Chino, California

Indicators Report

by
The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of Chino and its residents through indicators.

This report was produced by the:

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Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of Chino (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Chino. These indicators are compared to San Bernardino County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- Demographics: A detailed snopshot of Chino demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Chino and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding
 area is information on income and earnings. We provide a ranking of the City's income relative to
 all cities in California as well as growth relative to local regions. Inequality and poverty status are
 also important indicators for the level of equity in the community. We provide evidence of trends
 in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Chino, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of the transportation patterns and choices of local residents. We provide detailed evidence on the proprotion of residents who work from home and on the various transportation choices of those who head to the office. This information is also provided for those who work in Chino, but do not necessarily live in Chino.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

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Demographics

Definition:

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

Why is it important?

The characteristics and growth of Chino's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	91,008.0	89,631.0
Veterans (#, 5yr)	2,986.0	4,045.0
Foreign born persons (%, 5yr)	25.4	24.1
Population age 25+ (#, 5yr)	62,678.0	63,853.0
AGE AND SEX		
Persons under 5 years (%, 5yr)	6.4	5.8
Persons under 18 years (%, 5yr)	23.2	20.2
Persons 65 years and over (%, 5yr)	12.1	11.6
Female persons (%, 5yr)	49.1	43.8
INCOME AND POVERTY		
Median household income (\$, 5yr)	99,385.0	81,711.0
Per capita income in past 12 months (\$, 5yr)	34,162.0	25,346.0
Persons in poverty (%, 5yr)	8.2	10.4
Children age less than 18 in poverty (#, 5yr)	1,838.0	2,523.0
Children age less than 18 in poverty (%, 5yr)	8.8	14.2
RACE AND ETHNICITY		
White alone (%, 5yr)	37.0	52.4
African American alone (%, 5yr)	6.7	5.5
American Indian or Alaska Native alone (%, 5yr)	0.7	0.5
Asian alone (%, 5yr)	18.5	15.2
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.4	0.8
Two or More Races (%, 5yr)	17.2	6.2
Hispanic or Latino (%, 5yr)	54.0	51.0
White alone, not Hispanic or Latino (%, 5yr)	18.0	24.5
HOUSING	07.000.0	00.044.0
Housing units (#, 5yr)	27,863.0	23,614.0
Owner-occupied housing units (%, 5yr)	63.7	63.1
Median value of owner-occupied housing units (\$, 5yr)	599,200.0	459,100.0
Median selected monthly owner costs-with a mortgage (\$, 5yr)	2,726.0	2,296.0
Median selected monthly owner costs-without a mortgage (\$, 5yr)	673.0	568.0
Median gross rent (\$, 5yr) FAMILIES AND LIVING ARRANGEMENTS	2,001.0	1,596.0
Households (#, 5yr)	06 004 0	01 010 0
Persons per household (#, 5yr)	26,391.0 3.3	21,918.0 3.4
Living in same house 1 year ago, % of persons age 1+ (5yr)	85.3	80.7
EDUCATION	00.0	00.7
High school graduate or higher, % of persons age 25+ (5yr)	83.4	79.5
Bachelor's degree or higher, % of persons age 25+ (5yr)	28.1	23.0
HEALTH		
With a disability, under age 65 years (#, 5yr)	3,896.0	2,988.0
Persons without health insurance, under age 65 years (%, 5yr) LABOR FORCE	8.0	7.2
In civilian labor force, persons age 16+ (%, 5yr)	62.9	53.5
In civilian labor force, women age 16+ (%, 5yr)	59.1	56.7
Employed, persons age 16+ (%, 5yr)	57.7	49.4
Self employed (%, 5yr)	9.4	8.7
TRANSPORTATION	2	
Mean travel time to work, workers age 16+ (Mins., 5yr)	29.6	33.2
Drive alone in private vehicle (%, 5yr)	75.8	81.2
Using public transportation (%, 5yr)	1.3	2.4
Worked from home (%, 5yr)	13.1	5.0

Source: American Community Survey, Summary Files
Note: Data are from the 1-year files unless indicated by the notation 5yr.

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region

(Thousands, January to January)

	2023		% Change				
Region	Population	1 Year	3 Year	5 Year			
	City						
Chino	93,137	0.87	4.51	6.35			
Co	unty and Broa	der Regio	ns				
San Bernardino County	2,182,056	0.06	0.30	0.49			
Southern California	21,794,548	-0.41	-2.24	-2.84			
California	38,940,231	-0.35	-1.79	-2.01			

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City

(Thousands, January to January)

				% Change	
City	2022	2023	Local	Southern California	California
San Bernardino County	2, 180.8	2, 182.1	0.06	-0.41	-0.35
San Bernardino	220.5	223.2	1.23		
Fontana	212.6	213.9	0.58		
Ontario	178.7	180.7	1.14		
Rancho Cucamonga	174.1	173.5	-0.31		
Victorville	136.2	137.2	0.76		
Rialto	103.4	103.0	-0.41		
Hesperia	99.9	100.0	0.19		
Chino	92.3	93.1	0.87		
Upland	78.8	78.4	-0.50		
Chino Hills	77.6	77.1	-0.70		
Apple Valley	75.3	75.0	-0.37		
Redlands	72.3	72.0	-0.40		
Highland	56.3	56.0	-0.53		
Yucaipa	54.2	54.0	-0.46		
Colton	53.5	53.2	-0.67		
Montclair	37.7	37.5	-0.51		
Adelanto	36.4	36.7	0.65		
Twentynine Palms	27.6	25.9	-6.05		
Loma Linda	25.2	25.2	-0.02		
Barstow	25.1	24.9	-0.78		
Yucca Valley	21.7	21.6	-0.35		
Grand Terrace	12.9	12.8	-0.73		
Big Bear Lake	4.9	4.9	-0.43		
Needles	4.8	4.8	-0.77		

Source: CA DOF; Calculations by National Economic Education Delegation

Figure 1: Population Growth (1) 20-Percent Change from 2010 10-0 -10 -20 -30 1990 2000 2010 2020 2030 Year, through 2023 Chino (19.3%) San Bernardino County (7.3%) California (4.6%) Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)

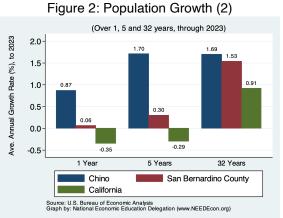
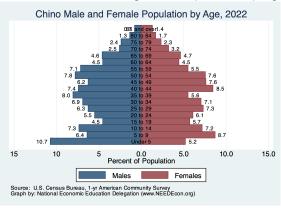


Figure 3: Population by Age - Detailed Age Categories



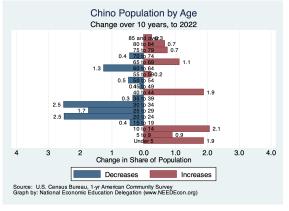
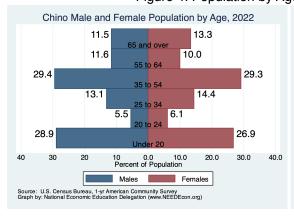


Figure 4: Population by Age - Broad Age Categories



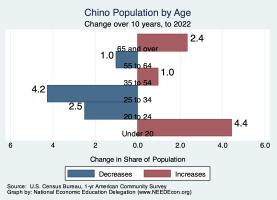
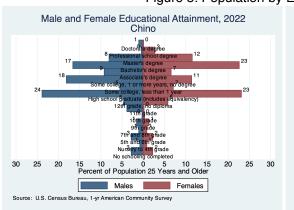


Figure 5: Population by Educational Attainment



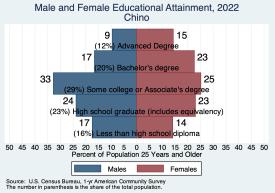


Figure 6: Population by Race/Ethnicity

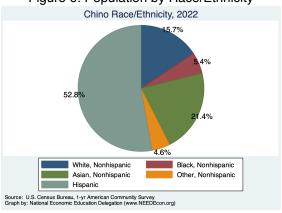
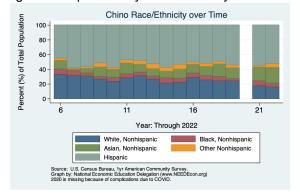


Figure 7: Population by Race/Ethnicity Over Time



Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

Why is it important?

