Barstow, California

Indicators Report

by
The National Economic Education Delegation (NEED)

April 20, 2024

Exploring the economics, demographics, and well-being of Barstow and its residents through indicators.

This report was produced by the:

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Executive Summary

Assessing the City with Indicators

About this Report

This report provides background or summary information for the city of Barstow (the City) in the form of indicators.

Using this Report

Indicators are measures of various aspects of a regional economy. They help to provide an indication of the quality of life in a region and progress toward improving conditions in the local economy. This report focuses on indicators for changing demographics, incomes, housing markets, commute patterns, and employment in Barstow. These indicators are compared to San Bernardino County (the County) as a whole, a broader region where one is well defined, California, and the United Sates.

This report is vital for understanding trends in the underlying economy. It does not provide forecasts, but Rob Eyler and Jon Haveman at Economic Forensics and Analytics are available to provide them if that is of interest.

Topics Covered:

- Demographics: A detailed snopshot of Barstow demographics is presented. This provides evidence on the size, age and sex, income and poverty status, race and ethnicity, housing status, living arrangements, education, health, and transportation choices of the population. Beyond the current population level, data on trends in local population growth, in comparison with other broader regions is presented, in both tabular and graphical form.
- **Employment Report:** Here, we provide a brief snapshot or employment and unemployment in Barstow and how the City's experience differs from broader regions.
- Income and Earnings: Vital to understanding the prosperity of a city relative to its surrounding area is information on income and earnings. We provide a ranking of the City's income relative to all cities in California as well as growth relative to local regions. Inequality and poverty status are also important indicators for the level of equity in the community. We provide evidence of trends in both, not only for all residents, but also for children separately.
- Housing: This section provides evidence on the cost and availability of housing. Both median home values and rental costs are included, along with detailed information on home ownership, by age and income, in particular. Further, evidence is provided on the housing burden in the City, again, in comparison with other broader regions. We also provide evidence on the rate at which new buildings and units are permitted along with a broader housing picture. Finally, we provide evidence on the age of the housing stock in Barstow, along with information on how long the City's residents have been in place.
- Transportation: Increasingly important, in the wake of the pandemic, is an understanding of
 the transportation patterns and choices of local residents. We provide detailed evidence on the
 proprotion of residents who work from home and on the various transportation choices of those
 who head to the office. This information is also provided for those who work in Barstow, but do
 not necessarily live in Barstow.
- **Migration:** Population changes comes primarily through organic causes: births and deaths. Migration between regions also plays a significant role in population growth. A final section of the report provides evidence on migration into and out of the City.

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Demographics

Definition:

Why is it important?

Data on the demographics of a city indicate the nature of the population, with a focus on age, gender, race and ethnicity, as well as household compositon.

The characteristics and growth of Barstow's population are fundamental indicators of the city's growth potential.

A Demographic Snapshot

Statistic	2022	2019
POPULATION		
Population Estimate (#, 5yr)	25,235.0	23,899.0
Veterans (#, 5yr)	1,566.0	1,661.0
Foreign born persons (%, 5yr)	1,300.0	9.0
Population age 25+ (#, 5yr)	15,131.0	13,969.0
AGE AND SEX	15,151.0	13,909.0
Persons under 5 years (%, 5yr)	8.2	10.0
Persons under 18 years (%, 5yr)	31.0	31.9
Persons 65 years and over (%, 5yr)	11.6	11.6
Female persons (%, 5yr)	52.4	55.2
INCOME AND POVERTY	32.4	33.2
Median household income (\$, 5yr)	52,200.0	40,633.0
Per capita income in past 12 months (\$, 5yr)	24,761.0	19,738.0
Persons in poverty (%, 5yr)	22.5	35.3
Children age less than 18 in poverty (#, 5yr)	2,072.0	3,642.0
Children age less than 18 in poverty (%, 5yr)	27.1	49.5
RACE AND ETHNICITY	27.1	43.5
White alone (%, 5yr)	40.5	61.1
African American alone (%, 5yr)	15.3	18.2
American Indian or Alaska Native alone (%, 5yr)	2.3	2.1
Asian alone (%, 5yr)	1.6	2.6
Native Hawaiian and Other Pacific Islander alone (%, 5yr)	0.5	1.4
Two or More Races (%, 5yr)	23.7	8.3
Hispanic or Latino (%, 5yr)	51.6	45.9
White alone, not Hispanic or Latino (%, 5yr)	22.6	25.3
HOUSING		20.0
Housing units (#, 5yr)	9,935.0	9,455.0
Owner-occupied housing units (%, 5yr)	43.1	44.2
Median value of owner-occupied housing units (\$, 5yr)	173,600.0	117,100.0
Median selected monthly owner costs-with a mortgage (\$, 5yr)	1,284.0	1,159.0
Median selected monthly owner costs-without a mortgage (\$, 5yr)	376.0	342.0
Median gross rent (\$, 5yr)	978.0	768.0
FAMILIES AND LIVING ARRANGEMENTS		
Households (#, 5yr)	8,952.0	8,312.0
Persons per household (#, 5yr)	2.8	2.8
Living in same house 1 year ago, % of persons age 1+ (5yr)	79.6	74.7
EDUCATION		
High school graduate or higher, % of persons age 25+ (5yr)	84.0	78.2
Bachelor's degree or higher, % of persons age 25+ (5yr)	10.4	9.2
HEALTH		
With a disability, under age 65 years (#, 5yr)	2,904.0	2,655.0
Persons without health insurance, under age 65 years (%, 5yr)	6.6	7.5
LABOR FORCE		
In civilian labor force, persons age 16+ (%, 5yr)	55.3	53.1
In civilian labor force, women age 16+ (%, 5yr)	49.1	48.8
Employed, persons age 16+ (%, 5yr)	48.5	46.8
Self employed (%, 5yr)	4.2	6.0
TRANSPORTATION		
Mean travel time to work, workers age 16+ (Mins., 5yr)	27.1	22.8
Using public transportation (%, 5yr)	0.5	1.8
Drive alone in private vehicle (%, 5yr)	78.3	76.7
Source: American Community Survey, Summary Files		

Source: American Community Survey, Summary Files

Note: Data are from the 1-year files unless indicated by the notation 5yr.

Current Population

The data in these two tables and the following two graphs are from the CA Department of Finance (DOF). The DOF produces population estimates for geographies around California twice a year: January and July. As estimates for cities are only available in January, these two tables are based on the January data. The remaining figures are from the American Community Survey (ACS), provided annually by the U.S. Bureau of the Census.

Table 1. Population Change by Region

(Thousands, January to January)

	2023		% Change							
Region	Population	1 Year	3 Year	5 Year						
	City									
Barstow	24,918	-0.78	2.48	3.50						
County and Broader Regions										
San Bernardino County	2, 182, 056	0.06	0.30	0.49						
Southern California	21,794,548	-0.41	-2.24	-2.84						
California	38,940,231	-0.35	-1.79	-2.01						

Source: CA DOF; Calculations by National Economic Education Delegation

Table 2. County Population Change by City

(Thousands, January to January) % Change City 2023 Local Southern California 2,182.10.06-0.41San Bernardino 220.51.23 223.2

California San Bernardino County 2,180.8-0.35Fontana 212.6 213.9 0.58 Ontario 1.14 178.7180.7 Rancho Cucamonga 174.1 173.5 -0.31Victorville 136.2137.20.76Rialto 103.4103.0 -0.41Hesperia 100.0 0.19Chino 92.3 93.1 0.87 Upland -0.5078.8 78.4Chino Hills -0.7077.677.1Apple Valley 75.375.0-0.37Redlands 72.372.0 -0.40Highland 56.356.0-0.53Yucaipa -0.4654.2 54.0 Colton 53.5 53.2 -0.67Montclair 37.7 37.5 -0.51Adelanto 36.436.70.65Twentynine Palms 27.625.9-6.05Loma Linda 25.225.2-0.02Barstow 25.1 24.9 -0.78Yucca Valley 21.7 21.6 -0.35**Grand Terrace** 12.9 12.8 -0.73Big Bear Lake 4.9 4.9-0.43-0.774.8

Source: CA DOF; Calculations by National Economic Education Delegation

Figure 1: Population Growth (1) 10 Percent Change from 2010 0 -10 -20 -30 1990 2000 2020 2030 Year, through 2023 Barstow (10.7%) San Bernardino County (7.3%) California (4.6%) Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)

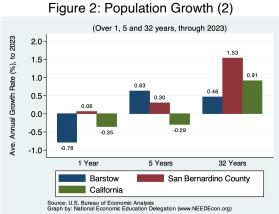
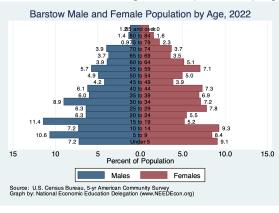


Figure 3: Population by Age - Detailed Age Categories



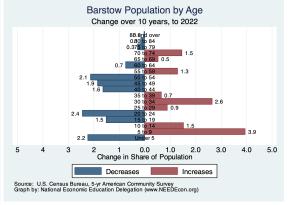
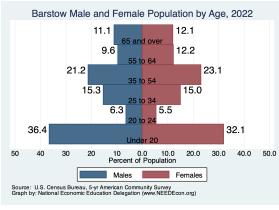


