California City, California

Indicators Report

by
The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of California City and its residents through indicators.

This report was produced by the:

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Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of California City (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in California City. These indicators are compared to Kern County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- **Demographics:** A detailed snopshot of California City demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in California City and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding
 area is information on income and earnings. We provide a ranking of the City's income relative to
 all cities in California as well as growth relative to local regions. Inequality and poverty status are
 also important indicators for the level of equity in the community. We provide evidence of trends
 in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in California City, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of the transportation patterns and choices of local residents. We provide detailed evidence on the proprotion of residents who work from home and on the various transportation choices of those who head to the office. This information is also provided for those who work in California City, but do not necessarily live in California City.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

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Demographics

Definition:

Why is it important?

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

The characteristics and growth of California City's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	15,002.0	13.826.0
Veterans (#, 5yr)	1,087.0	1,410.0
Foreign born persons (%, 5yr)	11.9	9.0
Population age 25+ (#, 5yr)	10,040.0	9,425.0
AGE AND SEX	,	0, 12010
Persons under 5 years (%, 5yr)	5.7	6.6
Persons under 18 years (%, 5yr)	23.1	21.0
Persons 65 years and over (%, 5yr)	11.5	11.7
Female persons (%, 5yr)	42.4	41.3
INCOME AND POVERTY		
Median household income (\$, 5yr)	55,410.0	49,022.0
Per capita income in past 12 months (\$, 5yr)	23,297.0	20,602.0
Persons in poverty (%, 5yr)	23.2	24.1
Children age less than 18 in poverty (#, 5yr)	1,172.0	1,131.0
Children age less than 18 in poverty (%, 5yr)	34.3	42.5
RACE AND ETHNICITY		
White alone (%, 5yr)	43.6	55.8
African American alone (%, 5yr)	23.8	26.1
American Indian or Alaska Native alone (%, 5yr)	2.4	1.5
Asian alone (%, 5yr)	1.7	3.6
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.1	0.2
Two or More Races (%, 5yr)	13.8	5.5
Hispanic or Latino (%, 5yr)	39.9	30.6
White alone, not Hispanic or Latino (%, 5yr)	29.7	36.8
HOUSING		
Housing units (#, 5yr)	5,324.0	4,836.0
Owner-occupied housing units (%, 5yr)	59.8	55.3
Median value of owner-occupied housing units (\$, 5yr)	217,000.0	124,500.0
Median selected monthly owner costs-with a mortgage (\$, 5yr)	1,358.0	1,015.0
Median selected monthly owner costs-without a mortgage (\$, 5yr)	473.0	376.0
Median gross rent (\$, 5yr)	950.0	966.0
FAMILIES AND LIVING ARRANGEMENTS		
Households (#, 5yr)	4,533.0	4,222.0
Persons per household (#, 5yr)	2.9	2.7
Living in same house 1 year ago, % of persons age 1+ (5yr)	81.0	76.0
EDUCATION		
High school graduate or higher, % of persons age 25+ (5yr)	77.7	78.5
Bachelor's degree or higher, % of persons age 25+ (5yr)	10.0	11.1
HEALTH		
With a disability, under age 65 years (#, 5yr)	2,122.0	1,465.0
Persons without health insurance, under age 65 years (%, 5yr)	3.5	4.4
LABOR FORCE		
In civilian labor force, persons age 16+ (%, 5yr)	47.7	44.4
In civilian labor force, women age 16+ (%, 5yr)	54.9	47.6
Employed, persons age 16+ (%, 5yr)	37.4	34.4
Self employed (%, 5yr)	3.5	8.6
TRANSPORTATION	00.5	07.5
Mean travel time to work, workers age 16+ (Mins., 5yr)	39.9	37.6
Using public transportation (%, 5yr)	0.0	1.4
Drive alone in private vehicle (%, 5yr)	75.9	78.0
Source: American Community Survey, Summary Files		

Source: American Community Survey, Summary Files

Note: Data are from the 1-year files unless indicated by the notation 5yr.

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region (Thousands, January to January)

(Thousands, sandary	• • • • • • • • • • • • • • • • • • • •		0/ Char					
Danian	2023	1 Vaar	% Char	0				
Region	Population	1 Year	3 Year	5 Year				
City								
California City	14,827	-1.12	4.17	-0.30				
County and Broader Regions								
Kern County	907,476	-0.07	-1.02	0.10				
South Central Valley	3, 534, 481	0.01	-0.90	0.05				

Source: CA DOF; Calculations by National Economic Education Delegation

-0.35 -1.79

38, 940, 231

Table 2. County Population Change by City (Thousands, January to January)

				0/ 01	
				% Change	
City	2022	2023	Local	South Central Valley	California
Kern County	908.1	907.5	-0.07	0.01	-0.35
Bakersfield	407.5	408.4	0.22		
Delano	50.8	51.7	1.86		
Ridgecrest	28.1	27.9	-0.71		
Wasco	26.6	26.6	0.15		
Shafter	20.4	21.3	4.32		
Arvin	19.6	19.5	-0.44		
California City	15.0	14.8	-1.12		
McFarland	13.9	13.7	-0.82		
Tehachapi	12.4	12.0	-3.60		
Taft	7.0	7.0	-0.56		
Maricopa	1.0	1.0	-0.79		

Source: CA DOF; Calculations by National Economic Education Delegation

Figure 1: Population Growth (1)

Figure 2: Population Growth (2)

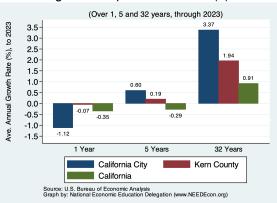
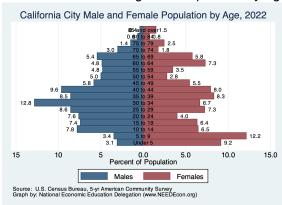


Figure 3: Population by Age - Detailed Age Categories



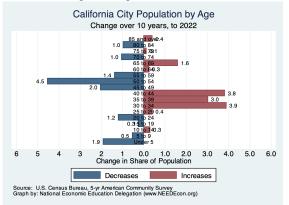
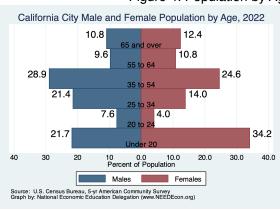


Figure 4: Population by Age - Broad Age Categories



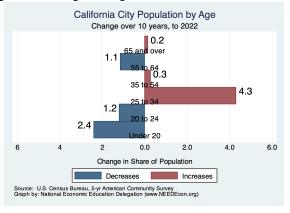
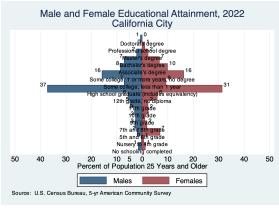


Figure 5: Population by Educational Attainment



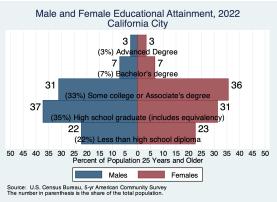


Figure 6: Population by Race/Ethnicity California City Race/Ethnicity, 2022 39.9% 6.3%1.7% White, Nonhispanic Black, Nonhispanic Asian, Nonhispanic Other, Nonhispanic Hispanic

Source: U.S. Census Bureau, 5-yr American Community Survey Graph by: National Economic Education Delegation (www.NEEDEcon.org)

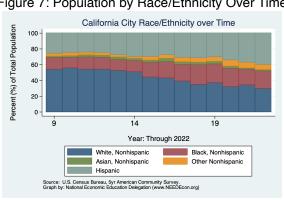


Figure 7: Population by Race/Ethnicity Over Time

Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

Why is it important?