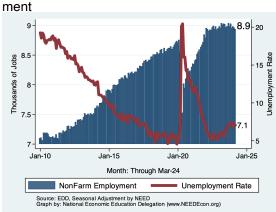
Employment growth is a fundamental indicator of the health of an economy.

Table 3. Chino Summary for March, 2024

	Change From:							
Category	Current Value	Last Month	2 Months Ago	Last Year				
Employment	8,924	-30	-53	-103				
Labor Force	9,644	9	15	96				
Number Unemployed	678	-4	21	97				
Unemployment Rate	7.0	-0.0	0.2	0.9				

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last



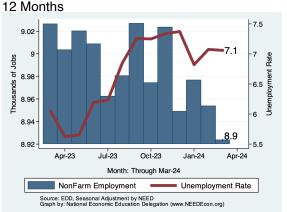
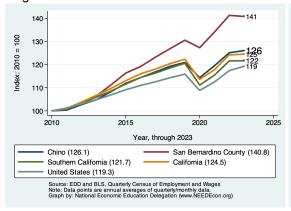
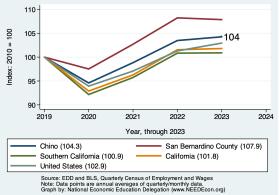


Figure 10: Relative Employment Growth Across Figure 11: Relative Employment Growth Across Regions - since 2010 Regions - since 2019





County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for San Bernardino County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in San Bernardino County for March, 2024

			Empl	% Growth - Annualized Rate					
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	869, 335	100.0	3,063.8	4.3	0.5	0.8	1.6	3.3	2.2
Goods Producing	96,898	11.1	424.2	5.4	-5.6	-0.1	1.2	1.7	0.6
Mining and Logging	1,257	0.1	0.0	0.0	0.0	0.0	14.3	13.2	11.4
Construction	43,008	4.9	529.8	16.0	-3.4	3.5	5.7	3.4	2.6
Manufacturing	51,884	6.0	-334.9	-7.4	-9.0	-4.3	-3.8	-0.2	-1.2
Durable Goods	29,974	3.4	-213.1	-8.2	-7.6	-4.2	-3.8	-1.5	-2.7
Non-Durable Goods	22,002	2.5	-90.7	-4.8	-9.8	-3.9	-3.9	2.0	1.6
Service Providing	771,773	88.8	2,749.9	4.4	1.4	1.0	1.6	3.4	2.4
Trade, Trans & Utilities	258,666	29.8	1,080.3	5.2	2.5	-1.1	-1.3	0.8	3.5
Wholesale Trade	40,792	4.7	-93.4	-2.7	-3.2	-2.3	-2.0	-0.5	-0.3
Retail Trade	88,058	10.1	203.1	2.8	-3.1	-2.4	-1.4	1.0	0.1
Information	5,150	0.6	-18.7	-4.3	-3.7	-2.7	-1.5	5.5	0.8
Financial Activities	24,262	2.8	-47.3	-2.3	-2.2	-1.3	-1.4	0.9	0.9
Finance & Insurance	12,325	1.4	-11.5	-1.1	-2.2	-2.7	-1.8	-3.0	-1.8
Real Estate & Rental & Leasing	11,947	1.4	-19.2	-1.9	-0.4	0.6	-0.9	6.2	4.7
Professional & Business Srvcs	100,448	11.6	1,065.6	13.7	0.5	3.2	-0.5	3.8	4.3
Prof, Sci, & Tech	28,728	3.3	125.3	5.4	1.8	0.5	-0.1	7.0	5.4
Educational & Health Srvcs	151,871	17.5	1,114.4	9.2	7.6	6.3	8.0	5.7	3.7
Education Srvcs	11,925	1.4	88.0	9.3	1.9	3.7	5.7	9.4	0.7
Health Care & Social Assistance	140,954	16.2	988.1	8.8	8.4	6.5	8.2	5.6	4.1
Leisure & Hospitality	77,016	8.9	-297.4	-4.5	-4.5	-4.9	-2.6	5.4	-0.3
Arts, Entertainment & Recreation	6,737	0.8	21.1	3.8	-1.9	-10.2	-3.2	11.6	-3.4
Accommodation & Food Srvcs	70,880	8.2	-328.2	-5.4	-5.1	-4.5	-2.4	5.2	0.2
Other Srvcs	26,169	3.0	91.8	4.3	-3.6	0.2	1.4	8.4	3.1
Government	128,718	14.8	434.1	4.1	4.5	5.1	4.9	5.1	-0.1
Federal	6,500	0.7	28.2	5.4	4.0	3.9	3.8	0.4	-10.6
State	12,843	1.5	-0.5	-0.0	2.5	1.2	1.9	-1.1	-0.9
Local	109,562	12.6	395.6	4.4	4.8	5.6	5.4	6.4	1.5

Source: EDD, National Economic Education Delegation (NEED)

Some Employee Detail

Employed in Chino

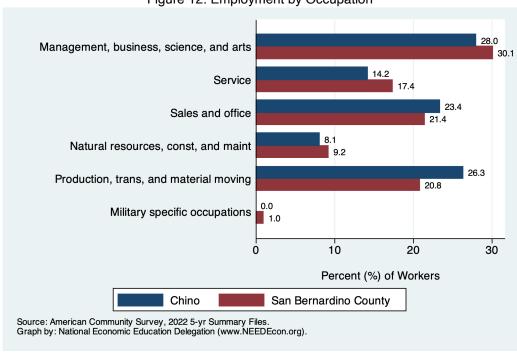
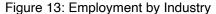


Figure 12: Employment by Occupation



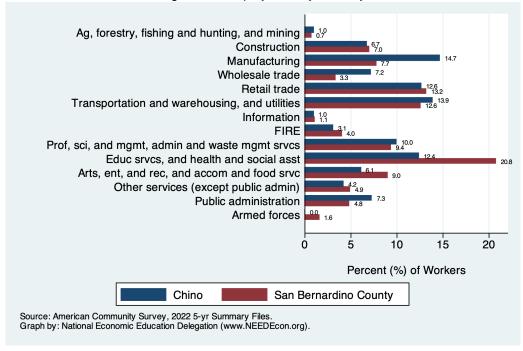
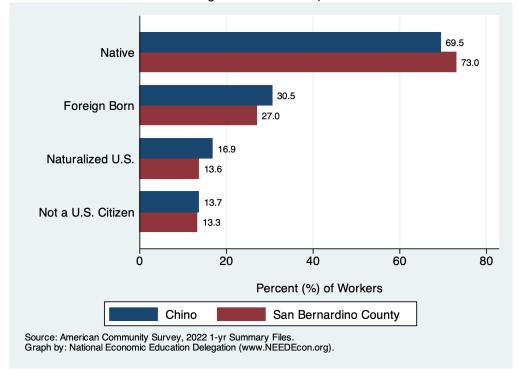


Figure 14: Language Spoken at Home 48.7 Speak only English Speak Spanish (SS) 28.0 SS - English very well SS - English less than very well Speak other languages (SOL) 8.6 5.1 SOL - English very well 5.2 6.2 SOL - English less than very well 10 20 30 40 50 Percent (%) of Workers Chino San Bernardino County Source: American Community Survey, 2022 1-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 15: Citizenship



