563	215	-300	437	64	14

Source: 2022 5-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

		Ne				
			Sam		-	
Category	Population	All Migration	W/in County	Between Counties	Across States	From Abroad
Less than high school graduate	3, 193	150	-14	180	-30	14
High school graduate (includes equiv)	3,465	-8	-66	70	-12	0
Some college or assoc. degree	4,392	-68	-18	-77	27	0
Bachelor's degree	1,335	14	6	16	-8	0
Graduate or professional degree	396	21	-2	19	4	0
Total:	12,781	109	-94	208	-19	14

Source: 2022 5-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	23, 125	23,125
Moved Within Same County	18,315	19,031
Moved to Different County, Same State	6,769	13,594
Total Population:	20,817	22, 134

Source: 2022 5-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	34.5	34.5
Moved Within Same County	38.9	29.4
Moved to Different County, Same State	32.1	36.2
Moved Between States	19.5	40.7
Total Population:	34.3	34.5

Source: 2022 5-year American Community Survey, Summary File

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

Zillow Research Data https://www.zillow.com/research/data/

U.S. Census Bureau. Building Permits Data, updated annually in February. https://www.census.gov/construction/bps/current.html

State of California, Department of Finance, E-5 Population and Housing Estimates for Cities, Counties and the State — January 1. Sacramento, California, May. https://dof.ca.gov/forecasting/demographics/estimates/

State of California, Department of Finance, E-2. California County Population Estimates and Components of Change by Year, July 1, 2010-2021. Sacramento, California, December. https://dof.ca.gov/forecasting/demographics/

State of California, Department of Finance, E-1 Population Estimates for Cities, Counties and the State with Annual Percent Change — January 1. Sacramento, California, May. https://dof.ca.gov/forecasting/demographics/