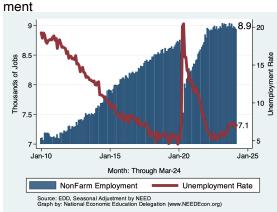
Employment growth is a fundamental indicator of the health of an economy.

Table 3. California City Summary for March, 2024

	Change From:							
Category	Current Value	Last Month	2 Months Ago	Last Year				
Employment	8,924	-30	-53	-103				
Labor Force	9,644	9	15	96				
Number Unemployed	678	-4	21	97				
Unemployment Rate	7.0	-0.0	0.2	0.9				

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last



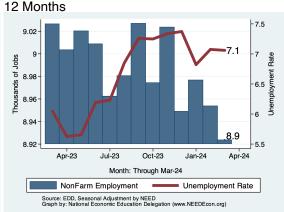
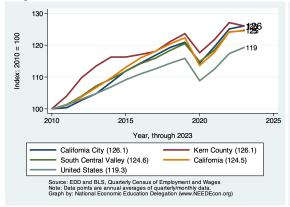
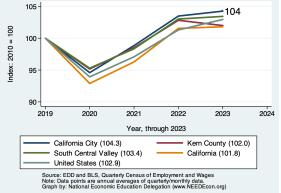


Figure 10: Relative Employment Growth Across Figure 11: Relative Employment Growth Across Regions - since 2010 Regions - since 2019





County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for Kern County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in Kern County for March, 2024

			Empl	% Growth - Annualized Rate					
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	293, 160	100.0	630.1	2.6	-0.1	1.9	1.2	3.8	1.6
Total Private	220,651	75.3	-4.4	-0.0	-2.4	0.8	-0.0	3.5	1.7
Goods Producing	36,034	12.3	156.6	5.4	-2.4	-0.1	-2.4	0.6	-1.4
Mining, Logging and Construction	23,579	8.0	207.6	11.2	-3.7	-0.9	-3.7	0.5	-1.6
Mining and Logging	7,600	2.6	-6.8	-1.1	-0.5	-0.7	-5.1	0.4	-4.1
Construction	15,995	5.5	178.0	14.4	-5.5	-0.9	-3.1	0.3	-0.2
Manufacturing	12,484	4.3	-16.6	-1.6	0.5	1.6	0.0	0.8	-0.8
Durable Goods	5,000	1.7	0.0	0.0	0.0	0.0	0.0	2.1	0.0
Non-Durable Goods	7,455	2.5	-17.9	-2.8	-1.4	2.1	0.1	-0.0	-1.3
Service Providing	257, 132	87.7	594.1	2.8	0.2	2.1	1.7	4.3	2.1
Trade, Trans & Utilities	60,620	20.7	7.6	0.1	-2.7	-0.6	-2.3	2.2	3.1
Wholesale Trade	8,200	2.8	-51.6	-7.3	-5.2	-4.1	-3.7	2.9	0.6
Retail Trade	31,958	10.9	191.4	7.5	-3.8	-1.6	-1.9	0.3	0.6
Information	1,700	0.6	0.0	0.0	0.0	0.0	0.0	7.1	-3.0
Financial Activities	7,451	2.5	-141.5	-20.2	-6.1	-3.0	-1.3	-0.5	-0.6
Finance & Insurance	4,016	1.4	-70.2	-18.8	-7.4	-4.7	-2.5	-3.1	-2.2
Real Estate & Rental & Leasing	3,432	1.2	-81.8	-24.6	-4.1	-0.2	-0.1	3.1	1.8
Professional & Business Srvcs	27,599	9.4	322.8	15.2	3.5	1.1	5.2	3.4	0.5
Prof, Sci, & Tech	11,593	4.0	19.2	2.0	-5.1	-3.8	5.5	5.8	4.2
Educational & Health Srvcs	48,887	16.7	56.8	1.4	2.4	3.5	4.5	6.1	4.4
Education Srvcs	2,200	0.8	0.0	0.0	0.0	21.0	4.8	12.5	4.4
Health Care & Social Assistance	46,666	15.9	67.5	1.8	2.0	2.9	4.5	5.9	4.4
Leisure & Hospitality	29,479	10.1	-89.0	-3.6	-4.0	-1.8	-3.3	6.8	1.4
Arts, Entertainment & Recreation	2,813	1.0	95.0	51.0	32.4	15.3	-0.8	25.5	0.0
Accommodation & Food Srvcs	26,625	9.1	-267.5	-11.3	-7.8	-3.6	-3.7	5.3	1.4
Other Srvcs	8,959	3.1	-33.8	-4.4	-3.7	1.2	-0.1	7.0	1.5
Government	72,231	24.6	482.4	8.4	0.9	6.1	5.2	4.7	1.5
Federal	11,276	3.8	29.5	3.2	3.5	3.8	2.8	-0.3	0.9
State	9,452	3.2	71.3	9.5	-1.4	-4.5	-4.1	-1.3	-1.3
Local	51,525	17.6	391.5	9.6	0.0	8.2	7.7	7.6	2.2
County	10,893	3.7	46.1	5.2	2.8	3.2	4.9	2.8	1.7
City	3,119	1.1	-7.3	-2.8	6.4	8.7	10.9	6.6	2.2
Local Government Education	35,120	12.0	244.3	8.7	2.7	10.9	8.3	9.3	2.6

Source: EDD, National Economic Education Delegation (NEED)

Some Employee Detail

Employed in California City

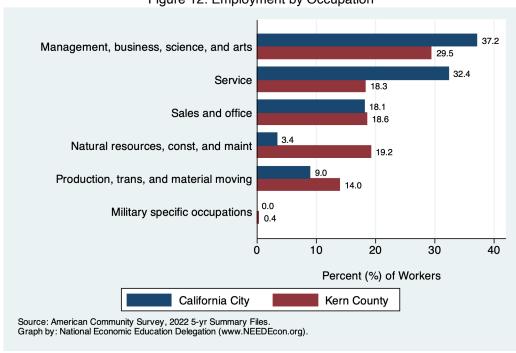
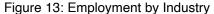


Figure 12: Employment by Occupation



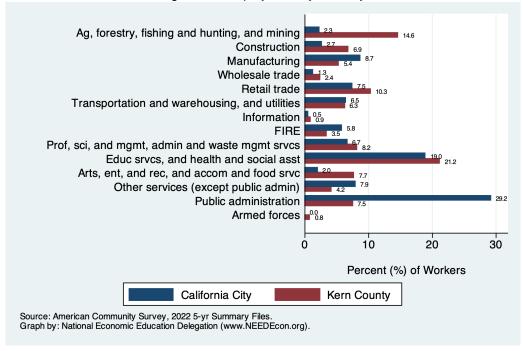


Figure 14: Language Spoken at Home 82.1 Speak only English 52.4 Speak Spanish (SS) 10.5 SS - English very well 24.0 SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers California City Kern County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