Employed Residents of Chino

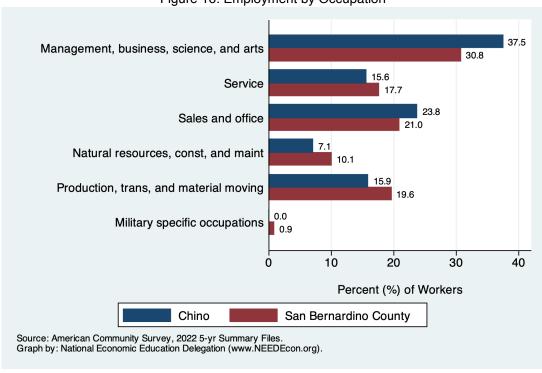
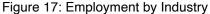


Figure 16: Employment by Occupation



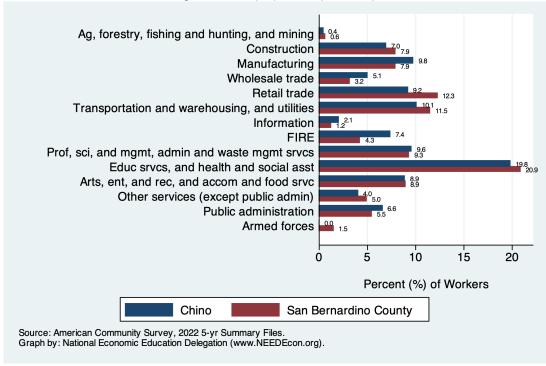
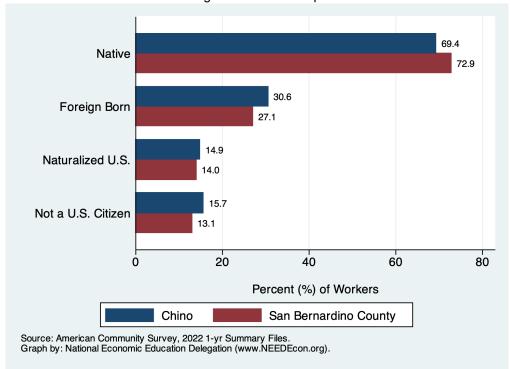


Figure 18: Language Spoken at Home Speak only English Speak Spanish (SS) 38.4 SS - English very well 25.8 SS - English less than very well 12.6 15.8 Speak other languages (SOL) 8.5 8.7 SOL - English very well 5.3 7.1 SOL - English less than very well 10 20 30 40 50 Percent (%) of Workers Chino San Bernardino County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 19: Citizenship



Employed Residents vs Workers in Chino

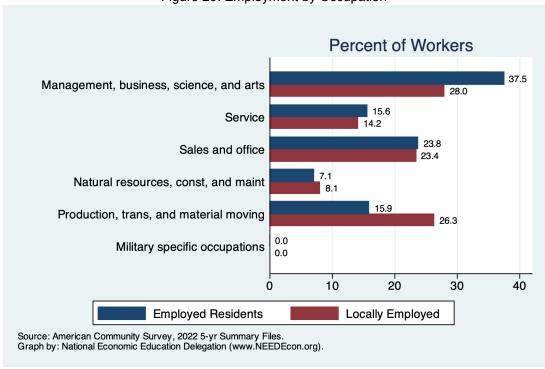
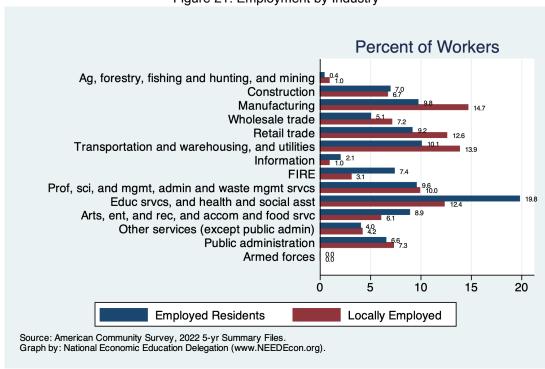


Figure 20: Employment by Occupation

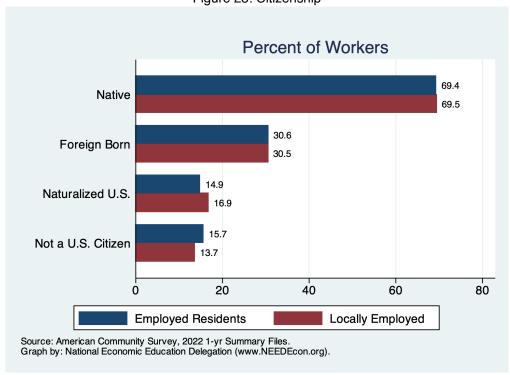




Percent of Workers 51.7 Speak only English 32.4 Speak Spanish (SS) 40.9 SS - English very well 25.4 SS - English less than very well 15.5 15.8 Speak other languages (SOL) 12.6 8.7 SOL - English very well 7.0 7.1 SOL - English less than very well 5.6 10 20 30 40 50 **Employed Residents** Locally Employed Source: American Community Survey, 2022 5-yr Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 22: Language Spoken at Home





Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in Chino. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business

in the form of transfer receipts. Noncash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

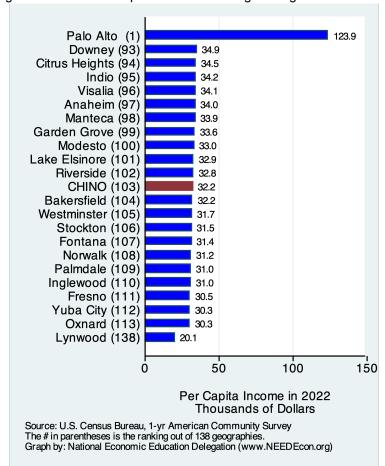
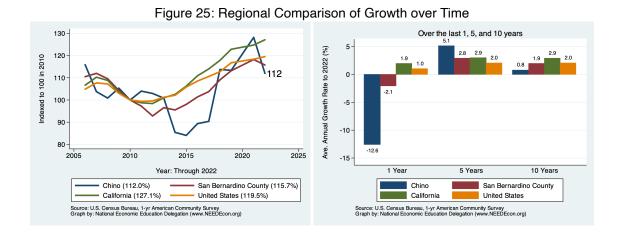
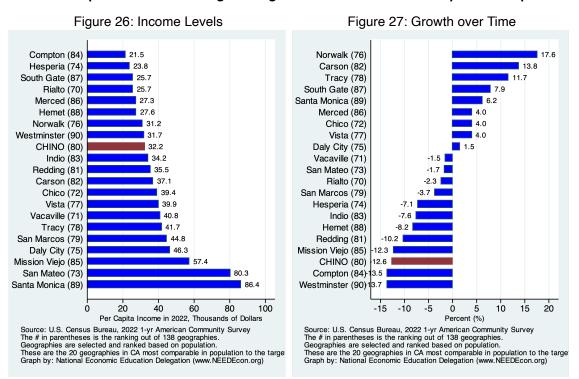


Figure 24: Real Per Capita Income Ranking Among California Cities

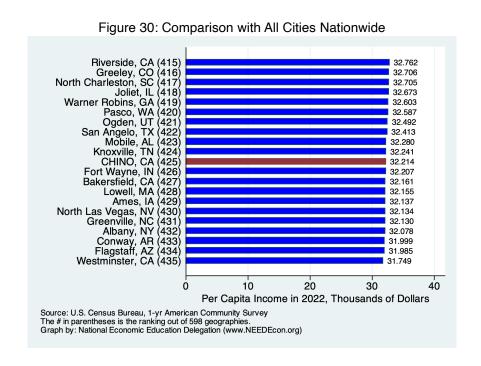


Real Per Capita Income Ranking Among California Cities - w/Comparable Populations