Figure 4: Population by Age - Broad Age Categories



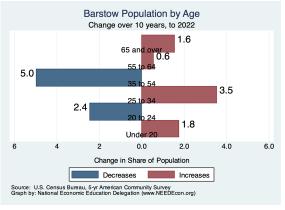


Figure 5: Population by Educational Attainment

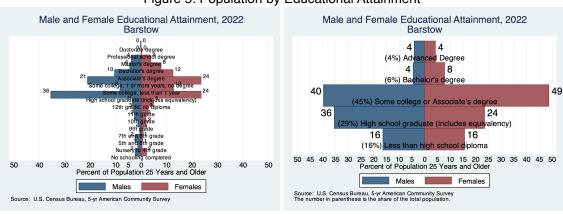


Figure 6: Population by Race/Ethnicity

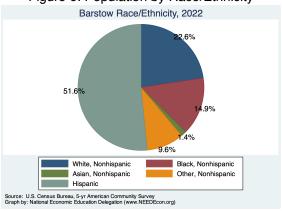
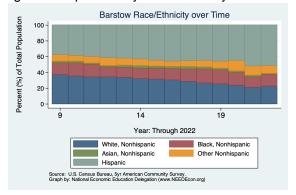


Figure 7: Population by Race/Ethnicity Over Time



Employment Report

Citywide Employment and Unemployment

Definition:

Each month, California's Employment Development Division (EDD) publishes an update on employment in California and in MSAs, counties, and cities all across the state. The report focuses primarily on non-farm employment, providing estimates of changes in em-

ployment by industry as well as unemployment in each region. Data for cities is limited to aggregate employment, labor force, and unemployment data. Those are reported below.

Why is it important?

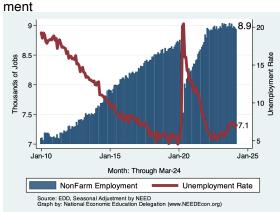
Employment growth is a fundamental indicator of the health of an economy.

Table 3. Barstow Summary for March, 2024

	Change From:						
Category	Current Value	Last Month	2 Months Ago	Last Year			
Employment	8,924	-30	-53	-103			
Labor Force	9,644	9	15	96			
Number Unemployed	678	-4	21	97			
Unemployment Rate	7.0	-0.0	0.2	0.9			

Source: EDD, National Economic Education Delegation

Figure 8: Historical Employment and Unemploy- Figure 9: Employment and Unemployment - Last



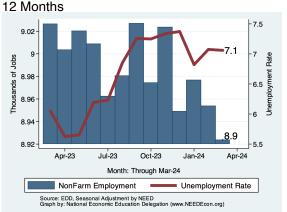
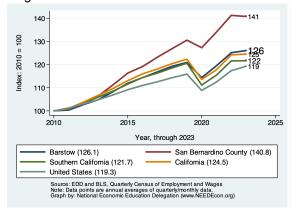
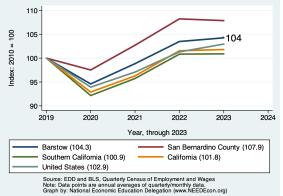


Figure 10: Relative Employment Growth Across Figure 11: Relative Employment Growth Across Regions - since 2010 Regions - since 2019





County Employment by Industry

California's Employment Development Division (EDD) does not regularly produce data on employment by industry for cities. However, we are able to report industry-level employment data for San Bernardino County. The following table provides the latest data for the County.

Table 4. Employment Growth by Industry in San Bernardino County for March, 2024

			Empl	% Growth - Annualized Rate					
Industry	Employment	Share	Growth	Month	Qtr	6mo	1yr	3yr	5yr
Total Nonfarm	869, 335	100.0	3,063.8	4.3	0.5	0.8	1.6	3.3	2.2
Goods Producing	96,898	11.1	424.2	5.4	-5.6	-0.1	1.2	1.7	0.6
Mining and Logging	1,257	0.1	0.0	0.0	0.0	0.0	14.3	13.2	11.4
Construction	43,008	4.9	529.8	16.0	-3.4	3.5	5.7	3.4	2.6
Manufacturing	51,884	6.0	-334.9	-7.4	-9.0	-4.3	-3.8	-0.2	-1.2
Durable Goods	29,974	3.4	-213.1	-8.2	-7.6	-4.2	-3.8	-1.5	-2.7
Non-Durable Goods	22,002	2.5	-90.7	-4.8	-9.8	-3.9	-3.9	2.0	1.6
Service Providing	771,773	88.8	2,749.9	4.4	1.4	1.0	1.6	3.4	2.4
Trade, Trans & Utilities	258,666	29.8	1,080.3	5.2	2.5	-1.1	-1.3	0.8	3.5
Wholesale Trade	40,792	4.7	-93.4	-2.7	-3.2	-2.3	-2.0	-0.5	-0.3
Retail Trade	88,058	10.1	203.1	2.8	-3.1	-2.4	-1.4	1.0	0.1
Information	5,150	0.6	-18.7	-4.3	-3.7	-2.7	-1.5	5.5	0.8
Financial Activities	24,262	2.8	-47.3	-2.3	-2.2	-1.3	-1.4	0.9	0.9
Finance & Insurance	12,325	1.4	-11.5	-1.1	-2.2	-2.7	-1.8	-3.0	-1.8
Real Estate & Rental & Leasing	11,947	1.4	-19.2	-1.9	-0.4	0.6	-0.9	6.2	4.7
Professional & Business Srvcs	100,448	11.6	1,065.6	13.7	0.5	3.2	-0.5	3.8	4.3
Prof, Sci, & Tech	28,728	3.3	125.3	5.4	1.8	0.5	-0.1	7.0	5.4
Educational & Health Srvcs	151,871	17.5	1,114.4	9.2	7.6	6.3	8.0	5.7	3.7
Education Srvcs	11,925	1.4	88.0	9.3	1.9	3.7	5.7	9.4	0.7
Health Care & Social Assistance	140,954	16.2	988.1	8.8	8.4	6.5	8.2	5.6	4.1
Leisure & Hospitality	77,016	8.9	-297.4	-4.5	-4.5	-4.9	-2.6	5.4	-0.3
Arts, Entertainment & Recreation	6,737	0.8	21.1	3.8	-1.9	-10.2	-3.2	11.6	-3.4
Accommodation & Food Srvcs	70,880	8.2	-328.2	-5.4	-5.1	-4.5	-2.4	5.2	0.2
Other Srvcs	26,169	3.0	91.8	4.3	-3.6	0.2	1.4	8.4	3.1
Government	128,718	14.8	434.1	4.1	4.5	5.1	4.9	5.1	-0.1
Federal	6,500	0.7	28.2	5.4	4.0	3.9	3.8	0.4	-10.6
State	12,843	1.5	-0.5	-0.0	2.5	1.2	1.9	-1.1	-0.9
Local	109,562	12.6	395.6	4.4	4.8	5.6	5.4	6.4	1.5

Source: EDD, National Economic Education Delegation (NEED)

Some Employee Detail

Employed in Barstow

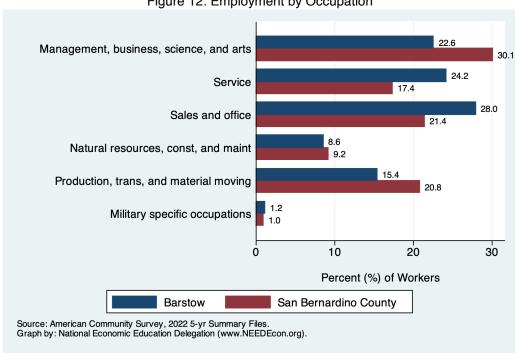
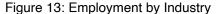
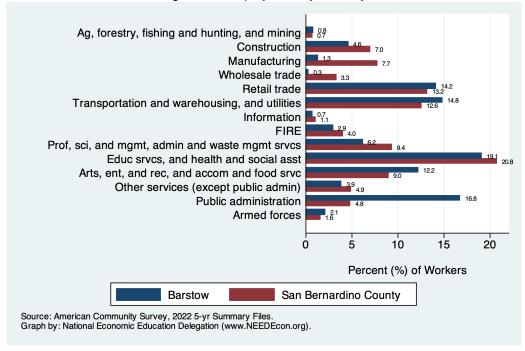


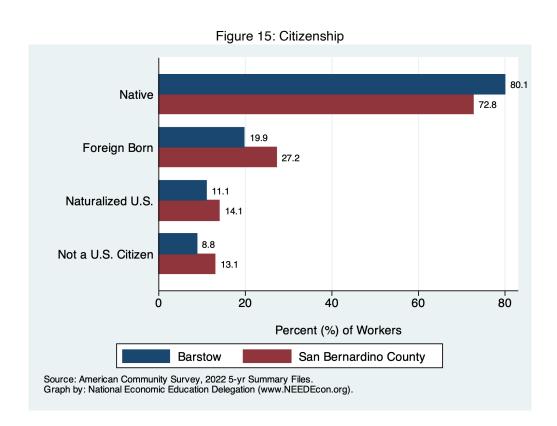
Figure 12: Employment by Occupation





65.4 Speak only English Speak Spanish (SS) 38.2 SS - English very well SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers **Barstow** San Bernardino County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 14: Language Spoken at Home