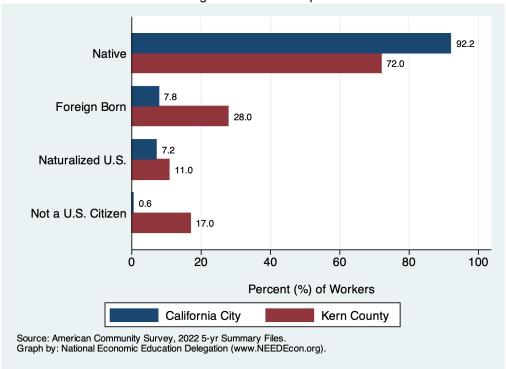


Figure 15: Citizenship

Employed Residents of California City

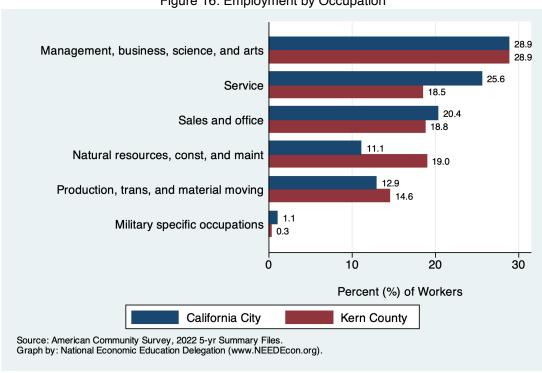
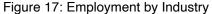
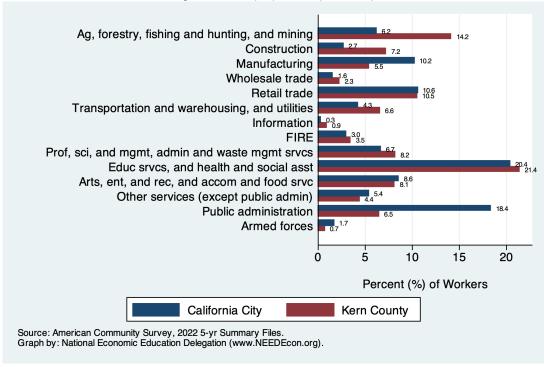


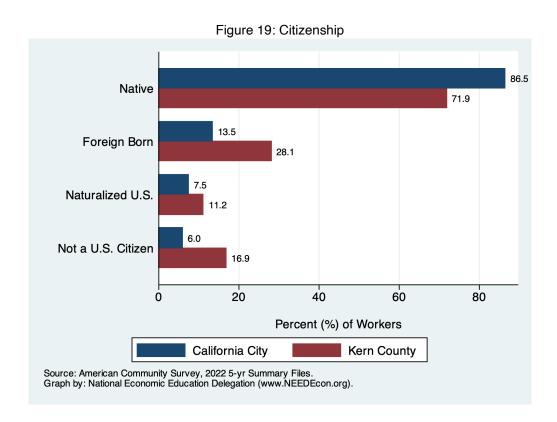
Figure 16: Employment by Occupation





74.5 Speak only English Speak Spanish (SS) SS - English very well 24.3 SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers California City Kern County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 18: Language Spoken at Home



Employed Residents vs Workers in California City

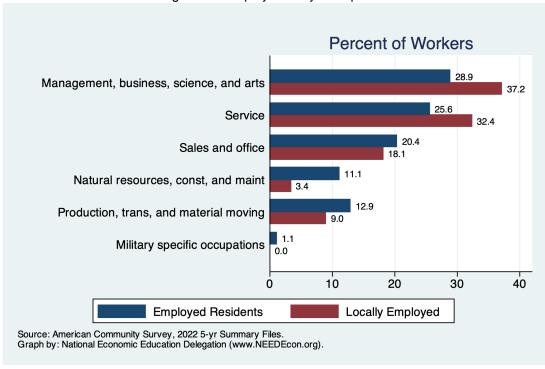
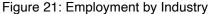
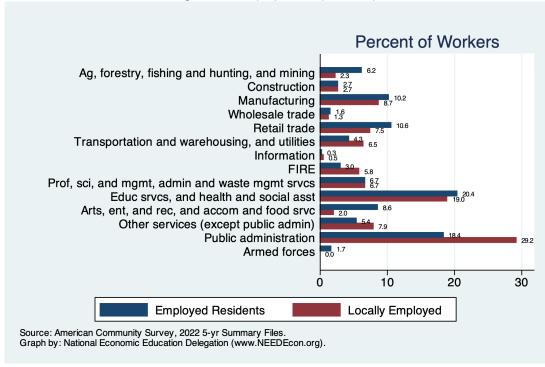


Figure 20: Employment by Occupation

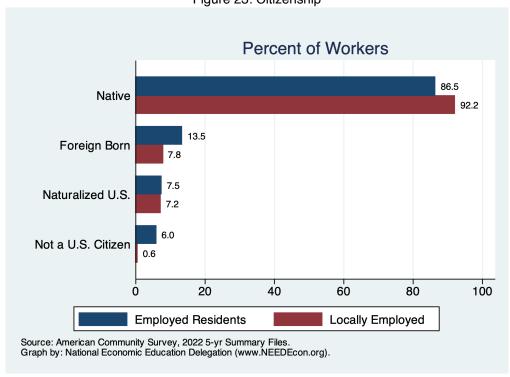




Percent of Workers Speak only English 82.1 23.2 Speak Spanish (SS) 13.7 10.5 SS - English very well 9.6 SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 **Employed Residents** Locally Employed Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 22: Language Spoken at Home





Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in California City. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

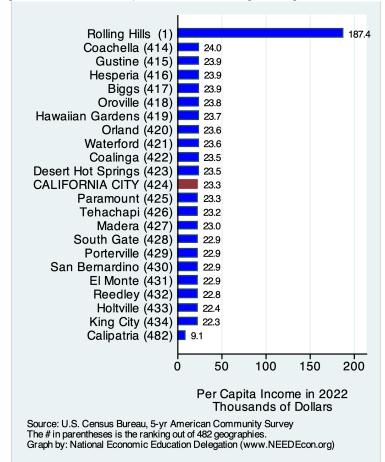
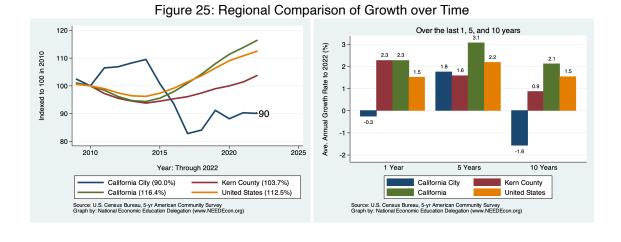
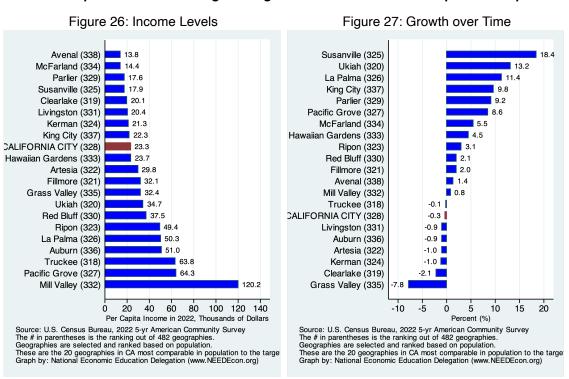