Real Per Capita Income Ranking Among Cities in San Bernardino County

Figure 28: Income Levels Figure 29: Growth over Time Victorville (12) Rancho Cucamonga (1) 23.0 12.9 San Bernardino (11) Upland (4) Hesperia (10) Fontana (6) Rialto (9) Redlands (3) 25.7 Apple Valley (8) 28.2 Apple Valley (8) 0.9 Victorville (12) Ontario (7) Fontana (6) Rialto (9) CHINO (5) 32.2 San Bernardino (11) Upland (4) Ontario (7) Redlands (3) Hesperia (10) Chino Hills (2) Chino Hills (2) CHINO (5)-12.6 Rancho Cucamonga (1) 60 ò 10 15 20 40 -15 -10 -5 5 Per Capita Income in 2022, Thousands of Dollar Percent (%) Source: U.S. Census Bureau, 2022 1-yr American Community Survey
The # in parentheses is the ranking out of 12 geographies.
Geographies are selected and ranked based on population.
These are the cities in the same county as the target city.
Graph by: National Economic Education Delegation (www.NEEDEcon.org) Source: U.S. Census Bureau, 2022 1-yr American Community Survey The # in parentheses is the ranking out of 12 geographies. Geographies are selected and ranked based on population. These are the cities in the same county as the target city. Graph by: National Economic Education Delegation (www.NEEDEcon.org)



Poverty and Inequality

Definition:

The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

Why is it important?

It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

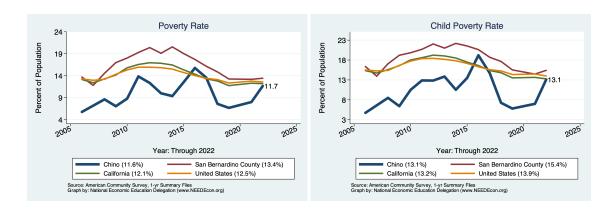


Figure 31: Inequality Inequality: Gini Coefficient 50 45 40 35 30 2010 2015 2020 2025 2005 Year: Through 2022 Chino (39.2%) San Bernardino County (43.7%) California (49.5%) United States (48.6%) Source: American Community Survey, 1-yr Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

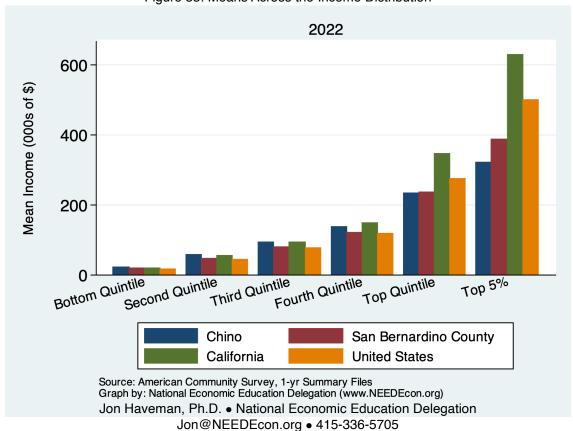
2022 50 Percent of All Income 40 30 20 10 0 Second Quintile Third Quintile Bottom Quintile Fourth Quintile Top Quintile Top 5% Chino San Bernardino County California **United States**

Figure 32: Shares Across the Income Distribution



Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Source: American Community Survey, 1-yr Summary Files



Housing

Housing Costs and Affordability

Definition:

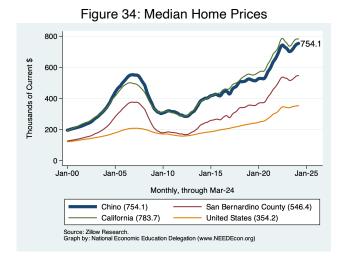
Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty

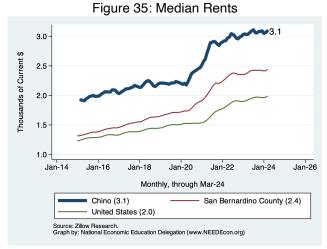
percent of units are above the median and 50 percent are below.

Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in Chino and Broader Regions





Housing Ownership in Chino and Broader Regions

Figure 36: Home Ownership Rates

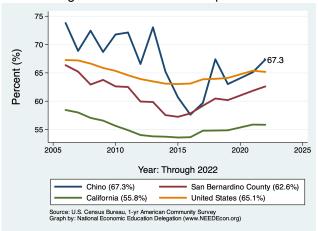


Figure 37: Home Ownership by Age

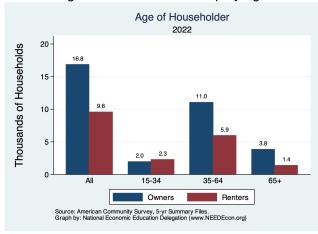


Figure 38: Income by Tenure

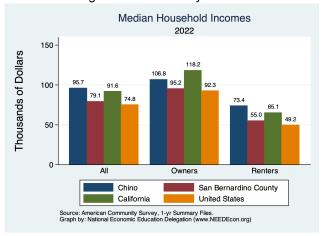


Figure 39: Income Distribution by Tenure

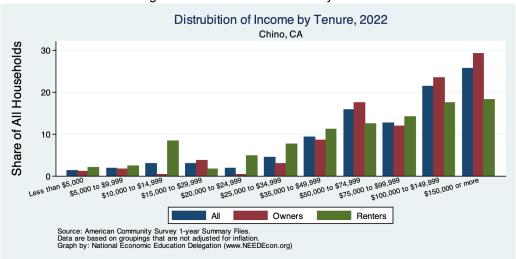


Figure 40: Income Distribution of Home Owners

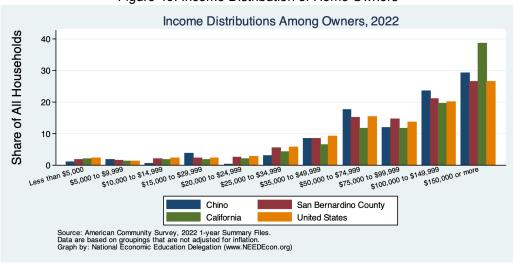
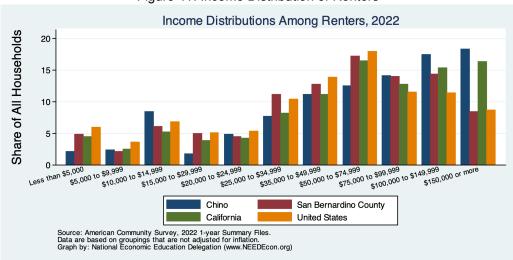


Figure 41: Income Distribution of Renters



Housing Burden in Chino and Broader Regions

Figure 42: Home Owners w/ A Mortgage

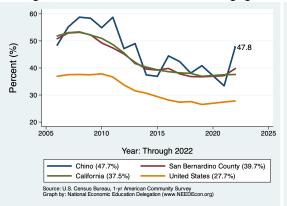


Figure 43: Home Owners w/o A Mortgage

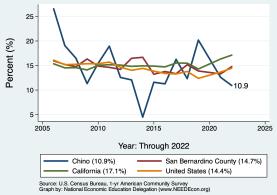


Figure 44: Renters

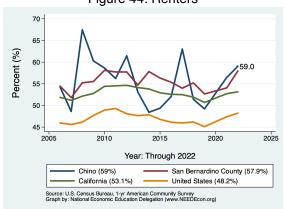
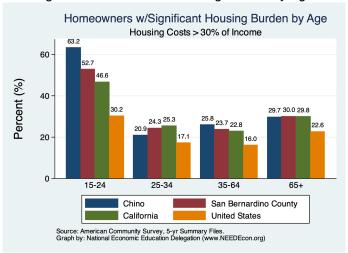