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Employed Residents of Barstow

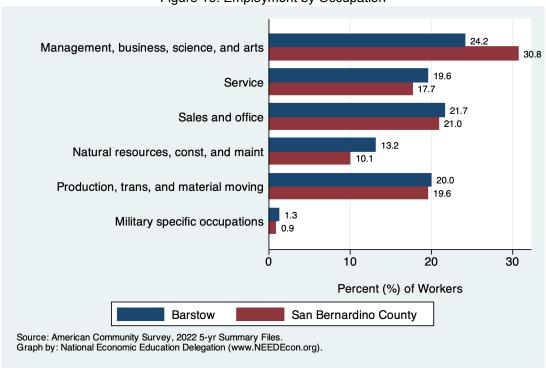
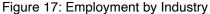
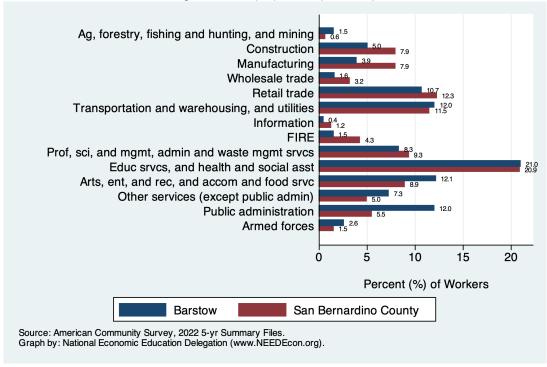


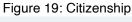
Figure 16: Employment by Occupation

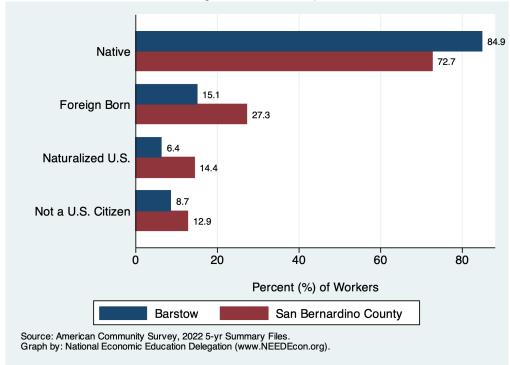




69.7 Speak only English Speak Spanish (SS) 38.4 SS - English very well SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 20 40 60 80 Percent (%) of Workers **Barstow** San Bernardino County Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 18: Language Spoken at Home





Employed Residents vs Workers in Barstow

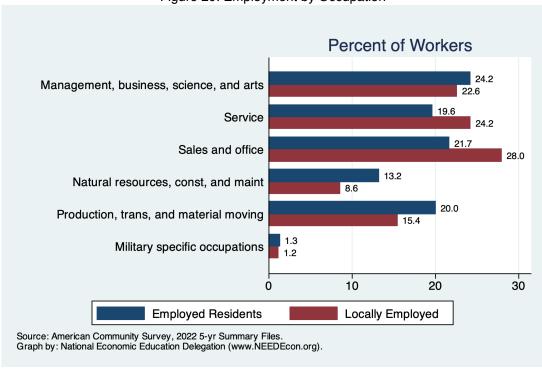
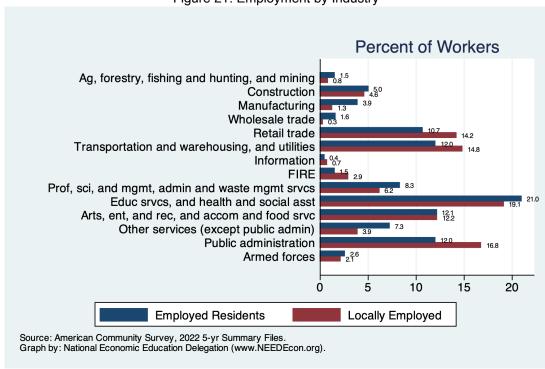


Figure 20: Employment by Occupation

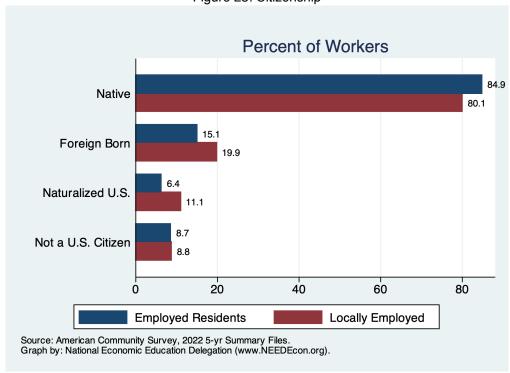




Percent of Workers 69.7 Speak only English 65.4 Speak Spanish (SS) 20.3 20.2 SS - English very well SS - English less than very well Speak other languages (SOL) SOL - English very well SOL - English less than very well 40 20 60 80 **Employed Residents** Locally Employed Source: American Community Survey, 2022 5-yr Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org).

Figure 22: Language Spoken at Home





Income and Earnings

Per Capita Income Growth

Definition:

Per capita income is the average income per person in Barstow. Personal income is the income received by, or on behalf of, all persons from all sources: from participation as laborers in production, from owning a home or unincorporated business, from the ownership of financial assets, and from government and business in the form of transfer receipts. Noncash government benefits are not included.

Why is it important?

Income is the money that is available to persons for consumption expenditures, taxes, interest payments, transfer payments to governments and the rest of the world, or for saving. As such, it is an important indicator of economic well-being in a community.

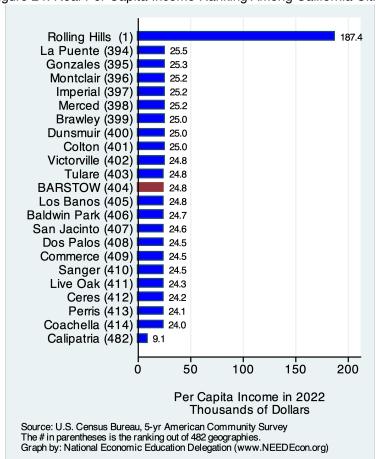
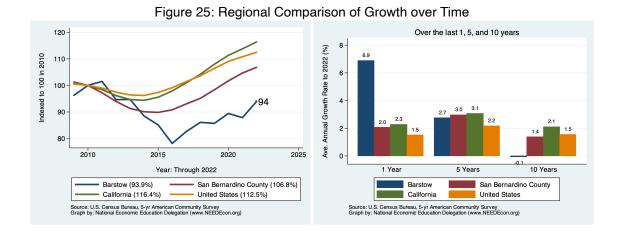
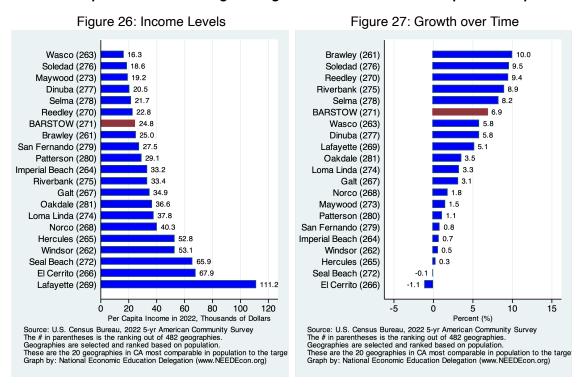


Figure 24: Real Per Capita Income Ranking Among California Cities



Real Per Capita Income Ranking Among California Cities - w/Comparable Populations



Real Per Capita Income Ranking Among Cities in San Bernardino County

Adelanto (24) San Bernardino (23) 22.9 Hesperia (22) 23.9 BARSTOW (21) 24 8 Victorville (20) 24.8 25.0 Colton (19) Montclair (18) 25.2 Rialto (17) 25.6 Twentynine Palms (16) Needles (15) 28.0 Apple Valley (14) 29.0 Ontario (13) 29.3 Fontana (12) 30.4 Yucca Valley (11) 32.4 Highland (10) Chino (9) Yucaipa (8) Loma Linda (7) 37.8

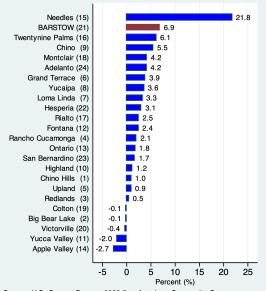
Figure 28: Income Levels

Grand Terrace (6) Upland (5) Rancho Cucamonga (4) Redlands (3) Big Bear Lake (2) 46.1 Chino Hills (1) 46.8 60 20 40

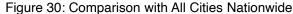
Source: U.S. Census Bureau, 2022 5-yr American Community Survey
The # in parentheses is the ranking out of 24 geographies.
Geographies are selected and ranked based on population.
These are the cities in the same county as the target city.
Graph by: National Economic Education Delegation (www.NEEDEcon.org)