Figure 24: Real Per Capita Income Ranking Among California Cities

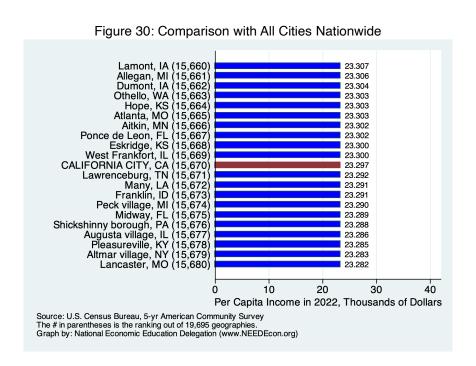


Real Per Capita Income Ranking Among California Cities - w/Comparable Populations



Real Per Capita Income Ranking Among Cities in Kern County

Figure 28: Income Levels Figure 29: Growth over Time McFarland (11) 14.4 Shafter (7) 9.5 Arvin (10) 14.9 Taft (3) Wasco (9) Delano (8) Delano (8) 17.5 Wasco (9) Shafter (7) Maricopa (6) Maricopa (6) McFarland (11) Tehachapi (5) 23.2 Arvin (10) CALIFORNIA CITY (4) Bakersfield (2) Taft (3) Tehachapi (5) Bakersfield (2) CALIFORNIA CITY (4) Ridgecrest (1) 39.6 Ridgecrest (1) -0.8 40 10 20 Ò Per Capita Income in 2022, Thousands of Dollars Percent (%) Source: U.S. Census Bureau, 2022 5-yr American Community Survey
The # in parentheses is the ranking out of 11 geographies.
Geographies are selected and ranked based on population.
These are the cities in the same county as the target city.
Graph by: National Economic Education Delegation (www.NEEDEcon.org) Source: U.S. Census Bureau, 2022 5-yr American Community Survey The # in parentheses is the ranking out of 11 geographies.
Geographies are selected and ranked based on population.
These are the cities in the same county as the target city.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)



Poverty and Inequality

Definition:

The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

Why is it important?

It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.

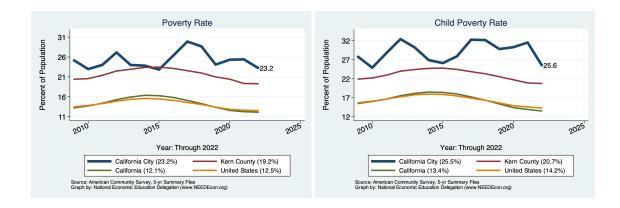


Figure 31: Inequality

Inequality: Gini Coefficient

49.3

49.3

49.3

49.3

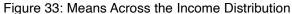
Year: Through 2022

California City (49.3%)
California (48.9%)
United States (48.2%)

Source: American Community Survey, 5-yr Summary Files
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

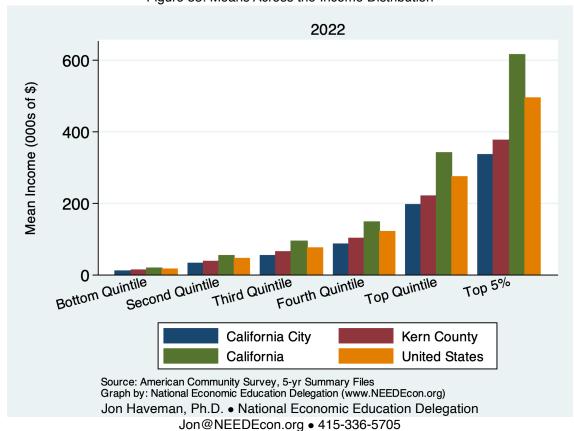
2022 50 Percent of All Income 40 30 20 10 0 Bottom Quintile Second Quintile Third Quintile Fourth Quintile Top Quintile Top 5% California City Kern County **United States** California

Figure 32: Shares Across the Income Distribution



Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Source: American Community Survey, 5-yr Summary Files



Housing

Housing Costs and Affordability

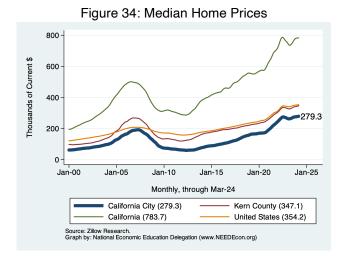
Definition:

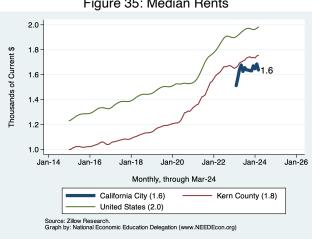
Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in California City and Broader Regions





Housing Ownership in California City and Broader Regions

Figure 36: Home Ownership Rates

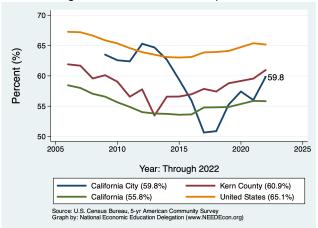


Figure 37: Home Ownership by Age

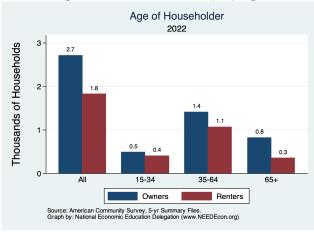


Figure 38: Income by Tenure

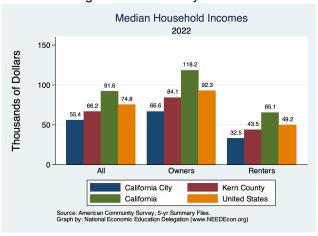


Figure 39: Income Distribution by Tenure

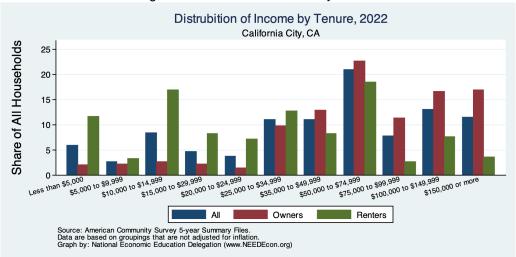


Figure 40: Income Distribution of Home Owners

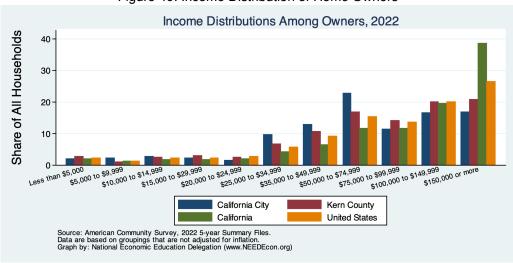


Figure 41: Income Distribution of Renters



Housing Burden in California City and Broader Regions

Figure 42: Home Owners w/ A Mortgage

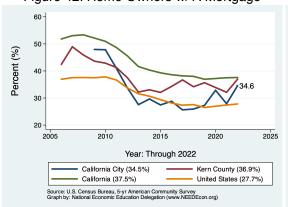


Figure 43: Home Owners w/o A Mortgage

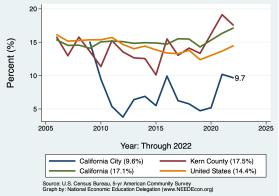


Figure 44: Renters

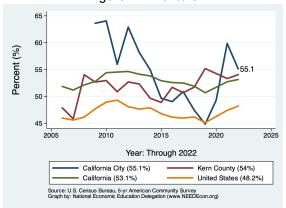
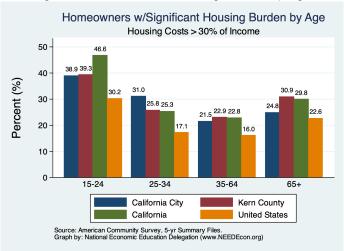