Figure 45: Homeowner Housing Burden by Age



Housing Picture

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

Table 5. Housing Market Indicators

				% Cha	ange from
Indicator	2023	2019	2010	2019	2010
Total Population	93,137.0	87,594.0	77,983.0	6.3	19.4
Total # of Homes	28,654.0	25,088.0	21,797.0	14.2	31.5
# Occupied Units	27,735.0	23,650.0	20,772.0	17.3	33.5
Persons per Household	3.2	3.5	3.4	-7.5	-6.2
Vacancy Rate (%)	3.2	5.7	4.7	-44.0	-31.8

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

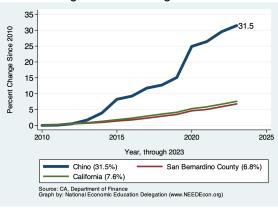


Figure 47: Persons per Household

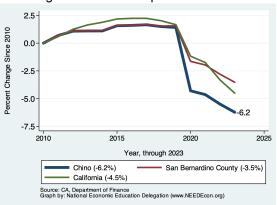


Figure 48: Vacancy Rates

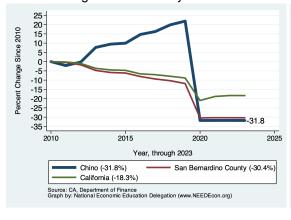
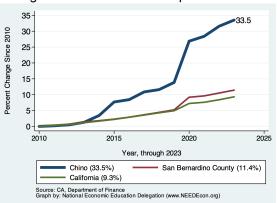


Figure 49: Number of Occupanied Units

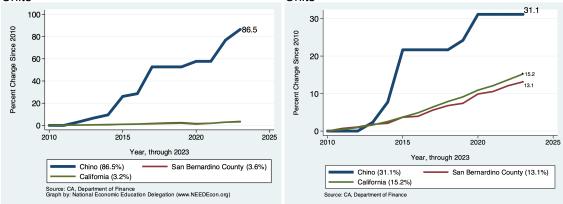


Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes Figure 51: Single Attached Homes 30 25 Percent Change Since 2010 25 Percent Change Since 2010 20 20 15 15 10 10 5 5 0 2010 2020 2025 2010 2020 Year, through 2023 Year, through 2023 Chino (29.9%) Chino (23.5%) San Bernardino County (12.9%) San Bernardino County (6.5%) California (5.8%) California (9.3%) Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org) -Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 52: Housing in Buildings with Two to Four Figure 53: Housing in Buildings with Five or More Units

Units



Vintage of Residential Housing

Why is it important?

This section provides evidence on the year in which residential housing in Chino was built. We break it down into owned versus rented residences and provide a comparison across San Bernardino County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the

housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

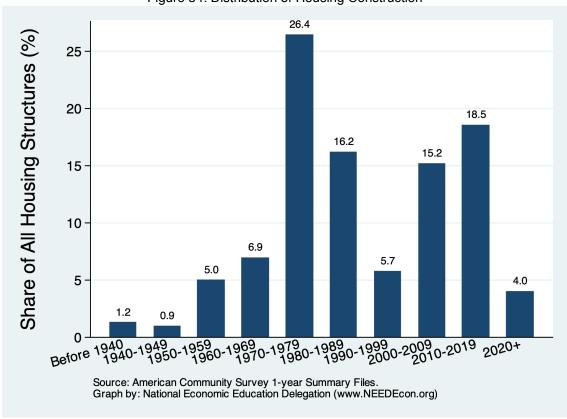


Figure 54: Distribution of Housing Construction

Figure 55: Housing Vintage across Regions

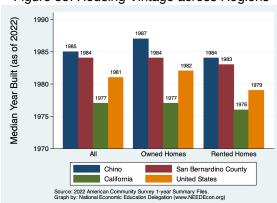


Figure 56: Housing Vintage by Tenure

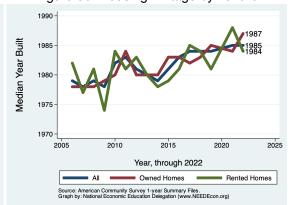


Figure 57: Vintage of Owned Residences

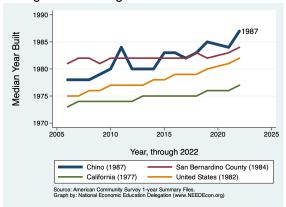


Figure 58: Vintage of Rented Residences

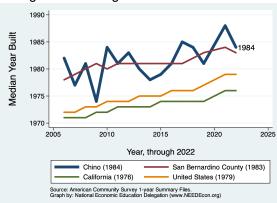
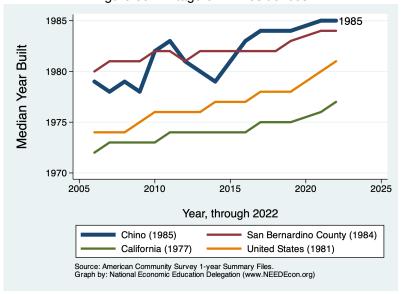


Figure 59: Vintage of All Residences



Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

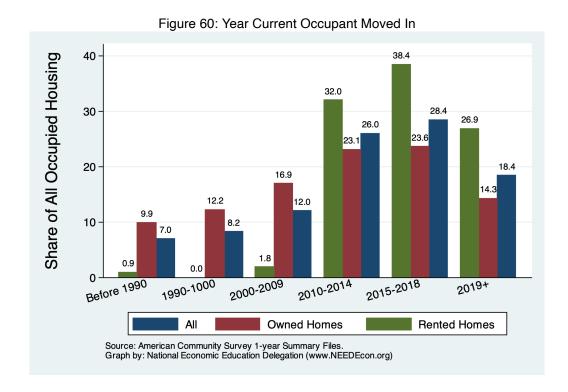


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

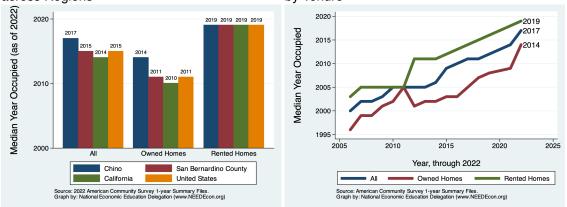


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing

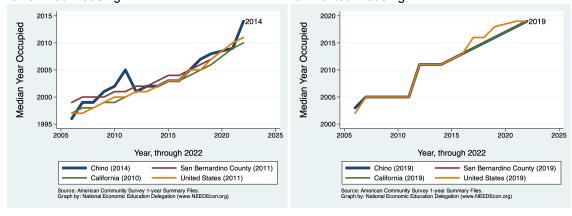


Figure 65: Year Occupied by Current Residents for All Housing 2020 -Median Year Occupied 2015 2010 2005 2000 2010 2015 2020 2025 2005 Year, through 2022 San Bernardino County (2015) Chino (2017) United States (2015) California (2014) Source: American Community Survey 1-year Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Residential Permitting

Definition:

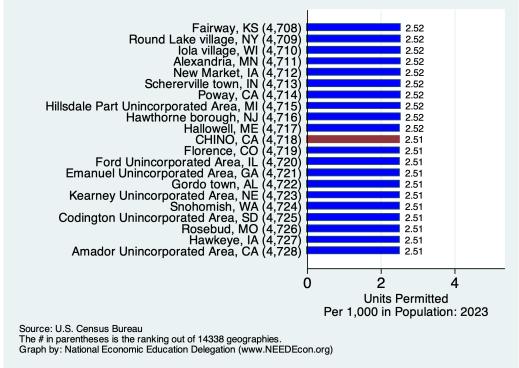
This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Chino is compared with data from San Bernardino County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