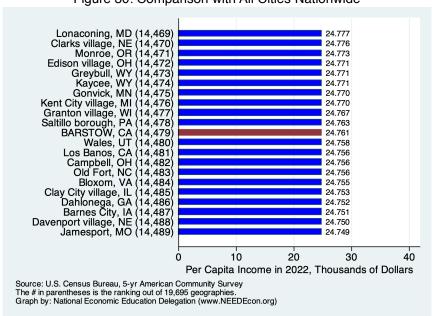
Per Capita Income in 2022, Thousands of Dollars

Figure 29: Growth over Time



Source: U.S. Census Bureau, 2022 5-yr American Community Survey The # in parentheses is the ranking out of 24 geographies. Geographies are selected and ranked based on population. These are the cities in the same county as the target city. Graph by: National Economic Education Delegation (www.NEEDEcon.org)





Poverty and Inequality

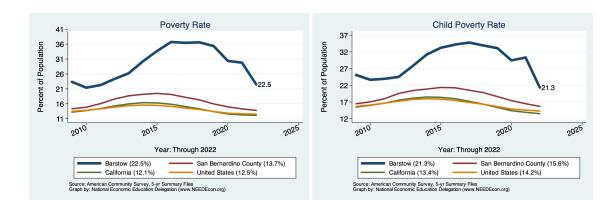
Definition:

The local poverty rate provides an indication of the well-being of those at the bottom of the income distribution. The federal poverty rate measures the proportion of households in the region that are classified as living in poverty. Also included are measures of the extent to which the City's children are impoverished. Measures of the income distribution provide

further evidence on disparities in income in the region and how those disparities have changed over time.

Why is it important?

It is important to track measures of poverty and inequality to assess the extent of income disparities in the region, with an eye toward understanding how well the local economy is performing for all of its citizens.



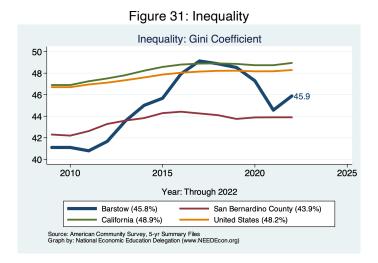


Figure 32: Shares Across the Income Distribution

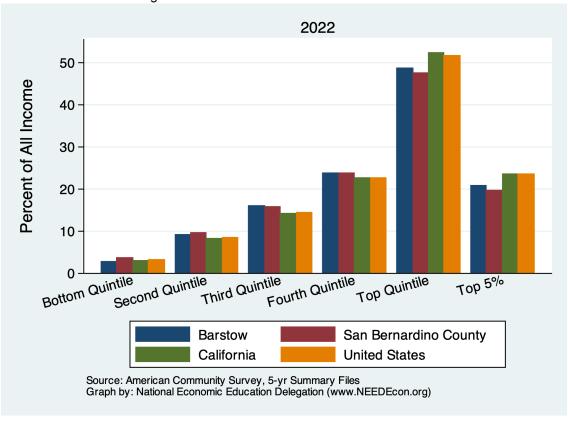
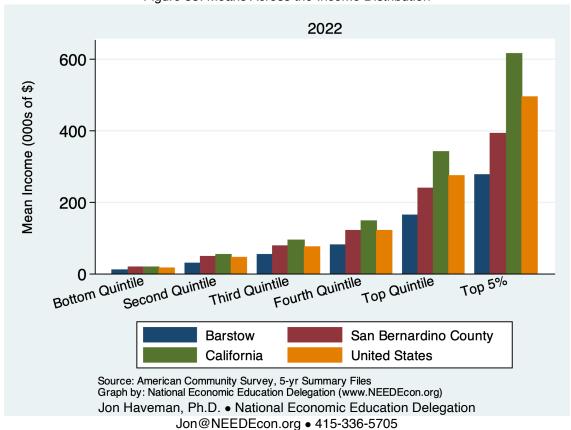


Figure 33: Means Across the Income Distribution



Housing

Housing Costs and Affordability

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. Housing burden is defined as a household needing to commit more than 30% of their household income toward housing costs. The median value is the amount in the middle. Fifty

percent of units are above the median and 50 percent are below.

Why is it important?

Housing is one of three fundamental necessities, along with food and clothing. A measure of the cost of housing is an integral part of the measurement of the cost of living in a specific community. This is particularly true in cities and regions throughout the Bay Area, where housing costs are high relative to income.

Cost of Housing in Barstow and Broader Regions

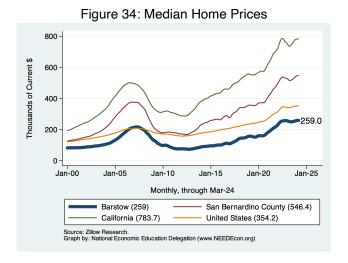


Figure 35: Median Rents 2.5 Thousands of Current \$ 2.0 Jan-26 Jan-14 Jan-16 Jan-18 Jan-20 Jan-22 Jan-24 Monthly, through Mar-24 Barstow (1.5) San Bernardino County (2.4) United States (2.0) Source: Zillow Research. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Housing Ownership in Barstow and Broader Regions

Figure 36: Home Ownership Rates

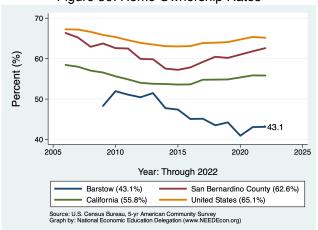


Figure 37: Home Ownership by Age

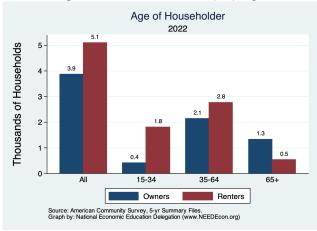


Figure 38: Income by Tenure

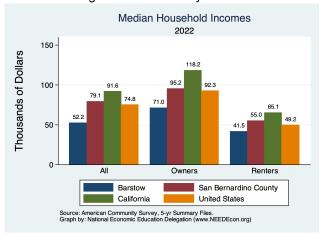


Figure 39: Income Distribution by Tenure

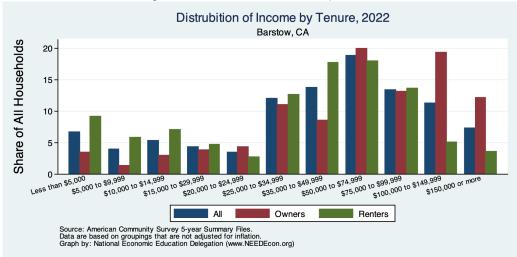


Figure 40: Income Distribution of Home Owners

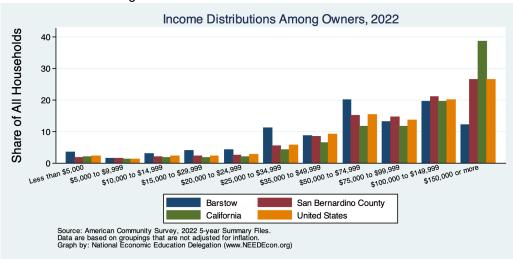
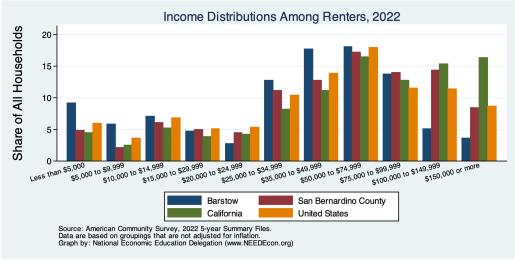


Figure 41: Income Distribution of Renters



Housing Burden in Barstow and Broader Regions

Figure 42: Home Owners w/ A Mortgage

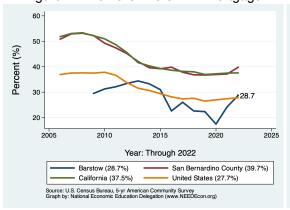


Figure 43: Home Owners w/o A Mortgage

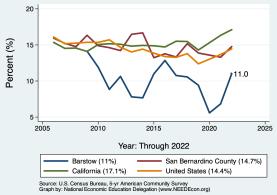


Figure 44: Renters

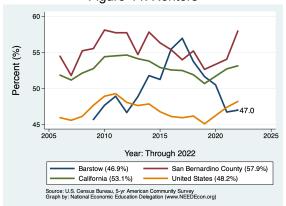
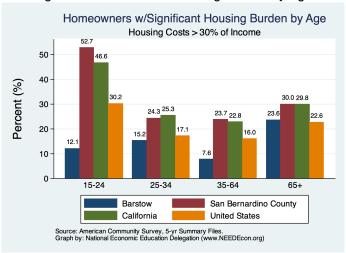


Figure 45: Homeowner Housing Burden by Age



Housing Picture

Definition:

Housing costs are measured in several different ways. First, we provide evidence on the evolution of median home prices, median rental price, and finally through evidence on the housing burden in the city and comparison regions. The median value is the amount in the middle. Fifty percent of units are above the median and 50 percent are below.