Figure 45: Homeowner Housing Burden by Age



Housing Picture

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

Table 5. Housing Market Indicators

				% Cha	ange from
Indicator	2023	2019	2010	2019	2010
Total Population	14,827.0	14,423.0	14,120.0	2.8	5.0
Total # of Homes	5,334.0	5,220.0	5,210.0	2.2	2.4
# Occupied Units	4,742.0	4,188.0	4,102.0	13.2	15.6
Persons per Household	2.7	2.8	2.8	-4.0	-2.6
Vacancy Rate (%)	11.1	19.8	21.3	-43.9	-47.8

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

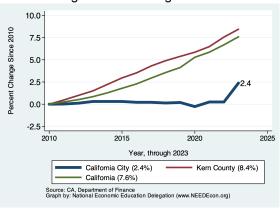


Figure 47: Persons per Household

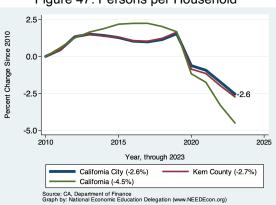


Figure 48: Vacancy Rates

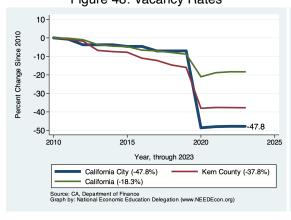
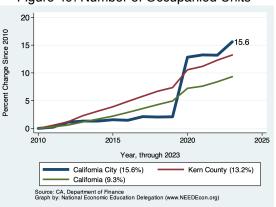


Figure 49: Number of Occupanied Units

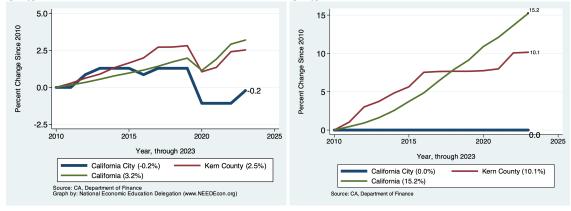


Trends in the Growth of Housing by Housing Type

Figure 50: Single Detached Homes Figure 51: Single Attached Homes 10.0 35-Percent Change Since 2010 30-Percent Change Since 2010 7.5 25 20 5.0 15 10-2.5 5. 0.0 0. 2015 2020 2025 2020 2025 Year, through 2023 Year, through 2023 California City (32.0%) California City (3.1%) Kern County (9.6%) Kern County (8.4%) California (5.8%) California (9.3%) Graph by: National Economic Education Delegation (www.NEEDEcon.org) Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 52: Housing in Buildings with Two to Four Figure 53: Housing in Buildings with Five or More Units

Units



Vintage of Residential Housing

Why is it important?

This section provides evidence on the year in which residential housing in California City was built. We break it down into owned versus rented residences and provide a comparison across Kern County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the

housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

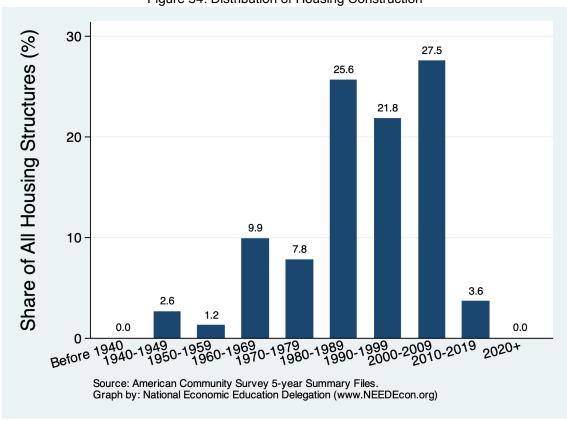


Figure 54: Distribution of Housing Construction

Figure 55: Housing Vintage across Regions

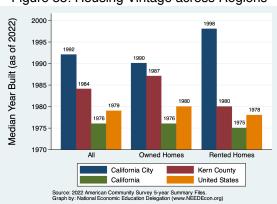


Figure 56: Housing Vintage by Tenure

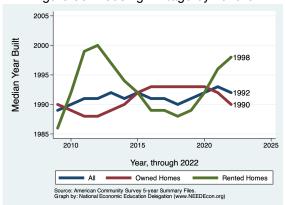


Figure 57: Vintage of Owned Residences

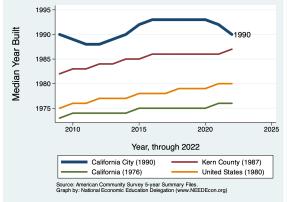


Figure 58: Vintage of Rented Residences

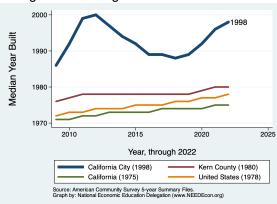
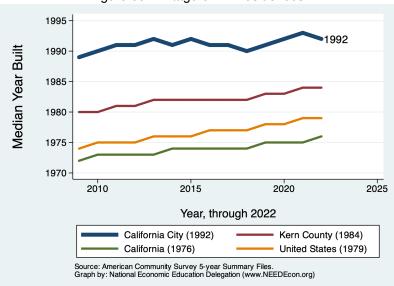


Figure 59: Vintage of All Residences



Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

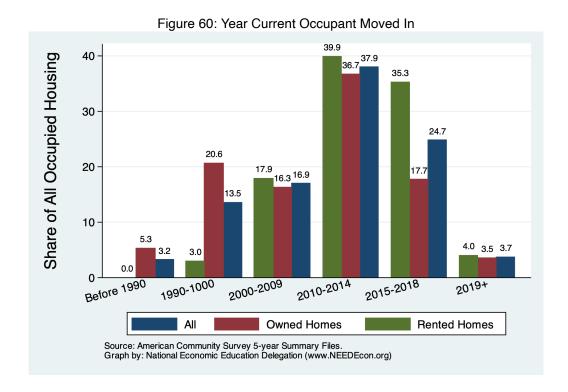


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

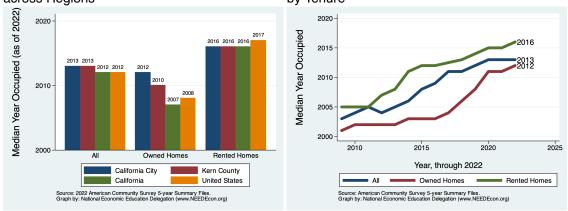


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing

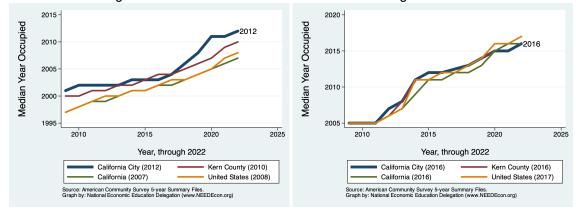


Figure 65: Year Occupied by Current Residents for All Housing 2015 Median Year Occupied 2013 2010 2005 2000 2020 2010 2015 2025 Year, through 2022 California City (2013) Kern County (2013) United States (2012) California (2012) Source: American Community Survey 5-year Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Residential Permitting