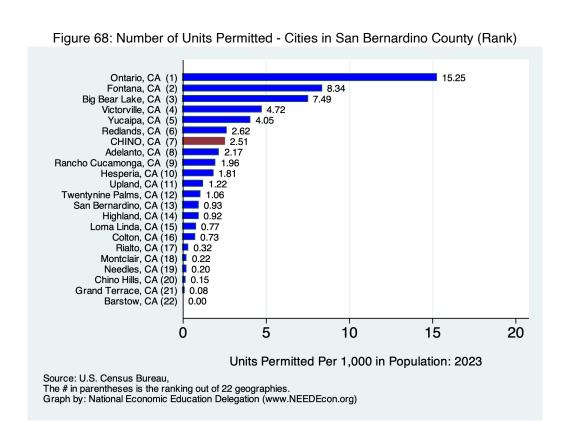
Chino - Ranking Among Comparables

Figure 66: Number of Units Permitted - Nationwide Comparables (Rank)



Paradise town, CA Temple City, CA (1 Concord, CA (1 86.39 2.64 2.64 2.62 2.61 2.64 Redlands, CA San Jose, Orange Unincorporated Area, 2.61 Visalia, Atherton town, Palo Alto, 2.55 Poway CHINO 2.52 2.51 Amador Unincorporated Area, 2.51 Palmdale, CA 2.49 2.48 La Verne, Gilroy Manhattan Beach, Jurupa Valley, 2.48 2.43 2.43 2.41 2.39 Tehachapi, CA Anaheim, CA (177 Woodlake, CA (178 178 Amador City, CA (515) 0.00 10 20 30 40 50 60 70 80 90 **Units Permitted** Per 1,000 in Population: 2023 Source: U.S. Census Bureau. The # in parentheses is the ranking out of 515 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 67: Number of Units Permitted - California Comparables (Rank)



Chino - Permitting Activity

Annual Units Permitted - Per Capita in Chino

Figure 69: Units Permitted Each Year

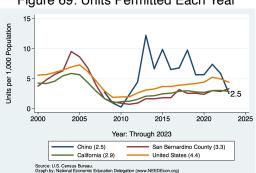
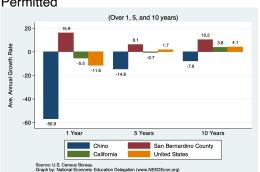


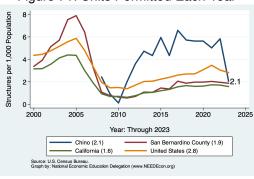
Figure 70: Average Annual Growth in Units Permitted

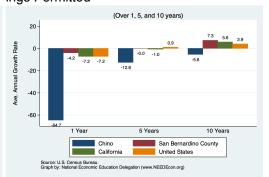


Annual Number of Buildings Permitted - Per Capita in Chino

Figure 72: Average Annual Growth in Buildings Permitted

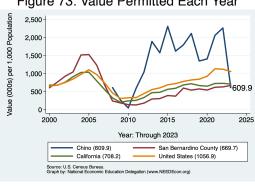






Annual Value of Property Permitted - Per Capita in Chino

Figure 73: Value Permitted Each Year



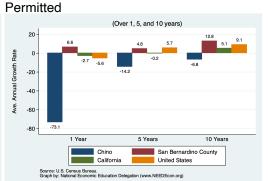


Figure 74: Average Annual Growth in Value

Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Car Alone Carpool

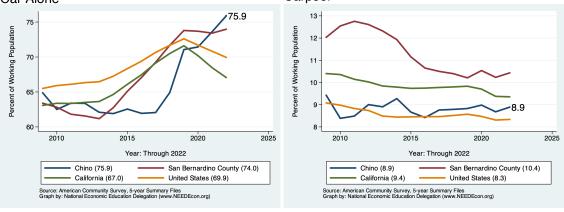
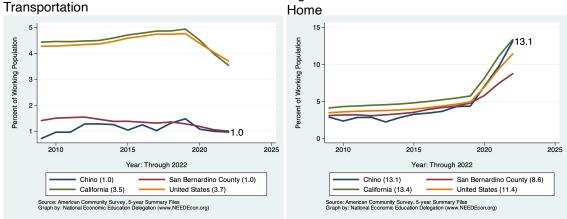


Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From



The first table on this page presents data for those who LIVE in Chino. The second provides data on those who work, but do not necessarily live in Chino. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	Ma	ale	Female		All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	19,780	88.2	15, 475	80.8	35,255	84.8	78.0
Drove Alone	17,988	80.2	13,570	70.8	31,558	75.9	68.4
Carpooled:	1,792	8.0	1,905	9.9	3,697	8.9	9.5
In 2-person carpool	1,083	4.8	1,248	6.5	2,331	5.6	6.9
In 3-person carpool	434	1.9	480	2.5	914	2.2	1.5
In 4-or-more-person carpool	275	1.2	177	0.9	452	1.1	1.1
Public Transportation (excl Taxi):	142	0.6	260	1.4	402	1.0	3.6
Bus or Trolley Bus	43	0.2	104	0.5	147	0.4	2.3
Streetcar or Trolley Car	21	0.1	55	0.3	76	0.2	0.8
Subway or Elevated	46	0.2	79	0.4	125	0.3	0.3
Railroad	32	0.1	22	0.1	54	0.1	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	36	0.2	50	0.3	86	0.2	0.7
Walked	96	0.4	108	0.6	204	0.5	2.4
Taxicab, Motorcycle, or other	93	0.4	85	0.4	178	0.4	1.7
Worked at Home	2,280	10.2	3,181	16.6	5,461	13.1	13.6
Total:	22,427	100.0	19, 159	100.0	41,586	100.0	

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR **WORKPLACE GEOGRAPHY**

WORKE EASE GEOGRAFITY										
	Ma	Male Female All Workers				orkers	All of CA			
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)			
Car, Truck, or Van:	27,691	90.8	18,672	82.3	46,363	87.5	78.0			
Drove Alone	24,068	78.9	16,264	71.7	40,332	76.1	68.5			
Carpooled:	3,623	11.9	2,408	10.6	6,031	11.4	9.5			
In 2-person carpool	2,549	8.4	1,748	7.7	4,297	8.1	6.9			
In 3-person carpool	768	2.5	476	2.1	1,244	2.3	1.5			
In 4-or-more-person carpool	306	1.0	184	0.8	490	0.9	1.1			
Public Transportation (excl Taxi):	51	0.2	35	0.2	86	0.2	3.6			
Bus or Trolley Bus	51	0.2	16	0.1	67	0.1	2.3			
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8			
Subway or Elevated	0	0.0	19	0.1	19	0.0	0.3			
Railroad	0	0.0	0	0.0	0	0.0	0.2			
Ferryboat	0	0.0	0	0.0	0	0.0	0.1			
Bicycle	49	0.2	79	0.3	128	0.2	0.7			
Walked	197	0.6	365	1.6	562	1.1	2.4			
Taxicab, Motorcycle, or other	224	0.7	191	0.8	415	0.8	1.7			
Worked at Home	2,280	7.5	3,181	14.0	5,461	10.3	13.6			
Total:	30, 492	100.0	22, 523	99.3	53,015	100.0				

Source: 2022 5-year American Community Survey, Summary File
The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

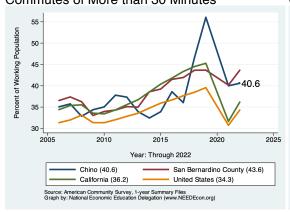
Table 8. SEX OF WORKERS BY TRAVEL TIME TO WORK