Why is it important?

In areas where the rate of population growth exceeds the rate of housing growth, this is likely to reflect a tightening housing market. A tightening housing market will also likely be reflected in lower vacancy rates and higher occupancy rates. It may also be reflected in higher numbers of people per household.

Table 5. Housing Market Indicators

				% Cha	ange from
Indicator	2023	2019	2010	2019	2010
Total Population	24,918.0	24,210.0	22,639.0	2.9	10.1
Total # of Homes	9,623.0	9,643.0	9,555.0	-0.2	0.7
# Occupied Units	8,777.0	8,516.0	8,085.0	3.1	8.6
Persons per Household	2.8	2.8	2.8	0.2	1.7
Vacancy Rate (%)	8.8	11.7	15.4	-24.8	-42.9

Source: CA DOF; Calculations by the National Economic Education Delegation

Figure 46: Housing Growth

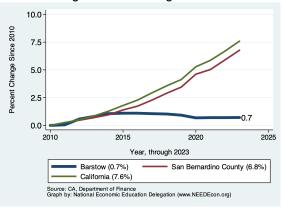


Figure 47: Persons per Household

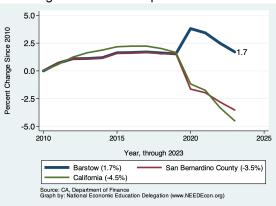


Figure 48: Vacancy Rates

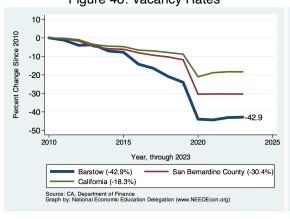
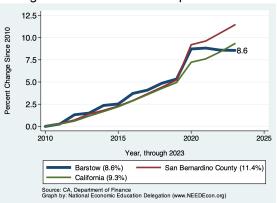


Figure 49: Number of Occupanied Units



Trends in the Growth of Housing by Housing Type

5.0-

Year, through 2023

Source: CA, Department of Finance Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Barstow (1.9%)

California (5.8%)

2020

San Bernardino County (6.5%)

Figure 50: Single Detached Homes

Percent Change Since 2010

2.5

0.0

2010

Figure 51: Single Attached Homes

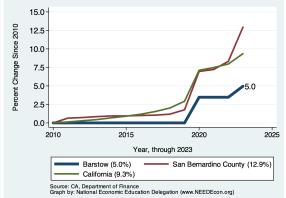
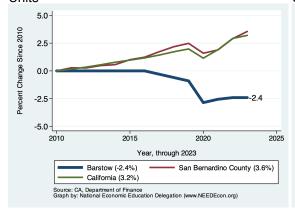
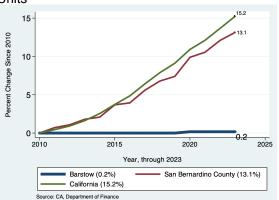


Figure 52: Housing in Buildings with Two to Four Figure 53: Housing in Buildings with Five or More Units

2025





Vintage of Residential Housing

Why is it important?

This section provides evidence on the year in which residential housing in Barstow was built. We break it down into owned versus rented residences and provide a comparison across San Bernardino County and broader regions. A sense of the age of housing in a region provides an indication of the urgency with which a region might pursue additional housing. As the

housing stock ages, an urgency with which renovations and rebuilds are permitted might result. All things equal, more recently constructed housing will be more likely to meet current codes and standards. Remodeling of existing units will be more desirable when existing units are, on average, older.

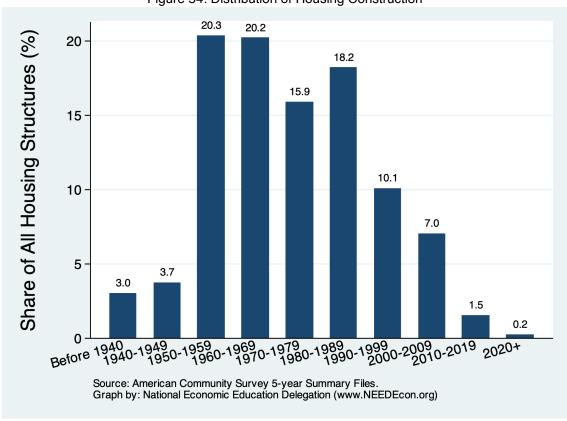


Figure 54: Distribution of Housing Construction

Figure 55: Housing Vintage across Regions

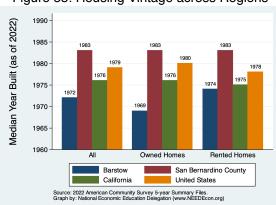


Figure 56: Housing Vintage by Tenure

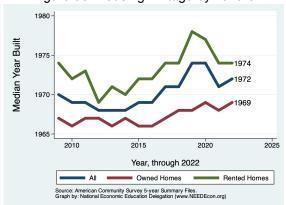


Figure 57: Vintage of Owned Residences

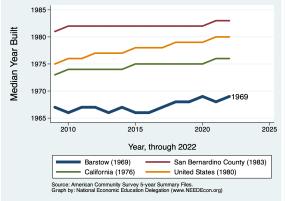


Figure 58: Vintage of Rented Residences

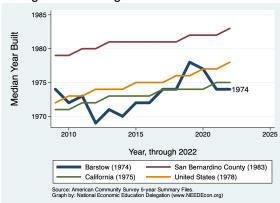
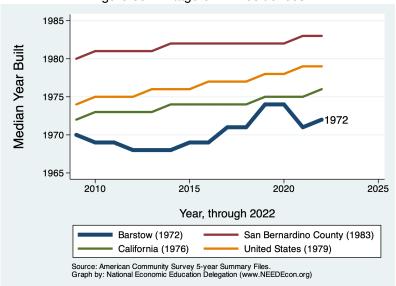


Figure 59: Vintage of All Residences



Occupation of Residential Housing

Why is it important?

The duration of residence in a city is important for developing future policies regarding growing the local population. If a region is highly mobile, evidenced by most residences having been recently occupied, a city might propose policies to reduce that mobility, or ask why the mobility happens. Policies could be put in place to either reduce or increase migration.

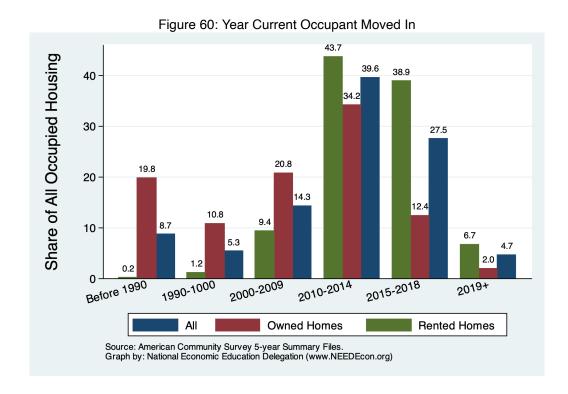


Figure 61: Year Occupied by Current Residents Figure 62: Year Occupied by Current Residents across Regions by Tenure

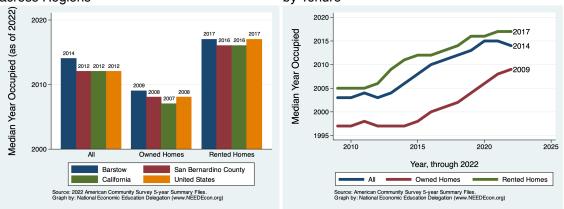


Figure 63: Year Occupied by Current Residents Figure 64: Year Occupied by Current Residents for Owned Housing for Rented Housing

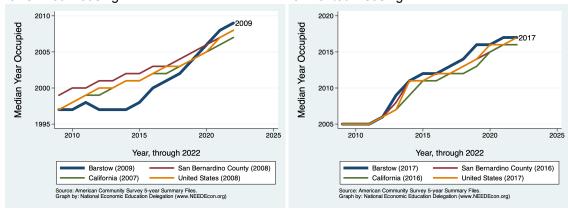


Figure 65: Year Occupied by Current Residents for All Housing 2015 2014 Median Year Occupied 2010 2005 2000 2010 2015 2020 2025 Year, through 2022 San Bernardino County (2012) Barstow (2014) United States (2012) California (2012) Source: American Community Survey 5-year Summary Files. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Residential Permitting

Definition:

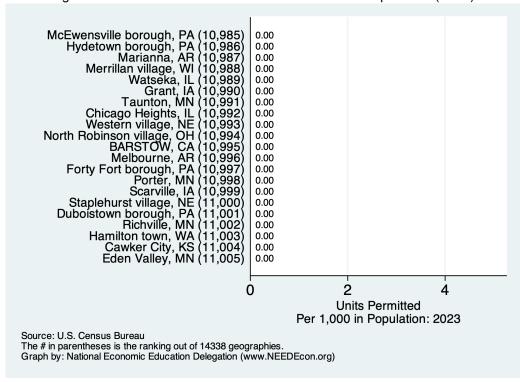
This indicator provides evidence on the number of residential buildings that are permitted for construction each year. Permit data for Barstow is compared with data from San Bernardino County as a whole and broader regions. The statistic provided scales the number of permits by population. This is done to facilitate comparisons across regions.