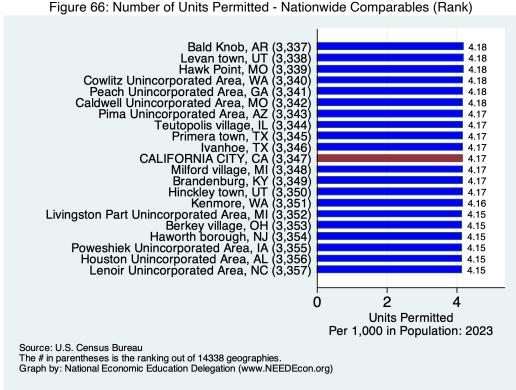
Definition:

This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for California City is compared with data from Kern County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

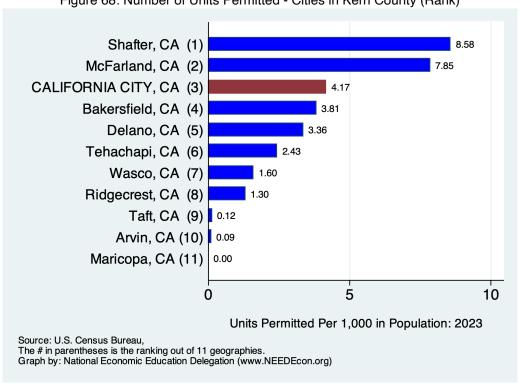
California City - Ranking Among Comparables



Paradise town, CA 86.39 Sand City, CA Portola Valley town, CA 4.68 4.64 Santa Ana, CA 4.62 Santa Clarita, CA 4.60 Vacaville, CA 4.49 Woodland, Lancaster, CA Fairfield, CA Guadalupe, CALIFORNIA CITY, King City, CA Lemon Grove, CA San Diego, CA Yucaipa, CA Montebello, CA 4.05 4.05 4.01 an Canyon, CA (98) Sanger, CA (99) Ione, CA (100) Berkeley, CA (101) Dorris, CA (515) American 4.01 3.98 3.96 3.96 0.00 70 20 30 50 60 80 90 0 10 40 **Units Permitted** Per 1,000 in Population: 2023 Source: U.S. Census Bureau. The # in parentheses is the ranking out of 515 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 67: Number of Units Permitted - California Comparables (Rank)





California City - Permitting Activity

Annual Units Permitted - Per Capita in California City

Figure 69: Units Permitted Each Year

Figure 70: Average Annual Growth in Units Permitted

Annual Number of Buildings Permitted - Per Capita in California City

Figure 72: Average Annual Growth in Buildings Permitted

Figure 71: Units Permitted Each Year

Annual Value of Property Permitted - Per Capita in California City

Figure 74: Average Annual Growth in Value Figure 73: Value Permitted Each Year Permitted

N/A

Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Car Alone Carpool

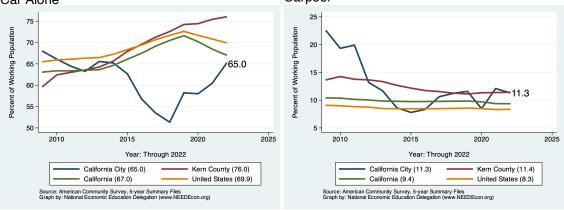
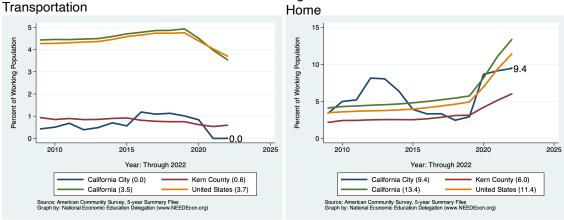


Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From



The first table on this page presents data for those who LIVE in California City. The second provides data on those who work, but do not necessarily live in California City. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	Male		Fen	nale	All Wo	All of CA	
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	2, 153	81.4	1,768	70.3	3,921	76.4	78.0
Drove Alone	1,837	69.5	1,502	59.7	3,339	65.0	68.4
Carpooled:	316	12.0	266	10.6	582	11.3	9.5
In 2-person carpool	285	10.8	127	5.0	412	8.0	6.9
In 3-person carpool	17	0.6	69	2.7	86	1.7	1.5
In 4-or-more-person carpool	14	0.5	70	2.8	84	1.6	1.1
Public Transportation (excl Taxi):	0	0.0	0	0.0	0	0.0	3.6
Bus or Trolley Bus	0	0.0	0	0.0	0	0.0	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	0	0.0	0	0.0	0	0.0	0.7
Walked	18	0.7	0	0.0	18	0.4	2.4
Taxicab, Motorcycle, or other	33	1.2	78	3.1	111	2.2	1.7
Worked at Home	197	7.5	288	11.5	485	9.4	13.6
Total:	2,401	90.8	2,134	84.9	4,535	88.3	

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR WORKPLACE GEOGRAPHY

	M	lale	Fen	Female		orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	674	63.5	739	58.8	1,413	65.1	78.0
Drove Alone	533	50.2	656	52.2	1, 189	54.8	68.5
Carpooled:	141	13.3	83	6.6	224	10.3	9.5
In 2-person carpool	130	12.3	41	3.3	171	7.9	6.9
In 3-person carpool	11	1.0	0	0.0	11	0.5	1.5
In 4-or-more-person carpool	0	0.0	42	3.3	42	1.9	1.1
Public Transportation (excl Taxi):	6	0.6	0	0.0	6	0.3	3.6
Bus or Trolley Bus	6	0.6	0	0.0	6	0.3	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	0	0.0	0	0.0	0	0.0	0.7
Walked	0	0.0	0	0.0	0	0.0	2.4
Taxicab, Motorcycle, or other	0	0.0	0	0.0	0	0.0	1.7
Worked at Home	197	18.6	288	22.9	485	22.3	13.6
Total:	877	82.7	1,027	81.8	1,904	87.7	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