	Mal	е	Fer	Female All Workers			All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	511	2.1	110	0.6	621	1.4	2.1
5 to 9 minutes	769	3.2	805	4.0	1,574	3.6	7.8
10 to 14 minutes	1,867	7.7	1,280	6.4	3,147	7.1	12.4
15 to 19 minutes	2,632	10.9	2,546	12.8	5,178	11.7	15.4
20 to 24 minutes	2,331	9.7	1,331	6.7	3,662	8.3	14.8
25 to 29 minutes	1,193	4.9	1,113	5.6	2,306	5.2	6.4
30 to 34 minutes	3,508	14.5	2,771	13.9	6,279	14.2	15.2
35 to 39 minutes	1,164	4.8	862	4.3	2,026	4.6	2.9
40 to 44 minutes	1,018	4.2	679	3.4	1,697	3.8	4.1
45 to 59 minutes	2,893	12.0	1,030	5.2	3,923	8.9	8.2
60 to 89 minutes	1,647	6.8	1,041	5.2	2,688	6.1	7.2
90 or more minutes	1,084	4.5	196	1.0	1,280	2.9	3.6
Total:	20,617	85.4	13,764	69.0	34,381	78.0	

Source: 2022 1-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Figure 80: Percent of Employed Population With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes



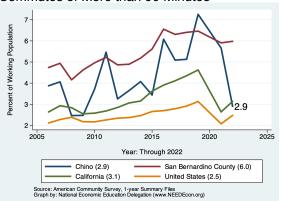
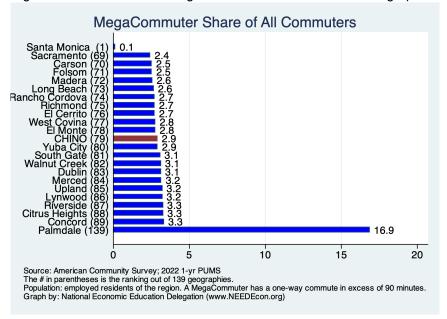


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies



Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

WORKPLAG	JE GEOGR	KAPHY					
	Ma	ale Female			All Wo	All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	895	2.7	349	1.5	1,244	2.2	2.1
5 to 9 minutes	502	1.5	1,312	5.7	1,814	3.2	7.8
10 to 14 minutes	3,265	9.7	2,252	9.9	5,517	9.8	12.4
15 to 19 minutes	3,691	11.0	3,044	13.3	6,735	11.9	15.3
20 to 24 minutes	4,261	12.7	2,469	10.8	6,730	11.9	14.8
25 to 29 minutes	1,223	3.6	934	4.1	2,157	3.8	6.4
30 to 34 minutes	5,091	15.1	2,584	11.3	7,675	13.6	15.2
35 to 39 minutes	909	2.7	898	3.9	1,807	3.2	2.9
40 to 44 minutes	1,098	3.3	730	3.2	1,828	3.2	4.1
45 to 59 minutes	2,160	6.4	1,428	6.3	3,588	6.4	8.2
60 to 89 minutes	3,589	10.7	1,029	4.5	4,618	8.2	7.2
90 or more minutes	1,801	5.4	261	1.1	2,062	3.7	3.6
Total:	28,485	84.7	17, 290	75.8	45,775	81.1	

Source: 2022 1-year American Community Survey, Summary File

Figure 82: Percent of Local Employees With Figure 83: Percent of Local Employees With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

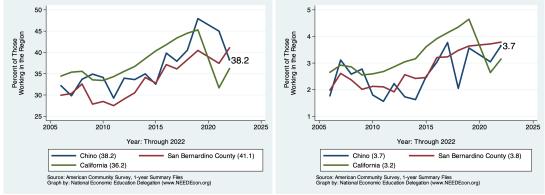
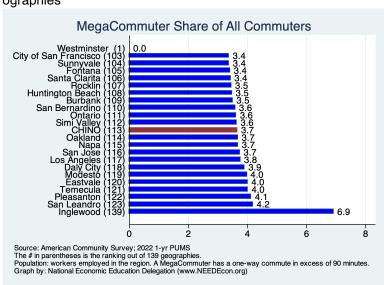


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



The results in this table are for those who work in the region, regardless of the location of their residence.

Place of Work

This section provides evidence on where workers living in Chino work. As evidenced in the first table, some of Chino's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Chino city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

	Male		Female		All Workers		All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Worked in state of residence:	24,020	96.3	18,023	87.8	42,043	92.5	99.6
Worked in county of residence	13,664	54.8	12,186	59.3	25,850	56.8	85.3
worked outside of county of residence	10,356	41.5	5,837	28.4	16,193	35.6	14.3
Worked outside state of residence	46	0.2	128	0.6	174	0.4	0.4
Total:	24,066	96.5	18, 151	88.4	42, 217	92.8	

Source: 2022 1-year American Community Survey, Summary File

Figure 85: Percent of Workers Employed Outside of Their County of Residence

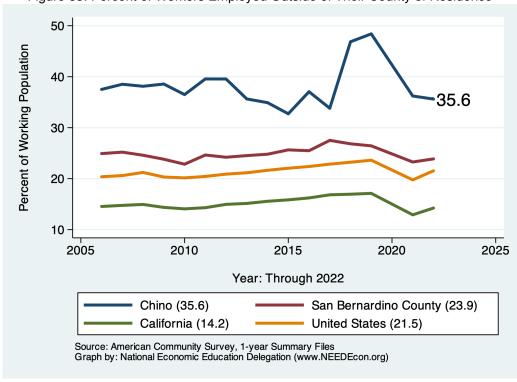
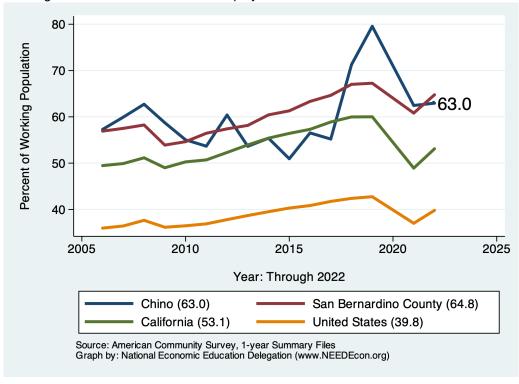


Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

	Ma	le	Fem	ale	All Wo	rkers	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	24,066	96.5	18, 151	88.4	42, 217	92.8	95.8
Worked in place of residence	6,813	27.3	6,780	33.0	13,593	29.9	42.3
Worked outside place of residence	17,253	69.2	11,371	55.4	28,624	63.0	53.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.2
Total:	24,066	96.5	18, 151	88.4	42, 217	92.8	

Source: 2022 1-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United States		
	Median	Median	Ratio	Median	Ratio	
Car, truck, or van - drove alone	49,081	48, 335	100.1	45,677	98.5	
Car, truck, or van - carpooled	35,164	35,926	96.4	34,518	93.4	
Public transportation (excluding taxicab)		34,625		41,443		
Walked	11,950	30,552	38.5	27,247	40.2	
Taxicab, motorcycle, bicycle, or other means	33,698	40,631	81.7	36,218	85.3	
Worked from home	64,901	79,738	80.2	69,180	86.0	
Total:	50, 557	49,818	101.5	46,365	109.0	

Source: 2022 1-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio. Values above 100 imply a high local median. Values below 100 imply a low local median. For example, a value of 200 means that the local mean is 2x higher than would be expected. For "Total:", ratio is simply the ratio of the medians.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$25	,000	\$25,000-	\$74,999	\$75,0	000+	Al	l	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	7,674	64.0	11,307	80.2	8,656	69.4	31,558	75.9	68.4
Car, Truck, or Van: Carpooled	1,242	10.4	1,001	7.1	1,052	8.4	3,697	8.9	9.5
Public Transportation (excl Taxi)	127	1.1	108	0.8	159	1.3	402	1.0	3.6
Walked	138	1.2	17	0.1	25	0.2	204	0.5	2.4
Taxicab, Motorcycle, or other	64	0.5	146	1.0	24	0.2	264	0.6	2.4
Worked at Home	1,043	8.7	1,523	10.8	2,548	20.4	5,461	13.1	13.6
Total:	10, 288	85.8	14, 102		12,464		41,586		100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25	,000	\$25,000-	\$74,999	\$75,0	00+	Al	I	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	10,629	55.7	14,702	79.6	8,803	69.1	40, 312	76.1	68.5
Car, Truck, or Van: Carpooled	2,008	10.5	1,815	9.8	1,264	9.9	6,031	11.4	9.5
Public Transportation (excl Taxi)	44	0.2	30	0.2	0	0.0	86	0.2	3.6
Walked	350	1.8	144	0.8	51	0.4	562	1.1	2.4
Taxicab, Motorcycle, or other	134	0.7	250	1.4	71	0.6	543	1.0	2.4
Worked at Home	1,043	5.5	1,523	8.2	2,548	20.0	5,461	10.3	13.6
Total:	14, 208	74.5	18, 464		12,737		52,995		