Why is it important?

Building permits are the best indicator available of new units coming on the market. In order for a region's population to grow and flourish, new residential properties must be added to the existing stock. Building, both in the City and in the County more generally, is an indication of the extent to which new residences accommodate new residents or are affecting prices through increased supply.

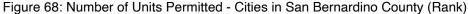
Barstow - Ranking Among Comparables

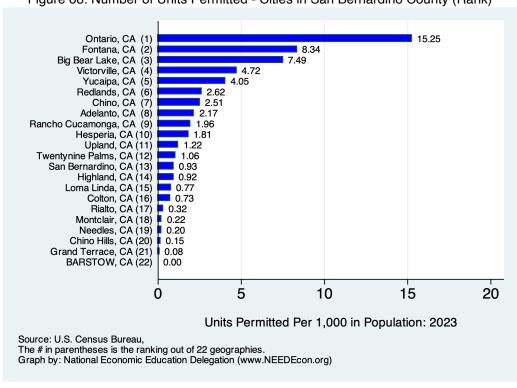
Figure 66: Number of Units Permitted - Nationwide Comparables (Rank)



Paradise town, CA (1) 86.39 Laguna Woods, CA (499) 0.00 Cerritos, CA (500) 0.00 Holtville, CA (501) 0.00 Orange Cove, CA (502) 0.00 Gustine, CA (503) 0.00 Del Rey Oaks, CA (504) 0.00 Isleton, CA (505) 0.00 Dorris, CA (506) 0.00 Trinidad, CA (507) 0.00 BARSTOW, CA (508) 0.00 Portola, CA (509) 0.00 Crescent City, CA (510) 0.00 Ukiah, CA (511) 0.00 Belvedere, CA (512) 0.00 Vernon, CA (513) 0.00 Lakeport, CA (514) 0.00 Blue Lake, CA (515) 0.00 20 30 80 90 0 10 40 50 60 70 Units Permitted Per 1,000 in Population: 2023 Source: U.S. Census Bureau. The # in parentheses is the ranking out of 515 geographies. Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 67: Number of Units Permitted - California Comparables (Rank)





Barstow - Permitting Activity

Annual Units Permitted - Per Capita in Barstow

Figure 69: Units Permitted Each Year

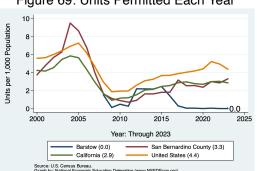


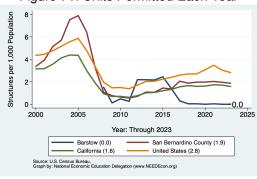
Figure 70: Average Annual Growth in Units Permitted

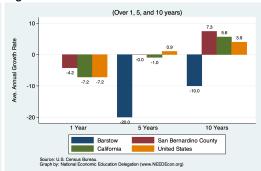


Annual Number of Buildings Permitted - Per Capita in Barstow

Figure 72: Average Annual Growth in Buildings Permitted

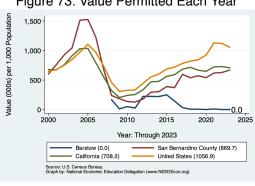






Annual Value of Property Permitted - Per Capita in Barstow

Figure 73: Value Permitted Each Year



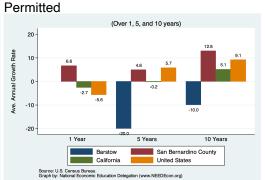


Figure 74: Average Annual Growth in Value

Commute Patterns

During the recovery from the Great Recession, the period from 2010 to 2019, the Bay Area economy, and Silicon Valley in particular, has been growing at a pace roughly double that of the state as a whole and triple that of the nation. This growth has precipitated a tight hous-

ing market and also brought about some significant changes in commute patterns, many of which have been reversed by the pandemic. Recent years have seen significant changes in both the mode of transportation and commute times.

Mode of Transportation

Figure 75: Percent of Workers Commuting by Figure 76: Percent of Workers Commuting by Car Alone Carpool

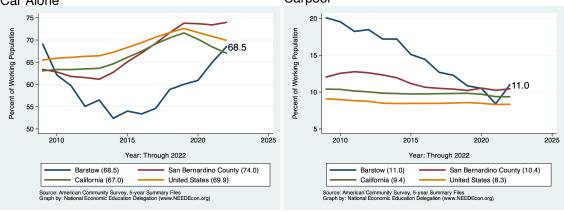
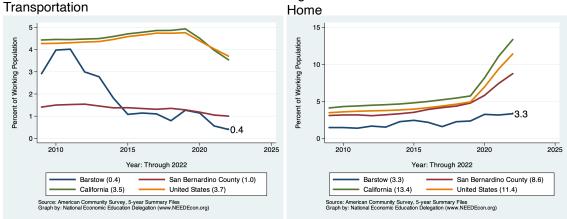


Figure 77: Percent of Workers using Public Figure 78: Percent of Workers Who Work From



The first table on this page presents data for those who LIVE in Barstow. The second provides data on those who work, but do not necessarily live in Barstow. The final two columns provide for a comparison of commute mode choices of people locally with those in California more broadly.

Table 6. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK

	Ma	ıle	Fen	nale	All Wo	orkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	4, 454	79.2	3,614	79.7	8,068	79.4	78.0
Drove Alone	3,874	68.9	3,080	67.9	6,954	68.5	68.4
Carpooled:	580	10.3	534	11.8	1,114	11.0	9.5
In 2-person carpool	441	7.8	333	7.3	774	7.6	6.9
In 3-person carpool	26	0.5	74	1.6	100	1.0	1.5
In 4-or-more-person carpool	113	2.0	127	2.8	240	2.4	1.1
Public Transportation (excl Taxi):	0	0.0	41	0.9	41	0.4	3.6
Bus or Trolley Bus	0	0.0	41	0.9	41	0.4	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	31	0.6	0	0.0	31	0.3	0.7
Walked	235	4.2	127	2.8	362	3.6	2.4
Taxicab, Motorcycle, or other	68	1.2	64	1.4	132	1.3	1.7
Worked at Home	179	3.2	160	3.5	339	3.3	13.6
Total:	4,967	88.3	4,006	88.3	8,973	88.3	

Source: 2022 5-year American Community Survey, Summary File

Table 7. SEX OF WORKERS BY MODE OF TRANSPORTATION TO WORK FOR **WORKPLACE GEOGRAPHY**

	Ma	ıle	Fem	Female		rkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van:	5,346	75.0	4, 216	63.9	9,562	76.2	78.0
Drove Alone	4,640	65.1	3,665	55.6	8,305	66.2	68.5
Carpooled:	706	9.9	551	8.4	1,257	10.0	9.5
In 2-person carpool	443	6.2	439	6.7	882	7.0	6.9
In 3-person carpool	175	2.5	106	1.6	281	2.2	1.5
In 4-or-more-person carpool	88	1.2	6	0.1	94	0.7	1.1
Public Transportation (excl Taxi):	0	0.0	16	0.2	16	0.1	3.6
Bus or Trolley Bus	0	0.0	16	0.2	16	0.1	2.3
Streetcar or Trolley Car	0	0.0	0	0.0	0	0.0	0.8
Subway or Elevated	0	0.0	0	0.0	0	0.0	0.3
Railroad	0	0.0	0	0.0	0	0.0	0.2
Ferryboat	0	0.0	0	0.0	0	0.0	0.1
Bicycle	38	0.5	0	0.0	38	0.3	0.7
Walked	204	2.9	89	1.3	293	2.3	2.4
Taxicab, Motorcycle, or other	254	3.6	56	0.8	310	2.5	1.7
Worked at Home	179	2.5	160	2.4	339	2.7	13.6
Total:	6,021	84.5	4,537	68.8	10,558	84.1	

Source: 2022 5-year American Community Survey, Summary File
The results in this table are for those who work in the region, regardless of the location of their residence.