Table 8, SEX	OF WORKERS	BY TRAVEL	TIME TO	WORK

	Ma	ale	Fen	nale	All Wo	All Workers		
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)	
Less than 5 minutes	2	0.1	57	2.4	59	1.2	2.0	
5 to 9 minutes	173	6.6	184	7.9	357	7.2	7.5	
10 to 14 minutes	60	2.3	120	5.1	180	3.6	12.2	
15 to 19 minutes	66	2.5	110	4.7	176	3.5	15.0	
20 to 24 minutes	207	7.9	248	10.6	455	9.2	14.3	
25 to 29 minutes	194	7.4	140	6.0	334	6.7	6.3	
30 to 34 minutes	519	19.8	167	7.1	686	13.8	15.0	
35 to 39 minutes	35	1.3	51	2.2	86	1.7	2.9	
40 to 44 minutes	84	3.2	38	1.6	122	2.5	4.3	
45 to 59 minutes	362	13.8	215	9.2	577	11.6	8.6	
60 to 89 minutes	269	10.3	277	11.8	546	11.0	7.9	
90 or more minutes	233	8.9	239	10.2	472	9.5	4.0	
Total:	2, 204	84.2	1,846	78.9	4,050	81.7	•	

Source: 2022 5-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Figure 80: Percent of Employed Population With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

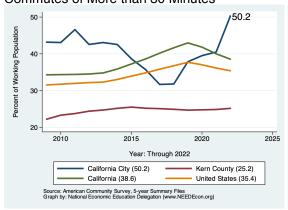
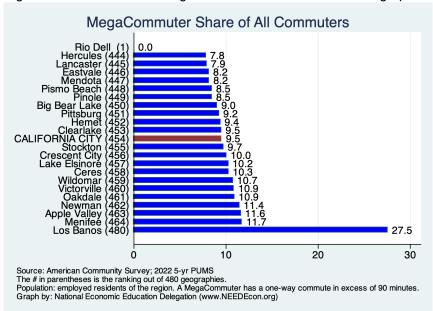




Figure 81: Rank: Share of MegaCommuters Across Similar Geographies



Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

WORKPLACE GEOGRAPHY											
	М	ale	Fen	nale	All Wo	rkers	All of CA				
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)				
Less than 5 minutes	0	0.0	57	5.3	57	2.8	2.0				
5 to 9 minutes	124	12.1	168	15.5	292	14.6	7.5				
10 to 14 minutes	61	5.9	45	4.2	106	5.3	12.2				
15 to 19 minutes	59	5.7	13	1.2	72	3.6	15.0				
20 to 24 minutes	64	6.2	97	9.0	161	8.1	14.3				
25 to 29 minutes	30	2.9	0	0.0	30	1.5	6.3				
30 to 34 minutes	99	9.6	47	4.3	146	7.3	15.0				
35 to 39 minutes	32	3.1	23	2.1	55	2.8	2.9				
40 to 44 minutes	30	2.9	44	4.1	74	3.7	4.3				
45 to 59 minutes	63	6.1	84	7.8	147	7.3	8.6				
60 to 89 minutes	73	7.1	158	14.6	231	11.6	7.9				
90 or more minutes	45	4.4	3	0.3	48	2.4	4.0				
Total:	680	66.1	739	68.4	1,419	70.9					

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Figure 83: Percent of Local Employees With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

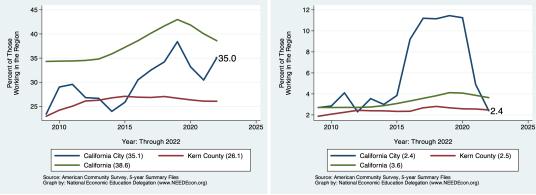
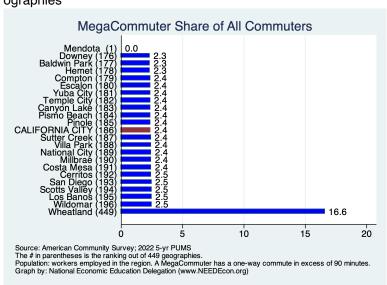


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies



Place of Work

This section provides evidence on where workers living in California City work. As evidenced in the first table, some of California City's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the California City city boundary.

Table 10. SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

	Male		Female		All Workers		All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Worked in state of residence:	2,363	89.4	2,134	84.9	4,497	87.6	99.6
Worked in county of residence	1,754	66.3	1,495	59.4	3,249	63.3	84.1
worked outside of county of residence	609	23.0	639	25.4	1,248	24.3	15.4
Worked outside state of residence	38	1.4	0	0.0	38	0.7	0.4
Total:	2,401	90.8	2,134	84.9	4,535	88.3	

Source: 2022 5-year American Community Survey, Summary File

25 24.3 Percent of Working Population 20 15 10 5 2010 2015 2020 2025 Year: Through 2022 California City (24.3) Kern County (6.1) California (15.1) United States (22.0) Source: American Community Survey, 5-year Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

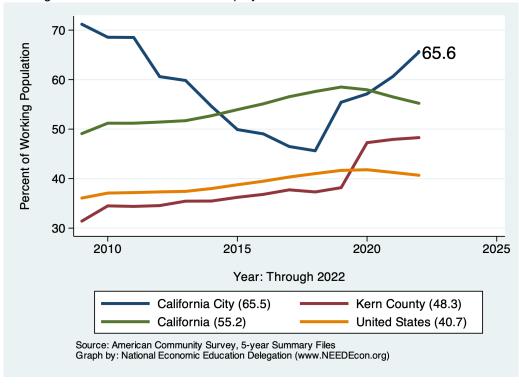
Figure 85: Percent of Workers Employed Outside of Their County of Residence

Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

	Male		Ferr	nale	All Wo	All Workers	
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	2,401	90.8	2, 134	84.9	4,535	88.3	95.9
Worked in place of residence	584	22.1	586	23.3	1,170	22.8	39.5
Worked outside place of residence	1,817	68.7	1,548	61.6	3,365	65.6	56.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	2,401	90.8	2, 134	84.9	4, 535	88.3	

Source: 2022 5-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United Sta	tes
	Median	Median	Ratio	Median	Ratio
Car, truck, or van - drove alone	43,608	48, 566	109.8	46, 171	109.2
Car, truck, or van - carpooled	26,754	36,463	89.7	34,487	89.7
Public transportation (excluding taxicab)		40,179		45,100	
Walked		29,366		27,142	
Taxicab, motorcycle, bicycle, or other means	35,795	40,433	108.3	36,140	114.5
Worked from home	37,386	75, 153	60.8	67,180	64.4
Total:	39,865	48,747	81.8	46,099	86.5

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio.

Values above 100 imply a high local median. Values below 100 imply a low local median.

For example, a value of 200 means that the local mean is 2v higher than would be expected.