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

²⁾ For regions with more than one geography, the medians are averages weighted by working population.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In Po	verty	100-149	% of Pov	>150%	of Pov	Al		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	1,053	51.1	1,062	53.9	29, 443	76.2	31,558	75.9	68.7
Car, Truck, or Van: Carpooled	117	5.7	162	8.2	3,418	8.8	3,697	8.9	9.5
Public Transportation (excl Taxi)	20	1.0	8	0.4	374	1.0	402	1.0	3.6
Walked	0	0.0	10	0.5	194	0.5	204	0.5	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	264	0.7	264	0.6	2.4
Worked at Home	243	11.8	279	14.2	4,939	12.8	5,461	13.1	13.6
Total:	1,433	69.6	1,521	77.2	38,632		41,586		

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In Po	verty	100-149	% of Pov	>150%	of Pov	Al		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	1,712	35.9	2,148	47.9	36, 467	76.7	40, 327	76.1	68.7
Car, Truck, or Van: Carpooled	373	7.8	400	8.9	5,258	11.1	6,031	11.4	9.5
Public Transportation (excl Taxi)	30	0.6	0	0.0	56	0.1	86	0.2	3.6
Walked	8	0.2	248	5.5	306	0.6	562	1.1	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	543	1.1	543	1.0	2.4
Worked at Home	243	5.1	279	6.2	4,939	10.4	5,461	10.3	13.6
Total:	2,366	49.6	3,075	68.6	47, 569		53,010		

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not Chino is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

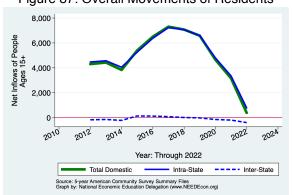


Figure 87: Overall Movements of Residents

Table 17: Migration by Income

			Same	e State		-
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
No income	14,818	708	-370	1,016	-125	187
With income	58,590	-42	-625	763	-270	90
\$1 to \$9,999 or loss	8, 107	105	12	295	-202	0
\$10,000 to \$14,999	4,384	-65	25	-84	-26	20
\$15,000 to \$24,999	7,854	-423	-212	-81	-130	0
\$25,000 to \$34,999	6,409	-219	-73	-218	44	28
\$35,000 to \$49,999	7,944	96	-16	178	-66	0
\$50,000 to \$64,999	6,298	-89	-182	110	-17	0
\$65,000 to \$74,999	3,049	53	52	-15	16	0
\$75,000 or more	14,545	500	-231	578	111	42
All:	73,408	666	-995	1,779	-395	277

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

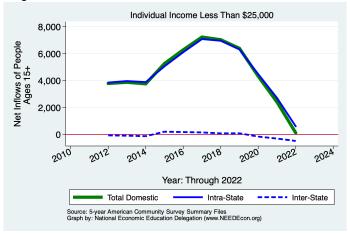


Figure 89: Overall Movements of Middle Income Residents

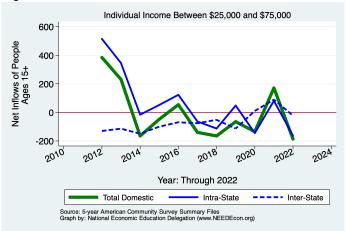
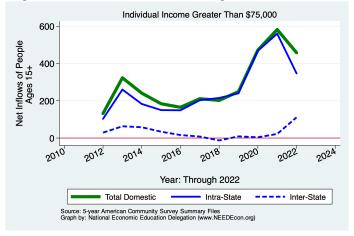


Figure 90: Overall Movements of High Income Residents



Demographics of Migration Flows

Table 18: Migration by Marital Status

	Net Inflows							
			Sam	e State		-		
			W/in	Between	Across	From		
Category	Population	All Migration	County	Counties	States	Abroad		
Never married	25,177	-700	-879	412	-354	121		
Now married, except separated	36,916	765	-258	762	187	74		
Divorced	6,876	491	91	487	-115	28		
Separated	1,392	37	-25	58	4	0		
Widowed	3,047	73	76	60	-117	54		
Total:	73,408	666	-995	1,779	-395	277		

Source: 2022 5-year American Community Survey, Summary File

Table 19: Migration by Tenure

		1				
		Same State				_
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Householder lived in owner-occupied housing units	58,584	975	-202	1,020	87	70
Householder lived in renter-occupied housing units	29,198	-429	-1,485	1,755	-699	0
Total:	87, 782	546	-1,687	2,775	-612	70

Source: 2022 1-year American Community Survey, Summary File

Figure 91: Domestic Movements of Residents by Tenure

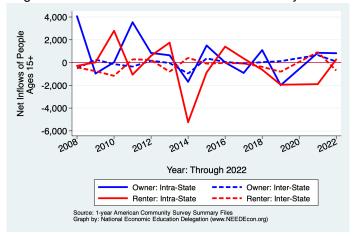


Table 20: Migration by Age

		Net Inflows						
			Same	State		-		
			W/in	Between	Across	From		
Category	Population	All Migration	County	Counties	States	Abroad		
1 to 4 years	4,853	38	-143	-25	206	0		
5 to 17 years	15,249	731	-79	681	83	46		
18 and 19 years	1,398	-607	-282	-237	-114	26		
20 to 24 years	5,830	-706	-349	-151	-206	0		
25 to 29 years	7,182	-9	-272	124	139	0		
30 to 34 years	6,792	295	-170	486	-21	0		
35 to 39 years	7,459	322	74	250	-2	0		
40 to 44 years	6,761	182	-5	186	-6	7		
45 to 49 years	6,442	548	-59	579	0	28		
50 to 54 years	5,921	335	-125	469	-76	67		
55 to 59 years	5,778	308	98	110	83	17		
60 to 64 years	5,345	64	-9	50	-2	25		
65 to 69 years	4,374	-10	155	-74	-91	0		
70 to 74 years	2,891	-90	-15	-79	-48	52		
75 years and over	3,733	-17	-26	52	-52	9		
Total Population:	90,008	1,384	-1,207	2,421	-107	277		

Source: 2022 5-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

	Net Inflows							
			Same	State		-		
			W/in	Between	Across	From		
Category	Population	All Migration	County	Counties	States	Abroad		
Less than high school graduate	9,820	1,164	-453	1,678	-61	0		
High school graduate (includes equiv)	14,490	-434	-436	222	-220	0		
Some college or assoc. degree	17,916	16	-145	399	-238	0		
Bachelor's degree	12,141	171	110	61	0	0		
Graduate or professional degree	7,413	-118	-122	-66	0	70		
Total:	61,780	799	-1,046	2,294	-519	70		

Source: 2022 1-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	41,219	41,219
Moved Within Same County	34,065	41,964
Moved to Different County, Same State	41,755	31,905
Moved Between States	31,016	17,325
Total Population:	40,614	40,409

Source: 2022 1-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

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Flow	In-Migration	Out-Migration
Same House 1 Year Ago	37.4	37.4
Moved Within Same County	41.7	29.8
Moved to Different County, Same State	32.4	32.4
Moved Between States	23.6	22.7
Total Population:	37.0	36.3

Source: 2022 1-year American Community Survey, Summary File

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

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