Commute Times for Employed Residents

Table 8	SEX O	F WORKERS	RY TRAVE	TIME TO	WORK
Table 0.	SLA U	r wonking	DI INAVL	- 1111111 10	WORK

	Ma	ıle	Fen	nale	All Workers		All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	274	5.0	138	3.1	412	4.1	2.0
5 to 9 minutes	717	13.0	1,102	24.5	1,819	18.2	7.5
10 to 14 minutes	936	17.0	631	14.0	1,567	15.7	12.2
15 to 19 minutes	373	6.8	379	8.4	752	7.5	15.0
20 to 24 minutes	410	7.4	188	4.2	598	6.0	14.3
25 to 29 minutes	28	0.5	32	0.7	60	0.6	6.3
30 to 34 minutes	219	4.0	154	3.4	373	3.7	15.0
35 to 39 minutes	162	2.9	7	0.2	169	1.7	2.9
40 to 44 minutes	203	3.7	41	0.9	244	2.4	4.3
45 to 59 minutes	885	16.0	576	12.8	1,461	14.6	8.6
60 to 89 minutes	371	6.7	458	10.2	829	8.3	7.9
90 or more minutes	210	3.8	140	3.1	350	3.5	4.0
Total:	4,788	86.8	3,846	85.6	8,634	86.3	

Source: 2022 5-year American Community Survey, Summary File

Figure 79: Percent of Employed Population With Figure 80: Percent of Employed Population With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

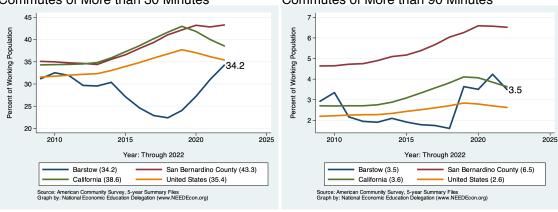
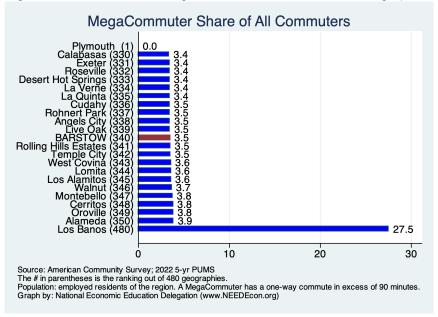


Figure 81: Rank: Share of MegaCommuters Across Similar Geographies



Commute Times for Those Employed in the City

Table 9. SEX OF WORKERS BY TRAVEL TIME TO WORK FOR WORKPLACE GEOGRAPHY

	<u> </u>	11/21 1111					
	Ma	le	Ferr	nale	All Wo	rkers	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	(%)
Less than 5 minutes	209	3.0	101	1.6	310	2.5	2.0
5 to 9 minutes	578	8.2	800	12.4	1,378	11.2	7.5
10 to 14 minutes	1,136	16.1	909	14.1	2,045	16.6	12.2
15 to 19 minutes	848	12.0	829	12.8	1,677	13.6	15.0
20 to 24 minutes	257	3.6	264	4.1	521	4.2	14.3
25 to 29 minutes	138	2.0	94	1.5	232	1.9	6.3
30 to 34 minutes	578	8.2	464	7.2	1,042	8.5	15.0
35 to 39 minutes	112	1.6	95	1.5	207	1.7	2.9
40 to 44 minutes	309	4.4	219	3.4	528	4.3	4.3
45 to 59 minutes	562	7.9	348	5.4	910	7.4	8.6
60 to 89 minutes	605	8.6	145	2.2	750	6.1	7.9
90 or more minutes	510	7.2	109	1.7	619	5.0	4.0
Total:	5,842	82.6	4,377	67.8	10, 219	82.9	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Figure 82: Percent of Local Employees With Figure 83: Percent of Local Employees With Commutes of More than 30 Minutes

Commutes of More than 90 Minutes

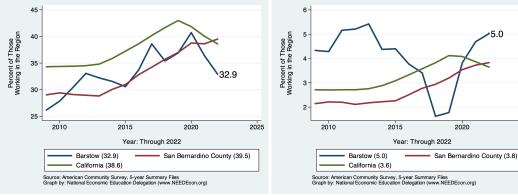
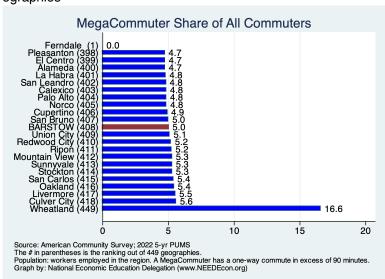


Figure 84: Rank: Share of MegaCommuters Across Similar Geographies

2025



Place of Work

This section provides evidence on where workers living in Barstow work. As evidenced in the first table, some of Barstow's employed workers work in the City, but many do not. The first table and graph pair provide evidence at the county level while the second provide evidence with regard to working outside of the Barstow city boundary.

Table 10, SEX OF WORKERS BY PLACE OF WORK-STATE AND COUNTY LEVEL

	Male		Fen	Female		All Workers	
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Worked in state of residence:	4,911	87.4	4,006	88.3	8,917	87.8	99.6
Worked in county of residence	4,720	84.0	3,905	86.1	8,625	84.9	84.1
worked outside of county of residence	191	3.4	101	2.2	292	2.9	15.4
Worked outside state of residence	56	1.0	0	0.0	56	0.6	0.4
Total:	4,967	88.3	4,006	88.3	8,973	88.3	

Figure 85: Percent of Workers Employed Outside of Their County of Residence

Source: 2022 5-year American Community Survey, Summary File

25 20 15

Percent of Working Population 10 5 2.9 0 2010 2015 2020 2025 Year: Through 2022 San Bernardino County (25.0) Barstow (2.9) California (15.1) United States (22.0)

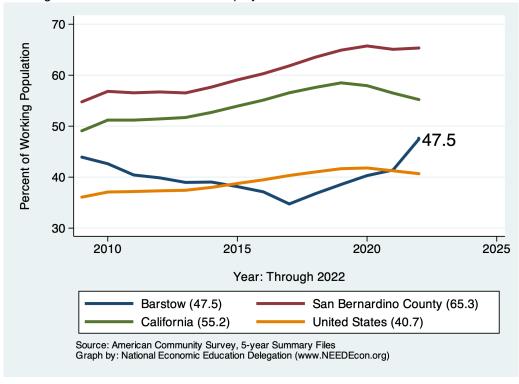
Source: American Community Survey, 5-year Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Table 11. SEX OF WORKERS BY PLACE OF WORK-PLACE LEVEL

	Ma	ale	Fen	nale	All Wo	orkers	All of CA
Place of Work	#	(%)	#	(%)	#	(%)	(%)
Living in a place:	4,967	88.3	4,006	88.3	8,973	88.3	95.9
Worked in place of residence	2,286	40.7	1,865	41.1	4,151	40.9	39.5
Worked outside place of residence	2,681	47.7	2,141	47.2	4,822	47.5	56.4
Not living in a place	0	0.0	0	0.0	0	0.0	4.1
Total:	4,967	88.3	4,006	88.3	8,973	88.3	

Source: 2022 5-year American Community Survey, Summary File

Figure 86: Percent of Workers Employed Outside of Their Place of Residence



Commute Mode by Income

Table 12. MEDIAN EARNINGS IN THE PAST 12 MONTHS BY MEANS OF TRANSPORTATION TO WORK

	City	California		United Sta	tes
	Median	Median	Ratio	Median	Ratio
Car, truck, or van - drove alone	42,739	48, 566	107.5	46, 171	106.9
Car, truck, or van - carpooled	37,056	36,463	124.1	34,487	124.1
Public transportation (excluding taxicab)	57,950	40, 179	176.1	45,100	148.4
Walked	27,237	29,366	113.3	27,142	115.9
Taxicab, motorcycle, bicycle, or other means	22,785	40,433	68.8	36,140	72.8
Worked from home	27,784	75, 153	45.1	67,180	47.8
Total:	39,920	48,747	81.9	46,099	86.6

Source: 2022 5-year American Community Survey, Summary File

Notes: 1) Ratio = the ratio of the regional median to either the CA or US median, relative to the Total ratio. Values above 100 imply a high local median. Values below 100 imply a low local median. For example, a value of 200 means that the local mean is 2x higher than would be expected. For "Total:", ratio is simply the ratio of the medians.

Table 13. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS

	< \$25	5,000	\$25,000	-\$74,999	\$75,0	000+	Α	.II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	1,695	37.2	2,835	80.5	1,436	82.5	6,954	68.5	68.4
Car, Truck, or Van: Carpooled	286	6.3	404	11.5	278	16.0	1,114	11.0	9.5
Public Transportation (excl Taxi)	6	0.1	28	0.8	0	0.0	41	0.4	3.6
Walked	147	3.2	134	3.8	0	0.0	362	3.6	2.4
Taxicab, Motorcycle, or other	132	2.9	0	0.0	0	0.0	163	1.6	2.4
Worked at Home	167	3.7	92	2.6	27	1.6	339	3.3	13.6
Total:	2,433	53.5	3,493	99.2	1,741		8,973	88.3	100.0

Source: 2022 5-year American Community Survey, Summary File

Table 14. MODE OF TRANSPORTATION TO WORK BY WORKERS' EARNINGS FOR WORKPLACE GEOGRAPHY

	< \$25	5,000	\$25,000	-\$74,999	\$75,0	000+	Al	l	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	2, 171	36.2	3,057	71.9	2, 217	86.7	8, 305	66.2	68.5
Car, Truck, or Van: Carpooled	342	5.7	458	10.8	251	9.8	1,257	10.0	9.5
Public Transportation (excl Taxi)	6	0.1	3	0.1	0	0.0	16	0.1	3.6
Walked	106	1.8	60	1.4	32	1.3	293	2.3	2.4
Taxicab, Motorcycle, or other	135	2.2	70	1.6	31	1.2	348	2.8	2.4
Worked at Home	167	2.8	92	2.2	27	1.1	339	2.7	13.6
Total:	2,927	48.8	3,740	88.0	2,558		10,558	84.1	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

²⁾ For regions with more than one geography, the medians are averages weighted by working population.