For example, a value of 200 means that the local mean is 2x higher than would be expected. For "Total:", ratio is simply the ratio of the medians.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$25	5,000	\$25,000	-\$74,999	\$75,0	000+	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	1,045	49.2	1,109	55.5	915	87.6	3, 339	65.0	68.4
Car, Truck, or Van: Carpooled	244	11.5	150	7.5	13	1.2	582	11.3	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	0	0.0	0	0.0	0	0.0	18	0.4	2.4
Taxicab, Motorcycle, or other	34	1.6	66	3.3	0	0.0	111	2.2	2.4
Worked at Home	162	7.6	137	6.9	116	11.1	485	9.4	13.6
Total:	1,485	69.8	1,462	73.2	1,044		4,535	88.3	100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25,000		\$25,000-\$74,999		\$75,000+		All		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	383	30.0	345	46.1	351	67.4	1,189	54.8	68.5
Car, Truck, or Van: Carpooled	40	3.1	79	10.6	54	10.4	224	10.3	9.5
Public Transportation (excl Taxi)	0	0.0	6	0.8	0	0.0	6	0.3	3.6
Walked	0	0.0	0	0.0	0	0.0	0	0.0	2.4
Taxicab, Motorcycle, or other	0	0.0	0	0.0	0	0.0	0	0.0	2.4
Worked at Home	162	12.7	137	18.3	116	22.3	485	22.3	13.6
Total:	585	45.9	567	75.8	521		1,904	87.7	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

²⁾ For regions with more than one geography, the medians are averages weighted by working population.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In P	overty	100-14	19% of Pov	>150%	of Pov	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	212	35.5	352	67.8	2,775	65.1	3,339	65.0	68.7
Car, Truck, or Van: Carpooled	105	17.6	123	23.7	354	8.3	582	11.3	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	0	0.0	0	0.0	3.6
Walked	0	0.0	18	3.5	0	0.0	18	0.4	2.1
Taxicab, Motorcycle, or other	34	5.7	0	0.0	77	1.8	111	2.2	2.4
Worked at Home	99	16.6	26	5.0	360	8.4	485	9.4	13.6
Total:	450	75.4	519		3,566	83.7	4,535	88.3	

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In P	overty	100-14	9% of Pov	>150%	of Pov	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	55	13.1	106	36.9	1,028	60.5	1,189	54.8	68.7
Car, Truck, or Van: Carpooled	0	0.0	25	8.7	199	11.7	224	10.3	9.5
Public Transportation (excl Taxi)	0	0.0	0	0.0	6	0.4	6	0.3	3.6
Walked	0	0.0	0	0.0	0	0.0	0	0.0	2.1
Taxicab, Motorcycle, or other	0	0.0	0	0.0	0	0.0	0	0.0	2.4
Worked at Home	99	23.5	26	9.1	360	21.2	485	22.3	13.6
Total:	154	36.6	157	54.7	1,593	93.8	1,904	87.7	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not California City is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

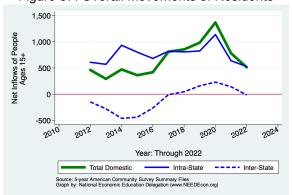


Figure 87: Overall Movements of Residents

Table 17: Migration by Income

		Ne	et Inflows						
			Same State						
			W/in	Between	Across	From			
Category	Population	All Migration	County	Counties	States	Abroad			
No income	3,801	640	343	172	125	0			
With income	8,196	-126	-66	79	-139	0			
\$1 to \$9,999 or loss	1,833	89	70	66	-47	0			
\$10,000 to \$14,999	930	11	-51	71	-9	0			
\$15,000 to \$24,999	1,308	-21	-40	11	8	0			
\$25,000 to \$34,999	956	-44	-15	-29	0	0			
\$35,000 to \$49,999	751	-104	40	-104	-40	0			
\$50,000 to \$64,999	777	18	-11	72	-43	0			
\$65,000 to \$74,999	412	-29	-25	10	-14	0			
\$75,000 or more	1,229	-46	-34	-18	6	0			
All:	11,997	514	277	251	-14	0			

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no

information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

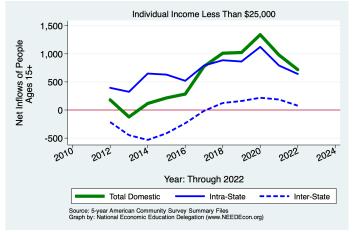
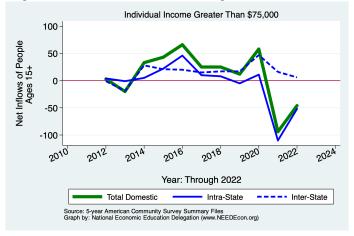


Figure 89: Overall Movements of Middle Income Residents



Figure 90: Overall Movements of High Income Residents



Demographics of Migration Flows

Table 18: Migration by Marital Status

	Net Inflows							
	Same State					-		
			W/in	Between	Across	From		
Category	Population	All Migration	County	Counties	States	Abroad		
Never married	4,870	296	147	267	-118	0		
Now married, except separated	4,922	202	139	-18	81	0		
Divorced	1,566	-34	-39	-1	6	0		
Separated	255	28	30	-19	17	0		
Widowed	384	22	0	22	0	0		
Total:	11,997	514	277	251	-14	0		

Source: 2022 5-year American Community Survey, Summary File

Table 19: Migration by Tenure

		N	et Inflows			
		Same State				
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Householder lived in owner-occupied housing units	7,722	406	-116	247	275	0
Householder lived in renter-occupied housing units	5,153	211	381	25	-195	0
Total:	12,875	617	265	272	80	0

Source: 2022 5-year American Community Survey, Summary File

Figure 91: Domestic Movements of Residents by Tenure

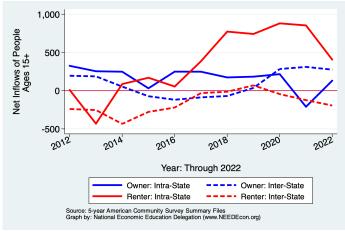


Table 20: Migration by Age

		Ne	et Inflows			
			Sam	e State		•
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
1 to 4 years	771	107	83	-8	32	0
5 to 17 years	2,617	278	95	86	97	0
18 and 19 years	584	128	27	149	-48	0
20 to 24 years	911	154	150	10	-6	0
25 to 29 years	1,203	-14	-52	6	32	0
30 to 34 years	1,532	-27	42	-105	36	0
35 to 39 years	1,266	153	139	14	0	0
40 to 44 years	1,339	116	21	66	29	0
45 to 49 years	851	-10	-8	27	-29	0
50 to 54 years	606	15	-42	43	14	0
55 to 59 years	637	-51	1	-52	0	0
60 to 64 years	883	-29	-7	-3	-19	0
65 to 69 years	834	-4	-15	20	-9	0
70 to 74 years	375	-14	0	0	-14	0
75 years and over	514	35	0	35	0	0
Total Population:	14,923	837	434	288	115	0

Source: 2022 5-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

	Same State					
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Less than high school graduate	2,240	195	63	44	88	0
High school graduate (includes equiv)	3,495	274	211	44	19	0
Some college or assoc. degree	3,301	-183	-116	-72	5	0
Bachelor's degree	699	-84	-41	0	-43	0
Graduate or professional degree	305	-32	-38	35	-29	0
Total:	10,040	170	79	51	40	0

Source: 2022 5-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration	
Same House 1 Year Ago Moved Between States	26,745 $53,861$	26,745 $55,366$	
Total Population:	25, 293	26, 531	

Source: 2022 5-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	36.6	36.6
Moved Within Same County	24.7	29.2
Moved to Different County, Same State	29.7	31.0
Moved Between States	29.1	30.4
Total Population:	34.5	35.2

Source: 2022 5-year American Community Survey, Summary File

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

Zillow Research Data https://www.zillow.com/research/data/

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