Commute Mode by Poverty Status

Table 15. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS

	In Po	verty	100-14	19% of Pov	>150%	of Pov	Α	II	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	727	54.4	425	49.1	5, 781	70.2	6,933	68.2	68.7
Car, Truck, or Van: Carpooled	86	6.4	150	17.3	878	10.7	1,114	11.0	9.5
Public Transportation (excl Taxi)	0	0.0	6	0.7	35	0.4	41	0.4	3.6
Walked	78	5.8	0	0.0	264	3.2	342	3.4	2.1
Taxicab, Motorcycle, or other	68	5.1	27	3.1	68	0.8	163	1.6	2.4
Worked at Home	64	4.8	83	9.6	169	2.1	316	3.1	13.6
Total:	1,023	76.6	691	79.8	7, 195	87.3	8,909	87.7	

Source: 2022 5-year American Community Survey, Summary File

Table 16. MODE OF TRANSPORTATION TO WORK BY POVERTY STATUS FOR WORKPLACE GEOGRAPHY

	In Po	overty	100-14	9% of Pov	>150%	of Pov	All	l	All of CA
Mode of Transit	#	(%)	#	(%)	#	(%)	#	(%)	(%)
Car, Truck, or Van: Drove Alone	583	43.3	429	30.9	7,261	70.6	8,273	66.3	68.7
Car, Truck, or Van: Carpooled	145	10.8	167	12.0	945	9.2	1,257	10.1	9.5
Public Transportation (excl Taxi)	0	0.0	6	0.4	10	0.1	16	0.1	3.6
Walked	28	2.1	9	0.6	236	2.3	273	2.2	2.1
Taxicab, Motorcycle, or other	68	5.1	16	1.2	264	2.6	348	2.8	2.4
Worked at Home	64	4.8	83	6.0	169	1.6	316	2.5	13.6
Total:	888	66.0	710	51.1	8,885	86.3	10,483	84.0	

Source: 2022 5-year American Community Survey, Summary File

The results in this table are for those who work in the region, regardless of the location of their residence.

Migration

Overall Migration Flows

Definition:

The United States is a country with an increasingly mobile population. People move, migrate, from one place to another with increasing frequency.

Why is it important?

Having a handle on whether or not Barstow is a net recipient (migration inflows) or donor (migration outflows) of population is very important for understanding trends in the City's development. This section outlines migration patterns by age, education, income, marital status, and housing tenure. Understanding recent trends is very important for making policy, investment, and other decisions about the future. Also, understanding the extent to which the population is stable, or experiences significant turnover each year is helpful for planning purposes.

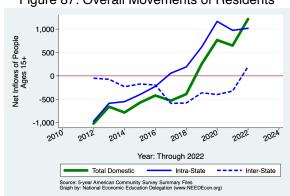


Figure 87: Overall Movements of Residents

Table 17: Migration by Income

		Ne	et Inflows			
			Sam	e State		
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
No income	3,544	46	1	-46	60	31
With income	15, 129	1,255	645	418	138	54
\$1 to \$9,999 or loss	2,563	222	46	172	4	0
\$10,000 to \$14,999	1,801	297	141	144	12	0
\$15,000 to \$24,999	1,900	-118	-64	-67	-16	29
\$25,000 to \$34,999	2,166	134	7	131	-4	0
\$35,000 to \$49,999	2,308	269	100	51	118	0
\$50,000 to \$64,999	1,101	185	188	-28	0	25
\$65,000 to \$74,999	882	65	47	0	18	0
\$75,000 or more	2,408	201	180	15	6	0
All:	18,673	1,301	646	372	198	85

Source: 2022 5-year American Community Survey, Summary File

Note: The data in this and other tables in this section are limited in that there is no information on the City's population that has moved abroad.

The "From Abroad" column is gross movements into the City from abroad.

Figure 88: Overall Movements of Low Income Residents

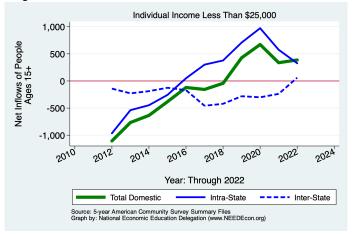


Figure 89: Overall Movements of Middle Income Residents

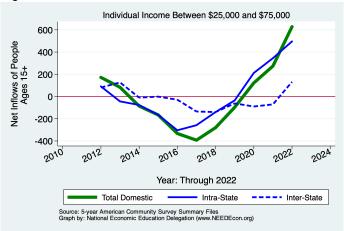
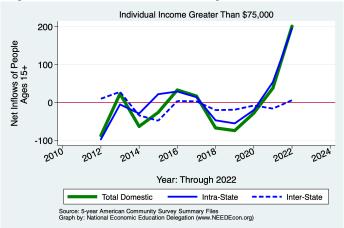


Figure 90: Overall Movements of High Income Residents



Demographics of Migration Flows

Table 18: Migration by Marital Status

		Net Inflows							
			Sam	e State		-			
			W/in	Between	Across	From			
Category	Population	All Migration	County	Counties	States	Abroad			
Never married	7,627	402	314	191	-109	6			
Now married, except separated	6,698	797	388	39	316	54			
Divorced	2,362	-104	-25	-64	-15	0			
Separated	607	30	-51	81	0	0			
Widowed	1,379	176	20	125	6	25			
Total:	18,673	1,301	646	372	198	85			

Source: 2022 5-year American Community Survey, Summary File

Table 19: Migration by Tenure

		Net Inflows				
			Same	State		-
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Householder lived in owner-occupied housing units	11,050	-149	-381	286	-79	25
Householder lived in renter-occupied housing units	13,334	2,112	1,301	307	444	60
Total:	24,384	1,963	920	593	365	85

Source: 2022 5-year American Community Survey, Summary File

2,000 Net Inflows of People Ages 15+ 1,000 -1,000 2018 2020 2012 Year: Through 2022 Owner: Intra-State --- Owner: Inter-State Renter: Intra-State Source: 5-year American Community Survey Summary Files Graph by: National Economic Education Delegation (www.NEEDEcon.org)

Figure 91: Domestic Movements of Residents by Tenure

Table 20: Migration by Age

		Ne				
				e State		
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
1 to 4 years	1,579	115	15	88	12	0
5 to 17 years	5,749	564	290	168	106	0
18 and 19 years	803	-18	-15	10	-13	0
20 to 24 years	1,486	205	59	170	-24	0
25 to 29 years	1,795	353	137	140	76	0
30 to 34 years	2,022	295	347	-21	-31	0
35 to 39 years	1,635	-24	30	-4	-50	0
40 to 44 years	1,705	33	21	12	0	0
45 to 49 years	1,015	17	-4	-50	17	54
50 to 54 years	1,247	75	45	24	0	6
55 to 59 years	1,626	207	18	-55	244	0
60 to 64 years	1,147	-5	-24	19	0	0
65 to 69 years	913	-25	-7	-8	-10	0
70 to 74 years	962	89	34	49	6	0
75 years and over	1,064	38	-20	40	-7	25
Total Population:	24,748	1,919	926	582	326	85

Source: 2022 5-year American Community Survey, Summary File

Table 21: Migration by Educational Attainment

		Ne	et Inflows			_
			Sam	e State		•
			W/in	Between	Across	From
Category	Population	All Migration	County	Counties	States	Abroad
Less than high school graduate	2,419	114	73	50	-34	25
High school graduate (includes equiv)	4,382	362	207	75	45	35
Some college or assoc. degree	6,754	659	290	164	180	25
Bachelor's degree	955	-125	2	-130	3	0
Graduate or professional degree	621	43	5	-13	51	0
Total:	15, 131	1,053	577	146	245	85

Source: 2022 5-year American Community Survey, Summary File

Table 22: Median Income of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	31, 138	31, 138
Moved Within Same County	28,306	16,773
Moved Between States	35,477	15,833
Total Population:	30,478	29,617

Source: 2022 5-year American Community Survey, Summary File

Table 23: Median Age of Migration Flows

Flow	In-Migration	Out-Migration
Same House 1 Year Ago	34.0	34.0
Moved Within Same County	27.0	25.1
Moved to Different County, Same State	24.0	55.4
Moved Between States	32.1	26.6
Moved from Abroad	49.6	
Total Population:	32.4	33.4

Source: 2022 5-year American Community Survey, Summary File

References and Sources

The majority of the data presented in this report are from the American Community Survey (ACS). For larger geographies, the 1-year Summary Files provide the data. For smaller communities, roughly those with less than 65,000 in population in 2021, the 5-year Summary Files provide the data.

The ACS data are supplemented by building permit data from the U.S. Census Bureau, population and housing data from the California Department of Finance, and home price and rental rates from Zillow.

U.S. Census Bureau. American Community Survey 1-year and 5-year Summary Files. https://www.census.gov/programs-surveys/acs/data/data-via-ftp.html. The 1-year data are released in September each year and the 5-year data are relased in January.

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